

QUARTERLY STATEMENT

OF THE

**NEW ENGLAND LIFE INSURANCE
COMPANY**

OF THE STATE OF

MASSACHUSETTS

TO THE

INSURANCE DEPARTMENT

OF THE

STATE OF

**FOR THE QUARTER
ENDED JUNE 30, 2017**

LIFE AND ACCIDENT AND HEALTH

2017



LIFE AND ACCIDENT AND HEALTH COMPANIES – ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2017
OF THE CONDITION AND AFFAIRS OF THE

NEW ENGLAND LIFE INSURANCE COMPANY

NAIC Group Code 0241 0241 NAIC Company Code 91626 Employer's ID Number 04-2708937
(Current) (Prior)

Organized under the Laws of Massachusetts State of Domicile or Port of Entry Massachusetts

Country of Domicile United States of America

Incorporated/Organized 09/12/1980 Commenced Business 12/30/1980

Statutory Home Office One Financial Center Boston, MA 02111
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office One Financial Center
(Street and Number) Boston, MA 02111
(City or Town, State and Zip Code) 617-578-2000
(Area Code) (Telephone Number)

Mail Address 18205 Crane Nest Drive, 5th Floor Tampa, FL 33647
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 18205 Crane Nest Drive, 5th Floor
(Street and Number) Tampa, FL 33647
(City or Town, State and Zip Code) 813-983-4100
(Area Code) (Telephone Number)

Internet Web Site Address www.brighthousefinancial.com

Statutory Statement Contact Yvonne Jeanne Laplante 813-983-4100
(Name) (Area Code) (Telephone Number)

ylaplante@brighthousefinancial.com 813-983-5962
(Email Address) (Fax Number)

OFFICERS

Chairman, President and Chief Executive Officer PETER MARTIN CARLSON# Vice President and Secretary DANIEL BURT ARRINGTON

Vice President and Treasurer JIN SEUNG CHANG

OTHER

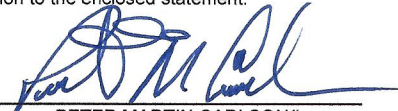
LYNN ANN DUMAIS MEREDITH ALICIA RATAJCZAK
Vice President and Chief Financial Officer Vice President and Appointed Actuary

DIRECTORS OR TRUSTEES

KIMBERLY ANN BERWANGER PETER MARTIN CARLSON# KUMAR nmn DAS GUPTA
MEGHAN SMITH DOSCHER LYNN ANN DUMAIS TARA JEAN FIGARD
JEFFREY PAUL HALPERIN DONALD ANTHONY LEINTZ

State of North Carolina
County of Mecklenburg } SS


The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions there from for the period ended, and have been completed in accordance with the NAIC Quarterly Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.


PETER MARTIN CARLSON#
Chairman of the Board, President and Chief Executive Officer


DANIEL BURT ARRINGTON
Vice President and Secretary

Subscribed and sworn to before me this

14 day of July, 2017.


Notary for Carlson & Arrington
exp 2/27/22



- a. Is this an original filing? Yes [X] No []
- b. If no,
 1. State the amendment number _____
 2. Date filed _____
 3. Number of pages attached _____

ASSETS

| | Current Statement Date | | | 4 December 31 Prior Year Net Admitted Assets |
|--|------------------------|----------------------------|--|---|
| | 1 Assets | 2 Nonadmitted Assets | 3 Net Admitted Assets (Cols. 1 - 2) | |
| 1. Bonds..... | 1,435,049,430 | | 1,435,049,430 | 1,407,782,447 |
| 2. Stocks: | | | | |
| 2.1 Preferred stocks..... | | | 0 | |
| 2.2 Common stocks..... | | | 0 | |
| 3. Mortgage loans on real estate: | | | | |
| 3.1 First liens..... | 104,088,521 | | 104,088,521 | 87,588,371 |
| 3.2 Other than first liens..... | | | 0 | |
| 4. Real estate: | | | | |
| 4.1 Properties occupied by the company (less \$.....0 encumbrances)..... | | | 0 | |
| 4.2 Properties held for the production of income (less \$.....0 encumbrances)..... | | | 0 | |
| 4.3 Properties held for sale (less \$.....0 encumbrances)..... | | | 0 | |
| 5. Cash (\$.....47,495,459), cash equivalents (\$.....0) and short-term investments (\$.....11,973,721)..... | 59,469,180 | | 59,469,180 | 20,607,867 |
| 6. Contract loans (including \$.....0 premium notes)..... | 422,064,123 | | 422,064,123 | 424,497,222 |
| 7. Derivatives..... | 13,532,157 | | 13,532,157 | 18,681,578 |
| 8. Other invested assets..... | 12,948,912 | | 12,948,912 | 15,932,055 |
| 9. Receivables for securities..... | 3,592 | | 3,592 | 89,769 |
| 10. Securities lending reinvested collateral assets..... | | | 0 | |
| 11. Aggregate write-ins for invested assets..... | 74,789 | 0 | 74,789 | 0 |
| 12. Subtotals, cash and invested assets (Lines 1 to 11)..... | 2,047,230,704 | 0 | 2,047,230,704 | 1,975,179,309 |
| 13. Title plants less \$.....0 charged off (for Title insurers only)..... | | | 0 | |
| 14. Investment income due and accrued..... | 24,784,519 | | 24,784,519 | 25,128,633 |
| 15. Premiums and considerations: | | | | |
| 15.1 Uncollected premiums and agents' balances in the course of collection..... | 2,761,170 | 278,948 | 2,482,222 | 3,247,073 |
| 15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums)..... | 10,682,751 | | 10,682,751 | 12,055,452 |
| 15.3 Accrued retrospective premiums (\$.....0) and contracts subject to redetermination (\$.....0)..... | | | 0 | |
| 16. Reinsurance: | | | | |
| 16.1 Amounts recoverable from reinsurers..... | 34,380,626 | | 34,380,626 | 29,607,058 |
| 16.2 Funds held by or deposited with reinsured companies..... | 6,111 | | 6,111 | 0 |
| 16.3 Other amounts receivable under reinsurance contracts..... | 4,226,523 | | 4,226,523 | 5,399,685 |
| 17. Amounts receivable relating to uninsured plans..... | | | 0 | |
| 18.1 Current federal and foreign income tax recoverable and interest thereon..... | | | 0 | |
| 18.2 Net deferred tax asset..... | 158,446,471 | 114,586,710 | 43,859,761 | 41,944,142 |
| 19. Guaranty funds receivable or on deposit..... | 1,150,773 | | 1,150,773 | 703,176 |
| 20. Electronic data processing equipment and software..... | | | 0 | |
| 21. Furniture and equipment, including health care delivery assets (\$.....0)..... | | | 0 | |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates..... | | | 0 | |
| 23. Receivables from parent, subsidiaries and affiliates..... | 7,385,767 | | 7,385,767 | 11,982,014 |
| 24. Health care (\$.....0) and other amounts receivable..... | | | 0 | |
| 25. Aggregate write-ins for other than invested assets..... | 7,892,856 | 7,615,703 | 277,153 | 0 |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25)..... | 2,298,948,271 | 122,481,361 | 2,176,466,910 | 2,105,246,542 |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts..... | 7,914,128,400 | | 7,914,128,400 | 7,696,437,974 |
| 28. Total (Lines 26 and 27)..... | 10,213,076,671 | 122,481,361 | 10,090,595,310 | 9,801,684,516 |

DETAILS OF WRITE-INS

| | | | | |
|--|-----------|-----------|---------|---|
| 1101. Deposits in connection with investments..... | 74,789 | 0 | 74,789 | 0 |
| 1102. | | | 0 | |
| 1103. | | | 0 | |
| 1198. Summary of remaining write-ins for Line 11 from overflow page..... | 0 | 0 | 0 | 0 |
| 1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above)..... | 74,789 | 0 | 74,789 | 0 |
| 2501. Miscellaneous..... | 3,183,148 | 2,905,995 | 277,153 | 0 |
| 2502. Disallowed IMR..... | 3,332,208 | 3,332,208 | 0 | |
| 2503. Prepaid pension asset..... | 1,377,500 | 1,377,500 | 0 | |
| 2598. Summary of remaining write-ins for Line 25 from overflow page..... | 0 | 0 | 0 | 0 |
| 2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above)..... | 7,892,856 | 7,615,703 | 277,153 | 0 |

LIABILITIES, SURPLUS AND OTHER FUNDS

| | 1 Current Statement Date | 2 December 31 Prior Year |
|--|--------------------------------|--------------------------------|
| 1. Aggregate reserve for life contracts \$.....1,257,875,167 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve)..... | 1,257,875,167 | 1,266,014,160 |
| 2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve)..... | 8,041,703 | 8,183,464 |
| 3. Liability for deposit-type contracts (including \$.....0 Modco Reserve)..... | 8,424,704 | 7,853,959 |
| 4. Contract claims: | | |
| 4.1 Life..... | 13,316,010 | 12,542,857 |
| 4.2 Accident and health..... | 62,403 | 64,961 |
| 5. Policyholders' dividends \$.....17,175 and coupons \$.....0 due and unpaid..... | 17,175 | 32,091 |
| 6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts: | | |
| 6.1 Dividends apportioned for payment (including \$.....0 Modco)..... | 4,750,000 | 4,750,000 |
| 6.2 Dividends not yet apportioned (including \$.....0 Modco)..... | | |
| 6.3 Coupons and similar benefits (including \$.....0 Modco)..... | | |
| 7. Amount provisionally held for deferred dividend policies not included in Line 6..... | | |
| 8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....128,153 accident and health premiums..... | 603,709 | 385,984 |
| 9. Contract liabilities not included elsewhere: | | |
| 9.1 Surrender values on canceled contracts..... | | |
| 9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act..... | | |
| 9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....25,505,970 ceded..... | 25,505,970 | 23,635,132 |
| 9.4 Interest Maintenance Reserve..... | | |
| 10. Commissions to agents due or accrued - life and annuity contracts \$.....187,329, accident and health \$.....5,403 and deposit-type contract funds \$.....0..... | 192,732 | 257,864 |
| 11. Commissions and expense allowances payable on reinsurance assumed..... | | |
| 12. General expenses due or accrued..... | 1,708,429 | 440,686 |
| 13. Transfers to Separate Accounts due or accrued (net) (including \$.....(28,213,603) accrued for expense allowances recognized in reserves, net of reinsured allowances)..... | (28,704,360) | (35,657,501) |
| 14. Taxes, licenses and fees due or accrued, excluding federal income taxes..... | 1,411,580 | 1,089,879 |
| 15.1 Current federal and foreign income taxes, including \$.....(3,841,781) on realized capital gains (losses)..... | 48,870,045 | 27,219,695 |
| 15.2 Net deferred tax liability..... | | |
| 16. Unearned investment income..... | 7,184 | 0 |
| 17. Amounts withheld or retained by company as agent or trustee..... | 100,313,426 | 100,209,416 |
| 18. Amounts held for agents' account, including \$.....0 agents' credit balances..... | 9,399,047 | 9,097,204 |
| 19. Remittances and items not allocated..... | 1,540,489 | 901,146 |
| 20. Net adjustment in assets and liabilities due to foreign exchange rates..... | | |
| 21. Liability for benefits for employees and agents if not included above..... | 70,602,544 | 65,973,978 |
| 22. Borrowed money \$.....0 and interest thereon \$.....0..... | | |
| 23. Dividends to stockholders declared and unpaid..... | | |
| 24. Miscellaneous liabilities: | | |
| 24.01 Asset valuation reserve..... | 15,656,740 | 17,052,191 |
| 24.02 Reinsurance in unauthorized and certified (\$.....0) companies..... | | |
| 24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers..... | 78,652,257 | 79,240,576 |
| 24.04 Payable to parent, subsidiaries and affiliates..... | 3,668,267 | 2,401,389 |
| 24.05 Drafts outstanding..... | | |
| 24.06 Liability for amounts held under uninsured plans..... | | |
| 24.07 Funds held under coinsurance..... | | |
| 24.08 Derivatives..... | 272,744 | 119,642 |
| 24.09 Payable for securities..... | 344,831 | 57,340 |
| 24.10 Payable for securities lending..... | | |
| 24.11 Capital notes \$.....0 and interest thereon \$.....0..... | | |
| 25. Aggregate write-ins for liabilities..... | 67,873,428 | 58,547,845 |
| 26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)..... | 1,690,406,224 | 1,650,413,958 |
| 27. From Separate Accounts statement..... | 7,914,128,400 | 7,696,437,974 |
| 28. Total liabilities (Lines 26 and 27)..... | 9,604,534,624 | 9,346,851,932 |
| 29. Common capital stock..... | 2,500,000 | 2,500,000 |
| 30. Preferred capital stock..... | | |
| 31. Aggregate write-ins for other-than-special surplus funds..... | 0 | 0 |
| 32. Surplus notes..... | | |
| 33. Gross paid in and contributed surplus..... | 334,272,848 | 334,272,848 |
| 34. Aggregate write-ins for special surplus funds..... | 0 | 0 |
| 35. Unassigned funds (surplus)..... | 149,287,838 | 118,059,736 |
| 36. Less treasury stock, at cost: | | |
| 36.1 .....0.000 shares common (value included in Line 29 \$.....0)..... | | |
| 36.2 .....0.000 shares preferred (value included in Line 30 \$.....0)..... | | |
| 37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement)..... | 483,560,686 | 452,332,584 |
| 38. Totals of Lines 29, 30 and 37..... | 486,060,686 | 454,832,584 |
| 39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)..... | 10,090,595,310 | 9,801,684,516 |

DETAILS OF WRITE-INS

| | | |
|--|------------|------------|
| 2501. Postretirement benefit liability..... | 36,994,005 | 37,150,158 |
| 2502. Cash collateral received on derivatives..... | 15,427,233 | 19,058,835 |
| 2503. Legal contingency reserve..... | 12,650,000 | 170,000 |
| 2598. Summary of remaining write-ins for Line 25 from overflow page..... | 2,802,190 | 2,168,852 |
| 2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above)..... | 67,873,428 | 58,547,845 |
| 3101. | | |
| 3102. | | |
| 3103. | | |
| 3198. Summary of remaining write-ins for Line 31 from overflow page..... | 0 | 0 |
| 3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above)..... | 0 | 0 |
| 3401. | | |
| 3402. | | |
| 3403. | | |
| 3498. Summary of remaining write-ins for Line 34 from overflow page..... | 0 | 0 |
| 3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above)..... | 0 | 0 |

SUMMARY OF OPERATIONS

| | 1 Current Year to Date | 2 Prior Year to Date | 3 Prior Year Ended December 31 |
|---|------------------------------|----------------------------|--------------------------------------|
| 1. Premiums and annuity considerations for life and accident and health contracts..... | 81,345,507 | 100,833,302 | 187,926,557 |
| 2. Considerations for supplementary contracts with life contingencies..... | 1,237,981 | 5,920,414 | 10,219,802 |
| 3. Net investment income..... | 49,594,795 | 53,671,527 | 108,090,916 |
| 4. Amortization of Interest Maintenance Reserve (IMR)..... | 15,677 | 483,788 | 809,661 |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses..... | | | |
| 6. Commissions and expense allowances on reinsurance ceded..... | (47,541,874) | 7,248,649 | 14,090,500 |
| 7. Reserve adjustments on reinsurance ceded..... | (257,059,896) | (210,056,647) | (433,162,251) |
| 8. Miscellaneous Income: | | | |
| 8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts..... | 62,311,246 | 62,791,938 | 124,962,192 |
| 8.2 Charges and fees for deposit-type contracts..... | 0 | 52,769 | 52,769 |
| 8.3 Aggregate write-ins for miscellaneous income..... | 20,017,107 | 21,340,104 | 42,957,539 |
| 9. Totals (Lines 1 to 8.3)..... | (90,079,457) | 42,285,844 | 55,947,685 |
| 10. Death benefits..... | 72,409,298 | 77,600,260 | 135,308,023 |
| 11. Matured endowments (excluding guaranteed annual pure endowments)..... | 0 | 7,818 | 7,818 |
| 12. Annuity benefits..... | 10,665,764 | 7,884,234 | 12,833,738 |
| 13. Disability benefits and benefits under accident and health contracts..... | 1,126,337 | 1,341,243 | 2,652,581 |
| 14. Coupons, guaranteed annual pure endowments and similar benefits..... | | | |
| 15. Surrender benefits and withdrawals for life contracts..... | 156,725,679 | 151,253,120 | 313,088,392 |
| 16. Group conversions..... | | | |
| 17. Interest and adjustments on contract or deposit-type contract funds..... | 508,439 | 924,336 | 1,542,935 |
| 18. Payments on supplementary contracts with life contingencies..... | 2,669,732 | 2,454,814 | 5,267,718 |
| 19. Increase in aggregate reserves for life and accident and health contracts..... | (8,280,754) | 8,152,033 | 11,785,614 |
| 20. Totals (Lines 10 to 19)..... | 235,824,495 | 249,617,858 | 482,486,819 |
| 21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)..... | 4,171,967 | 3,846,691 | 8,568,838 |
| 22. Commissions and expense allowances on reinsurance assumed..... | | | |
| 23. General insurance expenses..... | 40,271,906 | 45,625,734 | 72,266,571 |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes..... | 2,840,406 | 2,381,697 | 5,035,879 |
| 25. Increase in loading on deferred and uncollected premiums..... | (812,162) | (19,670) | (335,729) |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance..... | (389,555,795) | (328,867,667) | (674,450,156) |
| 27. Aggregate write-ins for deductions..... | 1,753,149 | 6,430,900 | 8,711,713 |
| 28. Totals (Lines 20 to 27)..... | (105,506,034) | (20,984,457) | (97,716,065) |
| 29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)..... | 15,426,577 | 63,270,301 | 153,663,750 |
| 30. Dividends to policyholders..... | 2,237,962 | 2,239,659 | 4,474,888 |
| 31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)..... | 13,188,615 | 61,030,642 | 149,188,862 |
| 32. Federal and foreign income taxes incurred (excluding tax on capital gains)..... | 37,362,737 | 20,885,507 | 42,910,711 |
| 33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)..... | (24,174,122) | 40,145,135 | 106,278,151 |
| 34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....852,256 (excluding taxes of \$.....(564,643) transferred to the IMR)..... | 1,514,710 | 10,501 | 2,563,635 |
| 35. Net income (Line 33 plus Line 34)..... | (22,659,412) | 40,155,636 | 108,841,786 |

CAPITAL AND SURPLUS ACCOUNT

| | | | |
|--|--------------|-------------|---------------|
| 36. Capital and surplus, December 31, prior year..... | 454,832,584 | 631,916,149 | 631,916,149 |
| 37. Net income (Line 35)..... | (22,659,412) | 40,155,636 | 108,841,786 |
| 38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....(10,780)..... | 196,744 | (514,405) | 487,433 |
| 39. Change in net unrealized foreign exchange capital gain (loss)..... | (216,766) | (24,831) | (45,036) |
| 40. Change in net deferred income tax..... | 37,722,628 | 5,284,449 | 2,437,311 |
| 41. Change in nonadmitted assets..... | (35,940,393) | (6,994,200) | (3,606,193) |
| 42. Change in liability for reinsurance in unauthorized and certified companies..... | | | |
| 43. Change in reserve on account of change in valuation basis, (increase) or decrease..... | | | |
| 44. Change in asset valuation reserve..... | 1,395,451 | 1,849,776 | 4,236,619 |
| 45. Change in treasury stock..... | | | |
| 46. Surplus (contributed to) withdrawn from Separate Accounts during period..... | | | |
| 47. Other changes in surplus in Separate Accounts Statement..... | | | |
| 48. Change in surplus notes..... | | | |
| 49. Cumulative effect of changes in accounting principles..... | | | |
| 50. Capital changes: | | | |
| 50.1 Paid in..... | | | |
| 50.2 Transferred from surplus (Stock Dividend)..... | | | |
| 50.3 Transferred to surplus..... | | | |
| 51. Surplus adjustment: | | | |
| 51.1 Paid in..... | | | |
| 51.2 Transferred to capital (Stock Dividend)..... | | | |
| 51.3 Transferred from capital..... | | | |
| 51.4 Change in surplus as a result of reinsurance..... | 53,638,813 | (668,586) | (1,337,172) |
| 52. Dividends to stockholders..... | 0 | 0 | (295,000,000) |
| 53. Aggregate write-ins for gains and losses in surplus..... | (2,908,963) | 4,168,450 | 6,901,687 |
| 54. Net change in capital and surplus (Lines 37 through 53)..... | 31,228,102 | 43,256,289 | (177,083,565) |
| 55. Capital and surplus as of statement date (Lines 36 + 54)..... | 486,060,686 | 675,172,438 | 454,832,584 |

DETAILS OF WRITE-INS

| | | | |
|---|-------------|------------|------------|
| 08.301. Management and service fee income..... | 16,740,067 | 18,648,079 | 37,311,104 |
| 08.302. Income from cross selling agreements..... | 1,715,318 | 1,222,202 | 2,507,009 |
| 08.303. Miscellaneous..... | 1,561,722 | 1,469,823 | 3,139,426 |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page..... | 0 | 0 | 0 |
| 08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)..... | 20,017,107 | 21,340,104 | 42,957,539 |
| 2701. Interest credited to reinsurers..... | 1,751,094 | 6,430,900 | 8,711,713 |
| 2702. Other deductions..... | 2,055 | 0 | 0 |
| 2703. | | | |
| 2798. Summary of remaining write-ins for Line 27 from overflow page..... | 0 | 0 | 0 |
| 2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)..... | 1,753,149 | 6,430,900 | 8,711,713 |
| 5301. Net gain (loss) on pension and postretirement benefit plans..... | (2,908,963) | 0 | 135,200 |
| 5302. Benefit plan curtailment impact..... | 0 | 4,179,500 | 3,537,300 |
| 5303. Prior period adjustment..... | 0 | 0 | 3,251,287 |
| 5398. Summary of remaining write-ins for Line 53 from overflow page..... | 0 | (11,050) | (22,100) |
| 5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above)..... | (2,908,963) | 4,168,450 | 6,901,687 |

Statement as of June 30, 2017 of the **New England Life Insurance Company**
CASH FLOW

| | 1 Current Year to Date | 2 Prior Year To Date | 3 Prior Year Ended December 31 |
|---|------------------------------|----------------------------|--------------------------------------|
| CASH FROM OPERATIONS | | | |
| 1. Premiums collected net of reinsurance..... | 84,939,361 | 110,559,825 | 197,469,192 |
| 2. Net investment income..... | 48,243,830 | 53,112,936 | 106,245,535 |
| 3. Miscellaneous income..... | 89,182,300 | 90,240,273 | 186,691,769 |
| 4. Total (Lines 1 through 3)..... | 222,365,491 | 253,913,034 | 490,406,496 |
| 5. Benefit and loss related payments..... | 501,963,007 | 467,223,011 | 914,482,565 |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts..... | (396,508,936) | (339,116,207) | (693,035,411) |
| 7. Commissions, expenses paid and aggregate write-ins for deductions..... | 47,359,542 | 60,488,323 | 90,577,578 |
| 8. Dividends paid to policyholders..... | 2,252,878 | 2,394,199 | 5,264,863 |
| 9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses)..... | 16,000,000 | 30,000,000 | 39,138,280 |
| 10. Total (Lines 5 through 9)..... | 171,066,491 | 220,989,326 | 356,427,875 |
| 11. Net cash from operations (Line 4 minus Line 10)..... | 51,299,000 | 32,923,708 | 133,978,621 |
| CASH FROM INVESTMENTS | | | |
| 12. Proceeds from investments sold, matured or repaid: | | | |
| 12.1 Bonds..... | 71,348,990 | 174,537,561 | 669,487,695 |
| 12.2 Stocks..... | | | |
| 12.3 Mortgage loans..... | 2,243,350 | 16,319,041 | 42,729,237 |
| 12.4 Real estate..... | | | |
| 12.5 Other invested assets..... | 3,034,921 | 3,690,248 | 44,739,514 |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments..... | 107,956 | (270,077) | (201,548) |
| 12.7 Miscellaneous proceeds..... | 2,556,885 | 2,020,808 | 3,755,929 |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7)..... | 79,292,102 | 196,297,581 | 760,510,827 |
| 13. Cost of investments acquired (long-term only): | | | |
| 13.1 Bonds..... | 93,287,714 | 231,538,332 | 610,409,293 |
| 13.2 Stocks..... | | | |
| 13.3 Mortgage loans..... | 18,732,452 | 0 | 8,586,983 |
| 13.4 Real estate..... | | | |
| 13.5 Other invested assets..... | 37,224 | 11,329,344 | 92,672 |
| 13.6 Miscellaneous applications..... | 3,623,738 | 692,547 | 4,547,381 |
| 13.7 Total investments acquired (Lines 13.1 to 13.6)..... | 115,681,128 | 243,560,223 | 623,636,329 |
| 14. Net increase or (decrease) in contract loans and premium notes..... | (2,433,099) | (7,170,509) | (2,377,166) |
| 15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)..... | (33,955,927) | (40,092,133) | 139,251,664 |
| CASH FROM FINANCING AND MISCELLANEOUS SOURCES | | | |
| 16. Cash provided (applied): | | | |
| 16.1 Surplus notes, capital notes..... | | | |
| 16.2 Capital and paid in surplus, less treasury stock..... | | | |
| 16.3 Borrowed funds..... | | | |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities..... | 570,745 | 443,638 | 499,437 |
| 16.5 Dividends to stockholders..... | 0 | 0 | 295,000,000 |
| 16.6 Other cash provided (applied)..... | 20,947,495 | 15,781,317 | 27,859,935 |
| 17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6)..... | 21,518,240 | 16,224,955 | (266,640,628) |
| RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS | | | |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17)..... | 38,861,313 | 9,056,530 | 6,589,657 |
| 19. Cash, cash equivalents and short-term investments: | | | |
| 19.1 Beginning of year..... | 20,607,867 | 14,018,210 | 14,018,210 |
| 19.2 End of period (Line 18 plus Line 19.1)..... | 59,469,180 | 23,074,740 | 20,607,867 |
| Note: Supplemental disclosures of cash flow information for non-cash transactions: | | | |
| 20.0001 Security exchange..... | 9,574,693 | 22,225,603 | 71,548,112 |
| 20.0002 Capitalized interest on bonds..... | 83,732 | 201,553 | 622,444 |
| 20.0003 Loss on fixed assets..... | 2,055 | 0 | 0 |
| 20.0004 Prior period adjustment - taxes..... | 0 | 0 | 1,750,693 |
| 20.0005 Prior period adjustment..... | 0 | 0 | 5,001,980 |

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

| | 1 Current Year To Date | 2 Prior Year To Date | 3 Prior Year Ended December 31 |
|---|------------------------------|----------------------------|--------------------------------------|
| 1. Industrial life..... | | | |
| 2. Ordinary life insurance..... | 104,115,932 | 112,013,172 | 217,879,213 |
| 3. Ordinary individual annuities..... | 16,579,515 | 31,134,915 | 52,321,958 |
| 4. Credit life (group and individual)..... | | | |
| 5. Group life insurance..... | | | |
| 6. Group annuities..... | 80,512 | 279,799 | 426,240 |
| 7. A&H - group..... | | | |
| 8. A&H - credit (group and individual)..... | | | |
| 9. A&H - other..... | 3,478,707 | 3,789,227 | 7,306,317 |
| 10. Aggregate of all other lines of business..... | 0 | 0 | 0 |
| 11. Subtotal..... | 124,254,666 | 147,217,113 | 277,933,728 |
| 12. Deposit-type contracts..... | | | |
| 13. Total..... | 124,254,666 | 147,217,113 | 277,933,728 |

DETAILS OF WRITE-INS

| | | | |
|--|---|---|---|
| 1001. | | | |
| 1002. | | | |
| 1003. | | | |
| 1098. Summary of remaining write-ins for Line 10 from overflow page..... | 0 | 0 | 0 |
| 1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above)..... | 0 | 0 | 0 |

NOTES TO THE FINANCIAL STATEMENTS**1. Summary of Significant Accounting Policies****A. Accounting Practices**

New England Life Insurance Company (the “Company”) presents the accompanying financial statements on the basis of accounting practices prescribed or permitted (“MA SAP”) by the Commonwealth of Massachusetts (“Massachusetts”) Division of Insurance (the “Division”).

The Division recognizes only the statutory accounting practices prescribed or permitted by Massachusetts in determining and reporting the financial condition and results of operations of an insurance company, in determining its solvency under the Massachusetts Insurance Law. In 2001, the National Association of Insurance Commissioners (“NAIC”) *Accounting Practices and Procedures Manual* (“NAIC SAP”) was adopted as a component of MA SAP.

Massachusetts has adopted certain prescribed accounting practices that differ from those found in NAIC SAP, none of which affect the financial statements of the Company. A reconciliation of the Company’s net income (loss) and capital and surplus between MA SAP and NAIC SAP is as follows:

| | SSAP Number ⁽¹⁾ | Financial Statement Page | Financial Statement Line Number | For the Six Months Ended June 30, 2017 | For the Year Ended December 31, 2016 |
|---|---------------------------------------|---|--|---|---|
| Net income (loss), DE SAP | | | | \$ (22,659,412) | \$ 108,841,786 |
| State prescribed practices: NONE | | | | — | — |
| State permitted practices: NONE | | | | — | — |
| Net income (loss), NAIC SAP | | | | <u>\$ (22,659,412)</u> | <u>\$ 108,841,786</u> |
| | | | | June 30, 2017 | December 31, 2016 |
| Statutory capital and surplus, DE SAP | | | | \$ 486,060,686 | \$ 454,832,584 |
| State prescribed practices: NONE | | | | — | — |
| State permitted practices: NONE | | | | — | — |
| Statutory capital and surplus, NAIC SAP | | | | <u>\$ 486,060,686</u> | <u>\$ 454,832,584</u> |

(1) Statement of Statutory Accounting Principles (“SSAP”)

B. No significant change.**C. Accounting Policy**

(1-5) No significant change.

(6) Mortgage-backed bonds, included in bonds, are generally stated at amortized cost using the scientific method unless they have a NAIC rating designation of 6, which are stated at the lower of amortized cost or fair value. Amortization of the discount or premium from the purchase of these securities considers the estimated timing and amount of prepayments of the underlying mortgage loans. Actual prepayment experience is periodically reviewed and effective yields are recalculated when differences arise between the prepayments originally anticipated and the actual prepayments received and currently anticipated. For credit-sensitive mortgage-backed and asset-backed bonds and certain prepayment-sensitive bonds (e.g., interest-only securities), the effective yield is recalculated on a prospective basis. For all other mortgage-backed and asset-backed bonds, the effective yield is recalculated on a retrospective basis.

For certain residential mortgage-backed securities (“RMBS”) and commercial mortgage-backed securities (“CMBS”), both an initial and final NAIC designation is determined on a security-by-security basis based on a range of values published by the NAIC. The initial designation is used to determine the carrying value of the RMBS or CMBS. RMBS and CMBS with initial designations of 1 to 5 are stated at amortized cost, while RMBS and CMBS with initial designations of 6 are stated at the lower of amortized cost or fair value. The final designation calculation compares this carrying value with a range of values, resulting in a final NAIC designation reported herein, which is used for all other accounting and reporting purposes.

For loan-backed securities, including asset-backed securities (“ABS”), which are not modeled, the NAIC relies on the second lowest NAIC Credit Rating Provider (“CRP”) rating to determine the initial NAIC designation. The second lowest CRP rating is used to determine the carrying value of the security, which is based on the NAIC’s estimate of expected losses, using an NAIC published formula. The carrying value of the security determines its final NAIC designation, which is used for reporting in the Annual Statement and in risk-based capital (“RBC”) calculations. This revised methodology does not apply to NAIC 1 and NAIC 6 securities which are rated at the second lowest CRP designation.

(7-13) No significant change.

D. Going Concern

Management does not have any substantial doubt about the Company’s ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

No significant change.

NOTES TO THE FINANCIAL STATEMENTS**3. Business Combinations and Goodwill**

No significant change.

4. Discontinued Operations

No significant change.

5. Investments**A. Mortgage Loans, including Mezzanine Real Estate Loans**

(1-3) No significant change.

(4) The Company's age analysis of mortgage loans, aggregated by type, was as follows:

| | Farm | Residential | | Commercial | | Mezzanine | Total |
|---|---------------|-------------|-----------|------------|---------------|-----------|----------------|
| | | Insured | All Other | Insured | All Other | | |
| a. June 30, 2017 | | | | | | | |
| 1. Recorded Investment (All) | | | | | | | |
| (a) Current | \$ 76,815,823 | \$ — | \$ — | \$ — | \$ 27,272,698 | \$ — | \$ 104,088,521 |
| (b) 30-59 days past due | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — |
| (c) 60-89 days past due | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — |
| (d) 90-179 days past due | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — |
| (e) 180+ days past due | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — |
| 2. Accruing Interest 90-179 Days Past Due | | | | | | | |
| (a) Recorded investment | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — |
| (b) Interest accrued | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — |
| 3. Accruing Interest 180+ Days Past Due | | | | | | | |
| (a) Recorded investment | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — |
| (b) Interest accrued | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — |
| 4. Interest Reduced | | | | | | | |
| (a) Recorded investment | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — |
| (b) Number of loans | — | — | — | — | — | — | — |
| (c) Percent reduced | —% | —% | —% | —% | —% | —% | —% |
| b. December 31, 2016 | | | | | | | |
| 1. Recorded Investment | | | | | | | |
| (a) Current | \$ 62,097,664 | \$ — | \$ — | \$ — | \$ 25,490,707 | \$ — | \$ 87,588,371 |
| (b) 30-59 days past due | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — |
| (c) 60-89 days past due | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — |
| (d) 90-179 days past due | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — |
| (e) 180+ days past due | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — |
| 2. Accruing Interest 90-179 Days Past Due | | | | | | | |
| (a) Recorded investment | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — |
| (b) Interest accrued | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — |
| 3. Accruing Interest 180+ Days Past Due | | | | | | | |
| (a) Recorded investment | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — |
| (b) Interest Accrued | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — |
| 4. Interest Reduced | | | | | | | |
| (a) Recorded investment | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — | \$ — |
| (b) Number of loans | — | — | — | — | — | — | — |
| (c) Percent reduced | —% | —% | —% | —% | —% | —% | —% |

(5-9) No significant change.

B-C. No significant change.

D. Loan-backed Securities

(1) Prepayment assumptions were obtained from published broker dealer values and internal estimates.

(2) a. The Company did not recognize any other-than-temporary impairments ("OTTI") on the basis of the intent to sell during the six months ended June 30, 2017.

NOTES TO THE FINANCIAL STATEMENTS

- b. The Company did not recognize any OTTI on the basis of the inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis during the six months ended June 30, 2017.
- c. Impairments where the present value of cash flows expected to be collected is less than the amortized cost basis of the security are shown in Note 5D(3).
- (3) As of June 30, 2017, the Company has not recognized any OTTI on its loan-backed securities based on cash flow analysis.
- (4) At June 30, 2017, the estimated fair value and gross unrealized losses for loan-backed securities, aggregated by length of time the securities have been in a continuous loss position were as follows:
- | | | |
|---|----|------------|
| a. The aggregate amount of unrealized losses: | | |
| 1. Less than 12 Months | \$ | 2,540,428 |
| 2. 12 Months or Longer | \$ | — |
| b. The aggregate related fair value of securities with unrealized losses: | | |
| 1. Less than 12 Months | \$ | 60,799,119 |
| 2. 12 Months or Longer | \$ | — |
- (5) The Company performs a regular evaluation, on a security-by-security basis, of its securities holdings in accordance with its OTTI policy in order to evaluate whether such investments are other than temporarily impaired. Management considers a wide range of factors about the security issuer and uses its best judgment in evaluating the cause of the decline in the estimated fair value of the security and in assessing the prospects for near-term recovery. Factors considered include fundamentals of the industry and geographic area in which the security issuer operates, as well as overall macroeconomic conditions. Projected future cash flows are estimated using assumptions derived from management's best estimates of likely scenario-based outcomes after giving consideration to a variety of variables that include, but are not limited to: (i) general payment terms of the security; (ii) the likelihood that the issuer can service the scheduled interest and principal payments; (iii) the quality and amount of any credit enhancements; (iv) the security's position within the capital structure of the issuer; (v) possible corporate restructurings or asset sales by the issuer; and (vi) changes to the rating of the security or the issuer by rating agencies. Additional considerations are made when assessing the unique features that apply to certain loan-backed securities including, but are not limited to: (i) the quality of underlying collateral; (ii) expected prepayment speeds; (iii) current and forecasted loss severity; (iv) consideration of the payment terms of the underlying assets backing the security; and (v) the payment priority within the tranche structure of the security. For loan-backed securities in an unrealized loss position as summarized in the immediately preceding table, the Company does not have the intent to sell the securities, believes it has the intent and ability to retain the security for a period of time sufficient to recover the carrying value of the security and based on the cash flow modeling and other considerations as described above, believes these securities are not other than temporarily impaired.

E. Repurchase Agreements and/or Securities Lending Transactions

(1-2) No significant change.

(3) The Company did not receive any collateral as of June 30, 2017.

(4-7) No significant change.

F-G. No significant change.

H. Restricted Assets

(1-3) No significant change.

NOTES TO THE FINANCIAL STATEMENTS

(4) The Company's collateral received and reflected as assets at June 30, 2017, were as follows:

| Collateral Assets | Book/Adjusted Carrying Value ("BACV") | Fair Value | % of BACV to Total Assets (Admitted and Nonadmitted)* | % of BACV to Total Admitted Assets** |
|--------------------------------|---------------------------------------|----------------------|---|--------------------------------------|
| Cash *** | \$ 15,427,233 | \$ 15,427,233 | 0.7% | 0.7% |
| Schedule D, Part 1 | — | — | — | — |
| Schedule D, Part 2, Section 1 | — | — | — | — |
| Schedule D, Part 2, Section 2 | — | — | — | — |
| Schedule B | — | — | — | — |
| Schedule A | — | — | — | — |
| Schedule BA, Part 1 | — | — | — | — |
| Schedule DL, Part 1 | — | — | — | — |
| Other | — | — | — | — |
| Total Collateral Assets | \$ 15,427,233 | \$ 15,427,233 | 0.7% | 0.7% |

* Column 1 divided by Asset Page, Line 26 (Column 1)

** Column 1 divided by Asset Page, Line 26 (Column 3)

*** Includes cash equivalents and short-term investments

| | Amount | % of Liability to total Liabilities* |
|--|---------------|--------------------------------------|
| Recognized Obligation to Return Collateral Asset | \$ 15,427,233 | 0.9% |

* Column 1 divided by Liability Page, Line 26 (Column 1)

I. Working Capital Finance Investments

The Company had no working capital finance investments during the six months ended June 30, 2017.

J. Offsetting and Netting of Assets and Liabilities

The Company had no assets and liabilities which are offset and reported net in accordance with a valid right to offset.

K. Structured Notes

A structured note is a direct debt issuance by a corporation, municipality, or government entity, ranking pari-passu with the issuer's other debt issuances of equal seniority where either: 1) the coupon and/or principal payments are linked, in whole or in part, to prices or payment streams from an index or indices, or assets deriving their value from other than the issuer's credit quality, or 2) the coupon and/or principal payments are leveraged by a formula that is different from either a fixed coupon, or a non-leveraged floating rate coupon linked to an interest rate index, including but not limited to London Interbank Offered Rate or the prime rate. Information regarding structured notes as of June 30, 2017 was as follows:

| CUSIP Identification | Actual Cost | Fair Value | Book/Adjusted Carrying Value | Mortgage-Referenced Security (YES/NO) |
|----------------------|----------------------|----------------------|------------------------------|---------------------------------------|
| 03938LAQ7 | \$ 1,000,000 | \$ 1,075,000 | \$ 1,000,000 | NO |
| 03938LAU8 | 2,102,500 | 2,162,500 | 2,051,481 | NO |
| 044209AF1 | 294,750 | 313,125 | 296,197 | NO |
| 42824CAN9 | 19,966,613 | 21,197,100 | 19,970,109 | NO |
| 539830AW9 | 2,696,493 | 3,617,921 | 2,718,412 | NO |
| 761735AD1 | 388,881 | 399,089 | 395,131 | NO |
| Total | \$ 26,449,237 | \$ 28,764,735 | \$ 26,431,330 | |

L. 5* Securities

No significant change.

M. Short Sales

The Company did not have any unsettled short sale transactions outstanding as of June 30, 2017.

The Company did not have any settled short sale transactions during the six months ended June 30, 2017.

NOTES TO THE FINANCIAL STATEMENTS**N. Prepayment Penalty and Acceleration Fees**

During the six months ended June 30, 2017, the Company had securities sold, redeemed or otherwise disposed of as a result of a callable feature. The number of securities sold, disposed or otherwise redeemed and the aggregate amount of investment income generated as a result of a prepayment penalty and/or acceleration fee is as follows:

| | <u>General Account</u> | <u>Separate Account</u> |
|---------------------------------------|------------------------|-------------------------|
| Number of CUSIPs | 15 | — |
| Aggregate Amount of Investment Income | \$ 561,574 | \$ — |

6. Joint Ventures, Partnerships and Limited Liability Companies

A. No significant change.

B. The Company recognized write-downs and recorded adjustments totaling \$68,044 and \$307,373 on investments in joint ventures during the six months ended June 30, 2017 and the year ended December 31, 2016, respectively. Impairments are recognized when an investment's net asset value or management's estimate of value, based on available information, is less than the carrying amount or if, in management's judgment, the investment will not be able to absorb prior losses classified as unrealized losses. These losses are deemed to be other than temporary and the value of these impairments was recorded as a realized loss.

7. Investment Income

No significant change.

8. Derivative Instruments

As of June 30, 2017, there were no significant changes in the Company's derivative policy or investments other than those described below.

Types of Derivatives**Equity Market Derivatives**

Equity index options are used by the Company to hedge certain invested assets against adverse changes in equity indices. In an equity index option transaction, the Company enters into contracts to sell the equity index within a limited time at a contracted price. The contracts will be net settled in cash, based on differentials in the indices at the time of exercise and the strike price. Certain of these contracts may also contain settlement provisions linked to interest rates. In certain instances, the Company may enter into a combination of transactions to hedge adverse changes in equity indices within a pre-determined range through the purchase and sale of options. See Schedule DB, Part A.

Non-qualifying Derivatives

The Company enters into the following derivatives that do not qualify for hedge accounting under SSAP No. 86, *Derivatives*: (i) equity index options to hedge certain invested assets against adverse changes in equity indices.

Credit Risk

The Company enters into various collateral arrangements, which may require both the pledging and accepting of collateral in connection with its derivatives.

The table below summarizes the collateral pledged in connection with its over-the-counter ("OTC") derivatives at:

| | <u>Securities ⁽¹⁾</u> | |
|------------------------|----------------------------------|--------------------------|
| | <u>June 30, 2017</u> | <u>December 31, 2016</u> |
| Initial Margin: | | |
| OTC-cleared | \$ 400,089 | \$ 348,922 |

⁽¹⁾ Securities pledged as collateral are reported in bonds. Subject to certain constraints, the counterparties are permitted by contract to sell or repledge this collateral.

The table below summarizes the collateral received in connection with its OTC derivatives at:

| | <u>Cash ⁽¹⁾</u> | |
|--------------------------|----------------------------|--------------------------|
| | <u>June 30, 2017</u> | <u>December 31, 2016</u> |
| Variation Margin: | | |
| OTC-bilateral | \$ 15,024,000 | \$ 18,724,000 |
| OTC-cleared | 403,233 | 334,835 |
| Total OTC | <u>\$ 15,427,233</u> | <u>\$ 19,058,835</u> |

⁽¹⁾ Cash collateral received is reported in cash, cash equivalents and short-term investments and the obligation to return the collateral is reported in aggregate write-ins for liabilities as cash collateral received on derivatives.

NOTES TO THE FINANCIAL STATEMENTS**9. Income Taxes**

A. The components of net deferred tax assets (“DTA”) and deferred tax liabilities (“DTL”) consisted of the following:

| | June 30, 2017 | | |
|---|--------------------------|---------------------|----------------------|
| | Ordinary | Capital | Total |
| Gross DTA | \$ 164,522,366 | \$ — | \$ 164,522,366 |
| Statutory valuation allowance adjustments | — | — | — |
| Adjusted gross DTA | 164,522,366 | — | 164,522,366 |
| DTA nonadmitted | (114,586,710) | — | (114,586,710) |
| Subtotal net admitted DTA | 49,935,656 | — | 49,935,656 |
| DTL | (5,230,392) | (845,503) | (6,075,895) |
| Net admitted DTA/(Net DTL) | <u>\$ 44,705,264</u> | <u>\$ (845,503)</u> | <u>\$ 43,859,761</u> |
| | December 31, 2016 | | |
| | Ordinary | Capital | Total |
| Gross DTA | \$ 127,433,940 | \$ — | \$ 127,433,940 |
| Statutory valuation allowance adjustments | — | — | — |
| Adjusted gross DTA | 127,433,940 | — | 127,433,940 |
| DTA nonadmitted | (78,371,206) | — | (78,371,206) |
| Subtotal net admitted DTA | 49,062,734 | — | 49,062,734 |
| DTL | (6,249,274) | (869,318) | (7,118,592) |
| Net admitted DTA/(Net DTL) | <u>\$ 42,813,460</u> | <u>\$ (869,318)</u> | <u>\$ 41,944,142</u> |
| | Change | | |
| | Ordinary | Capital | Total |
| Gross DTA | \$ 37,088,426 | \$ — | \$ 37,088,426 |
| Statutory valuation allowance adjustments | — | — | — |
| Adjusted gross DTA | 37,088,426 | — | 37,088,426 |
| DTA nonadmitted | (36,215,504) | — | (36,215,504) |
| Subtotal net admitted DTA | 872,922 | — | 872,922 |
| DTL | 1,018,882 | 23,815 | 1,042,697 |
| Net admitted DTA/(Net DTL) | <u>\$ 1,891,804</u> | <u>\$ 23,815</u> | <u>\$ 1,915,619</u> |

Admission calculation components – SSAP No. 101, *Income Taxes*, (“SSAP 101”):

| | June 30, 2017 | | |
|---|----------------------|-------------------|----------------------|
| | Ordinary | Capital | Total |
| Federal income taxes paid in prior years recoverable through loss carrybacks | \$ 5,935,801 | \$ — | \$ 5,935,801 |
| Adjusted gross DTA expected to be realized (excluding the amount of DTA from above) after application of the threshold limitation (the lesser of 1 and 2 below) | 37,923,960 | — | 37,923,960 |
| 1. Adjusted gross DTA expected to be realized following the balance sheet date | 37,923,960 | — | 37,923,960 |
| 2. Adjusted gross DTA allowed per limitation threshold | XXX | XXX | 66,604,027 |
| Adjusted gross DTA (excluding the amount of DTA from above) offset by gross DTL | 5,230,392 | 845,503 | 6,075,895 |
| DTA admitted as the result of application of SSAP 101 total | <u>\$ 49,090,153</u> | <u>\$ 845,503</u> | <u>\$ 49,935,656</u> |

NOTES TO THE FINANCIAL STATEMENTS

| | December 31, 2016 | | |
|---|----------------------|--------------------|----------------------|
| | Ordinary | Capital | Total |
| Federal income taxes paid in prior years recoverable through loss carrybacks | \$ 5,935,801 | \$ — | \$ 5,935,801 |
| Adjusted gross DTA expected to be realized (excluding the amount of DTA from above) after application of the threshold limitation (the lesser of 1 and 2 below) | 36,008,341 | — | 36,008,341 |
| 1. Adjusted gross DTA expected to be realized following the balance sheet date | 36,008,341 | — | 36,008,341 |
| 2. Adjusted gross DTA allowed per limitation threshold | XXX | XXX | 61,933,266 |
| Adjusted gross DTA (excluding the amount of DTA from above) offset by gross DTL | 6,249,274 | 869,318 | 7,118,592 |
| DTA admitted as the result of application of SSAP 101 total | <u>\$ 48,193,416</u> | <u>\$ 869,318</u> | <u>\$ 49,062,734</u> |
| | Change | | |
| | Ordinary | Capital | Total |
| Federal income taxes paid in prior years recoverable through loss carrybacks | \$ — | \$ — | \$ — |
| Adjusted gross DTA expected to be realized (excluding the amount of DTA from above) after application of the threshold limitation (the lesser of 1 and 2 below) | 1,915,619 | — | 1,915,619 |
| 1. Adjusted gross DTA expected to be realized following the balance sheet date | 1,915,619 | — | 1,915,619 |
| 2. Adjusted gross DTA allowed per limitation threshold | XXX | XXX | 4,670,761 |
| Adjusted gross DTA (excluding the amount of DTA from above) offset by gross DTL | (1,018,882) | (23,815) | (1,042,697) |
| DTA admitted as the result of application of SSAP 101 total | <u>\$ 896,737</u> | <u>\$ (23,815)</u> | <u>\$ 872,922</u> |

| | June 30, 2017 | December 31, 2016 |
|---|----------------|-------------------|
| RBC percentage used to determine recovery period and threshold limitation amount | 2696% | 2522% |
| Amount of total adjusted capital used to determine recovery period and threshold limitation | \$ 462,058,586 | \$ 432,315,633 |

Management believes the Company will be able to utilize the DTA in the future without any tax planning strategies.

Do the Company's tax planning strategies include the use of reinsurance? No

B. No significant change.

C. Current income taxes incurred consisted of the following major components:

| | June 30, 2017 | December 31, 2016 |
|--|----------------------|----------------------|
| Federal | \$ 37,362,737 | \$ 42,910,711 |
| Foreign | — | — |
| Subtotal | 37,362,737 | 42,910,711 |
| Federal income tax on net capital gains/(losses) | 287,613 | (4,036,345) |
| Federal and foreign income taxes incurred | <u>\$ 37,650,350</u> | <u>\$ 38,874,366</u> |

NOTES TO THE FINANCIAL STATEMENTS

The changes in the main components of deferred income tax amounts were as follows:

| | June 30, 2017 | December 31, 2016 | Change |
|---|-----------------------|---|----------------------|
| DTA: | | | |
| Ordinary: | | | |
| Discounting of unpaid losses | \$ — | \$ — | \$ — |
| Unearned premium reserve | — | — | — |
| Policyholder reserves | 12,996,190 | 10,251,839 | 2,744,351 |
| Investments | — | — | — |
| Deferred acquisition costs | 20,600,034 | 22,178,800 | (1,578,766) |
| Policyholder dividends accrual | 1,662,500 | 1,662,500 | — |
| Fixed assets | — | — | — |
| Compensation and benefits accrual | — | — | — |
| Pension accrual | — | — | — |
| Receivables - nonadmitted | — | — | — |
| Net operating loss carryforward | — | — | — |
| Tax credit carryforwards | 13,486,885 | 14,915,582 | (1,428,697) |
| Other (including items <5% of total ordinary tax assets) | 10,123,242 | 10,069,182 | 54,060 |
| Ceding commissions | 31,799,872 | 13,026,288 | 18,773,584 |
| Employee benefits | 63,822,017 | 49,187,376 | 14,634,641 |
| Legal contingency | 4,427,500 | 59,500 | 4,368,000 |
| Nonadmitted assets | 1,596,855 | 2,065,648 | (468,793) |
| Other not listed above | 4,007,271 | 4,017,225 | (9,954) |
| Subtotal | <u>164,522,366</u> | <u>127,433,940</u> | <u>37,088,426</u> |
| Statutory valuation allowance adjustment | — | — | — |
| Nonadmitted | (114,586,710) | (78,371,206) | (36,215,504) |
| Admitted ordinary DTA | <u>49,935,656</u> | <u>49,062,734</u> | <u>872,922</u> |
| Capital: | | | |
| Investments | — | — | — |
| Net capital loss carryforward | — | — | — |
| Real estate | — | — | — |
| Other (including items <5% of total capital tax assets) | — | — | — |
| Subtotal | <u>—</u> | <u>—</u> | <u>—</u> |
| Statutory valuation allowance adjustment | — | — | — |
| Nonadmitted | — | — | — |
| Admitted capital DTA | <u>—</u> | <u>—</u> | <u>—</u> |
| Admitted DTA | <u>\$ 49,935,656</u> | <u>\$ 49,062,734</u> | <u>\$ 872,922</u> |
| DTL: | | | |
| Ordinary | | | |
| Investments | \$ (5,002,961) | \$ (6,011,062) | \$ 1,008,101 |
| Fixed assets | — | — | — |
| Deferred and uncollected premiums | — | — | — |
| Policyholder reserves | — | — | — |
| Other (including items <5% of total ordinary tax liabilities) | — | — | — |
| Unrealized capital gains (losses) | (227,431) | (238,212) | 10,781 |
| Subtotal | <u>(5,230,392)</u> | <u>(6,249,274)</u> | <u>1,018,882</u> |
| Capital: | | | |
| Investments | (845,503) | (869,318) | 23,815 |
| Real estate | — | — | — |
| Other (including items <5% of total capital tax liabilities) | — | — | — |
| Subtotal | <u>(845,503)</u> | <u>(869,318)</u> | <u>23,815</u> |
| DTL | <u>\$ (6,075,895)</u> | <u>\$ (7,118,592)</u> | <u>\$ 1,042,697</u> |
| Net DTA/ (DTL) | <u>\$ 43,859,761</u> | <u>\$ 41,944,142</u> | <u>\$ 1,915,619</u> |
| | | Change in nonadmitted DTA | 36,215,504 |
| | | Tax effect of unrealized gains (losses) | (10,780) |
| | | Additional minimum pension liability | (397,715) |
| | | Change in net DTA | <u>\$ 37,722,628</u> |

NOTES TO THE FINANCIAL STATEMENTS

- D. The provision for Federal and foreign income taxes incurred is different from that which would be obtained by applying the statutory Federal income tax rate to net gain (loss) from operations after dividends to policyholders and before Federal income tax. The significant items causing the difference were as follows:

| | <u>June 30, 2017</u> |
|--|----------------------|
| Net gain (loss) from operations after dividends to policyholders and before Federal income tax @ 35% | \$ 4,616,015 |
| Net realized capital gains (losses) @ 35% | 263,795 |
| Tax effect of: | |
| Prior years adjustments and accruals | 1,246,202 |
| Change in nonadmitted assets | 468,794 |
| Other | 232,718 |
| Fines, fees and other nondeductible expenses | 1,111 |
| Meals and entertainment | 451 |
| Interest maintenance reserve | (5,487) |
| Tax exempt income | (23,103) |
| Tax credits | (546,249) |
| Separate Account dividend received deduction | (6,326,525) |
| Total statutory income taxes (benefit) | <u>\$ (72,278)</u> |
| Federal and foreign income taxes incurred including tax on realized capital gains | 37,650,350 |
| Change in net DTA | (37,722,628) |
| Total statutory income taxes (benefit) | <u>\$ (72,278)</u> |

E.-G. No significant change.

10. Information Concerning Parents, Subsidiaries, Affiliates and Other Related Parties

A.-C. No significant change.

- D. The Company had \$7,385,767 receivable and \$3,668,267 payable with affiliates as of June 30, 2017. The Company had \$11,982,014 receivable and \$2,401,389 payable with affiliates as of December 31, 2016. Amounts receivable and payable are expected to be settled within 90 days.

E. No significant change.

- F. The Company is a party to a service agreement with its affiliate, Brighthouse Services, LLC, pursuant to which Brighthouse Services, LLC agrees to provide a broad range of services and make available its personnel and facilities upon the request of the Company as deemed necessary for its operations. This agreement involves cost allocation arrangements under which the Company pays for all expenses, direct and indirect, reasonably and equitably determined to be attributable to the services provided.

The Company is also a party to various other service agreements with affiliates.

- G. All outstanding shares of the Company are owned by Brighthouse Holdings, LLC. Allocated operating expenses are not indicative of the total cost that would be incurred if the Company operated on a stand alone basis.

H.-N. No significant change.

11. Debt

A. No significant change.

B. The Company has not issued any debt to the Federal Home Loan Bank.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. (1-3) No significant change.

(4) Components of net periodic benefit cost:

| | <u>Pension Benefits</u> | | <u>Postretirement Benefits</u> | |
|--|-------------------------|--------------------------|--------------------------------|--------------------------|
| | <u>June 30, 2017</u> | <u>December 31, 2016</u> | <u>June 30, 2017</u> | <u>December 31, 2016</u> |
| Service cost | \$ 124,000 | \$ 210,000 | \$ — | \$ 18,000 |
| Interest cost | 4,623,000 | 9,417,000 | 806,500 | 1,663,000 |
| Expected return on plan assets | (4,346,500) | (8,365,000) | — | — |
| Transition asset or obligation | — | — | — | — |
| Gains and losses | (20,500) | (132,000) | 81,500 | 275,000 |
| Prior service cost or credit | — | — | (8,000) | 243,000 |
| Gain or loss recognized due to a settlement or curtailment | — | 229,000 | — | 15,349,000 |
| Total net periodic benefit cost | <u>\$ 421,000</u> | <u>\$ 1,623,000</u> | <u>\$ 717,000</u> | <u>\$ 16,998,000</u> |

NOTES TO THE FINANCIAL STATEMENTS

(5-21) No significant change.

B-I. No significant change.

13. Capital Surplus, Shareholder's Dividend Restrictions and Quasi Reorganizations

No significant change.

14. Liabilities, Contingencies and Assessments

A. No significant change.

B. Assessments

As of June 30, 2017, the Company had a \$1,100,000 liability for retrospective premium-based guaranty fund assessments and a \$1,150,773 asset for the related premium tax offset. As of December 31, 2016, the Company had a \$500,001 liability for retrospective premium-based guaranty fund assessments and an \$703,176 asset for the related premium tax offset. The periods over which the guaranty fund assessments are expected to be paid and the related premium tax offsets are expected to be realized are unknown at this time.

The change in the guaranty asset balance summarized below reflects 2017 premium tax offsets used and revised estimated premium tax offsets for accrued liabilities.

| Assets Recognized from Paid and Accrued Premium Tax Offsets | |
|--|---------------------|
| a. Balance as of December 31, 2016 | \$ 703,176 |
| b. Decreases current year: | |
| Premium tax offset applied | 92,842 |
| c. Increases current year: | |
| Est. premium tax offset | 540,439 |
| d. Balance as of June 30, 2017 | <u>\$ 1,150,773</u> |

C-E. No significant change.

F. All Other Contingencies

Uncollectible Premium Receivables

The Company had admitted assets of \$2,482,222 and \$3,247,073 at June 30, 2017 and December 31, 2016, respectively, in uncollected premiums and agents' balances in the course of collection. The Company routinely assesses the ability to collect these receivables. Based upon Company experience, the amount of premiums and other accounts receivable that may become uncollectible and result in a potential loss is not material to the Company's financial condition.

Litigation

Unclaimed Property Inquiries. On November 21, 2012, the West Virginia Treasurer filed an action against the Company in West Virginia state court (*West Virginia ex rel. John D. Perdue v. New England Life Insurance Company, Circuit Court of Putnam County, Civil Action No. 12-C-376*), alleging that the Company violated the West Virginia Uniform Unclaimed Property Act ("Act"), seeking to compel compliance with the Act, and seeking payment of unclaimed property, interest, and penalties. On January 31, 2017, the parties entered into a settlement agreement resolving these actions.

Sales Practice Claims and Regulatory Matters. The Company and certain of its affiliates have faced numerous claims, including class action lawsuits, alleging improper marketing or sales of individual life insurance policies, annuities, mutual funds or other products. Regulatory authorities in a small number of states and the Financial Industry Regulatory Authority, and occasionally the U.S. Securities and Exchange Commission ("SEC"), have also conducted investigations or inquiries relating to sales of individual life insurance policies or annuities or other products issued by the Company. These investigations often focus on the conduct of particular financial service representatives and the sale of unregistered or unsuitable products or the misuse of client assets. Over the past several years, these and a number of investigations by other regulatory authorities were resolved for monetary payments and certain other relief, including restitution payments. The Company may continue to resolve investigations in a similar manner.

Hartshorne v. MetLife Inc., et al. (Los Angeles County Superior Court, filed March 25, 2015). Plaintiffs have named the Company in 12 related lawsuits in California state court alleging various causes of action including multiple negligence and statutory claims relating to a Ponzi scheme involving the Diversified Lending Group ("DLG"). In August 2016, a trial of claims by one of the plaintiffs, Christine Ramirez, resulted in a verdict against MetLife, Inc. ("MetLife"), MetLife Securities, and the Company for approximately \$200,000 in compensatory damages and \$15,000,000 in punitive damages. On November 30, 2016, Ramirez consented to the court's reduction of punitive damages to approximately \$7,000,000. The judgment against the Company is approximately \$2,700,000. The defendants have filed a notice appealing this judgment to the Second Appellate District of the State of California. On May 2, 2017, the court awarded the plaintiff approximately \$6,500,000 in attorneys' fees and costs. The defendants intend to appeal this decision.

Various litigation, claims and assessments against the Company, in addition to those discussed above and those otherwise provided for in the Company's financial statements, have arisen in the course of the Company's business, including, but

NOTES TO THE FINANCIAL STATEMENTS

not limited to, in connection with its activities as an insurer, employer, investor, investment advisor or taxpayer. Further, state insurance regulatory and other federal and state authorities regularly make inquiries and conduct investigations concerning the Company's compliance with applicable insurance and other laws and regulations.

It is not possible to predict the ultimate outcome of all pending investigations and legal proceedings. In some of the matters, large and/or indeterminate amounts, including punitive and treble damages, may be sought. Although, in light of these considerations, it is possible that an adverse outcome in certain cases could have a material effect upon the Company's financial position, based on information currently known by the Company's management, in its opinion, the outcomes of pending investigations and legal proceedings are not likely to have such an effect. However, given the large and/or indeterminate amounts that may be sought in certain of these matters and the inherent unpredictability of litigation, it is possible that an adverse outcome in certain matters could, from time to time, have a material effect on the Company's net income or cash flows in any particular period.

15. Leases

No significant change.

16. Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

- (1) The table below summarizes the notional amount of the Company's financial instruments (derivatives that are designated as effective hedging instruments and derivatives used in replications) with off-balance sheet credit risk at:

| | Assets | | Liabilities | |
|---------|---------------|-------------------|---------------|-------------------|
| | June 30, 2017 | December 31, 2016 | June 30, 2017 | December 31, 2016 |
| Swaps | \$ 39,932,940 | \$ 45,266,790 | \$ — | \$ — |
| Futures | — | — | — | — |
| Options | — | — | — | — |
| Total | \$ 39,932,940 | \$ 45,266,790 | \$ — | \$ — |

- (2) No significant change.
- (3) The Company may be exposed to credit-related losses in the event of nonperformance by counterparties to derivatives. Generally, the current credit exposure of the Company's derivatives is limited to the net positive estimated fair value of derivatives at the reporting date after taking into consideration the existence of master netting or similar agreements and any collateral received pursuant to such agreements.

The Company manages its credit risk related to derivatives by entering into transactions with creditworthy counterparties and establishing and monitoring exposure limits. The Company's OTC-bilateral derivative transactions are governed by International Swaps and Derivatives Association, Inc. ("ISDA") Master Agreements which provide for legally enforceable set-off and close-out netting of exposures to specific counterparties in the event of early termination of a transaction, which includes, but is not limited to, events of default and bankruptcy. In the event of an early termination, the Company is permitted to set-off receivables from the counterparty against payables to the same counterparty arising out of all included transactions. Substantially all of the Company's ISDA Master Agreements also include Credit Support Annex provisions which may require both the pledging and accepting of collateral in connection with its OTC-bilateral derivatives.

The Company's OTC-cleared derivatives are affected through central clearing counterparties. Such positions are marked to market and margined on a daily basis (both initial margin and variation margin), and the Company has minimal exposure to credit-related losses in the event of nonperformance by clearing brokers or central clearing counterparties to such derivatives.

Off-balance sheet credit exposure is the excess of positive estimated fair value over positive book/adjusted carrying value for the Company's highly effective hedges and derivatives used in replications at the reporting date. All collateral received from counterparties to mitigate credit-related losses is deemed worthless for the purpose of calculating the Company's off-balance sheet credit exposure. The off-balance sheet credit exposure of the Company's swaps was \$1,663,455 and \$1,835,577 at June 30, 2017 and December 31, 2016, respectively.

- (4) At June 30, 2017 and December 31, 2016, the Company did not receive securities collateral on OTC-bilateral derivatives.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. Transfers of Receivables Reported as Sales

No significant change.

- B. Transfer and Servicing of Financial Assets

The Company did not participate in the transfer or servicing of financial assets during the six months ended June 30, 2017.

NOTES TO THE FINANCIAL STATEMENTS**C. Wash Sales**

- (1) In the course of the Company's asset management, securities are not sold and reacquired within 30 days of the sale date to enhance the Company's yield on its investment portfolio. There may be occasional isolated incidents where wash sales occur.
- (2) The Company had no wash sales with an NAIC designation 3 or below or unrated securities during the quarter ended June 30, 2017.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

No significant change.

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant change.

20. Fair Value Information**A. (1) Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date****Hierarchy Table**

The following table provides information about financial assets and liabilities measured and reported at estimated fair value at:

| | June 30, 2017 | | | |
|--|---|------------------|---------|------------------|
| | Fair Value Measurements at Reporting Date Using | | | |
| | Level 1 | Level 2 | Level 3 | Total |
| Assets | | | | |
| Derivative assets ⁽¹⁾ | | | | |
| Foreign currency exchange rate | \$ — | \$ 1,852,419 | \$ — | \$ 1,852,419 |
| Equity market | — | 51 | — | 51 |
| Total derivative assets | — | 1,852,470 | — | 1,852,470 |
| Separate Account assets ⁽²⁾ | — | 7,914,128,400 | — | 7,914,128,400 |
| Total assets | \$ — | \$ 7,915,980,870 | \$ — | \$ 7,915,980,870 |
| Derivative liabilities ⁽¹⁾ | | | | |
| Foreign Currency exchange rate | \$ — | \$ 186,764 | \$ — | \$ 186,764 |
| Credit | — | 10,906 | — | 10,906 |
| Total derivative liabilities | — | 197,670 | — | 197,670 |
| Separate Account liabilities | — | 3,798,906 | — | 3,798,906 |
| Total liabilities | \$ — | \$ 3,996,576 | \$ — | \$ 3,996,576 |

⁽¹⁾ Derivative assets and derivative liabilities presented in the table above represent only those derivatives that are carried at estimated fair value. Accordingly, the amounts above exclude derivatives carried at amortized cost, which include highly effective derivatives and replication synthetic asset transactions.

⁽²⁾ Separate Account assets are subject to General Account claims only to the extent that the value of such assets exceeds the Separate Account liabilities. Investments (stated generally at estimated fair value) and liabilities of the Separate Accounts are reported separately as assets and liabilities. Separate Account assets as presented in the table above may differ from the amounts presented in the Statutory Statements of Assets, Liabilities, Surplus and Other Funds because certain of these investments are not measured at estimated fair value.

Transfers between Levels 1 and 2 - During the quarter ended June 30, 2017, transfers between Levels 1 and 2 were not significant. Transfers between levels are assumed to occur at the beginning of the period.

(2) Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date**Rollforward Table – Level 3 Assets and Liabilities**

There were no assets and liabilities measured and reported at estimated fair value using significant unobservable (Level 3) inputs for the quarter ended June 30, 2017.

Transfers between Levels

Overall, transfers between levels occur when there are changes in the observability of inputs and market activity. Transfers into or out of any level are assumed to occur at the beginning of the period.

NOTES TO THE FINANCIAL STATEMENTS**Transfers into or out of Level 3**

Transfers into or out of Level 3 are presented in the table. Assets and liabilities are transferred into Level 3 when a significant input cannot be corroborated with market observable data. This occurs when market activity decreases significantly and underlying inputs cannot be observed, current prices are not available and/or when there are significant variances in quoted prices, thereby affecting transparency. Assets and liabilities are transferred out of Level 3 when circumstances change such that a significant input can be corroborated with market observable data. This may be due to a significant increase in market activity, a specific event or one or more significant input(s) becoming observable.

During the quarter ended June 30, 2017, there were no transfers into or out of Level 3.

(3) Transfers between levels are assumed to occur at the beginning of the period.

(4) Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date.

Valuation Techniques and Inputs for Level 2 and Level 3 Assets and Liabilities by Major Classes of Assets and Liabilities:

When developing estimated fair values, the Company considers two broad valuation techniques: (i) the market approach and (ii) the income approach. The Company determines the most appropriate valuation technique to use, given what is being measured and the availability of sufficient inputs, giving priority to observable inputs.

The Company categorizes its financial assets and liabilities into a three-level hierarchy, based on the significant input with the lowest level in their valuation. The input levels are as follows. Level 1 - Unadjusted quoted prices for identical assets or liabilities. Level 2 - Quoted prices in markets that are not active or inputs that are observable either directly or indirectly. These inputs can include quoted prices for similar but not identical assets or liabilities other than quoted prices in Level 1, quoted prices in markets that are not active, or other significant inputs that are observable or can be derived principally from or corroborated by observable market data for substantially the full term of the assets or liabilities. Level 3 - Unobservable inputs that are supported by little or no market activity and are significant to the determination of estimated fair value of the assets and liabilities. Unobservable inputs reflect the reporting entity's own assumptions about the assumptions that market participants would use in pricing the asset or liability.

The valuation of most instruments listed below are determined using independent pricing sources, matrix pricing, discounted cash flow methodologies or other similar techniques that use either observable market inputs or unobservable inputs.

| Instrument | Level 2 Observable Inputs | Level 3 Unobservable Inputs |
|---|---|--|
| Separate Account Assets ⁽¹⁾ | | |
| Mutual funds and hedge funds without readily determinable fair values as prices are not published publicly | | |
| | Key Inputs: <ul style="list-style-type: none"> quoted prices or reported Net Asset Value ("NAV") provided by the fund managers | <ul style="list-style-type: none"> not applicable |
| Derivatives ⁽²⁾ | | |
| Foreign Currency Exchange Rate | | |
| | Valuation Techniques: Principally the income approach Key Inputs: <ul style="list-style-type: none"> swap yield curves basis curves currency spot rates cross currency basis curves | <ul style="list-style-type: none"> not applicable |
| Credit | | |
| | Valuation Techniques: Principally the income approach Key Inputs: <ul style="list-style-type: none"> swap yield curves credit curves recovery rates | <ul style="list-style-type: none"> not applicable |
| Equity Market | | |
| | Valuation Techniques: Principally the income approach Key Inputs: <ul style="list-style-type: none"> swap yield curves spot equity index levels dividend yield curves equity volatility ⁽³⁾ | <ul style="list-style-type: none"> not applicable |

⁽¹⁾ Estimated fair value equals carrying value, based on the value of the underlying assets.

⁽²⁾ Valuations of non-option-based derivatives utilize present value techniques, whereas valuations of option-based derivatives utilize option pricing models.

⁽³⁾ Option-based only.

B. The Company provides additional fair value information in Notes 5 and 21.

NOTES TO THE FINANCIAL STATEMENTS**C. Estimated Fair Value of All Financial Instruments**

Information related to the aggregate fair value of financial instruments is shown below at:

| | June 30, 2017 | | | | | |
|---|--------------------------|-------------------------|-----------------------|-------------------------|-----------------------|-------------------------------------|
| | Aggregate Fair Value | Admitted Value | Level 1 | Level 2 | Level 3 | Not Practicable (Carrying Value) |
| Assets | | | | | | |
| Bonds | \$ 1,535,778,252 | \$ 1,435,049,430 | \$ 166,195,038 | \$ 1,300,121,187 | \$ 69,462,027 | \$ — |
| Mortgage loans | 106,235,322 | 104,088,521 | — | — | 106,235,322 | — |
| Cash, cash equivalents and short-term investments | 59,469,180 | 59,469,180 | 59,469,180 | — | — | — |
| Contract loans | 587,275,729 | 422,064,123 | — | 34,191,451 | 553,084,278 | — |
| Derivative assets ⁽¹⁾ | 14,408,866 | 13,532,157 | — | 14,408,866 | — | — |
| Investment income due and accrued | 24,784,519 | 24,784,519 | — | 24,784,519 | — | — |
| Separate Account assets | 7,914,128,400 | 7,914,128,400 | — | 7,914,128,400 | — | — |
| Total assets | <u>\$ 10,242,080,268</u> | <u>\$ 9,973,116,330</u> | <u>\$ 225,664,218</u> | <u>\$ 9,287,634,423</u> | <u>\$ 728,781,627</u> | <u>\$ —</u> |
| Liabilities | | | | | | |
| Investment contracts included in: | | | | | | |
| Liability for deposit-type contracts | \$ 8,499,853 | \$ 8,014,333 | \$ — | \$ — | \$ 8,499,853 | \$ — |
| Derivative liabilities ⁽¹⁾ | 322,595 | 272,744 | — | 322,595 | — | — |
| Payable for collateral received | 15,427,233 | 15,427,233 | — | 15,427,233 | — | — |
| Investment contracts included in Separate Account liabilities | 3,798,906 | 3,798,906 | — | 3,798,906 | — | — |
| Total liabilities | <u>\$ 28,048,587</u> | <u>\$ 27,513,216</u> | <u>\$ —</u> | <u>\$ 19,548,734</u> | <u>\$ 8,499,853</u> | <u>\$ —</u> |
| December 31, 2016 | | | | | | |
| | Aggregate Fair Value | Admitted Value | Level 1 | Level 2 | Level 3 | Not Practicable (Carrying Value) |
| Assets | | | | | | |
| Bonds | \$ 1,489,193,866 | \$ 1,407,782,447 | \$ 100,283,284 | \$ 1,291,914,892 | \$ 96,995,690 | \$ — |
| Mortgage loans | 89,270,295 | 87,588,371 | — | — | 89,270,295 | — |
| Cash, cash equivalents and short-term investments | 20,607,867 | 20,607,867 | 17,108,398 | 3,499,469 | — | — |
| Contract loans | 581,495,820 | 424,497,222 | — | 33,890,795 | 547,605,025 | — |
| Derivative assets ⁽¹⁾ | 19,137,755 | 18,681,578 | — | 19,137,755 | — | — |
| Investment income due and accrued | 25,128,633 | 25,128,633 | — | 25,128,633 | — | — |
| Separate Account assets | 7,696,437,974 | 7,696,437,974 | — | 7,696,437,974 | — | — |
| Total assets | <u>\$ 9,921,272,210</u> | <u>\$ 9,680,724,092</u> | <u>\$ 117,391,682</u> | <u>\$ 9,070,009,518</u> | <u>\$ 733,871,010</u> | <u>\$ —</u> |
| Liabilities | | | | | | |
| Investment contracts included in: | | | | | | |
| Liability for deposit-type contracts | \$ 7,989,146 | \$ 7,457,741 | \$ — | \$ — | \$ 7,989,146 | \$ — |
| Derivative liabilities ⁽¹⁾ | 132,141 | 119,642 | — | 132,141 | — | — |
| Payable for collateral received | 19,058,835 | 19,058,835 | — | 19,058,835 | — | — |
| Investment contracts included in Separate Account liabilities | 3,369,368 | 3,369,368 | — | 3,369,368 | — | — |
| Total liabilities | <u>\$ 30,549,490</u> | <u>\$ 30,005,586</u> | <u>\$ —</u> | <u>\$ 22,560,344</u> | <u>\$ 7,989,146</u> | <u>\$ —</u> |

⁽¹⁾ Classification of derivatives is based on each derivative's positive (asset) or negative (liability) book/adjusted carrying value, which equals the net admitted assets and liabilities.

Assets and Liabilities

The methods and significant assumptions used to estimate the fair value of all financial instruments are presented below.

The Company defines fair value as the price that would be received to sell an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on the measurement date. In most cases, the exit price and the transaction (or entry) price will be the same at initial recognition.

When developing estimated fair values, the Company considers two broad valuation techniques: (i) the market approach and (ii) the income approach. The Company determines the most appropriate valuation technique to use, given what is being measured and the availability of sufficient inputs, giving priority to observable inputs.

The Company categorizes its financial assets and liabilities into a three-level hierarchy, based on the significant input with the lowest level in their valuation. The input levels are as follows. Level 1 - Unadjusted quoted prices for identical assets or liabilities. The size of the bid/ask spread is used as an indicator of market activity for bonds. Level 2 - Quoted prices in markets that are not active or inputs that are observable either directly or indirectly. These inputs can include quoted prices for similar but not identical assets or liabilities other than quoted prices in Level 1, quoted prices in markets that are not active, or other significant inputs that are observable or can be derived principally from or corroborated by observable market data for substantially the full term of the assets or liabilities. Level 3 - Unobservable inputs that are supported by little or no market activity and are significant to the determination of estimated fair value of the assets and liabilities. Unobservable inputs reflect the reporting entity's own assumptions about the assumptions that market participants would use in pricing the asset or liability.

In general, investments classified within Level 3 use many of the same valuation techniques and inputs as described in the Level 2 discussions. However, if key inputs are unobservable, or if the investments are less liquid and there is very limited trading activity, the investments are generally classified as Level 3. The use of independent non-binding broker quotations to value investments generally indicates there is a lack of liquidity or the general lack of transparency in the process to develop the valuation estimates generally causing such investments to be classified in Level 3.

NOTES TO THE FINANCIAL STATEMENTS

Excluded from the disclosure are investments accounted for under the equity method.

Bonds, Cash, Cash Equivalents and Short-term Investments

When available, the estimated fair value for bonds, including loan-backed securities, cash equivalents and short-term investments are based on quoted prices in active markets that are readily and regularly obtainable. Generally, these investments are classified in Level 1, are the most liquid of the Company's securities holdings and valuation of these securities does not involve management's judgment.

When quoted prices in active markets are not available, the determination of estimated fair value is based on market standard valuation methodologies, giving priority to observable inputs. The significant inputs to the market standard valuation methodologies for certain types of securities with reasonable levels of price transparency are inputs that are observable in the market or can be derived principally from or corroborated by observable market data. Generally, these investments are classified in Level 2.

When observable inputs are not available, the market standard valuation methodologies rely on inputs that are significant to the estimated fair value that are not observable in the market or cannot be derived principally from or corroborated by observable market data. These unobservable inputs can be based in large part on management's judgment or estimation, and cannot be supported by reference to market activity. Even though these inputs are unobservable, management believes they are consistent with what other market participants would use when pricing such securities and are considered appropriate given the circumstances. Generally, these investments are classified in Level 3.

The estimated fair value for cash approximates carrying value and is classified as Level 1 given the nature of cash.

The use of different methodologies, assumptions and inputs may have a material effect on the estimated fair values of the Company's securities holdings.

Mortgage Loans

For mortgage loans, estimated fair value is primarily determined by estimating expected future cash flows and discounting them using current interest rates for similar mortgage loans with similar credit risk, or is determined from pricing for similar mortgage loans. The estimated fair values for impaired mortgage loans are principally obtained by estimating the fair value of the underlying collateral using market standard appraisal and valuation methods. Mortgage loans valued using significant unobservable inputs are classified in Level 3.

Contract Loans

The estimated fair value for contract loans with variable interest rates approximates carrying value due to the absence of borrower credit risk and the short time period between interest rate resets, using observable inputs and is classified as Level 2. For contract loans with fixed interest rates, estimated fair values are determined using a discounted cash flow model applied to groups of similar contract loans determined based on the nature of the underlying insurance liabilities, using unobservable inputs and is classified in Level 3.

Derivatives

The estimated fair value of OTC derivatives is determined through the use of pricing models for OTC-bilateral and OTC-cleared derivatives. The determination of estimated fair value, when quoted market values are not available, is based on market standard valuation methodologies and inputs that management believes are consistent with what other market participants would use when pricing such instruments. The significant inputs to the pricing models for most OTC-bilateral and OTC-cleared derivatives are inputs that are observable in the market or can be derived principally from, or corroborated by, observable market data. Significant inputs that are observable generally include interest rates, foreign currency exchange rates, interest rate curves, credit curves and volatility. Derivative valuations can be affected by changes in interest rates, foreign currency exchange rates, financial indices, credit spreads, default risk, nonperformance risk, volatility, liquidity and changes in estimates and assumptions used in pricing models. Generally, these derivatives are classified in Level 2.

Most inputs for OTC-bilateral and OTC-cleared derivatives are mid-market inputs but, in certain cases, liquidity adjustments are used when they are deemed more representative of exit value. Market liquidity, as well as the use of different methodologies, assumptions and inputs may have a material effect on the estimated fair values of the Company's derivatives and could materially affect the net change in capital and surplus.

Investment Income Due and Accrued

Due to the short-term nature of investment income due and accrued, the Company believes there is minimal risk of material changes in interest rates or the credit of the issuer such that estimated fair value approximates carrying value. These amounts are generally classified as Level 2.

Investment Contracts Included in Liability for Deposit-Type Contracts

The fair value of investment contracts included in the liability for deposit-type contracts is estimated by discounting best estimate future cash flows based on assumptions that market participants would use in pricing such liabilities, with consideration of the Company's non-performance risk (own-credit risk) not reflected in the fair value calculation. The assumptions used in estimating these fair values are based in part on unobservable inputs classified in Level 3.

NOTES TO THE FINANCIAL STATEMENTS**Payable for Collateral Received**

The estimated fair value of amounts payable for collateral received approximates carrying value as these obligations are short-term in nature. These amounts are generally classified in Level 2.

Separate Accounts

Separate Account assets and liabilities are generally carried at estimated fair value on the Statutory Statements of Assets, Liabilities, Surplus and Other Funds. These assets are comprised of certain mutual funds and hedge funds without readily determinable fair values given prices are not published publicly. Valuation of the mutual funds and hedge funds are based upon quoted prices or reported net asset values provided by the fund managers.

The difference between the estimated fair value of Separate Account assets in the table above and the total recognized in the Statutory Statements of Assets, Liabilities, Surplus and Other Funds represents amounts that are considered non-financial instruments.

Investment contracts included in Separate Account liabilities represent those balances due to policyholders under contracts that are classified as investment contracts. The carrying value of these Separate Account liabilities, which represents an equivalent summary total of the Separate Account assets supporting these liabilities, approximates the estimated fair value. These investment contracts are classified as Level 2 to correspond with the Separate Account assets backing the investment contracts.

The difference between the estimated fair value of investment contracts included in Separate Account liabilities in the table above and the total recognized in the Statutory Statements of Assets, Liabilities, Surplus and Other Funds represents amounts due under contracts that are accounted for as insurance contracts.

- D. At June 30, 2017, the Company had no investments where it was not practicable to estimate fair value.

21. Other Items

A-B. No significant change.

C. Other Disclosures

On January 12, 2016, MetLife announced its plan to pursue the separation of a substantial portion of its U.S. retail business (the "Separation"). Additionally, on July 21, 2016, MetLife announced that the separated business will be rebranded as "Brighthouse Financial".

On October 5, 2016, Brighthouse Financial, Inc. ("Brighthouse"), which until the completion of the Separation on August 4, 2017, was a wholly-owned subsidiary of MetLife, filed a registration statement on Form 10 (as amended, the "Form 10") with the SEC that was declared effective by the SEC on July 6, 2017. The information statement filed as an exhibit to the Form 10 disclosed MetLife's plans to undertake several actions, including an internal reorganization involving its U.S. retail business (the "Restructuring") and include the Company and certain affiliates in the planned separated business, and distribute at least 80.1% of the shares of Brighthouse common stock on a pro rata basis to the holders of MetLife common stock. On July 28, 2017, MetLife contributed the Company to Brighthouse Holdings, LLC, and subsequently contributed Brighthouse Holdings, LLC to Brighthouse resulting in the Company becoming an wholly owned subsidiary of Brighthouse Holdings LLC and an indirect wholly-owned subsidiary of Brighthouse.

On August 4, 2017, Brighthouse completed its Separation with MetLife. As a result of the Separation, Brighthouse is now an independent entity, with 80.8% of its outstanding common shares owned by MetLife shareholders of record as of July 19, 2017 and 19.2% owned by MetLife.

D-E. No significant change.

F. Subprime Mortgage Related Risk Exposure

(1-2) No significant change.

(3) At June 30, 2017, the Company had direct exposure to subprime mortgage risk through other investments as follows:

| | Actual Cost | Book/Adjusted Carrying Value (excluding interest) | Fair Value | OTTI Losses Recognized |
|---------------------------------|---------------------|---|---------------------|---------------------------|
| RMBS | \$ 6,421,373 | \$ 6,887,138 | \$ 7,134,503 | \$ — |
| CMBS | — | — | — | — |
| Collateralized debt obligations | — | — | — | — |
| Structured securities | — | — | — | — |
| Equity investment in SCA | — | — | — | — |
| Other assets | — | — | — | — |
| Total | <u>\$ 6,421,373</u> | <u>\$ 6,887,138</u> | <u>\$ 7,134,503</u> | <u>\$ —</u> |

(4) No significant change.

G-H. No significant change.

NOTES TO THE FINANCIAL STATEMENTS

22. Events Subsequent

The Company has evaluated events subsequent to June 30, 2017 through August 10, 2017, which is the date these financial statements were available to be issued, and has determined there are no material subsequent events requiring adjustment to or disclosure in the financial statements.

As of June 30, 2017, the Company is not subject to the annual fee imposed under section 9010 of the Affordable Care Act ("ACA") due to the Company's health insurance premium falling below the \$25 million threshold at which the fee applies.

23. Reinsurance

No significant change.

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

A-D. No significant change.

E. The Company is not subject to the risk sharing provision of the ACA.

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2016 were \$5,177,639. As of June 30, 2017, \$362,481 has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$4,802,257 as a result of re-estimation of unpaid claims and claims adjustment expenses. Therefore, there has been a \$12,901 favorable prior year development from December 31, 2016 to June 30, 2017. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased as additional information becomes known regarding individual claims.

26. Intercompany Pooling Arrangements

No significant change.

27. Structured Settlements

No significant change.

28. Health Care Receivables

No significant change.

29. Participating Policies

Direct premiums on participating policies in the amount of \$9,383,178 and \$22,614,610 represented approximately 7.6% and 8.1% of the Company's direct premiums at June 30, 2017 and December 31, 2016, respectively.

The amount of incurred policyholder dividends for the six months ended June 30, 2017 and for the year ended December 31, 2016, as reported in dividends to policyholders, was \$2,237,962 and \$4,474,888, respectively. This is equal to the sum of dividends paid during the year, the change in the amount of dividends due and unpaid and the change in provision for dividends payable in the following year.

30. Premium Deficiency Reserves

No significant change.

31. Reserves for Life Contracts and Deposit-Type Contracts

No significant change.

32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

No significant change.

NOTES TO THE FINANCIAL STATEMENTS**33. Premiums and Annuity Considerations Deferred and Uncollected**

A. Deferred and uncollected life insurance premiums and annuity considerations as of June 30, 2017 were as follows:

| Type | Gross | Net of Loading |
|-----------------------|----------------------|----------------------|
| Industrial | \$ — | \$ — |
| Ordinary new business | — | — |
| Ordinary renewal | 14,435,440 | 13,108,701 |
| Credit life | — | — |
| Group life | — | — |
| Group annuity | — | — |
| Total | <u>\$ 14,435,440</u> | <u>\$ 13,108,701</u> |

34. Separate Accounts

A-B. No significant change.

C. Reconciliation of Net Transfers to or (from) Separate Accounts:

| | |
|---|------------------|
| (1) Transfers as reported in the Summary of Operations of the Separate Accounts Annual Statement: | |
| a. Transfers to Separate Accounts (Page 4, Line 1.4) | \$ 77,999,748 |
| b. Transfers from Separate Accounts (Page 4, Line 10) | 467,555,543 |
| c. Net transfers to or (from) Separate Accounts (a) - (b) | (389,555,795) |
| (2) Reconciling Adjustments | — |
| (3) Transfers as reported in the Summary of Operations of the Life, Accident & Health Annual Statement (1c) + (2) = (Page 4, Line 26) | \$ (389,555,795) |

35. Loss/Claim Adjustment Expenses

No significant change.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [X] No []

2.2 If yes, date of change: 04/29/2017

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? If yes, complete Schedule Y, Parts 1 and 1A. Yes [X] No []

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [X] No []

3.3 If the response to 3.2 is yes, provide a brief description of those changes.
Various mergers, reorganizations and formations - See Schedule Y Part 1, Organization Chart - regarding information concerning activities of insurer members of a holding company group

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

4.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

| 1 Name of Entity | 2 NAIC Company Code | 3 State of Domicile |
|---------------------|------------------------------|---------------------------|
| | | |

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? If yes, attach an explanation. Yes [] No [X] N/A []

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2012

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2012

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/04/2014

6.4 By what department or departments?
Massachusetts Division of Insurance

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board? Yes [] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []

8.4 If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

| 1 Affiliate Name | 2 Location (City, State) | 3 FRB | 4 OCC | 5 FDIC | 6 SEC |
|--|-----------------------------|----------|----------|-----------|----------|
| Brighthouse Investment Advisers, LLC | Boston, MA | | | | YES |
| MetLife Investment Advisers, LLC | Wilmington, DE | | | | YES |
| MetLife Investors Distribution Company | New York, NY | | | | YES |
| Brighthouse Securities, LLC | Charlotte, NC | | | | YES |

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []

- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? Yes [] No [X]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes No
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 0

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes No
- 11.2 If yes, give full and complete information relating thereto:
Wells Fargo Securities, LLC \$400,089
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 0
13. Amount of real estate and mortgages held in short-term investments: \$ 0
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes No
- 14.2 If yes, please complete the following:

| | 1 Prior Year End Book/Adjusted Carrying Value | 2 Current Quarter Book/Adjusted Carrying Value |
|---|---|--|
| 14.21 Bonds | \$ 0 | \$ 0 |
| 14.22 Preferred Stock | \$ 0 | \$ 0 |
| 14.23 Common Stock | \$ 0 | \$ 0 |
| 14.24 Short-Term Investments | \$ 0 | \$ 0 |
| 14.25 Mortgage Loans on Real Estate | \$ 0 | \$ 0 |
| 14.26 All Other | \$ 0 | \$ 0 |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$ 0 | \$ 0 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ 0 | \$ 0 |

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes No
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes No
- If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0
- 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0
- 16.3 Total payable for securities lending reported on the liability page: \$ 0
17. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? Yes No

17.1 For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

| 1 Name of Custodian(s) | 2 Custodian Address |
|---------------------------|--|
| JPMorgan Chase Bank & Co. | 4 New York Plaza - 12th Floor, New York, NY, 10004 |

17.2 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

| 1 Name(s) | 2 Location(s) | 3 Complete Explanation(s) |
|--------------|------------------|------------------------------|
| | | |

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes No

17.4 If yes, give full and complete information relating thereto:

| 1 Old Custodian | 2 New Custodian | 3 Date of Change | 4 Reason |
|--------------------|--------------------|---------------------|-------------|
| | | | |

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such ["...that have access to the investment accounts", "handle securities"].

| 1 Name of Firm or Individual | 2 Affiliation |
|----------------------------------|------------------|
| MetLife Investment Advisors, LLC | A |

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") manage more than 10% of the reporting entity's assets? Yes No

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's assets? Yes No

17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

| 1 Central Registration Depository Number | 2 Name of Firm or Individual | 3 Legal Entity Identifier (LEI) | 4 Registered With | 5 Investment Management Agreement (IMA) Filed |
|--|----------------------------------|------------------------------------|----------------------|--|
| 142463 | MetLife Investment Advisors, LLC | EAU072Q8FCR1S0XGYJ21 | SEC | DS |

- 18.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? Yes No

- 18.2 If no, list exceptions:

Statement as of June 30, 2017 of the **New England Life Insurance Company**
GENERAL INTERROGATORIES (continued)
PART 2 - LIFE & HEALTH

| | | | |
|------|--|----|------------------|
| 1. | Report the statement value of mortgage loans at the end of this reporting period for the following categories: | | |
| 1.1 | Long-term mortgages in good standing | | Amount |
| 1.11 | Farm mortgages..... | \$ | 76,815,823 |
| 1.12 | Residential mortgages..... | \$ | |
| 1.13 | Commercial mortgages..... | \$ | 27,272,698 |
| 1.14 | Total mortgages in good standing..... | \$ | 104,088,521 |
| 1.2 | Long-term mortgages in good standing with restructured terms | | |
| 1.21 | Total mortgages in good standing with restructured terms..... | \$ | |
| 1.3 | Long-term mortgage loans upon which interest is overdue more than three months | | |
| 1.31 | Farm mortgages..... | \$ | |
| 1.32 | Residential mortgages..... | \$ | |
| 1.33 | Commercial mortgages..... | \$ | |
| 1.34 | Total mortgages with interest overdue more than three months..... | \$ | .0 |
| 1.4 | Long-term mortgage loans in process of foreclosure | | |
| 1.41 | Farm mortgages..... | \$ | |
| 1.42 | Residential mortgages..... | \$ | |
| 1.43 | Commercial mortgages..... | \$ | |
| 1.44 | Total mortgages in process of foreclosure..... | \$ | .0 |
| 1.5 | Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) | \$ | 104,088,521 |
| 1.6 | Long-term mortgages foreclosed, properties transferred to real estate in current quarter | | |
| 1.61 | Farm mortgages..... | \$ | |
| 1.62 | Residential mortgages..... | \$ | |
| 1.63 | Commercial mortgages..... | \$ | |
| 1.64 | Total mortgages foreclosed and transferred to real estate..... | \$ | .0 |
| 2. | Operating Percentages: | | |
| 2.1 | A&H loss percent..... | | 118.8 |
| 2.2 | A&H cost containment percent..... | | |
| 2.3 | A&H expense percent excluding cost containment expenses..... | | (92.1) |
| 3.1 | Do you act as a custodian for health savings accounts?..... | | Yes [] No [X] |
| 3.2 | If yes, please provide the amount of custodial funds held as of the reporting date..... | \$ | |
| 3.3 | Do you act as an administrator for health savings accounts?..... | | Yes [] No [X] |
| 3.4 | If yes, please provide the balance of the funds administered as of the reporting date..... | \$ | |

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
|------------------------|-----------------|----------------|---|--------------------------|---------------------------|-------------------|--|--|
| NAIC Company Code | ID Number | Effective Date | Name of Reinsurer | Domiciliary Jurisdiction | Type of Reinsurance Ceded | Type of Reinsurer | Certified Reinsurer Rating (1 through 6) | Effective Date of Certified Reinsurer Rating |
| Life Affiliates | | | | | | | | |
| 87726..... | 06-0566090..... | 04/01/2017 | BRIGHTHOUSE LIFE INSURANCE COMPANY..... | DE..... | OTH/I..... | AUTHORIZED.. | ..... | ..... |
| 87726..... | 06-0566090..... | 04/01/2017 | BRIGHTHOUSE LIFE INSURANCE COMPANY..... | DE..... | OTH/I..... | AUTHORIZED.. | ..... | ..... |
| 87726..... | 06-0566090..... | 05/01/2017 | BRIGHTHOUSE LIFE INSURANCE COMPANY..... | DE..... | YRT/I..... | AUTHORIZED.. | ..... | ..... |

New England Life Insurance Company

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

| 1 | States, Etc. | Active Status | Direct Business Only | | | | | | |
|-----|---|---------------|----------------------|-------------|------------|-------------|---|-------------|---|
| | | | Life Contracts | | 4 | 5 | 6 | 7 | |
| | | | 2 | 3 | | | | | Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees | Other Considerations | Total Columns 2 through 5 | Deposit-Type Contracts |
| 1. | Alabama..... | AL | L | 1,496,649 | 159,269 | 100,793 | | 1,756,711 | |
| 2. | Alaska..... | AK | L | 23,993 | 2,006 | 2,208 | | 28,207 | |
| 3. | Arizona..... | AZ | L | 1,710,123 | 83,299 | 55,118 | | 1,848,540 | |
| 4. | Arkansas..... | AR | L | 290,316 | | 8,773 | | 299,089 | |
| 5. | California..... | CA | L | 6,308,680 | 612,651 | 19,142 | | 6,940,473 | |
| 6. | Colorado..... | CO | L | 2,508,856 | 118,803 | 78,280 | | 2,705,939 | |
| 7. | Connecticut..... | CT | L | 2,301,769 | 1,116,060 | 124,228 | | 3,542,057 | |
| 8. | Delaware..... | DE | L | 1,136,509 | 21,124 | 39,397 | | 1,197,030 | |
| 9. | District of Columbia..... | DC | L | 313,355 | | 36,742 | | 350,097 | |
| 10. | Florida..... | FL | L | 5,751,207 | 1,543,774 | 70,239 | | 7,365,220 | |
| 11. | Georgia..... | GA | L | 2,088,899 | 77,123 | 80,438 | | 2,246,460 | |
| 12. | Hawaii..... | HI | L | 561,890 | 22,981 | 30,118 | | 614,989 | |
| 13. | Idaho..... | ID | L | 113,385 | | 3,855 | | 117,240 | |
| 14. | Illinois..... | IL | L | 4,299,390 | 196,876 | 75,422 | | 4,571,688 | |
| 15. | Indiana..... | IN | L | 944,122 | 42,663 | 10,664 | | 997,449 | |
| 16. | Iowa..... | IA | L | 1,144,178 | 24,750 | 21,086 | | 1,190,014 | |
| 17. | Kansas..... | KS | L | 2,104,148 | 167,825 | 33,507 | | 2,305,480 | |
| 18. | Kentucky..... | KY | L | 359,042 | | 15,216 | | 374,258 | |
| 19. | Louisiana..... | LA | L | 1,071,109 | 34,533 | 23,563 | | 1,129,205 | |
| 20. | Maine..... | ME | L | 544,649 | 102,009 | 52,744 | | 699,402 | |
| 21. | Maryland..... | MD | L | 1,776,102 | 448,063 | 87,674 | | 2,311,839 | |
| 22. | Massachusetts..... | MA | L | 7,929,936 | 4,571,753 | 648,847 | | 13,150,536 | |
| 23. | Michigan..... | MI | L | 1,876,944 | 165,875 | 29,536 | | 2,072,355 | |
| 24. | Minnesota..... | MN | L | 3,979,812 | 60,867 | 89,265 | | 4,129,944 | |
| 25. | Mississippi..... | MS | L | 714,337 | 41,380 | 22,047 | | 777,764 | |
| 26. | Missouri..... | MO | L | 1,834,787 | 84,386 | 41,687 | | 1,960,860 | |
| 27. | Montana..... | MT | L | 70,961 | 1,802 | 2,005 | | 74,768 | |
| 28. | Nebraska..... | NE | L | 969,379 | 125,534 | 24,799 | | 1,119,712 | |
| 29. | Nevada..... | NV | L | 334,681 | 40,951 | 763 | | 376,395 | |
| 30. | New Hampshire..... | NH | L | 829,312 | 425,310 | 54,489 | | 1,309,111 | |
| 31. | New Jersey..... | NJ | L | 5,834,884 | 1,733,105 | 229,928 | | 7,797,917 | |
| 32. | New Mexico..... | NM | L | 665,027 | 35,015 | 4,259 | | 704,301 | |
| 33. | New York..... | NY | L | 9,823,414 | 1,770,715 | 260,099 | | 11,854,228 | |
| 34. | North Carolina..... | NC | L | 1,375,922 | 451,561 | 84,578 | | 1,912,061 | |
| 35. | North Dakota..... | ND | L | 46,024 | | 749 | | 46,773 | |
| 36. | Ohio..... | OH | L | 4,668,919 | 129,962 | 103,458 | | 4,902,339 | |
| 37. | Oklahoma..... | OK | L | 537,798 | 2,102 | 2,079 | | 541,979 | |
| 38. | Oregon..... | OR | L | 491,114 | 12,367 | 15,772 | | 519,253 | |
| 39. | Pennsylvania..... | PA | L | 9,170,135 | 1,131,255 | 243,924 | | 10,545,314 | |
| 40. | Rhode Island..... | RI | L | 529,949 | 167,614 | 21,246 | | 718,809 | |
| 41. | South Carolina..... | SC | L | 1,258,868 | 50,759 | 42,511 | | 1,352,138 | |
| 42. | South Dakota..... | SD | L | 38,368 | 3,003 | 2,167 | | 43,538 | |
| 43. | Tennessee..... | TN | L | 1,724,825 | 284,345 | 52,170 | | 2,061,340 | |
| 44. | Texas..... | TX | L | 5,114,305 | 114,176 | 150,269 | | 5,378,750 | |
| 45. | Utah..... | UT | L | 555,057 | | 15,673 | | 570,730 | |
| 46. | Vermont..... | VT | L | 590,065 | 10,302 | 16,349 | | 616,716 | |
| 47. | Virginia..... | VA | L | 1,590,977 | 42,904 | 231,539 | | 1,865,420 | |
| 48. | Washington..... | WA | L | 650,147 | 45,897 | 20,707 | | 716,751 | |
| 49. | West Virginia..... | WV | L | 1,027,419 | 86,172 | 3,104 | | 1,116,695 | |
| 50. | Wisconsin..... | WI | L | 1,631,370 | 294,002 | 45,795 | | 1,971,167 | |
| 51. | Wyoming..... | WY | L | 64,789 | 3,104 | 1,821 | | 69,714 | |
| 52. | American Samoa..... | AS | N | | | | | 0 | |
| 53. | Guam..... | GU | N | 906 | | | | 906 | |
| 54. | Puerto Rico..... | PR | N | 3,870 | | | | 3,870 | |
| 55. | US Virgin Islands..... | VI | N | 5,375 | | 1,621 | | 6,996 | |
| 56. | Northern Mariana Islands..... | MP | N | | | | | 0 | |
| 57. | Canada..... | CAN | N | | | | | 0 | |
| 58. | Aggregate Other Alien..... | OT | XXX | 0 | 0 | 0 | 0 | 0 | 0 |
| 59. | Subtotal..... | (a) 51 | | 102,788,047 | 16,660,027 | 3,432,463 | 0 | 122,880,537 | 0 |
| 90. | Reporting entity contributions for employee benefit plans..... | XXX | | | | | | | |
| 91. | Dividends or refunds applied to purchase paid-up additions and annuities..... | XXX | | 1,732,052 | | | | 1,732,052 | |
| 92. | Dividends or refunds applied to shorten endowment or premium paying period..... | XXX | | | | | | 0 | |
| 93. | Premium or annuity considerations waived under disability or other contract provisions..... | XXX | | 698,827 | | 96,609 | | 795,436 | |
| 94. | Aggregate other amounts not allocable by State..... | XXX | | 0 | 0 | 0 | 0 | 0 | 0 |
| 95. | Totals (Direct Business)..... | XXX | | 105,218,926 | 16,660,027 | 3,529,072 | 0 | 125,408,025 | 0 |
| 96. | Plus reinsurance assumed..... | XXX | | | | | | 0 | |
| 97. | Totals (All Business)..... | XXX | | 105,218,926 | 16,660,027 | 3,529,072 | 0 | 125,408,025 | 0 |
| 98. | Less reinsurance ceded..... | XXX | | 21,810,307 | 16,769,435 | 3,134,118 | | 41,713,860 | |
| 99. | Totals (All Business) less reinsurance ceded..... | XXX | | 83,408,619 | (109,408) | (b) 394,954 | 0 | 83,694,165 | 0 |

DETAILS OF WRITE-INS

| | | | | | | | | | |
|---|-----|--|--|---|---|---|---|---|---|
| 58001..... | XXX | | | | | | | 0 | |
| 58002..... | XXX | | | | | | | 0 | |
| 58003..... | XXX | | | | | | | 0 | |
| 58998. Summ. of remaining write-ins for line 58 from overflow page..... | XXX | | | 0 | 0 | 0 | 0 | 0 | 0 |
| 58999. Total (Lines 58001 thru 58003 plus 58998) (Line 58 above)..... | XXX | | | 0 | 0 | 0 | 0 | 0 | 0 |
| 9401..... | XXX | | | | | | | 0 | |
| 9402..... | XXX | | | | | | | 0 | |
| 9403..... | XXX | | | | | | | 0 | |
| 9498. Summ. of remaining write-ins for line 94 from overflow page..... | XXX | | | 0 | 0 | 0 | 0 | 0 | 0 |
| 9499. Total (Lines 9401 thru 9403 plus 9498) (Line 94 above)..... | XXX | | | 0 | 0 | 0 | 0 | 0 | 0 |

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer; (E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

Explanation of basis of allocation by states, etc., of premiums and annuity considerations.

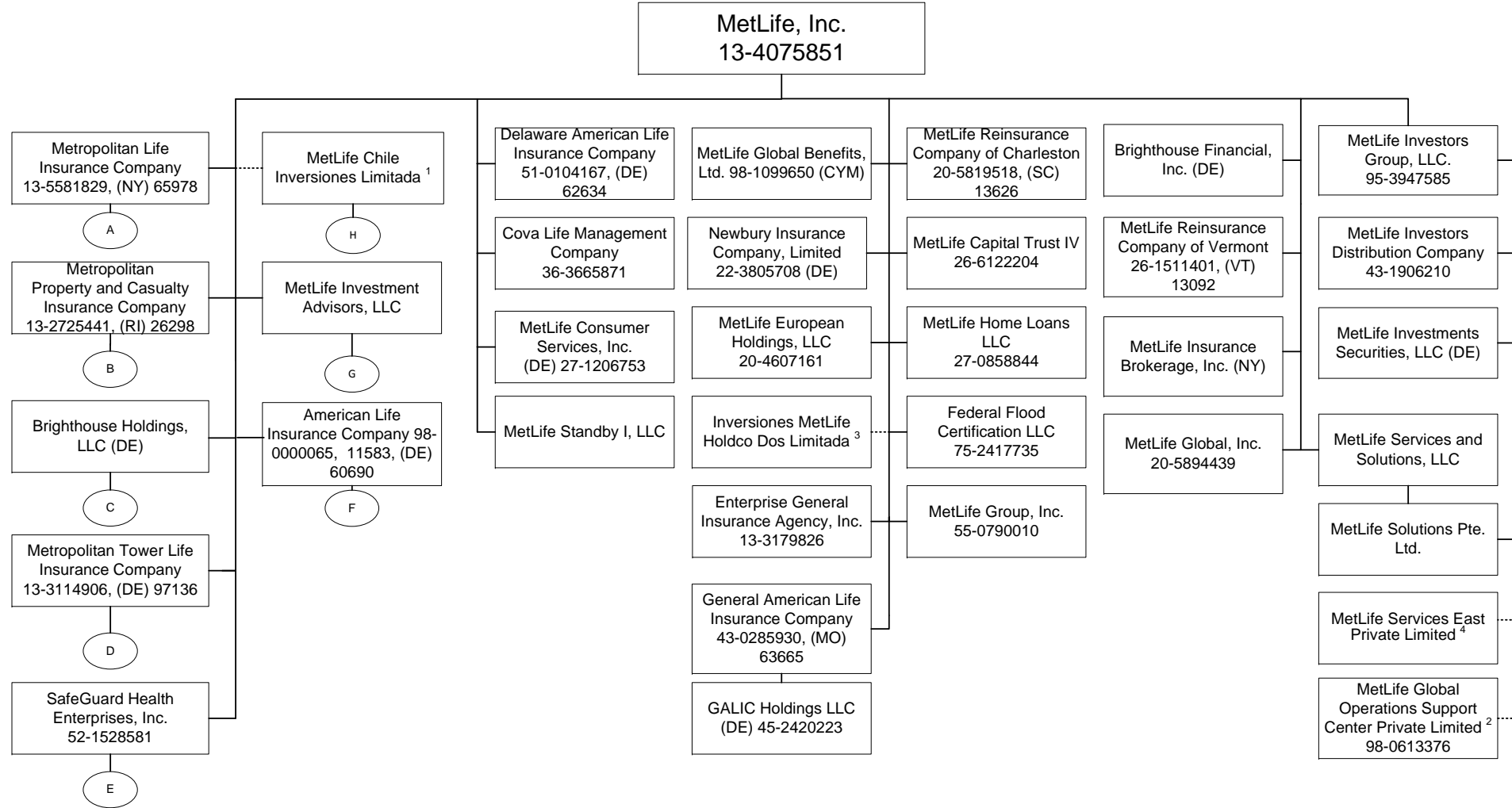
Premiums for Individual Life and Health Policies are distributed according to the address to which the premium notices are sent (if applicable). Considerations for Individual Fixed and Variable Benefit Annuities are distributed according to the state in which the annuitant or owner resides or the address designated as the one to which business communications should be sent (if applicable). For Group Life and Health policies covering less than 500 lives, the premiums received are generally allocated to the state in which the employees are principally located or in which the principal office of the group policyholder is located; for such policies covering 500 or more lives, the premiums or considerations are generally allocated to the state in which the owner of the certificate resides (if applicable). For Group Annuity contracts that are allocable, considerations are generally assigned to the state where the person making the contribution resides (if applicable). For Group Annuity contracts that are not allocable, considerations are assigned to the principal place of business of the contract sponsor (if applicable). Deposit-type funds for group contracts are allocated to the principal place of business of the plan sponsor, typically the employer that has established a pension or profit sharing plan for the benefit of its employees (if applicable). For individual agreements, deposit-type funds are allocated to the residence of the owner of the contract (if applicable).

(a) Insert the number of "L" responses except for Canada and Other Alien.

(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9, and 10, or with Schedule H, Part 1, Column 1, Line 1. Indicate which:

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



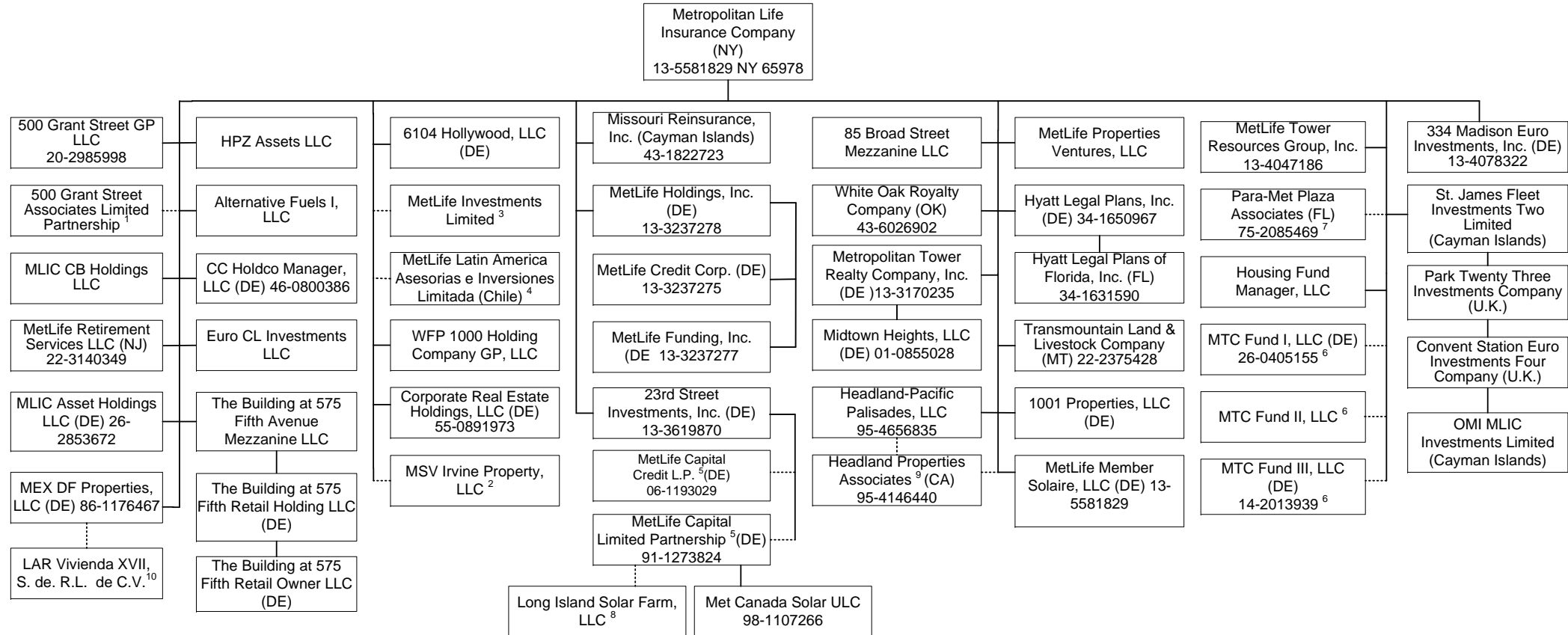
Q12

1 72.35109659% is owned by MetLife, Inc., 24.8823628% by American Life Insurance Company, 2.76654057% is owned by Inversiones MetLife Holdco Dos Limitada and 0.00000004% is owned by Natiloportem Holdings, LLC.
 2 99.99999% is owned by MetLife Solutions Pte. Ltd. and 0.00001% is owned by Natiloportem Holdings, LLC.
 3 99.99946% of Inversiones MetLife Holdco Dos Limitada is owned by MetLife, Inc., 0.000535% is owned by MetLife International Holdings, LLC. and 0.0000054% is owned by Natiloportem Holdings, LLC.
 4 99.99% of MetLife Services East Private Limited is owned by MetLife Solutions Pte. Ltd and .01% is owned by Natiloportem Holdings, LLC.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

A



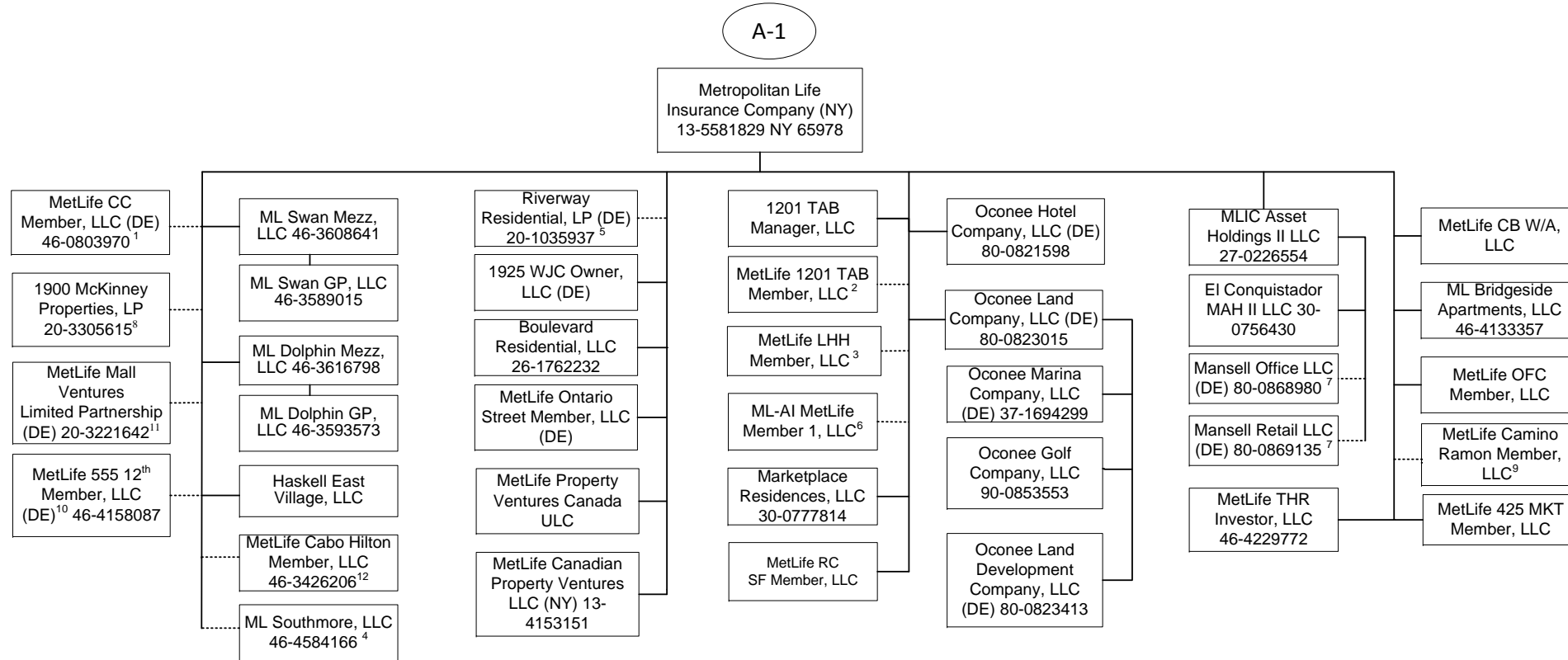
Q12.1

1 99% of 500 Grant Street Associates Limited Partnership is held by Metropolitan Life Insurance Company and 1% by 500 Grant Street GP LLC.
 2 4% of MSV Irvine Property, LLC is owned by Metropolitan Tower Realty Company, Inc. and 96% is owned by Metropolitan Life Insurance Company.
 3 23rd Street Investments, Inc. holds one share of MetLife Investments Limited.
 4 23rd Street Investments, Inc. holds .01% of MetLife Latin American Asesorias e Inversiones Limitada.
 5 1% General Partnership interest is held by 23rd Street Investment, Inc. and 99% limited partnership interest is held by Metropolitan Life Insurance Company.

6 Housing Fund Manager, LLC is the managing member and the remaining interests are held by a third party member.
 7 75% of the general partnership is held by Metropolitan Life Insurance Company and 25% of the general partnership is held by Metropolitan Tower Realty Company, Inc.
 8 9.61% membership interest is held by Brighthouse Renewables Holding, LLC and 90.39% membership interest is held by LISF Solar Trust in which MetLife Capital Limited Partnership has a 100% beneficial interest.
 9 Metropolitan Life Insurance Company owns 99% of Headland Properties Associates and 1% by Headland-Pacific Palisades, LLC.
 10 99.99% of LAR Vivienda XVII S. de R.L. de C.V. is owned by MEX DF Properties, LLC and 0.01% is owned by Euro CL Investments LLC.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



Q12.2

1 95.122% of MetLife CC Member, LLC is held by Metropolitan Life Insurance Company and 4.878% by General American Life Insurance Company.

2 96.9% of MetLife 1201 TAB Member, LLC is owned by Metropolitan Life Insurance Company and 3.10% is owned by Metropolitan Property and Casualty Insurance Company.

3 99% of MetLife LHH Member, LLC is owned by Metropolitan Life Insurance Company and 1% by General American Life Insurance Company.

4 99% of ML Southmore, LLC is owned by Metropolitan Life Insurance Company and 1% by General American Life Insurance Company.

5 99.9% LP Interest of Riverway Residential, LP is owned by Metropolitan Life Insurance Company and .1% GP interest is owned by Metropolitan Tower Realty Company, Inc.

6 95.199% of the membership interest is owned by Metropolitan Life Insurance Company and 4.801% by Metropolitan Property and Casualty Insurance Company.

7 73.0284% is owned by MLIC Asset Holdings II LLC and 26.9716% is owned by MLIC CB Holdings LLC.

8 99.9% LP interest of 1900 McKinley Properties, LP is owned by Metropolitan Life Insurance Company and 0.1% GP interest is owned by Metropolitan Tower Realty Company, Inc.

9 99% of MetLife Camino Ramon Member, LLC is owned by Metropolitan Life Insurance Company and 1% by General American Life Insurance Company.

10 MetLife 555 12th Member, LLC is owned at 94.6% by Metropolitan Life Insurance Company and 5.4% by General American Life Insurance Company.

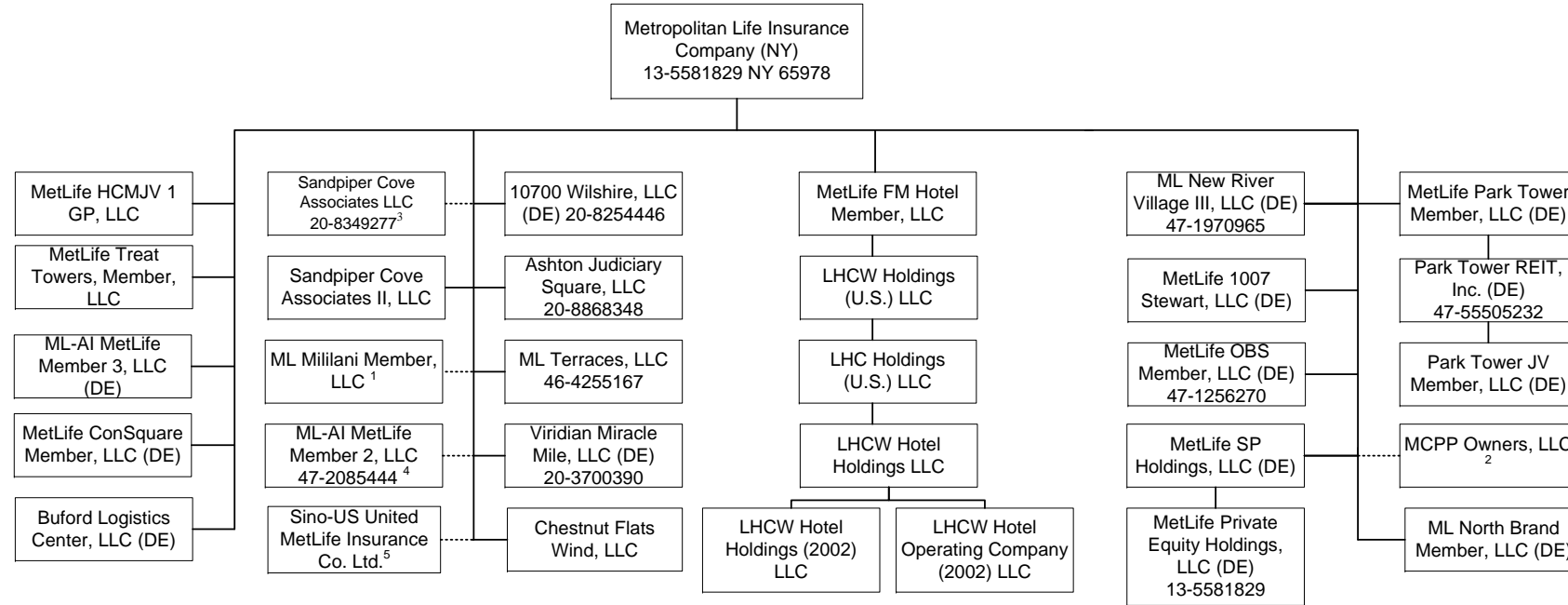
11 99% LP interest of MetLife Mall Ventures Limited Partnership is owned by Metropolitan Life Insurance Company and 1% GP interest is owned by Metropolitan Tower Realty Company, Inc.

12 83.1% of MetLife Cabo Hilton Member, LLC is owned by Metropolitan Life Insurance Company and 16.9% by General American Life Insurance Company.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

A-2

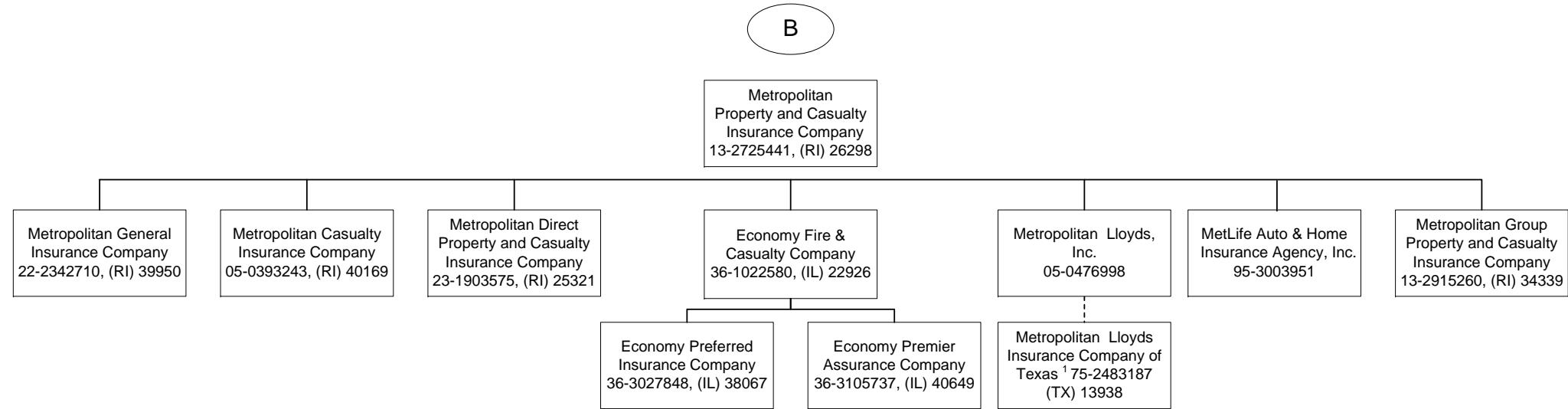


- 1 ML Mililani Member, LLC is owned at 95% by Metropolitan Life Insurance Company and 5% by General American Life Insurance Company.
- 2 MCPP Owners, LLC is owned at 84.503% by Metropolitan Life Insurance Company, 0.603% by General American Life Insurance Company, 1.616% by Metropolitan Tower Life Insurance Company, 13.278% by MTL Leasing, LLC.
- 3 90.59% of the membership interest is owned by Metropolitan Life Insurance Company and 9.41% of the membership interest is owned by Metropolitan Tower Realty Company, Inc.
- 4 98.97% of ML-AI MetLife Member 2, LLC is owned by Metropolitan Life Insurance Company and 1.03% by General American Life Insurance Company.
- 5 Sino-US United MetLife Insurance Co. Ltd. is owned at 50% by Metropolitan Life Insurance Company and 50% by a third party.

Q12.3

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

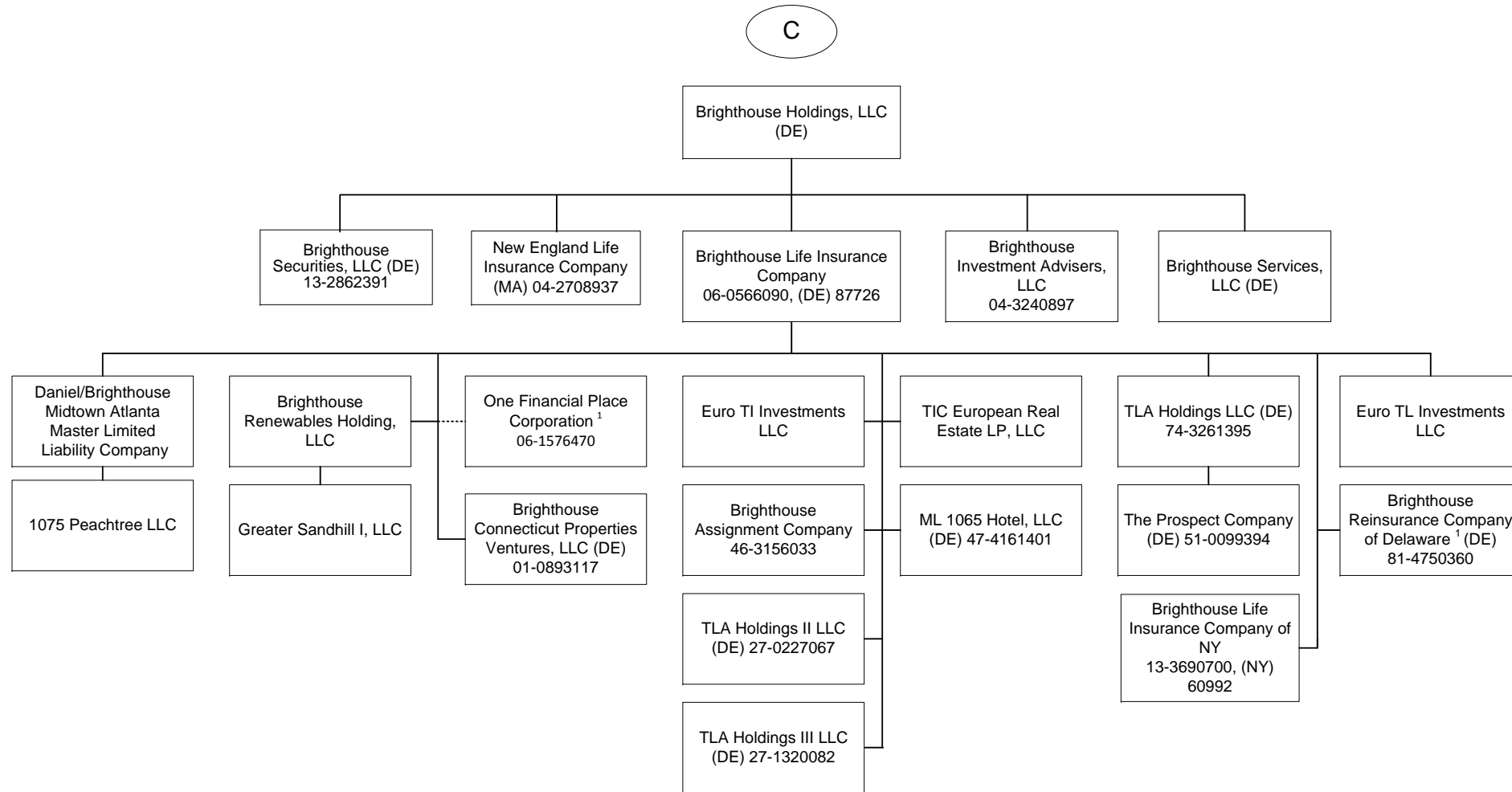
PART 1 - ORGANIZATIONAL CHART



¹ Metropolitan Lloyds Insurance Company of Texas, an affiliated association, provides automobile, homeowner and related insurance for the Texas market. It is an association of individuals designated as underwriters. Metropolitan Lloyds, Inc., a subsidiary of Metropolitan Property and Casualty Insurance Company, serves as the attorney-in-fact and manages the association.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

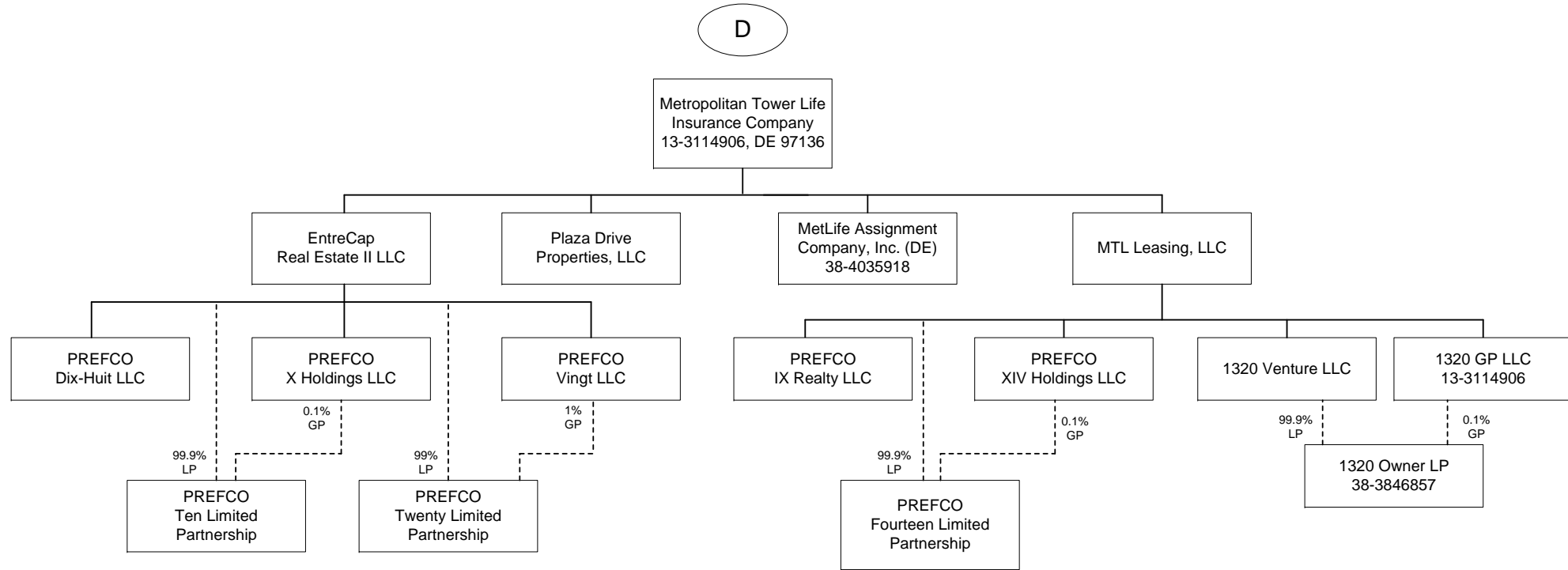


¹ 100% is owned, in the aggregate, by Brighthouse Life Insurance Company .

Q12.5

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

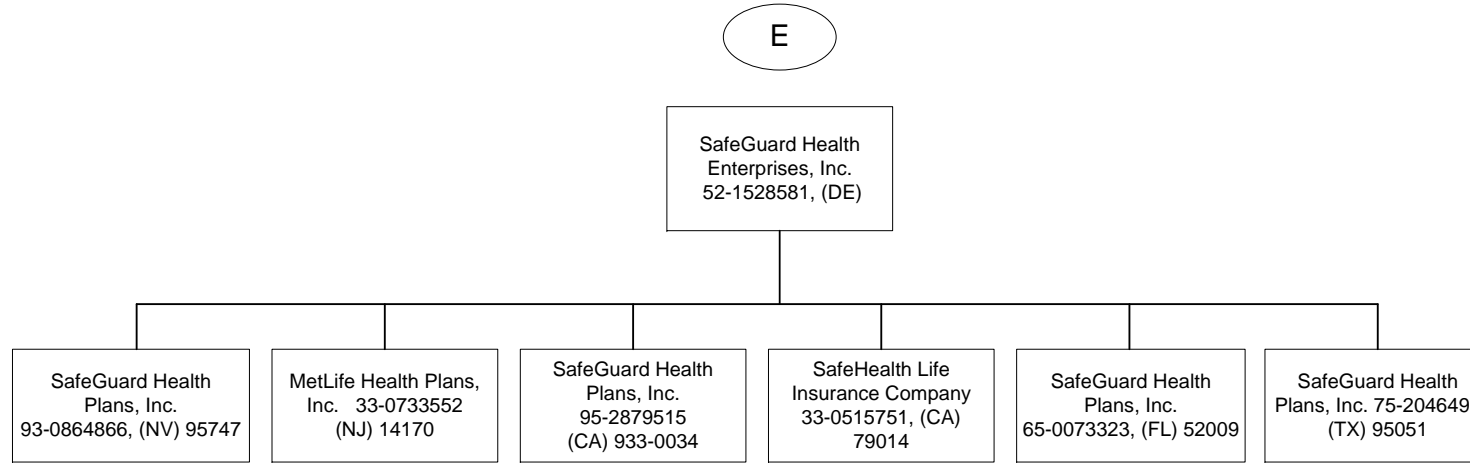
PART 1 - ORGANIZATIONAL CHART



Q12.6

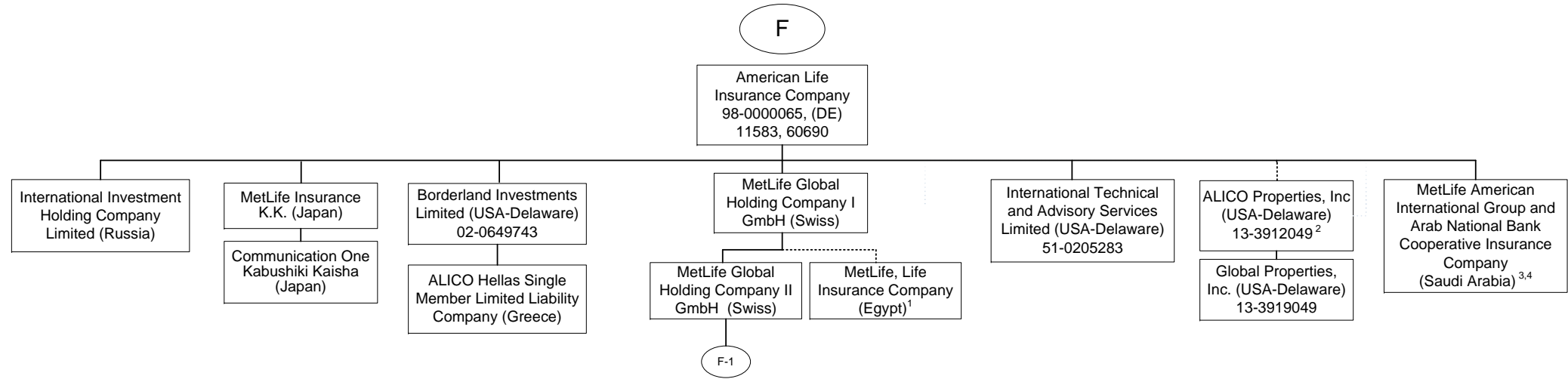
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

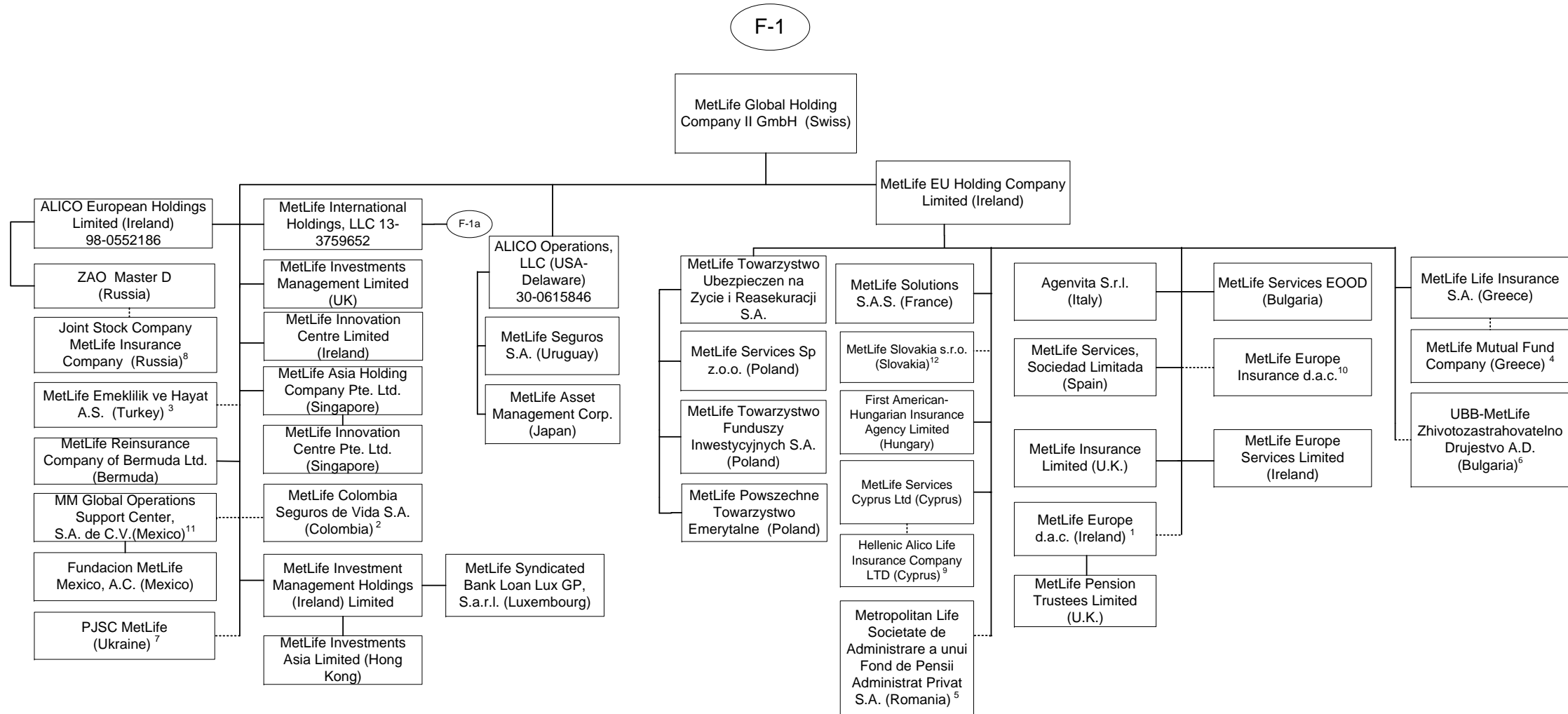


1 84.125% of MetLife, Life Insurance Company (Egypt) is owned by MetLife Global Holding Company I GmbH and the remaining interest by third parties.
 2 51% of ALICO Properties, Inc. is owned by American Life Insurance Company and the remaining interest by third parties.
 3 The Delaware Department of Insurance approved a disclaimer of affiliation and therefore, this company is not considered an affiliate under Delaware Law.
 4 30% of MetLife American International Group and Arab National Bank Cooperative Insurance Company is owned by American Life Insurance Company and the remaining interest by third parties

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

Q12.9

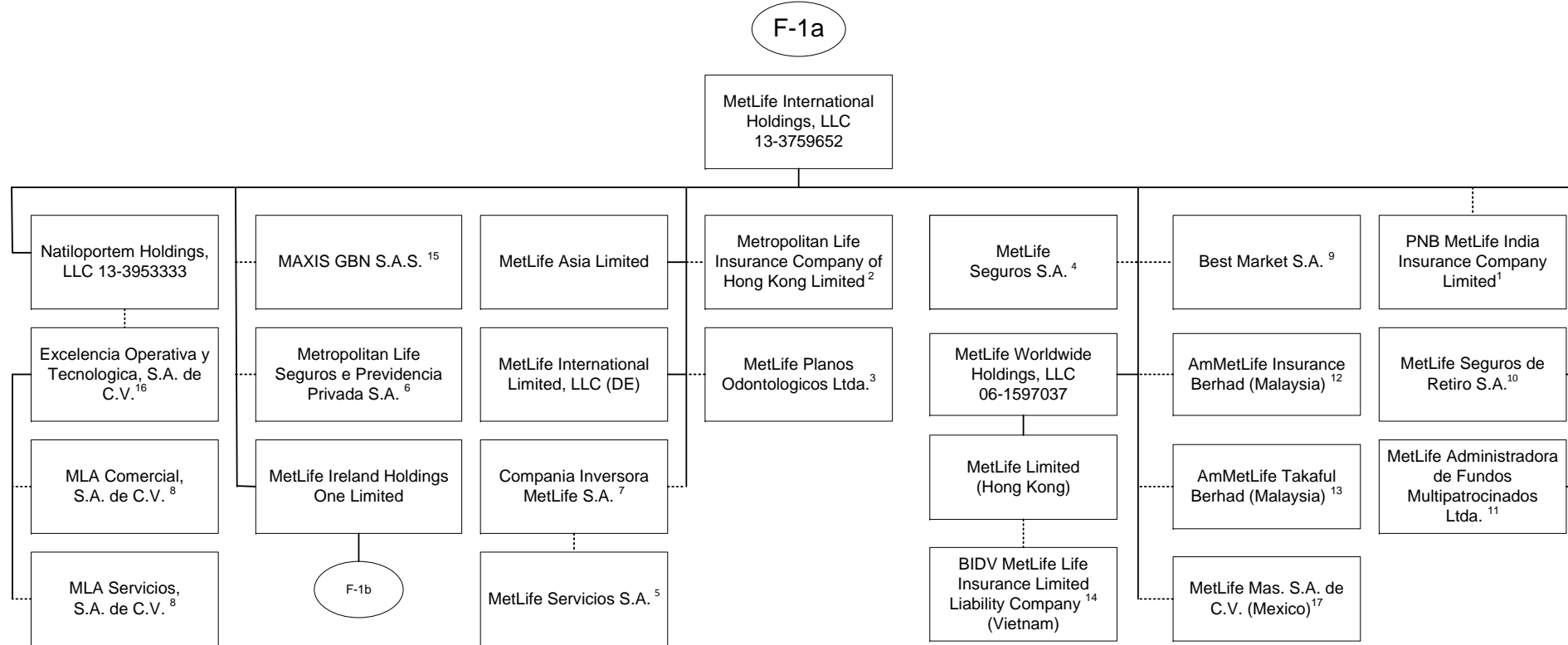


1 MetLife Europe d.a.c. is held by MetLife EU Holding Company Limited at 96.0031504%, American Life Insurance Company at 3.9967583%, and International Technical and Advisory Services at .0000913% interest in this entity.
 2 89.999966003% of MetLife Colombia Seguros de Vida S.A. is owned by MetLife Global Holding Company II GmbH, 10.00003032856% is owned by MetLife Global Holding Company I GmbH, International Technical and Advisory Services Limited, Borderland Investments Limited and Natiloportem Holdings, LLC each owns 0.000001222926%.
 3 99.98% of MetLife Emeklilik ve Hayat A.S. is owned by MetLife Global Holding Company II GmbH (Swiss) and the remaining by third parties.
 4 90% of MetLife Mutual Fund Company is owned by MetLife Life Insurance S.A. and the remaining interest by a third party.
 5 99.9836% of Metropolitan Life Societate de Administrare a uni Fond de Pensii Administrat Privat S.A. is owned by MetLife EU Holding Company Limited and 0.0164% by MetLife Services Sp z.o.o.

6 40% of UBB-MetLife Zhivotozastrahovatelno Drujestvo AD is owned by MetLife EU Holding Company Limited and the remaining by third parties
 7 99.9988% of PJSC MetLife is owned by MetLife Global Holding Company II GmbH, .0006% is owned by International Technical and Advisory Services Limited and the remaining .0006% is owned by Borderland Investments Limited.
 8 ZAO Master D owns 51% of Joint Stock Company MetLife Insurance Company and MetLife Global Holding Company II GmbH owns the other 49%.
 9 27.5% of Hellenic Alico Life Insurance Company Ltd. is owned by MetLife Services Cyprus Ltd (Cyprus) and the remaining by a third party.
 10 MetLife Europe Insurance d.a.c. is held by MetLife EU Holding Company Limited at 93% and the remaining 7% is held by American Life Insurance Company.
 11 99.999509% of MM Global Operations Support Center S.A. de C.V. (Mexico) is held by MetLife Global Holding Company II GmbH (Swiss) and 0.000491% is held by MetLife Global Holding Company I GmbH (Swiss).
 12 99.956% of MetLife Slovakia s.r.o. (Slovakia) is owned by MetLife EU Holding Company Limited and 0.044% is owned by ITAS.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

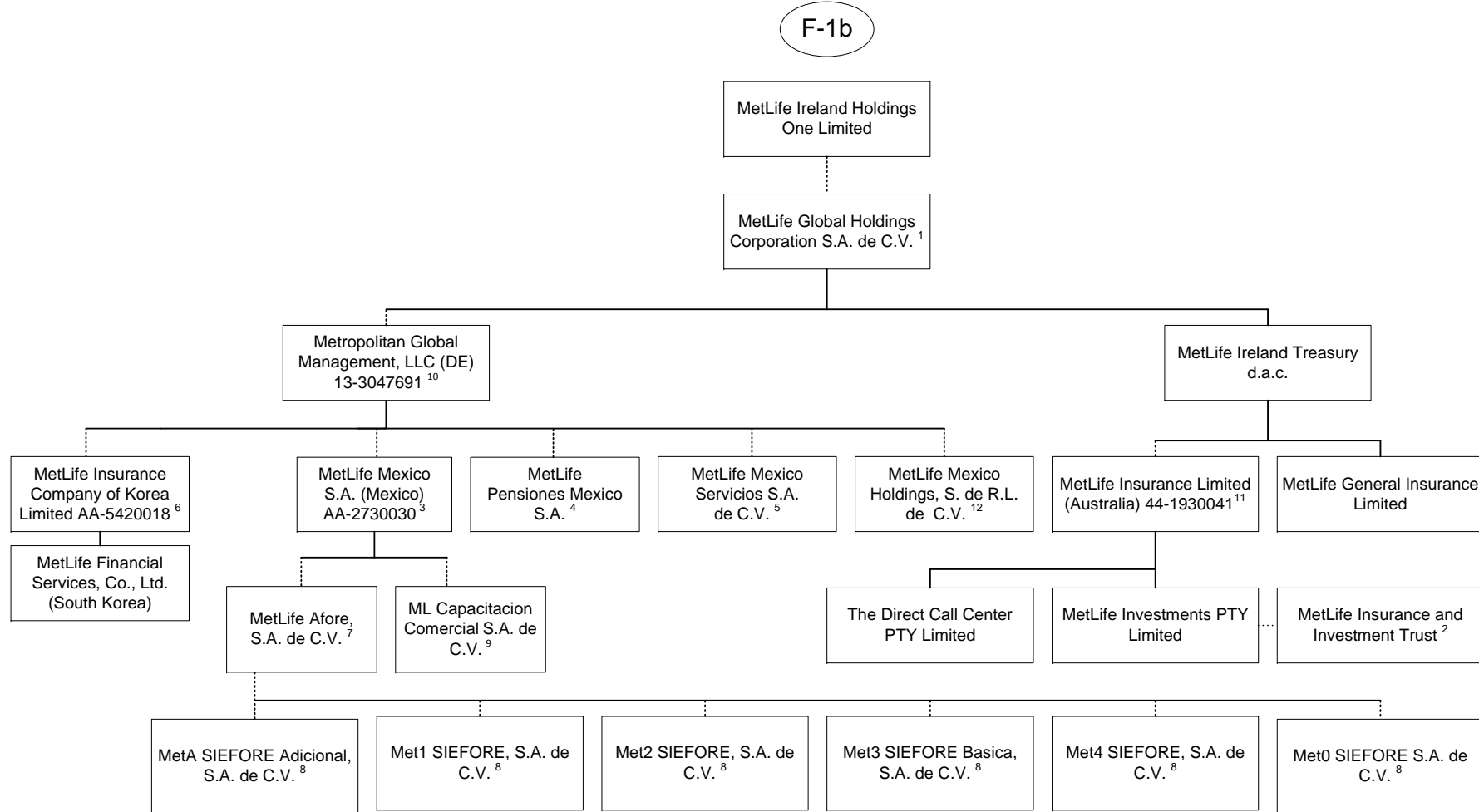


Q12.10

1 26% is owned by MetLife International Holdings, LLC and 74% is owned by third parties.
 2 99.99935% is owned by MetLife International Holdings, LLC and 0.00065% is owned by Natiloportem Holdings, LLC.
 3 99.999% is owned by MetLife International Holdings, LLC and .001% is owned by Natiloportem Holdings, LLC.
 4 95.5242% is owned by MetLife International Holdings, LLC and 2.6753% is owned by Natiloportem Holdings, LLC, and 1.8005% is owned by International Technical and Advisory Services Limited.
 5 18.87% of the shares of MetLife Servicios S.A. are held by Compania Inversora MetLife S.A., 79.88% is owned by MetLife Seguros S.A., .99% is held by Natiloportem Holdings, LLC and .26% is held by MetLife Seguros de Retiro S.A.
 6 66.662% is owned by MetLife International Holdings, LLC, 33.337% is owned by MetLife Worldwide Holdings, LLC and 0.001% is owned by Natiloportem Holdings, LLC.
 7 95.46% is owned by MetLife International Holdings, LLC and 4.54% is owned by Natiloportem Holdings, LLC.
 8 99% is owned by Excelencia Operativa y Tecnologica, S.A. de C.V. and 1% is owned by MetLife Mexico Servicios S.A. de C.V.
 9 5% of the shares are held by Natiloportem Holdings, LLC and 95% is owned by MetLife International Holdings, LLC.
 10 96.8897% is owned by MetLife International Holdings, LLC, 3.1102% is owned by Natiloportem Holdings, and .0001% is owned by International Technical and Advisory Services Limited.
 11 99.99998% of MetLife Administradora de Fondos Multipatrocিনados Ltda. is owned by MetLife International Holdings, LLC and .00002% by Natiloportem Holdings, LLC.
 12 50.000001% of AmMetLife Insurance Berhad is owned by MetLife International Holdings, LLC and the remainder by a third party.
 13 49.999999% of AmMetLife Takaful Berhad is owned by MetLife International Holdings, LLC and the remainder by a third party.
 14 60% of BIDV MetLife Life Insurance Limited Liability Company is held by MetLife Limited (Hong Kong) and the remainder by third parties.
 15 50% of MAXIS GBN S.A.S. is held by MetLife International Holdings, LLC and the remainder by third parties.
 16 99% of Excelencia Operativa y Tecnologica, S.A. de C.V. is held by Natiloportem Holdings, LLC and 1% by MetLife Mexico Servicios S.A. de C.V.
 17 99.99964399% MetLife Mas, SA de C.V. is owned by MetLife International Holdings, LLC and .00035601% is owned by International Technical and Advisory Services Limited.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

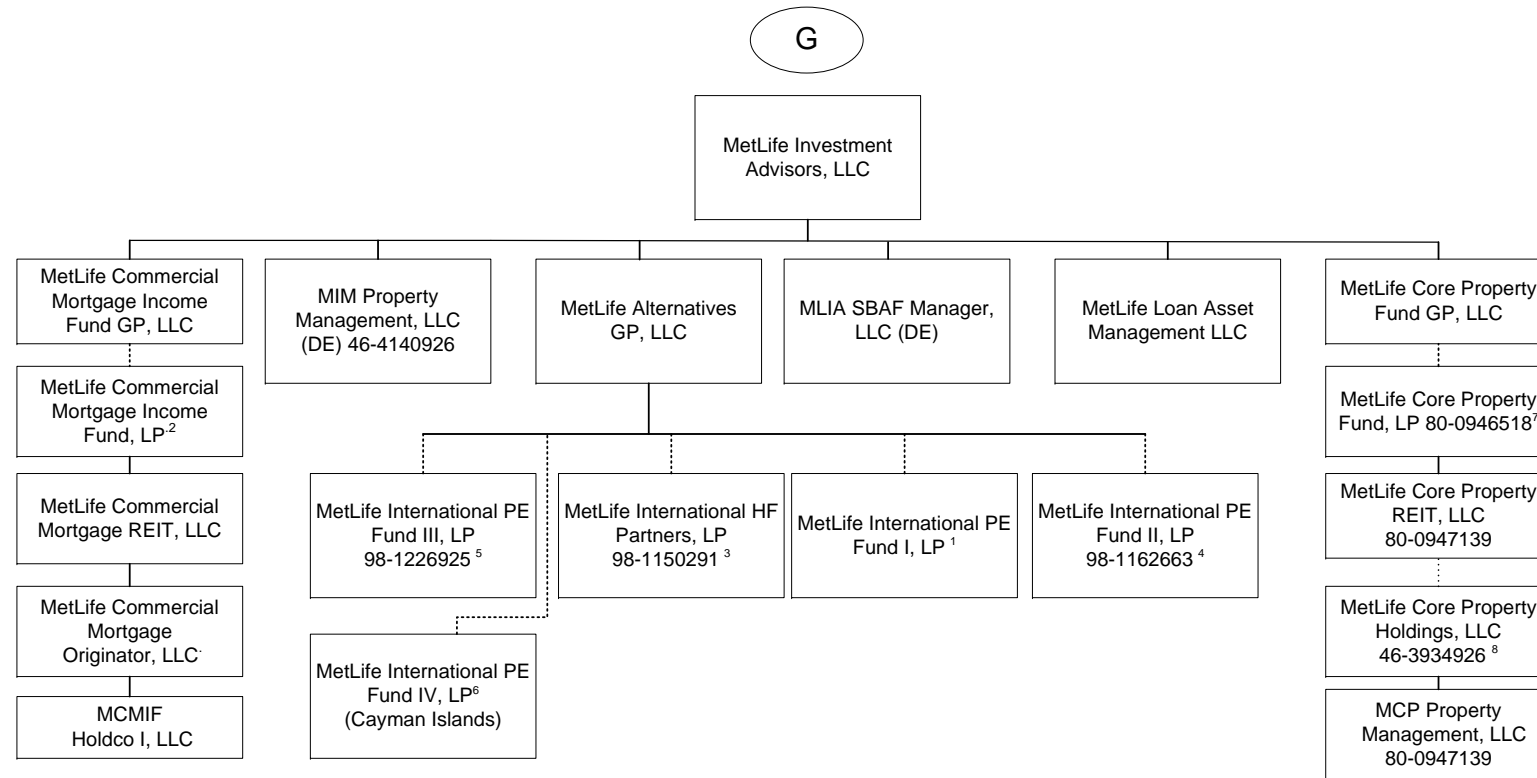


1 98.9% is owned by MetLife Ireland Holdings One Limited and 1.1% is owned by MetLife International Limited, LLC.
 2 MetLife Insurance and Investment Trust is a trust vehicle, the trustee of which is MetLife Investments PTY Limited ("MIPL"). MIPL is a wholly owned subsidiary of MetLife Insurance Limited.
 3 99.050271% is owned by Metropolitan Global Management, LLC and .949729% is owned by MetLife International Holdings, LLC.
 4 97.5125% is owned by Metropolitan Global Management, LLC and 2.4875% is owned by MetLife International Holdings, LLC.
 5 98% is owned by Metropolitan Global Management, LLC and 2% is owned by MetLife International Holdings, LLC.
 6 14.64% is owned by MetLife Mexico, S.A. and 85.36% is owned by Metropolitan Global Management, LLC.

7 99.99% is owned by MetLife Mexico S.A. (Mexico) and .01% is owned by MetLife Pensiones S.A.
 8 99.99% is owned by MetLife Afore, S.A. de C.V. and .01% is owned by MetLife Mexico S.A. (Mexico).
 9 99% is owned by MetLife Mexico S.A. and 1% is owned by MetLife Mexico Servicios, S.A. de C.V.
 10 99.7% is owned by MetLife Global Holdings Corporation S.A. de C.V. and 0.3% is owned by MetLife International Holdings, LLC.
 11 91.16468% of MetLife Insurance Limited (Australia) is owned by MetLife Ireland Treasury d.a.c. and 8.83532% by MetLife Global Holdings Corp. S.A. de C.V.
 12. 99.99995% is owned by Metropolitan Global Management, LLC, and the remainder is owned by Exelencia Operativa y Tecnologica, S.A. de C.V.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



1 92.593% of the Limited partnership interests of this entity is owned by MetLife Insurance K.K, 4.115% is owned by MetLife Mexico S.A., 2.716% by MetLife Limited (Hong Kong) and the remaining 0.576% is owned by Metropolitan Life Insurance Company of Hong Kong Limited.

2 MetLife Commercial Mortgage Income Fund GP, LLC is the general partner of MetLife Commercial Mortgage Income Fund, LP (the "Fund"). A majority of the limited partnership interests in the Fund are held by third parties. The following affiliates hold a minority share of the limited partnership interests in the Fund: Metropolitan Life Insurance Company owns 30.09%, MetLife Limited owns 3.38, MetLife Insurance Company of Korea Limited owns 4.93%, Metropolitan Life Insurance Company of Hong Kong Limited owns 0.68% and Brighthouse Life Insurance Company owns 10.03%.

3 88.22% of the Limited partnership interests of this entity is owned by MetLife Insurance K.K (Japan), 9.47% is owned by MetLife Insurance Company of Korea Limited, 2.29% is owned by MetLife Limited (Hong Kong) and 0.02% is owned by MetLife Alternatives, GP.

4 94.54% of the limited partnership interest of MetLife International PE Fund II, LP is owned by MetLife Insurance K.K. (Japan), 2.77% is owned by MetLife Limited (Hong Kong), 2.1% is owned by MetLife Mexico, S.A. and 0.59% is owned by Metropolitan Life Insurance Company Hong Kong Limited.

5 88.93% of the limited partnership interest of MetLife International PE Fund III, LP is owned by MetLife Insurance K.K. (Japan), 7.91% is owned by MetLife Insurance Company of Korea Limited, 2.61% is owned by MetLife Limited (Hong Kong) and 0.55% is owned by Metropolitan Life Insurance Company Hong Kong Limited.

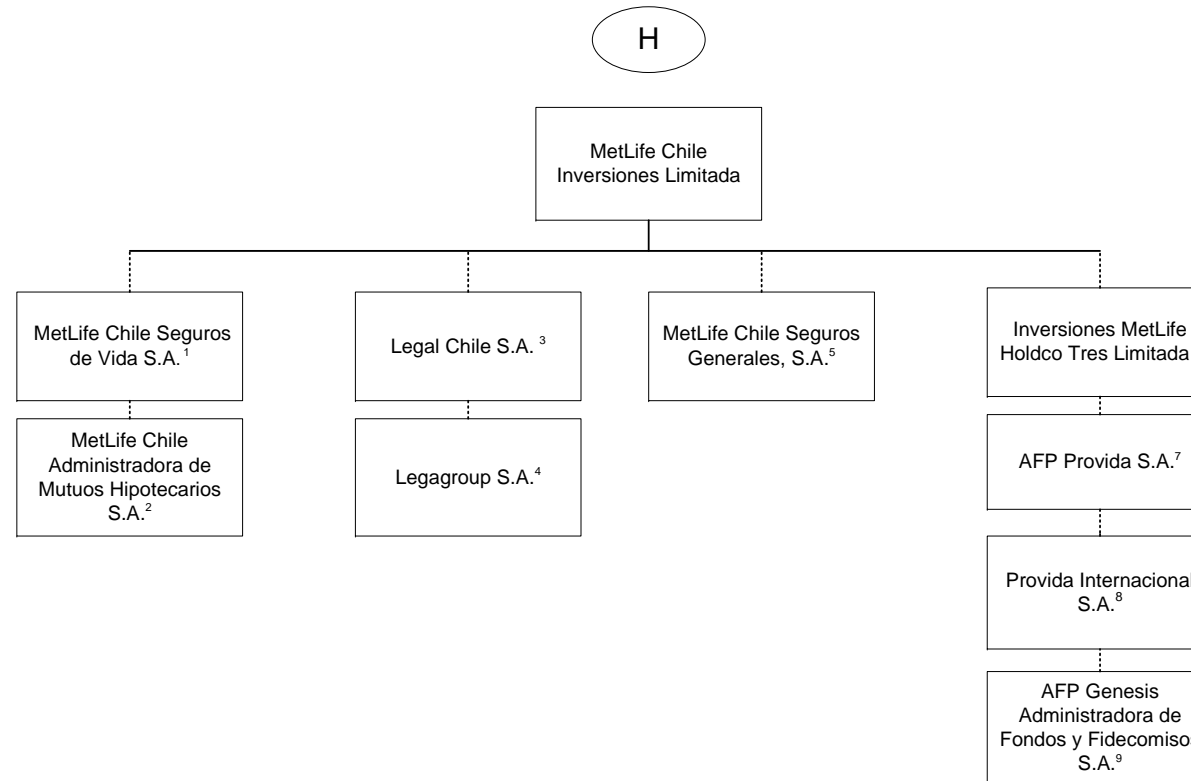
6 94.70% of the limited partnership interests of MetLife International PE Fund IV, LP is owned by MetLife Insurance K.K, 3.79% is owned by MetLife Insurance Company of Korea Limited, 1.51% is owned by MetLife Limited (Hong Kong).

7 MetLife Core Property Fund GP, LLC is the general partner of MetLife Core Property Fund, LP (the "Fund"). A substantial majority of the limited partnership interests in the Fund are held by third parties. The following affiliates hold a minority share of the limited partnership interests in the Fund: Metropolitan Life Insurance Company owns 20.06%, Metropolitan Life insurance Company (on behalf of Separate Account 746) owns 3.24%, MetLife Insurance Company of Korea Limited owns 2.91%, General American Life Insurance Company owns 0.07% and Brighthouse Life Insurance Company owns 0.14%.

8 MetLife Core Property Holdings, LLC holds the following single-property LLC's: Magnolia Park Greenville Venture, LLC; Magnolia Park Greenville, LLC; MCP 100 Congress Member, LLC; MCP 1900 McKinney, LLC; MCP 22745 & 22755 Relocation Drive, LLC; MCP 3040 Post Oak, LLC; MCP 4600 South Syracuse, LLC; MCP 550 West Washington, LLC; MCP 60 11th Street, LLC; MCP 60th 11th Street Member, LLC; MCP 7 Riverway, LLC; MCP 9020 Murphy Road, LLC; MCP Alley 24 East, LLC; MCP Ashton South End, LLC; MCP Buford Logistics Center 2 Member LLC; MCP Buford Logistics Center, Bldg B, LLC; MCP Denver Pavilions Member, LLC; MCP DMCBP Phase II Member LLC; MCP EnV Chicago, LLC; MCP Fife Enterprise Member, LLC; MCP Highland Park Lender, LLC; MCP Lodge at Lakecrest, LLC; MCP Magnolia Park Member, LLC; MCP Main Street Village, LLC; MCP Northyards Holdco, LLC; MCP Northyards Master Lessee, LLC; MCP Northyards Owner, LLC; MCP One Westside, LLC; MCP Paragon Point, LLC; MCP Plaza at Legacy, LLC; MCP Property Management, LLC; MCP Seattle Gateway I Member, LLC; MCP Seattle Gateway II Member, LLC; MCP SoCal Industrial Kellwood, LLC; MCP SoCal Industrial-Anaheim, LLC; MCP SoCal Industrial-Bernardo, LLC; MCP SoCal Industrial-Canyon, LLC; MCP SoCal Industrial-Concourse, LLC; MCP SoCal Industrial-Fullerton, LLC; MCP SoCal Industrial-LAX, LLC; MCP SoCal Industrial-Loker, LLC; MCP SoCal Industrial-Ontario, LLC; MCP SoCal Industrial-Springdale, LLC; MCP SoCal Industry-Redondo, LLC; MCP The Palms Doral, LLC; MCP Trimble Campus, LLC; MCP VOA Holdings, LLC; MCP VOA I & III, LLC; MCP VOA II, LLC; MCP Waterford Atrium, LLC; MCP Acquisition, LLC; MetLife Core Property TRS, LLC; .

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



1 99.997% is held by MetLife Chile Inversiones Limitada and .003% by International Technical and Advisory Services Limited.
 2 99.9% is held by MetLife Chile Seguros de Vida S.A. and 0.1% by MetLife Chile Inversiones Limitada.
 3 51% of Legal Chile S.A. is owned by MetLife Chile Inversiones Limitada and the remainder by a third party.
 4 99% of Legagroup S.A. is owned by Legal Chile S.A. and the remainder by a third party.
 5 99.98% of MetLife Chile Seguros Generales, S.A. is owned by MetLife Chile Inversiones Limitada and 0.02% by Inversiones MetLife Holdco Dos Limitada.

6 97.13% of Inversiones MetLife Holdco Tres Limitada is owned by MetLife Chile Inversiones Limitada and 2.87% is owned by Inversiones MetLife Holdco Dos Limitada.
 7 42.3815% of AFP Provida S.A. is owned by Inversiones MetLife Holdco Dos Limitada, 42.3815% owned by Inversiones MetLife Holdco Tres Limitada and 10.9224% by MetLife Chile Inversiones Limitada and the remainder is owned by the public
 8 99.99% of Provida Internacional S.A. is owned by AFP Provida S.A. and .01% by MetLife Chile Inversiones Limitada.
 9 99.9% of AFP Genesis Administradora de Fondos y Fidecomisos S.A. is owned by Provida Internacional S.A. and 0.1% by AFP Provida S.A.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

- 1) The voting securities (excluding directors' qualifying shares, if any) of each subsidiary shown on the organizational chart are 100% owned by their respective parent corporation, unless otherwise indicated.
- 2) The Metropolitan Money Market Pool and MetLife Intermediate Income Pool are pass-through investments pools, of which Metropolitan Life Insurance Company and/or its subsidiaries and/or affiliates are general partners.
- 3) The MetLife, Inc. organizational chart does not include real estate joint ventures and partnerships of which MetLife, Inc. and/or its subsidiaries is an investment partner. In addition, certain inactive subsidiaries have also been omitted.
- 4) MetLife Services EEIG is a cost-sharing mechanism used in European Union for European Union-affiliated members.

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|----------------|--------------|-------------------|--------------|--------------|---------|--|---|----------------------|----------------------------------|--|--|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| Members | | | | | | | | | | | | | | | |
| 0241 | MetLife..... | 00000.. | 13-4075851.. | 2945824 | 1099219 | NYSE, ISE..... | MetLife, Inc..... | DE..... | UIP..... | Board of Directors..... | Board of Directors | | Board of Directors..... | N | |
| 0241 | MetLife..... | 65978.. | 13-5581829.. | 1583845 | 937834 | | Metropolitan Life Insurance Company..... | NY..... | IA..... | MetLife, Inc..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 20-2985998.. | | | | 500 Grant Street GP, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | 500 Grant Street Associates Limited Partnership | CT..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 99.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | 500 Grant Street Associates Limited Partnership | CT..... | NIA..... | 500 Grant Street GP LLC..... | Ownership..... | 1.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 22-3140349.. | | | | MetLife Retirement Services LLC..... | NJ..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 63665.. | 43-0285930.. | | 728240 | | General American Life Insurance Company..... | MO..... | IA..... | MetLife, Inc..... | Ownership..... | 100.000 | MetLife, Inc..... | Y | |
| 0241 | MetLife..... | 00000.. | 45-2420223.. | | | | GALIC Holdings LLC..... | DE..... | NIA..... | General American Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MLIC CB Holdings LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | HPZ Assets LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | Alternative Fuels I, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 46-0800386.. | | | | CC Holdco Manager, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 13-5581829.. | | | | MetLife Private Equity Holdings, LLC..... | DE..... | NIA..... | MetLife SP Holdings, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | Euro CL Investments LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | 1001 Properties, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | 6104 Hollywood, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | The Building at 575 Fifth Avenue Mezzanine LLC | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | The Building at 575 Fifth Avenue Mezzanine LLC | DE..... | NIA..... | The Building at 575 Fifth Avenue Mezzanine LLC | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | The Building at 575 Fifth Retail Holding LLC..... | DE..... | NIA..... | The Building at 575 Fifth Retail Holding LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 20-8254446.. | | | | 10700 Wilshire, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | Sandpiper Cove Associates II, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | ML Mililani Member, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 95.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | ML Mililani Member, LLC..... | DE..... | NIA..... | General American Life Insurance Company..... | Ownership..... | 5.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | ML North Brand Member..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 47-5228317.. | | | | MCPP Owners, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 84.503 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 47-5228317.. | | | | MCPP Owners, LLC..... | DE..... | NIA..... | General American Life Insurance Company..... | Ownership..... | 0.603 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 47-5228317.. | | | | MCPP Owners, LLC..... | DE..... | NIA..... | Metropolitan Tower Life Insurance Company..... | Ownership..... | 1.616 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 47-5228317.. | | | | MCPP Owners, LLC..... | DE..... | NIA..... | MTL Leasing, LLC..... | Ownership..... | 13.278 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 20-3700390.. | | | | Viridian Miracle Mile, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 98-1107266.. | | | | MetLife Canada Solar ULC..... | CAN..... | NIA..... | MetLife Capital, Limited Partnership..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 4275534 | | | MetLife Investments Asia Limited (Hong Kong). | HKG..... | NIA..... | MetLife Investment Management Holdings (Ireland) Limited | Ownership..... | 100.000 | MetLife, Inc..... | N | |

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|--------------|-------------------|--------------|--------------|-----|--|--|----------------------|----------------------------------|--|--|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| 0241 | MetLife..... | 00000.. | | 4254427 | | | MetLife Investments Limited (UK)..... | GBR..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 99.000 | MetLife, Inc..... | Y | |
| 0241 | MetLife..... | 00000.. | | 4254427 | | | MetLife Investments Limited (UK)..... | GBR..... | NIA..... | 23rd Street Investments, Inc..... | Ownership..... | 1.000 | MetLife, Inc..... | Y | |
| 0241 | MetLife..... | 00000.. | | 4254445 | | | MetLife Latin America Asesorias e Inversiones Limitada (Chile) | CHL..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 99.990 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 4254445 | | | MetLife Latin America Asesorias e Inversiones Limitada (Chile) | CHL..... | NIA..... | 23rd Street Investments, Inc..... | Ownership..... | 0.010 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 86-1176467.. | | | | MEX DF Properties, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | LAR Vivienda XVII, S. de. R. L. de C.V..... | MEX..... | NIA..... | MEX DF Properties, LLC..... | Ownership..... | 99.990 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | LAR Vivienda XVII, S. de. R. L. de C.V..... | MEX..... | NIA..... | Euro CL Investments LLC..... | Ownership..... | 0.010 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 55-0891973.. | | | | Corporate Real Estate Holdings, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | WFP 1000 Holding Company GP, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MSV Irvine Property, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 96.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MSV Irvine Property, LLC..... | DE..... | NIA..... | Metropolitan Tower Realty Company, Inc..... | Ownership..... | 4.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 13-3619870.. | | | | 23rd Street Investments, Inc..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | Y | |
| 0241 | MetLife..... | 00000.. | 06-1193029.. | | | | MetLife Capital Credit L.P..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 99.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 06-1193029.. | | | | MetLife Capital Credit L.P..... | DE..... | NIA..... | 23rd Street Investments, Inc..... | Ownership..... | 1.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 91-1273824.. | | | | MetLife Capital, Limited Partnership..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 99.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 91-1273824.. | | | | MetLife Capital, Limited Partnership..... | DE..... | NIA..... | 23rd Street Investments, Inc..... | Ownership..... | 1.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | Long Island Solar Farm, LLC..... | DE..... | NIA..... | Brighthouse Renewables Holding, LLC..... | Ownership..... | 9.610 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | Long Island Solar Farm, LLC..... | DE..... | NIA..... | MetLife Capital, Limited Partnership..... | Ownership..... | 90.390 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 43-1822723.. | 4275507 | | | Missouri Reinsurance, Inc..... | CYM..... | IA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 13-3237278.. | | | | MetLife Holdings, Inc..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | Y | |
| 0241 | MetLife..... | 00000.. | 13-3237275.. | | | | MetLife Credit Corp..... | DE..... | NIA..... | MetLife Holdings, Inc. (DE)..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 13-3237277.. | | | | MetLife Funding, Inc..... | DE..... | NIA..... | MetLife Holdings, Inc. (DE)..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | 85 Broad Street Mezzanine LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 46-5563450.. | | | | Buford Logistics Center, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife Park Tower Member, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 47-5505232.. | | | | Park Tower REIT, Inc..... | DE..... | NIA..... | MetLife Park Tower Member, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | Park Tower JV Member, LLC..... | DE..... | NIA..... | Park Tower REIT, Inc..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 13-3170235.. | | | | Metropolitan Tower Realty Company, Inc..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | Y | |
| 0241 | MetLife..... | 00000.. | 01-0855028.. | | | | Midtown Heights, LLC..... | DE..... | NIA..... | Metropolitan Tower Realty Company, Inc..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 95-4656835.. | | | | Headland-Pacific Palisades, LLC..... | CA..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 95-4146440.. | | | | Headland Properties Associates..... | CA..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 99.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 95-4146440.. | | | | Headland Properties Associates..... | CA..... | NIA..... | Headland-Pacific Palisades, LLC..... | Ownership..... | 1.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 43-6026902.. | | | | White Oak Royalty Company..... | OK..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | Y | |

Q13.1

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|--------------|-------------------|--------------|--------------|---------|--|---|----------------------|----------------------------------|--|--|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| 0241 | MetLife..... | 00000.. | 30-0777814.. | | | | Marketplace Residences, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 26-2853672.. | | | | MLIC Asset Holdings LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife Properties Ventures, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 22-2375428.. | | | | Transmountain Land & Livestock Company..... | MT..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | Y | |
| 0241 | MetLife..... | 00000.. | 34-1650967.. | | | | Hyatt Legal Plans, Inc..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | Y | |
| 0241 | MetLife..... | 00000.. | 34-1631590.. | | | | Hyatt Legal Plans of Florida, Inc..... | FL..... | NIA..... | Hyatt Legal Plans, Inc..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 27-0226554.. | | | | MLIC Asset Holdings II LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 30-0756430.. | | | | EI Conquistador MAH II LLC..... | DE..... | NIA..... | MLIC Asset Holdings II LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 80-0868980.. | | | | Mansell Office LLC..... | DE..... | NIA..... | MLIC Asset Holdings II LLC..... | Ownership..... | 73.028 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 80-0868980.. | | | | Mansell Office LLC..... | DE..... | NIA..... | MLIC CB Holdings LLC..... | Ownership..... | 26.972 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 80-0869135.. | | | | Mansell Retail LLC..... | DE..... | NIA..... | MLIC Asset Holdings II LLC..... | Ownership..... | 73.028 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 80-0869135.. | | | | Mansell Retail LLC..... | DE..... | NIA..... | MLIC CB Holdings LLC..... | Ownership..... | 26.972 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife RC SF Member, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 20-3221642.. | | | | MetLife Mall Ventures Limited Partnership..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 99.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 20-3221642.. | | | | MetLife Mall Ventures Limited Partnership..... | DE..... | NIA..... | Metropolitan Tower Realty Company, Inc..... | Ownership..... | 1.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 20-8868348.. | | | | Ashton Judiciary Square, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 20-8349277.. | | | | Sandpiper Cove Associates, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 90.590 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 20-8349277.. | | | | Sandpiper Cove Associates, LLC..... | DE..... | NIA..... | Metropolitan Tower Realty Company, Inc..... | Ownership..... | 9.410 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 20-3305615.. | | | | 1900 McKinney Properties, LP..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 99.900 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 20-3305615.. | | | | 1900 McKinney Properties, LP..... | DE..... | NIA..... | Metropolitan Tower Realty Company, Inc..... | Ownership..... | 0.100 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 13-4047186.. | | | | MetLife Tower Resources Group, Inc..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | Y | |
| 0241 | MetLife..... | 00000.. | 75-2085469.. | | | | Para-Met Plaza Associates..... | FL..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 75.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 75-2085469.. | | | | Para-Met Plaza Associates..... | FL..... | NIA..... | Metropolitan Tower Realty Company, Inc..... | Ownership..... | 25.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | Housing Fund Manager, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 26-0405155.. | | | | MTC Fund I, LLC..... | DE..... | NIA..... | Housing Fund Manager, LLC..... | Management..... | | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MTC Fund II, LLC..... | DE..... | NIA..... | Housing Fund Manager, LLC..... | Management..... | | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 14-2013939.. | | | | MTC Fund III, LLC..... | DE..... | NIA..... | Housing Fund Manager, LLC..... | Management..... | | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 13-4078322.. | | | | 334 Madison Euro Investments, Inc..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | Y | |
| 0241 | MetLife..... | 00000.. | | | 4254454 | | St. James Fleet Investments Two Limited..... | CYM..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | Y | |
| 0241 | MetLife..... | 00000.. | | | 4254472 | | Park Twenty Three Investments Company (UK)..... | GBR..... | NIA..... | St. James Fleet Investments Two Limited..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | 4254481 | | Convent Station Euro Investments Four Company (UK)..... | GBR..... | NIA..... | Park Twenty Three Investments Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | 4254520 | | OMI MLIC Investments Limited..... | CYM..... | NIA..... | Convent Station Euro Investments Four Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 46-3608641.. | | | | ML Swan Mezz, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 46-3589015.. | | | | ML Swan GP, LLC..... | DE..... | NIA..... | ML Swan Mezz, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |

Q13.2

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|--------------|-------------------|--------------|--------------|-----|--|---|----------------------|----------------------------------|--|--|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| 0241 | MetLife..... | 00000.. | 46-3616798.. | | | | ML Dolphin Mezz, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 46-3593573.. | | | | ML Dolphin GP, LLC..... | DE..... | NIA..... | ML Dolphin Mezz, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | Haskell East Village, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 46-3426206.. | | | | MetLife Cabo Hilton Member, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 83.100 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 46-3426206.. | | | | MetLife Cabo Hilton Member, LLC..... | DE..... | NIA..... | General American Life Insurance Company.... | Ownership..... | 16.900 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 46-0803970.. | | | | MetLife CC Member, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 95.122 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 46-0803970.. | | | | MetLife CC Member, LLC..... | DE..... | NIA..... | General American Life Insurance Company.... | Ownership..... | 4.878 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 13-5581829.. | | | | MetLife SP Holdings, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 80-0821598.. | | | | Oconee Hotel Company, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 80-0823015.. | | | | Oconee Land Company, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 80-0823413.. | | | | Oconee Land Development Company, LLC..... | DE..... | NIA..... | Oconee Land Company, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 90-0853553.. | | | | Oconee Golf Company, LLC..... | DE..... | NIA..... | Oconee Land Company, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 37-1694299.. | | | | Oconee Marina Company, LLC..... | DE..... | NIA..... | Oconee Land Company, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | 1201 TAB Manager, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife 1201 TAB Member, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 96.900 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife 1201 TAB Member, LLC..... | DE..... | NIA..... | Metropolitan Property and Casualty Insurance Company | Ownership..... | 3.100 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife LHH Member, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 99.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife LHH Member, LLC..... | DE..... | NIA..... | General American Life Insurance Company ... | Ownership..... | 1.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 20-1035937.. | | | | Riverway Residential, LP..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 99.900 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 20-1035937.. | | | | Riverway Residential, LP..... | DE..... | NIA..... | Metropolitan Tower Realty Company, Inc..... | Ownership..... | 0.100 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | 1925 WJC Owner, LLC (DE) | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 26-1762232.. | | | | Boulevard Residential, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife Ontario Street Member, LLC (DE) | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 46-4158087.. | | | | MetLife 555 12th Member, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 94.600 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 46-4158087.. | | | | MetLife 555 12th Member, LLC..... | DE..... | NIA..... | General American Life Insurance Company.... | Ownership..... | 5.400 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 47-2085444.. | | | | ML-AI MetLife Member 2, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 98.970 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 47-2085444.. | | | | ML-AI MetLife Member 2, LLC..... | DE..... | NIA..... | General American Life Insurance Company.... | Ownership..... | 1.030 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | ML-AI MetLife Member 3, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife ConSquare Member, LLC (DE)..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 13-5581829.. | | | | MetLife Member Solaire, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 81-0770888.. | | | | MetLife Treat Towers Member, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 46-4133357.. | | | | ML Bridgeside Apartments, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife Camino Ramon Member, LLC..... | DE..... | NIA..... | General American Life Insurance Company.... | Ownership..... | 1.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife Camino Ramon Member, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 99.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 46-4255167.. | | | | ML Terraces, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |

Q13.3

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|--------------|-------------------|--------------|--------------|-----|--|---|----------------------|----------------------------------|--|--|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| 0241 | MetLife..... | 00000.. | | | | | MetLife CB W/A, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 47-1970965.. | | | | ML New River Village III, LLC | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife 1007 Stewart, LLC | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | Chestnut Flats Wind, LLC | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife 425 MKT Member, LLC | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 46-4229772.. | | | | MetLife THR Investor, LLC | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife OFC Member, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 47-1256270.. | | | | MetLife OBS Member, LLC | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife FM Hotel Member, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | LHCW Holdings (U.S.) LLC..... | DE..... | NIA..... | MetLife FM Hotel Member, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | LHC Holdings (U.S.) LLC..... | DE..... | NIA..... | LHCW Holdings (U.S.) LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | LHCW Hotel Holding (U.S.) LLC..... | DE..... | NIA..... | LHC Holdings (U.S.) LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | LHCW Hotel Holding (2002) LLC..... | DE..... | NIA..... | LHCW Hotel Holding (U.S.) LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | LHCW Hotel Operating Company (2002) LLC.. | DE..... | NIA..... | LHCW Hotel Holding (U.S.) LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 46-4584166.. | | | | ML Southmore, LLC | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 99.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 46-4584166.. | | | | ML Southmore, LLC | DE..... | NIA..... | General American Life Insurance Company ... | Ownership..... | 1.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife HCMJV 1 GP, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | ML-AI MetLife Member 1, LLC..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 95.199 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | ML-AI MetLife Member 1, LLC..... | DE..... | NIA..... | Metropolitan Property and Casualty Insurance Company | Ownership..... | 4.801 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 13-3759652.. | 3166279 | | | MetLife International Holdings, LLC..... | DE..... | NIA..... | MetLife Global Holding Company II GmbH (Swiss) | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 13-3953333.. | 3166372 | | | Natiloportem Holdings, LLC..... | DE..... | NIA..... | MetLife International Holdings, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 3166402 | | | Excelencia Operativa y Tecnologica, S.A. de C.V. (Mexico) | MEX..... | NIA..... | Natiloportem Holdings, LLC..... | Ownership..... | 99.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 3166402 | | | Excelencia Operativa y Tecnologica, S.A. de C.V. (Mexico) | MEX..... | NIA..... | MetLife Mexico Servicios, S.A. de C.V..... | Ownership..... | 1.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 3373705 | | | MLA Comercial, S.A. de C.V. (Mexico)..... | MEX..... | NIA..... | Excelencia Operativa y Tecnologica, S.A. de C.V. | Ownership..... | 99.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 3373705 | | | MLA Comercial, S.A. de C.V. (Mexico)..... | MEX..... | NIA..... | MetLife Mexico Servicios, S.A. de C.V..... | Ownership..... | 1.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 3373714 | | | MLA Servicios S.A. de C.V. (Mexico)..... | MEX..... | NIA..... | Excelencia Operativa y Tecnologica, S.A. de C.V. | Ownership..... | 99.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 3373714 | | | MLA Servicios S.A. de C.V. (Mexico)..... | MEX..... | NIA..... | MetLife Mexico Servicios, S.A. de C.V..... | Ownership..... | 1.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 4240907 | | | MM Global Operations Support Center, S.A. de C.V. | MEX..... | NIA..... | MetLife Global Holding Company II GmbH (Swiss) | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 4240907 | | | MM Global Operations Support Center, S.A. de C.V. | MEX..... | NIA..... | MetLife Global Holding Company I GmbH (Swiss) | Ownership..... | | MetLife, Inc..... | N | |

Q13.4

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|--------------|-------------------|--------------|--------------|-----|--|---|----------------------|----------------------------------|---|--|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| 0241 | MetLife..... | 00000.. | | ..4254995 | | | Fundacion MetLife Mexico, A.C..... | MEX..... | NIA..... | MM Global Operations Support Center, S.A. de C.V., S.A. de C.V. | Ownership..... | ...100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | ..3166318 | | | Metropolitan Life Seguros e Previdencia Privada S.A. (Brazil) | BRA..... | IA..... | MetLife International Holdings, LLC..... | Ownership..... | ...66.662 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | ..3166318 | | | Metropolitan Life Seguros e Previdencia Privada S.A. (Brazil) | BRA..... | IA..... | MetLife Worldwide Holdings, LLC..... | Ownership..... | ...33.337 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | ..3166318 | | | Metropolitan Life Seguros e Previdencia Privada S.A. (Brazil) | BRA..... | IA..... | Natiloportem Holdings, LLC..... | Ownership..... | ...0.001 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | ..4191616 | | | MetLife Ireland Holdings One Limited..... | IRL..... | NIA..... | MetLife International Holdings, LLC..... | Ownership..... | ...100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | ..4189846 | | | MetLife Global Holdings Corporation S.A. de C.V. (Mexico) | MEX..... | NIA..... | MetLife Ireland Holdings One Limited..... | Ownership..... | ...98.900 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | ..4189846 | | | MetLife Global Holdings Corporation S.A. de C.V. (Mexico) | MEX..... | NIA..... | MetLife International Limited, LLC..... | Ownership..... | ...1.100 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 13-3047691.. | | | | Metropolitan Global Management, LLC..... | IRL..... | NIA..... | MetLife Global Holdings Corporation S.A. de C.V. | Ownership..... | ...99.700 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 13-3047691.. | | | | Metropolitan Global Management, LLC..... | IRL..... | NIA..... | MetLife International Holdings, LLC..... | Ownership..... | ...0.300 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | AA-2730030. | ..3165740 | | | MetLife Mexico Holding S. de R.L. de C.V..... | MEX..... | IA..... | Metropolitan Global Management , LLC..... | Ownership..... | ...100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | AA-2730030. | ..3165740 | | | MetLife Mexico Holding S. de R.L. de C.V..... | MEX..... | IA..... | Excelencia Operativa y Tecnologica, S.A. de C.V. | Ownership..... | | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | AA-2730030. | ..3165740 | | | MetLife Mexico S.A..... | MEX..... | IA..... | Metropolitan Global Management , LLC..... | Ownership..... | ...99.050 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | AA-2730030. | ..3165740 | | | MetLife Mexico S.A..... | MEX..... | IA..... | MetLife International Holdings, LLC..... | Ownership..... | ...0.950 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | ..4255291 | | | MetLife Afore, S.A. de C.V. (Mexico)..... | MEX..... | IA..... | MetLife Mexico S.A..... | Ownership..... | ...99.990 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | ..4255291 | | | MetLife Afore, S.A. de C.V. (Mexico)..... | MEX..... | IA..... | MetLife Pensiones S.A..... | Ownership..... | ...0.010 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | ..4241061 | | | ML Capacitacion Comercial S.A. de C.V. (Mexico) | MEX..... | NIA..... | MetLife Mexico S.A..... | Ownership..... | ...99.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | ..4241061 | | | ML Capacitacion Comercial S.A. de C.V. (Mexico) | MEX..... | NIA..... | MetLife Mexico Servicios, S.A. de C.V..... | Ownership..... | ...1.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | ..4255303 | | | MetA SIEFORE Adicional, S.A. de C.V. (Mexico) | MEX..... | NIA..... | MetLife Afore, S.A. de C.V..... | Ownership..... | ...99.990 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | ..4255303 | | | MetA SIEFORE Adicional, S.A. de C.V. (Mexico) | MEX..... | NIA..... | MetLife Mexico S.A..... | Ownership..... | ...0.010 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | ..4255415 | | | Met1 SIEFORE, S.A. de C.V. (Mexico)..... | MEX..... | NIA..... | MetLife Afore, S.A. de C.V..... | Ownership..... | ...99.990 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | ..4255415 | | | Met1 SIEFORE, S.A. de C.V. (Mexico)..... | MEX..... | NIA..... | MetLife Mexico S.A..... | Ownership..... | ...0.010 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | ..4255844 | | | Met2 SIEFORE, S.A. de C.V. (Mexico)..... | MEX..... | NIA..... | MetLife Afore, S.A. de C.V..... | Ownership..... | ...99.990 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | ..4255844 | | | Met2 SIEFORE, S.A. de C.V. (Mexico)..... | MEX..... | NIA..... | MetLife Mexico S.A..... | Ownership..... | ...0.010 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | ..4255394 | | | Met3 SIEFORE Basica, S.A. de C.V. (Mexico).. | MEX..... | NIA..... | MetLife Afore, S.A. de C.V..... | Ownership..... | ...99.990 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | ..4255394 | | | Met3 SIEFORE Basica, S.A. de C.V. (Mexico).. | MEX..... | NIA..... | MetLife Mexico S.A..... | Ownership..... | ...0.010 | MetLife, Inc..... | N | |

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|--------------|-------------------|-------------|--------------|-----|--|--|----------------------|----------------------------------|--|--|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| 0241 | MetLife..... | 00000.. | | 4255385 | | | Met4 SIEFORE, S.A. de C.V. (Mexico)..... | MEX..... | NIA..... | MetLife Afore, S.A. de C.V..... | Ownership..... | 99.990 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 4255385 | | | Met4 SIEFORE, S.A. de C.V. (Mexico)..... | MEX..... | NIA..... | MetLife Mexico S.A..... | Ownership..... | 0.010 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 4255376 | | | Met0 SIEFORE Adicional, S.A. de C.V. (Mexico)..... | MEX..... | NIA..... | MetLife Afore, S.A. de C.V..... | Ownership..... | 99.990 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 4255376 | | | Met0 SIEFORE Adicional, S.A. de C.V. (Mexico)..... | MEX..... | NIA..... | MetLife Mexico S.A..... | Ownership..... | 0.010 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 3165795 | | | MetLife Pensiones Mexico S.A..... | MEX..... | IA..... | Metropolitan Global Management , LLC..... | Ownership..... | 97.513 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 3165795 | | | MetLife Pensiones Mexico S.A..... | MEX..... | IA..... | MetLife International Holdings, LLC..... | Ownership..... | 2.488 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 3267390 | | | MetLife Mexico Servicios S.A. de C.V..... | MEX..... | NIA..... | Metropolitan Global Management , LLC..... | Ownership..... | 98.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 3267390 | | | MetLife Mexico Servicios S.A. de C.V..... | MEX..... | NIA..... | MetLife International Holdings, LLC..... | Ownership..... | 2.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | AA-5420018. | 3166288 | | | MetLife Insurance Company of Korea, Limited.. | KOR..... | IA..... | MetLife Mexico S.A..... | Ownership..... | 14.640 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | AA-5420018. | 3166288 | | | MetLife Insurance Company of Korea, Limited.. | KOR..... | IA..... | Metropolitan Global Management , LLC..... | Ownership..... | 85.360 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife Financial Services, Co., Ltd. (South Korea) | KOR..... | NIA..... | MetLife Insurance Company of Korea, Limited | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 4200880 | | | MetLife Ireland Treasury d.a.c..... | IRL..... | NIA..... | MetLife Global Holdings Corporation S.A. de C.V. | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | AA-1930041. | 1173714 | | | MetLife Insurance Limited (Australia)..... | AUS..... | IA..... | MetLife Ireland Treasury d.a.c..... | Ownership..... | 91.165 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | AA-1930041. | 1173714 | | | MetLife Insurance Limited (Australia)..... | AUS..... | IA..... | MetLife Global Holdings Corporation S.A. de C.V. | Ownership..... | 8.835 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | The Direct Call Center PTY Limited (Australia).. | AUS..... | NIA..... | MetLife Insurance Limited (Australia)..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 4239358 | | | MetLife Investments PTY Limited (Australia).... | AUS..... | NIA..... | MetLife Insurance Limited (Australia)..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 4239367 | | | MetLife Insurance and Investment Trust (Australia) | AUS..... | NIA..... | MetLife Investments PTY Limited..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 1173732 | | | MetLife General Insurance Limited (Australia).. | AUS..... | IA..... | MetLife Ireland Treasury d.a.c..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife International Limited, LLC (DE)..... | DE..... | NIA..... | MetLife International Holdings, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | AmMetLife Insurance Berhad..... | MYS..... | IA..... | MetLife International Holdings, LLC..... | Ownership..... | 50.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MAXIS GBN S.A.S. | FRA..... | NIA..... | MetLife International Holdings, LLC..... | Ownership..... | 50.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | AA-5480033. | | | | AmMetLife Takaful Berhad..... | MYS..... | IA..... | MetLife International Holdings, LLC..... | Ownership..... | 50.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife Asia Limited (Hong Kong)..... | HKG..... | NIA..... | MetLife International Holdings, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 3166309 | | | Metropolitan Life Insurance Company of Hong Kong Limited | HKG..... | IA..... | MetLife International Holdings, LLC..... | Ownership..... | 99.999 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 3166309 | | | Metropolitan Life Insurance Company of Hong Kong Limited | HKG..... | IA..... | Natiloportem Holdings, LLC..... | Ownership..... | 0.001 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 4195913 | | | MetLife Planos Odontologicos Ltda. (Brazil).... | BRA..... | IA..... | MetLife International Holdings, LLC..... | Ownership..... | 99.999 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 4195913 | | | MetLife Planos Odontologicos Ltda. (Brazil).... | BRA..... | IA..... | Natiloportem Holdings, LLC..... | Ownership..... | 0.001 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 20-5894439. | 3373639 | | | MetLife Global, Inc..... | DE..... | NIA..... | MetLife, Inc..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |

Q13.6

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|--------------|-------------------|------------|--------------|-------|--|---|----------------------|----------------------------------|--|--|--|--|----------------------------------|-------|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| 0241 | MetLife..... | 00000..... | ..... | 4189837 | ..... | ..... | Inversiones MetLife Holdco Dos Limitada (Chile) | CHL..... | NIA..... | MetLife International Holdings, LLC..... | Ownership..... | 0.001 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000..... | ..... | 4189837 | ..... | ..... | Inversiones MetLife Holdco Dos Limitada (Chile) | CHL..... | NIA..... | Natiloportem Holdings, LLC..... | Ownership..... | ..... | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000..... | ..... | 4189837 | ..... | ..... | Inversiones MetLife Holdco Dos Limitada (Chile) | CHL..... | NIA..... | MetLife, Inc..... | Ownership..... | 99.999 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000..... | AA-2130012 | 1641857 | ..... | ..... | MetLife Seguros S.A. (Argentina)..... | ARG..... | IA..... | MetLife International Holdings, LLC..... | Ownership..... | 95.524 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000..... | AA-2130012 | 1641857 | ..... | ..... | MetLife Seguros S.A. (Argentina)..... | ARG..... | IA..... | Natiloportem Holdings, LLC..... | Ownership..... | 2.675 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000..... | AA-2130012 | 4251145 | ..... | ..... | MetLife Seguros S.A. (Argentina)..... | ARG..... | IA..... | International Technical and Advisory Services Limited (USA-Delaware) | Ownership..... | 1.801 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000..... | ..... | 2327738 | ..... | ..... | Compania Inversora MetLife S.A. (Argentina)..... | ARG..... | NIA..... | MetLife International Holdings, LLC..... | Ownership..... | 95.460 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000..... | ..... | 2327738 | ..... | ..... | Compania Inversora MetLife S.A. (Argentina)..... | ARG..... | NIA..... | Natiloportem Holdings, LLC..... | Ownership..... | 4.540 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000..... | ..... | 4247296 | ..... | ..... | MetLife Servicios S.A. (Argentina)..... | ARG..... | NIA..... | Compania Inversora MetLife S.A..... | Ownership..... | 18.870 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000..... | ..... | 4247296 | ..... | ..... | MetLife Servicios S.A. (Argentina)..... | ARG..... | NIA..... | MetLife Seguros S.A..... | Ownership..... | 79.880 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000..... | ..... | 4247296 | ..... | ..... | MetLife Servicios S.A. (Argentina)..... | ARG..... | NIA..... | Natiloportem Holdings, LLC..... | Ownership..... | 0.990 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000..... | 06-1597037 | 2985727 | ..... | ..... | MetLife Worldwide Holdings, LLC..... | DE..... | NIA..... | MetLife Seguros de Retiro S.A..... | Ownership..... | 0.260 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000..... | AA-5324104 | 3144558 | ..... | ..... | MetLife Limited (Hong Kong)..... | HKG..... | IA..... | MetLife International Holdings, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000..... | ..... | ..... | ..... | ..... | BIDV MetLife Life Insurance Limited Liability Company | VNM..... | IA..... | MetLife Worldwide Holdings, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000..... | ..... | 2704610 | ..... | ..... | Best Market S.A. (Argentina)..... | ARG..... | NIA..... | MetLife Limited (Hong Kong)..... | Ownership..... | 60.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000..... | ..... | 2704610 | ..... | ..... | Best Market S.A. (Argentina)..... | ARG..... | NIA..... | MetLife International Holdings, LLC..... | Ownership..... | 95.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000..... | AA-5344102 | 3166411 | ..... | ..... | PNB MetLife India Insurance Company Limited | IND..... | IA..... | Natiloportem Holdings, LLC..... | Ownership..... | 5.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000..... | AA-2130046 | 1388303 | ..... | ..... | MetLife Seguros de Retiro S.A. (Argentina)..... | ARG..... | IA..... | MetLife International Holdings, LLC..... | Ownership..... | 26.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000..... | AA-2130046 | 1388303 | ..... | ..... | MetLife Seguros de Retiro S.A. (Argentina)..... | ARG..... | IA..... | MetLife International Holdings, LLC..... | Ownership..... | 96.890 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000..... | AA-2130046 | 4321758 | ..... | ..... | MetLife Seguros de Retiro S.A. (Argentina)..... | ARG..... | IA..... | Natiloportem Holdings, LLC..... | Ownership..... | 3.110 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000..... | ..... | 3373648 | ..... | ..... | MetLife Administradora de Fundos Multipatrocinados Ltda. (Brazil) | BRA..... | NIA..... | International Technical and Advisory Services Limited (USA-Delaware) | Ownership..... | ..... | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000..... | ..... | 3373648 | ..... | ..... | MetLife Administradora de Fundos Multipatrocinados Ltda. (Brazil) | BRA..... | NIA..... | MetLife International Holdings, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 26298..... | 13-2725441 | 3219728 | ..... | ..... | Metropolitan Property and Casualty Insurance Company | RI..... | IA..... | Natiloportem Holdings, LLC..... | Ownership..... | ..... | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 39950..... | 22-2342710 | ..... | ..... | ..... | Metropolitan Property and Casualty Insurance Company | RI..... | IA..... | MetLife, Inc..... | Ownership..... | 100.000 | MetLife, Inc..... | Y | ..... |
| 0241 | MetLife..... | 40169..... | 05-0393243 | ..... | ..... | ..... | Metropolitan General Insurance Company..... | RI..... | IA..... | Metropolitan Property and Casualty Insurance Company | Ownership..... | 100.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 40169..... | 05-0393243 | ..... | ..... | ..... | Metropolitan Casualty Insurance Company..... | RI..... | IA..... | Metropolitan Property and Casualty Insurance Company | Ownership..... | 100.000 | MetLife, Inc..... | N | ..... |

Q13.7

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|--------------|-------------------|--------------|--------------|---------|--|---|----------------------|----------------------------------|--|--|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| 0241 | MetLife..... | 25321... | 23-1903575.. | | | | Metropolitan Direct Property and Casualty Insurance Company | RI..... | IA..... | Metropolitan Property and Casualty Insurance Company | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 22926... | 36-1022580.. | | | | Economy Fire & Casualty Company..... | IL..... | IA..... | Metropolitan Property and Casualty Insurance Company | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 38067... | 36-3027848.. | | | | Economy Preferred Insurance Company..... | IL..... | IA..... | Economy Fire & Casualty Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 40649... | 36-3105737.. | | | | Economy Premier Assurance Company..... | IL..... | IA..... | Economy Fire & Casualty Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 95-3003951.. | | | | MetLife Auto & Home Insurance Agency, Inc.... | RI..... | IA..... | Metropolitan Property and Casualty Insurance Company | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 34339... | 13-2915260.. | | | | Metropolitan Group Property and Casualty Insurance Company | RI..... | IA..... | Metropolitan Property and Casualty Insurance Company | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 05-0476998.. | | | | Metropolitan Lloyds, Inc..... | TX..... | NIA..... | Metropolitan Property and Casualty Insurance Company | Ownership..... | 100.000 | MetLife, Inc..... | Y | |
| 0241 | MetLife..... | 13938... | 75-2483187.. | | | | Metropolitan Lloyds Insurance Company of Texas | TX..... | IA..... | Metropolitan Lloyds, Inc..... | Attorney-in-fact..... | | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 87726... | 06-0566090.. | 1546103 | 733076 | | Brighthouse Life Insurance Company | DE..... | IA..... | Brighthouse Holdings, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | Y | |
| 0241 | MetLife..... | 00000... | 13-2862391.. | | | | Brighthouse Securities, LLC | DE..... | NIA..... | Brighthouse Holdings, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 91626... | 04-2708937.. | | 1030011 | | New England Life Insurance Company..... | MA..... | RE..... | Brighthouse Holdings, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | Y | |
| 0241 | MetLife..... | 00000... | 04-3240897.. | 4288440 | 1071039 | | Brighthouse Investment Advisers, LLC..... | MA..... | NIA..... | Brighthouse Holdings, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 81-3094008.. | | | | Brighthouse Services, LLC | DE..... | NIA..... | Brighthouse Holdings, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 47-4161401.. | | | | ML 1065 Hotel, LLC..... | DE..... | NIA..... | Brighthouse Life Insurance Company | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | Brighthouse Renewables Holding, LLC..... | DE..... | NIA..... | Brighthouse Life Insurance Company | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | Greater Sandhill I, LLC..... | DE..... | NIA..... | Brighthouse Renewables Holding, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 01-0893117.. | | | | Brighthouse Connecticut Properties Ventures, LLC | DE..... | NIA..... | Brighthouse Life Insurance Company | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 06-1576470.. | | | | One Financial Place Corporation..... | DE..... | NIA..... | Brighthouse Life Insurance Company | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | Sino-US United MetLife Insurance Co. Ltd..... | CHN..... | IA..... | Metropolitan Life Insurance Company..... | Ownership..... | 50.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | Euro TI Investments LLC..... | DE..... | NIA..... | Brighthouse Life Insurance Company | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 46-3156033.. | | 937869 | | Brighthouse Assignment Company..... | CT..... | NIA..... | Brighthouse Life Insurance Company | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 26-0224429.. | | | | Daniel/Brighthouse Midtown Limited Liability Company | DE..... | NIA..... | Brighthouse Life Insurance Company | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 26-0301826.. | | | | 1075 Peachtree, LLC..... | DE..... | NIA..... | Daniel/Brighthouse Midtown Limited Liability Company | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 27-0227067.. | | | | TLA Holdings II LLC..... | DE..... | NIA..... | Brighthouse Life Insurance Company | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 27-1320082.. | | | | TLA Holdings III LLC..... | DE..... | NIA..... | Brighthouse Life Insurance Company | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | TIC European Real Estate LP, LLC..... | DE..... | NIA..... | Brighthouse Life Insurance Company | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 74-3261395.. | | | | TLA Holdings LLC..... | DE..... | NIA..... | Brighthouse Life Insurance Company | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 51-0099394.. | | | | The Prospect Company..... | DE..... | NIA..... | TLA Holdings LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |

Q13.8

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|--------------|-------------------|--------------|--------------|---------|--|--|----------------------|----------------------------------|--|--|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| 0241 | MetLife..... | 16073.. | 81-4750360.. | | | | Brighthouse Reinsurance Company of Delaware (DE) | DE..... | IA..... | Brighthouse Life Insurance Company | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | Euro TL Investments LLC..... | DE..... | NIA..... | Brighthouse Life Insurance Company | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 13-4153151.. | | | | MetLife Canadian Property Ventures LLC..... | NY..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife Property Ventures Canada ULC..... | CAN..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 97136.. | 13-3114906.. | 3219773 | | | Metropolitan Tower Life Insurance Company.... | DE..... | IA..... | MetLife, Inc..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 38-4035918.. | | | | MetLife Assignment Company, Inc (DE)..... | DE..... | NIA..... | Metropolitan Tower Life Insurance Company... | Ownership..... | 100.000 | MetLife, Inc..... | Y | |
| 0241 | MetLife..... | 00000.. | | | | | EntreCap Real Estate II, LLC..... | DE..... | NIA..... | Metropolitan Tower Life Insurance Company... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | PREFCO Dix-Huit LLC..... | CT..... | NIA..... | EntreCap Real Estate II, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | PREFCO X Holdings LLC..... | CT..... | NIA..... | EntreCap Real Estate II, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | PREFCO Ten Limited Partnership..... | CT..... | NIA..... | EntreCap Real Estate II, LLC..... | Ownership..... | 99.900 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | PREFCO Ten Limited Partnership..... | CT..... | NIA..... | PREFCO X Holdings LLC..... | Ownership..... | 0.100 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | PREFCO Vingt LLC..... | CT..... | NIA..... | EntreCap Real Estate II, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | PREFCO Twenty Limited Partnership..... | CT..... | NIA..... | EntreCap Real Estate II, LLC..... | Ownership..... | 99.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | PREFCO Twenty Limited Partnership..... | CT..... | NIA..... | PREFCO Vingt LLC..... | Ownership..... | 1.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | Plaza Drive Properties, LLC..... | DE..... | NIA..... | Metropolitan Tower Life Insurance Company... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MTL Leasing, LLC..... | DE..... | NIA..... | Metropolitan Tower Life Insurance Company... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | PREFCO IX Realty LLC..... | CT..... | NIA..... | MTL Leasing, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | PREFCO XIV Holdings LLC..... | CT..... | NIA..... | MTL Leasing, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | PREFCO Fourteen Limited Partnership..... | CT..... | NIA..... | MTL Leasing, LLC..... | Ownership..... | 99.900 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | PREFCO Fourteen Limited Partnership..... | CT..... | NIA..... | PREFCO XIV Holdings LLC..... | Ownership..... | 0.100 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | 1320 Venture LLC..... | DE..... | NIA..... | MTL Leasing, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 13-3114906.. | | | | 1320 GP LLC..... | DE..... | NIA..... | MTL Leasing, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 38-3846857.. | | | | 1320 Owner LP..... | DE..... | NIA..... | 1320 Venture LLC..... | Ownership..... | 99.900 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 38-3846857.. | | | | 1320 Owner LP..... | DE..... | NIA..... | 1320 GP LLC..... | Ownership..... | 0.100 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | 3077272 | | MetLife Chile Inversiones Limitada..... | CHL..... | NIA..... | MetLife, Inc..... | Ownership..... | 72.351 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | 3077272 | | MetLife Chile Inversiones Limitada..... | CHL..... | NIA..... | Inversiones MetLife Holdco Dos Limitada..... | Ownership..... | 2.767 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | 3077272 | | MetLife Chile Inversiones Limitada..... | CHL..... | NIA..... | Natiloportem Holdings, LLC..... | Ownership..... | | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | 3077272 | | MetLife Chile Inversiones Limitada..... | CHL..... | NIA..... | American Life Insurance Company..... | Ownership..... | 24.882 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | AA-2280000.. | | 3179774 | | MetLife Chile Seguros de Vida S.A..... | CHL..... | IA..... | MetLife Chile Inversiones Limitada..... | Ownership..... | 99.997 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | AA-2280000.. | | 3179774 | | MetLife Chile Seguros de Vida S.A..... | CHL..... | IA..... | International Technical and Advisory Services Limited (USA-Delaware) | Ownership..... | 0.003 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | Inversiones MetLife Holdco Tres Limitada (Chile) | CHL..... | NIA..... | MetLife Chile Inversiones Limitada..... | Ownership..... | 97.130 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | Inversiones MetLife Holdco Tres Limitada (Chile) | CHL..... | NIA..... | Inversiones MetLife Holdco Dos Limitada..... | Ownership..... | 2.870 | MetLife, Inc..... | N | |

Q13.9

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|--------------|-------------------|--------------|--------------|---------|--|---|----------------------|----------------------------------|--|--|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| 0241 | MetLife..... | 00000.. | | | | | AFP Provida S.A. (Chile) | CHL..... | NIA..... | MetLife Chile Inversiones Limitada..... | Ownership..... |10.922 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | AFP Provida S.A. (Chile) | CHL..... | NIA..... | Inversiones MetLife Holdco Tres Limitada..... | Ownership..... |42.382 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | AFP Provida S.A. (Chile) | CHL..... | NIA..... | Inversiones MetLife Holdco Dos Limitada..... | Ownership..... |42.382 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 4255282 | | | MetLife Chile Administradora de Mutuos Hipotecarios S.A. | CHL..... | NIA..... | MetLife Chile Seguros de Vida S.A..... | Ownership..... |99.900 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 4255282 | | | MetLife Chile Administradora de Mutuos Hipotecarios S.A. | CHL..... | NIA..... | MetLife Chile Inversiones Limitada..... | Ownership..... |0.100 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 4255086 | | | Legal Chile S.A. (Chile)..... | CHL..... | NIA..... | MetLife Chile Inversiones Limitada..... | Ownership..... |51.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 4255095 | | | Legagroup S.A. (Chile)..... | CHL..... | NIA..... | Legal Chile S.A. (Chile)..... | Ownership..... |99.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | Provida Internacional S.A. (Chile) | CHL..... | NIA..... | AFP Provida S.A..... | Ownership..... |99.990 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | Provida Internacional S.A. (Chile) | CHL..... | NIA..... | MetLife Chile Inversiones Limitada..... | Ownership..... |0.010 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | AFP Genesis Administradora de Fondos y Fidecomisos S.A. (Ecuador) | ECU..... | NIA..... | Provida Internacional S.A. | Ownership..... |99.900 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | AFP Genesis Administradora de Fondos y Fidecomisos S.A. (Ecuador) | ECU..... | NIA..... | AFP Provida S.A..... | Ownership..... |0.100 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife Chile Seguros Generales S.A. (Chile) | CHL..... | IA..... | MetLife Chile Inversiones Limitada..... | Ownership..... |99.980 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife Chile Seguros Generales S.A. (Chile) | CHL..... | IA..... | Inversiones MetLife Holdco Dos Limitada..... | Ownership..... |0.020 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 52-1528581.. | 3921834 | 727303 | | SafeGuard Health Enterprises, Inc..... | DE..... | NIA..... | MetLife, Inc..... | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 95747.. | 93-0864866.. | | 6324 | | SafeGuard Health Plans, Inc. (NV)..... | NV..... | NIA..... | SafeGuard Health Enterprises, Inc..... | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 14170.. | 33-0733552.. | | 6324 | | MetLife Health Plans, Inc..... | NJ..... | NIA..... | SafeGuard Health Enterprises, Inc..... | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 95-2879515.. | | 6324 | | SafeGuard Health Plans, Inc. (CA)..... | CA..... | NIA..... | SafeGuard Health Enterprises, Inc..... | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 79014.. | 33-0515751.. | | 6324 | | SafeHealth Life Insurance Company..... | CA..... | NIA..... | SafeGuard Health Enterprises, Inc..... | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 52009.. | 65-0073323.. | | 6324 | | SafeGuard Health Plans, Inc. (FL)..... | FL..... | NIA..... | SafeGuard Health Enterprises, Inc..... | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 95051.. | 75-2046497.. | | 6324 | | SafeGuard Health Plans, Inc. (TX)..... | TX..... | NIA..... | SafeGuard Health Enterprises, Inc..... | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 98-1099650.. | | | | MetLife Global Benefits, Ltd..... | CYM..... | NIA..... | MetLife, Inc..... | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 36-3665871.. | 3165900 | | | Cova Life Management Company..... | DE..... | NIA..... | MetLife, Inc..... | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 3817825 | | | MetLife Services and Solutions, LLC..... | DE..... | NIA..... | MetLife, Inc..... | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 3818523 | | | MetLife Solutions Pte. Ltd..... | SGP..... | NIA..... | MetLife Services and Solutions, LLC..... | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 98-0613376.. | 3818550 | | | MetLife Global Operations Support Center Private Limited | IND..... | NIA..... | MetLife Solutions Pte. Ltd..... | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 98-0613376.. | 3818550 | | | MetLife Global Operations Support Center Private Limited | IND..... | NIA..... | Natiloportem Holdings, LLC..... | Ownership..... | ..... | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 3818541 | | | MetLife Services East Private Limited..... | IND..... | NIA..... | MetLife Solutions Pte. Ltd..... | Ownership..... |99.990 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 3818541 | | | MetLife Services East Private Limited..... | IND..... | NIA..... | Natiloportem Holdings, LLC..... | Ownership..... |0.010 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 22-3805708.. | 3302488 | | | Newbury Insurance Company, Limited..... | DE..... | IA..... | MetLife, Inc..... | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 60992.. | 13-3690700.. | 3302479 | 1167609 | | Brighthouse Life Insurance Company of NY..... | NY..... | IA..... | Brighthouse Life Insurance Company | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 13-3179826.. | 3219782 | | | Enterprise General Insurance Agency, Inc..... | DE..... | IA..... | MetLife, Inc..... | Ownership..... |100.000 | MetLife, Inc..... | N | |

Q13.10

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|--------------|-------------------|--------------|--------------|-------|--|--|----------------------|----------------------------------|---|--|--|--|----------------------------------|-------|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| 0241 | MetLife..... | 13626.. | 20-5819518.. | ..3921870 | ..... | ..... | MetLife Reinsurance Company of Charleston..... | SC..... | IA..... | MetLife, Inc..... | Ownership..... | ..100.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | 26-6122204.. | ..4254959 | ..... | ..... | MetLife Capital Trust IV..... | DE..... | NIA..... | MetLife, Inc..... | Ownership..... | ..100.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | 27-0858844.. | ..4278786 | ..... | ..... | MetLife Home Loans LLC..... | DE..... | NIA..... | MetLife, Inc..... | Ownership..... | ..100.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | 75-2417735.. | ..2602211 | ..... | ..... | Federal Flood Certification LLC..... | TX..... | NIA..... | MetLife, Inc..... | Ownership..... | ..100.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | 55-0790010.. | ..3165807 | ..... | ..... | MetLife Group, Inc..... | NY..... | NIA..... | MetLife, Inc..... | Ownership..... | ..100.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | ..... | ..4242086 | ..... | ..... | MetLife Standby I, LLC..... | DE..... | NIA..... | MetLife, Inc..... | Ownership..... | ..100.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | ..... | ..3576355 | ..... | ..... | MetLife Investment Advisors, LLC..... | DE..... | NIA..... | MetLife, Inc..... | Ownership..... | ..100.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | ..... | ..... | ..... | ..... | MLIA SBAF Manager, LLC (DE)..... | DE..... | NIA..... | MetLife Investment Advisors, LLC..... | Ownership..... | ..100.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | 20-4607161.. | ..... | ..... | ..... | MetLife European Holdings, LLC..... | DE..... | NIA..... | MetLife, Inc..... | Ownership..... | ..100.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | ..... | ..... | ..... | ..... | MetLife Core Property Fund GP, LLC..... | DE..... | NIA..... | MetLife Investment Advisors, LLC..... | Ownership..... | ..100.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | 80-0946518.. | ..... | ..... | ..... | MetLife Core Property Fund, LP..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | ..20.060 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | 80-0946518.. | ..... | ..... | ..... | MetLife Core Property Fund, LP..... | DE..... | NIA..... | Metropolitan Life Insurance Company (on behalf of Sep Acct 746) | Ownership..... | ..3.240 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | 80-0946518.. | ..... | ..... | ..... | MetLife Core Property Fund, LP..... | DE..... | NIA..... | MetLife Insurance Company of Korea, Limited | Ownership..... | ..2.910 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | 80-0946518.. | ..... | ..... | ..... | MetLife Core Property Fund, LP..... | DE..... | NIA..... | General American Life Insurance Company..... | Ownership..... | ..0.070 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | 80-0946518.. | ..... | ..... | ..... | MetLife Core Property Fund, LP..... | DE..... | NIA..... | Brighthouse Life Insurance Company..... | Ownership..... | ..0.140 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | 80-0947139.. | ..... | ..... | ..... | MetLife Core Property REIT, LLC..... | DE..... | NIA..... | MetLife Core Property Fund, LP..... | Ownership..... | ..100.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | 46-3934926.. | ..... | ..... | ..... | MetLife Core Property Holdings, LLC..... | DE..... | NIA..... | MetLife Core Property REIT, LLC..... | Ownership..... | ..100.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | ..... | ..... | ..... | ..... | MCP Property Management LLC (DE)..... | DE..... | NIA..... | MetLife Core Property Holdings, LLC..... | Ownership..... | ..100.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | 13-4075851.. | ..... | ..... | ..... | MetLife Commercial Mortgage Income Fund GP, LLC..... | DE..... | NIA..... | MetLife Investment Advisors, LLC..... | Ownership..... | ..100.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | 47-2630137.. | ..... | ..... | ..... | MetLife Commercial Mortgage Income Fund LP..... | DE..... | NIA..... | Metropolitan Life Insurance Company..... | Ownership..... | ..30.090 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | 47-2630137.. | ..... | ..... | ..... | MetLife Commercial Mortgage Income Fund LP..... | DE..... | NIA..... | Brighthouse Life Insurance Company..... | Ownership..... | ..10.030 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | 47-2630137.. | ..... | ..... | ..... | MetLife Commercial Mortgage Income Fund LP..... | DE..... | NIA..... | MetLife Insurance Company of Korea, Limited | Ownership..... | ..4.930 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | 47-2630137.. | ..... | ..... | ..... | MetLife Commercial Mortgage Income Fund LP..... | DE..... | NIA..... | MetLife Limited..... | Ownership..... | ..3.380 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | 47-2630137.. | ..... | ..... | ..... | MetLife Commercial Mortgage Income Fund LP..... | DE..... | NIA..... | Metropolitan Life Insurance Company of Hong Kong Limited | Ownership..... | ..0.680 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | 47-2688528.. | ..... | ..... | ..... | MetLife Commercial Mortgage REIT, LLC..... | DE..... | NIA..... | MetLife Commercial Mortgage Income Fund, LP..... | Ownership..... | ..100.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | 47-2703778.. | ..... | ..... | ..... | MetLife Commercial Mortgage Originator, LLC..... | DE..... | NIA..... | MetLife Commercial Mortgage REIT, LLC..... | Ownership..... | ..100.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | 47-5495603.. | ..... | ..... | ..... | MCMIF Holdco I, LLC..... | DE..... | NIA..... | MetLife Commercial Mortgage Originator, LLC..... | Ownership..... | ..100.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | ..... | ..... | ..... | ..... | MetLife International PE Fund I, LP..... | CYM..... | NIA..... | MetLife Insurance K.K. (Japan)..... | Ownership..... | ..92.593 | MetLife, Inc..... | N | ..... |

Q13.11

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|--------------|-------------------|--------------|--------------|-----|--|---|----------------------|----------------------------------|--|--|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| 0241 | MetLife..... | 00000... | | | | | MetLife International PE Fund I, LP..... | CYM..... | NIA..... | Metropolitan Life Insurance Company of Hong Kong Limited | Ownership..... |0.576 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | MetLife International PE Fund I, LP..... | CYM..... | NIA..... | MetLife Limited (Hong Kong)..... | Ownership..... |2.716 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | MetLife International PE Fund I, LP..... | CYM..... | NIA..... | MetLife Mexico S.A..... | Ownership..... |4.115 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | MetLife Alternatives GP, LLC..... | DE..... | NIA..... | MetLife Investment Advisors, LLC..... | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 98-1150291.. | | | | MetLife International HF Partners, LP..... | CYM..... | NIA..... | MetLife Insurance K.K. (Japan)..... | Ownership..... |88.220 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 98-1150291.. | | | | MetLife International HF Partners, LP..... | CYM..... | NIA..... | MetLife Insurance Company of Korea, Limited | Ownership..... |9.470 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 98-1150291.. | | | | MetLife International HF Partners, LP..... | CYM..... | NIA..... | MetLife Limited (Hong Kong) | Ownership..... |2.290 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 98-1150291.. | | | | MetLife International HF Partners, LP..... | CYM..... | NIA..... | MetLife Alternatives GP, LLC..... | Ownership..... |0.020 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 98-1162663.. | | | | MetLife International PE Fund II, LP..... | CYM..... | NIA..... | MetLife Insurance K.K. (Japan)..... | Ownership..... |94.540 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 98-1162663.. | | | | MetLife International PE Fund II, LP..... | CYM..... | NIA..... | MetLife Limited (Hong Kong) | Ownership..... |2.770 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 98-1162663.. | | | | MetLife International PE Fund II, LP..... | CYM..... | NIA..... | MetLife Mexico S.A..... | Ownership..... |2.100 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 98-1162663.. | | | | MetLife International PE Fund II, LP..... | CYM..... | NIA..... | Metropolitan Life Insurance Company of Hong Kong Limited | Ownership..... |0.590 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 98-1226825.. | | | | MetLife International PE Fund III, LP..... | CYM..... | NIA..... | MetLife Insurance K.K. (Japan)..... | Ownership..... |88.930 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 98-1226825.. | | | | MetLife International PE Fund III, LP..... | CYM..... | NIA..... | MetLife Insurance Company of Korea, Limited | Ownership..... |7.910 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 98-1226825.. | | | | MetLife International PE Fund III, LP..... | CYM..... | NIA..... | Metropolitan Life Insurance Company of Hong Kong Limited | Ownership..... |0.550 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 98-1226825.. | | | | MetLife International PE Fund III, LP..... | CYM..... | NIA..... | MetLife Limited (Hong Kong)..... | Ownership..... |2.610 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | MetLife International PE Fund IV, LP..... | CYM..... | NIA..... | MetLife Insurance K.K. (Japan)..... | Ownership..... |94.700 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | MetLife International PE Fund IV, LP..... | CYM..... | NIA..... | MetLife Insurance Company of Korea, Limited | Ownership..... |3.790 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | MetLife International PE Fund IV, LP..... | CYM..... | NIA..... | MetLife Limited (Hong Kong)..... | Ownership..... |1.510 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | MetLife Loan Asset Management, LLC..... | DE..... | NIA..... | MetLife Investment Advisors, LLC..... | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 46-4140926.. | | | | MIM Property Management, LLC..... | DE..... | NIA..... | MetLife Investment Advisors, LLC..... | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 13092... | 26-1511401.. | 4300892 | | | MetLife Reinsurance Company of Vermont..... | VT..... | IA..... | MetLife, Inc..... | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 62634... | 51-0104167.. | 4255107 | | | Delaware American Life Insurance Company..... | DE..... | IA..... | MetLife, Inc..... | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 27-1206753.. | | | | MetLife Consumer Services, Inc..... | DE..... | NIA..... | MetLife, Inc..... | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | Brighthouse Financial, Inc..... | DE..... | NIA..... | MetLife, Inc..... | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | Brighthouse Holdings, LLC..... | DE..... | UDP..... | MetLife, Inc..... | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | MetLife Insurance Brokerage, Inc..... | NY..... | NIA..... | MetLife, Inc..... | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 60690... | 98-0000065.. | 4247326 | | | American Life Insurance Company | DE..... | IA..... | MetLife, Inc..... | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | AA-1580066.. | | | | MetLife Insurance K.K. (Japan)..... | JPN..... | IA..... | American Life Insurance Company..... | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | Communication One Kabushiki Kaisha (Japan)..... | JPN..... | NIA..... | MetLife Insurance K.K. (Japan)..... | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | MetLife Life Insurance Company (Egypt)..... | EGY..... | IA..... | MetLife Global Holding Company I GmbH (Swiss) | Ownership..... |84.125 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | AA-1860015.. | | | | MetLife Emeklilik ve Hayat A.S. (Turkey)..... | TUR..... | IA..... | MetLife Global Holding Company II GmbH (Swiss) | Ownership..... |99.980 | MetLife, Inc..... | N | |

Q13.12

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|--------------|-------------------|------------|--------------|-----|--|---|----------------------|----------------------------------|--|--|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| 0241 | MetLife..... | 00000.. | | | | | MetLife Life Insurance S.A. (Greece)..... | GRC..... | IA..... | MetLife EU Holding Company Limited (Ireland) | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 4255349 | | | MetLife Mutual Fund Company (Greece)..... | GRC..... | NIA..... | MetLife Life Insurance Company S.A..... | Ownership..... | 90.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 4304032 | | | International Investment Holding Company Limited (Russia) | RUS..... | NIA..... | American Life Insurance Company | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | UBB-MetLife Zhivotozastrahovatelno Drujestvo AD (Bulgaria) | BGR..... | IA..... | MetLife EU Holding Company Limited (Ireland) | Ownership..... | 40.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife American International Group and Arab National Bank Cooperative Insurance Company | SAU..... | IA..... | American Life Insurance Company | Ownership..... | 30.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 4250072 | | | PJSC MetLife (Ukraine)..... | UKR..... | IA..... | MetLife Global Holding Company II GmbH (Swiss) | Ownership..... | 99.999 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 4250072 | | | PJSC MetLife (Ukraine)..... | UKR..... | IA..... | International Technical and Advisory Services Limited (USA-Delaware) | Ownership..... | 0.001 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 4250072 | | | PJSC MetLife (Ukraine)..... | UKR..... | IA..... | Borderland Investments Limited (USA-Delaware) | Ownership..... | 0.001 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife Innovation Centre Limited..... | IRL..... | IA..... | MetLife Global Holding Company II GmbH (Swiss) | Ownership..... | 99.999 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 51-0205283 | | | | International Technical and Advisory Services Limited (USA-Delaware) | DE..... | NIA..... | American Life Insurance Company | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | 02-0649743 | | | | Borderland Investments Limited (USA-Delaware) | DE..... | NIA..... | American Life Insurance Company | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | ALICO Hellas Single Member Limited Liability Company (Greece) | GRC..... | NIA..... | Borderland Investments Limited (USA-Delaware) | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife Asset Management Corp. (Japan)..... | JPN..... | NIA..... | ALICO Operations, LLC (DE)..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 4249311 | | | MetLife Mas, S.A. de C.V (Mexico)..... | MEX..... | IA..... | MetLife International Holdings, LLC..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 4249311 | | | MetLife Mas, S.A. de C.V (Mexico)..... | MEX..... | IA..... | International Technical and Advisory Services Limited (USA-Delaware) | Ownership..... | | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | 4251293 | | | MetLife Seguros S.A. (Uruguay)..... | URY..... | IA..... | ALICO Operations, LLC (DE)..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife Colombia Seguros de Vida S.A. (Columbia) | COL..... | IA..... | MetLife Global Holding Company II GmbH (Swiss) | Ownership..... | 90.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife Colombia Seguros de Vida S.A. (Columbia) | COL..... | IA..... | MetLife Global Holding Company I GmbH (Swiss) | Ownership..... | 10.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife Colombia Seguros de Vida S.A. (Columbia) | COL..... | IA..... | International Technical and Advisory Services Limited (USA-Delaware) | Ownership..... | | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000.. | | | | | MetLife Colombia Seguros de Vida S.A. (Columbia) | COL..... | IA..... | Borderland Investments Limited (USA-Delaware) | Ownership..... | | MetLife, Inc..... | N | |

Q13.13

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|--------------|-------------------|--------------|--------------|---------|--|---|----------------------|----------------------------------|--|--|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| 0241 | MetLife..... | 00000... | | | | | MetLife Colombia Seguros de Vida S.A. (Columbia) | COL..... | IA..... | Natloportem Holdings, LLC..... | Ownership..... | | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 13-3912049.. | | | | ALICO Properties, Inc. (USA-Delaware)..... | DE..... | NIA..... | American Life Insurance Company | Ownership..... | 51.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 13-3919049.. | | | | Global Properties, Inc. (USA-Delaware)..... | DE..... | NIA..... | ALICO Properties, Inc..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | MetLife Global Holding Company I GmbH (Swiss) | CHE..... | NIA..... | American Life Insurance Company..... | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | MetLife Global Holding Company II GmbH (Swiss) | CHE..... | NIA..... | MetLife Global Holding Company I GmbH (Swiss) | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | MetLife Investment Management Holdings (Ireland) Limited | IRL..... | NIA..... | MetLife Global Holding Company II GmbH (Swiss) | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | MetLife Syndicated Bank Loan Lux GP, S.à.r.l. | LUX..... | NIA..... | MetLife Investment Management Holdings (Ireland) Limited | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 30-0615846.. | | | | ALICO Operations, LLC (DE)..... | DE..... | NIA..... | MetLife Global Holding Company II GmbH (Swiss) | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | MetLife EU Holding Company Limited (Ireland) | IRL..... | NIA..... | MetLife Global Holding Company II GmbH (Swiss) | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | 98-0552186.. | 4249302 | | | ALICO European Holding Limited (Ireland)..... | IRL..... | NIA..... | MetLife Global Holding Company II GmbH (Swiss) | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | AA-1780108. | | | | MetLife Europe d.a.c. | IRL..... | IA..... | International Technical Advisory Services Limited | Ownership..... | | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | AA-1780108. | | | | MetLife Europe d.a.c. | IRL..... | IA..... | American Life Insurance Company | Ownership..... | 3.997 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | AA-1780108. | | | | MetLife Europe d.a.c. | IRL..... | IA..... | MetLife EU Holding Company Limited (Ireland) | Ownership..... | 96.003 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | MetLife Services EOOD (Bulgaria) | BGR..... | NIA..... | MetLife EU Holding Company Limited (Ireland) | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | MetLife Pension Trustees Limited (UK)..... | GBR..... | NIA..... | MetLife Europe d.a.c. | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | 4255367 | | First American-Hungarian Insurance Agency Limited (Hungary) | HUN..... | IA..... | MetLife EU Holding Company Limited (Ireland) | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | 4258407 | | MetLife Solutions S.A.S. (France)..... | FRA..... | NIA..... | MetLife EU Holding Company Limited (Ireland) | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | MetLife Asia Holding Company Pte. Ltd. | SGP..... | NIA..... | MetLife Global Holding Company II GmbH (Swiss) | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | MetLife Innovation Centre Pte. Ltd | SGP..... | NIA..... | MetLife Asia Holding Company Pte. Ltd. | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | MetLife Reinsurance Company of Bermuda Ltd. | BMU..... | IA..... | MetLife Global Holding Company II GmbH (Swiss) | Ownership..... | 100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000... | | | | | MetLife Investment Management Limited (UK).. | GBR..... | NIA..... | MetLife Global Holding Company II GmbH (Swiss) | Ownership..... | 100.000 | MetLife, Inc..... | N | |

Q13.14

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|--------------|-------------------|-------------|--------------|-----|--|---|----------------------|----------------------------------|--|--|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| 0241 | MetLife..... | 00000..... | | .4255246 | | | Metropolitan Life Societate de Administrare a unui Fond de Pensii Administrat Privat S.A. (Romania) | ROU..... | IA..... | MetLife EU Holding Company Limited (Ireland) | Ownership..... |99.984 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000..... | | .4255246 | | | Metropolitan Life Societate de Administrare a unui Fond de Pensii Administrat Privat S.A. (Romania) | ROU..... | IA..... | MetLife Services Sp. z o.o | Ownership..... |0.016 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000..... | | .4249469 | | | ZAO Master D (Russia)..... | RUS..... | NIA..... | ALICO European Holding Limited (Ireland)..... | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000..... | | .4249991 | | | Joint Stock Company MetLife Insurance Company (Russia) | RUS..... | IA..... | MetLife Global Holding Company II GmbH (Swiss) | Ownership..... |49.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000..... | | .4249991 | | | Joint Stock Company MetLife Insurance Company (Russia) | RUS..... | IA..... | ZAO Master D (Russia)..... | Ownership..... |51.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000..... | | .4255198 | | | MetLife Slovakia s.r.o..... | SVK..... | NIA..... | MetLife EU Holding Company Limited (Ireland) | Ownership..... |99.956 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000..... | | .4255198 | | | MetLife Slovakia s.r.o..... | SVK..... | NIA..... | International Technical and Advisory Services Limited (USA-Delaware) | Ownership..... |0.044 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000..... | | | | | MetLife Services Cyprus Ltd..... | CYP..... | NIA..... | MetLife EU Holding Company Limited (Ireland) | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000..... | | | | | Hellenic Alico Life Insurance Company Ltd. (Cyprus) | CYP..... | IA..... | MetLife Services Cyprus Ltd..... | Ownership..... |27.500 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000..... | | .4247335 | | | MetLife Towarzystwo Ubezpieczen na Zycie i Reasekuracji S.A. | POL..... | IA..... | MetLife EU Holding Company Limited (Ireland) | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000..... | | .4255264 | | | MetLife Services Sp. z o.o | POL..... | NIA..... | MetLife Towarzystwo Ubezpieczen na Zycie i Reasekuracji S.A. | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000..... | | .4251154 | | | MetLife Powszechno Towarzystwo Emerytalne (Poland) | POL..... | IA..... | MetLife Towarzystwo Ubezpieczen na Zycie i Reasekuracji S.A. | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000..... | AA-9640009. | .4255255 | | | MetLife Towarzystwo Funduszy Inwestycyjnych S.A. | POL..... | NIA..... | MetLife Towarzystwo Ubezpieczen na Zycie i Reasekuracji S.A. | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000..... | | .4258331 | | | Agenvita S.r.l. (Italy)..... | ITA..... | IA..... | MetLife EU Holding Company Limited (Ireland) | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000..... | | | | | MetLife Services, Sociedad Limitada (Spain)..... | ESP..... | NIA..... | MetLife EU Holding Company Limited (Ireland) | Ownership..... |100.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000..... | | .2981224 | | | MetLife Insurance Limited (U.K.)..... | GBR..... | IA..... | MetLife EU Holding Company Limited (Ireland) | Ownership..... |99.999 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000..... | | | | | MetLife Europe Insurance d.a.c | IRL..... | IA..... | MetLife EU Holding Company Limited (Ireland) | Ownership..... |93.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000..... | | | | | MetLife Europe Insurance d.a.c | IRL..... | IA..... | American Life Insurance Company | Ownership..... |7.000 | MetLife, Inc..... | N | |
| 0241 | MetLife..... | 00000..... | | .4189864 | | | MetLife Europe Services Limited (Ireland)..... | IRL..... | NIA..... | MetLife EU Holding Company Limited (Ireland) | Ownership..... |100.000 | MetLife, Inc..... | N | |

Q13.15

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 |
|------------|--------------|-------------------|--------------|--------------|-------------|--|--|----------------------|----------------------------------|--|--|--|--|----------------------------------|-------|
| Group Code | Group Name | NAIC Company Code | ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | * |
| 0241 | MetLife..... | 00000.. | 95-3947585.. |3166064 | ..... | ..... | MetLife Investors Group, LLC..... | DE..... | NIA..... | MetLife, Inc..... | Ownership..... |100.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | 43-1906210.. |3373563 |1130412 | ..... | MetLife Investments Securities LLC (DE)..... | DE..... | NIA..... | MetLife Investors Group, LLC..... | Ownership..... |100.000 | MetLife, Inc..... | N | ..... |
| 0241 | MetLife..... | 00000.. | ..... | ..... | ..... | ..... | MetLife Investors Distribution Company..... | MO..... | NIA..... | MetLife Investors Group, LLC..... | Ownership..... |100.000 | MetLife, Inc..... | N | ..... |

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

| | Response |
|--|-----------------|
| 1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? | NO |
| 2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? | NO |
| 3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? | NO |
| 4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? | NO |
| 5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? | NO |
| 6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? | NO |
| 7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? | NO |

Explanations:

1. The data for this supplement is not required to be filed.
2. The data for this supplement is not required to be filed.
3. The data for this supplement is not required to be filed.
4. The data for this supplement is not required to be filed.
5. The data for this supplement is not required to be filed.
6. The data for this supplement is not required to be filed.
7. The data for this supplement is not required to be filed.

Bar Code:



Statement as of June 30, 2017 of the **New England Life Insurance Company**
Overflow Page for Write-Ins

Additional Write-ins for Liabilities:

| | 1 Current Statement Date | 2 December 31 Prior Year |
|---|--------------------------------|--------------------------------|
| 2504. Miscellaneous..... | 2,802,190 | 2,168,852 |
| 2597. Summary of remaining write-ins for Line 25..... | 2,802,190 | 2,168,852 |

Additional Write-ins for Summary of Operations:

| | 1 Current Year to Date | 2 Prior Year to Date | 3 Prior Year Ended December 31 |
|--|------------------------------|----------------------------|--------------------------------------|
| 5304. Amortization of pension and postretirement unrecognized items..... | 0 | 252,200 | 504,400 |
| 5305. Transition amortization of unfunded pension liability..... | 0 | (263,250) | (526,500) |
| 5397. Summary of remaining write-ins for Line 53..... | 0 | (11,050) | (22,100) |

Statement as of June 30, 2017 of the **New England Life Insurance Company**
SCHEDULE A - VERIFICATION

Real Estate

| | 1 Year to Date | 2 Prior Year Ended December 31 |
|---|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year..... | 0 | |
| 2. Cost of acquired: | | |
| 2.1 Actual cost at time of acquisition..... | | |
| 2.2 Additional investment made after acquisition..... | | |
| 3. Current year change in encumbrances..... | | |
| 4. Total gain (loss) on disposals..... | | |
| 5. Deduct amounts received on disposals..... | | |
| 6. Total foreign exchange change in book/adjusted carrying value..... | | |
| 7. Deduct current year's other-than-temporary impairment recognized..... | | |
| 8. Deduct current year's depreciation..... | | |
| 9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8)..... | 0 | 0 |
| 10. Deduct total nonadmitted amounts..... | | |
| 11. Statement value at end of current period (Line 9 minus Line 10)..... | 0 | 0 |

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

| | 1 Year to Date | 2 Prior Year Ended December 31 |
|--|-------------------|--------------------------------------|
| 1. Book value/recorded investment excluding accrued interest, December 31 of prior year..... | 87,588,371 | 121,258,948 |
| 2. Cost of acquired: | | |
| 2.1 Actual cost at time of acquisition..... | 18,732,452 | 8,586,983 |
| 2.2 Additional investment made after acquisition..... | | |
| 3. Capitalized deferred interest and other..... | | |
| 4. Accrual of discount..... | 11,199 | 17,397 |
| 5. Unrealized valuation increase (decrease)..... | | |
| 6. Total gain (loss) on disposals..... | | 454,280 |
| 7. Deduct amounts received on disposals..... | 2,243,350 | 42,729,237 |
| 8. Deduct amortization of premium and mortgage interest points and commitment fees..... | 152 | |
| 9. Total foreign exchange change in book value/recorded investment excluding accrued interest..... | | |
| 10. Deduct current year's other-than-temporary impairment recognized..... | | |
| 11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)..... | 104,088,521 | 87,588,371 |
| 12. Total valuation allowance..... | | |
| 13. Subtotal (Line 11 plus Line 12)..... | 104,088,521 | 87,588,371 |
| 14. Deduct total nonadmitted amounts..... | | |
| 15. Statement value at end of current period (Line 13 minus Line 14)..... | 104,088,521 | 87,588,371 |

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

| | 1 Year to Date | 2 Prior Year Ended December 31 |
|---|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year..... | 15,932,056 | 57,244,538 |
| 2. Cost of acquired: | | |
| 2.1 Actual cost at time of acquisition..... | | |
| 2.2 Additional investment made after acquisition..... | 37,224 | 92,672 |
| 3. Capitalized deferred interest and other..... | | |
| 4. Accrual of discount..... | | |
| 5. Unrealized valuation increase (decrease)..... | 82,598 | 917,644 |
| 6. Total gain (loss) on disposals..... | | 2,724,089 |
| 7. Deduct amounts received on disposals..... | 3,034,921 | 44,739,514 |
| 8. Deduct amortization of premium and depreciation..... | | |
| 9. Total foreign exchange change in book/adjusted carrying value..... | | |
| 10. Deduct current year's other-than-temporary impairment recognized..... | 68,044 | 307,373 |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)..... | 12,948,913 | 15,932,056 |
| 12. Deduct total nonadmitted amounts..... | | |
| 13. Statement value at end of current period (Line 11 minus Line 12)..... | 12,948,913 | 15,932,056 |

SCHEDULE D - VERIFICATION

Bonds and Stocks

| | 1 Year to Date | 2 Prior Year Ended December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year..... | 1,407,782,447 | 1,479,384,400 |
| 2. Cost of bonds and stocks acquired..... | 102,946,139 | 682,579,849 |
| 3. Accrual of discount..... | 2,298,538 | 4,388,534 |
| 4. Unrealized valuation increase (decrease)..... | | |
| 5. Total gain (loss) on disposals..... | (1,604,483) | (13,993,339) |
| 6. Deduct consideration for bonds and stocks disposed of..... | 80,923,683 | 741,035,807 |
| 7. Deduct amortization of premium..... | 736,359 | 1,665,627 |
| 8. Total foreign exchange change in book/adjusted carrying value..... | 5,286,830 | (1,875,563) |
| 9. Deduct current year's other-than-temporary impairment recognized..... | | |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)..... | 1,435,049,430 | 1,407,782,447 |
| 11. Deduct total nonadmitted amounts..... | | |
| 12. Statement value at end of current period (Line 10 minus Line 11)..... | 1,435,049,430 | 1,407,782,447 |

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

| NAIC Designation | 1 Book/Adjusted Carrying Value Beginning of Current Quarter | 2 Acquisitions During Current Quarter | 3 Dispositions During Current Quarter | 4 Non-Trading Activity During Current Quarter | 5 Book/Adjusted Carrying Value End of First Quarter | 6 Book/Adjusted Carrying Value End of Second Quarter | 7 Book/Adjusted Carrying Value End of Third Quarter | 8 Book/Adjusted Carrying Value December 31 Prior Year |
|--|--|--|--|--|--|---|--|--|
| BONDS | | | | | | | | |
| 1. NAIC 1 (a)..... | 743,239,598 | 307,448,363 | 307,029,268 | 3,551,939 | 743,239,598 | 747,210,632 | | 682,719,740 |
| 2. NAIC 2 (a)..... | 586,273,704 | 1,889,623 | 21,007,630 | 3,704,503 | 586,273,704 | 570,860,200 | | 599,851,095 |
| 3. NAIC 3 (a)..... | 103,473,313 | 5,070,137 | 8,150,374 | (4,071,879) | 103,473,313 | 96,321,197 | | 109,703,842 |
| 4. NAIC 4 (a)..... | 31,489,417 | 206,110 | 1,660,995 | 513,609 | 31,489,417 | 30,548,141 | | 35,215,330 |
| 5. NAIC 5 (a)..... | 2,080,555 | | 243,744 | 246,170 | 2,080,555 | 2,082,981 | | 2,268,647 |
| 6. NAIC 6 (a)..... | | | | | | 0 | | |
| 7. Total Bonds..... | 1,466,556,587 | 314,614,233 | 338,092,011 | 3,944,342 | 1,466,556,587 | 1,447,023,151 | 0 | 1,429,758,654 |
| PREFERRED STOCK | | | | | | | | |
| 8. NAIC 1..... | | | | | | 0 | | |
| 9. NAIC 2..... | | | | | | 0 | | |
| 10. NAIC 3..... | | | | | | 0 | | |
| 11. NAIC 4..... | | | | | | 0 | | |
| 12. NAIC 5..... | | | | | | 0 | | |
| 13. NAIC 6..... | | | | | | 0 | | |
| 14. Total Preferred Stock..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 15. Total Bonds and Preferred Stock..... | 1,466,556,587 | 314,614,233 | 338,092,011 | 3,944,342 | 1,466,556,587 | 1,447,023,151 | 0 | 1,429,758,654 |

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(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$.....11,973,721; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

SCHEDULE DA - PART 1

Short-Term Investments

| | 1 Book/Adjusted Carrying Value | 2 Par Value | 3 Actual Cost | 4 Interest Collected Year To Date | 5 Paid for Accrued Interest Year To Date |
|--------------|--------------------------------------|----------------|---------------------|---|--|
| 9199999..... | 11,973,721 | XXX..... | 11,950,047 | 23,674 | |

SCHEDULE DA - VERIFICATION

Short-Term Investments

| | 1 Year To Date | 2 Prior Year Ended December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year..... | 15,979,174 | |
| 2. Cost of short-term investments acquired..... | 61,770,718 | 111,319,466 |
| 3. Accrual of discount..... | 74,032 | 57,813 |
| 4. Unrealized valuation increase (decrease)..... | | |
| 5. Total gain (loss) on disposals..... | (8,781) | 4,318 |
| 6. Deduct consideration received on disposals..... | 65,841,422 | 95,402,423 |
| 7. Deduct amortization of premium..... | | |
| 8. Total foreign exchange change in book/adjusted carrying value..... | | |
| 9. Deduct current year's other-than-temporary impairment recognized..... | | |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)..... | 11,973,721 | 15,979,174 |
| 11. Deduct total nonadmitted amounts..... | | |
| 12. Statement value at end of current period (Line 10 minus Line 11)..... | 11,973,721 | 15,979,174 |

SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

| | |
|---|-------------|
| 1. Book/adjusted carrying value, December 31, prior year (Line 9, prior year)..... | 18,561,935 |
| 2. Cost paid/(consideration received) on additions..... | (32,858) |
| 3. Unrealized valuation increase/(decrease)..... | 103,365 |
| 4. Total gain (loss) on termination recognized..... | 2,309,652 |
| 5. Considerations received/(paid) on terminations..... | 2,150,358 |
| 6. Amortization..... | (28,727) |
| 7. Adjustment to the book/adjusted carrying value of hedge item..... | |
| 8. Total foreign exchange change in book/adjusted carrying value..... | (5,503,596) |
| 9. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 + 7 + 8)..... | 13,259,413 |
| 10. Deduct nonadmitted assets..... | |
| 11. Statement value at end of current period (Line 9 minus Line 10)..... | 13,259,413 |

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

| | |
|--|---|
| 1. Book/adjusted carrying value, December 31, prior year (Line 6, prior year)..... | |
| 2. Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)..... | |
| 3.1 Add: | |
| Change in variation margin on open contracts - Highly Effective Hedges: | |
| 3.11 Section 1, Column 15, current year to date minus..... | |
| 3.12 Section 1, Column 15, prior year..... | 0 |
| Change in variation margin on open contracts - All Other: | |
| 3.13 Section 1, Column 18, current year to date minus..... | |
| 3.14 Section 1, Column 18, prior year..... | 0 |
| 3.2 Add: | |
| Change in adjustment to basis of hedged item: | |
| 3.21 Section 1, Column 17, current year to date minus..... | |
| 3.22 Section 1, Column 17, prior year..... | 0 |
| Change in amount recognized: | |
| 3.23 Section 1, Column 19, current year to date minus..... | |
| 3.24 Section 1, Column 19, prior year..... | 0 |
| 3.3 Subtotal (Line 3.1 minus Line 3.2)..... | 0 |
| 4.1 Cumulative variation margin on terminated contracts during the year..... | |
| 4.2 Less: | |
| 4.21 Amount used to adjust basis of hedged item..... | |
| 4.22 Amount recognized..... | 0 |
| 4.3 Subtotal (Line 4.1 minus Line 4.2)..... | 0 |
| 5. Dispositions gains (losses) on contracts terminated in prior year: | |
| 5.1 Total gain (loss) recognized for terminations in prior year..... | |
| 5.2 Total gain (loss) adjusted into the hedged item(s) for the terminations in prior year..... | |
| 6. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3.3 - 4.3 - 5.1 - 5.2)..... | 0 |
| 7. Deduct nonadmitted assets..... | |
| 8. Statement value at end of current period (Line 6 minus Line 7)..... | 0 |

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

| Replication (Synthetic) Asset Transactions | | | | | | | | Components of the Replication (Synthetic Asset) Transactions | | | | | | | |
|--|-------------------|--|----------------------|-----------------------------------|-----------------|---------------------|--------------------|--|------------------------------------|------------------|-------------------------|----------------------------|---|------------------------------------|------------------|
| 1 Number | 2 Description | 3 NAIC Designation or Other Description | 4 Notional Amount | 5 Book/Adjusted Carrying Value | 6 Fair Value | 7 Effective Date | 8 Maturity Date | Derivative Instrument(s) Open | | | Cash Instrument(s) Held | | | | |
| | | | | | | | | 9 Description | 10 Book/Adjusted Carrying Value | 11 Fair Value | 12 CUSIP | 13 Description | 14 NAIC Designation or Other Description | 15 Book/Adjusted Carrying Value | 16 Fair Value |
| Replicated Assets Open | | | | | | | | | | | | | | | |
| 12518*PV6... | CDX.NA.IG.28..... | 2Z..... |11,000,000 |12,289,179 |14,669,186 | 03/20/2017 | 06/20/2022 | CDX.NA.IG.28 Credit Default Swap ; 2017-RCDS-355276 |164,159 |205,901 | 912803 CH 4 | TREASURY STRIP (PRIN)..... | 1..... |12,125,020 |14,463,285 |
| 12518*RC6... | CDX.NA.IG.28..... | 2Z..... |11,000,000 |18,573,321 |23,180,902 | 03/20/2017 | 06/20/2022 | CDX.NA.IG.28 Credit Default Swap ; 2017-RCDS-355279 |166,321 |205,902 | 912803 CK 7 | TREASURY STRIP (PRIN)..... | 1..... |18,407,000 |22,975,000 |
| 9999999. | Total..... | |30,862,500 |37,850,088 |XXX..... |XXX..... | |XXX..... |330,480 |411,803 |XXX..... |XXX..... |XXX..... |30,532,020 |37,438,285 |

SCHEDULE DB - PART C - SECTION 2

Reconciliation (Synthetic Asset) Transactions Open

| | First Quarter | | Second Quarter | | Third Quarter | | Fourth Quarter | | Year-To-Date | |
|---|---------------------|--|---------------------|--|---------------------|--|---------------------|--|---------------------|--|
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| | Number of Positions | Total Replication (Synthetic Asset) Transactions Statement Value | Number of Positions | Total Replication (Synthetic Asset) Transactions Statement Value | Number of Positions | Total Replication (Synthetic Asset) Transactions Statement Value | Number of Positions | Total Replication (Synthetic Asset) Transactions Statement Value | Number of Positions | Total Replication (Synthetic Asset) Transactions Statement Value |
| 1. Beginning Inventory..... | 1 | 27,275,797 | 2 | 30,578,330 | 0 | 0 | 0 | 0 | 1 | 27,275,797 |
| 2. Add: Opened or acquired transactions..... | 2 | 30,578,330 | | | | | | | 2 | 30,578,330 |
| 3. Add: Increases in replication (synthetic asset) transactions statement value..... | XXX | | XXX | 284,169 | XXX | | XXX | | XXX | 284,169 |
| 4. Less: Closed or disposed of transactions..... | 1 | 27,275,798 | | | | | | | 1 | 27,275,798 |
| 5. Less: Positions disposed of for failing effectiveness criteria..... | | | | | | | | | 0 | 0 |
| 6. Less: Decreases in replication (synthetic asset) transactions statement value..... | XXX | | XXX | | XXX | | XXX | | XXX | 0 |
| 7. Ending Inventory..... | 2 | 30,578,330 | 2 | 30,862,499 | 0 | 0 | 0 | 0 | 2 | 30,862,499 |

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

Book/Adjusted Carrying Value Check

| | | |
|--|------------|------------|
| 1. Part A, Section 1, Column 14..... | 13,259,413 | |
| 2. Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance..... | | |
| 3. Total (Line 1 plus Line 2)..... | | 13,259,413 |
| 4. Part D, Section 1, Column 5..... | 13,532,157 | |
| 5. Part D, Section 1, Column 6..... | (272,744) | |
| 6. Total (Line 3 minus Line 4 minus Line 5)..... | | 0 |

Fair Value Check

| | | |
|---|------------|------------|
| 7. Part A, Section 1, Column 16..... | 14,086,271 | |
| 8. Part B, Section 1, Column 13..... | | |
| 9. Total (Line 7 plus Line 8)..... | | 14,086,271 |
| 10. Part D, Section 1, Column 8..... | 14,408,866 | |
| 11. Part D, Section 1, Column 9..... | (322,595) | |
| 12. Total (Line 9 minus Line 10 minus Line 11)..... | | 0 |

Potential Exposure Check

| | | |
|---|------------|---|
| 13. Part A, Section 1, Column 21..... | 23,186,837 | |
| 14. Part B, Section 1, Column 20..... | | |
| 15. Part D, Section 1, Column 11..... | 23,186,837 | |
| 16. Total (Line 13 plus Line 14 minus Line 15)..... | | 0 |

SCHEDULE E- VERIFICATION

Cash Equivalents

| | 1 Year To Date | 2 Prior Year Ended December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year..... | 5,997,033 | |
| 2. Cost of cash equivalents acquired..... | 419,469,251 | 818,447,920 |
| 3. Accrual of discount..... | 70,960 | 23,599 |
| 4. Unrealized valuation increase (decrease)..... | | |
| 5. Total gain (loss) on disposals..... | (4,868) | 4,431 |
| 6. Deduct consideration received on disposals..... | 425,532,376 | 812,478,917 |
| 7. Deduct amortization of premium..... | | |
| 8. Total foreign exchange change in book/ adjusted carrying value..... | | |
| 9. Deduct current year's other-than-temporary impairment recognized..... | | |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)..... | 0 | 5,997,033 |
| 11. Deduct total nonadmitted amounts..... | | |
| 12. Statement value at end of current period (Line 10 minus Line 11)..... | 0 | 5,997,033 |

SCHEDULE A - PART 2

Showing all Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

| 1 Description of Property | Location | | 4 Date Acquired | 5 Name of Vendor | 6 Actual Cost at Time of Acquisition | 7 Amount of Encumbrances | 8 Book/Adjusted Carrying Value Less Encumbrances | 9 Additional Investment Made After Acquisition |
|------------------------------|-----------|------------|--------------------|---------------------|---|-----------------------------|---|---|
| | 2 City | 3 State | | | | | | |

NONE

QE01

SCHEDULE A - PART 3

Showing all Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract "

| 1 Description of Property | Location | | 4 Disposal Date | 5 Name of Purchaser | 6 Actual Cost | 7 Expended for Additions, Permanent Improvements and Changes in Encumbrances | 8 Book/Adjusted Carrying Value Less Encumbrances Prior Year | Change in Book/Adjusted Carrying Value Less Encumbrances | | | | | 14 Book/Adjusted Carrying Value Less Encumbrances on Disposal | 15 Amounts Received During Year | 16 Foreign Exchange Gain (Loss) on Disposal | 17 Realized Gain (Loss) on Disposal | 18 Total Gain (Loss) on Disposal | 19 Gross Income Earned Less Interest Incurred on Encumbrances | 20 Taxes, Repairs, and Expenses Incurred |
|------------------------------|-----------|------------|--------------------|------------------------|------------------|---|--|--|---|---|---|--|--|------------------------------------|--|--|-------------------------------------|--|---|
| | 2 City | 3 State | | | | | | 9 Current Year's Depreciation | 10 Current Year's Other-Than-Temporary Impairment Recognized | 11 Current Year's Change in Encumbrances | 12 Total Change in B./A.C.V. (11 - 9 - 10) | 13 Total Foreign Exchange Change in B./A.C.V. | | | | | | | |

NONE

SCHEDULE B - PART 2

Showing all Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

| 1 Loan Number | Location | | 4 Loan Type | 5 Date Acquired | 6 Rate of Interest | 7 Actual Cost at Time of Acquisition | 8 Additional Investment Made After Acquisition | 9 Value of Land and Buildings |
|---|-------------|------------|----------------|--------------------|-----------------------|---|---|----------------------------------|
| | 2 City | 3 State | | | | | | |
| Mortgages in Good Standing - Farm Mortgages | | | | | | | | |
| 0000198964..... | Tulare..... | CA..... | | 06/29/2017.... | 4.650..... | 3,489,000..... | -..... | 6,559,240..... |
| 0199999. Total - Mortgages in Good Standing - Farm Mortgages..... | | | | XXX..... | XXX..... | 3,489,000..... | .0..... | 6,559,240..... |
| 0899999. Total - Mortgages in Good Standing..... | | | | XXX..... | XXX..... | 3,489,000..... | .0..... | 6,559,240..... |
| 3399999. Total Mortgages..... | | | | XXX..... | XXX..... | 3,489,000..... | .0..... | 6,559,240..... |

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

| 1 Loan Number | Location | | 4 Loan Type | 5 Date Acquired | 6 Disposal Date | 7 Book Value/Recorded Investment Excluding Accrued Interest Prior Year | Change in Book Value/Recorded Investment | | | | | | 14 Book Value / Recorded Investment Excluding Accrued Interest on Disposal | 15 Consideration | 16 Foreign Exchange Gain (Loss) on Disposal | 17 Realized Gain (Loss) on Disposal | 18 Total Gain (Loss) on Disposal | |
|---|----------------|------------|----------------|--------------------|--------------------|---|---|--|---|---|--|---|---|---------------------|--|--|-------------------------------------|---------|
| | 2 City | 3 State | | | | | 8 Unrealized Valuation Increase (Decrease) | 9 Current Year's (Amortization) / Accretion | 10 Current Year's Other-Than-Temporary Impairment Recognized | 11 Capitalized Deferred Interest and Other | 12 Total Change in Book Value (8 + 9 - 10 + 11) | 13 Total Foreign Exchange Change in Book Value | | | | | | |
| Mortgages Closed by Repayment | | | | | | | | | | | | | | | | | | |
| 0000195525..... | Lafayette..... | MO..... | | 03/28/2012.... | 05/10/2017.... | 806,948..... | | 1,685..... | | | | 1,685..... | | 785,739..... | 785,739..... | | | .0..... |
| 0199999. Total - Mortgages Closed by Repayment..... | | | | | | 806,948..... | .0..... | 1,685..... | .0..... | .0..... | .0..... | 1,685..... | .0..... | 785,739..... | 785,739..... | .0..... | .0..... | .0..... |
| Mortgages With Partial Repayments | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| 0299999. Total - Mortgages With Partial Repayments..... | | | | | | .0..... | .0..... | .0..... | .0..... | .0..... | .0..... | .0..... | .0..... | .0..... | .0..... | .0..... | .0..... | .0..... |
| 0599999. Total Mortgages..... | | | | | | 806,948..... | .0..... | 1,685..... | .0..... | .0..... | .0..... | 1,685..... | .0..... | 785,739..... | 785,739..... | .0..... | .0..... | .0..... |

QE02

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

| 1 CUSIP Identification | 2 Name or Description | 3 Location | | 5 Name of Vendor or General Partner | 6 NAIC Designation | 7 Date Originally Acquired | 8 Type and Strategy | 9 Actual Cost at Time of Acquisition | 10 Additional Investment Made after Acquisition | 11 Amount of Encumbrances | 12 Commitment for Additional Investment | 13 Percentage of Ownership |
|--|--|---------------|---------|--|-----------------------|-------------------------------|------------------------|---|--|------------------------------|--|-------------------------------|
| | | City | State | | | | | | | | | |
| Joint Venture or Partnership Interests That Have Underlying Characteristics of Common Stocks - Unaffiliated | | | | | | | | | | | | |
| | Odyssey Investment Partners Fund IV, LP..... | New York..... | NY..... | Odyssey Investment Partners..... | | 12/23/2008..... | 3..... | | 4,214..... | | 810,710..... | 0.100..... |
| 1599999. | Total - Joint Venture or Partnership Interests That Have Underlying Characteristics of Common Stocks - Unaffiliated..... | | | | | | | 0..... | 4,214..... | 0..... | 810,710..... | XXX..... |
| 4499999. | Subtotal - Unaffiliated..... | | | | | | | 0..... | 4,214..... | 0..... | 810,710..... | XXX..... |
| 4699999. | Totals..... | | | | | | | 0..... | 4,214..... | 0..... | 810,710..... | XXX..... |

QE03

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

| 1 CUSIP Identification | 2 Name or Description | 3 Location | | 5 Name of Purchaser or Nature of Disposal | 6 Date Originally Acquired | 7 Disposal Date | 8 Book/Adjusted Carrying Value Less Encumbrances, Prior Year | 9-14 Changes in Book/Adjusted Carrying Value | | | | | | 15 Book/Adjusted Carrying Value Less Encumbrances on Disposal | 16 Consideration | 17 Foreign Exchange Gain (Loss) on Disposal | 18 Realized Gain (Loss) on Disposal | 19 Total Gain (Loss) on Disposal | 20 Investment Income |
|--|--|---------------|-------|--|-------------------------------|--------------------|---|---|---|---|---|--|--|--|---------------------|--|--|-------------------------------------|-------------------------|
| | | City | State | | | | | 9 Unrealized Valuation Increase (Decrease) | 10 Current Year's (Depreciation) or (Amortization) / Accretion | 11 Current Year's Other-Than-Temporary Impairment Recognized | 12 Capitalized Deferred Interest and Other | 13 Total Change in B./A.C.V. (9+10-11+12) | 14 Total Foreign Exchange Change in B./A.C.V. | | | | | | |
| Joint Venture or Partnership Interests That Have Underlying Characteristics of Common Stocks - Unaffiliated | | | | | | | | | | | | | | | | | | | |
| | Landmark Equity Partners XIV, L.P..... | Simsbury..... | CT.. | Normal Distributions and/or adjustments.. | 12/19/2008 | 06/30/20017 | 165,483 | | | | | | | 165,483 | 165,483 | | | 0 | |
| | Massachusetts Capital Resource Company..... | Boston..... | MA. | Normal Distributions and/or adjustments.. | 08/30/1996 | 06/30/20017 | 2,567,138 | | | | | | | 2,567,138 | 2,567,138 | | | 0 | |
| | Odyssey Investment Partners Fund IV, LP..... | New York..... | NY.. | Normal Distributions and/or adjustments.. | 12/23/2008 | 06/30/20017 | 256,310 | | | | | | | 256,310 | 256,310 | | | 0 | |
| 1599999. | Total - Joint Venture or Partnership Interests That Have Underlying Characteristics of Common Stocks - Unaffiliated..... | | | | | | 2,988,931 | 0 | 0 | 0 | 0 | 0 | 0 | 2,988,931 | 2,988,931 | 0 | 0 | 0 | 0 |
| 4499999. | Subtotal - Unaffiliated..... | | | | | | 2,988,931 | 0 | 0 | 0 | 0 | 0 | 0 | 2,988,931 | 2,988,931 | 0 | 0 | 0 | 0 |
| 4699999. | Totals..... | | | | | | 2,988,931 | 0 | 0 | 0 | 0 | 0 | 0 | 2,988,931 | 2,988,931 | 0 | 0 | 0 | 0 |

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Quarter

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
|--|--|---------|---------------|-------------------------------|---------------------------|-------------|------------|---|--|
| CUSIP Identification | Description | Foreign | Date Acquired | Name of Vendor | Number of Shares of Stock | Actual Cost | Par Value | Paid for Accrued Interest and Dividends | NAIC Designation or Market Indicator (a) |
| Bonds - U.S. Government | | | | | | | | | |
| 912828 ST 8 | UNITED STATES TREASURY 1.250% 04/30/19 | | 04/28/2017 | CREDIT AGRICOLE - LONDON | | 9,996,504 | 10,000,000 | 340 | 1 |
| 912828 X5 4 | UNITED STATES TREASURY 1.118% 04/30/19 | | 05/04/2017 | CITIGROUP GLOBAL MARKETS INC/ | | 29,009,242 | 29,000,000 | 3,632 | 1 |
| 0599999 | Total - Bonds - U.S. Government | | | | | 39,005,746 | 39,000,000 | 3,972 | XXX |
| Bonds - All Other Government | | | | | | | | | |
| 105756 BX 7 | BRAZIL FEDERATIVE REPUBLIC OF | D | 06/27/2017 | GOLDMAN SACHS & COMPANY | | 488,250 | 450,000 | 6,225 | 3FE |
| 1099999 | Total - Bonds - All Other Government | | | | | 488,250 | 450,000 | 6,225 | XXX |
| Bonds - U.S. Special Revenue and Special Assessment | | | | | | | | | |
| 3136A3 C5 8 | FANNIE MAE FNMA 12-5 | | 06/01/2017 | GOLDMAN SACHS & COMPANY | | 42,048 | 42,048 | | 1 |
| 3199999 | Total - Bonds - U.S. Special Revenue and Special Assessments | | | | | 42,048 | 42,048 | 0 | XXX |
| Bonds - Industrial and Miscellaneous | | | | | | | | | |
| 00388W AC 5 | ABU DHABI NATIONAL ENERGY CO 4.375% 06 | D | 06/16/2017 | STANDARD CHARTERED BANK | | 414,750 | 400,000 | 8,701 | 2FE |
| 00971Y AF 7 | AKBANK TAS 5.125% 03/31/25 | D | 06/07/2017 | GOLDMAN SACHS & COMPANY | | 986,250 | 1,000,000 | 10,250 | 3FE |
| 30162R AA 9 | EXELA INTERMEDIATE LLC 10.000% 07/15/23 | | 06/28/2017 | RBC DOMINION SECURITIES INC | | 50,000 | 50,000 | | 4Z |
| 35671D BY 0 | FREEPOR-T-MCMORAN COPPER & GOLD 6.500% | | 06/20/2017 | Tax Free Exchange | | 998,436 | 974,000 | 6,155 | 3FE |
| 35671D BZ 7 | FREEPOR-T-MCMORAN COPPER & GOLD 6.625% | | 06/20/2017 | Tax Free Exchange | | 652,533 | 648,000 | 5,843 | 3FE |
| 629377 CC 4 | NRG ENERGY INC 6.625% 01/15/27 | | 04/18/2017 | Tax Free Exchange | | 156,110 | 158,000 | 2,704 | 4FE |
| 67059T AE 5 | NUSTAR LOGISTICS LP 5.625% 04/28/27 | | 04/20/2017 | MIZUHO SECURITIES USA INC | | 200,000 | 200,000 | | 3FE |
| 90014Q AB 3 | TURKIYE GARANTI BANKASI AS 5.875% 03/1 | D | 06/19/2017 | HSBC SECURITIES | | 209,000 | 200,000 | 3,133 | 3FE |
| 960413 AR 3 | WESTLAKE CHEMICAL CORP 4.875% 05/15/23 | | 04/24/2017 | Tax Free Exchange | | 1,474,873 | 1,500,000 | 32,297 | 2FE |
| 000000 00 0 | HORIZON PHARMA INC 03/29/24 | | 03/29/2017 | Tax Free Exchange | | 238,471 | 246,867 | | 3FE |
| 000000 00 0 | CHARGER OPCO BV CHARGER OPCO BV | D | 05/03/2017 | Tax Free Exchange | | 1,043,713 | 1,041,110 | | 3FE |
| C9413P AU 7 | VALEANT PHARMACEUTICALS INTERN | | 05/12/2017 | DEUTSCHE BANK SECURITIES INC | | 253,484 | 254,119 | | 3FE |
| G0369@ AT 3 | ANGLIAN WATER SERVICES FINANCI | B | 04/18/2016 | STONECASTLE SECURITIES LLC | | 43,665 | 41,825 | 12 | 1Z |
| 3899999 | Total - Bonds - Industrial and Miscellaneous | | | | | 6,721,285 | 6,713,921 | 69,095 | XXX |
| 8399997 | Total - Bonds - Part 3 | | | | | 46,257,329 | 46,205,969 | 79,292 | XXX |
| 8399999 | Total - Bonds | | | | | 46,257,329 | 46,205,969 | 79,292 | XXX |
| 9999999 | Total - Bonds, Preferred and Common Stocks | | | | | 46,257,329 | XXX | 79,292 | XXX |

QE04

(a) For all common stock bearing NAIC market indicator "U" provide the number of such issues:.....0.

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Quarter

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change in Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
|--|--|---------------------------------|---------------|-------------------------|---------------------------|---------------|-----------|-------------|---|--|---|---|--------------------------------------|--|---|--|----------------------------------|-------------------------------|--|----------------------------------|--|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | | |
| CUSIP Identification | Description | F o r e i g n | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase (Decrease) | Current Year's (Amortization) / Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in B./A.C.V. (11+12-13) | Total Foreign Exchange Change in B./A.C.V. | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest / Stock Dividends Received During Year | Stated Contractual Maturity Date | NAIC Designation or Market Indicator (a) |
| Bonds - U.S. Government | | | | | | | | | | | | | | | | | | | | | |
| 36202E T3 3 | GOVERNMENT NATIONAL MORTGAGE A | | 06/01/2017 | Paydown | | 62,986 | 62,986 | 63,989 | 63,801 | | (815) | | (815) | | 62,986 | | | 0 | 1,563 | 06/20/2038 | 1 |
| 0599999 | Total - Bonds - U.S. Government | | | | | 62,986 | 62,986 | 63,989 | 63,801 | 0 | (815) | 0 | (815) | 0 | 62,986 | 0 | 0 | 0 | 1,563 | XXX | XXX |
| Bonds - All Other Government | | | | | | | | | | | | | | | | | | | | | |
| 05968C AA 0 | BANCO LATINOAMERICANO DE COMER | D | 04/04/2017 | Maturity | | 9,000,000 | 9,000,000 | 8,934,390 | 8,996,348 | | 3,652 | | 3,652 | | 9,000,000 | | | 0 | 168,750 | 04/04/2017 | 2FE |
| 900123 CJ 7 | TURKEY REPUBLIC OF | C | 06/16/2017 | J.P. MORGAN SEC INC | | 384,600 | 400,000 | 365,000 | 368,323 | | 1,255 | | 1,255 | | 369,578 | | 15,022 | 15,022 | 11,664 | 04/14/2026 | 3FE |
| 1099999 | Total - Bonds - All Other Government | | | | | 9,384,600 | 9,400,000 | 9,299,390 | 9,364,671 | 0 | 4,907 | 0 | 4,907 | 0 | 9,369,578 | 0 | 15,022 | 15,022 | 180,414 | XXX | XXX |
| Bonds - U.S. Special Revenue and Special Assessment | | | | | | | | | | | | | | | | | | | | | |
| 31283H 2Q 7 | FEDERAL HOME LOAN MORTGAGE COR | | 06/01/2017 | Paydown | | 19,364 | 19,364 | 19,419 | 19,393 | | (30) | | (30) | | 19,364 | | | 0 | 502 | 12/01/2031 | 1 |
| 31283H 2R 5 | FEDERAL HOME LOAN MORTGAGE COR | | 06/01/2017 | Paydown | | 6,581 | 6,581 | 6,585 | 6,581 | | | | 0 | | 6,581 | | | 0 | 187 | 09/01/2032 | 1 |
| 3128M1 AB 5 | FEDERAL HOME LOAN MORTGAGE COR FHLMC 5.0 | | 06/01/2017 | Paydown | | 27,577 | 27,577 | 26,880 | 27,261 | | 316 | | 316 | | 27,577 | | | 0 | 570 | 08/01/2020 | 1 |
| 3128MJ ZN 3 | FEDERAL HOME LOAN MORTGAGE COR 3.500% | | 06/01/2017 | Paydown | | 254,576 | 254,576 | 259,260 | | | (4,684) | | (4,684) | | 254,576 | | | 0 | 2,298 | 01/01/2047 | 1 |
| 3128QS 3S 3 | FEDERAL HOME LOAN MORTGAGE COR | | 06/01/2017 | Paydown | | 30,804 | 30,804 | 30,902 | 30,804 | | | | 0 | | 30,804 | | | 0 | 511 | 03/01/2037 | 1 |
| 3128QS 4Q 6 | FEDERAL HOME LOAN MORTGAGE COR | | 06/01/2017 | Paydown | | 1,433 | 1,433 | 1,441 | 1,433 | | | | 0 | | 1,433 | | | 0 | 26 | 02/01/2037 | 1 |
| 31292H 4K 7 | FEDERAL HOME LOAN MORTGAGE COR | | 06/01/2017 | Paydown | | 130,629 | 130,629 | 131,609 | 131,421 | | (792) | | (792) | | 130,629 | | | 0 | 3,020 | 12/01/2033 | 1 |
| 31371L CD 9 | FEDERAL NATIONAL MORTGAGE ASSO | | 06/01/2017 | Paydown | | 19,181 | 19,181 | 18,641 | 18,710 | | 472 | | 472 | | 19,181 | | | 0 | 401 | 09/01/2033 | 1 |
| 31371M CF 2 | FEDERAL NATIONAL MORTGAGE ASSO | | 06/01/2017 | Paydown | | 30,011 | 30,011 | 29,000 | 29,111 | | 900 | | 900 | | 30,011 | | | 0 | 721 | 07/01/2035 | 1 |
| 31403C WF 4 | FEDERAL NATIONAL MORTGAGE ASSO | | 06/01/2017 | Paydown | | 106,477 | 106,477 | 98,774 | 100,234 | | 6,242 | | 6,242 | | 106,477 | | | 0 | 2,118 | 09/01/2035 | 1 |
| 31411U HN 4 | FEDERAL NATIONAL MORTGAGE ASSO | | 06/01/2017 | Paydown | | 1,189 | 1,189 | 1,199 | 1,189 | | | | 0 | | 1,189 | | | 0 | 24 | 03/01/2037 | 1 |
| 31414E RC 0 | FEDERAL NATIONAL MORTGAGE ASSO | | 06/01/2017 | Paydown | | 6,233 | 6,233 | 6,255 | 6,248 | | (15) | | (15) | | 6,233 | | | 0 | 144 | 07/01/2038 | 1 |
| 3199999 | Total - Bonds - U.S. Special Revenue and Special Assessments | | | | | 634,055 | 634,055 | 629,965 | 372,385 | 0 | 2,409 | 0 | 2,409 | 0 | 634,055 | 0 | 0 | 0 | 10,522 | XXX | XXX |
| Bonds - Industrial and Miscellaneous | | | | | | | | | | | | | | | | | | | | | |
| 00115* AA 0 | AES ILUMINA LLC | | 06/30/2017 | Redemption 100.0000 | | 57,242 | 57,242 | 57,242 | 57,242 | | | | 0 | | 57,242 | | | 0 | 1,736 | 03/26/2032 | 3 |
| 00256@ AC 3 | AARONS INC | | 04/14/2017 | Redemption 100.0000 | | 700,000 | 700,000 | 700,000 | 700,000 | | | | 0 | | 700,000 | | | 0 | 16,625 | 04/14/2021 | 3 |
| 007643 AB 5 | AERCAP AVIATION SOLUTIONS BV | D | 05/30/2017 | Maturity | | 1,000,000 | 1,000,000 | 1,000,000 | 1,000,000 | | | | 0 | | 1,000,000 | | | 0 | 31,875 | 05/30/2017 | 2FE |
| 00971Y AB 6 | AKBANK TAS | D | 06/07/2017 | GOLDMAN SACHS & COMPANY | | 1,026,250 | 1,000,000 | 996,560 | 999,304 | | 255 | | 255 | | 999,559 | | 26,691 | 26,691 | 49,292 | 03/09/2018 | 3FE |
| 03789X AA 6 | APPLEBEES / IHOP FUNDING LLC D | | 06/15/2017 | Various | | 4,475,796 | 4,561,000 | 4,561,000 | 4,561,000 | | | | 0 | | 4,561,000 | | (85,204) | (85,204) | 90,528 | 09/20/2044 | 2AM |
| 07324F AC 4 | BAYVIEW FINANCIAL ACQUISITION | | 06/01/2017 | Paydown | | 207,670 | 207,670 | 168,505 | 175,722 | | 31,948 | | 31,948 | | 207,670 | | | 0 | 3,177 | 08/01/2047 | 1FM |
| 073879 VF 2 | BEAR STEARNS ASSET BACKED SECU | | 06/26/2017 | Paydown | | 256,606 | 256,606 | 225,533 | 244,373 | | 12,234 | | 12,234 | | 256,606 | | | 0 | 1,598 | 05/25/2035 | 1FM |
| 09531@ AA 5 | BLUE BUFFALO CO LTD | | 05/25/2017 | Redemption 100.0000 | | 955,368 | 955,368 | 939,646 | 947,425 | | 7,943 | | 7,943 | | 955,368 | | | 0 | 14,573 | 08/07/2019 | 3FE |
| 12648E AJ 1 | CSMC_14-2R | | 06/01/2017 | Paydown | | 218,806 | 218,806 | 198,020 | 201,209 | | 17,597 | | 17,597 | | 218,806 | | | 0 | 2,610 | 05/01/2036 | 1FM |
| 12648E AN 2 | CSMC_14-2R | | 06/01/2017 | Paydown | | 40,216 | 40,216 | 11,492 | 11,364 | | (11,365) | | (11,365) | | | | | 0 | 501 | 05/01/2036 | 1FM |
| 126650 BP 4 | CVS PASSTHROUGH TRUST | | 06/10/2017 | Redemption 100.0000 | | 5,146 | 5,146 | 5,092 | 5,113 | | 33 | | 33 | | 5,146 | | | 0 | 129 | 12/10/2028 | 2FE |
| 126650 BV 1 | CVS PASSTHROUGH TRUST CVS PASSTHROUGH T | | 06/12/2017 | Redemption 100.0000 | | 48,592 | 48,592 | 48,592 | 48,592 | | | | 0 | | 48,592 | | | 0 | 1,170 | 01/10/2033 | 2FE |

QE05

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Quarter

| 1 | 2 | | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change in Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
|----------------------|-------------|---|---------------------------------|---------------|--------------------------------|---------------------------|---------------|-----------|-------------|---|--|---|---|--------------------------------------|--|---|--|----------------------------------|-------------------------------|--|----------------------------------|--|
| | | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | | |
| CUSIP Identification | Description | | F o r e i g n | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase (Decrease) | Current Year's (Amortization) / Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in B./A.C.V. (11+12-13) | Total Foreign Exchange Change in B./A.C.V. | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest / Stock Dividends Received During Year | Stated Contractual Maturity Date | NAIC Designation or Market Indicator (a) |
| 12674@ | AA | 6 | | 06/10/2017 | Redemption | 100.0000 | 13,964 | 13,964 | 13,964 | 13,964 | | | | 0 | | 13,964 | | 0 | 0 | 234 | 08/10/2035 | 2 |
| 136055 | AA | 8 | A | 04/10/2017 | Redemption | 100.0000 | 52,084 | 52,084 | 53,416 | 52,773 | | (689) | | (689) | | 52,084 | | 0 | 0 | 1,891 | 04/10/2032 | 1FE |
| 165303 | D# | 2 | | 04/30/2017 | Redemption | 100.0000 | 1,000,000 | 1,000,000 | 1,000,000 | 1,000,000 | | | | 0 | | 1,000,000 | | 0 | 0 | 29,650 | 10/30/2023 | 1 |
| 165303 | E* | 5 | | 06/30/2017 | Redemption | 100.0000 | 300,000 | 300,000 | 300,000 | 300,000 | | | | 0 | | 300,000 | | 0 | 0 | 8,520 | 06/30/2026 | 1 |
| 171798 | AB | 7 | | 05/12/2017 | Call | 102.9380 | 334,549 | 325,000 | 325,000 | 325,000 | | 9,549 | | 9,549 | | 334,549 | | 0 | 0 | 10,130 | 05/01/2022 | 2FE |
| | | | | | NOMURA SECURITIES | | | | | | | | | | | | | | | | | |
| 22112E | AC | 2 | C | 06/26/2017 | INTERNATIONA | | 512,500 | 500,000 | 519,375 | | | (807) | | (807) | | 518,568 | | (6,068) | (6,068) | 15,264 | 01/20/2027 | 3FE |
| 233046 | AD | 3 | | 05/20/2017 | Paydown | | 25,000 | 25,000 | 25,000 | 25,000 | | | | 0 | | 25,000 | | 0 | 0 | 498 | 02/20/2045 | 2AM |
| | | | | | D R HORTON INC D.R. HORTON INC | | | | | | | | | | | | | | | | | |
| 23331A | BD | 0 | | 05/15/2017 | Maturity | | 1,000,000 | 1,000,000 | 1,000,000 | 1,000,000 | | | | 0 | | 1,000,000 | | 0 | 0 | 23,750 | 05/15/2017 | 2FE |
| 29248D | AA | 0 | C | 04/25/2017 | Redemption | 100.0000 | 213,548 | 213,548 | 214,937 | 214,343 | | (796) | | (796) | | 213,548 | | 0 | 0 | 5,285 | 04/25/2023 | 3AM |
| 29252B | AA | 7 | | 06/30/2017 | Redemption | 100.0000 | 103,290 | 103,290 | 103,290 | 103,290 | | | | 0 | | 103,290 | | 0 | 0 | 2,055 | 06/30/2040 | 1 |
| | | | | | PLAINS EXORATION & PRODUCTION | | | | | | | | | | | | | | | | | |
| 35671D | BP | 9 | | 06/20/2017 | Tax Free Exchange | | 998,436 | 974,000 | 1,009,412 | 1,008,966 | | (10,530) | | (10,530) | | 998,436 | | 0 | 0 | 32,886 | 11/15/2020 | 3FE |
| | | | | | FREEPORT-MCMORAN COPPER & GOLD | | | | | | | | | | | | | | | | | |
| 35671D | BR | 5 | | 06/20/2017 | Tax Free Exchange | | 652,533 | 648,000 | 653,009 | 652,961 | | (428) | | (428) | | 652,533 | | 0 | 0 | 22,300 | 05/01/2021 | 3FE |
| 362256 | AC | 3 | | 06/25/2017 | Paydown | | 245,632 | 245,632 | 134,694 | 136,380 | | 109,251 | | 109,251 | | 245,632 | | 0 | 0 | 1,130 | 10/25/2036 | 1FM |
| 36242D | PL | 1 | | 06/01/2017 | Paydown | | 26,228 | 26,228 | 26,194 | 26,216 | | 11 | | 11 | | 26,228 | | 0 | 0 | 331 | 12/01/2034 | 1FM |
| 398435 | AC | 1 | D | 04/24/2017 | DIRECT | | 1,000,000 | 1,000,000 | 1,000,000 | 1,000,000 | | | | 0 | | 1,000,000 | | 0 | 0 | 29,604 | 04/01/2022 | 4FE |
| 428040 | CG | 2 | | 05/26/2017 | Various | | 463,085 | 500,000 | 500,000 | 500,000 | | | | 0 | | 500,000 | | (36,915) | (36,915) | 30,704 | 01/15/2021 | 4FE |
| 44043V | AD | 0 | | 03/29/2017 | Various | | 238,471 | 246,867 | 235,141 | 238,069 | | 402 | | 402 | | 238,471 | | 0 | 0 | 4,800 | 04/29/2021 | 3FE |
| | | | | | HUNTSMAN INTERNATIONAL LLC | | | | | | | | | | | | | | | | | |
| 44701P | BA | 1 | | 06/30/2017 | Redemption | 100.0000 | 7,369 | 7,369 | 7,380 | 7,380 | | (12) | | (12) | | 7,369 | | 0 | 0 | 134 | 04/01/2023 | 3FE |
| 50152# | AC | 1 | | 05/24/2017 | Redemption | 100.0000 | 24,738 | 24,738 | 24,738 | 24,738 | | | | 0 | | 24,738 | | 0 | 0 | 443 | 05/24/2035 | 2 |
| 52518R | CC | 8 | | 06/26/2017 | Paydown | | 225,182 | 225,182 | 199,832 | 207,098 | | 18,084 | | 18,084 | | 225,182 | | 0 | 0 | 1,177 | 09/26/2045 | 1FM |
| 52524P | AA | 0 | | 06/01/2017 | Paydown | | 75,737 | 198,624 | 144,888 | 143,082 | | (67,346) | | (67,346) | | 75,737 | | 0 | 0 | 1,977 | 05/01/2037 | 1FM |
| 60040# | AA | 0 | | 06/30/2017 | Redemption | 100.0000 | 265,389 | 265,389 | 265,389 | 265,389 | | | | 0 | | 265,389 | | 0 | 0 | 7,073 | 06/30/2027 | 2FE |
| 61751J | AK | 7 | | 06/01/2017 | Paydown | | 210,965 | 210,965 | 143,450 | 145,533 | | 65,432 | | 65,432 | | 210,965 | | 0 | 0 | 3,516 | 02/01/2047 | 1FM |
| 629377 | CB | 6 | | 04/18/2017 | Tax Free Exchange | | 156,110 | 158,000 | 156,025 | 156,067 | | 42 | | 42 | | 156,110 | | 0 | 0 | 7,444 | 01/15/2027 | 4FE |
| 63861H | AL | 2 | | 06/01/2017 | Paydown | | 121,569 | 121,569 | 129,847 | 129,712 | | (8,143) | | (8,143) | | 121,569 | | 0 | 0 | 2,850 | 12/01/2052 | 1FM |
| 643529 | AB | 6 | | 06/01/2017 | Paydown | | 162,511 | 162,511 | 81,677 | 82,609 | | 79,901 | | 79,901 | | 162,511 | | 0 | 0 | 1,978 | 10/01/2036 | 1FM |
| 67059T | AB | 1 | | 04/20/2017 | MIZUHO SECURITIES USA INC... | | 203,000 | 200,000 | 192,500 | 195,765 | | 330 | | 330 | | 196,094 | | 6,906 | 6,906 | 6,240 | 09/01/2020 | 3FE |
| | | | | | PAE HOLDING CORP TL L+550 | | | | | | | | | | | | | | | | | |
| 69322H | AE | 8 | | 06/30/2017 | Redemption | 100.0000 | 2,621 | 2,621 | 2,568 | 2,569 | | 52 | | 52 | | 2,621 | | 0 | 0 | 94 | 10/07/2022 | 4FE |
| 70583# | AJ | 3 | | 06/30/2017 | Redemption | 100.0000 | 619 | 619 | 624 | 622 | | (3) | | (3) | | 619 | | 0 | 0 | 9 | 04/08/2020 | 5 |
| 74958E | AS | 5 | | 06/01/2017 | Paydown | | 337,301 | 348,688 | 308,020 | 308,714 | | 28,586 | | 28,586 | | 337,301 | | 0 | 0 | 8,172 | 12/01/2036 | 1FM |
| 755111 | AU | 5 | | 05/12/2017 | DIRECT | | 269,533 | 250,000 | 246,480 | 249,363 | | 112 | | 112 | | 249,475 | | 20,058 | 20,058 | 6,533 | 12/15/2018 | 1FE |
| | | | | | SALTCHUK RESOURCES INC 4.270% | | | | | | | | | | | | | | | | | |
| 79575@ | AK | 3 | | 06/25/2017 | Redemption | 100.0000 | 58,333 | 58,333 | 58,333 | 58,333 | | | | 0 | | 58,333 | | 0 | 0 | 1,245 | 06/25/2028 | 2 |
| 81675K | AD | 1 | | 06/30/2017 | Redemption | 100.0000 | 28,226 | 28,226 | 28,194 | 28,304 | | (78) | | (78) | | 28,226 | | 0 | 0 | 253 | 04/20/2020 | 3FE |
| 81725T | D@ | 6 | | 05/03/2017 | Redemption | 100.0000 | 3,000,000 | 3,000,000 | 3,000,000 | 3,000,000 | | | | 0 | | 3,000,000 | | 0 | 0 | 73,650 | 05/03/2017 | 2 |

QE051

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Quarter

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change in Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
|----------------------|---|---------------------------------|---------------|--------------------------|---------------------------|---------------|------------|-------------|---|--|---|---|--------------------------------------|--|---|--|----------------------------------|-------------------------------|--|----------------------------------|--|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | | |
| CUSIP Identification | Description | F o r e i g n | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/Adjusted Carrying Value | Unrealized Valuation Increase (Decrease) | Current Year's (Amortization) / Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in B./A.C.V. (11+12-13) | Total Foreign Exchange Change in B./A.C.V. | Book/Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest / Stock Dividends Received During Year | Stated Contractual Maturity Date | NAIC Designation or Market Indicator (a) |
| 81810# AA 4 | SEVENTY SEVEN ENERGY INCF52418... | | 04/20/2017 | Redemption 100.0000..... | | 243,125 | 243,125 | 244,341 | 244,264 | | (1,139) | | (1,139) | | 243,125 | | | .0 | 4,463 | 06/25/2020 | 5FE..... |
| 827048 AP 4 | SILGAN HOLDINGS INC SILGAN HOLDINGS INC | | 04/03/2017 | Call 101.2500..... | | 669,263 | 661,000 | 661,000 | 661,000 | | 8,263 | | 8,263 | | 669,263 | | | .0 | 16,709 | 04/01/2020 | 3FE..... |
| 84860* AB 9 | SPIRITS OF ST LOUIS BASKETBALL..... | | 06/30/2017 | Redemption 100.0000..... | | 7,104 | 7,104 | 7,104 | 7,104 | | | | .0 | | 7,104 | | | .0 | .137 | 06/30/2036 | 2FE..... |
| 88031N AA 5 | TENASKA ALABAMA Tenaska Alabama Partners | | 06/30/2017 | Redemption 100.0000..... | | 4,250 | 4,250 | 4,308 | 4,272 | | (22) | | (22) | | 4,250 | | | .0 | .149 | 06/30/2021 | 3FE..... |
| 88031R AA 6 | TENASKA ALABAMA..... | | 06/30/2017 | Redemption 100.0000..... | | 74,973 | 74,973 | 76,688 | 75,715 | | (742) | | (742) | | 74,973 | | | .0 | 2,296 | 03/30/2023 | 2FE..... |
| 90014Q AA 5 | TURKIYE GARANTI BANKASI AS..... | D | 06/19/2017 | BNP PARIBAS..... | | 205,200 | 200,000 | 199,752 | 199,866 | | .21 | | .21 | | 199,888 | | 5,312 | 5,312 | 6,465 | 10/17/2019 | 3FE..... |
| 90345K AA 8 | US AIRWAYS INC US AIRWAYS GROUP INC 6.25 | | 04/22/2017 | Redemption 100.0000..... | | 16,140 | 16,140 | 16,140 | 16,140 | | | | .0 | | 16,140 | | | .0 | .504 | 10/22/2024 | 1FE..... |
| 90346W AA 1 | US AIRWAYS 2013-1A PASS THROUG..... | | 05/15/2017 | Redemption 100.0000..... | | 67,041 | 67,041 | 67,041 | 67,041 | | | | .0 | | 67,041 | | | .0 | 1,324 | 11/15/2025 | 1FE..... |
| 960413 AN 2 | WESTLAKE CHEMICAL CORP..... | | 04/24/2017 | Tax Free Exchange..... | | 1,474,873 | 1,500,000 | 1,472,621 | 1,473,786 | | 1,087 | | 1,087 | | 1,474,873 | | | .0 | 32,297 | 05/15/2023 | 2FE..... |
| 000000 00 0 | SUMMARY ADJUSTMENT..... | | 06/30/2017 | VARIOUS..... | | 332 | | | | | | | .0 | | 43,969 | | (61) | (61) | | 07/01/2018 | 2Z..... |
| 000000 00 0 | HILTON WORLDWIDE FINANCE LLC HILTON WORL | | 06/30/2017 | Redemption 100.0000..... | | 4,021 | 4,021 | 4,015 | 3,742 | | 5 | | 5 | | 4,021 | | | .0 | .51 | 10/26/2023 | 3FE..... |
| 000000 00 0 | CHARGER OPCO BV CHARGER OPCO BV | D | 05/03/2017 | Tax Free Exchange..... | | 1,043,713 | 1,041,110 | 1,021,884 | 1,022,335 | | 2,294 | | 2,294 | | 1,024,629 | | 19,084 | 19,084 | 18,136 | 07/02/2022 | 3FE..... |
| 000000 00 0 | CABLE & WIRELESS USA INC..... | | 05/26/2017 | Redemption 100.0000..... | | 299,246 | 299,246 | 293,402 | | | 5,844 | | 5,844 | | 299,246 | | | .0 | 6,851 | 12/31/2022 | 3FE..... |
| 000000 00 0 | HORIZON PHARMA INC 03/29/24..... | | 06/30/2017 | Redemption 100.0000..... | | 617 | 617 | 596 | | | 21 | | 21 | | 617 | | | .0 | .7 | 03/29/2024 | 3FE..... |
| G0369@ AT 3 | ANGLIAN WATER SERVICES FINANCI..... | B | 05/11/2017 | METLIFE OBS 10273..... | | | | 43,665 | (4,852,215) | | (10,512) | | (10,512) | (310,146) | | (43,578) | | (43,578) | | 10/15/2023 | 1Z..... |
| L0426@ AA 9 | AWAS FINANCE LUXEMBOURG 2012..... | C | 04/18/2017 | Redemption 100.0000..... | | 13,468 | 13,468 | 13,502 | 13,495 | | (26) | | (26) | | 13,468 | | | .0 | .254 | 07/16/2018 | 3FE..... |
| N8879# AC 6 | TRONOX INC..... | C | 06/30/2017 | Redemption 100.0000..... | | 2,264 | 2,264 | 2,264 | 2,272 | | (8) | | (8) | | 2,264 | | | .0 | .28 | 03/19/2020 | 4FE..... |
| P7077@ AH 7 | Nassau Air Dev..... | D | 06/30/2017 | Redemption 100.0000..... | | 32,500 | 32,500 | 32,500 | 32,500 | | | | .0 | | 32,500 | | | .0 | 1,030 | 03/30/2035 | 2FE..... |
| P7077@ AK 0 | Nassau Air Dev..... | D | 06/30/2017 | Redemption 100.0000..... | | 37,500 | 37,500 | 37,500 | 37,500 | | | | .0 | | 37,500 | | | .0 | 1,208 | 06/30/2035 | 2FE..... |
| 3899999. | Total - Bonds - Industrial and Miscellaneous..... | | | | | 25,475,629 | 25,691,452 | 25,213,382 | 19,562,401 | .0 | 286,651 | .0 | 286,651 | (310,146) | 25,569,402 | (43,578) | (50,197) | (93,775) | 647,543 | XXX | XXX |
| 8399997. | Total - Bonds - Part 4..... | | | | | 35,557,270 | 35,788,493 | 35,206,726 | 29,363,258 | .0 | 293,152 | .0 | 293,152 | (310,146) | 35,636,021 | (43,578) | (35,175) | (78,753) | 840,042 | XXX | XXX |
| 8399999. | Total - Bonds..... | | | | | 35,557,270 | 35,788,493 | 35,206,726 | 29,363,258 | .0 | 293,152 | .0 | 293,152 | (310,146) | 35,636,021 | (43,578) | (35,175) | (78,753) | 840,042 | XXX | XXX |
| 9999999. | Total - Bonds, Preferred and Common Stocks..... | | | | | 35,557,270 | XXX | 35,206,726 | 29,363,258 | .0 | 293,152 | .0 | 293,152 | (310,146) | 35,636,021 | (43,578) | (35,175) | (78,753) | 840,042 | XXX | XXX |

QE05.2

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:0.

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

| 1 Description | 2 Description of Item(s) Hedged, Used for Income Generation or Replicated | 3 Schedule / Exhibit Identifier | 4 Type(s) of Risk(s) (a) | 5 Exchange, Counterparty or Central Clearinghouse | 6 Trade Date | 7 Date of Maturity or Expiration | 8 Number of Contracts | 9 Notional Amount | 10 Strike Price, Rate of Index Received (Paid) | 11 Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid | 12 Current Year Initial Cost of Premium (Received) Paid | 13 Current Year Income | 14 Book/Adjusted Carrying Value | 15 C o d e | 16 Fair Value | 17 Unrealized Valuation Increase (Decrease) | 18 Total Foreign Exchange Change in B./A.C.V. | 19 Current Year's (Amortization) / Accretion | 20 Adjustment to Carrying Value of Hedged Items | 21 Potential Exposure | 22 Credit Quality of Reference Entity | 23 Hedge Effectiveness at Inception and at Year-end (b) | |
|---|--|---|-----------------------------|--|-------------------|-------------------------------------|--------------------------|--------------------------------|---|--|--|---------------------------|------------------------------------|------------------------|------------------|--|--|---|--|--------------------------|--|--|------|
| Purchased Options - Hedging Other - Put Options | | | | | | | | | | | | | | | | | | | | | | | |
| Equity Option - S&P 500 USD OTC ; 2017-EOPT-350116 | Joint Venture Interests Portfolio | BA | Equity/Index | Credit Suisse International E58DKGMJYYYJLN8C3868 | 02/17/2017 | 07/31/2017 | 210 | 394,514 | 1,876,940 | | 1,980 | | 51 | | 51 | (1,929) | | | | | | 0001 | |
| 0099999 | Total-Purchased Options-Hedging Other-Put Options | | | | | | | | | 0 | 1,980 | 0 | 51 | XX | 51 | (1,929) | 0 | 0 | 0 | 0 | XXX | XXX | |
| 0149999 | Total-Purchased Options-Hedging Other | | | | | | | | | 0 | 1,980 | 0 | 51 | XX | 51 | (1,929) | 0 | 0 | 0 | 0 | XXX | XXX | |
| 0379999 | Total-Purchased Options-Put Options | | | | | | | | | 0 | 1,980 | 0 | 51 | XX | 51 | (1,929) | 0 | 0 | 0 | 0 | XXX | XXX | |
| 0429999 | Total-Purchased Options | | | | | | | | | 0 | 1,980 | 0 | 51 | XX | 51 | (1,929) | 0 | 0 | 0 | 0 | XXX | XXX | |
| Swaps - Hedging Effective - Foreign Exchange | | | | | | | | | | | | | | | | | | | | | | | |
| QE06 | Currency swap - Rec fixed USD [Pay fixed EUR] ; 2014-FXS-227502 | D2736#AJ8 FRITZ DRAXLMAIER GMBH & CO KG | D 1 | Currency | Citibank N A | 02/21/2014 | 04/02/2021 | 2,058,000 | 4.7160% [3.5700%] | | | 18,770 | 347,175 | | 310,340 | (128,700) | | | | 19,950 | | 100/100 | |
| | Currency swap - Rec fixed USD [Pay fixed EUR] ; 2014-FXS-232087 | G2616#AB7 DCC TREASURY 2014 LTD | D 1 | Currency | BNP Paribas | 03/20/2014 | 05/21/2021 | 13,771,000 | 4.2380% [3.0000%] | | | 119,549 | 2,365,500 | | 2,123,432 | (858,000) | | | | 135,858 | | 100/100 | |
| | Currency swap - Rec fixed USD [Pay fixed EUR] ; 2014-FXS-242976 | L8367#AC7 SHURGARD LUXEMBOURG SARL CB 3.26% | D 1 | Currency | BNP Paribas | 06/25/2014 | 07/24/2026 | 8,302,497 | 4.7400% [3.2600%] | | | 83,550 | 1,356,548 | | 1,244,403 | (522,522) | | | | 125,029 | | 100/100 | |
| | Currency swap - Rec fixed USD [Pay fixed EUR] ; 2014-FXS-243577 | N7334#AJ2 Wereldhave N.V. 3.06% 7/2026 | D 1 | Currency | BNP Paribas | 07/01/2014 | 07/23/2026 | 9,578,100 | 4.5270% [3.0600%] | | | 93,113 | 1,594,250 | | 1,448,965 | (600,600) | | | | 144,217 | | 100/100 | |
| | Currency swap - Rec fixed USD [Pay fixed EUR] ; 2014-FXS-245691 | X2145#AA4 Elenia Finance 20y 7/30/2034 | D 1 | Currency | Citibank N A | 07/25/2014 | 07/30/2034 | 2,016,150 | 5.1000% [3.6010%] | | | 20,682 | 305,325 | | 332,069 | (128,700) | | | | 41,678 | | 100/100 | |
| | Currency swap - Rec fixed USD [Pay fixed EUR] ; 2015-FXS-274572 | 59010QAA4 MERLIN ENTERTAINMENTS PLC | D 1 | Currency | Citibank N A | 03/13/2015 | 03/15/2022 | 524,750 | 4.9860% [2.7500%] | | | 5,397 | (45,525) | | (53,132) | (42,900) | | | | 5,694 | | 100/100 | |
| | Currency swap - Rec fixed USD [Pay fixed EUR] ; 2015-FXS-296997 | X7360WAJ1 ROMANIA REPUBLIC OF | D 1 | Currency | Citibank N A | 10/22/2015 | 10/29/2025 | 1,111,000 | 4.4975% [2.7500%] | | | 8,884 | (29,550) | | (71,793) | (85,800) | | | | 16,039 | | 100/100 | |
| | Currency swap - Rec fixed USD [Pay fixed GBP] ; 2013-FXS-189672 | Portman Estate Funds (Multiple Cusips) | D 1 | Currency | Deutsche Bank AG | 02/06/2013 | 03/05/2028 | 3,913,000 | 4.3475% [4.1300%] | | | 19,584 | 665,625 | | 485,972 | (158,250) | | | | 63,962 | | 95/100 | |
| | Currency swap - Rec fixed USD [Pay fixed GBP] ; 2013-FXS-216199 | G3646#AC7 FORTH PORTS LTD | D 1 | Currency | Citibank N A | 11/13/2013 | 12/05/2031 | 8,152,350 | 5.4800% [5.0300%] | | | 56,008 | 1,527,705 | | 1,456,945 | (322,830) | | | | 154,901 | | 100/99 | |
| | Currency swap - Rec fixed USD [Pay floating GBP] ; 2012-FXS-158754 | G2956#AA9 ABP ACQUISITIONS UK LTD | D 1 | Currency | Barclays Bank PLC | 03/16/2012 | 04/25/2033 | 10,302,500 | 6.3010% [GBP LIBOR 6M+3.2810%] | | | 166,084 | 1,859,325 | | 2,937,635 | (411,450) | | | | 204,953 | | 100/100 | |
| Currency swap - Rec fixed USD [Pay floating GBP] ; 2014-FXS-243353 | G0566#AC3 ARQIVA PP FINANCING PLC FRN 06/2029 | D 1 | Currency | BNP Paribas | 06/27/2014 | 06/29/2029 | 5,614,290 | 5.0760% [GBP LIBOR 6M+2.1000%] | | | 86,507 | 1,327,755 | | 1,804,832 | (208,890) | | | | 97,265 | | 100/100 | | |
| 0879999 | Total-Swaps-Hedging Effective-Foreign Exchange | | | | | | | | | 0 | 0 | 678,128 | 11,274,133 | XX | 12,019,668 | 0 | (3,468,642) | 0 | 0 | 1,009,546 | XXX | XXX | |
| 0909999 | Total-Swaps-Hedging Effective | | | | | | | | | 0 | 0 | 678,128 | 11,274,133 | XX | 12,019,668 | 0 | (3,468,642) | 0 | 0 | 1,009,546 | XXX | XXX | |
| Swaps - Hedging Other - Credit Default | | | | | | | | | | | | | | | | | | | | | | | |
| Credit Default Swap - Rec 0.0000 [PAY 1.0000];AT&T INC;T; 2016-CDS-310111-1 | 00206RDG4 AT&T INC | D 1 | Credit | Citibank N A | 02/25/2016 | 12/20/2017 | 2,700,000 | 0.0000 [1.0000] | (21,516) | | | (13,575) | (10,906) | | (10,906) | 9,722 | | | | | | 2FE | 0002 |
| 0929999 | Total-Swaps-Hedging Other-Credit Default | | | | | | | | (21,516) | 0 | | (13,575) | (10,906) | XX | (10,906) | 9,722 | 0 | 0 | 0 | 0 | XXX | XXX | |
| Swaps - Hedging Other - Foreign Exchange | | | | | | | | | | | | | | | | | | | | | | | |
| Currency swap - Rec fixed USD [Pay fixed CAD] ; 2014-FXS-245351 | C5864#AM1 MULLEN GROUP LTD | D 1 | Currency | BNP Paribas | 07/22/2014 | 10/22/2026 | 7,448,790 | 4.0425% [4.0700%] | | | | 28,224 | 1,356,020 | | 1,356,020 | 85,620 | (194,531) | | | 113,687 | | 0003 | |
| Currency swap - Rec fixed USD [Pay fixed EUR] ; 2014-FXS-227509 | D2736#AK5 FRITZ DRAXLMAIER GMBH & CO KG | D 1 | Currency | Citibank N A | 02/21/2014 | 04/02/2024 | 411,600 | 5.3160% [4.0500%] | | | 4,189 | 60,409 | | 60,409 | 3,818 | (25,740) | | | | 5,351 | | 0003 | |
| Currency swap - Rec fixed USD [Pay fixed GBP] ; 2016-FXS-338981 | G1591#AU6 BRITVIC PLC | D 1 | Currency | Citibank N A | 11/01/2016 | 02/20/2025 | 1,958,560 | 3.0300% [2.3100%] | | | 4,251 | (186,764) | | (186,764) | 10,906 | (101,280) | | | | 27,084 | | 0003 | |

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 |
|--|---|-------------------------------|------------------------|---|------------|--------------------------------|---------------------|-----------------|---|--|--|---------------------|------------------------------|------|------------|--|--|---|--|--------------------|------------------------------------|--|
| Description | Description of Item(s) Hedged, Used for Income Generation or Replicated | Schedule / Exhibit Identifier | Type(s) of Risk(s) (a) | Exchange, Counterparty or Central Clearinghouse | Trade Date | Date of Maturity or Expiration | Number of Contracts | Notional Amount | Strike Price, Rate of Index Received (Paid) | Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid | Current Year Initial Cost of Premium (Received) Paid | Current Year Income | Book/Adjusted Carrying Value | Code | Fair Value | Unrealized Valuation Increase (Decrease) | Total Foreign Exchange Change in B./A.C.V. | Current Year's (Amortization) / Accretion | Adjustment to Carrying Value of Hedged Items | Potential Exposure | Credit Quality of Reference Entity | Hedge Effectiveness at Inception and at Year-end (b) |
| Currency swap - Rec fixed USD [Pay floating GBP] - 2013-FXS-201145 | G2956@AC5 ABP ACQUISITIONS UK LTD Series A FRN 12/26/2033 | D 1 | Currency | Barclays Bank PLC G5GSEF7VJP5I7OUK5573... | 06/03/2013 | 12/26/2033 | | 1,534,500 | 5.5810% [GBP LIBOR 6M+2.2000%] | | | 25,311 | 435,989 | | 435,989 | (4,772) | (63,300) | | | 31,167 | | 0003 |
| 0939999. Total-Swaps-Hedging Other-Foreign Exchange | | | | | | | | | | 0 | 0 | 61,974 | 1,665,655 | XX | 1,665,655 | 95,572 | (384,851) | 0 | 0 | 177,290 | XXX | XXX |
| 0969999. Total-Swaps-Hedging Other | | | | | | | | | | (21,516) | 0 | 48,399 | 1,654,750 | XX | 1,654,750 | 105,294 | (384,851) | 0 | 0 | 177,290 | XXX | XXX |
| Swaps - Replications - Credit Default | | | | | | | | | | | | | | | | | | | | | | |
| Credit Default Swap - Rec 1.0000 [PAY 0.0000];CDX.NA.IG.28; 2017-RCDS-335276 | 12518*PV6 CDX.NA.IG.28 | DB C | Credit | ICE Clear US, Inc 549300HWWR1D8OTS2G29. | 03/20/2017 | 06/20/2022 | | 11,000,000 | 1.0000 [0.0000] | | 173,289 | 30,861 | 164,159 | | 205,902 | | | (9,130) | | 11,000,000 | ZZ | N/A |
| Credit Default Swap - Rec 1.0000 [PAY 0.0000];CDX.NA.IG.28; 2017RCDS-335279 | 12518*RC6 CDX.NA.IG.28 | DB C | Credit | ICE Clear US, Inc 549300HWWR1D8OTS2G29. | 03/20/2017 | 06/20/2022 | | 11,000,000 | 1.0000 [0.0000] | | 175,571 | 30,861 | 166,321 | | 205,902 | | | (9,250) | | 11,000,000 | ZZ | N/A |
| 0989999. Total-Swaps-Replications-Credit Default | | | | | | | | | | 0 | 348,860 | 61,722 | 330,480 | XX | 411,803 | 0 | 0 | (18,380) | 0 | 22,000,000 | XXX | XXX |
| 1029999. Total-Swaps-Replications | | | | | | | | | | 0 | 348,860 | 61,722 | 330,480 | XX | 411,803 | 0 | 0 | (18,380) | 0 | 22,000,000 | XXX | XXX |
| 1169999. Total-Swaps-Credit Default | | | | | | | | | | (21,516) | 348,860 | 48,147 | 319,574 | XX | 400,897 | 9,722 | 0 | (18,380) | 0 | 22,000,000 | XXX | XXX |
| 1179999. Total-Swaps-Foreign Exchange | | | | | | | | | | 0 | 740,102 | 12,939,788 | 13,685,323 | XX | 95,572 | (3,853,493) | 0 | 0 | 0 | 1,186,837 | XXX | XXX |
| 1209999. Total-Swaps | | | | | | | | | | (21,516) | 348,860 | 788,249 | 13,259,362 | XX | 14,086,220 | 105,294 | (3,853,493) | (18,380) | 0 | 23,186,837 | XXX | XXX |
| 1399999. Total-Hedging Effective | | | | | | | | | | 0 | 0 | 678,128 | 11,274,133 | XX | 12,019,668 | 0 | (3,468,642) | 0 | 0 | 1,009,546 | XXX | XXX |
| 1409999. Total-Hedging Other | | | | | | | | | | (21,516) | 1,980 | 48,399 | 1,654,801 | XX | 1,654,801 | 103,365 | (384,851) | 0 | 0 | 177,290 | XXX | XXX |
| 1419999. Total-Replication | | | | | | | | | | 0 | 348,860 | 61,722 | 330,480 | XX | 411,803 | 0 | 0 | (18,380) | 0 | 22,000,000 | XXX | XXX |
| 1449999. TOTAL | | | | | | | | | | (21,516) | 350,840 | 788,249 | 13,259,413 | XX | 14,086,271 | 103,365 | (3,853,493) | (18,380) | 0 | 23,186,837 | XXX | XXX |

QE06.1

| | | |
|-----|------|--|
| (b) | Code | Financial or Economic Impact of the Hedge at the End of the Reporting Period |
| | 0001 | Hedges the equity risk of assets. |
| | 0002 | Hedges the credit risk of assets. |
| | 0003 | Hedges the currency risk of foreign currency denominated assets. |

SCHEDULE DB - PART B - SECTION 1

Futures Contracts Open as of the Current Statement Date

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | Highly Effective Hedges | | | 18 | 19 | 20 | 21 | 22 |
|---------------|---------------------|-----------------|-------------|---|-------------------------------|------------------------|--------------------------------|----------|------------|-------------------|----------------------|------------|------------------------------|-----------------------------|---------------------------|--|--|---|--------------------|--|------------------------|
| | | | | | | | | | | | | | | 15 | 16 | 17 | | | | | |
| Ticker Symbol | Number of Contracts | Notional Amount | Description | Description of Item(s) Hedged, Used for Income Generation or Replicated | Schedule / Exhibit Identifier | Type(s) of Risk(s) (a) | Date of Maturity or Expiration | Exchange | Trade Date | Transaction Price | Reporting Date Price | Fair Value | Book/Adjusted Carrying Value | Cumulative Variation Margin | Deferred Variation Margin | Change in Variation Margin Gain (Loss) Used to Adjust Basis of Hedged Item | Cumulative Variation Margin for All Other Hedges | Change in Variation Margin Gain (Loss) Recognized in Current Year | Potential Exposure | Hedge Effectiveness at Inception and at Year-end (b) | Value of One (1) Point |

NONE

QE07

SCHEDULE DB - PART D - SECTION 1
Counterparty Exposure for Derivative Instruments Open as of Current Statement Date

| 1 Description of Exchange, Counterparty or Central Clearinghouse | 2 Master Agreement (Y or N) | 3 Credit Support Annex (Y or N) | 4 Fair Value of Acceptable Collateral | Book Adjusted Carrying Value | | | Fair Value | | | 11 Potential Exposure | 12 Off-Balance Sheet Exposure | |
|---|-----------------------------------|---------------------------------------|--|--|--|---------------------------------|------------------------------------|------------------------------------|----------------------------------|--------------------------|----------------------------------|------------|
| | | | | 5 Contracts with Book/Adjusted Carrying Value > 0 | 6 Contracts with Book/Adjusted Carrying Value < 0 | 7 Exposure Net of Collateral | 8 Contracts with Fair Value > 0 | 9 Contracts with Fair Value < 0 | 10 Exposure Net of Collateral | | | |
| NAIC 1 Designation | | | | | | | | | | | | |
| Barclays Bank PLC..... | G5GSEF7VJP5I7OUK5573... | Y..... | Y..... | 3,874,000 | 2,295,314 | - | 0 | 3,373,625 | - | 0 | 236,120 | 0 |
| BNP Paribas..... | R0MUWSFPU8MPRO8K5P83 | Y..... | Y..... | 8,400,000 | 8,000,073 | - | 0 | 7,977,652 | - | 0 | 616,057 | 216,130 |
| Citibank N A..... | E57ODZWZ7FF32WEFA76 | Y..... | Y..... | 1,950,000 | 2,240,614 | (272,744) | 17,870 | 2,159,763 | (322,595) | 0 | 270,698 | 270,698 |
| Credit Suisse International..... | E58DKGMJYYYJLN8C3868. | Y..... | Y..... | - | 51 | - | 51 | 51 | - | 51 | - | 0 |
| Deutsche Bank AG..... | 7LTFWZYICNSX8D621K86.. | Y..... | Y..... | 800,000 | 665,625 | - | 0 | 485,972 | - | 0 | 63,962 | 0 |
| 0299999. Total NAIC 1 Designation..... | | | | 15,024,000 | 13,201,677 | (272,744) | 17,921 | 13,997,063 | (322,595) | 51 | 1,186,837 | 486,827 |
| 0899999. Aggregate Sum of Central Clearinghouse..... | XXX | XXX | XXX | 403,233 | 330,480 | - | 0 | 411,803 | - | 8,570 | 22,000,000 | 21,927,247 |
| 0999999. Gross Totals..... | | | | 15,427,233 | 13,532,157 | (272,744) | 17,921 | 14,408,866 | (322,595) | 8,621 | 23,186,837 | 22,414,074 |
| 1. Offset per SSAP No. 64..... | | | | | | | | | | | | |
| 2. Net after right of offset per SSAP No. 64..... | | | | | 13,532,157 | (272,744) | | | | | | |

QE08

SCHEDULE DB - PART D - SECTION 2

Collateral for Derivative Instruments Open as of Current Statement Date

| 1 Exchange, Counterparty or Central Clearinghouse | 2 Type of Asset Pledged | 3 CUSIP Identification | 4 Description | 5 Fair Value | 6 Par Value | 7 Book/Adjusted Carrying Value | 8 Maturity Date | 9 Type of Margin (I, V or IV) |
|--|----------------------------|---------------------------|--|-----------------|----------------|-----------------------------------|--------------------|----------------------------------|
| Collateral Pledged by Reporting Entity | | | | | | | | |
| Wells Fargo Securities, LLC..... | VYVCKR63DVZZN70PB21... | Treasury | 912810 QH 4 UNITED STATES TREASURY | 476,449 | 373,000 | 400,089 | 05/15/2040. | I..... |
| 0199999. Totals..... | | | | 476,449 | 373,000 | 400,089 | XXX | XXX |
| Collateral Pledged to Reporting Entity | | | | | | | | |
| Barclays Bank PLC..... | G5GSEF7VJP5I7OUK5573.... | Cash..... | Cash..... | 3,874,000 | 3,874,000 | XXX | | V..... |
| BNP Paribas..... | R0MUWSFPU8MPRO8K5P83 | Cash..... | Cash..... | 8,400,000 | 8,400,000 | XXX | | V..... |
| Citibank N A..... | E57ODZWZ7FF32TWEFA76.. | Cash..... | Cash..... | 1,950,000 | 1,950,000 | XXX | | V..... |
| Deutsche Bank AG..... | 7LTFWZYICNSX8D621K86... | Cash..... | Cash..... | 800,000 | 800,000 | XXX | | V..... |
| ICE Clear US, Inc..... | 549300HWWR1D8OTS2G29.. | Cash..... | Cash..... | 403,233 | 403,233 | XXX | | V..... |
| 0299999. Totals..... | | | | 15,427,233 | 15,427,233 | XXX | XXX | XXX |

QE09

**SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned Current Statement Date

| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
|----------------------|-------------|------|-------------------------------------|------------|------------------------------|---------------|
| CUSIP Identification | Description | Code | NAIC Designation / Market Indicator | Fair Value | Book/Adjusted Carrying Value | Maturity Date |

General Interrogatories:

1. The activity for the year: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
2. Average balance for the year: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
 NAIC 1: \$.....0 NAIC 2: \$.....0 NAIC 3: \$.....0 NAIC 4: \$.....0 NAIC 5: \$.....0 NAIC 6: \$.....0

NONE

**SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned Current Statement Date

| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
|----------------------|-------------|------|-------------------------------------|------------|------------------------------|---------------|
| CUSIP Identification | Description | Code | NAIC Designation / Market Indicator | Fair Value | Book/Adjusted Carrying Value | Maturity Date |

General Interrogatories:

1. The activity for the year: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
2. Average balance for the year: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0

NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

| 1 Depository | 2 Code | 3 Rate of Interest | 4 Amount of Interest Received During Current Quarter | 5 Amount of Interest Accrued at Current Statement Date | Book Balance at End of Each Month During Current Quarter | | | 9 * |
|---|-----------|-----------------------|---|---|--|-------------------|------------------|--------|
| | | | | | 6 First Month | 7 Second Month | 8 Third Month | |
| Open Depositories | | | | | | | | |
| Bank of America, NA..... Boston, MA..... | | | | | (5,534,954) | (5,069,906) | (5,154,084) | XXX |
| JPMorgan Chase Bank, NA..... New York, NY..... | | | | | (1,966,323) | (3,921,968) | 52,736,243 | XXX |
| 0199998. Deposits in.....4 depositories that do not exceed the allowable limit in any one depository (see Instructions) - Open Depositories..... | XXX | XXX | 354 | 469 | (101,277) | (93,229) | (86,700) | XXX |
| 0199999. Total Open Depositories..... | XXX | XXX | 354 | 469 | (7,602,554) | (9,085,103) | 47,495,459 | XXX |
| 0399999. Total Cash on Deposit..... | XXX | XXX | 354 | 469 | (7,602,554) | (9,085,103) | 47,495,459 | XXX |
| 0599999. Total Cash..... | XXX | XXX | 354 | 469 | (7,602,554) | (9,085,103) | 47,495,459 | XXX |

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

| 1 Description | 2 Code | 3 Date Acquired | 4 Rate of Interest | 5 Maturity Date | 6 Book/Adjusted Carrying Value | 7 Amount of Interest Due & Accrued | 8 Amount Received During Year |
|------------------|-----------|--------------------|-----------------------|--------------------|-----------------------------------|---------------------------------------|----------------------------------|
|------------------|-----------|--------------------|-----------------------|--------------------|-----------------------------------|---------------------------------------|----------------------------------|

NONE

QE13