

**Brighthouse Financial, Inc.**  
**Special Meeting of Stockholders**

**Agenda**

1. Call to Order
2. Introductions
3. Declaration of Quorum
4. Opening of Polls
5. Proposals for Stockholder Vote:
  - Proposal 1 – Adoption of the Merger Agreement
  - Proposal 2 – Advisory vote to approve the compensation that may be paid or become payable to Brighthouse Financial’s Named Executive Officers that is based on or otherwise relates to the Merger
  - Proposal 3 – Approval of the adjournment of this Special Meeting to a later date or dates, if necessary or appropriate, to solicit additional proxies if there are not sufficient votes to adopt the Merger Agreement
6. Questions and Comments about the Proposals
7. Closing of Polls
8. Preliminary Report of the Vote
9. Adjourn