

ANNUAL STATEMENT

OF THE

**BRIGHTHOUSE LIFE INSURANCE
COMPANY OF NY**

OF THE STATE OF

NEW YORK

TO THE

INSURANCE DEPARTMENT

OF THE

STATE OF

FOR THE YEAR ENDED
DECEMBER 31, 2017

LIFE AND ACCIDENT AND HEALTH

2017



LIFE AND ACCIDENT AND HEALTH COMPANIES – ASSOCIATION EDITION

ANNUAL STATEMENT

AS OF DECEMBER 31, 2017
OF THE CONDITION AND AFFAIRS OF THE

BRIGHOUSE LIFE INSURANCE COMPANY OF NY

NAIC Group Code 0241 0241 NAIC Company Code 60992 Employer's ID Number 13-3690700
(Current) (Prior)

Organized under the Laws of New York State of Domicile or Port of Entry New York

Country of Domicile United States of America

Incorporated/Organized 12/31/1992 Commenced Business 03/12/1993

Statutory Home Office 285 Madison Avenue New York, NY 10017
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 285 Madison Avenue
(Street and Number)
New York, NY 10017 212-578-2211
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address 18205 Crane Nest Drive, 5th Floor Tampa, FL 33647
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 18205 Crane Nest Drive, 5th Floor
(Street and Number)
Tampa, FL 33647 980-949-4100
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Web Site Address www.brighthousefinancial.com

Statutory Statement Contact Timothy Lashoan Shaw 980-949-4100
(Name) (Area Code) (Telephone Number)

tshaw1@brighthousefinancial.com 813-983-5962
(Email Address) (Fax Number)

OFFICERS

Chairman of the Board,
President and Chief
Executive Officer PETER MARTIN CARLSON# Vice President and
Secretary DANIEL BURT ARRINGTON

Vice President and
Treasurer JIN SEUNG CHANG

OTHER

LYNN ANN DUMAIS
Vice President and Chief Financial Officer

DIRECTORS OR TRUSTEES

KIMBERLY ANN BERWANGER NORSE NOVAR BLAZZARD DAVID WILLIAM CHAMBERLIN
RICHARD ANDREW HEMMINGS CONOR ERNAN MURPHY# MAYER nmn NIEMAN#
RICHARD CARL PEARSON

State of North Carolina
County of Mecklenburg } SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions there from for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that; (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Peter Martin Carlson
PETER MARTIN CARLSON#
Chairman of the Board, President and
Chief Executive Officer

Daniel Burt Arrington
DANIEL BURT ARRINGTON
Vice President and Secretary

Subscribed and sworn to before me this

29th day of January, 2018.

Deborah L Mateta
Notary for Carlson & Arrington

Deborah L Mateta
NOTARY PUBLIC
MECKLENBURG COUNTY, NC
My Commission Expires 3/15/22

- a. Is this an original filing? Yes [X] No []
- b. If no,
 1. State the amendment number _____
 2. Date filed _____
 3. Number of pages attached _____

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D).....	1,951,138,381	0	1,951,138,381	1,856,695,149
2. Stocks (Schedule D):				
2.1 Preferred stocks.....	0	0	0	0
2.2 Common stocks.....	0	0	0	0
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens.....	388,668,614	0	388,668,614	399,911,069
3.2 Other than first liens.....	8,000,000	0	8,000,000	8,000,000
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....	0	0	0	0
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	0	0	0	0
4.3 Properties held for sale (less \$.....0 encumbrances).....	0	0	0	0
5. Cash (\$.....13,534,731, Schedule E-Part 1), cash equivalents (\$.....44,680,748, Schedule E-Part 2) and short-term investments (\$.....0, Schedule DA).....	58,215,479	0	58,215,479	16,135,665
6. Contract loans (including \$.....0 premium notes).....	0	0	0	0
7. Derivatives (Schedule DB).....	4,876,999	0	4,876,999	9,393,871
8. Other invested assets (Schedule BA).....	6,090,121	0	6,090,121	6,093,642
9. Receivables for securities.....	539,059	0	539,059	471,656
10. Securities lending reinvested collateral assets (Schedule DL).....	0	0	0	0
11. Aggregate write-ins for invested assets.....	361,411	0	361,411	1,622,960
12. Subtotals, cash and invested assets (Lines 1 to 11).....	2,417,890,064	0	2,417,890,064	2,298,324,012
13. Title plants less \$.....0 charged off (for Title insurers only).....	0	0	0	0
14. Investment income due and accrued.....	17,226,500	0	17,226,500	16,540,852
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	2,339,840	168,470	2,171,370	2,603,286
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	506,618	0	506,618	(13,448,674)
15.3 Accrued retrospective premiums (\$.....0) and contracts subject to redetermination (\$.....0).....	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	15,258,643	0	15,258,643	15,796,335
16.2 Funds held by or deposited with reinsured companies.....	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts.....	97,246,524	0	97,246,524	(187,031,666)
17. Amounts receivable relating to uninsured plans.....	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	0	0	0	53,376,312
18.2 Net deferred tax asset.....	55,078,132	51,973,748	3,104,384	2,538,648
19. Guaranty funds receivable or on deposit.....	351,443	0	351,443	2,129,306
20. Electronic data processing equipment and software.....	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$.....0).....	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates.....	16,896,365	0	16,896,365	4,912,989
24. Health care (\$.....0) and other amounts receivable.....	0	0	0	0
25. Aggregate write-ins for other-than-invested assets.....	14,288,706	1,354,227	12,934,479	13,231,067
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25).....	2,637,082,835	53,496,445	2,583,586,390	2,208,972,467
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	5,251,105,303	0	5,251,105,303	4,758,448,735
28. TOTAL (Lines 26 and 27).....	7,888,188,138	53,496,445	7,834,691,693	6,967,421,202

DETAILS OF WRITE-INS

1101. Deposits in connection with investments.....	361,411	0	361,411	1,622,960
1102.....	0	0	0	0
1103.....	0	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....	361,411	0	361,411	1,622,960
2501. Advance ceded premiums.....	12,741,794	0	12,741,794	13,094,461
2502. Miscellaneous.....	294,627	101,942	192,685	136,606
2503. Disallowed IMR.....	1,252,285	1,252,285	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	14,288,706	1,354,227	12,934,479	13,231,067

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$.....2,145,986,383 (Exhibit 5, Line 9999999) less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	2,145,986,383	2,151,958,084
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	0	0
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$.....0 Modco Reserve).....	16,594,111	16,352,086
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11).....	4,762,559	800,436
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11).....	0	0
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid (Exhibit 4, Line 10).....	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....	0	0
6.2 Dividends not yet apportioned (including \$.....0 Modco).....	0	0
6.3 Coupons and similar benefits (including \$.....0 Modco).....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6.....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14).....	1,049,799	1,086,116
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....	0	0
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....	0	0
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....120,761,556 ceded.....	120,761,556	(133,711,225)
9.4 Interest Maintenance Reserve (IMR, Line 6).....	0	0
10. Commissions to agents due or accrued - life and annuity contracts \$.....4,494,436, accident and health \$.....0 and deposit-type contract funds \$.....0.....	4,494,436	4,271,486
11. Commissions and expense allowances payable on reinsurance assumed.....	0	0
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6).....	1,190,427	865,482
13. Transfers to Separate Accounts due or accrued (net) (including \$.....(36,274,380) accrued for expense allowances recognized in reserves, net of reinsured allowances).....	(36,277,790)	(51,272,661)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5).....	747,058	265,878
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....	2,728,474	0
15.2 Net deferred tax liability.....	0	0
16. Unearned investment income.....	1,828	1,694
17. Amounts withheld or retained by company as agent or trustee.....	38,091	(19,490)
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....	0	0
19. Remittances and items not allocated.....	3,228,840	557,070
20. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0
21. Liability for benefits for employees and agents if not included above.....	0	0
22. Borrowed money \$.....0 and interest thereon \$.....0.....	0	0
23. Dividends to stockholders declared and unpaid.....	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR Line 16, Col. 7).....	14,263,223	11,425,063
24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....	232,091	171,346
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....	0	0
24.04 Payable to parent, subsidiaries and affiliates.....	8,254,190	78,380
24.05 Drafts outstanding.....	0	0
24.06 Liability for amounts held under uninsured plans.....	0	0
24.07 Funds held under coinsurance.....	0	0
24.08 Derivatives.....	1,257,953	0
24.09 Payable for securities.....	50,388	1,074
24.10 Payable for securities lending.....	0	0
24.11 Capital notes \$.....0 and interest thereon \$.....0.....	0	0
25. Aggregate write-ins for liabilities.....	7,357,020	10,317,432
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	2,296,720,637	2,013,148,251
27. From Separate Accounts Statement.....	5,243,672,769	4,758,448,735
28. Total liabilities (Line 26 and 27).....	7,540,393,406	6,771,596,986
29. Common capital stock.....	2,000,000	2,000,000
30. Preferred capital stock.....	0	0
31. Aggregate write-ins for other-than-special surplus funds.....	0	0
32. Surplus notes.....	0	0
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1).....	395,327,949	320,327,949
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	(103,029,662)	(126,503,733)
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....	0	0
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....	0	0
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....7,432,534 in Separate Accounts Statement).....	292,298,287	193,824,216
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55).....	294,298,287	195,824,216
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	7,834,691,693	6,967,421,202

DETAILS OF WRITE-INS

2501. Cash collateral received on derivatives.....	5,384,000	8,942,000
2502. Miscellaneous.....	1,973,020	1,375,432
2503.	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	7,357,020	10,317,432
3101.	0	0
3102.	0	0
3103.	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above).....	0	0
3401.	0	0
3402.	0	0
3403.	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above).....	0	0

Brighthouse Life Insurance Company of NY

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	285,438,924	1,286,755,628
2. Considerations for supplementary contracts with life contingencies	8,779,405	5,097,048
3. Net investment income (Exhibit of Net Investment Income, Line 17)	85,019,041	57,970,601
4. Amortization of Interest Maintenance Reserve (IMR) (Line 5)	(104,657)	112,588
5. Separate Accounts net gain from operations excluding unrealized gains or losses	7,432,534	0
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	9,778,258	19,511,590
7. Reserve adjustments on reinsurance ceded	(352,900,538)	(265,817,909)
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	119,394,119	116,838,488
8.2 Charges and fees for deposit-type contracts	0	5,670
8.3 Aggregate write-ins for miscellaneous income	27,646,752	67,349,408
9. Totals (Lines 1 to 8.3)	190,483,838	1,287,823,112
10. Death benefits	15,820,069	3,721,940
11. Matured endowments (excluding guaranteed annual pure endowments)	0	0
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	58,999,415	35,081,671
13. Disability benefits and benefits under accident and health contracts	11,716	2,916
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0
15. Surrender benefits and withdrawals for life contracts	89,717,260	49,475,316
16. Group conversions	0	0
17. Interest and adjustments on contract or deposit-type contract funds	669,647	388,129
18. Payments on supplementary contracts with life contingencies	2,011,088	1,528,183
19. Increase in aggregate reserves for life and accident and health contracts	(5,971,701)	1,317,046,064
20. Totals (Lines 10 to 19)	161,257,494	1,407,244,219
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	42,114,203	31,156,442
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	0	0
23. General insurance expenses (Exhibit 2, Line 10, Columns 1, 2, 3 and 4)	41,374,682	32,118,476
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	4,307,807	2,768,692
25. Increase in loading on deferred and uncollected premiums	44,026	741,675
26. Net transfers to or (from) Separate Accounts net of reinsurance	(94,245,697)	(228,976,018)
27. Aggregate write-ins for deductions	6,773	181,645,112
28. Totals (Lines 20 to 27)	154,859,288	1,426,698,598
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	35,624,550	(138,875,486)
30. Dividends to policyholders	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	35,624,550	(138,875,486)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	13,807,107	(52,243,218)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	21,817,443	(86,632,268)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 582,037 (excluding taxes of \$ (534,934) transferred to the IMR)	348,538	(658,085)
35. Net income (Line 33 plus Line 34)	22,165,981	(87,290,353)
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	195,824,216	320,674,701
37. Net income (Line 35)	22,165,981	(87,290,353)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (401,804)	(139,839)	28,363
39. Change in net unrealized foreign exchange capital gain (loss)	(1,176,849)	(4,483)
40. Change in net deferred income tax	(28,284,481)	(883,612)
41. Change in nonadmitted assets	33,848,014	4,175,283
42. Change in liability for reinsurance in unauthorized and certified companies	(60,745)	18,155
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0
44. Change in asset valuation reserve	(2,838,160)	(4,251,629)
45. Change in treasury stock, (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0
47. Other changes in surplus in Separate Accounts Statement	0	0
48. Change in surplus notes	0	0
49. Cumulative effect of changes in accounting principles	0	0
50. Capital changes:		
50.1 Paid in	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0
50.3 Transferred to surplus	0	0
51. Surplus adjustment:		
51.1 Paid in	75,000,000	0
51.2 Transferred to capital (Stock Dividend)	0	0
51.3 Transferred from capital	0	0
51.4 Change in surplus as a result of reinsurance	(260,130)	(36,272,440)
52. Dividends to stockholders	0	0
53. Aggregate write-ins for gains and losses in surplus	220,280	(369,769)
54. Net change in capital and surplus for the year (Lines 37 through 53)	98,474,071	(124,850,485)
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	294,298,287	195,824,216
DETAILS OF WRITE-INS		
08.301. Management and service fee income	26,194,081	53,109,254
08.302. Miscellaneous	1,452,671	14,240,154
08.303.	0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	27,646,752	67,349,408
2701. Miscellaneous	6,773	0
2702. Reinsurance recapture fees	0	173,874,700
2703. Interest credited to reinsurer	0	6,306,822
2798. Summary of remaining write-ins for Line 27 from overflow page	0	1,463,590
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	6,773	181,645,112
5301. Prior period adjustment	220,280	(369,769)
5302.	0	0
5303.	0	0
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	220,280	(369,769)

CASH FLOW

	1 Current Year	2 Prior Year
CASH FROM OPERATIONS		
1. Premiums collected net of reinsurance.....	243,342,620	167,465,076
2. Net investment income.....	88,672,228	56,328,322
3. Miscellaneous income.....	71,834,390	351,357,972
4. Total (Lines 1 through 3).....	403,849,238	575,151,370
5. Benefit and loss related payments.....	423,694,023	186,377,314
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	(109,240,568)	(243,958,788)
7. Commissions, expenses paid and aggregate write-ins for deductions.....	84,009,652	242,373,014
8. Dividends paid to policyholders.....	0	0
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....	(42,131,964)	(1,314,170)
10. Total (Lines 5 through 9).....	356,331,143	183,477,370
11. Net cash from operations (Line 4 minus Line 10).....	47,518,095	391,674,000
CASH FROM INVESTMENTS		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds.....	517,662,537	140,655,205
12.2 Stocks.....	0	183,297
12.3 Mortgage loans.....	40,800,640	30,249,390
12.4 Real estate.....	0	0
12.5 Other invested assets.....	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	541,834	178,933
12.7 Miscellaneous proceeds.....	(1,641,375)	5,643,074
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	557,363,636	176,909,899
13. Cost of investments acquired (long-term only):		
13.1 Bonds.....	612,994,928	379,575,945
13.2 Stocks.....	0	0
13.3 Mortgage loans.....	30,692,628	30,580,744
13.4 Real estate.....	0	0
13.5 Other invested assets.....	0	0
13.6 Miscellaneous applications.....	67,403	2,040,564
13.7 Total investments acquired (Lines 13.1 to 13.6).....	643,754,959	412,197,253
14. Net increase (decrease) in contract loans and premium notes.....	0	0
15. Net cash from investments (Line 12.8 minus Lines 13.7 minus Line 14).....	(86,391,323)	(235,287,354)
CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes.....	0	0
16.2 Capital and paid in surplus, less treasury stock.....	75,000,000	0
16.3 Borrowed funds.....	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	242,025	854,637
16.5 Dividends to stockholders.....	0	0
16.6 Other cash provided (applied).....	5,711,017	(163,465,566)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6).....	80,953,042	(162,610,929)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17).....	42,079,814	(6,224,283)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year.....	16,135,665	22,359,948
19.2 End of year (Line 18 plus Line 19.1).....	58,215,479	16,135,665

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001	Transfer of premiums related to affiliated reinsurance recapture.....	347,749,400	825,569,433
20.0002	Transfer of expenses related to affiliated reinsurance recapture.....	173,874,700	10,442,817
20.0003	Transfer of miscellaneous income related to affiliated reinsurance recapture.....	173,874,700	0
20.0004	Security exchanges.....	17,008,063	15,034,732
20.0005	Capitalized interest on bonds.....	1,140,319	842,111
20.0006	Prior period adjustment.....	338,892	568,875
20.0007	Prior period adjustment - taxes.....	118,612	199,106
20.0008	Transfer of bonds related to affiliated reinsurance recapture.....	0	552,510,709
20.0009	Transfer of mortgages related to affiliated reinsurance recapture.....	0	266,557,164
20.0010	Transfer of interest income related to affiliated reinsurance recapture.....	0	6,501,560
20.0011	Transfer of assets from bonds to other invested assets.....	0	6,097,008
20.0012	Mortgage loan refinancing.....	0	2,840,625
20.0013	Bonds sold in exchange for common stock.....	0	177,450

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health			12 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance(a)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other	
1. Premiums and annuity considerations for life and accident and health contracts.....	285,438,924	0	55,869,374	229,569,550	0	0	0	0	0	0	0	0
2. Considerations for supplementary contracts with life contingencies.....	8,779,405	0	0	0	0	0	0	0	0	0	0	0
3. Net investment income.....	85,019,041	0	19,636,417	64,009,476	1,373,148	0	0	0	0	0	0	0
4. Amortization of Interest Maintenance Reserve (IMR).....	(104,657)	0	(23,624)	(79,370)	(1,663)	0	0	0	0	0	0	0
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	7,432,534	0	0	7,432,534	0	0	0	0	0	0	0	0
6. Commissions and expense allowances on reinsurance ceded.....	9,778,258	0	118,057	9,660,201	0	0	0	0	0	0	0	0
7. Reserve adjustments on reinsurance ceded.....	(352,900,538)	0	0	(352,900,538)	0	0	0	0	0	0	0	0
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from S/A.....	119,394,119	0	0	119,394,119	0	0	0	0	0	0	0	0
8.2 Charges and fees for deposit-type contracts.....	0	0	0	0	0	0	0	0	0	0	0	0
8.3 Aggregate write-ins for miscellaneous income.....	27,646,752	0	182,190	27,464,562	0	0	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3).....	190,483,838	0	75,782,414	104,550,534	10,150,890	0	0	0	0	0	0	0
10. Death benefits.....	15,820,069	0	15,820,069	0	0	0	0	0	0	0	0	0
11. Matured endowments (excluding guaranteed annual pure endowments).....	0	0	0	0	0	0	0	0	0	0	0	0
12. Annuity benefits.....	58,999,415	0	0	58,999,415	0	0	0	0	0	0	0	0
13. Disability benefits and benefits under accident and health contracts.....	11,716	0	11,716	0	0	0	0	0	0	0	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits.....	0	0	0	0	0	0	0	0	0	0	0	0
15. Surrender benefits and withdrawals for life contracts.....	89,717,260	0	690	89,716,570	0	0	0	0	0	0	0	0
16. Group conversions.....	0	0	0	0	0	0	0	0	0	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds.....	669,647	0	130,533	265,580	273,534	0	0	0	0	0	0	0
18. Payments on supplementary contracts with life contingencies.....	2,011,088	0	0	0	2,011,088	0	0	0	0	0	0	0
19. Increase in aggregate reserves for life and accident and health contracts.....	(5,971,701)	0	58,189,065	(70,115,912)	5,955,146	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19).....	161,257,494	0	74,152,073	78,865,653	8,239,768	0	0	0	0	0	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	42,114,203	0	1,181,931	40,932,272	0	0	0	0	0	0	0	0
22. Commissions and expense allowances on reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0
23. General insurance expenses.....	41,374,682	0	12,139,795	29,051,471	183,416	0	0	0	0	0	0	0
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	4,307,807	0	3,829,961	474,148	3,698	0	0	0	0	0	0	0
25. Increase in loading on deferred and uncollected premiums.....	44,026	0	44,026	0	0	0	0	0	0	0	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	(94,245,697)	0	0	(94,492,397)	246,700	0	0	0	0	0	0	0
27. Aggregate write-ins for deductions.....	6,773	0	956	5,749	68	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27).....	154,859,288	0	91,348,742	54,836,896	8,673,650	0	0	0	0	0	0	0
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	35,624,550	0	(15,566,328)	49,713,638	1,477,240	0	0	0	0	0	0	0
30. Dividends to policyholders.....	0	0	0	0	0	0	0	0	0	0	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	35,624,550	0	(15,566,328)	49,713,638	1,477,240	0	0	0	0	0	0	0
32. Federal income taxes incurred (excluding tax on capital gains).....	13,807,107	0	1,111,839	9,063,685	3,631,583	0	0	0	0	0	0	0
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	21,817,443	0	(16,678,167)	40,649,953	(2,154,343)	0	0	0	0	0	0	0

DETAILS OF WRITE-INS

08.301. Management and service fee income.....	26,194,081	0	0	26,194,081	0	0	0	0	0	0	0	0
08.302. Miscellaneous.....	1,452,671	0	182,190	1,270,481	0	0	0	0	0	0	0	0
08.303.	0	0	0	0	0	0	0	0	0	0	0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0	0	0	0	0	0	0	0	0	0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....	27,646,752	0	182,190	27,464,562	0	0	0	0	0	0	0	0
2701. Miscellaneous.....	6,773	0	956	5,749	68	0	0	0	0	0	0	0
2702.	0	0	0	0	0	0	0	0	0	0	0	0
2703.	0	0	0	0	0	0	0	0	0	0	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0	0	0	0	0	0	0	0	0	0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....	6,773	0	956	5,749	68	0	0	0	0	0	0	0

(a) Includes the following amounts for FEGLI/SGLI: Line 1.....0 Line 10.....0 Line 16.....0 Line 23.....0 Line 24.....0.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group	
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year.....	2,151,958,084	-	810,788,385	1,325,764,816	15,404,883	-	-	-
2. Tabular net premiums or considerations.....	299,719,075	0	61,445,382	229,494,288	8,779,405	0	0	0
3. Present value of disability claims incurred.....	189,510	0	189,510	-	XXX	0	0	0
4. Tabular interest.....	79,697,365	0	34,452,426	44,654,861	590,077	0	0	0
5. Tabular less actual reserve released.....	50,339,595	0	0	51,569,177	(1,229,582)	0	0	0
6. Increase in reserve on account of change in valuation basis.....	0	0	0	0	0	0	0	0
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve.....	0	XXX	0	XXX	XXX	XXX	XXX	XXX
7. Other increases (net).....	(132,163)	0	(132,328)	165	0	0	0	0
8. Totals (Lines 1 to 7).....	2,581,771,466	0	906,743,376	1,651,483,307	23,544,783	0	0	0
9. Tabular cost.....	3,143,299	0	3,143,299	0	XXX	0	0	0
10. Reserves released by death.....	630,383	0	630,383	XXX	XXX	0	0	XXX
11. Reserves released by other terminations (net).....	123,699,906	0	33,983,336	89,716,570	0	0	0	0
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	61,019,411	0	8,908	58,999,415	2,011,088	0	0	0
13. Net transfers to or (from) Separate Accounts.....	247,292,084	0	0	247,118,418	173,666	0	0	0
14. Total deductions (Lines 9 to 13).....	435,785,083	0	37,765,926	395,834,403	2,184,754	0	0	0
15. Reserve December 31, current year.....	2,145,986,383	0	868,977,450	1,255,648,904	21,360,029	0	0	0

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EXHIBIT OF NET INVESTMENT INCOME

	1 Collected During Year	2 Earned During Year
1. U.S. government bonds.....	(a).....6,935,109	.....8,010,555
1.1 Bonds exempt from U.S. tax.....	(a).....0	.....0
1.2 Other bonds (unaffiliated).....	(a).....61,404,999	.....61,020,351
1.3 Bonds of affiliates.....	(a).....0	.....0
2.1 Preferred stocks (unaffiliated).....	(b).....0	.....0
2.11 Preferred stocks of affiliates.....	(b).....0	.....0
2.2 Common stocks (unaffiliated).....	.....0	.....0
2.21 Common stocks of affiliates.....	.....0	.....0
3. Mortgage loans.....	(c).....16,744,316	.....16,670,562
4. Real estate.....	(d).....0	.....0
5. Contract loans.....	.....5,957	.....5,957
6. Cash, cash equivalents and short-term investments.....	(e).....260,629	.....260,629
7. Derivative instruments.....	(f).....862,105	.....930,053
8. Other invested assets.....	.....285,580	.....285,580
9. Aggregate write-ins for investment income.....	.....991,133	.....991,133
10. Total gross investment income.....	.....87,489,828	.....88,174,820
11. Investment expenses.....		(g).....3,155,779
12. Investment taxes, licenses and fees, excluding federal income taxes.....		(g).....0
13. Interest expense.....		(h).....0
14. Depreciation on real estate and other invested assets.....		(i).....0
15. Aggregate write-ins for deductions from investment income.....		.....0
16. Total deductions (Lines 11 through 15).....		.....3,155,779
17. Net investment income (Line 10 minus Line 16).....		.....85,019,041

DETAILS OF WRITE-INS

0901. Consideration for investment agreements.....	824,174	824,174
0902. Miscellaneous investment income.....	166,959	166,959
0903.	0	0
0998. Summary of remaining write-ins for Line 9 from overflow page.....	0	0
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above).....	991,133	991,133
1501.		0
1502.		0
1503.		0
1598. Summary of remaining write-ins for Line 15 from overflow page.....		0
1599. Totals (Lines 1501 through 1503 plus 1598) (Line 15 above).....		0

- (a) Includes \$.....3,390,375 accrual of discount less \$.....7,437,502 amortization of premium and less \$.....1,428,447 paid for accrued interest on purchases.
- (b) Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued dividends on purchases.
- (c) Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued interest on purchases.
- (d) Includes \$.....0 for company's occupancy of its own buildings; and excludes \$.....0 interest on encumbrances.
- (e) Includes \$.....260,629 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued interest on purchases.
- (f) Includes \$.....0 accrual of discount less \$.....0 amortization of premium.
- (g) Includes \$.....0 investment expenses and \$.....0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$.....0 interest on surplus notes and \$.....0 interest on capital notes.
- (i) Includes \$.....0 depreciation on real estate and \$.....0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

	1 Realized Gain (Loss) on Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. government bonds.....	(2,605,054)	0	(2,605,054)	0	0
1.1 Bonds exempt from U.S. tax.....	0	0	0	0	0
1.2 Other bonds (unaffiliated).....	941,711	(617)	941,094	0	3,681,609
1.3 Bonds of affiliates.....	0	0	0	0	0
2.1 Preferred stocks (unaffiliated).....	0	0	0	0	0
2.11 Preferred stocks of affiliates.....	0	0	0	0	0
2.2 Common stocks (unaffiliated).....	0	0	0	0	0
2.21 Common stocks of affiliates.....	0	0	0	0	0
3. Mortgage loans.....	(70,779)	0	(70,779)	0	374,721
4. Real estate.....	0	0	0	0	0
5. Contract loans.....	0	0	0	0	0
6. Cash, cash equivalents and short-term investments.....	531,169	0	531,169	0	0
7. Derivative instruments.....	0	781	781	(541,643)	(5,233,179)
8. Other invested assets.....	0	0	0	0	0
9. Aggregate write-ins for capital gains (losses).....	0	604,980	604,980	0	0
10. Total capital gains (losses).....	(1,202,953)	605,144	(597,809)	(541,643)	(1,176,849)

DETAILS OF WRITE-INS

0901. Miscellaneous gain/loss on investment securities.....	0	604,980	604,980	0	0
0902.	0	0	0	0	0
0903.	0	0	0	0	0
0998. Summary of remaining write-ins for Line 9 from overflow page...	0	0	0	0	0
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above).....	0	604,980	604,980	0	0

EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1		2		3 Ordinary		4	5	6 Group		7 Accident and Health		8	9	10	11
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group & Individual)	Other	Aggregate of All Other Lines of Business					
FIRST YEAR (other than single)																
1. Uncollected.....	(857,131)	0	(857,131)	0	0	0	0	0	0	0	0	0	0	0	0	0
2. Deferred and accrued.....	64,415	0	64,415	0	0	0	0	0	0	0	0	0	0	0	0	0
3. Deferred, accrued and uncollected:																
3.1 Direct.....	66,616	0	66,616	0	0	0	0	0	0	0	0	0	0	0	0	0
3.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3.3 Reinsurance ceded.....	859,331	0	859,331	0	0	0	0	0	0	0	0	0	0	0	0	0
3.4 Net (Line 1 + Line 2).....	(792,716)	0	(792,716)	0	0	0	0	0	0	0	0	0	0	0	0	0
4. Advance.....	15,873	0	15,873	0	0	0	0	0	0	0	0	0	0	0	0	0
5. Line 3.4 - Line 4.....	(808,589)	0	(808,589)	0	0	0	0	0	0	0	0	0	0	0	0	0
6. Collected during year:																
6.1 Direct.....	58,206,421	0	1,291,633	56,914,788	0	0	0	0	0	0	0	0	0	0	0	0
6.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
6.4 Net.....	58,206,421	0	1,291,633	56,914,788	0	0	0	0	0	0	0	0	0	0	0	0
7. Line 5 + Line 6.4.....	57,397,832	0	483,044	56,914,788	0	0	0	0	0	0	0	0	0	0	0	0
8. Prior year (uncollected + deferred and accrued - advance).....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
9. First year premiums and considerations:																
9.1 Direct.....	58,257,163	0	1,342,375	56,914,788	0	0	0	0	0	0	0	0	0	0	0	0
9.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
9.3 Reinsurance ceded.....	859,331	0	859,331	0	0	0	0	0	0	0	0	0	0	0	0	0
9.4 Net (Line 7 - Line 8).....	57,397,832	0	483,044	56,914,788	0	0	0	0	0	0	0	0	0	0	0	0
SINGLE																
10. Single premiums and considerations:																
10.1 Direct.....	226,395,036	0	8,697	226,386,339	0	0	0	0	0	0	0	0	0	0	0	0
10.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
10.4 Net.....	226,395,036	0	8,697	226,386,339	0	0	0	0	0	0	0	0	0	0	0	0
RENEWAL																
11. Uncollected.....	(22,494,967)	0	(4,188,525)	(18,306,442)	0	0	0	0	0	0	0	0	0	0	0	0
12. Deferred and accrued.....	13,655,078	0	13,655,078	0	0	0	0	0	0	0	0	0	0	0	0	0
13. Deferred, accrued and uncollected:																
13.1 Direct.....	25,106,613	0	25,106,613	0	0	0	0	0	0	0	0	0	0	0	0	0
13.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
13.3 Reinsurance ceded.....	33,946,502	0	15,640,060	18,306,442	0	0	0	0	0	0	0	0	0	0	0	0
13.4 Net (Line 11 + Line 12).....	(8,839,889)	0	9,466,553	(18,306,442)	0	0	0	0	0	0	0	0	0	0	0	0
14. Advance.....	1,033,926	0	1,033,926	0	0	0	0	0	0	0	0	0	0	0	0	0
15. Line 13.4 - Line 14.....	(9,873,815)	0	8,432,627	(18,306,442)	0	0	0	0	0	0	0	0	0	0	0	0
16. Collected during year:																
16.1 Direct.....	102,047,023	0	83,914,831	18,132,192	0	0	0	0	0	0	0	0	0	0	0	0
16.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
16.3 Reinsurance ceded.....	(195,826,925)	0	(276,949,504)	81,122,579	0	0	0	0	0	0	0	0	0	0	0	0
16.4 Net.....	297,873,948	0	360,864,335	(62,990,387)	0	0	0	0	0	0	0	0	0	0	0	0
17. Line 15 + Line 16.4.....	288,000,133	0	369,296,962	(81,296,829)	0	0	0	0	0	0	0	0	0	0	0	0
18. Prior year (uncollected + deferred and accrued - advance).....	286,354,077	0	313,919,329	(27,565,252)	0	0	0	0	0	0	0	0	0	0	0	0
19. Renewal premiums and considerations:																
19.1 Direct.....	100,639,124	0	82,506,932	18,132,192	0	0	0	0	0	0	0	0	0	0	0	0
19.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
19.3 Reinsurance ceded.....	98,993,068	0	27,129,299	71,863,769	0	0	0	0	0	0	0	0	0	0	0	0
19.4 Net (Line 17 - Line 18).....	1,646,056	0	55,377,633	(53,731,577)	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL																
20. Total premiums and annuity considerations:																
20.1 Direct.....	385,291,323	0	83,858,004	301,433,319	0	0	0	0	0	0	0	0	0	0	0	0
20.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
20.3 Reinsurance ceded.....	99,852,399	0	27,988,630	71,863,769	0	0	0	0	0	0	0	0	0	0	0	0
20.4 Net (Lines 9.4 + 10.4 + 19.4).....	285,438,924	0	55,869,374	229,569,550	0	0	0	0	0	0	0	0	0	0	0	0

EXHIBIT 1 - PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (direct business only)

	1 Total	2 Industrial Life	Ordinary		5 Credit Life (Group and Individual)	Group		Accident and Health			11 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities		6 Life Insurance	7 Annuities	8 Group	9 Credit (Group & Individual)	10 Other	
DIVIDENDS AND COUPONS APPLIED (included in Part 1)											
21. To pay renewal premiums.....	0	0	0	0	0	0	0	0	0	0	0
22. All other.....	8,697	0	8,697	0	0	0	0	0	0	0	0
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED											
23. First year (other than single):											
23.1 Reinsurance ceded.....	105,921	0	105,921	0	0	0	0	0	0	0	0
23.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
23.3 Net ceded less assumed.....	105,921	0	105,921	0	0	0	0	0	0	0	0
24. Single:											
24.1 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
24.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
24.3 Net ceded less assumed.....	0	0	0	0	0	0	0	0	0	0	0
25. Renewal:											
25.1 Reinsurance ceded.....	9,672,337	0	12,136	9,660,201	0	0	0	0	0	0	0
25.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
25.3 Net ceded less assumed.....	9,672,337	0	12,136	9,660,201	0	0	0	0	0	0	0
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6).....	9,778,258	0	118,057	9,660,201	0	0	0	0	0	0	0
26.2 Reinsurance assumed (Page 6, Line 22).....	0	0	0	0	0	0	0	0	0	0	0
26.3 Net ceded less assumed.....	9,778,258	0	118,057	9,660,201	0	0	0	0	0	0	0
COMMISSIONS INCURRED (direct business only)											
27. First year (other than single).....	14,891,045	0	412,914	14,478,131	0	0	0	0	0	0	0
28. Single.....	285,580	0	0	285,580	0	0	0	0	0	0	0
29. Renewal.....	26,937,578	0	769,017	26,168,561	0	0	0	0	0	0	0
30. Deposit-type contract funds.....	0	0	0	0	0	0	0	0	0	0	0
31. Totals (to agree with Page 6, Line 21).....	42,114,203	0	1,181,931	40,932,272	0	0	0	0	0	0	0

Brighthouse Life Insurance Company of NY

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5	6
	1	Accident and Health		4		
	Life	2	3	All Other Lines of Business	Investment	Total
1. Rent.....	480,056	.0	.0	.0	.0	480,056
2. Salaries and wages.....	13,913,131	.0	.0	.0	.0	13,913,131
3.11 Contributions for benefit plans for employees.....	2,068,158	.0	.0	.0	.0	2,068,158
3.12 Contributions for benefit plans for agents.....	204,053	.0	.0	.0	.0	204,053
3.21 Payments to employees under non-funded benefit plans.....	.0	.0	.0	.0	.0	.0
3.22 Payments to agents under non-funded benefit plans.....	.0	.0	.0	.0	.0	.0
3.31 Other employee welfare.....	206,904	.0	.0	.0	.0	206,904
3.32 Other agent welfare.....	44,998	.0	.0	.0	.0	44,998
4.1 Legal fees and expenses.....	206,228	.0	.0	.0	.0	206,228
4.2 Medical examination fees.....	38,769	.0	.0	.0	.0	38,769
4.3 Inspection report fees.....	41	.0	.0	.0	.0	41
4.4 Fees of public accountants and consulting actuaries.....	540,000	.0	.0	.0	.0	540,000
4.5 Expense of investigation and settlement of policy claims.....	19,834	.0	.0	.0	.0	19,834
5.1 Traveling expenses.....	737,583	.0	.0	.0	.0	737,583
5.2 Advertising.....	2,916,203	.0	.0	.0	.0	2,916,203
5.3 Postage, express, telegraph and telephone.....	116,604	.0	.0	.0	.0	116,604
5.4 Printing and stationery.....	247,300	.0	.0	.0	.0	247,300
5.5 Cost or depreciation of furniture and equipment.....	11,798	.0	.0	.0	.0	11,798
5.6 Rental of equipment.....	4,958	.0	.0	.0	.0	4,958
5.7 Cost or depreciation of EDP equipment and software.....	529,904	.0	.0	.0	.0	529,904
6.1 Books and periodicals.....	137,462	.0	.0	.0	.0	137,462
6.2 Bureau and association fees.....	189,787	.0	.0	.0	.0	189,787
6.3 Insurance, except on real estate.....	16,387	.0	.0	.0	.0	16,387
6.4 Miscellaneous losses.....	170	.0	.0	.0	.0	170
6.5 Collection and bank service charges.....	23,605	.0	.0	.0	.0	23,605
6.6 Sundry general expenses.....	3,825,037	.0	.0	.0	3,038,680	6,863,717
6.7 Group service and administration fees.....	.0	.0	.0	.0	.0	.0
6.8 Reimbursements by uninsured plans.....	.0	.0	.0	.0	.0	.0
7.1 Agency expense allowance.....	3,182,100	.0	.0	.0	.0	3,182,100
7.2 Agents' balances charged off (less \$.....0 recovered).....	.0	.0	.0	.0	.0	.0
7.3 Agency conferences other than local meetings.....	337,365	.0	.0	.0	.0	337,365
9.1 Real estate expenses.....	.0	.0	.0	.0	.0	.0
9.2 Investment expenses not included elsewhere.....	.0	.0	.0	.0	117,099	117,099
9.3 Aggregate write-ins for expenses.....	11,376,247	.0	.0	.0	.0	11,376,247
10. General expenses incurred.....	41,374,682	.0	.0	.0	3,155,779	(a) 44,530,461
11. General expenses unpaid December 31, prior year.....	865,482	.0	.0	.0	.0	865,482
12. General expenses unpaid December 31, current year.....	1,190,427	.0	.0	.0	.0	1,190,427
13. Amounts receivable relating to uninsured plans, prior year.....	.0	.0	.0	.0	.0	.0
14. Amounts receivable relating to uninsured plans, current year.....	.0	.0	.0	.0	.0	.0
15. General expenses paid during year (Lines 10+11-12-13+14).....	41,049,737	.0	.0	.0	3,155,779	44,205,516

DETAILS OF WRITE-INS

09.301. Consulting services.....	11,290,298	.0	.0	.0	.0	11,290,298
09.302. Software acquisition.....	80,880	.0	.0	.0	.0	80,880
09.303. Miscellaneous.....	5,069	.0	.0	.0	.0	5,069
09.398. Summary of remaining write-ins for Line 9.3 from overflow page.....	.0	.0	.0	.0	.0	.0
09.399. Totals (Lines 09.301 through 09.303 plus 09.398)(Line 9.3 above).....	11,376,247	.0	.0	.0	.0	11,376,247

(a) Includes management fees of \$.....38,013,510 to affiliates and \$.....0 to non-affiliates.

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4	5
	1	2	3		
	Life	Accident and Health	All Other Lines of Business	Investment	Total
1. Real estate taxes.....	.0	.0	.0	.0	.0
2. State insurance department licenses and fees.....	498,854	.0	.0	.0	498,854
3. State taxes on premiums.....	1,141,048	.0	.0	.0	1,141,048
4. Other state taxes, including \$.....0 for employee benefits.....	571,103	.0	.0	.0	571,103
5. U.S. Social Security taxes.....	518,719	.0	.0	.0	518,719
6. All other taxes.....	1,578,083	.0	.0	.0	1,578,083
7. Taxes, licenses and fees incurred.....	4,307,807	.0	.0	.0	4,307,807
8. Taxes, licenses and fees unpaid December 31, prior year.....	265,878	.0	.0	.0	265,878
9. Taxes, licenses and fees unpaid December 31, current year.....	747,058	.0	.0	.0	747,058
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9).....	3,826,627	.0	.0	.0	3,826,627

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1	2
	Life	Accident and Health
1. Applied to pay renewal premiums.....	.0	.0
2. Applied to shorten the endowment or premium-paying period.....	.0	.0
3. Applied to provide paid-up additions.....	8,697	.0
4. Applied to provide paid-up annuities.....	.0	.0
5. Total Lines 1 through 4.....	8,697	.0
6. Paid-in cash.....	(9,373)	.0
7. Left on deposit.....	.0	.0
8. Aggregate write-ins for dividend or refund options.....	676	.0
9. Total Lines 5 through 8.....	.0	.0
10. Amount due and unpaid.....	.0	.0
11. Provision for dividends or refunds payable in the following calendar year.....	.0	.0
12. Terminal dividends.....	.0	.0
13. Provision for deferred dividend contracts.....	.0	.0
14. Amount provisionally held for deferred dividend contracts not included in Line 13.....	.0	.0
15. Total Lines 10 through 14.....	.0	.0
16. Total from prior year.....	.0	.0
17. Total dividends or refunds (Lines 9 + 15 - 16).....	.0	.0

DETAILS OF WRITE-INS

0801. Dividends used to pay interest on policyholder loans.....	.676	.0
0802. ....	.0	.0
0803. ....	.0	.0
0898. Summary of remaining write-ins for Line 8 from overflow page.....	.0	.0
0899. Totals (Line 0801 through 0803 plus 0898) (Line 8 above).....	.676	.0

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
Life Insurance:					
0100001. 58 CSO 3.50% NLP ALB CRF.....	2,593	0	2,593	0	0
0100002. 58 CSO 4.50% NLP ALB CRF.....	426,598	0	426,598	0	0
0100003. 2001 CSO, 4.50%, CRVM, UL.....	4,288,800	0	4,288,800	0	0
0100004. 2001 CSO, 4.5%.....	52,961,613	0	52,961,613	0	0
0100005. 2001 CSO, 4.0%.....	817,667,561	0	817,667,561	0	0
0100006. 2001 CSO, 3.5% NB.....	75,973,421	0	75,973,421	0	0
0100007. 2001 CSO 3.75% CRVM.....	4,840	0	4,840	0	0
0199997. Totals (Gross).....	951,325,426	0	951,325,426	0	0
0199998. Reinsurance ceded.....	99,115,096	0	99,115,096	0	0
0199999. Totals (Net).....	852,210,330	0	852,210,330	0	0
Annuities (excluding supplementary contracts with life contingencies):					
0200001. 83a 8.25% IMM.....	1,586,294	XXX	1,586,294	XXX	0
0200002. a2000 4.75% DEF CARVM.....	531,495,335	XXX	531,495,335	XXX	0
0200003. a2000 5.00% DEF CARVM.....	346,835,160	XXX	346,835,160	XXX	0
0200004. a2000 5.50% DEF CARVM.....	56,664,093	XXX	56,664,093	XXX	0
0200005. a2000 4.50% DEF CARVM.....	97,876,502	XXX	97,876,502	XXX	0
0200006. a2000 5.50% imm & def.....	5,247,497	XXX	5,247,497	XXX	0
0200007. 83a 5.50% DEF CARVM.....	3,185,912	XXX	3,185,912	XXX	0
0200008. 83a 5.75% DEF CARVM.....	752,380	XXX	752,380	XXX	0
0200009. 83a 6.00% DEF CARVM.....	62,109	XXX	62,109	XXX	0
0200010. a2000 5.75% DEF CARVM.....	12,733,473	XXX	12,733,473	XXX	0
0200011. a2000 4.25% imm & def.....	1,238,556	XXX	1,238,556	XXX	0
0200012. a2000 6.00% imm & def.....	12,504,210	XXX	12,504,210	XXX	0
0200013. a2000 Proj AA 4.00% imm & def.....	17,337,277	XXX	17,337,277	XXX	0
0200014. a2000 4.25% DEF CARVM.....	26,583,447	XXX	26,583,447	XXX	0
0200015. AG43 Variable Annuity Basic Reserve.....	8,151,986	XXX	8,151,986	XXX	0
0200016. a2000 Proj AA 3.25% imm & def.....	885,174	XXX	885,174	XXX	0
0200017. a2000 Proj AA 3.75% imm & def.....	9,202,698	XXX	9,202,698	XXX	0
0200018. a2000 Proj AA 4.50% imm & def.....	33,340,282	XXX	33,340,282	XXX	0
0200019. a2000 Proj AA 4.25% imm & def.....	122,920	XXX	122,920	XXX	0
0200020. a2000 Proj AA 3.50% imm & def.....	20,753,787	XXX	20,753,787	XXX	0
0200021. a2000 3.75% DEF CARVM.....	8,162,032	XXX	8,162,032	XXX	0
0200022. a2000 Proj AA 2.75% imm & def.....	412,609	XXX	412,609	XXX	0
0200023. a2000 Proj AA 3.00% imm & def.....	37,473	XXX	37,473	XXX	0
0200024. a2000 4.00% DEF CARVM.....	1,353,590	XXX	1,353,590	XXX	0
0200025. a2012 Proj G2 4% imm & def.....	34,869,031	XXX	34,869,031	XXX	0
0200026. 2012 IAR 3.75% DEF NB.....	20,122,693	XXX	20,122,693	XXX	0
0200027. a2000 Proj AA 3.25% IMM & DEF NB.....	471,386	XXX	471,386	XXX	0
0200028. a2012 Proj G2, 3.75% imm & def.....	1,611,141	XXX	1,611,141	XXX	0
0200029. 2012 IAR 3.50% DEF NB.....	6,450,078	XXX	6,450,078	XXX	0
0299997. Totals (Gross).....	1,260,049,125	XXX	1,260,049,125	XXX	0
0299998. Reinsurance ceded.....	4,402,116	XXX	4,402,116	XXX	0
0299999. Totals (Net).....	1,255,647,009	XXX	1,255,647,009	XXX	0
Supplementary Contracts with Life Contingencies:					
0300001. a-2000 6.50% IMM.....	39,194	0	39,194	0	0
0300002. a-2000 5.50% IMM.....	684,937	0	684,937	0	0
0300003. a-2000 5.25% IMM.....	529,065	0	529,065	0	0
0300004. a-2000 6.00% IMM.....	163,339	0	163,339	0	0
0300005. a-2000 Proj AA, 4.50% IMM.....	1,622,922	0	1,622,922	0	0
0300006. a-2000 Proj AA, 3.5% IMM.....	1,218,867	0	1,218,867	0	0
0300007. a-2000 Proj AA, 3.75% IMM.....	1,729,847	0	1,729,847	0	0
0300008. a-2000 Proj AA, 4.00% IMM.....	1,507,061	0	1,507,061	0	0
0300009. a-2012 Proj G2, 4.00% IMM.....	8,588,308	0	8,588,308	0	0
0300010. a-2012 Proj G2, 3.75% IMM & DEF NB.....	8,687,909	0	8,687,909	0	0
0399997. Totals (Gross).....	24,771,449	0	24,771,449	0	0
0399998. Reinsurance ceded.....	3,411,420	0	3,411,420	0	0
0399999. Totals (Net).....	21,360,029	0	21,360,029	0	0
Accidental Death Benefits:					
0400001. 1959 ADB with 58 CSO 3.00%.....	214	0	214	0	0
0499997. Totals (Gross).....	214	0	214	0	0
0499998. Reinsurance ceded.....	214	0	214	0	0
0499999. Totals (Net).....	0	0	0	0	0
Disability - Active Lives:					
0500001. 52 Interco DISA, 80 CSO 4.50%.....	25,163	0	25,163	0	0
0500002. 52 Interco DISA, Period 2*, 01 CSO 4.00%.....	11,889,517	0	11,889,517	0	0
0500003. 52 Interco DISA, Period 2*, 01 CSO 3.50%.....	1,425,285	0	1,425,285	0	0
0500004. 52 Interco DISA, Period 2*, 01 CSO 4.50%.....	377,119	0	377,119	0	0
0599997. Totals (Gross).....	13,717,084	0	13,717,084	0	0
0599998. Reinsurance ceded.....	618	0	618	0	0
0599999. Totals (Net).....	13,716,466	0	13,716,466	0	0
Disability - Disabled Lives:					
0600001. 52 Interco DISA Period 2* 01 CSO 4.00%.....	1,450,203	0	1,450,203	0	0

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
0600002. 52 Interco DISA Period 2* 01 CSO 4.50%.....	159,834	0	159,834	0	0
0600003. 52 Interco DISA Period 2* 01 CSO 3.50%.....	46,378	0	46,378	0	0
0699997. Totals (Gross).....	1,656,415	0	1,656,415	0	0
0699999. Totals (Net).....	1,656,415	0	1,656,415	0	0

Miscellaneous Reserves:

0700001. Immediate Payment of Claims.....	9,556	0	9,556	0	0
For excess of valuation net premiums over corresponding gross premiums on 0700002. respective policie	1,394,239	0	1,394,239	0	0
For non deduction of deferred fractional premiums or return of premiums at the death of 0700003. the	1,054	0	1,054	0	0
0700004. AG43 Standard Scenario Excess.....	165,089,314	0	165,089,314	0	0
0799997. Totals (Gross).....	166,494,163	0	166,494,163	0	0
0799998. Reinsurance ceded.....	165,098,029	0	165,098,029	0	0
0799999. Totals (Net).....	1,396,134	0	1,396,134	0	0
9999999. Totals (Net) - Page 3, Line 1.....	2,145,986,383	0	2,145,986,383	0	0

Annual Statement for the year 2017 of the **Brighthouse Life Insurance Company of NY**
EXHIBIT 5 - INTERROGATORIES

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts? Yes No
- 1.2 If not, state which kind is issued
- 2.1 Does the reporting entity at present issue both participating and non-participating contracts? Yes No
- 2.2 If not, state which kind is issued
3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? Yes No
 If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.
4. Has the reporting entity any assessment or stipulated premium contracts in force? If so, state: Yes No
- 4.1 Amount of insurance: \$.....0
- 4.2 Amount of reserve: \$.....0
- 4.3 Basis of reserve:
- 4.4 Basis of regular assessments:
- 4.5 Basis of special assessments:
- 4.6 Assessments collected during year: \$.....0
5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.
6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes No
- 6.1 If so, state the amount of reserve on such contracts on the basis actually held: \$.....0
- 6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: \$.....0
 Attach statement of methods employed in their valuation.
7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes No
- 7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements: \$.....0
- 7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:
- 7.3 State the amount of reserves established for this business: \$.....0
- 7.4 Identify where the reserves are reported in the blank.
8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December of the current year? Yes No
- 8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: \$.....0
- 8.2 State the amount of reserves established for this business: \$.....0
- 8.3 Identify where the reserves are reported in the blank:
9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? Yes No
- 9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: \$.....0
- 9.2 State the amount of reserves established for this business: \$.....0
- 9.3 Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due To Change
	2 Changed From	3 Changed To	

NONE

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS

	1 Total	2 Group Accident and Health	3 Credit Accident and Health (Group and Individual)	4 Collectively Renewable	Other Individual Contracts				
					5 Non- Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
ACTIVE LIFE RESERVE									
1. Unearned premium reserves.....	0	0	0	0	0	0	0	0	0
2. Additional contract reserves (a).....	0	0	0	0	0	0	0	0	0
3. Additional actuarial reserves - Asset/Liability analysis.....	0	0	0	0	0	0	0	0	0
4. Reserve for future contingent benefits.....	0	0	0	0	0	0	0	0	0
5. Reserve for rate credits.....	0	0	0	0	0	0	0	0	0
6. Aggregate write-ins for reserves.....	0	0	0	0	0	0	0	0	0
7. Totals (Gross).....	0	0	0	0	0	0	0	0	0
8. Reinsurance ceded.....	0	0	0	0	0	0	0	0	0
9. Totals (Net).....	0	0	0	0	0	0	0	0	0
CLAIM RESERVE									
10. Present value of amounts not yet due on claims.....	0	0	0	0	0	0	0	0	0
11. Additional actuarial reserves - Asset/Liability analysis.....	0	0	0	0	0	0	0	0	0
12. Reserve for future contingent benefits.....	0	0	0	0	0	0	0	0	0
13. Aggregate write-ins for reserves.....	0	0	0	0	0	0	0	0	0
14. Totals (Gross).....	0	0	0	0	0	0	0	0	0
15. Reinsurance ceded.....	0	0	0	0	0	0	0	0	0
16. Totals (Net).....	0	0	0	0	0	0	0	0	0
17. TOTALS (Net).....	0	0	0	0	0	0	0	0	0
18. TABULAR FUND INTEREST.....	0	0	0	0	0	0	0	0	0

NONE

DETAILS OF WRITE-INS

0601.....	0	0	0	0	0	0	0	0	0
0602.....	0	0	0	0	0	0	0	0	0
0603.....	0	0	0	0	0	0	0	0	0
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0	0	0	0	0	0
0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above).....	0	0	0	0	0	0	0	0	0
1301.....	0	0	0	0	0	0	0	0	0
1302.....	0	0	0	0	0	0	0	0	0
1303.....	0	0	0	0	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0	0	0	0	0
1399. Totals (Lines 1301 through 1303 + 1398) (Line 13 above).....	0	0	0	0	0	0	0	0	0

(a) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 - DEPOSIT-TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance.....	38,105,525	0	5,981,989	32,122,495	1,041	0
2. Deposits received during the year.....	4,724,125	0	0	4,723,956	169	0
3. Investment earnings credited to the account.....	850,999	0	283,636	567,363	0	0
4. Other net change in reserves.....	0	0	0	0	0	0
5. Fees and other charges assessed.....	0	0	0	0	0	0
6. Surrender charges.....	0	0	0	0	0	0
7. Net surrender or withdrawal payments.....	10,511,691	0	1,320,130	9,191,561	0	0
8. Other net transfers to or (from) Separate Accounts.....	(170,706)	0	0	(170,706)	0	0
9. Balance at the end of current year before reinsurance (Lines 1 + 2 + 3 + 4 - 5 - 6 - 7 - 8).....	33,339,664	0	4,945,495	28,392,959	1,210	0
10. Reinsurance balance at the beginning of the year.....	(21,753,439)	0	0	(21,753,439)	0	0
11. Net change in reinsurance assumed.....	0	0	0	0	0	0
12. Net change in reinsurance ceded.....	(5,007,886)	0	0	(5,007,886)	0	0
13. Reinsurance balance at the end of the year (Lines 10 + 11 - 12).....	(16,745,553)	0	0	(16,745,553)	0	0
14. Net balance at the end of the current year after reinsurance (Lines 9 + 13).....	16,594,111	0	4,945,495	11,647,406	1,210	0

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Due and unpaid:											
1.1 Direct.....	68,095	0	0	63,288	4,807	0	0	0	0	0	0
1.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
1.3 Reinsurance ceded.....	0	0	0	0	0	0	0	0	0	0	0
1.4 Net.....	68,095	0	0	63,288	4,807	0	0	0	0	0	0
2. In course of settlement:											
2.1 Resisted:											
2.11 Direct.....	62,500	0	62,500	0	0	0	0	0	0	0	0
2.12 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
2.13 Reinsurance ceded.....	37,500	0	37,500	0	0	0	0	0	0	0	0
2.14 Net.....	25,000	0	(b) 25,000	(b) 0	0	(b) 0	(b) 0	0	0	0	0
2.2 Other:											
2.21 Direct.....	5,001,122	0	5,001,122	0	0	0	0	0	0	0	0
2.22 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
2.23 Reinsurance ceded.....	825,000	0	825,000	0	0	0	0	0	0	0	0
2.24 Net.....	4,176,122	0	(b) 4,176,122	(b) 0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	(b) 0
3. Incurred but unreported:											
3.1 Direct.....	4,111,186	0	4,111,186	0	0	0	0	0	0	0	0
3.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
3.3 Reinsurance ceded.....	3,617,844	0	3,617,844	0	0	0	0	0	0	0	0
3.4 Net.....	493,342	0	(b) 493,342	(b) 0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	(b) 0
4. Totals:											
4.1 Direct.....	9,242,903	0	9,174,808	63,288	4,807	0	0	0	0	0	0
4.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
4.3 Reinsurance ceded.....	4,480,344	0	4,480,344	0	0	0	0	0	0	0	0
4.4 Net.....	4,762,559	(a) 0	(a) 4,694,464	63,288	4,807	0	(a) 0	0	0	0	0

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$.....0 in Column 2, \$.....0 in Column 3 and \$.....0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$.....0, Individual Annuities \$.....0, Credit Life (Group and Individual) \$.....0, and Group Life \$.....0, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$.....0, Credit (Group and Individual) Accident and Health \$.....0 and Other Accident and Health \$.....0 are included in Page 3, Line 2, (See Exhibit 6, Claim Reserve).

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1 Total	2 Industrial Life (a)	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance (b)	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements during the year:											
1.1 Direct.....	138,967,730	0	36,902,298	99,869,043	2,196,389	0	0	0	0	0	0
1.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
1.3 Reinsurance ceded.....	66,625,257	0	22,759,880	43,683,259	182,118	0	0	0	0	0	0
1.4 Net..... (d)	72,342,473	0	14,142,418	56,185,784	2,014,271	0	0	0	0	0	0
2. Liability December 31, current year from Part 1:											
2.1 Direct.....	9,242,903	0	9,174,808	63,288	4,807	0	0	0	0	0	0
2.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
2.3 Reinsurance ceded.....	4,480,344	0	4,480,344	0	0	0	0	0	0	0	0
2.4 Net.....	4,762,559	0	4,694,464	63,288	4,807	0	0	0	0	0	0
3. Amounts recoverable from reinsurers Dec. 31, current year.....	15,258,643	0	8,975,000	6,283,643	0	0	0	0	0	0	0
4. Liability December 31, prior year:											
4.1 Direct.....	4,027,070	0	3,836,486	182,594	7,990	0	0	0	0	0	0
4.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
4.3 Reinsurance ceded.....	3,226,634	0	3,226,634	0	0	0	0	0	0	0	0
4.4 Net.....	800,436	0	609,852	182,594	7,990	0	0	0	0	0	0
5. Amounts recoverable from reinsurers Dec. 31, prior year.....	15,796,335	0	6,579,755	9,216,580	0	0	0	0	0	0	0
6. Incurred benefits:											
6.1 Direct.....	144,183,563	0	42,240,620	99,749,737	2,193,206	0	0	0	0	0	0
6.2 Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded.....	67,341,275	0	26,408,835	40,750,322	182,118	0	0	0	0	0	0
6.4 Net.....	76,842,288	0	15,831,785	58,999,415	2,011,088	0	0	0	0	0	0

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(d) Includes \$.....11,716 premiums waived under total and permanent disability benefits.

EXHIBIT OF NONADMITTED ASSETS

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D).....	0	0	0
2. Stocks (Schedule D):			
2.1 Preferred stocks.....	0	0	0
2.2 Common stocks.....	0	0	0
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens.....	0	0	0
3.2 Other than first liens.....	0	0	0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company.....	0	0	0
4.2 Properties held for the production of income.....	0	0	0
4.3 Properties held for sale.....	0	0	0
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA).....	0	0	0
6. Contract loans.....	0	0	0
7. Derivatives (Schedule DB).....	0	0	0
8. Other invested assets (Schedule BA).....	0	0	0
9. Receivables for securities.....	0	0	0
10. Securities lending reinvested collateral assets (Schedule DL).....	0	0	0
11. Aggregate write-ins for invested assets.....	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	0	0	0
13. Title plants (for Title insurers only).....	0	0	0
14. Investment income due and accrued.....	0	656	656
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection.....	168,470	5,682	(162,788)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due.....	0	0	0
15.3 Accrued retrospective premiums and contracts subject to redetermination.....	0	0	0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers.....	0	0	0
16.2 Funds held by or deposited with reinsured companies.....	0	0	0
16.3 Other amounts receivable under reinsurance contracts.....	0	0	0
17. Amounts receivable relating to uninsured plans.....	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	0	0	0
18.2 Net deferred tax asset.....	51,973,748	80,422,161	28,448,413
19. Guaranty funds receivable or on deposit.....	0	0	0
20. Electronic data processing equipment and software.....	0	6,506,041	6,506,041
21. Furniture and equipment, including health care delivery assets.....	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0
23. Receivables from parent, subsidiaries and affiliates.....	0	0	0
24. Health care and other amounts receivable.....	0	0	0
25. Aggregate write-ins for other-than-invested assets.....	1,354,227	409,919	(944,308)
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	53,496,445	87,344,459	33,848,014
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0
28. TOTALS (Lines 26 and 27).....	53,496,445	87,344,459	33,848,014

DETAILS OF WRITE-INS

1101.....	0	0	0
1102.....	0	0	0
1103.....	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....	0	0	0
2501. Disallowed IMR.....	1,252,285	363,492	(888,793)
2502. Miscellaneous.....	101,942	46,427	(55,515)
2503.....	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	1,354,227	409,919	(944,308)

NOTES TO THE FINANCIAL STATEMENTS**1. Summary of Significant Accounting Policies****A. Accounting Practices**

Brighthouse Life Insurance Company of NY (formerly, First MetLife Investors Insurance Company) (the “Company”) presents the accompanying financial statements on the basis of accounting practices prescribed or permitted (“NY SAP”) by the State of New York (“New York”) Department of Financial Services (the “Department”).

The Department recognizes only the statutory accounting practices prescribed or permitted by New York in determining and reporting the financial condition and results of operations of an insurance company, in determining its solvency under the New York Insurance Law. In 2001, the National Association of Insurance Commissioners (“NAIC”) *Accounting Practices and Procedures Manual* (“NAIC SAP”) was adopted as a component of NY SAP.

New York has adopted certain prescribed accounting practices that differ from those found in NAIC SAP, some of which affect the financial statements of the Company. A reconciliation of the Company’s net income (loss) and capital and surplus between NY SAP and NAIC SAP is as follows:

	SSAP Number ⁽¹⁾	Financial Statement Page	Financial Statement Line Number	For the Year Ended December 31, 2017	For the Year Ended December 31, 2016
Net income (loss), NY SAP				\$ 22,165,981	\$ (87,290,353)
State prescribed practices:					
Deferred annuities using continuous Commissioners' Annuity Reserve Valuation Method (“CARVM”)	51,00	3	1	1,826,836	605,000
NYDFS Circular Letter No. 11 (2010) impact on deferred premiums	61R	2	15.2	(7,443,156)	6,523,093
NYDFS Seventh Amendment to Regulation No. 172 impact on admitted unearned reinsurance premium	61R,00	2	15.2	352,667	(1,073,908)
State permitted practices: NONE				—	—
Net income (loss), NAIC SAP				<u>\$ 16,902,328</u>	<u>\$ (81,236,168)</u>
				December 31, 2017	December 31, 2016
Statutory capital and surplus, NY SAP				\$ 294,298,287	\$ 195,824,216
State prescribed practices:					
Deferred annuities using continuous CARVM	51,00	3	1	38,931,836	37,105,000
NYDFS Circular Letter No. 11 (2010) impact on deferred premiums	61R	2	15.2	21,498,840	28,941,996
NYDFS Seventh Amendment to Regulation No. 172 impact on admitted unearned reinsurance premium	61R,00	2	15.2	(12,741,794)	(13,094,461)
State permitted practices: NONE				—	—
Statutory capital and surplus, NAIC SAP				<u>\$ 341,987,169</u>	<u>\$ 248,776,751</u>

⁽¹⁾ Statement of Statutory Accounting Principles (“SSAP”)

The Company’s risk-based capital (“RBC”) would not have triggered a regulatory event without the use of the state prescribed practices.

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with statutory accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

All references to realized and unrealized net capital gains (losses), including other than temporary impairments (“OTTI”) and impairments, are pre-tax unless otherwise noted.

C. Accounting Policy

Life premiums are recognized as revenue when due from policyholders under the terms of the insurance contract. Annuity considerations are recognized as revenue when received. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred. Deposits on deposit-type agreements are entered directly as a liability when received. Reserves for losses and unearned premiums ceded to reinsurers have been reported as reductions of related reserves.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments are stated in the same manner as comparable longer-term investments described below.
- (2) Bonds not backed by other loans are generally stated at amortized cost unless they have a NAIC rating designation of 6, which are stated at the lower of amortized cost or fair value. Bonds not backed by other loans are amortized using the scientific method.

NOTES TO THE FINANCIAL STATEMENTS

- (3) The Company has no common stock investments.
- (4) The Company has no preferred stock investments.
- (5) Mortgage loans on real estate are principally stated at amortized cost, net of valuation allowances.
- (6) Mortgage-backed bonds, included in bonds, are generally stated at amortized cost using the scientific method unless they have a NAIC rating designation of 6, which are stated at the lower of amortized cost or fair value. Amortization of premium and accretion of discount of these securities considers the estimated timing and amount of prepayments of the underlying loans. Actual prepayment experience is periodically reviewed and effective yields are recalculated when differences arise between the originally anticipated prepayments and the actual prepayments received and currently anticipated. For credit-sensitive mortgage-backed and asset-backed bonds and certain prepayment-sensitive bonds (e.g., interest-only securities), the effective yield is recalculated on a prospective basis. For all other mortgage-backed and asset-backed bonds, the effective yield is recalculated on a retrospective basis.

For certain residential mortgage-backed securities (“RMBS”) and commercial mortgage-backed securities (“CMBS”), both an initial and final NAIC designation is determined on a security-by-security basis based on a range of values published by the NAIC. The initial designation is used to determine the carrying value of the RMBS or CMBS. RMBS and CMBS with initial designations of 1 to 5 are stated at amortized cost, while RMBS and CMBS with initial designations of 6 are stated at the lower of amortized cost or fair value. The final designation calculation compares this carrying value with a range of values, resulting in a final NAIC designation reported herein, which is used for all other accounting and reporting purposes.

For loan-backed securities, including asset-backed securities (“ABS”), which are not modeled, the NAIC relies on the second lowest NAIC Credit Rating Provider (“CRP”) rating to determine the initial NAIC designation. The second lowest CRP rating is used to determine the carrying value of the security, which is based on the NAIC’s estimate of expected losses, using an NAIC published formula. The carrying value of the security determines its final NAIC designation, which is used for reporting in the Annual Statement and in RBC calculations. This revised methodology does not apply to NAIC 1 and NAIC 6 securities which are rated at the second lowest CRP designation.

- (7) The Company does not have investments in subsidiary, controlled and affiliated (“SCA”) companies.
- (8) The Company does not have any investments in joint ventures, partnerships or limited liability companies.
- (9) See Note 8 for the derivative accounting policy.
- (10) The Company does not have business which requires a premium deficiency reserve calculation.
- (11) The Company does not hold a liability for loss/claim adjustment expense.
- (12) The Company did not modify its capitalization policy from the prior period.
- (13) The Company does not have pharmaceutical rebate receivables.

D. Going Concern

Management does not have any substantial doubt about the Company’s ability to continue as a going concern.

2. *Accounting Changes and Corrections of Errors*

Accounting Pronouncements

The Company has considered newly-adopted statutory accounting pronouncements from the NAIC, none of which resulted in material accounting changes to its financial statements for the years presented herein.

Correction of Errors

During 2017, the Company discovered an error related to the allocation of third party firm bonuses between the Company’s affiliates. The correction of this error was reported as a prior period adjustment within aggregate write-ins for gains and losses in surplus. The impact of the correction on surplus was an increase of \$220,280, net of taxes.

3. *Business Combinations and Goodwill*

A. Statutory Purchase Method

The Company had no transactions that were accounted for as a statutory purchase during 2017 and 2016.

B. Statutory Merger

The Company had no statutory mergers during 2017 and 2016.

C. Assumption Reinsurance

The Company had no goodwill resulting from assumption reinsurance during 2017 and 2016.

NOTES TO THE FINANCIAL STATEMENTS

D. Impairment Loss

The Company had no recognized impairment losses during 2017 and 2016.

4. Discontinued Operations

The Company had no discontinued operations during 2017 and 2016.

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

(1) The maximum and minimum interest rates for mortgage loans funded or acquired during 2017 were:

	<u>Maximum</u>	<u>Minimum</u>
Farm loans	5.25%	4.45%
Commercial loans	4.11%	3.37%

(2) Generally, the Company, as the lender, only loans up to 75% of the purchase price of the underlying real estate. From time to time, the Company may originate loans in excess of 75% of the purchase price of the underlying real estate, if underwriting risk is sufficiently within Company standards.

The maximum percentage of any one loan to the value of the underlying real estate at the time of the origination and originated during the period covering the year ended December 31, 2017 was: 65.1%

(3) During 2017 and 2016, all applicable taxes, assessments and advances were included in the mortgage loan total.

NOTES TO THE FINANCIAL STATEMENTS

(4) The Company's age analysis of mortgage loans, aggregated by type, was as follows:

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. December 31, 2017							
1. Recorded Investment (All)							
(a) Current	\$ 119,983,901	\$ —	\$ —	\$ —	\$ 268,684,713	\$ 8,000,000	\$ 396,668,614
(b) 30-59 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(c) 60-89 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(d) 90-179 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(e) 180+ days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
4. Interest Reduced							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Number of loans	—	—	—	—	—	—	\$ —
(c) Percent reduced	—%	—%	—%	—%	—%	—%	\$ —
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded Investment	\$ 111,722,221	\$ —	\$ —	\$ —	\$ 268,684,713	\$ 8,000,000	\$ 388,406,934
b. December 31, 2016							
1. Recorded Investment (All)							
(a) Current	\$ 121,857,558	\$ —	\$ —	\$ —	\$ 278,053,511	\$ 8,000,000	\$ 407,911,069
(b) 30-59 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(c) 60-89 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(d) 90-179 days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(e) 180+ days past due	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Accruing Interest 90-179							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
3. Accruing Interest 180+							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
4. Interest Reduced							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Number of loans	—	—	—	—	—	—	\$ —
(c) Percent reduced	—%	—%	—%	—%	—%	—%	—%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded Investment	\$ 120,693,163	\$ —	\$ —	\$ —	\$ 278,053,511	\$ 8,000,000	\$ 406,746,674

(5-7) During 2017 and 2016, the Company had no impaired or nonaccrual mortgage loans and allowance for credit losses.

(8) The Company had no derecognized mortgage loans as a result of foreclosure for the years ended 2017 and 2016.

(9) The Company accrues interest income on impaired loans to the extent it is deemed collectible and the loan continues to perform under its original or restructured contractual terms. As part of the reserve process, management assesses whether loans need to be placed on a non-accrual status at which time the Company recognizes income on the cash method.

B. Debt Restructuring

The Company did not have any restructured debt in which the Company was a creditor in 2017 and 2016.

C. Reverse Mortgages

The Company did not have any reverse mortgages in 2017 and 2016.

D. Loan-backed Securities

(1) Prepayment assumptions were obtained from published broker dealer values and internal estimates.

NOTES TO THE FINANCIAL STATEMENTS

- (2) a. The Company did not recognize any OTTI on the basis of the intent to sell during the year ended December 31, 2017.
- b. The Company did not recognize any OTTI on the basis of the inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis during the year ended December 31, 2017.
- c. Impairments where the present value of cash flows expected to be collected is less than the amortized cost basis of the security are shown in Note 5D(3).
- (3) As of December 31, 2017, the Company has not recognized any OTTI on its loan-backed securities based on cash flow analysis.
- (4) At December 31, 2017, the estimated fair value and gross unrealized losses for loan-backed securities, aggregated by length of time the securities have been in a continuous loss position were as follows:
- a. The aggregate amount of unrealized losses:
- | | | |
|------------------------|----|-----------|
| 1. Less than 12 Months | \$ | 142,818 |
| 2. 12 Months or Longer | \$ | 2,482,709 |
- b. The aggregate related fair value of securities with unrealized losses:
- | | | |
|------------------------|----|------------|
| 1. Less than 12 Months | \$ | 15,237,733 |
| 2. 12 Months or Longer | \$ | 74,487,397 |
- (5) The Company performs a regular evaluation, on a security-by-security basis, of its securities holdings in accordance with its OTTI policy in order to evaluate whether such investments are other than temporarily impaired. Management considers a wide range of factors about the security issuer and uses its best judgment in evaluating the cause of the decline in the estimated fair value of the security and in assessing the prospects for near-term recovery. Factors considered include fundamentals of the industry and geographic area in which the security issuer operates, as well as overall macroeconomic conditions. Projected future cash flows are estimated using assumptions derived from management's best estimates of likely scenario-based outcomes after giving consideration to a variety of variables that include, but are not limited to: (i) general payment terms of the security; (ii) the likelihood that the issuer can service the scheduled interest and principal payments; (iii) the quality and amount of any credit enhancements; (iv) the security's position within the capital structure of the issuer; (v) possible corporate restructurings or asset sales by the issuer; and (vi) changes to the rating of the security or the issuer by rating agencies. Additional considerations are made when assessing the unique features that apply to certain loan-backed securities including, but are not limited to: (i) the quality of underlying collateral; (ii) expected prepayment speeds; (iii) current and forecasted loss severity; (iv) consideration of the payment terms of the underlying assets backing the security; and (v) the payment priority within the tranche structure of the security. For loan-backed securities in an unrealized loss position as summarized in the immediately preceding table, the Company does not have the intent to sell the securities, believes it has the intent and ability to retain the security for a period of time sufficient to recover the carrying value of the security and based on the cash flow modeling and other considerations as described above, believes these securities are not other than temporarily impaired.

E-I. Dollar Repurchase, Securities Lending, Repurchase and Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing and as a Sale

The Company did not have any dollar repurchase, securities lending, repurchase or reverse repurchase agreements transactions accounted for as secured borrowing or as a sale as of December 31, 2017.

J. Real Estate

The Company did not have real estate investments or real estate held for sale in 2017 and 2016.

K. Low-Income Housing Tax Credits (LIHTC)

The Company did not have investments in LIHTC in 2017 and 2016.

NOTES TO THE FINANCIAL STATEMENTS

L. Restricted Assets

(1) Restricted Assets (Including Pledged)

Information on the Company's investment in restricted assets as of December 31, was as follows:

Restricted Asset Category	Gross Restricted										Percentage	
	2017					(6)	(7)	(8)	(9)	(10)	(11)	
	(1)	(2)	(3)	(4)	(5)							
Total General Account	General Account Supporting Separate Account Activity ^(a)	Total Separate Account Restricted Assets	Separate Account Assets Supporting General Account Activity ^(b)	December 31, 2017 (1 plus 3)	December 31, 2016	Increase/ (Decrease) (\$ minus 6)	Total Non Admitted Restricted	Total Admitted Restricted (5 minus 8)	Gross Restricted to Total Assets	Admitted Restricted to Total Admitted Assets		
Subject to contractual obligation for which liability is not shown	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	—%	—%	
Collateral held under security lending agreements	—	—	—	—	—	—	—	—	—	—	—	
Subject to repurchase agreements	—	—	—	—	—	—	—	—	—	—	—	
Subject to reverse repurchase agreements	—	—	—	—	—	—	—	—	—	—	—	
Subject to dollar repurchase agreements	—	—	—	—	—	—	—	—	—	—	—	
Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—	—	—	—	—	
Placed under option contracts	—	—	—	—	—	—	—	—	—	—	—	
Letter stock or securities restricted as to sale	—	—	—	—	—	—	—	—	—	—	—	
Federal Home Loan Bank ("FHLB") capital stock	—	—	—	—	—	—	—	—	—	—	—	
On deposit with states	1,318,639	—	—	—	1,318,639	1,323,458	(4,819)	—	1,318,639	0.02	0.02	
On deposit with other regulatory bodies	—	—	—	—	—	—	—	—	—	—	—	
Pledged collateral to FHLB (including assets backing funding agreements)	—	—	—	—	—	—	—	—	—	—	—	
Pledged as collateral not captured in other categories	731,664	—	—	—	731,664	—	731,664	—	731,664	0.01	0.01	
Other restricted assets	—	—	—	—	—	—	—	—	—	—	—	
Total restricted assets	\$ 2,050,303	\$ —	\$ —	\$ —	\$ 2,050,303	\$ 1,323,458	\$ 726,845	\$ —	\$ 2,050,303	0.03%	0.03%	

(a) Subset of column 1.

(b) Subset of column 3.

(2) Details on the Company's assets pledged as collateral, not captured in other categories, as of December 31, were as follows:

Restricted Asset Category	Gross Restricted										Percentage	
	2017					(6)	(7)	(8)	(9)	(10)		
	(1)	(2)	(3)	(4)	(5)							
Total General Account	General Account Supporting Separate Account Activity ^(a)	Total Separate Account Restricted Assets	Separate Account Assets Supporting General Account Activity ^(b)	December 31, 2017 (1 plus 3)	December 31, 2016	Increase/ (Decrease) (\$ minus 6)	Total Admitted Restricted	Gross Restricted to Total Assets	Admitted Restricted to Total Admitted Assets			
Derivative over-the-counter ("OTC") Bilateral - Securities Pledged	\$ 731,664	\$ —	\$ —	\$ —	\$ 731,664	\$ —	\$ 731,664	\$ 731,664	0.01%	0.01%		
Total	\$ 731,664	\$ —	\$ —	\$ —	\$ 731,664	\$ —	\$ 731,664	\$ 731,664	0.01%	0.01%		

(a) Subset of column 1.

(b) Subset of column 3.

(3) The Company did not have any other restricted assets in 2017 and 2016.

NOTES TO THE FINANCIAL STATEMENTS

(4) The Company's collateral received and reflected as assets at December 31, 2017, were as follows:

Collateral Assets	Book/Adjusted Carrying Value ("BACV")	Fair Value	% of BACV to Total Assets (Admitted and Nonadmitted)*	% of BACV to Total Admitted Assets**
Cash ***	\$ 5,384,000	\$ 5,384,000	0.2%	0.2%
Schedule D, Part 1	—	—	—	—
Schedule D, Part 2, Section 1	—	—	—	—
Schedule D, Part 2, Section 2	—	—	—	—
Schedule B	—	—	—	—
Schedule A	—	—	—	—
Schedule BA, Part 1	—	—	—	—
Schedule DL, Part 1	—	—	—	—
Other	—	—	—	—
Total Collateral Assets	\$ 5,384,000	\$ 5,384,000	0.2%	0.2%

* Column 1 divided by Asset Page, Line 26 (Column 1)

** Column 1 divided by Asset Page, Line 26 (Column 3)

*** Includes cash equivalents and short-term investments

	Amount	% of Liability to total Liabilities*
Recognized Obligation to Return Collateral Asset	\$ 5,384,000	0.2%

* Column 1 divided by Liability Page, Line 26 (Column 1)

M. Working Capital Finance Investments

The Company had no working capital finance investments as of December 31, 2017.

N. Offsetting and Netting of Assets and Liabilities

The Company had no assets and liabilities which are offset and reported net in accordance with a valid right to offset.

O. Structured Notes

A structured note is a direct debt issuance by a corporation, municipality, or government entity, ranking pari-passu with the issuer's other debt issuances of equal seniority where either: 1) the coupon and/or principal payments are linked, in whole or in part, to prices or payment streams from an index or indices, or assets deriving their value from other than the issuer's credit quality, or 2) the coupon and/or principal payments are leveraged by a formula that is different from either a fixed coupon, or a non-leveraged floating rate coupon linked to an interest rate index, including but not limited to London Interbank Offered Rate ("LIBOR") or the prime rate. Information regarding structured notes as of December 31, 2017 was as follows:

CUSIP Identification	Actual Cost	Fair Value	Book/Adjusted Carrying Value	Mortgage-Referenced Security (YES/NO)
03938LAU8	\$ 521,875	\$ 538,750	\$ 509,420	NO
044209AF1	1,000,000	1,043,750	1,000,000	NO
785592AE6	518,050	555,750	518,934	NO
Total	\$ 2,039,925	\$ 2,138,250	\$ 2,028,354	

NOTES TO THE FINANCIAL STATEMENTS**P. 5* Securities**

The Company's 5* Securities, as of December 31, were as follows:

Investment	Number of 5* Securities		Aggregate BACV		Aggregate Fair Value	
	2017	2016	2017	2016	2017	2016
Bonds - AC ⁽¹⁾	1	—	\$ 2,032,144	\$ —	\$ 2,022,500	\$ —
LB&SS - AC	—	—	—	—	—	—
Preferred Stock - AC	—	—	—	—	—	—
Preferred Stock - FV ⁽²⁾	—	—	—	—	—	—
Total	1	—	\$ 2,032,144	\$ —	\$ 2,022,500	\$ —

(1) AC - Amortized Cost

(2) FV - Fair Value

Q. Short Sales

The Company did not have any unsettled short sale transactions outstanding as of December 31, 2017.

The Company did not have any settled short sale transactions during the year ended December 31, 2017.

R. Prepayment Penalty and Acceleration Fees

During the twelve months ended December 31, 2017, the Company had securities sold, redeemed or otherwise disposed of as a result of a callable feature. The number of securities sold, disposed or otherwise redeemed and the aggregate amount of investment income generated as a result of a prepayment penalty and/or acceleration fee is as follows:

	General Account	Separate Account
Number of CUSIPs	19	—
Aggregate Amount of Investment Income	\$ 1,075,928	\$ —

6. Joint Ventures, Partnerships and Limited Liability Companies

The Company had no investments in any joint venture, partnership or LLC.

7. Investment Income**A. Due and accrued income is excluded from surplus on the following bases:**

All investment income due and accrued with amounts over 90 days past due are nonadmitted with the exception of mortgage loan investment income which is nonadmitted after 180 days, or if the underlying loan is in the process of foreclosure.

B. The total amount excluded was \$0 and \$656 as of December 31, 2017 and December 31, 2016, respectively.**8. Derivative Instruments****Overview**

The Company may be exposed to various risks relating to its ongoing business operations, including interest rate risk, foreign currency exchange rate risk, credit risk and equity market risk. The Company uses a variety of strategies to manage these risks, including the use of derivatives.

Derivatives are financial instruments whose values are derived from interest rates, foreign currency exchange rates, credit spreads or other financial indices. Derivatives may be exchange-traded or contracted in the over-the-counter ("OTC") market. All of the Company's derivatives are bilateral contracts between two counterparties. The Company uses swaps and forwards to manage risks that may include interest rate risk, foreign currency exchange rate risk, credit risk and equity market risk. Derivative hedges are designed to reduce risk on an economic basis while considering their impact on accounting results and statutory capital.

NY SAP restricts the Company's use of derivatives to: (i) hedging activities intended to offset changes in the estimated fair value of assets held, obligations and anticipated transactions; (ii) income generation transactions to generate additional income or return on covering assets; and (iii) replication synthetic asset transactions to reproduce the investment characteristics of otherwise permissible investments. The Company is prohibited from using derivatives for speculation. OTC derivatives are carried on the Company's Statutory Statements of Assets, Liabilities, Surplus and Other Funds either as derivative assets or derivative liabilities.

The Company does not offset the values recognized for derivatives executed with the same counterparty under the same master netting agreement. This policy applies to the recognition of derivative assets and derivative liabilities in the Statutory Statements of Assets, Liabilities, Surplus and Other Funds.

NOTES TO THE FINANCIAL STATEMENTS

To qualify for hedge accounting under SSAP 86, at the inception of the hedging relationship, the Company formally documents its risk management objective and strategy for undertaking the hedging transaction, as well as its designation of the hedge as either: (i) a hedge of the estimated fair value of a recognized asset or liability (“fair value hedge”); or (ii) a hedge of the variability of cash flows to be received or paid related to a forecasted transaction or a recognized asset or liability (“cash flow hedge”). In its hedge documentation, the Company sets forth how the hedging instrument is expected to hedge the designated risks related to the hedged item and sets forth the method that will be used to retrospectively and prospectively assess the hedging instrument’s effectiveness. A derivative designated as a hedging instrument must be assessed as being highly effective in offsetting the designated risk of the hedged item. Hedge effectiveness is formally assessed at inception and at least quarterly throughout the life of the designated hedging relationship.

The Company may hold cash flow and fair value derivatives that hedge various assets and liabilities including bonds, mortgage loans and liability portfolios; the derivatives that hedge those assets and liabilities are valued in a manner consistent with the underlying hedged item, if the derivatives meet the criteria for highly effective hedges. Bonds that have an NAIC designation of 1 through 5 are carried at amortized cost; therefore, the derivatives hedging such bonds are also carried at amortized cost. Bonds that have an NAIC designation of 6 are carried at the lower of amortized cost or estimated fair value; therefore, the derivatives hedging such bonds are also carried at the lower of amortized cost or estimated fair value. Mortgage loans are carried at amortized cost; therefore, the derivatives hedging mortgage loans are also carried at amortized cost. Any hedged liabilities of the Company are carried at amortized cost; therefore, the derivatives hedging liabilities are also carried at amortized cost. Effective foreign currency swaps have a foreign currency adjustment reported in change in net unrealized foreign exchange capital gain (loss) pursuant to SSAP 86 by using the same procedures as used to translate the hedged item.

The Company discontinues hedge accounting prospectively when: (i) it is determined that the derivative is no longer highly effective in offsetting changes in the estimated fair value or cash flows of a hedged item; (ii) the derivative expires or is sold, terminated or exercised; (iii) it is no longer probable that the hedged forecasted transaction will occur; or (iv) the Company removes the designation of the hedge.

When hedge accounting is discontinued because it is determined that the derivative is not highly effective in offsetting changes in the estimated fair value or cash flows of a hedged item, the derivative is carried at its estimated fair value with changes in estimated fair value, excluding changes in foreign exchange rates, reported in change in net unrealized capital gains (losses) and estimated fair value changes attributable to changes in foreign exchange rates are reported in change in net unrealized foreign exchange capital gain (loss).

Upon termination of a derivative that qualified for hedge accounting, the gain or loss is reflected as an adjustment to the basis of the hedged item and is recognized in income consistent with the hedged item. If the hedged item is sold, the gain or loss on the derivative is realized but is subject to the IMR.

To the extent the Company does not designate a derivative for hedge accounting, the derivative is carried at estimated fair value with changes in estimated fair value, excluding changes in foreign exchange rates, reported in change in net unrealized capital gains (losses) and any changes in estimated fair value attributable to changes in foreign exchange rates are reported in change in net unrealized foreign exchange capital gain (loss).

Types of Derivatives***Foreign Currency Exchange Rate Derivatives***

The Company uses foreign currency exchange rate derivatives, including foreign currency swaps and forwards to reduce the risk from fluctuations in foreign currency exchange rates associated with its assets denominated in foreign currencies.

In a foreign currency swap transaction, the Company agrees with another party to exchange, at specified intervals, the difference between one currency and another at a fixed exchange rate, generally set at inception, calculated by reference to an agreed upon notional amount. The notional amount of each currency is exchanged at the inception and termination of the currency swap by each party. See Schedule DB, Part A.

In a foreign currency forward transaction, the Company agrees with another party to deliver a specified amount of an identified currency at a specified future date. The price is agreed upon at the time of the contract and payment for such a contract is made in a specified currency at the specified future date. In certain instances the Company may lock in the economic impact of existing forwards by entering into offsetting positions. See Schedule DB, Part A.

Fair Value Hedges

The Company held no fair value hedges during the years ended December 31, 2017 and 2016.

Cash Flow Hedges

The Company designates and accounts for foreign currency swaps to hedge the foreign currency cash flow exposure of foreign currency denominated assets as cash flow hedges when they have met the effectiveness requirements of SSAP 86.

All components of each derivative’s gain or loss were included in the assessment of hedge effectiveness.

For the year ended December 31, 2017, there were net losses of \$176,480 related to cash flow derivatives that no longer qualify for hedge accounting or for which the Company removed the hedge designation. For the year ended December 31, 2016, there were no gains (losses) related to cash flow derivatives that no longer qualify for hedge accounting or for which the Company removed the hedge designation.

NOTES TO THE FINANCIAL STATEMENTS

In certain instances, the Company may discontinue cash flow hedge accounting because it is no longer probable that the forecasted transaction will occur by the end of the originally specified time period or within two months of the anticipated date. For the years ended December 31, 2017 and 2016, there were no gains (losses) related to such discontinued cash flow hedges.

There were no hedged forecasted transactions, other than the receipt or payment of variable interest payments, for the years ended December 31, 2017 and 2016.

Non-qualifying Derivatives

The Company enters into foreign currency swaps and forwards to economically hedge its exposure to adverse movements in exchange rates that do not qualify for hedge accounting under SSAP 86.

Derivatives for Other than Hedging Purposes

The Company held no derivatives for other than hedging purposes during the years ended December 31, 2017 and 2016.

Credit Risk

The Company enters into various collateral arrangements, which may require both the pledging and accepting of collateral in connection with its derivatives.

The table below summarizes the collateral pledged by the Company in connection with its OTC derivatives as of December 31:

	Securities ⁽¹⁾	
	2017	2016
Variation Margin:		
OTC-Derivatives	\$ 731,644	\$ —

(1) Securities pledged as collateral are reported in bonds. Subject to certain constraints, the counterparties are permitted by contract to sell or repledge this collateral.

The table below summarizes the collateral received by the Company in connection with its OTC derivatives as of December 31:

	Cash ⁽¹⁾	
	2017	2016
Variation Margin:		
OTC-Derivatives	\$ 5,384,000	\$ 8,942,000

(1) Cash collateral received is reported in cash, cash equivalents and short-term investments and the obligation to return the collateral is reported in aggregate write-ins for liabilities as cash collateral on derivatives.

The Company's collateral arrangements for its OTC derivatives generally require the counterparty in a net liability position, after considering the effect of netting agreements, to pledge collateral when the amount owed by that party reaches a minimum transfer amount. In addition, the Company's netting agreements for derivatives contain provisions that require both the Company and the counterparty to maintain a specific investment grade credit rating from each of Moody's Investors Service and Standard & Poor's Ratings Service. If a party's credit ratings were to fall below that specific investment grade credit rating, that party would be in violation of these provisions, and the other party to the derivatives could terminate the transactions and demand immediate settlement and payment based on such party's reasonable valuation of the derivatives.

NOTES TO THE FINANCIAL STATEMENTS**9. Income Taxes**

A. The components of net deferred tax assets (“DTA”) and deferred tax liabilities (“DTL”) consisted of the following:

	December 31, 2017		
	Ordinary	Capital	Total
Gross DTA	\$ 59,893,943	\$ 65,922	\$ 59,959,865
Statutory valuation allowance adjustments	—	—	—
Adjusted gross DTA	59,893,943	65,922	59,959,865
DTA nonadmitted	(51,907,826)	(65,922)	(51,973,748)
Subtotal net admitted DTA	7,986,117	—	7,986,117
DTL	(4,881,733)	—	(4,881,733)
Net admitted DTA/(Net DTL)	\$ 3,104,384	\$ —	\$ 3,104,384

	December 31, 2016		
	Ordinary	Capital	Total
Gross DTA	\$ 89,332,527	\$ —	\$ 89,332,527
Statutory valuation allowance adjustments	—	—	—
Adjusted gross DTA	89,332,527	—	89,332,527
DTA nonadmitted	(80,422,161)	—	(80,422,161)
Subtotal net admitted DTA	8,910,366	—	8,910,366
DTL	(6,349,484)	(22,234)	(6,371,718)
Net admitted DTA/(Net DTL)	\$ 2,560,882	\$ (22,234)	\$ 2,538,648

	Change		
	Ordinary	Capital	Total
Gross DTA	\$ (29,438,584)	\$ 65,922	\$ (29,372,662)
Statutory valuation allowance adjustments	—	—	—
Adjusted gross DTA	(29,438,584)	65,922	(29,372,662)
DTA nonadmitted	28,514,335	(65,922)	28,448,413
Subtotal net admitted DTA	(924,249)	—	(924,249)
DTL	1,467,751	22,234	1,489,985
Net admitted DTA/(Net DTL)	\$ 543,502	\$ 22,234	\$ 565,736

NOTES TO THE FINANCIAL STATEMENTSAdmission calculation components – SSAP No. 101, *Income Taxes*, (“SSAP 101”):

	December 31, 2017		
	Ordinary	Capital	Total
Federal income taxes paid in prior years recoverable through loss carrybacks	\$ —	\$ —	\$ —
Adjusted gross DTA expected to be realized (excluding the amount of DTA from above) after application of the threshold limitation (the lesser of 1 and 2 below)	3,104,384	—	3,104,384
1. Adjusted gross DTA expected to be realized following the balance sheet date	3,104,384	—	3,104,384
2. Adjusted gross DTA allowed per limitation threshold	XXX	XXX	43,677,627
Adjusted gross DTA (excluding the amount of DTA from above) offset by gross DTL	4,881,733	—	4,881,733
DTA admitted as the result of application of SSAP 101 total	<u>\$ 7,986,117</u>	<u>\$ —</u>	<u>\$ 7,986,117</u>
	December 31, 2016		
	Ordinary	Capital	Total
Federal income taxes paid in prior years recoverable through loss carrybacks	\$ 2,538,648	\$ —	\$ 2,538,648
Adjusted gross DTA expected to be realized (excluding the amount of DTA from above) after application of the threshold limitation (the lesser of 1 and 2 below)	—	—	—
1. Adjusted gross DTA expected to be realized following the balance sheet date	—	—	—
2. Adjusted gross DTA allowed per limitation threshold	XXX	XXX	28,992,835
Adjusted gross DTA (excluding the amount of DTA from above) offset by gross DTL	6,349,484	22,234	6,371,718
DTA admitted as the result of application of SSAP 101 total	<u>\$ 8,888,132</u>	<u>\$ 22,234</u>	<u>\$ 8,910,366</u>
	Change		
	Ordinary	Capital	Total
Federal income taxes paid in prior years recoverable through loss carrybacks	\$ (2,538,648)	\$ —	\$ (2,538,648)
Adjusted gross DTA expected to be realized (excluding the amount of DTA from above) after application of the threshold limitation (the lesser of 1 and 2 below)	3,104,384	—	3,104,384
1. Adjusted gross DTA expected to be realized following the balance sheet date	3,104,384	—	3,104,384
2. Adjusted gross DTA allowed per limitation threshold	XXX	XXX	14,684,792
Adjusted gross DTA (excluding the amount of DTA from above) offset by gross DTL	(1,467,751)	(22,234)	(1,489,985)
DTA admitted as the result of application of SSAP 101 total	<u>\$ (902,015)</u>	<u>\$ (22,234)</u>	<u>\$ (924,249)</u>

	December 31, 2017	December 31, 2016
RBC percentage used to determine recovery period and threshold limitation amount	1313%	1060%
Amount of total adjusted capital used to determine recovery period and threshold limitation	\$ 305,457,126	\$ 204,710,631

Management believes the Company will be able to utilize the DTA in the future without any tax-planning strategies.

Do the Company’s tax planning strategies include the use of reinsurance? No

B. All DTL were recognized as of December 31, 2017 and December 31, 2016.

C. Current income taxes incurred consisted of the following major components:

	December 31, 2017	December 31, 2016
Federal	\$ 13,790,241	\$ (52,245,389)
Foreign	16,866	2,171
Subtotal	13,807,107	(52,243,218)
Federal income tax on net capital gains/(losses)	47,103	(565,932)
Federal and foreign income taxes incurred	<u>\$ 13,854,210</u>	<u>\$ (52,809,150)</u>

NOTES TO THE FINANCIAL STATEMENTS

The changes in the main components of deferred income tax amounts were as follows:

	<u>December 31, 2017</u>	<u>December 31, 2016</u>	<u>Change</u>
DTA:			
Ordinary:			
Discounting of unpaid losses	\$ —	\$ —	\$ —
Unearned premium reserve	—	—	—
Policyholder reserves	2,712,254	—	2,712,254
Investments	—	497,796	(497,796)
Deferred acquisition costs	13,243,687	21,128,584	(7,884,897)
Policyholder dividends accrual	—	—	—
Fixed assets	341,561	445,309	(103,748)
Compensation and benefits accrual	—	—	—
Pension accrual	—	—	—
Receivables - nonadmitted	—	—	—
Net operating loss carryforward	3,660,677	—	3,660,677
Tax credit carryforwards	3,963,498	4,991,724	(1,028,226)
Other (including items <5% of total ordinary tax assets)	—	68,584	(68,584)
Accrued expenses	21,000	35,000	(14,000)
Ceding commissions	34,906,662	58,268,815	(23,362,153)
Nonadmitted assets	56,786	2,295,582	(2,238,796)
Tax intangibles	687,177	1,601,133	(913,956)
Unrealized capital gains (losses)	299,501	—	299,501
Unrealized foreign exchange	1,140	—	1,140
Subtotal	<u>59,893,943</u>	<u>89,332,527</u>	<u>(29,438,584)</u>
Statutory valuation allowance adjustment	—	—	—
Nonadmitted	<u>(51,907,826)</u>	<u>(80,422,161)</u>	<u>28,514,335</u>
Admitted ordinary DTA	<u>7,986,117</u>	<u>8,910,366</u>	<u>(924,249)</u>
Capital:			
Investments	65,922	—	65,922
Net capital loss carryforward	—	—	—
Real estate	—	—	—
Other (including items <5% of total capital tax assets)	—	—	—
Subtotal	<u>65,922</u>	<u>—</u>	<u>65,922</u>
Statutory valuation allowance adjustment	—	—	—
Nonadmitted	<u>(65,922)</u>	<u>—</u>	<u>(65,922)</u>
Admitted capital DTA	<u>—</u>	<u>—</u>	<u>—</u>
Admitted DTA	<u>\$ 7,986,117</u>	<u>\$ 8,910,366</u>	<u>\$ (924,249)</u>
DTL:			
Ordinary			
Investments	\$ (507,738)	\$ (1,070,341)	\$ 562,603
Fixed assets	—	—	—
Deferred and uncollected premiums	(4,291,099)	(2,520,314)	(1,770,785)
Policyholder reserves	—	(2,577,369)	2,577,369
Other (including items <5% of total ordinary tax liabilities)	(36,325)	—	(36,325)
Other liabilities	(46,571)	(77,618)	31,047
Unrealized capital gains (losses)	—	(102,305)	102,305
Other not listed above	—	(1,537)	1,537
Subtotal	<u>(4,881,733)</u>	<u>(6,349,484)</u>	<u>1,467,751</u>
Capital:			
Investments	—	(22,234)	22,234
Real estate	—	—	—
Other (including items <5% of total capital tax liabilities)	—	—	—
Subtotal	<u>—</u>	<u>(22,234)</u>	<u>22,234</u>
DTL	<u>\$ (4,881,733)</u>	<u>\$ (6,371,718)</u>	<u>\$ 1,489,985</u>
Net DTA/ (DTL)	<u>\$ 3,104,384</u>	<u>\$ 2,538,648</u>	<u>\$ 565,736</u>
		Change in nonadmitted DTA	(28,448,413)
		Tax effect of unrealized gains (losses)	(401,804)
		Change in net DTA	<u>\$ (28,284,481)</u>

NOTES TO THE FINANCIAL STATEMENTS

Before tax reform, the Company's gross DTA was \$97,290,776 and its gross DTL was \$8,136,222 (both at 35%). After tax reform, the Company's gross DTA decreased by \$37,330,911 to \$59,959,865 and its gross DTL decreased by \$3,254,489 to \$4,881,733 (both at 21%). The Company's non admitted DTA was \$86,622,913 before tax reform and is \$51,973,748 after tax reform (a decrease of \$34,649,165). The Company's admitted net DTA/DTL increased by \$3,104,384 after the impact of tax reform.

- D. The provision for Federal and foreign income taxes incurred is different from that which would be obtained by applying the statutory Federal income tax rate to net gain (loss) from operations after dividends to policyholders and before Federal income tax. The significant items causing the difference were as follows:

	<u>December 31, 2017</u>
Net gain (loss) from operations after dividends to policyholders and before Federal income tax @ 35%	\$ 12,468,593
Net realized capital gains (losses) @ 35%	(209,233)
Tax effect of:	
Rate Revaluation due to Tax Reform	33,871,712
Change in nonadmitted assets	2,200,934
Prior period adjustment in Surplus	118,608
Interest maintenance reserve	36,630
Penalties	205
Uncertain tax positions	(169,382)
Prior years adjustments and accruals	(265,343)
Tax credits	(636,304)
Separate Account dividend received deduction	(5,159,121)
Total statutory income taxes (benefit)	<u>\$ 42,257,299</u>
Federal and foreign income taxes incurred including tax on realized capital gains	\$ 13,854,210
Change in net DTA	28,284,481
Prior years adjustments in surplus	118,608
Total statutory income taxes (benefit)	<u>\$ 42,257,299</u>

- E. (1) As of December 31, 2017, the Company had \$17,431,795 of net operating loss and no net capital loss carryforwards.

The Company had tax credit carryforwards which will expire as follows:

Year of expiration	Tax credit carryforwards
2026	\$ 415,632
Indefinite	3,547,866
	<u>\$ 3,963,498</u>

- (2) The Company had no Federal income taxes available at December 31, 2017 for recoupment in the event of future net losses.
- (3) The Company had no deposits under Section 6603 of the Internal Revenue Code of 1986, as amended ("IRC") during 2017.

NOTES TO THE FINANCIAL STATEMENTS

- F. (1) For the period prior to separation of Brighthouse Financial, Inc. (“Brighthouse”) from MetLife, Inc. (“MetLife”), the Company’s federal income tax return is consolidated with the following entities:

23rd Street Investments, Inc.	MetLife Home Loans, LLC
334 Madison Euro Investments, Inc.	MetLife Insurance Brokerage, Inc.
Alpha Properties, Inc.	MetLife Investors Distribution Company
American Life Insurance Company	MetLife Reinsurance Company of Charleston
Beta Properties, Inc.	MetLife Reinsurance Company of Delaware
Borderland Investments, Ltd.	MetLife Reinsurance Company of South Carolina
Brighthouse Financial, Inc.	MetLife Reinsurance Company of Vermont
Brighthouse Life Insurance Company	MetLife Tower Resources Group, Inc.
Brighthouse Reinsurance Company of Delaware	MetLife USA Assignment Company
Brighthouse Holdings, LLC	MetLife, Inc.
Brighthouse Services, LLC	Metropolitan Casualty Insurance Company
Cova Life Management Company	Metropolitan Direct Property and Casualty Insurance Company
Delaware American Life Insurance Company	Metropolitan General Insurance Company
Delta Properties Japan, Inc.	Metropolitan Group Property & Casualty Insurance Company
Economy Fire & Casualty Company	Metropolitan Life Insurance Company
Economy Preferred Insurance Company	Metropolitan Lloyds Insurance Company of Texas
Economy Premier Assurance Company	Metropolitan Lloyds, Inc.
Enterprise General Insurance Agency, Inc.	Metropolitan Property & Casualty Insurance Company
Epsilon Properties Japan, Inc.	Metropolitan Tower Life Insurance Company
General American Life Insurance Company	Metropolitan Tower Realty Company, Inc.
Hyatt Legal Plans of Florida, Inc.	Missouri Reinsurance, Inc.
Hyatt Legal Plans, Inc.	New England Life Insurance Company
International Technical and Advisory Services, Ltd.	Newbury Insurance Company Limited
Iris Properties, Inc.	One Financial Place Corporation
Kappa Properties Japan, Inc.	Park Tower REIT, Inc.
MetLife Assignment Company, Inc.	SafeGuard Health Enterprises, Inc.
MetLife Auto & Home Insurance Agency, Inc.	SafeGuard Health Plans, Inc. (CA)
MetLife Consumer Services, Inc.	SafeGuard Health Plans, Inc. (FL)
MetLife Credit Corp.	SafeGuard Health Plans, Inc. (NV)
MetLife Funding, Inc.	SafeGuard Health Plans, Inc. (TX)
MetLife Global Benefits, Ltd.	SafeHealth Life Insurance Company
MetLife Global, Inc.	The Prospect Company
MetLife Group, Inc.	Transmountain Land & Livestock Company
MetLife Health Plans, Inc.	White Oak Royalty Company
MetLife Holdings, Inc.	

For the period following the separation of Brighthouse from MetLife, the Company will join with Brighthouse Life Insurance Company (formerly, MetLife Insurance Company USA) (“Brighthouse Insurance”) and Brighthouse Reinsurance Company of Delaware (“BRCD”) (collectively, the “Consolidating Companies”), in filing a consolidated life company federal income tax return.

- (2) The Consolidating Companies have in place a tax sharing agreement (and related supplements) which allocates tax liability in accordance with the Internal Revenue Code, and provides that members shall receive reimbursement to the extent that their tax attributes result in a reduction of the tax liability of the consolidated group.
- G. As of December 31, 2017, the Company had a liability for unrecognized tax benefits of \$976,479. An estimate of the amount of any increase in the Company's liability for unrecognized tax benefits during the twelve month period ending December 31, 2018 cannot be made.

10. Information Concerning Parents, Subsidiaries, Affiliates and Other Related Parties

- A-C. On December 28, 2017, the Company received a \$75,000,000 capital contribution from, its parent, Brighthouse Insurance.
- D. The Company had \$16,896,365 receivable and \$8,254,190 payable with affiliates as of December 31, 2017. The Company had \$4,912,989 receivable and \$78,380 payable with affiliates as of December 31, 2016. Amounts receivable and payable are expected to be settled within 90 days.
- E. The Company did not have guarantees or undertakings for the benefit of an affiliate that would result in a material contingent exposure of the Company’s or any affiliate’s assets or liabilities, except as noted in 14A.
- F. The Company is a party to a service agreement with its affiliate, Brighthouse Services, LLC, pursuant to which Brighthouse Services, LLC agrees to provide a broad range of services and make available its personnel and facilities upon the request of the Company as deemed necessary for its operations. This agreement involves cost allocation arrangements under which the Company pays for all expenses, direct and indirect, reasonably and equitably determined to be attributable to the services provided.

NOTES TO THE FINANCIAL STATEMENTS

MetLife provides, or has provided, Brighthouse certain services, which include, but are not limited to, Treasury, financial planning and analysis, legal, human resources, tax planning, internal audit, financial reporting, and information technology. Such services are provided under a master service agreement and various transition services agreements between MetLife and Brighthouse. Brighthouse is charged for these services through a transition services agreement and such expenses are then allocated to the Company and other affiliates. When specific identification to a particular legal entity is not practicable, an allocation methodology based on various performance measures or activity-based costing, such as sales, new policies/contracts issued, reserves, and in-force policy counts, is used. The bases for such charges are modified and adjusted by management when necessary or appropriate to reflect fairly and equitably the actual incidence of cost incurred by the Company and its affiliates.

The Company is also a party to various other service agreements with affiliates.

- G. All outstanding shares of the Company are owned by Brighthouse Insurance. Allocated operating expenses are not necessarily indicative of the total cost that would be incurred if the Company operated on a stand alone basis.
- H. The Company did not own shares of another upstream or intermediate parent, either directly or indirectly, via a downstream SCA company.
- I. The Company had no investment in any applicable SCA company that exceeds 10% of the Company's admitted assets.
- J. The Company did not recognize impairment write-downs on any investments in SCA companies.
- K. The annuity GAAP account value reserves were not adjusted using CARVM guidelines because the Company did not have investments in a foreign insurance subsidiary.
- L. The Company did not hold investments in a downstream noninsurance holding company.
- M. The Company did not have any applicable SCA investments, as of December 31, 2017.
- N. The Company did not report any investments in an insurance SCA for which the statutory capital and surplus reflects a departure from the NAIC statutory accounting practices and procedures during the year ended December 31, 2017.

11. Debt

- A. The Company did not have any debt, including capital notes, outstanding as of December 31, 2017.
- B. The Company has not issued any debt to the Federal Home Loan Bank.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

As of December 31, 2017, the Company did not sponsor any retirement plans, deferred compensation plans, postemployment benefit plans or other postretirement plans.

13. Capital Surplus, Shareholder's Dividend Restrictions and Quasi Reorganizations

- (1) The Company's capital is comprised of 200,000 shares of common stock authorized, of which 200,000 shares are issued and outstanding, at \$10 per share par value.
- (2) The Company has no preferred stock.
- (3) Under New York State Insurance Law, the Company, without prior insurance regulatory clearance, to pay stockholder dividends to Brighthouse Insurance in any calendar year based on either of two standards. Under one standard, the Company is permitted, without prior insurance regulatory clearance, to pay dividends out of earned surplus (defined as positive unassigned funds (surplus), excluding 85% of the change in net unrealized capital gains or losses (less capital gains tax), for the immediately preceding calendar year), in an amount up to the greater of: (i) 10% of its surplus to policyholders as of the end of the immediately preceding calendar year, or (ii) its statutory net gain from operations for the immediately preceding calendar year (excluding realized capital gains), not to exceed 30% of surplus to policyholders as of the end of the immediately preceding calendar year. In addition, under this standard, the Company may not, without prior insurance regulatory clearance, pay any dividends in any calendar year immediately following a calendar year for which its net gain from operations, excluding realized capital gains, was negative. Under the second standard, if dividends are paid out of other than earned surplus, the Company may, without prior insurance regulatory clearance, pay an amount up to the lesser of: (i) 10% of its surplus to policyholders as of the end of the immediately preceding calendar year, or (ii) its statutory net gain from operations for the immediately preceding calendar year (excluding realized capital gains). In addition, the Company will be permitted to pay a dividend to Brighthouse Insurance in excess of the amounts allowed under both standards only if it files notice of its intention to declare such a dividend and the amount thereof with the New York Superintendent of Financial Services (the "Superintendent") and the Superintendent either approves the distribution of the dividend or does not disapprove the dividend within 30 days of its filing. Under New York State Insurance Law, the Superintendent has broad discretion in determining whether the financial condition of a stock life insurance company would support the payment of such dividends to its stockholders. Based on amounts at December 31, 2017, the Company could pay Brighthouse Insurance a stockholder dividend in 2018 of \$21,817,443 without required prior approval of the Commissioner.
- (4) The Company paid no dividends in 2017 and 2016.

NOTES TO THE FINANCIAL STATEMENTS

- (5) Within the limitation of (3) above, there are no restrictions placed on the portion of the Company profits that may be paid as ordinary dividends to stockholders.
- (6) There were no restrictions on unassigned funds (surplus).
- (7) There were no advances on surplus.
- (8) The Company did not hold any of its own stock or SCA companies for special purposes.
- (9) There were no changes in the balance of special surplus funds from the prior year.
- (10) The portion of unassigned funds (surplus) represented by cumulative unrealized gains (losses) was \$(930,247) at December 31, 2017.
- (11) The Company did not issue any surplus debentures or similar obligations.
- (12) There were no restatements due to prior quasi reorganizations.
- (13) There have been no quasi reorganizations in the prior 10 years.

14. Liabilities, Contingencies and Assessments**A. Contingent Commitments**

- (1) At December 31, 2017, the Company did not have any contingent commitments.
- (2) At December 31, 2017, the Company was obligor under the following guarantees, indemnities and support obligations:

(1) Nature and circumstances of guarantee and key attributes, including date and duration of agreement	(2) Liability recognition of guarantee. (Include amount recognized at inception. If no initial recognition, document exception allowed under SSAP 5R.) ⁽¹⁾	(3) Ultimate financial statement impact if action under the guarantee is required.	(4) Maximum potential amount of future payments (undiscounted) the guarantor could be required to make under the guarantee. If unable to develop an estimate, this should be specifically noted.	(5) Current status of payment or performance risk of guarantee. Also provide additional discussion as warranted.
The Company is obligated to indemnify the proprietary mutual fund, offered by the Separate Accounts, and the fund's directors and officers as provided in certain Participation Agreements.	Intercompany and related party guarantees that are considered "unlimited" and as such are excluded from recognition.	Expense	Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these guarantees in the future.	The Company has made no payments on the guarantee since inception.
The Company has provided certain indemnities, guarantees and/or commitments to affiliates and third parties in the ordinary course of its business. In the context of acquisitions, dispositions, investments and other transactions, the Company has provided indemnities and guarantees that are triggered by, among other things, breaches of representations, warranties or covenants provided by the Company.	No liability has been established as the indemnification is for future events for which neither a probability of occurrence nor a reasonable estimate can be established at this time.	Expense	Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these guarantees in the future.	The Company has made no payments on the guarantee since inception.
The Company indemnifies its directors and officers as provided in its charters and by-laws.	No liability has been established as the indemnification is for future events for which neither a probability of occurrence nor a reasonable estimate can be established at this time.	Expense	Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these guarantees in the future.	The Company has made no payments on the guarantee since inception.
The Company indemnifies its agents for liabilities incurred as a result of their representation of the Company's interests.	No liability has been established as the indemnification is for future events for which neither a probability of occurrence nor a reasonable estimate can be established at this time.	Expense	Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these guarantees in the future.	The Company has made no payments on the guarantee since inception.
Total	\$ —		\$ —	

⁽¹⁾ SSAP No. 5R, *Liabilities, Contingencies and Impairments of Assets* ("SSAP 5R")

- (3) At December 31, 2017, the Company's aggregate compilation of guarantee obligations was \$0.

NOTES TO THE FINANCIAL STATEMENTS**B. Assessments**

As of December 31, 2017, the Company had a \$400,000 liability for retrospective premium-based guaranty fund assessments and a \$351,443 asset for the related premium tax offset. As of December 31, 2016, the Company had a \$400,000 liability for retrospective premium-based guaranty fund assessments and a \$2,129,306 asset for the related premium tax offset. The total estimated guaranty assessment liability for Executive Life of New York was paid during 2013 and 2014. The related premium tax offsets began to be realized in 2015 and will continue to be extended over a number of years.

The change in the guaranty asset balance summarized below reflects estimated 2017 premium tax offsets accrued and revised estimated premium tax offsets for accrued liabilities.

Assets Recognized from Paid and Accrued Premium Tax Offsets	
a. Balance as of December 31, 2016	\$ 2,129,306
b. Decreases current year:	
Premium tax offset applied	1,777,863
Est. premium tax offset	—
c. Increases current year:	—
d. Balance as of December 31, 2017	<u>\$ 351,443</u>

C. Gain Contingencies

The Company did not recognize any gain contingencies during 2017 and 2016.

D. Claims Related Extra Contractual Obligations and Bad Faith Losses Stemming From Lawsuits

The Company's exposure to extra contractual obligations and bad faith losses is immaterial.

E. Joint and Several Liability Arrangements

The Company did not have any joint and several liability arrangements accounted for under SSAP 5R.

F. All Other Contingencies**Uncollectible Premium Receivables**

The Company had admitted assets of \$2,171,370 and \$2,603,286 at December 31, 2017 and December 31, 2016, respectively, in uncollected premiums and agents' balances in the course of collection. The Company routinely assesses the ability to collect these receivables. Based upon Company experience, the amount of premiums and other accounts receivable that may become uncollectible and result in a potential loss is not material to the Company's financial condition.

Litigation

Sales Practice Claims. Over the past several years, the Company has faced claims and regulatory inquiries and investigations alleging improper marketing or sales of individual life insurance policies, annuities, or other products.

Unclaimed Property Litigation. Total Asset Recovery Services, LLC on its own behalf and on behalf of the State of New York v. Brighthouse et al (*Supreme Court, New York County, NY, second amended complaint filed November 17, 2017*). Total Asset Recovery Services, LLC. (the "Relator") has brought an action against Brighthouse Financial Inc., and its subsidiaries and affiliates, under the New York False Claims Act seeking to recover damages on its own behalf and on behalf of the State of New York. The action originally was filed under seal on or about December 3, 2010. The Relator alleges that from on or about April 1, 1986 and continuing annually through on or about September 10, 2017, the defendants violated New York State Finance Law Section 189 (1) (g) by failing to timely report and deliver unclaimed insurance property to the State of New York. The Relator is seeking, among other things, treble damages, penalties, expenses and attorneys' fees and prejudgment interest. No specific dollar amount of damages is specified by the Relator who also is suing numerous insurance companies and John Doe defendants. The Brighthouse defendants intend to defend this action vigorously.

Summary. Various litigation, claims and assessments against the Company, in addition to those discussed above and those otherwise provided for in the Company's financial statements, have arisen in the course of the Company's business, including, but not limited to, in connection with its activities as an insurer, employer, investor, investment advisor or taxpayer. Further, state insurance regulatory and other federal and state authorities regularly make inquiries and conduct investigations concerning the Company's compliance with applicable insurance and other laws and regulations.

NOTES TO THE FINANCIAL STATEMENTS

It is not possible to predict the ultimate outcome of all pending investigations and legal proceedings. In some of the matters, large and/or indeterminate amounts, including punitive and treble damages, may be sought. Although, in light of these considerations, it is possible that an adverse outcome in certain cases could have a material effect upon the Company's financial position, based on information currently known by the Company's management, in its opinion, the outcomes of pending investigations and legal proceedings are not likely to have such an effect. However, given the large and/or indeterminate amounts that may be sought in certain of these matters and the inherent unpredictability of litigation, it is possible that an adverse outcome in certain matters could, from time to time, have a material effect on the Company's net income or cash flows in any particular period.

15. Leases

The Company did not participate in lessee leasing arrangements during 2017 and 2016.

16. Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

- (1) The table below summarizes the notional amount of the Company's financial instruments (derivatives that are designated as effective hedging instruments) with off-balance sheet credit risk at December 31:

	Assets		Liabilities	
	2017	2016	2017	2016
Swaps	\$ 3,962,500	\$ 3,962,500	\$ 704,100	\$ —
Futures	—	—	—	—
Options	—	—	—	—
Total	\$ 3,962,500	\$ 3,962,500	\$ 704,100	\$ —

- (2) See Note 8 for a description of the nature and terms of the Company's derivatives, including market risks, cash requirements and related accounting policy.
- (3) The Company may be exposed to credit-related losses in the event of nonperformance by counterparties to derivatives. Generally, the current credit exposure of the Company's derivatives is limited to the net positive estimated fair value of derivatives at the reporting date after taking into consideration the existence of master netting or similar agreements and any collateral received pursuant to such agreements.

The Company manages its credit risk related to derivatives by entering into transactions with creditworthy counterparties and establishing and monitoring exposure limits. The Company's OTC derivative transactions are governed by International Swaps and Derivatives Association, Inc. ("ISDA") Master Agreements which provide for legally enforceable set-off and close-out netting of exposures to specific counterparties in the event of early termination of a transaction, which includes, but is not limited to, events of default and bankruptcy. In the event of an early termination, the Company is permitted to set-off receivables from the counterparty against payables to the same counterparty arising out of all included transactions. Substantially all of the Company's ISDA Master Agreements also include Credit Support Annex provisions which may require both the pledging and accepting of collateral in connection with its OTC derivatives.

Off-balance sheet credit exposure is the excess of positive estimated fair value over positive book/adjusted carrying value for the Company's highly effective hedges at the reporting date. All collateral received from counterparties to mitigate credit-related losses is deemed worthless for the purpose of calculating the Company's off-balance sheet credit exposure. The off-balance sheet credit exposure of the Company's swaps was \$315,777 and \$436,841 at December 31, 2017 and December 31, 2016, respectively.

- (4) At December 31, 2017 and 2016, the Company did not receive securities collateral on its OTC derivatives.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**A. Transfers of Receivables Reported as Sales**

The Company did not have any transfer of receivables reported as sales during 2017 and 2016.

B. Transfer and Servicing of Financial Assets

The Company did not participate in the transfer or servicing of financial assets during 2017 and 2016.

C. Wash Sales

- (1) In the course of the Company's asset management, securities are not sold and reacquired within 30 days of the sale date to enhance the Company's yield on its investment portfolio. There may be occasional isolated incidents where wash sales occur.
- (2) The Company had no wash sales with an NAIC designation 3 or below or unrated securities during the year ended December 31, 2017.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

The Company does not serve as an Administrative Services Only or Administrative Service Contract administrator for any uninsured accident and health plan or uninsured portions of a partially insured plan.

NOTES TO THE FINANCIAL STATEMENTS

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

At December 31, 2017, there were no direct premiums written by managing general agents or third party administrators.

20. Fair Value Information

A. (1) Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date

Hierarchy Table

The following table provides information about financial assets and liabilities measured and reported at estimated fair value at:

	December 31, 2017			
	Fair Value Measurements at Reporting Date Using			Total
	Level 1	Level 2	Level 3	
Assets				
Derivative assets ⁽¹⁾				
Foreign currency exchange rate	\$ —	\$ 2,213,245	\$ —	\$ 2,213,245
Separate Account assets ⁽²⁾	—	5,021,632,914	—	5,021,632,914
Total assets	<u>\$ —</u>	<u>\$ 5,023,846,159</u>	<u>\$ —</u>	<u>\$ 5,023,846,159</u>
Liabilities				
Derivative liabilities ⁽¹⁾				
Foreign currency exchange rate	\$ —	\$ 254,079	\$ —	\$ 254,079
Separate Account liabilities	—	—	—	—
Total liabilities	<u>\$ —</u>	<u>\$ 254,079</u>	<u>\$ —</u>	<u>\$ 254,079</u>

⁽¹⁾ Derivative assets and derivative liabilities presented in the table above represent only those derivatives that are carried at estimated fair value. Accordingly, the amounts above exclude highly effective derivatives carried at amortized cost.

⁽²⁾ Separate Account assets are subject to General Account claims only to the extent that the value of such assets exceeds the Separate Account liabilities. Investments (stated generally at estimated fair value) and liabilities of the Separate Accounts are reported separately as assets and liabilities.

(2) Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date

Rollforward Table – Level 3 Assets and Liabilities

There were no assets and liabilities measured and reported at estimated fair value using significant unobservable (Level 3) inputs for the year ended December 31, 2017.

Transfers into or out of Level 3

During the year ended December 31, 2017, there were no transfers into or out of Level 3.

(3) Transfers between levels are assumed to occur at the beginning of the annual reporting period.

(4) Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date

When developing estimated fair values, the Company considers three broad valuation techniques: (i) the market approach, (ii) the income approach, and (iii) the cost approach. The Company determines the most appropriate valuation technique to use, given what is being measured and the availability of sufficient inputs, giving priority to observable inputs. The Company categorizes its assets and liabilities measured at estimated fair value into a three-level hierarchy, based on the significant input with the lowest level in its valuation. The input levels are as follows:

Level 1 Unadjusted quoted prices in active markets for identical assets or liabilities. The Company defines active markets based on average trading volume for equity securities. The size of the bid/ask spread is used as an indicator of market activity for fixed maturity securities.

Level 2 Quoted prices in markets that are not active or inputs that are observable either directly or indirectly. These inputs can include quoted prices for similar assets or liabilities other than quoted prices in Level 1, quoted prices in markets that are not active, or other significant inputs that are observable or can be derived principally from or corroborated by observable market data for substantially the full term of the assets or liabilities.

Level 3 Unobservable inputs that are supported by little or no market activity and are significant to the determination of estimated fair value of the assets or liabilities. Unobservable inputs reflect the reporting entity's own assumptions about the assumptions that market participants would use in pricing the asset or liability.

NOTES TO THE FINANCIAL STATEMENTS

Determination of Fair Value

The Company defines fair value as the price that would be received to sell an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on the measurement date. In most cases, the exit price and the transaction (or entry) price will be the same at initial recognition.

In general, investments classified within Level 3 use many of the same valuation technique and inputs as described in the Level 2 discussions. However, if key inputs are unobservable, or if the investments are less liquid and there is very limited trading activity, the investments are generally classified as Level 3. The use of independent non-binding broker quotations to value investments generally indicates there is a lack of liquidity or the general lack of transparency in the process to develop the valuation estimates generally causing such investments to be classified in Level 3.

Bonds - U.S. corporate and Foreign corporate securities - included within Industrial & Miscellaneous: For bonds classified as Level 2 assets, estimated fair values are determined using an income approach. The estimated fair value is determined using third-party commercial pricing services, with the primary inputs being quoted prices in markets that are not active, benchmark yields, spreads off benchmark yields, new issuances, issuer rating, trades of identical or comparable securities, duration for Level 2 assets. Privately-placed securities are valued using the additional key inputs: market yield curve, call provisions, observable prices and spreads for similar public or private securities that incorporate the credit quality and industry sector of the issuer, and delta spread adjustments to reflect specific credit-related issues.

For bonds classified as Level 3 assets, estimated fair values are determined using a market approach. The estimated fair value is determined using matrix pricing or consensus pricing, with the primary inputs being quoted and offered prices.

Bonds - State and political subdivision securities - included within U.S. Special Revenue and Agencies: For bonds classified as Level 2 assets, estimated fair values are determined using an income approach. The estimated fair value is determined using third-party commercial pricing services, with the primary inputs being quoted prices in markets that are not active, benchmark U.S. Treasury yield or other yields, spread off the U.S. Treasury yield curve for the identical security, issuer ratings and issuer spreads, broker dealer quotes, and comparable securities that are actively traded.

Separate Account Assets: For separate account assets classified as Level 2 assets, estimated fair values are determined using either a market or income approach. The estimated fair value is determined using third-party commercial pricing services, with the primary input being quoted securitization market price determined principally by independent pricing services using observable inputs or quoted prices or reported net asset value ("NAV") provided by the fund managers.

Derivatives: For OTC-bilateral derivatives classified as Level 2 assets or liabilities, estimated fair values are determined using the income approach. Valuations of non-option-based derivatives utilize present value techniques.

The significant inputs to the pricing models for most OTC-bilateral are inputs that are observable in the market or can be derived principally from, or corroborated by, observable market data.

Most inputs for OTC-bilateral are mid-market inputs but, in certain cases, liquidity adjustments are made when they are deemed more representative of exit value. Market liquidity, as well as the use of different methodologies, assumptions and inputs, may have a material effect on the estimated fair values of the Company's derivatives and could materially affect the net change in capital and surplus.

The credit risk of both the counterparty and the Company are considered in determining the estimated fair value for all OTC-bilateral, and any potential credit adjustment is based on the net exposure by counterparty after taking into account the effects of netting agreements and collateral arrangements. The Company values its OTC-bilateral derivatives using standard swap curves which may include a spread to the risk-free rate, depending upon specific collateral arrangements. This credit spread is appropriate for those parties that execute trades at pricing levels consistent with similar collateral arrangements. As the Company and its significant derivative counterparties generally execute trades at such pricing levels and hold sufficient collateral, additional credit risk adjustments are not currently required in the valuation process. The Company's ability to consistently execute at such pricing levels is in part due to the netting agreements and collateral arrangements that are in place with all of its significant derivative counterparties. An evaluation of the requirement to make additional credit risk adjustments is performed by the Company each reporting period.

- B. The Company provides additional fair value information in Notes 5, 16, 21, 32 and 34.

NOTES TO THE FINANCIAL STATEMENTS**C. Estimated Fair Value of All Financial Instruments**

Information related to the aggregate fair value of financial instruments is shown below at:

December 31, 2017						
	Aggregate Fair Value	Admitted Value	Level 1	Level 2	Level 3	Not Practicable (Carrying Value)
Assets						
Bonds	\$ 2,012,446,548	\$ 1,951,138,381	\$ 347,905,467	\$ 1,549,034,519	\$ 115,506,562	\$ —
Mortgage loans	395,894,799	396,668,614	—	—	395,894,799	—
Cash, cash equivalents and short-term investments	58,216,800	58,215,479	41,221,545	16,995,255	—	—
Derivative assets ⁽¹⁾	3,546,835	4,876,999	—	3,546,835	—	—
Other invested assets	6,774,870	6,090,122	—	6,774,870	—	—
Investment income due and accrued	17,226,500	17,226,500	—	17,226,500	—	—
Separate Account assets	5,248,821,052	5,250,093,914	93,923,567	5,154,897,485	—	—
Total assets	<u>\$ 7,742,927,404</u>	<u>\$ 7,684,310,009</u>	<u>\$ 483,050,579</u>	<u>\$ 6,748,475,464</u>	<u>\$ 511,401,361</u>	<u>\$ —</u>
Liabilities						
Investment contracts included in:						
Reserves for life and health insurance and annuities	\$ 1,100,493,974	\$ 1,110,894,646	\$ —	\$ —	\$ 1,100,493,974	\$ —
Liability for deposit-type contracts	17,598,796	16,592,901	—	—	17,598,796	—
Derivative liabilities ⁽¹⁾	1,373,339	1,257,953	—	1,373,339	—	—
Payable for collateral received	5,384,000	5,384,000	—	5,384,000	—	—
Total liabilities	<u>\$ 1,124,850,109</u>	<u>\$ 1,134,129,500</u>	<u>\$ —</u>	<u>\$ 6,757,339</u>	<u>\$ 1,118,092,770</u>	<u>\$ —</u>
December 31, 2016						
	Aggregate Fair Value	Admitted Value	Level 1	Level 2	Level 3	Not Practicable (Carrying Value)
Assets						
Bonds	\$ 1,872,253,632	\$ 1,856,695,149	\$ 289,186,493	\$ 1,479,353,574	\$ 103,713,565	\$ —
Mortgage loans	404,078,607	407,911,069	—	—	404,078,607	—
Cash, cash equivalents and short-term investments	16,135,665	16,135,665	16,135,665	—	—	—
Derivative assets ⁽¹⁾	8,655,634	9,393,871	—	8,655,634	—	—
Other invested assets	6,348,679	6,093,642	—	6,348,679	—	—
Investment income due and accrued	16,540,852	16,540,852	—	16,540,852	—	—
Separate Account assets	4,758,448,735	4,758,448,735	—	4,758,448,735	—	—
Total assets	<u>\$ 7,082,461,804</u>	<u>\$ 7,071,218,983</u>	<u>\$ 305,322,158</u>	<u>\$ 6,269,347,474</u>	<u>\$ 507,792,172</u>	<u>\$ —</u>
Liabilities						
Investment contracts included in:						
Reserves for life and health insurance and annuities	\$ 1,242,536,364	\$ 1,175,091,167	\$ —	\$ —	\$ 1,242,536,364	\$ —
Liability for deposit-type contracts	17,540,755	16,351,045	—	—	17,540,755	—
Payable for collateral received	8,942,000	8,942,000	—	8,942,000	—	—
Total liabilities	<u>\$ 1,269,019,119</u>	<u>\$ 1,200,384,212</u>	<u>\$ —</u>	<u>\$ 8,942,000</u>	<u>\$ 1,260,077,119</u>	<u>\$ —</u>

⁽¹⁾ Classification of derivatives is based on each derivative's positive (asset) or negative (liability) book/adjusted carrying value, which equals the net admitted assets and liabilities.

Assets and Liabilities

See "A(4) - Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date" above for a description of the valuation technique(s) and the inputs used in the fair value measurement for Level 2 and Level 3 assets and liabilities measured and reported at fair value. Incrementally, assets and liabilities not carried at estimated fair value at the reporting period are described below.

Bonds, Cash, Cash Equivalents and Short-term Investments

When available, the estimated fair value for bonds, cash equivalents and short-term investments are based on quoted prices in active markets that are readily and regularly obtainable. Generally, these investments are classified in Level 1, are the most liquid of the Company's securities holdings and valuation of these securities does not involve management's judgment.

The estimated fair value for cash approximates carrying value and is classified as Level 1 given the nature of cash.

For bonds classified as Level 2 assets, estimated fair values are determined using an income approach. The estimated fair value is determined using third-party commercial pricing services, with the primary inputs being quoted prices in markets that are not active, benchmark yields, spreads off benchmark yields, new issuances, issuer rating, trades of identical or comparable securities, duration for Level 2 assets. Privately-placed securities are valued using the additional key inputs: market yield curve, call provisions, observable prices and spreads for similar public or private securities that incorporate the credit quality and industry sector of the issuer, and delta spread adjustments to reflect specific credit-related issues.

For bonds classified as Level 3 assets, estimated fair values are determined using a market approach. The estimated fair value is determined using matrix pricing or consensus pricing, with the primary inputs being quoted and offered prices.

NOTES TO THE FINANCIAL STATEMENTS

Mortgage Loans

For mortgage loans, estimated fair value is primarily determined by estimating expected future cash flows and discounting them using current interest rates for similar mortgage loans with similar credit risk, or is determined from pricing for similar mortgage loans. The estimated fair values for impaired mortgage loans are principally obtained by estimating the fair value of the underlying collateral using market standard appraisal and valuation methods. Mortgage loans valued using significant unobservable inputs are classified in Level 3.

Other Invested Assets

The estimated fair value of other invested assets is determined using the methodologies as described in the above sections titled “Bonds, Cash, Cash Equivalents and Short-term Investments”, based on the nature of the investment. Excluded from the disclosure are those other invested assets that are not considered to be financial instruments subject to this disclosure including investments carried on the equity method.

Investment Income Due and Accrued

The estimated fair value of investment income due and accrued approximates carrying value due as this financial instrument is short-term nature and the Company believes there is minimal risk of material changes in interest rates or the credit of the issuer. These amounts are generally classified as Level 2.

Investment Contracts Included in Reserves for Life and Health Insurance and Annuities and Liability for Deposit-Type Contracts

The fair value of investment contracts included in reserves for life and health insurance and annuities and in the liability for deposit-type contracts is estimated by discounting best estimate future cash flows based on assumptions that market participants would use in pricing such liabilities, with consideration of the Company’s non-performance risk (own-credit risk) not reflected in the fair value calculation. The assumptions used in estimating these fair values are based in part on unobservable inputs classified in Level 3.

Payable for Collateral Received

The estimated fair value of amounts payable for collateral received approximates carrying value as these obligations are short-term in nature. These amounts are generally classified in Level 2.

Separate Accounts

Separate Account assets are generally carried at estimated fair value on the Statutory Statements of Assets, Liabilities, Surplus and Other Funds. Level 1 assets are comprised of common stock, derivative assets, U.S. Treasury and agency securities, cash and cash equivalents and short-term investments. Common stock securities are valued based upon unadjusted quoted prices in active markets that are readily and regularly available. Derivative assets are comprised of exchange-traded interest rate derivatives (options-based). U.S. Treasury and agency securities are valued based upon unadjusted quoted prices in active markets that are readily and regularly available. The estimated fair value of cash equivalents and short-term investments approximates carrying value due to the short-term maturities of these instruments.

Level 2 assets not carried at estimated fair value at the reporting period consist of bonds. The estimated fair value of is determined using the methodologies described in the above section titled “Bonds, Cash, Cash Equivalents and Short-term Investments”.

The difference between the estimated fair value of Separate Account assets in the table above and the total recognized in the Statutory Statements of Assets, Liabilities, Surplus and Other Funds represents amounts that are considered non-financial instruments.

- D. At December 31, 2017, the Company had no investments where it was not practicable to estimate fair value.

21. Other Items**A. Unusual or Infrequent Items**

The Company did not have any unusual or infrequent items during 2017 and 2016.

B. Troubled Debt Restructuring

The Company did not have troubled debt restructuring during 2017 and 2016.

C. Other Disclosures

On January 12, 2016, MetLife announced its plan to pursue the separation of a substantial portion of its U.S. retail business (the “Separation”). Additionally, on July 21, 2016, MetLife announced that the separated business would be rebranded as “Brighthouse Financial”. Effective March 6, 2017, and in connection with the Separation, the Company changed its name from First MetLife Investors Insurance Company to Brighthouse Life Insurance Company of NY.

On October 5, 2016, Brighthouse, which until the completion of the Separation on August 4, 2017, was a wholly-owned subsidiary of MetLife, filed a registration statement on Form 10 (as amended, the “Form 10”) with the SEC that was declared effective by the SEC on July 6, 2017. The information statement filed as an exhibit to the Form 10 disclosed MetLife’s plans to undertake several actions, including an internal reorganization involving its U.S. retail business (the

NOTES TO THE FINANCIAL STATEMENTS

“Restructuring”) and included the Company and certain affiliates in the planned separated business, and distributing at least 80.1% of the shares of Brighthouse common stock on a pro rata basis to the holders of MetLife common stock. In connection with the Restructuring, effective April 2017, following receipt of applicable regulatory approvals, MetLife contributed certain affiliated reinsurance companies and the Company to Brighthouse Insurance. On July 28, 2017, MetLife contributed Brighthouse Holdings, LLC, the parent of Brighthouse Insurance, to Brighthouse resulting in the Company becoming an indirect wholly-owned subsidiary of Brighthouse.

On August 4, 2017, Brighthouse completed its Separation with MetLife. As a result of the Separation, Brighthouse is now an independent entity, with 80.8% of its outstanding common shares owned by MetLife shareholders of record as of July 19, 2017 and 19.2% owned by MetLife.

D. Business Interruption Insurance Recoveries

The Company did not have any business interruption insurance recoveries during 2017 and 2016.

E. State Transferable Tax Credits and Non-transferable Tax Credits

The Company did not have any state transferable and non-transferable tax credits during 2017 and 2016.

F. Subprime Mortgage Related Risk Exposure

(1) While there is no market standard definition, the Company defines subprime mortgage lending as the origination of residential mortgage loans to borrowers with weak credit profiles. The Company's exposure to subprime mortgage loans exists through investments in subprime RMBS. The subprime RMBS portfolio is performing within expectations and is in an unrealized gain position. Over the past few years, the Company has managed its exposure to subprime mortgage lending by reducing its overall exposure, increasing the credit quality of the portfolio, stress testing the portfolio with severe loss assumptions and closely monitoring the performance of the portfolio. Based upon the analysis of the Company's exposure to subprime mortgages through its investments in RMBS, the Company expects to receive payments in accordance with the contractual terms of the securities.

(2) The Company had no direct exposure through investments in subprime loans during 2017 and 2016.

(3) At December 31, 2017, the Company had direct exposure to subprime mortgage risk through other investments as follows:

	Actual Cost	Book/Adjusted Carrying Value (excluding interest)	Fair Value	OTTI Losses Recognized
RMBS	\$ 12,760,555	\$ 13,098,036	\$ 14,441,973	\$ —
CMBS	—	—	—	—
Collateralized debt obligations	—	—	—	—
Structured securities	—	—	—	—
Equity investment in SCA	—	—	—	—
Other assets	—	—	—	—
Total	<u>\$ 12,760,555</u>	<u>\$ 13,098,036</u>	<u>\$ 14,441,973</u>	<u>\$ —</u>

(4) The Company had no underwriting exposure to subprime mortgage risk through mortgage guaranty or financial guaranty insurance coverage during 2017 and 2016.

G. Retained Assets

(1) The Company's retained asset account, known as the Total Control Account (“TCA”), is a settlement option or method of payment of amounts due under life insurance, critical illness insurance and annuity contracts. The TCA Customer Agreement provided to each accountholder is a contract that is supplementary to the insurance or annuity contract. TCAs are reported in the Annual Statement as amounts on deposit for ordinary supplementary contracts not involving life contingencies.

Each TCA has a guaranteed minimum annual effective interest rate. Guaranteed minimum interest rates for TCAs that were opened or remained open during calendar year 2017 were 3.5%, 3.0%, 1.5% and 0.5% depending on the age and origin of the account. In addition to the guaranteed minimum interest rate, the Company also agrees in the TCA Customer Agreement to credit interest at rates that equal or exceed at least one of the following indices: the prior week's Money Fund Report Averages™/Government 7-Day Simple Yield (a leading index of government money market mutual fund rates) or the Bank Rate Monitor™, National Money Market Rate Index (a leading index of rates paid by 100 large banks and thrifts on money market accounts). During calendar year 2017, all TCAs received interest at the account's guaranteed minimum annual effective interest rate. Both indices were well below 0.5% during all of 2017.

NOTES TO THE FINANCIAL STATEMENTS

For group life insurance, the group policyholder (i.e., the employer) may select a settlement option, including the TCA or a check, or may leave the election to the beneficiary. The TCA is generally utilized as the default method of payment of benefits under some of the Company's group life insurance programs, subject to state law and a minimum benefit amount. For individual life insurance, the individual policyholder may select a settlement option, including a TCA or a check, or he or she may leave the election to the beneficiary. The TCA is generally utilized as the default method of payment under most of the Company's individual life insurance policies, subject to state law and a minimum benefit amount. The Company always honors a beneficiary's request for a lump sum check. Certain administrative and recordkeeping services for TCAs and clearing services for drafts written from TCAs are provided by an unaffiliated bank (the "Administrator").

There are no fees or charges made to TCA account balances for basic account services. The following special service fees apply:

- Draft Copy: \$2.00
- Stop Payment: \$10.00
- Overdrawn TCA: \$15.00
- Wire Transfer: \$10.00

Accountholders are charged the same amount for these special services as the Administrator charges the Company.

In addition, any information requested to be sent via overnight delivery services may incur a fee of \$25.00.

The Company's TCA business is 100% reinsured with Metropolitan Life Insurance Company.

- (2) At December 31, the Company's retained asset accounts in force, categorized by age, were as follows:

	In Force			
	2017		2016	
	Number	Balance	Number	Balance
Up to and including 12 Months	5	\$ 896,690	14	\$ 3,161,860
13 to 24 Months	11	1,765,819	23	10,667,616
25 to 36 Months	21	6,921,266	25	2,821,593
37 to 48 Months	22	2,412,062	13	2,554,491
49 to 60 Months	11	2,428,890	20	1,256,588
Over 60 Months	24	2,320,825	14	1,291,291
Total	94	\$ 16,745,552	109	\$ 21,753,439

- (3) A rollforward of the Company's retained asset accounts for the year ended December 31, 2017 is as follows:

	Individual		Group	
	Number	Balance/ Amount	Number	Balance/ Amount
Retained asset accounts at the beginning of the year	109	\$ 21,753,439	—	\$ —
Retained asset accounts issued/added during the year	5	1,208,476	—	—
Investment earnings credited to retained asset accounts during the year	N/A	293,828	N/A	—
Fees and other charges assessed to retained asset accounts during the year*	N/A	1	N/A	—
Retained asset accounts transferred to state unclaimed property funds during the year	—	—	—	—
Retained asset accounts closed/withdrawn during the year	20	6,510,192	—	—
Retained asset accounts at the end of the year	94	\$ 16,745,552	—	\$ —

*Fees and other charges assessed may also include other account adjustments.

H. Insurance-Linked Securities

The Company did not engage in any transactions involving insurance-linked securities during 2017.

22. Events Subsequent

The Company has evaluated events subsequent to December 31, 2017 through February 23, 2018, which is the date these financial statements were available to be issued, and has determined there are no material subsequent events requiring adjustment to or disclosure in the financial statements.

The Company is not subject to the annual fee imposed under section 9010 of the Affordable Care Act ("ACA").

NOTES TO THE FINANCIAL STATEMENTS**23. Reinsurance****A. Ceded Reinsurance Report**

Section 1- General Interrogatories

- (1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee or director of the Company?
Yes () No (X)
- (2) Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or any other person not primarily engaged in the insurance business?
Yes () No (X)

Section 2 - Ceded Reinsurance Report - Part A

- (1) Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?
Yes () No (X)
- (2) Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?
Yes () No (X)

Section 3 - Ceded Reinsurance Report - Part B

- (1) What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of all reinsurance agreements, by either party, as of the date of this statement? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making this estimate. \$167,922,743
- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the Company as of the effective date of the agreement?
Yes (X) No ()

If yes, what is the amount of reinsurance credits, whether an asset or a reduction of a liability, taken for such new agreements or amendments? \$4,057,632,976

B. Uncollectible Reinsurance

The Company did not write off any uncollectible reinsurance during 2017 and 2016.

C. Commutation of Ceded Reinsurance

The company has reported in its operations in the current year as a result of reinsurance with the companies listed below, amounts that are reflected as:

(1) Claims incurred	\$	—
(2) Claims adjustment expenses incurred	\$	—
(3) Premiums earned	\$	—
(4) Other	\$	—
(5) Company:		
Metropolitan Life Insurance Company	\$	—

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

The Company did not have any certified reinsurer's rating downgraded or status subject to revocation during 2017.

E-F. The Company did not have any reinsurance of variable annuity contracts with an affiliated captive reinsurer during 2017.

G. Ceded Reinsurance of XXX/AXXX with an Affiliated Captive Reinsurer

The Company did not have any RBC shortfall for ceded XXX/AXXX reinsurance with an affiliated captive reinsurer subject to the XXX/AXXX captive framework during 2017.

NOTES TO THE FINANCIAL STATEMENTS**24. Retrospectively Rated Contracts & Contracts Subject to Redetermination**

The Company had no retrospectively rated contracts nor contracts subject to redetermination as of December 31, 2017. In addition, the Company has no paid or payable medical loss ratio rebates and is not subject to the risk sharing provision of the ACA.

25. Change in Incurred Losses and Loss Adjustment Expenses

The Company had no change in incurred losses and no loss adjustment expenses in 2017 and 2016.

26. Intercompany Pooling Arrangements

The Company did not participate in any intercompany pooling arrangements during 2017 and 2016.

27. Structured Settlements

- A. The Company had no loss reserves eliminated by annuities, nor was the Company contingently liable for such amounts.
- B. The aggregate value of annuities due from any life insurer for which the Company has not obtained a release of liability from the claimant as a result of the purchase of an annuity does not equal or exceed 1% of policyholders' surplus.

28. Health Care Receivables

The Company had no health care receivables during the years 2017, 2016 and 2015.

29. Participating Policies

The Company had no participating policies as of December 31, 2017 and 2016.

30. Premium Deficiency Reserves

As of December 31, 2017, the Company did not have any accident and health contracts that would require premium deficiency reserves.

31. Reserves for Life Contracts and Deposit-Type Contracts

- (1) There are deferred fractional premiums on policies currently in force. There are premiums beyond the date of death. There are required reserves for the waiver of deferred fractional or refund of premiums beyond the date of death. The reserves for the term insurance product introduced in 2004 are calculated on a continuous basis, which automatically provides for non-deduction of deferred fractional premium and refund of premiums paid beyond the date of death. Surrender values are not promised in excess of the legally computed reserves.
- (2) Reserves for substandard policies are based on special mortality tables according to the underwriting classification, and use the same interest rate and reserve method as for standard lives.
- (3) As of December 31, 2017, the Company had \$353,559,144 of insurance in force for which the gross premiums are less than the net premiums according to the standard valuation set by New York. Reserves to cover the above insurance totaled the gross amount of \$1,394,239 at December 31, 2017 and are reported in Exhibit 5, Miscellaneous Reserves section.
- (4) Tabular interest is determined by formula as described in the instructions for all traditional product types. For universal life, variable universal life and the flexible premium annuity products accrued interest credited to the fund balances was used in the calculations of tabular interest.

Tabular less actual reserve released and the tabular cost is determined by formula as described in the instructions.

- (5) The tabular interest for funds not involving life contingencies for each valuation rate and contractual guaranteed rate was determined as the statutory amount required to support the required statutory reserve based on the commissioner's annuity reserve valuation method. Generally it is the product of such valuation rate of interest times the mean funds at the beginning and end of the valuation period.
- (6) The general nature of other reserve changes (Page 7, line 7) is newer items that were not anticipated when the Analysis of Increase in Reserves During the Year exhibit was created. These items include reserves established as a result of asset adequacy analysis, reserves for secondary guarantees on universal life policies and General Account reserves held for variable annuity guaranteed minimum death benefits and guaranteed living benefits.

The details for other changes are as follows:

Item	Total	Ordinary				Group		
		Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities
AG43 standard scenario excess	\$ (58,690,618)	\$ —	\$ —	(58,690,618)	\$ —	\$ —	\$ —	\$ —
For excess of valuation net premiums over corresponding gross premiums	(132,328)	—	(132,328)	—	—	—	—	—
Reinsurance ceded	58,690,783	—	—	58,690,783	—	—	—	—
Total	\$ (132,163)	\$ —	\$ (132,328)	\$ 165	\$ —	\$ —	\$ —	\$ —

NOTES TO THE FINANCIAL STATEMENTS**32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics**

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
A. Subject to discretionary withdrawal:					
With market value adjustment	\$ 643,447,933	\$ —	\$ —	\$ 643,447,933	9.9%
At book value less current surrender charge of 5% or more	1,716,959	216,772,573	—	218,489,532	3.4
At fair value	—	—	4,983,821,098	4,983,821,098	76.4
Total with market value adjustment or at fair value	645,164,892	216,772,573	4,983,821,098	5,845,758,563	89.7
At book value without adjustment (minimal or no charge adjustment)	503,658,069	—	—	503,658,069	7.7
B. Not subject to discretionary withdrawal	169,337,277	—	1,534,026	170,871,303	2.6
C. Total (gross: direct + assumed)	1,318,160,238	216,772,573	4,985,355,124	6,520,287,935	100.0%
D. Reinsurance ceded	(24,559,089)	—	—	(24,559,089)	
E. Total* (net)	\$ 1,293,601,149	\$ 216,772,573	\$ 4,985,355,124	\$ 6,495,728,846	

* Reconciliation of total annuity actuarial reserves and deposits fund liabilities.

F. Life & Accident & Health Annual Statement:	Amount
Exhibit 5, Annuities Section, Total (net)	\$ 1,255,647,009
Exhibit 5, Supplementary Contract with Life Contingencies Section Total	21,360,029
Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	16,594,111
Subtotal	1,293,601,149
Separate Accounts Annual Statement:	
Exhibit 3, Line 0299999, Column 2	5,200,593,671
Exhibit 3, Line 0399999, Column 2	784,326
Policyholder dividend and coupon accumulations	—
Policyholder premiums	—
Guaranteed interest contracts	—
Other contract deposit funds	749,700
Subtotal	5,202,127,697
Total annuity actuarial reserves and deposit liabilities	\$ 6,495,728,846

These amounts reflect prescribed or permitted practices that depart from the NAIC SAP, see Note 1.

33. Premiums and Annuity Considerations Deferred and Uncollected

A. Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2017 were as follows :

Type	Gross	Net of Loading
Industrial	\$ —	\$ —
Ordinary new business	66,616	39,414
Ordinary renewal	3,610,949	2,638,574
Credit life	—	—
Group life	—	—
Group annuity	—	—
Total	\$ 3,677,565	\$ 2,677,988

34. Separate Accounts

A. Separate Accounts Activity

(1) The Company utilizes Separate Accounts to support and record assets and liabilities related to ordinary individual annuity and supplemental contract products. The liabilities consist of reserves established to meet withdrawal and future benefit payment contractual provisions. Investment risk associated with market value changes are generally borne by the clients, except to the extent of the minimum guarantees made by the Company with respect to certain Separate Accounts.

(2) As of December 31, 2017 and 2016, the Company's Separate Account Annual Statement included legally insulated assets of \$5,243,672,769 and \$4,758,448,735, respectively. The assets legally insulated from the General Account as of December 31, 2017, are attributable to the following products/transactions:

Product/Transaction	Separate Account Assets	
	Legally Insulated	Not Legally Insulated
Ordinary individual annuities and supplemental contracts	\$ 5,243,672,769	\$ 7,432,534

(3) The Company does not have Separate Account products that have guarantees backed by the General Account.

(4) The Company does not engage or participate in securities lending transactions within any Separate Account.

NOTES TO THE FINANCIAL STATEMENTS

B. General Nature and Characteristics of Separate Accounts Business

Information regarding the Separate Accounts of the Company is as follows:

	Indexed	Nonindexed Guarantee Less than/Equal to 4%	Nonindexed Guarantee More than 4%	Nonguaranteed Separate Accounts	Total
(1) Premiums, considerations or deposits for year ended 12/31/2017	\$ —	\$ 223,051,266	\$ —	\$ 60,473,130	\$ 283,524,396
Reserves at 12/31/2017					
(2) For accounts with assets at:					
a. Fair value	\$ —	\$ —	\$ —	\$ 4,985,355,124	\$ 4,985,355,124
b. Amortized cost	—	216,772,573	—	—	216,772,573
c. Total reserves	<u>\$ —</u>	<u>\$ 216,772,573</u>	<u>\$ —</u>	<u>\$ 4,985,355,124</u>	<u>\$ 5,202,127,697</u>
(3) By withdrawal characteristics:					
a. Subject to discretionary withdrawal					
1. With market value adjustment	\$ —	\$ —	\$ —	\$ —	\$ —
2. At book value without market value adjustment and with current surrender charge of 5% or more	—	216,772,573	—	—	216,772,573
3. At fair value	—	—	—	4,983,821,098	4,983,821,098
4. At book value without market value adjustment and with current surrender charge less than 5%	—	—	—	—	—
5. Subtotal	—	216,772,573	—	4,983,821,098	5,200,593,671
b. Not subject to discretionary withdrawal	—	—	—	1,534,026	1,534,026
c. Total reserves	<u>\$ —</u>	<u>\$ 216,772,573</u>	<u>\$ —</u>	<u>\$ 4,985,355,124</u>	<u>\$ 5,202,127,697</u>
(4) Reserves for Asset Default Risk in lieu of asset valuation reserve	\$ —	\$ —	\$ —	\$ —	\$ —

C. Reconciliation of Net Transfers to or (from) Separate Accounts:

(1) Transfers as reported in the Summary of Operations of the Separate Accounts Annual Statement:	
a. Transfers to Separate Accounts (Page 4, Line 1.4)	\$ 283,465,246
b. Transfers from Separate Accounts (Page 4, Line 10)	377,710,943
c. Net transfers to or (from) Separate Accounts (a) - (b)	<u>(94,245,697)</u>
(2) Reconciling Adjustments	—
(3) Transfers as reported in the Summary of Operations of the Life, Accident & Health Annual Statement (1c) + (2) = (Page 4, Line 26)	<u>\$ (94,245,697)</u>

35. Loss/Claim Adjustment Expenses

The Company had no expected recoveries from salvage and subrogation deducted from unpaid claims liability.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes No
 If yes, complete Schedule Y, Parts 1, 1A and 2.
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes No N/A
- 1.3 State regulating? New York
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes No
- 2.2 If yes, date of change: 03/06/2017
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2013
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2013
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 02/03/2017
- 3.4 By what department or departments?
New York State Department of Financial Services
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with departments? Yes No N/A
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes No N/A
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
- 4.11 sales of new business? Yes No
- 4.12 renewals? Yes No
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
- 4.21 sales of new business? Yes No
- 4.22 renewals? Yes No
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes No
- 5.2 If yes, provide the name of entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
	0	

- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes No
- 6.2 If yes, give full information:
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes No
- 7.2 If yes,
- 7.21 State the percentage of foreign control 0.0%
- 7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1 Nationality	2 Type of Entity

- 8.1 Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board? Yes No
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes No
- 8.4 If the response to 8.3 is yes, please provide below the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Brighthouse Investment Advisors, LLC	Boston, MA				YES
MetLife Investment Advisors, LLC	Wilmington, DE				YES
MetLife Investors Distribution Company	New York, NY				YES
Brighthouse Securities, LLC	Charlotte, NC				YES
MetLife Investment Securities, LLC	Whippany, NY				YES
Logan Circle Partners, L.P.	Philadelphia, PA				YES

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Deloitte & Touche, LLP, 30 Rockefeller Plaza, New York, NY 10112-0015
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes No
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:
- 10.3 Has the insurer been granted any exemptions related to other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes No

GENERAL INTERROGATORIES**PART 1 - COMMON INTERROGATORIES**

- 10.4 If the response to 10.3 is yes, provide information related to this exemption:
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [X] No [] N/A []
- 10.6 If the response to 10.5 is no or n/a, please explain:
11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Meredith Ratajczak - Vice President and Appointed Actuary - 11225 North Community House Road, Charlotte, NC 28277
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [X] No []
- 12.11 Name of real estate holding company See explanation in 12.2
- 12.12 Number of parcels involved 5
- 12.13 Total book/adjusted carrying value \$ 13,456,370
- 12.2 If yes, provide explanation
The company owns 5 securities of miscellaneous REIT investments that can be found on the Schedule D Part 1 and 2 of the General Account.
13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [] No []
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes [] No []
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [] No [] N/A []
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 14.11 If the response to 14.1 is no, please explain:
- 14.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).
- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No [X]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.
- | 1
American Bankers Association (ABA)
Routing Number | 2
Issuing or Confirming Bank Name | 3
Circumstances That Can Trigger
the Letter of Credit | 4
Amount |
|---|--------------------------------------|---|-------------|
| 0 | | | \$ 0 |

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the Board of Directors or a subordinator committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its Board of Directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its Board of Directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No []

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers \$ 0
- 20.12 To stockholders not officers \$ 0
- 20.13 Trustees, supreme or grand (Fraternal only) \$ 0
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers \$ 0
- 20.22 To stockholders not officers 0
- 20.23 Trustees, supreme or grand (Fraternal only) 0
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reporting in the statement? Yes [] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others \$ 0
- 21.22 Borrowed from others \$ 0
- 21.23 Leased from others \$ 0
- 21.24 Other \$ 0
- 22.1 Does this statement include payments for assessments as described in the *Annual Statement Instructions* other than guaranty fund or guaranty association assessments? Yes [X] No []
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment \$ 0
- 22.22 Amount paid as expenses \$ 155
- 22.23 Other amounts paid \$ 0

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes No
 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 5,116,626

INVESTMENT

24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date (other than securities lending programs addressed in 24.03)? Yes No
 24.02 If no, give full and complete information, relating thereto:

24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet (an alternative is to reference Note 17 where this information is also provided).
The Company does not have a security lending program.
 24.04 Does the company's security lending program meet the requirements for a conforming program as outlined in the *Risk-Based Capital Instructions*? Yes No N/A
 24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs. \$ 0
 24.06 If answer to 24.04 is no, report amount of collateral for other programs \$ 0

24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes No N/A
 24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes No N/A
 24.09 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending? Yes No N/A

24.10 For the reporting entity's security lending program, state the amount of the following as of December 31 of the current year:
 24.101 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0
 24.102 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 0
 24.103 Total payable for securities lending reported on the liability page: \$ 0

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is current in force? (Exclude securities subject to Interrogatory 21.1 and 24.03.) Yes No

25.2 If yes, state the amount thereof at December 31 of the current year:
 25.21 Subject to repurchase agreements \$ 0
 25.22 Subject to reverse repurchase agreements \$ 0
 25.23 Subject to dollar repurchase agreements \$ 0
 25.24 Subject to reverse dollar repurchase agreements \$ 0
 25.25 Placed under option agreements \$ 0
 25.26 Letter stock or securities restricted as sale – excluding FHLB Capital Stock \$ 0
 25.27 FHLB Capital Stock \$ 0
 25.28 On deposit with states \$ 1,318,639
 25.29 On deposit with other regulatory bodies \$ 0
 25.30 Pledged as collateral – excluding collateral pledged to an FHLB \$ 731,664
 25.31 Pledged as collateral to FHLB – including assets backing funding agreements \$ 0
 25.32 Other \$ 0

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
		\$ <u>0</u>

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes No
 26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes No N/A
 If no, attach a description with this statement.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes No
 27.2 If yes, state the amount thereof at December 31 of the current year: \$ 0

28. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? Yes No

28.01 For agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
JPMorgan Chase & Co.	4 New York Plaza - 12th Floor, New York, NY, 10004

28.02 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes No

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts", "... handle securities"].

1	2

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

Name of Firm or Individual	Affiliation
MetLife Investment Advisors, LLC	A

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets? Yes [] No [X]

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's assets? Yes [] No [X]

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
142463	MetLife Investment Advisors, LLC	EAUO72Q8FCR1S0XGYJ21	SEC	DS

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D-Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? Yes [] No [X]

29.2 If yes, complete the following schedule:

1 CUSIP	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
		\$ 0
29.2999 TOTAL		\$ 0

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
		\$ 0	

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

		1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1	Bonds	\$ 1,995,819,129	\$ 2,057,128,617	\$ 61,309,488
30.2	Preferred Stocks	\$ 0	\$ 0	\$ 0
30.3	Totals	\$ 1,995,819,129	\$ 2,057,128,617	\$ 61,309,488

30.4 Describe the sources or methods utilized in determining the fair values:

Per Part 5, Section 1 of the Purposes and Procedures Manual of the NAIC Investment Analysis Office. Insurance companies can elect to not use prices provided by the NAIC. They can select any of 5 price sources, as defined in this section, and identify them in their appropriate schedule. Brighthouse and its affiliate insurance companies have chosen to not use market prices obtained from the NAIC. See Note 20 - Determination of Fair Value.

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No []

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No [X]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
See Note 20 - Determination of Fair Value.

32.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? Yes [] No [X]

32.2 If no, list exceptions:

As of December 31, 2017, one issue did not meet the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office. The issue has not been filed due to lack of final documents.

33. By self-designating 5*GI securities, the reporting entity is certifying the following elements for each self-designation 5*GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5*GI securities? Yes [X] No []

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

OTHER

34.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? \$ 0

34.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
	\$ 0

35.1 Amount of payments for legal expenses, if any? \$ 0

35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
	\$

36.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? \$ 0

36.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
	\$ 0

GENERAL INTERROGATORIES**PART 2 – LIFE INTERROGATORIES**

1.1	Does the reporting entity have any direct Medicare Supplement Insurance in force?		Yes []	No [X]
1.2	If yes, indicate premium earned on U.S. business only.	\$		0
1.3	What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?	\$		0
1.3	Reason for excluding:			
1.4	Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.	\$		0
1.5	Indicate total incurred claims on all Medicare Supplement insurance.	\$		0
1.6	Individual policies:			
	Most current three years:			
1.61	Total premium earned	\$		0
1.62	Total incurred claims	\$		0
1.63	Number of covered lives	\$		0
	All years prior to most current three years:			
1.64	Total premium earned	\$		0
1.65	Total incurred claims	\$		0
1.66	Number of covered lives	\$		0
1.7	Group policies:			
	Most current three years:			
1.71	Total premium earned	\$		0
1.72	Total incurred claims	\$		0
1.73	Number of covered lives	\$		0
	All years prior to most current three years:			
1.74	Total premium earned	\$		0
1.75	Total incurred claims	\$		0
1.76	Number of covered lives	\$		0
2.	Health Test:			
		1	2	
		Current Year	Prior Year	
2.1	Premium Numerator	\$ 0	\$ 0	
2.2	Premium Denominator	\$ 285,438,924	\$ 1,286,755,628	
2.3	Premium Ratio (2.1/2.2)	0.0%	0.0%	
2.4	Reserve Numerator	\$ 0	\$ 0	
2.5	Reserve Denominator	\$ 2,149,352,808	\$ 2,151,230,224	
2.6	Reserve Ratio (2.4/2.5)	0.0%	0.0%	
3.1	Does the reporting entity have Separate Accounts?		Yes [X]	No []
3.2	If yes, has a Separate Accounts statement been filed with this Department		Yes [X]	No [] N/A []
3.3	What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?	\$		36,274,380
3.4	State the authority under which Separate Accounts are maintained: <u>New York Chapter 28 Section 4240</u>			
3.5	Was any of the reporting entity's Separate Accounts business reinsured as of December 31?		Yes []	No [X]
3.6	Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?		Yes []	No [X]
3.7	If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?"	\$		0
4.1	Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)?"		Yes [X]	No []
4.2	Net reimbursement of such expenses between reporting entities:			
4.21	Paid	\$		36,025,082
4.22	Received	\$		99,213
5.1	Does the reporting entity write any guaranteed interest contracts?		Yes []	No [X]
5.2	If yes, what amount pertaining to these items is included in:			
5.21	Page 3, Line 1	\$		0
5.22	Page 4, Line 1	\$		0
6.	For stock reporting entities only:			
6.1	Total amount paid in by stockholders as surplus funds since organization of the reporting entity:	\$		395,327,949
7.	Total dividends paid stockholders since organization of the reporting entity:			
7.11	Cash	\$		0

GENERAL INTERROGATORIES

PART 2 – LIFE INTERROGATORIES

7.12 Stock \$ 0

8.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes [] No [X]

Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the *Workers' Compensation Carve-Out Supplement* to the Annual Statement? Yes [] No []

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31 Earned premium	\$ 0	\$ 0	\$ 0
8.32 Paid claims	\$ 0	\$ 0	\$ 0
8.33 Claim liability and reserve (beginning of year)	\$ 0	\$ 0	\$ 0
8.34 Claim liability and reserve (end of year)	\$ 0	\$ 0	\$ 0
8.35 Incurred claims	\$ 0	\$ 0	\$ 0

8.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

	1 Earned Premium	2 Claim Liability and Reserve
8.41 <\$25,000	\$ 0	\$ 0
8.42 \$25,000 — 99,999	\$ 0	\$ 0
8.43 \$100,000 — 249,999	\$ 0	\$ 0
8.44 \$250,000 — 999,999	\$ 0	\$ 0
8.45 \$1,000,000 or more	\$ 0	\$ 0

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools? \$ 0

9. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

9.1 Amount of loss reserves established by these annuities during the current year: \$ 0

9.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1 P&C Insurance Company and Location	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)
	0

10.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

10.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$ 0

10.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

10.4 If yes, please provide the balance of the funds administered as of the reporting date. \$ 0

11.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [] No [X] N/A []

11.2 If the answer to 11.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other
	0		\$ 0	\$ 0	\$ 0	\$ 0

12. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded).

12.1 Direct premiums written \$ 83,858,004

12.2 Total incurred claims \$ 42,240,620

12.3 Number of covered lives 62,734

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary guarantee)
Universal Life (with or without secondary guarantee)
Variable Universal Life (with or without secondary guarantee)

Annual Statement for the year 2017 of the **Brighthouse Life Insurance Company of NY**
FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.

\$000 omitted for amounts of life insurance

	1 2017	2 2016	3 2015	4 2014	5 2013
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4).....	27,903	16,206	17,756	17,806	20,685
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4).....	48,482,014	50,732,786	52,999,630	55,422,325	57,698,773
3. Credit life (Line 21, Col. 6).....	0	0	0	0	0
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4).....	0	0	0	0	0
5. Industrial (Line 21, Col. 2).....	0	0	0	0	0
6. FEGLI/SGLI (Lines 43 & 44, Col. 4).....	0	0	0	0	0
7. Total (Line 21, Col. 10).....	48,509,917	50,748,992	53,017,386	55,440,131	57,719,458
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated.....	0	XXX	XXX	XXX	XXX
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2).....	11,729	0	0	0	0
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2).....	495,725	0	0	282,974	7,410,346
10. Credit life (Line 2, Col. 6).....	0	0	0	0	0
11. Group (Line 2, Col. 9).....	0	0	0	0	0
12. Industrial (Line 2, Col. 2).....	0	0	0	0	0
13. Total (Line 2, Col. 10).....	507,454	0	0	282,974	7,410,346
Premium Income - Lines of Business (Exhibit 1-Part 1)					
14. Industrial life (Line 20.4, Col. 2).....	0	0	0	0	0
15.1 Ordinary life insurance (Line 20.4, Col. 3).....	55,869,374	347,670,022	29,314,848	44,772,118	46,273,275
15.2 Ordinary individual annuities (Line 20.4, Col. 4).....	229,569,550	939,085,606	24,551,216	(4,226,520,852)	249,278,778
16. Credit life (group and individual) (Line 20.4, Col. 5).....	0	0	0	0	0
17.1 Group life insurance (Line 20.4, Col. 6).....	0	0	0	0	0
17.2 Group annuities (Line 20.4, Col. 7).....	0	0	0	0	0
18.1 A&H - group (Line 20.4, Col. 8).....	0	0	0	0	0
18.2 A&H - credit (group and individual) (Line 20.4, Col. 9).....	0	0	0	0	0
18.3 A&H - other (Line 20.4, Col. 10).....	0	0	0	0	0
19. Aggregate of all other lines of business (Line 20.4, Col. 11).....	0	0	0	0	0
20. Total.....	285,438,924	1,286,755,628	53,866,064	(4,181,748,734)	295,552,053
Balance Sheet (Pages 2 and 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)....	2,583,586,390	2,208,972,467	1,323,098,284	1,272,571,004	918,217,012
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26).....	2,296,720,637	2,013,148,251	1,002,423,583	975,123,790	793,824,203
23. Aggregate life reserves (Page 3, Line 1).....	2,145,986,383	2,151,958,084	834,912,020	774,828,189	693,316,181
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1.....	0	XXX	XXX	XXX	XXX
24. Aggregate A&H reserves (Page 3, Line 2).....	0	0	0	0	0
25. Deposit-type contract funds (Page 3, Line 3).....	16,594,111	16,352,086	15,497,449	15,276,724	11,500,180
26. Asset valuation reserve (Page 3, Line 24.01).....	14,263,223	11,425,063	7,173,434	4,666,917	1,079,606
27. Capital (Page 3, Lines 29 & 30).....	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000
28. Surplus (Page 3, Line 37).....	292,298,287	193,824,216	318,674,701	295,447,214	122,392,809
Cash Flow (Page 5)					
29. Net cash from operations (Line 11).....	47,518,095	391,674,000	27,547,393	403,833,433	18,716,266
Risk-Based Capital Analysis					
30. Total adjusted capital.....	308,561,510	207,249,279	327,848,135	302,114,131	125,472,415
31. Authorized control level risk-based capital.....	23,265,293	19,306,124	16,941,670	10,595,502	9,082,620
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1).....	80.7	80.8	86.5	88.3	83.6
33. Stocks (Lines 2.1 and 2.2).....	0.0	0.0	0.0	0.0	0.0
34. Mortgage loans on real estate (Lines 3.1 and 3.2).....	16.4	17.7	11.4	8.3	11.8
35. Real estate (Line 4.1, 4.2 and 4.3).....	0.0	0.0	0.0	0.0	0.0
36. Cash, cash equivalents and short-term investments (Line 5).....	2.4	0.7	1.8	1.6	2.1
37. Contract loans (Line 6).....	0.0	0.0	0.0	0.0	0.0
38. Derivatives (Line 7).....	0.2	0.4	0.3	0.1	0.0
39. Other invested assets (Line 8).....	0.3	0.3	0.0	1.7	2.5
40. Receivables for securities (Line 9).....	0.0	0.0	0.0	0.0	0.0
41. Securities lending reinvested collateral assets (Line 10).....	0.0	0.0	0.0	0.0	0.0
42. Aggregate write-ins for invested assets (Line 11).....	0.0	0.1	0.0	0.0	0.0
43. Cash, cash equivalents and invested assets (Line 12).....	100.0	100.0	100.0	100.0	100.0

Brighthouse Life Insurance Company of NY

FIVE-YEAR HISTORICAL DATA

(continued)

	1 2017	2 2016	3 2015	4 2014	5 2013
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Sch. D Summary, Line 12, Col. 1).....	0	0	0	0	0
45. Affiliated preferred stocks (Sch. D Summary, Line 18, Col. 1).....	0	0	0	0	0
46. Affiliated common stocks (Sch. D Summary, Line 24, Col. 1).....	0	0	0	0	0
47. Affiliated short-term investments (subtotal included in Sch. DA, Verif., Col. 5, Line 10).....	0	0	0	0	0
48. Affiliated mortgage loans on real estate	0	0	0	0	0
49. All other affiliated.....	0	0	0	0	0
50. Total of above Lines 44 to 49.....	0	0	0	0	0
51. Total investment in parent included in Lines 44 to 49 above.....	0	0	0	0	0
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2).....	53,496,445	87,344,459	91,519,742	99,810,374	38,269,236
53. Total admitted assets (Page 2, Line 28, Col. 3).....	7,834,691,693	6,967,421,202	6,115,238,185	6,504,726,947	6,244,493,209
Investment Data					
54. Net investment income (Exhibit of Net Investment Income).....	85,019,041	57,970,601	53,250,182	41,214,550	38,726,805
55. Realized capital gains (losses) (Page 4, Line 34, Column 1).....	348,538	(658,085)	244,392	337,921	(5,998,662)
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1).....	(139,839)	28,363	620,871	643,456	(734,929)
57. Total of above Lines 54, 55 and 56.....	85,227,740	57,340,879	54,115,445	42,195,927	31,993,214
Benefits and Reserve Increase (Page 6)					
58. Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 9, 10 & 11).....	164,548,460	88,281,843	73,491,806	339,031,775	303,432,004
59. Total contract benefits - A&H (Lines 13 & 14, Cols. 9, 10 & 11).....	0	0	0	0	0
60. Increase in life reserves - other than group and annuities (Line 19, Cols. 2 & 3).....	58,189,065	408,892,167	67,997,599	69,609,523	77,188,896
61. Increase in A&H reserves (Line 19, Cols. 9, 10 & 11).....	0	0	0	0	0
62. Dividends to policyholders (Line 30, Col. 1).....	0	0	0	0	0
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22, & 23 less Line (6) / (Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00.....	25.8	3.4	95.8	0.4	35.2
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.00.....	5.4	4.0	4.1	4.4	4.3
65. A&H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2).....	0.0	0.0	0.0	0.0	0.0
66. A&H cost containment percent (Schedule H, Part 1, Line 4, Col. 2).....	0.0	0.0	0.0	0.0	0.0
67. A&H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2).....	0.0	0.0	0.0	0.0	0.0
A&H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - group health (Sch. H, Part 3, Line 3.1, Col. 2).....	0	0	0	0	0
69. Prior years' claim liability and reserve - group health (Sch. H, Part 3, Line 3.2, Col. 2).....	0	0	0	0	0
70. Incurred losses on prior years' claims - health other than group (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 2).....	0	0	0	0	0
71. Prior years' claim liability and reserve - health other than group (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 2).....	0	0	0	0	0
Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)					
72. Industrial life (Col. 2).....	0	0	0	0	0
73. Ordinary - life (Col. 3).....	(16,678,167)	(128,107,853)	(20,196,381)	(22,545,449)	(36,987,743)
74. Ordinary - individual annuities (Col. 4).....	40,649,953	40,293,105	36,054,865	33,466,333	18,883,601
75. Ordinary - supplementary contracts (Col. 5).....	(2,154,343)	1,182,480	1,091,046	(623,980)	267,771
76. Credit life (Col. 6).....	0	0	0	0	0
77. Group life (Col. 7).....	0	0	0	0	0
78. Group annuities (Col. 8).....	0	0	0	0	0
79. A&H - group (Col. 9).....	0	0	0	0	0
80. A&H - credit (Col. 10).....	0	0	0	0	0
81. A&H - other (Col. 11).....	0	0	0	0	0
82. Aggregate of all other lines of business (Col. 12).....	0	0	0	0	0
83. Total (Col. 1).....	21,817,443	(86,632,268)	16,949,530	10,296,904	(17,836,371)

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors?

Yes [] No []

If no, please explain:



DIRECT BUSINESS IN GRAND TOTAL DURING THE YEAR
 NAIC Group Code....241 NAIC Company Code....60992

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	85,194,748	0	0	0	85,194,748
2. Annuity considerations.....	300,208,620	0	0	0	300,208,620
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	385,403,368	0	0	0	385,403,368
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	8,697	0	0	0	8,697
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	8,697	0	0	0	8,697
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	8,697	0	0	0	8,697
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	42,228,904	0	0	0	42,228,904
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	99,749,738	0	0	0	99,749,738
12. Surrender values and withdrawals for life contracts.....	424,804,296	0	0	0	424,804,296
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	11,716	0	0	0	11,716
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	566,794,654	0	0	0	566,794,654

DETAILS OF WRITE-INS

	1	2	3	4	5	6	7	8	9	10
1301. Waived premiums due to disability.....	11,716	0	0	0	0	0	0	0	0	11,716
1302.....	0	0	0	0	0	0	0	0	0	0
1303.....	0	0	0	0	0	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0	0	0	0	0	0
1399. Total (Lines 1301 through 1303 plus 1398)(Line 13 above).....	11,716	0	0	0	0	0	0	0	0	11,716

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	6	3,763,622	0	0	0	0	0	0	6	3,763,622
17. Incurred during current year.....	45	43,528,904	0	0	0	0	0	0	45	43,528,904
Settled during current year:										
18.1 By payment in full.....	39	42,228,904	0	0	0	0	0	0	39	42,228,904
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	39	42,228,904	0	0	0	0	0	0	39	42,228,904
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	39	42,228,904	0	0	0	0	0	0	39	42,228,904
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	12	5,063,622	0	0	0	0	0	0	12	5,063,622
POLICY EXHIBIT										
20. In force December 31, prior year.....	70,413	50,748,993,119	0	(a).....0	0	0	0	0	70,413	50,748,993,119
21. Issued during year.....	271	502,954,686	0	0	0	0	0	0	271	502,954,686
22. Other changes to in force (Net).....	(3,357)	(2,746,530,328)	0	0	0	0	0	0	(3,357)	(2,746,530,328)
23. In force December 31 of current year.....	67,327	48,505,417,477	0	(a).....0	0	0	0	0	67,327	48,505,417,477

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Plan premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	0	0	0	0	0
25.2 Guaranteed renewable (b).....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	0	0	0	0	0

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

EXHIBIT OF LIFE INSURANCE
(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Individual Policies and Group Certificates	6 Amount of Insurance	Number of		9 Amount of Insurance	
							7 Policies	8 Certificates		
1. In force end of prior year.....	0	0	70,413	50,748,992	0	0	0	0	0	50,748,992
2. Issued during year.....	0	0	271	507,454	0	0	0	0	0	507,454
3. Reinsurance assumed.....	0	0	0	0	0	0	0	0	0	0
4. Revived during year.....	0	0	131	86,923	0	0	0	0	0	86,923
5. Increased during year (net).....	0	0	0	705	0	0	0	0	0	705
6. Subtotals, Lines 2 to 5.....	0	0	402	595,082	0	0	0	0	0	595,082
7. Additions by dividends during year.....	XXX	0	XXX	20	XXX	0	XXX	XXX	0	20
8. Aggregate write-ins for increases.....	0	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 and 6 to 8).....	0	0	70,815	51,344,095	0	0	0	0	0	51,344,095
Deductions during year:										
10. Death.....	0	0	86	38,277	0	0	XXX	0	0	38,277
11. Maturity.....	0	0	0	0	0	0	XXX	0	0	0
12. Disability.....	0	0	0	0	0	0	XXX	0	0	0
13. Expiry.....	0	0	4	114	0	0	0	0	0	114
14. Surrender.....	0	0	305	392,366	0	0	0	0	0	392,366
15. Lapse.....	0	0	3,093	2,305,393	0	0	0	0	0	2,305,393
16. Conversion.....	0	0	0	0	0	0	XXX	XXX	XXX	0
17. Decreased (net).....	0	0	0	98,028	0	0	0	0	0	98,028
18. Reinsurance.....	0	0	0	0	0	0	0	0	0	0
19. Aggregate write-ins for decreases.....	0	0	0	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19).....	0	0	3,488	2,834,178	0	0	0	0	0	2,834,178
21. In force end of year (Line 9 minus Line 20).....	0	0	67,327	48,509,917	0	0	0	0	0	48,509,917
22. Reinsurance ceded end of year.....	XXX	0	XXX	41,167,006	XXX	0	XXX	XXX	0	41,167,006
23. Line 21 minus Line 22.....	XXX	0	XXX	7,342,911	XXX	(a)	XXX	XXX	0	7,342,911

DETAILS OF WRITE-INS

0801.	0	0	0	0	0	0	0	0	0	0
0802.	0	0	0	0	0	0	0	0	0	0
0803.	0	0	0	0	0	0	0	0	0	0
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0	0	0	0	0	0	0	0	0
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above).....	0	0	0	0	0	0	0	0	0	0
1901.	0	0	0	0	0	0	0	0	0	0
1902.	0	0	0	0	0	0	0	0	0	0
1903.	0	0	0	0	0	0	0	0	0	0
1998. Summary of remaining write-ins for Line 19 from overflow page	0	0	0	0	0	0	0	0	0	0
1999. Totals (Lines 1901 through 1903 plus 1998) (Line 19 above).....	0	0	0	0	0	0	0	0	0	0

(a) Group \$.....0; Individual \$.....0.

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends.....	XXX	0	XXX	384
25. Other paid-up insurance.....	0	0	9	106
26. Debit ordinary insurance.....	XXX	XXX	0	0

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies-decreasing.....	0	0	0	0
28. Term policies-other.....	247	495,725	67,197	48,481,582
29. Other term insurance-decreasing.....	XXX	0	XXX	18
30. Other term insurance.....	XXX	0	XXX	0
31. Totals (Lines 27 to 30).....	247	495,725	67,197	48,481,600
Reconciliation to Lines 2 and 21:				
32. Term additions.....	XXX	0	XXX	390
33. Totals, extended term insurance.....	XXX	XXX	2	24
34. Totals, whole life and endowment.....	24	11,729	128	27,903
35. Totals (Lines 31 to 34).....	271	507,454	67,327	48,509,917

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial.....	0	0	0	0
37. Ordinary.....	507,454	0	48,509,917	0
38. Credit Life (Group and Individual).....	0	0	0	0
39. Group.....	0	0	0	0
40. Totals (Lines 36 to 39).....	507,454	0	48,509,917	0

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies.....	XXX	0	XXX	0
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis.....	0	XXX	0	XXX
43. Federal Employees' Group Life Insurance included in Line 21.....	0	0	0	0
44. Servicemen's Group Life Insurance included in Line 21.....	0	0	0	0
45. Group Permanent Insurance included in Line 21.....	0	0	0	0

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies.....	106
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BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.
47.1 0
47.2 0

POLICIES WITH DISABILITY PROVISIONS

Disability Provision	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance\
48. Waiver of Premium.....	0	0	9,904	5,664,917	0	0	0	0
49. Disability Income.....	0	0	0	0	0	0	0	0
50. Extended Benefits.....	0	0	XXX	XXX	0	0	0	0
51. Other.....	0	0	0	0	0	0	0	0
52. Total.....	0	(a) 0	9,904	(a) 5,664,917	0	(a) 0	0	(a) 0

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year.....	213	270	.0	.0
2. Issued during year.....	88	40	.0	.0
3. Reinsurance assumed.....	.0	.0	.0	.0
4. Increased during year (net).....	.0	.0	.0	.0
5. Total (Lines 1 to 4).....	301	310	.0	.0
Deductions during year:				
6. Decreased (net).....	.3	.35	.0	.0
7. Reinsurance ceded.....	.0	.0	.0	.0
8. Totals (Lines 6 and 7).....	.3	.35	.0	.0
9. In force end of year.....	298	275	.0	.0
10. Amount on deposit.....	.0	(a) 29,188,227	.0	(a) .0
11. Income now payable.....	.0	.0	.0	.0
12. Amount of income payable.....	(a) 2,136,860	(a) 2,677,828	(a) .0	(a) .0

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year.....	1,223	52,431	.0	.0
2. Issued during year.....	11	2,103	.0	.0
3. Reinsurance assumed.....	.0	.0	.0	.0
4. Increased during year (net).....	.0	.0	.0	.0
5. Total (Lines 1 to 4).....	1,234	54,534	.0	.0
Deductions during year:				
6. Decreased (net).....	.49	2,955	.0	.0
7. Reinsurance ceded.....	.0	.0	.0	.0
8. Totals (Lines 6 and 7).....	.49	2,955	.0	.0
9. In force end of year.....	1,185	51,579	.0	.0
Income now payable:				
10. Amount of income payable.....	(a) 15,029,938	XXX	XXX	(a) .0
Deferred fully paid:				
11. Account balance.....	XXX	(a) 989,194,689	XXX	(a) .0
Deferred not fully paid:				
12. Account balance.....	XXX	(a) 5,379,135,819	XXX	(a) .0

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in force	3 Policies	4 Premiums in force	5 Policies	6 Premiums in force
1. In force end of prior year.....	.0	.0	.0	.0	.0	.0
2. Issued during year.....	.0	.0	.0	.0	.0	.0
3. Reinsurance assumed.....	.0	.0	.0	.0	.0	.0
4. Increased during year (net).....	.0	XXX	.0	XXX	.0	XXX
5. Total (Lines 1 to 4).....	.0	XXX	.0	XXX	.0	XXX
Deductions during year:						
6. Conversions.....	.0	XXX	XXX	XXX	XXX	XXX
7. Decreased (net).....	.0	XXX	.0	XXX	.0	XXX
8. Reinsurance ceded.....	.0	XXX	.0	XXX	.0	XXX
9. Totals (Lines 6 to 8).....	.0	XXX	.0	XXX	.0	XXX
10. In force end of year.....	.0	(a) .0	.0	(a) .0	.0	(a) .0

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1	2
	Deposit Funds Contracts	Dividend Accumulations Contracts
1. In force end of prior year.....	.0	.0
2. Issued during year.....	.0	.0
3. Reinsurance assumed.....	.0	.0
4. Increased during year (net).....	.0	.0
5. Total (Lines 1 to 4).....	.0	.0
Deductions during year:		
6. Decreased (net).....	.0	.0
7. Reinsurance ceded.....	.0	.0
8. Totals (Lines 6 and 7).....	.0	.0
9. In force end of year.....	.0	.0
10. Amount of account balance.....	(a) .0	(a) .0

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve

	1 Amount
1. Reserve as of December 31, prior year.....	(363,492)
2. Current year's realized pre-tax capital gains/(losses) of \$.....(1,528,384) transferred into the reserve net of taxes of \$.....(534,934).....	(993,450)
3. Adjustment for current year's liability gains/(losses) released from the reserve.....	0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3).....	(1,356,942)
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4).....	(104,657)
6. Reserve as of December 31, current year (Line 4 minus Line 5).....	(1,252,285)

Amortization

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released from the Reserve	4 Balance Before Reduction for the Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2017.....	(46,594)	(58,063)	0	(104,657)
2. 2018.....	19,288	(118,870)	0	(99,582)
3. 2019.....	122,769	(131,308)	0	(8,538)
4. 2020.....	213,202	(145,366)	0	67,836
5. 2021.....	215,034	(161,016)	0	54,018
6. 2022.....	112,306	(178,593)	0	(66,287)
7. 2023.....	52,130	(167,226)	0	(115,096)
8. 2024.....	37,026	(131,967)	0	(94,941)
9. 2025.....	8,221	(94,141)	0	(85,920)
10. 2026.....	1,886	(54,801)	0	(52,915)
11. 2027.....	(29,526)	(12,460)	0	(41,987)
12. 2028.....	(56,597)	9,788	0	(46,808)
13. 2029.....	(82,926)	11,643	0	(71,283)
14. 2030.....	(106,457)	14,582	0	(91,874)
15. 2031.....	(123,506)	17,191	0	(106,315)
16. 2032.....	(131,510)	20,027	0	(111,483)
17. 2033.....	(134,076)	20,622	0	(113,454)
18. 2034.....	(139,947)	18,725	0	(121,221)
19. 2035.....	(151,392)	16,931	0	(134,461)
20. 2036.....	(148,624)	14,971	0	(133,653)
21. 2037.....	(120,979)	12,907	0	(108,072)
22. 2038.....	(77,573)	12,116	0	(65,457)
23. 2039.....	(27,684)	12,659	0	(15,024)
24. 2040.....	22,538	12,934	0	35,472
25. 2041.....	63,789	13,748	0	77,538
26. 2042.....	62,855	14,023	0	76,878
27. 2043.....	45,425	13,217	0	58,642
28. 2044.....	27,686	10,519	0	38,205
29. 2045.....	9,743	7,552	0	17,296
30. 2046.....	0	4,585	0	4,585
31. 2047 and Later.....	0	1,618	0	1,618
32. Total (Lines 1 to 31).....	(363,492)	(993,450)	0	(1,356,942)

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year.....	9,637,657	1,779,614	11,417,270	0	7,793	7,793	11,425,063
2. Realized capital gains/(losses) net of taxes - General Account.....	650,881	(46,006)	604,875	0	0	0	604,875
3. Realized capital gains/(losses) net of taxes - Separate Accounts.....	(55,235)	0	(55,235)	0	0	0	(55,235)
4. Unrealized capital gains/(losses) - net of deferred taxes - General Account.....	(1,360,590)	243,568	(1,117,022)	0	0	0	(1,117,022)
5. Unrealized capital gains/(losses) - net of deferred taxes - Separate Accounts.....	0	0	0	0	0	0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves.....	0	0	0	0	0	0	0
7. Basic contribution.....	3,171,659	693,136	3,864,795	0	2,436	2,436	3,867,231
8. Accumulated balances (Lines 1 through 5, minus 6 plus 7).....	12,044,372	2,670,312	14,714,684	0	10,229	10,229	14,724,913
9. Maximum reserve.....	14,278,555	3,384,860	17,663,414	0	18,270	18,270	17,681,685
10. Reserve objective.....	9,796,430	2,606,027	12,402,457	0	14,007	14,007	12,416,464
11. 20% of (Line 10 minus Line 8).....	(449,588)	(12,857)	(462,445)	0	756	756	(461,690)
12. Balance before transfers (Lines 8 + 11).....	11,594,784	2,657,455	14,252,239	0	10,984	10,984	14,263,223
13. Transfers.....	0	0	0	0	0	0	0
14. Voluntary contribution.....	0	0	0	0	0	0	0
15. Adjustment down to maximum/up to zero.....	0	0	0	0	0	0	0
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15).....	11,594,784	2,657,455	14,252,239	0	10,984	10,984	14,263,223

ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1		Exempt obligations.....	389,348,927	.XXX	.XXX	389,348,927	0.0000	0	0.0000	0	0.0000	0
2	1	Highest quality.....	895,766,245	.XXX	.XXX	895,766,245	0.0004	358,306	0.0023	2,060,262	0.0030	2,687,299
3	2	High quality.....	535,576,991	.XXX	.XXX	535,576,991	0.0019	1,017,596	0.0058	3,106,347	0.0090	4,820,193
4	3	Medium quality.....	99,705,476	.XXX	.XXX	99,705,476	0.0093	927,261	0.0230	2,293,226	0.0340	3,389,986
5	4	Low quality.....	25,653,045	.XXX	.XXX	25,653,045	0.0213	546,410	0.0530	1,359,611	0.0750	1,923,978
6	5	Lower quality.....	5,087,697	.XXX	.XXX	5,087,697	0.0432	219,789	0.1100	559,647	0.1700	864,908
7	6	In or near default.....	0	.XXX	.XXX	0	0.0000	0	0.2000	0	0.2000	0
8		Total unrated multi-class securities acquired by conversion.....	0	.XXX	.XXX	0	.XXX	0	.XXX	0	.XXX	0
9		Total long-term bonds (sum of Lines 1 through 8).....	1,951,138,381	.XXX	.XXX	1,951,138,381	.XXX	3,069,362	.XXX	9,379,093	.XXX	13,686,365
PREFERRED STOCKS												
10	1	Highest quality.....	0	.XXX	.XXX	0	0.0004	0	0.0023	0	0.0030	0
11	2	High quality.....	0	.XXX	.XXX	0	0.0019	0	0.0058	0	0.0090	0
12	3	Medium quality.....	0	.XXX	.XXX	0	0.0093	0	0.0230	0	0.0340	0
13	4	Low quality.....	0	.XXX	.XXX	0	0.0213	0	0.0530	0	0.0750	0
14	5	Lower quality.....	0	.XXX	.XXX	0	0.0432	0	0.1100	0	0.1700	0
15	6	In or near default.....	0	.XXX	.XXX	0	0.0000	0	0.2000	0	0.2000	0
16		Affiliated life with AVR.....	0	.XXX	.XXX	0	0.0000	0	0.0000	0	0.0000	0
17		Total preferred stocks (sum of Lines 10 through 16).....	0	.XXX	.XXX	0	.XXX	0	.XXX	0	.XXX	0
SHORT-TERM BONDS												
18		Exempt obligations.....	0	.XXX	.XXX	0	0.0000	0	0.0000	0	0.0000	0
19	1	Highest quality.....	0	.XXX	.XXX	0	0.0004	0	0.0023	0	0.0030	0
20	2	High quality.....	0	.XXX	.XXX	0	0.0019	0	0.0058	0	0.0090	0
21	3	Medium quality.....	0	.XXX	.XXX	0	0.0093	0	0.0230	0	0.0340	0
22	4	Low quality.....	0	.XXX	.XXX	0	0.0213	0	0.0530	0	0.0750	0
23	5	Lower quality.....	0	.XXX	.XXX	0	0.0432	0	0.1100	0	0.1700	0
24	6	In or near default.....	0	.XXX	.XXX	0	0.0000	0	0.2000	0	0.2000	0
25		Total short-term bonds (sum of Lines 18 through 24).....	0	.XXX	.XXX	0	.XXX	0	.XXX	0	.XXX	0
DERIVATIVE INSTRUMENTS												
26		Exchange traded.....	0	.XXX	.XXX	0	0.0004	0	0.0023	0	0.0030	0
27	1	Highest quality.....	78,275	.XXX	.XXX	78,275	0.0004	31	0.0023	180	0.0030	235
28	2	High quality.....	0	.XXX	.XXX	0	0.0019	0	0.0058	0	0.0090	0
29	3	Medium quality.....	0	.XXX	.XXX	0	0.0093	0	0.0230	0	0.0340	0
30	4	Low quality.....	0	.XXX	.XXX	0	0.0213	0	0.0530	0	0.0750	0
31	5	Lower quality.....	0	.XXX	.XXX	0	0.0432	0	0.1100	0	0.1700	0
32	6	In or near default.....	0	.XXX	.XXX	0	0.0000	0	0.2000	0	0.2000	0
33		Total derivative instruments.....	78,275	.XXX	.XXX	78,275	.XXX	31	.XXX	180	.XXX	235
34		Total (Lines 9 + 17 + 25 + 33).....	1,951,216,656	.XXX	.XXX	1,951,216,656	.XXX	3,069,393	.XXX	9,379,273	.XXX	13,686,600

ASSET VALUATION RESERVE (continued)

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Designation	Description	Default Component				Basic Contribution		Reserve Objective		Maximum Reserve	
			1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
MORTGAGE LOANS												
In good standing:												
35		Farm mortgages - CM1 - highest quality.....	113,058,875	0	XXX	113,058,875	0.0010	113,059	0.0050	565,294	0.0065	734,883
36		Farm mortgages - CM2 - high quality.....	6,052,455	0	XXX	6,052,455	0.0035	21,184	0.0100	60,525	0.0130	78,682
37		Farm mortgages - CM3 - medium quality.....	872,571	0	XXX	872,571	0.0060	5,235	0.0175	15,270	0.0225	19,633
38		Farm mortgages - CM4 - low medium quality.....	0	0	XXX	0	0.0105	0	0.0300	0	0.0375	0
39		Farm mortgages - CM5 - low quality.....	0	0	XXX	0	0.0160	0	0.0425	0	0.0550	0
40		Residential mortgages-insured or guaranteed.....	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
41		Residential mortgages-all other.....	0	0	XXX	0	0.0013	0	0.0030	0	0.0040	0
42		Commercial mortgages-insured or guaranteed.....	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
43		Commercial mortgages-all other - CM1 - highest quality.....	176,922,682	0	XXX	176,922,682	0.0010	176,923	0.0050	884,613	0.0065	1,149,997
44		Commercial mortgages-all other - CM2 - high quality.....	88,734,804	0	XXX	88,734,804	0.0035	310,572	0.0100	887,348	0.0130	1,153,552
45		Commercial mortgages-all other - CM3 - medium quality.....	11,027,227	0	XXX	11,027,227	0.0060	66,163	0.0175	192,976	0.0225	248,113
46		Commercial mortgages-all other - CM4 - low medium quality.....	0	0	XXX	0	0.0105	0	0.0300	0	0.0375	0
47		Commercial mortgages-all other - CM5 - low quality.....	0	0	XXX	0	0.0160	0	0.0425	0	0.0550	0
Overdue, not in process:												
48		Farm mortgages.....	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
49		Residential mortgages-insured or guaranteed.....	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
50		Residential mortgages-all other.....	0	0	XXX	0	0.0025	0	0.0058	0	0.0090	0
51		Commercial mortgages-insured or guaranteed.....	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
52		Commercial mortgages-all other.....	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
In process of foreclosure:												
53		Farm mortgages.....	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
54		Residential mortgages-insured or guaranteed.....	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
55		Residential mortgages-all other.....	0	0	XXX	0	0.0000	0	0.0130	0	0.0130	0
56		Commercial mortgages-insured or guaranteed.....	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
57		Commercial mortgages-all other.....	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
58		Total Schedule B mortgages (sum of Lines 35 through 57).....	396,668,614	0	XXX	396,668,614	XXX	693,136	XXX	2,606,027	XXX	3,384,860
59		Schedule DA mortgages.....	0	0	XXX	0	0.0030	0	0.0100	0	0.0130	0
60		Total mortgage loans on real estate (Lines 58 + 59).....	396,668,614	0	XXX	396,668,614	XXX	693,136	XXX	2,606,027	XXX	3,384,860

ASSET VALUATION RESERVE
 Basic Contribution, Reserve Objective and Maximum Reserve Calculations
 Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
COMMON STOCK												
1		Unaffiliated public.....	.0	XXX	XXX	.0	0.0000	.0	(a).....0.0000	.0	(a).....0.0000	.0
2		Unaffiliated private.....	.0	XXX	XXX	.0	0.0000	.0	.0.1600	.0	.0.1600	.0
3		Federal Home Loan Bank.....	.0	XXX	XXX	.0	0.0000	.0	.0.0050	.0	.0.0080	.0
4		Affiliated life with AVR.....	.0	XXX	XXX	.0	0.0000	.0	.0.0000	.0	.0.0000	.0
Affiliated Investment Subsidiary:												
5		Fixed income exempt obligations.....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
6		Fixed income highest quality.....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
7		Fixed income high quality.....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
8		Fixed income medium quality.....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
9		Fixed income low quality.....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
10		Fixed income lower quality.....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
11		Fixed income in or near default.....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
12		Unaffiliated common stock public.....	.0			.0	0.0000	.0	(a).....0.0000	.0	(a).....0.0000	.0
13		Unaffiliated common stock private.....	.0			.0	0.0000	.0	.0.1600	.0	.0.1600	.0
14		Real estate.....	.0	.0	.0	.0	(b).....0.0000	.0	(b).....0.0000	.0	(b).....0.0000	.0
15		Affiliated - certain other (see SVO Purposes and Procedures Manual).....	.0	XXX	XXX	.0	0.0000	.0	.0.1300	.0	.0.1300	.0
16		Affiliated - all other.....	.0	XXX	XXX	.0	0.0000	.0	.0.1600	.0	.0.1600	.0
17		Total common stock (sum of Lines 1 through 16).....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
REAL ESTATE												
18		Home office property (General Account only).....	.0	.0	.0	.0	0.0000	.0	.0.0750	.0	.0.0750	.0
19		Investment properties.....	.0	.0	.0	.0	0.0000	.0	.0.0750	.0	.0.0750	.0
20		Properties acquired in satisfaction of debt.....	.0	.0	.0	.0	0.0000	.0	.0.1100	.0	.0.1100	.0
21		Total real estate (sum of Lines 18 through 20).....	.0	.0	.0	.0	XXX	.0	XXX	.0	XXX	.0
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22		Exempt obligations.....	.0	XXX	XXX	.0	0.0000	.0	.0.0000	.0	.0.0000	.0
23	1	Highest quality.....	.0	XXX	XXX	.0	0.0004	.0	.0.0023	.0	.0.0030	.0
24	2	High quality.....	.0	XXX	XXX	.0	0.0019	.0	.0.0058	.0	.0.0090	.0
25	3	Medium quality.....	.0	XXX	XXX	.0	0.0093	.0	.0.0230	.0	.0.0340	.0
26	4	Low quality.....	.0	XXX	XXX	.0	0.0213	.0	.0.0530	.0	.0.0750	.0
27	5	Lower quality.....	.0	XXX	XXX	.0	0.0432	.0	.0.1100	.0	.0.1700	.0
28	6	In or near default.....	.0	XXX	XXX	.0	0.0000	.0	.0.2000	.0	.0.2000	.0
29		Total with bond characteristics (sum of Lines 22 through 28).....	.0	XXX	XXX	.0	XXX	.0	XXX	.0	XXX	.0

NONE

ASSET VALUATION RESERVE (continued)
 Basic Contribution, Reserve Objective and Maximum Reserve Calculations
 Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
30	1	Highest quality.....	6,090,122	XXX	XXX	6,090,122	0.0004	2,436	0.0023	14,007	0.0030	18,270
31	2	High quality.....	.0	XXX	XXX	.0	0.0019	.0	0.0058	.0	0.0090	.0
32	3	Medium quality.....	.0	XXX	XXX	.0	0.0093	.0	0.0230	.0	0.0340	.0
33	4	Low quality.....	.0	XXX	XXX	.0	0.0213	.0	0.0530	.0	0.0750	.0
34	5	Lower quality.....	.0	XXX	XXX	.0	0.0432	.0	0.1100	.0	0.1700	.0
35	6	In or near default.....	.0	XXX	XXX	.0	0.0000	.0	0.2000	.0	0.2000	.0
36		Affiliated life with AVR.....	.0	XXX	XXX	.0	0.0000	.0	0.0000	.0	0.0000	.0
37		Total with preferred stock characteristics (sum of Lines 30 through 36).....	6,090,122	XXX	XXX	6,090,122	XXX	2,436	XXX	14,007	XXX	18,270
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
In Good Standing Affiliated:												
38		Mortgages - CM1 - highest quality.....	.0	.0	XXX	.0	0.0010	.0	0.0050	.0	0.0065	.0
39		Mortgages - CM2 - high quality.....	.0	.0	XXX	.0	0.0035	.0	0.0100	.0	0.0130	.0
40		Mortgages - CM3 - medium quality.....	.0	.0	XXX	.0	0.0060	.0	0.0175	.0	0.0225	.0
41		Mortgages - CM4 - low medium quality.....	.0	.0	XXX	.0	0.0105	.0	0.0300	.0	0.0375	.0
42		Mortgages - CM5 - low quality.....	.0	.0	XXX	.0	0.0160	.0	0.0425	.0	0.0550	.0
43		Residential mortgages-insured or guaranteed.....	.0	.0	XXX	.0	0.0003	.0	0.0006	.0	0.0010	.0
44		Residential mortgages-all other.....	.0	XXX	XXX	.0	0.0013	.0	0.0030	.0	0.0040	.0
45		Commercial mortgages-insured or guaranteed.....	.0	.0	XXX	.0	0.0003	.0	0.0006	.0	0.0010	.0
Overdue, Not in Process Affiliated:												
46		Farm mortgages.....	.0	.0	XXX	.0	0.0420	.0	0.0760	.0	0.1200	.0
47		Residential mortgages-insured or guaranteed.....	.0	.0	XXX	.0	0.0005	.0	0.0012	.0	0.0020	.0
48		Residential mortgages-all other.....	.0	.0	XXX	.0	0.0025	.0	0.0058	.0	0.0090	.0
49		Commercial mortgages-insured or guaranteed.....	.0	.0	XXX	.0	0.0005	.0	0.0012	.0	0.0020	.0
50		Commercial mortgages-all other.....	.0	.0	XXX	.0	0.0420	.0	0.0760	.0	0.1200	.0
In Process of foreclosure Affiliated:												
51		Farm mortgages.....	.0	.0	XXX	.0	0.0000	.0	0.1700	.0	0.1700	.0
52		Residential mortgages-insured or guaranteed.....	.0	.0	XXX	.0	0.0000	.0	0.0040	.0	0.0040	.0
53		Residential mortgages-all other.....	.0	.0	XXX	.0	0.0000	.0	0.0130	.0	0.0130	.0
54		Commercial mortgages-insured or guaranteed.....	.0	.0	XXX	.0	0.0000	.0	0.0040	.0	0.0040	.0
55		Commercial mortgages-all other.....	.0	.0	XXX	.0	0.0000	.0	0.1700	.0	0.1700	.0
56		Total Affiliated (Sum of Lines 38 through 55).....	.0	.0	XXX	.0	XXX	.0	XXX	.0	XXX	.0
57		Unaffiliated - In Good Standing with Covenants.....	.0	.0	XXX	.0	(c) 0.0000	.0	(c) 0.0000	.0	(c) 0.0000	.0
58		Unaffiliated - In Good Standing Defeased with Government Securities.....	.0	.0	XXX	.0	0.0010	.0	0.0050	.0	0.0065	.0
59		Unaffiliated - In Good Standing Primarily Senior.....	.0	.0	XXX	.0	0.0035	.0	0.0100	.0	0.0130	.0
60		Unaffiliated - In Good Standing All Other.....	.0	.0	XXX	.0	0.0060	.0	0.0175	.0	0.0225	.0
61		Unaffiliated - Overdue, Not in Process.....	.0	.0	XXX	.0	0.0420	.0	0.0760	.0	0.1200	.0
62		Unaffiliated - In Process of Foreclosure.....	.0	.0	XXX	.0	0.0000	.0	0.1700	.0	0.1700	.0
63		Total Unaffiliated (Sum of Lines 57 through 62).....	.0	.0	XXX	.0	XXX	.0	XXX	.0	XXX	.0
64		Total with Mortgage Loan Characteristics (Lines 56 + 63).....	.0	.0	XXX	.0	XXX	.0	XXX	.0	XXX	.0

ASSET VALUATION RESERVE (continued)
 Basic Contribution, Reserve Objective and Maximum Reserve Calculations
 Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
65		Unaffiliated public.....	0	XXX	XXX	0	0.0000	0	(a).....0.0000	0	(a).....0.0000	0
66		Unaffiliated private.....	0	XXX	XXX	0	0.0000	0	.....0.1600	0	.....0.1600	0
67		Affiliated life with AVR.....	0	XXX	XXX	0	0.0000	0	.....0.0000	0	.....0.0000	0
68		Affiliated certain other (see SVO Purposes and Procedures Manual).....	0	XXX	XXX	0	0.0000	0	.....0.1300	0	.....0.1300	0
69		Affiliated other - all other.....	0	XXX	XXX	0	0.0000	0	.....0.1600	0	.....0.1600	0
70		Total with Common Stock Characteristics (Sum of Lines 65 through 69).....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
71		Home office property (general account only).....	0	0	0	0	0.0000	0	.....0.0750	0	.....0.0750	0
72		Investment properties.....	0	0	0	0	0.0000	0	.....0.0750	0	.....0.0750	0
73		Properties acquired in satisfaction of debt.....	0	0	0	0	0.0000	0	.....0.1100	0	.....0.1100	0
74		Total with Real Estate Characteristics (Sum of Lines 71 through 73).....	0	0	0	0	XXX	0	XXX	0	XXX	0
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
75		Guaranteed federal low income housing tax credit.....	0	0	0	0	0.0003	0	.....0.0006	0	.....0.0010	0
76		Non-guaranteed federal low income housing tax credit.....	0	0	0	0	0.0063	0	.....0.0120	0	.....0.0190	0
77		Guaranteed state low income housing tax credit.....	0	0	0	0	0.0003	0	.....0.0006	0	.....0.0010	0
78		Non-guaranteed state low income housing tax credit.....	0	0	0	0	0.0063	0	.....0.0120	0	.....0.0190	0
79		All other low income housing tax credit.....	0	0	0	0	0.0273	0	.....0.0600	0	.....0.0975	0
80		Total LIHTC (Sum of Lines 75 through 79).....	0	0	0	0	XXX	0	XXX	0	XXX	0
ALL OTHER INVESTMENTS												
81		NAIC 1 working capital finance investments.....	0	XXX	0	0	0.0000	0	.....0.0037	0	.....0.0037	0
82		NAIC 2 working capital finance investments.....	0	XXX	0	0	0.0000	0	.....0.0120	0	.....0.0120	0
83		Other invested assets - Schedule BA.....	0	XXX	0	0	0.0000	0	.....0.1300	0	.....0.1300	0
84		Other short-term invested assets - Schedule DA.....	0	XXX	0	0	0.0000	0	.....0.1300	0	.....0.1300	0
85		Total All Other (sum of Lines 81, 82, 83 and 84).....	0	XXX	0	0	XXX	0	XXX	0	XXX	0
86		Total Other Invested Assets - Schedule BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80 and 85).....	6,090,122	0	0	6,090,122	XXX	2,436	XXX	14,007	XXX	18,270

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(a) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).
 (b) Determined using same factors and breakdowns used for directly owned real estate.
 (c) This will be the factor associated with the risk category determined in the company generated worksheet.

ASSET VALUATION RESERVE (continued)

Basic Contributions, Reserve Objective and Maximum Reserve Calculations

Replications (Synthetic) Assets

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve
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NONE

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year,
and all claims for death losses and all other contract claims resisted December 31 of current year

1 Contract Numbers	2 Claim Numbers	3 State of Residence of Claimant	4 Year of Claim for Death or Disability	5 Amount Claimed	6 Amount Paid During the Year	7 Amount Resisted Dec. 31 of Current Year	8 Why Compromised or Resisted
--------------------------	-----------------------	---	--	------------------------	--	--	-------------------------------------

CLAIMS DISPOSED OF DURING CURRENT YEAR

Death Claims - Ordinary

213119568FM.....	22811.....	.....NY.....	.....2014.....	.....500,001	.....968	.....0	Misrepresentation.....
0199999. Death Claims - Ordinary.....				.....500,001	.....968	.....0	.....XXX.....
0599999. Subtotal - Disposed Death Claims.....				.....500,001	.....968	.....0	.....XXX.....
2699999. Subtotal - Claims Disposed of During Current Year.....				.....500,001	.....968	.....0	.....XXX.....

CLAIMS RESISTED DURING CURRENT YEAR

Death Claims - Ordinary

211003367FM.....	22789.....	.....NY.....	.....2014.....	.....150,000	.....0	.....150,000	Misrepresentation.....
206113608FM.....	1111.....	.....NY.....	.....2017.....	.....100,000	.....0	.....100,000	Other-Life.....
2799999. Death Claims - Ordinary.....				.....250,000	.....0	.....250,000	.....XXX.....
3199999. Subtotal - Resisted Death Claims.....				.....250,000	.....0	.....250,000	.....XXX.....
5299999. Subtotal - Claims Resisted of During Current Year.....				.....250,000	.....0	.....250,000	.....XXX.....
5399999. Totals.....				.....750,001	.....968	.....250,000	.....XXX.....

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

	Total		Group Accident and Health		Credit A&H (Group and Individual)		Collectively Renewable		Other Individual Contracts									
									Non-Cancelable		Guaranteed Renewable		Non-Renewable for Stated Reasons Only		Other Accident Only		All Other	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %	15 Amount	16 %	17 Amount	18 %
PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS																		
1. Premiums written.....	0	XXX	0	XXX	0	XXX	0	XXX	0	XXX	0	XXX	0	XXX	0	XXX	0	XXX
2. Premiums earned.....	0	XXX	0	XXX	0	XXX	0	XXX	0	XXX	0	XXX	0	XXX	0	XXX	0	XXX
3. Incurred claims.....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
4. Cost containment expenses.....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
5. Incurred claims and cost containment expenses (Lines 3 and 4).....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
6. Increase in contract reserves.....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
7. Commissions (a).....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
8. Other general insurance expenses.....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
9. Taxes, licenses and fees.....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
10. Total other expenses incurred.....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
11. Aggregate write-ins for deductions.....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
12. Gain from underwriting before dividends or refunds.....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
13. Dividends or refunds.....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
14. Gain from underwriting after dividends or refunds.....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
DETAILS OF WRITE-INS																		
1101.	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1102.	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1103.	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1199. Total (Lines 1101 through 1103 plus 1198) (Line 11 above).....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0

NONE

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(a) Includes \$.....0 reported as 'Contract, membership and other fees retained by agents.'

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (continued)

	1 Total	2 Group Accident and Health	3 Credit A&H (Group and Individual)	4 Collectively Renewable	Other Individual Contracts				
					5 Non-Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
PART 2 - RESERVES AND LIABILITIES									
A. Premium Reserves:									
1. Unearned premiums.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
2. Advance premiums.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
3. Reserve for rate credits.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
4. Total premium reserves, current year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
5. Total premium reserves, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
6. Increase in total premium reserves.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
B. Contract Reserves:									
1. Additional reserves (a).....	.0	.0	.0	.0	.0	.0	.0	.0	.0
2. Reserve for future contingent benefits.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
3. Total contract reserves, current year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
4. Total contract reserves, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
5. Increase in contract reserves.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
C. Claim Reserves and Liabilities:									
1. Total current year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
2. Total prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
3. Increase.....	.0	.0	.0	.0	.0	.0	.0	.0	.0

NONE

PART 3 - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES

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1. Claims Paid During the Year:									
1.1 On claims incurred prior to current year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
1.2 On claims incurred during current year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
2. Claim Reserves and Liabilities, December 31, current year:									
2.1 On claims incurred prior to current year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
2.2 On claims incurred during current year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
3. Test:									
3.1 Lines 1.1 and 2.1.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
3.2 Claim reserves and liabilities, December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
3.3 Line 3.1 minus Line 3.2.....	.0	.0	.0	.0	.0	.0	.0	.0	.0

PART 4 - REINSURANCE

A. Reinsurance Assumed:									
1. Premiums written.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
2. Premiums earned.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
3. Incurred claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
4. Commissions.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
B. Reinsurance Ceded:									
1. Premiums written.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
2. Premiums earned.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
3. Incurred claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
4. Commissions.....	.0	.0	.0	.0	.0	.0	.0	.0	.0

NONE

(a) Includes \$.....0 premium deficiency reserve.

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Medical	2 Dental	3 Other	4 Total
A. Direct:				
1. Incurred claims.....	0	0	0	0
2. Beginning claim reserves and liabilities.....	0	0	0	0
3. Ending claim reserves and liabilities.....	0	0	0	0
4. Claims paid.....	0	0	0	0
B. Assumed Reinsurance:				
5. Incurred claims.....	0	0	0	0
6. Beginning claim reserves and liabilities.....	0	0	0	0
7. Ending claim reserves and liabilities.....	0	0	0	0
8. Claims paid.....	0	0	0	0
C. Ceded Reinsurance:				
9. Incurred claims.....	0	0	0	0
10. Beginning claim reserves and liabilities.....	0	0	0	0
11. Ending claim reserves and liabilities.....	0	0	0	0
12. Claims paid.....	0	0	0	0
D. Net:				
13. Incurred claims.....	0	0	0	0
14. Beginning claim reserves and liabilities.....	0	0	0	0
15. Ending claim reserves and liabilities.....	0	0	0	0
16. Claims paid.....	0	0	0	0
E. Net Incurred Claims and Cost Containment Expenses:				
17. Incurred claims and cost containment expenses.....	0	0	0	0
18. Beginning reserves and liabilities.....	0	0	0	0
19. Ending reserves and liabilities.....	0	0	0	0
20. Paid claims and cost containment expenses.....	0	0	0	0

NONE

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
 Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance

NONE

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Premiums	8 Unearned Premiums	9 Reserve Liability Other Than for Unearned Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
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NONE

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
Life and Annuity - Affiliates - U.S. - Other						
87726.....	06-0566090....	01/01/2017	BRIGHTHOUSE LIFE INSURANCE COMPANY.....	NY.....	6,283,643	0
87726.....	06-0566090....	05/01/2017	BRIGHTHOUSE LIFE INSURANCE COMPANY.....	NY.....	6,095,000	0
65978.....	13-5581829....	01/19/2005	METROPOLITAN LIFE INSURANCE COMPANY.....	NY.....	0	237,500
0299999.	Total - Life and Annuity Affiliates - U.S. - Other.....				12,378,643	237,500
0399999.	Total - Life and Annuity Affiliates - U.S. - Total.....				12,378,643	237,500
0799999.	Total - Life and Annuity Affiliates.....				12,378,643	237,500
Life and Annuity - Non-Affiliates - U.S. Non-Affiliates						
86258.....	13-2572994....	04/01/2009	GENERAL RE LIFE CORPORATION.....	CT.....		26,190
88340.....	59-2859797....	01/19/2005	HANNOVER LIFE REASSURANCE COMPANY OF AMERICA.....	FL.....		60,160
88340.....	59-2859797....	01/01/2012	HANNOVER LIFE REASSURANCE COMPANY OF AMERICA.....	FL.....	0	127,675
66346.....	58-0828824....	02/01/2004	MUNICH AMERICAN REASSURANCE COMPANY.....	GA.....		95
66346.....	58-0828824....	01/19/2005	MUNICH AMERICAN REASSURANCE COMPANY.....	GA.....	450,000	276,841
66346.....	58-0828824....	01/01/2009	MUNICH AMERICAN REASSURANCE COMPANY.....	GA.....	240,000	457,563
66346.....	58-0828824....	04/01/2011	MUNICH AMERICAN REASSURANCE COMPANY.....	GA.....	0	147,811
66346.....	58-0828824....	01/01/2012	MUNICH AMERICAN REASSURANCE COMPANY.....	GA.....	0	227,405
88099.....	75-1608507....	01/19/2005	OPTIMUM RE INSURANCE COMPANY.....	TX.....		62,793
93572.....	43-1235868....	02/01/2004	RGA REINSURANCE COMPANY.....	MO.....		380
93572.....	43-1235868....	01/19/2005	RGA REINSURANCE COMPANY.....	MO.....	500,000	445,454
93572.....	43-1235868....	01/01/2009	RGA REINSURANCE COMPANY.....	MO.....	180,000	418,013
93572.....	43-1235868....	01/01/2012	RGA REINSURANCE COMPANY.....	MO.....	0	198,147
64688.....	75-6020048....	01/01/2007	SCOR GLOBAL LIFE AMERICAS REINSURANCE COMPANY.....	DE.....	100,000	34,975
87017.....	62-1003368....	01/01/2009	SCOR GLOBAL LIFE REINSURANCE COMPANY OF DELAWARE.....	DE.....	60,000	98,633
87017.....	62-1003368....	01/01/2009	SCOR GLOBAL LIFE REINSURANCE COMPANY OF DELAWARE.....	DE.....		254
97071.....	13-3126819....	01/01/2012	SCOR GLOBAL LIFE USA REINSURANCE COMPANY.....	DE.....	0	39,042
87572.....	23-2038295....	02/01/2004	SCOTTISH RE (U.S.), INC.....	DE.....		4,930
68713.....	84-0499703....	02/01/2004	SECURITY LIFE OF DENVER INSURANCE COMPANY.....	CO.....		12,326
82627.....	06-0839705....	02/01/2004	SWISS RE LIFE & HEALTH AMERICA INC.....	MO.....		95
82627.....	06-0839705....	01/19/2005	SWISS RE LIFE & HEALTH AMERICA INC.....	MO.....		132,847
82627.....	06-0839705....	01/01/2007	SWISS RE LIFE & HEALTH AMERICA INC.....	MO.....	500,000	161,745
82627.....	06-0839705....	01/01/2009	SWISS RE LIFE & HEALTH AMERICA INC.....	MO.....	240,000	468,790
82627.....	06-0839705....	01/01/2012	SWISS RE LIFE & HEALTH AMERICA INC.....	MO.....	0	224,235
70688.....	36-6071399....	01/01/2007	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY.....	NY.....	250,000	79,004
70688.....	36-6071399....	01/01/2009	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY.....	NY.....	360,000	532,765
80659.....	38-0397420....	05/01/2008	US BUSINESS OF CANADA LIFE ASSURANCE COMPANY.....	MI.....		4,679
0899999.	Total - Life and Annuity Non-Affiliates - U.S. Non-Affiliates.....				2,880,000	4,242,847
1099999.	Total - Life and Annuity Non-Affiliates.....				2,880,000	4,242,847
1199999.	Total - Life and Annuity.....				15,258,643	4,480,347
2399999.	Total U.S.....				15,258,643	4,480,347
9999999.	Total.....				15,258,643	4,480,347

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount In Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
General Account - Authorized - Affiliates - U.S. - Other														
65978	13-5581829	02/01/2004	METROPOLITAN LIFE INSURANCE COMPANY	NY	CO/I	XXXL	0	0	4,244,460	(19,537)	0	0	0	0
65978	13-5581829	02/01/2004	METROPOLITAN LIFE INSURANCE COMPANY	NY	CO/I	XXXLO	0	0	0	(4,237,527)	0	0	0	0
65978	13-5581829	07/01/2004	METROPOLITAN LIFE INSURANCE COMPANY	NY	YRT/I	OL	0	0	190	33	0	0	0	0
65978	13-5581829	01/19/2005	METROPOLITAN LIFE INSURANCE COMPANY	NY	YRT/I	OL	0	0	0	(2,884)	0	0	0	0
65978	13-5581829	01/19/2005	METROPOLITAN LIFE INSURANCE COMPANY	NY	YRT/I	XXXLO	0	0	58,814,027	(26,260,968)	0	0	0	0
65978	13-5581829	01/19/2005	METROPOLITAN LIFE INSURANCE COMPANY	NY	YRT/I	XXXLO	0	0	1,602	(1,115)	0	0	0	0
65978	13-5581829	01/01/2006	METROPOLITAN LIFE INSURANCE COMPANY	NY	ACO/I	SC	0	16,745,553	21,753,439	0	0	0	0	0
65978	13-5581829	10/25/2010	METROPOLITAN LIFE INSURANCE COMPANY	NY	YRT/I	XXXLO	0	0	101,661	(55,495)	0	0	0	0
65978	13-5581829	11/01/2014	METROPOLITAN LIFE INSURANCE COMPANY	NY	ACO/I	VGAA	0	0	115,157,643	(3,980,950,921)	0	166,775,597	0	0
0299999	Total - General Account - Authorized - Affiliates - U.S. - Other						0	16,745,553	200,073,022	(4,011,528,414)	0	166,775,597	0	0
0399999	Total - General Account - Authorized - Affiliates - U.S. - Total						0	16,745,553	200,073,022	(4,011,528,414)	0	166,775,597	0	0
0799999	Total - General Account - Authorized - Affiliates						0	16,745,553	200,073,022	(4,011,528,414)	0	166,775,597	0	0
General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates														
86258	13-2572994	04/01/2009	GENERAL RE LIFE CORPORATION	CT	YRT/I	XXXLO	76,900,003	246,643	227,682	227,870	0	0	0	0
88340	59-2859797	01/19/2005	HANNOVER LIFE REASSURANCE COMPANY OF AMERICA	FL	YRT/I	OL	774,983	13,899	0	20,984	0	0	0	0
88340	59-2859797	01/19/2005	HANNOVER LIFE REASSURANCE COMPANY OF AMERICA	FL	YRT/I	XXXLO	66,836,200	140,987	174,041	77,343	0	0	0	0
88340	59-2859797	01/01/2012	HANNOVER LIFE REASSURANCE COMPANY OF AMERICA	FL	YRT/I	OL	0	0	282,022	0	0	0	0	0
88340	59-2859797	01/01/2012	HANNOVER LIFE REASSURANCE COMPANY OF AMERICA	FL	YRT/I	XXXLO	373,286,011	665,599	0	289,001	0	0	0	0
66346	58-0828824	02/01/2004	MUNICH AMERICAN REASSURANCE COMPANY	GA	CO/I	XXXL	280,000	7,129	7,130	400	0	0	0	0
66346	58-0828824	07/01/2004	MUNICH AMERICAN REASSURANCE COMPANY	GA	YRT/I	OL	105,553	450	416	318	0	0	0	0
66346	58-0828824	01/19/2005	MUNICH AMERICAN REASSURANCE COMPANY	GA	YRT/I	OL	3,124,339	45,709	0	58,669	0	0	0	0
66346	58-0828824	01/19/2005	MUNICH AMERICAN REASSURANCE COMPANY	GA	YRT/I	XXXLO	521,596,254	1,185,232	1,267,037	896,079	0	0	0	0
66346	58-0828824	01/01/2009	MUNICH AMERICAN REASSURANCE COMPANY	GA	YRT/I	XXXLO	1,192,980,177	3,086,018	2,946,333	1,990,539	0	0	0	0
66346	58-0828824	12/31/2009	MUNICH AMERICAN REASSURANCE COMPANY	GA	YRT/I	OL	0	0	74,320	0	0	0	0	0
66346	58-0828824	12/31/2009	MUNICH AMERICAN REASSURANCE COMPANY	GA	YRT/I	XXXLO	25,000,000	82,730	0	176,605	0	0	0	0
66346	58-0828824	04/01/2011	MUNICH AMERICAN REASSURANCE COMPANY	GA	YRT/I	XXXLO	347,621,410	235,896	231,386	170,585	0	0	0	0
66346	58-0828824	01/01/2012	MUNICH AMERICAN REASSURANCE COMPANY	GA	YRT/I	XXXLO	667,667,420	1,633,547	1,722,328	838,418	0	0	0	0
66869	31-4156830	12/31/1992	NATIONWIDE LIFE INSURANCE COMPANY	OH	CO/I	OL	1,084,185	440,623	432,433	15,849	0	0	0	0
66869	31-4156830	05/15/1991	NATIONWIDE LIFE INSURANCE COMPANY	OH	ACO/I	OA	0	1,586,294	1,587,989	0	0	0	0	0
93572	43-1235868	02/01/2004	RGA REINSURANCE COMPANY	MO	CO/I	XXXL	1,120,000	28,517	28,519	1,600	0	0	0	0
93572	43-1235868	07/01/2004	RGA REINSURANCE COMPANY	MO	YRT/I	OL	63,332	270	250	209	0	0	0	0
93572	43-1235868	01/19/2005	RGA REINSURANCE COMPANY	MO	YRT/I	OL	4,006,548	63,005	0	81,403	0	0	0	0
93572	43-1235868	01/19/2005	RGA REINSURANCE COMPANY	MO	YRT/I	XXXLO	871,449,895	1,816,891	1,942,092	1,248,343	0	0	0	0
93572	43-1235868	01/01/2009	RGA REINSURANCE COMPANY	MO	YRT/I	XXXLO	1,102,192,779	2,636,954	2,543,942	1,915,405	0	0	0	0
93572	43-1235868	01/01/2012	RGA REINSURANCE COMPANY	MO	YRT/I	XXXLO	561,550,167	1,203,518	1,167,026	746,711	0	0	0	0
87017	62-1003368	01/01/2009	SCOR GLOBAL LIFE REINSURANCE COMPANY OF DELAWARE	DE	YRT/I	XXXLO	251,869,990	563,751	570,831	373,594	0	0	0	0
87017	62-1003368	01/01/2009	SCOR GLOBAL LIFE REINSURANCE COMPANY OF DELAWARE	DE	YRT/I	XXXLO	750,000	3,801	0	2,569	0	0	0	0

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount In Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
97071	13-3126819	01/01/2012	SCOR GLOBAL LIFE USA REINSURANCE COMPANY	DE	YRT/I	OL	0	0	213,217	0	0	0	0	0
97071	13-3126819	01/01/2012	SCOR GLOBAL LIFE USA REINSURANCE COMPANY	DE	YRT/I	XXXLO	113,084,005	197,875	0	99,333	0	0	0	0
87572	23-2038295	02/01/2004	SCOTTISH RE (U.S.), INC.	DE	CO/I	XXXL	560,000	12,909	591,241	800	0	0	0	0
87572	23-2038295	02/01/2004	SCOTTISH RE (U.S.), INC.	DE	CO/I	XXXLO	13,982,045	536,078	0	24,026	0	0	0	0
87572	23-2038295	07/01/2004	SCOTTISH RE (U.S.), INC.	DE	YRT/I	OL	0	0	333	0	0	0	0	0
87572	23-2038295	01/19/2005	SCOTTISH RE (U.S.), INC.	DE	YRT/I	OL	0	0	0	(21,406)	0	0	0	0
87572	23-2038295	01/19/2005	SCOTTISH RE (U.S.), INC.	DE	YRT/I	XXXLO	0	0	203,901	(213,546)	0	0	0	0
68713	84-0499703	02/01/2004	SECURITY LIFE OF DENVER INSURANCE COMPANY	CO	CO/I	XXXL	1,400,000	35,646	1,478,102	2,001	0	0	0	0
68713	84-0499703	02/01/2004	SECURITY LIFE OF DENVER INSURANCE COMPANY	CO	CO/I	XXXLO	34,955,111	1,480,258	0	60,065	0	0	0	0
82627	06-0839705	02/01/2004	SWISS RE LIFE & HEALTH AMERICA INC.	MO	CO/I	XXXL	280,000	7,129	7,130	400	0	0	0	0
82627	06-0839705	07/01/2004	SWISS RE LIFE & HEALTH AMERICA INC.	MO	YRT/I	OL	21,111	21	83	112	0	0	0	0
82627	06-0839705	01/19/2005	SWISS RE LIFE & HEALTH AMERICA INC.	MO	YRT/I	OL	1,808,293	25,820	0	46,373	0	0	0	0
82627	06-0839705	01/19/2005	SWISS RE LIFE & HEALTH AMERICA INC.	MO	YRT/I	XXXLO	134,051,131	233,116	358,779	157,849	0	0	0	0
82627	06-0839705	01/01/2007	SWISS RE LIFE & HEALTH AMERICA INC.	MO	YRT/I	XXXLO	477,071,097	704,020	940,016	683,161	0	0	0	0
82627	06-0839705	01/01/2009	SWISS RE LIFE & HEALTH AMERICA INC.	MO	YRT/I	XXXLO	1,226,510,177	2,406,970	3,155,373	2,170,948	0	0	0	0
82627	06-0839705	01/01/2012	SWISS RE LIFE & HEALTH AMERICA INC.	MO	YRT/I	OL	0	0	1,263,455	0	0	0	0	0
82627	06-0839705	01/01/2012	SWISS RE LIFE & HEALTH AMERICA INC.	MO	YRT/I	XXXLO	649,516,022	763,192	0	680,335	0	0	0	0
70688	36-6071399	01/01/2007	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	NY	YRT/I	XXXLO	233,025,547	426,930	456,252	329,300	0	0	0	0
70688	36-6071399	01/01/2009	TRANSAMERICA FINANCIAL LIFE INSURANCE COMPANY	NY	YRT/I	XXXLO	1,337,108,890	2,910,618	2,976,876	1,625,727	0	0	0	0
80659	38-0397420	05/01/2008	US BUSINESS OF CANADA LIFE ASSURANCE COMPANY	MI	YRT/I	OL	0	0	36,070	0	0	0	0	0
80659	38-0397420	05/01/2008	US BUSINESS OF CANADA LIFE ASSURANCE COMPANY	MI	YRT/I	XXXLO	13,800,000	40,122	0	46,546	0	0	0	0
0899999	Total - General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates						10,307,432,675	25,468,167	26,886,605	14,824,518	0	0	0	0
1099999	Total - General Account - Authorized - Non-Affiliates						10,307,432,675	25,468,167	26,886,605	14,824,518	0	0	0	0
1199999	Total - General Account - Authorized						10,307,432,675	42,213,720	226,959,627	(3,996,703,896)	0	166,775,597	0	0

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General Account - Unauthorized - Affiliates - U.S. - Captive

13092	26-1511401	12/31/2009	METLIFE REINSURANCE COMPANY OF VERMONT	VT	COFW/I	XXXLO	0	0	0	224,673	0	0	0	0
1288888	Total - General Account - Unauthorized - Affiliates - U.S. - Captive						0	0	0	224,673	0	0	0	0

General Account - Unauthorized - Affiliates - U.S. - Other

87726	06-0566090	12/01/2004	BRIGHTHOUSE LIFE INSURANCE COMPANY	DE	ACO/I	SC	0	3,260,851	0	0	0	0	0	0
87726	06-0566090	12/01/2004	BRIGHTHOUSE LIFE INSURANCE COMPANY	DE	ACO/I	VGAA	0	86,759,957	116,424,282	5,559,023	0	0	0	0
87726	06-0566090	01/01/2017	BRIGHTHOUSE LIFE INSURANCE COMPANY	DE	ACO/I	SC	0	150,569	0	0	0	0	0	0
87726	06-0566090	01/01/2017	BRIGHTHOUSE LIFE INSURANCE COMPANY	DE	ACO/I	VGAA	0	81,143,283	0	4,047,255,667	166,515,467	0	0	0
87726	06-0566090	05/01/2017	BRIGHTHOUSE LIFE INSURANCE COMPANY	DE	CO/I	OL	2,640,264	768,128	0	859,336	0	0	0	0
87726	06-0566090	05/01/2017	BRIGHTHOUSE LIFE INSURANCE COMPANY	DE	YRT/I	OL	30,641,784,961	74,052,309	0	42,345,542	0	0	0	0
1399999	Total - General Account - Unauthorized - Affiliates - U.S. - Other						30,644,425,225	246,135,097	116,424,282	4,096,019,568	166,515,467	0	0	0
1499999	Total - General Account - Unauthorized - Affiliates - U.S. - Total						30,644,425,225	246,135,097	116,424,282	4,096,244,241	166,515,467	0	0	0
1899999	Total - General Account - Unauthorized - Affiliates						30,644,425,225	246,135,097	116,424,282	4,096,244,241	166,515,467	0	0	0

General Account - Unauthorized - Non-Affiliates - U.S. Non-Affiliates

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount In Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance	
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year			
88099....	75-1608507....	01/19/2005	OPTIMUM RE INSURANCE COMPANY.....	TX.....	YRT/I.....	OL.....	516,655	9,266	0	14,180	0	0	0	0	
88099....	75-1608507....	01/19/2005	OPTIMUM RE INSURANCE COMPANY.....	TX.....	YRT/I.....	XXXLO.....	111,472,058	215,298	236,930	155,574	0	0	0	0	
64688....	75-6020048....	01/01/2007	SCOR GLOBAL LIFE AMERICAS REINSURANCE COMPANY.....	DE.....	YRT/I.....	XXXLO.....	103,159,013	199,665	209,297	142,299	0	0	0	0	
1999999.	Total - General Account - Unauthorized - Non-Affiliates - U.S. Non-Affiliates.....							215,147,726	424,229	446,227	312,053	0	0	0	0
2199999.	Total - General Account - Unauthorized - Non-Affiliates.....							215,147,726	424,229	446,227	312,053	0	0	0	0
2299999.	Total - General Account - Unauthorized.....							30,859,572,951	246,559,326	116,870,509	4,096,556,294	166,515,467	0	0	0
3499999.	Total - General Account - Authorized, Unauthorized and Certified.....							41,167,005,626	288,773,046	343,830,136	99,852,398	166,515,467	166,775,597	0	0
Separate Accounts - Unauthorized - Affiliates - U.S. - Other															
87726....	06-0566090....	01/01/2017	BRIGHTHOUSE LIFE INSURANCE COMPANY.....	DE.....	AMCO/I.....	VGAA.....	0	0	0	0	0	0	4,184,600,869	0	
4799999.	Total - Separate Accounts - Unauthorized - Affiliates - U.S. - Other.....							0	0	0	0	0	0	4,184,600,869	0
4899999.	Total - Separate Accounts - Unauthorized - Affiliates - U.S. - Total.....							0	0	0	0	0	0	4,184,600,869	0
5299999.	Total - Separate Accounts - Unauthorized - Affiliates.....							0	0	0	0	0	0	4,184,600,869	0
5699999.	Total - Separate Accounts - Unauthorized.....							0	0	0	0	0	0	4,184,600,869	0
6899999.	Total - Separate Accounts - Authorized, Unauthorized and Certified.....							0	0	0	0	0	0	4,184,600,869	0
6999999.	Total U.S.....							41,167,005,626	288,773,046	343,830,136	99,852,398	166,515,467	166,775,597	4,184,600,869	0
9999999.	Total.....							41,167,005,626	288,773,046	343,830,136	99,852,398	166,515,467	166,775,597	4,184,600,869	0

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SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other Than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		

NONE

SCHEDULE S - PART 4
Reinsurance Ceded To Unauthorized Companies

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Reserve Credit Taken	Paid and Unpaid Losses Recoverable (Debit)	Other Debits	Total (Cols. 5 + 6 + 7)	Letters of Credit	Issuing or Confirming Bank Reference Number (a)	Trust Agreements	Funds Deposited by and Withheld from Reinsurers	Other	Miscellaneous Balances (Credit)	Sum of Cols. 9 + 11 + 12 + 13 + 14 But Not in Excess of Col. 8
General Account - Life and Annuity - Affiliates - U.S. - Other														
87726.....	06-0566090.	.12/01/2004	BRIGHTHOUSE LIFE INSURANCE COMPANY.....	.....90,020,808	.....0	.....18,592	.....90,039,400	.....0	.....	.....110,000,000	.....0	.....0	.....459,992	.....90,039,400
87726.....	06-0566090.	.01/01/2017	BRIGHTHOUSE LIFE INSURANCE COMPANY.....	.....81,293,852	.....6,283,643	.....97,070,811	.....184,648,306	.....0	.....	.....105,000,000	.....0	.....0	.....112,559,306	.....184,648,306
87726.....	06-0566090.	.05/01/2017	BRIGHTHOUSE LIFE INSURANCE COMPANY.....	.....768,128	.....0	.....123,311	.....891,439	.....0	.....	.....2,000,000	.....0	.....0	.....859,336	.....891,439
87726.....	06-0566090.	.05/01/2017	BRIGHTHOUSE LIFE INSURANCE COMPANY.....	.....74,052,309	.....6,095,000	.....10,007,591	.....90,154,900	.....0	.....	.....89,719,289	.....0	.....0	.....19,586,487	.....90,154,900
0299999.	Total - General Account - Life and Annuity - Affiliates - U.S. - Other.....			.....246,135,097	.....12,378,643	.....107,220,305	.....365,734,045	.....0	.....XXX.....	.....306,719,289	.....0	.....0	.....133,465,121	.....365,734,045
0399999.	Total - General Account - Life and Annuity - Affiliates - U.S. - Total.....			.....246,135,097	.....12,378,643	.....107,220,305	.....365,734,045	.....0	.....XXX.....	.....306,719,289	.....0	.....0	.....133,465,121	.....365,734,045
0799999.	Total - General Account - Life and Annuity - Affiliates.....			.....246,135,097	.....12,378,643	.....107,220,305	.....365,734,045	.....0	.....XXX.....	.....306,719,289	.....0	.....0	.....133,465,121	.....365,734,045
General Account - Life and Annuity - Non-Affiliates - U.S. Non-Affiliates														
88099.....	75-1608507	.01/19/2005	OPTIMUM RE INSURANCE COMPANY.....	.....224,564	.....62,793	.....26,998	.....314,355	.....0	.....	.....0	.....0	.....0	.....89,487	.....89,487
64688.....	75-6020048.	.01/01/2007	SCOR GLOBAL LIFE AMERICAS REINSURANCE COMPANY.....	.....199,665	.....134,975	.....27,745	.....362,385	.....268,535	.....	.....0	.....0	.....0	.....86,627	.....355,162
0899999.	Total - General Account - Life and Annuity - Non-Affiliates - U.S. Non-Affiliates.....			.....424,229	.....197,768	.....54,743	.....676,740	.....268,535	.....XXX.....	.....0	.....0	.....0	.....176,114	.....444,649
1099999.	Total - General Account - Life and Annuity - Non-Affiliates.....			.....424,229	.....197,768	.....54,743	.....676,740	.....268,535	.....XXX.....	.....0	.....0	.....0	.....176,114	.....444,649
1199999.	Total - General Account - Life and Annuity.....			.....246,559,326	.....12,576,411	.....107,275,048	.....366,410,785	.....268,535	.....XXX.....	.....306,719,289	.....0	.....0	.....133,641,235	.....366,178,694
2399999.	Total - General Account.....			.....246,559,326	.....12,576,411	.....107,275,048	.....366,410,785	.....268,535	.....XXX.....	.....306,719,289	.....0	.....0	.....133,641,235	.....366,178,694
3599999.	Total - U.S.....			.....246,559,326	.....12,576,411	.....107,275,048	.....366,410,785	.....268,535	.....XXX.....	.....306,719,289	.....0	.....0	.....133,641,235	.....366,178,694
9999999.	Total.....		246,559,32612,576,411107,275,048366,410,785268,535XXX.....306,719,28900133,641,235366,178,694

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(a)	Issuing or Confirming Bank Reference Number	Letters of Credit Code	American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Letters of Credit Amount
0001.....	1.....	021000021.....	JPMORGAN CHASE BANK, N.A.....	.....268,535

SCHEDULE S - PART 5

Reinsurance Ceded to Certified Reinsurers as of December 31, Current Year (\$000 Omitted)

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domi- ciliary Juris- diction	6 Certi- fied Rein- surer Rating 1 thru 6)	7 Effective Date of Certified Reinsurer Rating	8 Percent Collateral Required for Full Credit (0% - 100%)	9 Reserve Credit Taken	10 Paid and Unpaid Losses Recoverable (Debit)	11 Other Debits	12 Total Recoverable Reserve Credit Taken (Cols. 9 + 10 + 11)	13 Miscellaneous Balances (Credit)	14 Net Obligation Subject to Collateral (Col. 12 - 13)	15 Dollar Amount of Collateral Required for Full Credit (Col. 14 x Col. 8)	Collateral						23 Percent of Collateral Provided for Net Obligation Subject to Collateral (Col. 22 / Col. 14)	24 Percent Credit Allowed on Net Obligation Subject to Collateral (Col. 23 / Col. 8, not to Exceed 100%)	25 Amount of Credit Allowed for Net Obligation Subject to Collateral (Col. 14 x Col. 24)	26 Liability for Reinsurance with Certified Reinsurers Due to Collateral Deficiency (Col. 14 - Col. 25)	
															16 Multiple Beneficiary Trust	17 Letters of Credit	18 Issuing or Confirming Bank Reference Number (a)	19 Trust Agreements	20 Funds Deposited by and Withheld from Reinsurers	21 Other					22 Total Collateral Provided (Cols. 16 + 17 + 19 + 20 + 21)
NONE																									

SCHEDULE S - PART 6Five-Year Exhibit of Reinsurance Ceded Business
(\$000 Omitted)

	1 2017	2 2016	3 2015	4 2014	5 2013
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts.....	99,852	(1,076,258)	170,242	4,420,417	105,864
2. Commissions and reinsurance expense allowances.....	9,778	19,512	18,463	106,972	5,049
3. Contract claims.....	67,341	75,122	93,669	56,030	50,030
4. Surrender benefits and withdrawals for life contracts.....	335,100	343,899	355,675	133,262	58,964
5. Dividends to policyholders.....	10	10	11	11	11
6. Reserve adjustments on reinsurance ceded.....	(352,901)	(265,818)	(265,949)	4,230,524	0
7. Increase in aggregate reserves for life and accident and health contracts.....	(50,049)	(1,280,846)	61,824	23,915	(84,684)
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected.....	34,806	(260,874)	48,753	29,628	21,537
9. Aggregate reserves for life and accident and health contracts.....	272,027	322,077	1,062,923	1,527,921	1,504,006
10. Liability for deposit-type contracts.....	16,746	21,753	22,730	12,715	13,886
11. Contract claims unpaid.....	4,480	3,227	5,492	9,797	9,535
12. Amounts recoverable on reinsurance.....	15,259	15,796	11,227	11,000	3,845
13. Experience rating refunds due or unpaid.....	0	(26,124)	1,004	939	848
14. Policyholders' dividends (not included in Line 10).....	0	0	0	1	0
15. Commissions and reinsurance expense allowances due.....	2,537	2,982	3,399	5,063	1,027
16. Unauthorized reinsurance offset.....	232	171	190	141	1,522
17. Offset for reinsurance with certified reinsurers.....	0	0	0	0	0
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F).....	0	0	162,392	150,317	135,737
19. Letters of credit (L).....	269	225	110,215	110,186	87,150
20. Trust agreements (T).....	306,719	219,541	208,047	205,084	223,526
21. Other (O).....	0	0	0	0	0
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple beneficiary trust.....	0	0	0	0	0
23. Funds deposited by and withheld from (F).....	0	0	0	0	0
24. Letters of credit (L).....	0	0	0	0	0
25. Trust agreements (T).....	0	0	0	0	0
26. Other (O).....	0	0	0	0	0

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (Net of Ceded)	2 Restatement Adjustments	3 Restated (Gross of Ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12).....	2,417,890,064	78,682	2,417,968,746
2. Reinsurance (Line 16).....	112,505,167	(112,505,167)	0
3. Premiums and considerations (Line 15).....	2,677,988	21,498,840	24,176,828
4. Net credit for ceded reinsurance.....	XXX	276,009,933	276,009,933
5. All other admitted assets (balance).....	50,513,171	(12,741,794)	37,771,377
6. Total assets excluding Separate Accounts (Line 26).....	2,583,586,390	172,340,494	2,755,926,884
7. Separate Account assets (Line 27).....	5,251,105,303	0	5,251,105,303
8. Total assets (Line 28).....	7,834,691,693	172,340,494	8,007,032,187
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2).....	2,145,986,383	272,027,494	2,418,013,877
10. Liability for deposit-type contracts (Line 3).....	16,594,111	16,745,553	33,339,664
11. Claim reserves (Line 4).....	4,762,559	4,480,344	9,242,903
12. Policyholder dividends/reserves (Lines 5 through 7).....	0	0	0
13. Premium & annuity considerations received in advance (Line 8).....	1,049,799	0	1,049,799
14. Other contract liabilities (Line 9).....	120,761,556	(120,761,556)	0
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount).....	232,091	(232,091)	0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount).....	0	0	0
17. Reinsurance with certified reinsurers (Line 24.02 inset amount).....	0	0	0
18. Funds held under reinsurance treaties with certified reinsurers (Line 24.03 inset amount).....	0	0	0
19. All other liabilities (balance).....	7,334,138	80,750	7,414,888
20. Total liabilities excluding Separate Accounts (Line 26).....	2,296,720,637	172,340,494	2,469,061,131
21. Separate Account liabilities (Line 27).....	5,243,672,769	0	5,243,672,769
22. Total liabilities (Line 28).....	7,540,393,406	172,340,494	7,712,733,900
23. Capital & surplus (Line 38).....	294,298,287	XXX	294,298,287
24. Total liabilities, capital & surplus (Line 39).....	7,834,691,693	172,340,494	8,007,032,187
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves.....	272,027,494		
26. Claim reserves.....	4,480,344		
27. Policyholder dividends/reserves.....	0		
28. Premium & annuity considerations received in advance.....	0		
29. Liability for deposit-type contracts.....	16,745,553		
30. Other contract liabilities.....	(120,761,556)		
31. Reinsurance ceded assets.....	112,505,167		
32. Other ceded reinsurance recoverables.....	12,663,112		
33. Total ceded reinsurance recoverables.....	297,660,114		
34. Premiums and considerations.....	21,498,840		
35. Reinsurance in unauthorized companies.....	232,091		
36. Funds held under reinsurance treaties with unauthorized reinsurers.....	0		
37. Reinsurance with certified reinsurers.....	0		
38. Funds held under reinsurance treaties with certified reinsurers.....	0		
39. Other ceded reinsurance payables/offsets.....	(80,750)		
40. Total ceded reinsurance payables/offsets.....	21,650,181		
41. Total net credit for ceded reinsurance.....	276,009,933		

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

States, Etc.	1	Direct Business Only						
		Life Contracts		4	5	6	7	
		2	3					
Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts		
1. Alabama	AL	N	16,227	0	0	0	16,227	0
2. Alaska	AK	N	49	0	0	0	49	0
3. Arizona	AZ	N	110,763	1,800	0	0	112,563	0
4. Arkansas	AR	N	7,427	0	0	0	7,427	0
5. California	CA	N	590,795	215,546	0	0	806,341	0
6. Colorado	CO	N	70,904	10,000	0	0	80,904	0
7. Connecticut	CT	N	1,262,133	381,123	0	0	1,643,256	0
8. Delaware	DE	N	26,082	0	0	0	26,082	0
9. District of Columbia	DC	N	19,001	250,000	0	0	269,001	0
10. Florida	FL	N	1,048,122	1,484,786	0	0	2,532,908	0
11. Georgia	GA	N	154,382	0	0	0	154,382	0
12. Hawaii	HI	N	10,721	0	0	0	10,721	0
13. Idaho	ID	N	5,458	0	0	0	5,458	0
14. Illinois	IL	N	113,727	0	0	0	113,727	0
15. Indiana	IN	N	23,504	7,712	0	0	31,216	0
16. Iowa	IA	N	8,619	200	0	0	8,819	0
17. Kansas	KS	N	7,374	68,944	0	0	76,318	0
18. Kentucky	KY	N	15,441	0	0	0	15,441	0
19. Louisiana	LA	N	11,201	0	0	0	11,201	0
20. Maine	ME	N	11,279	0	0	0	11,279	0
21. Maryland	MD	N	119,695	95,045	0	0	214,740	0
22. Massachusetts	MA	N	213,036	12,046	0	0	225,082	0
23. Michigan	MI	N	53,680	200,000	0	0	253,680	0
24. Minnesota	MN	N	32,487	3,000	0	0	35,487	0
25. Mississippi	MS	N	4,656	0	0	0	4,656	0
26. Missouri	MO	N	15,858	0	0	0	15,858	0
27. Montana	MT	N	2,565	0	0	0	2,565	0
28. Nebraska	NE	N	789	0	0	0	789	0
29. Nevada	NV	N	124,186	0	0	0	124,186	0
30. New Hampshire	NH	N	27,134	0	0	0	27,134	0
31. New Jersey	NJ	N	1,429,314	1,206,674	0	0	2,635,988	0
32. New Mexico	NM	N	5,838	35,000	0	0	40,838	0
33. New York	NY	L	77,772,803	294,503,697	0	0	372,276,500	0
34. North Carolina	NC	N	295,013	720,000	0	0	1,015,013	0
35. North Dakota	ND	N	224	0	0	0	224	0
36. Ohio	OH	N	77,531	0	0	0	77,531	0
37. Oklahoma	OK	N	14,201	0	0	0	14,201	0
38. Oregon	OR	N	34,308	47,298	0	0	81,606	0
39. Pennsylvania	PA	N	261,925	148,450	0	0	410,375	0
40. Rhode Island	RI	N	38,877	39,417	0	0	78,294	0
41. South Carolina	SC	N	133,240	271,890	0	0	405,130	0
42. South Dakota	SD	N	3,124	0	0	0	3,124	0
43. Tennessee	TN	N	68,411	0	0	0	68,411	0
44. Texas	TX	N	253,021	263,628	0	0	516,649	0
45. Utah	UT	N	17,663	0	0	0	17,663	0
46. Vermont	VT	N	28,169	0	0	0	28,169	0
47. Virginia	VA	N	156,933	0	0	0	156,933	0
48. Washington	WA	N	55,758	95,000	0	0	150,758	0
49. West Virginia	WV	N	6,688	0	0	0	6,688	0
50. Wisconsin	WI	N	33,216	147,364	0	0	180,580	0
51. Wyoming	WY	N	29,503	0	0	0	29,503	0
52. American Samoa	AS	N	0	0	0	0	0	0
53. Guam	GU	N	0	0	0	0	0	0
54. Puerto Rico	PR	N	13,192	0	0	0	13,192	0
55. US Virgin Islands	VI	N	1,046	0	0	0	1,046	0
56. Northern Mariana Islands	MP	N	0	0	0	0	0	0
57. Canada	CAN	N	13,990	0	0	0	13,990	0
58. Aggregate Other Alien	OT	XXX	343,465	0	0	0	343,465	0
59. Subtotal	(a)	1	85,194,748	300,208,620	0	0	385,403,368	0
90. Reporting entity contributions for employee benefit plans	XXX		0	0	0	0	0	0
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX		8,697	0	0	0	8,697	0
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX		0	0	0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		11,716	0	0	0	11,716	0
94. Aggregate other amounts not allocable by State	XXX		0	1,224,699	0	0	1,224,699	0
95. Totals (Direct Business)	XXX		85,215,161	301,433,319	0	0	386,648,480	0
96. Plus reinsurance assumed	XXX		0	0	0	0	0	0
97. Totals (All Business)	XXX		85,215,161	301,433,319	0	0	386,648,480	0
98. Less reinsurance ceded	XXX		(276,949,504)	81,122,579	0	0	(195,826,925)	0
99. Totals (All Business) less reinsurance ceded	XXX		362,164,665	220,310,740	(b)	0	582,475,405	0

DETAILS OF WRITE-INS

58001. Other alien	XXX		343,465	0	0	0	343,465	0
58002.	XXX		0	0	0	0	0	0
58003.	XXX		0	0	0	0	0	0
58998. Summ. of remaining write-ins for line 58 from overflow page	XXX		0	0	0	0	0	0
58999. Total (Lines 58001 thru 58003 plus 58998) (Line 58 above)	XXX		343,465	0	0	0	343,465	0
9401. Internal policy exchanges	XXX		0	1,224,699	0	0	1,224,699	0
9402.	XXX		0	0	0	0	0	0
9403.	XXX		0	0	0	0	0	0
9498. Summ. of remaining write-ins for line 94 from overflow page	XXX		0	0	0	0	0	0
9499. Total (Lines 9401 thru 9403 plus 9498) (Line 94 above)	XXX		0	1,224,699	0	0	1,224,699	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domicilled RRG; (R) - Registered - Non-domicilled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;
(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

Explanation of basis of allocation by states, etc., of premiums and annuity considerations.

Premiums for Individual Life Policies are distributed according to the address to which the premium notices are sent (if applicable). Considerations for Individual Fixed and Variable Benefit Annuities are distributed according to the state in which the annuitant or owner resides or the address designated as the one to which business communications should be sent (if applicable).

For Group Annuity contracts that are allocable, considerations are generally assigned to the state where the person making the contribution resides (if applicable). For Group Annuity contracts that are not allocable, considerations are assigned to the principal place of business of the contract sponsor (if applicable). Deposit-type funds for group contracts are allocated to the principal place of business of the plan sponsor, typically the employer that has established a pension or profit sharing plan for the benefit of its employees (if applicable). For individual agreements, deposit-type funds are allocated to the residence of the owner of the contract (if applicable).

(a) Insert the number of "L" responses except for Canada and Other Alien.

(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9, and 10, or with Schedule H, Part 1, Column 1, Line 1. Indicate which: Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9 and 10

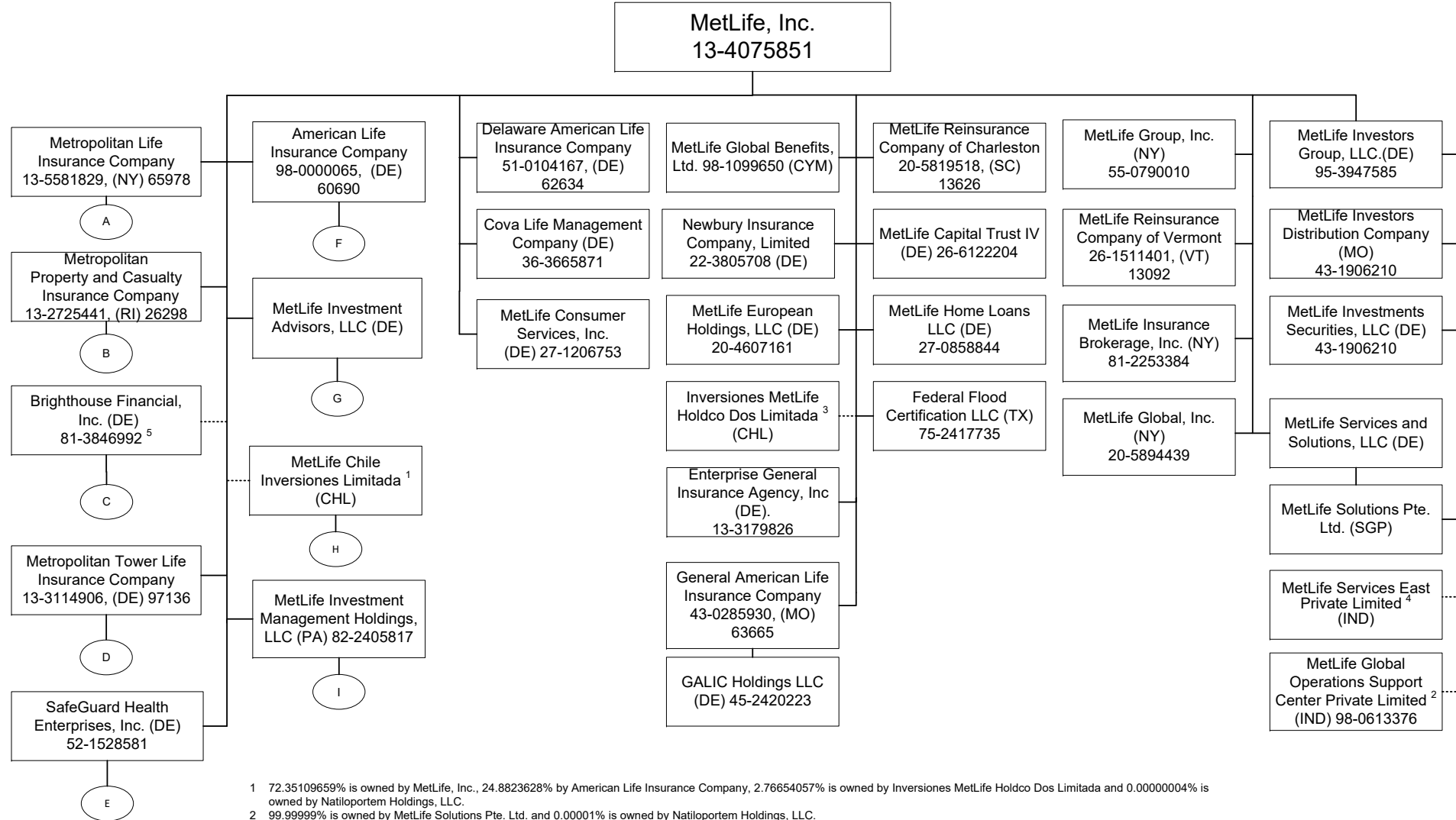
SCHEDULE T - PART 2**INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN**

Allocated by States and Territories

States, Etc.	Direct Business Only					
	1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	6 Totals
1. Alabama.....AL	16,227	0	0	0	0	16,227
2. Alaska.....AK	49	0	0	0	0	49
3. Arizona.....AZ	110,763	1,800	0	0	0	112,563
4. Arkansas.....AR	7,427	0	0	0	0	7,427
5. California.....CA	590,795	215,546	0	0	0	806,341
6. Colorado.....CO	70,904	10,000	0	0	0	80,904
7. Connecticut.....CT	1,262,133	381,123	0	0	0	1,643,256
8. Delaware.....DE	26,082	0	0	0	0	26,082
9. District of Columbia.....DC	19,001	250,000	0	0	0	269,001
10. Florida.....FL	1,048,122	1,484,786	0	0	0	2,532,908
11. Georgia.....GA	154,382	0	0	0	0	154,382
12. Hawaii.....HI	10,721	0	0	0	0	10,721
13. Idaho.....ID	5,458	0	0	0	0	5,458
14. Illinois.....IL	113,727	0	0	0	0	113,727
15. Indiana.....IN	23,504	7,712	0	0	0	31,216
16. Iowa.....IA	8,619	200	0	0	0	8,819
17. Kansas.....KS	7,374	68,944	0	0	0	76,318
18. Kentucky.....KY	15,441	0	0	0	0	15,441
19. Louisiana.....LA	11,201	0	0	0	0	11,201
20. Maine.....ME	11,279	0	0	0	0	11,279
21. Maryland.....MD	119,695	95,045	0	0	0	214,740
22. Massachusetts.....MA	213,036	12,046	0	0	0	225,082
23. Michigan.....MI	53,680	200,000	0	0	0	253,680
24. Minnesota.....MN	32,487	3,000	0	0	0	35,487
25. Mississippi.....MS	4,656	0	0	0	0	4,656
26. Missouri.....MO	15,858	0	0	0	0	15,858
27. Montana.....MT	2,565	0	0	0	0	2,565
28. Nebraska.....NE	789	0	0	0	0	789
29. Nevada.....NV	124,186	0	0	0	0	124,186
30. New Hampshire.....NH	27,134	0	0	0	0	27,134
31. New Jersey.....NJ	1,429,314	1,206,674	0	0	0	2,635,988
32. New Mexico.....NM	5,838	35,000	0	0	0	40,838
33. New York.....NY	77,772,803	294,503,697	0	0	0	372,276,500
34. North Carolina.....NC	295,013	720,000	0	0	0	1,015,013
35. North Dakota.....ND	224	0	0	0	0	224
36. Ohio.....OH	77,531	0	0	0	0	77,531
37. Oklahoma.....OK	14,201	0	0	0	0	14,201
38. Oregon.....OR	34,308	47,298	0	0	0	81,606
39. Pennsylvania.....PA	261,925	148,450	0	0	0	410,375
40. Rhode Island.....RI	38,877	39,417	0	0	0	78,294
41. South Carolina.....SC	133,240	271,890	0	0	0	405,130
42. South Dakota.....SD	3,124	0	0	0	0	3,124
43. Tennessee.....TN	68,411	0	0	0	0	68,411
44. Texas.....TX	253,021	263,628	0	0	0	516,649
45. Utah.....UT	17,663	0	0	0	0	17,663
46. Vermont.....VT	28,169	0	0	0	0	28,169
47. Virginia.....VA	156,933	0	0	0	0	156,933
48. Washington.....WA	55,758	95,000	0	0	0	150,758
49. West Virginia.....WV	6,688	0	0	0	0	6,688
50. Wisconsin.....WI	33,216	147,364	0	0	0	180,580
51. Wyoming.....WY	29,503	0	0	0	0	29,503
52. American Samoa.....AS	0	0	0	0	0	0
53. Guam.....GU	0	0	0	0	0	0
54. Puerto Rico.....PR	13,192	0	0	0	0	13,192
55. US Virgin Islands.....VI	1,046	0	0	0	0	1,046
56. Northern Mariana Islands.....MP	0	0	0	0	0	0
57. Canada.....CAN	13,990	0	0	0	0	13,990
58. Aggregate Other Alien.....OT	343,465	0	0	0	0	343,465
59. Totals.....	85,194,748	300,208,620	0	0	0	385,403,368

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

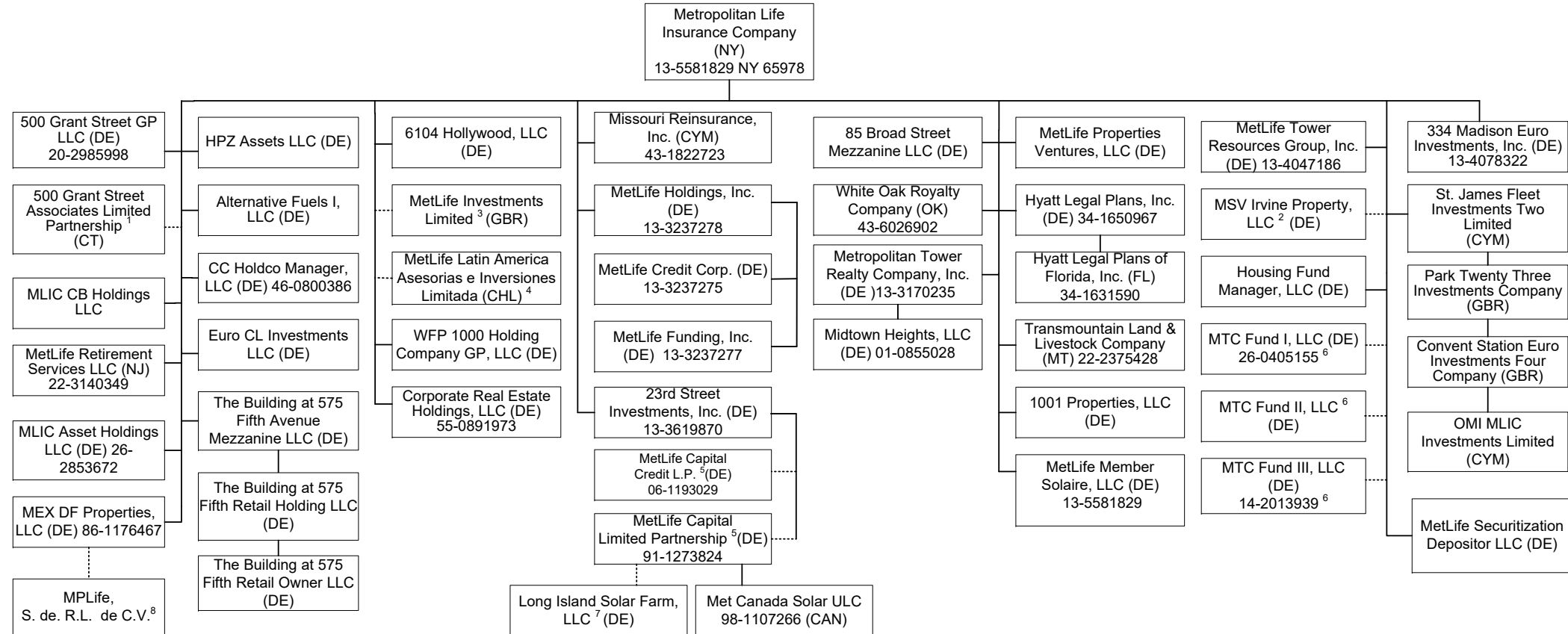


1 72.35109659% is owned by MetLife, Inc., 24.8823628% by American Life Insurance Company, 2.76654057% is owned by Inversiones MetLife Holdco Dos Limitada and 0.00000004% is owned by Natlioportem Holdings, LLC.
 2 99.999999% is owned by MetLife Solutions Pte. Ltd. and 0.00001% is owned by Natlioportem Holdings, LLC.
 3 99.99946% of Inversiones MetLife Holdco Dos Limitada is owned by MetLife, Inc., 0.000535% is owned by MetLife International Holdings, LLC. and 0.00000054% is owned by Natlioportem Holdings, LLC.
 4 99.99% of MetLife Services East Private Limited is owned by MetLife Solutions Pte. Ltd and .01% is owned by Natlioportem Holdings, LLC.
 5 On August 4, 2017, MetLife, Inc. ("MET") distributed approximately 80.8% of the shares of Brighthouse Financial, Inc.'s ("BHF") common stock to MET's common shareholders. As a result, MET's ownership of the BHF shares of common stock decreased to approximately 19.2%. MET granted BHF an irrevocable proxy to vote all of its remaining shares of BHF's common stock in proportion to the votes of BHF's other common shareholders. Consequently MET does not have any voting power over any BHF shares that it still owns. Nevertheless, for the BHF subsidiary insurance companies domiciled in Delaware and New York (Brighthouse Life Insurance Company and Brighthouse Life Insurance Company of NY, respectively) BHF and its affiliates (including these insurance companies) are deemed to be affiliates of MET by their domiciliary state insurance regulators. Accordingly, BHF and its affiliates continue to appear on the MET organizational chart.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

A



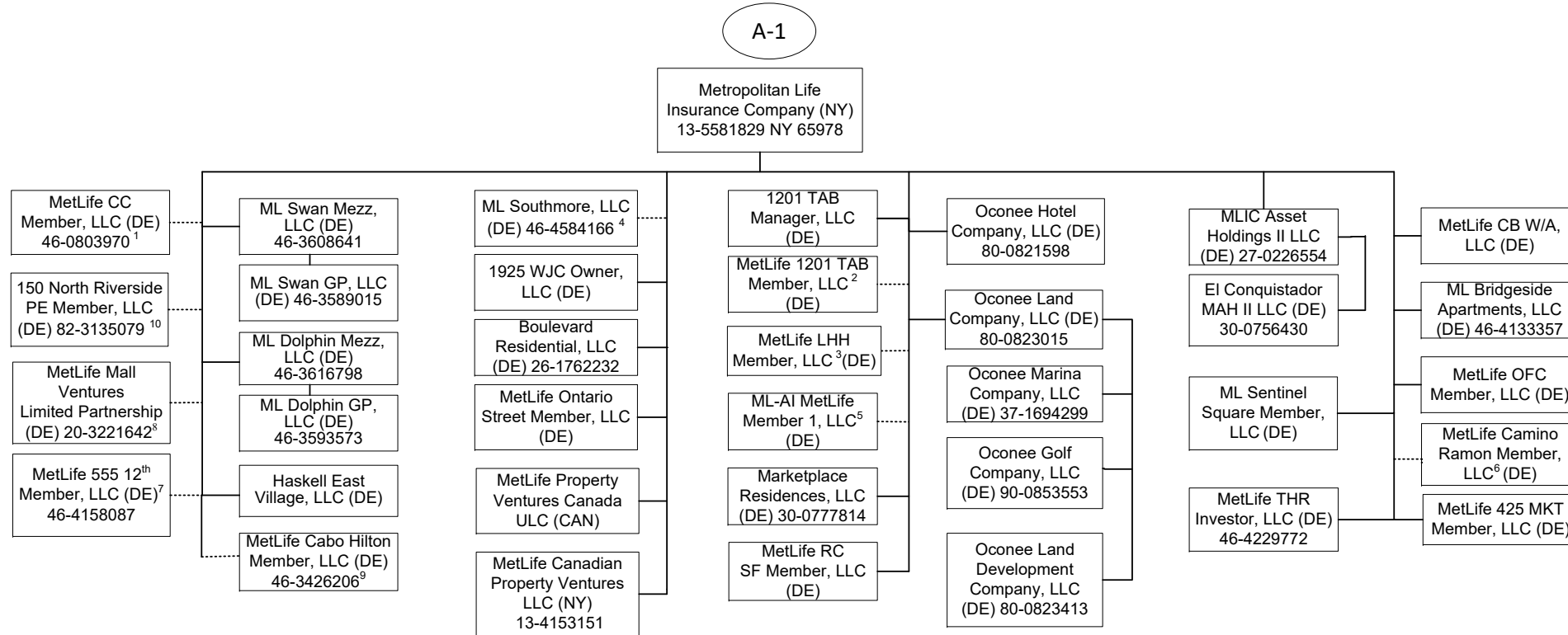
51.1

1 99% of 500 Grant Street Associates Limited Partnership is held by Metropolitan Life Insurance Company and 1% by 500 Grant Street GP LLC.
 2 4% of MSV Irvine Property, LLC is owned by Metropolitan Tower Realty Company, Inc. and 96% is owned by Metropolitan Life Insurance Company.
 3 23rd Street Investments, Inc. holds one share of MetLife Investments Limited.
 4 23rd Street Investments, Inc. holds .01% of MetLife Latin American Asesorias e Inversiones Limitada.

5 1% General Partnership interest is held by 23rd Street Investment, Inc. and 99% Limited Partnership interest is held by Metropolitan Life Insurance Company.
 6 Housing Fund Manager, LLC is the managing member and the remaining interests are held by a third party member.
 7 9.61% membership interest is held by Brighthouse Renewables Holding, LLC and 90.39% membership interest is held by LISF Solar Trust in which MetLife Capital Limited Partnership has a 100% beneficial interest.
 8 99% of MPLife, S. de. R.L. de C.V. is owned by MEX DF Properties, LLC and .01% is owned by Euro CL Investments, LLC

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



51.2

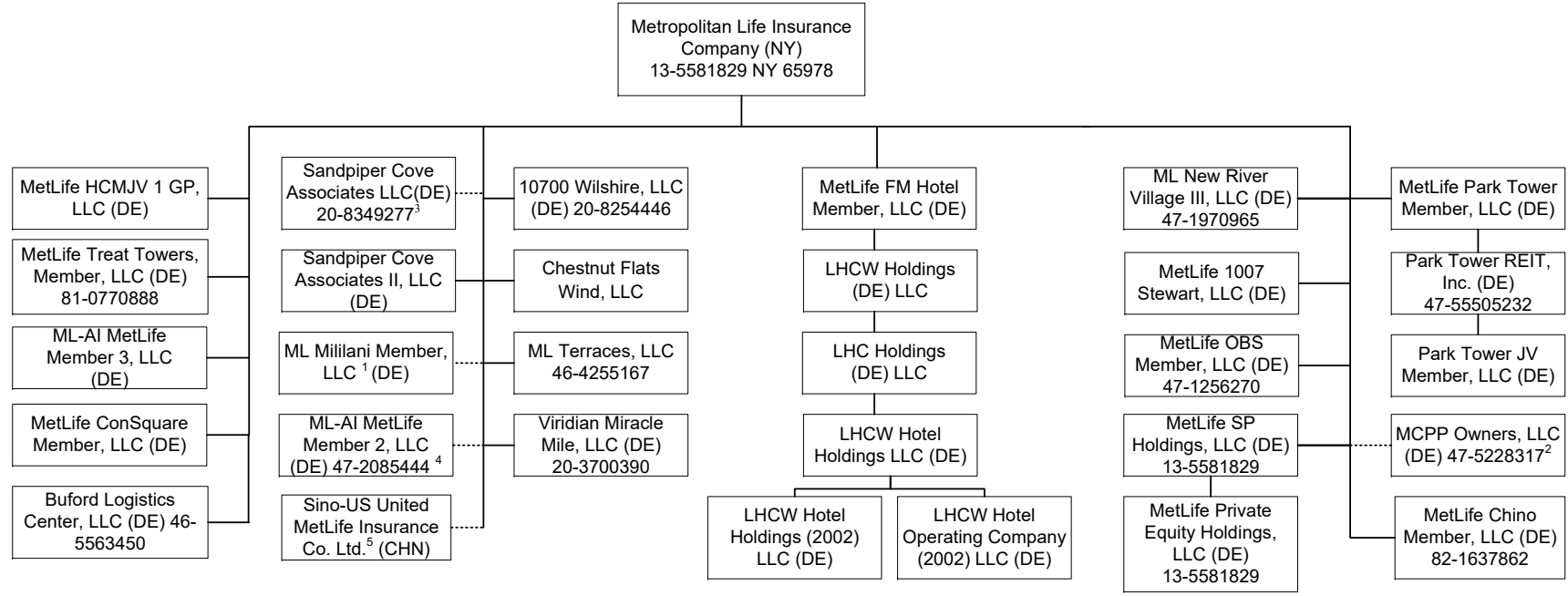
1 95.122% of MetLife CC Member, LLC is held by Metropolitan Life Insurance Company and 4.878% by General American Life Insurance Company.
 2 96.9% of MetLife 1201 TAB Member, LLC is owned by Metropolitan Life Insurance Company and 3.10% is owned by Metropolitan Property and Casualty Insurance Company.
 3 99% of MetLife LHH Member, LLC is owned by Metropolitan Life Insurance Company and 1% by General American Life Insurance Company.
 4 99% of ML Southmore, LLC is owned by Metropolitan Life Insurance Company and 1% by General American Life Insurance Company.
 5 95.199% of the membership interest is owned by Metropolitan Life Insurance Company and 4.801% by Metropolitan Property and Casualty Insurance Company.

6 99% of MetLife Camino Ramon Member, LLC is owned by Metropolitan Life Insurance Company and 1% by General American Life Insurance Company.
 7 94.6% of MetLife 555 12th Member, LLC is owned by Metropolitan Life Insurance Company and 5.4% is owned by General American Life Insurance Company.
 8 99% LP interest of MetLife Mall Ventures Limited Partnership is owned by Metropolitan Life Insurance Company and 1% GP interest is owned by Metropolitan Tower Realty Company, Inc.
 9 83.1% of MetLife Cabo Hilton Member, LLC is owned by Metropolitan Life Insurance Company and 16.9% by General American Life Insurance Company.
 10 81.45% of 150 North Riverside PE Member, LLC is owned by Metropolitan Life Insurance Company, 13.32% is owned by General American Life Insurance Company and 5.23% is owned by Metropolitan Tower Life Insurance Company.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

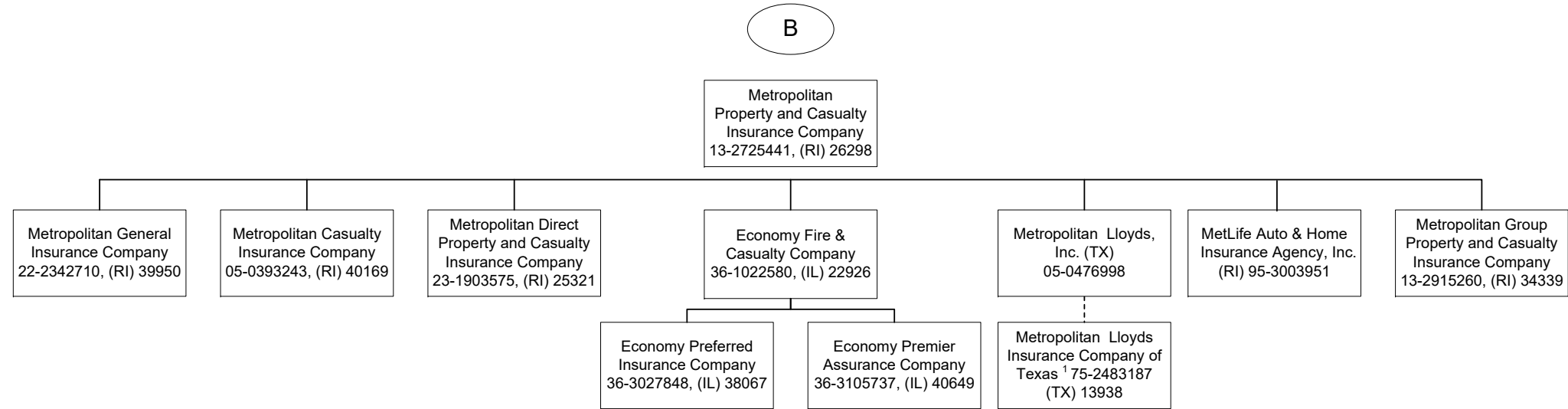
A-2



1 95% of ML Mililani Member, LLC is owned by Metropolitan Life Insurance Company and 5% is owned by General American Life Insurance Company.
 2 84.503% of MCPPI Owners, LLC is owned by Metropolitan Life Insurance Company, 0.603% by General American Life Insurance Company, 1.616% by Metropolitan Tower Life Insurance Company, 13.278% by MTL Leasing, LLC.
 3 90.59% of the membership interest is owned by Metropolitan Life Insurance Company and 9.41% of the membership interest is owned by Metropolitan Tower Realty Company, Inc.
 4 98.97% of ML-AI MetLife Member 2, LLC is owned by Metropolitan Life Insurance Company and 1.03% by General American Life Insurance Company.
 5 50% of Sino-US United MetLife Insurance Co. Ltd. is owned by Metropolitan Life Insurance Company and 50% is owned by a third party.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

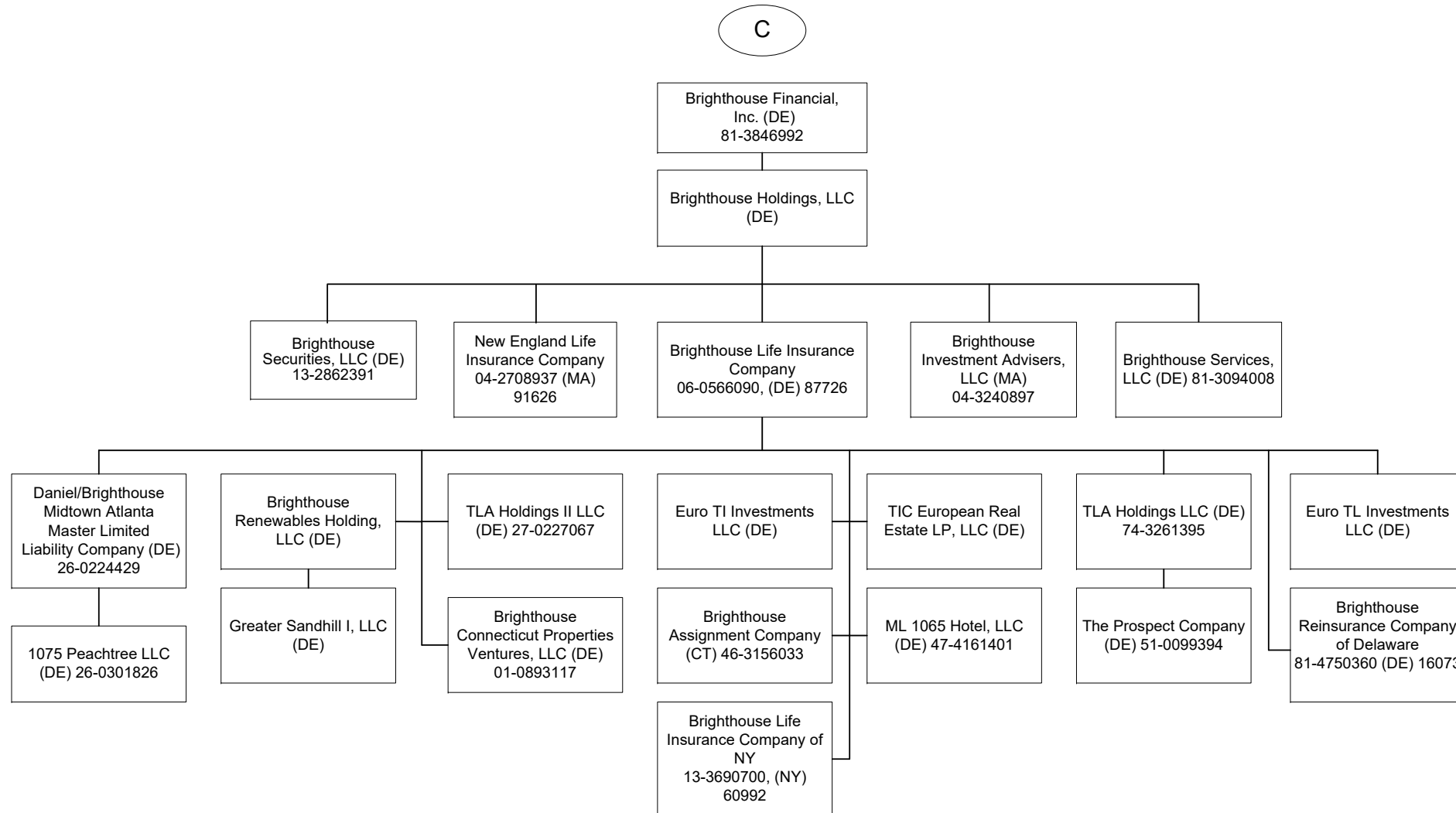
PART 1 - ORGANIZATIONAL CHART



¹ Metropolitan Lloyds Insurance Company of Texas, an affiliated association, provides automobile, homeowner and related insurance for the Texas market. It is an association of individuals designated as underwriters. Metropolitan Lloyds, Inc., a subsidiary of Metropolitan Property and Casualty Insurance Company, serves as the attorney-in-fact and manages the association.

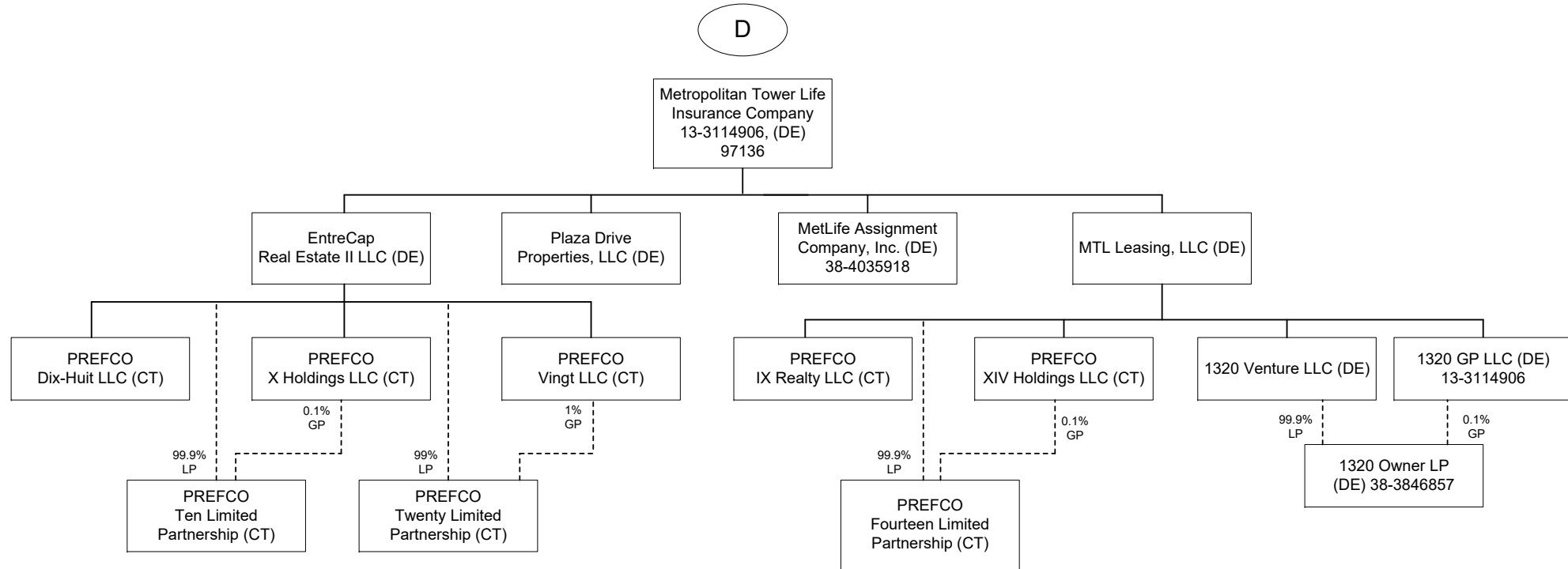
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



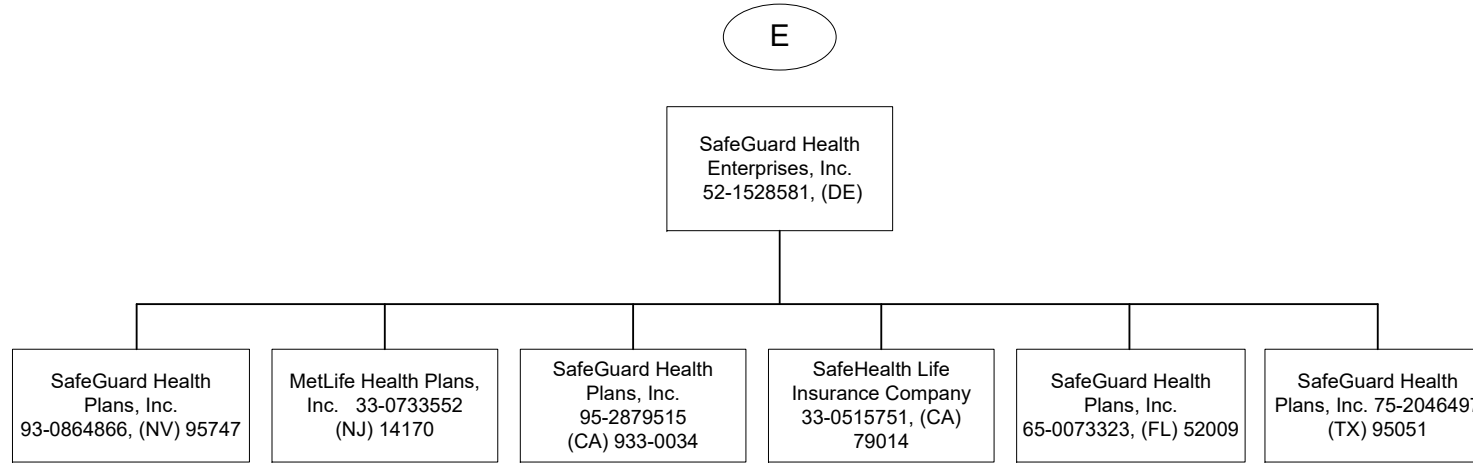
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



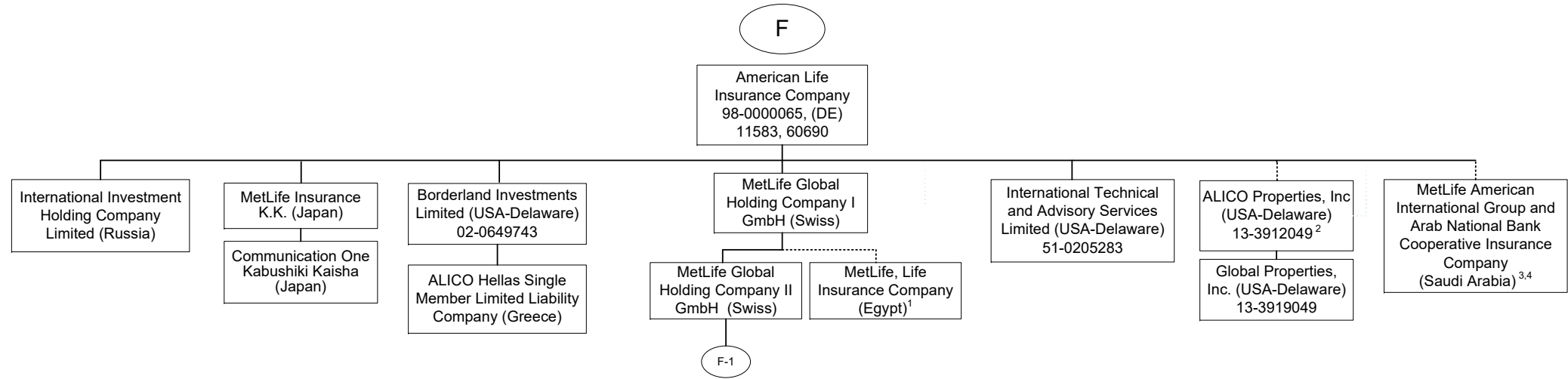
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

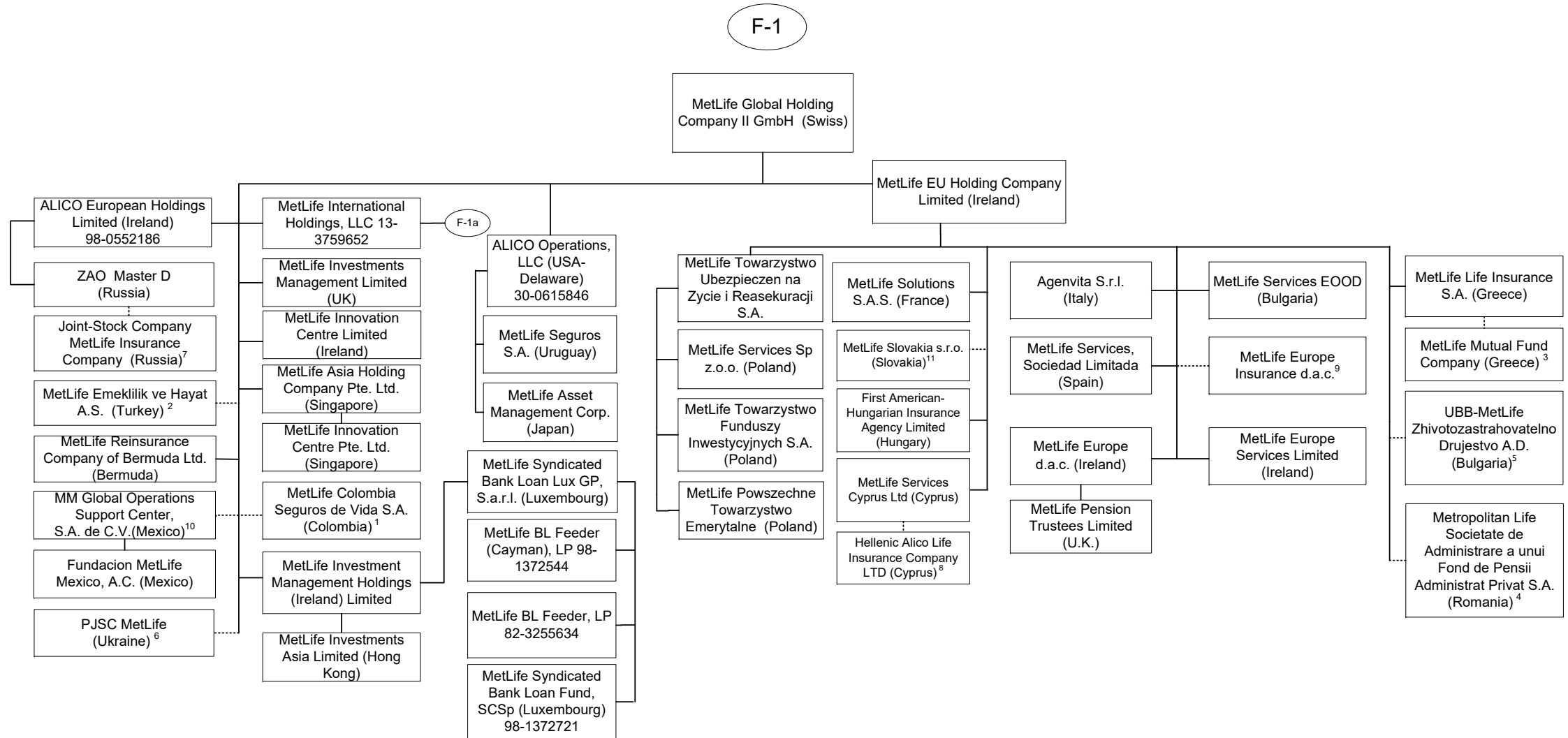


1 84.125% of MetLife, Life Insurance Company (Egypt) is owned by MetLife Global Holding Company I GmbH and the remaining interest by third parties.
 2 51% of ALICO Properties, Inc. is owned by American Life Insurance Company and the remaining interest by third parties.
 3 The Delaware Department of Insurance approved a disclaimer of affiliation and therefore, this company is not considered an affiliate under Delaware Law.
 4 30% of MetLife American International Group and Arab National Bank Cooperative Insurance Company is owned by American Life Insurance Company and the remaining interest by third parties.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

51.9



1 89.999965974777145% of MetLife Colombia Seguros de Vida S.A. is owned by MetLife Global Holding Company II GmbH, 10.0000311579287926% is owned by MetLife Global Holding Company I GmbH, International Technical and Advisory Services Limited, Borderland Investments Limited and Natlioportem Holdings, LLC each own 0.00000955764687%.

2 99.98% of MetLife Emekliik ve Hayat A.S. is owned by MetLife Global Holding Company II GmbH (Swiss) and the remaining by third parties.

3 90% of MetLife Mutual Fund Company is owned by MetLife Life Insurance S.A. and the remaining interest by a third party.

4 99.9836% of Metropolitan Life Societate de Administrare a uni Fond de Pensii Administrat Privat S.A. is owned by MetLife EU Holding Company Limited and 0.0164% by MetLife Services Sp z.o.o.

5 40% of UBB-MetLife Zhivotozastrahovatelno Drujestvo AD is owned by MetLife EU Holding Company Limited and the remaining by third parties

6 99.9988% of PJSC MetLife is owned by MetLife Global Holding Company II GmbH, .0006% is owned by International Technical and Advisory Services Limited and the remaining .0006% is owned by Borderland Investments Limited.

7 51% of Joint-Stock Company MetLife Insurance Company is owned by ZAO Master D and 49% is owned by MetLife Global Holding Company II GmbH.

8 27.5% of Hellenic Alico Life Insurance Company Ltd. is owned by MetLife Services Cyprus Ltd (Cyprus) and the remaining by a third party.

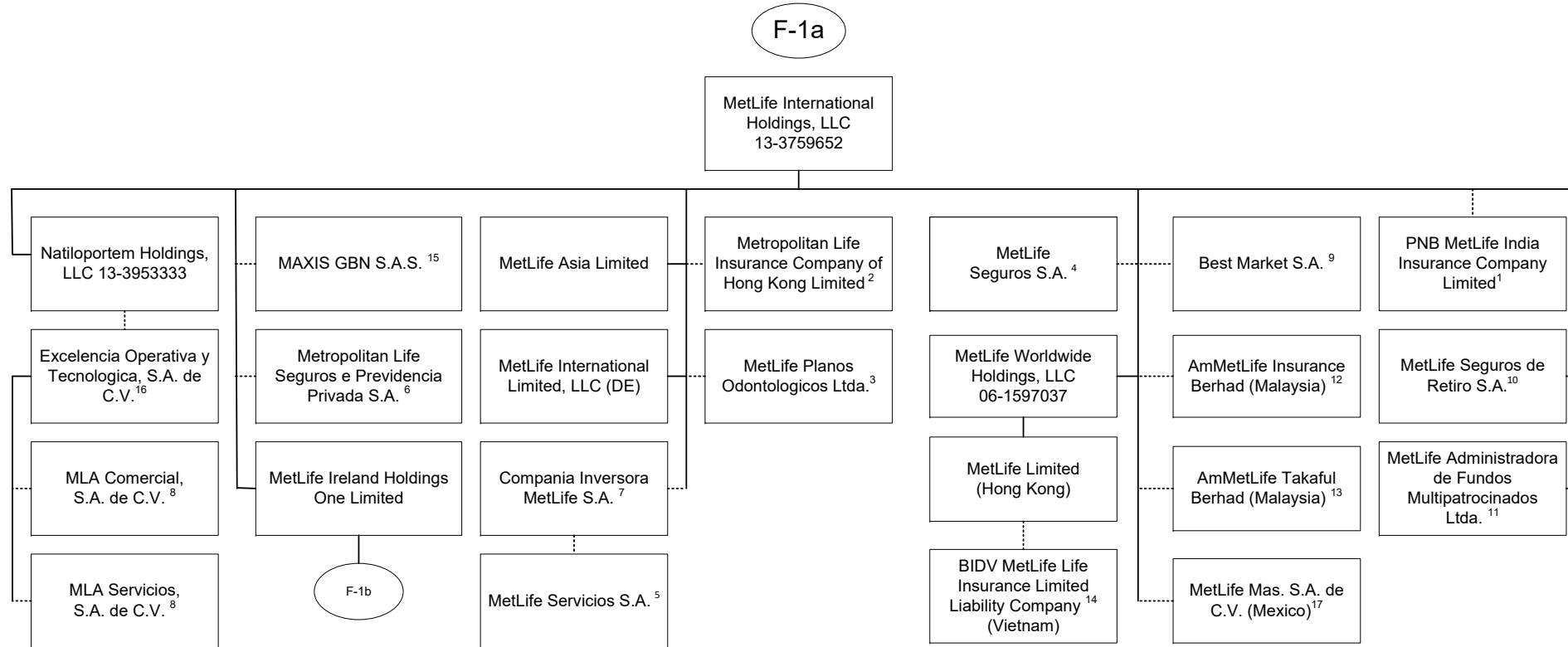
9 93% MetLife Europe Insurance d.a.c. is held by MetLife EU Holding Company Limited and the remaining 7% is held by American Life Insurance Company.

10 99.999509% of MM Global Operations Support Center S.A. de C.V. (Mexico) is held by MetLife Global Holding Company II GmbH (Swiss) and 0.000491% is held by MetLife Global Holding Company I GmbH (Swiss).

11 99.956% of MetLife Slovakia s.r.o. (Slovakia) is owned by MetLife EU Holding Company Limited and 0.044% is owned by ITAS.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

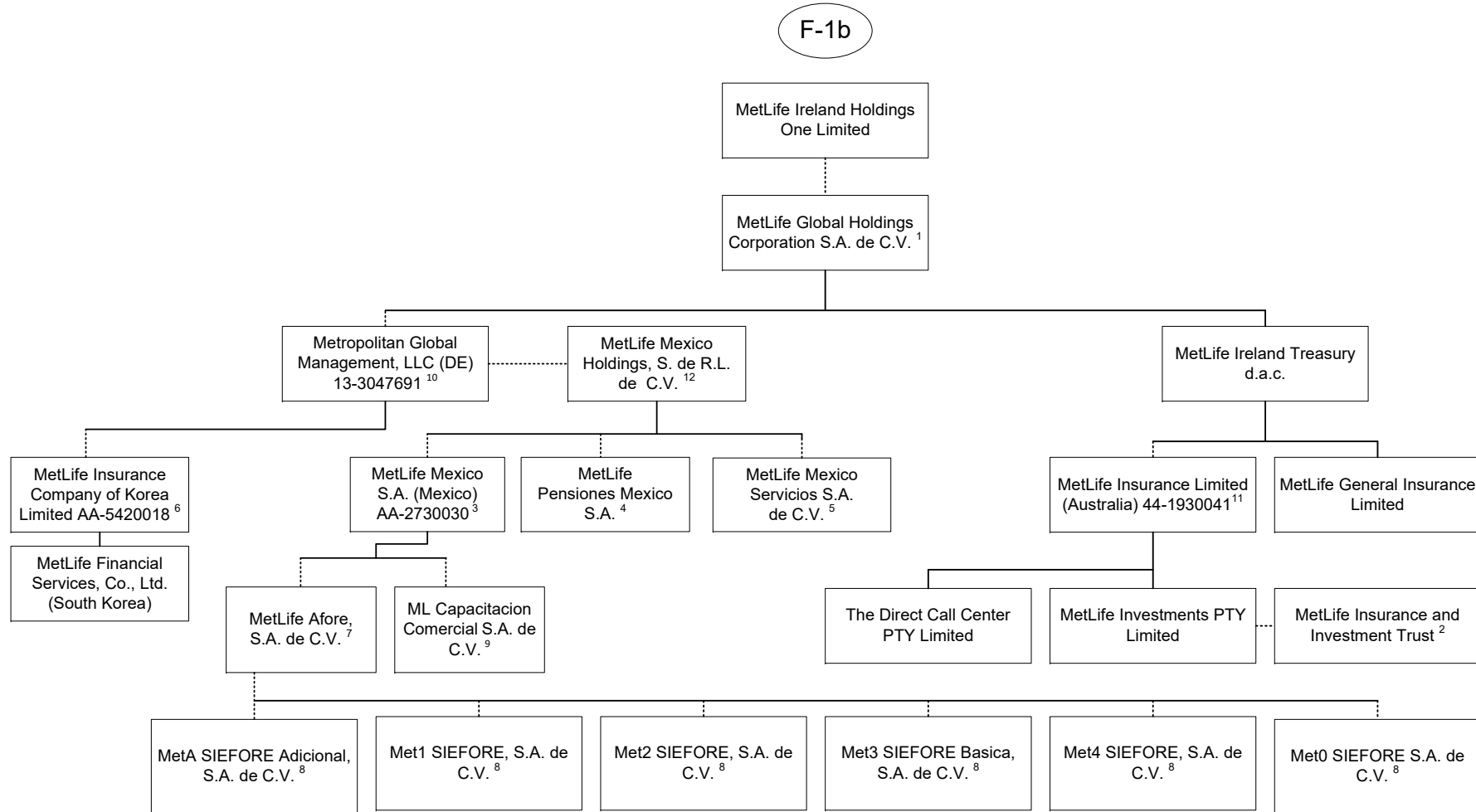
PART 1 - ORGANIZATIONAL CHART



1 26% is owned by MetLife International Holdings, LLC and 74% is owned by third parties.
 2 99.99935% is owned by MetLife International Holdings, LLC and 0.00065% is owned by Natioportem Holdings, LLC.
 3 99.999% is owned by MetLife International Holdings, LLC and .001% is owned by Natioportem Holdings, LLC.
 4 95.5242% is owned by MetLife International Holdings, LLC and 2.6753% is owned by Natioportem Holdings, LLC, and 1.8005% is owned by International Technical and Advisory Services Limited.
 5 18.87% of the shares of MetLife Servicios S.A. are held by Compania Inversora MetLife S.A., 79.88% is owned by MetLife Seguros S.A., .99% is held by Natioportem Holdings, LLC and .26% is held by MetLife Seguros de Retiro S.A.
 6 66.662% is owned by MetLife International Holdings, LLC, 33.337% is owned by MetLife Worldwide Holdings, LLC and 0.001% is owned by Natioportem Holdings, LLC.
 7 95.46% is owned by MetLife International Holdings, LLC and 4.54% is owned by Natioportem Holdings, LLC.
 8 99% is owned by Excelencia Operativa y Tecnologica, S.A. de C.V. and 1% is owned by MetLife Mexico Servicios S.A. de C.V.
 9 5% of the shares are held by Natioportem Holdings, LLC and 95% is owned by MetLife International Holdings, LLC.
 10 96.8897% is owned by MetLife International Holdings, LLC, 3.1102% is owned by Natioportem Holdings, and .0001% is owned by International Technical and Advisory Services Limited.
 11 99.99998% of MetLife Administradora de Fondos Multipatrocিনados Ltda. is owned by MetLife International Holdings, LLC and .00002% by Natioportem Holdings, LLC.
 12 50.000001% of AmMetLife Insurance Berhad is owned by MetLife International Holdings, LLC and the remainder by a third party.
 13 49.999999% of AmMetLife Takaful Berhad is owned by MetLife International Holdings, LLC and the remainder by a third party.
 14 60% of BIDV MetLife Life Insurance Limited Liability Company is held by MetLife Limited (Hong Kong) and the remainder by third parties.
 15 50% of MAXIS GBN S.A.S. is held by MetLife International Holdings, LLC and the remainder by third parties.
 16 99% of Excelencia Operativa y Tecnologica, S.A. de C.V. is held by Natioportem Holdings, LLC and 1% by MetLife Mexico Servicios S.A. de C.V.
 17 99.99964399% MetLife Mas, SA de C.V. is owned by MetLife International Holdings, LLC and .00035601% is owned by International Technical and Advisory Services Limited.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

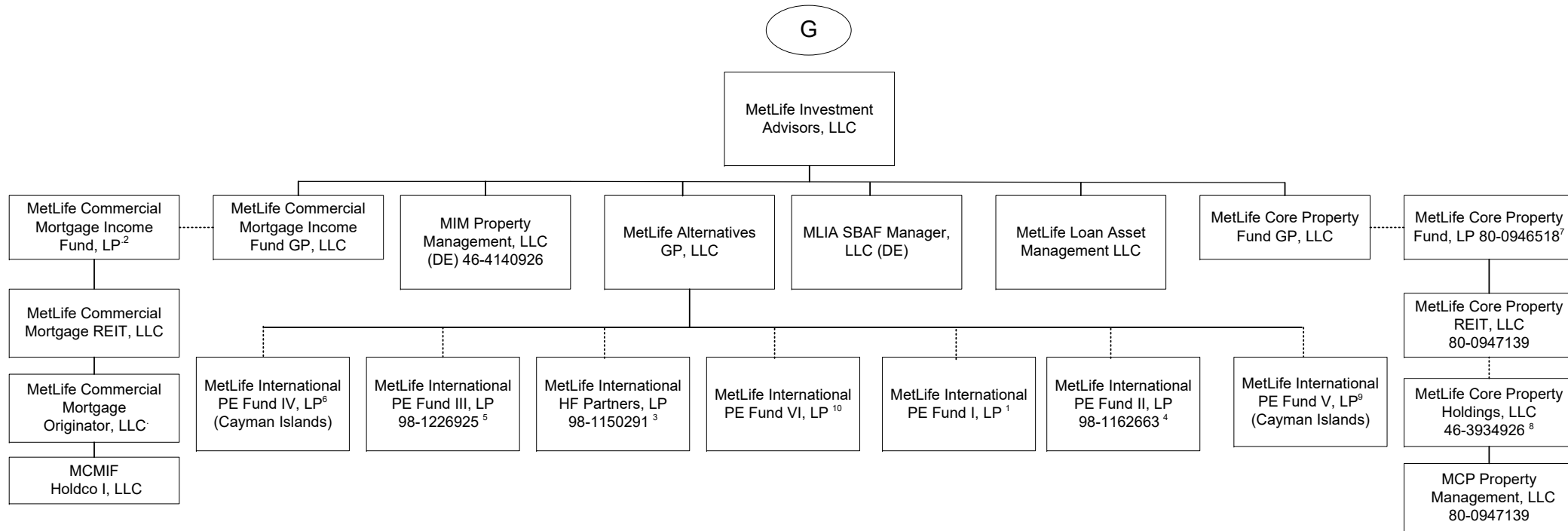


1 98.9% is owned by MetLife Ireland Holdings One Limited and 1.1% is owned by MetLife International Limited, LLC.
 2 MetLife Insurance and Investment Trust is a trust vehicle, the trustee of which is MetLife Investments PTY Limited ("MIPL"). MIPL is a wholly owned subsidiary of MetLife Insurance Limited.
 3 99.050271% is owned by MetLife Mexico Holdings, S. de R.L. de C.V. and .949729% is owned by MetLife International Holdings, LLC.
 4 97.5125% is owned by MetLife Mexico Holdings, S. de R.L. de C.V. and 2.4875% is owned by MetLife International Holdings, LLC.
 5 98% is owned by MetLife Mexico Holdings, S. de R.L. de C.V. and 2% is owned by MetLife International Holdings, LLC.
 6 14.64% is owned by MetLife Mexico, S.A. and 85.36% is owned by Metropolitan Global Management, LLC.

7 99.99% is owned by MetLife Mexico S.A. (Mexico) and .01% is owned by MetLife Pensiones S.A.
 8 99.99% is owned by MetLife Afore, S.A. de C.V. and .01% is owned by MetLife Mexico S.A. (Mexico).
 9 99% is owned by MetLife Mexico S.A. and 1% is owned by MetLife Mexico Servicios, S.A. de C.V.
 10 99.7% is owned by MetLife Global Holdings Corporation S.A. de C.V. and 0.3% is owned by MetLife International Holdings, LLC.
 11 91.16468% of MetLife Insurance Limited (Australia) is owned by MetLife Ireland Treasury d.a.c. and 8.83532% by MetLife Global Holdings Corp. S.A. de C.V.
 12. 99.99995% is owned by Metropolitan Global Management, LLC and .00005% is owned by Exelencia Operativa y Tecnologica, S.A. de C.V.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



51.12

1 92.593% of the Limited Partnership interests of this entity is owned by MetLife Insurance K.K, 4.115% is owned by MetLife Mexico S.A., 2.716% by MetLife Limited (Hong Kong) and the remaining 0.576% is owned by Metropolitan Life Insurance Company of Hong Kong Limited.

2 MetLife Commercial Mortgage Income Fund GP, LLC is the General Partner of MetLife Commercial Mortgage Income Fund, LP (the "Fund"). A majority of the limited partnership interests in the Fund are held by third parties. The following affiliates hold a minority share of the limited partnership interests in the Fund: Metropolitan Life Insurance Company owns 33.20%, MetLife Limited owns 3.54%, MetLife Insurance Company of Korea Limited owns 2.96%, Metropolitan Life Insurance Company of Hong Kong Limited owns 0.41% and BrightHouse Life Insurance Company owns 11.14%.

3 88.22% of the Limited partnership interests of this entity is owned by MetLife Insurance K.K (Japan), 9.47% is owned by MetLife Insurance Company of Korea Limited, 2.29% is owned by MetLife Limited (Hong Kong) and 0.02% is owned by MetLife Alternatives, GP.

4 94.54% of the limited partnership interest of MetLife International PE Fund II, LP is owned by MetLife Insurance K.K. (Japan), 2.77% is owned by MetLife Limited (Hong Kong), 2.1% is owned by MetLife Mexico, S.A. and 0.59% is owned by Metropolitan Life Insurance Company Hong Kong Limited.

5 88.93% of the limited partnership interest of MetLife International PE Fund III, LP is owned by MetLife Insurance K.K. (Japan), 7.91% is owned by MetLife Insurance Company of Korea Limited, 2.61% is owned by MetLife Limited (Hong Kong) and 0.55% is owned by Metropolitan Life Insurance Company Hong Kong Limited.

6 94.70% of the Limited Partnership interests of MetLife International PE Fund IV, LP is owned by MetLife Insurance K.K, 3.79% is owned by MetLife Insurance Company of Korea Limited, 1.51% is owned by MetLife Limited (Hong Kong)

7 MetLife Core Property Fund GP, LLC is the general partner of MetLife Core Property Fund, LP (the "Fund"). A substantial majority of the limited partnership interests in the Fund are held by third parties. The following affiliates hold a minority share of the limited partnership interests in the Fund: Metropolitan Life Insurance Company owns 20.06%, Metropolitan Life insurance Company (on behalf of Separate Account 746) owns 3.24%, MetLife Insurance Company of Korea Limited owns 2.91%, General American Life Insurance Company owns 0.07% and BrightHouse Life Insurance Company owns 0.14%.

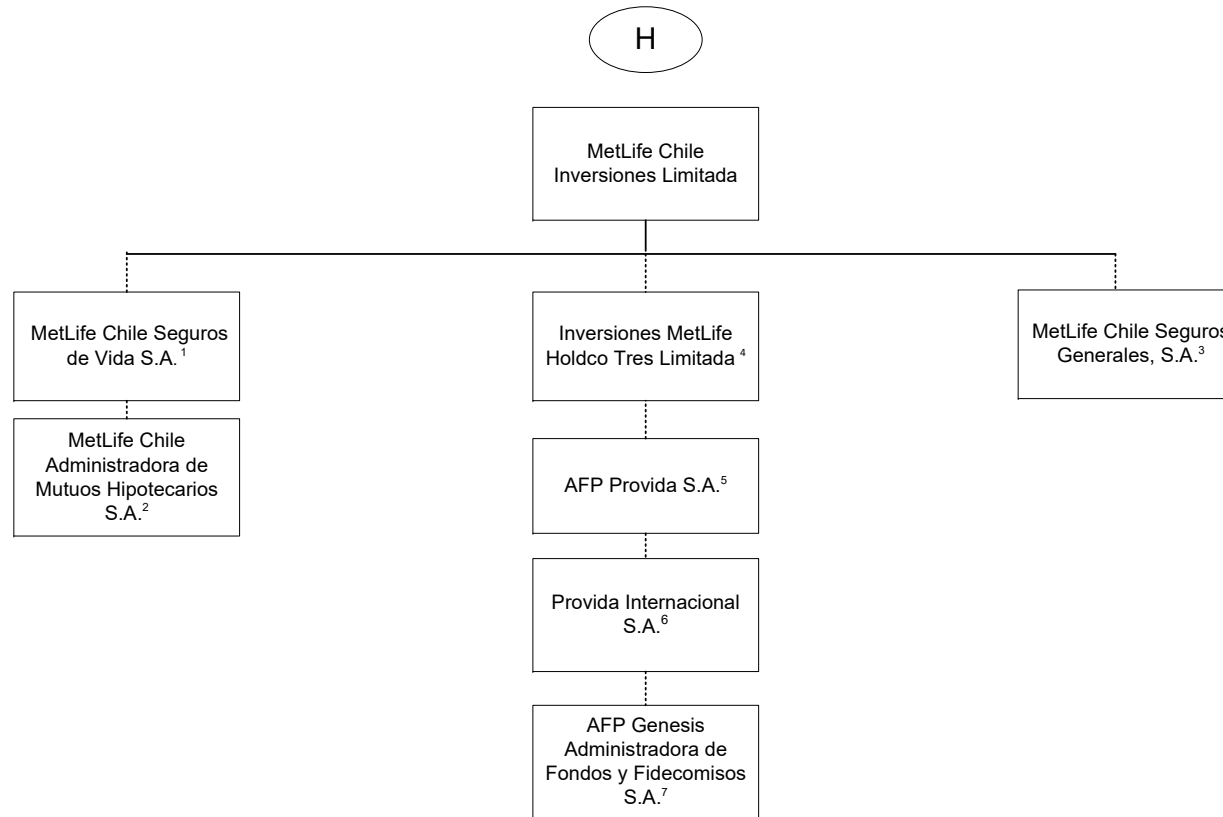
8 MetLife Core Property Holdings, LLC holds the following single-property LLC's: Magnolia Park Greenville Venture, LLC; Magnolia Park Greenville, LLC; MCP 100 Congress Member, LLC; MCP 1900 McKinney, LLC; MCP 22745 & 22755 Relocation Drive, LLC; MCP 3040 Post Oak, LLC; MCP 4600 South Syracuse, LLC; MCP 550 West Washington, LLC; MCP 60 11th Street, LLC; MCP 60th 11th Street Member, LLC; MCP 7 Riverway, LLC; MCP 9020 Murphy Road, LLC; MCP Alley 24 East, LLC; MCP Ashton South End, LLC; MCP Block 23 Members, LLC; MCP Buford Logistics Center 2 Member LLC; MCP Buford Logistics Center, Bldg B, LLC; MCP Burnside Member, LLC; MCP Denver Pavilions Member, LLC; MCP DMCPB Phase II Member LLC; MCP EnV Chicago, LLC; MCP Fife Enterprise Center, LLC; MCP Highland Park Lender, LLC; MCP Lodge at Lakecrest, LLC; MCP Magnolia Park Member, LLC; MCP Main Street Village, LLC; MCP Mountain Technology Center Member TRS, LLC; MCP Northyards Holdco, LLC; MCP Northyards Master Lessee, LLC; MCP Northyards Owner, LLC; MCP One Westside, LLC; MCP Paragon Point, LLC; MCP Plaza at Legacy, LLC; MCP Property Management, LLC; MCP Seattle Gateway I Member, LLC; MCP Seattle Gateway II Member, LLC; MCP Seventh and Osborne MF Member, LLC; MCP Seventh and Osborne Retail Member, LLC; MCP SoCal Industrial Kellwood, LLC; MCP SoCal Industrial-Anaheim, LLC; MCP SoCal Industrial-Bernardo, LLC; MCP SoCal Industrial-Concourse, LLC; MCP SoCal Industrial-Fullerton, LLC; MCP SoCal Industrial-LAX, LLC; MCP SoCal Industrial-Loker, LLC; MCP SoCal Industrial-Ontario, LLC; MCP SoCal Industrial-Springdale, LLC; MCP SoCal Industry-Redondo, LLC; MCP The Palms Doral, LLC; MCP Trimble Campus, LLC; MCP VOA Holdings, LLC; MCP VOA I & III, LLC; MCP VOA II, LLC; MCP Waterford Atrium, LLC; MCP Acquisition, LLC; MetLife Core Property TRS, LLC.

9 81.699% of the Limited Partnership interests of this entity is owned by MetLife Insurance K.K., 15.033% is owned by MetLife Limited (Hong Kong) and 3.268% is owned by MetLife Insurance Company of Korea, Limited.

10 95.652% of the Limited Partnership interests of MetLife International PE Fund VI, LP is owned by MetLife Insurance K.K, and 4.348% is owned by MetLife Insurance Company of Korea.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

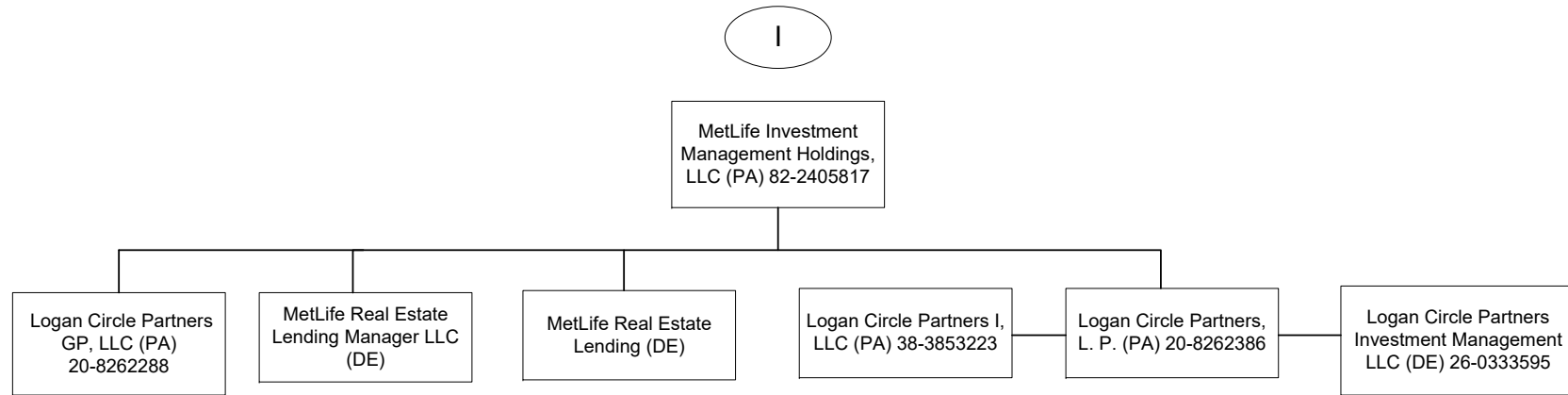


1 99.997% is held by MetLife Chile Inversiones Limitada and .003% by International Technical and Advisory Services Limited.
 2 99.9% is held by MetLife Chile Seguros de Vida S.A. and 0.1% by MetLife Chile Inversiones Limitada.
 3 99.98% of MetLife Chile Seguros Generales, S.A. is owned by MetLife Chile Inversiones Limitada and 0.02% by Inversiones MetLife Holdco Dos Limitada.
 4 97.13% of Inversiones MetLife Holdco Tres Limitada is owned by MetLife Chile Inversiones Limitada and 2.87% is owned by Inversiones MetLife Holdco Dos Limitada.

5 42.3815% of AFP Provida S.A. is owned by Inversiones MetLife Holdco Dos Limitada, 42.3815% owned by Inversiones MetLife Holdco Tres Limitada and 10.9224% by MetLife Chile Inversiones Limitada and the remainder is owned by the public.
 6 99.99% of Provida Internacional S.A. is owned by AFP Provida S.A. and .01% by MetLife Chile Inversiones Limitada.
 7 99.9% of AFP Genesis Administradora de Fondos y Fidecomisos S.A. is owned by Provida Internacional S.A. and 0.1% by AFP Provida S.A.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

- 1) The voting securities (excluding directors' qualifying shares, if any) of each subsidiary shown on the organizational chart are 100% owned by their respective parent corporation, unless otherwise indicated.
- 2) The Metropolitan Money Market Pool and MetLife Intermediate Income Pool are pass-through investments pools, of which Metropolitan Life Insurance Company and/or its subsidiaries and/or affiliates are general partners.
- 3) The MetLife, Inc. organizational chart does not include real estate joint ventures and partnerships of which MetLife, Inc. and/or its subsidiaries is an investment partner. In addition, certain inactive subsidiaries have also been omitted.
- 4) MetLife Services EEIG is a cost-sharing mechanism used in European Union for European Union-affiliated members.

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
Members															
0241	MetLife.....	00000..	13-4075851..	2945824	1099219	NYSE, ISE.....	MetLife, Inc.....	DE.....	UIP.....	Board of Directors.....	Board of Directors	0.000	Board of Directors.....	Y	0.....
0241	MetLife.....	65978..	13-5581829..	1583845	937834		Metropolitan Life Insurance Company.....	NY.....	IA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	20-2985998..	0	0		500 Grant Street GP, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		500 Grant Street Associates Limited Partnership	CT.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	99.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		500 Grant Street Associates Limited Partnership	CT.....	NIA.....	500 Grant Street GP LLC.....	Ownership.....	1.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	22-3140349..	0	0		MetLife Retirement Services LLC.....	NJ.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	63665..	43-0285930..	0	728240		General American Life Insurance Company.....	MO.....	IA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	45-2420223..	0	0		GALIC Holdings LLC.....	DE.....	NIA.....	General American Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		MLIC CB Holdings LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		HPZ Assets LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		Alternative Fuels I, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	46-0800386..	0	0		CC Holdco Manager, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	13-5581829..	0	0		MetLife Private Equity Holdings, LLC.....	DE.....	NIA.....	MetLife SP Holdings, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		Euro CL Investments LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		1001 Properties, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		6104 Hollywood, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		The Building at 575 Fifth Avenue Mezzanine LLC	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		The Building at 575 Fifth Retail Holding LLC.....	DE.....	NIA.....	The Building at 575 Fifth Avenue Mezzanine LLC	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		The Building at 575 Fifth Retail Owner LLC.....	DE.....	NIA.....	The Building at 575 Fifth Retail Holding LLC.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	20-8254446..	0	0		10700 Wilshire, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		Sandpiper Cove Associates II, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		ML Mililani Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	95.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		0	0		ML Mililani Member, LLC.....	DE.....	NIA.....	General American Life Insurance Company.....	Ownership.....	5.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	47-5228317..	0	0		MCPP Owners, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	84.503	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	47-5228317..	0	0		MCPP Owners, LLC.....	DE.....	NIA.....	General American Life Insurance Company.....	Ownership.....	0.603	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	47-5228317..	0	0		MCPP Owners, LLC.....	DE.....	NIA.....	Metropolitan Tower Life Insurance Company.....	Ownership.....	1.616	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	47-5228317..	0	0		MCPP Owners, LLC.....	DE.....	NIA.....	MTL Leasing, LLC.....	Ownership.....	13.278	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	20-3700390..	0	0		Viridian Miracle Mile, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..	98-1107266..	0	0		MetLife Canada Solar ULC.....	CAN.....	NIA.....	MetLife Capital, Limited Partnership.....	Ownership.....	100.000	MetLife, Inc.....	N	0.....
0241	MetLife.....	00000..		4275534	0		MetLife Investments Asia Limited (Hong Kong).	HKG.....	NIA.....	MetLife Investment Management Holdings (Ireland) Limited	Ownership.....	100.000	MetLife, Inc.....	N	0.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..		4254427	.....0		MetLife Investments Limited (UK).....	GBR.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....99.000	MetLife, Inc.....	...Y.....	0.....
0241	MetLife.....	00000..		4254427	.....0		MetLife Investments Limited (UK).....	GBR.....	NIA.....	23rd Street Investments, Inc.....	Ownership.....	.....1.000	MetLife, Inc.....	...Y.....	0.....
0241	MetLife.....	00000..		4254445	.....0		MetLife Latin America Asesorias e Inversiones Limitada (Chile)	CHL.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....99.990	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..		4254445	.....0		MetLife Latin America Asesorias e Inversiones Limitada (Chile)	CHL.....	NIA.....	23rd Street Investments, Inc.....	Ownership.....	.....0.010	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	86-1176467..	.....0	.....0		MEX DF Properties, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		MPLife, S. de. R. L. de C.V.....	MEX.....	NIA.....	MEX DF Properties, LLC.....	Ownership.....	.....99.990	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		MPLife, S. de. R. L. de C.V.....	MEX.....	NIA.....	Euro CL Investments LLC.....	Ownership.....	.....0.010	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	55-0891973..	.....0	.....0		Corporate Real Estate Holdings, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		WFP 1000 Holding Company GP, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		MSV Irvine Property, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....96.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		MSV Irvine Property, LLC.....	DE.....	NIA.....	Metropolitan Tower Realty Company, Inc.....	Ownership.....	.....4.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	13-3619870..	.....0	.....0		23rd Street Investments, Inc.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	...Y.....	0.....
0241	MetLife.....	00000..	06-1193029..	.....0	.....0		MetLife Capital Credit L.P.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....99.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	06-1193029..	.....0	.....0		MetLife Capital Credit L.P.....	DE.....	NIA.....	23rd Street Investments, Inc.....	Ownership.....	.....1.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	91-1273824..	.....0	.....0		MetLife Capital, Limited Partnership.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....99.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	91-1273824..	.....0	.....0		MetLife Capital, Limited Partnership.....	DE.....	NIA.....	23rd Street Investments, Inc.....	Ownership.....	.....1.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		Long Island Solar Farm, LLC.....	DE.....	NIA.....	BrightHouse Renewables Holding, LLC.....	Ownership.....	.....9.610	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		Long Island Solar Farm, LLC.....	DE.....	NIA.....	MetLife Capital, Limited Partnership.....	Ownership.....	.....90.390	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	43-1822723..	4275507	.....0		Missouri Reinsurance, Inc.....	CYM.....	IA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	...Y.....	0.....
0241	MetLife.....	00000..	13-3237278..	.....0	.....0		MetLife Holdings, Inc.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	...Y.....	0.....
0241	MetLife.....	00000..	13-3237275..	.....0	.....0		MetLife Credit Corp.....	DE.....	NIA.....	MetLife Holdings, Inc. (DE).....	Ownership.....	.....100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	13-3237277..	.....0	.....0		MetLife Funding, Inc.....	DE.....	NIA.....	MetLife Holdings, Inc. (DE).....	Ownership.....	.....100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		85 Broad Street Mezzanine LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	46-5563450..	.....0	.....0		Buford Logistics Center, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Park Tower Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	47-5505232..	.....0	.....0		Park Tower REIT, Inc.....	DE.....	NIA.....	MetLife Park Tower Member, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		Park Tower JV Member, LLC.....	DE.....	NIA.....	Park Tower REIT, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	82-1637862..	.....0	.....0		MetLife Chino Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	13-3170235..	.....0	.....0		Metropolitan Tower Realty Company, Inc.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	...Y.....	0.....
0241	MetLife.....	00000..	01-0855028..	.....0	.....0		Midtown Heights, LLC.....	DE.....	NIA.....	Metropolitan Tower Realty Company, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	43-6026902..	.....0	.....0		White Oak Royalty Company.....	OK.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	...Y.....	0.....
0241	MetLife.....	00000..	30-0777814..	.....0	.....0		Marketplace Residences, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	26-2853672..	.....0	.....0		MLIC Asset Holdings LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Properties Ventures, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	22-2375428..	.....0	.....0		Transmountain Land & Livestock Company.....	MT.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	...Y.....	0.....

52.1

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..	34-1650967..	.....0	.....0		Hyatt Legal Plans, Inc.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	...Y.....	0.....
0241	MetLife.....	00000..	34-1631590..	.....0	.....0		Hyatt Legal Plans of Florida, Inc.....	FL.....	NIA.....	Hyatt Legal Plans, Inc.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	27-0226554..	.....0	.....0		MLIC Asset Holdings II LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	30-0756430..	.....0	.....0		EI Conquistador MAH II LLC.....	DE.....	NIA.....	MLIC Asset Holdings II LLC.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife RC SF Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	20-3221642..	.....0	.....0		MetLife Mall Ventures Limited Partnership.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...99.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	20-3221642..	.....0	.....0		MetLife Mall Ventures Limited Partnership.....	DE.....	NIA.....	Metropolitan Tower Realty Company, Inc.....	Ownership.....	...1.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	20-8349277..	.....0	.....0		Sandpiper Cove Associates, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...90.590	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	20-8349277..	.....0	.....0		Sandpiper Cove Associates, LLC.....	DE.....	NIA.....	Metropolitan Tower Realty Company, Inc.....	Ownership.....	...9.410	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	13-4047186..	.....0	.....0		MetLife Tower Resources Group, Inc.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	...Y.....	0.....
0241	MetLife.....	00000..		.....0	.....0		Housing Fund Manager, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	26-0405155..	.....0	.....0		MTC Fund I, LLC.....	DE.....	NIA.....	Housing Fund Manager, LLC.....	Management.....	...0.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		MTC Fund II, LLC.....	DE.....	NIA.....	Housing Fund Manager, LLC.....	Management.....	...0.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	14-2013939..	.....0	.....0		MTC Fund III, LLC.....	DE.....	NIA.....	Housing Fund Manager, LLC.....	Management.....	...0.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	13-4078322..	.....0	.....0		334 Madison Euro Investments, Inc.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	...Y.....	0.....
0241	MetLife.....	00000..		.....0	.....0		St. James Fleet Investments Two Limited.....	CYM.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	...Y.....	0.....
0241	MetLife.....	00000..		.....0	.....0		Park Twenty Three Investments Company (UK)	GBR.....	NIA.....	St. James Fleet Investments Two Limited.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		Convent Station Euro Investments Four Company (UK)	GBR.....	NIA.....	Park Twenty Three Investments Company.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		OMI MLIC Investments Limited.....	CYM.....	NIA.....	Convent Station Euro Investments Four Company	Ownership.....	...100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	46-3608641..	.....0	.....0		ML Swan Mezz, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	46-3589015..	.....0	.....0		ML Swan GP, LLC.....	DE.....	NIA.....	ML Swan Mezz, LLC.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	46-3616798..	.....0	.....0		ML Dolphin Mezz, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		ML Sentinel Square Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Securitization Depositor LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	46-3593573..	.....0	.....0		ML Dolphin GP, LLC.....	DE.....	NIA.....	ML Dolphin Mezz, LLC.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		Haskell East Village, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	46-3426206..	.....0	.....0		MetLife Cabo Hilton Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...83.100	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	46-3426206..	.....0	.....0		MetLife Cabo Hilton Member, LLC.....	DE.....	NIA.....	General American Life Insurance Company....	Ownership.....	...16.900	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	46-0803970..	.....0	.....0		MetLife CC Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...95.122	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	46-0803970..	.....0	.....0		MetLife CC Member, LLC.....	DE.....	NIA.....	General American Life Insurance Company....	Ownership.....	...4.878	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	13-5581829..	.....0	.....0		MetLife SP Holdings, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	80-0821598..	.....0	.....0		Oconee Hotel Company, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	0.....
0241	MetLife.....	00000..	80-0823015..00		Oconee Land Company, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...100.000	MetLife, Inc.....	...N.....	0.....

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*	
0241	MetLife.....	00000..	80-0823413..				Oconee Land Development Company, LLC.....	DE.....	NIA.....	Oconee Land Company, LLC.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	90-0853553..				Oconee Golf Company, LLC.....	DE.....	NIA.....	Oconee Land Company, LLC.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	37-1694299..				Oconee Marina Company, LLC.....	DE.....	NIA.....	Oconee Land Company, LLC.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..					1201 TAB Manager, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..					MetLife 1201 TAB Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	96.900	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..					MetLife 1201 TAB Member, LLC.....	DE.....	NIA.....	Metropolitan Property and Casualty Insurance Company.....	Ownership.....	3.100	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..					MetLife LHH Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	99.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..					MetLife LHH Member, LLC.....	DE.....	NIA.....	General American Life Insurance Company ..	Ownership.....	1.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..			0	0	1925 WJC Owner, LLC (DE)	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	26-1762232..				Boulevard Residential, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..			0	0	MetLife Ontario Street Member, LLC (DE)	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	46-4158087..				MetLife 555 12th Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	94.600	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	46-4158087..				MetLife 555 12th Member, LLC.....	DE.....	NIA.....	General American Life Insurance Company....	Ownership.....	5.400	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..			0	0	150 North Riverside PE Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	81.450	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..			0	0	150 North Riverside PE Member, LLC.....	DE.....	NIA.....	General American Life Insurance Company ..	Ownership.....	13.320	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..			0	0	150 North Riverside PE Member, LLC.....	DE.....	NIA.....	Metropolitan Tower Life Insurance Company..	Ownership.....	5.230	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	47-2085444..				ML-AI MetLife Member 2, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	98.970	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	47-2085444..				ML-AI MetLife Member 2, LLC.....	DE.....	NIA.....	General American Life Insurance Company....	Ownership.....	1.030	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..			0	0	ML-AI MetLife Member 3, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..					MetLife ConSquare Member, LLC (DE).....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	13-5581829..			0	0	MetLife Member Solaire, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....N.....	0.....
0241	MetLife.....	00000..	81-0770888..				MetLife Treat Towers Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	46-4133357..				ML Bridgeside Apartments, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..					MetLife Camino Ramon Member, LLC.....	DE.....	NIA.....	General American Life Insurance Company....	Ownership.....	1.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..					MetLife Camino Ramon Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	99.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	46-4255167..				ML Terraces, LLC	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..					MetLife CB W/A, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	47-1970965..				ML New River Village III, LLC	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..					MetLife 1007 Stewart, LLC	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..					Chestnut Flats Wind, LLC	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..					MetLife 425 MKT Member, LLC	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	46-4229772..				MetLife THR Investor, LLC	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..					MetLife OFC Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	47-1256270..				MetLife OBS Member, LLC	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..					MetLife FM Hotel Member, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....N.....	0.....	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..					LHCW Holdings (U.S.) LLC.....	DE.....	NIA.....	MetLife FM Hotel Member, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..					LHC Holdings (U.S.) LLC.....	DE.....	NIA.....	LHCW Holdings (U.S.) LLC.....	Ownership.....	100.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..					LHCW Hotel Holding (U.S.) LLC.....	DE.....	NIA.....	LHC Holdings (U.S.) LLC.....	Ownership.....	100.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..					LHCW Hotel Holding (2002) LLC.....	DE.....	NIA.....	LHCW Hotel Holding (U.S.) LLC.....	Ownership.....	100.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..					LHCW Hotel Operating Company (2002) LLC..	DE.....	NIA.....	LHCW Hotel Holding (U.S.) LLC.....	Ownership.....	100.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..	46-4584166..				ML Southmore, LLC	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	99.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..	46-4584166..				ML Southmore, LLC	DE.....	NIA.....	General American Life Insurance Company ...	Ownership.....	1.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..					MetLife HCMJV 1 GP, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	100.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..					ML-AI MetLife Member 1, LLC.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	95.199	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..					ML-AI MetLife Member 1, LLC.....	DE.....	NIA.....	Metropolitan Property and Casualty Insurance Company	Ownership.....	4.801	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..	13-3759652..	3166279	0		MetLife International Holdings, LLC.....	DE.....	NIA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	100.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..	13-3953333..	3166372	0		Natiloportem Holdings, LLC.....	DE.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		3166402	0		Excelencia Operativa y Tecnologica, S.A. de C.V. (Mexico)	MEX.....	NIA.....	Natiloportem Holdings, LLC.....	Ownership.....	99.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		3166402	0		Excelencia Operativa y Tecnologica, S.A. de C.V. (Mexico)	MEX.....	NIA.....	MetLife Mexico Servicios, S.A. de C.V.....	Ownership.....	1.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		3373705	0		MLA Comercial, S.A. de C.V. (Mexico).....	MEX.....	NIA.....	Excelencia Operativa y Tecnologica, S.A. de C.V.	Ownership.....	99.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		3373705	0		MLA Comercial, S.A. de C.V. (Mexico).....	MEX.....	NIA.....	MetLife Mexico Servicios, S.A. de C.V.....	Ownership.....	1.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		3373714	0		MLA Servicios S.A. de C.V. (Mexico).....	MEX.....	NIA.....	Excelencia Operativa y Tecnologica, S.A. de C.V.	Ownership.....	99.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		3373714	0		MLA Servicios S.A. de C.V. (Mexico).....	MEX.....	NIA.....	MetLife Mexico Servicios, S.A. de C.V.....	Ownership.....	1.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4240907	0		MM Global Operations Support Center, S.A. de C.V.	MEX.....	NIA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	100.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4240907	0		MM Global Operations Support Center, S.A. de C.V.	MEX.....	NIA.....	MetLife Global Holding Company I GmbH (Swiss)	Ownership.....	0.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4254995	0		Fundacion MetLife Mexico, A.C.....	MEX.....	NIA.....	MM Global Operations Support Center, S.A. de C.V., S.A. de C.V.	Ownership.....	100.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		3166318	0		Metropolitan Life Seguros e Previdencia Privada S.A. (Brazil)	BRA.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	66.662	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		3166318	0		Metropolitan Life Seguros e Previdencia Privada S.A. (Brazil)	BRA.....	IA.....	MetLife Worldwide Holdings, LLC.....	Ownership.....	33.337	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		3166318	0		Metropolitan Life Seguros e Previdencia Privada S.A. (Brazil)	BRA.....	IA.....	Natiloportem Holdings, LLC.....	Ownership.....	0.001	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4191616	0		MetLife Ireland Holdings One Limited.....	IRL.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N.....	0.....

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..		4189846	0		MetLife Global Holdings Corporation S.A. de C.V. (Mexico)	MEX.....	NIA.....	MetLife Ireland Holdings One Limited.....	Ownership.....	98.900	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4189846	0		MetLife Global Holdings Corporation S.A. de C.V. (Mexico)	MEX.....	NIA.....	MetLife International Limited, LLC.....	Ownership.....	1.100	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..	13-3047691..	0	0		Metropolitan Global Management, LLC.....	IRL.....	NIA.....	MetLife Global Holdings Corporation S.A. de C.V.	Ownership.....	99.700	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..	13-3047691..	0	0		Metropolitan Global Management, LLC.....	IRL.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	0.300	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..	AA-2730030.	3165740	0		MetLife Mexico Holding S. de R.L. de C.V.....	MEX.....	IA.....	Metropolitan Global Management, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..	AA-2730030.	3165740	0		MetLife Mexico Holding S. de R.L. de C.V.....	MEX.....	IA.....	Excelencia Operativa y Tecnologica, S.A. de C.V.	Ownership.....	0.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..	AA-2730030.	3165740	0		MetLife Mexico S.A.....	MEX.....	IA.....	MetLife Mexico Holdings, S. de R.L. de C.V....	Ownership.....	99.050	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..	AA-2730030.	3165740	0		MetLife Mexico S.A.....	MEX.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	0.950	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4255291	0		MetLife Afore, S.A. de C.V. (Mexico).....	MEX.....	IA.....	MetLife Mexico S.A.....	Ownership.....	99.990	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4255291	0		MetLife Afore, S.A. de C.V. (Mexico).....	MEX.....	IA.....	MetLife Pensiones S.A.....	Ownership.....	0.010	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4241061	0		ML Capacitacion Comercial S.A. de C.V. (Mexico)	MEX.....	NIA.....	MetLife Mexico S.A.....	Ownership.....	99.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4241061	0		ML Capacitacion Comercial S.A. de C.V. (Mexico)	MEX.....	NIA.....	MetLife Mexico Servicios, S.A. de C.V.....	Ownership.....	1.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4255303	0		MetA SIEFORE Adicional, S.A. de C.V. (Mexico)	MEX.....	NIA.....	MetLife Afore, S.A. de C.V.....	Ownership.....	99.990	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4255303	0		MetA SIEFORE Adicional, S.A. de C.V. (Mexico)	MEX.....	NIA.....	MetLife Mexico S.A.....	Ownership.....	0.010	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4255415	0		Met1 SIEFORE, S.A. de C.V. (Mexico).....	MEX.....	NIA.....	MetLife Afore, S.A. de C.V.....	Ownership.....	99.990	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4255415	0		Met1 SIEFORE, S.A. de C.V. (Mexico).....	MEX.....	NIA.....	MetLife Mexico S.A.....	Ownership.....	0.010	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4255844	0		Met2 SIEFORE, S.A. de C.V. (Mexico).....	MEX.....	NIA.....	MetLife Afore, S.A. de C.V.....	Ownership.....	99.990	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4255844	0		Met2 SIEFORE, S.A. de C.V. (Mexico).....	MEX.....	NIA.....	MetLife Mexico S.A.....	Ownership.....	0.010	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4255394	0		Met3 SIEFORE Basica, S.A. de C.V. (Mexico)..	MEX.....	NIA.....	MetLife Afore, S.A. de C.V.....	Ownership.....	99.990	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4255394	0		Met3 SIEFORE Basica, S.A. de C.V. (Mexico)..	MEX.....	NIA.....	MetLife Mexico S.A.....	Ownership.....	0.010	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4255385	0		Met4 SIEFORE, S.A. de C.V. (Mexico).....	MEX.....	NIA.....	MetLife Afore, S.A. de C.V.....	Ownership.....	99.990	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4255385	0		Met4 SIEFORE, S.A. de C.V. (Mexico).....	MEX.....	NIA.....	MetLife Mexico S.A.....	Ownership.....	0.010	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4255376	0		Met0 SIEFORE Adicional, S.A. de C.V. (Mexico)	MEX.....	NIA.....	MetLife Afore, S.A. de C.V.....	Ownership.....	99.990	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4255376	0		Met0 SIEFORE Adicional, S.A. de C.V. (Mexico)	MEX.....	NIA.....	MetLife Mexico S.A.....	Ownership.....	0.010	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		3165795	0		MetLife Pensiones Mexico S.A.....	MEX.....	IA.....	MetLife Mexico Holdings, S. de R.L. de C.V....	Ownership.....	97.513	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		3165795	0		MetLife Pensiones Mexico S.A.....	MEX.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	2.488	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		3267390	0		MetLife Mexico Servicios S.A. de C.V.....	MEX.....	NIA.....	MetLife Mexico Holdings, S. de R.L. de C.V....	Ownership.....	98.000	MetLife, Inc.....	N.....	0.....

52.5

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..	.....	...3267390	.....0	.....	MetLife Mexico Servicios S.A. de C.V.....	MEX.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	.....2.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	AA-5420018..	...3166288	.....0	.....	MetLife Insurance Company of Korea, Limited..	KOR.....	IA.....	MetLife Mexico S.A.....	Ownership.....	.....14.640	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	AA-5420018..	...3166288	.....0	.....	MetLife Insurance Company of Korea, Limited..	KOR.....	IA.....	Metropolitan Global Management , LLC.....	Ownership.....	.....85.360	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	MetLife Financial Services, Co., Ltd. (South Korea)	KOR.....	NIA.....	MetLife Insurance Company of Korea, Limited	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	...4200880	.....0	.....	MetLife Ireland Treasury d.a.c.....	IRL.....	NIA.....	MetLife Global Holdings Corporation S.A. de C.V.	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	AA-1930041..	...1173714	.....0	.....	MetLife Insurance Limited (Australia).....	AUS.....	IA.....	MetLife Ireland Treasury d.a.c.....	Ownership.....	.....91.165	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	AA-1930041..	...1173714	.....0	.....	MetLife Insurance Limited (Australia).....	AUS.....	IA.....	MetLife Global Holdings Corporation S.A. de C.V.	Ownership.....	.....8.835	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	The Direct Call Center PTY Limited (Australia)..	AUS.....	NIA.....	MetLife Insurance Limited (Australia).....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	...4239358	.....0	.....	MetLife Investments PTY Limited (Australia)....	AUS.....	NIA.....	MetLife Insurance Limited (Australia).....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	...4239367	.....0	.....	MetLife Insurance and Investment Trust (Australia)	AUS.....	NIA.....	MetLife Investments PTY Limited	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	...1173732	.....0	.....	MetLife General Insurance Limited (Australia)..	AUS.....	IA.....	MetLife Ireland Treasury d.a.c.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	MetLife International Limited, LLC (DE).....	DE.....	NIA.....	MetLife International Holdings, LLC	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	AmMetLife Insurance Berhad.....	MYS.....	IA.....	MetLife International Holdings, LLC	Ownership.....	.....50.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	MAXIS GBN S.A.S.	FRA.....	NIA.....	MetLife International Holdings, LLC	Ownership.....	.....50.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	AA-5480033..	.....	.....0	.....	AmMetLife Takaful Berhad.....	MYS.....	IA.....	MetLife International Holdings, LLC	Ownership.....	.....50.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	MetLife Asia Limited (Hong Kong).....	HKG.....	NIA.....	MetLife International Holdings, LLC	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	...3166309	.....0	.....	Metropolitan Life Insurance Company of Hong Kong Limited	HKG.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	.....99.999	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	...3166309	.....0	.....	Metropolitan Life Insurance Company of Hong Kong Limited	HKG.....	IA.....	Natiloportem Holdings, LLC.....	Ownership.....	.....0.001	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	...4195913	.....0	.....	MetLife Planos Odontologicos Ltda. (Brazil)....	BRA.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	.....99.999	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	...4195913	.....0	.....	MetLife Planos Odontologicos Ltda. (Brazil)....	BRA.....	IA.....	Natiloportem Holdings, LLC.....	Ownership.....	.....0.001	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	20-5894439..	...3373639	.....0	.....	MetLife Global, Inc.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	...4189837	.....0	.....	Inversiones MetLife Holdco Dos Limitada (Chile)	CHL.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	.....0.001	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	...4189837	.....0	.....	Inversiones MetLife Holdco Dos Limitada (Chile)	CHL.....	NIA.....	Natiloportem Holdings, LLC.....	Ownership.....	.....0.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	...4189837	.....0	.....	Inversiones MetLife Holdco Dos Limitada (Chile)	CHL.....	NIA.....	MetLife, Inc.....	Ownership.....	.....99.999	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	AA-2130012..	...1641857	.....0	.....	MetLife Seguros S.A. (Argentina).....	ARG.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	.....95.524	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	AA-2130012..	...1641857	.....0	.....	MetLife Seguros S.A. (Argentina).....	ARG.....	IA.....	Natiloportem Holdings, LLC.....	Ownership.....	.....2.675	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	AA-2130012..	...42511450	MetLife Seguros S.A. (Argentina).....	ARG.....	IA.....	International Technical and Advisory Services Limited (USA-Delaware)	Ownership.....1.801	MetLife, Inc.....N.....	0.....

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..	.....	2327738	.....0	.....	Compania Inversora MetLife S.A. (Argentina).....	ARG.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	95.460	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	2327738	.....0	.....	Compania Inversora MetLife S.A. (Argentina).....	ARG.....	NIA.....	Natiloportem Holdings, LLC.....	Ownership.....	4.540	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	4247296	.....0	.....	MetLife Servicios S.A. (Argentina).....	ARG.....	NIA.....	Compania Inversora MetLife S.A.....	Ownership.....	18.870	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	4247296	.....0	.....	MetLife Servicios S.A. (Argentina).....	ARG.....	NIA.....	MetLife Seguros S.A.....	Ownership.....	79.880	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	4247296	.....0	.....	MetLife Servicios S.A. (Argentina).....	ARG.....	NIA.....	Natiloportem Holdings, LLC.....	Ownership.....	0.990	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	4247296	.....0	.....	MetLife Servicios S.A. (Argentina).....	ARG.....	NIA.....	MetLife Seguros de Retiro S.A.....	Ownership.....	0.260	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	06-1597037..	2985727	.....0	.....	MetLife Worldwide Holdings, LLC.....	DE.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	AA-5324104..	3144558	.....0	.....	MetLife Limited (Hong Kong).....	HKG.....	IA.....	MetLife Worldwide Holdings, LLC.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	BIDV MetLife Life Insurance Limited Liability Company	VNM.....	IA.....	MetLife Limited (Hong Kong).....	Ownership.....	60.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	2704610	.....0	.....	Best Market S.A. (Argentina).....	ARG.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	95.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	2704610	.....0	.....	Best Market S.A. (Argentina).....	ARG.....	NIA.....	Natiloportem Holdings, LLC.....	Ownership.....	5.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	AA-5344102..	3166411	.....0	.....	PNB MetLife India Insurance Company Limited.	IND.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	26.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	AA-2130046..	1388303	.....0	.....	MetLife Seguros de Retiro S.A. (Argentina).....	ARG.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	96.890	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	AA-2130046..	1388303	.....0	.....	MetLife Seguros de Retiro S.A. (Argentina).....	ARG.....	IA.....	Natiloportem Holdings, LLC.....	Ownership.....	3.110	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	AA-2130046..	4321758	.....0	.....	MetLife Seguros de Retiro S.A. (Argentina).....	ARG.....	IA.....	International Technical and Advisory Services Limited (USA-Delaware)	Ownership.....	0.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	3373648	.....0	.....	MetLife Administradora de Fundos Multipatrocinaados Ltda. (Brazil)	BRA.....	NIA.....	MetLife International Holdings, LLC.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	3373648	.....0	.....	MetLife Administradora de Fundos Multipatrocinaados Ltda. (Brazil)	BRA.....	NIA.....	Natiloportem Holdings, LLC.....	Ownership.....	0.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	26298..	13-2725441..	3219728	.....0	.....	Metropolitan Property and Casualty Insurance Company	RI.....	IA.....	MetLife, Inc.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	39950..	22-2342710..	.....0	.....0	.....	Metropolitan General Insurance Company.....	RI.....	IA.....	Metropolitan Property and Casualty Insurance Company	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	40169..	05-0393243..	.....0	.....0	.....	Metropolitan Casualty Insurance Company.....	RI.....	IA.....	Metropolitan Property and Casualty Insurance Company	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	25321..	23-1903575..	.....0	.....0	.....	Metropolitan Direct Property and Casualty Insurance Company	RI.....	IA.....	Metropolitan Property and Casualty Insurance Company	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	22926..	36-1022580..	.....0	.....0	.....	Economy Fire & Casualty Company.....	IL.....	IA.....	Metropolitan Property and Casualty Insurance Company	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	38067..	36-3027848..	.....0	.....0	.....	Economy Preferred Insurance Company.....	IL.....	IA.....	Economy Fire & Casualty Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	40649..	36-3105737..	.....0	.....0	.....	Economy Premier Assurance Company.....	IL.....	IA.....	Economy Fire & Casualty Company.....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	95-3003951..	.....0	.....0	.....	MetLife Auto & Home Insurance Agency, Inc.....	RI.....	IA.....	Metropolitan Property and Casualty Insurance Company	Ownership.....	100.000	MetLife, Inc.....	.....Y.....	0.....
0241	MetLife.....	34339..	13-2915260..00	Metropolitan Group Property and Casualty Insurance Company	RI.....	IA.....	Metropolitan Property and Casualty Insurance Company	Ownership.....	100.000	MetLife, Inc.....N.....	0.....

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..	05-0476998..	.....0	.....0	.....	Metropolitan Lloyds, Inc.....	TX.....	NIA.....	Metropolitan Property and Casualty Insurance Company	Ownership.....	.....100.000	MetLife, Inc.....	.....Y.....	0.....
0241	MetLife.....	13938..	75-2483187..	.....0	.....0	.....	Metropolitan Lloyds Insurance Company of Texas	TX.....	IA.....	Metropolitan Lloyds, Inc.....	Attorney-in-fact..	.....0.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	87726..	06-0566090..	.....1546103	.....733076	.....	Brighthouse Life Insurance Company	DE.....	UDP.....	Brighthouse Holdings, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	13-2862391..	.....0	.....0	.....	Brighthouse Securities, LLC	DE.....	NIA.....	Brighthouse Holdings, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	91626..	04-2708937..	.....0	.....1030011	.....	New England Life Insurance Company.....	MA.....	IA.....	Brighthouse Holdings, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	04-3240897..	.....4288440	.....1071039	.....	Brighthouse Investment Advisers, LLC.....	MA.....	NIA.....	Brighthouse Holdings, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	81-3094008..	.....0	.....0	.....	Brighthouse Services, LLC	DE.....	NIA.....	Brighthouse Holdings, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	47-4161401..	.....0	.....0	.....	ML 1065 Hotel, LLC.....	DE.....	NIA.....	Brighthouse Life Insurance Company	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	Brighthouse Renewables Holding, LLC.....	DE.....	NIA.....	Brighthouse Life Insurance Company	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	Greater Sandhill I, LLC.....	DE.....	NIA.....	Brighthouse Renewables Holding, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	01-0893117..	.....0	.....0	.....	Brighthouse Connecticut Properties Ventures, LLC	DE.....	NIA.....	Brighthouse Life Insurance Company	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	Sino-US United MetLife Insurance Co. Ltd.....	CHN.....	IA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....50.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	Euro TI Investments LLC.....	DE.....	NIA.....	Brighthouse Life Insurance Company	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	46-3156033..	.....0	.....937869	.....	Brighthouse Assignment Company.....	CT.....	NIA.....	Brighthouse Life Insurance Company	Ownership.....	.....100.000	MetLife, Inc.....	.....Y.....	0.....
0241	MetLife.....	00000..	26-0224429..	.....0	.....0	.....	Daniel/Brighthouse Midtown Atlanta Master Limited Liability Company	DE.....	NIA.....	Brighthouse Life Insurance Company	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	26-0301826..	.....0	.....0	.....	1075 Peachtree, LLC.....	DE.....	NIA.....	Daniel/Brighthouse Midtown Limited Liability Company	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	27-0227067..	.....0	.....0	.....	TLA Holdings II LLC.....	DE.....	NIA.....	Brighthouse Life Insurance Company	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	TIC European Real Estate LP, LLC.....	DE.....	NIA.....	Brighthouse Life Insurance Company	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	74-3261395..	.....0	.....0	.....	TLA Holdings LLC.....	DE.....	NIA.....	Brighthouse Life Insurance Company	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	51-0099394..	.....0	.....0	.....	The Prospect Company.....	DE.....	NIA.....	TLA Holdings LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	16073..	81-4750360..	.....0	.....0	.....	Brighthouse Reinsurance Company of Delaware (DE)	DE.....	IA.....	Brighthouse Life Insurance Company	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	Euro TL Investments LLC.....	DE.....	NIA.....	Brighthouse Life Insurance Company	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	13-4153151..	.....0	.....0	.....	MetLife Canadian Property Ventures LLC.....	NY.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	MetLife Property Ventures Canada ULC.....	CAN.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	97136..	13-3114906..	.....3219773	.....0	.....	Metropolitan Tower Life Insurance Company....	DE.....	IA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	38-4035918..	.....0	.....0	.....	MetLife Assignment Company, Inc (DE).....	DE.....	NIA.....	Metropolitan Tower Life Insurance Company..	Ownership.....	.....100.000	MetLife, Inc.....	.....Y.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	EntreCap Real Estate II, LLC.....	DE.....	NIA.....	Metropolitan Tower Life Insurance Company..	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	PREFCO Dix-Huit LLC.....	CT.....	NIA.....	EntreCap Real Estate II, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	PREFCO X Holdings LLC.....	CT.....	NIA.....	EntreCap Real Estate II, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..00	PREFCO Ten Limited Partnership.....	CT.....	NIA.....	EntreCap Real Estate II, LLC.....	Ownership.....99.900	MetLife, Inc.....N.....	0.....

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..		.....0	.....0		PREFCO Ten Limited Partnership.....	CT.....	NIA.....	PREFCO X Holdings LLC.....	Ownership.....	.....0.100	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		PREFCO Vingt LLC.....	CT.....	NIA.....	EntreCap Real Estate II, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		PREFCO Twenty Limited Partnership.....	CT.....	NIA.....	EntreCap Real Estate II, LLC.....	Ownership.....	.....99.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		PREFCO Twenty Limited Partnership.....	CT.....	NIA.....	PREFCO Vingt LLC.....	Ownership.....	.....1.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		Plaza Drive Properties, LLC.....	DE.....	NIA.....	Metropolitan Tower Life Insurance Company...	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		MTL Leasing, LLC.....	DE.....	NIA.....	Metropolitan Tower Life Insurance Company...	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		PREFCO IX Realty LLC.....	CT.....	NIA.....	MTL Leasing, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		PREFCO XIV Holdings LLC.....	CT.....	NIA.....	MTL Leasing, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		PREFCO Fourteen Limited Partnership.....	CT.....	NIA.....	MTL Leasing, LLC.....	Ownership.....	.....99.900	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		PREFCO Fourteen Limited Partnership.....	CT.....	NIA.....	PREFCO XIV Holdings LLC.....	Ownership.....	.....0.100	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		1320 Venture LLC.....	DE.....	NIA.....	MTL Leasing, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	13-3114906..	.....0	.....0		1320 GP LLC.....	DE.....	NIA.....	MTL Leasing, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	38-3846857..	.....0	.....0		1320 Owner LP.....	DE.....	NIA.....	1320 Venture LLC.....	Ownership.....	.....99.900	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	38-3846857..	.....0	.....0		1320 Owner LP.....	DE.....	NIA.....	1320 GP LLC.....	Ownership.....	.....0.100	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....3077272	.....0		MetLife Chile Inversiones Limitada.....	CHL.....	NIA.....	MetLife, Inc.....	Ownership.....	.....72.351	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....3077272	.....0		MetLife Chile Inversiones Limitada.....	CHL.....	NIA.....	Inversiones MetLife Holdco Dos Limitada.....	Ownership.....	.....2.767	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....3077272	.....0		MetLife Chile Inversiones Limitada.....	CHL.....	NIA.....	Natiloportem Holdings, LLC.....	Ownership.....	.....0.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....3077272	.....0		MetLife Chile Inversiones Limitada.....	CHL.....	NIA.....	American Life Insurance Company.....	Ownership.....	.....24.882	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	82-2405817..	.....0	.....0		MetLife Investment Management Holdings, LLC	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	20-8262386..	.....0	.....0		Logan Circle Partners, L.P.	PA.....	NIA.....	MetLife Investment Management Holdings, LLC	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	20-8262288..	.....0	.....0		Logan Circle Partners GP, LLC	PA.....	NIA.....	MetLife Investment Management Holdings, LLC	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Real Estate Lending Manager LLC.....	DE.....	NIA.....	MetLife Investment Management Holdings, LLC	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Real Estate Lending LLC.....	DE.....	NIA.....	MetLife Investment Management Holdings, LLC	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	38-3853223..	.....0	.....0		Logan Circle Partners I LLC	PA.....	NIA.....	Logan Circle Partners, L.P.	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	26-0333595..	.....0	.....0		Logan Circle Partners Investment Management LLC	DE.....	NIA.....	Logan Circle Partners, L.P.	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	AA-2280000..	.....3179774	.....0		MetLife Chile Seguros de Vida S.A.....	CHL.....	IA.....	MetLife Chile Inversiones Limitada.....	Ownership.....	.....99.997	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	AA-2280000..	.....3179774	.....0		MetLife Chile Seguros de Vida S.A.....	CHL.....	IA.....	International Technical and Advisory Services Limited (USA-Delaware)	Ownership.....	.....0.003	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		Inversiones MetLife Holdco Tres Limitada (Chile)	CHL.....	NIA.....	MetLife Chile Inversiones Limitada.....	Ownership.....	.....97.130	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		Inversiones MetLife Holdco Tres Limitada (Chile)	CHL.....	NIA.....	Inversiones MetLife Holdco Dos Limitada.....	Ownership.....	.....2.870	MetLife, Inc.....	.....N.....	0.....

52.9

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..	.....	.....0	.....0		AFP Provida S.A. (Chile)	CHL.....	NIA.....	MetLife Chile Inversiones Limitada.....	Ownership.....	.....10.922	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0		AFP Provida S.A. (Chile)	CHL.....	NIA.....	Inversiones MetLife Holdco Tres Limitada.....	Ownership.....	.....42.382	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0		AFP Provida S.A. (Chile)	CHL.....	NIA.....	Inversiones MetLife Holdco Dos Limitada.....	Ownership.....	.....42.382	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	4255282	.....0		MetLife Chile Administradora de Mutuos Hipotecarios S.A.	CHL.....	NIA.....	MetLife Chile Seguros de Vida S.A.....	Ownership.....	.....99.900	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	4255282	.....0		MetLife Chile Administradora de Mutuos Hipotecarios S.A.	CHL.....	NIA.....	MetLife Chile Inversiones Limitada.....	Ownership.....	.....0.100	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0		Provida Internacional S.A. (Chile)	CHL.....	NIA.....	AFP Provida S.A.....	Ownership.....	.....99.990	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0		Provida Internacional S.A. (Chile)	CHL.....	NIA.....	MetLife Chile Inversiones Limitada.....	Ownership.....	.....0.010	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0		AFP Genesis Administradora de Fondos y Fidecomisos S.A. (Ecuador)	ECU.....	NIA.....	Provida Internacional S.A.	Ownership.....	.....99.900	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0		AFP Genesis Administradora de Fondos y Fidecomisos S.A. (Ecuador)	ECU.....	NIA.....	AFP Provida S.A.....	Ownership.....	.....0.100	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0		MetLife Chile Seguros Generales S.A. (Chile)	CHL.....	IA.....	MetLife Chile Inversiones Limitada.....	Ownership.....	.....99.980	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0		MetLife Chile Seguros Generales S.A. (Chile)	CHL.....	IA.....	Inversiones MetLife Holdco Dos Limitada.....	Ownership.....	.....0.020	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	52-1528581..	3921834	727303		SafeGuard Health Enterprises, Inc.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	95747..	93-0864866..	.....0	.....6324		SafeGuard Health Plans, Inc. (NV).....	NV.....	NIA.....	SafeGuard Health Enterprises, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	14170..	33-0733552..	.....0	.....6324		MetLife Health Plans, Inc.....	NJ.....	NIA.....	SafeGuard Health Enterprises, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	95-2879515..	.....0	.....6324		SafeGuard Health Plans, Inc. (CA).....	CA.....	NIA.....	SafeGuard Health Enterprises, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	79014..	33-0515751..	.....0	.....6324		SafeHealth Life Insurance Company.....	CA.....	NIA.....	SafeGuard Health Enterprises, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	52009..	65-0073323..	.....0	.....6324		SafeGuard Health Plans, Inc. (FL).....	FL.....	NIA.....	SafeGuard Health Enterprises, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	95051..	75-2046497..	.....0	.....6324		SafeGuard Health Plans, Inc. (TX).....	TX.....	NIA.....	SafeGuard Health Enterprises, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	98-1099650..	.....0	.....0		MetLife Global Benefits, Ltd.....	CYM.....	IA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	36-3665871..	3165900	.....0		Cova Life Management Company.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	3817825	.....0		MetLife Services and Solutions, LLC.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	3818523	.....0		MetLife Solutions Pte. Ltd.....	SGP.....	NIA.....	MetLife Services and Solutions, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	98-0613376..	3818550	.....0		MetLife Global Operations Support Center Private Limited	IND.....	NIA.....	MetLife Solutions Pte. Ltd.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	98-0613376..	3818550	.....0		MetLife Global Operations Support Center Private Limited	IND.....	NIA.....	Natiloportem Holdings, LLC.....	Ownership.....	.....0.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	3818541	.....0		MetLife Services East Private Limited.....	IND.....	NIA.....	MetLife Solutions Pte. Ltd.....	Ownership.....	.....99.990	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	3818541	.....0		MetLife Services East Private Limited.....	IND.....	NIA.....	Natiloportem Holdings, LLC.....	Ownership.....	.....0.010	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	22-3805708..	3302488	.....0		Newbury Insurance Company, Limited.....	DE.....	IA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	60992..	13-3690700..	3302479	1167609		BrightHouse Life Insurance Company of NY.....	NY.....	RE.....	BrightHouse Life Insurance Company	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	13-3179826..	3219782	.....0		Enterprise General Insurance Agency, Inc.....	DE.....	IA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....

52.10

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	13626..	20-5819518..	...3921870	.....0		MetLife Reinsurance Company of Charleston...	SC.....	IA.....	MetLife, Inc.....	Ownership.....	...100.000	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..	26-6122204..	...4254959	.....0		MetLife Capital Trust IV.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	...100.000	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..	27-0858844..	...4278786	.....0		MetLife Home Loans LLC.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	...100.000	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..	75-2417735..	...2602211	.....0		Federal Flood Certification LLC.....	TX.....	NIA.....	MetLife, Inc.....	Ownership.....	...100.000	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..	55-0790010..	...3165807	.....0		MetLife Group, Inc.....	NY.....	NIA.....	MetLife, Inc.....	Ownership.....	...100.000	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..		...3576355	.....0		MetLife Investment Advisors, LLC.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	...100.000	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		MLIA SBAF Manager, LLC (DE).....	DE.....	NIA.....	MetLife Investment Advisors, LLC.....	Ownership.....	...100.000	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..	20-4607161..	.....0	.....0		MetLife European Holdings, LLC.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	...100.000	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Core Property Fund GP, LLC.....	DE.....	NIA.....	MetLife Investment Advisors, LLC.....	Ownership.....	...100.000	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..	80-0946518..	.....0	.....0		MetLife Core Property Fund, LP.....	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...20.060	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..	80-0946518..	.....0	.....0		MetLife Core Property Fund, LP.....	DE.....	NIA.....	Metropolitan Life Insurance Company (on behalf of Sep Acct 746)	Ownership.....	...3.240	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..	80-0946518..	.....0	.....0		MetLife Core Property Fund, LP.....	DE.....	NIA.....	MetLife Insurance Company of Korea, Limited	Ownership.....	...2.910	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..	80-0946518..	.....0	.....0		MetLife Core Property Fund, LP.....	DE.....	NIA.....	General American Life Insurance Company...	Ownership.....	...0.070	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..	80-0946518..	.....0	.....0		MetLife Core Property Fund, LP.....	DE.....	NIA.....	BrightHouse Life Insurance Company.....	Ownership.....	...0.140	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..	80-0947139..	.....0	.....0		MetLife Core Property REIT, LLC.....	DE.....	NIA.....	MetLife Core Property Fund, LP.....	Ownership.....	...100.000	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..	46-3934926..	.....0	.....0		MetLife Core Property Holdings, LLC.....	DE.....	NIA.....	MetLife Core Property REIT, LLC.....	Ownership.....	...100.000	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		MCP Property Management LLC (DE).....	DE.....	NIA.....	MetLife Core Property Holdings, LLC.....	Ownership.....	...100.000	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..	13-4075851..	.....0	.....0		MetLife Commercial Mortgage Income Fund GP, LLC	DE.....	NIA.....	MetLife Investment Advisors, LLC.....	Ownership.....	...100.000	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..	47-2630137..	.....0	.....0		MetLife Commercial Mortgage Income Fund LP	DE.....	NIA.....	Metropolitan Life Insurance Company.....	Ownership.....	...33.200	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..	47-2630137..	.....0	.....0		MetLife Commercial Mortgage Income Fund LP	DE.....	NIA.....	BrightHouse Life Insurance Company.....	Ownership.....	...11.140	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..	47-2630137..	.....0	.....0		MetLife Commercial Mortgage Income Fund LP	DE.....	NIA.....	MetLife Insurance Company of Korea, Limited	Ownership.....	...2.960	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..	47-2630137..	.....0	.....0		MetLife Commercial Mortgage Income Fund LP	DE.....	NIA.....	MetLife Limited.....	Ownership.....	...3.540	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..	47-2630137..	.....0	.....0		MetLife Commercial Mortgage Income Fund LP	DE.....	NIA.....	Metropolitan Life Insurance Company of Hong Kong Limited	Ownership.....	...0.410	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..	47-2688528..	.....0	.....0		MetLife Commercial Mortgage REIT, LLC.....	DE.....	NIA.....	MetLife Commercial Mortgage Income Fund, LP	Ownership.....	...100.000	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..	47-2703778..	.....0	.....0		MetLife Commercial Mortgage Originator, LLC.....	DE.....	NIA.....	MetLife Commercial Mortgage REIT, LLC.....	Ownership.....	...100.000	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..	47-5495603..	.....0	.....0		MCMIF Holdco I, LLC.....	DE.....	NIA.....	MetLife Commercial Mortgage Originator, LLC.....	Ownership.....	...100.000	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife International PE Fund I, LP.....	CYM.....	NIA.....	MetLife Insurance K.K. (Japan).....	Ownership.....	...92.593	MetLife, Inc.....	....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife International PE Fund I, LP.....	CYM.....	NIA.....	Metropolitan Life Insurance Company of Hong Kong Limited	Ownership.....	...0.576	MetLife, Inc.....	....N.....	0.....

52.11

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..	.....	.....0	.....0	.....	MetLife International PE Fund I, LP.....	CYM.....	NIA.....	MetLife Limited (Hong Kong).....	Ownership.....	.....2.716	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	MetLife International PE Fund I, LP.....	CYM.....	NIA.....	MetLife Mexico S.A.....	Ownership.....	.....4.115	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	MetLife Alternatives GP, LLC.....	DE.....	NIA.....	MetLife Investment Advisors, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	98-1150291..	.....0	.....0	.....	MetLife International HF Partners, LP.....	CYM.....	NIA.....	MetLife Insurance K.K. (Japan).....	Ownership.....	.....88.220	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	98-1150291..	.....0	.....0	.....	MetLife International HF Partners, LP.....	CYM.....	NIA.....	MetLife Insurance Company of Korea, Limited	Ownership.....	.....9.470	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	98-1150291..	.....0	.....0	.....	MetLife International HF Partners, LP.....	CYM.....	NIA.....	MetLife Limited (Hong Kong)	Ownership.....	.....2.290	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	98-1150291..	.....0	.....0	.....	MetLife International HF Partners, LP.....	CYM.....	NIA.....	MetLife Alternatives GP, LLC.....	Ownership.....	.....0.020	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	98-1162663..	.....0	.....0	.....	MetLife International PE Fund II, LP.....	CYM.....	NIA.....	MetLife Insurance K.K. (Japan).....	Ownership.....	.....94.540	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	98-1162663..	.....0	.....0	.....	MetLife International PE Fund II, LP.....	CYM.....	NIA.....	MetLife Limited (Hong Kong)	Ownership.....	.....2.770	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	98-1162663..	.....0	.....0	.....	MetLife International PE Fund II, LP.....	CYM.....	NIA.....	MetLife Mexico S.A.....	Ownership.....	.....2.100	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	98-1162663..	.....0	.....0	.....	MetLife International PE Fund II, LP.....	CYM.....	NIA.....	Metropolitan Life Insurance Company of Hong Kong Limited	Ownership.....	.....0.590	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	98-1226825..	.....0	.....0	.....	MetLife International PE Fund III, LP.....	CYM.....	NIA.....	MetLife Insurance K.K. (Japan).....	Ownership.....	.....88.930	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	98-1226825..	.....0	.....0	.....	MetLife International PE Fund III, LP.....	CYM.....	NIA.....	MetLife Insurance Company of Korea, Limited	Ownership.....	.....7.910	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	98-1226825..	.....0	.....0	.....	MetLife International PE Fund III, LP.....	CYM.....	NIA.....	Metropolitan Life Insurance Company of Hong Kong Limited	Ownership.....	.....0.550	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	98-1226825..	.....0	.....0	.....	MetLife International PE Fund III, LP.....	CYM.....	NIA.....	MetLife Limited (Hong Kong).....	Ownership.....	.....2.610	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	98-1277596..	.....0	.....0	.....	MetLife International PE Fund IV, LP.....	CYM.....	NIA.....	MetLife Insurance K.K. (Japan).....	Ownership.....	.....94.700	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	98-1277596..	.....0	.....0	.....	MetLife International PE Fund IV, LP.....	CYM.....	NIA.....	MetLife Insurance Company of Korea, Limited	Ownership.....	.....3.790	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	98-1277596..	.....0	.....0	.....	MetLife International PE Fund IV, LP.....	CYM.....	NIA.....	MetLife Limited (Hong Kong).....	Ownership.....	.....1.510	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	MetLife International PE Fund V, LP.....	CYM.....	NIA.....	MetLife Insurance K.K. (Japan).....	Ownership.....	.....81.699	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	MetLife International PE Fund V, LP.....	CYM.....	NIA.....	MetLife Insurance Company of Korea, Limited	Ownership.....	.....3.268	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	MetLife International PE Fund V, LP.....	CYM.....	NIA.....	MetLife Limited (Hong Kong).....	Ownership.....	.....15.033	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	MetLife International PE Fund VI, LP.....	CYM.....	NIA.....	MetLife Insurance K.K. (Japan).....	Ownership.....	.....95.652	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	MetLife International PE Fund VI, LP.....	CYM.....	NIA.....	MetLife Insurance Company of Korea, Limited	Ownership.....	.....4.348	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	MetLife Loan Asset Management, LLC.....	DE.....	NIA.....	MetLife Investment Advisors, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	46-4140926..	.....	.....0	.....	MIM Property Management, LLC.....	DE.....	NIA.....	MetLife Investment Advisors, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	13092..	26-1511401..	.....4300892	.....0	.....	MetLife Reinsurance Company of Vermont.....	VT.....	IA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	62634..	51-0104167..	.....4255107	.....0	.....	Delaware American Life Insurance Company.....	DE.....	IA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	27-1206753..	.....	.....0	.....	MetLife Consumer Services, Inc.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	81-3846992..	.....	.....0	.....	BrightHouse Financial, Inc.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	.....19.200	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....0	.....0	.....	BrightHouse Holdings, LLC.....	DE.....	UIP.....	BrightHouse Financial, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	81-2253384..	.....	.....0	.....	MetLife Insurance Brokerage, Inc.....	NY.....	NIA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	60690..	98-0000065..	.....4247326	.....0	.....	American Life Insurance Company	DE.....	IA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	AA-1580066..	.....	.....0	.....	MetLife Insurance K.K. (Japan).....	JPN.....	IA.....	American Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	.....	.....4255330	.....0	.....	Communication One Kabushiki Kaisha (Japan).....	JPN.....	NIA.....	MetLife Insurance K.K. (Japan).....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....

52.12

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..		4250018	0		MetLife Life Insurance Company (Egypt).....	EGY.....	IA.....	MetLife Global Holding Company I GmbH (Swiss)	Ownership.....	84.125	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..	AA-1860015.	0	0		MetLife Emeklilik ve Hayat A.S. (Turkey).....	TUR.....	IA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	99.980	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		0	0		MetLife Life Insurance S.A. (Greece).....	GRC.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	100.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4255349	0		MetLife Mutual Fund Company (Greece).....	GRC.....	NIA.....	MetLife Life Insurance Company S.A.....	Ownership.....	90.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4304032	0		International Investment Holding Company Limited (Russia)	RUS.....	NIA.....	American Life Insurance Company	Ownership.....	100.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		0	0		UBB-MetLife Zhivotozastrahovatelno Drujestvo AD (Bulgaria)	BGR.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	40.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		0	0		MetLife American International Group and Arab National Bank Cooperative Insurance Company	SAU.....	IA.....	American Life Insurance Company	Ownership.....	30.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4250072	0		PJSC MetLife (Ukraine).....	UKR.....	IA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	99.999	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4250072	0		PJSC MetLife (Ukraine).....	UKR.....	IA.....	International Technical and Advisory Services Limited (USA-Delaware)	Ownership.....	0.001	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4250072	0		PJSC MetLife (Ukraine).....	UKR.....	IA.....	Borderland Investments Limited (USA-Delaware)	Ownership.....	0.001	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		0	0		MetLife Innovation Centre Limited.....	IRL.....	NIA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	99.999	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..	51-0205283..	0	0		International Technical and Advisory Services Limited (USA-Delaware)	DE.....	NIA.....	American Life Insurance Company	Ownership.....	100.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..	02-0649743..	0	0		Borderland Investments Limited (USA-Delaware)	DE.....	NIA.....	American Life Insurance Company	Ownership.....	100.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		0	0		ALICO Hellas Single Member Limited Liability Company (Greece)	GRC.....	NIA.....	Borderland Investments Limited (USA-Delaware)	Ownership.....	100.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		0	0		MetLife Asset Management Corp. (Japan).....	JPN.....	NIA.....	ALICO Operations, LLC (DE).....	Ownership.....	100.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4249311	0		MetLife Mas, S.A. de C.V (Mexico).....	MEX.....	IA.....	MetLife International Holdings, LLC.....	Ownership.....	100.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4249311	0		MetLife Mas, S.A. de C.V (Mexico).....	MEX.....	IA.....	International Technical and Advisory Services Limited (USA-Delaware)	Ownership.....	0.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		4251293	0		MetLife Seguros S.A. (Uruguay).....	URY.....	IA.....	ALICO Operations, LLC (DE).....	Ownership.....	100.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		0	0		MetLife Colombia Seguros de Vida S.A. (Columbia)	COL.....	IA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	90.000	MetLife, Inc.....	N.....	0.....
0241	MetLife.....	00000..		0	0		MetLife Colombia Seguros de Vida S.A. (Columbia)	COL.....	IA.....	MetLife Global Holding Company I GmbH (Swiss)	Ownership.....	10.000	MetLife, Inc.....	N.....	0.....

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000..		.....0	.....0		MetLife Colombia Seguros de Vida S.A. (Columbia)	COL.....	IA.....	International Technical and Advisory Services Limited (USA-Delaware)	Ownership.....	.....0.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Colombia Seguros de Vida S.A. (Columbia)	COL.....	IA.....	Borderland Investments Limited (USA-Delaware)	Ownership.....	.....0.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Colombia Seguros de Vida S.A. (Columbia)	COL.....	IA.....	Natiloportem Holdings, LLC.....	Ownership.....	.....0.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	13-3912049..	.....0	.....0		ALICO Properties, Inc. (USA-Delaware).....	DE.....	NIA.....	American Life Insurance Company.....	Ownership.....	.....51.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	13-3919049..	.....0	.....0		Global Properties, Inc. (USA-Delaware).....	DE.....	NIA.....	ALICO Properties, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Global Holding Company I GmbH (Swiss)	CHE.....	NIA.....	American Life Insurance Company.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Global Holding Company II GmbH (Swiss)	CHE.....	NIA.....	MetLife Global Holding Company I GmbH (Swiss)	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Investment Management Holdings (Ireland) Limited	IRL.....	NIA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Syndicated Bank Loan Lux GP, S.à.r.l.	LUX.....	NIA.....	MetLife Investment Management Holdings (Ireland) Limited	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	98-1372544..	.....0	.....0		MetLife BL Feeder (Cayman), LP.....	CYM.....	NIA.....	MetLife Syndicated Bank Loan Lux GP, S.à.r.l.	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	82-3255634..	.....0	.....0		MetLife BL Feeder, LP.....	DE.....	NIA.....	MetLife Syndicated Bank Loan Lux GP, S.à.r.l.	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	98-1372721..	.....0	.....0		MetLife Syndicated Bank Loan Fund, SCSp (Luxembourg)	LUX.....	NIA.....	MetLife Syndicated Bank Loan Lux GP, S.à.r.l.	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	30-0615846..	.....0	.....0		ALICO Operations, LLC (DE).....	DE.....	NIA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife EU Holding Company Limited (Ireland).	IRL.....	NIA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	98-0552186..	.....4249302	.....0		ALICO European Holding Limited (Ireland).....	IRL.....	NIA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	AA-1780108..	.....0	.....0		MetLife Europe d.a.c.....	IRL.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Services EOOD (Bulgaria).....	BGR.....	NIA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....0	.....0		MetLife Pension Trustees Limited (UK).....	GBR.....	IA.....	MetLife Europe d.a.c.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....4255367	.....0		First American-Hungarian Insurance Agency Limited (Hungary)	HUN.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..		.....4258407	.....0		MetLife Solutions S.A.S. (France).....	FRA.....	NIA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000..	00		MetLife Asia Holding Company Pte. Ltd.....	SGP.....	NIA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....100.000	MetLife, Inc.....N.....	0.....

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000...	.....	.....0	.....0	.....	MetLife Innovation Centre Pte. Ltd	SGP.....	NIA.....	MetLife Asia Holding Company Pte. Ltd.	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000...	.....	.....0	.....0	.....	MetLife Reinsurance Company of Bermuda Ltd.	BMU.....	IA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000...	.....	.....0	.....0	.....	MetLife Investment Management Limited (UK)..	GBR.....	NIA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000...	.....	4255246	.....0	.....	Metropolitan Life Societate de Administrare a unui Fond de Pensii Administrat Privat S.A. (Romania)	ROU.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	99.984	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000...	.....	4255246	.....0	.....	Metropolitan Life Societate de Administrare a unui Fond de Pensii Administrat Privat S.A. (Romania)	ROU.....	IA.....	MetLife Services Sp. z o.o	Ownership.....	0.016	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000...	.....	4249469	.....0	.....	ZAO Master D (Russia).....	RUS.....	NIA.....	ALICO European Holding Limited (Ireland)....	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000...	.....	4249991	.....0	.....	Joint-Stock Company MetLife Insurance Company (Russia)	RUS.....	IA.....	MetLife Global Holding Company II GmbH (Swiss)	Ownership.....	49.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000...	.....	4249991	.....0	.....	Joint-Stock Company MetLife Insurance Company (Russia)	RUS.....	IA.....	ZAO Master D (Russia).....	Ownership.....	51.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000...	.....	4255198	.....0	.....	MetLife Slovakia s.r.o.....	SVK.....	NIA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	99.956	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000...	.....	4255198	.....0	.....	MetLife Slovakia s.r.o.....	SVK.....	NIA.....	International Technical and Advisory Services Limited (USA-Delaware)	Ownership.....	0.044	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000...	.....	.....0	.....0	.....	MetLife Services Cyprus Ltd.....	CYP.....	NIA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000...	.....	.....0	.....0	.....	Hellenic Alico Life Insurance Company Ltd. (Cyprus)	CYP.....	IA.....	MetLife Services Cyprus Ltd.....	Ownership.....	27.500	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000...	.....	4247335	.....0	.....	MetLife Towarzystwo Ubezpieczen na Zycie i Reasekuracji S.A.	POL.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000...	.....	4255264	.....0	.....	MetLife Services Sp. z o.o	POL.....	NIA.....	MetLife Towarzystwo Ubezpieczen na Zycie i Reasekuracji S.A.	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000...	.....	4251154	.....0	.....	MetLife Powszechne Towarzystwo Emerytalne (Poland)	POL.....	IA.....	MetLife Towarzystwo Ubezpieczen na Zycie i Reasekuracji S.A.	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000...	AA-9640009	4255255	.....0	.....	MetLife Towarzystwo Funduszy Inwestycyjnych S.A.	POL.....	NIA.....	MetLife Towarzystwo Ubezpieczen na Zycie i Reasekuracji S.A.	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000...	.....	4258331	.....0	.....	Agenvita S.r.l. (Italy).....	ITA.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000...00	MetLife Services, Sociedad Limitada (Spain)....	ESP.....	NIA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	100.000	MetLife, Inc.....N.....	0.....

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
0241	MetLife.....	00000...		.....0	.....0		MetLife Europe Insurance d.a.c	IRL.....	IA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	.....93.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000...		.....0	.....0		MetLife Europe Insurance d.a.c	IRL.....	IA.....	American Life Insurance Company	Ownership.....	.....7.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000...		.....4189864	.....0		MetLife Europe Services Limited (Ireland).....	IRL.....	NIA.....	MetLife EU Holding Company Limited (Ireland)	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000...	95-3947585..	.....3166064	.....0		MetLife Investors Group, LLC.....	DE.....	NIA.....	MetLife, Inc.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000...	43-1906210..	.....3373563	.....1130412		MetLife Investments Securities LLC (DE).....	DE.....	NIA.....	MetLife Investors Group, LLC.....	Ownership.....	.....100.000	MetLife, Inc.....	.....N.....	0.....
0241	MetLife.....	00000...	00		MetLife Investors Distribution Company.....	MO.....	NIA.....	MetLife Investors Group, LLC.....	Ownership.....100.000	MetLife, Inc.....N.....	0.....

Aster Explanation

0241	MetLife
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SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
Affiliated Transactions												
0.....	13-4075851.....	MetLife, Inc.....	4,927,607,196	478,284,896	(1,100,000,000)	0	579,186,589	0		(103,953,777)	4,781,124,904	0
65978.....	13-5581829.....	Metropolitan Life Insurance Company.....	(2,362,350,000)	(2,029,015,769)	367,676,800	0	(2,197,781,057)	159,295,528		220,995,400	(5,841,179,098)	12,459,862,821
0.....		MLIC CB Holdings LLC.....	0	(3,500,000)	0	0	0	0		0	(3,500,000)	0
0.....	20-2985998.....	500 Grant Street GP, LLC.....	0	(150,000)	0	0	0	0		0	(150,000)	0
0.....		Euro CL Investments LLC.....	0	(180,435)	0	0	0	0		0	(180,435)	0
0.....		The Building at 575 Fifth Avenue Mezzanine LLC.....	0	8,437,479	0	0	0	0		0	8,437,479	0
0.....	82-3135079.....	150 North Riverside PE Member, LLC.....	0	210,000,000	0	0	0	0		0	210,000,000	0
0.....		MetLife Investments Asia Limited (Hong Kong).....	0	0	0	0	0	5,500,573		0	5,500,573	0
0.....		MetLife Investments Limited (UK).....	0	0	0	0	0	18,635,009		0	18,635,009	0
0.....		MetLife Latin America Asesorias e Inversiones Limitada (Chile).....	0	0	0	0	0	12,585,735		0	12,585,735	0
0.....	86-1176467.....	MEX DF Properties, LLC.....	0	(8,692,998)	0	0	0	0		0	(8,692,998)	0
0.....	13-3619870.....	23rd Street Investments, Inc.....	(6,650,000)	(3,378,140)	0	0	725,405	0		0	(9,302,735)	0
0.....	06-1193029.....	MetLife Capital Credit L.P.....	0	(75,096,088)	0	0	(29,250)	0		0	(75,125,338)	0
0.....	91-1273824.....	MetLife Capital Limited Partnership.....	0	(92,121,842)	0	0	(29,250)	0		0	(92,151,092)	0
0.....		ML Sentinel Square Member, LLC.....	0	10,466,323	0	0	0	0		0	10,466,323	0
0.....		Long Island Solar Farm, LLC.....	0	0	(2,818,447)	0	0	0		(4,991,226)	(7,809,673)	0
0.....	43-1822723.....	Missouri Reinsurance, Inc.....	(65,000,000)	0	0	0	28,673,442	(38,471,347)		0	(74,797,905)	(721,496,600)
0.....	13-3237278.....	MetLife Holdings, Inc.....	0	0	0	0	6	0		0	6	0
0.....	13-3237275.....	MetLife Credit Corp.....	5,899,985	0	(47,579)	0	556,173	0		(9,067,824)	(2,659,245)	0
0.....	13-3237277.....	MetLife Funding, Inc.....	0	0	47,579	0	(55,315)	0		0	(7,736)	0
0.....		85 Broad Street Mezzanine LLC.....	0	(180,476,883)	0	0	0	0		0	(180,476,883)	0
0.....	13-3170235.....	Metropolitan Tower Realty Company, Inc.....	0	1,123,430	0	0	602,345	0		0	1,725,775	0
0.....	43-6026902.....	White Oak Royalty Company.....	0	0	0	0	(809,491)	0		0	(809,491)	0
0.....	26-2853672.....	MLIC Asset Holdings, LLC.....	0	(37,365,512)	0	0	0	0		0	(37,365,512)	0
0.....	36-4197196.....	MetLife Properties Ventures, LLC.....	0	(13,111)	0	0	0	0		0	(13,111)	0
91626.....	04-2708937.....	New England Life Insurance Company.....	(106,000,000)	0	(1,603,480)	0	(56,658,115)	(4,403,125)		18,948,670	(149,716,050)	578,049,197
0.....	22-2375428.....	Transmountain Land & Livestock Company.....	0	0	0	0	(406)	0		0	(406)	0
0.....	34-1650967.....	Hyatt Legal Plans, Inc.....	(76,000,000)	0	82,957	0	(46,959,172)	0		0	(122,876,215)	0
0.....	34-1631590.....	Hyatt Legal Plans of Florida, Inc.....	0	0	(82,957)	0	0	0		0	(82,957)	0
0.....	13-4047186.....	MetLife Tower Resources Group, Inc.....	0	0	0	0	(146,812)	0		0	(146,812)	0
0.....	13-5581829.....	1001 Properties, LLC.....	0	251,096	0	0	0	0		0	251,096	0
0.....	26-0291767.....	6104 Hollywood, LLC.....	0	965,196	0	0	0	0		0	965,196	0
0.....	81-3382498.....	MetLife ConSquare Member, LLC (DE).....	0	48,917,923	0	0	0	0		0	48,917,923	0
0.....	13-4078322.....	334 Madison Euro Investments, Inc.....	0	0	0	0	58	0		0	58	0
0.....		St. James Fleet Investments Two Limited.....	0	1,931,408,745	0	0	0	0		0	1,931,408,745	0
0.....	98-0391368.....	OMI MLIC Investments Limited.....	0	0	0	0	(5,373,829)	0		0	(5,373,829)	0
16073.....	81-4750360.....	BrightHouse Reinsurance Company of Delaware.....	0	0	22,420,200	0	223,586,863	348,013,473		16,200,416	610,220,952	(18,583,291,036)
0.....	13-2862391.....	BrightHouse Securities, LLC.....	0	0	0	0	(273,093,301)	0		0	(273,093,301)	0
0.....	81-3094008.....	BrightHouse Services, LLC.....	0	0	0	0	1,015,705,322	0		0	1,015,705,322	0
0.....	81-3846992.....	BrightHouse Financial, Inc.....	0	1,443,025,359	0	0	119,460,594	0		0	1,562,485,953	0
0.....		BrightHouse Holdings, LLC.....	106,000,000	0	0	0	0	0		0	106,000,000	0

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SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
0.....	81-2253384.....	MetLife Insurance Brokerage, Inc.....	0.....	0.....	0.....	0.....	(1,655,338).....	0.....	0.....	0.....	(1,655,338).....	0.....
63665.....	43-0285930.....	General American Life Insurance Company.....	(607,196).....	(26,550,313).....	213,648,664.....	0.....	(58,822,631).....	380,736,512.....	0.....	6,852,945.....	515,257,981.....	1,792,477,802.....
0.....	46-0803970.....	MetLife CC Member, LLC.....	0.....	(13,090,000).....	0.....	0.....	0.....	0.....	0.....	0.....	(13,090,000).....	0.....
0.....	46-4158087.....	MetLife 555 12th Member, LLC.....	0.....	22,119,672.....	0.....	0.....	0.....	0.....	0.....	0.....	22,119,672.....	0.....
0.....	46-3608641.....	ML Swan Mezz, LLC.....	0.....	(6,040,928).....	0.....	0.....	0.....	0.....	0.....	0.....	(6,040,928).....	0.....
0.....	46-3616798.....	ML Dolphin Mezz, LLC.....	0.....	6,692,875.....	0.....	0.....	0.....	0.....	0.....	0.....	6,692,875.....	0.....
0.....	46-4584166.....	ML Southmore, LLC.....	0.....	386,329.....	0.....	0.....	0.....	0.....	0.....	0.....	386,329.....	0.....
0.....		Haskell East Village, LLC.....	0.....	6,984,108.....	0.....	0.....	0.....	0.....	0.....	0.....	6,984,108.....	0.....
0.....	46-3426206.....	MetLife Cabo Hilton Member, LLC.....	0.....	(10,169,086).....	0.....	0.....	0.....	0.....	0.....	0.....	(10,169,086).....	0.....
0.....	82-1637862.....	MetLife Chino Member, LLC.....	0.....	32,730,103.....	0.....	0.....	0.....	0.....	0.....	0.....	32,730,103.....	0.....
0.....	26-1762232.....	Boulevard Residential, LLC.....	0.....	240,809.....	0.....	0.....	0.....	0.....	0.....	0.....	240,809.....	0.....
0.....	20-8349277.....	Sandpiper Cove Associates, LLC.....	0.....	(4,024,354).....	0.....	0.....	0.....	0.....	0.....	0.....	(4,024,354).....	0.....
0.....	46-2460801.....	MetLife 1201 TAB Member, LLC.....	0.....	(7,000,000).....	0.....	0.....	0.....	0.....	0.....	0.....	(7,000,000).....	0.....
0.....	46-2477278.....	MetLife LHH Member, LLC.....	0.....	(3,107,733).....	0.....	0.....	0.....	0.....	0.....	0.....	(3,107,733).....	0.....
0.....	46-4196012.....	ML-AI MetLife Member 1, LLC.....	0.....	(39,463,989).....	0.....	0.....	0.....	0.....	0.....	0.....	(39,463,989).....	0.....
0.....	80-0821598.....	Oconee Hotel Company, LLC.....	0.....	(7,950,000).....	0.....	0.....	0.....	0.....	0.....	0.....	(7,950,000).....	0.....
0.....	80-0823015.....	Oconee Land Company, LLC.....	0.....	(14,942,030).....	0.....	0.....	0.....	0.....	0.....	0.....	(14,942,030).....	0.....
0.....	30-0777814.....	Marketplace Residences, LLC.....	0.....	729,726.....	0.....	0.....	0.....	0.....	0.....	0.....	729,726.....	0.....
0.....	27-0226554.....	MLIC Asset Holdings II, LLC.....	0.....	(13,044,713).....	0.....	0.....	0.....	0.....	0.....	0.....	(13,044,713).....	0.....
0.....	46-4229772.....	MetLife THR Investor, LLC.....	0.....	(13,874,037).....	0.....	0.....	0.....	0.....	0.....	0.....	(13,874,037).....	0.....
0.....	46-4129811.....	MetLife 425 MKT Member, LLC.....	0.....	(10,299,975).....	0.....	0.....	0.....	0.....	0.....	0.....	(10,299,975).....	0.....
0.....	46-4705809.....	MetLife CB W/A, LLC.....	0.....	(460,294).....	0.....	0.....	0.....	0.....	0.....	0.....	(460,294).....	0.....
0.....	46-4133357.....	ML Bridgeside Apartments, LLC.....	0.....	3,233,571.....	0.....	0.....	0.....	0.....	0.....	0.....	3,233,571.....	0.....
0.....		MetLife OFC Member, LLC.....	0.....	83,913,844.....	0.....	0.....	0.....	0.....	0.....	0.....	83,913,844.....	0.....
0.....	46-4283517.....	MetLife Camino Ramon Member, LLC.....	0.....	(27,730,580).....	0.....	0.....	0.....	0.....	0.....	0.....	(27,730,580).....	0.....
0.....	20-8868348.....	Ashton Judiciary Square, LLC.....	0.....	(1,202,325).....	0.....	0.....	0.....	0.....	0.....	0.....	(1,202,325).....	0.....
0.....	47-1970965.....	ML New River Village III, LLC.....	0.....	4,393,676.....	0.....	0.....	0.....	0.....	0.....	0.....	4,393,676.....	0.....
0.....	47-1256270.....	MetLife OBS Member, LLC.....	0.....	(4,919,250).....	0.....	0.....	0.....	0.....	0.....	0.....	(4,919,250).....	0.....
0.....		MetLife 1007 Stewart, LLC.....	0.....	(122,388,452).....	0.....	0.....	0.....	0.....	0.....	0.....	(122,388,452).....	0.....
0.....	46-4255167.....	ML Terraces, LLC.....	0.....	(12,461,780).....	0.....	0.....	0.....	0.....	0.....	0.....	(12,461,780).....	0.....
0.....		Chestnut Flats Wind, LLC.....	0.....	(3,657,005).....	0.....	0.....	0.....	0.....	0.....	0.....	(3,657,005).....	0.....
0.....	13-3759652.....	MetLife International Holdings, LLC.....	0.....	0.....	0.....	0.....	325,243,736.....	0.....	0.....	0.....	325,243,736.....	0.....
0.....		Metropolitan Life Seguros e Previdencia Privada S.A. (Brazil).....	0.....	0.....	0.....	0.....	(6,227,748).....	0.....	0.....	0.....	(6,227,748).....	0.....
0.....	AA-2730030.....	MetLife Mexico S.A.....	0.....	0.....	0.....	0.....	(8,613,006).....	16,584,911.....	0.....	0.....	7,971,905.....	2,724,245.....
0.....		MetLife Pensiones Mexico S.A.....	0.....	0.....	0.....	0.....	(5,471).....	0.....	0.....	0.....	(5,471).....	0.....
0.....		MetLife Afore, S.A. de C.V. (Mexico).....	0.....	0.....	0.....	0.....	(376,991).....	0.....	0.....	0.....	(376,991).....	0.....
0.....	AA-5420018.....	MetLife Insurance Company of Korea Limited.....	0.....	0.....	0.....	0.....	(743,663).....	0.....	0.....	0.....	(743,663).....	0.....
0.....	AA-1930041.....	MetLife Insurance Limited (Australia).....	0.....	0.....	0.....	0.....	0.....	16,334,679.....	0.....	0.....	16,334,679.....	1,719,293.....
0.....		MetLife Asia Limited.....	0.....	0.....	0.....	0.....	(3,278,058).....	0.....	0.....	0.....	(3,278,058).....	0.....
0.....		Metropolitan Life Insurance Company of Hong Kong Limited.....	0.....	0.....	0.....	0.....	(2,134,765).....	0.....	0.....	0.....	(2,134,765).....	0.....
0.....	20-5894439.....	MetLife Global, Inc.....	0.....	0.....	0.....	0.....	1,720,956.....	0.....	0.....	0.....	1,720,956.....	0.....
0.....	AA-2130012.....	MetLife Seguros S.A. (Argentina).....	0.....	0.....	0.....	0.....	(20,317).....	19,459.....	0.....	0.....	(858).....	0.....

53.1

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
0	AA-2130046	MetLife Seguros de Retiro S.A.	0	0	0	0	(469,239)	0		0	(469,239)	0
26298	13-2725441	Metropolitan Property and Casualty Insurance Company	(108,899,985)	(18,888,093)	(36,319,277)	0	(443,670,636)	178,604,456		0	(429,173,535)	(1,981,548,300)
39950	22-2342710	Metropolitan General Insurance Company	(3,000,000)	0	0	0	(118,838)	1,210,884		0	(1,907,954)	15,573,077
40169	05-0393243	Metropolitan Casualty Insurance Company	0	10,000,000	0	0	(162,819)	(52,277,810)		0	(42,440,629)	463,578,363
25321	23-1903575	Metropolitan Direct Property and Casualty Insurance Company	0	11,000,000	0	0	(104,324)	(14,848,549)		0	(3,952,873)	285,421,540
22926	36-1022580	Economy Fire & Casualty Company	(34,000,000)	(2,500,000)	0	0	(1,306,329)	14,909,862		0	(22,896,467)	61,478,086
38067	36-2027848	Economy Preferred Insurance Company	0	2,500,000	0	0	(25,743)	6,273,553		0	8,747,810	110,348,331
40649	36-3105737	Economy Premier Assurance Company	(4,000,000)	0	0	0	(74,171)	(34,147,443)		0	(38,221,614)	146,451,949
0	95-3003951	MetLife Auto & Home Insurance Agency, Inc.	0	0	0	0	14,594	0		0	14,594	0
34339	13-2915260	Metropolitan Group Property and Casualty Insurance Company	(41,000,000)	0	0	0	3,512,979	(123,799,528)		0	(161,286,549)	700,104,791
13938	75-2483187	Metropolitan Lloyds Insurance Company of Texas	0	0	0	0	(17,336)	24,074,575		0	24,057,239	198,592,163
87726	06-0566090	BrightHouse Life Insurance Company	0	(640,169,111)	(352,261,849)	0	(390,680,780)	434,555,767		228,349,006	(720,206,967)	19,468,020,420
0	47-4161401	ML 1065 Hotel, LLC	0	(1,515,685)	0	0	0	0		0	(1,515,685)	0
0		BrightHouse Renewables Holdings, LLC	0	(4,351,133)	0	0	0	0		0	(4,351,133)	0
0	01-0893117	BrightHouse Connecticut Properties Ventures, LLC	0	(997,324)	0	0	0	0		0	(997,324)	0
0		One Financial Place Corporation	0	0	0	0	28	0		0	28	0
0		Euro TI Investments, LLC	0	(3,771,747)	0	0	0	0		0	(3,771,747)	0
0		MetLife USA Assignment Company	0	(10,629,772)	0	0	444	0		0	(10,629,328)	0
0	74-3261395	TLA Holdings LLC	8,700,000	(8,700,000)	0	0	0	0		0	0	0
0	51-0099394	The Prospect Company	(8,700,000)	0	0	0	(3,806,052)	0		0	(12,506,052)	0
0		Euro TL Investments LLC	0	(3)	0	0	0	0		0	(3)	0
0		MetLife Property Ventures Canada ULC	0	106,226	0	0	0	0		0	106,226	0
97136	13-3114906	Metropolitan Tower Life Insurance Company	0	(12,709,862)	39,403,395	0	(32,098,261)	36,633,989		314,586	31,543,847	704,369,993
0		Entrecap Real Estate II, LLC	0	(199,076)	0	0	0	0		0	(199,076)	0
0		MTL Leasing, LLC	0	(25,000)	0	0	0	0		0	(25,000)	0
0	52-1528581	SafeGuard Health Enterprises, Inc.	0	0	0	0	6,994,713	0		0	6,994,713	0
95747	93-0864866	Safeguard Health Plans, Inc (NV)	0	0	0	0	1,251	0		0	1,251	0
0	33-0733552	MetLife Health Plans, Inc. (NJ)	0	0	0	0	33,431	0		0	33,431	0
0	95-2879515	Safeguard Health Plans, Inc (CA)	0	0	0	0	(11,151,637)	0		0	(11,151,637)	0
79014	33-0515751	SafeHealth Life Insurance Company (CA)	0	0	0	0	(43,483)	0		0	(43,483)	0
52009	65-0073323	Safeguard Health Plans, Inc (FL)	0	0	0	0	(3,272,101)	0		0	(3,272,101)	0
95051	75-2046497	Safeguard Health Plans, Inc (TX)	0	0	0	0	(3,665,527)	0		0	(3,665,527)	0
0	AA-2280000	MetLife Chile Seguros de Vida S.A.	0	0	0	0	(6,513,474)	(518,898)		0	(7,032,372)	5,348,575
0	20-5707084	MetLife Services and Solutions, LLC	0	0	0	0	(239,602,860)	0		0	(239,602,860)	0
0		MetLife Solutions Pte. LTD	0	0	0	0	(430,196)	0		0	(430,196)	0
0	36-3665871	Cova Life Management Company	0	0	0	0	19,262	0		0	19,262	0
0	98-1099650	MetLife Global Benefits, Ltd	0	0	0	0	(2,134,540)	(1,054,442)		0	(3,188,982)	946,955
0	22-3805708	Newbury Insurance Company, Limited	0	0	0	0	(88,894)	0		0	(88,894)	0
60992	13-3690700	BrightHouse Life Insurance Company NY	0	0	36,297,814	0	16,712,322	(46,120,331)		12,669,629	19,559,434	275,496,793
0	13-3179826	Enterprise General Insurance Agency, Inc.	(4,000,000)	0	0	0	7,337	0		0	(3,992,663)	0
0		MetLife Servicios S.A.	0	0	0	0	1,235,200	0		0	1,235,200	0
13626	20-5819518	MetLife Reinsurance Company of Charleston	0	0	0	0	(602,807)	(115,836,759)		0	(116,439,566)	(12,557,724,458)

53.2

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
0		MetLife Reinsurance Company of DE	0	(1,100,000,000)	1,100,000,000	0	(79,934)	0		0	(79,934)	0
0	26-6122204	MetLife Capital Trust IV	0	0	(214,900)	0	0	0		(375,000)	(589,900)	0
0	26-6288172	MetLife Capital Trust X	0	750,000,000	0	0	0	0		0	750,000,000	0
0		MetLife Home Loans LLC	0	0	0	0	(1,508,588)	0		0	(1,508,588)	0
0	55-0790010	MetLife Group, Inc.	0	0	0	0	2,276,814,235	0		0	2,276,814,235	0
0		MetLife Investment Management, LLC	0	0	0	0	1,944,231	0		0	1,944,231	0
0	43-1906210	MetLife Investors Distribution Company	0	0	(20,000,000)	0	(312,337,624)	0		0	(332,337,624)	0
0	04-3240897	MetLife Advisers, LLC	0	0	0	0	(1,270,194)	0		(385,936,397)	(387,206,591)	0
13092	26-1511401	MetLife Reinsurance Company of Vermont	0	(877,985,076)	15,169,150	0	(24,990,071)	(1,166,525,660)		0	(2,054,331,657)	(3,493,499,255)
62634	51-0104167	Delaware American Life Insurance Company	(15,000,000)	0	0	0	(22,885,522)	(639,207)		0	(38,524,729)	(11,079,699)
0	27-1206753	MetLife Consumer Services, Inc.	0	0	0	0	(4,348,303)	0		0	(4,348,303)	0
60690	98-0000065	American Life Insurance Company	991,025,150	9,918,728	81,759,893	0	(428,317,974)	(26,208,841)		(6,428)	628,170,528	(50,166,700)
0		MetLife Services Cyprus Ltd	0	0	0	0	(727,625)	0		0	(727,625)	0
0		Communications One Kabushiki Kaisha (Japan)	0	0	0	0	5,996,085	0		0	5,996,085	0
0		MetLife, Life Insurance Company (Egypt)	0	0	0	0	(2,921,539)	(226,722)		0	(3,148,261)	10,109,260
0	AA-1580066	MetLife Insurance K.K. (Japan)	(622,025,150)	0	(248,305,732)	0	(67,954,192)	(2,818,025)		0	(941,103,099)	0
0		ALICO Bulgaria Zhivotozastrahovatelno Druzestvo EAD	0	0	0	0	0	(290)		0	(290)	160
0		MetLife Solutions S.A.S. (France)	0	0	0	0	1,818,492	0		0	1,818,492	0
0		MetLife Mutual Fund Management Company (Greece)	0	0	0	0	(1,128,099)	0		0	(1,128,099)	0
0		MetLife Services, Sociedad Limitada (Spain)	0	0	0	0	(15,810)	0		0	(15,810)	0
0		MetLife Towarzystwo Ubezpiecze? na ?ycie i Reasekuracji S.A. (Poland)	0	0	0	0	(9,921,326)	0		0	(9,921,326)	0
0		MetLife Services Sp. z o.o. (Poland)	0	0	0	0	7,096,109	0		0	7,096,109	0
0		MetLife Towarzystwo Funduszy Inwestycyjnych S.A. (Poland)	0	0	0	0	(1,050,565)	0		0	(1,050,565)	0
0		MetLife Powszechnie Towarzystwo Emerytalne (Poland)	0	0	0	0	(750,881)	0		0	(750,881)	0
0		MetLife Societate de Administrare a unui Fond de Pensii Administrat Priv	0	0	0	0	(96,995)	0		0	(96,995)	0
0		Joint Stock Company MetLife Insurance Company (formerly Closed Joint	0	0	0	0	359,245	(1,491,531)		0	(1,132,286)	4,549,893
0		MetLife Slovakia s.r.o. (Slovakia)	0	0	0	0	21,423,015	0		0	21,423,015	0
0		PJSC MetLife (Ukraine)	0	0	0	0	43,963	(105,307)		0	(61,344)	385,794
0		ALICO Hellas Single Member Limited Liability Company (Greece)	0	0	0	0	8,358	0		0	8,358	0
0		MetLife Asset Management Corp. (Japan)	0	0	0	0	24,083,809	0		0	24,083,809	0
0		MetLife Mas, S.A. de C.V. (Mexico)	0	0	0	0	26,683	(81,144)		0	(54,461)	0
0		MetLife Columbia Seguros de Vida S.A. (Columbia)	0	0	0	0	(2,126,178)	35,414		0	(2,090,764)	3,914,248
0	13-3912049	ALICO Properties, Inc. (USA-Delaware)	0	(9,918,728)	0	0	0	0		0	(9,918,728)	0
0	13-5581829	MetLife Member Solaire, LLC	0	12,252,277	0	0	0	0		0	12,252,277	0
0	AA-2980001	MetLife Seguros S.A. (Uruguay)	0	0	0	0	(184,612)	(487,500)		0	(672,112)	234,553
0		Global Properties, Inc. Japan Branch	0	0	0	0	7,273,638	0		0	7,273,638	0
0		MetLife Global Holding Company I GmbH (Swiss)	(2,569,000,000)	0	0	0	0	0		0	(2,569,000,000)	0
0		MetLife Insurance Limited (UK)	0	0	0	0	4,963,880	0		0	4,963,880	12,189,179
0		MetLife Europe Services Limited (Ireland)	0	0	0	0	82,192,479	0		0	82,192,479	0
0		MetLife Europe Insurance d.a.c	0	0	0	0	(2,482,664)	(5,412,707)		0	(7,895,371)	0
0	AA-1780108	MetLife Europe d.a.c.	0	0	0	0	(109,133,361)	858,460		(257,761)	(108,532,662)	13,715,311
34031		MetLife Pensions Trustees Limited	0	0	0	0	0	0		257,761	257,761	0

53.3

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
0		MetLife Life Insurance Company S.A. (Greece)	0	0	0	0	4,694,107	1,512,124		0	6,206,231	2,218,110
0		PREFCO XX Limited Partnership	0	116,585	0	0	0	0		0	116,585	0
0		Plaza Drive Properties	0	(29,859)	0	0	0	0		0	(29,859)	0
0	AA-1860015	MetLife Emeklilik ve Hayat A.S. (Turkey)	0	0	0	0	95,446	(862,748)		0	(767,302)	3,325,459
0	80-0946518	MetLife Core Property Fund, LP	0	200,000,000	0	0	0	0		0	200,000,000	0
0		MetLife Reinsurance Company of Bermuda Ltd	0	0	(18,023,188)	0	(2,069,552)	81,021		0	(20,011,719)	89,798
0		MetLife FM Hotel Member, LLC	0	(3,866,114)	0	0	0	0		0	(3,866,114)	0
0	20-8262386	Logan Circle Partners, L. P.	0	0	0	0	(1,724,206)	0		0	(1,724,206)	0
0		ML-AI MetLife Member 2, LLC	0	2,392,318	0	0	0	0		0	2,392,318	0
0	20-8349277	Sandpiper Cove Associates II, LLC	0	196,423	0	0	0	0		0	196,423	0
0	47-3741955	ML Mililani Member, LLC	0	(1,026,900)	0	0	0	0		0	(1,026,900)	0
0		Park Tower JV Member, LLC	0	32,867,597	0	0	0	0		0	32,867,597	0
0		MetLife SP Holdings, LLC	0	(30,000,000)	0	0	0	0		0	(30,000,000)	0
0	46-5563450	Buford Logistics Center, LLC	0	(1,325,418)	0	0	0	0		0	(1,325,418)	0
0		ML North Brand Member, LLC	0	(36,961,091)	0	0	0	0		0	(36,961,091)	0
0	81-0770888	MetLife Treat Towers Member, LLC (11000)	0	(299,794)	0	0	0	0		0	(299,794)	0
0	47-5228317	MCPP Owners, LLC	0	11,622,265	0	0	0	0		0	11,622,265	0
0		MetLife Chile Inversiones Limitada	0	0	0	0	1,331,706	0		0	1,331,706	0
0		Sino-US United Metlife Insurance Company	(13,000,000)	0	0	0	0	(1,681,920)		0	(14,681,920)	2,839,262
0		ML-AI MetLife Member 3, LLC	0	24,666,135	0	0	0	0		0	24,666,135	0
0		MetLife HCMJV 1 LP, LLC	0	175,790,075	0	0	0	0		0	175,790,075	0
0		MetLife Ontario Street Member, LLC	0	(369,659)	0	0	0	0		0	(369,659)	0
0		1925 WJC, LLC	0	873,278	0	0	0	0		0	873,278	0
0		MetLife Ireland Treasury Limited	0	0	(15,169,150)	0	0	0		0	(15,169,150)	0
0		MetLife EU Holding Company Limited (Ireland)	0	0	(81,759,893)	0	0	0		0	(81,759,893)	0
0		MetLife Reinsurance Company of MRSC	0	0	0	0	0	18,285,167		0	18,285,167	0
0		MetLife Assignment Company	0	0	100,000	0	0	0		0	100,000	0
9999999	Control Totals		0	0	0	0	0	0	XXX	0	0	(74,670,627)

53.4

Pooling Information

NAIC Code	Name of Insurer	Pooling %	NAIC Code	Name of Insurer	Pooling %
0	80-0821598	0.00%	0	0	0.00%

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Responses
MARCH FILING	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2. Will the confidential Risk-Based Capital Report be filed with the NAIC by March 1?	YES
3. Will the confidential Risk-Based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed by March 1?	YES
APRIL FILING	
5. Will Management's Discussion and Analysis be filed by April 1?	YES
6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
7. Will the Adjustment Form (if required) be filed with state of domicile and the NAIC by April 1?	YES
8. Will the Supplemental Investment Risk Interrogatories be filed by April 1?	YES
JUNE FILING	
9. Will an audited financial report be filed by June 1?	YES
10. Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES
AUGUST FILING	
11. Will regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1?	YES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING	
12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	YES
18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	YES
26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	YES
27. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	NO
29. Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
30. Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
31. Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	YES
32. Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	YES
33. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
34. Will the Workers' Compensation Carve-Out Supplement be filed by March 1?	NO
35. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	YES
36. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
37. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	NO
38. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
39. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?	NO
40. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?	YES
APRIL FILING	
41. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?	YES
42. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	NO
43. Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?	YES
44. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
45. Will the Accident and Health Policy Experience Exhibit be filed by April 1?	NO
46. Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1?	YES
47. Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1?	YES
48. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	NO
49. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	NO
50. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?	NO
51. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
52. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?	YES
AUGUST FILING	
53. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	NO

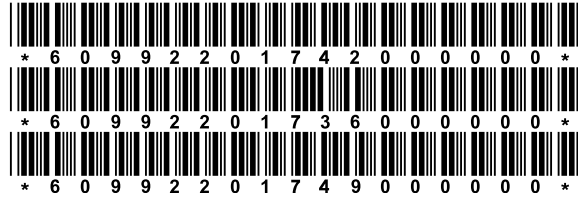
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

EXPLANATIONS:

BAR CODE:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.
- 8.
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- 11.
- 12. The data for this supplement is not required to be filed.



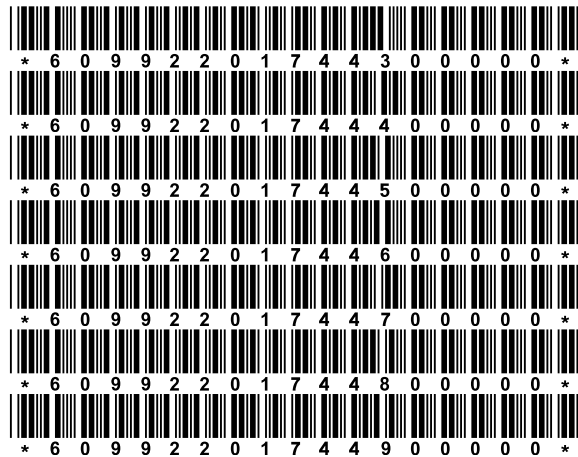
- 13. The data for this supplement is not required to be filed.



- 14. The data for this supplement is not required to be filed.



- 15.
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- 18. The data for this supplement is not required to be filed.



- 19. The data for this supplement is not required to be filed.



- 20. The data for this supplement is not required to be filed.



- 21. The data for this supplement is not required to be filed.



- 22. The data for this supplement is not required to be filed.



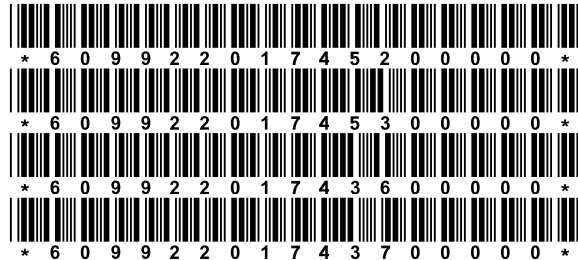
- 23. The data for this supplement is not required to be filed.



- 24. The data for this supplement is not required to be filed.



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- 27. The data for this supplement is not required to be filed.



- 28. The data for this supplement is not required to be filed.



- 29. The data for this supplement is not required to be filed.



- 30. The data for this supplement is not required to be filed.



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- 33. The data for this supplement is not required to be filed.



- 34. The data for this supplement is not required to be filed.



- 35.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

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36. The data for this supplement is not required to be filed.



37. The data for this supplement is not required to be filed.



38. The data for this supplement is not required to be filed.



39. The data for this supplement is not required to be filed.



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49. The data for this supplement is not required to be filed.



50. The data for this supplement is not required to be filed.



51. The data for this supplement is not required to be filed.



52.

53. The data for this supplement is not required to be filed.



Annual Statement for the year 2017 of the **Brighthouse Life Insurance Company of NY**
Overflow Page for Write-Ins

Additional Write-ins for Summary of Operations:

		1	2
		Current Year	Prior Year
2704.	VODA amortization expense.....	0	1,463,590
2797.	Summary of remaining write-ins for Line 27.....	0	1,463,590

Overflow Page for Write-Ins

55L

NONE

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities.....	385,764,861	16.0	385,764,861	0	385,764,861	16.0
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies.....	0	0.0	0	0	0	0.0
1.22 Issued by U.S. government sponsored agencies.....	75,938,501	3.1	75,938,501	0	75,938,501	3.1
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities).....	8,441,530	0.3	8,441,530	0	8,441,530	0.3
1.4 Securities issued by states, territories and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations.....	4,617,783	0.2	4,617,783	0	4,617,783	0.2
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations.....	0	0.0	0	0	0	0.0
1.43 Revenue and assessment obligations.....	32,912,629	1.4	32,912,629	0	32,912,629	1.4
1.44 Industrial development and similar obligations.....	0	0.0	0	0	0	0.0
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA.....	951,532	0.0	951,532	0	951,532	0.0
1.512 Issued or guaranteed by FNMA and FHLMC.....	68,217,456	2.8	68,217,456	0	68,217,456	2.8
1.513 All other.....	0	0.0	0	0	0	0.0
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA.....	60,378,866	2.5	60,378,866	0	60,378,866	2.5
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-based securities issued or guaranteed by agencies shown in Line 1.521.....	0	0.0	0	0	0	0.0
1.523 All other.....	245,804,797	10.2	245,804,797	0	245,804,797	10.2
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities).....	785,097,072	32.5	785,097,072	0	785,097,072	32.5
2.2 Unaffiliated non-U.S. securities (including Canada).....	283,013,354	11.7	283,013,354	0	283,013,354	11.7
2.3 Affiliated securities.....	0	0.0	0	0	0	0.0
3. Equity interests:						
3.1 Investments in mutual funds.....	0	0.0	0	0	0	0.0
3.2 Preferred stocks:						
3.21 Affiliated.....	0	0.0	0	0	0	0.0
3.22 Unaffiliated.....	0	0.0	0	0	0	0.0
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated.....	0	0.0	0	0	0	0.0
3.32 Unaffiliated.....	0	0.0	0	0	0	0.0
3.4 Other equity securities:						
3.41 Affiliated.....	0	0.0	0	0	0	0.0
3.42 Unaffiliated.....	0	0.0	0	0	0	0.0
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated.....	0	0.0	0	0	0	0.0
3.52 Unaffiliated.....	0	0.0	0	0	0	0.0
4. Mortgage loans:						
4.1 Construction and land development.....	0	0.0	0	0	0	0.0
4.2 Agricultural.....	119,983,901	5.0	119,983,901	0	119,983,901	5.0
4.3 Single family residential properties.....	0	0.0	0	0	0	0.0
4.4 Multifamily residential properties.....	0	0.0	0	0	0	0.0
4.5 Commercial loans.....	268,684,713	11.1	268,684,713	0	268,684,713	11.1
4.6 Mezzanine real estate loans.....	8,000,000	0.3	8,000,000	0	8,000,000	0.3
5. Real estate investments:						
5.1 Property occupied by company.....	0	0.0	0	0	0	0.0
5.2 Property held for production of income (including \$.....0 of property acquired in satisfaction of debt).....	0	0.0	0	0	0	0.0
5.3 Property held for sale (including \$.....0 property acquired in satisfaction of debt).....	0	0.0	0	0	0	0.0
6. Contract loans.....	0	0.0	0	0	0	0.0
7. Derivatives.....	4,876,999	0.2	4,876,999	0	4,876,999	0.2
8. Receivables for securities.....	539,059	0.0	539,059	0	539,059	0.0
9. Securities lending (Line 10, Asset Page reinvested collateral).....	0	0.0	0	XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments.....	58,215,479	2.4	58,215,479	0	58,215,479	2.4
11. Other invested assets.....	6,451,532	0.3	6,451,532	0	6,451,532	0.3
12. Total invested assets.....	2,417,890,064	100.0	2,417,890,064	0	2,417,890,064	100.0

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year.....	0	
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 6).....	0	
2.2	Additional investment made after acquisition (Part 2, Column 9).....	0	0
3.	Current year change in encumbrances:		
3.1	Totals, Part 1, Column 13.....	0	
3.2	Totals, Part 3, Column 11.....	0	0
4.	Total gain (loss) on disposals, Part 3, Column 18.....		0
5.	Deduct amounts received on disposals, Part 3, Column 15.....		0
6.	Total foreign exchange change in book/adjusted carrying value:		
6.1	Totals, Part 1, Column 15.....	0	
6.2	Totals, Part 3, Column 13.....	0	0
7.	Deduct current year's other-than-temporary impairment recognized:		
7.1	Totals, Part 1, Column 12.....	0	
7.2	Totals, Part 3, Column 10.....	0	0
8.	Deduct current year's depreciation:		
8.1	Totals, Part 1, Column 11.....	0	
8.2	Totals, Part 3, Column 9.....	0	0
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....		0
10.	Deduct total nonadmitted amounts.....		0
11.	Statement value at end of current period (Line 9 minus Line 10).....		0

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year.....	407,911,069	
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 7).....	30,692,628	
2.2	Additional investment made after acquisition (Part 2, Column 8).....	0	30,692,628
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 12.....	0	
3.2	Totals, Part 3, Column 11.....	0	0
4.	Accrual of discount.....		44,725
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 9.....	0	
5.2	Totals, Part 3, Column 8.....	0	0
6.	Total gain (loss) on disposals, Part 3, Column 18.....		(70,779)
7.	Deduct amounts received on disposals, Part 3, Column 15.....		40,800,640
8.	Deduct amortization of premium and mortgage interest points and commitment fees.....		1,483,107
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
9.1	Totals, Part 1, Column 13.....	374,720	
9.2	Totals, Part 3, Column 13.....	0	374,720
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 11.....	0	
10.2	Totals, Part 3, Column 10.....	0	0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		396,668,615
12.	Total valuation allowance.....		0
13.	Subtotal (Line 11 plus Line 12).....		396,668,615
14.	Deduct total nonadmitted amounts.....		0
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14).....		396,668,615

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year.....		6,093,642
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 8).....	0	
2.2	Additional investment made after acquisition (Part 2, Column 9).....	0	0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 16.....	0	
3.2	Totals, Part 3, Column 12.....	0	0
4.	Accrual of discount.....		0
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 13.....	0	
5.2	Totals, Part 3, Column 9.....	0	0
6.	Total gain (loss) on disposals, Part 3, Column 19.....		0
7.	Deduct amounts received on disposals, Part 3, Column 16.....		0
8.	Deduct amortization of premium and depreciation.....		3,520
9.	Total foreign exchange change in book/adjusted carrying value:		
9.1	Totals, Part 1, Column 17.....	0	
9.2	Totals, Part 3, Column 14.....	0	0
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 15.....	0	
10.2	Totals, Part 3, Column 11.....	0	0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		6,090,122
12.	Deduct total nonadmitted amounts.....		0
13.	Statement value at end of current period (Line 11 minus Line 12).....		6,090,122

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year.....		1,856,695,151
2.	Cost of bonds and stocks acquired, Part 3, Column 7.....		631,143,310
3.	Accrual of discount.....		3,390,375
4.	Unrealized valuation increase (decrease):		
4.1	Part 1, Column 12.....	0	
4.2	Part 2, Section 1, Column 15.....	0	
4.3	Part 2, Section 2, Column 13.....	0	
4.4	Part 4, Column 11.....	0	0
5.	Total gain (loss) on disposals, Part 4, Column 19.....		(1,663,960)
6.	Deduct consideration for bonds and stocks disposed of, Part 4, Column 7.....		534,670,600
7.	Deduct amortization of premium.....		7,437,502
8.	Total foreign exchange change in book/adjusted carrying value:		
8.1	Part 1, Column 15.....	3,679,957	
8.2	Part 2, Section 1, Column 19.....	0	
8.3	Part 2, Section 2, Column 16.....	0	
8.4	Part 4, Column 15.....	1,652	3,681,609
9.	Deduct current year's other-than-temporary impairment recognized:		
9.1	Part 1, Column 14.....	0	
9.2	Part 2, Section 1, Column 17.....	0	
9.3	Part 2, Section 2, Column 14.....	0	
9.4	Part 4, Column 13.....	0	0
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....		1,951,138,383
11.	Deduct total nonadmitted amounts.....		0
12.	Statement value at end of current period (Line 10 minus Line 11).....		1,951,138,383

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States.....	389,348,927	401,980,506	382,445,539	450,576,138
	2. Canada.....	0	0	0	0
	3. Other Countries.....	8,441,530	8,825,588	8,504,488	8,140,000
	4. Totals.....	397,790,457	410,806,094	390,950,027	458,716,138
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals.....	4,617,783	4,992,000	4,599,200	5,000,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals.....	0	0	0	0
U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions	7. Totals.....	234,814,918	239,654,727	235,939,413	212,982,200
Industrial and Miscellaneous, SVO Identified Funds and Hybrid Securities (Unaffiliated)	8. United States.....	1,030,901,869	1,065,602,599	1,033,916,707	1,025,205,417
	9. Canada.....	28,971,339	29,680,629	29,112,538	28,843,472
	10. Other Countries.....	254,042,015	261,710,499	258,756,000	252,865,070
	11. Totals.....	1,313,915,223	1,356,993,727	1,321,785,245	1,306,913,959
Parent, Subsidiaries and Affiliates	12. Totals.....	0	0	0	0
	13. Total Bonds.....	1,951,138,381	2,012,446,548	1,953,273,885	1,983,612,297
PREFERRED STOCKS					
Industrial and Miscellaneous (Unaffiliated)	14. United States.....	0	0	0	0
	15. Canada.....	0	0	0	0
	16. Other Countries.....	0	0	0	0
	17. Totals.....	0	0	0	0
Parent, Subsidiaries and Affiliates	18. Totals.....	0	0	0	0
	19. Total Preferred Stocks.....	0	0	0	0
COMMON STOCKS					
Industrial and Miscellaneous (Unaffiliated)	20. United States.....	0	0	0	0
	21. Canada.....	0	0	0	0
	22. Other Countries.....	0	0	0	0
	23. Totals.....	0	0	0	0
Parent, Subsidiaries and Affiliates	24. Totals.....	0	0	0	0
	25. Total Common Stocks.....	0	0	0	0
	26. Total Stocks.....	0	0	0	0
	27. Total Bonds and Stocks.....	1,951,138,381	2,012,446,548	1,953,273,885	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1.....	28,130,580	27,217,040	242,274,810	1,176,029	118,236,329	XXX	417,034,788	20.9	346,060,195	18.5	417,034,789	0
1.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.7 Totals.....	28,130,580	27,217,040	242,274,810	1,176,029	118,236,329	XXX	417,034,788	20.9	346,060,195	18.5	417,034,789	0
2. All Other Governments												
2.1 NAIC 1.....	0	2,998,417	0	0	0	XXX	2,998,417	0.2	2,997,394	0.2	2,998,417	0
2.2 NAIC 2.....	0	1,611,593	0	0	350,233	XXX	1,961,826	0.1	1,660,576	0.1	350,233	1,611,593
2.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	981,346	0.1	0	0
2.4 NAIC 4.....	0	0	3,481,287	0	0	XXX	3,481,287	0.2	6,840,818	0.4	3,095,492	385,795
2.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.7 Totals.....	0	4,610,010	3,481,287	0	350,233	XXX	8,441,530	0.4	12,480,134	0.7	6,444,142	1,997,388
3. U.S. States, Territories and Possessions, etc., Guaranteed												
3.1 NAIC 1.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.2 NAIC 2.....	0	0	1,312,899	3,304,884	0	XXX	4,617,783	0.2	0	0.0	4,617,783	0
3.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.7 Totals.....	0	0	1,312,899	3,304,884	0	XXX	4,617,783	0.2	0	0.0	4,617,783	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 NAIC 1.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1.....	25,300,202	27,108,781	32,163,958	132,385,041	34,851,823	XXX	251,809,805	12.6	240,960,136	12.9	251,809,805	0
5.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.7 Totals.....	25,300,202	27,108,781	32,163,958	132,385,041	34,851,823	XXX	251,809,805	12.6	240,960,136	12.9	251,809,805	0

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SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)												
6.1 NAIC 1.....	30,531,679	171,106,943	300,858,073	76,403,938	79,052,277	XXX	657,952,910	33.0	639,924,781	34.3	378,082,778	279,870,132
6.2 NAIC 2.....	29,080,084	128,572,086	253,516,424	74,871,168	42,957,620	XXX	528,997,382	26.5	461,198,858	24.7	213,405,231	315,592,151
6.3 NAIC 3.....	3,675,696	39,508,267	47,413,922	8,328,508	779,083	XXX	99,705,476	5.0	132,154,187	7.1	65,097,711	34,607,765
6.4 NAIC 4.....	180,270	6,220,636	14,252,245	1,518,607	0	XXX	22,171,758	1.1	30,374,510	1.6	10,905,756	11,266,002
6.5 NAIC 5.....	0	732,027	2,554,759	693,136	1,107,775	XXX	5,087,697	0.3	1,654,101	0.1	4,355,670	732,027
6.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.7 Totals.....	63,467,729	346,139,959	618,595,423	161,815,357	123,896,755	XXX	1,313,915,223	65.8	1,265,306,437	67.8	671,847,146	642,068,077
7. Hybrid Securities												
7.1 NAIC 1.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	1,086,800	0.1	0	0
7.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.7 Totals.....	0	0	0	0	0	XXX	0	0.0	1,086,800	0.1	0	0
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.2 NAIC 2.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.3 NAIC 3.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.4 NAIC 4.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.5 NAIC 5.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.6 NAIC 6.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
9. SVO Identified Funds												
9.1 NAIC 1.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.2 NAIC 2.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.3 NAIC 3.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.4 NAIC 4.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.5 NAIC 5.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.6 NAIC 6.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.7 Totals.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0

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SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
10. Total Bonds Current Year												
10.1 NAIC 1.....	(d).....83,962,461	.....228,431,181	.....575,296,841	.....209,965,008	.....232,140,429	.....0	.....1,329,795,920	.....66.6	.....XXX	.....XXX	.....1,049,925,789	.....279,870,132
10.2 NAIC 2.....	(d).....29,080,084	.....130,183,679	.....254,829,323	.....78,176,052	.....43,307,853	.....0	.....535,576,991	.....26.8	.....XXX	.....XXX	.....218,373,247	.....317,203,744
10.3 NAIC 3.....	(d).....3,675,696	.....39,508,267	.....47,413,922	.....8,328,508	.....779,083	.....0	.....99,705,476	.....5.0	.....XXX	.....XXX	.....65,097,711	.....34,607,765
10.4 NAIC 4.....	(d).....180,270	.....6,220,636	.....17,733,532	.....1,518,607	.....0	.....0	.....25,653,045	.....1.3	.....XXX	.....XXX	.....14,001,248	.....11,651,797
10.5 NAIC 5.....	(d).....0	.....732,027	.....2,554,759	.....693,136	.....1,107,775	.....0	(c).....5,087,697	.....0.3	.....XXX	.....XXX	.....4,355,670	.....732,027
10.6 NAIC 6.....	(d).....0	.....0	.....0	.....0	.....0	.....0	(c).....0	.....0.0	.....XXX	.....XXX	.....0	.....0
10.7 Totals.....	.....116,898,511	.....405,075,790	.....897,828,377	.....298,681,311	.....277,335,140	.....0	(b).....1,995,819,129	.....100.0	.....XXX	.....XXX	.....1,351,753,665	.....644,065,465
10.8 Line 10.7 as a % of Col. 7.....	.....5.9	.....20.3	.....45.0	.....15.0	.....13.9	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....67.7	.....32.3
11. Total Bonds Prior Year												
11.1 NAIC 1.....	.....50,851,634	.....213,270,446	.....510,110,657	.....208,325,870	.....247,383,899	.....0	.....XXX	.....XXX	.....1,229,942,506	.....65.9	.....977,219,913	.....252,722,593
11.2 NAIC 2.....	.....13,113,352	.....141,767,613	.....194,279,540	.....67,540,722	.....47,245,007	.....0	.....XXX	.....XXX	.....463,946,234	.....24.9	.....234,865,605	.....229,080,629
11.3 NAIC 3.....	.....6,120,296	.....59,768,088	.....53,102,071	.....12,723,359	.....1,421,719	.....0	.....XXX	.....XXX	.....133,135,533	.....7.1	.....84,764,862	.....48,370,671
11.4 NAIC 4.....	.....27,901	.....10,802,613	.....25,688,540	.....315,812	.....380,462	.....0	.....XXX	.....XXX	.....37,215,328	.....2.0	.....18,039,401	.....19,175,927
11.5 NAIC 5.....	.....0	.....851,146	.....733,322	.....69,633	.....0	.....0	.....XXX	.....XXX	(c).....1,654,101	.....0.1	.....600,000	.....1,054,101
11.6 NAIC 6.....	.....0	.....0	.....0	.....0	.....0	.....0	.....XXX	.....XXX	(c).....0	.....0.0	.....0	.....0
11.7 Totals.....	.....70,113,183	.....426,459,906	.....783,914,130	.....288,975,396	.....296,431,087	.....0	.....XXX	.....XXX	(b).....1,865,893,702	.....100.0	.....1,315,489,781	.....550,403,921
11.8 Line 11.7 as a % of Col. 9.....	.....3.8	.....22.9	.....42.0	.....15.5	.....15.9	.....0.0	.....XXX	.....XXX	.....100.0	.....XXX	.....70.5	.....29.5
12. Total Publicly Traded Bonds												
12.1 NAIC 1.....	.....63,853,742	.....131,020,221	.....496,626,870	.....143,498,065	.....214,926,890	.....0	.....1,049,925,788	.....52.6	.....977,219,913	.....52.4	.....1,049,925,788	.....XXX
12.2 NAIC 2.....	.....11,458,125	.....51,511,881	.....97,465,346	.....23,127,842	.....34,810,053	.....0	.....218,373,247	.....10.9	.....234,865,605	.....12.6	.....218,373,247	.....XXX
12.3 NAIC 3.....	.....2,884,246	.....26,556,466	.....29,723,061	.....5,154,855	.....779,083	.....0	.....65,097,711	.....3.3	.....84,764,862	.....4.5	.....65,097,711	.....XXX
12.4 NAIC 4.....	.....0	.....2,611,203	.....11,390,045	.....0	.....0	.....0	.....14,001,248	.....0.7	.....18,039,401	.....1.0	.....14,001,248	.....XXX
12.5 NAIC 5.....	.....0	.....0	.....2,554,759	.....693,136	.....1,107,775	.....0	.....4,355,670	.....0.2	.....600,000	.....0.0	.....4,355,670	.....XXX
12.6 NAIC 6.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....0	.....XXX
12.7 Totals.....	.....78,196,113	.....211,699,771	.....637,760,081	.....172,473,898	.....251,623,801	.....0	.....1,351,753,664	.....67.7	.....1,315,489,781	.....70.5	.....1,351,753,664	.....XXX
12.8 Line 12.7 as a % of Col. 7.....	.....5.8	.....15.7	.....47.2	.....12.8	.....18.6	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....100.0	.....XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 7, Section 10.....	.....3.9	.....10.6	.....32.0	.....8.6	.....12.6	.....0.0	.....67.7	.....XXX	.....XXX	.....XXX	.....67.7	.....XXX
13. Total Privately Placed Bonds												
13.1 NAIC 1.....	.....20,108,719	.....97,410,960	.....78,669,971	.....66,466,943	.....17,213,539	.....0	.....279,870,132	.....14.0	.....252,722,593	.....13.5	.....XXX	.....279,870,132
13.2 NAIC 2.....	.....17,621,959	.....78,671,798	.....157,363,977	.....55,048,210	.....8,497,800	.....0	.....317,203,744	.....15.9	.....229,080,629	.....12.3	.....XXX	.....317,203,744
13.3 NAIC 3.....	.....791,450	.....12,951,801	.....17,690,861	.....3,173,653	.....0	.....0	.....34,607,765	.....1.7	.....48,370,671	.....2.6	.....XXX	.....34,607,765
13.4 NAIC 4.....	.....180,270	.....3,609,433	.....6,343,487	.....1,518,607	.....0	.....0	.....11,651,797	.....0.6	.....19,175,927	.....1.0	.....XXX	.....11,651,797
13.5 NAIC 5.....	.....0	.....732,027	.....0	.....0	.....0	.....0	.....732,027	.....0.0	.....1,054,101	.....0.1	.....XXX	.....732,027
13.6 NAIC 6.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....0	.....0.0	.....XXX	.....0
13.7 Totals.....	.....38,702,398	.....193,376,019	.....260,068,296	.....126,207,413	.....25,711,339	.....0	.....644,065,465	.....32.3	.....550,403,921	.....29.5	.....XXX	.....644,065,465
13.8 Line 13.7 as a % of Col. 7.....	.....6.0	.....30.0	.....40.4	.....19.6	.....4.0	.....0.0	.....100.0	.....XXX	.....XXX	.....XXX	.....XXX	.....100.0
13.9 Line 13.7 as a % of Line 10.7, Col. 7, Section 10.....1.99.713.06.31.30.032.3XXXXXXXXXXXX32.3

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- (a) Includes \$.....220,403,719 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
- (b) Includes \$.....55,004,424 current year, \$.....24,852,400 prior year of bonds with Z designations and \$.....0 current year, \$.....0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.
- (c) Includes \$.....2,032,144 current year, \$.....0 prior year of bonds with 5* designations and \$.....0 current year, \$.....0 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
- (d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....44,680,748; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.6	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.1 Issuer Obligations.....	27,685,861	25,931,301	241,227,488	389,766	118,216,306	.XXX	413,450,722	20.7	341,833,907	18.3	413,450,723	0
1.2 Residential Mortgage-Backed Securities.....	444,719	1,285,739	1,047,322	786,263	20,023	.XXX	3,584,066	0.2	4,226,288	0.2	3,584,066	0
1.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
1.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
1.5 Totals.....	28,130,580	27,217,040	242,274,810	1,176,029	118,236,329	.XXX	417,034,788	20.9	346,060,195	18.5	417,034,789	0
2. All Other Governments												
2.1 Issuer Obligations.....	0	4,610,010	3,481,287	0	350,233	.XXX	8,441,530	0.4	12,480,134	0.7	6,444,142	1,997,388
2.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
2.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
2.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
2.5 Totals.....	0	4,610,010	3,481,287	0	350,233	.XXX	8,441,530	0.4	12,480,134	0.7	6,444,142	1,997,388
3. U.S. States, Territories and Possessions, Guaranteed												
3.1 Issuer Obligations.....	0	0	1,312,899	3,304,884	0	.XXX	4,617,783	0.2	0	0.0	4,617,783	0
3.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
3.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
3.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
3.5 Totals.....	0	0	1,312,899	3,304,884	0	.XXX	4,617,783	0.2	0	0.0	4,617,783	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 Issuer Obligations.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
4.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
4.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
4.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
4.5 Totals.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 Issuer Obligations.....	16,994,887	0	9,764,989	81,067,959	18,018,182	.XXX	125,846,017	6.3	101,279,651	5.4	125,846,017	0
5.2 Residential Mortgage-Backed Securities.....	8,305,315	27,108,781	22,398,969	51,317,082	16,833,641	.XXX	125,963,788	6.3	139,680,485	7.5	125,963,788	0
5.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
5.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
5.5 Totals.....	25,300,202	27,108,781	32,163,958	132,385,041	34,851,823	.XXX	251,809,805	12.6	240,960,136	12.9	251,809,805	0
6. Industrial and Miscellaneous (unaffiliated)												
6.1 Issuer Obligations.....	48,266,985	252,677,207	443,561,055	128,995,269	115,448,004	.XXX	988,948,520	49.6	937,030,619	50.2	464,607,711	524,340,809
6.2 Residential Mortgage-Backed Securities.....	8,534,969	23,419,588	15,785,683	12,044,774	3,575,792	.XXX	63,360,806	3.2	94,769,174	5.1	57,751,605	5,609,201
6.3 Commercial Mortgage-Backed Securities.....	612,050	45,277,781	125,963,041	10,591,119	0	.XXX	182,443,991	9.1	177,719,060	9.5	133,864,580	48,579,411
6.4 Other Loan-Backed and Structured Securities.....	6,053,725	24,765,383	33,285,644	10,184,195	4,872,959	.XXX	79,161,906	4.0	55,787,584	3.0	15,623,250	63,538,656
6.5 Totals.....	63,467,729	346,139,959	618,595,423	161,815,357	123,896,755	.XXX	1,313,915,223	65.8	1,265,306,437	67.8	671,847,146	642,068,077
7. Hybrid Securities												
7.1 Issuer Obligations.....	0	0	0	0	0	.XXX	0	0.0	1,086,800	0.1	0	0
7.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
7.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
7.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
7.5 Totals.....	0	0	0	0	0	.XXX	0	0.0	1,086,800	0.1	0	0
8. Parent, Subsidiaries and Affiliates												
8.1 Issuer Obligations.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
8.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
8.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
8.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0
8.5 Totals.....	0	0	0	0	0	.XXX	0	0.0	0	0.0	0	0

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SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 10.6	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.1 Exchange Traded Funds Identified by the SVO.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.2 Bond Mutual Funds Identified by the SVO.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
9.3 Totals.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	0
10. Total Bonds Current Year												
10.1 Issuer Obligations.....	92,947,733	283,218,518	699,347,718	213,757,878	252,032,725	XXX	1,541,304,572	77.2	XXX	XXX	1,014,966,376	526,338,197
10.2 Residential Mortgage-Backed Securities.....	17,285,003	51,814,108	39,231,974	64,148,119	20,429,456	XXX	192,908,660	9.7	XXX	XXX	187,299,459	5,609,201
10.3 Commercial Mortgage-Backed Securities.....	612,050	45,277,781	125,963,041	10,591,119	0	XXX	182,443,991	9.1	XXX	XXX	133,864,580	48,579,411
10.4 Other Loan-Backed and Structured Securities.....	6,053,725	24,765,383	33,285,644	10,184,195	4,872,959	XXX	79,161,906	4.0	XXX	XXX	15,623,250	63,538,656
10.5 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
10.6 Totals.....	116,898,511	405,075,790	897,828,377	298,681,311	277,335,140	0	1,995,819,129	100.0	XXX	XXX	1,351,753,665	644,065,465
10.7 Line 10.6 as a % of Col. 7.....	5.9	20.3	45.0	15.0	13.9	0.0	100.0	XXX	XXX	XXX	67.7	32.3
11. Total Bonds Prior Year												
11.1 Issuer Obligations.....	36,863,042	305,314,503	601,726,428	192,083,446	257,723,692	XXX	XXX	XXX	1,393,711,111	74.7	943,902,657	449,808,454
11.2 Residential Mortgage-Backed Securities.....	23,980,139	69,832,592	48,959,707	69,552,112	26,351,397	XXX	XXX	XXX	238,675,947	12.8	223,820,032	14,855,915
11.3 Commercial Mortgage-Backed Securities.....	4,633,793	27,597,227	121,236,529	17,119,122	7,132,389	XXX	XXX	XXX	177,719,060	9.5	129,010,491	48,708,569
11.4 Other Loan-Backed and Structured Securities.....	4,636,209	23,715,584	11,991,466	10,220,716	5,223,609	XXX	XXX	XXX	55,787,584	3.0	18,756,601	37,030,983
11.5 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	0	XXX	XXX	0	0.0	0	0
11.6 Totals.....	70,113,183	426,459,906	783,914,130	288,975,396	296,431,087	0	XXX	XXX	1,865,893,702	100.0	1,315,489,781	550,403,921
11.7 Line 11.6 as a % of Col. 9.....	3.8	22.9	42.0	15.5	15.9	0.0	XXX	XXX	100.0	XXX	70.5	29.5
12. Total Publicly Traded Bonds												
12.1 Issuer Obligations.....	62,136,582	130,822,157	482,333,203	108,301,183	231,373,250	XXX	1,014,966,375	50.9	943,902,657	50.6	1,014,966,375	XXX
12.2 Residential Mortgage-Backed Securities.....	16,023,425	48,802,585	38,478,462	63,744,436	20,250,551	XXX	187,299,459	9.4	223,820,032	12.0	187,299,459	XXX
12.3 Commercial Mortgage-Backed Securities.....	0	22,707,222	110,729,079	428,279	0	XXX	133,864,580	6.7	129,010,491	6.9	133,864,580	XXX
12.4 Other Loan-Backed and Structured Securities.....	36,106	9,367,807	6,219,337	0	0	XXX	15,623,250	0.8	18,756,601	1.0	15,623,250	XXX
12.5 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	0	XXX
12.6 Totals.....	78,196,113	211,699,771	637,760,081	172,473,898	251,623,801	0	1,351,753,664	67.7	1,315,489,781	70.5	1,351,753,664	XXX
12.7 Line 12.6 as a % of Col. 7.....	5.8	15.7	47.2	12.8	18.6	0.0	100.0	XXX	XXX	XXX	100.0	XXX
12.8 Line 12.6 as a % of Line 10.6, Col. 7, Section 10.....	3.9	10.6	32.0	8.6	12.6	0.0	67.7	XXX	XXX	XXX	67.7	XXX
13. Total Privately Placed Bonds												
13.1 Issuer Obligations.....	30,811,151	152,396,361	217,014,515	105,456,695	20,659,475	XXX	526,338,197	26.4	449,808,454	24.1	XXX	526,338,197
13.2 Residential Mortgage-Backed Securities.....	1,261,578	3,011,523	753,512	403,683	178,905	XXX	5,609,201	0.3	14,855,915	0.8	XXX	5,609,201
13.3 Commercial Mortgage-Backed Securities.....	612,050	22,570,559	15,233,962	10,162,840	0	XXX	48,579,411	2.4	48,708,569	2.6	XXX	48,579,411
13.4 Other Loan-Backed and Structured Securities.....	6,017,619	15,397,576	27,066,307	10,184,195	4,872,959	XXX	63,538,656	3.2	37,030,983	2.0	XXX	63,538,656
13.5 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	XXX	0
13.6 Totals.....	38,702,398	193,376,019	260,068,296	126,207,413	25,711,339	0	644,065,465	32.3	550,403,921	29.5	XXX	644,065,465
13.7 Line 13.6 as a % of Col. 7.....	6.0	30.0	40.4	19.6	4.0	0.0	100.0	XXX	XXX	XXX	XXX	100.0
13.8 Line 13.6 as a % of Line 10.6, Col. 7, Section 10.....	1.9	9.7	13.0	6.3	1.3	0.0	32.3	XXX	XXX	XXX	XXX	32.3

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SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year.....	0	0	0	0	0
2. Cost of short-term investments acquired.....	11,973,090	11,973,090	0	0	0
3. Accrual of discount.....	10,665	10,665	0	0	0
4. Unrealized valuation increase (decrease).....	0	0	0	0	0
5. Total gain (loss) on disposals.....	(1,466)	(1,466)	0	0	0
6. Deduct consideration received on disposals.....	11,982,289	11,982,289	0	0	0
7. Deduct amortization of premium.....	0	0	0	0	0
8. Total foreign exchange change in book/adjusted carrying value.....	0	0	0	0	0
9. Deduct current year's other-than-temporary impairment recognized.....	0	0	0	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	0	0	0	0	0
11. Deduct total nonadmitted amounts.....	0	0	0	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	0	0	0	0	0

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(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:.....

SCHEDULE DB - PART A - VERIFICATION BETWEEN YEARS

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 9, prior year).....		9,393,871
2.	Cost paid/(consideration received) on additions:		
2.1	Current year paid/(consideration received) at time of acquisition, still open, Section 1, Column 12.....	0	
2.2	Current year paid/(consideration received) at time of acquisition, terminated, Section 2, Column 14.....	0	0
3.	Unrealized valuation increase/(decrease):		
3.1	Section 1, Column 17.....	(541,645)	
3.2	Section 2, Column 19.....	0	(541,645)
4.	Total gain (loss) on termination recognized, Section 2, Column 22.....		781
5.	Considerations received/(paid) on terminations, Section 2, Column 15.....		781
6.	Amortization:		
6.1	Section 1, Column 19.....	0	
6.2	Section 2, Column 21.....	0	0
7.	Adjustment to the Book/Adjusted Carrying Value of hedged item:		
7.1	Section 1, Column 20.....	0	
7.2	Section 2, Column 23.....	0	0
8.	Total foreign exchange change in Book/Adjusted Carrying Value:		
8.1	Section 1, Column 18.....	(5,231,600)	
8.2	Section 2, Column 20.....	(1,579)	(5,233,179)
9.	Book/Adjusted Carrying Value at end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 + 7 + 8).....		3,619,047
10.	Deduct nonadmitted assets.....		0
11.	Statement value at end of current period (Line 9 minus Line 10).....		3,619,047

SCHEDULE DB - PART B - VERIFICATION BETWEEN YEARS

Futures Contracts

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 6 prior year).....		0
2.	Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change Column).....		0
3.1	Add:		
	Change in variation margin on open contracts - highly effective hedges:		
3.11	Section 1, Column 15, current year minus.....	0	
3.12	Section 1, Column 15, prior year.....	0	0
	Change in the valuation margin on open contracts - all other:		
3.13	Section 1, Column 18, current year minus.....	0	
3.14	Section 1, Column 18, prior year.....	0	0
3.2	Add:		
	Change in adjustment to basis of hedged item:		
3.21	Section 1, Column 17, current year to date minus.....	0	
3.22	Section 1, Column 17, prior year.....		0
	Change in amount recognized:		
3.23	Section 1, Column 19, current year to date minus.....		
3.24	Section 1, Column 19, prior year.....	0	0
3.3	Subtotal (Line 3.1 minus Line 3.2).....		0
4.1	Cumulative variation margin on terminated contracts during the year (Section 2, Column 15).....		0
4.2	Less:		
4.21	Amount used to adjust basis of hedged item (Section 2, Column 17).....	0	
4.22	Amount recognized (Section 2, Column 16).....	0	0
4.3	Subtotal (Line 4.1 minus Line 4.2).....		0
5.	Dispositions gains (losses) on contracts terminated in prior year:		
5.1	Total gain (loss) recognized for terminations in prior year.....		0
5.2	Total gain (loss) adjusted into the hedged item(s) for terminations in prior year.....		0
6.	Book/Adjusted Carrying Value at end of current period (Lines 1 + 2 + 3.3 - 4.3 - 5.1 - 5.2).....		0
7.	Deduct nonadmitted assets.....		0
8.	Statement value at end of current period (Line 6 minus Line 7).....		0

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

Replication (Synthetic) Asset Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	9	10	11	12	13	14	15	16
								Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Desig. or Other Description	Book/Adjusted Carrying Value	Fair Value

NONE

SCHEDULE DB - PART C - SECTION 2

Replication (Synthetic Asset) Transactions Open

	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year-To-Date	
	1 Number of Positions	2 Total Replication (Synthetic Asset) Transactions Statement Value	3 Number of Positions	4 Total Replication (Synthetic Asset) Transactions Statement Value	5 Number of Positions	6 Total Replication (Synthetic Asset) Transactions Statement Value	7 Number of Positions	8 Total Replication (Synthetic Asset) Transactions Statement Value	9 Number of Positions	10 Total Replication (Synthetic Asset) Transactions Statement Value
1. Beginning Inventory.....	0	.0	0	0	0	0	0	0	0	0
2. Add: Opened or Acquired Transactions.....	0	.0	0	0	0	0	0	0	0	0
3. Add: Increases in Replication (Synthetic Asset) Transactions Statement Value.....	.XXX	.0	.XXX	0	.XXX	0	.XXX	.0	.XXX	.0
4. Less: Closed or Disposed of Transactions.....	0	.0	0	0	0	0	0	0	0	0
5. Less: Positions Disposed of for Failing Effectiveness Criteria.....	0	.0	0	0	0	0	0	0	0	0
6. Less: Decreases in Replication (Synthetic Asset) Transactions Statement Value.....	.XXX	.0	.XXX	0	.XXX	0	.XXX	.0	.XXX	.0
7. Ending inventory.....	0	.0	0	0	0	0	0	0	0	0

NONE

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

	Book/Adjusted Carrying Value Check
1. Part A, Section 1, Column 14.....	3,619,047
2. Part B, Section 1, Column 15 plus Part B, Section 1 Footnote-Total Ending Cash Balance.....	0
3. Total (Line 1 plus Line 2).....	<u>3,619,047</u>
4. Part D, Section 1, Column 5.....	4,876,999
5. Part D, Section 1, Column 6.....	(1,257,952)
6. Total (Line 3 minus Line 4 minus Line 5).....	<u>0</u>
	Fair Value Check
7. Part A, Section 1, Column 16.....	2,173,496
8. Part B, Section 1, Column 13.....	0
9. Total (Line 7 plus Line 8).....	<u>2,173,496</u>
10. Part D, Section 1, Column 8.....	3,784,314
11. Part D, Section 1, Column 9.....	(1,610,818)
12. Total (Line 9 minus Line 10 minus Line 11).....	<u>0</u>
	Potential Exposure Check
13. Part A, Section 1, Column 21.....	1,544,405
14. Part B, Section 1, Column 20.....	0
15. Part D, Section 1, Column 11.....	1,544,405
16. Total (Line 13 plus Line 14 minus Line 15).....	<u>0</u>

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

Cash Equivalents

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	1 Total	2 Bonds	3 Money Market Mutual Funds	4 Other (a)
1. Book/adjusted carrying value, December 31 of prior year.....	9,198,553	9,198,553	.0	.0
2. Cost of cash equivalents acquired.....	796,690,865	796,690,865	.0	.0
3. Accrual of discount.....	249,964	249,964	.0	.0
4. Unrealized valuation increase (decrease).....	.0	.0	.0	.0
5. Total gain (loss) on disposals.....	(10,705)	(10,705)	.0	.0
6. Deduct consideration received on disposals.....	761,447,929	761,447,929	.0	.0
7. Deduct amortization of premium.....	.0	.0	.0	.0
8. Total foreign exchange change in book/adjusted carrying value.....	.0	.0	.0	.0
9. Deduct current year's other-than-temporary impairment recognized.....	.0	.0	.0	.0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	44,680,748	44,680,748	.0	.0
11. Deduct total nonadmitted amounts.....	.0	.0	.0	.0
12. Statement value at end of current period (Line 10 minus Line 11).....	44,680,748	44,680,748	.0	.0

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment.....

SCHEDULE A - PART 1

Showing all Real Estate OWNED December 31 of Current Year

1	2	Location		5	6	7	8	9	10	Change in Book/Adjusted Carrying Value Less Encumbrances					16	17
		3	4							11	12	13	14	15		
Description of Property	Code	City	State	Date Acquired	Date of Last Appraisal	Actual Cost	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Fair Value Less Encumbrances	Current Year's Depreciation	Current Year's Other-Than-Temporary Impairment Recognized	Current Year's Change in Encumbrances	Total Change in B./A.C.V. (13 - 11 - 12)	Total Foreign Exchange Change in B./A.C.V.	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs, and Expenses Incurred

NONE

SCHEDULE A - PART 2

Showing all Real Estate ACQUIRED and Additions Made During the Year

1	Location		4	5	6	7	8	9
Description of Property	2	3	Date Acquired	Name of Vendor	Actual Cost at Time of Acquisition	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Additional Investment Made After Acquisition
NONE								

SCHEDULE A - PART 3

Showing all Real Estate DISPOSED During the Year, Including Payments During the Final Year on "Sales under Contract"

1	Location		4	5	6	7	8	Change in Book/Adjusted Carrying Value Less Encumbrances					14	15	16	17	18	19	20
	2	3						9	10	11	12	13							
Description of Property	City	State	Disposal Date	Name of Purchaser	Actual Cost	Expended for Additions, Permanent Improvements and Changes in Encumbrances	Book/Adjusted Carrying Value Less Encumbrances Prior Year	Current Year's Depreciation	Current Year's Other-Than-Temporary Impairment Recognized	Current Year's Change in Encumbrances	Total Change in B./A.C.V. (11 - 9 - 10)	Total Foreign Exchange Change in B./A. C. V.	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Amounts Received During Year	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs and Expenses Incurred

NONE

SCHEDULE B - PART 1

Showing all Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value/Recorded Investment Excluding Accrued Interest	Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation
		City	State					9 Unrealized Valuation Increase (Decrease)	10 Current Year (Amortization) / Accretion	11 Current Year's Other-Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value		
Mortgages in Good Standing - Farm Mortgages														
0000191743.....		Murray.....	MN.....		10/09/2007.....	3.790	94,635	-	(163)	-	-	-	971,888	03/07/2015
0000193162.....		Kern.....	CA.....		07/20/2009.....	5.350	1,093,620	-	(10,774)	-	-	-	2,496,440	09/06/2016
0000193172.....		Cimarron.....	OK.....		05/29/2009.....	4.320	6,184,407	-	(21,183)	-	-	-	14,091,190	09/23/2015
0000193414.....		Carroll.....	IL.....		08/07/2009.....	3.950	64,803	-	(370)	-	-	-	2,117,527	08/13/2015
0000193766.....		Sutter.....	CA.....		03/15/2010.....	5.050	333,053	-	(1,898)	-	-	-	2,512,000	10/06/2015
0000194077.....		Clay.....	NE.....		12/28/2010.....	5.450	840,796	-	(3,020)	-	-	-	4,154,766	09/17/2015
0000194183.....		Kern.....	CA.....		10/12/2010.....	5.450	1,742,994	-	(13,148)	-	-	-	5,202,500	09/06/2016
0000194344.....		Fresno.....	CA.....		03/22/2011.....	5.890	3,190,148	-	(21,550)	-	-	-	9,203,970	06/21/2017
0000194419.....		Cass.....	NE.....		04/01/2011.....	5.250	1,636,019	-	(5,710)	-	-	-	3,924,371	06/05/2017
0000194451.....		Dooly.....	GA.....		12/01/2010.....	5.920	6,573,429	-	(97,864)	-	-	-	13,662,953	09/13/2016
0000194475.....		Kern.....	CA.....		12/21/2010.....	5.210	17,520,208	-	(126,549)	-	-	-	36,638,778	09/26/2017
0000194759.....		Monterey.....	CA.....		05/12/2011.....	6.030	939,109	-	(3,999)	-	-	-	3,335,314	07/01/2017
0000195388.....		Stanislaus.....	CA.....		03/08/2012.....	5.600	2,706,129	-	(21,684)	-	-	-	16,273,854	10/02/2015
0000195620.....		Fresno.....	CA.....		08/30/2012.....	4.980	1,462,765	-	(5,778)	-	-	-	4,912,547	07/20/2016
0000195624.....		Defiance.....	OH.....		05/08/2012.....	4.350	694,767	-	(1,327)	-	-	-	1,546,000	09/15/2017
0000195803.....		Holt.....	NE.....		08/15/2012.....	4.850	1,157,004	-	(3,592)	-	-	-	3,616,375	07/11/2017
0000195867.....		Fresno.....	CA.....		04/08/2013.....	5.000	539,958	-	(2,397)	-	-	-	1,256,043	03/18/2014
0000196065.....		Champaign.....	IL.....		12/31/2012.....	4.760	3,857,174	-	(3,610)	-	-	-	6,437,287	08/19/2016
0000196114.....		Montgomery.....	IL.....		12/27/2012.....	4.650	508,819	-	(324)	-	-	-	1,175,327	10/31/2017
0000196242.....		Stanislaus.....	CA.....		06/27/2013.....	4.500	1,510,778	-	(4,854)	-	-	-	5,918,688	08/02/2017
0000196591.....		Kearney.....	NE.....		08/22/2013.....	3.950	893,335	-	(2,407)	-	-	-	5,267,499	06/24/2013
0000196606.....		Chelan.....	WA.....		11/22/2013.....	4.980	579,552	-	(3,169)	-	-	-	1,008,580	02/14/2017
0000196916.....		Grundy.....	IL.....		03/13/2014.....	4.650	1,777,709	-	(5,467)	-	-	-	4,215,258	02/06/2014
0000196995.....		Dallas.....	AR.....		09/01/2016.....	5.000	2,348,722	-	341	-	-	-	8,900,976	12/31/2016
0000197147.....		Leake.....	MS.....		09/01/2016.....	5.000	2,297,455	-	679	-	-	-	8,711,593	12/31/2016
0000197148.....		Butler.....	AL.....		09/01/2016.....	5.000	2,197,566	-	649	-	-	-	8,332,828	12/31/2016
0000197149.....		Baldwin.....	AL.....		09/01/2016.....	5.000	899,004	-	266	-	-	-	3,408,884	12/31/2016
0000197150.....		Georgetown.....	SC.....		09/01/2016.....	5.000	2,247,510	-	664	-	-	-	8,522,211	12/31/2016
0000197161.....		Hudspeth.....	TX.....		11/17/2014.....	4.750	1,321,997	-	(3,646)	-	-	-	2,534,898	08/28/2014
0000197204.....		Scott.....	MS.....		12/19/2014.....	5.080	872,571	-	(6,153)	-	-	-	1,350,999	12/18/2016
0000197211.....		Bates.....	MO.....		11/12/2014.....	4.700	3,549,827	-	(7,481)	-	-	-	8,512,652	10/01/2014
0000197235.....		DeSoto.....	FL.....		12/03/2014.....	4.150	3,277,399	-	(6,496)	-	-	-	9,139,146	10/14/2014
0000197275.....		Carroll.....	IL.....		11/05/2014.....	4.250	335,967	-	(793)	-	-	-	1,271,049	09/24/2014
0000197283.....		Antelope.....	NE.....		12/05/2014.....	4.500	1,113,960	-	(2,007)	-	-	-	2,630,630	10/01/2014
0000197290.....		Ford.....	IL.....		01/12/2015.....	4.000	816,457	-	(686)	-	-	-	1,904,104	11/18/2014
0000197362.....		Antelope.....	NE.....		12/30/2014.....	4.600	1,197,844	-	(3,278)	-	-	-	3,193,971	11/04/2014
0000197366.....		Nodaway.....	MO.....		02/03/2015.....	4.210	795,037	-	(769)	-	-	-	1,704,410	12/17/2014
0000197421.....		Macoupin.....	IL.....		01/21/2015.....	3.850	364,312	-	13	-	-	-	850,000	12/08/2014
0000197426.....		O'Brien.....	IA.....		02/24/2015.....	3.900	405,595	-	-	-	-	-	1,249,170	12/10/2014
0000197431.....		Dakota.....	MN.....		02/10/2015.....	3.680	906,073	-	(809)	-	-	-	1,977,500	12/16/2014
0000197445.....		Dickinson.....	IA.....		02/12/2015.....	4.440	555,730	-	-	-	-	-	1,162,940	12/21/2014
0000197446.....		Watonwan.....	MN.....		02/05/2015.....	4.250	1,439,130	-	10	-	-	-	3,108,410	12/21/2014
0000197453.....		Jo Daviess.....	IL.....		04/10/2015.....	4.150	706,275	-	(1,301)	-	-	-	1,996,397	02/06/2015
0000197459.....		Gooding.....	ID.....		04/28/2015.....	3.820	1,944,458	-	682	-	-	-	3,787,810	01/08/2015

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SCHEDULE B - PART 1

Showing all Mortgage Loans OWNED December 31 of Current Year

1	2	Location		5	6	7	8	Change in Book Value/Recorded Investment					14	15
		City	State					Loan Type	Date Acquired	Rate of Interest	Book Value/Recorded Investment Excluding Accrued Interest	9			10	11	12	13
Loan Number	Code	City	State	Loan Type	Date Acquired	Rate of Interest	Book Value/Recorded Investment Excluding Accrued Interest	Unrealized Valuation Increase (Decrease)	Current Year (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book Value	Value of Land and Buildings	Date of Last Appraisal or Valuation
0000197473		Hamilton	NE		03/05/2015	4.000	1,525,421	-	.85	-	-	-	4,330,360	01/10/2015
0000197475		White	IN		06/05/2015	4.250	3,307,284	-	(5,970)	-	-	-	8,359,044	01/13/2015
0000197503		Vermilion	IL		02/27/2015	3.700	1,151,656	-	101	-	-	-	3,337,830	02/03/2015
0000197508		Clinton	IA		03/31/2015	4.050	419,308	-	(294)	-	-	-	1,128,592	02/04/2015
0000197555		Lewis	WA		03/12/2015	4.350	4,572,162	-	(22,871)	-	-	-	11,599,681	09/30/2016
0000197572		White	IN		04/08/2015	4.000	913,843	-	-	-	-	-	2,623,680	02/17/2015
0000197595		Butler	OH		09/25/2015	4.460	907,312	-	550	-	-	-	1,408,333	06/30/2017
0000197602		Colusa	CA		07/17/2015	4.300	2,484,851	-	(5,823)	-	-	-	5,550,000	03/09/2015
0000197821		Custer	NE		08/25/2015	4.450	1,588,628	-	-	-	-	-	3,516,290	07/24/2017
0000198086		Macoupin	IL		07/20/2016	4.500	1,353,488	0	(2,603)	0	0	0	2,886,060	01/01/2016
0000198422		Antelope	NE		06/29/2016	4.150	1,451,407	-	(2,320)	-	-	-	2,991,792	05/02/2016
0000198473		Champaign	IL		08/29/2016	4.000	687,106	-	31	-	-	-	1,916,727	07/27/2016
0000198517		Morrill	NE		08/22/2016	3.850	981,669	-	-	-	-	-	1,849,712	06/28/2016
0000198552		Jasper	IN		10/19/2016	3.250	3,372,948	-	.43	-	-	-	5,576,144	07/26/2017
0000198781		Hendry	FL		02/02/2017	4.500	1,772,195	-	-	-	-	-	3,100,000	12/02/2016
0000198804		Phelps	NE		03/15/2017	4.600	2,746,937	-	.56	-	-	-	5,025,720	12/04/2016
0000198806		Clay	NE		02/24/2017	4.550	1,422,976	-	.80	-	-	-	9,139,270	12/06/2016
0000198813		Story	IA		01/18/2017	4.990	1,319,572	-	.42	-	-	-	3,487,200	12/12/2016
0000199019		Cass	NE		07/17/2017	5.250	1,511,039	-	-	-	-	-	3,795,696	06/05/2017
0000199092		Custer	NE		09/21/2017	4.450	1,000,000	-	-	-	-	-	2,213,410	07/24/2017
0199999		Total - Mortgages in Good Standing - Farm Mortgages					119,983,901	0	(429,845)	0	0	0	318,025,275	XXX
Mortgages in Good Standing - Commercial Mortgages - All Other														
0000510064		LONDON	GBR		12/05/2013	6.460	4,328,800	-	-	-	-	374,720	16,184,115	08/22/2013
0000520099		MEXICO CITY	MEX		06/05/2015	4.480	551,009	-	(6,686)	-	-	-	1,416,508	10/03/2016
0000520100		MEXICO CITY	MEX		08/19/2015	4.650	3,190,599	-	(44,577)	-	-	-	8,117,679	10/03/2016
0000520102		TIJUANA	MEX		05/27/2015	4.610	4,138,704	-	(5,352)	-	-	-	6,579,400	03/24/2015
0000701746		CRANBURY	NJ		03/30/2005	5.620	546,355	-	(2,238)	-	-	-	2,216,694	03/21/2014
0000701749		ALTAMONTE SPRINGS	FL		05/06/2005	5.300	707,606	-	(1,554)	-	-	-	1,555,059	08/16/2017
0000701806		ATLANTA	GA		10/06/2005	5.300	2,077,467	-	(2,091)	-	-	-	3,700,178	09/19/2017
0000701812		TAMPA	FL		09/30/2005	5.320	288,018	-	(209)	-	-	-	829,903	10/08/2017
0000702181		FREMONT	CA		10/30/2009	6.900	3,633,915	-	(8,162)	-	-	-	9,904,847	12/10/2015
0000702182		SAN MATEO	CA		10/30/2009	6.900	1,603,840	-	(3,605)	-	-	-	4,371,541	12/10/2015
0000702183		SAN MATEO	CA		10/30/2009	6.900	2,795,663	-	(6,008)	-	-	-	7,676,656	12/10/2015
0000702184		SANTA CLARA	CA		10/30/2009	6.900	732,330	-	(1,648)	-	-	-	1,996,092	12/10/2015
0000702185		SANTA CLARA	CA		10/30/2009	6.900	1,087,015	-	(2,441)	-	-	-	2,962,835	12/10/2015
0000702186		SAN JOSE	CA		10/30/2009	7.660	91,252	-	-	-	-	-	373,506	12/10/2015
0000702187		SAN JOSE	CA		10/30/2009	7.250	90,044	-	-	-	-	-	369,971	12/10/2015
0000702204		ASHBURN	VA		12/17/2009	7.300	849,243	-	-	-	-	-	2,121,046	01/05/2017
0000702215		BRANDON	FL		02/23/2010	6.880	521,490	-	-	-	-	-	1,628,939	11/10/2014
0000702216		SKOKIE	IL		02/23/2010	6.880	672,890	-	-	-	-	-	2,101,857	11/10/2014
0000702218		NEW YORK (MANHATTAN)	NY		03/01/2010	6.090	959,523	-	-	-	-	-	2,758,043	10/10/2017
0000702220		VARIOUS	ZZ		03/09/2010	6.400	14,386,390	-	(346,795)	-	-	-	43,107,809	06/24/2013
0000702260		LOS ANGELES	CA		07/06/2010	5.900	1,918,696	-	-	-	-	-	3,966,707	02/13/2017
0000702278		WALTHAM	MA		10/01/2010	5.300	1,762,868	-	-	-	-	-	3,389,398	07/31/2017

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SCHEDULE B - PART 1

Showing all Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value/Recorded Investment Excluding Accrued Interest	Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation
		City	State					9 Unrealized Valuation Increase (Decrease)	10 Current Year (Amortization) / Accretion	11 Current Year's Other-Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value		
0000702292		HOUSTON	TX		12/09/2010	4.970	3,093,200	-	(1,176)	-	-	-	6,510,668	07/28/2017
0000702315		SAN DIEGO	CA		12/15/2010	4.300	1,857,255	-	-	-	-	-	6,090,947	11/18/2014
0000702330		ELGIN	IL		04/29/2011	5.100	580,597	-	(1,692)	-	-	-	1,077,798	11/18/2016
0000702331		ELGIN	IL		04/29/2011	5.100	1,022,095	-	(2,979)	-	-	-	1,897,378	11/18/2016
0000702332		ELGIN	IL		04/29/2011	5.100	954,042	-	(2,780)	-	-	-	1,771,047	11/18/2016
0000702333		ELGIN	IL		04/29/2011	5.100	2,471,830	-	(7,204)	-	-	-	4,588,612	11/18/2016
0000702334		ELGIN	IL		04/29/2011	5.100	1,098,477	-	(3,201)	-	-	-	2,039,168	11/18/2016
0000702335		ELGIN	IL		04/29/2011	5.100	895,228	-	(2,609)	-	-	-	1,661,867	11/18/2016
0000702336		ELGIN	IL		04/29/2011	5.100	1,368,865	-	(3,989)	-	-	-	2,541,110	11/18/2016
0000702390		SAN FRANCISCO	CA		09/01/2011	5.100	6,647,467	-	887	-	-	-	16,037,257	10/03/2016
0000702516		ELGIN	IL		02/13/2013	3.750	322,094	-	(2,443)	-	-	-	624,527	11/18/2016
0000702517		ELGIN	IL		02/13/2013	3.750	793,126	-	(6,016)	-	-	-	1,537,840	11/18/2016
0000702518		ELGIN	IL		02/13/2013	3.750	798,271	-	(6,055)	-	-	-	1,547,814	11/18/2016
0000702520		KNOXVILLE	TN		05/14/2013	3.780	3,614,671	-	(8,706)	-	-	-	9,759,699	10/06/2017
0000702521		SAN RAMON	CA		04/29/2013	4.210	6,705,683	-	(1,231)	-	-	-	10,820,668	12/06/2016
0000702522		SAN RAMON	CA		04/29/2013	4.210	4,071,500	-	(748)	-	-	-	6,569,691	12/06/2016
0000702535		BELLEVUE	WA		01/21/2014	4.150	18,688,860	-	(39,096)	-	-	-	46,374,124	10/12/2016
0000702549		NEW YORK (MANHATTAN)	NY		09/10/2013	4.480	18,133,355	-	(106,252)	-	-	-	44,549,263	09/19/2017
0000702557		RALEIGH	NC		07/30/2013	4.410	711,245	-	(532)	-	-	-	1,268,589	10/17/2016
0000702568		SAN MATEO	CA		11/01/2013	5.640	4,828,318	-	(10,514)	-	-	-	14,165,835	12/10/2015
0000702588		FT. LAUDERDALE	FL		12/10/2013	4.750	4,000,001	-	-	-	-	-	8,128,430	08/07/2017
0000702596		LOS ANGELES	CA		01/30/2014	4.410	12,728,757	-	(17,753)	-	-	-	21,688,053	07/14/2017
0000702597		CHICAGO	IL		01/24/2014	4.390	22,000,816	-	(27,326)	-	-	-	43,803,416	10/31/2017
0000702606		DALLAS	TX		04/11/2014	4.150	4,699,999	-	-	-	-	-	9,487,282	09/01/2017
0000702607		DALLAS	TX		04/11/2014	4.150	1,300,000	-	-	-	-	-	2,624,143	09/01/2017
0000702611		HUNTERSVILLE	NC		03/27/2014	4.300	1,977,878	-	-	-	-	-	3,956,669	12/14/2017
0000702612		FRISCO	TX		05/23/2014	4.420	915,159	-	319	-	-	-	1,774,745	10/04/2016
0000702668		SAN FRANCISCO	CA		12/18/2014	3.940	4,045,481	-	(20,783)	-	-	-	7,600,857	11/27/2017
0000702669		HOUSTON	TX		12/16/2014	3.850	3,027,227	-	(151)	-	-	-	3,756,104	07/14/2017
0000702675		ATLANTA	GA		12/19/2014	3.800	3,320,266	-	(233)	-	-	-	4,845,104	10/26/2016
0000702680		SAN ANTONIO	TX		04/06/2015	3.600	3,500,000	-	-	-	-	-	7,300,793	10/24/2017
0000702689		IRVINE	CA		03/13/2015	3.650	2,150,000	-	-	-	-	-	4,055,074	11/18/2016
0000702690		NEWPORT COAST	CA		03/13/2015	4.180	4,779,802	-	-	-	-	-	9,065,041	01/27/2017
0000702694		SANTA CLARA	CA		05/28/2015	4.100	5,390,176	-	-	-	-	-	8,879,298	09/28/2016
0000702698		NEW YORK	NY		05/05/2015	3.730	5,092,000	-	-	-	-	-	9,512,423	12/01/2016
0000702724		ORLANDO	FL		06/30/2015	3.650	15,916,718	-	(35,384)	-	-	-	47,349,426	08/03/2017
0000702727		SEATTLE	WA		08/06/2015	4.100	1,000,000	-	-	-	-	-	1,757,469	02/03/2017
0000702730		WAILEA	HI		08/12/2015	3.800	684,000	-	-	-	-	-	1,698,535	11/30/2016
0000702732		NEW YORK	NY		11/10/2015	3.670	600,000	-	-	-	-	-	1,399,580	10/10/2017
0000702734		OVERLAND PARK	KS		10/01/2015	3.970	1,296,226	-	-	-	-	-	1,894,489	11/09/2016
0000702739		NEW YORK	NY		09/24/2015	3.640	4,500,000	-	-	-	-	-	10,620,722	10/10/2017
0000702752		CHICAGO	IL		10/08/2015	3.700	999,999	-	-	-	-	-	1,852,193	01/30/2017
0000702758		GLENDALE	AZ		01/06/2016	4.050	1,000,000	-	-	-	-	-	1,848,771	11/15/2017
0000702762		MOUNT LAUREL	NJ		11/10/2015	3.810	1,000,000	-	-	-	-	-	1,894,657	08/16/2017
0000702769		WILMINGTON	NC		12/10/2015	3.960	400,000	-	-	-	-	-	755,144	08/10/2017

E04.2

SCHEDULE B - PART 1

Showing all Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value/Recorded Investment Excluding Accrued Interest	Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation
		City	State					9 Unrealized Valuation Increase (Decrease)	10 Current Year (Amortization) / Accretion	11 Current Year's Other-Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value		
0000702771		NASHVILLE	TN		12/23/2015	3.750	100,000	-	-	-	-	-	190,767	12/02/2016
0000702775		RALEIGH	NC		12/30/2015	3.690	100,000	-	-	-	-	-	210,040	11/29/2016
0000702795		FORT WORTH	TX		02/25/2016	4.060	999,999	-	-	-	-	-	1,854,255	06/09/2017
0000702806		DENVER	CO		05/06/2016	3.850	3,000,000	-	-	-	-	-	6,272,214	05/01/2016
0000702817		VARIOUS	CA		05/24/2016	3.750	1,000,000	-	-	-	-	-	1,626,016	06/20/2016
0000702825		EL SEGUNDO	CA		07/27/2016	3.800	1,980,694	-	(300)	-	-	-	2,987,483	07/01/2016
0000702835		NEW YORK	NY		08/08/2016	3.400	4,995,787	-	562	-	-	-	10,544,075	12/06/2017
0000702861		NEW YORK	NY		10/06/2016	3.050	3,900,000	-	-	-	-	-	7,800,000	12/07/2017
0000702899		LOS ANGELES	CA		01/31/2017	3.370	1,000,000	-	-	-	-	-	2,067,397	02/13/2017
0000702967		MOUNT LAUREL	NJ		11/07/2017	3.730	6,666,667	-	-	-	-	-	11,111,112	10/01/2017
0000702974		FORT LAUDERDALE	FL		10/25/2017	4.110	6,360,498	-	-	-	-	-	9,767,350	09/01/2017
0000702975		MIAMI	FL		11/02/2017	4.070	6,666,667	-	-	-	-	-	10,347,147	10/01/2017
0599999. Total - Mortgages in Good Standing - Commercial Mortgages - All Other							268,684,713	0	(738,753)	0	0	374,720	591,088,958	XXX
Mortgages in Good Standing - Mezzanine Loans														
0000702475		NEW YORK (MANHATTAN)	NY		07/19/2012	6.500	8,000,000	-	-	-	-	-	16,974,326	10/10/2017
0699999. Total - Mortgages in Good Standing - Mezzanine Loans							8,000,000	0	0	0	0	0	16,974,326	XXX
0899999. Total - Mortgages in Good Standing							396,668,614	0	(1,168,597)	0	0	374,720	926,088,560	XXX
3399999. Totals							396,668,614	0	(1,168,597)	0	0	374,720	926,088,560	XXX

E04.3

- General Interrogatory:
1. Mortgages in good standing \$.....200,235 unpaid taxes \$.....0 interest due and unpaid.
 2. Restructured mortgages \$.....0 unpaid taxes \$.....0 interest due and unpaid.
 3. Mortgages with overdue interest over 90 days not in process of foreclosure \$.....0 unpaid taxes \$.....0 interest due and unpaid.
 4. Mortgages in process of foreclosure \$.....0 unpaid taxes \$.....0 interest due and unpaid.

SCHEDULE B - PART 2

Showing all Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	2 City	3 State						
Mortgages in Good Standing - Farm Mortgages								
0000198781.....	Hendry.....	FL.....		02/02/2017.....	4.500.....	1,900,000.....	-.....	3,100,000.....
0000198804.....	Phelps.....	NE.....		03/15/2017.....	4.600.....	2,809,080.....	-.....	5,025,720.....
0000198806.....	Clay.....	NE.....		02/24/2017.....	4.550.....	1,438,650.....	-.....	9,139,270.....
0000198813.....	Story.....	IA.....		01/18/2017.....	4.990.....	1,329,328.....	-.....	3,487,200.....
0000199019.....	Cass.....	NE.....		07/17/2017.....	5.250.....	1,521,738.....	-.....	3,795,696.....
0000199092.....	Custer.....	NE.....		09/21/2017.....	4.450.....	1,000,000.....	-.....	2,213,410.....
0199999. Total - Mortgages in Good Standing - Farm Mortgages.....						9,998,796.....	0.....	26,761,296.....
Mortgages in Good Standing - Commercial Mortgages - All Other								
0000702899.....	LOS ANGELES.....	CA.....		01/31/2017.....	3.370.....	1,000,000.....	-.....	2,067,397.....
0000702967.....	MOUNT LAUREL.....	NJ.....		11/07/2017.....	3.730.....	6,666,667.....	-.....	11,111,112.....
0000702974.....	FORT LAUDERDALE.....	FL.....		10/25/2017.....	4.110.....	6,360,498.....	-.....	9,767,350.....
0000702975.....	MIAMI.....	FL.....		11/02/2017.....	4.070.....	6,666,667.....	-.....	10,347,147.....
0599999. Total - Mortgages in Good Standing - Commercial Mortgages - All Other.....						20,693,832.....	0.....	33,293,006.....
0899999. Total - Mortgages in Good Standing.....						30,692,628.....	0.....	60,054,302.....
3399999. Totals.....						30,692,628.....	0.....	60,054,302.....

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment						14 Book Value/Recorded Investment Excluding Accrued Interest on Disposal	15 Consideration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) / Accretion	10 Current Year's Other-Than-Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)	13 Total Foreign Exchange Change in Book Value					
Mortgages Closed by Repayment																	
0000194177	DeKalb	AL		09/02/2010	08/01/2017	449,817	-	183	-	-	183	-	450,000	450,000	0	0	0
0000194178	DeKalb	AL		09/02/2010	08/02/2017	179,927	-	73	-	-	73	-	180,000	180,000	0	0	0
0000195512	Gooding	ID		09/10/2012	04/14/2017	2,608,356	-	(133,103)	-	-	(133,103)	-	2,475,253	2,475,253	0	0	0
0000198038	Bertie	NC		01/26/2016	09/25/2017	2,686,782	-	3,843	-	-	3,843	-	2,690,625	2,690,625	0	0	0
0000701809	SAN MATEO	CA		11/01/2005	11/10/2017	6,244,555	-	(175,347)	-	-	(175,347)	-	6,069,208	6,069,208	0	0	0
0000702030	ATLANTA	GA		06/15/2007	03/16/2017	4,658,539	-	34,566	-	-	34,566	-	4,693,105	4,693,105	0	0	0
0000702221	VARIOUS	ZZ		04/05/2010	04/05/2017	4,955,000	-	0	-	-	0	-	4,955,000	4,955,000	0	0	0
0000702222	VARIOUS	ZZ		05/04/2010	05/04/2017	4,250,000	-	0	-	-	0	-	4,250,000	4,250,000	0	0	0
0000702276	ATLANTA	GA		09/16/2010	07/03/2017	1,754,933	-	0	-	-	0	-	1,754,933	1,754,933	0	0	0
0000702290	DOWNEY	CA		11/02/2010	11/01/2017	1,705,147	-	0	-	-	0	-	1,705,147	1,705,147	0	0	0
0000702295	SAN FRANCISCO	CA		01/12/2011	11/03/2017	1,863,043	-	0	-	-	0	-	1,863,043	1,863,043	0	0	0
0000702310	FREEHOLD	NJ		12/29/2010	10/19/2017	1,895,813	-	0	-	-	0	-	1,895,813	1,895,813	0	0	0
0199999. Total - Mortgages Closed by Repayment						33,251,912	0	(269,785)	0	0	(269,785)	0	32,982,127	32,982,127	0	0	0
Mortgages With Partial Repayments																	
Scheduled Repayments						0	0	0	0	0	0	0	7,889,292	7,818,513	(70,779)	0	(70,779)
0299999. Total - Mortgages With Partial Repayments						0	0	0	0	0	0	0	7,889,292	7,818,513	(70,779)	0	(70,779)
0599999. Total Mortgages						33,251,912	0	(269,785)	0	0	(269,785)	0	40,871,419	40,800,640	(70,779)	0	(70,779)

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identification	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/Adjusted Carrying Value Less Encumbrances	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in B./A.C.V.	Investment Income	Commitment for Additional Investment	Percentage of Ownership
Surplus Debentures - Unaffiliated																			
878091	BD 8 TEACHERS INSURANCE AND ANNUITY	4.900	New York	NY	CANTOR FITZGERALD & CO		09/29/2014		6,100,905	6,774,870	6,090,122	-	(3,520)	-	-	-	289,100	-	-
2399999. Total - Surplus Debentures - Unaffiliated									6,100,905	6,774,870	6,090,122	0	(3,520)	0	0	289,100	0	XXX	
4499999. Subtotal - Unaffiliated									6,100,905	6,774,870	6,090,122	0	(3,520)	0	0	289,100	0	XXX	
4699999. Totals									6,100,905	6,774,870	6,090,122	0	(3,520)	0	0	289,100	0	XXX	

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 Date Originally Acquired	7 Type and Strategy	8 Actual Cost at Time of Acquisition	9 Additional Investment Made After Acquisition	10 Amount of Encumbrances	11 Percentage of Ownership
		3 City	4 State							

NONE

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets **DISPOSED**, Transferred or Repaid During the Current Year

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in B./A.C.V. (9+10-11+12)	Total Foreign Exchange Change in B./A.C.V	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income

NONE

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

E10

1	2		Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
			3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description		Code	For ei gn	Bond CHAR	NAIC Desig- nation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contract Maturity Date
U.S. Government - Issuer Obligations																						
912803	DM	2	@			1	8,020,711	54.734	14,395,141	26,300,000	10,733,275	0	421,471	0	0	0.000	4.046	N/A	0	0	09/22/2010	05/15/2040
912803	EA	7				1	22,578,403	49.930	36,099,164	72,300,000	26,758,619	0	1,037,910	0	0	0.000	3.995	N/A	0	0	09/24/2013	02/15/2043
912810	PT	9	SD			1	387,063	133.203	532,813	400,000	389,766	0	315	0	4.750	4.959	FA	7,177	19,000	05/21/2007	02/15/2037	
912810	PX	0	SD			1	2,123,552	129.969	2,227,664	1,714,000	2,030,843	0	(11,428)	0	4.500	3.224	MN	10,014	77,130	12/23/2008	05/15/2038	
912810	QU	5				1	9,639,884	107.516	10,751,563	10,000,000	9,685,017	0	8,417	0	3.125	3.316	FA	118,037	312,500	03/28/2012	02/15/2042	
912810	RD	2	SD			1	40,549	119.157	41,705	35,000	40,231	0	(134)	0	3.750	2.923	MN	170	1,313	07/24/2015	11/15/2043	
912810	RM	2	C			1	19,614,375	105.047	18,908,438	18,000,000	19,568,799	0	(39,191)	0	3.000	2.555	MN	70,111	540,000	11/01/2016	05/15/2045	
912810	RN	0				1	25,147,521	102.563	25,640,625	25,000,000	25,141,015	0	(3,323)	0	2.875	2.845	FA	271,484	718,750	10/27/2015	08/15/2045	
912810	RU	4				1	24,241,271	102.594	25,648,438	25,000,000	24,258,507	0	16,148	0	2.875	3.030	MN	93,318	718,750	12/07/2016	11/15/2046	
912828	2R	0				1	30,041,088	98.594	29,578,125	30,000,000	30,040,334	0	(754)	0	2.250	2.234	FA	254,959	0	09/26/2017	08/15/2027	
912828	2W	9				1	25,927,943	98.563	25,626,250	26,000,000	25,931,301	0	3,358	0	1.875	1.934	MS	124,554	0	10/04/2017	09/30/2022	
912828	3F	5				1	49,240,354	98.594	49,296,875	50,000,000	49,240,935	0	580	0	2.250	2.424	MN	146,064	0	12/28/2017	11/15/2027	
912828	3J	7				1	19,720,361	98.672	19,734,375	20,000,000	19,720,672	0	311	0	2.125	2.345	MN	37,363	0	12/28/2017	11/30/2024	
912828	K7	4				1	2,951,609	97.469	2,924,063	3,000,000	2,961,968	0	4,539	0	2.000	2.181	FA	22,663	60,000	09/08/2015	08/15/2025	
912828	P4	6				1	12,766,906	94.438	12,276,875	13,000,000	12,806,799	0	21,847	0	1.625	1.822	FA	79,793	211,250	03/15/2016	02/15/2026	
912828	R3	6				1	8,133,535	94.188	7,535,000	8,000,000	8,114,509	0	(12,785)	0	1.625	1.443	MN	16,878	130,000	07/07/2016	05/15/2026	
912828	U2	4				1	32,368,147	96.781	32,421,719	33,500,000	32,479,209	0	102,354	0	2.000	2.383	MN	86,989	670,000	11/30/2016	11/15/2026	
912828	X8	8				1	85,894,540	99.719	84,760,938	85,000,000	85,863,062	0	(31,478)	0	2.375	2.254	MN	262,103	1,009,375	08/09/2017	05/15/2027	
0199999	U.S. Government - Issuer Obligations							378,837,812	XXX	398,399,771	447,249,000	385,764,861	0	1,518,157	0	XXX	XXX	XXX	1,601,677	4,468,068	XXX	XXX
U.S. Government - Residential Mortgage-Backed Securities																						
36201F	UX	3			4	1	9,161	107.032	9,757	9,116	9,140	0	(4)	0	7.000	6.991	MON	53	638	01/10/2003	04/15/2032	
36202D	MA	6			4	1	2,349	111.951	2,651	2,368	2,352	0	0	0	6.500	6.668	MON	13	154	08/12/2002	03/20/2031	
36202D	NL	1			4	1	8,582	111.938	9,686	8,653	8,593	0	1	0	6.500	6.670	MON	47	562	09/19/2002	06/20/2031	
36202E	6E	4			4	1	394,801	107.493	413,276	384,468	392,934	0	(210)	0	5.000	4.618	MON	1,602	19,223	07/08/2009	06/20/2039	
36202E	7H	6			4	1	538,738	107.858	566,727	525,438	536,294	0	(249)	0	5.000	4.634	MON	2,189	26,272	07/09/2009	07/20/2039	
36213C	J5	0			4	1	2,224	117.224	2,593	2,212	2,219	0	(1)	0	7.000	6.962	MON	13	155	07/09/2002	08/15/2031	
38374F	TH	7			4	1	2,651,872	107.565	2,576,045	2,394,883	2,632,534	0	(13,045)	0	5.000	3.021	MON	9,979	119,744	11/01/2016	03/01/2034	
0299999	U.S. Government - Residential Mortgage-Backed Securities							3,607,727	XXX	3,580,735	3,327,138	3,584,066	0	(13,508)	0	XXX	XXX	XXX	13,896	166,748	XXX	XXX
0599999	Total - U.S. Government							382,445,539	XXX	401,980,506	450,576,138	389,348,927	0	1,504,649	0	XXX	XXX	XXX	1,615,573	4,634,816	XXX	XXX
All Other Governments - Issuer Obligations																						
040114	GX	2	D			4FE	3,108,113	113.250	3,284,250	2,900,000	3,095,492	0	(12,621)	0	7.500	6.438	AO	41,688	217,500	04/12/2017	04/22/2026	
438180	AH	4	C			4FE	386,515	106.895	395,512	370,000	385,795	0	(720)	0	6.250	5.641	JJ	10,406	11,563	06/05/2017	01/19/2027	
455780	BD	7	D			2FE	1,668,750	107.382	1,610,730	1,500,000	1,611,593	0	(48,982)	0	5.875	2.377	MS	26,438	88,125	11/01/2016	03/13/2020	
500769	DJ	0	D			1FE	2,991,090	104.131	3,123,933	3,000,000	2,998,417	0	1,023	0	4.875	4.913	JD	5,688	146,250	06/09/2009	06/17/2019	
760942	BA	9	C			2FE	350,020	111.125	411,163	370,000	350,233	0	213	0	5.100	5.457	JD	681	18,870	03/06/2017	06/18/2050	
0699999	All Other Governments - Issuer Obligations							8,504,488	XXX	8,825,588	8,140,000	8,441,530	0	(61,087)	0	XXX	XXX	XXX	84,901	482,308	XXX	XXX
1099999	Total - All Other Governments							8,504,488	XXX	8,825,588	8,140,000	8,441,530	0	(61,087)	0	XXX	XXX	XXX	84,901	482,308	XXX	XXX
U.S. States, Territories & Possessions (Direct and Guaranteed) - Issuer Obligations																						
452151	LF	8			4	2FE	4,599,200	99.840	4,992,000	5,000,000	4,617,783	0	18,583	0	5.100	6.030	JD	21,250	255,000	03/03/2017	06/01/2033	
1199999	U.S. States, Territories & Possessions - Issuer Obligations							4,599,200	XXX	4,992,000	5,000,000	4,617,783	0	18,583	0	XXX	XXX	XXX	21,250	255,000	XXX	XXX
1799999	Total - U.S. States, Territories & Possessions (Direct and Guaranteed)							4,599,200	XXX	4,992,000	5,000,000	4,617,783	0	18,583	0	XXX	XXX	XXX	21,250	255,000	XXX	XXX
U.S. Special Revenue & Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their U.S. Political Subdivisions - Issuer Obligations																						

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2		Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
			3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification		Description	Code	F or e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Contracted Maturity Date
052414 NR 6		AUSTIN TX ELECTRIC UTILITY SYS			2	1FE	5,000,000	94.882	4,744,100	5,000,000	5,000,000	0	0	0	3.156	3.156	MN	20,163	157,800	12/05/2012	11/15/2027	
13033W 3Y 7		CALIFORNIA INFRASTRUCTURE & EC 6.486%			4	1FE	1,565,686	132.126	1,750,670	1,325,000	1,536,803	0	(5,637)	0	6.486	5.211	MN	10,981	85,940	03/15/2012	05/15/2049	
3133XG AY 0		FEDERAL HOME LOAN BANKS			1		70,512,100	137.065	68,532,400	50,000,000	69,584,789	0	(797,854)	0	5.500	2.781	JJ	1,268,056	2,750,000	11/01/2016	07/15/2036	
546589 QY 1		LOUISVILLE & JEFFERSON CNTY KY			4	1FE	2,000,000	134.514	2,690,280	2,000,000	2,000,000	0	0	0	6.250	6.250	MN	15,972	125,000	11/17/2010	05/15/2043	
59333P 2S 6		MIAMI DADE CNTY FL AVIATION RE			2	1FE	2,500,000	102.285	2,557,125	2,500,000	2,500,000	0	0	0	3.982	3.982	AO	24,888	8,849	08/11/2017	10/01/2041	
658203 V2 7		NORTH CAROLINA MUN PWR AGY NO				1FE	1,500,000	98.902	1,483,530	1,500,000	1,500,000	0	0	0	3.042	3.042	JJ	22,815	45,630	11/30/2012	01/01/2024	
658203 V3 5		NORTH CAROLINA MUN PWR AGY NO				1FE	1,500,000	99.405	1,491,075	1,500,000	1,500,000	0	0	0	3.222	3.222	JJ	24,165	48,330	11/30/2012	01/01/2025	
79765R TK 5		SAN FRANCISCO CALIF CITY&CNTY			4	1FE	5,006,150	127.290	6,364,500	5,000,000	5,004,183	0	(227)	0	6.000	5.991	MN	50,000	300,000	08/10/2010	11/01/2040	
798170 AN 6		SAN JOSE CALIF REDEEV AGY SUCC			2	1FE	4,396,680	99.020	4,455,900	4,500,000	4,396,800	0	120	0	3.375	3.583	FA	4,219	0	12/08/2017	08/01/2034	
837151 LA 5		SOUTH CAROLINA PUBLIC SERVICE				1FE	1,473,750	96.603	1,449,045	1,500,000	1,474,843	0	1,093	0	3.406	3.652	JD	4,258	25,545	08/10/2017	12/01/2025	
873547 HP 1		TACOMA WA WTR REV Tacoma WA Water			4	1FE	5,000,000	123.649	6,182,450	5,000,000	5,000,000	0	0	0	5.621	5.618	JD	23,421	281,050	08/11/2010	12/01/2040	
880591 EP 3		TENNESSEE VALLEY AUTHORITY				1	6,337,110	107.808	7,007,494	6,500,000	6,353,712	0	3,551	0	3.500	3.638	JD	10,111	227,500	12/18/2012	12/15/2042	
958697 HP 2		WESTERN MINN MUN PWR AGY MINN			4	1FE	3,000,000	144.150	4,324,500	3,000,000	3,000,000	0	0	0	6.770	6.769	JJ	101,550	203,100	11/17/2010	01/01/2046	
2599999 U.S.		Special Revenue & Assessment Obligations - Issuer Obligations					109,791,476	XXX	113,033,069	89,325,000	108,851,130	0	(798,954)	0	XXX	XXX	XXX	1,580,599	4,258,744	XXX	XXX	
U.S. Special Revenue & Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their U.S. Political Subdivisions - Residential Mortgage-Backed Securities																						
E10.1		3128M1 AB 5			4	1	61,681	103.385	65,425	63,283	62,614	0	56	0	5.000	5.887	MON	264	3,164	04/04/2006	08/01/2020	
		3128M5 KW 9			4	1	270,379	109.471	292,876	267,537	269,805	0	(45)	0	5.500	5.298	MON	1,226	14,714	02/07/2008	10/01/2037	
		3128M7 V2 9			4	1	6,330,427	109.054	6,240,848	5,722,693	6,309,600	0	(10,984)	0	5.000	3.105	MON	23,845	286,135	11/01/2016	11/01/2039	
		312934 X3 1			4	1	2,820,427	109.054	2,741,582	2,513,968	2,813,704	0	(5,813)	0	5.000	2.827	MON	10,475	125,698	11/01/2016	08/01/2039	
		312940 MF 3			4	1	794,996	108.062	830,161	768,228	790,706	0	(474)	0	4.500	4.002	MON	2,881	34,570	06/23/2010	05/01/2040	
		312940 MM 8			4	1	1,054,200	108.125	1,101,475	1,018,705	1,048,569	0	(576)	0	4.500	3.977	MON	3,820	45,842	06/23/2010	05/01/2040	
		312940 VG 1			4	1	1,086,246	108.343	1,137,420	1,049,830	1,080,455	0	(619)	0	4.500	3.997	MON	3,937	47,242	06/23/2010	06/01/2040	
		3132J6 B6 0			4	1	11,448,177	100.042	11,465,556	11,460,713	11,448,177	0	0	0	3.000	3.017	MON	28,652	343,821	11/07/2014	02/01/2043	
		31359T S4 1			4	1	390,831	109.767	384,751	350,515	386,875	0	(2,994)	0	6.500	3.660	MON	1,899	22,783	11/01/2016	06/01/2028	
		31359T Z4 3			4	1	539,540	111.713	531,087	475,401	533,278	0	(4,749)	0	7.000	3.736	MON	2,773	33,278	11/01/2016	06/01/2028	
		3136A5 CH 7			4	1	5,068,750	103.143	5,157,137	5,000,000	5,056,716	0	(3,987)	0	3.500	3.396	MON	14,583	175,000	11/14/2014	04/01/2042	
		3136AF 5E 0			4	1	7,445,028	108.955	7,545,815	6,925,607	7,387,050	0	(13,955)	0	4.000	3.500	MON	23,085	277,024	11/18/2014	08/01/2043	
		3136AJ 4R 4			4	1	8,798,329	100.545	9,091,864	9,042,604	8,816,448	0	14,250	0	3.500	3.693	MON	26,374	310,572	12/01/2017	05/01/2044	
		3136AM 6F 1			4	1	2,963,343	93.557	3,047,763	3,257,661	2,988,842	0	10,567	0	3.000	3.666	MON	8,144	96,160	12/01/2017	04/01/2045	
		3136AP VL 3			4	1	5,565,935	93.030	6,066,778	6,521,296	5,620,520	0	26,786	0	3.000	3.973	MON	16,303	192,496	12/01/2017	08/01/2045	
		3136AU F2 2			4	1	5,159,085	100.524	5,204,964	5,177,835	5,159,085	0	0	0	3.500	3.533	MON	15,102	177,835	12/01/2017	01/01/2047	
		31371M 6M 4			4	1	819,579	107.079	793,378	740,930	817,847	0	(1,506)	0	5.500	3.133	MON	3,396	40,751	11/01/2016	11/01/2037	
		3137B3 AJ 7			4	1	1,221,633	100.671	1,174,738	1,166,909	1,218,012	0	(2,060)	0	3.500	3.203	MON	3,403	40,078	12/01/2017	07/01/2043	
		3137B5 4G 5			4	1	1,900,932	102.676	2,007,316	1,955,000	1,909,608	0	2,896	0	3.500	3.745	MON	5,702	68,425	06/24/2014	08/01/2041	
		3137BH RK 5			4	1	10,437,677	92.430	9,846,112	10,652,479	10,446,045	0	4,906	0	3.000	3.127	MON	26,631	314,441	12/01/2017	04/01/2045	
		3137GA PL 5			4	1	6,225,938	106.291	6,377,481	6,000,000	6,166,643	0	(19,918)	0	4.000	3.622	MON	20,000	240,000	06/23/2014	10/01/2040	
		3138EK BP 9			4	1	7,855,862	105.979	7,858,956	7,415,563	7,830,091	0	(8,570)	0	4.000	3.143	MON	24,719	296,622	06/19/2014	03/01/2042	
		3138ER NP 1			4	1	9,274,227	100.042	9,306,504	9,302,571	9,274,846	0	570	0	3.000	3.032	MON	23,256	279,077	12/08/2016	10/01/2046	
		3138WJ RD 2			4	1	9,515,829	102.731	9,508,264	9,255,518	9,495,457	0	(19,561)	0	3.500	3.104	MON	26,995	323,943	12/08/2016	01/01/2047	
		31392W 7B 0			4,5	1	1,172,930	113.371	1,154,166	1,018,041	1,163,965	0	(8,064)	0	6.500	3.802	MON	5,514	66,173	11/01/2016	09/01/2043	
		31396L Q3 7			4	1	893,245	108.270	882,911	815,473	893,245	0	889	0	5.750	2.893	MON	3,907	46,890	11/01/2016	12/01/2036	
		31402Q YZ 8			4	1	3,121,797	110.016	3,029,598	2,753,774	3,110,722	0	(9,592)	0	5.500	2.672	MON	12,621	151,458	11/01/2016	02/01/2035	
		31402R AQ 2			4	1	1,976,925	111.238	1,906,144	1,713,570	1,966,955	0	(8,625)	0	6.500	3.091	MON	9,282	111,382	11/01/2016	12/01/2032	

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2			Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates		
				3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description			Code	F	O	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date	
31402R CV 9	FEDERAL NATIONAL MORTGAGE ASSO FNMA 5.00.....			4	1	1	1	1,417,061	107.895	1,535,606	1,423,237	1,417,073	0	(10)	0	0	5.000	5.073	MON	5,930	71,162	02/27/2009	05/01/2035.	
31402R SN 0	FEDERAL NATIONAL MORTGAGE ASSO.....			4	1	1	1	1,840,396	107.890	1,781,267	1,651,000	1,835,171	0	(4,529)	0	0	5.000	2.562	MON	6,879	82,550	11/01/2016	10/01/2035.	
31402R SZ 3	FEDERAL NATIONAL MORTGAGE ASSO.....			4	1	1	1	899,066	100.893	882,948	875,135	891,085	0	(6,901)	0	0	4.500	2.250	MON	3,282	39,381	11/01/2016	12/01/2019.	
31403C VL 2	FEDERAL NATIONAL MORTGAGE ASSO.....			4	1	1	1	1,183,386	102.396	1,167,279	1,139,960	1,172,848	0	(9,108)	0	0	4.000	1.573	MON	3,800	45,598	11/01/2016	11/01/2020.	
3140FP CD 9	FEDERAL NATIONAL MORTGAGE ASSO.....			4	1	1	1	4,049,992	103.081	4,033,604	3,913,035	4,045,014	0	(4,978)	0	0	3.500	3.017	MON	11,413	57,065	06/22/2017	06/01/2047.	
31416J CQ 2	FEDERAL NATIONAL MORTGAGE ASSO.....			4	1	1	1	2,544,088	109.815	2,469,884	2,249,129	2,536,717	0	(6,395)	0	0	5.500	2.615	MON	10,309	123,702	11/01/2016	02/01/2036.	
2699999	U.S. Special Revenue - Residential Mortgage-Backed Securities.....							126,147,937	XXX	126,621,658	123,657,200	125,963,788	0	(93,093)	0	0	XXX	XXX	XXX	390,402	4,585,032	XXX	XXX	
3199999	Total - U.S. Special Revenue & Special Assessment Obligations.....							235,939,413	XXX	239,654,727	212,982,200	234,814,918	0	(892,047)	0	0	XXX	XXX	XXX	1,971,001	8,843,776	XXX	XXX	
Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations																								
E10.2	00003# AD 5	A&E TELEVISION NETWORKS LLC.....						1	2,000,000	105.617	2,112,330	2,000,000	2,000,000	0	0	0	3.980	3.980	FA	28,523	79,600	08/22/2012	08/22/2027.	
	00080Q AF 2	ABN AMRO BANK NV.....			C			2FE	14,248,584	106.123	14,305,326	13,480,000	14,161,149	0	(75,565)	0	4.750	3.971	JJ	272,128	640,300	11/01/2016	07/28/2025.	
	00084D AL 4	ABN AMRO BANK NV.....			D			2FE	3,936,520	106.824	3,979,187	3,725,000	3,914,558	0	(18,862)	0	4.800	4.071	AO	36,257	178,800	11/01/2016	04/18/2026.	
	00114* AS 2	AEP TRANSMISSION COMPANY LLC.....						1	1,000,000	103.565	1,035,651	1,000,000	1,000,000	0	0	0	3.810	3.810	MN	4,974	38,100	10/24/2014	11/14/2029.	
	00114* AT 0	AEP TRANSMISSION COMPANY LLC.....						1	1,000,000	105.314	1,053,142	1,000,000	1,000,000	0	0	0	4.010	4.010	JD	1,782	40,100	06/15/2015	06/15/2030.	
	00115* AA 0	AES ILLUMINA LLC.....						4	3,876,713	87.132	3,717,558	4,266,597	3,899,776	0	19,534	0	6.000	7.555	MJSD	2,133	258,840	11/01/2016	03/26/2032.	
	00130H BN 4	AES CORP AES CORPORATION 8% 6/1/2020.....						3FE	7,402,500	112.250	7,071,750	6,300,000	7,055,122	0	(298,073)	0	8.000	2.829	JD	42,000	504,000	11/01/2016	06/01/2020.	
	00130H BX 2	AES CORP.....						2	85,000	108.000	91,800	85,000	85,000	0	0	0	6.000	6.000	MN	652	5,100	05/11/2016	05/15/2026.	
	00164V AD 5	AMC NETWORKS INC.....						2	2,020,000	101.250	2,025,000	2,000,000	2,016,166	0	(3,314)	0	5.000	4.787	AO	25,000	100,000	11/01/2016	04/01/2024.	
	00165C AD 6	AMC ENTERTAINMENT HOLDINGS INC.....						2	145,000	98.750	143,188	145,000	145,000	0	0	0	6.125	6.125	MN	1,135	5,871	07/06/2017	05/15/2027.	
	00168@ AB 2	ALS LTD.....			D			2	3,824,505	103.032	3,709,166	3,600,000	3,762,994	0	(52,801)	0	4.260	2.644	JD	10,224	153,360	11/01/2016	12/07/2020.	
	00183F AA 3	ANNO 2017 JOINT HOLDING UK LIM.....						4	3,790,182	104.532	4,058,200	3,882,238	3,882,238	0	0	0	92.056	3.263	3.262	JD	347	15,271	12/29/2017	05/31/2033.
	00287Y AM 1	ABBVIE INC.....						2FE	10,611,500	107.230	10,723,010	10,000,000	10,574,133	0	(13,248)	0	4.400	4.032	MN	67,222	440,000	01/07/2015	11/06/2042.	
	003009 A@ 6	ABERDEEN ASIA PACIFIC INCOME F.....						1FE	1,000,000	105.206	1,052,056	1,000,000	1,000,000	0	0	0	3.690	3.690	JD	1,948	36,900	06/12/2013	06/12/2023.	
	003009 B* 7	ABERDEEN ASIA PACIFIC INCOME F.....						1FE	1,960,000	103.127	2,021,289	1,960,000	1,960,000	0	0	0	3.700	3.700	FA	28,400	0	08/10/2017	08/10/2032.	
	00440E AQ 0	CHUBB INA HOLDINGS INC GTD-by-ACE Ltd.....						1FE	9,975,350	108.504	10,850,400	10,000,000	9,977,480	0	498	0	4.150	4.165	MS	124,500	415,000	11/06/2014	03/13/2043.	
	00652M AC 6	ADANI PORTS AND SPECIAL ECONOM.....			D			2FE	1,947,500	102.056	1,939,055	1,900,000	1,942,385	0	(5,115)	0	3.950	3.356	JJ	33,773	37,525	06/15/2017	01/19/2022.	
	008117 AH 6	VOYA HOLDINGS INC.....						1FE	27,367,908	126.774	26,622,519	21,000,000	26,729,562	0	(549,788)	0	7.625	3.872	FA	604,917	1,601,250	11/01/2016	08/15/2026.	
	00912X B* 4	AIR LEASE CORPORATION.....						1FE	7,527,239	99.903	7,492,733	7,500,000	7,519,228	0	(6,992)	0	3.000	2.896	FA	93,125	225,000	11/01/2016	08/02/2020.	
	01029# AD 3	ALABAMA GAS CORPORATION.....						1	2,000,000	108.740	2,174,790	2,000,000	2,000,000	0	0	0	4.310	4.310	JD	7,183	86,200	12/01/2015	12/01/2045.	
	013817 AW 1	ALCOA INC.....						2	63,213	106.500	69,225	65,000	63,596	0	168	0	5.125	5.513	AO	833	3,331	08/21/2015	10/01/2024.	
	02364W AV 7	AMERICA MOVIL SAB DE CV.....			C			1FE	507,622	105.164	544,750	518,000	514,965	0	1,244	0	5.000	5.281	MS	6,547	25,900	03/08/2011	03/30/2020.	
	02401@ AB 5	AMERICAN ASSETS TRUST LP.....						2	4,653,916	102.009	4,590,387	4,500,000	4,635,108	0	(16,258)	0	4.450	3.980	JAJO	33,931	200,250	11/01/2016	02/02/2025.	
	02401@ AC 3	AMERICAN ASSETS TRUST LP.....						2	5,700,910	102.222	5,622,199	5,500,000	5,677,025	0	(20,634)	0	4.500	4.006	JAJO	41,938	247,500	11/01/2016	04/01/2025.	
	025816 BK 4	American Express Co.....						2	11,943,240	102.815	12,337,848	12,000,000	11,958,544	0	5,167	0	3.625	3.682	JD	31,417	435,000	12/02/2014	12/05/2024.	
	030981 AJ 3	AMERIGAS PARTNERS L.P.....						2	3,324,840	103.000	3,324,840	3,228,000	3,315,817	0	(7,897)	0	5.875	5.467	FA	69,010	189,645	11/01/2016	08/20/2026.	
	031162 AZ 3	AMGEN INC 5.7% 2/1/2019.....						2	997,770	103.628	1,036,284	1,000,000	999,699	0	262	0	5.700	5.729	FA	23,570	57,000	01/13/2009	02/01/2019.	
	03523T BE 7	ANHEUSER-BUSCH INBEV WORLDWIDE.....						2FE	2,044,570	105.616	2,112,322	2,000,000	2,006,222	0	(5,586)	0	7.750	7.433	JJ	71,472	155,000	01/27/2009	01/15/2019.	
	035287 AE 1	ANIXTER INC.....						2	2,647,950	105.250	2,673,350	2,540,000	2,624,264	0	(20,357)	0	5.125	4.159	AO	32,544	130,175	11/01/2016	10/01/2021.	
	038522 AN 8	ARAMARK SERVICES INC.....						2	3,987,406	102.375	4,091,929	3,997,000	3,988,395	0	990	0	4.750	4.781	JD	15,821	189,858	02/15/2017	06/01/2026.	
	03938L AU 8	ARCELORMITTAL ArcelorMittal CB 5.5% 3/1.....			D			3FE	521,875	107.750	538,750	500,000	509,420	0	(3,106)	0	6.000	(0.544)	MS	10,000	30,625	04/17/2013	03/01/2021.	
	044209 AF 1	ASHLAND INC.....						2	1,000,000	104.375	1,043,750	1,000,000	1,000,000	0	0	0	4.750	0.000	FA	17,944	47,500	08/02/2012	08/15/2022.	
	05329W AJ 1	AUTONATION INC AUTONATION INC 6.75% 4/15.....						2FE	1,691,741	101.268	1,620,293	1,600,000	1,618,645	0	(64,665)	0	6.750	2.624	AO	22,800	108,000	11/01/2016	04/15/2018.	

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2		Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
			3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description		Code	For rei g n	Bond CHAR	NAIC Design- ation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Contract Maturity Date
05523U	AL	4	BAE SYSTEMS HOLDINGS INC.....	..	..	2FE	2,407,477	111.006	2,659,706	2,396,000	2,406,864	0	(199)	0	4.750	4.720	AO	26,556	113,810	10/01/2014	10/07/2044
055451	AR	9	BHP BILLITON FINANCE USA LTD GTD-by-Mult.....	..	C	1FE	5,895,480	106.566	6,393,936	6,000,000	5,907,044	0	2,181	0	4.125	4.228	FA	87,313	247,500	02/21/2012	02/24/2042	
05836*	AA	7	BALDWIN WIND LLC.....	..	..	4	9,302,063	113.300	9,283,644	8,193,839	9,211,011	0	(71,526)	0	6.250	4.207	JJ	236,142	512,115	11/01/2016	01/31/2031
071813	AX	7	Baxter International Inc 6.25% 12/01/203.....	..	..	2FE	1,761,180	128.891	2,577,818	2,000,000	1,793,065	0	4,551	0	6.250	7.239	JD	10,417	125,000	10/30/2008	12/01/2037
081437	AH	8	BEMIS COMPANY INC 4.5% 10/15/2021.....	..	..	2FE	993,530	105.428	1,054,281	1,000,000	997,216	0	659	0	4.500	4.581	AO	9,500	45,000	09/27/2011	10/15/2021
084659	AD	3	BERKSHIRE HATHAWAY ENERGY CO.....	..	..	1FE	9,397,838	103.160	9,697,040	9,400,000	9,399,049	0	116	0	3.500	3.502	FA	137,083	329,000	01/26/2015	02/01/2025
08861J	AB	5	BHARTI AIRTEL INTERNATIONAL NE.....	..	D	2FE	499,580	107.750	538,750	500,000	499,707	0	38	0	5.350	5.361	MN	3,047	26,750	05/12/2014	05/20/2024	
09247X	AE	1	BLACKROCK INC BLACKROCK INC 5% 12/10/201.....	..	..	1FE	1,994,560	105.042	2,100,836	2,000,000	1,998,724	0	612	0	5.000	5.035	JD	5,833	100,000	12/07/2009	12/10/2019
10112R	AU	8	BOSTON PROP 3.85% 2/1/2023.....	..	..	2FE	3,991,160	104.207	4,168,284	4,000,000	3,995,248	0	831	0	3.850	3.876	FA	64,167	154,000	05/31/2012	02/01/2023
111013	AH	1	SKY PLC BRITISH SKY BROADCASTING 9.5%.....	..	D	2FE	11,362,572	106.255	10,625,530	10,000,000	10,586,633	0	(662,583)	0	9.500	2.625	MN	121,389	950,000	11/01/2016	11/15/2018	
11102A	AA	9	BRITISH TELECOMMUNICATIONS PLC.....	..	D	2FE	1,012,530	100.124	1,001,238	1,000,000	1,000,072	0	(1,875)	0	5.950	5.754	JJ	27,436	59,500	11/13/2009	01/15/2018	
11120V	AC	7	BRIXMOR OPERATING PARTNERSHIP.....	..	..	2FE	2,681,856	100.969	2,726,166	2,700,000	2,684,206	0	1,527	0	4.125	4.208	JD	4,950	111,375	06/02/2016	06/15/2026
11271#	AB	1	BROOKFIELD DISTRICT ENERGY FIN.....	..	..	2FE	2,200,000	98.041	2,156,902	2,200,000	2,200,000	0	0	0	4.020	4.020	MN	11,792	88,440	11/13/2014	11/13/2026
1248EP	BT	9	CCO HOLDINGS LLC/CCO HOLDINGS.....	..	..	3FE	188,940	98.625	185,415	188,000	188,923	0	(17)	0	5.125	5.044	MN	1,606	7,092	03/30/2017	05/01/2027
12505F	AF	8	OUTFRONT MEDIA CAPITAL LLC.....	..	..	4FE	404,945	105.750	423,000	400,000	403,310	0	(599)	0	5.875	5.672	MS	6,919	23,500	02/03/2015	03/15/2025
12519@	AA	5	CED ALAMO 7 LLC.....	..	..	2Z	684,162	101.126	691,863	684,162	684,162	0	0	0	4.210	4.206	JD	80	28,883	02/18/2016	06/30/2041
126117	AQ	3	CNA FINANCIAL CORP 5.875% 8/15/2020.....	..	..	2FE	1,993,700	107.799	2,155,980	2,000,000	1,997,989	0	690	0	5.875	5.917	FA	44,389	117,500	08/05/2010	08/15/2020
126117	AR	1	CNA FINANCIAL CORP 5.75% 8/15/2021.....	..	..	2FE	996,260	109.314	1,093,144	1,000,000	998,452	0	374	0	5.750	5.798	FA	21,722	57,500	02/09/2011	08/15/2021
12626P	AJ	2	CRH AMERICA INC. CRH AMERICA INC 8.125%.....	..	..	2FE	2,469,086	103.079	2,546,051	2,470,000	2,469,924	0	133	0	8.125	8.131	JJ	92,539	200,688	07/16/2008	07/15/2018
126408	GY	3	CSX CORP CSX CORP 4.1% 3/15/2044.....	..	..	2FE	1,002,700	104.069	1,040,693	1,000,000	1,002,443	0	(53)	0	4.100	4.085	MS	12,072	41,000	11/19/2012	03/15/2044
12656*	AD	4	CSLB HOLDINGS INC 4.26% 11/8/2026.....	..	..	1	5,000,000	105.951	5,297,570	5,000,000	5,000,000	0	0	0	4.260	4.260	MN	31,358	213,000	11/08/2011	11/08/2026
12673P	AC	9	CA INC 5.375% 12/1/2019.....	..	..	2FE	2,983,740	104.888	3,146,646	3,000,000	2,996,213	0	1,828	0	5.375	5.445	JD	13,438	161,250	11/09/2009	12/01/2019
12673P	AF	2	CA INC.....	..	..	2FE	4,995,050	102.166	5,108,310	5,000,000	4,997,320	0	972	0	3.600	3.622	FA	75,000	180,000	07/30/2015	08/01/2020
131347	CF	1	CALPINE CORP.....	..	..	4FE	970,000	95.000	950,000	1,000,000	973,473	0	2,975	0	5.750	6.222	AO	12,139	57,500	11/01/2016	01/15/2025
131347	CK	0	CALPINE CORP.....	..	..	3FE	1,272,500	97.875	1,262,588	1,290,000	1,273,265	0	765	0	5.250	5.444	JD	5,644	41,475	07/18/2017	06/01/2026
13466*	AA	8	CAMPUSPARC LP.....	..	..	2FE	2,000,000	111.139	2,222,782	2,000,000	2,000,000	0	0	0	5.138	5.171	MJSD	285	102,760	12/18/2013	12/31/2043
136375	BR	2	CANADIAN NATIONAL RAILWAY COMP 5.55% 5/1.....	..	..	1FE	1,017,990	101.369	1,013,690	1,000,000	1,000,923	0	(2,414)	0	5.550	5.294	MN	7,092	55,500	06/04/2009	05/15/2018
144141	CZ	9	DUKE ENERGY PROGRESS INC.....	..	..	1FE	999,080	103.221	1,032,210	1,000,000	999,881	0	109	0	5.300	5.312	JJ	24,439	53,000	01/08/2009	01/15/2019
146900	AM	7	CASCADES INC.....	..	A	3FE	1,017,500	102.750	1,027,500	1,000,000	1,012,387	0	(4,458)	0	5.500	4.974	JJ	25,616	55,000	11/01/2016	07/15/2022	
146900	AQ	8	CASCADES INC.....	..	A	3FE	2,040,000	103.750	2,075,000	2,000,000	2,031,114	0	(7,776)	0	5.750	5.262	JJ	53,562	115,000	11/01/2016	07/15/2023	
147528	E@	8	CASEYS GENERAL STORES INC.....	..	..	2	5,000,000	106.016	5,300,800	5,000,000	5,000,000	0	0	0	5.220	5.220	FA	102,950	261,000	08/09/2010	08/09/2020
14755*	AF	5	CASHMAN EQUIPMENT CORP.....	..	..	2Z	3,710,716	101.715	3,661,736	3,600,000	3,676,314	0	(29,568)	0	3.720	2.821	JD	5,208	133,920	11/01/2016	06/17/2020
14912L	4D	0	CATERPILLAR FINANCIAL SERVICES.....	..	..	1FE	996,730	103.708	1,037,080	1,000,000	999,669	0	428	0	7.050	7.096	MS	17,821	70,500	09/23/2008	10/01/2018
15089Q	AC	8	CELANESE US HOLDINGS LLC.....	..	..	2FE	3,074,625	109.350	2,952,442	2,700,000	2,984,221	0	(77,577)	0	5.875	2.664	JD	7,050	158,625	11/01/2016	06/15/2021
16412X	AD	7	CHENIERE CORPUS CHRISTI HOLDIN.....	..	..	3FE	175,000	113.500	198,625	175,000	175,000	0	0	0	7.000	6.996	JD	34	12,250	05/05/2017	06/30/2024
16725*	AB	6	CHICAGO BRIDGE&IRON COMPANY NV.....	..	C	2FE	1,045,000	100.000	1,045,000	1,045,000	1,085,487	0	40,487	0	7.570	5.484	JD	879	61,109	12/28/2012	12/27/2019	
16876A	AA	2	CINCINNATI CHILDRENS HOSPITAL.....	..	..	1FE	3,374,682	108.964	3,366,994	3,090,000	3,367,607	0	(6,105)	0	4.268	3.730	MN	16,851	131,881	11/01/2016	05/15/2044
17275R	AE	2	CISCO SYSTEMS INC 4.95% 2/15/2019.....	..	..	1FE	1,013,530	103.261	1,032,608	1,000,000	1,001,899	0	(1,611)	0	4.950	4.774	FA	18,700	49,500	05/07/2009	02/15/2019
184692	D@	7	CLEARBRIDGE ENERGY MLP FUND IN.....	..	..	1FE	1,611,265	105.032	1,612,174	1,534,934	1,605,949	0	(4,586)	0	3.760	3.301	JD	3,206	57,714	11/01/2016	06/11/2030
18538R	AH	6	CLEARWATER PAPER CORP.....	..	..	3FE	411,581	100.500	407,025	405,000	410,839	0	(657)	0	5.375	5.130	FA	9,070	21,769	11/01/2016	02/01/2025
189054	AU	3	CLOROX COMPANY.....	..	..	2FE	5,994,420	102.793	6,167,556	6,000,000	5,995,948	0	506	0	3.500	3.511	JD	9,333	210,000	12/04/2014	12/15/2024
19123#	AA	6	COCA-COLA SOUTHWEST BEVERAGES.....	..	..	1FE	1,800,000	102.773	1,849,910	1,800,000	1,800,000	0	0	0	3.490	3.490	JD	524	0	12/28/2017	12/28/2029
19123#	AB	4	COCA-COLA SOUTHWEST BEVERAGES.....	..	..	1FE	1,200,000	102.760	1,233,116	1,200,000	1,200,000	0	0	0	3.640	3.640	JD	364	0	12/28/2017	12/28/2032

E10.3

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2		Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
			3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description		Code	F or e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
209111	EV	1	CONSOLIDATED EDISON CO OF NEW 7.125% 12/		2	1FE	996,420	104.303	1,043,033	1,000,000	999,557	0	453	0	7.125	7.176	JD	5,938	71,250	12/02/2008	12/01/2018	
21688A	AE	2	RABOBANK NEDERLAND NY BRANCH			1FE	6,949,461	102.593	7,022,470	6,845,000	6,938,156	0	(10,923)	0	3.375	3.167	MN	25,669	231,019	12/14/2016	05/21/2025	
217204	A#	3	COPART INC			2	6,000,000	103.993	6,239,550	6,000,000	6,000,000	0	0	0	4.250	4.250	MJSD	19,833	255,000	12/03/2014	12/03/2027	
218333	A*	3	CORBION NV		D	2	800,000	102.540	820,318	800,000	800,000	0	0	0	4.170	4.170	JD	927	33,360	12/21/2015	12/21/2025	
219350	AU	9	CORNING INC			2	1,999,180	104.447	2,088,930	2,000,000	1,999,755	0	97	0	4.250	4.255	FA	32,111	85,000	08/03/2010	08/15/2020	
223611	A#	1	COWBOYS STADIUM LP			4	9,594,120	104.211	9,998,167	9,594,120	9,594,120	0	0	0	3.950	3.951	MS	95,795	212,643	03/09/2017	03/31/2034	
223611	A@	3	COWBOYS STADIUM LP			4	4,512,799	99.840	4,505,592	4,512,799	4,512,799	0	0	0	3.460	3.460	MS	39,469	156,143	06/30/2015	03/31/2034	
23334B	AA	2	DTE ENERGY CENTER LLC			3FE	1,150,291	109.582	1,152,235	1,051,480	1,134,628	0	(12,004)	0	7.458	4.947	AO	13,288	78,419	11/01/2016	04/30/2024	
233851	CA	0	DAIMLER FINANCE NORTH AMERICA			5	4,990,250	100.488	5,024,380	5,000,000	4,994,786	0	1,918	0	2.700	2.742	FA	55,500	135,000	07/28/2015	08/03/2020	
235825	AE	6	DANA INC			4FE	450,000	105.500	474,750	450,000	450,000	0	0	0	5.500	5.500	JD	1,100	24,750	12/04/2014	12/15/2024	
23918K	AQ	1	DAVITA HEALTHCARE PARTNERS INC			2	1,466,250	101.750	1,526,250	1,500,000	1,470,616	0	3,672	0	5.125	5.486	JJ	35,448	76,875	11/01/2016	07/15/2024	
24617#	AA	9	DELAWARE NORTH COMPANIES BOSTO			4	1,758,050	97.952	1,722,052	1,758,050	1,758,050	0	0	0	3.820	3.819	MN	8,768	67,158	11/14/2014	11/14/2034	
24618#	AG	5	DELAWARE NORTH COMPANIES INC 3.930% 7/31			2	2,048,649	102.656	2,053,120	2,000,000	2,041,110	0	(6,531)	0	3.930	3.521	JJ	32,968	78,600	11/01/2016	07/31/2023	
247916	AF	6	DENBURY RES INC			2	711,000	102.125	806,788	790,000	732,027	0	13,356	0	9.000	11.699	MN	9,085	71,100	05/18/2016	05/15/2021	
25243Y	AU	3	DIAGEO CAPITAL PLC DIAGEO CAPITAL PLC 2		C	2	3,397,695	99.861	3,495,139	3,500,000	3,432,325	0	11,551	0	2.625	3.021	AO	15,823	91,875	11/25/2014	04/29/2023	
25470X	AB	1	DISH DBS CORP Dish Network Corp 7.875% 9			3FE	194,934	107.000	214,000	200,000	198,858	0	626	0	7.875	8.250	MS	5,250	15,750	08/12/2009	09/01/2019	
25763#	AG	5	DONALDSON CO INC			1	4,801,488	98.215	4,812,530	4,900,000	4,808,301	0	5,780	0	3.180	3.364	JD	6,060	155,820	11/01/2016	06/17/2030	
263534	BZ	1	EI DU PONT DE NEMOURS&CO 4.625% 1/15/202			2	2,987,550	104.524	3,135,723	3,000,000	2,997,113	0	1,320	0	4.625	4.675	JJ	63,979	138,750	11/04/2009	01/15/2020	
26441Y	AY	3	DUKE REALTY LP			2	11,855,400	103.065	12,367,836	12,000,000	11,894,697	0	13,036	0	3.750	3.896	JD	37,500	450,000	11/12/2014	12/01/2024	
26928*	AD	6	EY GLOBAL FINANCE INC			1FE	1,500,000	102.008	1,530,126	1,500,000	1,500,000	0	0	0	3.530	3.530	AO	9,266	52,950	04/28/2016	04/28/2027	
26928*	AE	4	EY GLOBAL FINANCE INC			1FE	700,000	101.801	712,604	700,000	700,000	0	0	0	3.580	3.580	AO	4,386	25,060	04/28/2016	04/28/2028	
26928*	AF	1	EY GLOBAL FINANCE INC			1FE	800,000	100.900	807,197	800,000	800,000	0	0	0	3.730	3.730	AO	5,222	29,840	04/28/2016	04/28/2031	
279158	AJ	8	ECOPETROL SA		D	2FE	993,360	101.500	1,015,000	1,000,000	993,664	0	91	0	5.875	5.922	MN	5,385	58,750	05/20/2014	05/28/2045	
291011	AY	0	EMERSON ELECTRIC CO			1FE	996,190	104.648	1,046,479	1,000,000	999,206	0	416	0	4.875	4.922	AO	10,292	48,750	01/15/2009	10/15/2019	
29246B	AA	6	EMPRESAS PUBLICAS DE MEDELLIN EMPRESAS P		D	2FE	98,292	107.523	107,523	100,000	99,636	0	209	0	7.625	7.875	JJ	3,219	7,625	07/22/2009	07/29/2019	
29364W	AW	8	ENTERGY LOUISIANA LLC			2	999,900	100.163	1,001,627	1,000,000	999,917	0	7	0	3.250	3.251	AO	8,125	32,500	03/17/2016	04/01/2028	
30215*	AM	0	Explorer Pipelin			4	1,543,994	108.276	1,476,487	1,363,636	1,508,441	0	(26,584)	0	7.010	2.676	JJ	40,095	95,591	11/01/2016	07/31/2022	
30284@	AJ	1	FNBM LLC			1FE	9,126,294	102.662	9,332,891	9,090,909	9,113,055	0	(11,378)	0	3.600	3.482	MON	28,182	331,818	11/01/2016	06/29/2021	
31677A	AB	0	FIFTH THIRD BANK OHIO			2	1,258,753	103.234	1,300,747	1,260,000	1,258,943	0	108	0	3.850	3.862	MS	14,284	48,510	03/10/2016	03/15/2026	
33938E	AQ	0	FLEXTRONICS INTERNATIONAL LTD		C	2FE	486,250	103.402	517,012	500,000	494,728	0	2,295	0	4.625	5.156	FA	8,736	23,125	01/08/2014	02/15/2020	
33938E	AU	1	FLEXTRONICS INTERNATIONAL LTD		C	2FE	5,955,067	107.111	6,426,678	6,000,000	5,963,048	0	4,028	0	4.750	4.849	JD	12,667	285,000	01/12/2016	06/15/2025	
34487#	AD	9	NATIONAL FOOTBALL LEAGUE TRUST			1FE	1,400,000	105.723	1,480,115	1,400,000	1,400,000	0	0	0	3.970	3.930	OCT	13,586	56,352	10/20/2014	10/20/2029	
34502*	AB	8	NATIONAL FOOTBALL LEAGUE TRUST			1FE	1,700,000	101.269	1,721,570	1,700,000	1,700,000	0	0	0	3.310	3.310	OCT	13,755	5,783	08/29/2017	10/05/2027	
34502*	AD	4	NATIONAL FOOTBALL LEAGUE TRUST			1FE	2,900,000	100.377	2,910,939	2,900,000	2,900,000	0	0	0	3.560	3.560	OCT	25,236	10,611	08/29/2017	10/05/2032	
345397	VR	1	FORD MOTOR CREDIT COMPANY LLC			2FE	397,000	108.345	433,380	400,000	398,861	0	328	0	5.750	5.852	FA	9,583	23,000	06/20/2011	02/01/2021	
345397	WK	5	FORD MOTOR CREDIT COMPANY LLC			2FE	990,660	104.999	1,049,994	1,000,000	994,268	0	882	0	4.375	4.492	FA	17,622	43,750	08/01/2013	08/06/2023	
345838	AE	6	FOREST LABS INC			2FE	1,000,000	105.410	1,054,099	1,000,000	1,000,000	0	0	0	4.875	4.875	FA	18,417	48,750	01/27/2014	02/15/2021	
35803Q	AA	5	FRESENIUS MEDICAL CARE US FINA			2FE	4,460,000	108.125	4,325,000	4,000,000	4,340,487	0	(102,791)	0	5.750	2.879	FA	86,889	230,000	11/01/2016	02/15/2021	
35877#	AA	0	FRISCO HQ OPERATIONS LLC			4	3,000,000	99.337	2,980,101	3,000,000	3,000,000	0	0	0	4.130	4.127	JD	44,398	0	08/22/2017	12/15/2037	
36155W	AH	9	GCI INC GCI INC 6.75% 6/1/2021			2	506,250	102.250	511,250	500,000	501,353	0	(874)	0	6.750	6.546	JD	2,813	33,750	05/19/2011	06/01/2021	
361841	AF	6	GLP CAPITAL LP			2	495,000	107.625	538,125	500,000	495,000	0	0	0	5.375	5.708	MN	4,479	26,875	01/29/2014	11/01/2023	
361841	AH	2	GLP CAPITAL LP / GLP FINANCING			3FE	259,000	107.250	277,778	259,000	259,000	0	0	0	5.375	5.375	AO	2,939	13,921	04/11/2016	04/15/2026	
366651	AB	3	GARTNER INC			4FE	500,000	104.250	521,250	500,000	500,000	0	0	0	5.125	5.125	AO	6,406	12,884	03/16/2017	04/01/2025	

E10.4

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

E10.5

1	2		Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
			3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification		Description	Code	F o r e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Contractual Maturity Date
370334	BH	6				2FE	999,140	103.759	1,037,586	1,000,000	999,882	0	113	0	0	5.650	5.661	FA	21,344	56,500	01/29/2009	02/15/2019
37045X	AL	0				2FE	2,418,125	104.256	2,606,403	2,500,000	2,448,594	0	8,240	0	0	4.250	4.688	MN	13,576	106,250	01/27/2014	05/15/2023
37045X	BS	4				2FE	9,986,800	101.143	10,114,330	10,000,000	9,989,137	0	2,337	0	0	3.450	3.479	JJ	160,042	169,625	01/11/2017	01/14/2022
375558	AX	1				1FE	5,494,950	115.951	5,797,540	5,000,000	5,465,166	0	(9,878)	0	0	4.800	4.205	AO	60,000	240,000	10/28/2014	04/01/2044
375558	BA	0				1FE	8,947,170	110.856	9,977,067	9,000,000	8,951,149	0	904	0	0	4.500	4.535	FA	168,750	405,000	11/12/2014	02/01/2045
382550	BF	7				3FE	415,000	102.625	425,894	415,000	415,000	0	0	0	0	5.000	4.998	MN	1,787	20,750	05/10/2016	05/31/2026
383909	AE	8				3FE	1,061,250	104.500	1,045,000	1,000,000	1,047,691	0	(11,645)	0	0	5.125	3.749	AO	12,813	51,250	11/01/2016	10/01/2021
404119	BN	8				3FE	1,328,000	104.570	1,338,496	1,280,000	1,321,417	0	(5,668)	0	0	5.000	4.398	MS	18,844	64,000	11/01/2016	03/15/2024
404121	AC	9				3FE	402,500	106.500	426,000	400,000	400,757	0	(310)	0	0	6.500	6.403	FA	9,822	26,000	07/27/2011	02/15/2020
410345	AJ	1				3FE	40,000	102.250	40,900	40,000	40,000	0	0	0	0	4.625	4.625	MN	236	1,850	05/03/2016	05/15/2024
410345	AL	6				3FE	40,000	102.375	40,950	40,000	40,000	0	0	0	0	4.875	4.874	MN	249	1,950	05/03/2016	05/15/2026
42241@	AB	5				1	8,000,000	105.634	8,450,720	8,000,000	8,000,000	0	0	0	0	5.290	5.290	JD	35,267	423,200	12/01/2009	12/01/2019
42251#	AU	8				1	600,000	100.557	603,344	600,000	600,000	0	0	0	0	3.540	3.540	MS	5,369	21,240	03/30/2016	03/30/2031
42251#	AV	6				1	1,500,000	100.952	1,514,273	1,500,000	1,500,000	0	0	0	0	3.670	3.670	MS	13,915	55,050	03/30/2016	03/30/2033
42806L	AA	9				4FE	208,000	108.000	224,640	208,000	208,000	0	0	0	0	7.500	7.500	JD	1,300	15,600	07/01/2016	06/01/2022
42806L	AB	7				4FE	574,000	109.625	629,248	574,000	574,000	0	0	0	0	7.750	7.750	JD	3,707	44,485	07/01/2016	06/01/2024
444097	A*	0				2FE	4,287,224	104.448	4,282,356	4,100,000	4,254,895	0	(27,851)	0	0	4.340	3.510	JD	7,414	177,940	11/01/2016	01/02/2023
444097	A@	8				2FE	9,524,676	106.450	9,580,500	9,000,000	9,467,707	0	(49,209)	0	0	4.690	3.923	JD	17,588	422,100	11/01/2016	12/16/2025
44416*	AB	2				2FE	4,201,143	104.161	4,224,601	4,055,846	4,191,170	0	(8,771)	0	0	4.420	4.006	FMAN	15,437	179,268	11/01/2016	05/31/2033
444454	AB	8				3FE	548,775	104.625	564,975	540,000	541,927	0	(1,230)	0	0	6.500	6.239	JD	1,560	35,100	05/18/2011	06/15/2019
449786	AY	8		D		2FE	5,603,450	112.161	5,608,055	5,000,000	5,417,840	0	(63,399)	0	0	5.800	4.146	MS	77,333	290,000	12/09/2014	09/25/2023
450319	B#	4				1	2,000,000	104.320	2,086,408	2,000,000	2,000,000	0	0	0	0	3.830	3.830	AO	17,873	76,600	04/07/2015	04/07/2055
45326T	AA	6				2FE	2,979,990	105.966	3,178,986	3,000,000	2,995,130	0	2,299	0	0	6.000	6.090	JD	10,500	180,000	12/03/2009	12/10/2019
456873	AB	4			D	2FE	6,959,750	103.240	7,226,779	7,000,000	6,971,016	0	3,678	0	0	3.550	3.619	MN	41,417	248,500	10/23/2014	11/01/2024
459745	GH	2				2FE	496,250	104.625	523,125	500,000	499,215	0	533	0	0	6.250	6.372	MN	3,993	31,250	06/03/2011	05/15/2019
46289R	AA	3				3FE	204,000	102.875	209,865	204,000	204,000	0	0	0	0	5.375	5.375	JD	914	10,965	05/24/2016	06/01/2026
46625H	JZ	4				2FE	11,470,790	105.467	12,128,694	11,500,000	11,476,993	0	2,083	0	0	4.125	4.152	JD	21,083	474,375	12/04/2014	12/15/2026
466313	AG	8				2FE	999,920	105.237	1,052,369	1,000,000	999,998	0	77	0	0	4.700	4.700	MS	13,839	47,000	07/31/2012	09/15/2022
46659*	AB	3				2Z	5,000,000	101.647	5,082,330	5,000,000	5,000,000	0	0	0	0	3.540	3.540	MN	29,500	0	11/01/2017	11/01/2027
47032@	AG	6				2	500,000	105.099	525,493	500,000	500,000	0	0	0	0	4.480	4.481	JD	62	22,400	09/26/2014	09/30/2024
48121@	AD	3				2FE	1,041,267	102.194	1,021,942	1,000,000	1,030,681	0	(9,751)	0	0	4.130	3.105	MS	10,784	41,300	11/01/2016	03/27/2024
48250N	AB	1				4FE	26,000	105.500	27,430	26,000	26,000	0	0	0	0	5.250	5.250	JD	114	1,365	06/02/2016	06/01/2026
482539	AA	1				4FE	2,000,000	104.500	2,090,000	2,000,000	2,000,000	0	0	0	0	5.875	5.875	JD	9,792	117,500	11/21/2014	12/01/2022
48268@	AM	6				1	4,020,668	100.447	4,017,876	4,000,000	4,018,595	0	(1,914)	0	0	3.240	3.177	JD	360	129,600	11/01/2016	06/30/2026
48268@	AP	9				1Z	2,150,000	100.143	2,153,085	2,150,000	2,150,000	0	0	0	0	3.480	3.479	JD	13,094	0	10/30/2017	10/30/2025
486606	F@	0				1FE	930,000	101.020	939,484	930,000	930,000	0	0	0	0	4.380	4.376	JD	1,358	40,734	05/26/2011	05/26/2014
49338L	AB	9				2FE	5,963,499	106.067	6,364,020	6,000,000	5,970,992	0	3,486	0	0	4.550	4.634	AO	46,258	273,000	11/27/2015	10/30/2024
49446R	AJ	8				2FE	7,691,940	107.505	8,062,845	7,500,000	7,543,142	0	(22,576)	0	0	6.875	6.521	AO	128,906	515,625	10/28/2009	10/01/2019
50075N	AV	6				2FE	6,179,859	102.298	5,846,348	5,715,000	5,870,006	0	(238,565)	0	0	6.125	1.865	FA	124,460	350,044	11/01/2016	08/23/2018
50077L	AK	2				2FE	2,297,260	103.286	2,375,567	2,300,000	2,297,680	0	266	0	0	3.950	3.966	JJ	41,892	90,850	08/19/2016	07/15/2025
501044	CR	0				2FE	4,275,920	105.120	4,204,812	4,000,000	4,258,104	0	(5,925)	0	0	5.000	4.553	AO	42,222	200,000	10/28/2014	04/15/2042
53154*	AB	9				2FE	5,147,808	105.131	5,256,555	5,000,000	5,119,898	0	(24,010)	0	0	4.490	3.889	JJ	94,165	224,500	11/01/2016	08/01/2022
53154*	AG	8				2FE	600,000	97.434	584,603	600,000	600,000	0	0	0	0	4.130	4.130	JJ	10,394	24,780	04/30/2015	04/30/2045

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2		Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
			3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification		Description	Code	F o r e i g n	Bond CHAR	NAIC Design- ation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Contract Maturity Date
53154*	AH	6	LIBERTY UTILITIES FINANCE GP1.....	..	..	2FE	400,000	96.888	387,550	400,000	400,000	0	0	0	0	4.130	4.129	JJ	6,929	16,520	07/15/2015	07/15/2045
53219L	AQ	2	LIFEPPOINT HOSPITALS INC.....	..	2	3FE	1,984,813	98.500	1,970,000	2,000,000	1,985,970	0	1,157	0	0	5.375	5.507	MN	17,917	53,750	06/06/2017	05/01/2024
53621@	AD	8	LION INDUSTRIAL TRUST.....	..	..	2	1,600,000	101.554	1,624,867	1,600,000	1,600,000	0	0	0	0	3.690	3.690	MS	14,924	59,040	03/31/2016	03/31/2023
53621@	AF	3	LION INDUSTRIAL TRUST.....	..	..	2	600,000	101.619	609,711	600,000	600,000	0	0	0	0	3.990	3.990	MN	2,993	23,940	05/16/2016	05/16/2026
53621@	AG	1	LION INDUSTRIAL TRUST.....	..	..	2	500,000	102.566	512,832	500,000	500,000	0	0	0	0	4.140	4.140	MS	6,900	20,700	09/01/2016	09/01/2026
552953	BY	6	MGM RESORTS INTERNATIONAL.....	..	..	3FE	1,000,000	108.125	1,081,250	1,000,000	1,000,000	0	0	0	0	6.750	6.750	AO	16,875	67,500	09/14/2012	10/01/2020
552953	CC	3	MGM RESORTS INTERNATIONAL.....	..	..	2	5,225,000	108.125	5,406,250	5,000,000	5,188,548	0	(31,339)	0	0	6.000	5.156	MS	88,333	300,000	11/01/2016	03/15/2023
55336V	AJ	9	MPLX LP.....	..	..	2	609,678	107.073	658,501	615,000	610,353	0	506	0	0	4.875	4.998	JD	2,498	29,981	09/29/2016	06/01/2025
561233	AD	9	MALLINCKRODT INTERNATIONAL FIN.....	D	..	2	1,000,000	85.000	850,000	1,000,000	1,000,000	0	0	0	0	5.625	5.625	AO	11,875	56,250	09/09/2015	10/15/2023
570535	AP	9	MARKEL CORP 5% 3/30/2043.....	..	..	2FE	3,936,230	111.840	4,473,612	4,000,000	3,941,340	0	1,122	0	0	5.000	5.104	MS	50,556	200,000	03/08/2013	03/30/2043
574599	BG	0	MASCO CORP MASCO CORP 7.125% 3/15/2020.....	..	..	2FE	403,000	109.175	436,698	400,000	400,849	0	(340)	0	0	7.125	7.019	MS	8,392	28,500	03/05/2010	03/15/2020
582839	AE	6	MEAD JOHNSON NUTRITION CO.....	..	..	1FE	2,989,470	104.641	3,139,230	3,000,000	2,997,672	0	1,187	0	0	4.900	4.945	MN	24,500	147,000	10/29/2009	11/01/2019
583334	AE	7	WESTROCK MWV LLC MEADWESTVACO CORP 7.375.....	..	..	2FE	99,218	107.741	107,741	100,000	99,828	0	96	0	0	7.375	7.487	MS	2,458	7,375	08/17/2009	09/01/2019
585055	BS	4	MEDTRONIC INC.....	..	2.5	1FE	11,891,447	103.931	12,471,732	12,000,000	11,914,811	0	10,188	0	0	3.500	3.613	MS	123,667	420,000	09/02/2015	03/15/2025
58528#	FR	3	MEIJER INC.....	..	..	4	4,000,000	102.673	4,106,924	4,000,000	4,000,000	0	0	0	0	3.760	3.760	MS	50,133	150,400	09/01/2015	09/01/2035
58528#	FS	1	MEIJER INC.....	..	..	4	1,000,000	101.717	1,017,168	1,000,000	1,000,000	0	0	0	0	3.820	3.820	JD	1,698	38,200	12/15/2015	12/15/2035
589331	AN	7	MERCK&CO INC.....	..	..	2	1,987,380	104.265	2,085,304	2,000,000	1,997,695	0	1,449	0	0	5.000	5.081	JD	278	100,000	06/22/2009	06/30/2019
59073@	AA	4	MESQUITE POWER LLC.....	..	..	4	2,166,048	104.344	2,260,145	2,166,048	2,166,048	0	0	0	0	4.640	4.666	MJSD	279	100,505	04/09/2015	12/31/2039
592041	WJ	2	METROPOLITAN GOVT NASHVILLE &.....	..	..	2	740,000	106.127	785,340	740,000	740,000	0	0	0	0	4.053	4.053	JJ	14,996	29,992	03/18/2016	07/01/2026
59284B	AD	0	MEXICHEM SAB DE CV MEXICHEM SAB DE CV 6.....	D	..	2FE	1,522,500	116.000	1,740,000	1,500,000	1,520,919	0	(341)	0	0	6.750	6.634	MS	28,688	101,250	09/13/2012	09/19/2042
594918	AJ	3	MICROSOFT CORPORATION 4.5% 10/1/2040.....	..	..	1FE	1,978,220	116.786	2,335,714	2,000,000	1,981,169	0	464	0	0	4.500	4.567	AO	22,500	90,000	09/22/2010	10/01/2040
61166W	AP	6	MONSANTO COMPANY.....	..	..	2	9,920,700	105.815	10,581,480	10,000,000	9,925,691	0	1,801	0	0	4.400	4.448	JJ	202,889	440,000	06/26/2014	07/15/2044
62906@	AA	1	NEF AFFORDABLE HOUSING INVESTM.....	..	..	4	2,224,055	106.600	2,139,321	2,006,875	2,176,722	0	(34,529)	0	0	6.000	2.023	AO	20,738	129,688	11/01/2016	10/29/2021
62907#	AA	8	NEF AFFORDABLE HOUSING INVESTM.....	..	..	4	6,162,373	105.508	5,908,448	5,600,000	6,015,055	0	(110,059)	0	0	6.000	1.890	AO	57,867	361,550	11/01/2016	04/30/2021
62907#	AC	4	NEF AFFORDABLE HOUSING INVESTM.....	..	..	4	14,448,637	106.117	13,822,840	13,026,000	14,074,718	0	(279,315)	0	0	6.375	1.889	AO	143,015	893,823	11/01/2016	04/30/2021
62913T	AM	4	NGL ENERGY PARTNERS LP.....	..	..	2	483,155	97.000	485,000	500,000	483,875	0	720	0	0	6.125	6.699	MS	10,208	16,078	08/10/2017	03/01/2025
62927#	AE	6	NFL VENTURES LP.....	..	..	4	346,555	100.170	347,145	346,555	346,555	0	0	0	0	3.400	3.400	AO	2,487	11,783	08/31/2015	04/15/2030
62927#	AF	3	NFL VENTURES LP.....	..	..	4.5	184,329	100.948	186,077	184,329	184,329	0	0	0	0	3.480	3.480	AO	1,354	6,415	08/31/2015	04/15/2031
62927#	AG	1	NFL VENTURES LP.....	..	..	4	292,353	100.019	292,408	292,353	292,353	0	0	0	0	3.570	3.570	AO	2,203	10,437	08/31/2015	04/15/2032
62927@	AA	6	NHL US FUNDING LP.....	..	..	2FE	2,300,000	104.818	2,410,816	2,300,000	2,300,000	0	0	0	0	4.180	4.201	MJSD	5,074	96,140	09/29/2014	09/29/2024
629377	BY	7	NRG ENERGY INC.....	..	..	2	996,525	104.500	1,076,350	1,030,000	1,000,708	0	3,594	0	0	6.250	6.811	MN	10,729	64,375	11/01/2016	05/01/2024
629377	CA	8	NRG ENERGY INC.....	..	..	2	210,000	108.875	228,638	210,000	210,000	0	0	0	0	7.250	7.250	MN	1,945	15,225	02/14/2017	05/15/2026
62943W	AB	5	NRG YIELD OPERATING LLC.....	..	..	2	1,017,500	103.250	1,032,500	1,000,000	1,010,493	0	(6,063)	0	0	5.375	4.695	FA	20,306	53,750	11/01/2016	08/15/2024
62947Q	AT	5	NXP BV AND NXP FUNDING LLC.....	D	..	3FE	1,100,000	104.625	1,046,250	1,000,000	1,080,448	0	(16,785)	0	0	4.625	2.696	JD	2,056	46,250	11/01/2016	06/15/2022
62947Q	AV	0	NXP BV.....	D	..	3FE	1,823,300	105.500	1,809,325	1,715,000	1,805,622	0	(15,186)	0	0	4.625	3.533	JD	6,610	79,319	11/01/2016	06/01/2023
62952E	AC	1	NYU HOSPITALS CENTER.....	..	..	2	4,800,000	115.051	5,522,429	4,800,000	4,800,000	0	0	0	0	4.784	4.784	JJ	114,816	229,632	11/20/2014	07/01/2044
634990	AH	8	NEF AFFORDABLE HOUSING INVESTM.....	..	..	4	2,163,683	106.390	2,068,214	1,944,000	2,083,909	0	(60,112)	0	0	8.000	1.830	AO	26,784	171,559	11/01/2016	10/31/2019
64572*	AR	5	NEW JERSEY AMERICAN WATER CO.....	..	..	1	1,000,000	103.299	1,032,989	1,000,000	1,000,000	0	0	0	0	5.480	5.480	MN	7,307	54,800	05/13/2009	05/13/2019
651290	AP	3	NEWFIELD EXPL CO NEWFIELD EXPLORATION CO.....	..	..	3FE	475,000	107.000	535,000	500,000	488,262	0	2,616	0	0	5.750	6.413	JJ	12,059	28,750	10/04/2011	01/30/2022
662352	AB	9	NORTH SHORE-LONG ISLAND JEWISH.....	..	..	1FE	997,230	129.410	1,294,103	1,000,000	997,307	0	42	0	0	6.150	6.171	MN	10,250	61,500	09/10/2013	11/01/2043
665876	B#	4	NORTHERN UTILITIES INC.....	..	..	4	2,143,314	102.585	2,051,700	2,000,000	2,072,374	0	(60,911)	0	0	5.290	2.117	MS	34,973	105,800	11/01/2016	03/02/2020
666807	BJ	0	NORTHROP GRUMMAN CORP.....	1	8,130,268	101.323	9,209,220	9,089,000	8,173,022	0	16,854	0	0	3.850	4.495	AO	73,873	349,927	06/16/2015	04/15/2045

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SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	F o r e i g n C h a r	Bond CHAR	NAIC Design- ation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Contractual Maturity Date
66977W	AQ	2			3FE	648,050	99.875	649,188	650,000	648,183	0	133	0	0	4.875	4.926	JD	2,641	15,140	07/13/2017	06/01/2024
66989G	AA	8			1FE	998,220	103.200	1,031,995	1,000,000	999,755	0	209	0	0	5.125	5.148	FA	20,073	51,250	02/04/2009	02/10/2019
66989H	AH	1			1FE	4,246,720	114.805	4,592,212	4,000,000	4,234,169	0	(4,917)	0	0	4.400	4.037	MN	26,889	176,000	05/06/2015	05/06/2044
67054L	AC	1			4FE	2,061,833	100.000	2,067,000	2,067,000	2,062,451	0	618	0	0	6.250	6.294	FA	48,804	64,594	03/15/2017	05/15/2024
67073Y	AA	4			2FE	1,596,000	109.571	1,753,131	1,600,000	1,598,619	0	426	0	0	6.250	6.283	MN	12,778	100,000	01/11/2011	11/15/2020
67091T	AB	1			2FE	1,065,000	114.250	1,142,500	1,000,000	1,064,340	0	(660)	0	0	6.875	6.368	AO	12,604	68,750	03/07/2017	04/25/2044
674003	B*	8			1	1,300,000	99.503	1,293,544	1,300,000	1,300,000	0	0	0	0	3.690	3.688	MS	15,724	54,766	07/12/2016	07/12/2031
674215	AC	2			4FE	992,500	100.000	1,000,000	1,000,000	995,590	0	3,090	0	0	7.250	7.682	FA	30,208	36,250	03/16/2017	02/01/2019
677561	JU	7			1FE	3,000,000	102.071	3,062,130	3,000,000	3,000,000	0	0	0	0	3.700	3.700	JJ	37,617	0	08/09/2017	01/01/2043
68389X	AC	9			1FE	947,250	101.109	1,011,091	1,000,000	997,897	0	7,114	0	0	5.750	6.510	AO	12,139	57,500	12/02/2008	04/15/2018
693304	AL	1			1FE	998,320	100.570	1,005,703	1,000,000	999,965	0	210	0	0	5.350	5.372	MS	17,833	53,500	02/25/2008	03/01/2018
69342N	AA	9			1FE	7,507,500	105.500	7,385,000	7,000,000	7,414,500	0	(79,775)	0	0	4.630	3.269	MS	85,526	324,100	11/01/2016	09/26/2022
693522	AG	9			4FE	250,528	106.750	255,133	239,000	247,775	0	(2,367)	0	0	6.750	5.520	MN	2,061	16,133	11/01/2016	11/15/2022
70959W	AG	8			4FE	459,000	101.500	465,885	459,000	459,000	0	0	0	0	5.500	5.500	MN	3,226	25,245	05/11/2016	05/15/2026
714295	AC	6			2FE	11,949,480	101.087	12,130,404	12,000,000	11,963,076	0	4,532	0	0	3.900	3.951	JD	20,800	468,000	11/24/2014	12/15/2024
71645W	AS	0			3FE	145,708	99.875	166,791	167,000	146,106	0	319	0	0	6.750	7.941	JJ	4,822	11,273	10/14/2016	01/27/2041
71647N	AA	7			3FE	234,500	89.250	267,750	300,000	235,504	0	830	0	0	5.625	7.538	MN	1,922	16,875	10/19/2016	05/20/2043
71656L	BT	7			2FE	399,138	104.742	387,547	370,000	399,040	0	(97)	0	0	6.750	6.170	MS	6,938	12,488	09/05/2017	09/21/2047
716743	AD	1			1FE	1,325,630	104.268	1,355,488	1,300,000	1,305,285	0	(3,072)	0	0	5.250	4.985	FA	26,352	68,250	03/09/2010	08/12/2019
718172	BT	5			1FE	1,239,938	97.843	1,223,035	1,250,000	1,241,593	0	905	0	0	2.750	2.843	FA	12,031	34,375	02/18/2016	02/25/2026
718546	AK	0			2FE	9,874,400	109.440	10,943,970	10,000,000	9,887,128	0	4,287	0	0	4.650	4.748	MN	59,417	465,000	11/12/2014	11/15/2034
72348Y	AA	3			4FE	199,000	106.500	211,935	199,000	199,000	0	0	0	0	5.625	5.625	MN	1,866	5,597	08/11/2017	05/01/2024
723787	AF	4			2FE	490,000	101.497	507,483	500,000	499,483	0	1,498	0	0	6.875	7.198	MN	5,729	34,375	01/29/2010	05/01/2018
740212	AE	5			3FE	418,275	101.875	437,044	429,000	420,435	0	1,818	0	0	6.500	7.088	JD	1,239	27,885	11/01/2016	12/15/2021
74153Q	AG	7			4FE	69,749	105.750	74,025	70,000	69,950	0	34	0	0	8.500	8.553	JD	264	5,950	05/28/2009	06/15/2019
74170*	AK	5			1	2,425,839	103.406	2,481,744	2,400,000	2,423,702	0	(1,915)	0	0	3.850	3.731	JJ	45,173	92,400	11/01/2016	01/05/2028
74264*	AC	0			2	1,000,000	103.354	1,033,541	1,000,000	1,000,000	0	0	0	0	3.750	3.750	AO	9,583	37,500	06/01/2016	04/01/2026
74264*	AD	8			2	1,000,000	103.391	1,033,910	1,000,000	1,000,000	0	0	0	0	3.850	3.850	AO	9,839	38,500	06/01/2016	04/01/2028
74273@	AB	9			2	2,054,503	102.815	2,056,296	2,000,000	2,045,292	0	(7,953)	0	0	3.850	3.365	FA	29,303	77,000	11/01/2016	02/14/2023
743756	AB	4			1FE	4,729,700	96.701	4,835,030	5,000,000	4,754,748	0	23,864	0	0	2.746	3.399	AO	34,325	138,444	12/09/2016	10/01/2026
744516	F*	1			2	5,000,000	107.597	5,379,870	5,000,000	5,000,000	0	0	0	0	6.540	6.540	MS	82,658	327,000	03/30/2010	03/30/2020
74986@	AT	8			1	2,501,210	103.231	2,477,542	2,400,000	2,489,987	0	(9,708)	0	0	3.730	3.196	JJ	43,765	89,520	11/01/2016	01/05/2026
74986@	AW	1			1	3,617,186	104.219	3,647,651	3,500,000	3,607,021	0	(8,813)	0	0	3.950	3.582	JJ	67,589	138,250	11/01/2016	01/05/2028
75281A	AW	9			3FE	696,451	103.750	726,250	700,000	696,722	0	271	0	0	5.750	5.903	JD	3,354	20,125	10/05/2017	06/01/2021
755111	BY	6			1FE	11,925,240	102.063	12,247,584	12,000,000	11,945,795	0	6,851	0	0	3.150	3.223	JD	16,800	378,000	11/24/2014	12/15/2024
76169#	AG	8			2FE	1,500,000	101.042	1,515,633	1,500,000	1,500,000	0	0	0	0	5.130	5.130	AO	32,276	76,950	08/07/2012	07/31/2022
76169#	AJ	2			2FE	8,000,000	99.374	7,949,920	8,000,000	8,000,000	0	0	0	0	3.710	3.709	AO	61,009	0	10/17/2017	10/17/2028
761713	BA	3			2FE	7,466,850	119.206	8,940,465	7,500,000	7,468,638	0	1,009	0	0	5.700	5.738	FA	161,500	427,500	06/09/2015	08/15/2035
761735	AT	6			4FE	75,000	103.000	77,250	75,000	75,000	0	0	0	0	5.125	5.125	JJ	1,772	4,036	06/13/2016	07/15/2023
76289#	AG	3			2Z	7,300,000	98.299	7,175,812	7,300,000	7,300,000	0	0	0	0	3.700	3.717	FMAN	25,509	0	11/27/2017	11/27/2036
767754	CH	5			4FE	100,000	90.500	90,500	100,000	100,000	0	0	0	0	6.125	6.116	JJ	2,569	6,125	03/19/2015	04/01/2023
779382	AR	1			4FE	2,779,931	88.250	2,440,113	2,765,000	2,774,881	0	(1,466)	0	0	4.750	4.678	JJ	60,561	131,338	03/20/2014	01/15/2024
780153	AG	7			2FE	505,000	128.500	642,500	500,000	503,827	0	(259)	0	0	7.500	7.389	AO	7,917	37,500	05/23/2012	10/15/2027

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SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2		Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
			3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description		Code	For rei g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Contractual Maturity Date
78512*	AA	5			4	1FE	1,915,678	104.932	2,010,151	1,915,678	1,915,678	0	0	0	4.120	4.157	MON...	219	78,562	01/04/2017	05/31/2029	
785592	AE	6			2	2FE	518,050	106.875	555,750	520,000	518,934	0	299	0	5.625	5.696	FA...	12,188	29,250	12/02/2014	02/01/2021	
785592	AM	8			2	2FE	2,100,000	110.000	2,200,000	2,000,000	2,087,912	0	(10,497)	0	5.625	4.867	MS...	37,500	112,500	11/01/2016	03/01/2025	
785592	AV	8			2	2FE	480,000	111.500	535,200	480,000	480,000	0	0	0	5.875	5.875	JD...	78	28,200	05/10/2017	06/30/2026	
806213	AB	0			D	2.7	1FE	1,979,180	100.724	2,014,488	2,000,000	1,984,702	0	1,854	0	3.500	3.623	FA...	27,028	70,000	11/06/2014	02/12/2025
80689#	BB	1					2	1,000,000	101.445	1,014,447	1,000,000	1,000,000	0	0	0	3.550	3.550	MS...	9,467	35,500	09/25/2013	09/25/2023
80808#	AK	8			5	2	1,400,000	95.458	1,336,405	1,400,000	1,396,940	0	(3,060)	0	3.810	3.832	MS...	13,483	53,340	03/30/2015	03/30/2030	
811065	AC	5			2	2FE	11,911,920	102.169	12,260,280	12,000,000	11,935,646	0	7,996	0	3.900	3.990	MN...	59,800	468,000	11/17/2014	11/15/2024	
816851	AP	4					2FE	5,595,850	129.053	6,452,630	5,000,000	5,517,114	0	(12,562)	0	6.000	5.201	AO...	63,333	300,000	08/11/2010	10/15/2039
81725T	E@	5					2	3,000,000	101.482	3,044,466	3,000,000	3,000,000	0	0	0	4.470	4.470	MN...	12,293	134,100	11/28/2011	11/28/2018
82340*	AA	5			4	2FE	1,000,000	123.748	1,237,478	1,000,000	1,000,000	0	0	0	6.950	7.009	JAJO	11,776	69,500	05/02/2011	04/30/2032	
82340*	AB	3			4	1FE	4,000,000	109.183	4,367,304	4,000,000	4,000,000	0	0	0	4.480	4.505	JAJO	30,364	179,200	05/02/2011	04/30/2032	
82620K	AF	0			C	2	1FE	2,909,854	112.718	3,133,569	2,780,000	2,904,806	0	(2,422)	0	4.400	4.125	MN...	11,552	122,320	10/29/2015	05/27/2045
82620K	AL	7			D	1FE	7,472,730	93.968	7,644,321	8,135,000	7,533,300	0	58,478	0	2.350	3.328	AO...	40,359	207,104	12/14/2016	10/15/2026	
827048	AP	4					2	560,000	100.250	561,400	560,000	560,000	0	0	0	5.000	5.000	AO...	7,000	28,000	05/23/2012	04/01/2020
82967N	AW	8					2	410,000	103.500	424,350	410,000	410,000	0	0	0	5.375	5.375	JJ...	10,162	25,221	05/18/2016	07/15/2026
837004	CC	2					1FE	997,130	103.419	1,034,193	1,000,000	999,698	0	382	0	6.500	6.538	MN...	10,833	65,000	09/25/2008	11/01/2018
843830	AF	7					2	1,017,500	103.625	1,036,250	1,000,000	1,012,349	0	(4,477)	0	5.125	4.604	JJ...	23,632	51,250	11/01/2016	07/15/2022
84762L	AS	4					2	2,000,000	105.750	2,115,000	2,000,000	2,000,000	0	0	0	6.125	6.125	JD...	5,444	122,500	02/11/2016	12/15/2024
855244	AG	4					2	4,999,050	100.663	5,033,140	5,000,000	4,999,385	0	128	0	2.700	2.703	JD...	135,000	135,000	06/01/2015	06/15/2022
85915#	AH	4					1	2,400,000	100.149	2,403,578	2,400,000	2,400,000	0	0	0	2.720	2.720	JJ...	32,640	65,280	07/31/2015	07/01/2022
859152	E#	3					2	1,970,737	99.321	1,986,414	2,000,000	1,972,706	0	1,679	0	3.700	3.839	MN...	9,661	74,000	11/01/2016	05/14/2030
863667	AN	1					1	1,594,535	103.234	1,656,901	1,605,000	1,596,171	0	911	0	3.500	3.578	MS...	16,540	56,175	03/03/2016	03/15/2026
867224	AA	5					2	11,908,200	102.380	12,285,612	12,000,000	11,933,178	0	8,340	0	3.600	3.692	JD...	36,000	432,000	11/20/2014	12/01/2024
87264A	AS	4					2	436,000	104.125	453,985	436,000	436,000	0	0	0	5.125	5.125	AO...	4,717	12,973	03/13/2017	04/15/2025
87264A	AT	2					2	291,000	106.625	310,279	291,000	291,000	0	0	0	5.375	5.375	AO...	3,302	9,081	03/13/2017	04/15/2027
87265H	AE	9					2	368,911	103.750	384,913	371,000	369,528	0	376	0	4.875	5.000	JJ...	9,043	19,845	05/23/2016	07/01/2021
87278*	AE	2					1Z	4,000,000	101.696	4,067,840	4,000,000	4,000,000	0	0	0	3.580	3.580	MON...	5,967	11,933	11/16/2017	11/16/2028
87612B	AM	4					2	274,620	102.625	283,245	276,000	274,892	0	175	0	5.250	5.338	MN...	2,415	14,490	07/21/2016	05/01/2023
87612B	AP	7					2.7	453,750	98.875	494,375	500,000	469,624	0	4,496	0	4.250	5.474	MN...	2,715	21,250	01/24/2014	11/15/2023
87612B	BE	1					2	691,000	102.375	707,411	691,000	691,000	0	0	0	5.375	5.375	FA...	15,476	0	09/22/2017	02/01/2027
878742	BC	8					2	13,000	113.000	14,690	13,000	13,000	0	0	0	8.500	8.500	JD...	92	1,105	05/26/2016	06/01/2024
879369	AE	6					2	210,000	103.125	216,563	210,000	210,000	0	0	0	4.875	4.875	JD...	853	10,238	05/11/2016	06/01/2026
880349	AR	6					2	204,000	102.750	209,610	204,000	204,000	0	0	0	5.000	5.000	JJ...	4,703	11,107	06/06/2016	07/15/2026
88037E	AJ	0					2	2,000,000	104.750	2,095,000	2,000,000	2,000,000	0	0	0	5.375	5.375	JD...	4,778	107,500	12/02/2014	12/15/2024
88160Q	AM	5					2	415,000	108.625	450,794	415,000	415,000	0	0	0	6.375	6.375	MN...	4,409	26,456	05/09/2016	05/01/2024
88732J	AW	8					2	979,200	104.298	1,042,984	1,000,000	994,817	0	2,360	0	5.000	5.266	FA...	2,803	50,000	12/08/2009	02/01/2020
89054X	AA	3					2	7,106,359	109.784	7,801,674	7,106,359	7,106,359	0	0	0	5.750	5.748	MS...	103,289	408,616	02/16/2012	09/30/2039
89147L	J*	2					1FE	800,000	104.113	832,902	800,000	800,000	0	0	0	3.480	3.480	JD...	1,315	27,840	06/14/2013	06/14/2025
89148B	C*	0					1FE	4,159,437	100.911	4,036,448	4,000,000	4,038,297	0	(103,999)	0	4.350	1.710	FMAN	23,683	174,000	11/01/2016	05/12/2018
898324	AA	6					1.7	1,045,000	106.000	1,060,000	1,000,000	1,039,320	0	(4,923)	0	5.250	4.561	JD...	2,333	52,500	11/01/2016	12/15/2024
89837L	AA	3					1FE	1,992,400	103.132	2,062,630	2,000,000	1,998,907	0	892	0	4.950	4.999	MS...	33,000	99,000	01/13/2009	03/01/2019
90363@	AC	4					4	800,000	98.828	790,621	800,000	800,000	0	0	0	3.290	3.289	JJ...	12,648	29,391	05/26/2016	07/08/2036

E10.8

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

E10.9

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	F o r e i g n	Bond CHAR	NAIC Design- ation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A./C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
904764 AK 3	Unilever Capital Corp.....	.....	..	.....	1FE	.....998,970	...102.894	.....1,028,939	.....1,000,000	.....999,859	.....0	.....122	.....0	.....0	.....4.800	.....4.813	FA.....	.....18,133	.....48,000	02/09/2009.	02/15/2019.
91321* AK 7	UNIMIN CORP Unimin Corporation 5.480% 12.....	.....	..	.....	2	.....2,000,000	...104.979	.....2,099,582	.....2,000,000	.....2,000,000	.....0	.....0	.....0	.....0	.....5.480	.....5.480	JD.....	.....4,567	.....109,600	12/16/2009.	12/16/2019.
913364 AD 7	UNITYMEDIA NRW GMBH.....	.....	D	.....	2	.....1,716,000	...102.125	.....1,752,465	.....1,716,000	.....1,716,000	.....0	.....0	.....0	.....0	.....5.000	.....5.000	JJ.....	.....39,563	.....85,800	12/03/2014.	01/15/2025.
914906 AP 7	UNIVISION COMMUNICATIONS INC.....	.....	..	.....	2	.....289,000	...103.750	.....299,838	.....289,000	.....289,000	.....0	.....0	.....0	.....0	.....6.750	.....6.750	MS.....	.....5,744	.....19,508	08/15/2012.	09/15/2022.
92239M C* 0	VECTREN UTILITY HOLDINGS INC.....	.....	..	.....	1	.....5,000,000	...106.753	.....5,337,640	.....5,000,000	.....5,000,000	.....0	.....0	.....0	.....0	.....4.250	.....4.250	JD.....	.....15,347	.....212,500	06/05/2013.	06/05/2043.
92340L AA 7	ARC PROPERTIES OPERATING PARTN.....	.....	..	.....	2	.....205,000	...105.625	.....216,531	.....205,000	.....205,000	.....0	.....0	.....0	.....0	.....4.875	.....4.874	JD.....	.....833	.....9,994	05/18/2016.	06/01/2026.
92769X AL 9	VIRGIN MEDIA SECURED FINANCE P.....	.....	D	.....	2	.....100,000	...101.250	.....101,250	.....100,000	.....100,000	.....0	.....0	.....0	.....0	.....5.250	.....5.250	JJ.....	.....2,421	.....5,250	03/17/2015.	01/15/2026.
92911H AA 5	VOTO VOTORANTIM LTD VOTORANTIM PARTICIPA.....	.....	D	.....	3FE	.....316,947	...108.250	.....346,400	.....320,000	.....318,850	.....0	.....305	.....0	.....0	.....6.750	.....6.875	AO.....	.....5,160	.....21,600	03/26/2010.	04/05/2021.
931142 CK 7	WAL-MART STORES INC.....	.....	..	.....	1FE	.....1,819,900	...144.826	.....2,896,526	.....2,000,000	.....1,844,645	.....0	.....3,509	.....0	.....0	.....6.500	.....7.248	FA.....	.....49,111	.....130,000	10/30/2008.	08/15/2037.
931427 AB 4	WALGREENS BOOTS ALLIANCE INC.....	.....	..	.....	2FE	.....674,021	...104.452	.....705,050	.....675,000	.....674,127	.....0	.....34	.....0	.....0	.....4.500	.....4.511	MN.....	.....3,628	.....30,375	11/19/2014.	11/18/2034.
941063 AQ 2	WASTE MANAGEMENT INC.....	.....	..	.....	2FE	.....1,995,240	...106.150	.....2,122,990	.....2,000,000	.....1,998,258	.....0	.....267	.....0	.....0	.....4.600	.....4.630	MS.....	.....30,667	.....92,000	02/23/2011.	03/01/2021.
941848 D# 7	WATERS CORP.....	.....	..	.....	2	.....2,000,000	...99.617	.....1,992,336	.....2,000,000	.....2,000,000	.....0	.....0	.....0	.....0	.....3.130	.....3.130	MN.....	.....8,521	.....62,600	05/12/2016.	05/12/2023.
95081Q AM 6	WESCO DISTRIBUTION INC.....	.....	..	.....	2	.....128,000	...102.750	.....131,520	.....128,000	.....128,000	.....0	.....0	.....0	.....0	.....5.375	.....5.375	JD.....	.....306	.....6,880	01/31/2017.	06/15/2024.
95709T AM 2	WESTAR ENERGY INC.....	.....	..	.....	2	.....2,210,987	...110.061	.....2,443,363	.....2,220,000	.....2,211,371	.....0	.....158	.....0	.....0	.....4.250	.....4.274	JD.....	.....7,863	.....94,350	11/05/2015.	12/01/2045.
96188# AA 6	WETT HOLDINGS LLC.....	.....	..	.....	4	.....933,333	...104.765	.....977,803	.....933,333	.....933,333	.....0	.....0	.....0	.....0	.....4.310	.....4.334	MJSD.....	.....112	.....40,227	12/18/2014.	12/18/2024.
97786# AN 2	WOLSELEY CAPITAL INC.....	.....	..	.....	2FE	.....3,300,000	...101.355	.....3,344,708	.....3,300,000	.....3,300,000	.....0	.....0	.....0	.....0	.....3.440	.....3.438	MN.....	.....9,775	.....0	11/30/2017.	11/30/2024.
97806* AG 7	WOLVERINE POWER SUPPLY COOP IN.....	.....	..	.....	4	.....1,400,000	...98.845	.....1,383,830	.....1,400,000	.....1,400,000	.....0	.....0	.....0	.....0	.....3.830	.....3.830	MS.....	.....16,533	.....53,620	09/10/2015.	09/10/2045.
98212B AD 5	WPX ENERGY INC.....	.....	..	.....	2	.....641,000	...104.500	.....669,845	.....641,000	.....641,000	.....0	.....0	.....0	.....0	.....6.000	.....5.998	JJ.....	.....17,734	.....38,460	11/07/2011.	01/15/2022.
98372P AM 0	XLIT LTD GTD-by-XL Group PLC.....	.....	C	.....	2FE	.....1,000,000	...109.550	.....1,095,497	.....1,000,000	.....1,000,000	.....0	.....0	.....0	.....0	.....5.750	.....5.750	AO.....	.....14,375	.....57,500	09/27/2011.	10/01/2021.
984121 CA 9	XEROX CORPORATION XEROX CORPORATION 5.62.....	.....	..	.....	2FE	.....997,250	...105.165	.....1,051,653	.....1,000,000	.....999,344	.....0	.....326	.....0	.....0	.....5.625	.....5.661	JD.....	.....2,500	.....56,250	12/01/2009.	12/15/2019.
98419M AB 6	XYLEM INC/NY 4.875% 10/1/2021.....	.....	..	.....	2FE	.....2,998,050	...107.873	.....3,236,184	.....3,000,000	.....2,999,182	.....0	.....195	.....0	.....0	.....4.875	.....4.883	AO.....	.....36,563	.....146,250	09/15/2011.	10/01/2021.
98462Y A# 7	YAMANA GOLD INC Yamana Gold Inc 6.970% 1.....	.....	A	.....	2	.....4,000,000	...105.673	.....4,226,900	.....4,000,000	.....4,000,000	.....0	.....0	.....0	.....0	.....6.970	.....6.966	JD.....	.....774	.....278,800	12/21/2009.	12/21/2019.
98877D AC 9	ZF NORTH AMERICA CAPITAL INC.....	.....	..	.....	2	.....1,575,000	...106.000	.....1,590,000	.....1,500,000	.....1,566,115	.....0	.....(7,625)	.....0	.....0	.....4.750	.....4.048	AO.....	.....12,271	.....71,250	11/01/2016.	04/29/2025.
98954U AB 9	ZIGGO BOND FINANCE BV.....	.....	D	.....	2	.....284,000	...98.000	.....278,320	.....284,000	.....284,000	.....0	.....0	.....0	.....0	.....6.000	.....6.000	JJ.....	.....7,857	.....13,821	09/16/2016.	01/15/2027.
000000 00 0	SUMMARY ADJUSTMENT.....	.....	..	.....	2Z	.....(5)	...100.000	.....(5)	.....(5)	.....(5)	.....0	.....(88,718)	.....0	.....25	.....0.000	.....0.000	.....	.....(6)	.....(739)	12/31/2017.	12/31/2019.
B0R9M3 AC 3	BARRY CALLEBAUT.....	.....	D	.....	3FE	.....1,017,500	...109.825	.....1,098,254	.....1,000,000	.....1,011,215	.....0	.....(1,734)	.....0	.....0	.....5.500	.....5.261	JD.....	.....2,562	.....55,000	01/16/2014.	06/15/2023.
B7894* AB 8	SCR-SIBELCO NV SCR-Sibelco Nv 5.480% 12/.....	.....	D	.....	2	.....3,000,000	...104.979	.....3,149,373	.....3,000,000	.....3,000,000	.....0	.....0	.....0	.....0	.....5.480	.....5.480	JD.....	.....6,850	.....164,400	12/16/2009.	12/16/2019.
000000 00 0	PROVEN GLORY CAPITAL LTD.....	.....	D	.....	2	.....2,033,620	...101.125	.....2,022,500	.....2,000,000	.....2,032,144	.....0	.....(1,476)	.....0	.....0	.....4.000	.....3.790	FA.....	.....28,889	.....40,000	06/15/2017.	02/21/2027.
000000 00 0	TRITON CONTAINER INTERNATIONAL.....	.....	C	.....	4	.....1,552,965	...105.080	.....1,576,203	.....1,500,000	.....1,551,015	.....0	.....(1,950)	.....0	.....0	.....4.980	.....3.981	MS.....	.....18,883	.....0	11/07/2017.	09/30/2023.
C4931* BC 6	KEYERA CORP.....	.....	..	.....	2Z	.....5,795,209	...99.166	.....5,619,390	.....5,666,627	.....5,666,627	.....0	.....0	.....0	.....(128,582)	.....3.680	.....3.680	MS.....	.....58,505	.....0	09/20/2017.	09/20/2027.
D2736# AH 2	FRITZ DRAXLMAIER GMBH & CO KG.....	.....	D	.....	3	.....200,000	...106.526	.....213,051	.....200,000	.....200,000	.....0	.....0	.....0	.....0	.....6.140	.....6.140	AO.....	.....3,070	.....12,280	10/01/2010.	10/01/2020.
F1369# AE 3	BUREAU VERITAS SA 4.45% 10/26/2021.....	.....	D	.....	2	.....2,500,000	...105.176	.....2,629,393	.....2,500,000	.....2,500,000	.....0	.....0	.....0	.....0	.....4.450	.....4.450	AO.....	.....20,087	.....111,250	10/26/2021.	10/26/2021.
G1108# AE 8	BRITISH LAND CO PLC British Land Co Publ.....	.....	D	.....	1	.....2,000,000	...104.898	.....2,097,968	.....2,000,000	.....2,000,000	.....0	.....0	.....0	.....0	.....4.635	.....4.635	MS.....	.....30,900	.....92,700	09/01/2011.	09/01/2021.
G1591# AK 8	BRITVIC PLC Britvic Plc 5.24% 12/17/19.....	.....	D	.....	2	.....2,000,000	...105.407	.....2,108,134	.....2,000,000	.....2,000,000	.....0	.....0	.....0	.....0	.....5.240	.....5.240	JD.....	.....4,076	.....104,800	12/17/2009.	12/17/2019.
G1696# AW 6	BUNZL FINANCE PLC.....	.....	D	.....	2	.....2,468,849	...104.399	.....2,401,175	.....2,300,000	.....2,426,790	.....0	.....(36,065)	.....0	.....0	.....4.510	.....2.760	AO.....	.....18,441	.....103,730	11/01/2016.	04/27/2021.
G2613# AL 8	DS SMITH PLC 4.65% 8/6/2022.....	.....	C	.....	2	.....3,746,158	...105.901	.....3,706,521	.....3,500,000	.....3,700,142	.....0	.....(39,648)	.....0	.....0	.....4.650	.....3.299	FA.....	.....65,552	.....162,750	11/01/2016.	08/06/2026.
G2765* AC 8	DIONYSUS AVIATION DAC.....	.....	D	.....	2FE	.....10,000,000	...102.687	.....10,268,650	.....10,000,000	.....10,000,000	.....0	.....0	.....0	.....0	.....4.220	.....4.220	JD.....	.....189,900	.....0	07/19/2017.	07/19/2026.
G2956@ AA 9	ABP ACQUISITIONS UK LTD.....	.....	B	.....	4	.....4,028,295	...100.000	.....3,381,875	.....3,381,875	.....3,381,875	.....0	.....0	.....0	.....292,750	.....3.859	.....4.654	JJ.....	.....1,788	.....122,766	04/25/2012.	04/25/2033.
G3225* AB 2	EVERSHOLT FUNDING PLC.....	.....	B	.....	4	.....6,441,639	...100.000	.....5,411,000	.....5,411,000	.....5,411,000	.....0	.....0	.....0	.....468,400	.....2.898	.....2.993	JD.....	.....5,585	.....147,152	12/19/2012.	12/19/2036.
G4086# AG 3	GRENCORE GROUP PLC.....	.....	D	.....	3	.....2,000,000	...106.268	.....2,125,368	.....2,000,000	.....2,000,000	.....0	.....0	.....0	.....0	.....4.770	.....4.770	JD.....	.....4,505	.....95,400	06/14/2016.	06/14/2026.
G4378* AC 3	HEATHROW AIRPORT.....	.....	B	.....	1	.....11,905,740	...105.737	.....11,013,751	.....10,416,175	.....10,416,175	.....0	.....0	.....0	.....364,980	.....2.970	.....2.970	AO.....	.....65,309	.....295,273	10/15/2015.	10/15/2035.
G4691# AC 9	IMI GROUP LIMITED IMI Group Limited 7.61.....	.....	..	.....	2	.....4,000,000	...107.366	.....4,294,640	.....4,000,000	.....4,000,000	.....0	.....0	.....0	.....0	.....7.610	.....7.610	JJ.....	.....129,370	.....304,400	07/28/2009.	07/28/2019.

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2		Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
			3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description		Code	F	or	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Contractual Maturity Date
G4989# AC 0	JACKSON SQUARE AVIATION IRELAN	D		2FE	2,800,000	100.762	2,821,336	2,800,000	2,800,000	0	0	0	0	0	3.840	3.839	JD	27,776	0	09/28/2017	09/28/2027	
G4989# AD 8	JACKSON SQUARE AVIATION IRELAN	D		2FE	4,980,000	101.114	5,035,477	4,980,000	4,980,000	0	0	0	0	0	3.890	3.890	JD	5,919	0	12/20/2017	12/20/2027	
G6970* AD 8	PEEL PORTS PP FINANCE LIMITED	B		4	2,401,729	142.199	2,885,387	2,029,125	2,029,125	0	0	0	0	175,650	6.550	6.604	MJSD	7,753	126,420	12/10/2012	12/10/2037	
G7996# AA 8	SEGRO PLC	B		1FE	2,348,500	105.644	2,537,142	2,401,600	2,401,600	0	0	0	0	53,100	1.770	1.770	FA	15,823	0	08/17/2017	08/17/2027	
G8278* AA 9	SOUTH WEST AIRPORTS LIMITED	B		2	1,388,117	110.196	1,310,302	1,189,067	1,189,067	0	0	0	0	95,446	3.680	3.679	JD	122	42,888	05/15/2015	05/15/2030	
G8356* AA 4	SPIRAX-SARCO ENGINEERING PLC	B		2Z	4,118,610	100.904	4,180,194	4,142,760	4,142,760	0	0	0	0	24,150	1.050	1.050	MS	13,896	0	09/06/2017	09/06/2023	
G9284# AZ 0	VITOL FINANCE LTD 3.23% 06/27/2018	C		2	1,000,000	100.263	1,002,626	1,000,000	1,000,000	0	0	0	0	3.230	3.230	JD	359	32,300	06/27/2013	06/27/2018		
G9766# AB 0	WORKSPACE GROUP PLC	B		2	1,516,714	115.318	1,559,960	1,352,750	1,352,750	0	0	0	0	117,100	5.530	5.530	JD	37,404	70,082	07/01/2013	07/01/2023	
K8553* AA 0	SCANDLINES APS			4	5,131,800	103.306	5,582,216	5,403,600	5,403,600	0	0	0	0	271,800	2.550	2.549	JD	383	63,920	07/13/2017	09/30/2028	
L2836* AA 1	ERAC UK FINANCE LTD/ EHI INTER			2Z	2,736,140	106.365	2,809,911	2,641,760	2,641,760	0	0	0	0	321,310	1.966	1.966	FA	21,352	49,022	02/03/2015	02/05/2024	
L2836* AB 9	ERAC UK FINANCE LTD/ EHI INTER			2Z	8,345,227	107.999	8,701,893	8,057,368	8,057,368	0	0	0	0	979,996	2.272	2.272	FA	75,259	172,788	02/03/2015	02/03/2027	
L4678S AB 4	HANESBRANDS FINANCE LUXEMBOURG			3FE	341,017	108.051	389,243	360,240	363,211	0	(381)	0	0	44,200	3.500	3.357	JD	560	12,031	05/20/2016	06/15/2024	
L8038* AA 4	SBM BALEIA AZUL SARL			4	2,237,121	97.626	2,904,965	2,975,600	2,291,138	0	0	0	49,846	5.500	11.934	MJSD	7,274	163,658	11/01/2016	09/15/2027		
N1614R AX 9	BRITISH TRANSCO INTERNATIONAL GTD-by-Mul	@		1FE	6,153,362	89.777	6,419,056	7,150,000	6,372,340	0	0	0	188,163	0.000	3.020	N/A	0	0	11/01/2016	11/04/2021		
N4281@ BG 9	KONINKLIJKE VOPAK NV			2	3,275,342	105.071	3,152,127	3,000,000	3,189,663	0	(73,527)	0	0	5,320	2.653	2.653	JD	5,320	159,600	11/01/2016	06/19/2020	
N9061@ AK 6	VTTI BV			2Z	4,703,000	99.908	4,798,776	4,803,200	4,803,200	0	0	0	0	100,200	2.030	2.030	JD	4,875	0	12/13/2017	12/15/2027	
PP1T1F YI 4	PLENARY HEALTH NORTH BAY FINCO			4	1,270,431	116.993	1,386,982	1,185,525	1,276,942	0	(3,389)	0	0	84,081	5.182	4.411	MON	3,198	60,985	05/18/2016	03/13/2040	
Q0697# AF 3	AUSGRID FINANCE PTY LTD			2FE	4,954,110	106.425	5,160,909	4,849,330	4,849,330	0	0	0	0	(104,780)	4.857	4.857	AO	58,883	16,409	09/06/2017	10/01/2032	
Q1798# AC 6	BROADCAST AUSTRALIA FINANCE PT			2FE	4,216,575	99.098	4,263,010	4,301,825	4,301,825	0	0	0	0	85,250	4.970	4.967	JD	10,544	0	12/14/2017	12/14/2027	
Q1798# AE 2	BROADCAST AUSTRALIA FINANCE PT			2FE	1,073,310	99.467	1,089,173	1,095,010	1,095,010	0	0	0	0	21,700	5.170	5.166	JD	2,792	0	12/14/2017	12/14/2029	
Q7794# AF 0	QPH FINANCE CO PTY LTD			2FE	465,775	117.831	460,808	391,075	391,075	0	0	0	0	29,025	6.280	6.280	FA	9,346	24,322	08/14/2014	08/14/2029	
Q8718# AD 6	ECHO ENTERTAINMENT GROUP LTD			2FE	3,000,000	105.540	3,166,200	3,000,000	3,000,000	0	0	0	0	5,270	5.270	5.270	JD	7,027	49,626	08/22/2017	08/22/2027	
3299999	Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations				996,646,522	XXX	1,025,013,857	975,637,647	988,948,520	0	(3,215,148)	0	0	3,387,857	XXX	XXX	XXX	9,792,924	40,154,023	XXX	XXX	
Industrial & Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities																						
04544Q AD 9	ASSET BACKED SECURITIES CORP H			4,5	121,050	79.299	131,270	165,538	124,598	0	957	0	0	1.692	5.645	MON	47	2,020	07/21/2015	11/25/2036		
04544T AA 9	ASSET BACKED SECURITIES CORP H			4	1,916,681	79.040	2,165,006	2,739,126	1,939,728	0	18,425	0	0	1.752	6.524	MON	800	35,084	11/01/2016	05/25/2037		
05949C NQ 5	BOAMS_05-11 BOAMS 2005-11 1A12			4	2,234,734	99.540	2,304,661	2,315,318	2,294,962	0	495	0	0	5.750	5.887	MON	11,094	133,133	03/17/2006	12/01/2035		
07386R AC 3	BEAR STEARNS ASSET BACKED SEC			4	804,278	83.714	806,331	963,201	831,357	0	20,690	0	0	1.812	4.256	MON	291	12,954	12/26/2017	05/25/2037		
07387I AC 9	BEAR STEARNS ALT-A TRUST BALTA			4	852,366	94.621	910,350	962,106	860,225	0	6,821	0	0	1.892	3.885	MON	303	14,328	07/27/2016	08/25/2036		
07389R AC 0	BEAR STEARNS ASSET BACKED SEC			4	1,049,431	86.959	1,130,472	1,300,000	1,091,756	0	37,057	0	0	1.792	5.287	MON	388	17,176	11/01/2016	12/25/2036		
07401J AA 6	BEAR STEARNS MORTGAGE FUNDING			4	861,200	91.194	937,744	1,028,299	882,006	0	13,420	0	0	1.762	4.791	MON	302	14,549	08/02/2016	12/25/2036		
07401M AG 6	BEAR STEARNS MORTGAGE FUNDING			4	3,490,351	99.031	4,195,228	4,236,259	3,532,547	0	38,265	0	0	1.752	5.018	MON	1,237	53,934	11/01/2016	02/25/2037		
12566U AD 6	CITIMORTGAGE ALTERNATIVE LOAN			4	18,670,928	92.149	19,220,437	20,857,957	18,953,066	0	341,875	0	0	6.000	5.915	MON	104,290	1,251,225	11/01/2016	02/01/2037		
12648W AE 2	CREDIT SUISSE CAPITAL CSMC_14			4	2,302,096	54.177	2,050,877	3,785,496	2,323,526	0	169,742	0	0	3.000	5.798	MON	9,464	121,767	12/01/2017	10/06/2036		
126673 J3 7	ENCORE CREDIT RECEIVABLES TRUS			4,5	1,431,442	100.504	1,637,208	1,629,000	1,469,617	0	32,464	0	0	2.287	4.420	MON	621	29,676	11/01/2016	11/25/2035		
12667N AA 6	COUNTRYWIDE ASSET-BACKED CERTI			4	138,206	99.089	149,669	151,045	138,741	0	2,089	0	0	1.692	5.186	MON	49	1,844	11/03/2015	11/25/2036		
12668A X6 7	CWALT_05-65CB			4	7,854,446	92.812	8,096,978	8,724,024	7,769,144	0	(140,441)	0	0	5.500	5.454	MON	39,985	479,821	11/01/2016	01/01/2036		
126694 M6 2	COUNTRYWIDE HOME LOANS CWHL_06			4,5	112,815	90.574	127,477	140,744	115,599	0	472	0	0	1.752	6.723	MON	41	1,787	12/15/2015	04/25/2046		
14453F AC 3	CARRINGTON MORTGAGE LOAN TRUST			4,5	121,582	98.728	144,620	146,484	128,556	0	1,637	0	0	1.702	5.381	MON	42	1,801	10/07/2015	04/25/2036		
14453M AD 6	CARR_06-NC4			4	1,266,250	69.697	1,393,947	2,000,000	1,316,010	0	38,227	0	0	1.792	4.412	MON	597	26,426	10/05/2016	10/25/2036		
16165A AD 6	CHASEFLEX TRUST CFLX_07-3			4	1,659,229	95.839	2,027,993	2,116,048	1,680,517	0	18,948	0	0	1.852	6.050	MON	653	29,319	11/01/2016	07/25/2037		
17311L AB 7	CITIGROUP MORTGAGE LOAN TRUST			4,5	26,562	96.000	29,810	31,052	26,939	0	(1,662)	0	0	3.495	6.550	MON	90	1,040	10/15/2015	04/01/2037		
17313B AA 9	CITIGROUP MORTGAGE LOAN TRUST			4	540,795	96.479	589,134	610,637	540,409	0	4,739	0	0	1.727	4.537	MON	176	7,668	10/21/2015	05/25/2037		

E10.10

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2			Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
				3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description			Code	For Rei g n	Bond CHAR	NAIC Desig- nation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Strated Contractual Maturity Date
225470	FR	9	CSFB_05-10.....	...	...	4	3FM	222,648	83.109	221,226	266,187	233,912	0	9,077	0	0	5.250	14.568	MON...	1,165	14,581	11/01/2016.	11/01/2020.
23332U	DB	7	DSLA MORTGAGE LOAN TRUST DSLA	...	...	4	1FM	553,406	83.759	595,650	711,145	552,563	0	(13,253)	0	0	1.735	5.576	MON...	446	9,356	07/22/2015.	03/19/2045.
23332U	EL	4	DSLA MORTGAGE LOAN TRUST DSLA	...	...	4	1FM	322,638	85.962	357,630	416,035	323,650	0	1,616	0	0	1.755	6.275	MON...	264	5,558	07/31/2015.	08/19/2045.
362334	BQ	6	GSAA HOME EQUITY TRUST GSAA_06.....	...	...	4	1FM	7,389	59.310	7,224	12,180	7,171	0	(256)	0	0	1.632	4.617	MON...	3	142	08/20/2015.	03/25/2036.
41161P	ED	1	HARBORVIEW MORTGAGE LOAN TRUST	...	...	4	1FM	2,044,841	102.147	2,095,108	2,051,077	2,049,723	0	(4,440)	0	0	3.310	3.889	MON...	5,658	66,085	11/01/2016.	05/01/2034.
41161P	LC	5	HARBORVIEW MORTGAGE LOAN TRUST	...	...	4	1FM	299,046	70.759	291,571	412,064	296,584	0	(2,954)	0	0	2.135	6.365	MON...	318	7,071	08/25/2015.	03/19/2035.
41161P	MF	7	HARBORVIEW MORTGAGE LOAN TRUST	...	...	4	1FM	242,508	76.805	280,859	365,680	240,782	0	(3,102)	0	0	1.755	6.265	MON...	232	4,883	10/08/2015.	06/19/2035.
46629B	AC	3	JP MORGAN MORTGAGE ACQUISITION	...	...	4.5	1FM	134,159	74.351	142,911	192,212	136,889	0	(27,445)	0	0	5.777	8.728	MON...	925	5,598	07/28/2015.	08/01/2036.
46629Q	AC	0	JP MORGAN MORTGAGE ACQUISITION	...	...	4.5	1FM	215,253	84.939	227,707	268,084	212,743	0	(16,417)	0	0	5.048	5.141	MON...	1,128	10,285	11/01/2016.	01/01/2025.
46630M	AF	9	JP MORGAN MORTGAGE ACQUISITION	...	...	4.5	1FM	17,298	73.834	17,910	24,257	16,988	0	(1,724)	0	0	4.791	5.454	MON...	97	921	08/19/2015.	01/01/2037.
525221	HD	2	LEHMAN XS TRUST LXS_06-2N.....	...	...	4	1FM	260,693	84.790	302,020	356,198	284,652	0	10,264	0	0	2.142	8.813	MON...	636	6,403	07/22/2015.	02/01/2036.
525226	AN	6	LEHMAN XS TRUST LXS_06-12N.....	...	...	4	1FM	345,942	81.030	349,303	431,080	360,769	0	5,037	0	0	1.727	7.001	MON...	124	5,413	07/09/2015.	08/25/2046.
525227	AE	4	LEHMAN XS TRUST LXS_06-GP2.....	...	...	4	1FM	273,401	88.265	309,630	350,795	290,265	0	6,248	0	0	1.762	8.654	MON...	103	4,541	07/21/2015.	06/25/2046.
52522D	AQ	4	LEHMAN XS TRUST.....	...	...	4	1FM	666,814	89.970	753,445	837,443	690,254	0	8,594	0	0	1.752	5.455	MON...	245	10,726	07/31/2015.	11/25/2046.
52524V	AQ	2	LEHMAN XS TRUST LXS_07-15N.....	...	...	4	1FM	878,152	85.234	1,049,104	1,230,852	905,412	0	33,527	0	0	2.452	9.920	MON...	503	24,495	09/30/2015.	08/26/2047.
54251P	AA	5	LONG BEACH MORTGAGE LOAN TRUST	...	...	4.5	1FM	469,075	91.463	571,324	624,652	470,165	0	(1,178)	0	0	1.692	4.970	MON...	176	8,360	10/21/2015.	06/25/2036.
61765N	AA	4	MSRR 201-R5 1A.....	...	...	4	1FM	2,482,263	96.619	2,549,716	2,638,951	2,565,526	0	25,811	0	0	1.752	3.603	MON...	771	33,803	07/01/2015.	10/26/2046.
61765N	AD	8	MSRR 201-R5 1A.....	...	...	4	1FM	1,068,259	70.422	1,342,477	1,906,335	1,121,005	0	38,160	0	0	1.752	0.000	MON...	557	24,329	11/01/2016.	10/26/2046.
63860H	AD	1	NATIONSTAR HOME EQUITY LOAN TR	...	...	4	1FM	1,710,974	99.013	1,922,268	1,941,431	1,762,749	0	33,438	0	0	1.782	4.386	MON...	577	25,457	11/01/2016.	03/25/2037.
64352V	MW	8	NEW CENTURY HOME EQUITY LOAN T	...	...	4.5	1FM	202,500	99.557	248,892	250,000	216,669	0	4,769	0	0	2.102	4.403	MON...	88	4,087	07/06/2015.	09/25/2035.
65535V	DB	1	NOMURA ASSET ACCEPTANCE CORPOR	...	...	4	1FM	518,335	95.228	523,927	550,183	516,722	0	1,795	0	0	5.480	5.866	MON...	2,512	29,931	11/01/2016.	07/01/2034.
66988V	AA	6	NOVASTAR HOME EQUITY LOAN NHLE	...	...	4	1FM	462,099	83.821	505,084	602,575	472,644	0	2,952	0	0	1.692	5.392	MON...	170	8,064	10/21/2015.	06/25/2036.
751150	AA	1	RESIDENTIAL ACCREDIT LOANS INC	...	...	4	1FM	843,912	89.167	995,831	1,116,814	858,074	0	19,605	0	0	1.863	7.817	MON...	1,734	18,354	11/01/2016.	09/01/2046.
751150	AD	5	RESIDENTIAL ACCREDIT LOANS INC	...	...	4	1FM	27,491	77.972	28,296	36,290	28,403	0	1,297	0	0	1.913	9.533	MON...	98	618	08/19/2015.	09/01/2046.
75115H	AB	2	RESIDENTIAL ACCREDIT LOANS INC	...	...	4	1FM	240,356	87.147	284,501	326,460	254,638	0	5,433	0	0	1.752	8.018	MON...	55	4,164	07/31/2015.	12/26/2036.
76116R	AA	9	RESMAE MORTGAGE LOAN TRUST	...	...	4.5	1FM	816,424	70.439	975,917	1,385,486	808,213	0	(15,655)	0	0	1.952	104.612	MON...	451	20,484	06/07/2017.	02/25/2036.
86359D	UT	2	LEHMAN XS TRUST LXS_05-5N.....	...	...	4	1FM	5,346	86.796	6,100	7,028	5,598	0	91	0	0	1.912	8.116	MON...	2	101	08/19/2015.	11/25/2035.
86359L	QM	4	STRUCTURED ASSET MORTGAGE INVE	...	...	4.5	1FM	69,055	98.830	82,712	83,691	74,261	0	3,771	0	0	3.282	12.075	MON...	229	2,423	11/19/2015.	03/01/2046.
86362X	AP	3	STRUCTURED ASSET MORTGAGE INVE	...	...	4.5	1FM	18,139	94.670	21,383	22,587	19,130	0	294	0	0	1.732	5.010	MON...	7	285	08/21/2015.	01/25/2037.
86363D	AA	9	STRUCTURED ASSET MORTGAGE INVE	...	...	4	1FM	143,000	92.644	167,696	181,012	151,692	0	2,839	0	0	1.702	5.307	MON...	51	2,227	08/10/2015.	02/25/2037.
86363W	AG	4	STRUCTURED ASSET SECURITIES CO	...	...	4.5	1FM	231,000	96.255	288,766	300,000	254,464	0	10,202	0	0	1.732	6.027	MON...	87	3,780	10/09/2015.	05/25/2037.
92258N	AB	1	VELOCITY COMMERCIAL CAPITAL LO	...	...	4	1FE	1,114,375	100.245	1,128,272	1,125,518	1,114,457	0	(171)	0	0	3.534	3.863	MON...	3,314	39,773	11/01/2016.	04/01/2046.
93364E	AE	4	WAMU ASSET-BACKED CERTIFICATES	...	...	4	1FM	15,108	81.312	18,335	22,549	15,662	0	119	0	0	1.842	7.492	MON...	7	309	08/18/2015.	05/25/2037.
93364E	AF	1	WAMU ASSET-BACKED CERTIFICATES	...	...	4	1FM	28,691	80.982	32,725	40,410	29,074	0	204	0	0	1.802	6.793	MON...	12	538	08/18/2015.	05/25/2047.
3399999.	Industrial & Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities							62,405,032	XXX	66,744,732	74,989,595	63,360,806	0	742,768	0	0	XXX	XXX	XXX	193,215	2,638,697	XXX	XXX
Industrial & Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities																							
05490R	AA	4	BANC OF AMERICA MERRILL LYNCH	...	...	4.5	1FM	3,601,542	104.958	3,673,522	3,500,000	3,577,506	0	(5,177)	0	0	3.819	3.594	MON...	11,139	133,665	07/24/2015.	07/01/2037.
05525M	AA	4	BANC OF AMERICA MERRILL LYNCH	...	...	4.5	1FM	3,089,991	108.436	3,253,080	3,000,000	3,078,931	0	(3,269)	0	0	4.185	4.059	MON...	6,975	127,303	08/01/2014.	08/11/2046.
12532B	AC	1	CFCRE_16-C7.....	...	...	4	1FM	5,049,970	103.837	5,191,843	5,000,000	5,047,156	0	(2,773)	0	0	3.585	3.519	MON...	14,939	179,265	12/09/2016.	12/01/2054.
12532B	AE	7	CFCRE_16-C7.....	...	...	4	1FM	5,149,964	106.891	5,344,540	5,000,000	5,136,360	0	(13,485)	0	0	4.162	3.814	MON...	17,340	208,075	12/09/2016.	12/01/2054.
12592T	AG	0	COMM MORTGAGE TRUST COMM_15-3B	...	...	4.5	1FM	7,333,676	99.232	7,417,582	7,475,000	7,361,057	0	12,194	0	0	3.238	3.533	MON...	20,173	245,433	10/29/2015.	02/01/2035.
12593G	AF	9	COMM MORTGAGE TRUST COMM_15-PC	...	...	4	1FM	8,245,608	105.219	8,417,529	8,000,000	8,188,392	0	(23,807)	0	0	3.902	3.538	MON...	26,013	312,160	07/14/2015.	07/01/2050.

E10.11

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2				Codes		6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates			
					3	4			5	8			9	12	13	14	15	16	17	18	19	20	21	22
					F	o			r																Rate Used	Fair Value	Unrealized	Current Year's	Other-Than-	Total Foreign	Effective	When	Admitted	Amount Rec.	Acquired	Contractual
CUSIP Identification	Description	Code	ei	Bond	NAIC	Actual Cost	Rate Used	Fair Value	Par Value	Book/Adjusted	Valuation	Amortization)	Temporary	Exchange	Rate of	Rate of	Paid	Amount Due &	Amount Rec.	Acquired	Contractual			
12593G	AH 5	COMM MORTGAGE TRUST COMM_15-PC.....	...	...	4	1FM	105.151	1,577,261	1,500,000	1,548,037	0	(5,782)	0	0	4.290	3.800	MON...	5,363	64,350	07/15/2015.	07/03/2050.	
12593J	BK 1	COMM MORTGAGE TRUST COMM_15-CR.....	...	...	4	1FM	101.377	1,013,774	1,000,000	1,027,533	0	(1,842)	0	0	4.378	4.044	MON...	3,649	26,018	05/18/2017.	08/01/2048.	
12593V	AA 7	CREDIT SUISSE MORTGAGE TRUST C.....	...	...	4	1FM	104.919	1,049,185	1,000,000	1,024,558	0	(2,476)	0	0	3.881	3.539	MON...	3,234	38,810	12/03/2015.	11/01/2037.	
12593V	AG 4	CREDIT SUISSE MORTGAGE TRUST C.....	...	...	4.5	1FM	106.043	1,060,432	1,000,000	1,024,040	0	(2,764)	0	0	4.138	3.863	MON...	3,449	41,958	12/03/2015.	11/01/2037.	
12594P	AV 3	CREDIT SUISSE MORTGAGE TRUST C.....	...	...	4	1FM	104.533	1,045,328	1,000,000	1,027,108	0	(2,813)	0	0	3.795	3.435	MON...	3,162	37,948	12/14/2016.	12/01/2049.	
12594P	AZ 4	CREDIT SUISSE MORTGAGE TRUST C.....	...	...	4	1FM	104.856	4,823,370	4,600,000	4,724,951	0	(12,718)	0	0	4.049	3.690	MON...	15,522	186,259	12/14/2016.	12/01/2049.	
12624K	AN 6	COMM MORTGAGE TRUST CMT_12-CRE.....	...	...	4	1FM	103.683	3,651,976	3,522,266	3,558,524	0	(8,659)	0	0	3.791	3.527	MON...	11,127	133,529	12/22/2015.	08/01/2045.	
12624K	AQ 9	COMM MORTGAGE TRUST CMT_12-CRE.....	...	...	4	1FM	103.511	1,753,759	1,694,267	1,711,208	0	(3,931)	0	0	4.393	4.144	MON...	6,202	74,429	12/22/2015.	08/03/2045.	
12624K	AU 0	COMM MORTGAGE TRUST CMT_12-CRE.....	...	...	4.5	1FM	104.005	1,205,694	1,159,267	1,143,909	0	3,088	0	0	4.832	5.244	MON...	4,668	56,919	12/22/2015.	08/03/2045.	
12624K	AW 6	COMM MORTGAGE TRUST COMM_12-CR.....	...	...	4.5	1FM	97.983	611,611	624,200	580,729	0	12,677	0	0	4.832	6.714	MON...	2,513	30,647	12/22/2015.	08/01/2045.	
12635W	AA 5	COMM MORTGAGE TRUST COMM_16-78.....	...	...	4	1FM	102.116	1,021,157	1,000,000	1,025,643	0	(2,356)	0	0	3.545	3.249	MON...	2,954	35,450	02/19/2016.	02/01/2036.	
12635W	AE 7	COMM MORTGAGE TRUST COMM_16-78.....	...	...	4	1FM	102.608	1,026,079	1,000,000	1,025,362	0	(2,067)	0	0	3.832	3.627	MON...	3,193	38,851	02/19/2016.	02/01/2036.	
12635W	AG 2	COMM MORTGAGE TRUST COMM_16-78.....	...	...	4	1FM	101.008	1,010,082	1,000,000	1,002,502	0	329	0	0	3.832	3.993	MON...	3,193	38,851	02/19/2016.	02/01/2036.	
12636M	AL 2	CSAIL COMMERCIAL MORTGAGE TRUS.....	...	...	4	1FM	103.490	1,034,903	1,000,000	1,051,702	0	(2,830)	0	0	4.752	4.179	MON...	3,960	28,249	05/18/2017.	01/01/2049.	
30290M	AN 7	FREMF MORTGAGE TRUST FREMF_12- FREMF 201.....	...	...	4	1FM	103.530	2,070,590	2,000,000	1,981,274	0	2,852	0	0	4.033	4.304	MON...	6,721	81,823	07/31/2012.	05/01/2045.	
36250H	AJ 2	GS MORTGAGE SECURITIES TRUST G.....	...	...	4	1FM	103.715	3,111,451	3,000,000	3,057,079	0	(7,969)	0	0	3.964	3.654	MON...	9,910	118,920	11/21/2014.	11/01/2047.	
36250P	AD 7	GS MORTGAGE SECURITIES TRUST G.....	...	...	4	1FM	104.849	2,883,361	2,750,000	2,828,310	0	(9,711)	0	0	3.764	3.330	MON...	8,626	103,510	09/28/2015.	07/01/2048.	
36250P	AH 8	GS MORTGAGE SECURITIES TRUST G.....	...	...	4	1FM	104.690	1,046,899	1,000,000	1,023,382	0	(2,867)	0	0	4.018	3.667	MON...	3,348	40,180	07/16/2015.	07/01/2048.	
36252H	AJ 0	GS MORTGAGE SECURITIES TRUST G.....	...	...	4	1FM	103.844	2,284,566	2,200,000	2,261,376	0	(4,534)	0	0	4.047	3.701	MON...	7,420	66,776	03/07/2017.	03/01/2050.	
36252R	BC 2	GSMS_14-GC18.....	...	...	4.5	1FM	106.370	5,318,510	5,000,000	5,296,691	0	(43,393)	0	0	4.885	3.785	MON...	20,354	244,250	11/20/2014.	01/01/2047.	
36253P	AJ 1	GS MORTGAGE SECURITIES TRUST G.....	...	...	4	1FM	103.863	3,400,459	3,274,000	3,367,628	0	(4,524)	0	0	4.322	3.979	MON...	11,792	82,543	05/19/2017.	05/01/2050.	
46635W	AA 3	JP MORGAN CHASE COMMERCIAL MOR JPMCC 201.....	...	...	4	1FM	103.561	1,035,605	1,000,000	1,048,768	0	(28,127)	0	0	4.717	1.366	MON...	3,931	47,171	05/23/2013.	03/01/2046.	
46639N	AU 5	JPMBB COMMERCIAL MORTGAGE SECU JPMBB 201.....	...	...	4	1FM	104.855	2,097,092	2,000,000	2,034,100	0	(5,839)	0	0	4.030	3.749	MON...	6,717	81,668	06/14/2013.	07/01/2045.	
46639N	AV 3	JPMBB COMMERCIAL MORTGAGE SECU JPMBB 201.....	...	...	4	1FM	102.049	3,571,724	3,500,000	3,494,878	0	687	0	0	4.091	4.204	MON...	11,933	145,050	06/14/2013.	07/01/2045.	
46644U	BA 5	JPMBB COMMERCIAL MORTGAGE SECU.....	...	...	4	1FM	104.915	2,622,863	2,500,000	2,557,746	0	(7,305)	0	0	3.822	3.465	MON...	7,962	95,545	07/17/2015.	07/01/2048.	
46645L	AY 3	JPMBB COMMERCIAL MORTGAGE SECU.....	...	...	4	1FM	103.430	16,548,750	16,000,000	16,953,108	0	(110,487)	0	0	3.576	2.725	MON...	47,681	572,176	11/01/2016.	03/01/2049.	
46647T	AX 6	JP MORGAN CHASE COMMERCIAL MOR.....	...	...	4	1FM	104.684	2,093,688	2,000,000	2,055,801	0	(4,187)	0	0	3.876	3.517	MON...	6,459	58,134	03/07/2017.	03/01/2050.	
61691A	BL 6	MORGAN STANLEY CAPITAL I TRUST.....	...	...	4	1FM	105.215	1,052,152	1,000,000	1,023,845	0	(3,196)	0	0	3.809	3.437	MON...	3,174	38,090	12/02/2015.	12/01/2048.	
617458	AG 9	MORGAN STANLEY CAPITAL I MSCI_MSC 2011.....	...	...	4	1FM	106.209	1,062,094	1,000,000	1,003,755	0	(3,298)	0	0	5.033	4.639	MON...	4,194	50,330	02/10/2011.	09/01/2047.	
61765L	AU 4	MORGAN STANLEY BAML TRUST MSBA.....	...	...	4	1FM	104.856	1,048,558	1,000,000	1,019,989	0	(2,581)	0	0	3.732	3.421	MON...	3,110	37,320	12/14/2015.	05/01/2048.	
78413M	AC 2	SFAVE COMMERCIAL MORTGAGE SECU.....	...	...	4	1FM	96.473	3,858,906	4,000,000	4,142,048	0	(6,147)	0	0	3.659	3.405	MON...	12,197	146,360	02/03/2015.	01/01/2035.	
90269C	AF 7	UBS-BARCLAYS COMMERCIAL MORTGA.....	...	...	4	1FM	104.675	3,874,573	3,701,526	3,960,794	0	(46,114)	0	0	4.179	2.466	MON...	12,891	154,687	11/01/2016.	05/01/2063.	
90269C	AM 2	UBS-BARCLAYS COMMERCIAL MORTGA.....	...	...	4.5	1FM	105.286	2,639,985	2,507,430	2,720,607	0	(17,007)	0	0	4.822	2.827	MON...	10,076	122,610	11/01/2016.	05/01/2063.	
90269C	BF 6	UBS-BARCLAYS COMMERCIAL MORTGA.....	...	...	4	1FM	102.756	1,840,413	1,791,044	1,888,223	0	(594)	0	0	4.894	3.516	MON...	7,305	88,869	11/01/2016.	05/01/2063.	
91831U	AD 9	VNO MORTGAGE TRUST VNO_16-350.....	...	...	4	1FM	103.991	2,079,823	2,000,000	2,044,659	0	(4,027)	0	0	3.903	3.683	MON...	6,504	79,137	12/14/2016.	01/01/2035.	
92890P	AG 9	WF-RBS COMMERCIAL MORTGAGE TRU.....	...	...	4	1FM	102.074	2,509,255	2,458,281	2,474,017	0	(3,427)	0	0	3.488	3.346	MON...	7,145	85,745	10/27/2015.	06/01/2046.	
92890P	AH 7	WF-RBS COMMERCIAL MORTGAGE TRU.....	...	...	4	1FM	101.630	2,371,308	2,333,286	2,347,802	0	(3,123)	0	0	3.841	3.711	MON...	7,468	89,622	10/27/2015.	06/01/2046.	
92890P	AJ 3	WF-RBS COMMERCIAL MORTGAGE TRU.....	...	...	4.5	1FM	99.382	1,208,967	1,208,433	1,215,813	0	(1,575)	0	0	3.995	3.916	MON...	4,023	48,958	10/27/2015.	06/01/2046.	
92935V	AG 3	WF-RBS COMMERCIAL MORTGAGE TRU WFRBS 201.....	...	...	4	1FM	105.632	5,281,608	5,000,000	4,982,207	0	5,523	0	0	4.375	4.503	MON...	18,229	218,750	07/05/2011.	03/01/2044.	
92936Q	BC 1	WF-RBS COMMERCIAL MORTGAGE TRU 3.835% 04.....	...	...	4	1FM	103.884	15,582,639	15,000,000	15,053,979	0	(18,447)	0	0	3.835	3.722	MON...	47,938	575,250	03/16/2012.	04/01/2045.	
92939K	AG 3	WF-RBS COMMERCIAL MORTGAGE TRU.....	...	...	4	1FM	104.017	14,562,369	14,000,000	14,297,071	0	(40,287)	0	0	3.931	3.580	MON...	45,862	550,340	10/24/2014.	11/01/2047.	
92939K	BR 8	WF-RBS COMMERCIAL MORTGAGE TRU.....	...	...	4.5	1FM	103.587	4,143,467	4,000,000	4,084,239	0	(11,803)	0	0	4.204	3.856	MON...	14,013	168,160	10/24/2014.	11/01/2047.	
92939L	AG 1	WF-RBS COMMERCIAL MORTGAGE TRU.....	...	...	4.5	1FM	103.688	10,368,784	10,000,000	10,187,774	0	(26,987)	0	0	3.984	3.643	MON...	33,200	398,400	11/18/2014.	11/01/2047.	

E10.12

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2					6		7		Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates	
						3	4	5	Rate Used to Obtain Fair Value	Fair Value	Par Value			Book/Adjusted Carrying Value	12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	AA	Code	F or r e i g n Bond CHAR	NAIC Designation	Actual Cost								Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Contractual Maturity Date
94987G	AA	2	WELLS FARGO REREMIC TRUST WRFF WFRR 2011	1FE	5,087,278	104,880	5,115,146	4,877,142	5,106,748	0	65,738	0	4.809	3.030	MON	19,547	234,531	04/18/2011	09/01/2047				
94989V	AD	1	WELLS FARGO COMMERCIAL MORTGAG.	1FM	1,029,933	103,872	1,038,722	1,000,000	1,021,073	0	(3,205)	0	3.617	3.292	MON	3,014	36,170	09/25/2015	09/01/2057				
94989V	AF	6	WELLS FARGO COMMERCIAL MORTGAG.	1FM	1,029,930	103,265	1,032,648	1,000,000	1,019,750	0	(4,543)	0	4.220	3.673	MON	3,517	39,720	09/25/2015	09/01/2057				
95000A	AU	1	WELLS FARGO COMMERCIAL MORTGAG.	1FM	1,029,968	105,290	1,052,902	1,000,000	1,024,249	0	(2,868)	0	3.809	3.452	MON	3,174	38,090	12/08/2015	12/01/2048				
3499999	Industrial & Miscellaneous - Commercial Mortgage-Backed Securities					183,531,082	XXX	184,984,584	178,176,142	182,443,991	0	(421,833)	0	XXX	XXX	XXX	588,203	6,977,054	XXX	XXX			
Industrial & Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities																							
04016P	AC	2	ARES CLO LTD ARES_17-43	1FE	1,250,000	100,511	1,256,385	1,250,000	1,250,000	0	0	0	3.009	3.247	JAJO	8,045	16,363	04/04/2017	10/15/2029				
04016P	AE	8	ARES CLO LTD ARES_17-43	1FE	1,250,000	101,019	1,262,743	1,250,000	1,250,000	0	0	0	3.759	4.004	JAJO	10,051	20,504	04/04/2017	10/15/2029				
04248N	AA	1	ARMY HAWAII FAMILY HOUSING TRU	1FE	5,619,377	114,472	5,582,447	4,876,704	5,575,905	0	(15,382)	0	5.524	4.415	JD	11,973	269,389	03/16/2015	06/15/2050				
05377R	CC	6	AVIS BUDGET RENTAL CAR FUNDING	1AM	967,359	97,272	972,721	1,000,000	976,412	0	7,790	0	3.930	4.892	MON	1,201	39,300	11/01/2016	12/20/2021				
12672#	AA	6	CVS PASSTHROUGH TRUST	2	1,692,815	106,549	1,803,677	1,692,815	1,692,815	0	0	0	4.704	4.750	MON	4,645	79,630	09/20/2012	09/10/2034				
12674@	AA	6	CVS PASSTHROUGH TRUST	2	432,993	98,371	425,941	432,993	432,993	0	0	0	4.016	4.049	MON	1,014	17,389	07/11/2013	08/10/2035				
12693#	AA	1	UNIVERSITY OF WISCONSIN	1	1,846,703	99,322	1,816,028	1,828,419	1,846,053	0	(320)	0	3.880	3.797	AO	14,386	70,943	07/28/2016	04/18/2046				
13057V	AD	8	CALIFORNIA REPUBLIC AUTO RECEI	1FE	4,999,522	100,338	5,016,896	5,000,000	4,999,917	0	(2)	0	2.580	2.592	MON	5,733	129,000	12/09/2015	06/15/2021				
149420	AE	1	CATSKILL PARK CLO LTD CATSK_1	1FE	2,750,000	100,323	2,758,885	2,750,000	2,750,000	0	0	0	3.063	3.197	JAJO	17,078	34,535	04/27/2017	04/20/2029				
14987B	AE	3	CC HOLDINGS GS V LLC/CROWN CAS	2AM	6,000,000	103,220	6,193,182	6,000,000	6,000,000	0	0	0	3.849	3.849	AO	48,754	230,940	12/11/2012	04/15/2023				
233046	AD	3	DB MASTER FINANCE LLC DNKN_15	3AM	3,462,555	102,393	3,485,206	3,403,750	3,477,776	0	15,221	0	3.980	3.893	FMAN	15,428	135,469	11/01/2016	02/20/2045				
40436V	AA	9	HIGHBRIDGE LOAN MANAGEMENT LTD	1FE	1,800,000	100,213	1,803,832	1,800,000	1,800,000	0	0	0	2.651	2.752	FMAN	7,424	20,572	04/13/2017	05/06/2030				
40436V	AB	7	HIGHBRIDGE LOAN MANAGEMENT LTD	1FE	1,400,000	100,265	1,403,716	1,400,000	1,400,000	0	0	0	3.041	3.146	FMAN	6,623	18,503	04/13/2017	05/06/2030				
41283D	AB	9	HARLEY-DAVIDSON FUNDING CORP	1FE	2,825,625	102,118	3,318,845	3,250,000	3,219,681	0	62,909	0	6.800	8.950	JD	9,822	221,000	06/30/2009	06/15/2018				
55820R	AC	6	MADISON PARK FUNDING LTD MDPK	1FE	3,500,000	100,587	3,520,552	3,500,000	3,500,000	0	0	0	3.186	3.249	FMAN	13,008	52,559	04/12/2017	04/25/2029				
55953J	AE	9	MAGNETITE CLO LTD	1FE	1,513,125	101,140	1,517,097	1,500,000	1,512,432	0	(693)	0	4.154	4.163	JAJO	12,981	30,740	04/12/2017	07/18/2028				
67590A	BD	3	OCTAGON INVESTMENT PARTNERS XI	1FE	1,600,000	100,760	1,612,154	1,600,000	1,600,000	0	0	0	3.259	3.399	JAJO	11,154	20,161	05/09/2017	07/15/2029				
67590N	AN	4	OCTAGON INVESTMENT PARTNERS XX	1FE	3,000,000	100,248	3,007,440	3,000,000	3,000,000	0	0	0	2.913	2.995	FMAN	11,894	42,303	04/21/2017	08/12/2026				
67590N	AQ	7	OCTAGON INVESTMENT PARTNERS XX	1FE	1,250,000	100,434	1,255,424	1,250,000	1,250,000	0	0	0	3.563	3.651	FMAN	6,062	21,802	04/21/2017	08/12/2026				
69138V	AB	7	OXBOW RESOURCES LLC OXBOW_11-1	1FE	4,990,200	102,387	5,119,339	5,000,000	4,990,629	0	401	0	4.969	5.023	FMAN	41,408	248,450	11/01/2016	05/01/2036				
694669	AA	0	PACIFIC NORTHWEST COMMUNITIES	1FE	1,000,000	108,040	1,080,404	1,000,000	1,000,000	0	0	0	5.912	5.911	JD	2,628	59,120	05/22/2014	06/15/2050				
73020*	AC	7	PNG COMPANY LLC	2	2,199,074	105,639	2,112,776	2,000,000	2,130,867	0	(58,607)	0	5.530	2.392	FA	38,403	110,600	11/01/2016	02/26/2020				
743755	AF	7	PROVIDENCE HEALTH & SERVICES	1FE	998,370	106,338	1,063,379	1,000,000	999,625	0	197	0	6.250	6.273	AO	15,625	62,500	05/05/2009	10/01/2019				
78616#	AB	4	SACRAMENTO KINGS	2FE	282,840	100,000	282,840	282,840	282,840	0	0	0	3.586	3.601	JAJO	2,564	9,513	12/22/2015	07/01/2025				
80284M	AG	5	SANTANDER DRIVE AUTO RECEIVABL	1FE	8,236,894	100,950	8,075,995	8,000,000	8,150,677	0	(74,086)	0	3.530	2.554	MON	12,551	282,400	11/01/2016	08/16/2021				
83416W	AB	9	SOLAR STAR FUNDING LLC	2AM	1,880,186	94,878	1,783,881	1,880,186	1,880,186	0	0	0	3.950	3.950	JD	206	75,174	03/04/2015	06/30/2035				
85234#	AB	1	STADIUM FUNDING TRUST 5.000% 04/01/2039	2AM	1,000,000	108,870	1,088,700	1,000,000	1,000,000	0	0	0	5.000	5.000	AO	12,500	50,000	06/19/2013	04/01/2039				
87277*	AA	1	TM1505 LLC TM 1505	1	983,883	105,039	944,633	899,320	968,550	0	(13,144)	0	5.350	2.448	MON	3,475	48,114	11/01/2016	04/05/2023				
909287	AA	2	UAL PASS THROUGH TRUST SERIES UAL Corp C	3FE	445,395	108,441	555,162	511,948	472,948	0	3,974	0	6.636	9.033	JJ	16,892	33,972	02/04/2010	01/02/2024				
92329L	AS	3	VENTURE CDO LTD VENTR_12-10A	1FE	1,600,000	100,126	1,602,016	1,600,000	1,600,000	0	0	0	2.583	2.711	JAJO	8,379	19,943	04/07/2017	07/20/2022				
92329L	AT	1	VENTURE CDO LTD VENTR_12-10A	1FE	1,500,000	100,122	1,501,835	1,500,000	1,500,000	0	0	0	3.213	3.347	JAJO	9,772	23,500	04/07/2017	07/20/2022				
92915U	AB	0	VOYA CLO LTD VOYA_17-2A	1FE	2,500,000	101,550	2,538,750	2,500,000	2,500,000	0	0	0	2.515	2.813	JAJO	13,447	0	05/02/2017	06/07/2030				
92915U	AC	8	VOYA CLO LTD VOYA_17-2A	1FE	1,750,000	100,762	1,763,332	1,750,000	1,750,000	0	0	0	3.015	3.300	JAJO	11,284	0	05/02/2017	06/07/2030				
X2145*	AA	4	ELENIA FINANCE OYJ	2FE	2,675,693	113,439	2,724,341	2,401,600	2,401,600	0	0	292,100	3.601	3.601	JJ	36,274	80,799	07/30/2014	07/30/2034				
3599999	Industrial & Miscellaneous - Other Loan-Backed and Structured Securities					79,202,609	XXX	80,250,554	78,110,575	79,161,906	0	(71,742)	0	XXX	XXX	XXX	442,684	2,575,187	XXX	XXX			
3899999	Total - Industrial & Miscellaneous (Unaffiliated)					1,321,785,245	XXX	1,356,993,727	1,306,913,959	1,313,915,223	0	(2,965,955)	0	3,679,957	XXX	XXX	XXX	11,017,026	52,344,961	XXX	XXX		

E10.13

Totals

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	F o r r e i g n	Bond CHAR	NAIC Desig- nation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Stated Contractual Maturity Date
7799999	Total - Issuer Obligations.....					1,498,379,498	XXX	1,550,264,285	1,525,351,647	1,496,623,824	0	(2,538,449)	0	3,387,857	XXX	XXX	XXX	13,081,351	49,618,143	XXX	XXX
7899999	Total - Residential Mortgage-Backed Securities.....					192,160,696	XXX	196,947,125	201,973,933	192,908,660	0	636,167	0	0	XXX	XXX	XXX	597,513	7,390,477	XXX	XXX
7999999	Total - Commercial Mortgage-Backed Securities.....					183,531,082	XXX	184,984,584	178,176,142	182,443,991	0	(421,833)	0	0	XXX	XXX	XXX	588,203	6,977,054	XXX	XXX
8099999	Total - Other Loan-Backed and Structured Securities.....					79,202,609	XXX	80,250,554	78,110,575	79,161,906	0	(71,742)	0	292,100	XXX	XXX	XXX	442,684	2,575,187	XXX	XXX
8399999	Grand Total - Bonds.....					1,953,273,885	XXX	2,012,446,548	1,983,612,297	1,951,138,381	0	(2,395,857)	0	3,679,957	XXX	XXX	XXX	14,709,751	66,560,861	XXX	XXX

SCHEDULE D - PART 2 - SECTION 1

Showing all PREFERRED STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Fair Value		11	Dividends			Change in Book/Adjusted Carrying Value					20	21
		3	4					9	10		12	13	14	15	16	17	18	19		
CUSIP Identification	Description	Code	Foreign	Number of Shares	Par Value per Share	Rate per Share	Book/Adjusting Carrying Value	Rate per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared but Unpaid	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (15+16-17)	Total Foreign Exchange Change in B./A.C.V.	NAIC Designation	Date Acquired

NONE

SCHEDULE D - PART 2 - SECTION 2
 Showing all COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identification	Description	Code	Foreign	Number of Shares	Book/Adjusted Carrying Value	Rate per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared but Unpaid	Unrealized Valuation Increase (Decrease)	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (13-14)	Total Foreign Exchange Change in B./A.C.V.	NAIC Market Indicator (a)	Date Acquired
9899999	Total Common and Preferred Stock			0	0	XXX	0	0	0	0	0	0	0	0	0	XXX	XXX

(a) For all common stocks bearing the NAIC market indicator "U" provide: the number of such issues.....0, the total \$ value (included in Column 8) of all such issues \$.....0.

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NONE

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
Bonds - U.S. Government								
912828	2R 0 UNITED STATES TREASURY.....		09/26/2017.....	WELLS FARGO & CO.....		30,041,088	30,000,000	78,872
912828	2W 9 UNITED STATES TREASURY.....		10/04/2017.....	UBS SECURITIES LLC.....		69,805,999	70,000,000	18,029
912828	3F 5 UNITED STATES TREASURY.....		12/28/2017.....	JP MORGAN SECURITIES LTD LDN.....		49,240,354	50,000,000	136,740
912828	3J 7 UNITED STATES TREASURY.....		12/28/2017.....	JP MORGAN SECURITIES LTD LDN.....		19,720,361	20,000,000	33,860
912828	X8 8 UNITED STATES TREASURY.....		08/09/2017.....	Various.....		90,920,724	90,000,000	481,131
0599999	Total - Bonds - U.S. Government.....					259,728,526	260,000,000	748,632
Bonds - All Other Government								
040114	GX 2 ARGENTINA REPUBLIC OF GOVT.....	D.....	04/12/2017.....	Tax Free Exchange.....		3,210,676	3,000,000	106,250
438180	AH 4 HONDURAS REPUBLIC OF 6.250% 01/19/27.....	C.....	06/05/2017.....	Various.....		386,515	370,000	8,911
760942	BA 9 URUGUAY ORIENTAL REPUBLIC OF.....	C.....	03/06/2017.....	BARCLAYS BANK PLC - LNBR.....		350,020	370,000	4,246
1099999	Total - Bonds - All Other Government.....					3,947,211	3,740,000	119,407
Bonds - U.S. States, Territories and Possessions								
452151	LF 8 ILLINOIS STATE OF 5.100% 06/01/33.....		03/03/2017.....	GOLDMAN SACHS & COMPANY.....		4,599,200	5,000,000	68,708
1799999	Total - Bonds - U.S. States, Territories & Possessions.....					4,599,200	5,000,000	68,708
Bonds - U.S. Special Revenue and Special Assessment								
3136AJ	4R 4 FANNIE MAE FNMA_14-23 3.500% 05/01/44.....		12/01/2017.....	Interest Capitalization.....		310,572	310,572	0
3136AM	6F 1 FANNIE MAE FNMA_15-24 3.000% 04/01/45.....		12/01/2017.....	Interest Capitalization.....		96,160	96,160	0
3136AP	VL 3 FANNIE MAE FNMA_15-59 3.000% 08/01/45.....		12/01/2017.....	Interest Capitalization.....		192,496	192,496	0
3136AU	F2 2 FANNIE MAE FINMA 3.500% 01/01/47.....		12/01/2017.....	Interest Capitalization.....		177,835	177,835	0
3137B3	AJ 7 FREDDIE MAC FHLMC_4227.....		12/01/2017.....	Interest Capitalization.....		40,078	40,078	0
3137BH	RK 5 FEDERAL HOME LOAN MORTGAGE COR.....		12/01/2017.....	Interest Capitalization.....		314,441	314,441	0
3140FP	CD 9 FEDERAL NATIONAL MORTGAGE ASSO.....		06/22/2017.....	JP MORGAN SECURITIES LTD LDN.....		4,124,896	3,985,406	4,650
59333P	2S 6 MIAMI DADE CNTY FL AVIATION RE.....		08/11/2017.....	GOLDMAN SACHS & COMPANY.....		2,500,000	2,500,000	0
798170	AN 6 SAN JOSE CALIF REDEEV AGY SUCC.....		12/08/2017.....	STIFEL NICOLAUS.....		4,396,680	4,500,000	0
837151	LA 5 SOUTH CAROLINA PUBLIC SERVICE.....		08/10/2017.....	BANK OF AMERICA N.A.....		1,473,750	1,500,000	10,502
3199999	Total - Bonds - U.S. Special Revenue and Special Assessments.....					13,626,908	13,616,988	15,152
Bonds - Industrial and Miscellaneous								
00165C	AD 6 AMC ENTERTAINMENT HOLDINGS INC.....		07/06/2017.....	Tax Free Exchange.....		145,000	145,000	2,689
00183F	AA 3 ANNO 2017 JOINT HOLDING UK LIM.....		12/29/2017.....	DIRECT.....		3,790,182	3,790,182	0
003009	B* 7 ABERDEEN ASIA PACIFIC INCOME F.....		08/10/2017.....	BANK OF AMERICA N.A.....		1,960,000	1,960,000	0
00652M	AC 6 ADANI PORTS AND SPECIAL ECONOM.....	D.....	06/15/2017.....	UBS SECURITIES LLC.....		1,947,500	1,900,000	31,479
038522	AN 8 ARAMARK SERVICES INC 4.750% 06/01/26.....		02/15/2017.....	Tax Free Exchange.....		4,239,798	4,250,000	41,497
04016P	AC 2 ARES CLO LTD ARES_17-43.....		04/04/2017.....	BNP PARIBAS.....		1,250,000	1,250,000	0
04016P	AE 8 ARES CLO LTD ARES_17-43.....		04/04/2017.....	BNP PARIBAS.....		1,250,000	1,250,000	0
07386R	AC 3 BEAR STEARNS ASSET BACKED SECU.....		12/26/2017.....	Interest Capitalization.....		34	34	0
1248EP	BT 9 CCO HOLDINGS LLC/CCO HOLDINGS.....		03/30/2017.....	CITIGROUP GLOBAL MARKETS INC/.....		188,940	188,000	1,981
12593J	BK 1 COMM MORTGAGE TRUST COMM_15-CR.....		05/18/2017.....	GOLDMAN SACHS & COMPANY.....		1,029,375	1,000,000	2,763
12636M	AL 2 CSAIL COMMERCIAL MORTGAGE TRUS.....		05/18/2017.....	GOLDMAN SACHS & COMPANY.....		1,054,531	1,000,000	3,002
12648W	AE 2 CREDIT SUISSE CAPITAL CSMC_14.....		12/01/2017.....	Interest Capitalization.....		8,702	8,702	0
131347	CK 0 CALPINE CORP 5.250% 06/01/26.....		07/18/2017.....	GOLDMAN SACHS & COMPANY.....		982,500	1,000,000	7,292
149420	AE 1 CATSKILL PARK CLO LTD CATSK_1.....	C.....	04/27/2017.....	BANK OF AMERICA N.A.....		2,750,000	2,750,000	0
16412X	AD 7 CHENIERE CORPUS CHRISTI HOLDIN.....		05/05/2017.....	Tax Free Exchange.....		175,000	175,000	4,253
19123#	AA 6 COCA-COLA SOUTHWEST BEVERAGES.....		12/28/2017.....	BANK OF AMERICA N.A.....		1,800,000	1,800,000	0
19123#	AB 4 COCA-COLA SOUTHWEST BEVERAGES.....		12/28/2017.....	BANK OF AMERICA N.A.....		1,200,000	1,200,000	0
223611	A# 1 COWBOYS STADIUM LP 3.950% 03/31/34.....		03/09/2017.....	BANK OF AMERICA N.A.....		9,594,120	9,594,120	0
34502*	AB 8 NATIONAL FOOTBALL LEAGUE TRUST.....		08/29/2017.....	BANK OF AMERICA N.A.....		1,700,000	1,700,000	0

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SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
34502*	AD 4 NATIONAL FOOTBALL LEAGUE TRUST.....		08/29/2017.....	BANK OF AMERICA N.A.....		2,900,000	2,900,000	0
35877#	AA 0 FRISCO HQ OPERATIONS LLC.....		08/22/2017.....	BANK OF AMERICA N.A.....		3,000,000	3,000,000	0
36252H	AJ 0 GS MORTGAGE SECURITIES TRUST G.....		03/07/2017.....	GOLDMAN SACHS & COMPANY.....		2,265,909	2,200,000	4,946
36253P	AJ 1 GS MORTGAGE SECURITIES TRUST G.....		05/19/2017.....	GOLDMAN SACHS & COMPANY.....		3,372,153	3,274,000	11,792
366651	AB 3 GARTNER INC 5.125% 04/01/25.....		03/16/2017.....	GOLDMAN SACHS & COMPANY.....		500,000	500,000	0
37045X	BS 4 GENERAL MOTORS FINANCIAL CO IN.....		01/11/2017.....	DEUTSCHE BANK SECURITIES INC.....		9,986,800	10,000,000	0
40436V	AA 9 HIGHBRIDGE LOAN MANAGEMENT LTD.....	C.....	04/13/2017.....	RBC DOMINION SECURITIES INC.....		1,800,000	1,800,000	0
40436V	AB 7 HIGHBRIDGE LOAN MANAGEMENT LTD.....	C.....	04/13/2017.....	RBC DOMINION SECURITIES INC.....		1,400,000	1,400,000	0
46647T	AX 6 JP MORGAN CHASE COMMERCIAL MOR.....		03/07/2017.....	JP MORGAN SECURITIES LTD LDN.....		2,059,988	2,000,000	6,029
46659*	AB 3 JM FAMILY ENTERPRISES INC.....		11/01/2017.....	BANK OF AMERICA N.A.....		5,000,000	5,000,000	0
48268@	AP 9 KPMG LLP 3.480% 10/30/25.....		10/30/2017.....	US BANK NATIONAL ASSOCIATION.....		2,150,000	2,150,000	0
53219L	AQ 2 LIFEPOINT HOSPITALS INC.....		06/06/2017.....	Tax Free Exchange.....		1,984,813	2,000,000	10,451
55820R	AC 6 MADISON PARK FUNDING LTD MDPK.....	C.....	04/12/2017.....	CITIGROUP GLOBAL MARKETS INC/.....		3,500,000	3,500,000	0
55953J	AE 9 MAGNETITE CLO LTD 4.154% 07/18/28.....	C.....	04/12/2017.....	WELLS FARGO & CO.....		1,513,125	1,500,000	0
62913T	AM 4 NGL ENERGY PARTNERS LP.....		08/10/2017.....	Tax Free Exchange.....		483,155	500,000	14,292
629377	CA 8 NRG ENERGY INC 7.250% 05/15/26.....		02/14/2017.....	Tax Free Exchange.....		210,000	210,000	3,764
66977W	AQ 2 NOVA CHEMICALS CORP 4.875% 06/01/24.....	A.....	07/13/2017.....	HSBC SECURITIES.....		648,050	650,000	3,433
67054L	AC 1 NUMERICABLE GROUP SA 6.250% 05/15/24.....	C.....	03/15/2017.....	BANK OF AMERICA N.A.....		2,061,833	2,067,000	12,560
67091T	AB 1 OCP SA 6.875% 04/25/44.....	C.....	03/07/2017.....	J.P. MORGAN SEC INC.....		1,065,000	1,000,000	25,781
674215	AC 2 OASIS PETROLEUM INC 7.250% 02/01/19.....		03/16/2017.....	CITIGROUP GLOBAL MARKETS INC/.....		992,500	1,000,000	10,069
67590A	BD 3 OCTAGON INVESTMENT PARTNERS XI.....	C.....	05/09/2017.....	CITIGROUP GLOBAL MARKETS INC/.....		1,600,000	1,600,000	0
67590N	AN 4 OCTAGON INVESTMENT PARTNERS XX.....	C.....	04/21/2017.....	JP MORGAN SECURITIES LTD LDN.....		3,000,000	3,000,000	0
67590N	AQ 7 OCTAGON INVESTMENT PARTNERS XX.....	C.....	04/21/2017.....	JP MORGAN SECURITIES LTD LDN.....		1,250,000	1,250,000	0
677561	JU 7 OHIO ST HOSP FAC REV CLEVELAND.....		08/09/2017.....	JP MORGAN SECURITIES LTD LDN.....		3,000,000	3,000,000	0
71656L	BT 7 PETROLEOS MEXICANOS 6.750% 09/21/47.....	C.....	09/05/2017.....	STANDARD CHARTERED BANK.....		399,138	370,000	11,516
72348Y	AA 3 PNK ENTERTAINMENT INC 5.625% 05/01/24.....		08/11/2017.....	Tax Free Exchange.....		199,000	199,000	3,109
75281A	AW 9 RANGE RESOURCES CORP 5.750% 06/01/21.....		10/05/2017.....	Tax Free Exchange.....		696,451	700,000	13,864
76116R	AA 9 RESMAE MORTGAGE LOAN TRUST.....		06/07/2017.....	ISSUING COMPANY.....		0	16,564	0
76169#	AJ 2 REYES HOLDINGS LLC 3.710% 10/17/28.....		10/17/2017.....	BANK OF AMERICA N.A.....		8,000,000	8,000,000	0
76289#	AG 3 RICH PRODUCTS CORP 3.700% 11/27/36.....		11/27/2017.....	DIRECT.....		7,300,000	7,300,000	0
78512*	AA 5 S&E REPLACEMENT POWER LLC.....		01/04/2017.....	MORGAN STANLEY & CO.....		1,915,678	1,915,678	0
785592	AV 8 SABINE PASS LIQUEFACTION LLC.....		05/10/2017.....	Tax Free Exchange.....		480,000	480,000	10,183
87264A	AS 4 T-MOBILE USA INC 5.125% 04/15/25.....		03/13/2017.....	DEUTSCHE BANK SECURITIES INC.....		436,000	436,000	0
87264A	AT 2 T-MOBILE USA INC 5.375% 04/15/27.....		03/13/2017.....	DEUTSCHE BANK SECURITIES INC.....		291,000	291,000	0
87278*	AE 2 TRUMBULL PROPERTY FUND.....		11/16/2017.....	DIRECT.....		4,000,000	4,000,000	0
87612B	BE 1 TARGA RESOURCES PARTNERS LP.....		09/22/2017.....	Tax Free Exchange.....		691,000	691,000	5,262
92329L	AS 3 VENTURE CDO LTD VENTR_12-10A.....	C.....	04/07/2017.....	JEFFERIES & COMPANY INC.....		1,600,000	1,600,000	0
92329L	AT 1 VENTURE CDO LTD VENTR_12-10A.....	C.....	04/07/2017.....	JEFFERIES & COMPANY INC.....		1,500,000	1,500,000	0
92915U	AB 0 VOYA CLO LTD VOYA_17-2A.....	C.....	05/02/2017.....	NATIXIS SECURITIES AMERICAS LL.....		2,500,000	2,500,000	0
92915U	AC 8 VOYA CLO LTD VOYA_17-2A.....	C.....	05/02/2017.....	NATIXIS SECURITIES AMERICAS LL.....		1,750,000	1,750,000	0
95081Q	AM 6 WESCO DISTRIBUTION INC.....		01/31/2017.....	Tax Free Exchange.....		128,000	128,000	879
97786#	AN 2 WOLSELEY CAPITAL INC 3.440% 11/30/24.....		11/30/2017.....	BARCLAYS CAPITAL INC.....		3,300,000	3,300,000	0
000000	00 0 PROVEN GLORY CAPITAL LTD.....	D.....	06/15/2017.....	HSBC SECURITIES.....		2,033,620	2,000,000	26,222
000000	00 0 TRITON CONTAINER INTERNATIONAL.....	C.....	11/07/2017.....	STONECASTLE SECURITIES LLC.....		1,552,965	1,500,000	7,678
C4931*	BC 6 KEYERA CORP 3.680% 09/20/27.....		09/20/2017.....	RBC CAPITAL MARKETS LLC.....		5,795,209	5,795,209	0
G2765*	AC 8 DIONYSUS AVIATION DAC 4.220% 07/19/26.....	D.....	07/19/2017.....	CITIGROUP GLOBAL MARKETS INC/.....		10,000,000	10,000,000	0

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SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
G4378* AC 3	HEATHROW AIRPORT 2.970% 10/15/35.....	B.....	10/15/2015.....	BARCLAYS CAPITAL INC.....		536,690	536,690	0
G4989# AC 0	JACKSON SQUARE AVIATION IRELAN.....	D.....	09/28/2017.....	CITIGROUP GLOBAL MARKETS INC/.....		2,800,000	2,800,000	0
G4989# AD 8	JACKSON SQUARE AVIATION IRELAN.....	D.....	12/20/2017.....	CITIGROUP GLOBAL MARKETS INC/.....		4,980,000	4,980,000	0
G7996# AA 8	SEGRO PLC 1.770% 08/17/27.....	B.....	08/17/2017.....	BARCLAYS BANK PLC.....		2,348,500	2,348,500	0
G8278* AA 9	SOUTH WEST AIRPORTS LIMITED.....	B.....	05/15/2015.....	DIRECT.....		7,485	7,485	0
G8356* AA 4	SPIRAX-SARCO ENGINEERING PLC.....	B.....	09/06/2017.....	BARCLAYS BANK PLC.....		4,118,610	4,118,610	0
K8553* AA 0	SCANDLINES APS 2.550% 09/30/28.....		07/13/2017.....	DIRECT.....		5,131,800	5,131,800	0
N9061@ AK 6	VTTI BV 2.030% 12/15/27.....		12/13/2017.....	BANK OF AMERICA CORPORATION.....		4,703,000	4,703,000	0
Q0697# AF 3	AUSGRID FINANCE PTY LTD.....		09/06/2017.....	BANK OF AMERICA N.A.....		4,954,110	4,954,110	0
Q1798# AC 6	BROADCAST AUSTRALIA FINANCE PT.....		12/14/2017.....	DIRECT.....		4,216,575	4,216,575	0
Q1798# AE 2	BROADCAST AUSTRALIA FINANCE PT.....		12/14/2017.....	DIRECT.....		1,073,310	1,073,310	0
Q8718# AD 6	ECHO ENTERTAINMENT GROUP LTD.....	D.....	08/22/2017.....	NATIONAL AUSTRALIA BANK LIMITE.....		3,000,000	3,000,000	0
3899999	Total - Bonds - Industrial and Miscellaneous.....					183,247,149	182,804,569	276,786
8399997	Total - Bonds - Part 3.....					465,148,994	465,161,557	1,228,685
8399998	Total - Bonds - Summary Item from Part 5.....					165,994,316	165,458,888	199,762
8399999	Total - Bonds.....					631,143,310	630,620,445	1,428,447
9999999	Total - Bonds, Preferred and Common Stocks.....					631,143,310	XXX	1,428,447

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
Bonds - U.S. Government																				
36201F UX 3	GINNIE MAE I GNMA I 7.000% 582098.....		12/01/2017	Paydown.....		3,698	3,698	3,716	3,709	0	(11)	0	(11)	0	3,698	0	0	0	126	04/15/2032.
36202D MA 6	GOVERNMENT NATIONAL MORTGAGE A GNMA II 6		12/01/2017	Paydown.....		486	486	482	482	0	3	0	3	0	486	0	0	0	16	03/20/2031.
36202D NL 1	GOVERNMENT NATIONAL MORTGAGE A GNMA II 6		12/01/2017	Paydown.....		1,588	1,588	1,575	1,577	0	11	0	11	0	1,588	0	0	0	58	06/20/2031.
36202E 6E 4	GOVERNMENT NATIONAL MORTGAGE A GNMA II 5		12/01/2017	Paydown.....		117,158	117,158	120,307	119,802	0	(2,644)	0	(2,644)	0	117,158	0	0	0	3,021	06/20/2039.
36202E 7H 6	GOVERNMENT NATIONAL MORTGAGE A GNMA II 5		12/01/2017	Paydown.....		162,528	162,528	166,642	165,963	0	(3,435)	0	(3,435)	0	162,528	0	0	0	4,152	07/20/2039.
36213C J5 0	GINNIE MAE I GNMA I 7.000% 550284.....		12/01/2017	Paydown.....		127	127	127	127	0	0	0	0	0	127	0	0	0	5	08/15/2031.
38374F TH 7	GNMA_04-19 GNR 2004-19 KE.....		12/01/2017	Paydown.....		305,117	305,117	337,858	337,057	0	(31,940)	0	(31,940)	0	305,117	0	0	0	11,233	03/01/2034.
912828 2W 9	UNITED STATES TREASURY.....		12/07/2017	Various.....		43,619,170	44,000,000	43,878,057	43,878,057	0	3,024	0	3,024	0	43,881,081	0	(261,911)	(261,911)	117,445	09/30/2022.
912828 M5 6	UNITED STATES TREASURY.....		01/31/2017	NOMURA SECURITIES INTERNATIONAL		19,735,108	20,000,000	20,525,048	20,480,395	0	(4,122)	0	(4,122)	0	20,476,273	0	(741,165)	(741,165)	95,718	11/15/2025.
912828 PC 8	UNITED STATES TREASURY 2.625% 11/15/2020		11/07/2017	JEFFERIES & COMPANY INC.....																
912828 R3 6	UNITED STATES TREASURY.....		09/20/2017	Various.....		7,177,720	7,000,000	6,572,919	6,815,581	0	38,524	0	38,524	0	6,854,105	0	323,615	323,615	180,255	11/15/2020.
912828 S2 7	UNITED STATES TREASURY.....		01/17/2017	MORGAN STANLEY & CO.....		28,782,350	30,000,000	29,680,931	29,698,317	0	20,661	0	20,661	0	29,718,978	0	(936,628)	(936,628)	404,704	05/15/2026.
912828 S3 5	UNITED STATES TREASURY.....		01/17/2017	BARCLAYS CAPITAL INC.....		9,729,668	10,000,000	10,031,661	10,028,759	0	(294)	0	(294)	0	10,028,465	0	(298,797)	(298,797)	5,594	06/30/2021.
912828 U2 4	UNITED STATES TREASURY.....		02/28/2017	MORGAN STANLEY & CO.....		9,579,664	10,000,000	9,961,743	9,964,097	0	249	0	249	0	9,964,346	0	(384,682)	(384,682)	6,837	06/30/2023.
912828 U2 4	UNITED STATES TREASURY.....		02/28/2017	MORGAN STANLEY & CO.....		74,020,891	76,500,000	74,328,406	74,346,212	0	31,352	0	31,352	0	74,377,564	0	(356,673)	(356,673)	443,867	11/15/2026.
912828 XB 8	UNITED STATES TREASURY.....		12/06/2017	NOMURA SECURITIES INTERNATIONAL		5,016,394	5,000,000	5,026,184	5,026,184	0	(795)	0	(795)	0	5,025,389	0	(8,995)	(8,995)	66,592	05/15/2027.
912828 XB 1	UNITED STATES TREASURY.....		09/20/2017	CITIGROUP GLOBAL MARKETS INC/.....		7,977,481	8,000,000	7,860,957	7,879,579	0	9,478	0	9,478	0	7,889,057	0	88,423	88,423	144,592	05/15/2025.
0599999	Total - Bonds - U.S. Government.....					206,229,148	211,090,702	208,496,613	208,745,898	0	60,061	0	60,061	0	208,805,960	0	(2,576,813)	(2,576,813)	1,484,215	XXX
Bonds - All Other Government																				
040114 GQ 7	ARGENTINA REPUBLIC OF GOVT.....	C	04/12/2017	Tax Free Exchange.....		2,605,751	2,500,000	2,616,250	2,612,297	0	(6,546)	0	(6,546)	0	2,605,751	0	0	0	81,163	04/22/2021.
040114 GS 3	ARGENTINA REPUBLIC OF GOVT.....	D	04/12/2017	Tax Free Exchange.....		4,223,510	4,000,000	4,232,497	4,228,521	0	(5,011)	0	(5,011)	0	4,223,510	0	0	0	141,667	04/22/2026.
040114 GX 2	ARGENTINA REPUBLIC OF GOVT.....	D	06/15/2017	CITIGROUP GLOBAL MARKETS INC/.....		110,900	100,000	102,564	102,564	0	(36)	0	(36)	0	102,528	0	8,372	8,372	4,958	04/22/2026.
455780 BM 7	INDONESIA REPUBLIC OF 4.625% 4/15/2043.....	D	03/07/2017	DEUTSCHE BANK AG LONDON.....		990,000	1,000,000	980,120	981,346	0	67	0	67	0	981,414	0	8,586	8,586	18,628	04/15/2043.
1099999	Total - Bonds - All Other Government.....					7,930,161	7,600,000	7,931,431	7,924,728	0	(11,526)	0	(11,526)	0	7,913,203	0	16,958	16,958	246,416	XXX
Bonds - U.S. Special Revenue and Special Assessment																				
3128M1 AB 5	FEDERAL HOME LOAN MORTGAGE COR FHLMC 5.0		12/01/2017	Paydown.....		44,979	44,979	43,841	44,463	0	516	0	516	0	44,979	0	0	0	1,192	08/01/2020.
3128M5 KW 9	FEDERAL HOME LOAN MORTGAGE COR FHLMC 5.5		12/01/2017	Paydown.....		96,518	96,518	97,544	97,353	0	(834)	0	(834)	0	96,518	0	0	0	2,522	10/01/2037.
3128M7 V2 9	FEDERAL HOME LOAN MORTGAGE COR FHLMC 5.0		12/01/2017	Paydown.....		1,216,126	1,216,126	1,345,275	1,343,183	0	(127,057)	0	(127,057)	0	1,216,126	0	0	0	28,249	11/01/2039.
312934 X3 1	FEDERAL HOME LOAN MORTGAGE COR.....		12/01/2017	Paydown.....		664,612	664,612	745,630	745,389	0	(80,777)	0	(80,777)	0	664,612	0	0	0	14,508	08/01/2039.
312940 MF 3	FEDERAL HOME LOAN MORTGAGE COR FHLMC 4.5		12/01/2017	Paydown.....		519,801	519,801	537,912	535,330	0	(15,530)	0	(15,530)	0	519,801	0	0	0	12,935	05/01/2040.
312940 MM 8	FEDERAL HOME LOAN MORTGAGE COR FHLMC 4.5		12/01/2017	Paydown.....		279,101	279,101	288,826	287,441	0	(8,340)	0	(8,340)	0	279,101	0	0	0	8,104	05/01/2040.
312940 VG 1	FEDERAL HOME LOAN MORTGAGE COR FHLMC 4.5		12/01/2017	Paydown.....		155,387	155,387	160,777	160,011	0	(4,624)	0	(4,624)	0	155,387	0	0	0	3,365	06/01/2040.

E14

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

E14.1

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
3132J6 B6 0	FEDERAL HOME LOAN MORTGAGE COR.....		12/01/2017	Paydown.....		1,928,024	1,928,024	1,925,915	1,925,915	0	2,109	0	2,109	0	1,928,024	0	0	0	30,791	02/01/2043.
31359T S4 1	FANNIE MAE FNMA_98-38 6.500% 06/01/28.....		12/01/2017	Paydown.....		76,760	76,760	85,590	85,379	0	(8,618)	0	(8,618)	0	76,760	0	0	0	2,662	06/01/2028.
31359T Z4 3	FANNIE MAE FNMA_98-39 7.000% 06/01/28.....		12/01/2017	Paydown.....		96,357	96,357	109,357	109,050	0	(12,693)	0	(12,693)	0	96,357	0	0	0	3,423	06/01/2028.
31371M 6M 4	FEDERAL NATIONAL MORTGAGE ASSO.....		12/01/2017	Paydown.....		999,806	999,806	1,105,934	1,105,630	0	(105,823)	0	(105,823)	0	999,806	0	0	0	23,032	01/01/2037.
3138EK BP 9	FEDERAL NATIONAL MORTGAGE ASSO.....		12/01/2017	Paydown.....		1,287,946	1,287,946	1,364,418	1,361,430	0	(73,484)	0	(73,484)	0	1,287,946	0	0	0	27,664	03/01/2042.
3138EP HM 9	FEDERAL NATIONAL MORTGAGE ASSO.....		07/01/2017	Various.....		4,382,755	4,238,415	4,386,759	4,379,601	0	(11,301)	0	(11,301)	0	4,368,300	0	14,455	14,455	88,943	02/01/2045.
3138ER NP 1	FEDERAL NATIONAL MORTGAGE ASSO.....		12/01/2017	Paydown.....		655,483	655,483	653,486	653,489	0	1,994	0	1,994	0	655,483	0	0	0	11,900	10/01/2046.
3138WJ RD 2	FEDERAL NATIONAL MORTGAGE ASSO.....		12/01/2017	Paydown.....		744,482	744,482	765,421	765,356	0	(20,873)	0	(20,873)	0	744,482	0	0	0	16,528	01/01/2047.
31392W 7B 0	FSPC_T-51 6.500% 09/01/43.....		12/01/2017	Paydown.....		98,906	98,906	113,954	113,866	0	(14,960)	0	(14,960)	0	98,906	0	0	0	3,613	09/01/2043.
31396L Q3 7	FANNIE MAE FNMA_06-119.....		12/01/2017	Paydown.....		588,034	588,034	644,116	643,475	0	(55,441)	0	(55,441)	0	588,034	0	0	0	16,940	12/01/2036.
31402Q YZ 4	FEDERAL NATIONAL MORTGAGE ASSO.....		12/01/2017	Paydown.....		773,183	773,183	876,514	876,097	0	(102,914)	0	(102,914)	0	773,183	0	0	0	22,136	02/01/2035.
31402R AQ 2	FEDERAL NATIONAL MORTGAGE ASSO.....		12/01/2017	Paydown.....		408,714	408,714	471,529	471,208	0	(62,494)	0	(62,494)	0	408,714	0	0	0	13,695	12/01/2032.
31402R CV 9	FEDERAL NATIONAL MORTGAGE ASSO FNMA 5.00		12/01/2017	Paydown.....		400,050	400,050	398,314	398,321	0	1,730	0	1,730	0	400,050	0	0	0	10,146	05/01/2035.
31402R SN 0	FEDERAL NATIONAL MORTGAGE ASSO.....		12/01/2017	Paydown.....		487,206	487,206	543,097	542,891	0	(55,685)	0	(55,685)	0	487,206	0	0	0	12,489	10/01/2035.
31402R SZ 3	FEDERAL NATIONAL MORTGAGE ASSO.....		12/01/2017	Paydown.....		910,289	910,289	935,181	934,058	0	(23,769)	0	(23,769)	0	910,289	0	0	0	21,128	12/01/2019.
31403C VL 2	FEDERAL NATIONAL MORTGAGE ASSO.....		12/01/2017	Paydown.....		735,795	735,795	763,825	762,902	0	(27,107)	0	(27,107)	0	735,795	0	0	0	15,497	11/01/2020.
3140FP CD 9	FEDERAL NATIONAL MORTGAGE ASSO.....		12/01/2017	Paydown.....		72,371	72,371	74,904	74,904	0	(2,533)	0	(2,533)	0	72,371	0	0	0	633	06/01/2047.
31416J CQ 2	FEDERAL NATIONAL MORTGAGE ASSO.....		12/01/2017	Paydown.....		409,777	409,777	463,517	463,339	0	(53,562)	0	(53,562)	0	409,777	0	0	0	16,642	02/01/2036.
319999	Total - Bonds - U.S. Special Revenue and Special Assessments.....					18,032,462	17,888,122	18,901,636	18,880,081	0	(862,070)	0	(862,070)	0	18,018,007	0	14,455	14,455	408,737	XXX
Bonds - Industrial and Miscellaneous																				
00115*	AA 0 AES ILUMINA LLC 6.000% 03/26/32.....		12/29/2017	Redemption 100.0000.....		185,935	185,935	168,944	169,098	0	16,837	0	16,837	0	185,935	0	0	0	6,802	03/26/2032.
00130H	BN 4 AES CORP AES CORPORATION 8% 6/1/2020.....		07/11/2017	BANK OF AMERICA N.A.....		3,465,000	3,000,000	3,110,000	3,138,708	0	(21,098)	0	(21,098)	0	3,117,610	0	347,390	347,390	148,667	06/01/2020.
007643	AB 5 AERCAP AVIATION SOLUTIONS BV.....	D	05/30/2017	Maturity.....		500,000	500,000	544,500	505,824	0	(5,824)	0	(5,824)	0	500,000	0	0	0	15,938	05/30/2017.
02660T	FK 4 AHM_05-2 5.383% 09/01/35.....		03/23/2017	Various.....		12,570,569	15,424,981	12,278,764	12,336,682	0	22,314	0	22,314	0	12,358,996	0	211,573	211,573	224,246	09/01/2035.
03077J	AB 6 AMERIGAS FINANCE LLC/AMERIGAS 7% 05/20/2		05/20/2017	Various.....		2,072,750	2,000,000	2,085,000	2,056,031	0	9,551	0	9,551	0	2,065,582	0	7,168	7,168	65,236	05/20/2022.
030981	AJ 3 AMERIGAS PARTNERS L.P.....		01/31/2017	BARCLAYS CAPITAL INC.....		1,193,125	1,150,000	1,184,500	1,184,099	0	(217)	0	(217)	0	1,183,882	0	9,243	9,243	30,591	08/20/2026.
035287	AE 1 ANIXTER INC. 5.125% 10/01/21.....		03/15/2017	BANK OF AMERICA N.A.....		3,112,500	3,000,000	3,127,500	3,123,569	0	(5,027)	0	(5,027)	0	3,118,542	0	(6,042)	(6,042)	72,177	10/01/2021.
038336	C@ 0 APTARGROUP INC Aptargroup Inc 3.780% 11/.....		12/29/2017	ISSUING COMPANY.....		3,100,000	3,100,000	3,100,000	3,100,000	0	0	0	0	0	3,100,000	0	0	0	126,620	11/30/2020.
038522	AM 0 ARAMARK SERVICES INC 4.750% 06/01/26.....		02/15/2017	Tax Free Exchange.....		4,986,382	5,007,000	4,985,403	4,986,164	0	218	0	218	0	4,986,382	0	0	0	48,888	06/01/2026.
038522	AN 8 ARAMARK SERVICES INC 4.750% 06/01/26.....		03/13/2017	JP MORGAN SECURITIES LTD LDN.....		249,205	253,000	252,393	252,393	0	9	0	9	0	252,402	0	(3,197)	(3,197)	3,505	06/01/2026.
04248N	AA 1 ARMY HAWAII FAMILY HOUSING TRU.....		12/15/2017	Redemption 100.0000.....		51,397	51,397	59,224	58,928	0	(7,531)	0	(7,531)	0	51,397	0	0	0	2,139	06/15/2050.
04544Q	AD 9 ASSET BACKED SECURITIES CORP H.....		12/26/2017	Paydown.....		9,464	9,464	6,921	7,069	0	2,395	0	2,395	0	9,464	0	0	0	69	11/25/2036.
04544T	AA 9 ASSET BACKED SECURITIES CORP H.....		12/26/2017	Paydown.....		234,363	234,363	163,993	164,389	0	69,974	0	69,974	0	234,363	0	0	0	1,741	05/25/2037.
046353	AB 4 ASTRAZENCA PLC 5.9% 9/15/2017.....	C	09/15/2017	Maturity.....		1,000,000	1,000,000	1,053,870	1,004,943	0	(4,943)	0	(4,943)	0	1,000,000	0	0	0	59,000	09/15/2017.
05836*	AA 7 BALDWIN WIND LLC 6.250% 01/31/31.....		07/15/2017	Redemption 100.0000.....		383,144	383,144	434,964	434,051	0	(50,907)	0	(50,907)	0	383,144	0	0	0	16,329	01/31/2031.
05949C	NQ 5 BOAMS_05-11 BOAMS 2005-11 1A12.....		12/01/2017	Paydown.....		462,779	533,340	514,777	528,537	0	(65,758)	0	(65,758)	0	462,779	0	0	0	13,983	12/01/2035.
07331V	AC 0 BAYVIEW OPPORTUNITY MASTER FUN.....		07/28/2017	Paydown.....		7,001,771	7,001,771	7,001,771	7,001,771	0	0	0	0	0	7,001,771	0	0	0	128,194	04/28/2031.
07386R	AC 3 BEAR STEARNS ASSET BACKED SECU.....		11/27/2017	Paydown.....		0	3,924	3,277	3,303	0	(3,303)	0	(3,303)	0	0	0	0	0	50	05/25/2037.
073871	AC 9 BEAR STEARNS ALT-A TRUST BALTA.....		12/26/2017	Paydown.....		115,486	133,139	117,952	118,096	0	(2,610)	0	(2,610)	0	115,486	0	0	0	1,017	08/25/2036.
07401J	AA 6 BEAR STEARNS MORTGAGE FUNDING.....		12/25/2017	Paydown.....		138,088	138,088	115,649	116,640	0	21,448	0	21,448	0	138,088	0	0	0	805	12/25/2036.

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21		
										11	12	13	14	15								
CUSIP Identification	Description	For Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Contractual Maturity Date		
07401M AG 6	BEAR STEARNS MORTGAGE FUNDING.....		12/26/2017	Paydown.....	.....	553,572	591,048	487,090	487,526	.....0	66,046	.....0	66,046	.....0	553,572	.....0	.....0	.....0	.....0	3,717	02/25/2037.
075887 BF 5	Becton Dickinson And Co.....		04/25/2017	CITIGROUP GLOBAL MARKETS INC/.....	.....	9,604,128	9,600,000	9,631,500	9,625,797	.....0	(936)	.....0	(936)	.....0	9,624,861	.....0	(20,733)	(20,733)	(20,733)	132,433	12/15/2024.
12519@ AA 5	CED ALAMO 7 LLC 4.210% 06/30/41.....		12/31/2017	Redemption 100.0000.....	.....	15,838	15,838	15,838	15,838	.....0	.....0	.....0	.....0	.....0	15,838	.....0	.....0	.....0	.....0	409	06/30/2041.
12543D AV 2	CHS/COMMUNITY HEALTH SYSTEMS I.....		09/21/2017	BARCLAYS CAPITAL INC.....	.....	462,750	600,000	600,000	600,000	.....0	.....0	.....0	.....0	.....0	600,000	.....0	(137,250)	(137,250)	(137,250)	34,146	02/01/2022.
12566U AD 6	CITIMORTGAGE ALTERNATIVE LOAN.....		12/01/2017	Paydown.....	.....	2,806,542	3,719,257	3,328,366	3,318,628	.....0	(512,086)	.....0	(512,086)	.....0	2,806,542	.....0	.....0	.....0	.....0	106,639	02/01/2037.
12623E AF 8	CNH CAPITAL LLC CNH CAPITAL LLC 3.625% 4.....		03/16/2017	UBS SECURITIES LLC.....	.....	1,005,000	1,000,000	1,000,000	1,000,000	.....0	.....0	.....0	.....0	.....0	1,000,000	.....0	.....0	5,000	5,000	15,708	04/15/2018.
12648V AG 9	CREDIT SUISSE MORTGAGE TRUST C.....		03/23/2017	WELLS FARGO & CO.....	.....	383,159	467,000	332,193	335,431	.....0	2,999	.....0	2,999	.....0	338,430	.....0	44,729	44,729	862	07/27/2037.	
12648W AE 2	CREDIT SUISSE CAPITAL CSMC_14.....		11/01/2017	Paydown.....	.....	.....0	53,701	32,609	30,500	.....0	(30,500)	.....0	(30,500)	.....0	.....0	.....0	.....0	.....0	.....0	1,437	10/06/2036.
12667N AA 6	COUNTRYWIDE ASSET-BACKED CERTI.....		12/25/2017	Paydown.....	.....	51,136	51,136	46,789	46,263	.....0	4,873	.....0	4,873	.....0	51,136	.....0	.....0	.....0	.....0	312	11/25/2036.
12668A X6 7	CWALT_05-65CB 5.500% 01/01/36.....		12/01/2017	Paydown.....	.....	1,462,043	1,659,139	1,494,236	1,504,249	.....0	(42,206)	.....0	(42,206)	.....0	1,462,043	.....0	.....0	.....0	.....0	49,832	01/01/2036.
12669A M6 2	COUNTRYWIDE HOME LOANS CWHL_06.....		12/26/2017	Paydown.....	.....	28,745	28,745	23,041	23,513	.....0	5,232	.....0	5,232	.....0	28,745	.....0	.....0	.....0	.....0	192	04/25/2046.
12672# AA 6	CVS PASSTHROUGH TRUST 4.704% 09/10/34.....		12/10/2017	Redemption 100.0000.....	.....	65,410	65,410	65,410	65,410	.....0	.....0	.....0	.....0	.....0	65,410	.....0	.....0	.....0	.....0	1,679	09/10/2034.
12674@ AA 6	CVS PASSTHROUGH TRUST 4.016% 08/10/35.....		12/10/2017	Redemption 100.0000.....	.....	16,512	16,512	16,512	16,512	.....0	.....0	.....0	.....0	.....0	16,512	.....0	.....0	.....0	.....0	361	08/10/2035.
12693# AA 1	UNIVERSITY OF WISCONSIN.....		10/18/2017	Redemption 100.0000.....	.....	34,657	34,657	35,004	34,998	.....0	(340)	.....0	(340)	.....0	34,657	.....0	.....0	.....0	.....0	1,012	04/18/2046.
14453F AC 3	CARRINGTON MORTGAGE LOAN TRUST.....		12/26/2017	Paydown.....	.....	41,057	41,057	34,078	35,574	.....0	5,484	.....0	5,484	.....0	41,057	.....0	.....0	.....0	.....0	244	04/25/2036.
156700 AS 5	CENTURYLINK INC 5.800% 03/15/22.....		05/10/2017	CREDIT SUISSE SECURITIES USA L.....	.....	1,037,500	1,000,000	1,000,000	1,000,000	.....0	.....0	.....0	.....0	.....0	1,000,000	.....0	37,500	37,500	38,667	03/15/2022.	
16162W MP 1	CHASE_05-S2 CHASE 2005-S2 A27.....		07/01/2017	Paydown.....	.....	1,704,516	1,704,516	1,622,885	1,692,980	.....0	11,536	.....0	11,536	.....0	1,704,516	.....0	.....0	.....0	.....0	25,279	10/01/2035.
16165A AD 6	CHASEFLEX TRUST CFLX_07-3.....		12/26/2017	Paydown.....	.....	316,480	316,480	248,158	248,508	.....0	67,973	.....0	67,973	.....0	316,480	.....0	.....0	.....0	.....0	2,073	07/25/2037.
16412X AA 3	CHENIERE CORPUS CHRISTI HOLDIN.....		05/05/2017	Tax Free Exchange.....	.....	175,000	175,000	175,000	175,000	.....0	.....0	.....0	.....0	.....0	175,000	.....0	.....0	.....0	.....0	4,287	06/30/2024.
16725* AB 6	CHICAGO BRIDGE&IRON COMPANY NV.....	C	11/20/2017	ISSUING COMPANY.....	.....	458,361	455,000	455,000	455,000	.....0	3,386	.....0	3,386	.....0	458,386	.....0	(26)	(26)	(26)	12,885	12/27/2019.
17305E DY 8	CITIBANK CREDIT CARD ISSUANCE CCCIT.....		09/20/2017	Paydown.....	.....	4,000,000	4,000,000	4,129,375	4,013,249	.....0	(13,249)	.....0	(13,249)	.....0	4,000,000	.....0	.....0	.....0	.....0	226,000	09/20/2019.
17311L AB 7	CITIGROUP MORTGAGE LOAN TRUST.....		12/01/2017	Paydown.....	.....	11,732	13,288	11,365	12,239	.....0	(507)	.....0	(507)	.....0	11,732	.....0	.....0	.....0	.....0	192	04/01/2037.
17313B AA 9	CITIGROUP MORTGAGE LOAN TRUST.....		12/26/2017	Paydown.....	.....	76,829	76,829	68,042	67,397	.....0	9,432	.....0	9,432	.....0	76,829	.....0	.....0	.....0	.....0	550	05/25/2037.
18538R AH 6	CLEARWATER PAPER CORP 5.375% 02/01/25.....		10/31/2017	WELLS FARGO & CO.....	.....	1,005,000	1,000,000	1,016,250	1,016,040	.....0	(1,349)	.....0	(1,349)	.....0	1,014,692	.....0	(9,692)	(9,692)	(9,692)	67,337	02/01/2025.
20605P AC 5	CONCHO RESOURCES INC 6.500% 01/15/22.....		01/16/2017	Call 103.2500.....	.....	1,032,500	1,000,000	1,007,500	1,003,069	.....0	29,431	.....0	29,431	.....0	1,032,500	.....0	.....0	.....0	.....0	32,681	01/15/2022.
219207 AB 3	CORNELL UNIVERSITY 5.450% 02/01/19.....		01/19/2017	DIRECT.....	.....	4,303,576	4,000,000	4,374,028	4,346,857	.....0	(8,018)	.....0	(8,018)	.....0	4,338,839	.....0	(35,263)	(35,263)	(35,263)	101,733	02/01/2019.
221643 AK 5	COTT BEVERAGES INC 6.750% 01/01/20.....		03/22/2017	DIRECT.....	.....	3,500,000	3,500,000	3,500,000	3,500,000	.....0	.....0	.....0	.....0	.....0	3,500,000	.....0	.....0	.....0	.....0	171,281	01/01/2020.
223611 A@ 3	COWBOYS STADIUM LP 3.460% 03/31/34.....		09/30/2017	Redemption 100.0000.....	.....	199,900	199,900	199,900	199,900	.....0	.....0	.....0	.....0	.....0	199,900	.....0	.....0	.....0	.....0	5,202	03/31/2034.
225470 FR 9	CSFB_05-10 5.250% 11/01/20.....		12/01/2017	Paydown.....	.....	71,063	65,895	55,117	55,658	.....0	15,405	.....0	15,405	.....0	71,063	.....0	.....0	.....0	.....0	2,573	11/01/2020.
233046 AD 3	DB MASTER FINANCE LLC DNKN_15.....		11/20/2017	Paydown.....	.....	35,000	35,000	35,605	35,605	.....0	(605)	.....0	(605)	.....0	35,000	.....0	.....0	.....0	.....0	871	02/20/2045.
23331A BD 0	D R HORTON INC D.R. HORTON INC 4.75% 5/1.....		05/15/2017	Maturity.....	.....	500,000	500,000	500,000	500,000	.....0	.....0	.....0	.....0	.....0	500,000	.....0	.....0	.....0	.....0	11,875	05/15/2017.
23332U DB 7	DSL A MORTGAGE LOAN TRUST DSL A.....		12/19/2017	Paydown.....	.....	102,209	102,209	79,777	81,322	.....0	20,888	.....0	20,888	.....0	102,209	.....0	.....0	.....0	.....0	492	03/19/2045.
23332U EL 4	DSL A MORTGAGE LOAN TRUST DSL A.....		12/19/2017	Paydown.....	.....	67,333	67,333	52,234	52,119	.....0	15,214	.....0	15,214	.....0	67,333	.....0	.....0	.....0	.....0	374	08/19/2045.
23334B AA 2	DTE ENERGY CENTER LLC 7.458% 04/30/24.....		10/31/2017	Redemption 100.0000.....	.....	124,000	124,000	135,653	135,221	.....0	(11,221)	.....0	(11,221)	.....0	124,000	.....0	.....0	.....0	.....0	7,011	04/30/2024.
235825 AE 6	DANA INC 5.500% 12/15/24.....		05/04/2017	Various.....	.....	2,601,750	2,550,000	2,550,000	2,550,000	.....0	.....0	.....0	.....0	.....0	2,550,000	.....0	51,750	51,750	52,525	52,525	12/15/2024.
24617# AA 9	DELAWARE NORTH COMPANIES BOSTO.....		11/14/2017	Redemption 100.0000.....	.....	72,318	72,318	72,318	72,318	.....0	.....0	.....0	.....0	.....0	72,318	.....0	.....0	.....0	.....0	2,078	11/14/2034.
25243Y AM 1	DIAGEO CAPITAL PLC GTD-by-Diageo PLC.....	C	10/23/2017	Maturity.....	.....	1,000,000	1,000,000	1,017,430	1,001,992	.....0	(1,992)	.....0	(1,992)	.....0	1,000,000	.....0	.....0	.....0	.....0	57,500	10/23/2017.
25271C AK 8	DIAMOND OFFSHORE DRILLING INC.....		08/17/2017	Various.....	.....	99,397	93,000	93,233	93,191	.....0	(49)	.....0	(49)	.....0	93,143	.....0	6,255	6,255	6,255	4,341	05/01/2019.
25271C AK 8	DIAMOND OFFSHORE DRILLING INC.....		12/31/2017	Various.....0000000000000000	05/01/2019.
254010 AD 3	DIGNITY HEALTH 3.812% 11/01/24.....		03/02/2017	RAYMOND JAMES FINANCIAL INC.....	.....	998,580	1,000,000	1,026,440	1,021,546	.....0	(431)	.....0	(431)	.....0	1,021,115	.....0	(22,535)	(22,535)	(22,535)	13,342	11/01/2024.
25468P CB 0	WALT DISNEY COMPANY THE.....		12/15/2017	Maturity.....	.....	1,000,000	1,000,000	1,019,940	1,002,609	.....0	(2,609)	.....0	(2,609)	.....0	1,000,000	.....0	.....0	.....0	.....0	58,750	12/15/2017.
30215* AM 0	Explorer Pipelin 7.010% 07/31/22.....		07/31/2017	Redemption 100.0000.....	272,727	272,727	308,799	307,0050	(34,278)0	(34,278)0	272,7270000	19,118	07/31/2022.	

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SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	F or e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
35803Q AD 9	FRESENIUS MEDICAL CARE US FINA FMC FINAN		07/15/2017	Maturity		100,000	100,000	94,500	99,509	0	491	0	491	0	100,000	0	0	0	6,875	07/15/2017
362334 BQ 6	GSA HOME EQUITY TRUST GSA06_06		12/26/2017	Paydown		1,511	1,511	918	922	0	590	0	590	0	1,511	0	0	0	9	03/25/2036
37957T AJ 0	GLOBO COMUNICACAO E PARTICIPAC Step 5/11	C	03/06/2017	HSBC SECURITIES		1,003,750	1,000,000	1,082,500	1,032,501	0	0	0	0	0	1,032,501	0	(28,751)	(28,751)	17,395	05/11/2022
391164 AB 6	GREAT PLAINS ENERGY INCORPORAT		09/15/2017	Maturity		1,000,000	1,000,000	999,440	999,947	0	53	0	53	0	1,000,000	0	0	0	68,750	09/15/2017
41161P ED 1	HARBORVIEW MORTGAGE LOAN TRUST		12/01/2017	Paydown		530,067	530,067	528,457	530,865	0	(798)	0	(798)	0	530,067	0	0	0	10,278	05/01/2034
41161P LC 5	HARBORVIEW MORTGAGE LOAN TRUST		12/19/2017	Paydown		52,844	59,785	43,384	43,459	0	9,385	0	9,385	0	52,844	0	0	0	458	03/19/2035
41161P MF 7	HARBORVIEW MORTGAGE LOAN TRUST		12/19/2017	Paydown		56,908	61,846	41,035	41,247	0	15,661	0	15,661	0	56,908	0	0	0	421	06/19/2035
42806L AA 9	HERC RENTALS INC 7.500% 06/01/22		10/20/2017	Call 103.0000		53,560	52,000	52,000	52,000	0	1,560	0	1,560	0	53,560	0	0	0	2,264	06/01/2022
42806L AB 7	HERC RENTALS INC 7.750% 06/01/24		10/20/2017	Call 103.0000		147,290	143,000	143,000	143,000	0	4,290	0	4,290	0	147,290	0	0	0	6,410	06/01/2024
44416* AB 2	HUDSON TRANSMISSION PARTNERS L		11/30/2017	Redemption 100.0000		93,877	93,877	97,240	97,212	0	(3,335)	0	(3,335)	0	93,877	0	0	0	2,671	05/31/2033
44986U AC 3	INEOS GROUP HOLDINGS SA	D	03/01/2017	Call 101.4690		507,345	500,000	500,000	500,000	0	7,345	0	7,345	0	507,345	0	0	0	15,993	02/15/2019
46629B AC 3	JP MORGAN MORTGAGE ACQUISITION		12/01/2017	Paydown		15,850	15,850	11,062	13,551	0	2,299	0	2,299	0	15,850	0	0	0	235	08/01/2036
46629Q AC 0	JP MORGAN MORTGAGE ACQUISITION		12/01/2017	Paydown		27,029	27,029	21,725	23,104	0	3,925	0	3,925	0	27,029	0	0	0	552	01/01/2025
46630M AF 9	JP MORGAN MORTGAGE ACQUISITION		12/01/2017	Paydown		2,032	2,032	1,450	1,568	0	464	0	464	0	2,032	0	0	0	44	01/01/2037
494368 BD 4	KIMBERLY-CLARK CORPORATION		12/14/2017	DIRECT		1,999,114	2,000,000	1,992,680	1,998,220	0	894	0	894	0	1,999,114	0	0	0	167,917	11/01/2018
500472 AB 1	KONINKLIJKE PHILIPS NV 5.75% 3/11/2018	C	01/20/2017	Call 105.0980		1,050,980	1,000,000	988,650	998,189	0	52,791	0	52,791	0	1,050,980	0	0	0	20,604	03/11/2018
50219J AA 8	LSTAR Securities Inv Trust		05/01/2017	Paydown		172,266	172,266	169,434	171,773	0	493	0	493	0	172,266	0	0	0	1,994	10/01/2020
525221 HD 2	LEHMAN XS TRUST LXS_06-2N		12/01/2017	Paydown		46,756	58,106	42,526	44,760	0	1,996	0	1,996	0	46,756	0	0	0	484	02/01/2036
525226 AN 6	LEHMAN XS TRUST LXS_06-12N		12/26/2017	Paydown		61,498	66,386	53,275	54,782	0	6,716	0	6,716	0	61,498	0	0	0	402	08/25/2046
525227 AE 4	LEHMAN XS TRUST LXS_06-GP2		12/26/2017	Paydown		89,053	89,016	69,377	72,071	0	16,982	0	16,982	0	89,053	0	0	0	585	06/25/2046
52522D AQ 4	LEHMAN XS TRUST 1.752% 11/25/46		12/26/2017	Paydown		124,869	135,591	107,964	110,368	0	14,501	0	14,501	0	124,869	0	0	0	768	11/25/2046
52524V AQ 2	LEHMAN XS TRUST LXS_07-15N		12/26/2017	Paydown		175,588	251,844	179,552	178,396	0	(2,807)	0	(2,807)	0	175,588	0	0	0	2,506	08/26/2047
53219L AP 4	LIFEPOINT HOSPITALS INC		06/06/2017	Tax Free Exchange		1,984,813	2,000,000	1,983,750	1,984,048	0	765	0	765	0	1,984,813	0	0	0	64,201	05/01/2024
532457 BB 3	ELI LILLY AND COMPANY 5.2% 3/15/2017		03/15/2017	Maturity		1,000,000	1,000,000	984,980	999,554	0	446	0	446	0	1,000,000	0	0	0	26,000	03/15/2017
54251P AA 5	LONG BEACH MORTGAGE LOAN TRUST		12/25/2017	Paydown		86,027	86,027	64,601	64,914	0	21,114	0	21,114	0	86,027	0	0	0	475	06/25/2036
54911B AA 8	LSTAR SECURITIES INVESTMENT TR		05/23/2017	Various		42,327	42,327	41,595	41,665	0	663	0	663	0	42,327	0	0	0	482	11/02/2020
59073@ AA 4	MESQUITE POWER LLC 4.640% 12/31/39		12/31/2017	Various		957,887	957,887	957,887	957,887	0	0	0	0	0	957,887	0	0	0	38,467	12/31/2039
591709 AL 4	METROPCS WIRELESS INC 6.625% 11/15/20..		02/10/2017	Call 102.2080		817,664	800,000	755,000	778,616	0	39,048	0	39,048	0	817,664	0	0	0	12,514	11/15/2020
61754J AF 5	MORGAN STANLEY CAPITAL I MSC_0 MSC 2007-		05/01/2017	Paydown		4,518,705	4,518,705	4,920,269	4,530,144	0	(11,439)	0	(11,439)	0	4,518,705	0	0	0	68,806	06/01/2042
61765N AA 4	MSRR 201-R5 1A 1.752% 10/26/46		12/26/2017	Paydown		1,182,922	1,182,922	1,112,686	1,138,439	0	44,483	0	44,483	0	1,182,922	0	0	0	6,954	10/26/2046
61765N AD 8	MSRR 201-R5 1A 1.752% 10/26/46		12/26/2017	Paydown		0	25,705	14,404	14,601	0	(14,601)	0	(14,601)	0	0	0	0	0	243	10/26/2046
62906@ AA 1	NEF AFFORDABLE HOUSING INVESTM		10/31/2017	Redemption 100.0000		522,500	522,500	579,044	575,710	0	(53,210)	0	(53,210)	0	522,500	0	0	0	15,348	10/29/2021
62907# AA 8	NEF AFFORDABLE HOUSING INVESTM		10/31/2017	Redemption 100.0000		1,600,000	1,600,000	1,760,678	1,750,032	0	(150,032)	0	(150,032)	0	1,600,000	0	0	0	51,650	04/30/2021
62907# AC 4	NEF AFFORDABLE HOUSING INVESTM		10/31/2017	Redemption 100.0000		3,744,000	3,744,000	4,152,902	4,125,710	0	(381,710)	0	(381,710)	0	3,744,000	0	0	0	128,454	04/30/2021
62927# AE 6	NFL VENTURES LP 3.400% 04/15/30		10/15/2017	Redemption 100.0000		21,920	21,920	21,920	21,920	0	0	0	0	0	21,920	0	0	0	561	04/15/2030
62927# AF 3	NFL VENTURES LP 3.480% 04/15/31		10/15/2017	Redemption 100.0000		10,537	10,537	10,537	10,537	0	0	0	0	0	10,537	0	0	0	276	04/15/2031
62927# AG 1	NFL VENTURES LP 3.570% 04/15/32		10/15/2017	Redemption 100.0000		7,647	7,647	7,647	7,647	0	0	0	0	0	7,647	0	0	0	273	04/15/2032
629377 BZ 4	NRG ENERGY INC 7.250% 05/15/26		02/14/2017	Tax Free Exchange		210,000	210,000	210,000	210,000	0	0	0	0	0	210,000	0	0	0	3,764	05/15/2026
634990 AH 8	NEF AFFORDABLE HOUSING INVESTM		10/31/2017	Redemption 100.0000		850,500	850,500	946,612	938,009	0	(87,509)	0	(87,509)	0	850,500	0	0	0	37,529	10/31/2019

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SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description		Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Contractual Maturity Date
63860H	AD 1		12/26/2017.	PAYDOWN		198,569	198,569	174,998	176,873	0	21,696	0	21,696	0	198,569	0	0	0	2,226	03/25/2037.
65535V	DB 1		12/01/2017.	PAYDOWN		43,949	43,949	41,407	41,133	0	2,816	0	2,816	0	43,949	0	0	0	1,337	07/01/2034.
66988V	AA 6		12/25/2017.	PAYDOWN		83,958	83,958	64,385	65,443	0	18,515	0	18,515	0	83,958	0	0	0	484	06/25/2036.
67021C	AE 7		11/15/2017.	Maturity		1,000,000	1,000,000	1,045,530	1,005,454	0	(5,454)	0	(5,454)	0	1,000,000	0	0	0	56,250	11/15/2017.
69354P	AA 9		08/11/2017.	Tax Free Exchange		199,000	199,000	199,000	199,000	0	0	0	0	0	199,000	0	0	0	8,706	05/01/2024.
71647N	AB 5	D	01/30/2017.	DIRECT		1,959,707	2,120,000	1,818,918	1,953,431	0	6,062	0	6,062	0	1,959,493	0	214	214	34,450	01/15/2019.
751150	AA 1		12/01/2017.	PAYDOWN		159,277	178,188	134,643	133,778	0	25,499	0	25,499	0	159,277	0	0	0	1,330	09/01/2046.
751150	AD 5		12/01/2017.	PAYDOWN		6,866	7,884	5,969	5,889	0	976	0	976	0	6,866	0	0	0	62	09/01/2046.
75115H	AB 2		12/26/2017.	PAYDOWN		51,794	53,953	39,723	41,186	0	10,608	0	10,608	0	51,794	0	0	0	347	12/26/2036.
75281A	AV 1		10/05/2017.	Tax Free Exchange		696,451	700,000	695,630	695,803	0	648	0	648	0	696,451	0	0	0	33,989	06/01/2021.
76110W	LL 8		04/01/2017.	PAYDOWN		181,164	181,164	201,091	200,701	0	(19,537)	0	(19,537)	0	181,164	0	0	0	4,462	06/01/2031.
76116R	AA 9		12/26/2017.	PAYDOWN		109,530	109,530	64,941	65,415	0	44,115	0	44,115	0	109,530	0	0	0	798	02/25/2036.
785592	AP 1		05/10/2017.	Tax Free Exchange		480,000	480,000	480,000	480,000	0	0	0	0	0	480,000	0	0	0	10,262	06/30/2026.
78616#	AB 4		07/03/2017.	Redemption	100.0000	17,160	17,160	17,160	17,160	0	0	0	0	0	17,160	0	0	0	423	07/01/2025.
827048	AP 4		04/03/2017.	Call	101.2500	445,500	440,000	440,000	440,000	0	5,500	0	5,500	0	445,500	0	0	0	11,122	04/01/2020.
832248	AV 0		02/21/2017.	DIRECT		1,008,643	1,000,000	1,017,500	1,008,954	0	(305)	0	(305)	0	1,008,650	0	(6)	(6)	34,229	08/15/2022.
83416W	AB 9		12/30/2017.	Redemption	100.0000	62,178	62,178	62,178	62,178	0	0	0	0	0	62,178	0	0	0	1,301	06/30/2035.
86359D	UT 2		12/26/2017.	PAYDOWN		1,357	1,357	1,032	1,063	0	294	0	294	0	1,357	0	0	0	10	11/25/2035.
86359L	QM 4		12/01/2017.	PAYDOWN		11,870	16,758	13,827	14,115	0	(2,245)	0	(2,245)	0	11,870	0	0	0	252	03/01/2046.
86362X	AP 3		12/26/2017.	PAYDOWN		2,907	2,907	2,334	2,424	0	483	0	483	0	2,907	0	0	0	15	01/25/2037.
86363D	AA 9		12/26/2017.	PAYDOWN		31,237	31,237	24,677	25,687	0	5,550	0	5,550	0	31,237	0	0	0	190	02/25/2037.
86765L	AF 4		03/30/2017.	CREDIT SUISSE SECURITIES USA L...		189,410	188,000	188,000	188,000	0	0	0	0	0	188,000	0	1,410	1,410	5,418	04/15/2021.
87277*	AA 1		12/05/2017.	Redemption	100.0000	141,935	141,935	155,281	154,935	0	(13,001)	0	(13,001)	0	141,935	0	0	0	4,147	04/05/2023.
87612B	BC 5		09/22/2017.	Tax Free Exchange		691,000	691,000	691,000	691,000	0	0	0	0	0	691,000	0	0	0	35,697	02/01/2027.
878742	BA 2	A	06/07/2017.	DIRECT		56,148	51,000	51,000	51,000	0	0	0	0	0	51,000	0	5,148	5,148	2,108	06/01/2021.
881575	AA 2	C	11/15/2017.	Maturity		2,000,000	2,000,000	2,031,500	2,003,958	0	(3,958)	0	(3,958)	0	2,000,000	0	0	0	110,000	11/15/2017.
889184	AA 5		02/24/2017.	BANK OF AMERICA N.A.		5,555,700	5,000,000	5,188,000	5,184,512	0	(505)	0	(505)	0	5,184,006	0	371,694	371,694	72,308	11/15/2045.
89054X	AA 3		09/30/2017.	Redemption	100.0000	339,204	339,204	339,204	339,204	0	0	0	0	0	339,204	0	0	0	16,515	09/30/2039.
909287	AA 2		07/02/2017.	Redemption	100.0000	54,162	54,162	47,121	49,615	0	4,546	0	4,546	0	54,162	0	0	0	2,705	01/02/2024.
914906	AP 7		10/13/2017.	Call	103.3750	635,756	615,000	615,000	615,000	0	20,756	0	20,756	0	635,756	0	0	0	44,741	09/15/2022.
92258N	AB 1		12/01/2017.	PAYDOWN		572,976	572,976	567,303	567,431	0	5,544	0	5,544	0	572,976	0	0	0	10,908	04/01/2046.
92857W	AP 5	D	02/27/2017.	Maturity		1,000,000	1,000,000	1,009,000	1,000,217	0	(217)	0	(217)	0	1,000,000	0	0	0	28,125	02/27/2017.
93364E	AE 4		12/26/2017.	PAYDOWN		1,962	1,962	1,314	1,352	0	610	0	610	0	1,962	0	0	0	14	05/25/2037.
93364E	AF 1		12/26/2017.	PAYDOWN		3,516	3,516	2,496	2,512	0	1,004	0	1,004	0	3,516	0	0	0	24	05/25/2047.
94987G	AA 2		12/01/2017.	PAYDOWN		101,633	101,633	106,012	105,048	0	(3,415)	0	(3,415)	0	101,633	0	0	0	3,724	09/01/2047.
95081Q	AL 8		01/31/2017.	Tax Free Exchange		128,000	128,000	128,000	128,000	0	0	0	0	0	128,000	0	0	0	879	06/15/2024.
96188#	AA 6		12/31/2017.	Redemption	100.0000	22,222	22,222	22,222	22,222	0	0	0	0	0	22,222	0	0	0	599	12/18/2024.
97806*	AG 7		09/10/2017.	Redemption	100.0000	50,000	50,000	50,000	50,000	0	0	0	0	0	50,000	0	0	0	1,436	09/10/2045.

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	For ei gn	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date
983024 AM 2	Wyeth WYETH 5.45% 04/01/17.....	..	04/01/2017.	Maturity.....	.....	.....1,000,000	.....1,000,000	.....1,014,130	.....1,000,480	.....0	.....(480)	.....0	.....(480)	.....0	.....1,000,000	.....0	.....0	.....0	.....27,250	04/01/2017.
000000 00 0	SUMMARY ADJUSTMENT.....	..	12/31/2017.	VARIOUS.....	.....	.....(4)	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....241	.....0	.....(245)	.....(245)	.....657	12/31/2019.
F9731# AD 9	VICAT SA 5.240% 12/01/17.....	D	12/01/2017.	Maturity.....	.....	.....3,750,000	.....3,750,000	.....3,874,561	.....3,855,392	.....0	.....(105,392)	.....0	.....(105,392)	.....0	.....3,750,000	.....0	.....0	.....0	.....196,500	12/01/2017.
G1011# AE 4	BERENDSEN PLC Berendsen PLC (Davis Group.....	D	12/07/2017.	ISSUING COMPANY.....	.....	.....1,000,000	.....1,000,000	.....1,000,000	.....1,000,000	.....0	.....0	.....0	.....0	.....0	.....1,000,000	.....0	.....0	.....0	.....51,625	12/17/2019.
G1591# AJ 1	BRITVIC PLC Britvic Plc 4.94% 12/17/17.....	D	12/17/2017.	Maturity.....	.....	.....1,000,000	.....1,000,000	.....1,000,000	.....1,000,000	.....0	.....0	.....0	.....0	.....0	.....1,000,000	.....0	.....0	.....0	.....49,537	12/17/2017.
L8038* AA 4	SBM BALEIA AZUL SARL 5.500% 09/15/27.....	D	12/15/2017.	Redemption 100.0000.....	.....	.....229,600	.....229,600	.....172,618	.....172,940	.....0	.....56,660	.....0	.....56,660	.....0	.....229,600	.....0	.....0	.....0	.....8,014	09/15/2027.
PP1T1F YI 4	PLENARY HEALTH NORTH BAY FINCO.....	..	12/13/2017.	Redemption 100.0000.....	.....	.....26,323	.....26,323	.....29,144	.....27,443	.....0	.....(2,155)	.....0	.....(2,155)	.....1,652	.....26,940	.....(617)	.....0	.....(617)	.....756	03/13/2040.
Q3383# AA 7	ECHO ENTERTAINMENT FINANCE LTD.....	D	08/17/2017.	ISSUING COMPANY.....	.....	.....3,045,794	.....3,000,000	.....3,088,792	.....3,079,933	.....0	.....(34,740)	.....0	.....(34,740)	.....0	.....3,045,193	.....0	.....601	.....601	.....102,245	06/15/2018.
3899999.	Total - Bonds - Industrial and Miscellaneous.....					.....135,344,368	.....138,211,749	.....135,866,839	.....135,352,117	.....0	.....(844,957)	.....0	.....(844,957)	.....1,652	.....134,509,051	.....(617)	.....835,935	.....835,318	.....3,995,786	XXX
Bonds - Hybrid Securities																				
743315 AM 5	PROGRESSIVE CORPORATION THE.....	..	06/15/2017.	Redemption 100.0000.....	.....	.....1,100,000	.....1,100,000	.....1,086,800	.....1,086,800	.....0	.....13,200	.....0	.....13,200	.....0	.....1,100,000	.....0	.....0	.....0	.....36,850	06/15/2067.
4899999.	Total - Bonds - Hybrid Securities.....					.....1,100,000	.....1,100,000	.....1,086,800	.....1,086,800	.....0	.....13,200	.....0	.....13,200	.....0	.....1,100,000	.....0	.....0	.....0	.....36,850	XXX
8399997.	Total - Bonds - Part 4.....					.....368,636,139	.....375,890,573	.....372,283,319	.....371,989,624	.....0	.....(1,645,292)	.....0	.....(1,645,292)	.....1,652	.....370,346,221	.....(617)	.....(1,709,465)	.....(1,710,082)	.....6,172,004	XXX
8399998.	Total - Bonds - Summary Item from Part 5.....					.....166,034,461	.....165,458,888	.....165,994,316	.....0	.....0	.....(5,978)	.....0	.....(5,978)	.....0	.....165,988,338	.....0	.....46,122	.....46,122	.....1,082,817	XXX
8399999.	Total - Bonds.....					.....534,670,600	.....541,349,461	.....538,277,635	.....371,989,624	.....0	.....(1,651,270)	.....0	.....(1,651,270)	.....1,652	.....536,334,559	.....(617)	.....(1,663,343)	.....(1,663,960)	.....7,254,821	XXX
9999999.	Total - Bonds, Preferred and Common Stocks.....				534,670,600	XXX538,277,635371,989,6240(1,651,270)0(1,651,270)1,652536,334,559(617)(1,663,343)(1,663,960)7,254,821	XXX

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SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21	
											12	13	14	15	16						
CUSIP Identification	Description	F o r e i g n	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Total Change in B./A.C.V. (12+13-14)	Total Foreign Exchange Change in B./A.C.V.	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends	
Bonds - U.S. Government																					
912828	ST 8		04/28/2017	CREDIT AGRICOLE - LONDON.....	07/20/2017	BANK OF MONTREAL.....	10,000,000	9,996,504	9,982,813	9,996,886	0	382	0	382	0	0	(14,074)	(14,074)	27,853	340	
912828	W3 0		03/08/2017	UNITED STATES TREASURY.....	08/09/2017	Various.....	95,000,000	94,672,065	94,734,185	94,740,722	0	68,657	0	68,657	0	0	(6,537)	(6,537)	459,630	10,088	
912828	W9 7		03/29/2017	UNITED STATES TREASURY.....	08/28/2017	BARCLAYS CAPITAL INC.....	14,000,000	13,992,372	13,986,300	13,993,930	0	1,559	0	1,559	0	0	(7,630)	(7,630)	72,199	0	
0599999	Total - Bonds - U.S. Government.....							119,000,000	118,660,941	118,703,298	118,731,538	0	70,598	0	70,598	0	0	(28,241)	(28,241)	559,682	10,428
Bonds - All Other Government																					
040114	GW 4	C	04/12/2017	ARGENTINA REPUBLIC OF GOVT.....	06/15/2017	BANK OF AMERICA N.A.....	2,500,000	2,605,751	2,722,500	2,601,239	0	(4,513)	0	(4,513)	0	0	121,261	121,261	113,628	81,163	
040114	GX 2	D	04/12/2017	ARGENTINA REPUBLIC OF GOVT.....	06/15/2017	CITIGROUP GLOBAL MARKETS INC/....	1,000,000	1,012,834	1,109,000	1,012,655	0	(179)	0	(179)	0	0	96,345	96,345	49,583	35,417	
25714P	CW 6	D	03/06/2017	DOMINICAN REPUBLIC 6.850% 01/27/45	06/02/2017	BARCLAYS BANK PLC - LNBR.....	370,000	382,950	394,425	382,932	0	(18)	0	(18)	0	0	11,493	11,493	9,152	2,957	
1099999	Total - Bonds - All Other Government.....							3,870,000	4,001,535	4,225,925	3,996,826	0	(4,710)	0	(4,710)	0	0	229,099	229,099	172,363	119,537
Bonds - U.S. Special Revenue and Special Assessment																					
31347A	RS 5		06/05/2017	FEDERAL HOME LOAN MORTGAGE COR	09/01/2017	MORGAN STANLEY & CO.....	1,381,723	1,401,909	1,381,723	1,381,723	0	(20,186)	0	(20,186)	0	0	0	0	5,030	1,892	
31347A	RS 5		06/05/2017	FEDERAL HOME LOAN MORTGAGE COR	09/22/2017	MORGAN STANLEY & CO.....	20,157,085	20,451,567	20,392,513	20,454,859	0	3,292	0	3,292	0	0	(62,346)	(62,346)	151,867	27,597	
3140FV	X3 5		06/06/2017	FEDERAL NATIONAL MORTGAGE ASSO	09/01/2017	BNP PARIBAS.....	2,175,084	2,226,317	2,175,084	2,175,084	0	(51,233)	0	(51,233)	0	0	0	0	11,582	3,209	
3140FV	X3 5		06/06/2017	FEDERAL NATIONAL MORTGAGE ASSO	09/22/2017	BNP PARIBAS.....	16,642,794	17,034,810	16,915,840	17,030,395	0	(4,415)	0	(4,415)	0	0	(114,555)	(114,555)	134,058	24,552	
3199999	Total - Bonds - U.S. Special Revenue and Special Assessments.....							40,356,686	41,114,603	40,865,160	41,042,061	0	(72,542)	0	(72,542)	0	0	(176,901)	(176,901)	302,537	57,250
Bonds - Industrial and Miscellaneous																					
00165C	AC 8		03/13/2017	AMC ENTERTAINMENT HOLDINGS INC ARAMARK SERVICES INC 4.750%	07/06/2017	CITIGROUP GLOBAL MARKETS INC/....	145,000	145,000	145,000	145,000	0	0	0	0	0	0	0	0	2,689	0	
038522	AN 8		06/01/26	ARAMARK SERVICES INC 4.750%	03/13/2017	JP MORGAN SECURITIES LTD LDN.....	757,000	746,584	745,645	746,670	0	86	0	86	0	0	(1,025)	(1,025)	10,488	7,391	
15132H	AG 6	D	03/06/2017	CENCOSUD SA 6.625% 02/12/45.....	09/05/2017	MORGAN STANLEY & CO.....	370,000	382,950	406,075	382,885	0	(65)	0	(65)	0	0	23,190	23,190	13,959	1,838	
223611	A# 1		03/31/34	COWBOYS STADIUM LP 3.950%	09/30/2017	BANK OF AMERICA N.A.....	405,880	405,880	405,880	405,880	0	0	0	0	0	0	0	0	5,027	0	
62913T	AL 6		03/28/2017	NGL ENERGY PARTNERS LP.....	08/10/2017	WELLS FARGO & CO.....	500,000	482,500	483,155	483,155	0	655	0	655	0	0	0	0	14,292	3,318	
78512*	AA 5		01/04/2017	S&E REPLACEMENT POWER LLC.....	12/29/2017	MORGAN STANLEY & CO.....	54,323	54,323	54,323	54,323	0	0	0	0	0	0	0	0	1,780	0	
3899999	Total - Bonds - Industrial and Miscellaneous.....							2,232,202	2,217,237	2,240,078	2,217,913	0	676	0	676	0	0	22,165	22,165	48,235	12,547
8399998	Total - Bonds.....							165,458,888	165,994,316	166,034,461	165,988,338	0	(5,978)	0	(5,978)	0	0	46,122	46,122	1,082,817	199,762
9999999	Total - Bonds, Preferred and Common Stocks.....							165,994,316	166,034,461	166,034,461	165,988,338	0	(5,978)	0	(5,978)	0	0	46,122	46,122	1,082,817	199,762

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SCHEDULE D - PART 6 - SECTION 1
Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description Name of Subsidiary, Controlled or Affiliated Company	3 Foreign	4 NAIC Company Code	5 ID Number	6 NAIC Valuation Method (See Purposes and Procedures Manual of the NAIC Investment Analysis Office)	7 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	8 Total Amount of Such Intangible Assets	9 Book/Adjusted Carrying Value	10 Nonadmitted Amount	Stock of Such Company Owned by Insurer on Statement Date	
										11 Number of Shares	12 % of Outstanding

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$.....0.

2. Total amount of intangible assets nonadmitted \$.....0.

NONE

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SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 8, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding

NONE

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1 Description	Codes		4 Date Acquired	5 Name of Vendor	6 Maturity Date	7 Book/Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				12 Par Value	13 Actual Cost	Interest					20 Paid for Accrued Interest
	2 Code	3 n					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) / Accretion	10 Current Year's Other-Than- Temporary Impairment Recognized	11 Total Foreign Exchange Change in B./A.C.V.			14 Amount Due and Accrued December 31 of Current Year on Bond Not in Default	15 Nonadmitted Due and Accrued	16 Rate of	17 Effective Rate of	18 When Paid		19 Amount Received During Year

NONE

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Items(s) Hedged, Used for Income Generation or Replicated	Schedule / Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate of Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization) / Accretion	Adjustment to Carrying Value of Hedged Items	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Year-end (b)
Swaps - Hedging Effective - Foreign Exchange																						
Currency swap - Rec fixed USD [Pay fixed AUD] ; 2014-FXS-241196	Q7794#AF0 QPH FINANCE CO PTY LTD	D 1.....	Currency	National Australia Bank Limited F8SB4JFBSYQFRQE3Z21...	06/11/2014.	08/14/2029.	.....0	.....469,350	4.5550% [6.2800%]	.....0	.....0	.....(3,636)	.....78,275		.....54,714	.....0	.....(29,025)	.....0	.....0	.....8,002		100/100.....
Currency swap - Rec fixed USD [Pay fixed AUD] ; 2017-FXS-370990	Q0697#AF3 AUSGRID FINANCE PTY LTD	D 1.....	Currency	Citibank NA..... E57ODZWZ7FF32TWEFA76..	08/02/2017.	10/01/2032.	.....0	.....4,944,128	3.7775% [4.8570%]	.....0	.....0	.....(15,587)	.....94,798		.....(67,409)	.....0	.....94,798	.....0	.....0	.....94,979		100/100.....
Currency swap - Rec fixed USD [Pay fixed AUD] ; 2017-FXS-379134	Q1798#AC6 BROADCAST AUSTRALIA FINANCE PT	D 1.....	Currency	Citibank NA..... E57ODZWZ7FF32TWEFA76..	10/17/2017.	12/14/2027.	.....0	.....4,310,900	4.0880% [4.9700%]	.....0	.....0	.....(1,774)	.....9,075		.....(93,900)	.....0	.....9,075	.....0	.....0	.....68,021		100/100.....
Currency swap - Rec fixed USD [Pay fixed AUD] ; 2017-FXS-379136	Q1798#AE2 BROADCAST AUSTRALIA FINANCE PT	D 1.....	Currency	Citibank NA..... E57ODZWZ7FF32TWEFA76..	10/17/2017.	12/14/2029.	.....0	.....1,097,320	4.2020% [5.1700%]	.....0	.....0	.....(496)	.....2,310		.....(28,922)	.....0	.....2,310	.....0	.....0	.....18,976		100/100.....
Currency swap - Rec fixed USD [Pay fixed CAD] ; 2016-FXS-317938-1	PP1T1FYI4 PLENARY HEALTH NORTH BAY FINCO	D 1.....	Currency	Citibank NA..... E57ODZWZ7FF32TWEFA76..	04/27/2016.	03/13/2040.	.....0	.....1,176,816	5.1050% [5.1820%]	.....0	.....0	.....409	.....(9,064)		.....(21,158)	.....0	.....(77,906)	.....0	.....0	.....27,733		100/100.....
Currency swap - Rec fixed USD [Pay fixed CAD] ; 2017-FXS-366174	C4931*BC6 KEYERA CORP	D 1.....	Currency	Citibank NA..... E57ODZWZ7FF32TWEFA76..	06/20/2017.	09/20/2027.	.....0	.....5,349,608	3.9430% [3.6800%]	.....0	.....0	.....674	.....(317,019)		.....(249,543)	.....0	.....(317,019)	.....0	.....0	.....83,418		100/100.....
Currency swap - Rec fixed USD [Pay fixed EUR] ; 2014-FXS-245685	X2145*AA4 ELENIA FINANCE OYJ	D 1.....	Currency	Citibank NA..... E57ODZWZ7FF32TWEFA76..	07/25/2014.	07/30/2034.	.....0	.....2,688,200	5.1000% [3.6010%]	.....0	.....0	.....51,742	.....286,600		.....219,057	.....0	.....(292,100)	.....0	.....0	.....54,745		100/100.....
Currency swap - Rec fixed USD [Pay fixed EUR] ; 2014-FXS-263690	L2836*AA1 ERAC UK FINANCE LTD/ EHI INTER	D 1.....	Currency	Citibank NA..... E57ODZWZ7FF32TWEFA76..	12/04/2014.	02/03/2024.	.....0	.....2,721,620	3.8150% [1.9660%]	.....0	.....0	.....52,211	.....79,860		.....2,373	.....0	.....(321,310)	.....0	.....0	.....33,598		100/100.....
Currency swap - Rec fixed USD [Pay fixed EUR] ; 2014-FXS-263691	L2836*AB9 ERAC UK FINANCE LTD/ EHI INTER	D 1.....	Currency	Citibank NA..... E57ODZWZ7FF32TWEFA76..	12/04/2014.	02/03/2027.	.....0	.....8,300,941	4.0200% [2.2720%]	.....0	.....0	.....151,756	.....243,573		.....(43,304)	.....0	.....(979,996)	.....0	.....0	.....125,195		100/100.....
Currency swap - Rec fixed USD [Pay fixed EUR] ; 2017-FXS-367847	K8553*AA0 SCANDLINES APS	D 1.....	Currency	Citibank NA..... E57ODZWZ7FF32TWEFA76..	07/05/2017.	09/30/2028.	.....0	.....5,089,500	4.6930% [2.5500%]	.....0	.....0	.....46,687	.....(314,100)		.....(337,655)	.....0	.....(314,100)	.....0	.....0	.....83,459		100/100.....
Currency swap - Rec fixed USD [Pay fixed EUR] ; 2017-FXS-371081	G8356*AA4 SPIRAX-SARCO ENGINEERING PLC	D 1.....	Currency	Citibank NA..... E57ODZWZ7FF32TWEFA76..	08/03/2017.	09/06/2023.	.....0	.....4,077,900	3.1550% [1.0500%]	.....0	.....0	.....27,203	.....(64,860)		.....(126,201)	.....0	.....(64,860)	.....0	.....0	.....48,615		100/100.....
Currency swap - Rec fixed USD [Pay fixed EUR] ; 2017-FXS-380752	N9061@AK6 VTTI BV	D 1.....	Currency	Citibank NA..... E57ODZWZ7FF32TWEFA76..	11/02/2017.	12/15/2027.	.....0	.....4,660,800	4.1860% [2.0300%]	.....0	.....0	.....4,338	.....(142,400)		.....(157,185)	.....0	.....(142,400)	.....0	.....0	.....73,552		100/100.....
Currency swap - Rec fixed USD [Pay fixed EUR] ; 2017-FXS-382700	Pending Settlement - Dimensional Fund Advisors	N/A.....	Currency	Citibank NA..... E57ODZWZ7FF32TWEFA76..	11/21/2017.	02/15/2028.	.....0	.....704,100	3.5600% [1.4200%]	.....0	.....0	.....0	.....(16,380)		.....3,943	.....0	.....(16,380)	.....0	.....0	.....11,206		100/100.....
Currency swap - Rec fixed USD [Pay fixed GBP] ; 2013-FXS-201627	G9766#AB0 WORKSPACE GROUP PLC	D 1.....	Currency	Citibank NA..... E57ODZWZ7FF32TWEFA76..	06/06/2013.	07/01/2023.	.....0	.....1,551,000	5.9850% [5.5300%]	.....0	.....0	.....19,972	.....198,250		.....162,540	.....0	.....(117,100)	.....0	.....0	.....18,189		100/100.....
Currency swap - Rec fixed USD [Pay fixed GBP] ; 2015-FXS-277849	G4378*AC3 HEATHROW AIRPORT	D 1.....	Currency	Citibank NA..... E57ODZWZ7FF32TWEFA76..	04/15/2015.	10/15/2035.011,362,890	3.7255% [2.9700%]00119,888946,715	153,9050(901,670)00239,700		100/100.....

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SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule / Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate of Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization) / Accretion	Adjustment to Carrying Value of Hedged Items	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Year-end (b)
Currency swap - Rec fixed USD [Pay fixed GBP] ; 2015-FXS-278716	G8278*AA9 SOUTH WEST AIRPORTS LIMITED	D 1.....	Currency	Citibank NA..... E57ODZWZ7FF32TWEFA76..	04/24/2015.	05/15/2030.	.....0	.....1,332,740	4.2675% [3.6800%]	.....0	.....0	.....14,083	.....143,673		.....82,078	.....0	.....(102,931)	.....0	.....0	.....23,445	.....	100/100.....
Currency swap - Rec fixed USD [Pay fixed GBP] ; 2017-FXS-381411	00183FAA3 ANNO 2017 JOINT HOLDING UK LIM	D 1.....	Currency	Citibank NA..... E57ODZWZ7FF32TWEFA76..	11/09/2017.	05/31/2033.	.....0	.....3,707,735	4.5120% [3.2630%]	.....0	.....0	.....5,101	.....(123,922)		.....(199,341)	.....0	.....(123,922)	.....0	.....0	.....72,809	.....	100/100.....
Currency swap - Rec fixed USD [Pay fixed GBP] ; 2017-FXS-383910	Pending Settlement - Angel Trains.	N/A.....	Currency	Citibank NA..... E57ODZWZ7FF32TWEFA76..	12/04/2017.	11/30/2027.	.....0	.....2,799,315	4.4350% [3.1500%]	.....0	.....0	.....0	.....(16,130)		.....(32,122)	.....0	.....(16,130)	.....0	.....0	.....44,085	.....	100/100.....
Currency swap - Rec fixed USD [Pay floating GBP] ; 2012-FXS-158753	G2956@AA9 ABP ACQUISITIONS UK LTD	D 1.....	Currency	Barclays Bank PLC G5GSEF7VJP517OUK5573....	03/16/2012.	04/25/2033.	.....0	.....3,962,500	6.3010% [GBP LIBOR 6M+3.2810%]	.....0	.....0	.....126,292	.....580,625		.....892,459	.....0	.....(292,750)	.....0	.....0	.....77,563	.....	100/100.....
0879999. Total-Swaps-Hedging Effective-Foreign Exchange.....										.....0	.....0	.....598,864	.....1,659,880	XXX	.....214,329	.....0	.....(4,003,415)	.....0	.....0	.....1,207,289	XXX	XXX
0909999. Total-Swaps-Hedging Effective.....										.....0	.....0	.....598,864	.....1,659,880	XXX	.....214,329	.....0	.....(4,003,415)	.....0	.....0	.....1,207,289	XXX	XXX
Swaps - Hedging Other - Foreign Exchange																						
Currency swap - Rec fixed USD [Pay fixed EUR] ; 2016-FXS-320430	L4678SAB4 HANESBRANDS FINANCE LUXEMBOURG	D 1.....	Currency	Citibank NA..... E57ODZWZ7FF32TWEFA76..	05/20/2016.	06/15/2024.	.....0	.....112,210	5.5975% [3.5000%]	.....0	.....0	.....2,248	.....(12,443)		.....(12,443)	.....(4,573)	.....(14,605)	.....0	.....0	.....1,426	.....	0001.....
Currency swap - Rec fixed USD [Pay fixed EUR] ; 2016-FXS-320438	L4678SAB4 HANESBRANDS FINANCE LUXEMBOURG	D 1.....	Currency	Citibank NA..... E57ODZWZ7FF32TWEFA76..	05/20/2016.	06/15/2024.	.....0	.....224,420	5.5975% [3.5000%]	.....0	.....0	.....4,496	.....(24,887)		.....(24,887)	.....(9,147)	.....(29,210)	.....0	.....0	.....2,852	.....	0001.....
Currency swap - Rec fixed USD [Pay fixed EUR] ; 2017-FXS-362225	G7996#AA8 SEGRO PLC	D 1.....	Currency	Citibank NA..... E57ODZWZ7FF32TWEFA76..	05/24/2017.	08/17/2027.	.....0	.....2,236,000	3.7500% [1.7700%]	.....0	.....0	.....15,388	.....(216,749)		.....(216,749)	.....(51,149)	.....(165,600)	.....0	.....0	.....34,699	.....	0001.....
Currency swap - Rec fixed USD [Pay fixed GBP] ; 2012-FXS-181874	G6970*AD8 PEEL PORTS PP FINANCE LTD 6.550% 12/10/2037	D 1.....	Currency	Barclays Bank PLC G5GSEF7VJP517OUK5573....	11/20/2012.	12/10/2037.	.....0	.....2,387,400	6.4750% [6.5500%]	.....0	.....0	.....27,700	.....78,419		.....78,419	.....(97,319)	.....(175,650)	.....0	.....0	.....53,325	.....	0001.....
Currency swap - Rec fixed USD [Pay fixed GBP] ; 2013-FXS-217688	Mortgage Loan LN_0000510064....	B.....	Currency	Citibank NA..... E57ODZWZ7FF32TWEFA76..	12/02/2013.	12/05/2033.	.....0	.....5,228,800	7.0120% [6.4600%]	.....0	.....0	.....96,990	.....772,844		.....772,844	.....(241,760)	.....(374,720)	.....0	.....0	.....104,379	.....	0001.....
Currency swap - Rec fixed USD [Pay floating GBP] ; 2012-FXS-184392	G3225*AB2 Eversholt Rail 5.1% 12/2036	D 1.....	Currency	Deutsche Bank AG 7LTWFZYICNSX8D621K86....	12/12/2012.	12/19/2036.	.....0	.....6,446,800	5.1500% [GBP LIBOR 6M+2.3300%]	.....0	.....0	.....184,367	.....1,361,982		.....1,361,982	.....(137,697)	.....(468,400)	.....0	.....0	.....140,434	.....	0001.....
0939999. Total-Swaps-Hedging Other-Foreign Exchange.....										.....0	.....0	.....331,189	.....1,959,167	XXX	.....1,959,167	.....(541,645)	.....(1,228,185)	.....0	.....0	.....337,115	XXX	XXX
0969999. Total-Swaps-Hedging Other.....										.....0	.....0	.....331,189	.....1,959,167	XXX	.....1,959,167	.....(541,645)	.....(1,228,185)	.....0	.....0	.....337,115	XXX	XXX
1179999. Total-Swaps-Foreign Exchange.....										.....0	.....0	.....930,053	.....3,619,047	XXX	.....2,173,496	.....(541,645)	.....(5,231,600)	.....0	.....0	.....1,544,405	XXX	XXX
1209999. Total-Swaps.....										.....0	.....0	.....930,053	.....3,619,047	XXX	.....2,173,496	.....(541,645)	.....(5,231,600)	.....0	.....0	.....1,544,405	XXX	XXX
1399999. Total-Hedging Effective.....										.....0	.....0	.....598,864	.....1,659,880	XXX	.....214,329	.....0	.....(4,003,415)	.....0	.....0	.....1,207,289	XXX	XXX
1409999. Total-Hedging Other.....										.....0	.....0	.....331,189	.....1,959,167	XXX	.....1,959,167	.....(541,645)	.....(1,228,185)	.....0	.....0	.....337,115	XXX	XXX
1449999. TOTAL.....										.....0	.....0	.....930,053	.....3,619,047	XXX	.....2,173,496	.....(541,645)	.....(5,231,600)	.....0	.....0	.....1,544,405	XXX	XXX

E18.1

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Items(s) Hedged, Used for Income Generation or Replicated	Schedule / Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate of Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/Adjusted Carrying Value	ed e	Fair Value	Unrealized Valuation Increase (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization) / Accretion	Adjustment to Carrying Value of Hedged Items	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Year-end (b)

(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period
	1	Hedges the currency risk of foreign currency denominated assets.

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule / Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Termination Date	Indicate Exercise, Expiration, Maturity or Sale	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Consideration Received (Paid) on Termination	Current Year Income	Book/Adjusted Carrying Value	Code	Unrealized Valuation Increase (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization) / Accretion	Gain (Loss) on Termination Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) on Termination - Deferred	Hedge Effectiveness at Inception and at Termination (b)	
Swaps - Hedging Effective - Foreign Exchange																									
Currency swap - Rec fixed USD [Pay fixed CAD] ; 2016-FXS-317938-1	PP1T1FYI4 PLENARY HEALTH NORTH BAY FINCO	D 1	Currency	Citibank N A	E57ODZWZ7FF32TWEFA	04/27/2016	03/13/2040	10/13/2017	Sale	0	26,997	5.1050% [5.1820%]	0	0	659	0	0	0	(1,579)	0	659	0	0	0	100/100
0879999	Total-Swaps-Hedging Effective-Foreign Exchange											0	0	659	0	0	XXX	0	(1,579)	0	659	0	0	0	XXX
0909999	Total-Swaps-Hedging Effective											0	0	659	0	0	XXX	0	(1,579)	0	659	0	0	0	XXX
1179999	Total-Swaps-Foreign Exchange											0	0	659	0	0	XXX	0	(1,579)	0	659	0	0	0	XXX
1209999	Total-Swaps											0	0	659	0	0	XXX	0	(1,579)	0	659	0	0	0	XXX
Forwards - Hedging Other																									
Currency Forward - BUY USD SELL GBP - 2017-FOR-384242	Asset Portfolio	N/A	Currency	Bank of America NA	B4TYDEB6GKMZ0031MB	12/05/2017	12/14/2017	12/14/2017	Maturity	0	70,598	0.7437	0	0	122	0	0	0	0	0	122	0	0	0001	
12229999	Total-Forwards-Hedging Other											0	0	122	0	0	XXX	0	0	0	122	0	0	0	XXX
1269999	Total-Forwards											0	0	122	0	0	XXX	0	0	0	122	0	0	0	XXX
1399999	Total-Hedging Effective											0	0	659	0	0	XXX	0	(1,579)	0	659	0	0	0	XXX
1409999	Total-Hedging Other											0	0	122	0	0	XXX	0	0	0	122	0	0	0	XXX
1449999	TOTAL											0	0	781	0	0	XXX	0	(1,579)	0	781	0	0	0	XXX

E19

(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period
	1	Hedged the currency risk of foreign currency denominated assets.

SCHEDULE DB - PART B - SECTION 1

Futures Contracts Open as of the Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	Highly Effective Hedges			18	19	20	21	22
														15	16	17					
Ticker Symbol	Number of Contracts	Notional Amount	Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule / Exhibit Identifier	Type(s) of Risk(s) (a)	Date of Maturity or Expiration	Exchange	Trade Date	Transaction Price	Reporting Date Price	Fair Value	Book/Adjusted Carrying Value	Cumulative Variation Margin	Deferred Variation Margin	Change in Variation Margin Gain (Loss) Used to Adjust Basis of Hedged Item	Cumulative Variation Margin for All Other Hedges	Change in Variation Margin Gain (Loss) Recognized in Current Year	Potential Exposure	Hedge Effectiveness at Inception and at Year-end (b)	Value of One (1) Point

NONE

SCHEDULE DB - PART B - SECTION 2

Futures Contracts Terminated December 31 of Current Year

1 Ticker Symbol	2 Number of Contracts	3 Notional Amount	4 Description	5 Description of Item(s) Hedged, Used for Income Generation or Replicated	6 Schedule / Exhibit Identifier	7 Type(s) of Risk(s) (a)	8 Date of Maturity or Expiration	9 Exchange	10 Trade Date	11 Transaction Price	12 Termination Date	13 Termination Price	14 Indicate Exercise, Expiration, Maturity or Sale	15 Cumulative Variation Margin at Termination	Change in Variation Margin			19 Hedge Effectiveness at Inception and at Termination (b)	20 Value of One (1) Point
															16 Gain (Loss) Recognized in Current Year	17 Gain (Loss) Used to Adjust Basis of Hedged Item	18 Deferred		

NONE

SCHEDULE DB - PART D - SECTION 1
Counterparty Exposure for Derivative Instruments Open as of Current Statement Date

1 Description of Exchange, Counterparty or Central Clearinghouse	2 Master Agreement (Y or N)	3 Credit Support Annex (Y or N)	4 Fair Value of Acceptable Collateral	Book Adjusted Carrying Value			Fair Value			11 Potential Exposure	12 Off-Balance Sheet Exposure
				5 Contracts with Book/Adjusted Carrying Value > 0	6 Contracts with Book/Adjusted Carrying Value < 0	7 Exposure Net of Collateral	8 Contracts with Fair Value > 0	9 Contracts with Fair Value < 0	10 Exposure Net of Collateral		
NAIC 1 Designation											
Barclays Bank PLC..... G5GSEF7VJP5I7OUK5573.....	Y.....	Y.....	1,474,000	659,044	-	0	970,878	-	0	130,888	0
Citibank NA..... E57ODZWZ7FF32TWEFA76.....	Y.....	Y.....	2,160,000	2,777,698	(1,257,952)	0	1,396,740	(1,610,818)	0	1,265,080	624,826
Deutsche Bank AG..... 7LTWFZYICNSX8D621K86.....	Y.....	Y.....	1,750,000	1,361,982	-	0	1,361,982	-	0	140,434	0
National Australia Bank Limited..... F8SB4JFBSYQFRQEH3Z21.....	Y.....	Y.....	-	78,275	-	78,275	54,714	-	54,714	8,002	8,002
0299999. Total NAIC 1 Designation.....			5,384,000	4,876,999	(1,257,952)	78,275	3,784,314	(1,610,818)	54,714	1,544,405	632,828
0999999. Gross Totals.....			5,384,000	4,876,999	(1,257,952)	78,275	3,784,314	(1,610,818)	54,714	1,544,405	632,828
1. Offset per SSAP No. 64.....				0	0						
2. Net after right of offset per SSAP No. 64.....				4,876,999	(1,257,952)						

SCHEDULE DB - PART D - SECTION 2

Collateral for Derivative Instruments Open December 31 of Current Year

1	2	3	4	5	6	7	8	9
Exchange Counterparty or Central Clearinghouse	Type of Asset Pledged	CUSIP Identification	Description	Fair Value	Par Value	Book/Adjusted Carrying Value	Maturity Date	Type of Margin (I, V or IV)
Collateral Pledged by Reporting Entity								
Citibank NA.....	E57ODZWZ7FF32TWEFA76..	Treasury	912810 RM 2 UNITED STATES TREASURY	707,123	673,000	731,664	05/15/2045	V.....
0199999. Totals.....				707,123	673,000	731,664	XXX	XXX
Collateral Pledged to Reporting Entity								
Barclays Bank PLC.....	G5GSEF7VJP5I7OUK5573....	Cash.....	Cash	1,474,000	1,474,000	XXX		V.....
Citibank NA.....	E57ODZWZ7FF32TWEFA76..	Cash.....	Cash	2,160,000	2,160,000	XXX		V.....
Deutsche Bank AG.....	7LTWFZYICNSX8D621K86....	Cash.....	Cash	1,750,000	1,750,000	XXX		V.....
0299999. Totals.....				5,384,000	5,384,000	XXX	XXX	XXX

**SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned December 31 Current Year

(Securities lending collateral assets reported in aggregate on one Line 10 of the Assets page and not included on Schedules A, B, BA, D, DB and E.)

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation / Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Date

General Interrogatories:

1. The activity for the year: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
2. Average balance for the year: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
 NAIC 1: \$.....0 NAIC 2: \$.....0 NAIC 3: \$.....0 NAIC 4: \$.....0 NAIC 5: \$.....0 NAIC 6: \$.....0

NONE

**SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned December 31 Current Year

(Securities lending collateral assets included on Schedules A, B, BA, D, DB and E and not reported in aggregate on Line 10 of the Assets page).

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation / Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Date

General Interrogatories:

1. The activity for the year: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
2. Average balance for the year: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0

NONE

Annual Statement for the year 2017 of the **Brighthouse Life Insurance Company of NY**
SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Open Depositories						
JPMorgan Chase Bank, NA..... New York, NY.....		0.000	0	0	13,208,928	XXX
Wells Fargo..... San Francisco, CA.....		0.000	0	0	337,020	XXX
0199998. Deposits in.....1 depositories that do not exceed allowable limits in any one depository (see Instructions) - Open Depositories...	XXX	XXX	0	0	(11,218)	XXX
0199999. Total - Open Depositories.....	XXX	XXX	0	0	13,534,731	XXX
0399999. Total Cash on Deposit.....	XXX	XXX	0	0	13,534,731	XXX
0599999. Total Cash.....	XXX	XXX	0	0	13,534,731	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR											
1. January.....	7,595,051	4. April.....	3,103,952	7. July.....	40,221,635	10. October.....	(3,042,797)				
2. February.....	9,579,161	5. May.....	5,571,733	8. August.....	37,955,671	11. November.....	25,411,957				
3. March.....	8,574,891	6. June.....	27,331,431	9. September.....	22,775,638	12. December.....	13,534,731				

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Code	4 Date Acquired	5 Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due & Accrued	9 Amount Received During Year
U.S. Government Bonds - Issuer Obligations								
	UNITED STATES TREASURY.....		12/26/2017.....	.....0.000	01/11/2018.....	6,697,876	.0	1,062
	UNITED STATES TREASURY.....		12/12/2017.....	.....0.000	01/18/2018.....	20,987,986	.0	15,674
0199999	U.S. Government Bonds - Issuer Obligations.....					27,685,861	.0	16,736
0599999	Total - U.S. Government Bonds.....					27,685,861	.0	16,736
Bonds - U.S. Special Revenue & Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their U.S. Political Subdivision - Issuer Obligations								
	FEDERAL HOME LOAN BANKS.....		10/06/2017.....	.....0.000	01/03/2018.....	6,999,577	.0	17,921
	FEDERAL HOME LOAN BANKS.....		10/23/2017.....	.....0.000	01/04/2018.....	2,999,722	.0	6,292
	FEDERAL HOME LOAN BANKS.....		11/28/2017.....	.....0.000	01/19/2018.....	6,995,588	.0	8,075
2599999	U.S. Special Revenue & Special Assessment Obligations - Issuer Obligations.....					16,994,887	.0	32,288
3199999	Total - U.S. Special Revenue & Special Assessment Obligations and all Non-Guaranteed Obligations.....					16,994,887	.0	32,288
Total Bonds								
7799999	Subtotals - Issuer Obligations.....					44,680,748	.0	49,024
8399999	Subtotals - Bonds.....					44,680,748	.0	49,024
8899999	Total - Cash Equivalents.....					44,680,748	.0	49,024

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits for the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusting Carrying Value	4 Fair Value	5 Book/Adjusting Carrying Value	6 Fair Value
1. Alabama.....AL			0	0	0	0
2. Alaska.....AK			0	0	0	0
3. Arizona.....AZ			0	0	0	0
4. Arkansas.....AR			0	0	0	0
5. California.....CA			0	0	0	0
6. Colorado.....CO			0	0	0	0
7. Connecticut.....CT			0	0	0	0
8. Delaware.....DE			0	0	0	0
9. District of Columbia.....DC			0	0	0	0
10. Florida.....FL			0	0	0	0
11. Georgia.....GA	B...	GA RSD Section 33-3-9.....	0	0	40,231	41,705
12. Hawaii.....HI			0	0	0	0
13. Idaho.....ID			0	0	0	0
14. Illinois.....IL			0	0	0	0
15. Indiana.....IN			0	0	0	0
16. Iowa.....IA			0	0	0	0
17. Kansas.....KS			0	0	0	0
18. Kentucky.....KY			0	0	0	0
19. Louisiana.....LA			0	0	0	0
20. Maine.....ME			0	0	0	0
21. Maryland.....MD			0	0	0	0
22. Massachusetts.....MA			0	0	0	0
23. Michigan.....MI			0	0	0	0
24. Minnesota.....MN			0	0	0	0
25. Mississippi.....MS			0	0	0	0
26. Missouri.....MO			0	0	0	0
27. Montana.....MT			0	0	0	0
28. Nebraska.....NE			0	0	0	0
29. Nevada.....NV			0	0	0	0
30. New Hampshire.....NH			0	0	0	0
31. New Jersey.....NJ			0	0	0	0
32. New Mexico.....NM			0	0	0	0
33. New York.....NY	B...	FOR THE BENEFIT OF ALL POLICYHOLDERS.....	1,278,408	1,507,578	0	0
34. North Carolina.....NC			0	0	0	0
35. North Dakota.....ND			0	0	0	0
36. Ohio.....OH			0	0	0	0
37. Oklahoma.....OK			0	0	0	0
38. Oregon.....OR			0	0	0	0
39. Pennsylvania.....PA			0	0	0	0
40. Rhode Island.....RI			0	0	0	0
41. South Carolina.....SC			0	0	0	0
42. South Dakota.....SD			0	0	0	0
43. Tennessee.....TN			0	0	0	0
44. Texas.....TX			0	0	0	0
45. Utah.....UT			0	0	0	0
46. Vermont.....VT			0	0	0	0
47. Virginia.....VA			0	0	0	0
48. Washington.....WA			0	0	0	0
49. West Virginia.....WV			0	0	0	0
50. Wisconsin.....WI			0	0	0	0
51. Wyoming.....WY			0	0	0	0
52. American Samoa.....AS			0	0	0	0
53. Guam.....GU			0	0	0	0
54. Puerto Rico.....PR			0	0	0	0
55. US Virgin Islands.....VI			0	0	0	0
56. Northern Mariana Islands.....MP			0	0	0	0
57. Canada.....CAN			0	0	0	0
58. Aggregate Alien and Other.....OT	XXX	XXX	0	0	0	0
59. Total.....	XXX	XXX	1,278,408	1,507,578	40,231	41,705

DETAILS OF WRITE-INS

5801.			0	0	0	0
5802.			0	0	0	0
5803.			0	0	0	0
5898. Summary of remaining write-ins for line 58 from overflow page.....	XXX	XXX	0	0	0	0
5899. Total (Lines 5801 thru 5803+5898) (Line 58 above).....	XXX	XXX	0	0	0	0

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