

ANNUAL STATEMENT

OF THE

**BRIGHTHOUSE LIFE INSURANCE
COMPANY**

OF THE STATE OF

DELAWARE

TO THE

INSURANCE DEPARTMENT

OF THE

STATE OF

**FOR THE YEAR ENDED
DECEMBER 31, 2018**

LIFE AND ACCIDENT AND HEALTH

2018



LIFE AND ACCIDENT AND HEALTH COMPANIES – ASSOCIATION EDITION

ANNUAL STATEMENT
AS OF DECEMBER 31, 2018
OF THE CONDITION AND AFFAIRS OF THE
BRIGHOUSE LIFE INSURANCE COMPANY

NAIC Group Code 4932 0241 NAIC Company Code 87726 Employer's ID Number 06-0566090
(Current) (Prior)

Organized under the Laws of Delaware State of Domicile or Port of Entry Delaware
Country of Domicile United States of America
Incorporated/Organized 06/17/1863 Commenced Business 04/01/1864
Statutory Home Office 1209 Orange Street Wilmington, DE 19801
(Street and Number) (City or Town, State and Zip Code)
Main Administrative Office 11225 North Community House Road
(Charlotte, NC 28277) (Street and Number) 980-365-7414
(City or Town, State and Zip Code) (Area Code) (Telephone Number)
Mail Address 12802 Tampa Oaks Boulevard, Suite 447 Temple Terrace, FL 33637
(Street and Number or P.O. Box) (City or Town, State and Zip Code)
Primary Location of Books and Records 12802 Tampa Oaks Boulevard, Suite 447
(Street and Number)
Temple Terrace, FL 33637 980-949-4100
(City or Town, State and Zip Code) (Area Code) (Telephone Number)
Internet Web Site Address www.brighthousefinancial.com
Statutory Statement Contact Timothy Lashoan Shaw 980-949-4100
(Name) (Area Code) (Telephone Number)
tshaw1@brighthousefinancial.com 813-615-9468
(Email Address) (Fax Number)

OFFICERS

Chairman of the Board, President and Chief Executive Officer ERIC THOMAS STEIGERWALT
Vice President and Secretary DANIEL BURT ARRINGTON
Vice President and Chief Financial Officer ANANT nmn BHALLA#
Vice President and Treasurer JIN SEUNG CHANG

OTHER

LYNN ANN DUMAIS Vice President and Chief Accounting Officer
MEREDITH ALICIA RATAJCZAK Appointed Actuary

DIRECTORS OR TRUSTEES

ANANT nmn BHALLA MYLES JOSEPH LAMBERT CONOR ERNAN MURPHY
JOHN LLOYD ROSENTHAL ERIC THOMAS STEIGERWALT

State of North Carolina
County of Mecklenburg } SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions there from for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that; (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Signature of Lynn Ann Dumais
LYNN ANN DUMAIS
Vice President and Chief Accounting Officer

Signature of Jin Seung Chang
JIN SEUNG CHANG
Vice President and Treasurer

Subscribed and sworn to before me this

11th day of January, 2019.

Signature of Deborah L. Matera
Notary for Dumais & Chang

Deborah L. Matera
NOTARY PUBLIC
MECKLENBURG COUNTY, NC
My Commission Expires 3/15/22

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number
2. Date filed
3. Number of pages attached

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D).....	43,278,811,700		43,278,811,700	44,335,829,273
2. Stocks (Schedule D):				
2.1 Preferred stocks.....	315,533,982		315,533,982	175,638,324
2.2 Common stocks.....	360,459,940	3,342,847	357,117,093	386,014,586
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens.....	10,807,605,483		10,807,605,483	9,062,156,732
3.2 Other than first liens.....	112,314,371		112,314,371	55,163,392
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	1,055,192		1,055,192	838,267
4.3 Properties held for sale (less \$.....0 encumbrances).....			0	
5. Cash (\$.....474,434,556, Schedule E-Part 1), cash equivalents (\$.....2,416,799,509, Schedule E-Part 2) and short-term investments (\$.....0, Schedule DA).....	2,891,234,065		2,891,234,065	1,170,125,098
6. Contract loans (including \$.....0 premium notes).....	1,001,450,640		1,001,450,640	1,106,120,174
7. Derivatives (Schedule DB).....	2,721,727,734		2,721,727,734	2,276,756,732
8. Other invested assets (Schedule BA).....	2,584,886,024	18,013,625	2,566,872,399	2,390,508,136
9. Receivables for securities.....	58,148,313		58,148,313	81,272,340
10. Securities lending reinvested collateral assets (Schedule DL).....			0	
11. Aggregate write-ins for invested assets.....	79,751,087	0	79,751,087	385,221,136
12. Subtotals, cash and invested assets (Lines 1 to 11).....	64,212,978,531	21,356,472	64,191,622,059	61,425,644,190
13. Title plants less \$.....0 charged off (for Title insurers only).....			0	
14. Investment income due and accrued.....	586,916,834		586,916,834	502,644,630
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	97,072,965	6,897,598	90,175,367	67,392,393
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	63,055,730		63,055,730	80,148,956
15.3 Accrued retrospective premiums (\$.....0) and contracts subject to redetermination (\$.....0).....			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	184,464,576		184,464,576	280,554,139
16.2 Funds held by or deposited with reinsured companies.....	6,521,308		6,521,308	4,981,709
16.3 Other amounts receivable under reinsurance contracts.....	486,213,381		486,213,381	281,498,367
17. Amounts receivable relating to uninsured plans.....			0	
18.1 Current federal and foreign income tax recoverable and interest thereon.....	33,758,385		33,758,385	88,578,778
18.2 Net deferred tax asset.....	2,239,057,434	1,360,745,638	878,311,796	729,689,992
19. Guaranty funds receivable or on deposit.....	15,866,495		15,866,495	17,813,501
20. Electronic data processing equipment and software.....			0	
21. Furniture and equipment, including health care delivery assets (\$.....0).....			0	
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			0	
23. Receivables from parent, subsidiaries and affiliates.....	50,366,312		50,366,312	92,277,147
24. Health care (\$.....0) and other amounts receivable.....			0	
25. Aggregate write-ins for other-than-invested assets.....	21,309,446	2,752,064	18,557,382	58,898,341
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25).....	67,997,581,397	1,391,751,772	66,605,829,625	63,630,122,143
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	96,983,645,792		96,983,645,792	112,421,603,617
28. TOTAL (Lines 26 and 27).....	164,981,227,189	1,391,751,772	163,589,475,417	176,051,725,760

DETAILS OF WRITE-INS

1101. Cash collateral pledged on derivatives.....	63,654,524		63,654,524	381,746,445
1102. Deposits in connection with investments.....	16,096,563		16,096,563	3,474,691
1103.			0	
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....	79,751,087	0	79,751,087	385,221,136
2501. Receivables from former affiliates.....	10,707,239		10,707,239	0
2502. Miscellaneous.....	10,049,287	2,752,064	7,297,223	8,654,600
2503. Futures receivable.....	552,920		552,920	15,583,074
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	34,660,667
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	21,309,446	2,752,064	18,557,382	58,898,341

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$.....43,739,869,238 (Exhibit 5, Line 9999999) less \$.....0 included in Line 6.3 (including \$.....27,418,402 Modco Reserve).....	43,739,869,238	41,451,532,903
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	73,912,666	81,674,257
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$.....0 Modco Reserve).....	2,582,631,556	2,657,360,716
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11).....	190,360,551	175,704,082
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11).....	1,144,656	527,059
5. Policyholders' dividends \$.....(9,063,212) and coupons \$.....0 due and unpaid (Exhibit 4, Line 10).....	(9,063,212)	(6,412,005)
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....	4,749,435	3,207,957
6.2 Dividends not yet apportioned (including \$.....0 Modco).....		
6.3 Coupons and similar benefits (including \$.....0 Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6.....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....60,509 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14).....	2,391,200	12,342,059
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....		
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....	0	523,870
9.3 Other amounts payable on reinsurance, including \$.....(4,311,240) assumed and \$.....828,755,676 ceded.....	824,444,436	645,514,865
9.4 Interest Maintenance Reserve (IMR, Line 6).....	271,453,529	315,679,822
10. Commissions to agents due or accrued - life and annuity contracts \$.....80,155,562, accident and health \$.....0 and deposit-type contract funds \$.....0.....	80,155,562	90,220,551
11. Commissions and expense allowances payable on reinsurance assumed.....	30,077,808	29,038,687
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6).....	24,589,438	23,949,163
13. Transfers to Separate Accounts due or accrued (net) (including \$.....(456,606,279) accrued for expense allowances recognized in reserves, net of reinsured allowances).....	(316,519,395)	(675,787,665)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5).....	26,563,238	14,178,872
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....		
15.2 Net deferred tax liability.....		
16. Unearned investment income.....	3,822,038	4,296,328
17. Amounts withheld or retained by company as agent or trustee.....	13,486,487	18,086,152
18. Amounts held for agents' account, including \$.....287,540 agents' credit balances.....	287,540	289,319
19. Remittances and items not allocated.....	147,028,375	81,215,129
20. Net adjustment in assets and liabilities due to foreign exchange rates.....		
21. Liability for benefits for employees and agents if not included above.....		
22. Borrowed money \$.....0 and interest thereon \$.....0.....		
23. Dividends to stockholders declared and unpaid.....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR Line 16, Col. 7).....	380,188,717	515,850,595
24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....	165,567,328	167,611,079
24.04 Payable to parent, subsidiaries and affiliates.....	101,350,653	159,941,859
24.05 Drafts outstanding.....		
24.06 Liability for amounts held under uninsured plans.....		
24.07 Funds held under coinsurance.....	5,271,366,524	4,594,728,399
24.08 Derivatives.....	2,155,311,096	3,535,294,711
24.09 Payable for securities.....	21,437,621	68,291,153
24.10 Payable for securities lending.....	3,648,505,211	3,791,576,098
24.11 Capital notes \$.....0 and interest thereon \$.....0.....		
25. Aggregate write-ins for liabilities.....	1,459,687,605	484,584,904
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	60,894,799,901	58,241,020,919
27. From Separate Accounts Statement.....	95,963,848,056	112,216,415,082
28. Total liabilities (Line 26 and 27).....	156,858,647,957	170,457,436,001
29. Common capital stock.....	75,000,000	75,000,000
30. Preferred capital stock.....		
31. Aggregate write-ins for other-than-special surplus funds.....	0	0
32. Surplus notes.....	400,000,000	0
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1).....	5,435,279,527	5,435,279,527
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	820,547,933	84,010,232
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....		
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....1,019,797,736 in Separate Accounts Statement).....	6,655,827,460	5,519,289,759
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55).....	6,730,827,460	5,594,289,759
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	163,589,475,417	176,051,725,760

DETAILS OF WRITE-INS

2501. Cash collateral received on derivatives.....	1,370,888,229	361,989,396
2502. Miscellaneous.....	72,219,200	69,288,833
2503. Derivative instruments expense payable.....	15,372,655	18,646,008
2598. Summary of remaining write-ins for Line 25 from overflow page.....	1,207,521	34,660,667
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	1,459,687,605	484,584,904
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above).....	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above).....	0	0

Brighthouse Life Insurance Company

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	6,127,862,840	11,351,101,803
2. Considerations for supplementary contracts with life contingencies	156,012,612	147,486,530
3. Net investment income (Exhibit of Net Investment Income, Line 17)	2,696,313,490	2,684,354,674
4. Amortization of Interest Maintenance Reserve (IMR) (Line 5)	25,355,199	38,293,138
5. Separate Accounts net gain from operations excluding unrealized gains or losses	841,578,019	(155,664,963)
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	190,168,920	669,146,424
7. Reserve adjustments on reinsurance ceded	(305,341,339)	(308,271,096)
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	2,449,388,659	2,494,323,542
8.2 Charges and fees for deposit-type contracts	316,553	129,343
8.3 Aggregate write-ins for miscellaneous income	598,839,805	604,723,660
9. Totals (Lines 1 to 8.3)	12,780,494,758	17,525,623,055
10. Death benefits	607,929,140	600,337,502
11. Matured endowments (excluding guaranteed annual pure endowments)	1,010,112	897,961
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	2,459,684,142	2,395,822,967
13. Disability benefits and benefits under accident and health contracts	9,595,975	10,803,121
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	11,828,614,008	10,110,439,775
16. Group conversions		
17. Interest and adjustments on contract or deposit-type contract funds	112,646,850	116,309,830
18. Payments on supplementary contracts with life contingencies	103,130,211	94,431,421
19. Increase in aggregate reserves for life and accident and health contracts	2,280,574,744	(307,660,501)
20. Totals (Lines 10 to 19)	17,403,185,182	13,021,382,076
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	699,840,332	727,131,685
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	108,189,908	319,607,721
23. General insurance expenses (Exhibit 2, Line 10, Columns 1, 2, 3 and 4)	1,158,156,049	1,112,018,796
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	75,408,903	63,040,982
25. Increase in loading on deferred and uncollected premiums	(1,829,936)	(15,002,179)
26. Net transfers to or (from) Separate Accounts net of reinsurance	(6,998,271,540)	(5,602,868,388)
27. Aggregate write-ins for deductions	(308,153,498)	5,979,872,484
28. Totals (Lines 20 to 27)	12,136,525,400	15,605,183,177
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	643,969,358	1,920,439,878
30. Dividends to policyholders	4,638,677	2,999,023
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	639,330,681	1,917,440,855
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(159,426,527)	662,046,570
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	798,757,208	1,255,394,285
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....5,016,367 (excluding taxes of \$.....(5,016,367) transferred to the IMR)	(1,902,785,396)	(1,680,242,358)
35. Net income (Line 33 plus Line 34)	(1,104,028,188)	(424,848,073)
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	5,594,289,759	4,374,450,154
37. Net income (Line 35)	(1,104,028,188)	(424,848,073)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....398,932,515	1,494,230,764	(1,095,349,982)
39. Change in net unrealized foreign exchange capital gain (loss)	(8,557,243)	3,041,375
40. Change in net deferred income tax	228,248,861	(788,399,874)
41. Change in nonadmitted assets	262,662,338	1,581,341,878
42. Change in liability for reinsurance in unauthorized and certified companies		
43. Change in reserve on account of change in valuation basis, (increase) or decrease		
44. Change in asset valuation reserve	135,661,878	(195,594,771)
45. Change in treasury stock, (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period	(11,000,000)	10,000,000
47. Other changes in surplus in Separate Accounts Statement	(26,968,818)	(32,746,056)
48. Change in surplus notes	400,000,000	(750,000,000)
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in	0	2,359,109,889
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance	(76,018,995)	788,622,245
52. Dividends to stockholders		
53. Aggregate write-ins for gains and losses in surplus	(157,692,896)	(235,337,026)
54. Net change in capital and surplus for the year (Lines 37 through 53)	1,136,537,701	1,219,839,605
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	6,730,827,460	5,594,289,759
DETAILS OF WRITE-INS		
08.301. Management and service fee income	481,162,475	512,592,761
08.302. Contract surrender charges	60,662,048	57,068,117
08.303. Rider benefits	38,620,809	31,545,539
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	18,394,473	3,517,243
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	598,839,805	604,723,660
2701. Realized loss on funds withheld on derivatives	(718,608,262)	(369,717,754)
2702. Interest credited to reinsurers	349,118,612	219,476,767
2703. Reserves transferred under reinsurance agreements	37,901,310	6,088,176,434
2798. Summary of remaining write-ins for Line 27 from overflow page	23,434,842	41,937,037
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	(308,153,498)	5,979,872,484
5301. Unrealized change in funds withheld on derivatives	(234,805,408)	(254,270,712)
5302. Prior period adjustments	77,112,512	(11,787,275)
5303. Surplus adjustment to reset unassigned funds	0	430,720,961
5398. Summary of remaining write-ins for Line 53 from overflow page	0	(400,000,000)
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	(157,692,896)	(235,337,026)

CASH FLOW

	1 Current Year	2 Prior Year
CASH FROM OPERATIONS		
1. Premiums collected net of reinsurance.....	6,312,481,882	5,026,162,306
2. Net investment income.....	2,356,997,577	2,714,836,245
3. Miscellaneous income.....	2,952,385,407	3,273,604,890
4. Total (Lines 1 through 3).....	11,621,864,866	11,014,603,441
5. Benefit and loss related payments.....	15,149,679,679	13,571,712,347
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	(7,357,539,810)	(5,859,839,447)
7. Commissions, expenses paid and aggregate write-ins for deductions.....	2,141,801,181	1,392,079,425
8. Dividends paid to policyholders.....	5,748,406	4,567,315
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....	(168,457,230)	(420,919,918)
10. Total (Lines 5 through 9).....	9,771,232,226	8,687,599,722
11. Net cash from operations (Line 4 minus Line 10).....	1,850,632,640	2,327,003,719
CASH FROM INVESTMENTS		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds.....	12,665,841,020	13,348,323,782
12.2 Stocks.....	44,972,227	626,796,592
12.3 Mortgage loans.....	684,614,223	630,087,748
12.4 Real estate.....	1,225,792	4,500
12.5 Other invested assets.....	277,620,505	628,035,598
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	572,984	9,821,052
12.7 Miscellaneous proceeds.....	328,789,866	1,516,665,122
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	14,003,636,617	16,759,734,394
13. Cost of investments acquired (long-term only):		
13.1 Bonds.....	10,919,816,498	13,495,907,426
13.2 Stocks.....	47,623,579	100,908,105
13.3 Mortgage loans.....	2,503,381,016	1,266,913,480
13.4 Real estate.....		
13.5 Other invested assets.....	350,773,921	540,646,022
13.6 Miscellaneous applications.....	1,838,159,769	3,855,103,795
13.7 Total investments acquired (Lines 13.1 to 13.6).....	15,659,754,783	19,259,478,828
14. Net increase (decrease) in contract loans and premium notes.....	(104,669,534)	13,613,558
15. Net cash from investments (Line 12.8 minus Lines 13.7 minus Line 14).....	(1,551,448,632)	(2,513,357,992)
CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes.....	227,157,763	0
16.2 Capital and paid in surplus, less treasury stock.....	0	1,300,000,000
16.3 Borrowed funds.....		
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	(74,729,160)	(128,319,501)
16.5 Dividends to stockholders.....		
16.6 Other cash provided (applied).....	1,269,496,356	(2,258,244,565)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6).....	1,421,924,959	(1,086,564,066)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17).....	1,721,108,967	(1,272,918,339)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year.....	1,170,125,098	2,443,043,437
19.2 End of year (Line 18 plus Line 19.1).....	2,891,234,065	1,170,125,098

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001 Security exchanges.....	485,374,104	720,068,239
20.0002 Bonds, asset in kind transfer.....	406,375,004	0
20.0003 Bonds in exchange for affiliate surplus note.....	172,842,237	0
20.0004 Prior period adjustments - preferred stock.....	127,232,710	18,134,530
20.0005 Prior period adjustments tax - preferred stock.....	45,789,690	6,347,255
20.0006 Mortgage loan refinancings.....	44,188,208	82,419,406
20.0007 Capitalized interest on bonds.....	18,372,112	12,764,449
20.0008 Joint venture distribution paid in the form of securities.....	11,678,028	6,868,755
20.0009 Reinsurance novations.....	0	6,707,981,276
20.0010 Initial reinsurance commissions.....	0	1,315,596,187
20.0011 Surplus note forgiveness.....	0	750,000,000
20.0012 Capital contributions.....	0	739,830,850
20.0013 Surplus adjustment to reset unassigned funds.....	0	430,720,961
20.0014 Voluntary reserve adjustment.....	0	400,000,000
20.0015 Reinsurance recapture.....	0	293,079,940
20.0016 Initial reinsurance funds withheld.....	0	67,522,191

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health			12 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance(a)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other	
1. Premiums and annuity considerations for life and accident and health contracts.....	6,127,862,840		596,897,495	5,371,254,626			(726,132)	160,267,738	(211,070)		380,183	
2. Considerations for supplementary contracts with life contingencies.....	156,012,612				156,012,612							
3. Net investment income.....	2,696,313,490		846,691,269	1,200,547,107	47,375,014		29,237,480	568,501,826	(298,053)		4,258,847	
4. Amortization of Interest Maintenance Reserve (IMR).....	25,355,199		5,636,517	12,755,485	1,352,926		410,312	5,160,453	589		38,917	
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	841,578,019			841,578,019								
6. Commissions and expense allowances on reinsurance ceded.....	190,168,920		166,855,403	5,342,895			284,146	2,605	153,313		17,530,558	
7. Reserve adjustments on reinsurance ceded.....	(305,341,339)		(4,867,209)	(300,086,939)	(389,827)			2,636				
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from S/A.....	2,449,388,659		50,784,580	2,380,641,614			263,388	17,699,077				
8.2 Charges and fees for deposit-type contracts.....	316,553			316,086	467							
8.3 Aggregate write-ins for miscellaneous income.....	598,839,805	0	102,395,024	490,387,933	2,281,266	0	524,846	3,250,736	0	0	0	0
9. Totals (Lines 1 to 8.3).....	12,780,494,758	0	1,764,393,079	10,002,736,826	206,632,458	0	29,994,040	754,885,071	(355,221)	0	22,208,505	0
10. Death benefits.....	607,929,140		595,687,285				12,241,855					
11. Matured endowments (excluding guaranteed annual pure endowments).....	1,010,112		748,935				261,177					
12. Annuity benefits.....	2,459,684,142			1,959,414,310				500,269,832				
13. Disability benefits and benefits under accident and health contracts.....	9,595,975		1,695,126						(29,070)		7,929,919	
14. Coupons, guaranteed annual pure endowments and similar benefits.....	0											
15. Surrender benefits and withdrawals for life contracts.....	11,828,614,008		688,596,918	10,481,674,886			703,191	657,639,013				
16. Group conversions.....	0											
17. Interest and adjustments on contract or deposit-type contract funds.....	112,646,850		5,177,798	70,167,564	8,722,595		84,153	28,494,740				
18. Payments on supplementary contracts with life contingencies.....	103,130,211			103,130,211								
19. Increase in aggregate reserves for life and accident and health contracts.....	2,280,574,744		(60,130,752)	2,734,321,216	80,900,836		5,290,581	(472,045,546)			(7,761,591)	
20. Totals (Lines 10 to 19).....	17,403,185,182	0	1,231,775,310	15,245,577,976	192,753,642	0	18,580,957	714,358,039	(29,070)	0	168,328	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	699,840,332		56,614,847	616,858,315			1,751,163	7,311,811			17,304,196	
22. Commissions and expense allowances on reinsurance assumed.....	108,189,908		17,533,887	90,656,021								
23. General insurance expenses.....	1,158,156,049		357,773,105	710,836,368	6,423,760		8,276,860	73,228,216	(26,393)		1,644,133	
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	75,408,903		52,664,398	19,502,982	419,237		111,052	2,190,602	(500,098)		1,020,730	
25. Increase in loading on deferred and uncollected premiums.....	(1,829,936)		(1,829,936)									
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	(6,998,271,540)		(276,025,650)	(5,587,929,389)	(1,515,955)		(1,024,258,370)	(108,542,176)				
27. Aggregate write-ins for deductions.....	(308,153,498)	0	(369,488,021)	(962,365,464)	0	0	1,023,399,287	300,700	0	0	0	0
28. Totals (Lines 20 to 27).....	12,136,525,400	0	1,069,017,940	10,133,136,809	198,080,684	0	27,860,949	688,847,192	(555,561)	0	20,137,387	0
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	643,969,358	0	695,375,139	(130,399,983)	8,551,774	0	2,133,091	66,037,879	200,340	0	2,071,118	0
30. Dividends to policyholders.....	4,638,677		4,638,677									
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	639,330,681	0	690,736,462	(130,399,983)	8,551,774	0	2,133,091	66,037,879	200,340	0	2,071,118	0
32. Federal income taxes incurred (excluding tax on capital gains).....	(159,426,527)		(8,538,209)	(151,253,747)	3,079		23,225	339,125				
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	798,757,208	0	699,274,671	20,853,764	8,548,695	0	2,109,866	65,698,754	200,340	0	2,071,118	0

DETAILS OF WRITE-INS

08.301. Management and service fee income.....	481,162,475		24,714,244	453,571,614	33,266		524,846	2,318,505				
08.302. Contract surrender charges.....	60,662,048		23,234,662	36,663,727				763,659				
08.303. Rider benefits.....	38,620,809		38,620,809									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	18,394,473	0	15,825,309	152,592	2,248,000	0	0	168,572	0	0	0	0
08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....	598,839,805	0	102,395,024	490,387,933	2,281,266	0	524,846	3,250,736	0	0	0	0
2701. Realized loss on funds withheld on derivatives.....	(718,608,262)		(718,608,262)									
2702. Interest credited to reinsurers.....	349,118,612		349,118,612									
2703. Reserves transferred under reinsurance agreements.....	37,901,310			(985,497,977)			1,023,399,287					
2798. Summary of remaining write-ins for Line 27 from overflow page.....	23,434,842	0	1,629	23,132,513	0	0	0	300,700	0	0	0	0
2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....	(308,153,498)	0	(369,488,021)	(962,365,464)	0	0	1,023,399,287	300,700	0	0	0	0

(a) Includes the following amounts for FEGLI/SGLI: Line 1.....0 Line 10.....0 Line 16.....0 Line 23.....0 Line 24.....0.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group	
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year.....	41,451,532,905		10,739,779,944	23,755,121,453	779,770,685		463,896,420	5,712,964,403
2. Tabular net premiums or considerations.....	6,981,432,297		1,409,988,974	5,262,370,284	155,995,212		(7,581)	153,085,407
3. Present value of disability claims incurred.....	1,009,713		1,009,713		XXX			-
4. Tabular interest.....	1,543,455,800		490,009,219	547,212,149	36,161,705		19,495,104	450,577,624
5. Tabular less actual reserve released.....	(639,851,305)		-	(852,800,979)	(9,354,627)			222,304,301
6. Increase in reserve on account of change in valuation basis.....	0		-					
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve.....	2,827,267	XXX	2,827,267	XXX	XXX	XXX	XXX	XXX
7. Other increases (net).....	2,679,354,918		(21,193,002)	2,747,274,706				(46,726,785)
8. Totals (Lines 1 to 7).....	52,019,761,596	0	12,622,422,115	31,459,177,613	962,572,975	0	483,383,943	6,492,204,949
9. Tabular cost.....	1,224,853,061		1,220,330,561		XXX		4,522,500	
10. Reserves released by death.....	183,844,415		175,219,985	XXX	XXX		8,624,430	XXX
11. Reserves released by other terminations (net).....	10,966,859,688		792,932,175	9,515,543,686			1,050,012	657,333,814
12. Annuity, supplementary contract, and disability payments involving life contingencies.....	2,458,185,820		1,695,125	1,867,062,770	103,449,288			485,978,636
13. Net transfers to or (from) Separate Accounts.....	(6,553,850,628)		(247,404,925)	(6,194,707,846)	(1,547,834)			(110,190,023)
14. Total deductions (Lines 9 to 13).....	8,279,892,356	0	1,942,772,922	5,187,898,610	101,901,454	0	14,196,942	1,033,122,427
15. Reserve December 31, current year.....	43,739,869,240	0	10,679,649,193	26,271,279,003	860,671,521	0	469,187,001	5,459,082,522

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EXHIBIT OF NET INVESTMENT INCOME

	1 Collected During Year	2 Earned During Year
1. U.S. government bonds.....	(a).....298,936,783	.....283,502,982
1.1 Bonds exempt from U.S. tax.....	(a).....	.....
1.2 Other bonds (unaffiliated).....	(a).....1,615,822,031	.....1,638,120,660
1.3 Bonds of affiliates.....	(a).....	.....
2.1 Preferred stocks (unaffiliated).....	(b).....17,103,333	.....17,103,333
2.11 Preferred stocks of affiliates.....	(b).....	.....
2.2 Common stocks (unaffiliated).....	.....3,687,295	.....3,712,269
2.21 Common stocks of affiliates.....	.....	.....
3. Mortgage loans.....	(c).....425,518,900	.....453,250,277
4. Real estate.....	(d).....(5,071)	.....(5,071)
5. Contract loans.....	.....63,566,730	.....62,080,047
6. Cash, cash equivalents and short-term investments.....	(e).....22,146,187	.....22,245,385
7. Derivative instruments.....	(f).....140,562,166	.....192,696,397
8. Other invested assets.....	.....200,685,042	.....200,000,189
9. Aggregate write-ins for investment income.....	.....6,792,586	.....6,792,586
10. Total gross investment income.....	.....2,794,815,982	.....2,879,499,054
11. Investment expenses.....	.....	(g).....183,046,107
12. Investment taxes, licenses and fees, excluding federal income taxes.....	.....	(g).....139,457
13. Interest expense.....	.....	(h).....
14. Depreciation on real estate and other invested assets.....	.....	(i).....0
15. Aggregate write-ins for deductions from investment income.....	.....	.....0
16. Total deductions (Lines 11 through 15).....	.....	.....183,185,564
17. Net investment income (Line 10 minus Line 16).....	.....	.....2,696,313,490

DETAILS OF WRITE-INS

0901. Consideration for investment agreements.....	.....3,139,775	.....3,139,775
0902. Miscellaneous investment income.....	.....3,652,811	.....3,652,811
0903. ....	.....	.....
0998. Summary of remaining write-ins for Line 9 from overflow page.....	.....0	.....0
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above).....	.....6,792,586	.....6,792,586
1501. ....	.....	.....
1502. ....	.....	.....
1503. ....	.....	.....
1598. Summary of remaining write-ins for Line 15 from overflow page.....	.....	.....0
1599. Totals (Lines 1501 through 1503 plus 1598) (Line 15 above).....	.....	.....0

- (a) Includes \$.....317,119,026 accrual of discount less \$.....70,959,622 amortization of premium and less \$.....35,313,693 paid for accrued interest on purchases.
- (b) Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued dividends on purchases.
- (c) Includes \$.....11,566,336 accrual of discount less \$.....12,183,006 amortization of premium and less \$.....6,753,609 paid for accrued interest on purchases.
- (d) Includes \$.....0 for company's occupancy of its own buildings; and excludes \$.....0 interest on encumbrances.
- (e) Includes \$.....18,042,853 accrual of discount less \$.....22,086 amortization of premium and less \$.....0 paid for accrued interest on purchases.
- (f) Includes \$.....189,506 accrual of discount less \$.....6,188,483 amortization of premium.
- (g) Includes \$.....0 investment expenses and \$.....9,333 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$.....0 interest on surplus notes and \$.....0 interest on capital notes.
- (i) Includes \$.....0 depreciation on real estate and \$.....0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

	1 Realized Gain (Loss) on Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. government bonds.....	.....12,491,565	.....	.....12,491,565	.....	.....
1.1 Bonds exempt from U.S. tax.....	.....	.....	.....0	.....	.....
1.2 Other bonds (unaffiliated).....	.....(20,239,805)	.....(2,645,008)	.....(22,884,813)	.....1,019,188	.....(135,715,218)
1.3 Bonds of affiliates.....	.....	.....	.....0	.....	.....
2.1 Preferred stocks (unaffiliated).....	.....(111)	.....(12,347)	.....(12,458)	.....(14)	.....
2.11 Preferred stocks of affiliates.....	.....	.....	.....0	.....	.....
2.2 Common stocks (unaffiliated).....	.....3,740,428	.....(309,865)	.....3,430,563	.....(5,407,476)	.....211,868
2.21 Common stocks of affiliates.....	.....	.....	.....0	.....(15,072,610)	.....
3. Mortgage loans.....	.....(2,768,989)	.....(941,105)	.....(3,710,094)	.....	.....(10,617,194)
4. Real estate.....	.....219,612	.....	.....219,612	.....	.....
5. Contract loans.....	.....	.....	.....0	.....	.....
6. Cash, cash equivalents and short-term investments.....	.....(266,428)	.....	.....(266,428)	.....	.....
7. Derivative instruments.....	.....(1,943,977,707)	.....8,257,441	.....(1,935,720,266)	.....1,830,218,377	.....139,150,269
8. Other invested assets.....	.....49,168,683	.....(25,090,868)	.....24,077,815	.....82,405,814	.....(7,063,722)
9. Aggregate write-ins for capital gains (losses).....	.....(459,392)	.....1,177,405	.....718,013	.....0	.....5,476,754
10. Total capital gains (losses).....	.....(1,902,092,144)	.....(19,564,347)	.....(1,921,656,491)	.....1,893,163,279	.....(8,557,243)

DETAILS OF WRITE-INS

0901. Other realized capital gain (loss).....	.....(459,392)	.....1,177,405	.....718,013	.....	.....
0902. Unrealized gains (loss) on principal adjustments.....	.....	.....	.....0	.....	.....5,476,754
0903. ....	.....	.....	.....0	.....	.....
0998. Summary of remaining write-ins for Line 9 from overflow page.....	.....0	.....0	.....0	.....0	.....0
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above).....	.....(459,392)	.....1,177,405	.....718,013	.....0	.....5,476,754

EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	6													
	1	2	3 Ordinary		4	5	6 Group		7 Accident and Health		8	9	10	11
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group & Individual)	Other	Aggregate of All Other Lines of Business			
FIRST YEAR (other than single)														
1. Uncollected.....	16,210,546		585,645	15,561,049		82,600		(18,748)						
2. Deferred and accrued.....	695,719		695,719											
3. Deferred, accrued and uncollected:														
3.1 Direct.....	704,927		704,927											
3.2 Reinsurance assumed.....	19,580,265		516,912	18,999,501		82,600		(18,748)						
3.3 Reinsurance ceded.....	3,378,927		(59,525)	3,438,452										
3.4 Net (Line 1 + Line 2).....	16,906,265	0	1,281,364	15,561,049	0	82,600	0	(18,748)	0	0	0	0	0	0
4. Advance.....	42,153		42,153											
5. Line 3.4 - Line 4.....	16,864,112	0	1,239,211	15,561,049	0	82,600	0	(18,748)	0	0	0	0	0	0
6. Collected during year:														
6.1 Direct.....	1,065,861,613		45,658,937	999,891,276			17,004,300					3,307,100		
6.2 Reinsurance assumed.....	1,111,498,080		3,366,332	1,108,131,748										
6.3 Reinsurance ceded.....	36,631,448		3,112,268	29,937,389								3,581,791		
6.4 Net.....	2,140,728,245	0	45,913,001	2,078,085,635	0	0	17,004,300	0	0	(274,691)	0	(274,691)	0	0
7. Line 5 + Line 6.4.....	2,157,592,357	0	47,152,212	2,093,646,684	0	82,600	17,004,300	(18,748)	0	(274,691)	0	(274,691)	0	0
8. Prior year (uncollected + deferred and accrued - advance).....	8,931,270		212,286	8,929,823		82,600		(18,748)				(274,691)		
9. First year premiums and considerations:														
9.1 Direct.....	1,065,485,411		45,282,733	999,891,278			17,004,300					3,307,100		
9.2 Reinsurance assumed.....	1,121,225,332		3,023,908	1,118,201,424										
9.3 Reinsurance ceded.....	38,049,656		1,366,715	33,375,841								3,307,100		
9.4 Net (Line 7 - Line 8).....	2,148,661,087	0	46,939,926	2,084,716,861	0	0	17,004,300	0	0	0	0	0	0	0
SINGLE														
10. Single premiums and considerations:														
10.1 Direct.....	2,919,227,798		61,311,062	2,839,584,362			18,332,374							
10.2 Reinsurance assumed.....	0													
10.3 Reinsurance ceded.....	0													
10.4 Net.....	2,919,227,798	0	61,311,062	2,839,584,362	0	0	18,332,374	0	0	0	0	0	0	0
RENEWAL														
11. Uncollected.....	(166,463,228)		(306,625,799)	23,523,350		(12,027,680)	130,529,603	511,593		(2,374,295)				
12. Deferred and accrued.....	76,806,477		76,769,993							36,484				
13. Deferred, accrued and uncollected:														
13.1 Direct.....	444,178,821		321,259,162			(12,353,378)	130,529,603	463,091		4,280,343				
13.2 Reinsurance assumed.....	68,133,462		34,818,989	33,004,856		325,698		(16,081)						
13.3 Reinsurance ceded.....	601,969,034		585,933,957	9,481,506				(64,583)		6,618,154				
13.4 Net (Line 11 + Line 12).....	(89,656,751)	0	(229,855,806)	23,523,350	0	(12,027,680)	130,529,603	511,593	0	(2,337,811)	0	(2,337,811)	0	0
14. Advance.....	2,349,047		2,288,539							60,508				
15. Line 13.4 - Line 14.....	(92,005,798)	0	(232,144,345)	23,523,350	0	(12,027,680)	130,529,603	511,593	0	(2,398,319)	0	(2,398,319)	0	0
16. Collected during year:														
16.1 Direct.....	2,905,803,518		2,190,998,742	368,077,085			124,931,064	272,910		221,523,717				
16.2 Reinsurance assumed.....	224,821,408		113,731,331	111,078,751						11,326				
16.3 Reinsurance ceded.....	2,124,359,168		1,838,698,265	43,034,777		6,657		486,339		242,133,130				
16.4 Net.....	1,006,265,758	0	466,031,808	436,121,509	0	(6,657)	124,931,064	(213,429)	0	(20,598,087)	0	(20,598,087)	0	0
17. Line 15 + Line 16.4.....	914,259,960	0	233,887,463	459,644,409	0	(12,034,337)	255,460,667	298,164	0	(22,996,406)	0	(22,996,406)	0	0
18. Prior year (uncollected + deferred and accrued - advance).....	(145,713,995)		(254,759,044)	12,691,006		(11,308,205)	130,529,603	509,234		(23,376,589)				
19. Renewal premiums and considerations:														
19.1 Direct.....	2,885,239,087		2,172,035,829	368,077,083		(719,475)	124,931,064	275,323		220,639,263				
19.2 Reinsurance assumed.....	234,373,570		112,550,537	121,811,657						11,376				
19.3 Reinsurance ceded.....	2,059,638,702		1,795,939,859	42,935,337		6,657		486,393		220,270,456				
19.4 Net (Line 17 - Line 18).....	1,059,973,955	0	488,646,507	446,953,403	0	(726,132)	124,931,064	(211,070)	0	380,183	0	380,183	0	0
TOTAL														
20. Total premiums and annuity considerations:														
20.1 Direct.....	6,869,952,296	0	2,278,629,624	4,207,552,723	0	(719,475)	160,267,738	275,323	0	223,946,363	0	223,946,363	0	0
20.2 Reinsurance assumed.....	1,355,598,902	0	115,574,445	1,240,013,081	0	0	0	0	0	11,376	0	11,376	0	0
20.3 Reinsurance ceded.....	2,097,688,358	0	1,797,306,574	76,311,178	0	6,657	0	486,393	0	223,577,556	0	223,577,556	0	0
20.4 Net (Lines 9.4 + 10.4 + 19.4).....	6,127,862,840	0	596,897,495	5,371,254,626	0	(726,132)	160,267,738	(211,070)	0	380,183	0	380,183	0	0

**EXHIBIT 1 - PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND
EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (direct business only)**

	1 Total	2 Industrial Life	Ordinary		5 Credit Life (Group and Individual)	Group		Accident and Health			11 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities		6 Life Insurance	7 Annuities	8 Group	9 Credit (Group & Individual)	10 Other	
DIVIDENDS AND COUPONS APPLIED (included in Part 1)											
21. To pay renewal premiums.....	428,151		428,151								
22. All other.....	30,484,779		30,484,779								
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED											
23. First year (other than single):											
23.1 Reinsurance ceded.....	3,227,688		643,572	957,780						1,626,336	
23.2 Reinsurance assumed.....	72,738,690		283,288	72,455,402							
23.3 Net ceded less assumed.....	(69,511,002)	0	360,284	(71,497,622)	0	0	0	0	0	1,626,336	0
24. Single:											
24.1 Reinsurance ceded.....	0										
24.2 Reinsurance assumed.....	0										
24.3 Net ceded less assumed.....	0	0	0	0	0	0	0	0	0	0	0
25. Renewal:											
25.1 Reinsurance ceded.....	186,941,232		166,211,831	4,385,114		284,146	2,605	153,313		15,904,223	
25.2 Reinsurance assumed.....	35,451,218		17,250,599	18,200,619							
25.3 Net ceded less assumed.....	151,490,014	0	148,961,232	(13,815,505)	0	284,146	2,605	153,313	0	15,904,223	0
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6).....	190,168,920	0	166,855,403	5,342,894	0	284,146	2,605	153,313	0	17,530,559	0
26.2 Reinsurance assumed (Page 6, Line 22).....	108,189,908	0	17,533,887	90,656,021	0	0	0	0	0	0	0
26.3 Net ceded less assumed.....	81,979,012	0	149,321,516	(85,313,127)	0	284,146	2,605	153,313	0	17,530,559	0
COMMISSIONS INCURRED (direct business only)											
27. First year (other than single).....	182,340,069		6,700,926	172,163,333		1,327,846	521,628			1,626,336	
28. Single.....	3,528,910			3,526,285			2,625				
29. Renewal.....	513,940,353		49,913,921	441,168,697		423,317	6,756,558			15,677,860	
30. Deposit-type contract funds.....	31,000						31,000				
31. Totals (to agree with Page 6, Line 21).....	699,840,332	0	56,614,847	616,858,315	0	1,751,163	7,311,811	0	0	17,304,196	0

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5	6
	1	Accident and Health		4		
	Life	2	3	All Other Lines of Business	Investment	Total
1. Rent.....	13,042,334		5,424			13,047,758
2. Salaries and wages.....	302,741,532		385,293		4,153,077	307,279,902
3.11 Contributions for benefit plans for employees.....	37,741,587		46,549		685,522	38,473,658
3.12 Contributions for benefit plans for agents.....	1,633,363		835			1,634,198
3.21 Payments to employees under non-funded benefit plans.....						0
3.22 Payments to agents under non-funded benefit plans.....						0
3.31 Other employee welfare.....	2,739,878		1,431			2,741,309
3.32 Other agent welfare.....	31,414					31,414
4.1 Legal fees and expenses.....	11,369,057		8,022			11,377,079
4.2 Medical examination fees.....	776,354		26,901			803,255
4.3 Inspection report fees.....						0
4.4 Fees of public accountants and consulting actuaries.....	13,523,079		9,619			13,532,698
4.5 Expense of investigation and settlement of policy claims.....	3,666,878					3,666,878
5.1 Traveling expenses.....	11,660,299		2,494			11,662,793
5.2 Advertising.....	7,215,931		5,858			7,221,789
5.3 Postage, express, telegraph and telephone.....	1,502,758		535			1,503,293
5.4 Printing and stationery.....	2,757,969		910			2,758,879
5.5 Cost or depreciation of furniture and equipment.....	484,957		211			485,168
5.6 Rental of equipment.....	2,341,644		1,025			2,342,669
5.7 Cost or depreciation of EDP equipment and software.....	116,211		59			116,270
6.1 Books and periodicals.....	7,372,772		5,843		1,965,122	9,343,737
6.2 Bureau and association fees.....	4,173,462		3,003			4,176,465
6.3 Insurance, except on real estate.....	282,481		135			282,616
6.4 Miscellaneous losses.....	852,227		(26,550)			825,677
6.5 Collection and bank service charges.....	17,213,998		218			17,214,216
6.6 Sundry general expenses.....	118,240,094		73,512			118,313,606
6.7 Group service and administration fees.....	10,833,266					10,833,266
6.8 Reimbursements by uninsured plans.....						0
7.1 Agency expense allowance.....	61,784,683					61,784,683
7.2 Agents' balances charged off (less \$.....0 recovered).....	(21,163)					(21,163)
7.3 Agency conferences other than local meetings.....	3,442,973					3,442,973
9.1 Real estate expenses.....					8,383	8,383
9.2 Investment expenses not included elsewhere.....					176,234,003	176,234,003
9.3 Aggregate write-ins for expenses.....	519,018,271	0	1,066,413	0	0	520,084,684
10. General expenses incurred.....	1,156,538,309	0	1,617,740	0	183,046,107	(a) 1,341,202,156
11. General expenses unpaid December 31, prior year.....	23,982,870		3,498		(37,205)	23,949,163
12. General expenses unpaid December 31, current year.....	24,589,854		(416)			24,589,438
13. Amounts receivable relating to uninsured plans, prior year.....						0
14. Amounts receivable relating to uninsured plans, current year.....						0
15. General expenses paid during year (Lines 10+11-12-13+14).....	1,155,931,325	0	1,621,654	0	183,008,902	1,340,561,881

DETAILS OF WRITE-INS

09.301. Consulting services.....	519,018,271		1,066,413			520,084,684
09.302.						0
09.303.						0
09.398. Summary of remaining write-ins for Line 9.3 from overflow page.....	0	0	0	0	0	0
09.399. Totals (Lines 09.301 through 09.303 plus 09.398)(Line 9.3 above).....	519,018,271	0	1,066,413	0	0	520,084,684

(a) Includes management fees of \$.....886,534,792 to affiliates and \$.....0 to non-affiliates.

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4	5
	1	2	3		
	Life	Accident and Health	All Other Lines of Business	Investment	Total
1. Real estate taxes.....				311	311
2. State insurance department licenses and fees.....	8,591,688	676,299			9,267,987
3. State taxes on premiums.....	42,288,066	325,059			42,613,125
4. Other state taxes, including \$.....0 for employee benefits.....	5,521,187	(25,368)			5,495,819
5. U.S. Social Security taxes.....	14,621,211	5,223			14,626,434
6. All other taxes.....	3,866,119	(460,581)		139,146	3,544,684
7. Taxes, licenses and fees incurred.....	74,888,271	520,632	0	139,457	75,548,360
8. Taxes, licenses and fees unpaid December 31, prior year.....	16,797,204	101,174	(2,719,506)		14,178,872
9. Taxes, licenses and fees unpaid December 31, current year.....	24,280,760	2,282,478			26,563,238
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9).....	67,404,715	(1,660,672)	(2,719,506)	139,457	63,163,994

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1	2
	Life	Accident and Health
1. Applied to pay renewal premiums.....	428,151	
2. Applied to shorten the endowment or premium-paying period.....		
3. Applied to provide paid-up additions.....	30,484,779	
4. Applied to provide paid-up annuities.....		
5. Total Lines 1 through 4.....	30,912,930	0
6. Paid-in cash.....	(25,216,035)	
7. Left on deposit.....	38,267	
8. Aggregate write-ins for dividend or refund options.....	13,244	0
9. Total Lines 5 through 8.....	5,748,406	0
10. Amount due and unpaid.....	(9,063,212)	
11. Provision for dividends or refunds payable in the following calendar year.....	4,749,435	
12. Terminal dividends.....		
13. Provision for deferred dividend contracts.....		
14. Amount provisionally held for deferred dividend contracts not included in Line 13.....		
15. Total Lines 10 through 14.....	(4,313,777)	0
16. Total from prior year.....	(3,204,048)	
17. Total dividends or refunds (Lines 9 + 15 - 16).....	4,638,677	0

DETAILS OF WRITE-INS

0801. Dividends used to pay interest on policyholder loans.....	13,244	
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page.....	0	0
0899. Totals (Line 0801 through 0803 plus 0898) (Line 8 above).....	13,244	0

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
Life Insurance:					
0100001. American Experience 3.00% NLPM 1940 - 1959.....	12,670,803		12,670,803		
0100002. American Experience 3.50% NLPM 1935 - 1940.....	155,462		155,462		
0100003. American Men Ultimate 2.50% NPM - 1945 - 1954.....	6,097		-		6,097
0100004. Reserve Funds Under Universal Life Contracts 1982 - 2018.....	908,940,533		504,587,356		404,353,177
0100005. 1941 CSO 2.50% NLPM - 1948 - 1967.....	10,885,580		10,885,580		
0100006. 1941 CSO 2.50% NPM - 1955 - 1961.....	151,692		-		151,692
0100007. 1941 CSO 2.75% NLPM - 1955 - 1959.....	4,716,424		4,716,424		
0100008. 1941 CSO 3.00% NLPM 1951 - 1980.....	36,857,790		36,857,790		
0100009. 1958 CET 3.00% NLPM 1963 - 1974.....	1,064,221		1,064,221		
0100010. 1958 CET 3.50% NLPM 1972 - 1987.....	785,341		785,341		
0100011. 1958 CET 4.00% NLPM 1976 - 1987.....	490,989		490,989		
0100012. 1958 CET 4.50% NLPM 1980 - 1988.....	1,346,023		1,346,023		
0100013. 1958 CSO 2.75% NLPM 1970 - 1976.....	41,722		-		41,722
0100014. 1958 CSO 3.00% NLPM 1961 - 1985.....	86,649,703		86,649,703		
0100015. 1958 CSO 3.00% NPM 1961 - 1982.....	1,083,460				1,083,460
0100016. 1958 CSO 3.50% CRVM 1974 - 1980.....	136,537		136,537		
0100017. 1958 CSO 3.50% NLPM 1961 - 1989.....	48,594,025		43,298,630		5,295,395
0100018. 1958 CSO 3.50% NPM 1969 - 1989.....	11,818,883		-		11,818,883
0100019. 1958 CSO 4.00% CRVM 1980 - 1989.....	26,648,561		26,648,561		
0100020. 1958 CSO 4.00% CRVM UL 1986 - 1988.....	109,030,884		44,753,817		64,277,067
0100021. 1958 CSO 4.00% NLPM 1975 - 1989.....	25,663,801		19,139,159		6,524,642
0100022. 1958 CSO 4.50% CRVM 1980 - 2006.....	83,135,176		83,135,176		
0100023. 1958 CSO 4.50% NLPM 1980 - 1989.....	46,616,123		46,616,123		
0100024. 1980 CET 4.50% NLPM 1995 - 1999.....	224,194		224,194		
0100025. 1980 CET 5.00% NLPM 1993 - 1994.....	276,167		276,167		
0100026. 1980 CET 5.50% NLPM 1988 - 1992.....	673,738		673,738		
0100027. 1980 CSO 3% CRVM 1995 - 2005.....	44,494,677		44,363,432		131,245
0100028. 1980 CSO 3.50% CRVM 1989 - 2018.....	577,010		403,369		173,641
0100029. 1980 CSO 4.00% CRVM 1985 - 2012.....	3,940,105,392		3,939,539,457		565,935
0100030. 1980 CSO 4.00% MOD ANB 1998 - 2008.....	5,307,392		5,307,392		
0100031. 1980 CSO 4.00% NLPM 1989 - 2008.....	16,965,851		165,310		16,800,541
0100032. 1980 CSO 4.5% CRVM 1983 - 2005.....	7,038,665,578		7,038,665,578		
0100033. 1980 CSO 4.50% CRVM ALB 1998 - 2001.....	310,467		310,467		
0100034. 1980 CSO 4.50% CRVM/GCV 1998 - 2004.....	108,745,993		108,745,993		
0100035. 1980 CSO 4.50% NLPM 1995 - 2005.....	285,633		285,633		
0100036. 1980 CSO 4.75% CRVM 1999 - 2004.....	899,101		899,101		
0100037. 1980 CSO 4.75% CRVM/GCV 1998 - 2000.....	27,542		27,542		
0100038. 1980 CSO 5.00% CRVM 1993 - 1994.....	5,825,100		5,825,100		
0100039. 1980 CSO 5.00% NLPM 1993 - 1994.....	80,771		80,771		
0100040. 1980 CSO 5.25% CRVM/GCV 1998.....	1,392		1,392		
0100041. 1980 CSO 5.50% CRVM 1987 - 1992.....	14,422,931		14,422,931		
0100042. 1980 CSO 5.50% NLPM 1988 - 1992.....	385,227		385,227		
0100043. 2001 CSO 3.50% 2013 - 2018.....	8,274		-		8,274
0100044. 2001 CSO, 3.5%, CRVM, 2013-2018.....	3,893,889,715		3,893,889,715		
0100045. 2001 CSO 3.75% 2014 - 2018.....	1,052,150		1,052,150		
0100046. 2001 CSO 4.0% CRVM 2006 - 2015.....	4,746,684,512		4,746,673,314		11,198
0100047. 2001 CSO 4% CRVM UL 2005 - 2012.....	12,838,403,112		12,838,403,112		
0100048. 2001 CSO 4.5% CRVM 2005.....	413,268,932		413,268,932		
0100049. 2001 CSO 4.75% CRVM 2005.....	122,598		122,598		
0100050. 2017 CSO 4.5% VM-20 NPR 2017 - 2018.....	9,657,318		9,657,318		
0100051. 2017 CSO 3.50% CRVM 2017 - 2018.....	250,524		250,524		
0199997. Totals (Gross).....	34,499,101,121	0	33,987,858,152	0	511,242,969
0199998. Reinsurance ceded.....	23,795,813,287		23,753,757,320		42,055,967
0199999. Totals (Net).....	10,703,287,834	0	10,234,100,832	0	469,187,002
Annuities (excluding supplementary contracts with life contingencies):					
0200001. 37 SA Modified 2-4% 1931 - 1981.....	2,209,026	.XXX	1,261,153	.XXX	947,873
0200002. 51 GAM 3.50% 1958 - 2003.....	21,591,961	.XXX	-	.XXX	21,591,961
0200003. 51 GAM 3.75% 1973 - 1973.....	2,034,111	.XXX	-	.XXX	2,034,111
0200004. 51 GAM 4.25% 1973 - 1973.....	2,264,269	.XXX	-	.XXX	2,264,269
0200005. 51 GAM 5.50% 1969 - 1973.....	11,100,453	.XXX	-	.XXX	11,100,453
0200006. 71 GAM 5.00% 1960 - 1996.....	39,641,874	.XXX	-	.XXX	39,641,874
0200007. 71 GAM 6.00% 1970 - 1996.....	45,700,813	.XXX	-	.XXX	45,700,813
0200008. 71 GAM 6.00% DEF CARVM 1975-1979.....	22,740,835	.XXX	-	.XXX	22,740,835
0200009. 71 GAM 7.00% 1979 - 1995.....	2,977,172	.XXX	-	.XXX	2,977,172
0200010. 71 GAM 7.50% 1979 - 1992.....	8,988,988	.XXX	-	.XXX	8,988,988
0200011. 71 GAM 7.50% DEF CARVM 1980-1981.....	26,865,827	.XXX	-	.XXX	26,865,827
0200012. 71 GAM 9.00% 1979 - 1979.....	4,052,211	.XXX	-	.XXX	4,052,211
0200013. 71 GAM 9.25% DEF CARVM 1982.....	9,175,197	.XXX	-	.XXX	9,175,197
0200014. 71 GAM Proj D 10.50% 1985 - 1985.....	286,626	.XXX	-	.XXX	286,626
0200015. 71 GAM Proj D 10.75% 1983 - 1984.....	633,447	.XXX	-	.XXX	633,447
0200016. 71 GAM Proj D 11.00% 1985 - 1985.....	6,085,923	.XXX	-	.XXX	6,085,923
0200017. 71 GAM Proj D 11.25% 1983 - 1984.....	6,558,062	.XXX	-	.XXX	6,558,062

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
0200018. 71 GAM Proj D 5.25% 1993 - 1993.....	192,612	XXX	-	XXX	192,612
0200019. 71 GAM Proj D 5.50% 1995 - 1995.....	262,410	XXX	-	XXX	262,410
0200020. 71 GAM Proj D 5.75% 1992 - 1992.....	1,062,882	XXX	-	XXX	1,062,882
0200021. 71 GAM Proj D 6.00% 1987 - 1991.....	139,107,046	XXX	-	XXX	139,107,046
0200022. 71 GAM Proj D 6.25% 1988 - 1993.....	52,972,419	XXX	-	XXX	52,972,419
0200023. 71 GAM Proj D 6.50% 1986 - 1996.....	200,244,668	XXX	-	XXX	200,244,668
0200024. 71 GAM Proj D 6.75% 1992 - 1996.....	11,377,274	XXX	-	XXX	11,377,274
0200025. 71 GAM Proj D 7.00% 1993 - 1995.....	504,349,373	XXX	-	XXX	504,349,373
0200026. 71 GAM Proj D 7.25% 1987 - 1995.....	11,332,056	XXX	-	XXX	11,332,056
0200027. 71 GAM Proj D 7.50% 1984 - 1992.....	4,934,043	XXX	-	XXX	4,934,043
0200028. 71 GAM Proj D 7.75% 1983 - 1992.....	12,387,437	XXX	-	XXX	12,387,437
0200029. 71 GAM Proj D 8.00% 1986 - 1991.....	15,144,494	XXX	-	XXX	15,144,494
0200030. 71 GAM Proj D 8.25% 1989 - 1991.....	18,879,372	XXX	-	XXX	18,879,372
0200031. 71 GAM Proj D 8.50% 1988 - 1988.....	749,066	XXX	-	XXX	749,066
0200032. 71 GAM Proj D 8.75% 1986 - 1989.....	17,308,590	XXX	-	XXX	17,308,590
0200033. 71 GAM Proj D 9.25% 1986 - 1986.....	7,177,085	XXX	-	XXX	7,177,085
0200034. 71 GAM Proj D 9.50% 1985 - 1985.....	1,786,849	XXX	-	XXX	1,786,849
0200035. 71 GAM Proj D 9.75% 1983 - 1984.....	2,715,884	XXX	-	XXX	2,715,884
0200036. 71 IAM 4.00% DEF CARVM 1977-1979.....	25,148	XXX	25,148	XXX	
0200037. 71 IAM 4.50% DEF CARVM 1981.....	2,695	XXX	2,695	XXX	
0200038. 71 IAM 8.00% DEF CARVM 1984.....	198,393	XXX	198,393	XXX	
0200039. 71 IAM 8.25% DEF CARVM 1983.....	643,014	XXX	643,014	XXX	
0200040. 71 IAM 9.25% DEF CARVM 1982.....	348,251	XXX	348,251	XXX	
0200041. 83 GAM 4.75% 1998 - 1998.....	13,673,791	XXX	-	XXX	13,673,791
0200042. 83 GAM 5.25% DEF CARVM 1994-1997.....	1,274,143	XXX	-	XXX	1,274,143
0200043. 83 GAM 5.50% 1987 - 1991.....	58,843,846	XXX	-	XXX	58,843,846
0200044. 83 GAM 5.50% DEF CARVM 1993.....	5,617,325	XXX	-	XXX	5,617,325
0200045. 83 GAM 5.75% 1988 - 1988.....	43,778,197	XXX	-	XXX	43,778,197
0200046. 83 GAM 5.75% DEF CARVM 1995.....	494,121	XXX	-	XXX	494,121
0200047. 83 GAM 6.00% 1987 - 1998.....	120,176,730	XXX	-	XXX	120,176,730
0200048. 83 GAM 6.00% DEF CARVM 1992.....	6,741,361	XXX	-	XXX	6,741,361
0200049. 83 GAM 6.25% 1988 - 1999.....	133,978,238	XXX	-	XXX	133,978,238
0200050. 83 GAM 6.25% DEF CARVM 1987-1991.....	39,936,704	XXX	-	XXX	39,936,704
0200051. 83 GAM 6.50% DEF CARVM 1989.....	6,797,174	XXX	-	XXX	6,797,174
0200052. 83 GAM 6.75% 1991 - 1997.....	54,485,960	XXX	-	XXX	54,485,960
0200053. 83 GAM 6.75% DEF CARVM 1986-1988.....	36,166,984	XXX	-	XXX	36,166,984
0200054. 83 GAM 7.00% 1991 - 1993.....	140,914,204	XXX	-	XXX	140,914,204
0200055. 83 GAM 7.25% 1987 - 1995.....	79,787,981	XXX	-	XXX	79,787,981
0200056. 83 GAM 7.50% 1985 - 1989.....	17,526,907	XXX	-	XXX	17,526,907
0200057. 83 GAM 7.75% 1987 - 1992.....	100,641,146	XXX	-	XXX	100,641,146
0200058. 83 GAM 8.00% 1987 - 1987.....	52,697,298	XXX	-	XXX	52,697,298
0200059. 83 GAM 8.00% DEF CARVM 1984-1985.....	13,503,035	XXX	-	XXX	13,503,035
0200060. 83 GAM 8.25% 1989 - 1991.....	112,962,217	XXX	-	XXX	112,962,217
0200061. 83 GAM 8.25% DEF CARVM 1983.....	8,194,544	XXX	-	XXX	8,194,544
0200062. 83 GAM 8.50% 1988 - 1988.....	10,031,947	XXX	-	XXX	10,031,947
0200063. 83 GAM 8.75% 1988 - 1989.....	107,218,796	XXX	-	XXX	107,218,796
0200064. 83 GAM 9.25% 1986 - 1986.....	141,176	XXX	-	XXX	141,176
0200065. 83 GAM 11.00% 1985 - 1985.....	1,052,697	XXX	-	XXX	1,052,697
0200066. 83A 4.00% DEF CARVM 1987-1999.....	252,239,715	XXX	251,005,045	XXX	1,234,670
0200067. 83a 4.25% 2005 - 2007.....	38,454,328	XXX	38,454,328	XXX	
0200068. 83a 4.50% 2004 - 2008.....	77,831,033	XXX	77,831,033	XXX	
0200069. 83a 4.75% 1998 - 2009.....	262,646,297	XXX	262,646,297	XXX	
0200070. 83a 5.00% 1996 - 2008.....	314,100,725	XXX	314,100,725	XXX	
0200071. 83a 5.25% 1993 - 2007.....	169,998,318	XXX	169,998,318	XXX	
0200072. 83A 5.25% DEF CARVM 1994-1997.....	21,325,106	XXX	21,325,106	XXX	
0200073. 83a 5.50% 1999 - 2009.....	427,812,951	XXX	427,812,951	XXX	
0200074. 83A 5.50% DEF CARVM 1993.....	8,049,451	XXX	8,049,451	XXX	
0200075. 83a 5.75% 1935 - 2009.....	55,689,795	XXX	55,689,795	XXX	
0200076. 83A 5.75% DEF CARVM 1995.....	8,879,028	XXX	8,879,028	XXX	
0200077. 83a 6.00% 1987 - 2009.....	400,911,171	XXX	400,911,171	XXX	
0200078. 83A 6.00% DEF CARVM 1992.....	7,288,643	XXX	7,288,643	XXX	
0200079. 83a 6.25% 1989 - 2002.....	237,434,155	XXX	237,434,155	XXX	
0200080. 83A 6.25% DEF CARVM 1987-1991.....	16,734,173	XXX	16,734,173	XXX	
0200081. 83a 6.50% 1994 - 2002.....	190,931,840	XXX	190,931,840	XXX	
0200082. 83A 6.50% DEF CARVM 1989.....	7,789,959	XXX	7,789,959	XXX	
0200083. 83a 6.75% 1996 - 2001.....	174,066,943	XXX	174,066,943	XXX	
0200084. 83A 6.75% DEF CARVM 1986-1988.....	10,776,355	XXX	10,776,355	XXX	
0200085. 83a 7.00% 1993 - 2000.....	121,233,139	XXX	121,233,139	XXX	
0200086. 83a 7.25% 1987 - 1995.....	3,239,569	XXX	3,239,569	XXX	
0200087. 83a 7.50% 1984 - 1992.....	2,658,378	XXX	2,658,378	XXX	
0200088. 83a 7.75% 1983 - 1992.....	1,295,852	XXX	1,295,852	XXX	
0200089. 83a 8.00% 1986 - 1987.....	719,910	XXX	719,910	XXX	
0200090. 83A 8.00% DEF CARVM 1985.....	759,069	XXX	759,069	XXX	

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
0200091. 83a 8.25% 1989 - 1991.....	2,123,788	XXX	2,123,788	XXX	
0200092. 83a 8.75% 1986 - 1989.....	3,011,096	XXX	3,011,096	XXX	
0200093. 83a 9.25% 1986 - 1986.....	348,731	XXX	348,731	XXX	
0200094. 83a 9.75% 1984 - 1984.....	62,496	XXX	62,496	XXX	
0200095. 83a 11.00% 1985 - 1985.....	1,528,154	XXX	1,528,154	XXX	
0200096. 83a 11.25% 1982 - 1984.....	1,516,589	XXX	1,516,589	XXX	
0200097. 83A 13.25% Both.....	9,819	XXX	9,819	XXX	
0200098. 83a Proj D 3.00% 2011 - 2013.....	1,268,302	XXX	1,268,302	XXX	
0200099. 83a Proj D 3.25% 2010 - 2013.....	9,983,836	XXX	9,983,836	XXX	
0200100. 83a Proj D 3.50% 2011 - 2013.....	63,282,383	XXX	63,282,383	XXX	
0200101. 83a Proj D 3.75% 2010 - 2011.....	4,670,233	XXX	4,670,233	XXX	
0200102. 83a Proj D 4.00% 2010 - 2011.....	33,293,915	XXX	33,293,915	XXX	
0200103. 83a Proj D 4.25% 2010 - 2010.....	38,654,698	XXX	38,654,698	XXX	
0200104. 83a Proj MT12UD 3.75% 2014 - 2016.....	1,492,011	XXX	1,492,011	XXX	
0200105. 1994 GAR 3.50% 2013 - 2013.....	146,269	XXX	-	XXX	146,269
0200106. 1994 GAR 3.75% 2013 - 2015.....	68,497	XXX	-	XXX	68,497
0200107. 1994 GAR 4.00% 2013 - 2017.....	9,442,781	XXX	-	XXX	9,442,781
0200108. 1994 GAR 4.25% 2005 - 2014.....	7,767,778	XXX	-	XXX	7,767,778
0200109. 1994 GAR 4.50% 2004 - 2017.....	12,798,558	XXX	-	XXX	12,798,558
0200110. 1994 GAR 4.75% 1999 - 2010.....	14,848,735	XXX	-	XXX	14,848,735
0200111. 1994 GAR 5.00% 1954 - 2011.....	150,884,555	XXX	-	XXX	150,884,555
0200112. 1994 GAR 5.25% 2005 - 2006.....	50,988,379	XXX	-	XXX	50,988,379
0200113. 1994 GAR 5.50% 1981 - 2009.....	186,869,055	XXX	-	XXX	186,869,055
0200114. 1994 GAR 5.75% 2003 - 2009.....	86,033,321	XXX	-	XXX	86,033,321
0200115. 1994 GAR 6.00% 1967 - 2009.....	367,147,911	XXX	-	XXX	367,147,911
0200116. 1994 GAR 6.25% 1988 - 2002.....	102,490,418	XXX	-	XXX	102,490,418
0200117. 1994 GAR 6.50% 1968 - 2002.....	110,367,669	XXX	-	XXX	110,367,669
0200118. 1994 GAR 6.75% 1977 - 2001.....	291,376,956	XXX	-	XXX	291,376,956
0200119. 1994 GAR 7.00% 2000 - 2000.....	117,172,977	XXX	-	XXX	117,172,977
0200120. 94 VA MGDB 5.00% DEF CARVM 1998.....	2,744	XXX	-	XXX	2,744
0200121. AG43 Variable Annuity Basic Reserve 1968-2018.....	5,130,482,980	XXX	4,280,331,137	XXX	850,151,843
0200122. Annuity 2000, 3.75% DEF CARVM 2012-2013.....	22,447,682	XXX	22,447,682	XXX	
0200123. Annuity 2000, 4.00% DEF CARVM 2014.....	23,468,618	XXX	23,468,618	XXX	
0200124. a-2000 4.25% 2008 - 2008.....	384,654	XXX	384,654	XXX	
0200125. Annuity 2000, 4.25% DEF CARVM 2010-2011.....	20,950,003	XXX	20,950,003	XXX	
0200126. Annuity 2000, 4.50% DEF CARVM 2005-2010.....	390,181,043	XXX	390,181,043	XXX	
0200127. Annuity 2000, 4.75% DEF CARVM 2004-2008.....	1,509,967,340	XXX	1,509,967,340	XXX	
0200128. Annuity 2000, 5.00% DEF CARVM 1998-2009.....	902,296,993	XXX	902,296,993	XXX	
0200129. Annuity 2000, 5.25% DEF CARVM 2001-2002.....	62,949,091	XXX	62,949,091	XXX	
0200130. a-2000 5.25% 2005 - 2006.....	145,654,836	XXX	145,654,836	XXX	
0200131. Annuity 2000, 5.50% DEF CARVM 2000-2002.....	41,770,678	XXX	41,770,678	XXX	
0200132. a-2000 5.50% 2004 - 2008.....	105,415,148	XXX	105,415,148	XXX	
0200133. a-2000 6.00% 2003 - 2009.....	7,071,407	XXX	7,071,407	XXX	
0200134. a-2000 6.25% 1999 - 1999.....	3,203,314	XXX	3,203,314	XXX	
0200135. a-2000 6.50% 2002 - 2002.....	9,558,234	XXX	9,558,234	XXX	
0200136. a-2000 6.75% 2001 - 2001.....	2,605,167	XXX	2,605,167	XXX	
0200137. a-2000 7.00% 2000 - 2000.....	3,093,907	XXX	3,093,907	XXX	
0200138. a-2000 Proj AA 3.00% 2014 - 2014.....	5,568,191	XXX	5,568,191	XXX	
0200139. a-2000 Proj AA 3.25% 2014 - 2014.....	37,302,360	XXX	37,302,360	XXX	
0200140. a-2000 Proj AA 3.50% 2010 - 2014.....	56,637,013	XXX	56,637,013	XXX	
0200141. a-2000 Proj AA 3.75% 2011 - 2014.....	229,185,546	XXX	229,185,546	XXX	
0200142. Annuity 2000, Proj AA, 4.00% IMM & DEF 2000-2014.....	1,081,580,967	XXX	1,081,580,967	XXX	
0200143. a-2000 Proj AA 4.25% 2009 - 2011.....	8,425,568	XXX	8,425,568	XXX	
0200144. a-2000 Proj AA 4.50% 2011 - 2018.....	747,317,584	XXX	747,317,584	XXX	
0200145. a-2000 Proj AA 4.75% 2009 - 2010.....	106,375,342	XXX	106,375,342	XXX	
0200146. a-2000 Proj AA 5.50% 2009 - 2009.....	160,585,634	XXX	160,585,634	XXX	
0200147. Reserve Funds Under Annuity Contracts 1981-2018.....	4,684,865,203	XXX	4,162,379,251	XXX	522,485,952
0200148. 83a Proj MT12UD 3.25% 2014 - 2015.....	2,803,626	XXX	2,803,626	XXX	
0200149. 83a Proj MT12UD 3.50% 2014 - 2015.....	8,247,609	XXX	8,247,609	XXX	
0200150. 2012 IAR Proj G2 4.00% 2015 - 2018.....	919,950,013	XXX	919,950,013	XXX	
0200151. 2012 IAR Proj G2 3.50% 2015 - 2018.....	17,937,372	XXX	17,937,372	XXX	
0200152. 2012 IAR Proj G2 3.75% 2015 - 2018.....	147,164,218	XXX	147,164,218	XXX	
0200153. 2012 IAR 3.75% DEF 2015-2016.....	137,918,833	XXX	137,918,833	XXX	
0200154. 2012 IAR 4.00% DEF 2015.....	92,991	XXX	92,991	XXX	
0200155. 83a Proj MT12UD 4.00% 2014 - 2016.....	26,229,027	XXX	26,229,027	XXX	
0200156. 2012 IAR 3.50% DEF 2015-2018.....	26,488,293	XXX	26,488,293	XXX	
0200157. AG35 Fixed Index Annuity 2017-2018.....	1,308,818,708	XXX	1,308,818,708	XXX	
0200158. 2012 IAR 3.50% DEF 2017-2018.....	79,940,818	XXX	79,940,818	XXX	
0200159. 2012 IAR Proj G2 2.75% 2018 - 2018.....	142,585	XXX	142,585	XXX	
0200160. 2012 IAR Proj G2 3.00% 2018 - 2018.....	1,000,872	XXX	1,000,872	XXX	
0200161. 2012 IAR Proj G2 3.25% 2018 - 2018.....	8,972,900	XXX	8,972,900	XXX	
0200162. 1994 GAR 2.00% 2018 - 2018.....	43,719	XXX	-	XXX	43,719
0200163. 1994 GAR 2.75% 2018 - 2018.....	30,066	XXX	-	XXX	30,066

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
0200164. 1994 GAR 3.00% 2018 - 2018.....	50,032	XXX	-	XXX	50,032
0200165. a-2000, 5% 2008 - 2008.....	36,733	XXX	36,733	XXX	
0200166. 1994 GAR 3.25% 2018 - 2018.....	245,236	XXX	-	XXX	245,236
0299997. Totals (Gross).....	25,050,721,089	XXX	19,787,807,244	XXX	5,262,913,845
0299998. Reinsurance ceded.....	480,994,218	XXX	473,878,989	XXX	7,115,229
0299999. Totals (Net).....	24,569,726,871	XXX	19,313,928,255	XXX	5,255,798,616

Supplementary Contracts with Life Contingencies:

0300001. 37 SA 4.00% 1966 - 1981.....	717,419		600,956		116,463
0300002. a-1949 Modified 4.00% 1930 - 1968.....	7,796,915		112,986		7,683,929
0300003. 83a 4.00% 1996 - 1996.....	12,219		12,219		
0300004. 83a 6.00% 1997 - 1997.....	393,511		393,511		
0300005. 83a 6.25% 1993 - 1999.....	6,394,047		6,394,047		
0300006. 83a 6.50% 1994 - 1997.....	7,738,687		7,738,687		
0300007. 83a 6.75% 1988 - 1997.....	7,413,235		7,413,235		
0300008. 83a 7.00% 1990 - 1995.....	4,579,251		4,579,251		
0300009. 83a 7.25% 1987 - 1995.....	3,196,639		3,196,639		
0300010. 83a 7.50% 1989 - 1992.....	265,287		265,287		
0300011. 83a 7.75% 1983 - 1992.....	3,651,505		3,651,505		
0300012. 83a 8.00% 1986 - 1991.....	1,163,984		1,163,984		
0300013. 83a 8.25% 1988 - 1991.....	4,378,582		4,378,582		
0300014. 83a 8.75% 1986 - 1989.....	3,039,397		3,039,397		
0300015. 83a 9.25% 1986 - 1986.....	1,086,300		1,086,300		
0300016. 83a 9.50% 1985 - 1985.....	39,805		39,805		
0300017. 83a 9.75% 1984 - 1984.....	26,153		26,153		
0300018. 83a 10.50% 1985 - 1985.....	29,572		29,572		
0300019. 83a 11.00% 1985 - 1985.....	658,981		658,981		
0300020. 83a 11.25% 1983 - 1984.....	374,313		374,313		
0300021. 83a 13.25% 1982 - 1982.....	86,110		86,110		
0300022. a-2000 4.00% 1998 - 2002.....	45,708		45,708		
0300023. a-2000 5.25% 1999 - 2007.....	42,387,201		42,387,201		
0300024. a-2000 5.50% 2000 - 2008.....	62,200,783		62,200,783		
0300025. a-2000 5.75% 1999 - 2002.....	7,457,084		7,457,084		
0300026. a-2000 6.00% 1998 - 2009.....	25,795,584		25,795,584		
0300027. a-2000 6.25% 1999 - 1999.....	6,405,794		6,405,794		
0300028. Annuity 2000, 6.25%.....	9,701,294		9,701,294		
0300029. Annuity 2000, 6.50%.....	9,143,700		9,143,700		
0300030. a-2000 7.00% 2000 - 2000.....	8,442,767		8,442,767		
0300031. a-2000 Proj AA 3.75% 2012 - 2013.....	11,027,662		11,027,662		
0300032. a-2000 Proj AA 4.00% 2013 - 2013.....	58,126,773		58,126,773		
0300033. a-2000 Proj AA 4.25% 2012 - 2012.....	32,029,809		32,029,809		
0300034. a-2000 Proj AA 4.50% 2011 - 2014.....	28,287,050		28,287,050		
0300035. Annuity 2000, Proj AA, 4.50%.....	14,373,488		14,373,488		
0300036. a-2000 Proj AA 5.00% 2011 - 2011.....	20,725,441		20,725,441		
0300037. a-2000 Proj AA 5.25% 2010 - 2010.....	14,372,429		14,372,429		
0300038. Annuity 2000, Proj AA, 5.25%.....	7,095,154		7,095,154		
0300039. 83 GAM 6.00% Imm 2013.....	2,909,877		-		2,909,877
0300040. a-2000, Proj AA 2.75% 2014 À 2014.....	12,144,024		12,144,024		
0300041. 2012 IAR Proj G2 4.00% 2015 - 2018.....	228,647,636		228,647,636		
0300042. Annuity 2012, Proj G2, 4.00%.....	33,472,744		33,472,744		
0300043. 2012 IAR Proj G2 3.25% 2018 À 2018.....	37,208,072		37,208,072		
0300044. 2012 IAR Proj G2 3.75% 2017 - 2017.....	127,574,271		127,574,271		
0300045. a-2000 4.25% 2018 À 2018.....	82,902		82,902		
0300046. 2012 IAR Proj G2 3.50% 2018 À 2018.....	37,972,085		37,972,085		
0399997. Totals (Gross).....	890,671,244	0	879,960,975	0	10,710,269
0399998. Reinsurance ceded.....	29,999,719		19,289,450		10,710,269
0399999. Totals (Net).....	860,671,525	0	860,671,525	0	0

Accidental Death Benefits:

0400001. 1926-1933 AIP for rates A-E 2.50% 1949 - 1958.....	270		270		
0400002. 1926-1933 AIP for rates A-E 3.00% 1945 - 1966.....	3,751		3,751		
0400003. 1959 ADB 4.0% 2011 - 2012.....	429,049		429,049		
0400004. 1959 ADB 3.50% 2013 - 2018.....	1,642,989		1,642,989		
0400005. 1959 ADB TABLE 4% 2008 - 2012.....	4,102		4,102		
0400006. 1959 ADB Table 3.00% 1963 - 1984.....	21,220		21,220		
0400007. 1959 ADB Table 3.50% 1974 - 1987.....	34,677		34,677		
0400008. 1959 ADB TABLE 4% 1976 - 2012.....	18,354		18,354		
0400009. 1959 ADB Table 4.50% 1968 - 2005.....	139,878		139,878		
0400010. 1959 ADB Table 5.50% 1987 - 1991.....	2,395		2,395		
0499997. Totals (Gross).....	2,296,685	0	2,296,685	0	0
0499998. Reinsurance ceded.....	722,864		722,864		
0499999. Totals (Net).....	1,573,821	0	1,573,821	0	0

Disability - Active Lives:

0500001. 1952 Disability Study 2.50% 1957 - 1958.....	14		14		
0500002. 1952 Disability Study 3.00% 1959 - 1985.....	13,491		13,491		

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
0500003. 1952 Disability Study 3.50% 1974 -1987.....	27,836		27,836		
0500004. 1952 Disability Study 4.00% 1976 - 2018.....	524,334		524,334		
0500005. 1952 Disability Study 4.50% 1982 - 2007.....	3,055,750		3,055,750		
0500006. 1952 Disability Study 5.00% 1993 - 1994.....	60,279		60,279		
0500007. 1952 Disability Study 5.50% 1987 - 1992.....	122,869		122,869		
0500008. 1952 Interco Disa, Period 2*, 1980 CSO 2.50% 1998 - 2000.....	552		552		
0500009. 1952 Interco Disa, Period 2*, 1980 CSO 4.50% 1998 - 2008.....	7,673,767		7,673,767		
0500010. 1952 Interco Disa, Period 2*, 2001 CSO 3.50% 2013 - 2018.....	11,674,026		11,674,026		
0500011. 1952 Interco Disa, Period 2*, 2001 CSO 4.00% 2005 - 2012.....	57,525,179		57,525,179		
0500012. 1952 Interco Disa, Period 2*, 2001 CSO 4.50% - Issue Year 2005.....	1,850,535		1,850,535		
0500013. 1952 Inter-Co Disability, 1980 CSO 4.50% 2000 - 2007.....	124		124		
0500014. 1952 Interco Disa, Period 2*, 2017 CSO 3.50% 2018.....	1,972		1,972		
0599997. Totals (Gross).....	82,530,728	0	82,530,728	0	0
0599998. Reinsurance ceded.....	3,182,118		3,182,118		
0599999. Totals (Net).....	79,348,610	0	79,348,610	0	0
Disability - Disabled Lives:					
0600001. 1952 Disability Study 2.50% 1956.....	436		436		
0600002. 1952 Disability Study 3.00% 1960 - 1981.....	90,730		90,730		
0600003. 1952 Disability Study 3.50% 1974 -1987.....	62,643		62,643		
0600004. 1952 Disability Study 4.00% 1976 - 2007.....	17,626,318		17,626,318		
0600005. 1952 Disability Study 4.50% 1982 - 2007.....	2,824,987		2,824,987		
0600006. 1952 Disability Study 5.00% 1993 - 1994.....	717,973		717,973		
0600007. 1952 Disability Study 5.50% 1987 - 1992.....	599,457		599,457		
0600008. 1952 Interco Disa, Period 2*, 1980 CSO 2.50% 1999.....	300		300		
0600009. 1952 Interco Disa, Period 2*, 1980 CSO 4.50% 1998 - 1999.....	167,823		167,823		
0600010. 1952 Interco Disa, Period 2*, 2001 CSO 3.50% 2013 - 2017.....	8,064,785		8,064,785		
0600011. 1952 Interco Disa, Period 2*, 2001 CSO 4.00% 2005 - 2012.....	6,178,022		6,178,022		
0600012. 1952 Interco Disa, Period 2*, 2001 CSO 4.50% - 2005.....	351,304		351,304		
0600013. 2005 SOA GRP WAIVER (MOD), 4.50%, 92 & later.....	15,645,991		-		15,645,991
0600014. 2005 SOA GRP WAIVER (MOD), 6.00%, 91 & prior.....	36,093,630		-		36,093,630
0600015. 1952 Interco Disa, Period 2*, 2017 CSO 3.50% - 2018.....	492,585		492,585		
0699997. Totals (Gross).....	88,916,984	0	37,177,363	0	51,739,621
0699998. Reinsurance ceded.....	61,794,622		10,055,001		51,739,621
0699999. Totals (Net).....	27,122,362	0	27,122,362	0	0
Miscellaneous Reserves:					
0700001. Additional Actuarial Reserves- Asset/Liability Analysis.....	435,000,000		231,730,000		203,270,000
0700002. Earnings Enhancement Benefits.....	6,911		6,911		
0700003. Excess Cash Value.....	1,669,438		1,669,438		
0700004. For excess of valuation net premiums over corresponding gross premiums.....	1,560,186,552		1,560,186,552		
0700005. Minimum Guaranteed Death Benefit Reserve.....	40,276,435		40,276,435		
0700006. New Term Additional Reserve.....	304,786		304,786		
0700007. Variable Annuity Guaranteed Benefits Reserve.....	4,683,507,464		4,683,493,554		13,910
0700008. Miscellaneous Annuity Reserves.....	2,150,000,000		2,150,000,000		
0799997. Totals (Gross).....	8,870,951,586	0	8,667,667,676	0	203,283,910
0799998. Reinsurance ceded.....	1,372,813,364		1,372,813,364		
0799999. Totals (Net).....	7,498,138,222	0	7,294,854,312	0	203,283,910
9999999. Totals (Net) - Page 3, Line 1.....	43,739,869,245	0	37,811,599,717	0	5,928,269,528

EXHIBIT 5 - INTERROGATORIES

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts? Yes No
 1.2 If not, state which kind is issued
- 2.1 Does the reporting entity at present issue both participating and non-participating contracts? Yes No
 2.2 If not, state which kind is issued
3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? Yes No
 If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.
4. Has the reporting entity any assessment or stipulated premium contracts in force? If so, state: Yes No
 4.1 Amount of insurance: \$.....
 4.2 Amount of reserve: \$.....
 4.3 Basis of reserve:

 4.4 Basis of regular assessments:

 4.5 Basis of special assessments:

 4.6 Assessments collected during year: \$.....
5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.
6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes No
 6.1 If so, state the amount of reserve on such contracts on the basis actually held: \$.....

 6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: \$.....
 Attach statement of methods employed in their valuation.
7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes No
 7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements: \$.....
 7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:

 7.3 State the amount of reserves established for this business: \$.....
 7.4 Identify where the reserves are reported in the blank.
8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December of the current year? Yes No
 8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: \$.....
 8.2 State the amount of reserves established for this business: \$.....
 8.3 Identify where the reserves are reported in the blank:
9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? Yes No
 9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: \$.....
 9.2 State the amount of reserves established for this business: \$.....
 9.3 Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due To Change
	2 Changed From	3 Changed To	

NONE

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS

	1 Total	2 Group Accident and Health	3 Credit Accident and Health (Group and Individual)	4 Collectively Renewable	Other Individual Contracts				
					5 Non- Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
ACTIVE LIFE RESERVE									
1. Unearned premium reserves.....	70,220,657			175	591,797	69,612,776	6,166	9,743	
2. Additional contract reserves (a).....	3,584,625,610	69,189,665		341	5,200,296	3,510,036,522	103,157	95,629	
3. Additional actuarial reserves - Asset/Liability analysis.....	1,610,000,000					1,610,000,000			
4. Reserve for future contingent benefits.....	0								
5. Reserve for rate credits.....	0								
6. Aggregate write-ins for reserves.....	0	0	0	0	0	0	0	0	0
7. Totals (Gross).....	5,264,846,267	69,189,665	0	516	5,792,093	5,189,649,298	109,323	105,372	0
8. Reinsurance ceded.....	5,257,928,768	69,189,665			1,648,957	5,187,001,998	88,148		
9. Totals (Net).....	6,917,499	0	0	516	4,143,136	2,647,300	21,175	105,372	0
CLAIM RESERVE									
10. Present value of amounts not yet due on claims.....	1,743,203,167	21,378,420		3,225,909	87,606,058	1,630,646,561	12,013	92,722	241,484
11. Additional actuarial reserves - Asset/Liability analysis.....	0								
12. Reserve for future contingent benefits.....	0								
13. Aggregate write-ins for reserves.....	0	0	0	0	0	0	0	0	0
14. Totals (Gross).....	1,743,203,167	21,378,420	0	3,225,909	87,606,058	1,630,646,561	12,013	92,722	241,484
15. Reinsurance ceded.....	1,676,208,000	21,378,420			27,725,631	1,627,094,320	9,629		
16. Totals (Net).....	66,995,167	0	0	3,225,909	59,880,427	3,552,241	2,384	92,722	241,484
17. TOTALS (Net).....	73,912,666	0	0	3,226,425	64,023,563	6,199,541	23,559	198,094	241,484
18. TABULAR FUND INTEREST.....	3,217,172			130,423	2,852,744	216,713	2,608	5,162	9,522

DETAILS OF WRITE-INS

0601.....	0								
0602.....	0								
0603.....	0								
0698. Summary of remaining write-ins for Line 6 from overflow page.....	0	0	0	0	0	0	0	0	0
0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above).....	0	0	0	0	0	0	0	0	0
1301.....	0								
1302.....	0								
1303.....	0								
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0	0	0	0	0
1399. Totals (Lines 1301 through 1303 + 1398) (Line 13 above).....	0	0	0	0	0	0	0	0	0

(a) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 - DEPOSIT-TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance.....	3,057,922,670		1,617,695,299	659,042,978	67,337	781,117,056
2. Deposits received during the year.....	87,697,734		6,480,025	81,035,204	54,731	127,774
3. Investment earnings credited to the account.....	107,916,390		70,240,250	14,333,469	1,387	23,341,284
4. Other net change in reserves.....	(5,868,376)					(5,868,376)
5. Fees and other charges assessed.....	316,553		316,086	467		
6. Surrender charges.....	0					
7. Net surrender or withdrawal payments.....	327,857,988		166,019,924	138,881,033	2,667	22,954,364
8. Other net transfers to or (from) Separate Accounts.....	(9,523,055)		(10,705,262)	1,182,207		
9. Balance at the end of current year before reinsurance (Lines 1 + 2 + 3 + 4 - 5 - 6 - 7 - 8).....	2,929,016,932	0	1,538,784,826	614,347,944	120,788	775,763,374
10. Reinsurance balance at the beginning of the year.....	(400,561,954)			(400,561,954)		
11. Net change in reinsurance assumed.....	0					
12. Net change in reinsurance ceded.....	(54,176,578)			(54,176,578)		
13. Reinsurance balance at the end of the year (Lines 10 + 11 - 12).....	(346,385,376)	0	0	(346,385,376)	0	0
14. Net balance at the end of the current year after reinsurance (Lines 9 + 13).....	2,582,631,556	0	1,538,784,826	267,962,568	120,788	775,763,374

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Due and unpaid:											
1.1 Direct.....	15,498,171			4,635,980	1,720,310			9,099,164			42,717
1.2 Reinsurance assumed.....	3,373,869		3,373,869								
1.3 Reinsurance ceded.....	28,146										28,146
1.4 Net.....	18,843,894	0	3,373,869	4,635,980	1,720,310	0	0	9,099,164	0	0	14,571
2. In course of settlement:											
2.1 Resisted:											
2.11 Direct.....	5,308,894		4,446,250								862,644
2.12 Reinsurance assumed.....	0										
2.13 Reinsurance ceded.....	3,427,471		3,250,000								177,471
2.14 Net.....	1,881,423	0	(b) 1,196,250	(b) 0	0	(b) 0	(b) 0	0	0	0	685,173
2.2 Other:											
2.21 Direct.....	175,182,480		174,856,109						241,824		84,547
2.22 Reinsurance assumed.....	48,536,971		24,611,016	23,792,481	132,165				1,309		
2.23 Reinsurance ceded.....	81,505,037		81,502,260						2,777		
2.24 Net.....	142,214,414	0	(b) 117,964,865	(b) 23,792,481	132,165	(b) 0	(b) 0	0	(b) 240,356	(b) 0	(b) 84,547
3. Incurred but unreported:											
3.1 Direct.....	391,555,010		68,172,317				4,493,685				318,889,008
3.2 Reinsurance assumed.....	1,709,410		1,708,917								493
3.3 Reinsurance ceded.....	364,698,944		45,929,452								318,769,492
3.4 Net.....	28,565,476	0	(b) 23,951,782	(b) 0	0	(b) 0	(b) 4,493,685	0	(b) 0	(b) 0	(b) 120,009
4. Totals:											
4.1 Direct.....	587,544,555	0	247,474,676	4,635,980	1,720,310	0	4,493,685	9,099,164	241,824	0	319,878,916
4.2 Reinsurance assumed.....	53,620,250	0	29,693,802	23,792,481	132,165	0	0	0	1,309	0	493
4.3 Reinsurance ceded.....	449,659,598	0	130,681,712	0	0	0	0	0	2,777	0	318,975,109
4.4 Net.....	191,505,207	(a) 0	(a) 146,486,766	28,428,461	1,852,475	0	(a) 4,493,685	9,099,164	240,356	0	904,300

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(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$.....0 in Column 2, \$.....0 in Column 3 and \$.....0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$.....0, Individual Annuities \$.....0, Credit Life (Group and Individual) \$.....0, and Group Life \$.....0, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$.....0, Credit (Group and Individual) Accident and Health \$.....0 and Other Accident and Health \$.....2,488,776 are included in Page 3, Line 2, (See Exhibit 6, Claim Reserve).

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1 Total	2 Industrial Life (a)	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance (b)	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements during the year:											
1.1 Direct.....	4,561,570,688		1,446,046,210	1,912,005,778	105,656,279		16,644,504	496,870,399	2,116,301		582,231,217
1.2 Reinsurance assumed.....	165,419,106		82,651,883	79,186,806	491,053				3,060,635		28,729
1.3 Reinsurance ceded.....	1,657,003,843		982,356,204	43,013,804	3,117,803		3,738,935	39,286	5,206,398		619,531,413
1.4 Net..... (d)	3,069,985,951	0	546,341,889	1,948,178,780	103,029,529	0	12,905,569	496,831,113	(29,462)	0	(37,271,467)
2. Liability December 31, current year from Part 1:											
2.1 Direct.....	587,544,555	0	247,474,676	4,635,980	1,720,310	0	4,493,685	9,099,164	241,824	0	319,878,916
2.2 Reinsurance assumed.....	53,620,250	0	29,693,802	23,792,481	132,165	0	0	0	1,309	0	493
2.3 Reinsurance ceded.....	449,659,598	0	130,681,712	0	0	0	0	0	2,777	0	318,975,109
2.4 Net.....	191,505,207	0	146,486,766	28,428,461	1,852,475	0	4,493,685	9,099,164	240,356	0	904,300
3. Amounts recoverable from reinsurers Dec. 31, current year.....	184,464,576		172,813,103	8,803,122	560,813			69,870	731		2,216,937
4. Liability December 31, prior year:											
4.1 Direct.....	575,279,119		244,713,715	6,452,843	1,679,066		4,896,222	5,615,637	242,212		311,679,424
4.2 Reinsurance assumed.....	39,170,481		26,875,442	12,261,281	29,978				3,202		578
4.3 Reinsurance ceded.....	438,218,459		126,820,102						5,058		311,393,299
4.4 Net.....	176,231,141	0	144,769,055	18,714,124	1,709,044	0	4,896,222	5,615,637	240,356	0	286,703
5. Amounts recoverable from reinsurers Dec. 31, prior year.....	280,554,139		222,884,849	10,324,315	518,064			25,062	1,123		46,800,726
6. Incurred benefits:											
6.1 Direct.....	4,573,836,124	0	1,448,807,171	1,910,188,915	105,697,523	0	16,241,967	500,353,926	2,115,913	0	590,430,709
6.2 Reinsurance assumed.....	179,868,875	0	85,470,243	90,718,006	593,240	0	0	0	3,058,742	0	28,644
6.3 Reinsurance ceded.....	1,572,355,419	0	936,146,068	41,492,611	3,160,552	0	3,738,935	84,094	5,203,725	0	582,529,434
6.4 Net.....	3,181,349,580	0	598,131,346	1,959,414,310	103,130,211	0	12,503,032	500,269,832	(29,070)	0	7,929,919

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$....748,935 in Line 1.1, \$....748,935 in Line 1.4, \$....748,935 in Line 6.1 and \$....748,935 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$....261,177 in Line 1.1, \$....261,177 in Line 1.4, \$....261,177 in Line 6.1 and \$....261,177 in Line 6.4.

(d) Includes \$.....2,080,306 premiums waived under total and permanent disability benefits.

EXHIBIT OF NONADMITTED ASSETS

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D).....			0
2. Stocks (Schedule D):			
2.1 Preferred stocks.....			0
2.2 Common stocks.....	3,342,847	3,332,575	(10,272)
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens.....			0
3.2 Other than first liens.....			0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company.....			0
4.2 Properties held for the production of income.....			0
4.3 Properties held for sale.....			0
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA).....			0
6. Contract loans.....			0
7. Derivatives (Schedule DB).....			0
8. Other invested assets (Schedule BA).....	18,013,625	13,707,671	(4,305,954)
9. Receivables for securities.....			0
10. Securities lending reinvested collateral assets (Schedule DL).....			0
11. Aggregate write-ins for invested assets.....	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	21,356,472	17,040,246	(4,316,226)
13. Title plants (for Title insurers only).....			0
14. Investment income due and accrued.....		1,422,888	1,422,888
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection.....	6,897,598	11,151,881	4,254,283
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due.....			0
15.3 Accrued retrospective premiums and contracts subject to redetermination.....			0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers.....			0
16.2 Funds held by or deposited with reinsured companies.....			0
16.3 Other amounts receivable under reinsurance contracts.....			0
17. Amounts receivable relating to uninsured plans.....			0
18.1 Current federal and foreign income tax recoverable and interest thereon.....			0
18.2 Net deferred tax asset.....	1,360,745,638	1,621,964,977	261,219,339
19. Guaranty funds receivable or on deposit.....			0
20. Electronic data processing equipment and software.....			0
21. Furniture and equipment, including health care delivery assets.....			0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			0
23. Receivables from parent, subsidiaries and affiliates.....			0
24. Health care and other amounts receivable.....			0
25. Aggregate write-ins for other-than-invested assets.....	2,752,064	2,834,118	82,054
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	1,391,751,772	1,654,414,110	262,662,338
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			0
28. TOTALS (Lines 26 and 27).....	1,391,751,772	1,654,414,110	262,662,338

DETAILS OF WRITE-INS

1101.....			0
1102.....			0
1103.....			0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....	0	0	0
2501. Miscellaneous.....	2,752,064	2,834,118	82,054
2502.....			0
2503.....			0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....	2,752,064	2,834,118	82,054

NOTES TO THE FINANCIAL STATEMENTS**1. Summary of Significant Accounting Policies****A. Accounting Practices**

Brighthouse Life Insurance Company (the “Company”) presents the accompanying financial statements on the basis of accounting practices prescribed or permitted (“DE SAP”) by the State of Delaware (“Delaware”) Department of Insurance (the “Department”).

The Department recognizes only the statutory accounting practices prescribed or permitted by Delaware in determining and reporting the financial condition and results of operations of an insurance company, in determining its solvency under the Delaware Insurance Law. In 2001, the National Association of Insurance Commissioners (“NAIC”) *Accounting Practices and Procedures Manual* (“NAIC SAP”) was adopted as a component of DE SAP.

Delaware has adopted certain prescribed accounting practices that differ from those found in NAIC SAP, none of which affect the financial statements of the Company. A reconciliation of the Company’s net income (loss) and capital and surplus between DE SAP and NAIC SAP is as follows:

	<u>SSAP Number ⁽¹⁾</u>	<u>Financial Statement Page</u>	<u>Financial Statement Line Number</u>	<u>For the Year Ended December 31, 2018</u>	<u>For the Year Ended December 31, 2017</u>
Net income (loss), DE SAP				\$ (1,104,028,188)	\$ (424,848,073)
State prescribed practices: NONE				—	—
State permitted practices: NONE				—	—
Net income (loss), NAIC SAP				<u>\$ (1,104,028,188)</u>	<u>\$ (424,848,073)</u>
				<u>December 31, 2018</u>	<u>December 31, 2017</u>
Statutory capital and surplus, DE SAP				\$ 6,730,827,460	\$ 5,594,289,759
State prescribed practices: NONE				—	—
State permitted practices: NONE				—	—
Statutory capital and surplus, NAIC SAP				<u>\$ 6,730,827,460</u>	<u>\$ 5,594,289,759</u>

⁽¹⁾ Statement of Statutory Accounting Principles (“SSAP”)

The Company’s risk-based capital (“RBC”) would not have triggered a regulatory event without the use of the state prescribed practices.

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with statutory accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as revenue when due from policyholders under the terms of the insurance contract. Annuity considerations are recognized as revenue when received. Health premiums are earned ratably over the term of the related insurance policies and reinsurance agreements. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred. Deposits on deposit-type agreements are entered directly as a liability when received. Reserves for losses and unearned premiums ceded to reinsurers have been reported as reductions of related reserves.

Policyholder dividends are determined annually by the Company’s Board of Directors. The aggregate amount of policyholder dividends is related to actual interest, mortality, morbidity and expense experience for the year as well as management’s judgment as to the appropriate level of statutory surplus to be retained by the Company.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments are stated in the same manner as comparable longer-term investments described below.
- (2) Bonds not backed by other loans are generally stated at amortized cost unless they have a NAIC rating designation of 6, which are stated at the lower of amortized cost or fair value. Bonds not backed by other loans are amortized using the constant yield method.
- (3) Common stocks of nonaffiliates are stated at fair value, with the exception of common stock in Federal Home Loan Banks, which is stated at cost.
- (4) Preferred stocks are stated at cost or amortized cost unless they have a NAIC rating designation of 4, 5 or 6, in which case such stocks are stated at the lower of cost, amortized cost or fair value.

NOTES TO THE FINANCIAL STATEMENTS

- (5) Mortgage loans on real estate are principally stated at amortized cost, net of valuation allowances.
- (6) Mortgage-backed bonds, included in bonds, are generally stated at amortized cost using the constant yield method unless they have a NAIC rating designation of 6, which are stated at the lower of amortized cost or fair value. Amortization of premium and accretion of discount on these securities considers the estimated timing and amount of prepayments of the underlying loans. Actual prepayment experience is periodically reviewed and effective yields are recalculated when differences arise between the originally anticipated and the actual prepayments received and currently anticipated. For credit-sensitive mortgage-backed and asset-backed bonds and certain prepayment-sensitive bonds (e.g., interest-only securities), the effective yield is recalculated on a prospective basis. For all other mortgage-backed and asset-backed bonds, the effective yield is recalculated on a retrospective basis.

For certain residential mortgage-backed securities (“RMBS”) and commercial mortgage-backed securities (“CMBS”), both an initial and final NAIC designation is determined on a security-by-security basis based on a range of values published by the NAIC. The initial designation is used to determine the carrying value of the RMBS or CMBS. RMBS and CMBS with initial designations of 1 to 5 are stated at amortized cost, while RMBS and CMBS with initial designations of 6 are stated at the lower of amortized cost or fair value. The final designation calculation compares this carrying value with a range of values, resulting in a final NAIC designation reported herein, which is used for all other accounting and reporting purposes.

For loan-backed securities, including asset-backed securities (“ABS”), which are not modeled, the NAIC relies on the second lowest NAIC Credit Rating Provider (“CRP”) rating to determine the initial NAIC designation. The second lowest CRP rating is used to determine the carrying value of the security, which is based on the NAIC’s estimate of expected losses, using an NAIC published formula. The carrying value of the security determines its final NAIC designation, which is used for reporting in the Annual Statement and in RBC calculations. This revised methodology does not apply to NAIC 1 and NAIC 6 securities which are rated at the second lowest CRP designation.

- (7) The Company accounts for investments in subsidiary, controlled and affiliated (“SCA”) companies using the statutory equity of the investee if the entity is an insurance company. All noninsurance entities are valued at the U.S. Generally Accepted Accounting Principles (“GAAP”) equity of the investee.
- (8) Investments in joint ventures, partnerships and limited liability companies (“LLC”) are carried at the underlying audited GAAP equity of the respective entity’s financial statements. Undistributed earnings of these entities are recognized in unrealized gains and losses. Such investments are nonadmitted if they do not have financial statement audits.
- (9) See Note 8 for the derivative accounting policy.
- (10) The Company considers anticipated investment income as a factor in the premium deficiency calculation.
- (11) Unpaid losses and loss adjustment expenses include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and for establishing the resulting liability are continually reviewed and any adjustments are reflected in the period determined.
- (12) The Company did not modify its capitalization policy from the prior period.
- (13) The Company does not have pharmaceutical rebate receivables.

D. Going Concern

Management does not have any substantial doubt about the Company’s ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

Accounting changes

In August 2018, the NAIC adopted INT 18-03, *Additional Elements Under the Tax Cuts and Jobs Act* (“INT 18-03”). INT 18-03 clarified the accounting for certain income tax elements including refundable Alternative Minimum Tax (“AMT”) credits. As a result of the new guidance the Company reclassified \$35,746,394 of AMT credits from Net deferred tax asset to Current federal and foreign income tax recoverable and interest thereon. The reclassification resulted in an increase to capital and surplus of \$35,746,394 due to a reduction in nonadmitted deferred tax assets.

Correction of errors

During 2018, the Company discovered an error related to the accretion and amortization of certain preferred stock holdings. The correction of this error was reported as a prior period adjustment within aggregate write-ins for gains and losses in surplus. The impact of the correction on surplus was an increase of \$77,112,512, net of current taxes of \$45,789,690 and deferred taxes of \$4,330,508.

NOTES TO THE FINANCIAL STATEMENTS

3. Business Combinations and Goodwill

A. Statutory Purchase Method

The Company had no transactions that were accounted for as a statutory purchase during 2018 and 2017.

B. Statutory Merger

The Company had no statutory mergers during 2018 and 2017.

C. Assumption Reinsurance

The Company had no goodwill resulting from assumption reinsurance during 2018 and 2017.

D. Impairment Loss

The Company had no recognized impairment losses from goodwill during 2018 and 2017.

4. Discontinued Operations

The Company had no discontinued operations during 2018 and 2017.

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

(1) The maximum and minimum interest rates for mortgage loans funded or acquired during 2018 were:

	<u>Maximum</u>	<u>Minimum</u>
Farm loans	6.20%	3.94%
Residential loans	10.97%	1.00%
Commercial loans	5.33%	2.54%

(2) Generally, the Company, as the lender, only loans up to 75% of the purchase price of the underlying real estate. From time to time, the Company may originate loans in excess of 75% of the purchase price of the underlying real estate, if underwriting risk is sufficiently within Company standards.

The maximum percentage of any one loan to the value of the underlying real estate at the time of the origination and originated during the year ended December 31, 2018 was: 74.2%

(3) During 2018 and 2017, all applicable taxes, assessments and advances were included in the mortgage loan total.

NOTES TO THE FINANCIAL STATEMENTS

(4) The Company's age analysis of mortgage loans, aggregated by type, was as follows:

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. December 31, 2018							
1. Recorded Investment (All)							
(a) Current	\$ 2,138,850,969	\$ —	\$ 1,925,891,549	\$ —	\$ 6,691,406,591	\$ 125,716,923	\$ 10,881,866,032
(b) 30-59 days past due	\$ —	\$ —	\$ 2,140,839	\$ —	\$ —	\$ —	\$ 2,140,839
(c) 60-89 days past due	\$ —	\$ —	\$ 10,376,470	\$ —	\$ —	\$ —	\$ 10,376,470
(d) 90-179 days past due	\$ —	\$ —	\$ 10,814,496	\$ —	\$ —	\$ —	\$ 10,814,496
(e) 180+ days past due	\$ —	\$ —	\$ 14,722,017	\$ —	\$ —	\$ —	\$ 14,722,017
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
4. Interest Reduced							
(a) Recorded investment	\$ 90,123,001	\$ —	\$ 259,375,848	\$ —	\$ 46,485,108	\$ —	\$ 395,983,957
(b) Number of loans	19	—	1,111	—	8	—	1,138
(c) Percent reduced	1.1%	—%	1.1%	—%	1.1%	—%	1.1%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded Investment	\$ 1,254,983,559	\$ —	\$ —	\$ —	\$ 6,537,005,239	\$ 125,716,923	\$ 7,917,705,721
b. December 31, 2017							
1. Recorded Investment (All)							
(a) Current	\$ 1,829,938,219	\$ —	\$ 1,102,303,554	\$ —	\$ 6,013,890,798	\$ 135,830,783	\$ 9,081,963,354
(b) 30-59 days past due	\$ —	\$ —	\$ 3,210,507	\$ —	\$ —	\$ —	\$ 3,210,507
(c) 60-89 days past due	\$ —	\$ —	\$ 11,137,982	\$ —	\$ —	\$ —	\$ 11,137,982
(d) 90-179 days past due	\$ —	\$ —	\$ 11,369,267	\$ —	\$ —	\$ —	\$ 11,369,267
(e) 180+ days past due	\$ —	\$ —	\$ 9,639,014	\$ —	\$ —	\$ —	\$ 9,639,014
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
3. Accruing Interest 180+ Days Past Due							
(a) Recorded investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest accrued	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
4. Interest Reduced							
(a) Recorded investment	\$ 12,529,014	\$ —	\$ 11,170,512	\$ —	\$ —	\$ —	\$ 23,699,526
(b) Number of loans	3	—	44	—	—	—	47
(c) Percent reduced	1.74%	—%	1.9%	—%	—%	—%	1.8%
5. Participant or Co-lender in a Mortgage Loan Agreement							
(a) Recorded Investment	\$ 1,298,581,519	\$ —	\$ —	\$ —	\$ 5,983,526,462	\$ 126,980,783	\$ 7,409,088,764

(5) The Company's investment in impaired loans with or without allowance for credit losses, were as follows:

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. December 31, 2018							
1. With allowance for credit losses	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. No allowance for credit losses	\$ —	\$ —	\$ 13,501,142	\$ —	\$ —	\$ —	\$ 13,501,142
3. Total (1+2)	\$ —	\$ —	\$ 13,501,142	\$ —	\$ —	\$ —	\$ 13,501,142
4. Subject to a participating or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. December 31, 2017							
1. With allowance for credit losses	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. No allowance for credit losses	\$ —	\$ —	\$ 6,080,700	\$ —	\$ —	\$ —	\$ 6,080,700
3. Total (1+2)	\$ —	\$ —	\$ 6,080,700	\$ —	\$ —	\$ —	\$ 6,080,700
4. Subject to a participating or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

NOTES TO THE FINANCIAL STATEMENTS

(6) The Company's investment in impaired and nonaccrual loans was as follows:

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. December 31, 2018							
1. Average recorded investment	\$ —	\$ —	\$ 12,339,073	\$ —	\$ —	\$ —	\$ 12,339,073
2. Interest income recognized	\$ —	\$ —	\$ 501,909	\$ —	\$ —	\$ —	\$ 501,909
3. Recorded investment on nonaccrual status	\$ —	\$ —	\$ 35,912,982	\$ —	\$ —	\$ —	\$ 35,912,982
4. Amount of interest income recognized using a cash-basis method of accounting	\$ —	\$ —	\$ 132,942	\$ —	\$ —	\$ —	\$ 132,942
b. December 31, 2017							
1. Average recorded investment	\$ —	\$ —	\$ 3,928,423	\$ —	\$ —	\$ —	\$ 3,928,423
2. Interest income recognized	\$ —	\$ —	\$ 231,229	\$ —	\$ —	\$ —	\$ 231,229
3. Recorded investment on nonaccrual status	\$ —	\$ —	\$ 32,285,930	\$ —	\$ —	\$ —	\$ 32,285,930
4. Amount of interest income recognized using a cash-basis method of accounting	\$ —	\$ —	\$ 10,622	\$ —	\$ —	\$ —	\$ 10,622

(7) The Company's allowance for credit losses, were as follows:

	2018	2017
a. Balance at beginning of period	\$ —	\$ —
b. Additions charged to operations	797,351	595,075
c. Direct write-downs charged against the allowances	(797,351)	(595,075)
d. Recoveries of amounts previously charged off	—	—
e. Balance at end of period	\$ —	\$ —

(8) The Company's derecognized mortgage loans as a result of foreclosure, were as follows:

	2018	2017
a. Aggregate amount of mortgage loans derecognized	\$ 1,223,104	\$ 838,267
b. Real estate collateral recognized	\$ 1,223,104	\$ 838,267
c. Other collateral recognized	\$ —	\$ —
d. Receivables recognized from a government guarantee of the foreclosed mortgage loan	\$ —	\$ —

(9) The Company accrues interest income on impaired loans to the extent it is deemed collectible and the loan continues to perform under its original or restructured contractual terms. As part of the reserve process, management assesses whether loans need to be placed on a non-accrual status at which time the Company recognizes income on the cash method.

B. Debt Restructuring

	2018	2017
(1) The total recorded investments in restructured loans	\$ 4,362,704	\$ 1,301,374
(2) The realized capital losses related to these loans	\$ 526,929	\$ 49,250
(3) Total contractual commitments to extend credit to debtors owing receivables whose terms have been modified in troubled debt restructurings	\$ —	\$ —

(4) The creditor's income recognition policy for interest income on an impaired loan:

The Company accrues interest income on impaired loans to the extent it is deemed collectible and the loan continues to perform under its original or restructured contractual terms. As part of the reserve process, management assesses whether loans need to be placed on a non-accrual status at which time the Company recognizes income on the cash method.

C. Reverse Mortgages

The Company did not have any reverse mortgages in 2018 and 2017.

D. Loan-backed Securities

- (1) Prepayment assumptions were obtained from published broker dealer values and internal estimates.
- (2) a. The Company did not recognize any other than temporarily impaired ("OTTI") on the basis of the intent to sell during the year ended December 31, 2018.

NOTES TO THE FINANCIAL STATEMENTS

- b. The Company did not recognize any OTTI on the basis of the inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis during the year ended December 31, 2018.
- c. Impairments where the present value of cash flows expected to be collected is less than the amortized cost basis of the security are shown in Note 5D(3).
- (3) The loan-backed securities for which an OTTI has been recognized during the year ended December 31, 2018, measured as the difference between amortized cost and estimated present value of projected future cash flows to be collected, were as follows:

CUSIP	Book/Adjusted Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Recognized OTTI	Amortized Cost after OTTI	Estimated Fair Value at Time of OTTI	Date of Financial Statement Where Reported
36298YAA8	\$ 2,894,898	\$ 2,751,261	\$ 143,636	\$ 2,751,261	\$ 2,822,014	12/31/2018
643528AC6	\$ 2,550,963	\$ 2,298,103	252,859	\$ 2,298,103	\$ 2,361,251	12/31/2018
Total			<u>\$ 396,495</u>			

The recognized OTTI shown above is all noninterest related.

- (4) At December 31, 2018, the estimated fair value and gross unrealized losses for loan-backed securities, aggregated by length of time the securities have been in a continuous loss position were as follows:
- a. The aggregate amount of unrealized losses:
- | | |
|------------------------|---------------|
| 1. Less than 12 Months | \$ 46,708,879 |
| 2. 12 Months or Longer | \$ 89,351,377 |
- b. The aggregate related fair value of securities with unrealized losses:
- | | |
|------------------------|------------------|
| 1. Less than 12 Months | \$ 3,031,976,764 |
| 2. 12 Months or Longer | \$ 2,344,916,807 |
- (5) The Company performs a regular evaluation, on a security-by-security basis, of its securities holdings in accordance with its OTTI policy in order to evaluate whether such investments are other than temporarily impaired. Management considers a wide range of factors about the security issuer and uses its best judgment in evaluating the cause of the decline in the estimated fair value of the security and in assessing the prospects for near-term recovery. Factors considered include fundamentals of the industry and geographic area in which the security issuer operates, as well as overall macroeconomic conditions. Projected future cash flows are estimated using assumptions derived from management's best estimates of likely scenario-based outcomes after giving consideration to a variety of variables that include, but are not limited to: (i) general payment terms of the security; (ii) the likelihood that the issuer can service the scheduled interest and principal payments; (iii) the quality and amount of any credit enhancements; (iv) the security's position within the capital structure of the issuer; (v) possible corporate restructurings or asset sales by the issuer; and (vi) changes to the rating of the security or the issuer by rating agencies. Additional considerations are made when assessing the unique features that apply to certain loan-backed and structured securities including, but are not limited to: (i) the quality of underlying collateral; (ii) expected prepayment speeds; (iii) current and forecasted loss severity; (iv) consideration of the payment terms of the underlying assets backing the security; and (v) the payment priority within the tranche structure of the security. For loan-backed or structured securities in an unrealized loss position as summarized in the immediately preceding table, the Company does not have the intent to sell the securities, believes it has the intent and ability to retain the security for a period of time sufficient to recover the carrying value of the security and based on the cash flow modeling and other considerations as described above, believes these securities are not other than temporarily impaired.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

- (1) The Company participates in a securities lending program whereby securities, which are included in invested assets, are loaned to third parties, primarily brokerage firms and commercial banks. The Company generally accepts collateral of 102% of the fair value of the loaned securities to be separately maintained as collateral for the loans. The Company is liable for the return of the cash collateral under its control to its counterparties.
- (2) The Company did not have any pledged assets as collateral for repurchase agreements, securities lending transactions or dollar repurchase agreements as of December 31, 2018 and 2017.
- (3) Collateral received

The Company participates in a securities lending program as discussed in Note 17.

- a. The aggregate amount of collateral received as of December 31, 2018, was as follows:

1. The Company did not have any cash collateral received from repurchase agreements.

NOTES TO THE FINANCIAL STATEMENTS

2.	<u>Securities Lending</u>	<u>Fair Value</u>
	Open ⁽¹⁾	\$ 1,474,053,104
	30 days or less	1,822,484,646
	31 to 60 days	153,383,975
	61 to 90 days	195,708,665
	Greater than 90 days	—
	Sub Total	<u>\$ 3,645,630,390</u>
	Securities received	54,770,018
	Total collateral received	<u><u>\$ 3,700,400,408</u></u>

(1) The related loaned security could be returned to the Company on the next business day requiring the Company to immediately return the cash collateral.

3. The Company did not have any cash collateral received from dollar repurchase agreements.
- b. As of December 31, 2018, the Company did not have collateral that was sold or repledged.
- c. As the Company did not have collateral that was sold or repledged, as of December 31, 2018, there is no associated information about the sources and uses of that collateral.
- (4) As of December 31, 2018, the Company did not have any security lending transactions administered by an affiliate agent in which “one-line” reporting of the reinvested collateral is used.
- (5) Collateral Reinvestment

a. The aggregate amount of cash collateral reinvested as of December 31, 2018 was as follows:

1.	The Company did not have any cash collateral reinvested from repurchase agreements.		
2.	<u>Securities Lending</u>	<u>Amortized Cost</u>	<u>Fair Value</u>
	Open	\$ —	\$ —
	30 days or less	418,699,256	418,699,256
	31 to 60 days	100,307,031	100,292,958
	61 to 90 days	—	—
	91 to 120 days	—	—
	121 to 180 days	1,970,000	2,006,376
	181 to 365 days	19,499,402	19,493,304
	1 to 2 years	115,816,157	115,708,506
	2 to 3 years	210,476,157	211,095,656
	Greater than 3 years	2,758,609,855	2,719,738,810
	Total Bonds	<u>3,625,377,858</u>	<u>3,587,034,866</u>
	Additional collateral reinvested		
	Common stocks	2,715	2,715
	Preferred stocks	15,000,004	15,000,004
	Derivatives	15,078,539	15,078,539
	Cash	40,226,311	40,226,311
	Payables, receivables and all other, net	4,751,498	4,751,498
	Total other	<u>75,059,067</u>	<u>75,059,067</u>
	Security collateral received	54,770,018	54,770,018
	Grand total reinvestment portfolio and security collateral	<u><u>\$ 3,755,206,943</u></u>	<u><u>\$ 3,716,863,951</u></u>
	Portion of reinvestment portfolio invested in U.S.		
	Treasury securities, agency securities and certain agency RMBS	\$ 2,070,063,017	\$ 2,047,750,419

3. The Company did not have any cash collateral reinvested from dollar repurchase agreements.
- b. The bonds within the reinvestment programs consist principally of agency RMBS, U.S. government and agency securities, U.S. and foreign corporate securities, and ABS. If the securities on loan or the structured securities or corporate securities within the reinvestment portfolio become less liquid, the Company has U.S government and agency securities within the reinvestment portfolio and the liquidity resources of most of its General Account available to meet any potential cash demand when securities are returned to the Company.

NOTES TO THE FINANCIAL STATEMENTS

(6) The Company has not accepted collateral that it is not permitted by contract or custom to sell or repledge.

(7) The Company does not have collateral for securities lending that extends beyond one year from December 31, 2018.

F-I. Repurchase and Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing and as a Sale

The Company did not have any repurchase or reverse repurchase agreements transactions accounted for as secured borrowing or as a sale as of December 31, 2018.

J. Real Estate

(1) For the years ended December 31, 2018 and 2017, the Company did not recognize any impairment losses.

(2) a) The Company had no properties classified as held-for-sale as of December 31, 2018 and 2017.

b) For the years ended December 31, 2018 and 2017, the gain/(loss) on real estate sales was \$219,612 and \$4,500, respectively.

(3) There were no changes during the year in the Company's plans to sell investment real estate.

(4) The Company does not engage in retail land sales operations.

(5) The Company does not hold any real estate investments with participating mortgage loans.

K. Investments in Low-Income Housing Tax Credits ("LIHTC")

(1) Number of remaining years for unexpired tax credits: 5 years (2023) Required holding period: 10 years (2028).

(2) Total LIHTC tax benefits recognized were \$0 and \$1,700,000 for the years ended December 31, 2018 and December 2017, respectively.

(3) Total LIHTC investments were \$22,038,433 and \$23,255,820 as of December 31, 2018 and 2017, respectively.

(4) There were no LIHTC properties currently subject to any regulatory reviews.

(5) LIHTC investments did not exceed 10% of the total admitted assets.

(6-7) The Company did not record impairments on its LIHTC investments during 2018.

NOTES TO THE FINANCIAL STATEMENTS

L. Restricted Assets

(1) Restricted Assets (Including Pledged)

Information on the Company's investment in restricted assets as of December 31, was as follows:

Restricted Asset Category	Gross Restricted										Percentage	
	2018					(6)	(7)	(8)	(9)	(10)	(11)	
	(1)	(2)	(3)	(4)	(5)							
Total General Account	General Account Supporting Separate Account Activity ^(a)	Total Separate Account Restricted Assets	Separate Account Assets Supporting General Account Activity ^(b)	December 31, 2018 (1 plus 3)	December 31, 2017	Increase/ (Decrease) (5 minus 6)	Total Non Admitted Restricted	Total Admitted Restricted (5 minus 8)	Gross Restricted to Total Assets	Admitted Restricted to Total Admitted Assets		
Subject to contractual obligation for which liability is not shown	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	—%	—%	
Collateral held under security lending agreements	3,042,570,081	—	—	—	3,042,570,081	3,077,608,563	(35,038,482)	—	3,042,570,081	1.84	1.86	
Subject to repurchase agreements	—	—	—	—	—	—	—	—	—	—	—	
Subject to reverse repurchase agreements	—	—	—	—	—	—	—	—	—	—	—	
Subject to dollar repurchase agreements	—	—	—	—	—	—	—	—	—	—	—	
Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—	—	—	—	—	
Placed under option contracts	—	—	—	—	—	—	—	—	—	—	—	
Letter stock or securities restricted as to sale	—	—	—	—	—	—	—	—	—	—	—	
Federal Home Loan Bank ("FHLB") capital stock	64,050,000	—	—	—	64,050,000	70,767,400	(6,717,400)	—	64,050,000	0.04	0.04	
On deposit with states	11,762,416	—	—	—	11,762,416	14,308,374	(2,545,958)	—	11,762,416	0.01	0.01	
On deposit with other regulatory bodies	34,753,520	—	—	—	34,753,520	34,724,973	28,547	—	34,753,520	0.02	0.02	
Pledged collateral to FHLB (including assets backing funding agreements)	2,322,702,481	—	—	—	2,322,702,481	877,026,710	1,445,675,771	—	2,322,702,481	1.41	1.42	
Pledged as collateral not captured in other categories	990,522,957	—	—	—	990,522,957	2,453,949,495	(1,463,426,538)	—	990,522,957	0.60	0.60	
Other restricted assets	10,767,441,319	—	—	—	10,767,441,319	9,451,161,018	1,316,280,301	—	10,767,441,319	6.52	6.58	
Total restricted assets	\$17,233,802,774	\$ —	\$ —	\$ —	\$ 17,233,802,774	\$15,979,546,533	\$1,254,256,241	\$ —	\$ 17,233,802,774	10.44%	10.53%	

(a) Subset of column 1.

(b) Subset of column 3.

NOTES TO THE FINANCIAL STATEMENTS

(2) Details on the Company's assets pledged as collateral, not captured in other categories, as of December 31, were as follows:

Restricted Asset Category	Gross Restricted							Percentage		
	2018							(8)	(9)	(10)
	(1)	(2)	(3)	(4)	(5)	(6)	(7)			
Total General Account	General Account Supporting Separate Account Activity ^(a)	Total Separate Account Restricted Assets	Separate Account Assets Supporting General Account Activity ^(b)	December 31, 2018 (1 plus 3)	December 31, 2017	Increase/ (Decrease) (5 minus 6)	Total Admitted Restricted	Gross Restricted to Total Assets	Admitted Restricted to Total Admitted Assets	
Derivatives Collateral	\$ 917,750,425	\$ —	\$ —	\$ —	\$ 917,750,425	\$ 2,361,178,691	\$ (1,443,428,266)	\$ 917,750,425	0.56%	0.56%
Reinsurance Agreement - Securities Pledged	72,772,532	—	—	—	72,772,532	92,770,804	(19,998,272)	72,772,532	0.04	0.04
Total	\$ 990,522,957	\$ —	\$ —	\$ —	\$ 990,522,957	\$ 2,453,949,495	\$ (1,463,426,538)	\$ 990,522,957	0.60%	0.60%

(a) Subset of column 1.

(b) Subset of column 3.

(3) Details of Other Restricted Assets, as of December 31, were as follows:

Restricted Asset Category	Gross Restricted							Percentage		
	2018							(8)	(9)	(10)
	(1)	(2)	(3)	(4)	(5)	(6)	(7)			
Total General Account	General Account Supporting Separate Account Activity ^(a)	Total Separate Account Restricted Assets	Separate Account Assets Supporting General Account Activity ^(b)	December 31, 2018 (1 plus 3)	December 31, 2017	Increase/ (Decrease) (5 minus 6)	Total Admitted Restricted	Gross Restricted to Total Assets	Admitted Restricted to Total Admitted Assets	
Assets held in trust to support reinsurance agreements	\$ 3,320,621,873	\$ —	\$ —	\$ —	\$ 3,320,621,873	\$ 2,331,570,582	\$ 989,051,291	\$ 3,320,621,873	2.01%	2.03%
Assets held in the custodial account titled "Superintendent of New York Department of Financial Services in trust of the security of the New York Policies of Brighthouse Life Insurance Company"	7,446,819,446	—	—	—	7,446,819,446	7,119,590,436	327,229,010	7,446,819,446	4.51	4.55
Total	\$ 10,767,441,319	\$ —	\$ —	\$ —	\$ 10,767,441,319	\$ 9,451,161,018	\$ 1,316,280,301	\$ 10,767,441,319	6.52%	6.58%

(a) Subset of column 1.

(b) Subset of column 3.

(4) The Company's collateral received and reflected as assets at December 31, 2018, were as follows:

Collateral Assets	Book/Adjusted Carrying Value ("BACV")	Fair Value	% of BACV to Total Assets (Admitted and Nonadmitted)*	% of BACV to Total Admitted Assets**
Cash ***	\$ 1,811,820,885	\$ 1,811,820,885	2.7%	2.7%
Schedule D, Part 1	3,221,364,210	3,182,934,277	4.7	4.8
Schedule D, Part 2, Section 1	15,000,004	15,000,004	—	—
Schedule D, Part 2, Section 2	2,715	2,715	—	—
Schedule B	—	—	—	—
Schedule A	—	—	—	—
Schedule BA, Part 1	—	—	—	—
Schedule DL, Part 1	—	—	—	—
Other	20,091,195	20,091,195	—	—
Total Collateral Assets	\$ 5,068,279,009	\$ 5,029,849,076	7.4%	7.5%

* Column 1 divided by Asset Page, Line 26 (Column 1)

** Column 1 divided by Asset Page, Line 26 (Column 3)

*** Includes cash equivalents and short-term investments

	Amount	% of Liability to total Liabilities*
Recognized Obligation to Return Collateral Asset	\$ 5,013,211,317	8.2%

* Column 1 divided by Liability Page, Line 26 (Column 1)

M. Working Capital Finance Investments

The Company had no working capital finance investments as of December 31, 2018.

N. Offsetting and Netting of Assets and Liabilities

The Company had no assets and liabilities which are offset and reported net in accordance with a valid right to offset.

NOTES TO THE FINANCIAL STATEMENTS**O. Structured Notes**

Information regarding structured notes as of December 31, 2018 was as follows:

CUSIP Identification	Actual Cost	Fair Value	Book/Adjusted Carrying Value	Mortgage-Referenced Security (YES/NO)
30711XAF1	\$ 6,001,462	\$ 6,816,898	\$ 6,259,441	YES
30711XAK0	7,049,929	7,821,709	7,267,863	YES
30711XJS4	1,765,712	1,758,154	1,766,899	YES
3137G0AD1	6,079,675	6,174,089	6,079,165	YES
3137G0AM1	14,857,708	15,670,958	14,780,635	YES
3137G0KX6	11,141,374	11,150,385	11,141,241	YES
3137G1CK1	1,164,040	1,172,280	1,164,082	YES
Total	\$ 48,059,900	\$ 50,564,473	\$ 48,459,326	

P. 5* Securities

The Company's 5* Securities, as of December 31, were as follows:

Investment	Number of 5* Securities		Aggregate BACV		Aggregate Fair Value	
	2018	2017	2018	2017	2018	2017
Bonds - AC ⁽¹⁾	2	4	\$ 9,192,144	\$ 25,572,705	\$ 9,148,127	\$ 25,684,446
LB&SS - AC	5	4	5,742,288	2,387,749	6,000,253	2,387,749
Preferred Stock - AC	—	—	—	—	—	—
Preferred Stock - FV ⁽²⁾	—	—	—	—	—	—
Total	7	8	\$ 14,934,432	\$ 27,960,454	\$ 15,148,380	\$ 28,072,195

⁽¹⁾ AC - Amortized Cost

⁽²⁾ FV - Fair Value

Q. Short Sales

The Company did not have any unsettled short sale transactions outstanding as of December 31, 2018.

The Company did not have any settled short sale transactions during the year ended December 31, 2018.

R. Prepayment Penalty and Acceleration Fees

During the year ended December 31, 2018, the Company had securities sold, redeemed or otherwise disposed of as a result of a callable feature. The number of securities sold, disposed or otherwise redeemed and the aggregate amount of investment income generated as a result of a prepayment penalty and/or acceleration fee is as follows:

	General Account	Separate Account
Number of CUSIPs	131	75
Aggregate Amount of Investment Income	\$ 20,796,337	\$ 3,695,803

6. Joint Ventures, Partnerships and Limited Liability Companies

- A. The Company had no investments in any joint venture, partnership or LLC that exceeds 10% of the admitted assets of the insurer.
- B. The Company recognized write-downs and recorded adjustments totaling \$25,090,868 and \$24,156,824 on investments in joint ventures, partnerships and LLCs during the years ended December 31, 2018 and 2017, respectively. Impairments are recognized when an investment's net asset value or management's estimate of value, based on available information, is less than the carrying amount or if, in management's judgment, the investment will not be able to absorb prior losses classified as unrealized losses. These losses are deemed to be other than temporary and the value of these impairments was recorded as a realized loss.

7. Investment Income

- A. Due and accrued income is excluded from surplus on the following bases:

All investment income due and accrued with amounts over 90 days past due are nonadmitted with the exception of mortgage loan investment income which is nonadmitted after 180 days, or if the underlying loan is in the process of foreclosure.

- B. The total amount excluded was \$0 and \$1,422,888 as of December 31, 2018 and December 31, 2017, respectively.

NOTES TO THE FINANCIAL STATEMENTS

8. Derivative Instruments**Overview**

The Company may be exposed to various risks relating to its ongoing business operations, including interest rate risk, foreign currency exchange rate risk, credit risk and equity market risk. The Company uses a variety of strategies to manage these risks, including the use of derivatives.

Derivatives are financial instruments whose values are derived from interest rates, foreign currency exchange rates, credit spreads or other financial indices. Derivatives may be exchange-traded or contracted in the OTC market. Certain of the Company's OTC derivatives are cleared and settled through central clearing counterparties ("OTC-cleared"), while others are bilateral contracts between two counterparties ("OTC-bilateral"). The Company uses a variety of derivatives, including swaps, forwards, futures and options, to manage risks that may include interest rate risk, foreign currency exchange rate risk, credit risk and equity market risk. Derivative hedges are designed to reduce risk on an economic basis while considering their impact on accounting results and statutory capital. To a lesser extent, the Company uses credit derivatives to synthetically replicate investment risks and returns which are not readily available in the cash market (referred to herein as RSATs). The Company uses covered call options as income generation derivatives to generate additional income or return with bonds as the covering asset.

Insurance statutes restrict the Company's use of derivatives to: (i) hedging activities intended to offset changes in the estimated fair value of assets held, obligations and anticipated transactions; (ii) income generation transactions to generate additional income or return on covering assets; and (iii) RSATs to reproduce the investment characteristics of otherwise permissible investments. The Company is prohibited from using derivatives for speculation. OTC derivatives and exchange-traded futures are carried on the Company's Statutory Statements of Assets, Liabilities, Surplus and Other Funds either as derivative assets or derivative liabilities.

The Company does not offset the values recognized for derivatives executed with the same counterparty under the same master netting agreement. This policy applies to the recognition of derivative assets and derivative liabilities in the Statutory Statements of Assets, Liabilities, Surplus and Other Funds.

To qualify for hedge accounting under SSAP No. 86, *Derivatives* ("SSAP 86"), at the inception of the hedging relationship, the Company formally documents its risk management objective and strategy for undertaking the hedging transaction, as well as its designation of the hedge as either: (i) a hedge of the estimated fair value of a recognized asset or liability ("fair value hedge"); or (ii) a hedge of the variability of cash flows to be received or paid related to a forecasted transaction or a recognized asset or liability ("cash flow hedge"). In its hedge documentation, the Company sets forth how the hedging instrument is expected to hedge the designated risks related to the hedged item and sets forth the method that will be used to retrospectively and prospectively assess the hedging instrument's effectiveness. A derivative designated as a hedging instrument must be assessed as being highly effective in offsetting the designated risk of the hedged item. Hedge effectiveness is formally assessed at inception and at least quarterly throughout the life of the designated hedging relationship.

The Company may hold cash flow and fair value derivatives that hedge various assets and liabilities including bonds, mortgage loans, funding agreements, guaranteed interest contracts and liability portfolios; the derivatives that hedge those assets and liabilities are valued in a manner consistent with the underlying hedged item, if the derivatives meet the criteria for highly effective hedges. Bonds that have an NAIC designation of 1 through 5 are carried at amortized cost; therefore, the derivatives hedging such bonds are also carried at amortized cost. Bonds that have an NAIC designation of 6 are carried at the lower of amortized cost or estimated fair value; therefore, the derivatives hedging such bonds are also carried at the lower of amortized cost or estimated fair value. Mortgage loans are carried at amortized cost; therefore, the derivatives hedging mortgage loans are also carried at amortized cost. Any hedged liabilities of the Company are carried at amortized cost; therefore, the derivatives hedging liabilities are also carried at amortized cost. Effective foreign currency swaps have a foreign currency adjustment reported in change in net unrealized foreign exchange capital gain (loss) pursuant to SSAP 86 by using the same procedures as used to translate the hedged item.

The Company discontinues hedge accounting prospectively when: (i) it is determined that the derivative is no longer highly effective in offsetting changes in the estimated fair value or cash flows of a hedged item; (ii) the derivative expires or is sold, terminated or exercised; (iii) it is no longer probable that the hedged forecasted transaction will occur; or (iv) the Company removes the designation of the hedge.

When hedge accounting is discontinued because it is determined that the derivative is not highly effective in offsetting changes in the estimated fair value or cash flows of a hedged item, the derivative is carried at its estimated fair value with changes in estimated fair value, excluding changes in foreign exchange rates, reported in change in net unrealized capital gains (losses) and estimated fair value changes attributable to changes in foreign exchange rates are reported in change in net unrealized foreign exchange capital gain (loss).

Upon termination of a derivative that qualified for hedge accounting, the gain or loss is reflected as an adjustment to the basis of the hedged item and is recognized in income consistent with the hedged item. If the hedged item is sold, the gain or loss on the derivative is realized but is subject to the IMR.

To the extent the Company does not designate a derivative for hedge accounting, the derivative is carried at estimated fair value with changes in estimated fair value, excluding changes in foreign exchange rates, reported in change in net unrealized capital gains (losses) and any changes in estimated fair value attributable to changes in foreign exchange rates are reported in change in net unrealized foreign exchange capital gain (loss), with the exception of exchange-traded futures. Exchange-traded futures are carried at the amount of cash deposits outstanding placed with futures brokers and changes in variation margin are reported in change in net unrealized capital gains (losses).

NOTES TO THE FINANCIAL STATEMENTS

The Company carries RSATs at amortized cost. Upon termination of an RSAT, the gain or loss on the derivative is realized but is subject to the IMR.

Income generation derivatives are valued in a manner consistent with the covering assets. Since bonds are generally carried at amortized cost, income generation derivatives are carried at amortized cost if the original duration of the derivatives is greater than one year. If the original duration of the derivatives is less than one year, the income generation derivatives are carried at cost.

Upon exercise of an income generation derivative, the gain or loss is transferred to the IMR if the covering asset is subject to the IMR. If the income generation derivative expires, the gain from the remaining unamortized premium received on the derivative is realized but is subject to the IMR.

The Company reports the unsettled accrual activity of the equity leg of its total rate of return swaps in change in net unrealized capital gains (losses) and in net realized capital gains (losses) upon settlement with the offsetting changes recorded as a derivative asset or liability.

Types of Derivatives***Interest Rate Derivatives***

The Company uses a variety of interest rate derivatives to reduce its exposure to changes in interest rates, including interest rate swaps, caps, swaptions, futures and total rate of return swaps.

Interest rate swaps are used by the Company primarily to reduce market risks from changes in interest rates and to alter interest rate exposure arising from duration mismatches between assets and liabilities. In an interest rate swap, the Company agrees with another party to exchange, at specified intervals, the difference between fixed rate and floating rate interest amounts as calculated by reference to an agreed notional amount. The Company also uses interest rate swaps to hedge minimum guarantee liabilities embedded in certain variable annuity products offered by the Company. In certain instances, the Company may lock in the economic impact of existing interest rate swaps by entering into offsetting positions. See Schedule DB, Part A.

Interest rate caps are purchased by the Company primarily to protect its floating rate liabilities against rises in interest rates above a specified level and against interest rate exposure arising from duration mismatches between assets and liabilities. At the outset of the contract, the Company pays a premium for the right to receive the cash payments equal to the excess of the market rate over the strike price multiplied by the notional amount, if the observed reference interest rate is above the strike level of the cap on the applicable reset date. In certain instances, the Company may lock in the economic impact of existing purchased caps by entering into offsetting written caps. See Schedule DB, Part A.

In an exchange-traded interest rate futures transaction, the Company agrees to purchase or sell a specified number of contracts, the value of which is determined by the different classes of interest rate securities, and to post variation margin on a daily basis in an amount equal to the difference in the daily market values of those contracts. The Company enters into exchange-traded futures with regulated futures commission merchants that are members of the exchange. Exchange-traded interest rate futures are used by the Company to hedge minimum guarantees embedded in certain variable annuity products offered by the Company. In certain instances, the Company may lock in the economic impact of existing exchange-traded interest rate futures by entering into offsetting positions. See Schedule DB, Part B.

Swaptions are used by the Company to hedge minimum guarantees embedded in certain variable annuity products offered by the Company and to hedge interest rate risk associated with the Company's invested assets. A swaption is an option to enter into a swap with a forward starting effective date. The Company pays a premium for purchased swaptions and receives a premium for written swaptions. See Schedule DB, Part A.

Foreign Currency Exchange Rate Derivatives

The Company uses foreign currency exchange rate derivatives, including foreign currency swaps and forwards to reduce the risk from fluctuations in foreign currency exchange rates associated with its assets and liabilities denominated in foreign currencies.

In a foreign currency swap transaction, the Company agrees with another party to exchange, at specified intervals, the difference between one currency and another at a fixed exchange rate, generally set at inception, calculated by reference to an agreed upon notional amount. The notional amount of each currency is exchanged at the inception and termination of the currency swap by each party. See Schedule DB, Part A.

In a foreign currency forward transaction, the Company agrees with another party to deliver a specified amount of an identified currency at a specified future date. The price is agreed upon at the time of the contract and payment for such a contract is made in a specified currency at the specified future date. In certain instances, the Company may lock in the economic impact of existing forwards by entering into offsetting positions. See Schedule DB, Part A.

Credit Derivatives

Credit derivatives are used by the Company to hedge against credit-related changes in the value of its investments.

In a credit default swap transaction, the Company agrees with another party to pay, at specified intervals, a premium to hedge credit risk. If a credit event as defined by the contract occurs, the contract may be cash settled or it may be settled gross by the delivery of par quantities of the referenced investment equal to the specified swap notional in exchange for the payment of cash amounts by the counterparty equal to the par value of the investment surrendered. Credit events vary by type of issuer but typically include bankruptcy, failure to pay debt obligations, repudiation, moratorium, involuntary restructuring or

NOTES TO THE FINANCIAL STATEMENTS

governmental intervention. In each case, payout on a credit default swap is triggered only after the Credit Derivatives Determinations Committee of the International Swaps and Derivatives Association, Inc. ("ISDA") deems that a credit event has occurred. See Schedule DB, Part A.

Credit default swaps are also used in RSATs to synthetically create investments that are either more expensive to acquire or otherwise unavailable in the cash markets. These transactions are a combination of a derivative and one or more cash instruments such as U.S. Treasury securities, agency securities or other bonds. These credit default swaps are not designated as hedging instruments. In certain instances, the Company may lock in the economic impact of existing credit default swaps used in RSATs by entering into offsetting positions. See Schedule DB, Part A.

Equity Market Derivatives

The Company uses a variety of equity derivatives to reduce its exposure to equity market risk, including equity index options, equity variance swaps, exchange-traded equity futures and total rate of return swaps.

Equity index options are used by the Company to primarily hedge minimum guarantee liabilities embedded in certain variable annuity products offered by the Company and to hedge certain invested assets against adverse changes in equity indices. In an equity index option transaction, the Company enters into contracts to sell the equity index within a limited time at a contracted price. The contracts will be net settled in cash, based on differentials in the indices at the time of exercise and the strike price. Certain of these contracts may also contain settlement provisions linked to interest rates. In certain instances, the Company may enter into a combination of transactions to hedge adverse changes in equity indices within a pre-determined range through the purchase and sale of options. See Schedule DB, Part A.

Exchange-traded equity futures are used by the Company to hedge minimum guarantee liabilities embedded in certain variable annuity products offered by the Company. In exchange-traded equity futures transactions, the Company agrees to purchase or sell a specified number of contracts, the value of which is determined by the different classes of equity securities, and to post variation margin on a daily basis in an amount equal to the difference in the daily market values of those contracts. The Company enters into exchange-traded futures with regulated futures commission merchants that are members of the exchange. In certain instances, the Company may lock in the economic impact of existing exchange-traded equity futures by entering into offsetting positions. See Schedule DB, Part B.

Equity variance swaps are used by the Company primarily to hedge minimum guarantees embedded in certain variable annuity products offered by the Company. In an equity variance swap, the Company agrees with another party to exchange amounts in the future, based on changes in equity volatility over a defined period. These instruments are reported as equity forwards in Schedule DB, Part A.

Total rate of return swaps are swaps whereby the Company agrees with another party to exchange, at specified intervals, the difference between the economic risk and reward of an asset or a market index and LIBOR, calculated by reference to an agreed notional amount. No cash is exchanged at the outset of the contract. Cash is paid and received over the life of the contract based on the terms of the swap. These transactions are entered into pursuant to master agreements that provide for a single net payment to be made by the counterparty at each due date. Total rate of return swaps are used by the Company to hedge liabilities embedded in certain variable annuity products offered by the Company. See Schedule DB, Part A.

Fair Value Hedges

The Company designates and accounts for the following as fair value hedges when they have met the effectiveness requirements of SSAP 86: (i) interest rate swaps to convert fixed rate assets to floating rate assets; and (ii) interest rate swaps to convert fixed rate liabilities to floating rate liabilities.

All components of each derivative's gain or loss were included in the assessment of hedge effectiveness.

For the year ended December 31, 2018 there were net gains of \$10,321,371 reported in change in net unrealized capital gains (losses) related to fair value derivatives that no longer qualify for hedge accounting or for which the Company removed the hedge designation. For the year ended December 31, 2017 there were no gains (losses) reported in change in net unrealized capital gains (losses) related to fair value derivatives that no longer qualify for hedge accounting or for which the Company removed the hedge designation. As of December 31, 2018, the Company did not hold any qualifying fair value hedges.

Cash Flow Hedges

The Company designates and accounts for the following as cash flow hedges when they have met the effectiveness requirements of SSAP 86: (i) foreign currency swaps to hedge the foreign currency cash flow exposure of foreign currency denominated assets and liabilities; (ii) interest rate swaps to convert floating rate assets to fixed rate assets and (iii) interest rate swaps and forwards to hedge the forecasted purchases of fixed rate investments.

All components of each derivative's gain or loss were included in the assessment of hedge effectiveness.

For the year ended December 31, 2018, there were net gains of \$2,008,471 related to cash flow derivatives that no longer qualify for hedge accounting or for which the Company removed the hedge designation. For the year ended December 31, 2017, there were net losses of \$17,179,402 related to cash flow derivatives that no longer qualify for hedge accounting or for which the Company removed the hedge designation.

In certain instances, the Company may discontinue cash flow hedge accounting because it is no longer probable that the forecasted transaction will occur by the end of the originally specified time period or within two months of the anticipated date. For the years ended December 31, 2018 and 2017, there were no gains (losses) related to such discontinued cash flow hedges.

NOTES TO THE FINANCIAL STATEMENTS

There were no hedged forecasted transactions, other than the receipt of payment of variable interest payments, for December 31, 2018. At December 31, 2017, the maximum length of time over which the Company was hedging its exposure to variability in future cash flows for forecasted transactions did not exceed two years.

Non-qualifying Derivatives

The Company enters into the following derivatives that do not qualify for hedge accounting under SSAP 86: (i) interest rate swaps, total rate of return swaps, swaptions and purchased caps and floors to economically hedge its exposure to interest rates; (ii) inflation swaps to reduce risk generated from inflation-indexed assets; (iii) foreign currency forwards and swaps to economically hedge its exposure to adverse movements in exchange rates; (iv) credit default swaps to economically hedge its exposure to adverse movements in credit; (v) equity index options to hedge certain invested assets against adverse changes in equity indices; and (vi) equity index options, futures, equity variance swaps, total rate of return swaps and interest rate swaps and swaptions to economically hedge minimum guarantees embedded in certain variable annuity products offered by the Company.

Derivatives for Other than Hedging Purposes

The Company enters into the following derivatives for other than hedging purposes under SSAP 86: (i) credit default swaps used in RSATs; and (ii) covered call options for income generation.

Credit Risk

The Company enters into various collateral arrangements, which may require both the pledging and accepting of collateral in connection with its derivatives.

The table below summarizes the collateral pledged by the Company in connection with its OTC and exchange-traded derivatives as of December 31:

	Cash ⁽¹⁾		Securities ⁽²⁾		Total	
	2018	2017	2018	2017	2018	2017
Initial Margin:						
OTC-cleared	\$ —	\$ —	\$ 73,911,208	\$ 358,555,772	\$ 73,911,208	\$ 358,555,772
Variation Margin:						
OTC-bilateral	—	—	770,039,422	1,521,501,991	770,039,422	1,521,501,991
OTC-cleared	63,654,524	381,746,445	—	—	63,654,524	381,746,445
Total OTC	\$ 63,654,524	\$ 381,746,445	\$ 843,950,630	\$ 1,880,057,763	\$ 907,605,154	\$ 2,261,804,208
Initial Margin:						
Futures ⁽³⁾	\$ —	\$ —	\$ 10,145,269	\$ 99,374,483	\$ 10,145,269	\$ 99,374,483

⁽¹⁾ Cash collateral pledged for OTC-cleared is reported in aggregate write-ins for invested assets as cash collateral pledged on derivatives.

⁽²⁾ Securities pledged as collateral are reported in bonds. Subject to certain constraints, the counterparties are permitted by contract to sell or repledge this collateral.

⁽³⁾ Cash collateral pledged on exchange-traded futures is reported in derivatives within assets and not as a restricted asset.

The table below summarizes the collateral received by the Company in connection with its OTC derivatives as of December 31:

	Cash ⁽¹⁾		Securities ⁽²⁾		Total	
	2018	2017	2018	2017	2018	2017
Initial Margin:						
OTC-bilateral	\$ —	\$ —	\$ 23,261,760	\$ 119,928,452	\$ 23,261,760	\$ 119,928,452
Variation Margin:						
OTC-bilateral	1,354,494,034	316,982,055	115,515,374	248,122,197	1,470,009,408	565,104,252
OTC-cleared	16,394,195	45,007,341	—	—	16,394,195	45,007,341
Total OTC	\$ 1,370,888,229	\$ 361,989,396	\$ 138,777,134	\$ 368,050,649	\$ 1,509,665,363	\$ 730,040,045

⁽¹⁾ Cash collateral received is reported in cash, cash equivalents and short-term investments and the obligation to return the collateral is reported in aggregate write-ins for liabilities as cash collateral received on derivatives.

⁽²⁾ Securities collateral received is held in separate custodial accounts and is not reflected in the financial statements. These amounts are also reported in Note 16 because the securities are held off-balance sheet.

The collateral agreements between the Company and the counterparties apply to derivatives held by both the General Account and Separate Accounts.

NOTES TO THE FINANCIAL STATEMENTS

The Company's collateral arrangements for its OTC-bilateral derivatives generally require the counterparty in a net liability position, after considering the effect of netting agreements, to pledge collateral when the amount owed by that party reaches a minimum transfer amount. Certain of these arrangements also include credit-contingent provisions that include a threshold above which collateral must be posted. Such agreements provide for a reduction of these thresholds (on a sliding scale that converges toward zero) in the event of downgrades in the credit ratings of the Company or the counterparty. In addition, the Company's netting agreements for derivatives contain provisions that require both the Company and the counterparty to maintain a specific investment grade credit rating from each of Moody's Investors Service and Standard & Poor's Ratings Service. If a party's credit ratings were to fall below that specific investment grade credit rating, that party would be in violation of these provisions, and the other party to the derivatives could terminate the transactions and demand immediate settlement and payment based on such party's reasonable valuation of the derivatives.

Certain of the Company's derivative contracts require premiums to be paid at a series of specified future dates over the life of the contract or at maturity. The discounted value of these future settled premiums is included in the measurement of the estimated fair value of each derivative along with all other contractual cash flows.

The table below summarizes the net amount of undiscounted future settled premium payments (receipts), by year, as of December 31, 2018:

Fiscal Year	Net Undiscounted Future Settled Premium Payments (Receipts)
2019	\$ 441,693,087
2020	1,004,821,112
2021	405,623,872
2022	179,136,185
Thereafter	228,321,186
Total	\$ 2,259,595,442

The following table summarizes the estimated fair value of the Company's derivatives with future settled premiums and the estimated fair value impact thereof as of December 31:

	2018	2017
Net undiscounted future premium payments (receipts)	\$ 2,259,595,442	\$ 2,877,887,263
Estimated fair value of derivative net assets (liabilities), including discounted future premiums	\$ (1,114,352,323)	\$ (1,423,868,663)
Estimated fair value of derivative net assets (liabilities), excluding discounted future premiums	\$ 986,694,677	\$ 1,328,613,870

NOTES TO THE FINANCIAL STATEMENTS**9. Income Taxes**

A. The components of net deferred tax assets (“DTA”) and deferred tax liabilities (“DTL”) consisted of the following:

	December 31, 2018		
	Ordinary	Capital	Total
Gross DTA	\$ 2,143,129,224	\$ 381,248,931	\$ 2,524,378,155
Statutory valuation allowance adjustments	—	—	—
Adjusted gross DTA	2,143,129,224	381,248,931	2,524,378,155
DTA nonadmitted	(979,496,707)	(381,248,931)	(1,360,745,638)
Subtotal net admitted DTA	1,163,632,517	—	1,163,632,517
DTL	(285,320,721)	—	(285,320,721)
Net admitted DTA/(Net DTL)	<u>\$ 878,311,796</u>	<u>\$ —</u>	<u>\$ 878,311,796</u>

	December 31, 2017		
	Ordinary	Capital	Total
Gross DTA	\$ 2,904,149,812	\$ 225,152,227	\$ 3,129,302,039
Statutory valuation allowance adjustments	(11,296,563)	—	(11,296,563)
Adjusted gross DTA	2,892,853,249	225,152,227	3,118,005,476
DTA nonadmitted	(1,396,812,750)	(225,152,227)	(1,621,964,977)
Subtotal net admitted DTA	1,496,040,499	—	1,496,040,499
DTL	(766,350,507)	—	(766,350,507)
Net admitted DTA/(Net DTL)	<u>\$ 729,689,992</u>	<u>\$ —</u>	<u>\$ 729,689,992</u>

	Change		
	Ordinary	Capital	Total
Gross DTA	\$ (761,020,588)	\$ 156,096,704	\$ (604,923,884)
Statutory valuation allowance adjustments	11,296,563	—	11,296,563
Adjusted gross DTA	(749,724,025)	156,096,704	(593,627,321)
DTA nonadmitted	417,316,043	(156,096,704)	261,219,339
Subtotal net admitted DTA	(332,407,982)	—	(332,407,982)
DTL	481,029,786	—	481,029,786
Net admitted DTA/(Net DTL)	<u>\$ 148,621,804</u>	<u>\$ —</u>	<u>\$ 148,621,804</u>

NOTES TO THE FINANCIAL STATEMENTSAdmission calculation components – SSAP No. 101, *Income Taxes*, (“SSAP 101”):

	December 31, 2018		
	Ordinary	Capital	Total
Federal income taxes paid in prior years recoverable through loss carrybacks	\$ —	\$ —	\$ —
Adjusted gross DTA expected to be realized (excluding the amount of DTA from above) after application of the threshold limitation (the lesser of 1 and 2 below)	878,311,796	—	878,311,796
1. Adjusted gross DTA expected to be realized following the balance sheet date	1,076,977,758	—	1,076,977,758
2. Adjusted gross DTA allowed per limitation threshold	XXX	XXX	878,311,796
Adjusted gross DTA (excluding the amount of DTA from above) offset by gross DTL	285,320,721	—	285,320,721
DTA admitted as the result of application of SSAP 101 total	<u>\$ 1,163,632,517</u>	<u>\$ —</u>	<u>\$ 1,163,632,517</u>
	December 31, 2017		
	Ordinary	Capital	Total
Federal income taxes paid in prior years recoverable through loss carrybacks	\$ —	\$ —	\$ —
Adjusted gross DTA expected to be realized (excluding the amount of DTA from above) after application of the threshold limitation (the lesser of 1 and 2 below)	729,689,992	—	729,689,992
1. Adjusted gross DTA expected to be realized following the balance sheet date	997,152,986	—	997,152,986
2. Adjusted gross DTA allowed per limitation threshold	XXX	XXX	729,689,994
Adjusted gross DTA (excluding the amount of DTA from above) offset by gross DTL	766,350,507	—	766,350,507
DTA admitted as the result of application of SSAP 101 total	<u>\$ 1,496,040,499</u>	<u>\$ —</u>	<u>\$ 1,496,040,499</u>
	Change		
	Ordinary	Capital	Total
Federal income taxes paid in prior years recoverable through loss carrybacks	\$ —	\$ —	\$ —
Adjusted gross DTA expected to be realized (excluding the amount of DTA from above) after application of the threshold limitation (the lesser of 1 and 2 below)	148,621,804	—	148,621,804
1. Adjusted gross DTA expected to be realized following the balance sheet date	79,824,772	—	79,824,772
2. Adjusted gross DTA allowed per limitation threshold	XXX	XXX	148,621,802
Adjusted gross DTA (excluding the amount of DTA from above) offset by gross DTL	(481,029,786)	—	(481,029,786)
DTA admitted as the result of application of SSAP 101 total	<u>\$ (332,407,982)</u>	<u>\$ —</u>	<u>\$ (332,407,982)</u>

	December 31, 2018	December 31, 2017
RBC percentage used to determine recovery period and threshold limitation amount	841%	1089%
Amount of total adjusted capital used to determine recovery period and threshold limitation	\$ 6,249,769,776	\$ 5,396,317,564

Management believes the Company will be able to utilize the DTA in the future without any tax planning strategies.

Do the Company’s tax planning strategies include the use of reinsurance? No

B. All DTL were recognized as of December 31, 2018 and December 31, 2017.

C. Current income taxes incurred consisted of the following major components:

	December 31, 2018	December 31, 2017
Federal	\$ (159,755,599)	\$ 643,879,128
Foreign	329,072	18,167,442
Subtotal	(159,426,527)	662,046,570
Federal income tax on net capital gains/(losses)	—	(856,437,870)
Federal and foreign income taxes incurred	<u>\$ (159,426,527)</u>	<u>\$ (194,391,300)</u>

NOTES TO THE FINANCIAL STATEMENTS

The changes in the main components of deferred income tax amounts were as follows:

	December 31, 2018	December 31, 2017	Change
DTA:			
Ordinary:			
Discounting of unpaid losses	\$ —	\$ —	\$ —
Unearned premium reserve	—	—	—
Policyholder reserves	1,008,747,380	919,353,054	89,394,326
Investments	—	—	—
Deferred acquisition costs	207,387,970	202,785,738	4,602,232
Policyholder dividends accrual	—	—	—
Fixed assets	—	—	—
Compensation and benefits accrual	3,904,193	4,727,006	(822,813)
Pension accrual	—	—	—
Receivables - nonadmitted	—	—	—
Net operating loss carryforward	621,006,319	280,416,666	340,589,653
Tax credit carryforwards	63,875,250	194,643,644	(130,768,394)
Other (including items <5% of total ordinary tax assets)	73,370,017	46,520,365	26,849,652
Ceding commissions	113,270,465	112,971,055	299,410
Nonadmitted assets	2,584,452	4,867,204	(2,282,752)
Tax intangibles	48,983,178	84,216,692	(35,233,514)
Unrealized capital gains (losses)	—	1,053,648,388	(1,053,648,388)
Subtotal	<u>2,143,129,224</u>	<u>2,904,149,812</u>	<u>(761,020,588)</u>
Statutory valuation allowance adjustment	—	(11,296,563)	11,296,563
Nonadmitted	(979,496,707)	(1,396,812,750)	417,316,043
Admitted ordinary DTA	<u>1,163,632,517</u>	<u>1,496,040,499</u>	<u>(332,407,982)</u>
Capital:			
Investments	381,248,931	225,152,227	156,096,704
Net capital loss carryforward	—	—	—
Real estate	—	—	—
Other (including items <5% of total capital tax assets)	—	—	—
Subtotal	<u>381,248,931</u>	<u>225,152,227</u>	<u>156,096,704</u>
Statutory valuation allowance adjustment	—	—	—
Nonadmitted	(381,248,931)	(225,152,227)	(156,096,704)
Admitted capital DTA	—	—	—
Admitted DTA	<u>\$ 1,163,632,517</u>	<u>\$ 1,496,040,499</u>	<u>\$ (332,407,982)</u>
DTL:			
Ordinary			
Investments	\$ (234,752,921)	\$ (711,924,227)	\$ 477,171,306
Fixed assets	—	—	—
Deferred and uncollected premiums	(33,297,772)	(34,458,114)	1,160,342
Policyholder reserves	—	—	—
Other (including items <5% of total ordinary tax liabilities)	—	—	—
Other liabilities	(5,347,852)	(8,860,163)	3,512,311
Separate Account adjustments	(11,922,176)	(11,108,003)	(814,173)
Subtotal	<u>(285,320,721)</u>	<u>(766,350,507)</u>	<u>481,029,786</u>
Capital:			
Investments	—	—	—
Real estate	—	—	—
Other (including items <5% of total capital tax liabilities)	—	—	—
Subtotal	<u>—</u>	<u>—</u>	<u>—</u>
DTL	<u>\$ (285,320,721)</u>	<u>\$ (766,350,507)</u>	<u>\$ 481,029,786</u>
Net DTA/ (DTL)	<u>\$ 878,311,796</u>	<u>\$ 729,689,992</u>	<u>\$ 148,621,804</u>
		Change in nonadmitted DTA	(261,219,339)
		Tax effect of unrealized gains (losses)	398,932,515
		Prior years adjustments in surplus	(58,086,119)
		Change in net DTA	<u>\$ 228,248,861</u>

NOTES TO THE FINANCIAL STATEMENTS

- D. The provision for Federal and foreign income taxes incurred is different from that which would be obtained by applying the statutory Federal income tax rate to net gain (loss) from operations after dividends to policyholders and before Federal income tax. The significant items causing the difference were as follows:

	<u>December 31, 2018</u>
Net gain (loss) from operations after dividends to policyholders and before Federal income tax @ 21%	\$ 134,259,444
Net realized capital gains (losses) @ 21%	(403,547,863)
Tax effect of:	
Prior period adjustment in surplus	45,847,217
Prior years adjustments and accruals	3,645,556
Change in nonadmitted assets	2,282,752
Nondeductible expenses	1,576
Tax exempt income	(1,805,159)
Uncertain tax positions	(3,303,883)
Interest maintenance reserve	(5,324,592)
Income tax payable true-up for release of AMT credit sequestration	(8,573,387)
Valuation Allowance	(11,296,563)
Other	(13,325,706)
Reinsurance Ceding Commission	(15,963,989)
Tax credits	(22,458,036)
Separate Account dividend received deduction	(37,992,557)
Total statutory income taxes (benefit)	<u>\$ (337,555,190)</u>
Federal and foreign income taxes incurred including tax on realized capital gains	\$ (159,426,527)
Change in net DTA	(228,248,861)
Prior years adjustments in surplus	50,120,198
Total statutory income taxes (benefit)	<u>\$ (337,555,190)</u>

- E. (1) As of December 31, 2018, the Company had net operating loss carryforward of the following:

<u>Year of expiration</u>	<u>Net Operating Loss carryforwards</u>
2032	\$ 2,459,302,943
Indefinite	497,870,005
	<u>\$ 2,957,172,948</u>

The Company had no net capital loss carryforward.

The Company had tax credit carryforwards which will expire as follows:

<u>Year of expiration</u>	<u>Tax credit carryforwards</u>
2022 - 2026	\$ 17,316,343
2027 - 2031	32,934,110
2032 - 2036	4,362,915
	<u>\$ 54,613,368</u>

- (2) The Company had no Federal income taxes available at December 31, 2018 for recoupment in the event of future net losses.
- (3) The Company had no deposits under Section 6603 of the Internal Revenue Code of 1986, as amended (“IRC”) during 2018.

- F. (1) The Company’s Federal income tax return is consolidated with the following entities:

Brighthouse Life Insurance Company of NY
Brighthouse Reinsurance Company of Delaware

- (2) The Consolidating Companies have in place a tax sharing agreement (and related supplements) which allocates tax liability in accordance with the Internal Revenue Code, and provides that members shall receive reimbursement to the extent that their tax attributes result in a reduction of the tax liability of the consolidated group.

- G. As of December 31, 2018, the Company had a liability for unrecognized tax benefits of \$32,131,639. An estimate of the amount of any increase in the Company’s liability for unrecognized tax benefit during the twelve month period ending December 31, 2019 cannot be made.

- H. Repatriation Transition Tax (RTT)

As of December 31, 2018, the Company did not owe any RTT.

NOTES TO THE FINANCIAL STATEMENTS

I. Alternative Minimum Tax Credit

(1) Gross AMT Credit Recognized as:	
a. Current year recoverable	\$ 129,899,799
b. Deferred tax asset (DTA)	
(2) Beginning balance of AMT credit carryforward	171,160,040
(3) Amounts recovered	129,899,799
(4) Adjustments	41,260,241
(5) Ending balance of AMT credit carryforward	—
(6) Reduction for sequestration	—
(7) Nonadmitted by reporting entity	—
(8) Reporting entity ending balance	<u>\$ —</u>

10. Information Concerning Parents, Subsidiaries, Affiliates and Other Related Parties

A-C. On September 28, 2018, the Company issued a \$200,000,000 surplus note to Brighthouse Holdings, LLC, its parent, in exchange for cash.

On December 21, 2018, the Company issued a \$200,000,000 surplus note to New England Life Insurance Company (“NELICO”) in exchange for bonds with a fair value of \$171,904,788 and \$28,095,212 of cash. On the same day, NELICO distributed the surplus note to Brighthouse Holdings, LLC.

D. The Company had \$50,366,312 receivable and \$101,350,653 payable with affiliates as of December 31, 2018. The Company had \$92,277,147 receivable and \$159,941,859 payable with affiliates as of December 31, 2017. Amounts receivable and payable are expected to be settled within 90 days.

E. The Company did not have guarantees or undertakings for the benefit of an affiliate that would result in a material contingent exposure of the Company’s or any affiliate’s assets or liabilities, except as noted in 14A.

F. The Company is a party to a service agreement with its affiliate, Brighthouse Services, LLC, that provides for personnel, facilities and equipment to be made available and for a broad range of services to be rendered. Personnel, facilities, equipment and services are requested by the Company as deemed necessary for its business and investment operations. This agreement involves cost allocation arrangements, under which the Company pays for all expenses, direct and indirect, reasonably and equitably determined to be attributable to the services provided.

The Company is also a party to various other service agreements with affiliates.

G. The Company is a wholly-owned subsidiary of Brighthouse Holdings, LLC., which is a wholly-owned subsidiary of Brighthouse Financial, Inc. (“Brighthouse”). Allocated operating expenses are not necessarily indicative of the total cost that would be incurred if the Company operated on a stand-alone basis.

H. The Company did not own shares of another upstream or intermediate parent, either directly or indirectly, via a downstream SCA company.

I. The Company had no investment in any applicable SCA company that exceeds 10% of the Company’s admitted assets.

J. The Company recognized impairments of \$1,080,480 on Euro TL Investments LLC, and \$4,764,325, on Euro TI Investments, LLC, during 2018.

K. The Company has no investments in foreign insurance subsidiaries.

L. The Company utilizes the look-through approach in valuing its investments in the following downstream non-insurance companies. At December 31, 2018, the carrying value is as shown below:

Name	Carrying Value
ML 1065 Hotel, LLC	\$ 22,830,622

The Company does not obtain audited financial statements for the companies listed above and has limited the value of its investment in them to the value contained in the audited financial statements, including adjustments required by SSAP 97 of SCA entities and/or non-SCA entities under SSAP 48 that are owned by the downstream noninsurance company and valued in accordance with SSAP 97. All liabilities, commitments, contingencies, guarantees or obligations of each downstream noninsurance company, which are required to be recorded as liabilities, commitments, contingencies, guarantees or obligations under applicable accounting guidance, are reflected in the Company’s determination of the carrying value of the investment in these companies, if not already recorded in the financial statements of the Company.

M. The Company did not have any applicable SCA investments, as of December 31, 2018.

N. The Company did not report any investments in an insurance SCA for which the statutory capital and surplus reflects a departure from the NAIC statutory accounting practices and procedures during the year ended December 31, 2018.

O. The Company did not have any share of losses that exceeds the investment in an SCA, as of December 31, 2018.

NOTES TO THE FINANCIAL STATEMENTS**11. Debt**

A. The Company did not have any debt, including capital notes, outstanding as of December 31, 2018.

B. Federal Home Loan Bank Agreements

(1) The Company is a member of the FHLB of Atlanta. Through its membership, the Company has conducted business activity (borrowings) with the FHLB. At December 31, 2018, the Company holds stock of the FHLB of Atlanta, Boston, Des Moines and Pittsburgh and maintains advances with the FHLB of Boston, Des Moines and Pittsburgh. It is part of the Company's strategy to utilize these funds as a source of contingent liquidity as well as for spread margin businesses. The Company has determined the actual or estimated maximum borrowing capacity as \$16,358,947,542. The Company calculated this amount in accordance with FHLB of Atlanta regulatory and or FHLB specific borrowing limits.

(2) FHLB Capital Stock

a. The Company's aggregate total for FHLB capital stock was as follows at:

	December 31, 2018		
	Total	General Account	Separate Account
Membership stock - Class A	\$ —	\$ —	\$ —
Membership stock - Class B	40,250,000	40,250,000	—
Activity stock	23,800,000	23,800,000	—
Excess stock	—	—	—
Aggregate total	<u>\$ 64,050,000</u>	<u>\$ 64,050,000</u>	<u>\$ —</u>
Actual or estimated borrowing capacity as determined by the insurer	\$ 16,358,947,542	\$ 16,358,947,542	\$ —

	December 31, 2017		
	Total	General Account	Separate Account
Membership stock - Class A	\$ —	\$ —	\$ —
Membership stock - Class B	36,717,400	36,717,400	—
Activity stock	34,050,000	34,050,000	—
Excess stock	—	—	—
Aggregate total	<u>\$ 70,767,400</u>	<u>\$ 70,767,400</u>	<u>\$ —</u>
Actual or estimated borrowing capacity as determined by the insurer	\$ 17,605,172,576	\$ 17,605,172,576	\$ —

b. The Company's membership stock (Class A and B) eligible for redemption at December 31, 2018 was as follows:

	Total	Not Eligible for Redemption	Less Than 6 Months	6 Months to Less Than 1 Year	1 to Less Than 3 Years	3 to 5 Years
Membership stock						
Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
Class B	\$ 40,250,000	\$ 40,250,000	\$ —	\$ —	\$ —	\$ —

(3) The Company's collateral pledged to FHLB was as follows:

a. Amount pledged as of:

	December 31, 2018		
	Fair Value	Carrying Value	Aggregate Total Borrowing
Total collateral pledged - total General and Separate Accounts	\$ 2,380,024,755	\$ 2,322,702,481	\$ 595,000,000
Total collateral pledged - General Account	\$ 2,380,024,755	\$ 2,322,702,481	\$ 595,000,000
Total collateral pledged - Separate Account	\$ —	\$ —	\$ —
	December 31, 2017		
Total collateral pledged - General and Separate Accounts	\$ 945,630,497	\$ 877,026,710	\$ 595,000,000

NOTES TO THE FINANCIAL STATEMENTS

b. Maximum amount pledged during the reporting period ended:

	December 31, 2018		
	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. Maximum collateral pledged - total General and Separate Accounts	\$ 3,293,055,734	\$ 3,250,945,684	\$ 595,000,000
2. Maximum collateral pledged - General Account	\$ 3,293,055,734	\$ 3,250,945,684	\$ 595,000,000
3. Maximum collateral pledged - Separate Account	\$ —	\$ —	\$ —
	December 31, 2017		
4. Maximum collateral pledged - total General and Separate Accounts	\$ 2,516,258,847	\$ 2,379,548,643	\$ 645,000,000

(4) The Company's borrowing from FHLB was as follows:

a. Amount borrowed as of:

	December 31, 2018			
	Total	General Account	Separate Account	Funding Agreements Reserves Established
Debt	\$ —	\$ —	\$ —	\$ —
Funding agreements	595,000,000	595,000,000	—	45,000,000
Other	—	—	—	—
Aggregate total	<u>\$ 595,000,000</u>	<u>\$ 595,000,000</u>	<u>\$ —</u>	<u>\$ 45,000,000</u>
	December 31, 2017			
Debt	\$ —	\$ —	\$ —	\$ —
Funding agreements	595,000,000	595,000,000	—	45,000,000
Other	—	—	—	—
Aggregate total	<u>\$ 595,000,000</u>	<u>\$ 595,000,000</u>	<u>\$ —</u>	<u>\$ 45,000,000</u>

b. Maximum amount borrowed during the reporting period ended:

	December 31, 2018		
	Total	General Account	Separate Account
Debt	\$ —	\$ —	\$ —
Funding agreements	595,000,000	595,000,000	—
Other	—	—	—
Aggregate total	<u>\$ 595,000,000</u>	<u>\$ 595,000,000</u>	<u>\$ —</u>

c. FHLB - Prepayment Obligations:

	Does the company have prepayment obligations under the following arrangement (yes/no)?
Debt	—
Funding agreements	no
Other	—

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

As of December 31, 2018, the Company did not have any material employee benefit plan obligations.

13. Capital Surplus, Shareholder's Dividend Restrictions and Quasi Reorganizations

- (1) The Company's capital is comprised of 4,000 shares of common stock authorized, of which 3,000 shares are issued and outstanding, at \$25,000 per share par value.
- (2) The Company has no preferred capital stock.
- (3) Under Delaware State Insurance Law, the Company is permitted, without prior insurance regulatory clearance, to pay stockholder dividends to its stockholders as long as the amount of the dividend, when aggregated with all other dividends in the preceding 12 months, does not exceed the greater of: (i) 10% of its surplus to policyholders as of the end of the immediately preceding calendar year or (ii) its statutory net gain from operations for the immediately preceding calendar year (excluding realized capital gains), not including pro rata distributions of the Company's own securities. The Company will be permitted to pay a dividend to its stockholders in excess of the greater of such two amounts only if it files notice of its declaration of such a dividend and the amount thereof with the Delaware Commissioner of Insurance (the

NOTES TO THE FINANCIAL STATEMENTS

“Commissioner”) and the Commissioner either approves the distribution of the dividend or does not disapprove the distribution within 30 days of its filing. In addition, any dividend that exceeds earned surplus (defined as unassigned funds (surplus)), as of the last filed annual statutory statement requires insurance regulatory approval. Under Delaware State Insurance Law, the Commissioner has broad discretion in determining whether the financial condition of a stock life insurance company would support the payment of such dividends to its stockholders. Based on amounts at December 31, 2018, the Company could pay its parent a stockholder dividend in 2019 of \$798,757,208 without required prior approval of the Commissioner.

- (4) The Company paid no dividends in 2018 and 2017.
- (5) Within the limitation of (3) above, there are no restrictions placed on the portion of the Company profits that may be paid as ordinary dividends to stockholders.
- (6) There were no restrictions on unassigned funds (surplus).
- (7) There were no advances on surplus.
- (8) The Company did not hold any of its own stock or SCA companies for special purposes.
- (9) There were no changes in the balance of special surplus funds from the prior year.
- (10) The portion of unassigned funds (surplus) represented by cumulative unrealized gains (losses) was \$676,105,005 at December 31, 2018.
- (11) The Company issued the following surplus debentures or similar obligations:

Note	Date Issued	Interest Rate	Par Value (Face Amount of Notes)	Carrying Value of Note	Interest and/or Principal Paid Current Year	Total Interest and/or Principal Paid	Unapproved Interest and/or Principal	Date of Maturity
1	9/28/2018	7.800%	\$ 200,000,000	\$ 200,000,000	\$ —	\$ —	\$ 4,030,000	9/28/2058
2	12/21/2018	8.150%	\$ 200,000,000	\$ 200,000,000	\$ —	\$ —	\$ —	12/21/2058

The surplus notes included in the table above are owned by Brighthouse Holdings, LLC.

The surplus notes are subordinate in right of payment to the claims of policyholders, claimants and beneficiaries and to all other classes of creditors. The surplus notes have the following restrictions on payment:

Each payment of principle and interest on the surplus notes may be made only with the prior written approval of the Commissioner.

- (12) Effective October 1, 2017, the Company recorded a \$430,726,961 increase to unassigned funds and a corresponding decrease to gross paid-in and contributed surplus due to a quasi reorganization.
- (13) The effective date of the Company’s quasi reorganizations was October 1, 2017.

14. Liabilities, Contingencies and Assessments**A. Contingent Commitments**

- (1) The Company makes commitments to fund partnership investments in the normal course of business. The amount of these unfunded commitments is \$1,514,796,744 at December 31, 2018.
- (2) At December 31, 2018, the Company was obligor under the following guarantees, indemnities and support obligations:

(1)	(2)	(3)	(4)	(5)
Nature and circumstances of guarantee and key attributes, including date and duration of agreement	Liability recognition of guarantee. (Include amount recognized at inception. If no initial recognition, document exception allowed under SSAP No. 5R.) ⁽¹⁾	Ultimate financial statement impact if action under the guarantee is required.	Maximum potential amount of future payments (undiscounted) the guarantor could be required to make under the guarantee. If unable to develop an estimate, this should be specifically noted.	Current status of payment or performance risk of guarantee. Also provide additional discussion as warranted.
The Company has provided a guarantee to Northstar Bermuda on behalf of MetLife International Insurance Ltd. (“MIIL”) that is triggered if MIIL cannot pay claims because of insolvency, liquidation or rehabilitation.	\$ 878,288	Expense	Life insurance coverage in-force, representing the maximum potential obligation under this guarantee, was \$142,070,590 at December 31, 2018.	The Company has made no payments on the guarantee since inception.

NOTES TO THE FINANCIAL STATEMENTS

(1) Nature and circumstances of guarantee and key attributes, including date and duration of agreement	(2) Liability recognition of guarantee. (Include amount recognized at inception. If no initial recognition, document exception allowed under SSAP No. 5R.) ⁽¹⁾	(3) Ultimate financial statement impact if action under the guarantee is required.	(4) Maximum potential amount of future payments (undiscounted) the guarantor could be required to make under the guarantee. If unable to develop an estimate, this should be specifically noted.	(5) Current status of payment or performance risk of guarantee. Also provide additional discussion as warranted.
The Company has guaranteed the obligations of Brighthouse Assignment Company ("BAC") to payees under certain qualified assignment contracts that were transferred to BAC pursuant to a transfer agreement in 2007.	Guarantee made to/or on behalf of a wholly-owned subsidiary and as such are excluded from recognition.	Investments in SCA	Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these guarantees in the future.	The Company believes that it is unlikely any material payments under these indemnities, guarantees, or commitments will have to be made.
The Company is obligated to indemnify the proprietary mutual fund, offered by the Separate Accounts, and the fund's directors and officers as provided in certain Participation Agreements.	Intercompany and related party guarantees that are considered "unlimited" and as such are excluded from recognition.	Expense	Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these guarantees in the future.	The Company has made no payments on the guarantee since inception.
The Company has provided certain indemnities, guarantees and/or commitments to affiliates and third parties in the ordinary course of its business. In the context of acquisitions, dispositions, investments and other transactions, the Company has provided indemnities and guarantees that are triggered by, among other things, breaches of representations, warranties or covenants provided by the Company.	No liability has been established as the indemnification is for future events for which neither a probability of occurrence nor a reasonable estimate can be established at this time.	Expense	Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these guarantees in the future.	The Company has made no payments on the guarantee since inception.
The Company indemnifies its directors and officers as provided in its charters and by-laws.	No liability has been established as the indemnification is for future events for which neither a probability of occurrence nor a reasonable estimate can be established at this time.	Expense	Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these guarantees in the future.	The Company has made no payments on the guarantee since inception.
The Company indemnifies its agents for liabilities incurred as a result of their representation of the Company's interests.	No liability has been established as the indemnification is for future events for which neither a probability of occurrence nor a reasonable estimate can be established at this time.	Expense	Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these guarantees in the future.	The Company has made no payments on the guarantee since inception.
The Company and various affiliates ("Contributors") contributed real property (or interests in real property) to MetLife Core Plus Partners ("MCPP") pursuant to a contribution agreement. In exchange, the Contributors received limited liability company interests in MCPP Owners. On December 28, 2015, New York State Common Retirement Fund (CRF) purchased a 49.9% interest in MCPP pursuant to an acquisition agreement. MCPP Owners retained a 50.1% interest in MCPP. Under the contribution agreement, the Company is obligated to pay certain potential costs up to a specified limit, as outlined in a tenant lease agreement, for one of the contributed properties. The Company has agreed to hold the other partners within MCPP Owners harmless from any such potential payment. Additionally, MCPP Owners has agreed to hold MCPP and CRF harmless from any obligation as well.	\$1,450,000	Expense	\$5,500,000	The Company has made no payments on the guarantee since inception.
Total	\$ 2,328,288		\$ 147,570,590	

⁽¹⁾ SSAP No. 5R, *Liabilities, Contingencies and Impairments of Assets* ("SSAP 5R")

NOTES TO THE FINANCIAL STATEMENTS

(3) At December 31, 2018, the Company's aggregate compilation of guarantee obligations was as follows:

a. Aggregate maximum potential of future payments of all guarantees (undiscounted) the guarantor could be required to make under guarantees. (Should equal total of column 4 for (2) above.)	\$ 147,570,590
b. Current liability recognized in financial statement:	
1. Noncontingent liabilities	\$ —
2. Contingent liabilities	\$ 2,328,288
c. Ultimate financial statement impact if action under the guarantee is required.	
1. Investments in SCA	\$ —
2. Joint venture	—
3. Dividends to stockholders (capital contribution)	—
4. Expense	147,570,590
5. Other	—
6. Total (Should equal (3)a.)	<u><u>\$ 147,570,590</u></u>

B. Assessments

As of December 31, 2018, the Company had a \$16,400,000 liability for retrospective premium-based guaranty fund assessments and a \$15,866,495 asset for the related premium tax offset. As of December 31, 2017, the Company had a \$17,000,000 liability for retrospective premium-based guaranty fund assessments and an \$17,813,501 asset for the related premium tax offset. The periods over which the guaranty fund assessments are expected to be paid and the related premium tax offsets are expected to be realized are unknown at this time.

The change in the guaranty asset balance summarized below reflects 2018 premium tax offsets accrued and revised estimated premium tax offsets for accrued liabilities.

Assets Recognized from Paid and Accrued Premium Tax Offsets	
a. Balance as of December 31, 2017	\$ 17,813,501
b. Decreases current year:	
Premium tax offset applied	1,964,799
c. Increases current year:	
Est. premium tax offset	17,793
d. Balance as of December 31, 2018	<u><u>\$ 15,866,495</u></u>
e. Discount Rate Applied	0%

C. Gain Contingencies

The Company did not recognize any gain contingencies during 2018 and 2017.

D. Claims Related Extra Contractual Obligations and Bad Faith Losses Stemming From Lawsuits

The Company's exposure to extra contractual obligations and bad faith losses is immaterial.

E. Joint and Several Liability Arrangements

The Company did not have any joint and several liability arrangements accounted for under SSAP 5R.

F. All Other Contingencies**Uncollectible Premium Receivables**

The Company had admitted assets of \$90,175,367 and \$67,392,393 at December 31, 2018 and December 31, 2017, respectively, in uncollected premiums and agents' balances in the course of collection. The Company routinely assesses the ability to collect these receivables. Based upon Company experience, the amount of premiums and other accounts receivable that may become uncollectible and result in a potential loss is not material to the Company's financial condition.

Litigation

Sales Practice Claims and Regulatory Matters. Over the past several years, the Company has faced claims and regulatory inquiries and investigations, alleging improper marketing or sales of individual life insurance policies, annuities, or products issued by the company. The Company vigorously defends against the claims in these matters.

NOTES TO THE FINANCIAL STATEMENTS

Various litigation, claims and assessments against the Company, in addition to those discussed previously and those otherwise provided for in the Company's financial statements, have arisen in the course of the Company's business, including, but not limited to, in connection with its activities as an insurer, investor or taxpayer. Further, state insurance regulatory authorities and other federal and state authorities regularly make inquiries and conduct investigations concerning the Company's compliance with applicable insurance and other laws and regulations.

It is not possible to predict the ultimate outcome of all pending investigations and legal proceedings. In some of the matters, large and/or indeterminate amounts, including punitive and treble damages, may be sought. Although, in light of these considerations, it is possible that an adverse outcome in certain cases could have a material effect upon the Company's financial position, based on information currently known by the Company's management, in its opinion, the outcomes of pending investigations and legal proceedings are not likely to have such an effect. However, given the large and/or indeterminate amounts that may be sought in certain of these matters and the inherent unpredictability of litigation, it is possible that an adverse outcome in certain matters could, from time to time, have a material effect on the Company's net income or cash flows in any particular period.

15. Leases**A. Lease Expense and Commitments****(1) Lessee leasing arrangements**

The Company did not participate in lessee leasing arrangements during 2018 and 2017.

(2) Leases having initial or remaining noncancelable lease terms in excess of one year

The Company did not have any leases having initial or remaining noncancelable lease terms in excess of one year during 2018 and 2017.

(3) Sale-leaseback transactions

The Company did not participate in any sale-leaseback transactions during 2018 and 2017.

B. Lease Income**(1) Operating leases**

The Company did not participate in lessor arrangements that provide a significant portion of the Company's business income or assets during 2018 and 2017.

(2) Leveraged leases

The Company did not participate in leveraged leases during 2018 and 2017.

16. Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

- (1) The table below summarizes the notional amount of the Company's financial instruments (derivatives that are designated as effective hedging instruments and derivatives used in replications) with off-balance sheet credit risk at December 31:

	Assets		Liabilities	
	2018	2017	2018	2017
Swaps	\$ 1,458,396,994	\$ 2,131,428,235	\$ 96,690,221	\$ 147,964,356
Futures	—	—	—	—
Options	—	—	—	—
Total	\$ 1,458,396,994	\$ 2,131,428,235	\$ 96,690,221	\$ 147,964,356

- (2) See Note 8 for a description of the nature and terms of the Company's derivatives, including market risks, cash requirements and related accounting policy.
- (3) The Company may be exposed to credit-related losses in the event of nonperformance by counterparties to derivatives. Generally, the current credit exposure of the Company's derivatives is limited to the net positive estimated fair value of derivatives at the reporting date after taking into consideration the existence of master netting or similar agreements and any collateral received pursuant to such agreements.

The Company manages its credit risk related to derivatives by entering into transactions with creditworthy counterparties and establishing and monitoring exposure limits. The Company's OTC-bilateral derivative transactions are governed by ISDA Master Agreements which provide for legally enforceable set-off and close-out netting of exposures to specific counterparties in the event of early termination of a transaction, which includes, but is not limited to, events of default and bankruptcy. In the event of an early termination, the Company is permitted to set-off receivables from the counterparty against payables to the same counterparty arising out of all included transactions. Substantially all of the Company's ISDA Master Agreements also include Credit Support Annex provisions which may require both the pledging and accepting of collateral in connection with its OTC-bilateral derivatives.

NOTES TO THE FINANCIAL STATEMENTS

The Company's OTC-cleared derivatives are effected through central clearing counterparties and its exchange-traded derivatives are effected through regulated exchanges. Such positions are marked to market and margined on a daily basis (both initial margin and variation margin), and the Company has minimal exposure to credit-related losses in the event of nonperformance by clearing brokers or central clearing counterparties to such derivatives.

Off-balance sheet credit exposure is the excess of positive estimated fair value over positive book/adjusted carrying value for the Company's highly effective hedges and derivatives used in replications at the reporting date. All collateral received from counterparties to mitigate credit-related losses is deemed worthless for the purpose of calculating the Company's off-balance sheet credit exposure. The off-balance sheet credit exposure of the Company's swaps was \$38,778,994 and \$52,950,283 at December 31, 2018 and December 31, 2017, respectively.

- (4) At December 31, 2018 and December 31, 2017, the estimated fair value of collateral consisting of various securities received by the Company on its OTC-bilateral derivatives as variation margin was \$115,515,374 and \$248,122,197, respectively. The Company also received, as initial margin on its OTC-bilateral derivatives, various securities with an estimated fair value of \$23,261,760 and \$119,928,452 at December 31, 2018 and December 31, 2017, respectively. Securities collateral received was held in separate custodial accounts and is not reflected in the financial statements. The collateral agreements between the Company and the counterparties apply to derivatives held by both the General Account and Separate Accounts.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities
A. Transfers of Receivables Reported as Sales

The Company did not have any transfer of receivables reported as sales during 2018 and 2017.

B. Transfer and Servicing of Financial Assets

The Company participates in a securities lending program whereby securities, which are included in invested assets, are loaned to third parties, primarily brokerage firms and commercial banks. The Company generally accepts collateral of 102% of the fair value of the loaned securities to be separately maintained as collateral for the loans. The Company is liable for the return of the cash collateral under its control to its counterparties.

Securities with a cost or amortized cost of \$3,042,570,081 and an estimated fair value of \$3,627,804,419 were on loan under the securities lending program at December 31, 2018. The Company was liable for cash collateral under its control of \$3,645,630,390 at December 31, 2018.

Additionally, in order to satisfy the above mentioned collateral requirements, the Company holds security collateral over which it does not have exclusive control. Therefore, the Company's share of this collateral, totaling \$54,770,018 at December 31, 2018, which may not be sold or repledged unless the counterparty is in default, is not reflected in the accompanying financial statements.

C. Wash Sales

- (1) In the course of the Company's asset management, securities are not sold and reacquired within 30 days of the sale date to enhance the Company's yield on its investment portfolio. There may be occasional isolated incidents where wash sales occur.
- (2) The details by NAIC designation 3 or below, or unrated of securities sold during the year ended December 31, 2018 and reacquired within 30 days of the sale date are:

Description	NAIC Designation	Number of Transactions	Book Value of Securities Sold	Cost of Securities Repurchased	Gain (Loss)
Bonds	3	1	\$5,028,059	\$4,939,898	\$16,941

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

The Company does not serve as an Administrative Services Only or Administrative Service Contract administrator for any uninsured accident and health plan or uninsured portions of a partially insured plan.

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

Aggregate direct premiums written/produced by third party administrators for the year ended December 31, 2018 were \$12,782,132.

NOTES TO THE FINANCIAL STATEMENTS**20. Fair Value Information**

A. (1) Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date.

Hierarchy Table

The following table provides information about financial assets and liabilities measured and reported at estimated fair value at:

	December 31, 2018			
	Fair Value Measurements at Reporting Date Using			Total
	Level 1	Level 2	Level 3	
Assets				
Bonds				
Industrial & Miscellaneous	—	—	1,740,680	1,740,680
Common stocks				
Industrial & Miscellaneous ⁽¹⁾	10,309,158	64,183,872	3,418,377	77,911,407
Derivative assets ⁽²⁾				
Interest rate	—	697,636,005	—	697,636,005
Foreign currency exchange rate	—	81,615,945	813,825	82,429,770
Credit	—	2,281,211	—	2,281,211
Equity market	—	1,623,763,761	97,869,576	1,721,633,337
Total derivative assets	—	2,405,296,922	98,683,401	2,503,980,323
Separate Account assets ⁽³⁾	212,196,167	88,076,070,184	23,720,447	88,311,986,798
Total assets	<u>\$ 222,505,325</u>	<u>\$ 90,545,550,978</u>	<u>\$ 127,562,905</u>	<u>\$ 90,895,619,208</u>
Liabilities				
Derivative liabilities ⁽²⁾				
Interest rate	\$ —	\$ 682,246,285	\$ —	\$ 682,246,285
Foreign currency exchange rate	—	9,653,517	—	9,653,517
Credit	—	342,655	—	342,655
Equity market	—	1,207,273,803	237,254,309	1,444,528,112
Total derivative liabilities	—	1,899,516,260	237,254,309	2,136,770,569
Separate Account liabilities ⁽³⁾	19,765	—	—	19,765
Total liabilities	<u>\$ 19,765</u>	<u>\$ 1,899,516,260</u>	<u>\$ 237,254,309</u>	<u>\$ 2,136,790,334</u>

⁽¹⁾ Common stocks as presented in the table above may differ from the amounts presented in the Statutory Statements of Assets, Liabilities, Surplus and Other Funds because certain of these investments are not measured at estimated fair value (i.e. affiliated common stocks carried at underlying equity).

⁽²⁾ Derivative assets and derivative liabilities presented in the table above represent only those derivatives that are carried at estimated fair value. Accordingly, the amounts above exclude derivatives carried at amortized cost, which include highly effective derivatives and RSATs. Futures are excluded from the amounts above because they are valued at the amount of cash deposits posted to futures exchanges for initial margin. The amounts are presented gross in the table above to reflect the presentation in the Statutory Statements of Assets, Liabilities, Surplus and Other Funds; but, the amounts are presented net for purposes of the rollforward in the following table.

⁽³⁾ Separate Account assets are subject to General Account claims only to the extent that the value of such assets exceeds the Separate Account liabilities. Investments (stated generally at estimated fair value) and liabilities of the Separate Accounts are reported separately as assets and liabilities. Separate Account assets as presented in the table above may differ from the amounts presented in the Statutory Statements of Assets, Liabilities, Surplus and Other Funds because certain of these investments are not measured at estimated fair value.

Transfers between Levels 1 and 2

During the year ended December 31, 2018, transfers between Levels 1 and 2 were not significant. Transfers between levels are assumed to occur at the beginning of the annual period.

NOTES TO THE FINANCIAL STATEMENTS

(2) Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date.

Rollforward Table – Level 3 Assets and Liabilities

A rollforward of the estimated fair value measurements for all assets and liabilities measured and reported at estimated fair value using significant unobservable (Level 3) inputs for their respective time periods was as follows:

Estimated Fair Value Measurements in Level 3 of the Fair Value Hierarchy										
	Balance, January 1, 2018	Transfer into Level 3 ⁽¹⁾	Transfer out of Level 3 ⁽¹⁾	Total Gains and Losses included in Net Income	Total Gains and Losses included in Capital and Surplus	Purchases	Sales	Issuances	Settlements	Balance, December 31, 2018
Assets										
Bonds - Industrial & miscellaneous	\$ 2,103	\$1,731,658	\$ —	\$ (15,936)	\$ 5,351	\$ 17,504	\$ —	\$ —	\$ —	\$ 1,740,680
Common stocks - Industrial & miscellaneous	6,038,911	—	(44,400)	111,648	265,148	—	(2,952,930)	—	—	3,418,377
Derivatives - Foreign currency exchange rate	—	—	—	(262,958)	1,076,783	—	—	—	—	813,825
Derivatives - Equity market ⁽²⁾	(289,585,609)	—	—	148,312,392	123,484	1,765,000	—	—	—	(139,384,733)
Separate Account assets ⁽²⁾	35,766,137	3,158,204	(34,944,847)	3,014	(69,019)	20,853,475	(707,186)	—	(339,331)	23,720,447
Total	\$(247,778,458)	\$4,889,862	\$(34,989,247)	\$148,148,160	\$ 1,401,747	\$22,635,979	\$ (3,660,116)	\$ —	\$ (339,331)	\$(109,691,404)

⁽¹⁾ Bonds and perpetual preferred stocks that were measured at amortized cost at the beginning of the period, but were measured at estimated fair value at the end of the period, as estimated fair value was less than amortized cost at the end of the period, are reported within transfer into Level 3 column. Bonds and perpetual preferred stocks that were measured at estimated fair value at the beginning of the period, as estimated fair value was less than amortized cost at the beginning of the period, but were measured at amortized cost at the end of the period, as estimated fair value was greater than amortized cost at the end of the period - are reported within transfer out of Level 3 column.

⁽²⁾ Derivative and Separate Account assets and liabilities are presented net for purposes of the rollforward.

Transfers into or out of Level 3

Transfers into or out of Level 3 are presented in the table. Assets and liabilities are transferred into Level 3 when a significant input cannot be corroborated with market observable data. This occurs when market activity decreases significantly and underlying inputs cannot be observed, current prices are not available, and/or when there are significant variances in quoted prices, thereby affecting transparency. Assets and liabilities are transferred out of Level 3 when circumstances change such that a significant input can be corroborated with market observable data. This may be due to a significant increase in market activity, a specific event or one or more significant input(s) becoming observable. Transfers between levels are assumed to occur at the beginning of the annual reporting period.

During the year ended December 31, 2018, there were no transfers into Level 3 for bonds or common stocks, except for securities that changed measurement basis to fair value that are reported within transfers in the table.

During the year ended December 31, 2018, transfers into Level 3, for Separate Accounts of \$3,158,204 resulted primarily from current market conditions characterized by a lack of trading activity and decreased liquidity. These current market conditions have resulted in decreased transparency of valuations and an increased use of broker quotations and unobservable inputs to determine estimated fair value.

During the year ended December 31, 2018, transfers out of Level 3, for Separate Accounts of \$34,944,847 resulted primarily from increased transparency of: (i) new issuances which, subsequent to issuance and establishment of trading activity, became priced by pricing services and (ii) existing issuances for which the Company, over time, was able to corroborate with pricing received from independent pricing services with observable inputs or increases in market activity.

(3) Transfers between levels are assumed to occur at the beginning of the annual reporting period.

(4) Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date.

When developing estimated fair values, the Company considers three broad valuation techniques: (i) the market approach, (ii) the income approach, and (iii) the cost approach. The Company determines the most appropriate valuation technique to use, given what is being measured and the availability of sufficient inputs, giving priority to observable inputs. The Company categorizes its assets and liabilities measured at estimated fair value into a three-level hierarchy, based on the significant input with the lowest level in its valuation. The input levels are as follows:

Level 1 Unadjusted quoted prices in active markets for identical assets or liabilities. The Company defines active markets based on average trading volume for equity securities. The size of the bid/ask spread is used as an indicator of market activity for fixed maturity securities.

Level 2 Quoted prices in markets that are not active or inputs that are observable either directly or indirectly. These inputs can include quoted prices for similar assets or liabilities other than quoted prices in Level 1, quoted prices in markets that are not active, or other significant inputs that are observable or can be derived principally from or corroborated by observable market data for substantially the full term of the assets or liabilities.

NOTES TO THE FINANCIAL STATEMENTS

Level 3 Unobservable inputs that are supported by little or no market activity and are significant to the determination of estimated fair value of the assets or liabilities. Unobservable inputs reflect the reporting entity's own assumptions about the assumptions that market participants would use in pricing the asset or liability.

Determination of Fair Value

The Company defines fair value as the price that would be received to sell an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on the measurement date. In most cases, the exit price and the transaction (or entry) price will be the same at initial recognition.

In general, investments classified within Level 3 use many of the same valuation techniques and inputs as described in the Level 2 discussions. However, if key inputs are unobservable, or if the investments are less liquid and there is very limited trading activity, the investments are generally classified as Level 3. The use of independent non-binding broker quotations to value investments generally indicates there is a lack of liquidity or the general lack of transparency in the process to develop the valuation estimates generally causing such investments to be classified in Level 3.

Bonds: For bonds classified as Level 3 assets, estimated fair values are determined using a market approach. The estimated fair value is determined using matrix pricing or consensus pricing, with the primary inputs being quoted and offered prices.

Common stock: For stock classified as Level 2 or Level 3 assets, estimated fair values are determined using a market or income approach. The estimated fair value is determined using third-party commercial pricing services, with the primary input being quoted prices in markets that are not active.

Separate Account Assets: For separate account assets classified as Level 2 assets, estimated fair values are determined using either a market or income approach. The estimated fair value is determined using third-party commercial pricing services, with the primary input being quoted securitization market price determined principally by independent pricing services using observable inputs or quoted prices or reported net asset value ("NAV") provided by the fund managers.

For separate account assets classified as Level 3, estimated fair values are determined using either a market or income approach. The estimated fair value is determined using third-party commercial pricing services, with the primary input being quoted prices in markets that are not active or priced using expected future cash flows and discounting them using current interest rates for similar investments with similar credit risk.

Derivatives: For derivatives classified as Level 2 or Level 3 assets, estimated fair values are determined using a market or income approach. For OTC-bilateral derivatives and OTC-cleared derivatives classified as Level 2 assets or liabilities, estimated fair values are determined using the income approach. Valuations of non-option-based derivatives utilize present value techniques, whereas valuations of option-based derivatives utilize option pricing models pricing models which are based on market standard valuation methodologies and a variety of observable inputs.

The significant inputs to the pricing models for most OTC-bilateral and OTC-cleared derivatives are inputs that are observable in the market or can be derived principally from, or corroborated by, observable market data. Certain OTC-bilateral and OTC-cleared derivatives may rely on inputs that are significant to the estimated fair value that are not observable in the market or cannot be derived principally from, or corroborated by, observable market data. These unobservable inputs may involve significant management judgment or estimation. Even though unobservable, these inputs are based on assumptions deemed appropriate given the circumstances and management believes they are consistent with what other market participants would use when pricing such instruments.

Most inputs for OTC-bilateral and OTC-cleared derivatives are mid-market inputs but, in certain cases, liquidity adjustments are made when they are deemed more representative of exit value. Market liquidity, as well as the use of different methodologies, assumptions and inputs, may have a material effect on the estimated fair values of the Company's derivatives and could materially affect the net change in capital and surplus.

The credit risk of both the counterparty and the Company are considered in determining the estimated fair value for all OTC-bilateral and OTC-cleared derivatives, and any potential credit adjustment is based on the net exposure by counterparty after taking into account the effects of netting agreements and collateral arrangements. The Company values its OTC-bilateral and OTC-cleared derivatives using standard swap curves which may include a spread to the risk-free rate, depending upon specific collateral arrangements. This credit spread is appropriate for those parties that execute trades at pricing levels consistent with similar collateral arrangements. As the Company and its significant derivative counterparties generally execute trades at such pricing levels and hold sufficient collateral, additional credit risk adjustments are not currently required in the valuation process. The Company's ability to consistently execute at such pricing levels is in part due to the netting agreements and collateral arrangements that are in place with all of its significant derivative counterparties. An evaluation of the requirement to make additional credit risk adjustments is performed by the Company each reporting period.

B. The Company provides additional fair value information in Notes 5, 10, 11, 16, 17, 21, 32 and 34.

NOTES TO THE FINANCIAL STATEMENTS**C. Estimated Fair Value of All Financial Instruments**

Information related to the aggregate fair value of financial instruments is shown below at:

	December 31, 2018					
	Aggregate Fair Value	Admitted Value	Level 1	Level 2	Level 3	Not Practicable (Carrying Value)
Assets						
Bonds	\$ 45,375,898,060	\$ 43,278,811,700	\$ 1,718,708,884	\$ 42,818,901,380	\$ 838,287,796	\$ —
Preferred stocks	321,470,334	315,533,982	—	299,970,327	21,500,007	—
Common stock - unaffiliated	77,911,407	77,911,411	10,309,158	64,183,872	3,418,377	—
Mortgage loans	11,027,338,963	10,919,919,854	—	48,742,386	10,978,596,577	—
Cash, cash equivalents and short-term investments	2,891,229,312	2,891,234,065	2,375,606,774	515,622,538	—	—
Contract loans	1,070,853,463	1,001,450,640	—	619,345,827	451,507,636	—
Derivative assets ⁽¹⁾	2,710,267,008	2,721,727,734	317,683	2,594,301,764	115,647,561	—
Other invested assets	189,714,554	175,909,395	—	100,920,689	88,793,865	—
Investment income due and accrued	586,916,834	586,916,834	—	586,916,834	—	—
Receivables for cash collateral on derivatives	63,654,524	63,654,524	—	63,654,524	—	—
Separate Account assets	96,860,017,839	96,908,857,264	421,809,544	94,121,872,332	2,316,335,963	—
Total assets	<u>\$161,175,272,298</u>	<u>\$158,941,927,403</u>	<u>\$ 4,526,752,043</u>	<u>\$141,834,432,473</u>	<u>\$ 14,814,087,782</u>	<u>\$ —</u>
Liabilities						
Investment contracts included in:						
Reserves for life and health insurance and annuities	\$ 13,604,500,677	\$ 16,342,051,674	\$ —	\$ —	\$ 13,604,500,677	\$ —
Liability for deposit-type contracts	1,130,539,540	1,101,800,768	—	—	1,130,539,540	—
Derivative liabilities ⁽¹⁾	2,171,848,803	2,155,311,096	1,086,615	1,932,447,260	238,314,928	—
Payable for collateral under securities loaned and other transactions	5,019,393,440	5,019,393,440	—	5,019,393,440	—	—
Investment contracts included in Separate Account liabilities	1,025,446,009	1,025,446,009	—	1,025,446,009	—	—
Separate Account liabilities	6,614,007	6,614,007	19,765	6,594,242	—	—
Total liabilities	<u>\$ 22,958,342,476</u>	<u>\$ 25,650,616,994</u>	<u>\$ 1,106,380</u>	<u>\$ 7,983,880,951</u>	<u>\$ 14,973,355,145</u>	<u>\$ —</u>

	December 31, 2017					
	Aggregate Fair Value	Admitted Value	Level 1	Level 2	Level 3	Not Practicable (Carrying Value)
Assets						
Bonds	\$ 48,743,324,816	\$ 44,335,829,273	\$ 6,266,652,051	\$ 39,843,785,789	\$ 2,632,886,976	\$ —
Preferred stocks	319,007,656	175,638,324	—	43,835,511	275,172,145	—
Common stock - unaffiliated	91,726,022	91,726,022	14,919,710	70,767,401	6,038,911	—
Mortgage loans	9,321,793,535	9,117,320,124	—	51,502,763	9,270,290,772	—
Cash, cash equivalents and short-term investments	1,170,103,773	1,170,125,098	790,010,538	366,861,235	13,232,000	—
Contract loans	1,184,446,170	1,106,120,174	—	745,905,486	438,540,684	—
Derivative assets ⁽¹⁾	2,308,147,838	2,276,756,732	15,583,074	2,134,196,178	158,368,586	—
Other invested assets	194,461,693	179,978,317	—	93,795,332	100,666,361	—
Investment income due and accrued	502,644,630	502,644,630	—	502,644,630	—	—
Receivables for cash collateral on derivatives	381,746,445	381,746,445	—	381,746,445	—	—
Separate Account assets	112,291,948,119	112,252,938,583	1,632,107,423	109,399,907,815	1,259,932,881	—
Total assets	<u>\$176,509,350,697</u>	<u>\$171,590,823,722</u>	<u>\$ 8,719,272,796</u>	<u>\$153,634,948,585</u>	<u>\$ 14,155,129,316</u>	<u>\$ —</u>
Liabilities						
Investment contracts included in:						
Reserves for life and health insurance and annuities	\$ 13,602,095,412	\$ 15,134,183,571	\$ —	\$ —	\$ 13,602,095,412	\$ —
Liability for deposit-type contracts	1,158,693,300	1,104,768,955	—	—	1,158,693,300	—
Derivative liabilities ⁽¹⁾	3,552,350,691	3,535,294,711	—	3,114,142,846	438,207,845	—
Payable for collateral under securities loaned and other transactions	4,153,565,494	4,153,565,494	—	4,153,565,494	—	—
Investment contracts included in Separate Account liabilities	1,206,190,870	1,206,190,870	—	1,206,190,870	—	—
Separate Account liabilities	22,795,381	22,795,384	22,795,381	—	—	—
Total liabilities	<u>\$ 23,695,691,148</u>	<u>\$ 25,156,798,985</u>	<u>\$ 22,795,381</u>	<u>\$ 8,473,899,210</u>	<u>\$ 15,198,996,557</u>	<u>\$ —</u>

⁽¹⁾ Classification of derivatives is based on each derivative's positive (asset) or negative (liability) book/adjusted carrying value, which equals the net admitted assets and liabilities.

Assets and Liabilities

See "A(4) - Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date" above for a description of the valuation technique(s) and the inputs used in the fair value measurement for Level 2 and Level 3 assets and liabilities measured and reported at fair value. Incrementally, assets and liabilities not carried at estimated fair value at the reporting period are described below.

Bonds, Preferred Stock, Common Stock - Unaffiliated, and Cash, Cash Equivalents and Short-term Investments

When available, the estimated fair value for bonds, unaffiliated common stock, cash equivalents and short-term investments are based on quoted prices in active markets that are readily and regularly obtainable. Generally, these investments are classified in Level 1, are the most liquid of the Company's securities holdings and valuation of these securities does not involve management's judgment.

The estimated fair value for cash approximates carrying value and is classified as Level 1 given the nature of cash.

For bonds, cash equivalents and short-term investments classified as Level 2 assets, estimated fair values are determined using third-party commercial pricing services, with the primary inputs being quoted prices in markets that are not active, benchmark yields, spreads off benchmark yields, new issuances, issuer rating, trades of identical or comparable securities,

NOTES TO THE FINANCIAL STATEMENTS

duration for Level 2 assets. Privately-placed securities are valued using the additional key inputs: market yield curve, call provisions, observable prices and spreads for similar public or private securities that incorporate the credit quality and industry sector of the issuer, and delta spread adjustments to reflect specific credit-related issues.

The estimated fair value for preferred stock is determined using third-party commercial pricing services, with the primary input being quoted prices in markets that are not active. Generally, these investments are classified in Level 2 or Level 3. Preferred stock valued using significant observable inputs are classified in Level 2 and those valued using significant unobservable inputs are classified in Level 3.

For Level 3 assets not carried at estimated fair value at the reporting period, the estimated fair value is determined using the methodologies described in the above sections titled "Bonds".

Mortgage Loans

For mortgage loans, estimated fair value is primarily determined by estimating expected future cash flows and discounting them using current interest rates for similar mortgage loans with similar credit risk, or is determined from pricing for similar mortgage loans. The estimated fair values for impaired mortgage loans are principally obtained by estimating the fair value of the underlying collateral using market standard appraisal and valuation methods. Mortgage loans valued using significant observable inputs are classified in Level 2 and those valued using significant unobservable inputs are classified in Level 3.

Contract Loans

The estimated fair value for contract loans with variable interest rates approximates carrying value due to the absence of borrower credit risk and the short time period between interest rate resets, using observable inputs and is classified as Level 2. For contract loans with fixed interest rates, estimated fair values are determined using a discounted cash flow model applied to groups of similar contract loans determined based on the nature of the underlying insurance liabilities, using unobservable inputs and is classified in Level 3.

Derivatives

The estimated fair value of exchange-traded derivatives is determined through the use of quoted market prices. Since the change in estimated fair value of exchange-traded futures is settled on a daily basis, the estimated fair value of exchange traded futures equals the pending cash settlement amount, which is the difference between the cumulative variation margin and cumulative cash settlements. Generally, these derivatives are classified in Level 1.

Other Invested Assets

The estimated fair value of other invested assets is determined using the methodologies as described in the above sections titled "Bonds, Preferred Stock, Common Stock - Unaffiliated, and Cash, Cash Equivalents and Short-term Investments" and "Mortgage Loans", based on the nature of the investment.

Investment Income Due and Accrued

The estimated fair value of investment income due and accrued approximates carrying value due as this financial instrument is short-term nature and the Company believes there is minimal risk of material changes in interest rates or the credit of the issuer. These amounts are generally classified as Level 2.

Receivables for Cash Collateral on Derivatives

The estimated fair value of receivables for cash collateral on derivatives approximates carrying value as these receivables are short-term in nature and the Company believes that there is minimal risk of material changes in the credit of the counterparties. These amounts are generally classified in Level 2.

Investment Contracts Included in Reserves for Life and Health Insurance and Annuities and Liability for Deposit-Type Contracts

The fair value of investment contracts included in reserves for life and health insurance and annuities and in the liability for deposit-type contracts are estimated by discounting best estimate future cash flows based on assumptions that market participants would use in pricing such liabilities, with consideration of the Company's non-performance risk (own-credit risk) not reflected in the fair value calculation. The assumptions used in estimating these fair values are based in part on unobservable inputs classified in Level 3.

Payable for Collateral Under Securities Loaned and Other Transactions

The estimated fair value of amounts payable for collateral under securities loaned and other transactions approximates carrying value as these obligations are short-term in nature. These amounts are generally classified in Level 2.

NOTES TO THE FINANCIAL STATEMENTS

Separate Accounts

Separate Account assets and liabilities are generally carried at estimated fair value on the Statutory Statements of Assets, Liabilities, Surplus and Other Funds. Level 1 assets are comprised of common stock, derivative assets, U.S. Treasury and agency securities, cash and cash equivalents and short-term investments. Common stock securities are valued based upon unadjusted quoted prices in active markets that are readily and regularly available. Derivative assets are comprised of exchange-traded interest rate derivatives (options-based). U.S. Treasury and agency securities are valued based upon unadjusted quoted prices in active markets that are readily and regularly available. The estimated fair value of cash equivalents and short-term investments approximates carrying value due to the short-term maturities of these instruments.

Level 2 assets not carried at estimated fair value at the reporting period consist of bonds. The estimated fair value is determined using the methodologies described in the above section titled “Bonds, Preferred Stock, Common Stock - Unaffiliated, and Cash, Cash Equivalents and Short-term Investments”.

The difference between the estimated fair value of Separate Account assets in the table above and the total recognized in the Statutory Statements of Assets, Liabilities, Surplus and Other Funds represents amounts that are considered non-financial instruments.

Investment contracts included in Separate Account liabilities represent those balances due to policyholders under contracts that are classified as investment contracts. The carrying value of these Separate Account liabilities, which represents an equivalent summary total of the Separate Account assets supporting these liabilities, approximates the estimated fair value. These investment contracts are classified as Level 2 to correspond with the Separate Account assets backing the investment contracts.

The difference between the estimated fair value of investment contracts and derivatives included in Separate Account liabilities in the table above and the total recognized in the Statutory Statements of Assets, Liabilities, Surplus and Other Funds represents amounts due under contracts that are accounted for as insurance contracts.

- D. At December 31, 2018, the Company had no investments where it was not practicable to estimate fair value.

21. Other Items

- A. Unusual or Infrequent Items

The Company did not have any unusual or infrequent items during 2018 and 2017.

- B. Troubled Debt Restructuring

The Company did not have troubled debt restructuring during 2018 and 2017.

- C. Other Disclosures

On January 12, 2016, MetLife, Inc. (“MetLife”) announced its plan to pursue the separation of a substantial portion of its U.S. retail business (the “Separation”). Additionally, on July 21, 2016, MetLife announced that the separated business would be rebranded as “Brighthouse Financial”. Effective March 6, 2017, and in connection with the Separation, the Company changed its name from MetLife Insurance Company USA to Brighthouse Life Insurance Company.

Until the completion of the Separation on August 4, 2017, Brighthouse Financial, Inc. (“Brighthouse”) was a wholly-owned subsidiary of MetLife. MetLife undertook several actions, including an internal reorganization involving its U.S. retail business (the “Restructuring”) to include the Company and certain affiliates in the separated business. In connection with the Restructuring, effective April 2017, following receipt of applicable regulatory approvals, MetLife contributed certain affiliated reinsurance companies and Brighthouse Life Insurance Company of NY (formerly, First MetLife Investors Insurance Company) to the Company (the “Contribution Transactions”). The affiliated reinsurance companies were then merged into Brighthouse Reinsurance Company of Delaware, a licensed reinsurance subsidiary of the Company. On July 28, 2017, MetLife contributed Brighthouse Holdings, LLC to Brighthouse, resulting in the Company becoming an indirect wholly-owned subsidiary of Brighthouse. On August 4, 2017, MetLife completed the Separation through a distribution of 96,776,670 of the 119,773,106 shares of the common stock of Brighthouse, representing 80.8% of MetLife’s interest in Brighthouse, to holders of MetLife common stock.

On June 14, 2018, MetLife divested its remaining shares of Brighthouse common stock (the “MetLife Divestiture”). As a result, MetLife and its subsidiaries and affiliates are no longer considered related parties subsequent to the MetLife Divestiture.

Rounding and Truncating - Truncating has generally been used in the investment schedules and rounding (including forced rounding to add to relevant totals) has been used elsewhere in this statement.

The amounts in this statement pertain to the entire Company’s business.

- D. Business Interruption Insurance Recoveries

The Company did not have any business interruption insurance recoveries during 2018 and 2017.

NOTES TO THE FINANCIAL STATEMENTS**E. State Transferable and Non-transferable Tax Credits**

The Company did not have any state transferable and non-transferable tax credits during 2018 and 2017.

F. Subprime Mortgage Related Risk Exposure

(1) While there is no market standard definition, the Company defines subprime mortgage lending as the origination of residential mortgage loans to borrowers with weak credit profiles. The Company's exposure to subprime mortgage loans exists through investments in subprime RMBS and residential mortgage loans. The subprime RMBS and residential mortgage loan portfolios are performing within expectations and are in a net unrealized gain position. Over the past few years, the Company has managed its exposure to subprime mortgage lending by reducing its overall exposure, increasing the credit quality of the portfolio, stress testing the portfolio with severe loss assumptions and closely monitoring the performance of the portfolio. Based upon the analysis of the Company's exposure to subprime mortgages through its investments in RMBS and mortgage portfolios, the Company expects to receive payments in accordance with the contractual terms of the securities.

(2) Direct exposure through investments in subprime mortgage loans at December 31, 2018:

	Book/Adjusted Carrying Value (excluding interest)	Fair Value	Value of Land and Buildings	OTTI Losses Recognized	Default Rate ⁽²⁾
Mortgages in the process of foreclosure	\$ 8,348,598	\$ 7,210,570	\$ 11,749,154	\$ —	N/A
Mortgages in good standing ⁽¹⁾	443,687,898	450,799,566	665,591,845	—	N/A
Mortgages with restructured terms	10,586,081	10,928,084	14,603,396	—	N/A
Total	\$ 462,622,577	\$ 468,938,220	\$ 691,944,395	\$ —	—%

⁽¹⁾ As of December 31, 2018, the book/adjusted carrying value, fair value and value of land and building for mortgage loans greater than 60 days delinquent which were included in mortgages in good standing was \$19,580,429, \$16,772,073 and \$27,499,488 respectively.

⁽²⁾ Default rate was calculated using the current year loan loss as a percentage of subprime mortgage loans.

(3) At December 31, 2018, the Company had direct exposure to subprime mortgage risk through other investments as follows:

	Actual Cost	Book/Adjusted Carrying Value (excluding interest)	Fair Value	OTTI Losses Recognized
RMBS	\$ 696,630,286	\$ 724,373,466	\$ 773,522,539	\$ —
CMBS	—	—	—	—
Collateralized debt obligations	—	—	—	—
Structured securities	—	—	—	—
Equity investment in SCA	—	—	—	—
Other assets	—	—	—	—
Total	\$ 696,630,286	\$ 724,373,466	\$ 773,522,539	\$ —

(4) The Company had no underwriting exposure to subprime mortgage risk through mortgage guaranty or financial guaranty insurance coverage during 2018 and 2017.

G. Retained Assets

(1) The Company's retained asset account, known as the Total Control Account ("TCA"), is a settlement option or method of payment that may be used for amounts due under life insurance, critical illness insurance and annuity contracts. The TCA Customer Agreement provided to each accountholder is a contract that is supplementary to the insurance or annuity contract. TCAs are reported in the Annual Statement as amounts on deposit for ordinary supplementary contracts not involving life contingencies.

Each TCA has a guaranteed minimum annual effective interest rate. Guaranteed minimum interest rates for TCAs that were opened or remained open during calendar year 2018 were 3.5%, 3.0%, 1.5% and 0.5% depending on the age and origin of the account. In addition to the guaranteed minimum interest rate, the Company also agrees in the TCA Customer Agreement to credit interest at rates that equal or exceed at least one of the following indices: the prior week's Money Fund Report Averages™/Government 7-Day Simple Yield (a leading index of government money market mutual fund rates) or the Bank Rate Monitor™, National Money Market Rate Index (a leading index of rates paid by 100 large banks and thrifts on money market accounts). During calendar year 2018, all TCAs received interest at the account's guaranteed minimum annual effective interest rate.

For group life insurance, the group policyholder (i.e., the employer) may select a settlement option, including the TCA or a check, or may leave the election to the beneficiary. The TCA is generally utilized as the default method of payment of benefits under most of the Company's group life insurance programs, subject to state law and a minimum benefit amount. For individual life insurance, the individual policyholder may select a settlement option, including a TCA or a check, or he or she may leave the election to the beneficiary. The TCA is generally utilized as the default method of payment under most of the Company's individual life insurance policies, subject to state law and a minimum benefit amount. The Company always honors a beneficiary's request for a check. Certain administrative and recordkeeping services for TCAs and clearing services for drafts written from TCAs are provided by an unaffiliated bank (the "Administrator").

NOTES TO THE FINANCIAL STATEMENTS

There are no fees or charges made to TCA account balances for basic account services. The following special service fees apply:

- Draft Copy: \$2.00
- Stop Payment: \$10.00
- Overdrawn TCA: \$15.00
- Wire Transfer: \$10.00

Accountholders are charged the same amount for these special services as the Administrator charges the Company.

In addition, any information requested to be sent via overnight delivery services may incur a fee of \$25.00.

The Company's TCA business is 100% reinsured with Metropolitan Life Insurance Company.

- (2) At December 31, the Company's retained asset accounts in force, categorized by age, were as follows:

	In Force			
	2018		2017	
	Number	Balance	Number	Balance
Up to and including 12 Months	—	\$ —	131	\$ 21,022,796
13 to 24 Months	104	16,003,724	527	78,225,806
25 to 36 Months	447	61,087,179	553	61,251,263
37 to 48 Months	474	49,242,579	394	45,736,082
49 to 60 Months	345	39,120,803	341	35,566,322
Over 60 Months	2,053	173,396,030	1,881	151,739,567
Total	3,423	\$ 338,850,315	3,827	\$ 393,541,836

- (3) A rollforward of the Company's retained asset accounts for the year ended December 31, 2018 is as follows:

	Individual		Group	
	Number	Balance/ Amount	Number	Balance/ Amount
Retained asset accounts at the beginning of the year	3,827	\$ 393,541,836	—	\$ —
Retained asset accounts issued/added during the year	13	4,503	—	—
Investment earnings credited to retained asset accounts during the year	N/A	9,381,471	N/A	—
Fees and other charges assessed to retained asset accounts during the year*	N/A	—	N/A	—
Retained asset accounts transferred to state unclaimed property funds during the year	—	—	—	—
Retained asset accounts closed/withdrawn during the year	417	64,077,495	—	—
Retained asset accounts at the end of the year	3,423	\$ 338,850,315	—	\$ —

*Fees and other charges assessed may also include other account adjustments.

H. Insurance-Linked Securities

The Company did not engage in any transactions involving insurance-linked securities during 2018.

22. Events Subsequent

In February 2019, the Company entered into a funding agreement program with the Federal Agricultural Mortgage Corporation and its affiliate, Farmer Mac Mortgage Securities Corporation ("Farmer Mac"), pursuant to which the parties may agree to enter into funding agreements in an aggregate amount of up to \$500,000,000. The funding agreement program has a term ending on December 1, 2023. Funding agreements are issued to Farmer Mac in exchange for cash. In connection with each funding agreement, Farmer Mac will be granted liens on certain assets, including agricultural loans, to collateralize the Company's obligations under the funding agreements. Upon any event of default by the Company, Farmer Mac's recovery on the collateral is limited to the amount of the Company's liabilities to Farmer Mac. There have been no borrowings under this funding agreement program.

The Company has evaluated events subsequent to December 31, 2018 through February 22, 2019, which is the date these financial statements were available to be issued, and other than the above items, has determined there are no material subsequent events requiring adjustment to or disclosure in the financial statements.

The Company is not subject to the annual fee imposed under section 9010 of the Affordable Care Act ("ACA") due to the Company's health insurance premium falling below the \$25 million threshold.

NOTES TO THE FINANCIAL STATEMENTS**23. Reinsurance****A. Ceded Reinsurance Report**

Section 1- General Interrogatories

- (1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee or director of the Company?
Yes () No (X)
- (2) Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or any other person not primarily engaged in the insurance business?
Yes () No (X)

Section 2 - Ceded Reinsurance Report - Part A

- (1) Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?
Yes () No (X)
- (2) Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?
Yes () No (X)

Section 3 - Ceded Reinsurance Report - Part B

- (1) What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of all reinsurance agreements, by either party, as of the date of this statement? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making this estimate. \$12,527,730,022
- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the Company as of the effective date of the agreement?
Yes () No (X)

If yes, what is the amount of reinsurance credits, whether an asset or a reduction of a liability, taken for such new agreements or amendments?

B. Uncollectible Reinsurance

The Company did not write off any uncollectible reinsurance during 2018 and 2017.

C. Commutation of Ceded Reinsurance

The Company has reported in its operations in the current year as a result of reinsurance with the companies listed below, amounts that are reflected as:

(1) Claims incurred	\$	—
(2) Claims adjustment expenses incurred	\$	—
(3) Premiums earned	\$	—
(4) Other	\$	—
(5) Company:		
Scottish Re (US) Inc	\$	—
Security Life of Denver Insurance Co	\$	—

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

The Company did not have any certified reinsurer's rating downgraded or status subject to revocation during 2018.

E-F. The Company did not have any reinsurance of variable annuity contracts with an affiliated captive reinsurer during 2018.

G. Ceded Reinsurance of XXX/AXXX with an Affiliated Captive Reinsurer

The Company did not have any RBC shortfall for ceded XXX/AXXX reinsurance with an affiliated captive reinsurer subject to the XXX/AXXX captive framework during 2018.

NOTES TO THE FINANCIAL STATEMENTS

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

The Company had no retrospectively rated contracts nor contracts subject to redetermination as of December 31, 2018. In addition, the Company has no paid or payable medical loss ratio rebates and is not subject to the risk sharing provision of the ACA.

25. Change in Incurred Losses and Loss Adjustment Expenses

- A. Reserves as of December 31, 2017 were \$68,710,461. As of December 31, 2018, \$6,955,476 has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$62,079,619 as a result of re-estimation of unpaid claims and claim adjustment expenses. Therefore, there has been a \$324,634 unfavorable prior-year development from December 31, 2017 to December 31, 2018. The increase is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims.
- B. The Company has not made any significant changes to its methodologies or assumptions for calculating unpaid loss liabilities and loss adjustment expenses for the year ended December 31, 2018.

26. Intercompany Pooling Arrangements

The Company did not participate in any intercompany pooling arrangements during 2018 and 2017.

27. Structured Settlements

- A. The Company had no loss reserves eliminated by annuities, nor was the Company contingently liable for such amounts.
- B. The aggregate value of annuities due from any life insurer for which the Company has not obtained a release of liability from the claimant as a result of the purchase of an annuity does not equal or exceed 1% of policyholders' surplus.

28. Health Care Receivables

The Company had no health care receivables during the years 2018, 2017 and 2016.

29. Participating Policies

Direct premiums on participating policies in the amount of \$441,054,265 and \$469,013,263 represented approximately 6.4% and 7.1% of the Company's direct premiums at December 31, 2018 and 2017, respectively.

The amount of incurred policyholder dividends in 2018 and 2017, as reported in dividends to policyholders, was \$4,638,677 and \$2,999,023, respectively. This is equal to the sum of dividends paid during the year, the change in the amount of dividends due and unpaid and the change in provision for dividends payable in the following year.

30. Premium Deficiency Reserves

(1) Liability carried for premium deficiency reserves	\$	—
(2) Date of the most recent evaluation of this liability		12/31/2018
(3) Was anticipated investment income utilized in the calculation?		Yes

31. Reserves for Life Contracts and Deposit-Type Contracts

- (1) The Company waives the deduction for deferred fractional premiums upon death of insured and returns a portion of the final premium beyond the date of death. Where surrender values are promised in excess of the legally computed reserves, the liability for such excess is included in Exhibit 5 under Miscellaneous Reserves.
- (2) The valuation of ordinary substandard policies, issued at extra percentage mortality ratings, is accomplished using the rated multiple of the mortality rates used for standard policies. For substandard structured settlement business, a constant extra death factor is used to adjust the mortality.
- (3) As of December 31, 2018, the Company had \$92,206,773,587 of insurance in force for which the gross premiums are less than the net premiums according to the standard valuation set by Delaware. Reserves to cover the above insurance totaled the gross amount of \$1,560,186,552 at December 31, 2018 and are reported in Exhibit 5, Miscellaneous Reserves section.
- (4) The tabular interest has been determined by formula as described in the instructions for all traditional product types. For universal, variable universal life, and the flexible premium annuity products accrued interest credited to the fund balances was used in the calculations of tabular interest.

The tabular less actual reserve released and the tabular cost has been determined by formula as described in the instructions.

- (5) The tabular interest for funds not involving life contingencies for each valuation rate and contractual guaranteed rate was determined as the statutory amount required to support the required statutory reserve based on the commissioner's annuity reserve valuation method. Generally it is the product of such valuation rate of interest times the mean funds at the beginning and end of the valuation period.

NOTES TO THE FINANCIAL STATEMENTS

- (6) The general nature of other reserve changes (Page 7, line 7) is newer items that were not anticipated when the Analysis of Increase in Reserves During the Year exhibit was created. These items include reserves established as a result of asset adequacy analysis, reserves for secondary guarantees on universal life policies and General Account reserves held for variable annuity guaranteed minimum death benefits and guaranteed living benefits.

The details for other changes are as follows:

Item	Total	Industrial Life	Ordinary			Credit Life (Group and Individual)	Group	
			Life Insurance	Individual Annuities	Supplementary Contracts		Life Insurance	Annuities
Deficiency reserve (Including Underwriting Exception Reserve)	\$ (120,033,095)	\$ —	\$ (120,033,095)	\$ —	\$ —	\$ —	\$ —	\$ —
Additional Actuarial Reserves-Asset/Liability Analysis	(100,000,000)	—	—	(53,270,000)	—	—	—	(46,730,000)
Earnings enhancement benefits	1,329	—	—	1,329	—	—	—	—
For excess of valuation net premiums over corresponding gross premiums on respective policies	(1,847,431)	—	(1,847,431)	—	—	—	—	—
For surrender values in excess of reserves otherwise required and carried in this schedule	(114,279)	—	(114,279)	—	—	—	—	—
Guaranteed Minimum Death Benefit Reserve	1,082,195	—	1,082,195	—	—	—	—	—
Minimum death benefits for universal life	3,435,808	—	3,435,808	—	—	—	—	—
New Term Additional Reserve	(1,742,933)	—	(1,742,933)	—	—	—	—	—
Variable Annuity Guaranteed Benefits Reserve	1,691,776,015	—	—	1,691,772,800	—	—	—	3,215
Miscellaneous Annuity Reserves	1,150,000,000	—	—	1,150,000,000	—	—	—	—
Reinsurance Ceded	56,797,310	—	98,026,733	(41,229,423)	—	—	—	—
Total	\$2,679,354,919	\$ —	\$ (21,193,002)	\$ 2,747,274,706	\$ —	\$ —	\$ —	\$ (46,726,785)

32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
A. Subject to discretionary withdrawal:					
With market value adjustment	\$ 2,156,246,454	\$ 1,009,788,859	\$ —	\$ 3,166,035,313	2.6%
At book value less current surrender charge of 5% or more	1,754,759,878	7,085,684,010	—	8,840,443,888	7.3
At fair value	—	—	83,485,637,279	83,485,637,279	68.9
Total with market value adjustment or at fair value	3,911,006,332	8,095,472,869	83,485,637,279	95,492,116,480	78.8
At book value without adjustment (minimal or no charge adjustment)	11,981,246,218	512,798,171	—	12,494,044,389	10.3
B. Not subject to discretionary withdrawal	12,978,156,700	250,968,673	—	13,229,125,373	10.9
C. Total (gross: direct + assumed)	28,870,409,250	8,859,239,713	83,485,637,279	121,215,286,242	100.0%
D. Reinsurance ceded	(857,379,307)	—	—	(857,379,307)	
E. Total* (net)	\$ 28,013,029,943	\$ 8,859,239,713	\$ 83,485,637,279	\$ 120,357,906,935	

* Reconciliation of total annuity actuarial reserves and deposits fund liabilities.

F. Life & Accident & Health Annual Statement:	Amount
Exhibit 5, Annuities Section, Total (net)	\$ 24,569,726,866
Exhibit 5, Supplementary Contract with Life Contingencies Section Total	860,671,521
Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	2,582,631,556
Subtotal	28,013,029,943
Separate Accounts Annual Statement:	
Exhibit 3, Line 0299999, Column 2	92,227,242,520
Exhibit 3, Line 0399999, Column 2	50,819,845
Policyholder dividend and coupon accumulations	—
Policyholder premiums	—
Guaranteed interest contracts	—
Other contract deposit funds	66,814,627
Subtotal	92,344,876,992
Total annuity actuarial reserves and deposit liabilities	\$ 120,357,906,935

NOTES TO THE FINANCIAL STATEMENTS**33. Premiums and Annuity Considerations Deferred and Uncollected**

A. Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2018 were as follows :

<u>Type</u>	<u>Gross</u>	<u>Net of Loading</u>
Industrial	\$ —	\$ —
Ordinary new business	20,221,340	19,823,258
Ordinary renewal	147,176,857	129,418,252
Credit life	—	—
Group life	—	—
Group annuity	(230,349)	(230,349)
Total	<u>\$ 167,167,848</u>	<u>\$ 149,011,161</u>

34. Separate Accounts

A. Separate Accounts Activity

- (1) The Company utilizes Separate Accounts to support and record assets and liabilities related to ordinary life insurance, ordinary individual annuities and supplemental contracts, and group annuity products. The liabilities consist of reserves established to meet withdrawal and future benefit payment contractual provisions. Investment risk associated with market value changes are generally borne by the clients, except to the extent of the minimum guarantees made by the Company with respect to certain Separate Accounts.
- (2) As of December 31, 2018 and 2017, the Company's Separate Account Annual Statement included legally insulated assets of \$88,711,307,182 and \$106,963,102,447, respectively. The assets legally insulated from the General Account as of December 31, 2018, are attributable to the following products/transactions:

<u>Product/Transaction</u>	<u>Separate Account Assets</u>	
	<u>Legally Insulated</u>	<u>Not Legally Insulated</u>
Group annuities	\$ 970,994,424	\$ —
Ordinary individual annuities and supplemental contracts	84,382,764,804	8,272,338,610
Group life insurance	237,223	—
Ordinary life insurance	3,357,310,731	—
Total	<u>\$ 88,711,307,182</u>	<u>\$ 8,272,338,610</u>

- (3) The Company does not have Separate Account products that have guarantees backed by the General Account.
- (4) The Company does not engage or participate in securities lending transactions within any Separate Account.

B. General Nature and Characteristics of Separate Accounts Business

Information regarding the Separate Accounts of the Company is as follows:

	<u>Indexed</u>	<u>Nonindexed Guarantee Less than/Equal to 4%</u>	<u>Nonindexed Guarantee More than 4%</u>	<u>Nonguaranteed Separate Accounts</u>	<u>Total</u>
(1) Premiums, considerations or deposits for year ended 12/31/2018	\$ —	\$ 2,780,661,340	\$ —	\$ 1,346,951,480	\$ 4,127,612,820
Reserves at 12/31/2018					
(2) For accounts with assets at:					
a. Fair value	\$ —	\$ —	\$ 1,009,788,859	\$ 86,767,153,868	\$ 87,776,942,727
b. Amortized cost	—	7,598,482,181	250,968,673	—	7,849,450,854
c. Total reserves	<u>\$ —</u>	<u>\$ 7,598,482,181</u>	<u>\$ 1,260,757,532</u>	<u>\$ 86,767,153,868</u>	<u>\$ 95,626,393,581</u>
(3) By withdrawal characteristics:					
a. Subject to discretionary withdrawal					
1. With market value adjustment	\$ —	\$ —	\$ 1,009,788,859	\$ 1,616,716,227	\$ 2,626,505,086
2. At book value without market value adjustment and with current surrender charge of 5% or more	—	7,085,684,010	—	—	7,085,684,010
3. At fair value	—	—	—	85,150,437,641	85,150,437,641
4. At book value without market value adjustment and with current surrender charge less than 5%	—	512,798,171	—	—	512,798,171
5. Subtotal	—	7,598,482,181	1,009,788,859	86,767,153,868	95,375,424,908
b. Not subject to discretionary withdrawal	—	—	250,968,673	—	250,968,673
c. Total reserves	<u>\$ —</u>	<u>\$ 7,598,482,181</u>	<u>\$ 1,260,757,532</u>	<u>\$ 86,767,153,868</u>	<u>\$ 95,626,393,581</u>
(4) Reserves for Asset Default Risk in lieu of asset valuation reserve	\$ —	\$ —	\$ —	\$ —	\$ —

NOTES TO THE FINANCIAL STATEMENTS

C. Reconciliation of Net Transfers to or (from) Separate Accounts:

(1) Transfers as reported in the Summary of Operations of the Separate Accounts Annual Statement:	
a. Transfers to Separate Accounts (Page 4, Line 1.4)	\$ 4,121,892,803
b. Transfers from Separate Accounts (Page 4, Line 10)	<u>11,120,164,343</u>
c. Net transfers to or (from) Separate Accounts (a) - (b)	<u>(6,998,271,540)</u>
(2) Reconciling Adjustments	<u>—</u>
(3) Transfers as reported in the Summary of Operations of the Life, Accident & Health Annual Statement (1c) + (2) = (Page 4, Line 26)	<u>\$ (6,998,271,540)</u>

35. Loss/Claim Adjustment Expenses

The Company had no expected recoveries from salvage and subrogation deducted from unpaid claims liability. All loss and claim adjustment expenses are embedded in Exhibit 6 and Exhibit 8 reserves.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

10.3 Has the insurer been granted any exemptions related to other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes [] No [X]

10.4 If the response to 10.3 is yes, provide information related to this exemption:

10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [X] No [] N/A []

10.6 If the response to 10.5 is no or n/a, please explain:

11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
 Meredith Ratajczak - Vice President and Appointed Actuary, 11225 North Community House Road, Charlotte, NC 28277

12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [X] No []

12.11 Name of real estate holding company See Explanation in 12.2

12.12 Number of parcels involved 153

12.13 Total book/adjusted carrying value \$ 1,248,822,372

12.2 If yes, provide explanation

The company owns 134 securities of miscellaneous REIT investments that can be found on the Schedule D-Part 1 and 2 of the General Account. The company has 19 partnership interest in entity which own real estate directly or owns units and shares in real estate companies. See General Account Schedule BA, Part 1 Real Estate and Tax Credits for listing of investments and total book value.

13. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:

13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [] No []

13.3 Have there been any changes made to any of the trust indentures during the year? Yes [] No []

13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [] No [] N/A []

14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []

- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.

14.11 If the response to 14.1 is no, please explain:

14.2 Has the code of ethics for senior managers been amended? Yes [] No [X]

14.21 If the response to 14.2 is yes, provide information related to amendment(s).

14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]

14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).

15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No [X]

15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount
			\$

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the Board of Directors or a subordinator committee thereof? Yes [X] No []

17. Does the reporting entity keep a complete permanent record of the proceedings of its Board of Directors and all subordinate committees thereof? Yes [X] No []

18. Has the reporting entity an established procedure for disclosure to its Board of Directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No []

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]

20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11 To directors or other officers \$ 0

20.12 To stockholders not officers \$ 0

20.13 Trustees, supreme or grand (Fraternal only) \$ 0

20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21 To directors or other officers \$ 0

20.22 To stockholders not officers 0

20.23 Trustees, supreme or grand (Fraternal only) 0

21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reporting in the statement? Yes [] No [X]

21.2 If yes, state the amount thereof at December 31 of the current year:

21.21 Rented from others \$ 0

21.22 Borrowed from others \$ 0

21.23 Leased from others \$ 0

21.24 Other \$ 0

GENERAL INTERROGATORIES**PART 1 - COMMON INTERROGATORIES**

- 22.1 Does this statement include payments for assessments as described in the *Annual Statement Instructions* other than guaranty fund or guaranty association assessments? Yes No
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment \$ 0
- 22.22 Amount paid as expenses \$ 27,198
- 22.23 Other amounts paid \$ 0
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes No
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 0

INVESTMENT

- 24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date (other than securities lending programs addressed in 24.03)? Yes No
- 24.02 If no, give full and complete information, relating thereto:
See Note 5L
- 24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet (an alternative is to reference Note 17 where this information is also provided).
See Note 17
- 24.04 Does the company's security lending program meet the requirements for a conforming program as outlined in the *Risk-Based Capital Instructions*? Yes No N/A
- 24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs. \$ 3,645,630,386
- 24.06 If answer to 24.04 is no, report amount of collateral for other programs \$ 0
- 24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes No N/A
- 24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes No N/A
- 24.09. Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending? Yes No N/A
- 24.10 For the reporting entity's security lending program, state the amount of the following as of December 31 of the current year:
- 24.101 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 3,657,342,435
- 24.102 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 3,695,685,426
- 24.103 Total payable for securities lending reported on the liability page: \$ 3,648,505,211
- 25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is current in force? (Exclude securities subject to Interrogatory 21.1 and 24.03.) Yes No
- 25.2 If yes, state the amount thereof at December 31 of the current year:
- 25.21 Subject to repurchase agreements \$ 0
- 25.22 Subject to reverse repurchase agreements \$ 0
- 25.23 Subject to dollar repurchase agreements \$ 0
- 25.24 Subject to reverse dollar repurchase agreements \$ 0
- 25.25 Placed under option agreements \$ 0
- 25.26 Letter stock or securities restricted as sale – excluding FHLB Capital Stock \$ 7,446,819,446
- 25.27 FHLB Capital Stock \$ 64,050,000
- 25.28 On deposit with states \$ 11,762,416
- 25.29 On deposit with other regulatory bodies \$ 34,753,520
- 25.30 Pledged as collateral – excluding collateral pledged to an FHLB \$ 990,522,957
- 25.31 Pledged as collateral to FHLB – including assets backing funding agreements \$ 2,322,702,481
- 25.32 Other \$ 0

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
		\$

- 26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes No
- 26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes No N/A
If no, attach a description with this statement.
- 27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes No
- 27.2 If yes, state the amount thereof at December 31 of the current year: \$ 0
28. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? Yes No
- 28.01 For agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
JPMorgan Chase & Co	4 New York Plaza - 12th Floor, New York, NY, 10004
US Bank and Trust	800 Nicollet Mall, Minneapolis, MN 55402
Northern Trust Corp.	50 S. LaSalle, Chicago, IL 60603
State Street Bank and Trust Company	2 Avenue De Lafayette, 5th Floor North, Boston, MA 02111

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

28.02 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes [] No [X]

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts", "... handle securities"].

1 Name of Firm or Individual	2 Affiliation
MetLife Investment Advisors, LLC	U

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets? Yes [X] No []

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's assets? Yes [X] No []

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
142463	MetLife Investment Advisors, LLC	EAU072Q8FCR1S0XGYJ21	SEC	DS

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D-Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? Yes [] No [X]

29.2 If yes, complete the following schedule:

1 CUSIP	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
		\$
29.2999 TOTAL		\$

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
		\$	

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

		1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1	Bonds	\$ 45,681,922,244	\$ 47,779,003,856	\$ 2,097,081,612
30.2	Preferred Stocks	\$ 315,533,982	\$ 321,470,334	\$ 5,936,352
30.3	Totals	\$ 45,997,456,226	\$ 48,100,474,190	\$ 2,103,017,964

30.4 Describe the sources or methods utilized in determining the fair values:

Per Part 5, Section 1 of the Purposes and Procedures Manual of the NAIC Investment Analysis Office, Insurance companies can elect to not use prices provided by the NAIC. They can select any of 5 price sources, as defined in this section, and identify them in their appropriate schedule. Brighthouse and its affiliate insurance companies have chosen to not use market prices obtained from the NAIC. See Note 20 - Determination of Fair Value

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No []

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No [X]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
See Note 20 - Determination of Fair Value

32.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? Yes [] No [X]

32.2 If no, list exceptions:

As of December 31, 2018, two issues did not meet the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office. These issues have not been filed due to lack of final documentation.

33. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designation 5GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? Yes [X] No []

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

34. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
- a. The security was purchased prior to January 1, 2018.
 - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 - c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as an NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
 - d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities? Yes [] No [X]

OTHER

35.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? \$ 0

35.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
	\$

36.1 Amount of payments for legal expenses, if any? \$ 0

36.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
	\$

37.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? \$ 0

37.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
	\$

GENERAL INTERROGATORIES**PART 2 – LIFE INTERROGATORIES**

1.1	Does the reporting entity have any direct Medicare Supplement Insurance in force?			Yes []	No [X]
1.2	If yes, indicate premium earned on U.S. business only.		\$		0
1.3	What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?		\$		0
1.3	Reason for excluding:	<hr/>			
1.4	Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.		\$		0
1.5	Indicate total incurred claims on all Medicare Supplement insurance.		\$		0
1.6	Individual policies:				
	Most current three years:				
1.61	Total premium earned		\$		0
1.62	Total incurred claims		\$		0
1.63	Number of covered lives		\$		0
	All years prior to most current three years:				
1.64	Total premium earned		\$		0
1.65	Total incurred claims		\$		0
1.66	Number of covered lives		\$		0
1.7	Group policies:				
	Most current three years:				
1.71	Total premium earned		\$		0
1.72	Total incurred claims		\$		0
1.73	Number of covered lives		\$		0
	All years prior to most current three years:				
1.74	Total premium earned		\$		0
1.75	Total incurred claims		\$		0
1.76	Number of covered lives		\$		0
2.	Health Test:				
		1	2		
		Current Year	Prior Year		
2.1	Premium Numerator	\$ (125,482)	\$ 126,644		
2.2	Premium Denominator	\$ 6,127,862,840	\$ 11,351,101,803		
2.3	Premium Ratio (2.1/2.2)	0.0%	0.0%		
2.4	Reserve Numerator	\$ 71,365,313	\$ 74,084,535		
2.5	Reserve Denominator	\$ 34,897,148,889	\$ 35,395,654,996		
2.6	Reserve Ratio (2.4/2.5)	0.2%	0.2%		
3.1	Does the reporting entity have Separate Accounts?			Yes [X]	No []
3.2	If yes, has a Separate Accounts statement been filed with this Department			Yes [X]	No [] N/A []
3.3	What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?		\$		456,606,279
3.4	State the authority under which Separate Accounts are maintained: Title 18 Delaware Section 2932	<hr/>			
3.5	Was any of the reporting entity's Separate Accounts business reinsured as of December 31?			Yes [X]	No []
3.6	Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?			Yes [X]	No []
3.7	If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?"		\$		0
4.1	Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)?"			Yes [X]	No []
4.2	Net reimbursement of such expenses between reporting entities:				
4.21	Paid		\$		941,987,176
4.22	Received		\$		0
5.1	Does the reporting entity write any guaranteed interest contracts?			Yes [X]	No []
5.2	If yes, what amount pertaining to these items is included in:				
5.21	Page 3, Line 1		\$		0
5.22	Page 4, Line 1		\$		0
6.	For stock reporting entities only:				
6.1	Total amount paid in by stockholders as surplus funds since organization of the reporting entity:		\$		5,435,279,527

GENERAL INTERROGATORIES

PART 2 – LIFE INTERROGATORIES

7.	Total dividends paid stockholders since organization of the reporting entity:	
7.11	Cash	\$ 12,731,795,701
7.12	Stock	\$ 1,272,253,185

8.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes [] No [X]

Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the *Workers' Compensation Carve-Out Supplement* to the Annual Statement? Yes [] No []

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

		1		2		3
		Reinsurance Assumed		Reinsurance Ceded		Net Retained
8.31	Earned premium	\$ 0	\$	0	\$	0
8.32	Paid claims	\$ 0	\$	0	\$	0
8.33	Claim liability and reserve (beginning of year)	\$ 0	\$	0	\$	0
8.34	Claim liability and reserve (end of year)	\$ 0	\$	0	\$	0
8.35	Incurred claims	\$ 0	\$	0	\$	0

8.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

		1		2
	Attachment Point	Earned Premium		Claim Liability and Reserve
8.41	<\$25,000	\$ 0	\$	0
8.42	\$25,000 — 99,999	\$ 0	\$	0
8.43	\$100,000 — 249,999	\$ 0	\$	0
8.44	\$250,000 — 999,999	\$ 0	\$	0
8.45	\$1,000,000 or more	\$ 0	\$	0

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools? \$ 0

9. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

9.1 Amount of loss reserves established by these annuities during the current year: \$ 0

9.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1 P&C Insurance Company and Location	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)

10.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

10.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$ 0

10.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

10.4 If yes, please provide the balance of the funds administered as of the reporting date. \$ 0

11.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [X] No [] N/A []

11.2 If the answer to 11.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other
BRIGHOUSE REINSURANCE COMPANY OF DELAWARE	16073	DE	\$ 19,727,788,623	\$	\$	\$ 5,436,933,852

12. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded).

12.1	Direct premiums written	\$ 2,273,629,623
12.2	Total incurred claims	\$ 1,448,807,171
12.3	Number of covered lives	920,207

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary guarantee)
Universal Life (with or without secondary guarantee)
Variable Universal Life (with or without secondary guarantee)

13. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []

13.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.

\$000 omitted for amounts of life insurance

	1 2018	2 2017	3 2016	4 2015	5 2014
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4).....	145,786,343	151,664,755	154,960,785	156,914,772	154,314,192
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4).....	405,147,610	423,276,364	406,947,029	385,935,450	342,616,001
3. Credit life (Line 21, Col. 6).....	0	0	0	177,616	0
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4).....	885,025	3,632,885	4,555,906	89,921,624	44,992,491
5. Industrial (Line 21, Col. 2).....					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4).....					
7. Total (Line 21, Col. 10).....	551,818,979	578,574,004	566,463,720	632,949,462	541,922,684
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated.....			XXX	XXX	XXX
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2).....	119,213	2,047,019	5,696,897	8,173,349	7,975,403
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2).....	1,928,797	7,459,462	37,828,917	57,623,077	33,831,173
10. Credit life (Line 2, Col. 6).....					
11. Group (Line 2, Col. 9).....	0	0	220,883	2,755,389	0
12. Industrial (Line 2, Col. 2).....					
13. Total (Line 2, Col. 10).....	2,048,010	9,506,481	43,746,697	68,551,815	41,806,576
Premium Income - Lines of Business (Exhibit 1-Part 1)					
14. Industrial life (Line 20.4, Col. 2).....					
15.1 Ordinary life insurance (Line 20.4, Col. 3).....	596,897,495	559,717,766	(139,611,456)	635,354,770	(1,077,967,071)
15.2 Ordinary individual annuities (Line 20.4, Col. 4).....	5,371,254,626	10,563,195,142	8,357,049,574	5,634,631,359	(165,858,842)
16. Credit life (group and individual) (Line 20.4, Col. 5).....					
17.1 Group life insurance (Line 20.4, Col. 6).....	(726,132)	(268,086)	73,403,516	1,060,220,738	38,928,553
17.2 Group annuities (Line 20.4, Col. 7).....	160,267,738	224,857,870	271,624,594	109,717,556	117,540,166
18.1 A&H - group (Line 20.4, Col. 8).....	(211,070)	108,840	(38,318,443)	122,389,383	5,279,534
18.2 A&H - credit (group and individual) (Line 20.4, Col. 9).....					
18.3 A&H - other (Line 20.4, Col. 10).....	380,183	3,490,271	4,395,973	5,642,809	5,502,159
19. Aggregate of all other lines of business (Line 20.4, Col. 11).....					
20. Total.....	6,127,862,840	11,351,101,803	8,528,543,758	7,567,956,615	(1,076,575,501)
Balance Sheet (Pages 2 and 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)....	66,605,829,625	63,630,122,143	65,233,501,090	68,418,440,088	62,666,271,492
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26).....	60,894,799,901	58,241,020,919	61,252,650,490	62,894,016,814	56,942,321,698
23. Aggregate life reserves (Page 3, Line 1).....	43,739,869,238	41,451,532,903	41,348,753,295	38,689,748,053	35,574,616,336
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1.....			XXX	XXX	XXX
24. Aggregate A&H reserves (Page 3, Line 2).....	73,912,666	81,674,257	92,114,366	108,997,581	110,813,167
25. Deposit-type contract funds (Page 3, Line 3).....	2,582,631,556	2,657,360,716	2,785,680,217	6,185,528,270	7,064,651,347
26. Asset valuation reserve (Page 3, Line 24.01).....	380,188,717	515,850,595	320,255,824	545,497,293	662,079,840
27. Capital (Page 3, Lines 29 & 30).....	75,000,000	75,000,000	75,000,000	75,000,000	75,000,000
28. Surplus (Page 3, Line 37).....	6,655,827,460	5,519,289,759	4,299,450,154	5,867,013,717	5,966,527,465
Cash Flow (Page 5)					
29. Net cash from operations (Line 11).....	1,850,632,640	2,327,003,719	2,373,315,396	3,241,751,572	3,631,733,718
Risk-Based Capital Analysis					
30. Total adjusted capital.....	7,128,081,572	6,126,007,556	4,695,856,186	6,494,426,069	6,710,110,008
31. Authorized control level risk-based capital.....	743,074,586	495,753,685	476,194,517	506,531,233	763,651,515
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1).....	67.4	72.2	70.3	72.3	73.2
33. Stocks (Lines 2.1 and 2.2).....	1.0	0.9	0.5	0.6	0.7
34. Mortgage loans on real estate (Lines 3.1 and 3.2).....	17.0	14.8	13.5	10.9	9.1
35. Real estate (Line 4.1, 4.2 and 4.3).....	0.0	0.0		0.1	0.3
36. Cash, cash equivalents and short-term investments (Line 5).....	4.5	1.9	3.9	4.3	3.4
37. Contract loans (Line 6).....	1.6	1.8	1.7	2.0	2.0
38. Derivatives (Line 7).....	4.2	3.7	5.3	5.6	5.5
39. Other invested assets (Line 8).....	4.0	3.9	3.5	4.3	5.6
40. Receivables for securities (Line 9).....	0.1	0.1	0.0	0.0	0.0
41. Securities lending reinvested collateral assets (Line 10).....					
42. Aggregate write-ins for invested assets (Line 11).....	0.1	0.6	1.3	0.0	0.0
43. Cash, cash equivalents and invested assets (Line 12).....	100.0	100.0	100.0	100.0	100.0

FIVE-YEAR HISTORICAL DATA

(continued)

	1 2018	2 2017	3 2016	4 2015	5 2014
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Sch. D Summary, Line 12, Col. 1).....					
45. Affiliated preferred stocks (Sch. D Summary, Line 18, Col. 1).....					
46. Affiliated common stocks (Sch. D Summary, Line 24, Col. 1).....	282,548,531	297,621,141	3,591,707	3,338,876	3,337,241
47. Affiliated short-term investments (subtotal included in Sch. DA, Verif., Col. 5, Line 10).....					
48. Affiliated mortgage loans on real estate	0	0	0	0	242,084,630
49. All other affiliated.....	123,756,830	345,166,506	369,591,011	745,849,736	704,114,573
50. Total of above Lines 44 to 49.....	406,305,361	642,787,647	373,182,718	749,188,612	949,536,444
51. Total investment in parent included in Lines 44 to 49 above.....					
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2).....	1,391,751,772	1,654,414,110	3,235,755,988	2,564,923,660	1,807,805,881
53. Total admitted assets (Page 2, Line 28, Col. 3).....	163,589,475,417	176,051,725,760	170,909,597,066	173,761,513,938	174,605,977,568
Investment Data					
54. Net investment income (Exhibit of Net Investment Income).....	2,696,313,490	2,684,354,674	2,975,070,416	2,906,621,563	2,622,982,381
55. Realized capital gains (losses) (Page 4, Line 34, Column 1).....	(1,902,785,396)	(1,680,242,358)	(1,479,581,628)	(252,696,034)	(1,512,886,361)
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1).....	1,494,230,764	(1,095,349,982)	(1,684,978,645)	(98,780,809)	903,126,672
57. Total of above Lines 54, 55 and 56.....	2,287,758,858	(91,237,666)	(189,489,857)	2,555,144,720	2,013,222,692
Benefits and Reserve Increase (Page 6)					
58. Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11, 12, 13, 14 and 15, Cols. 9, 10 & 11).....	14,898,932,528	13,108,904,208	10,842,583,569	10,873,369,469	11,655,434,935
59. Total contract benefits - A&H (Lines 13 & 14, Cols. 9, 10 & 11).....	7,900,849	9,397,118	(14,658,072)	101,050,129	13,513,884
60. Increase in life reserves - other than group and annuities (Line 19, Cols. 2 & 3).....	(60,130,752)	281,446,963	(89,337,768)	313,408,845	(1,457,348,658)
61. Increase in A&H reserves (Line 19, Cols. 9, 10 & 11).....	(7,761,591)	(10,440,109)	(16,895,124)	(1,711,056)	(17,252,046)
62. Dividends to policyholders (Line 30, Col. 1).....	4,638,677	2,999,023	16,483,506	29,763,372	22,699,411
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22, & 23 less Line (6) / (Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00.....	29.0	13.1	17.9	21.0	(152.6)
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.00.....	4.4	4.6	4.1	3.9	4.0
65. A&H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2).....	93.4	(24.7)	102.3	78.8	(198.3)
66. A&H cost containment percent (Schedule H, Part 1, Line 4, Col. 2).....					
67. A&H expense percent excluding cost containment expenses (Schedule H, Part 1, Line 10, Col. 2).....	390.5	8.6	7.1	11.0	(17.8)
A&H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - group health (Sch. H, Part 3, Line 3.1, Col. 2).....	201,778	164,004	18,628,315	0	0
69. Prior years' claim liability and reserve - group health (Sch. H, Part 3, Line 3.2, Col. 2).....	240,356	(120,497)	78,115,242	1,529,298	0
70. Incurred losses on prior years' claims - health other than group (Sch. H, Part 3, Line 3.1, Col. 1 less Col. 2).....	68,833,317	74,518,554	82,974,997	86,253,527	95,996,333
71. Prior years' claim liability and reserve - health other than group (Sch. H, Part 3, Line 3.2, Col. 1 less Col. 2).....	68,470,105	75,783,191	81,250,684	87,242,145	95,007,164
Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)					
72. Industrial life (Col. 2).....					
73. Ordinary - life (Col. 3).....	699,274,671	(18,401,458)	(148,285,348)	(202,713,318)	388,468,946
74. Ordinary - individual annuities (Col. 4).....	20,853,764	1,370,044,989	2,735,164,324	(645,703,464)	2,186,610,378
75. Ordinary - supplementary contracts (Col. 5).....	8,548,695	16,952,319	32,347,033	41,690,904	24,441,512
76. Credit life (Col. 6).....					
77. Group life (Col. 7).....	2,109,866	(10,293,848)	46,351,257	(40,240,589)	10,240,457
78. Group annuities (Col. 8).....	65,698,754	(109,406,763)	2,124,082	50,027,346	61,899,323
79. A&H - group (Col. 9).....	200,340	1,783,159	(6,488,834)	18,445,965	7,290,903
80. A&H - credit (Col. 10).....					
81. A&H - other (Col. 11).....	2,071,118	4,715,887	4,420,679	8,704,826	26,226,510
82. Aggregate of all other lines of business (Col. 12).....	0	0	0	0	351,171,528
83. Total (Col. 1).....	798,757,208	1,255,394,285	2,665,633,193	(769,788,330)	3,056,349,557

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors?

Yes [] No []

If no, please explain:



DIRECT BUSINESS IN GRAND TOTAL DURING THE YEAR
 NAIC Group Code....4932 NAIC Company Code....87726

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	2,264,117,769				2,264,117,769
2. Annuity considerations.....	4,316,455,470		764,823		4,317,220,293
3. Deposit-type contract funds.....	7,905,857	XXX	(1,298,058)	XXX	6,607,799
4. Other considerations.....			19,155,089		19,155,089
5. Totals (Sum of Lines 1 to 4).....	6,588,479,096	0	18,621,854	0	6,607,100,950
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	117,149				117,149
6.2 Applied to pay renewal premiums.....	428,151				428,151
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	30,484,779				30,484,779
6.4 Other.....	13,244				13,244
6.5 Totals (Sum of Lines 6.1 to 6.4).....	31,043,323	0	0	0	31,043,323
Annuities:					
7.1 Paid in cash or left on deposit.....					0
7.2 Applied to provide paid-up annuities.....					0
7.3 Other.....					0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	31,043,323	0	0	0	31,043,323
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	1,444,620,035		15,980,790		1,460,600,825
10. Matured endowments.....	748,935		261,177		1,010,112
11. Annuity benefits.....	1,910,188,914		500,353,926		2,410,542,840
12. Surrender values and withdrawals for life contracts.....	10,577,599,254		619,164,054		11,196,763,308
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	3,366,193	0	0	0	3,366,193
14. All other benefits, except accident and health.....					0
15. Totals.....	13,936,523,331	0	1,135,759,947	0	15,072,283,278

DETAILS OF WRITE-INS

1301. Premiums waived due to disability.....	3,366,193				3,366,193
1302.....					0
1303.....					0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 through 1303 plus 1398)(Line 13 above).....	3,366,193	0	0	0	3,366,193

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	1,265	161,382,322							1,265	161,382,322
17. Incurred during current year.....	7,540	1,471,844,776			70	16,241,967			7,610	1,488,086,743
Settled during current year:										
18.1 By payment in full.....	7,379	1,443,177,947			70	16,241,967			7,449	1,459,419,914
18.2 By payment on compromised claims.....	114	2,191,023							114	2,191,023
18.3 Totals paid.....	7,493	1,445,368,970	0	0	70	16,241,967	0	0	7,563	1,461,610,937
18.4 Reduction by compromise.....		9,311,477							0	9,311,477
18.5 Amount rejected.....									0	0
18.6 Total settlements.....	7,493	1,454,680,447	0	0	70	16,241,967	0	0	7,563	1,470,922,414
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	1,312	178,546,651	0	0	0	0	0	0	1,312	178,546,651
POLICY EXHIBIT										
20. In force December 31, prior year.....	1,142,264	537,345,010,301	(a)		15,384	3,537,755,489			1,157,648	540,882,765,790
21. Issued during year.....	1,194	2,038,724,374							1,194	2,038,724,374
22. Other changes to in force (Net).....	(62,218)	(25,772,341,041)			(1,584)	(2,810,691,508)			(63,802)	(28,583,032,549)
23. In force December 31 of current year.....	1,081,240	513,611,393,634	0	0	13,800	727,063,981	0	0	1,095,040	514,338,457,615

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	484,016	595,253		1,389,076	1,419,676
24.1 Federal Employee Health Benefits Plan premium (b).....					
24.2 Credit (group and individual).....					
24.3 Collectively renewable policies (b).....	12,126	12,391		10,418	(103,066)
24.4 Medicare Title XVIII exempt from state taxes or fees.....					
Other Individual Policies:					
25.1 Non-cancelable (b).....	2,492,454	2,604,179		10,125,993	12,581,668
25.2 Guaranteed renewable (b).....	177,595,577	223,898,644		531,749,450	614,841,176
25.3 Non-renewable for stated reasons only (b).....	32,512	33,969			
25.4 Other accident only.....	66,948	69,947		11,237	2,068
25.5 All other (b).....	256	260		3,465	(21,470)
25.6 Totals (Sum of Lines 25.1 to 25.5).....	180,187,747	226,606,999	0	541,890,145	627,403,442
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	180,683,889	227,214,643	0	543,289,639	628,720,052

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

EXHIBIT OF LIFE INSURANCE
(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Individual Policies and Group Certificates	6 Amount of Insurance	Number of		9 Amount of Insurance	
							7 Policies	8 Certificates		
1. In force end of prior year.....			1,271,422	574,941,119			33	39,070	3,632,885	578,574,004
2. Issued during year.....			1,214	2,048,010	-	-	-	-	-	2,048,010
3. Reinsurance assumed.....			233	1,086,202	-	-	-	-	-	1,086,202
4. Revived during year.....			1,160	852,153	-	-	-	-	-	852,153
5. Increased during year (net).....			-	225,001	-	-	-	-	10,682	235,683
6. Subtotals, Lines 2 to 5.....	0	0	2,607	4,211,365	0	0	0	0	10,682	4,222,047
7. Additions by dividends during year.....	XXX		XXX	75,317	XXX	-	XXX	XXX		75,317
8. Aggregate write-ins for increases.....	0	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 and 6 to 8).....	0	0	1,274,029	579,227,801	0	0	33	39,070	3,643,567	582,871,368
Deductions during year:										
10. Death.....			10,008	1,493,681	-	-	XXX	418	12,205	1,505,886
11. Maturity.....			11	35	-	-	XXX	-	-	35
12. Disability.....			-	-	-	-	XXX	-	-	0
13. Expiry.....			1,592	220,266	-	-	-	10	345	220,611
14. Surrender.....			15,119	4,449,794	-	-	-	(13)	(1,006)	4,448,789
15. Lapse.....			39,152	20,153,562	-	-	-	-	-	20,153,562
16. Conversion.....			40	15,783	-	-	XXX	XXX	XXX	15,783
17. Decreased (net).....			191	1,770,224	-	-	-	-	446	1,770,669
18. Reinsurance.....			1,788	190,503	-	-	1	820	2,746,552	2,937,055
19. Aggregate write-ins for decreases.....	0	0	0	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19).....	0	0	67,901	28,293,848	0	0	1	1,235	2,758,542	31,052,390
21. In force end of year (Line 9 minus Line 20).....	0	0	1,206,128	550,933,953	0	0	32	37,835	885,025	551,818,979
22. Reinsurance ceded end of year.....	XXX		XXX	429,177,866	XXX	-	XXX	XXX	56,213	429,234,079
23. Line 21 minus Line 22.....	XXX	0	XXX	121,756,087	XXX	(a)	XXX	XXX	828,813	122,584,899

DETAILS OF WRITE-INS

0801.										0
0802.										0
0803.										0
0898. Summary of remaining write-ins for Line 8 from overflow page.....	0	0	0	0	0	0	0	0	0	0
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above).....	0	0	0	0	0	0	0	0	0	0
1901.										0
1902.										0
1903.										0
1998. Summary of remaining write-ins for Line 19 from overflow page.....	0	0	0	0	0	0	0	0	0	0
1999. Totals (Lines 1901 through 1903 plus 1998) (Line 19 above).....	0	0	0	0	0	0	0	0	0	0

(a) Group \$.....0; Individual \$.....0.

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends.....	XXX		XXX	191,102
25. Other paid-up insurance.....			28,331	1,115,906
26. Debit ordinary insurance.....	XXX	XXX		

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies-decreasing.....				
28. Term policies-other.....	943	1,928,797	670,872	403,948,964
29. Other term insurance-decreasing.....	XXX		XXX	
30. Other term insurance.....	XXX		XXX	387,034
31. Totals (Lines 27 to 30).....	943	1,928,797	670,872	404,335,998
Reconciliation to Lines 2 and 21:				
32. Term additions.....	XXX		XXX	277,866
33. Totals, extended term insurance.....	XXX	XXX	7,322	533,746
34. Totals, whole life and endowment.....	271	119,213	527,934	145,786,343
35. Totals (Lines 31 to 34).....	1,214	2,048,010	1,206,128	550,933,953

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial.....				
37. Ordinary.....	2,048,010		531,179,605	19,754,348
38. Credit Life (Group and Individual).....				
39. Group.....			885,024	
40. Totals (Lines 36 to 39).....	2,048,010	0	532,064,629	19,754,348

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies.....	XXX		XXX	
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis.....		XXX	37,324	XXX
43. Federal Employees' Group Life Insurance included in Line 21.....				
44. Servicemen's Group Life Insurance included in Line 21.....				
45. Group Permanent Insurance included in Line 21.....			7,640	767,956

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies.....	2,882,994
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BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.	
47.1 0	
47.2 0	

POLICIES WITH DISABILITY PROVISIONS

Disability Provision	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance ^(a)
48. Waiver of Premium.....			109,786	37,048,551			29,684	54,628
49. Disability Income.....			866	233,614				
50. Extended Benefits.....			XXX	XXX				
51. Other.....								
52. Total.....	0	(a).....0	110,652	(a).....37,282,165	0	(a).....0	29,684	(a).....54,628

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year.....	15,281	9,874		
2. Issued during year.....	1,250	689		
3. Reinsurance assumed.....				
4. Increased during year (net).....				
5. Total (Lines 1 to 4).....	16,531	10,563	0	0
Deductions during year:				
6. Decreased (net).....	1,029	1,498		
7. Reinsurance ceded.....				
8. Totals (Lines 6 and 7).....	1,029	1,498	0	0
9. In force end of year.....	15,502	9,065	0	0
10. Amount on deposit.....		(a) 607,012,300		(a)
11. Income now payable.....				
12. Amount of income payable.....	(a) 103,500,872	(a) 66,314,110	(a)	(a)

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year.....	36,862	1,287,950	6,236	181,958
2. Issued during year.....	290	37,232		54
3. Reinsurance assumed.....				
4. Increased during year (net).....				
5. Total (Lines 1 to 4).....	37,152	1,325,182	6,236	182,012
Deductions during year:				
6. Decreased (net).....	3,558	116,054	275	2,523
7. Reinsurance ceded.....				
8. Totals (Lines 6 and 7).....	3,558	116,054	275	2,523
9. In force end of year.....	33,594	1,209,128	5,961	179,489
Income now payable:				
10. Amount of income payable.....	(a) 444,911,937	XXX	XXX	(a) 357,630,032
Deferred fully paid:				
11. Account balance.....	XXX	(a) 11,882,592,963	XXX	(a) 726,776,688
Deferred not fully paid:				
12. Account balance.....	XXX	(a) 99,448,489,852	XXX	(a) 2,095,043,818

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in force	3 Policies	4 Premiums in force	5 Policies	6 Premiums in force
1. In force end of prior year.....	2,132	782,083			81,232	240,905,793
2. Issued during year.....						
3. Reinsurance assumed.....						
4. Increased during year (net).....		XXX		XXX		XXX
5. Total (Lines 1 to 4).....	2,132	XXX	0	XXX	81,232	XXX
Deductions during year:						
6. Conversions.....		XXX	XXX	XXX	XXX	XXX
7. Decreased (net).....	150	XXX		XXX	5,483	XXX
8. Reinsurance ceded.....		XXX		XXX		XXX
9. Totals (Lines 6 to 8).....	150	XXX	0	XXX	5,483	XXX
10. In force end of year.....	1,982	(a) 589,920	0	(a)	75,749	(a) 49,005,498

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1	2
	Deposit Funds Contracts	Dividend Accumulations Contracts
1. In force end of prior year.....	64	
2. Issued during year.....		
3. Reinsurance assumed.....		
4. Increased during year (net).....		
5. Total (Lines 1 to 4).....	64	0
Deductions during year:		
6. Decreased (net).....	5	
7. Reinsurance ceded.....		
8. Totals (Lines 6 and 7).....	5	0
9. In force end of year.....	59	0
10. Amount of account balance.....	(a) 1,045,029,372	(a)

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve

	1 Amount
1. Reserve as of December 31, prior year.....	315,679,824
2. Current year's realized pre-tax capital gains/(losses) of \$.....(23,887,462) transferred into the reserve net of taxes of \$.....(5,016,367).....	(18,871,095)
3. Adjustment for current year's liability gains/(losses) released from the reserve.....	0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3).....	296,808,729
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4).....	25,355,199
6. Reserve as of December 31, current year (Line 4 minus Line 5).....	271,453,530

Amortization

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released from the Reserve	4 Balance Before Reduction for the Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2018.....	36,747,199	(11,392,001)		25,355,199
2. 2019.....	32,525,725	(14,848,295)		17,677,431
3. 2020.....	28,300,075	(9,127,605)		19,172,470
4. 2021.....	23,101,051	(8,435,802)		14,665,249
5. 2022.....	20,063,596	(7,756,307)		12,307,289
6. 2023.....	19,103,538	(7,206,136)		11,897,401
7. 2024.....	17,961,989	(5,823,571)		12,138,418
8. 2025.....	17,047,680	(4,203,019)		12,844,661
9. 2026.....	16,978,696	(2,423,752)		14,554,944
10. 2027.....	16,511,419	(658,023)		15,853,395
11. 2028.....	14,970,027	1,463,078		16,433,106
12. 2029.....	13,157,918	2,381,415		15,539,333
13. 2030.....	11,142,849	2,449,175		13,592,024
14. 2031.....	8,470,352	2,613,570		11,083,922
15. 2032.....	5,921,876	2,705,944		8,627,820
16. 2033.....	4,709,715	2,845,621		7,555,336
17. 2034.....	4,324,997	2,990,592		7,315,590
18. 2035.....	4,006,359	3,113,492		7,119,851
19. 2036.....	3,801,346	3,312,970		7,114,316
20. 2037.....	3,621,670	3,488,336		7,110,006
21. 2038.....	3,118,655	3,612,971		6,731,626
22. 2039.....	2,397,946	3,593,909		5,991,856
23. 2040.....	1,950,559	3,431,151		5,381,711
24. 2041.....	1,531,549	3,141,114		4,672,663
25. 2042.....	1,312,065	2,975,142		4,287,206
26. 2043.....	1,164,607	2,712,256		3,876,864
27. 2044.....	933,590	2,385,474		3,319,064
28. 2045.....	600,309	1,899,215		2,499,524
29. 2046.....	212,920	1,364,123		1,577,043
30. 2047.....	(10,453)	829,030		818,577
31. 2048 and Later.....		(305,163)		(305,163)
32. Total (Lines 1 to 31).....	315,679,824	(18,871,095)	0	296,808,729

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year.....	141,163,350	61,665,152	202,828,502	4,444,079	308,578,014	313,022,093	515,850,594
2. Realized capital gains/(losses) net of taxes - General Account.....	(550,637,003)	(1,878,826)	(552,515,829)	2,710,144	19,194,967	21,905,111	(530,610,718)
3. Realized capital gains/(losses) net of taxes - Separate Accounts.....	(33,731,877)		(33,731,877)	(19,254)	(870,874)	(890,128)	(34,622,005)
4. Unrealized capital gains/(losses) - net of deferred taxes - General Account.....	245,433,331	(8,387,583)	237,045,748	(4,104,530)	53,651,136	49,546,606	286,592,354
5. Unrealized capital gains/(losses) - net of deferred taxes - Separate Accounts.....	(33,150,804)	(82,902)	(33,233,706)	(6,857)	561,883	555,026	(32,678,680)
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves.....			0			0	0
7. Basic contribution.....	80,959,174	28,946,724	109,905,898		1,303,413	1,303,413	111,209,311
8. Accumulated balances (Lines 1 through 5, minus 6 plus 7).....	(149,963,829)	80,262,565	(69,701,264)	3,023,582	382,418,539	385,442,121	315,740,856
9. Maximum reserve.....	370,223,397	120,647,352	490,870,749	2,811,475	336,000,164	338,811,639	829,682,388
10. Reserve objective.....	255,170,587	92,720,519	347,891,105	2,619,325	334,834,196	337,453,521	685,344,627
11. 20% of (Line 10 minus Line 8).....	81,026,883	2,491,591	83,518,474	(80,851)	(9,516,868)	(9,597,720)	73,920,754
12. Balance before transfers (Lines 8 + 11).....	(68,936,946)	82,754,156	13,817,210	2,942,731	372,901,670	375,844,401	389,661,610
13. Transfers.....	41,377,077	(41,377,077)	0			0	0
14. Voluntary contribution.....			0			0	0
15. Adjustment down to maximum/up to zero.....	27,559,869		27,559,869	(131,256)	(36,901,506)	(37,032,762)	(9,472,893)
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15).....	(0)	41,377,079	41,377,079	2,811,475	336,000,164	338,811,639	380,188,717

ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1		Exempt obligations.....	5,993,578,625	XXX	XXX	5,993,578,625	0.0000	0	0.0000	0	0.0000	0
2	1	Highest quality.....	23,142,212,123	XXX	XXX	23,142,212,123	0.0004	9,256,885	0.0023	53,227,088	0.0030	69,426,636
3	2	High quality.....	11,735,845,307	XXX	XXX	11,735,845,307	0.0019	22,298,106	0.0058	68,067,903	0.0090	105,622,608
4	3	Medium quality.....	1,646,826,009	XXX	XXX	1,646,826,009	0.0093	15,315,482	0.0230	37,876,998	0.0340	55,992,084
5	4	Low quality.....	695,708,782	XXX	XXX	695,708,782	0.0213	14,818,597	0.0530	36,872,565	0.0750	52,178,159
6	5	Lower quality.....	62,900,174	XXX	XXX	62,900,174	0.0432	2,717,288	0.1100	6,919,019	0.1700	10,693,030
7	6	In or near default.....	1,740,680	XXX	XXX	1,740,680	0.0000	0	0.2000	348,136	0.2000	348,136
8		Total unrated multi-class securities acquired by conversion.....		XXX	XXX	0	XXX	0	XXX	0	XXX	
9		Total long-term bonds (sum of Lines 1 through 8).....	43,278,811,700	XXX	XXX	43,278,811,700	XXX	64,406,357	XXX	203,311,709	XXX	294,260,653
PREFERRED STOCKS												
10	1	Highest quality.....	26,099,788	XXX	XXX	26,099,788	0.0004	10,440	0.0023	60,030	0.0030	78,299
11	2	High quality.....	289,434,188	XXX	XXX	289,434,188	0.0019	549,925	0.0058	1,678,718	0.0090	2,604,908
12	3	Medium quality.....		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
13	4	Low quality.....		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
14	5	Lower quality.....		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
15	6	In or near default.....	6	XXX	XXX	6	0.0000	0	0.2000	1	0.2000	1
16		Affiliated life with AVR.....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17		Total preferred stocks (sum of Lines 10 through 16).....	315,533,982	XXX	XXX	315,533,982	XXX	560,365	XXX	1,738,749	XXX	2,683,208
SHORT-TERM BONDS												
18		Exempt obligations.....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
19	1	Highest quality.....		XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
20	2	High quality.....		XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
21	3	Medium quality.....		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
22	4	Low quality.....		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
23	5	Lower quality.....		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
24	6	In or near default.....		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
25		Total short-term bonds (sum of Lines 18 through 24).....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
DERIVATIVE INSTRUMENTS												
26		Exchange traded.....		XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
27	1	Highest quality.....	11,753,255	XXX	XXX	11,753,255	0.0004	4,701	0.0023	27,032	0.0030	35,260
28	2	High quality.....		XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
29	3	Medium quality.....		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
30	4	Low quality.....		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
31	5	Lower quality.....		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
32	6	In or near default.....		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
33		Total derivative instruments.....	11,753,255	XXX	XXX	11,753,255	XXX	4,701	XXX	27,032	XXX	35,260
34		Total (Lines 9 + 17 + 25 + 33).....	43,606,098,937	XXX	XXX	43,606,098,937	XXX	64,971,424	XXX	205,077,491	XXX	296,979,121

ASSET VALUATION RESERVE (continued)

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Designation	Description	Default Component				Basic Contribution		Reserve Objective		Maximum Reserve	
			1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
MORTGAGE LOANS												
In good standing:												
35		Farm mortgages - CM1 - highest quality.....	1,712,258,679		XXX	1,712,258,679	0.0010	1,712,259	0.0050	8,561,293	0.0065	11,129,681
36		Farm mortgages - CM2 - high quality.....	357,545,590		XXX	357,545,590	0.0035	1,251,410	0.0100	3,575,456	0.0130	4,648,093
37		Farm mortgages - CM3 - medium quality.....	69,046,701		XXX	69,046,701	0.0060	414,280	0.0175	1,208,317	0.0225	1,553,551
38		Farm mortgages - CM4 - low medium quality.....			XXX	0	0.0105	0	0.0300	0	0.0375	0
39		Farm mortgages - CM5 - low quality.....			XXX	0	0.0160	0	0.0425	0	0.0550	0
40		Residential mortgages-insured or guaranteed.....			XXX	0	0.0003	0	0.0006	0	0.0010	0
41		Residential mortgages-all other.....	1,928,032,388		XXX	1,928,032,388	0.0013	2,506,442	0.0030	5,784,097	0.0040	7,712,130
42		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0003	0	0.0006	0	0.0010	0
43		Commercial mortgages-all other - CM1 - highest quality.....	2,979,412,104		XXX	2,979,412,104	0.0010	2,979,412	0.0050	14,897,061	0.0065	19,366,179
44		Commercial mortgages-all other - CM2 - high quality.....	3,564,765,471		XXX	3,564,765,471	0.0035	12,476,679	0.0100	35,647,655	0.0130	46,341,951
45		Commercial mortgages-all other - CM3 - medium quality.....	272,945,938		XXX	272,945,938	0.0060	1,637,676	0.0175	4,776,554	0.0225	6,141,284
46		Commercial mortgages-all other - CM4 - low medium quality.....			XXX	0	0.0105	0	0.0300	0	0.0375	0
47		Commercial mortgages-all other - CM5 - low quality.....			XXX	0	0.0160	0	0.0425	0	0.0550	0
Overdue, not in process:												
48		Farm mortgages.....			XXX	0	0.0420	0	0.0760	0	0.1200	0
49		Residential mortgages-insured or guaranteed.....			XXX	0	0.0005	0	0.0012	0	0.0020	0
50		Residential mortgages-all other.....	24,099,732		XXX	24,099,732	0.0025	60,249	0.0058	139,778	0.0090	216,898
51		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0005	0	0.0012	0	0.0020	0
52		Commercial mortgages-all other.....			XXX	0	0.0420	0	0.0760	0	0.1200	0
In process of foreclosure:												
53		Farm mortgages.....			XXX	0	0.0000	0	0.1700	0	0.1700	0
54		Residential mortgages-insured or guaranteed.....			XXX	0	0.0000	0	0.0040	0	0.0040	0
55		Residential mortgages-all other.....	11,813,251		XXX	11,813,251	0.0000	0	0.0130	153,572	0.0130	153,572
56		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0000	0	0.0040	0	0.0040	0
57		Commercial mortgages-all other.....			XXX	0	0.0000	0	0.1700	0	0.1700	0
58		Total Schedule B mortgages (sum of Lines 35 through 57).....	10,919,919,854	0	XXX	10,919,919,854	XXX	23,038,407	XXX	74,743,784	XXX	97,263,338
59		Schedule DA mortgages.....			XXX	0	0.0030	0	0.0100	0	0.0130	0
60		Total mortgage loans on real estate (Lines 58 + 59).....	10,919,919,854	0	XXX	10,919,919,854	XXX	23,038,407	XXX	74,743,784	XXX	97,263,338

ASSET VALUATION RESERVE
 Basic Contribution, Reserve Objective and Maximum Reserve Calculations
 Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
COMMON STOCK												
1		Unaffiliated public.....	10,345,181	XXX	XXX	10,345,181	0.0000	0	(a).....0.1417	1,465,912	(a).....0.1417	1,465,912
2		Unaffiliated private.....	3,516,230	XXX	XXX	3,516,230	0.0000	0	.....0.1600	562,597	.....0.1600	562,597
3		Federal Home Loan Bank.....	64,050,000	XXX	XXX	64,050,000	0.0000	0	.....0.0050	320,250	.....0.0080	512,400
4		Affiliated life with AVR.....	279,205,684	XXX	XXX	279,205,684	0.0000	0	.....0.0000	0	.....0.0000	0
Affiliated Investment Subsidiary:												
5		Fixed income exempt obligations.....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
6		Fixed income highest quality.....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
7		Fixed income high quality.....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
8		Fixed income medium quality.....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
9		Fixed income low quality.....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
10		Fixed income lower quality.....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
11		Fixed income in or near default.....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
12		Unaffiliated common stock public.....	0	0.0000	0	0	0.0000	0	(a).....0	0	(a).....0	0
13		Unaffiliated common stock private.....	0	0.0000	0	0	0.0000	0	.....0.1600	0	.....0.1600	0
14		Real estate.....	0	(b).....0	(b).....0	0	(b).....0	(b).....0	(b).....0	0	(b).....0	0
15		Affiliated - certain other (see SVO Purposes and Procedures Manual).....	0	XXX	XXX	0	0.0000	0	.....0.1300	0	.....0.1300	0
16		Affiliated - all other.....	0	XXX	XXX	0	0.0000	0	.....0.1600	0	.....0.1600	0
17		Total common stock (sum of Lines 1 through 16).....	357,117,095	0	0	357,117,095	XXX	0	XXX	2,348,759	XXX	2,540,909
REAL ESTATE												
18		Home office property (General Account only).....	0	0.0000	0	0	0.0000	0	.....0.0750	0	.....0.0750	0
19		Investment properties.....	0	0.0000	0	0	0.0000	0	.....0.0750	0	.....0.0750	0
20		Properties acquired in satisfaction of debt.....	1,055,193	0.0000	0	1,055,193	0.0000	0	.....0.1100	116,071	.....0.1100	116,071
21		Total real estate (sum of Lines 18 through 20).....	1,055,193	0	0	1,055,193	XXX	0	XXX	116,071	XXX	116,071
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22		Exempt obligations.....	0	XXX	XXX	0	0.0000	0	.....0.0000	0	.....0.0000	0
23	1	Highest quality.....	0	XXX	XXX	0	0.0004	0	.....0.0023	0	.....0.0030	0
24	2	High quality.....	0	XXX	XXX	0	0.0019	0	.....0.0058	0	.....0.0090	0
25	3	Medium quality.....	0	XXX	XXX	0	0.0093	0	.....0.0230	0	.....0.0340	0
26	4	Low quality.....	0	XXX	XXX	0	0.0213	0	.....0.0530	0	.....0.0750	0
27	5	Lower quality.....	0	XXX	XXX	0	0.0432	0	.....0.1100	0	.....0.1700	0
28	6	In or near default.....	0	XXX	XXX	0	0.0000	0	.....0.2000	0	.....0.2000	0
29		Total with bond characteristics (sum of Lines 22 through 28).....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (continued)
 Basic Contribution, Reserve Objective and Maximum Reserve Calculations
 Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
30	1	Highest quality.....	65,499,949	XXX	XXX	65,499,949	0.0004	26,200	0.0023	150,650	0.0030	196,500
31	2	High quality.....		XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
32	3	Medium quality.....		XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
33	4	Low quality.....		XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
34	5	Lower quality.....		XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
35	6	In or near default.....		XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
36		Affiliated life with AVR.....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
37		Total with preferred stock characteristics (sum of Lines 30 through 36).....	65,499,949	XXX	XXX	65,499,949	XXX	26,200	XXX	150,650	XXX	196,500
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
In Good Standing Affiliated:												
38		Mortgages - CM1 - highest quality.....			XXX	0	0.0010	0	0.0050	0	0.0065	0
39		Mortgages - CM2 - high quality.....			XXX	0	0.0035	0	0.0100	0	0.0130	0
40		Mortgages - CM3 - medium quality.....			XXX	0	0.0060	0	0.0175	0	0.0225	0
41		Mortgages - CM4 - low medium quality.....			XXX	0	0.0105	0	0.0300	0	0.0375	0
42		Mortgages - CM5 - low quality.....			XXX	0	0.0160	0	0.0425	0	0.0550	0
43		Residential mortgages-insured or guaranteed.....			XXX	0	0.0003	0	0.0006	0	0.0010	0
44		Residential mortgages-all other.....		XXX	XXX	0	0.0013	0	0.0030	0	0.0040	0
45		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0003	0	0.0006	0	0.0010	0
Overdue, Not in Process Affiliated:												
46		Farm mortgages.....			XXX	0	0.0420	0	0.0760	0	0.1200	0
47		Residential mortgages-insured or guaranteed.....			XXX	0	0.0005	0	0.0012	0	0.0020	0
48		Residential mortgages-all other.....			XXX	0	0.0025	0	0.0058	0	0.0090	0
49		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0005	0	0.0012	0	0.0020	0
50		Commercial mortgages-all other.....			XXX	0	0.0420	0	0.0760	0	0.1200	0
In Process of foreclosure Affiliated:												
51		Farm mortgages.....			XXX	0	0.0000	0	0.1700	0	0.1700	0
52		Residential mortgages-insured or guaranteed.....			XXX	0	0.0000	0	0.0040	0	0.0040	0
53		Residential mortgages-all other.....			XXX	0	0.0000	0	0.0130	0	0.0130	0
54		Commercial mortgages-insured or guaranteed.....			XXX	0	0.0000	0	0.0040	0	0.0040	0
55		Commercial mortgages-all other.....			XXX	0	0.0000	0	0.1700	0	0.1700	0
56		Total Affiliated (Sum of Lines 38 through 55).....	0	0	XXX	0	XXX	0	XXX	0	XXX	0
57		Unaffiliated - In Good Standing with Covenants.....	12,694,044		XXX	12,694,044	(c) 0.0035	44,429	(c) 0.0100	126,940	(c) 0.0130	165,023
58		Unaffiliated - In Good Standing Defeased with Government Securities.....			XXX	0	0.0010	0	0.0050	0	0.0065	0
59		Unaffiliated - In Good Standing Primarily Senior.....	136,054,993		XXX	136,054,993	0.0035	476,192	0.0100	1,360,550	0.0130	1,768,715
60		Unaffiliated - In Good Standing All Other.....	102,083,389		XXX	102,083,389	0.0060	612,500	0.0175	1,786,459	0.0225	2,296,876
61		Unaffiliated - Overdue, Not in Process.....			XXX	0	0.0420	0	0.0760	0	0.1200	0
62		Unaffiliated - In Process of Foreclosure.....			XXX	0	0.0000	0	0.1700	0	0.1700	0
63		Total Unaffiliated (Sum of Lines 57 through 62).....	250,832,426	0	XXX	250,832,426	XXX	1,133,122	XXX	3,273,950	XXX	4,230,614
64		Total with Mortgage Loan Characteristics (Lines 56 + 63).....	250,832,426	0	XXX	250,832,426	XXX	1,133,122	XXX	3,273,950	XXX	4,230,614

ASSET VALUATION RESERVE (continued)
 Basic Contribution, Reserve Objective and Maximum Reserve Calculations
 Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
65		Unaffiliated public.....		XXX	XXX	0	0.0000	0	(a)	0	(a)	0
66		Unaffiliated private.....	1,835,429,153	XXX	XXX	1,835,429,153	0.0000	0	0.1600	293,668,664	0.1600	293,668,664
67		Affiliated life with AVR.....		XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
68		Affiliated certain other (see SVO Purposes and Procedures Manual).....		XXX	XXX	0	0.0000	0	0.1300	0	0.1300	0
69		Affiliated other - all other.....	85,169,887	XXX	XXX	85,169,887	0.0000	0	0.1600	13,627,182	0.1600	13,627,182
70		Total with Common Stock Characteristics (Sum of Lines 65 through 69).....	1,920,599,040	XXX	XXX	1,920,599,040	XXX	0	XXX	307,295,846	XXX	307,295,846
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
71		Home office property (general account only).....				0	0.0000	0	0.0750	0	0.0750	0
72		Investment properties.....	298,353,308			298,353,308	0.0000	0	0.0750	22,376,498	0.0750	22,376,498
73		Properties acquired in satisfaction of debt.....				0	0.0000	0	0.1100	0	0.1100	0
74		Total with Real Estate Characteristics (Sum of Lines 71 through 73).....	298,353,308	0	0	298,353,308	XXX	0	XXX	22,376,498	XXX	22,376,498
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
75		Guaranteed federal low income housing tax credit.....				0	0.0003	0	0.0006	0	0.0010	0
76		Non-guaranteed federal low income housing tax credit.....	22,038,433			22,038,433	0.0063	138,842	0.0120	264,461	0.0190	418,730
77		Guaranteed state low income housing tax credit.....				0	0.0003	0	0.0006	0	0.0010	0
78		Non-guaranteed state low income housing tax credit.....				0	0.0063	0	0.0120	0	0.0190	0
79		All other low income housing tax credit.....				0	0.0273	0	0.0600	0	0.0975	0
80		Total LIHTC (Sum of Lines 75 through 79).....	22,038,433	0	0	22,038,433	XXX	138,842	XXX	264,461	XXX	418,730
ALL OTHER INVESTMENTS												
81		NAIC 1 working capital finance investments.....		XXX		0	0.0000	0	0.0037	0	0.0037	0
82		NAIC 2 working capital finance investments.....		XXX		0	0.0000	0	0.0120	0	0.0120	0
83		Other invested assets - Schedule BA.....	9,549,245	XXX		9,549,245	0.0000	0	0.1300	1,241,402	0.1300	1,241,402
84		Other short-term invested assets - Schedule DA.....		XXX		0	0.0000	0	0.1300	0	0.1300	0
85		Total All Other (sum of Lines 81, 82, 83 and 84).....	9,549,245	XXX	0	9,549,245	XXX	0	XXX	1,241,402	XXX	1,241,402
86		Total Other Invested Assets - Schedule BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80 and 85).....	2,566,872,401	0	0	2,566,872,401	XXX	1,298,164	XXX	334,602,807	XXX	335,759,590

(a) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).
 (b) Determined using same factors and breakdowns used for directly owned real estate.
 (c) This will be the factor associated with the risk category determined in the company generated worksheet.

ASSET VALUATION RESERVE (continued)
 Basic Contributions, Reserve Objective and Maximum Reserve Calculations
 Replications (Synthetic) Assets

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve
Other Than Mortgage Loans								
1.....	....R.....		CDT7-15_IG31_5Y.....	1.....	.....27,511,721	.....11,005	.....63,277	.....82,535
1.....	....CN....	912803 CX 9	TREASURY STRIP (PRIN).....	1.....	.....5,916,361	.....11,005		
1.....	....CN....	912803 DM 2	TREASURY STRIP (PRIN).....	1.....	.....2,527,916			
1.....	....CN....	912803 EA 7	TREASURY STRIP (PRIN).....	1.....	.....9,366,210			
1.....	....CN....	912810 RT 7	TREASURY BOND.....	1.....	.....7,604,626			
1.....	....CN....	912833 Z5 2	TREASURY STRIP (INT).....	1.....	.....1,067,476			
1.....	....CN....	912803 DH 3	TREASURY STRIP (PRIN).....	1Z.....	.....1,002,078			
2.....	....R.....		CDT7-15_IG31_5Y.....	1.....	.....52,444,391	.....20,978	.....120,622	.....157,333
2.....	....CN....	912803 CX 9	TREASURY STRIP (PRIN).....	1.....	.....10,666,174			
2.....	....CN....	912803 DM 2	TREASURY STRIP (PRIN).....	1.....	.....3,318,225			
2.....	....CN....	912803 EA 7	TREASURY STRIP (PRIN).....	1.....	.....19,352,901			
2.....	....CN....	912810 RT 7	TREASURY BOND.....	1.....	.....17,053,221			
2.....	....CN....	912803 DH 3	TREASURY STRIP (PRIN).....	1Z.....	.....1,996,211			
12518*H29.....	....R.....		CDX.NA.IG.31.....	1.....	.....132,085,321	.....250,962	.....766,095	.....1,188,768
12518*H29.....	....CN....	912803 CX 9	TREASURY STRIP (PRIN).....	1.....	.....27,081,216			
12518*H29.....	....CN....	912803 DM 2	TREASURY STRIP (PRIN).....	1.....	.....55,097,373			
12518*H29.....	....CN....	912810 RD 2	TREASURY BOND.....	1.....	.....4,600,351			
12518*H29.....	....CN....	912803 EP 4	TREASURY STRIP (PRIN).....	1.....	.....39,701,845			
12518*H29.....	....CN....	912803 DH 3	TREASURY STRIP (PRIN).....	2Z.....	.....3,537,107			
12518*G87.....	....R.....		CDX.NA.IG.31.....	1.....	.....112,020,842	.....212,840	.....649,721	.....1,008,188
12518*G87.....	....CN....	880591 EH 1	TENNESSEE VALLEY AUTHORITY.....	1.....	.....6,642,290			
12518*G87.....	....CN....	912803 BM 4	TREASURY STRIP (PRIN).....	1.....	.....5,445,672			
12518*G87.....	....CN....	912803 CX 9	TREASURY STRIP (PRIN).....	1.....	.....22,185,484			
12518*G87.....	....CN....	912803 DJ 9	TREASURY STRIP (PRIN).....	1.....	.....7,801,969			
12518*G87.....	....CN....	912803 DM 2	TREASURY STRIP (PRIN).....	1.....	.....39,314,177			
12518*G87.....	....CN....	912803 EA 7	TREASURY STRIP (PRIN).....	1.....	.....24,019,134			
12518*G87.....	....CN....	912834 AT 5	TREASURY STRIP (INT).....	1.....	.....1,286,320			
12518*G87.....	....CN....	912834 EV 6	TREASURY STRIP (INT).....	2Z.....	.....3,576,583			
12518*G79.....	....R.....		CDX.NA.IG.31.....	1.....	.....109,784,675	.....208,591	.....636,751	.....988,062
12518*G79.....	....CN....	880591 EH 1	TENNESSEE VALLEY AUTHORITY.....	1.....	.....9,534,791			
12518*G79.....	....CN....	912803 BM 4	TREASURY STRIP (PRIN).....	1.....	.....1,910,179			
12518*G79.....	....CN....	912803 CX 9	TREASURY STRIP (PRIN).....	1.....	.....34,652,636			
12518*G79.....	....CN....	912803 DJ 9	TREASURY STRIP (PRIN).....	1.....	.....12,739,197			
12518*G79.....	....CN....	912803 DM 2	TREASURY STRIP (PRIN).....	1.....	.....12,161,731			
12518*G79.....	....CN....	912803 EA 7	TREASURY STRIP (PRIN).....	1.....	.....20,218,862			
12518*G79.....	....CN....	912834 EV 6	TREASURY STRIP (INT).....	1.....	.....2,981,724			

ASSET VALUATION RESERVE (continued)
 Basic Contributions, Reserve Objective and Maximum Reserve Calculations
 Replications (Synthetic) Assets

1	2	3	4	5	6	7	8	9
RSAT Number	Type	CUSIP	Description of Asset(s)	NAIC Designation or Other Description of Asset	Value of Asset	AVR Basic Contribution	AVR Reserve Objective	AVR Maximum Reserve
12518*G79	.....CN.....	912803 BV 4	TREASURY STRIP (PRIN).....	2Z.....	.....13,839,226	.....	.....	.....
12518*G20	.....R.....		CDX.NA.IG.31.....	1.....	.....138,156,299	.....262,497	.....801,307	.....1,243,407
12518*G20	.....CN.....	912803 BM 4	TREASURY STRIP (PRIN).....	1.....	.....4,776,180	.....	.....	.....
12518*G20	.....CN.....	912803 CX 9	TREASURY STRIP (PRIN).....	1.....	.....10,763,021	.....	.....	.....
12518*G20	.....CN.....	912803 DM 2	TREASURY STRIP (PRIN).....	1.....	.....49,134,741	.....	.....	.....
12518*G20	.....CN.....	912803 EA 7	TREASURY STRIP (PRIN).....	1.....	.....280,345	.....	.....	.....
12518*G20	.....CN.....	912810 RT 7	TREASURY BOND.....	1.....	.....3,749,078	.....	.....	.....
12518*G20	.....CN.....	912833 Z6 0	TREASURY STRIP (INT).....	1.....	.....22,334,666	.....	.....	.....
12518*G20	.....CN.....	912810 QZ 4	TREASURY BOND.....	1.....	.....9,991,163	.....	.....	.....
12518*G20	.....CN.....	912828 D5 6	TREASURY NOTE.....	1.....	.....895,334	.....	.....	.....
12518*G20	.....CN.....	912803 EP 4	TREASURY STRIP (PRIN).....	1.....	.....24,454,823	.....	.....	.....
12518*G20	.....CN.....	31358D DS 0	FNMA.....	1.....	.....504,752	.....	.....	.....
12518*G20	.....CN.....	912810 PT 9	TREASURY BOND.....	2Z.....	.....9,140,727	.....	.....	.....
12518*F70	.....R.....		CDX.NA.IG.31.10Y.....	1.....	.....58,299,744	.....110,770	.....338,139	.....524,698
12518*F70	.....CN.....	912810 RH 3	TREASURY BOND.....	1.....	.....32,946,328	.....	.....	.....
12518*F70	.....CN.....	912833 Y4 6	TREASURY STRIP (INT).....	2Z.....	.....25,654,185	.....	.....	.....
46573*DM9	.....R.....		ITRAXX.EUROPE.30.....	1.....	.....110,810,626	.....210,540	.....642,702	.....997,296
46573*DM9	.....CN.....	912803 BM 4	TREASURY STRIP (PRIN).....	1.....	.....4,118,665	.....	.....	.....
46573*DM9	.....CN.....	912803 DJ 9	TREASURY STRIP (PRIN).....	1.....	.....500,968	.....	.....	.....
46573*DM9	.....CN.....	912803 DK 6	TREASURY STRIP (PRIN).....	1.....	.....38,387,778	.....	.....	.....
46573*DM9	.....CN.....	912803 DM 2	TREASURY STRIP (PRIN).....	1.....	.....11,057,421	.....	.....	.....
46573*DM9	.....CN.....	912803 EA 7	TREASURY STRIP (PRIN).....	1.....	.....3,480,093	.....	.....	.....
46573*DM9	.....CN.....	912810 FT 0	TREASURY BOND.....	1.....	.....97,291	.....	.....	.....
46573*DM9	.....CN.....	912810 RH 3	TREASURY BOND.....	1.....	.....3,905,002	.....	.....	.....
46573*DM9	.....CN.....	912810 RT 7	TREASURY BOND.....	1.....	.....3,602,371	.....	.....	.....
46573*DM9	.....CN.....	912810 QZ 4	TREASURY BOND.....	1.....	.....5,605,349	.....	.....	.....
46573*DM9	.....CN.....	912833 Z5 2	TREASURY STRIP (INT).....	1.....	.....27,807,294	.....	.....	.....
46573*DM9	.....CN.....	912833 PD 6	TREASURY STRIP (INT).....	1.....	.....2,692,349	.....	.....	.....
46573*DM9	.....CN.....	912834 DV 7	TREASURY STRIP (INT).....	1.....	.....7,292,304	.....	.....	.....
46573*DM9	.....CN.....	31358D DS 0	FNMA.....	2Z.....	.....605,095	.....	.....	.....
12518*E89	.....R.....		CDX.NA.IG.31.....	1.....	.....258,626,369	.....491,390	.....1,500,033	.....2,327,637
12518*E89	.....CN.....	912803 CX 9	TREASURY STRIP (PRIN).....	1.....	.....73,271,061	.....	.....	.....
12518*E89	.....CN.....	912803 DJ 9	TREASURY STRIP (PRIN).....	1.....	.....61,464,198	.....	.....	.....
12518*E89	.....CN.....	912803 DK 6	TREASURY STRIP (PRIN).....	1.....	.....8,670,318	.....	.....	.....
12518*E89	.....CN.....	912803 DM 2	TREASURY STRIP (PRIN).....	1.....	.....24,009,343	.....	.....	.....
12518*E89	.....CN.....	912803 EA 7	TREASURY STRIP (PRIN).....	1.....	.....51,840,146	.....	.....	.....
12518*E89	.....CN.....	912803 CZ 4	TREASURY STRIP (PRIN).....	1.....	.....27,250,075	.....	.....	.....

35.1

ASSET VALUATION RESERVE (continued)
 Basic Contributions, Reserve Objective and Maximum Reserve Calculations
 Replications (Synthetic) Assets

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve
12518*E89	.....CN.....	912810 PT 9	TREASURY BOND.....	2Z.....	7,804,695			
12518*F54	.....R.....		CDX.NA.IG.31.....	1.....	81,897,149	155,605	475,003	737,074
12518*F54	.....CN.....	912803 BM 4	TREASURY STRIP (PRIN).....	1.....	26,913,275			
12518*F54	.....CN.....	912803 CX 9	TREASURY STRIP (PRIN).....	1.....	16,733,480			
12518*F54	.....CN.....	912803 DM 2	TREASURY STRIP (PRIN).....	1.....	9,234,044			
12518*F54	.....CN.....	912803 EA 7	TREASURY STRIP (PRIN).....	1.....	24,327,948			
12518*F54	.....CN.....	912810 RT 7	TREASURY BOND.....	1.....	948,769			
12518*F54	.....CN.....	912834 EV 6	TREASURY STRIP (INT).....	2Z.....	2,369,070			
12518*C57	.....R.....		CDX.NA.IG.31.....	1.....	62,141,291	118,068	360,419	559,272
12518*C57	.....CN.....	912803 BM 4	TREASURY STRIP (PRIN).....	1.....	13,550,469			
12518*C57	.....CN.....	912803 CX 9	TREASURY STRIP (PRIN).....	1.....	31,732,315			
12518*C57	.....CN.....	912803 DM 2	TREASURY STRIP (PRIN).....	1.....	9,225,722			
12518*C57	.....CN.....	912803 EA 7	TREASURY STRIP (PRIN).....	1.....	5,161,700			
12518*C57	.....CN.....	912803 EC 3	TREASURY STRIP (PRIN).....	2Z.....	1,436,712			
12524#AC2	.....R.....		CDT6-12_ITRAXX_S28_5Y.....	1.....	27,567,251	11,027	63,405	82,702
12524#AC2	.....CN.....	912803 CX 9	TREASURY STRIP (PRIN).....	1.....	13,766,557			
12524#AC2	.....CN.....	912803 DA 8	TREASURY STRIP (PRIN).....	1.....	6,379,148			
12524#AC2	.....CN.....	912803 DM 2	TREASURY STRIP (PRIN).....	1Z.....	7,354,147			
12524#AB4	.....R.....		CDT6-12_ITRAXX_S28_5Y.....	1.....	52,634,206	21,054	121,059	157,903
12524#AB4	.....CN.....	912803 CX 9	TREASURY STRIP (PRIN).....	1.....	22,883,292			
12524#AB4	.....CN.....	912803 DA 8	TREASURY STRIP (PRIN).....	1.....	13,571,247			
12524#AB4	.....CN.....	912803 DM 2	TREASURY STRIP (PRIN).....	1.....	8,879,348			
12524#AB4	.....CN.....	912810 RC 4	TREASURY BOND.....	1.....	2,473,214			
12524#AB4	.....CN.....	912834 EV 6	TREASURY STRIP (INT).....	1Z.....	4,299,451			
12524#AA6	.....R.....		CDT6-12_ITRAXX_S28_5Y.....	1.....	56,282,470	22,513	129,450	168,847
12524#AA6	.....CN.....	912803 CX 9	TREASURY STRIP (PRIN).....	1.....	9,958,605			
12524#AA6	.....CN.....	912803 DM 2	TREASURY STRIP (PRIN).....	1.....	11,620,251			
12524#AA6	.....CN.....	912803 EC 3	TREASURY STRIP (PRIN).....	1.....	4,626,662			
12524#AA6	.....CN.....	912803 EJ 8	TREASURY STRIP (PRIN).....	1.....	8,570,362			
12524#AA6	.....CN.....	912833 Z6 0	TREASURY STRIP (INT).....	1.....	6,312,548			
12524#AA6	.....CN.....	912834 AE 8	TREASURY STRIP (INT).....	1.....	8,450,739			
12524#AA6	.....CN.....	912834 AU 2	TREASURY STRIP (INT).....	1.....	6,046,103			
12521*AA3	.....R.....		CDT30-100_MET_2017A.....	1.....	100,079,354	40,032	230,183	300,238
12521*AA3	.....CN.....	912803 DA 8	TREASURY STRIP (PRIN).....	1.....	8,555,912			
12521*AA3	.....CN.....	912803 DJ 9	TREASURY STRIP (PRIN).....	1.....	59,920,680			
12521*AA3	.....CN.....	912803 DM 2	TREASURY STRIP (PRIN).....	1.....	14,959,804			
12521*AA3	.....CN.....	912834 AT 5	TREASURY STRIP (INT).....	1.....	15,949,572			

35.2

ASSET VALUATION RESERVE (continued)
 Basic Contributions, Reserve Objective and Maximum Reserve Calculations
 Replications (Synthetic) Assets

1	2	3	4	5	6	7	8	9
RSAT Number	Type	CUSIP	Description of Asset(s)	NAIC Designation or Other Description of Asset	Value of Asset	AVR Basic Contribution	AVR Reserve Objective	AVR Maximum Reserve
12521*AA3	..CN	912810 QX 9	TREASURY BOND	1	693,386			
78307AS@3	..R		RUSSIAN FEDERATION	1	30,526,478	58,000	177,054	274,738
78307AS@3	..CN	912803 CX 9	TREASURY STRIP (PRIN)	1	14,031,188			
78307AS@3	..CN	912803 DK 6	TREASURY STRIP (PRIN)	2	17,015,584			
46573*CY4	..R		CDT12-100_ITRAXX_S26_5Y	1	144,731,170	274,989	839,441	1,302,581
46573*CY4	..CN	912803 BM 4	TREASURY STRIP (PRIN)	1	19,883,003			
46573*CY4	..CN	912803 EA 7	TREASURY STRIP (PRIN)	1	9,032,370			
46573*CY4	..CN	912803 EH 2	TREASURY STRIP (PRIN)	1	3,121,270			
46573*CY4	..CN	912810 RT 7	TREASURY BOND	1	72,626,170			
46573*CY4	..CN	912834 AT 5	TREASURY STRIP (INT)	1	11,759			
46573*CY4	..CN	912810 QZ 4	TREASURY BOND	1	29,131,827			
46573*CY4	..CN	31398G QR 3	FNMA_09-111	1	228,234			
46573*CY4	..CN	31398V LQ 7	FHLMC_36-56	1	1,973,034			
46573*CY4	..CN	35563P GK 9	STACR SCRT_18-3	1	5,010,790			
46573*CY4	..CN	76116E GQ 7	RESOLUTION FUNDING CORP	2	1,524,149			
46573*BY5	..R		CDT12-100_ITRAXX_S24_5Y	1	66,743,354	126,812	387,111	600,690
46573*BY5	..CN	912803 DJ 9	TREASURY STRIP (PRIN)	1	685,292			
46573*BY5	..CN	912803 EA 7	TREASURY STRIP (PRIN)	1	4,932,676			
46573*BY5	..CN	912803 EC 3	TREASURY STRIP (PRIN)	1	12,870,657			
46573*BY5	..CN	912810 RD 2	TREASURY BOND	1	100,020			
46573*BY5	..CN	912834 AT 5	TREASURY STRIP (INT)	1	197,895			
46573*BY5	..CN	912834 JB 5	TREASURY STRIP (INT)	1	23,756,979			
46573*BY5	..CN	912834 JH 2	TREASURY STRIP (INT)	2	23,546,767			
46573*BW9	..R		CDT12-100_ITRAXX_S24_5Y	1	46,582,731	88,507	270,180	419,245
46573*BW9	..CN	912803 DJ 9	TREASURY STRIP (PRIN)	1	1,573,960			
46573*BW9	..CN	912803 DK 6	TREASURY STRIP (PRIN)	1	33,805,223			
46573*BW9	..CN	912803 EA 7	TREASURY STRIP (PRIN)	2	10,790,885			
12521@AA1	..R		CDT30-100_MET_2015_B	1	95,189,046	38,076	218,935	285,567
12521@AA1	..CN	912803 CX 9	TREASURY STRIP (PRIN)	1	42,126,537			
12521@AA1	..CN	912803 EA 7	TREASURY STRIP (PRIN)	1	42,684,156			
12521@AA1	..CN	912803 EP 4	TREASURY STRIP (PRIN)	1	10,378,353			
T3627#AA0	..R		ENEL S.P.A.	1	3,464,929	6,583	20,097	31,184
T3627#AA0	..CN	912803 EF 6	TREASURY STRIP (PRIN)	2	3,460,012			
83084VA*7	..R		SKY PLC	1	6,162,134	11,708	35,740	55,459
SKY PLC	..CN	912803 EF 6	TREASURY STRIP (PRIN)	2	6,141,476			
87938WB#9	..R		TELEFONICA, S.A.	1	8,107,154	15,404	47,021	72,964

35.3

ASSET VALUATION RESERVE (continued)

Basic Contributions, Reserve Objective and Maximum Reserve Calculations
Replications (Synthetic) Assets

1	2	3	4	5	6	7	8	9
RSAT Number	Type	CUSIP	Description of Asset(s)	NAIC Designation or Other Description of Asset	Value of Asset	AVR Basic Contribution	AVR Reserve Objective	AVR Maximum Reserve
87938WB#9.....	.....CN.....	912803 EF 6	TREASURY STRIP (PRIN).....	2.....	8,089,518			
12518*DQ0.....	.....R.....		CDT30-100_MET_2015_A.....	1.....	72,935,162	138,577	423,024	656,416
12518*DQ0.....	.....CN.....	912803 EC 3	TREASURY STRIP (PRIN).....	1.....	40,162,336			
12518*DQ0.....	.....CN.....	912803 EH 2	TREASURY STRIP (PRIN).....	1.....	16,726,986			
12518*DQ0.....	.....CN.....	912810 RJ 9	TREASURY BOND.....	1.....	2,235,258			
12518*DQ0.....	.....CN.....	912810 RS 9	TREASURY BOND.....	2.....	13,810,582			
904587A*3.....	.....R.....		UNIBAIL-RODAMCO SE.....	1.....	7,648,874	3,060	17,592	22,947
904587A*3.....	.....CN.....	912803 EF 6	TREASURY STRIP (PRIN).....	1.....	7,616,559			
05946KA*2.....	.....R.....		BANCO BILBAO VIZCAYA ARGENTARIA.....	1.....	8,406,495	3,363	19,335	25,219
05946KA*2.....	.....CN.....	912803 EF 6	TREASURY STRIP (PRIN).....	1.....	8,407,420			
111021B@9.....	.....R.....		BRITISH TELECOM.....	1.....	9,255,180	17,585	53,680	83,297
111021B@9.....	.....CN.....	912803 EF 6	TREASURY STRIP (PRIN).....	2.....	9,222,405			
225313A@4.....	.....R.....		CREDIT AGRICOLE SA.....	1.....	8,393,876	3,358	19,306	25,182
225313A@4.....	.....CN.....	912803 EF 6	TREASURY STRIP (PRIN).....	1.....	8,372,405			
236363B@5.....	.....R.....		DANSKE BK A S.....	1.....	8,771,713	3,509	20,175	26,315
236363B@5.....	.....CN.....	912803 EF 6	TREASURY STRIP (PRIN).....	1.....	8,754,919			
12518*DP2.....	.....R.....		CDT7-15_IG23_5Y.....	1.....	52,022,581	98,843	301,731	468,203
12518*DP2.....	.....CN.....	912803 EA 7	TREASURY STRIP (PRIN).....	1.....	38,746,273			
12518*DP2.....	.....CN.....	912803 EJ 8	TREASURY STRIP (PRIN).....	2.....	13,211,101			
143658A@1.....	.....R.....		CARNIVAL CORPORATION.....	1.....	3,056,772	1,223	7,031	9,170
143658A@1.....	.....CN.....	912810 RJ 9	TREASURY BOND.....	1.....	3,050,721			
20772@AB8.....	.....R.....		STATE OF CONNECTICUT.....	1.....	14,963,498	5,985	34,416	44,890
20772@AB8.....	.....CN.....	912810 RD 2	TREASURY BOND.....	1.....	1,110,815			
20772@AB8.....	.....CN.....	912810 RP 5	TREASURY BOND.....	1.....	10,333,938			
20772@AB8.....	.....CN.....	912810 RS 9	TREASURY BOND.....	1.....	1,300,288			
20772@AB8.....	.....CN.....	912810 QQ 4	TREASURY BOND.....	1.....	2,199,915			
20772@AC6.....	.....R.....		STATE OF CONNECTICUT.....	1.....	7,171,774	2,869	16,495	21,515
20772@AC6.....	.....CN.....	912803 EA 7	TREASURY STRIP (PRIN).....	1.....	1,055,093			
20772@AC6.....	.....CN.....	912810 RD 2	TREASURY BOND.....	1.....	4,094,920			
20772@AC6.....	.....CN.....	912834 JB 5	TREASURY STRIP (INT).....	1.....	2,013,814			
723787A@6.....	.....R.....		PIONEER NATURAL RESOURCES COMPANY.....	1.....	10,099,046	19,188	58,574	90,891
723787A@6.....	.....CN.....	912834 JB 5	TREASURY STRIP (INT).....	2.....	10,069,069			
775109B#7.....	.....R.....		ROGERS COMMUNICATION INC.....	1.....	5,215,187	9,909	30,248	46,937
775109B#7.....	.....CN.....	912810 RJ 9	TREASURY BOND.....	2.....	5,200,875			
58039#AG4.....	.....R.....		MCDX.NA.22.10Y.....	1.....	6,839,683	2,736	15,731	20,519
58039#AG4.....	.....CN.....	912803 EP 4	TREASURY STRIP (PRIN).....	1.....	6,881,770			
58039#AD1.....	.....R.....		MCDX.NA.22.10Y.....	1.....	2,999,677	1,200	6,899	8,999

35.4

ASSET VALUATION RESERVE (continued)

Basic Contributions, Reserve Objective and Maximum Reserve Calculations
Replications (Synthetic) Assets

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve
58039#AD1.....	.....CN.....	912834 JB 5	TREASURY STRIP (INT).....	1.....	3,020,721			
0199999. Subtotal - Other Than Mortgage Loans.....					3,979,147,147	3,090,357	9,917,981	15,116,889
0599999. Total.....					3,979,147,147	3,090,357	9,917,981	15,116,889

SCHEDULE FShowing all claims for death losses and all other contract claims resisted or compromised during the year,
and all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted
CLAIMS DISPOSED OF DURING CURRENT YEAR							
Death Claims - Ordinary							
SIT16FD064.....	23631.....	AL.....	2017.....	50,000.....	251.....		Misrepresentation.....
RSI16ZX304.....	23648.....	AL.....	2017.....	15,000.....	61.....		Misrepresentation.....
SIT1661828.....	23706.....	AL.....	2017.....	15,000.....	2.....		Misrepresentation.....
SIT1601534.....	23708.....	AL.....	2017.....	50,000.....	434.....		Misrepresentation.....
MRT172F884.....	23748.....	AL.....	2018.....	100,000.....	1,237.....		Misrepresentation.....
RSI16FO391.....	99999.....	AL.....	2018.....	25,000.....	1,676.....		Misrepresentation.....
MRT1777616.....	99999.....	AL.....	2018.....	50,000.....	140.....		Misrepresentation.....
SIT1672694.....	99999.....	AR.....	2018.....	10,000.....	771.....		Misrepresentation.....
SIT1449030.....	23653.....	AZ.....	2017.....	100,000.....	4.....		Misrepresentation.....
RSI16JM983.....	23761.....	AZ.....	2018.....	25,000.....	1,215.....		Misrepresentation.....
216069915MT.....	23756.....	AZ.....	2018.....	500,000.....	1,048.....		Misrepresentation.....
SIT1672996.....	99999.....	AZ.....	2018.....	50,000.....	2,624.....		Misrepresentation.....
211253288US.....	11111.....	CA.....	2016.....	1,000,000.....	500,000.....		Lapse.....
MLT16FC030.....	99999.....	CA.....	2018.....	100,000.....	792.....		Misrepresentation.....
SIT16A7965.....	23759.....	CO.....	2018.....	50,000.....	50,000.....		Misrepresentation.....
SIT16BF835.....	23765.....	CT.....	2018.....	2,500.....	183.....		Misrepresentation.....
SIT1651010.....	99999.....	CT.....	2018.....	100,000.....	3,537.....		Misrepresentation.....
SIT16E4248.....	23599.....	DC.....	2017.....	30,000.....	95.....		Misrepresentation.....
SIT159E754.....	99999.....	DE.....	2018.....	10,000.....	400.....		Misrepresentation.....
213202465UT.....	1111.....	FL.....	2017.....	3,300,000.....	22,000.....		OTHER -LIFE.....
SIT1596074.....	23646.....	FL.....	2017.....	5,000.....	400.....		Misrepresentation.....
SIT1611459.....	23657.....	FL.....	2017.....	75,000.....	298.....		Misrepresentation.....
SIT15F9974.....	23703.....	FL.....	2017.....	20,000.....	913.....		Misrepresentation.....
SIT15FF166.....	23740.....	FL.....	2018.....	20,000.....	885.....		Misrepresentation.....
SIT15DD998.....	99999.....	FL.....	2018.....	100,000.....	2,937.....		Misrepresentation.....
SIT15EF657.....	99999.....	FL.....	2018.....	15,000.....	1,033.....		Misrepresentation.....
SIT16EF233.....	99999.....	FL.....	2018.....	20,000.....	112.....		Misrepresentation.....
SIT1650473.....	23630.....	GA.....	2017.....	10,000.....	403.....		Misrepresentation.....
SIT155B802.....	23701.....	GA.....	2017.....	10,000.....	797.....		Misrepresentation.....
SIT16D7076.....	23730.....	GA.....	2018.....	25,000.....	287.....		Misrepresentation.....
SIT1641585.....	99999.....	GA.....	2018.....	30,000.....	2,064.....		Misrepresentation.....
SIT168C695.....	99999.....	GA.....	2018.....	20,000.....	1,041.....		Misrepresentation.....
SIT164F822.....	99999.....	GA.....	2018.....	20,000.....	217.....		Misrepresentation.....
SIT16D2657.....	99999.....	GA.....	2018.....	10,000.....	296.....		Misrepresentation.....
SIT16D4312.....	23755.....	HI.....	2018.....	50,000.....	1,394.....		Misrepresentation.....
SIT1683089.....	23585.....	IA.....	2017.....	5,000.....	119.....		Misrepresentation.....
7413876.....	11111.....	IA.....	2018.....	2,000,000.....	1,225,000.....		Lapse.....
SIT1333451.....	23729.....	IL.....	2018.....	10,000.....	283.....		Misrepresentation.....
MLT1645636.....	23747.....	IL.....	2018.....	500,000.....	553.....		Misrepresentation.....
SIT16E2856.....	99999.....	IL.....	2018.....	10,000.....	909.....		Misrepresentation.....
SIT16C7277.....	99999.....	IL.....	2018.....	10,000.....	776.....		Misrepresentation.....
P1009352.....	99999.....	IL.....	2018.....	50,000.....	4,183.....		Misrepresentation.....
SIT16A1094.....	23687.....	IN.....	2017.....	20,000.....	873.....		Misrepresentation.....
RSI15XC477.....	23764.....	IN.....	2018.....	5,000.....	219.....		Misrepresentation.....
SIT1607853.....	99999.....	IN.....	2018.....	20,000.....	1,216.....		Misrepresentation.....
SIT1591388.....	23637.....	KY.....	2017.....	35,000.....	2,626.....		Misrepresentation.....
RSI16OW892.....	23733.....	KY.....	2018.....	15,000.....	256.....		Misrepresentation.....
SIT166E137.....	23763.....	KY.....	2018.....	20,000.....	299.....		Misrepresentation.....
SIT16A5861.....	99999.....	KY.....	2018.....	25,000.....	189.....		Misrepresentation.....
E002772.....	99999.....	KY.....	2017.....	25,000.....	2,055.....		Misrepresentation.....
SIT15A3937.....	23636.....	LA.....	2017.....	10,000.....	312.....		Misrepresentation.....
SIT1541882.....	11111.....	LA.....	2018.....	50,000.....	51,710.....		OTHER -LIFE.....
SIT15A3937.....	11111.....	LA.....	2018.....	10,000.....	8,000.....		Misrepresentation.....
SIT14A4729.....	23616.....	MA.....	2017.....	50,000.....	994.....		Misrepresentation.....
SIT163C820.....	23690.....	MA.....	2017.....	90,000.....	325.....		Misrepresentation.....
38049348.....	11111.....	MA.....	2018.....	500,000.....	10,000.....		Lapse.....
RSI16LQ459.....	23741.....	MD.....	2018.....	10,000.....	141.....		Misrepresentation.....
RSI16EJ881.....	23744.....	MD.....	2018.....	10,000.....	387.....		Misrepresentation.....
SIT16CB817.....	99999.....	MD.....	2018.....	5,000.....	94.....		Misrepresentation.....
SIT1660872.....	99999.....	MD.....	2018.....	20,000.....	458.....		Misrepresentation.....
SIT15E7127.....	23491.....	ME.....	2017.....	10,000.....	542.....		Misrepresentation.....
SIT14DE907.....	23549.....	MI.....	2017.....	50,000.....	468.....		Misrepresentation.....
SIT160D334.....	23732.....	MI.....	2018.....	5,000.....	164.....		Misrepresentation.....
SIT161F845.....	23767.....	MI.....	2018.....	30,000.....	134.....		Misrepresentation.....
SIT16A6377.....	99999.....	MI.....	2018.....	15,000.....	336.....		Misrepresentation.....
SIT15F3846.....	23704.....	MO.....	2017.....	20,000.....	295.....		Misrepresentation.....
SIT16A3647.....	99999.....	MO.....	2018.....	10,000.....	213.....		Misrepresentation.....
SIT1628282.....	23702.....	MS.....	2017.....	20,000.....	1.....		Misrepresentation.....

SCHEDULE FShowing all claims for death losses and all other contract claims resisted or compromised during the year,
and all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted
SIT1669585	23738	MS	2018	20,000	236		Misrepresentation
SIT16B4734	99999	MS	2018	30,000	1,440		Misrepresentation
SIT1579928	99999	MS	2018	20,000	4		Misrepresentation
SIT15FA941	23617	NC	2017	5,000	145		Misrepresentation
SIT16FF634	23736	NC	2018	50,000	1		Misrepresentation
SIT1697033	23760	NC	2018	10,000	265		Misrepresentation
SIT160E701	99999	NC	2018	10,000	253		Misrepresentation
SIT16F5991	99999	NC	2018	10,000	440		Misrepresentation
RSI16SC722	99999	NC	2018	50,000	846		Misrepresentation
SIT160C336	99999	NC	2018	10,000	155		Misrepresentation
SIT162F721	99999	NC	2018	90,000	1,990		Misrepresentation
SIT1675540	23643	NJ	2017	10,000	164		Misrepresentation
SIT15BE000	23719	NJ	2017	5,000	239		Misrepresentation
SIT16CA859	23734	NJ	2018	20,000	278		Misrepresentation
SIT15BB653	23752	NJ	2018	50,000	819		Misrepresentation
SIT15C5737	23700	NV	2017	10,000	1,149		Misrepresentation
212164744US	1111	OH	2017	500,000	250,000		OTHER -LIFE
SIT16DF219	23750	OH	2018	10,000	244		Misrepresentation
RSI15ZB963	23751	OH	2018	15,000	244		Misrepresentation
SIT16F5547	99999	OH	2018	100,000	924		Misrepresentation
SIT16D2327	23731	OK	2018	50,000	1,600		Misrepresentation
SIT16C6210	23713	OR	2017	10,000	170		Misrepresentation
SIT15CF879	23737	PA	2018	10,000	68		Misrepresentation
SIT1524499	23739	PA	2018	10,000	570		Misrepresentation
SIT1566314	23610	SC	2017	10,000	749		Misrepresentation
SIT15AC520	23705	SC	2017	25,000	655		Misrepresentation
SIT16B2892	23742	SC	2018	25,000	167		Misrepresentation
SIT16CC045	23758	SC	2018	10,000	835		Misrepresentation
SIT15E5182	23735	TN	2018	20,000	1,130		Misrepresentation
SIT161A772	23766	TN	2018	20,000	880		Misrepresentation
SIT154C914	23615	TX	2017	10,000	226		Misrepresentation
SIT15C9435	23638	TX	2017	20,000	189		Misrepresentation
SIT160C071	23651	TX	2017	30,000	1		Misrepresentation
SIT1647677	23656	TX	2017	10,000	30		Misrepresentation
212062706US	23697	TX	2017	250,000	658		Misrepresentation
SIT14D6334	23698	TX	2017	10,000	930		Misrepresentation
SIT161D428	23743	TX	2018	10,000	11		Misrepresentation
SIT15C1479	23753	TX	2018	10,000	847		Misrepresentation
SIT1610610	99999	TX	2017	30,000	182		Misrepresentation
SIT166B526	99999	TX	2018	15,000	432		Misrepresentation
SIT157B088	99999	TX	2018	10,000	553		Misrepresentation
RSI16TK894	99999	VA	2018	85,000	1,090		Misrepresentation
SIT16CC718	99999	WI	2018	20,000	1,218		Misrepresentation
SIT1652532	99999	WI	2018	60,000	2,420		Misrepresentation
SIT16FE448	23693	WV	2017	10,000	26		Misrepresentation
SIT1632820	23757	WV	2018	30,000	1,873		Misrepresentation
0199999	Death Claims - Ordinary			11,502,500	2,191,023	0	XXX
0599999	Subtotal - Disposed Death Claims			11,502,500	2,191,023	0	XXX
2699999	Subtotal - Claims Disposed of During Current Year			11,502,500	2,191,023	0	XXX

CLAIMS RESISTED DURING CURRENT YEAR**Death Claims - Ordinary**

SIT1621656	23707	AL	2017	10,000		10,000	Misrepresentation
SIT16CF791	99999	AL	2018	15,000		15,000	Misrepresentation
214080380UT	11111	CA	2018	5,000,000		5,000,000	Misrepresentation
214065613USU	11111	CA	2018	400,000		400,000	Misrepresentation
213127017US	11111	CO	2014	1,000,000		1,000,000	Misrepresentation
GIW1457748	23745	IL	2018	3,500		3,500	Misrepresentation
MLT140D065	22955	IN	2015	1,000,000		1,000,000	Misrepresentation
SIT1692065	99999	KY	2018	100,000		100,000	Misrepresentation
SIT166C587	99999	LA	2018	10,000		10,000	Misrepresentation
SIT1531690	99999	LA	2018	10,000		10,000	Misrepresentation
SIT15FD976	99999	MD	2018	30,000		30,000	Misrepresentation
SIT1524501	99999	NC	2018	15,000		15,000	Misrepresentation
SIT15B4196	99999	NC	2018	10,000		10,000	Misrepresentation
SIT158A828	99999	NV	2018	15,000		15,000	Misrepresentation
208055661FM	99999	NY	2018	300,000		300,000	Misrepresentation
216081203UT	23470	PA	2017	1,000,000		1,000,000	Coverage Not Started
SIT144D178	11111	TX	2017	10,000		10,000	Misrepresentation
215012366UT	11111	TX	2018	2,000,000		2,000,000	OTHER -LIFE
E0035182	23695	VT	2017	25,000		25,000	Misrepresentation

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year,
and all claims for death losses and all other contract claims resisted December 31 of current year

1 Contract Numbers	2 Claim Numbers	3 State of Residence of Claimant	4 Year of Claim for Death or Disability	5 Amount Claimed	6 Amount Paid During the Year	7 Amount Resisted Dec. 31 of Current Year	8 Why Compromised or Resisted
2799999.	Death Claims - Ordinary.....			10,953,500	0	10,953,500	XXX
3199999.	Subtotal - Resisted Death Claims.....			10,953,500	0	10,953,500	XXX
5299999.	Subtotal - Claims Resisted of During Current Year.....			10,953,500	0	10,953,500	XXX
5399999.	Totals.....			22,456,000	2,191,023	10,953,500	XXX

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

	Total		Group Accident and Health		Credit A&H (Group and Individual)		Collectively Renewable		Other Individual Contracts									
									Non-Cancelable		Guaranteed Renewable		Non-Renewable for Stated Reasons Only		Other Accident Only		All Other	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %	15 Amount	16 %	17 Amount	18 %
PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS																		
1. Premiums written.....	157,001	XXX	(211,070)	XXX		XXX	922	XXX	2,208,030	XXX	(1,897,508)	XXX	5,305	XXX	51,322	XXX		XXX
2. Premiums earned.....	450,379	XXX	(211,070)	XXX		XXX	1,017	XXX	2,451,805	XXX	(1,855,094)	XXX	10,704	XXX	53,017	XXX		XXX
3. Incurred claims.....	6,712,615	1,490.4	(29,069)	13.8	0	0.0	262,756	25,836.4	6,808,617	277.7	(333,779)	18.0	(806)	(7.5)	944	1.8	3,952	0.0
4. Cost containment expenses.....	0	0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0
5. Incurred claims and cost containment expenses (Lines 3 and 4).....	6,712,615	1,490.4	(29,069)	13.8	0	0.0	262,756	25,836.4	6,808,617	277.7	(333,779)	18.0	(806)	(7.5)	944	1.8	3,952	0.0
6. Increase in contract reserves.....	(6,292,087)	(1,397.1)	0	0.0	0	0.0	(189)	(18.6)	(4,876,122)	(198.9)	(1,453,497)	78.4	(56,923)	(531.8)	94,644	178.5	0	0.0
7. Commissions (a).....	(379,675)	(84.3)	(153,313)	72.6		0.0	(14,423)	(1,418.2)	(286,193)	(11.7)	76,324	(4.1)	(105)	(1.0)	(886)	(1.7)	(1,079)	0.0
8. Other general insurance expenses.....	1,617,739	359.2	(26,393)	12.5		0.0	(9,430)	(927.2)	(187,121)	(7.6)	1,842,037	(99.3)	(69)	(0.6)	(579)	(1.1)	(706)	0.0
9. Taxes, licenses and fees.....	520,630	115.6	(500,098)	236.9		0.0	9,959	979.3	197,618	8.1	811,722	(43.8)	73	0.7	611	1.2	745	0.0
10. Total other expenses incurred.....	1,758,694	390.5	(679,804)	322.1	0	0.0	(13,894)	(1,366.2)	(275,696)	(11.2)	2,730,083	(147.2)	(101)	(0.9)	(854)	(1.6)	(1,040)	0.0
11. Aggregate write-ins for deductions.....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
12. Gain from underwriting before dividends or refunds.....	(1,728,843)	(383.9)	497,803	(235.8)	0	0.0	(247,656)	(24,351.6)	795,006	32.4	(2,797,901)	150.8	68,534	640.3	(41,717)	(78.7)	(2,912)	0.0
13. Dividends or refunds.....	0	0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0
14. Gain from underwriting after dividends or refunds.....	(1,728,843)	(383.9)	497,803	(235.8)	0	0.0	(247,656)	(24,351.6)	795,006	32.4	(2,797,901)	150.8	68,534	640.3	(41,717)	(78.7)	(2,912)	0.0
DETAILS OF WRITE-INS																		
1101.	0	0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0
1102.	0	0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0
1103.	0	0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0		0.0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1199. Total (Lines 1101 through 1103 plus 1198) (Line 11 above).....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0

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(a) Includes \$.....0 reported as 'Contract, membership and other fees retained by agents.'

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (continued)

	1 Total	2 Group Accident and Health	3 Credit A&H (Group and Individual)	4 Collectively Renewable	Other Individual Contracts				
					5 Non-Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
PART 2 - RESERVES AND LIABILITIES									
A. Premium Reserves:									
1. Unearned premiums.....	526,243			175	419,191	96,127	1,007	9,743	
2. Advance premiums.....	60,509			20	48,200	11,053	116	1,120	
3. Reserve for rate credits.....	0								
4. Total premium reserves, current year.....	586,752	0	0	195	467,391	107,180	1,123	10,863	0
5. Total premium reserves, prior year.....	880,129			290	712,071	148,589	6,957	12,222	
6. Increase in total premium reserves.....	(293,377)	0	0	(95)	(244,680)	(41,409)	(5,834)	(1,359)	0
B. Contract Reserves:									
1. Additional reserves (a).....	6,391,256			341	3,723,945	2,551,173	20,168	95,629	
2. Reserve for future contingent benefits.....	0								
3. Total contract reserves, current year.....	6,391,256	0	0	341	3,723,945	2,551,173	20,168	95,629	0
4. Total contract reserves, prior year.....	12,683,343			530	8,600,067	4,004,670	77,091	985	
5. Increase in contract reserves.....	(6,292,087)	0	0	(189)	(4,876,122)	(1,453,497)	(56,923)	94,644	0
C. Claim Reserves and Liabilities:									
1. Total current year.....	68,139,824	0	0	3,265,382	60,613,124	3,920,609	2,414	93,856	244,439
2. Total prior year.....	68,710,461	240,356		3,352,336	60,295,944	4,448,718	3,479	102,963	266,665
3. Increase.....	(570,637)	(240,356)	0	(86,954)	317,180	(528,109)	(1,065)	(9,107)	(22,226)

PART 3 - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES

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1. Claims Paid During the Year:									
1.1 On claims incurred prior to current year.....	6,955,475	201,778		333,972	6,199,295	185,584	247	9,599	25,000
1.2 On claims incurred during current year.....	327,777	9,509		15,738	292,142	8,746	12	452	1,178
2. Claim Reserves and Liabilities, December 31, current year:									
2.1 On claims incurred prior to current year.....	62,079,620			2,974,966	55,222,328	3,571,919	2,199	85,509	222,699
2.2 On claims incurred during current year.....	6,060,204			290,416	5,390,796	348,690	215	8,347	21,740
3. Test:									
3.1 Lines 1.1 and 2.1.....	69,035,095	201,778	0	3,308,938	61,421,623	3,757,503	2,446	95,108	247,699
3.2 Claim reserves and liabilities, December 31, prior year.....	68,710,461	240,356		3,352,336	60,295,944	4,448,718	3,479	102,963	266,665
3.3 Line 3.1 minus Line 3.2.....	324,634	(38,578)	0	(43,398)	1,125,679	(691,215)	(1,033)	(7,855)	(18,966)

PART 4 - REINSURANCE

A. Reinsurance Assumed:									
1. Premiums written.....	11,327			4	9,022	2,069	22	210	
2. Premiums earned.....	14,055	2,414		4	9,273	2,126	22	216	
3. Incurred claims.....	1,793,296	1,773,260		965	17,908	1,062	1	28	72
4. Commissions.....	0								
B. Reinsurance Ceded:									
1. Premiums written.....	224,377,254	486,394		311	745,159	223,126,280	1,790	17,320	
2. Premiums earned.....	227,121,914	488,808		311	606,173	226,011,539	(2,237)	17,320	
3. Incurred claims.....	634,645,932	2,464,380		192,891	5,623,906	626,344,491	281	5,544	14,439
4. Commissions.....	17,683,871	153,313		22,367	443,840	17,061,141	163	1,373	1,674

(a) Includes \$.....0 premium deficiency reserve.

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Medical	2 Dental	3 Other	4 Total
A. Direct:				
1. Incurred claims.....	127,514		639,437,735	639,565,249
2. Beginning claim reserves and liabilities.....	331,149		1,992,849,932	1,993,181,081
3. Ending claim reserves and liabilities.....	391,072		2,048,007,740	2,048,398,812
4. Claims paid.....	67,591	0	584,279,927	584,347,518
B. Assumed Reinsurance:				
5. Incurred claims.....			1,793,295	1,793,295
6. Beginning claim reserves and liabilities.....			16,222,966	16,222,966
7. Ending claim reserves and liabilities.....			14,926,897	14,926,897
8. Claims paid.....	0	0	3,089,364	3,089,364
C. Ceded Reinsurance:				
9. Incurred claims.....	57,321		634,588,610	634,645,931
10. Beginning claim reserves and liabilities.....	56,301		1,987,439,133	1,987,495,434
11. Ending claim reserves and liabilities.....	66,169		1,997,337,385	1,997,403,554
12. Claims paid.....	47,453	0	624,690,358	624,737,811
D. Net:				
13. Incurred claims.....	70,193	0	6,642,420	6,712,613
14. Beginning claim reserves and liabilities.....	274,848	0	21,633,765	21,908,613
15. Ending claim reserves and liabilities.....	324,903	0	65,597,252	65,922,155
16. Claims paid.....	20,138	0	(37,321,067)	(37,300,929)
E. Net Incurred Claims and Cost Containment Expenses:				
17. Incurred claims and cost containment expenses.....	70,193		6,642,420	6,712,613
18. Beginning reserves and liabilities.....	274,848		21,633,765	21,908,613
19. Ending reserves and liabilities.....	324,903		65,597,252	65,922,155
20. Paid claims and cost containment expenses.....	20,138	0	(37,321,067)	(37,300,929)

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Amount of In Force at End of Year	9 Reserve	10 Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance	
General Account - Affiliates - U.S. - Other													
60992	13-3690700	12/01/2004	BRIGHTHOUSE LIFE INSURANCE CO OF NY	NY	CO/I	VA		116,341,145	5,408,098	23,067			
60992	13-3690700	12/01/2004	BRIGHTHOUSE LIFE INSURANCE CO OF NY	NY	CO/I	SC		4,756,802		28,468			
60992	13-3690700	01/01/2017	BRIGHTHOUSE LIFE INSURANCE CO OF NY	NY	COMB/I	VA		116,689,340	95,877,193	9,320,012			
60992	13-3690700	01/01/2017	BRIGHTHOUSE LIFE INSURANCE CO OF NY	NY	COMB/I	SC		629,444		48,289			
60992	13-3690700	05/01/2017	BRIGHTHOUSE LIFE INSURANCE CO OF NY	NY	CO/I	OL	14,784,340	3,649,878	3,066,762	2,996			
60992	13-3690700	05/01/2017	BRIGHTHOUSE LIFE INSURANCE CO OF NY	NY	YRT/I	AXXX	1,037,778	22,374	29,333				
60992	13-3690700	05/01/2017	BRIGHTHOUSE LIFE INSURANCE CO OF NY	NY	YRT/I	OL	29,804,020,028	76,838,269	33,236,243	8,511,067			
63665	43-0285930	01/01/2005	GENERAL AMERICAN LIFE INSURANCE CO	MO	CO/I	AXXX			32,673,823				
63665	43-0285930	01/01/2005	GENERAL AMERICAN LIFE INSURANCE CO	MO	CO/I	XXXL			7,480,007				
97136	13-3114906	01/01/2005	METROPOLITAN TOWER LIFE INSURANCE CO	NE	CO/I	AXXX			1,544,463				
97136	13-3114906	01/01/2005	METROPOLITAN TOWER LIFE INSURANCE CO	NE	CO/I	XXXL			(1,614,743)				
91626	04-2708937	04/01/2001	NEW ENGLAND LIFE INSURANCE CO	MA	CO/I	SC		3,124,168		19,360			
91626	04-2708937	04/01/2001	NEW ENGLAND LIFE INSURANCE CO	MA	CO/I	VA		103,696,576	9,366,900	645,677			
91626	04-2708937	01/01/2017	NEW ENGLAND LIFE INSURANCE CO	MA	COMB/I	SC		831,133		36,048			
91626	04-2708937	01/01/2017	NEW ENGLAND LIFE INSURANCE CO	MA	COMB/I	VA		284,553,394	11,159,465	13,803,725			
91626	04-2708937	04/01/2017	NEW ENGLAND LIFE INSURANCE CO	MA	OTH/I	OL				(1,028,331)			
91626	04-2708937	05/01/2017	NEW ENGLAND LIFE INSURANCE CO	MA	YRT/I	OL	44,277,162	984,351	142,574				
0299999	Total - General Account - Affiliates - U.S. - Other							29,864,119,308	712,116,874	198,370,118	31,410,378	0	0
0399999	Total - General Account - Affiliates - U.S. - Totals							29,864,119,308	712,116,874	198,370,118	31,410,378	0	0
0799999	Total - General Account - Affiliates							29,864,119,308	712,116,874	198,370,118	31,410,378	0	0
General Account - Non-Affiliates - U.S. Non-Affiliates													
93432	06-1041383	07/28/2017	CM LIFE INSURANCE CO	CT	CO/I	IA		1,308,818,708	1,118,201,424				
97136	13-3114906	01/01/2005	METROPOLITAN TOWER LIFE INSURANCE CO	NE	CO/I	AXXX	5,824,072,493	3,115,898,381	34,430,591	14,083,439			
97136	13-3114906	01/01/2005	METROPOLITAN TOWER LIFE INSURANCE CO	NE	CO/I	XXXL	1,634,367,601	73,543,332	4,585,395	8,124,631			
0899999	Total - General Account - Non-Affiliates - U.S. Non-Affiliates							7,458,440,094	4,498,260,421	1,157,217,410	22,208,070	0	0
1099999	Total - General Account - Non-Affiliates							7,458,440,094	4,498,260,421	1,157,217,410	22,208,070	0	0
1199999	Total - General Account							37,322,559,402	5,210,377,295	1,355,587,528	53,618,448	0	0
Separate Accounts - Affiliates - U.S. - Other													
60992	13-3690700	01/01/2017	BRIGHTHOUSE LIFE INSURANCE CO OF NY	NY	COMB/I	VA					3,586,780,147		
91626	04-2708937	01/01/2017	NEW ENGLAND LIFE INSURANCE CO	MA	COMB/I	VA					2,235,748,918		
1399999	Total - Separate Accounts - Affiliates - U.S. - Other							0	0	0	0	5,822,529,065	0
1499999	Total - Separate Accounts - Affiliates - U.S. - Totals							0	0	0	0	5,822,529,065	0
1899999	Total - Separate Accounts - Affiliates							0	0	0	0	5,822,529,065	0
2299999	Total - Separate Accounts							0	0	0	0	5,822,529,065	0
2399999	Total U.S.							37,322,559,402	5,210,377,295	1,355,587,528	53,618,448	5,822,529,065	0
9999999	Total							37,322,559,402	5,210,377,295	1,355,587,528	53,618,448	5,822,529,065	0

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Premiums	9 Unearned Premiums	10 Reserve Liability Other Than for Unearned Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
Non-Affiliates - U.S. Non-Affiliates												
58033.....	06-0416470....	06/01/1967	KNIGHTS OF COLUMBUS.....	CT.....	QA/I.....	LTDI.....	11,377	1,673	333,340	493		
25682.....	06-0336212....	11/01/1993	TRAVELERS INDEMNITY CO OF CONNECTICUT.....	CT.....	QA/G.....	LTDI.....			14,608,406	1,309		
0899999.	Total - Non-Affiliates - U.S. Non-Affiliates.....						11,377	1,673	14,941,746	1,802	0	0
1099999.	Total - Non-Affiliates.....						11,377	1,673	14,941,746	1,802	0	0
1199999.	Total - U.S.....						11,377	1,673	14,941,746	1,802	0	0
9999999.	Total.....						11,377	1,673	14,941,746	1,802	0	0

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
Life and Annuity - Affiliates - U.S. - Captive						
16073.....	81-4750360....	12/31/2007	BRIGHTHOUSE REINSURANCE CO OF DELAWARE.....	DE.....	41,589,509	4,388,755
16073.....	81-4750360....	10/01/2012	BRIGHTHOUSE REINSURANCE CO OF DELAWARE.....	DE.....	15,723,604	1,991,064
16073.....	81-4750360....	12/31/2014	BRIGHTHOUSE REINSURANCE CO OF DELAWARE.....	DE.....	3,724,761	718,244
16073.....	81-4750360....	12/31/2015	BRIGHTHOUSE REINSURANCE CO OF DELAWARE.....	DE.....	3,107,580	1,641,789
0199999.	Total - Life and Annuity Affiliates - U.S. - Captive.....				64,145,454	8,739,852
0399999.	Total - Life and Annuity Affiliates - U.S. - Total.....				64,145,454	8,739,852
0799999.	Total - Life and Annuity Affiliates.....				64,145,454	8,739,852
Life and Annuity - Non-Affiliates - U.S. Non-Affiliates						
60488.....	25-0598210....	02/15/1985	AMERICAN GENERAL LIFE INSURANCE CO.....	TX.....	51,118	
68365.....	04-2729166....	04/01/2001	AXA CORPORATE SOLUTIONS LIFE REINSURANCE CO.....	DE.....	307,929	
62308.....	06-0303370....	06/30/1998	CONNECTICUT GENERAL LIFE INSURANCE CO.....	CT.....	1,410	
68276.....	48-1024691....	02/01/1992	EMPLOYERS REASSURANCE CORP.....	KS.....		2,186
68276.....	48-1024691....	03/01/1993	EMPLOYERS REASSURANCE CORP.....	KS.....		1,605
68276.....	48-1024691....	11/01/1993	EMPLOYERS REASSURANCE CORP.....	KS.....		1,845,706
68276.....	48-1024691....	06/01/1995	EMPLOYERS REASSURANCE CORP.....	KS.....	69,689	
68276.....	48-1024691....	07/01/1996	EMPLOYERS REASSURANCE CORP.....	KS.....	375,445	17,191
68276.....	48-1024691....	05/12/1997	EMPLOYERS REASSURANCE CORP.....	KS.....	6,533,571	7,806,090
86258.....	13-2572994....	09/01/1973	GENERAL RE LIFE CORP.....	CT.....		920,649
86258.....	13-2572994....	02/01/1992	GENERAL RE LIFE CORP.....	CT.....		2,764
86258.....	13-2572994....	07/01/1992	GENERAL RE LIFE CORP.....	CT.....		396
86258.....	13-2572994....	10/01/1994	GENERAL RE LIFE CORP.....	CT.....	2,505	
86258.....	13-2572994....	08/01/1998	GENERAL RE LIFE CORP.....	CT.....		92
86258.....	13-2572994....	04/01/2003	GENERAL RE LIFE CORP.....	CT.....	1,491,544	3,783,005
86258.....	13-2572994....	04/01/2009	GENERAL RE LIFE CORP.....	CT.....		47,918
88340.....	59-2859797....	08/01/1998	HANNOVER LIFE REASSURANCE CO OF AMERICA.....	FL.....	20,000	238
88340.....	59-2859797....	01/19/2005	HANNOVER LIFE REASSURANCE CO OF AMERICA.....	FL.....	719,919	99,458
88340.....	59-2859797....	01/01/2012	HANNOVER LIFE REASSURANCE CO OF AMERICA.....	FL.....	275,358	1,053,097
88340.....	59-2859797....	08/01/2014	HANNOVER LIFE REASSURANCE CO OF AMERICA.....	FL.....		1,812,299
65676.....	35-0472300....	07/29/1966	LINCOLN NATIONAL LIFE INSURANCE CO.....	IN.....		96
65676.....	35-0472300....	08/01/1981	LINCOLN NATIONAL LIFE INSURANCE CO.....	IN.....		958
65676.....	35-0472300....	04/01/1982	LINCOLN NATIONAL LIFE INSURANCE CO.....	IN.....	73,091	
65978.....	13-5581829....	01/19/2005	METROPOLITAN LIFE INSURANCE CO.....	NY.....		250,000
65978.....	13-5581829....	01/01/2014	METROPOLITAN LIFE INSURANCE CO.....	NY.....	76,330	100,000
65978.....	13-5581829....	01/01/2014	METROPOLITAN LIFE INSURANCE CO.....	NY.....	9,063,326	
97136.....	13-3114906....	05/01/2002	METROPOLITAN TOWER LIFE INSURANCE CO.....	NE.....	1,073,262	
97136.....	13-3114906....	01/01/2011	METROPOLITAN TOWER LIFE INSURANCE CO.....	NE.....	2,117,807	4,932,666
66346.....	58-0828824....	02/01/1988	MUNICH AMERICAN REASSURANCE CO.....	GA.....	336,952	
66346.....	58-0828824....	01/01/1996	MUNICH AMERICAN REASSURANCE CO.....	GA.....	44,591	22,493
66346.....	58-0828824....	07/01/1996	MUNICH AMERICAN REASSURANCE CO.....	GA.....	463,025	19,422
66346.....	58-0828824....	10/01/1996	MUNICH AMERICAN REASSURANCE CO.....	GA.....		149
66346.....	58-0828824....	05/12/1997	MUNICH AMERICAN REASSURANCE CO.....	GA.....	12,079,619	8,485,100
66346.....	58-0828824....	06/08/1998	MUNICH AMERICAN REASSURANCE CO.....	GA.....		23,984
66346.....	58-0828824....	04/05/1999	MUNICH AMERICAN REASSURANCE CO.....	GA.....		529,831
66346.....	58-0828824....	02/01/2004	MUNICH AMERICAN REASSURANCE CO.....	GA.....	5,200	30,248
66346.....	58-0828824....	07/01/2004	MUNICH AMERICAN REASSURANCE CO.....	GA.....		138
66346.....	58-0828824....	01/19/2005	MUNICH AMERICAN REASSURANCE CO.....	GA.....	3,911,528	2,908,977
66346.....	58-0828824....	07/31/2008	MUNICH AMERICAN REASSURANCE CO.....	GA.....	32,997	145,916
66346.....	58-0828824....	01/01/2009	MUNICH AMERICAN REASSURANCE CO.....	GA.....	393,336	3,121,807
66346.....	58-0828824....	04/01/2011	MUNICH AMERICAN REASSURANCE CO.....	GA.....	375,000	519,978
66346.....	58-0828824....	01/01/2012	MUNICH AMERICAN REASSURANCE CO.....	GA.....	413,038	1,649,909
66346.....	58-0828824....	08/01/2014	MUNICH AMERICAN REASSURANCE CO.....	GA.....		1,452,810
88099.....	75-1608507....	08/01/2004	OPTIMUM RE INSURANCE CO.....	TX.....	1,356,615	2,368,920
88099.....	75-1608507....	01/19/2005	OPTIMUM RE INSURANCE CO.....	TX.....	681,723	537,657
67466.....	95-1079000....	09/16/2002	PACIFIC LIFE INSURANCE CO.....	NE.....	1,735,308	767,104
67466.....	95-1079000....	09/16/2002	PACIFIC LIFE INSURANCE CO.....	NE.....	22,021	8,258
93572.....	43-1235868....	01/01/1981	RGA REINSURANCE CO.....	MO.....	67,764	82,716
93572.....	43-1235868....	08/01/1981	RGA REINSURANCE CO.....	MO.....		382
93572.....	43-1235868....	11/01/1982	RGA REINSURANCE CO.....	MO.....	3,321,789	20,961
93572.....	43-1235868....	07/01/1990	RGA REINSURANCE CO.....	MO.....	353,424	
93572.....	43-1235868....	01/01/1992	RGA REINSURANCE CO.....	MO.....		6,127
93572.....	43-1235868....	02/01/1992	RGA REINSURANCE CO.....	MO.....		224
93572.....	43-1235868....	03/01/1993	RGA REINSURANCE CO.....	MO.....		1,906
93572.....	43-1235868....	01/01/1994	RGA REINSURANCE CO.....	MO.....		6,656
93572.....	43-1235868....	06/01/1994	RGA REINSURANCE CO.....	MO.....	105,920	86,115
93572.....	43-1235868....	04/01/1995	RGA REINSURANCE CO.....	MO.....	52,304	3,906
93572.....	43-1235868....	05/12/1997	RGA REINSURANCE CO.....	MO.....	8,856,194	14,163,230
93572.....	43-1235868....	08/19/1997	RGA REINSURANCE CO.....	MO.....	240,000	
93572.....	43-1235868....	08/01/1998	RGA REINSURANCE CO.....	MO.....	187,500	10,343
93572.....	43-1235868....	05/01/2002	RGA REINSURANCE CO.....	MO.....	21,042	11,464
93572.....	43-1235868....	09/16/2002	RGA REINSURANCE CO.....	MO.....	41,600	13,670
93572.....	43-1235868....	10/15/2003	RGA REINSURANCE CO.....	MO.....		268,895

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
93572	43-1235868	02/01/2004	RGA REINSURANCE CO	MO	20,800	120,992
93572	43-1235868	07/01/2004	RGA REINSURANCE CO	MO		83
93572	43-1235868	09/13/2004	RGA REINSURANCE CO	MO		53
93572	43-1235868	01/19/2005	RGA REINSURANCE CO	MO	7,619,146	4,855,877
93572	43-1235868	07/31/2008	RGA REINSURANCE CO	MO		74,346
93572	43-1235868	01/01/2009	RGA REINSURANCE CO	MO	3,274,236	1,160,400
93572	43-1235868	01/01/2012	RGA REINSURANCE CO	MO	3,294,172	1,091,146
64688	75-6020048	11/15/2000	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	5,187,198	11,489,171
64688	75-6020048	05/01/2002	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	21,042	11,464
64688	75-6020048	09/16/2002	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	1,077,683	247,129
64688	75-6020048	01/01/2007	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	296,966	658,220
64688	75-6020048	01/01/2009	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	98,335	748,108
87017	62-1003368	01/01/1980	SCOR GLOBAL LIFE REINSURANCE CO OF DELAWARE	DE		505
87017	62-1003368	03/01/1997	SCOR GLOBAL LIFE REINSURANCE CO OF DELAWARE	DE		1,438
97071	13-3126819	07/01/1990	SCOR GLOBAL LIFE USA REINSURANCE CO	DE		2,471
97071	13-3126819	08/01/1992	SCOR GLOBAL LIFE USA REINSURANCE CO	DE	93,610	44,845
97071	13-3126819	01/01/2012	SCOR GLOBAL LIFE USA REINSURANCE CO	DE	116,604	276,899
97071	13-3126819	08/01/2014	SCOR GLOBAL LIFE USA REINSURANCE CO	DE		2,273,319
97071	13-3126819	02/01/2016	SCOR GLOBAL LIFE USA REINSURANCE CO	DE	1,395,000	156,862
87572	23-2038295	01/01/1996	SCOTTISH RE (US) INC	DE	36,000	
87572	23-2038295	03/01/1997	SCOTTISH RE (US) INC	DE	18,000	
87572	23-2038295	05/12/1997	SCOTTISH RE (US) INC	DE	5,278,795	1,680,886
87572	23-2038295	02/01/2004	SCOTTISH RE (US) INC	DE	145,400	163,202
87572	23-2038295	03/01/2004	SCOTTISH RE (US) INC	DE	5,461,622	184,927
87572	23-2038295	01/19/2005	SCOTTISH RE (US) INC	DE	35,936	268,894
68713	84-0499703	06/01/1991	SECURITY LIFE OF DENVER INSURANCE CO	CO		10,652
68713	84-0499703	02/01/1992	SECURITY LIFE OF DENVER INSURANCE CO	CO		2,298
68713	84-0499703	07/01/1992	SECURITY LIFE OF DENVER INSURANCE CO	CO	974,821	3,764
68713	84-0499703	03/01/1993	SECURITY LIFE OF DENVER INSURANCE CO	CO		139
68713	84-0499703	06/01/1994	SECURITY LIFE OF DENVER INSURANCE CO	CO	303,436	115,352
68713	84-0499703	06/01/1995	SECURITY LIFE OF DENVER INSURANCE CO	CO	66,425	5,156
68713	84-0499703	01/01/1996	SECURITY LIFE OF DENVER INSURANCE CO	CO	55,727	23,751
68713	84-0499703	07/01/1996	SECURITY LIFE OF DENVER INSURANCE CO	CO	800,026	28,466
68713	84-0499703	10/01/1996	SECURITY LIFE OF DENVER INSURANCE CO	CO		149
68713	84-0499703	03/01/1997	SECURITY LIFE OF DENVER INSURANCE CO	CO	4,500	423
68713	84-0499703	05/12/1997	SECURITY LIFE OF DENVER INSURANCE CO	CO	779,659	534,358
68713	84-0499703	01/01/1998	SECURITY LIFE OF DENVER INSURANCE CO	CO	475,112	70,461
68713	84-0499703	08/01/1998	SECURITY LIFE OF DENVER INSURANCE CO	CO	375,000	5,961
68713	84-0499703	05/01/2002	SECURITY LIFE OF DENVER INSURANCE CO	CO	35,070	19,107
68713	84-0499703	09/16/2002	SECURITY LIFE OF DENVER INSURANCE CO	CO	3,480,553	1,175,484
68713	84-0499703	04/01/2003	SECURITY LIFE OF DENVER INSURANCE CO	CO	5,275,079	6,558,205
68713	84-0499703	02/01/2004	SECURITY LIFE OF DENVER INSURANCE CO	CO	338,500	408,349
68713	84-0499703	07/01/2004	SECURITY LIFE OF DENVER INSURANCE CO	CO		28
82627	06-0839705	01/01/1965	SWISS RE LIFE AND HEALTH AMERICA INC	MO		209
82627	06-0839705	05/01/1971	SWISS RE LIFE AND HEALTH AMERICA INC	MO		166
82627	06-0839705	06/15/1972	SWISS RE LIFE AND HEALTH AMERICA INC	MO		90
82627	06-0839705	08/15/1981	SWISS RE LIFE AND HEALTH AMERICA INC	MO		723
82627	06-0839705	04/05/1983	SWISS RE LIFE AND HEALTH AMERICA INC	MO		1,696
82627	06-0839705	01/01/1985	SWISS RE LIFE AND HEALTH AMERICA INC	MO	355,166	
82627	06-0839705	06/01/1990	SWISS RE LIFE AND HEALTH AMERICA INC	MO		2,584
82627	06-0839705	03/25/1991	SWISS RE LIFE AND HEALTH AMERICA INC	MO		163
82627	06-0839705	02/01/1992	SWISS RE LIFE AND HEALTH AMERICA INC	MO		3,142
82627	06-0839705	02/01/1992	SWISS RE LIFE AND HEALTH AMERICA INC	MO		43
82627	06-0839705	06/01/1994	SWISS RE LIFE AND HEALTH AMERICA INC	MO	79,441	70,528
82627	06-0839705	04/01/1995	SWISS RE LIFE AND HEALTH AMERICA INC	MO	34,012	2,710
82627	06-0839705	01/01/1996	SWISS RE LIFE AND HEALTH AMERICA INC	MO		13,654
82627	06-0839705	07/01/1996	SWISS RE LIFE AND HEALTH AMERICA INC	MO	375,445	25,417
82627	06-0839705	08/01/1998	SWISS RE LIFE AND HEALTH AMERICA INC	MO	225,000	12,483
82627	06-0839705	05/01/2002	SWISS RE LIFE AND HEALTH AMERICA INC	MO	7,014	3,821
82627	06-0839705	02/01/2004	SWISS RE LIFE AND HEALTH AMERICA INC	MO	5,200	30,265
82627	06-0839705	07/01/2004	SWISS RE LIFE AND HEALTH AMERICA INC	MO		28
82627	06-0839705	01/19/2005	SWISS RE LIFE AND HEALTH AMERICA INC	MO	1,679,812	220,925
82627	06-0839705	01/01/2007	SWISS RE LIFE AND HEALTH AMERICA INC	MO	1,472,372	2,522,531
82627	06-0839705	01/01/2009	SWISS RE LIFE AND HEALTH AMERICA INC	MO	245,836	3,651,286
82627	06-0839705	01/01/2012	SWISS RE LIFE AND HEALTH AMERICA INC	MO	306,697	1,283,608
82627	06-0839705	12/09/2013	SWISS RE LIFE AND HEALTH AMERICA INC	MO	1,125,000	4,284,000
82627	06-0839705	08/01/2014	SWISS RE LIFE AND HEALTH AMERICA INC	MO		5,437,036
70688	36-6071399	04/01/2003	TRANSAMERICA FINANCIAL LIFE INSURANCE CO	NY	169,541	91,700
70688	36-6071399	01/01/2007	TRANSAMERICA FINANCIAL LIFE INSURANCE CO	NY	736,185	1,257,487
70688	36-6071399	01/01/2009	TRANSAMERICA FINANCIAL LIFE INSURANCE CO	NY	49,166	1,166,960
86231	39-0989781	02/01/1992	TRANSAMERICA LIFE INSURANCE CO	IA		8,210
86231	39-0989781	03/01/1993	TRANSAMERICA LIFE INSURANCE CO	IA		35

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
86231.....	39-0989781....	06/01/1994	TRANSAMERICA LIFE INSURANCE CO.....	IA.....	83,216	67,876
86231.....	39-0989781....	10/01/1994	TRANSAMERICA LIFE INSURANCE CO.....	IA.....	7,516	
86231.....	39-0989781....	01/01/1995	TRANSAMERICA LIFE INSURANCE CO.....	IA.....	745,217	742,686
86231.....	39-0989781....	04/01/1995	TRANSAMERICA LIFE INSURANCE CO.....	IA.....	56,686	3,346
86231.....	39-0989781....	08/01/1998	TRANSAMERICA LIFE INSURANCE CO.....	IA.....	390,000	8,186
86231.....	39-0989781....	04/01/2003	TRANSAMERICA LIFE INSURANCE CO.....	IA.....	318,421	658,489
80659.....	38-0397420....	07/01/1996	US BUSINESS OF CANADA LIFE ASSURANCE CO.....	MI.....		556
80659.....	38-0397420....	03/01/1997	US BUSINESS OF CANADA LIFE ASSURANCE CO.....	MI.....		1,945
80659.....	38-0397420....	07/01/2001	US BUSINESS OF CANADA LIFE ASSURANCE CO.....	MI.....	884,690	4,627,910
80659.....	38-0397420....	09/16/2002	US BUSINESS OF CANADA LIFE ASSURANCE CO.....	MI.....	735,750	393,483
80659.....	38-0397420....	09/16/2002	US BUSINESS OF CANADA LIFE ASSURANCE CO.....	MI.....	312,164	3,863
80659.....	38-0397420....	05/01/2008	US BUSINESS OF CANADA LIFE ASSURANCE CO.....	MI.....		5,610
80659.....	38-0397420....	08/01/2014	US BUSINESS OF CANADA LIFE ASSURANCE CO.....	MI.....		480,776
0899999.	Total - Life and Annuity Non-Affiliates - U.S. Non-Affiliates.....				114,184,794	121,505,276
Life and Annuity - Non-Affiliates - Non-U.S. Non-Affiliates						
00000.....	AA-3194164....	10/01/2005	UNION HAMILTON REINSURANCE LTD.....	BMU.....	3,916,658	436,586
0999999.	Total - Life and Annuity Non-Affiliates - Non-U.S. Non-Affiliates.....				3,916,658	436,586
1099999.	Total - Life and Annuity Non-Affiliates.....				118,101,452	121,941,862
1199999.	Total - Life and Annuity.....				182,246,906	130,681,714
Accident and Health - Non-Affiliates - U.S. Non-Affiliates						
70025.....	91-6027719....	07/01/2000	GENWORTH LIFE INSURANCE CO.....	DE.....		209,355,483
72990.....	22-2882416....	07/01/2000	GENWORTH LIFE INSURANCE CO OF NEW YORK.....	NY.....		109,326,962
65676.....	35-0472300....	10/01/1976	LINCOLN NATIONAL LIFE INSURANCE CO.....	IN.....	128,000	514
65676.....	35-0472300....	01/01/1982	LINCOLN NATIONAL LIFE INSURANCE CO.....	IN.....	120,000	53,014
65676.....	35-0472300....	11/01/1992	LINCOLN NATIONAL LIFE INSURANCE CO.....	IN.....	1,892,000	170,893
69515.....	34-0977231....	01/01/1992	MEDAMERICA INSURANCE CO.....	PA.....		960
65978.....	13-5581829....	01/03/1995	METROPOLITAN LIFE INSURANCE CO.....	NY.....		1,577
66346.....	58-0828824....	01/01/1992	MUNICH AMERICAN REASSURANCE CO.....	GA.....	731	240
71412.....	47-0246511....	06/01/1967	MUTUAL OF OMAHA INSURANCE CO.....	NE.....	20,937	66,169
67598.....	04-1768571....	12/19/1990	PAUL REVERE LIFE INSURANCE CO.....	MA.....	56,000	2,076
1999999.	Total - Accident and Health Non-Affiliates - U.S. Non-Affiliates.....				2,217,668	318,977,888
2199999.	Total - Accident and Health Non-Affiliates.....				2,217,668	318,977,888
2299999.	Total - Accident and Health.....				2,217,668	318,977,888
2399999.	Total U.S.....				180,547,916	449,223,016
2499999.	Total Non-U.S.....				3,916,658	436,586
9999999.	Total.....				184,464,574	449,659,602

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount In Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance	
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year			
General Account - Authorized - Affiliates - U.S. - Captive															
16073.....	81-4750360....	11/01/2004	BRIGHTHOUSE REINSURANCE CO OF DELAWARE.....	DE.....	CO/I.....	AXXX.....	.....	.....3,846,488,785	.....3,764,198,992	.....41,802,612	.....151,646,318	.....167,791,178	.....	.....
16073.....	81-4750360....	12/31/2007	BRIGHTHOUSE REINSURANCE CO OF DELAWARE.....	DE.....	COFW/I.....	AXXX.....	.....10,767,471,938	.....9,453,840,925	.....8,846,909,798	.....179,098,714	.....786,904,320	.....814,677,414	.....	.....1,896,077,800
16073.....	81-4750360....	12/31/2007	BRIGHTHOUSE REINSURANCE CO OF DELAWARE.....	DE.....	COFW/I.....	XXXL.....	.....102,496,895,111	.....2,693,171,440	.....2,592,881,048	.....154,914,007	.....	.....	.....	.....1,309,170,744
16073.....	81-4750360....	10/01/2012	BRIGHTHOUSE REINSURANCE CO OF DELAWARE.....	DE.....	COFW/I.....	AXXX.....	.....2,794,401,330	.....1,816,602,546	.....1,631,464,870	.....91,918,082	.....	.....	.....	.....908,301,268
16073.....	81-4750360....	10/01/2012	BRIGHTHOUSE REINSURANCE CO OF DELAWARE.....	DE.....	COFW/I.....	XXXL.....	.....56,666,882,939	.....999,898,721	.....899,374,191	.....112,925,543	.....	.....	.....	.....482,009,907
16073.....	81-4750360....	12/31/2014	BRIGHTHOUSE REINSURANCE CO OF DELAWARE.....	DE.....	COFW/I.....	AXXX.....	.....1,124,890,716	.....144,431,549	.....125,630,621	.....12,085,351	.....	.....	.....	.....72,215,773
16073.....	81-4750360....	12/31/2014	BRIGHTHOUSE REINSURANCE CO OF DELAWARE.....	DE.....	COFW/I.....	XXXL.....	.....19,389,145,802	.....287,114,360	.....235,022,755	.....37,772,110	.....	.....	.....	.....137,131,561
16073.....	81-4750360....	12/31/2015	BRIGHTHOUSE REINSURANCE CO OF DELAWARE.....	DE.....	COFW/I.....	XXXL.....	.....52,828,398,284	.....486,240,298	.....348,185,870	.....83,016,124	.....20,847,475	.....21,578,966	.....	.....466,459,471
0199999.	Total - General Account - Authorized - Affiliates - U.S. - Captive.....					246,068,086,12019,727,788,62418,443,668,145713,532,543959,398,1131,004,047,55805,271,366,524
General Account - Authorized - Affiliates - U.S. - Other															
63665.....	43-0285930....	01/01/2011	GENERAL AMERICAN LIFE INSURANCE CO.....	MO.....	CO/I.....	OL.....	.....	.....	.....1,370,621,312	.....56,909,408	.....	.....	.....	.....
65978.....	13-5581829....	12/31/1999	METROPOLITAN LIFE INSURANCE CO.....	NY.....	MCO/I.....	VA.....	.....	.....	.....	.....(210,582)	.....	.....	.....	.....
65978.....	13-5581829....	01/01/1995	METROPOLITAN LIFE INSURANCE CO.....	NY.....	CO/G.....	OL.....	.....	.....	.....112,094,334	.....	.....	.....1,280,617	.....	.....
65978.....	13-5581829....	01/19/2005	METROPOLITAN LIFE INSURANCE CO.....	NY.....	YRT/I.....	XXXL.....	.....	.....	.....572	.....(14,163)	.....	.....	.....	.....
65978.....	13-5581829....	08/01/2009	METROPOLITAN LIFE INSURANCE CO.....	NY.....	CO/I.....	SC.....	.....	.....	.....393,541,836	.....	.....	.....	.....	.....
65978.....	13-5581829....	01/01/2014	METROPOLITAN LIFE INSURANCE CO.....	NY.....	COMB/I.....	OL.....	.....	.....	.....5,133,716	.....360,609	.....	.....	.....	.....
65978.....	13-5581829....	01/01/2014	METROPOLITAN LIFE INSURANCE CO.....	NY.....	COMB/G.....	FA.....	.....	.....	.....61,790	.....	.....	.....	.....	.....
65978.....	13-5581829....	01/01/2014	METROPOLITAN LIFE INSURANCE CO.....	NY.....	COMB/I.....	SC.....	.....	.....	.....22,870,633	.....	.....	.....	.....	.....
65978.....	13-5581829....	01/01/2014	METROPOLITAN LIFE INSURANCE CO.....	NY.....	COMB/I.....	VA.....	.....	.....	.....457,326,498	.....18,660,216	.....	.....	.....	.....
97136.....	13-3114906....	01/01/2011	METROPOLITAN TOWER LIFE INSURANCE CO.....	NE.....	CO/I.....	OL.....	.....	.....	.....	.....140,330,739	.....	.....	.....	.....
0299999.	Total - General Account - Authorized - Affiliates - U.S. - Other.....						.....0	.....0	.....2,361,650,691	.....216,036,227	.....0	.....1,280,617	.....0	.....0
0399999.	Total - General Account - Authorized - Affiliates - U.S. - Total.....						.....246,068,086,120	.....19,727,788,624	.....20,805,318,836	.....929,568,770	.....959,398,113	.....1,005,328,175	.....0	.....5,271,366,524
0799999.	Total - General Account - Authorized - Affiliates.....						.....246,068,086,120	.....19,727,788,624	.....20,805,318,836	.....929,568,770	.....959,398,113	.....1,005,328,175	.....0	.....5,271,366,524
General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates															
60488.....	25-0598210....	02/15/1985	AMERICAN GENERAL LIFE INSURANCE CO.....	TX.....	CO/G.....	FA.....	.....	.....3,629,089	.....3,943,733	.....	.....	.....	.....	.....
60488.....	25-0598210....	02/15/1985	AMERICAN GENERAL LIFE INSURANCE CO.....	TX.....	CO/I.....	SC.....	.....	.....1,585,188	.....1,815,510	.....	.....	.....	.....	.....
60488.....	25-0598210....	02/15/1985	AMERICAN GENERAL LIFE INSURANCE CO.....	TX.....	CO/G.....	VA.....	.....	.....3,427,955	.....3,698,691	.....	.....	.....	.....	.....
61492.....	44-0188050....	09/17/2018	ATHENE ANNUITY & LIFE ASSURANCE CO.....	DE.....	CO/I.....	FA.....	.....	.....33,194,775	.....	.....33,375,841	.....	.....	.....	.....
68365.....	04-2729166....	11/01/1999	AXA CORPORATE SOLUTIONS LIFE REINSURANCE CO.....	DE.....	CO/I.....	VA.....	.....	.....2,170,361	.....2,045,035	.....580,089	.....	.....	.....	.....
68365.....	04-2729166....	05/18/2000	AXA CORPORATE SOLUTIONS LIFE REINSURANCE CO.....	DE.....	CO/I.....	VA.....	.....	.....112,697	.....111,199	.....142,141	.....	.....	.....	.....
68365.....	04-2729166....	04/01/2001	AXA CORPORATE SOLUTIONS LIFE REINSURANCE CO.....	DE.....	CO/I.....	VA.....	.....	.....96,254,685	.....55,973,529	.....6,085,577	.....	.....	.....	.....
62308.....	06-0303370....	12/01/1996	CONNECTICUT GENERAL LIFE INSURANCE CO.....	CT.....	CO/I.....	VA.....	.....	.....876,823	.....717,580	.....98,549	.....	.....	.....	.....
62308.....	06-0303370....	06/01/1997	CONNECTICUT GENERAL LIFE INSURANCE CO.....	CT.....	MCO/I.....	VA.....	.....	.....185,206	.....201,256	.....12,984	.....	.....	.....2,905,592	.....
62308.....	06-0303370....	06/30/1998	CONNECTICUT GENERAL LIFE INSURANCE CO.....	CT.....	CO/I.....	VA.....	.....	.....3,514,880	.....2,980,441	.....244,422	.....	.....	.....	.....
68276.....	48-1024691....	03/25/1991	EMPLOYERS REASSURANCE CORP.....	KS.....	YRT/I.....	OL.....	.....	.....	.....30,180	.....(21,936)	.....	.....	.....	.....
68276.....	48-1024691....	02/01/1992	EMPLOYERS REASSURANCE CORP.....	KS.....	CO/I.....	AXXX.....	.....2,301,350	.....55,137	.....52,565	.....64,045	.....	.....	.....	.....
68276.....	48-1024691....	02/01/1992	EMPLOYERS REASSURANCE CORP.....	KS.....	CO/I.....	OL.....127,0004,7316,9122,431	

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Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount In Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
68276	48-1024691	03/01/1993	EMPLOYERS REASSURANCE CORP	KS	CO/I	AXXX	47,783	1,250	3,484	440				
68276	48-1024691	03/01/1993	EMPLOYERS REASSURANCE CORP	KS	CO/I	OL	930,670	14,370	12,105	10,165				
68276	48-1024691	11/01/1993	EMPLOYERS REASSURANCE CORP	KS	YRT/I	OL	65,427,536	278,757	287,374	2,699,321				
68276	48-1024691	06/01/1994	EMPLOYERS REASSURANCE CORP	KS	YRT/I	OL				1,875				
68276	48-1024691	07/01/1996	EMPLOYERS REASSURANCE CORP	KS	YRT/I	OL	28,482,468	1,215,723	1,132,956	842,187				
68276	48-1024691	05/12/1997	EMPLOYERS REASSURANCE CORP	KS	YRT/I	AXXX	1,470,216,673	24,254,355	22,966,049	36,351,206				
68276	48-1024691	05/12/1997	EMPLOYERS REASSURANCE CORP	KS	YRT/I	OL	642,632,986	4,462,963	4,097,262	7,421,208				
68276	48-1024691	05/12/1997	EMPLOYERS REASSURANCE CORP	KS	YRT/I	XXXL	1,285,887,106	597,382	662,710	4,974,357				
86258	13-2572994	09/01/1973	GENERAL RE LIFE CORP	CT	YRT/I	AXXX	9,366,355	175,638	175,587	494,028				
86258	13-2572994	09/01/1973	GENERAL RE LIFE CORP	CT	YRT/I	OL	624,566	33,654	33,015	43,937				
86258	13-2572994	02/01/1992	GENERAL RE LIFE CORP	CT	CO/I	AXXX	818,475	13,484	15,506	14,792				
86258	13-2572994	02/01/1992	GENERAL RE LIFE CORP	CT	CO/I	OL	190,500	7,096	11,574	3,246				
86258	13-2572994	02/01/1992	GENERAL RE LIFE CORP	CT	YRT/I	AXXX	1,610,138	34,392	46,472	54,954				
86258	13-2572994	02/01/1992	GENERAL RE LIFE CORP	CT	YRT/I	OL	1,657,468	1,623	2,798	(13,371)				
86258	13-2572994	07/01/1992	GENERAL RE LIFE CORP	CT	YRT/I	AXXX	726,794	35,399	36,686	140,207				
86258	13-2572994	07/01/1992	GENERAL RE LIFE CORP	CT	YRT/I	OL	200,087	709	651	7,964				
86258	13-2572994	10/01/1994	GENERAL RE LIFE CORP	CT	CO/I	VA		19,979	17,434	257,679				
86258	13-2572994	08/01/1998	GENERAL RE LIFE CORP	CT	CO/I	XXXL	2,732,500	86,958	120,383	11,384				
86258	13-2572994	04/01/2003	GENERAL RE LIFE CORP	CT	YRT/I	AXXX	1,151,984,243	12,543,719	11,593,697	24,813,007				
86258	13-2572994	04/01/2003	GENERAL RE LIFE CORP	CT	YRT/I	OL	108,916,916	761,942	685,439	718,621				
86258	13-2572994	04/01/2003	GENERAL RE LIFE CORP	CT	YRT/I	XXXL	1,000,000	842	751	7,153				
86258	13-2572994	04/01/2009	GENERAL RE LIFE CORP	CT	YRT/I	AXXX	126,730,211	293,755	301,114	472,684				
86258	13-2572994	04/01/2009	GENERAL RE LIFE CORP	CT	YRT/I	OL	125,034,790	451,853	420,880	210,943				
86258	13-2572994	04/01/2009	GENERAL RE LIFE CORP	CT	YRT/I	XXXL	657,832,473	2,038,137	2,041,796	1,845,979				
88340	59-2859797	08/01/1998	HANNOVER LIFE REASSURANCE CO OF AMERICA	FL	CO/I	XXXL	7,074,975	113,293	149,951	25,956				
88340	59-2859797	01/19/2005	HANNOVER LIFE REASSURANCE CO OF AMERICA	FL	YRT/I	AXXX	190,348,091	2,450,576	2,270,080	3,007,725				
88340	59-2859797	01/19/2005	HANNOVER LIFE REASSURANCE CO OF AMERICA	FL	YRT/I	OL	1,896,571	11,271	10,293					
88340	59-2859797	01/19/2005	HANNOVER LIFE REASSURANCE CO OF AMERICA	FL	YRT/I	XXXL	220,015,854	543,875	518,643	510,061				
88340	59-2859797	01/01/2012	HANNOVER LIFE REASSURANCE CO OF AMERICA	FL	YRT/I	AXXX	1,472,687,394	5,221,764	4,826,618	2,783,865				
88340	59-2859797	01/01/2012	HANNOVER LIFE REASSURANCE CO OF AMERICA	FL	YRT/I	OL	212,846,695	549,488	570,028	201,634				
88340	59-2859797	01/01/2012	HANNOVER LIFE REASSURANCE CO OF AMERICA	FL	YRT/I	XXXL	1,967,597,912	4,812,721	4,705,380	2,400,604				
88340	59-2859797	08/01/2014	HANNOVER LIFE REASSURANCE CO OF AMERICA	FL	YRT/I	AXXX	149,479,604	656,536	610,380	401,594				
88340	59-2859797	08/01/2014	HANNOVER LIFE REASSURANCE CO OF AMERICA	FL	YRT/I	OL	218,630,586	468,586	466,839	161,269				
88340	59-2859797	08/01/2014	HANNOVER LIFE REASSURANCE CO OF AMERICA	FL	YRT/I	XXXL	3,943,812,074	5,813,298	5,955,648	2,509,707				
65676	35-0472300	07/29/1966	LINCOLN NATIONAL LIFE INSURANCE CO	IN	YRT/I	OL	16,745	202	192	6,314				
65676	35-0472300	08/01/1981	LINCOLN NATIONAL LIFE INSURANCE CO	IN	CO/I	OL	167,275	88,692	88,485	10,687				
65676	35-0472300	04/01/1982	LINCOLN NATIONAL LIFE INSURANCE CO	IN	YRT/I	OL	1,720,887	5,118	5,009	89,889				
65978	13-5581829	01/01/1995	METROPOLITAN LIFE INSURANCE CO	NY	CO/G	OL	54,627,964	105,792,924			996,471			

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Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount In Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
65978.....	13-5581829....	12/31/1999	METROPOLITAN LIFE INSURANCE CO.....	NY.....	MCO/I.....	FA.....							24,256,963	
65978.....	13-5581829....	12/31/1999	METROPOLITAN LIFE INSURANCE CO.....	NY.....	MCO/I.....	SC.....							227,999	
65978.....	13-5581829....	12/31/1999	METROPOLITAN LIFE INSURANCE CO.....	NY.....	MCO/I.....	OL.....	4,098,393						27,849	
65978.....	13-5581829....	12/31/1999	METROPOLITAN LIFE INSURANCE CO.....	NY.....	MCO/I.....	VA.....				430,387				
65978.....	13-5581829....	01/19/2005	METROPOLITAN LIFE INSURANCE CO.....	NY.....	YRT/I.....	AXXX.....				(793)				
65978.....	13-5581829....	08/01/2009	METROPOLITAN LIFE INSURANCE CO.....	NY.....	CO/I.....	SC.....		338,850,315						
65978.....	13-5581829....	01/01/2014	METROPOLITAN LIFE INSURANCE CO.....	NY.....	COMB/G.....	FA.....		58,185						
65978.....	13-5581829....	01/01/2014	METROPOLITAN LIFE INSURANCE CO.....	NY.....	COMB/I.....	OL.....	647,545,089	3,754,777		2,184,780				
65978.....	13-5581829....	01/01/2014	METROPOLITAN LIFE INSURANCE CO.....	NY.....	COMB/I.....	SC.....		23,943,058						
65978.....	13-5581829....	01/01/2014	METROPOLITAN LIFE INSURANCE CO.....	NY.....	COMB/I.....	VA.....		442,110,073		15,301,405				
97136.....	13-3114906....	01/01/2011	METROPOLITAN TOWER LIFE INSURANCE CO.....	NE.....	CO/I.....	OL.....	15,460,219,808	1,632,915,018		195,408,711				
66346.....	58-0828824....	02/01/1988	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	OL.....	10,137,658	107,738	105,877	276,589				
66346.....	58-0828824....	01/01/1996	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	AXXX.....	17,033,409	86,392	89,040	263,401				
66346.....	58-0828824....	01/01/1996	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	OL.....	5,944,452	11,252	11,501	79,156				
66346.....	58-0828824....	01/01/1996	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	XXXL.....	4,392,160	2,107	2,215	6,816				
66346.....	58-0828824....	07/01/1996	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	OL.....	28,371,252	1,241,227	1,149,011	628,973				
66346.....	58-0828824....	10/01/1996	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	AXXX.....	334,667	904	860	5,088				
66346.....	58-0828824....	10/01/1996	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	XXXL.....	565,000	200	203	1,467				
66346.....	58-0828824....	05/12/1997	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	AXXX.....	1,301,795,598	21,063,346	20,348,414	26,219,725				
66346.....	58-0828824....	05/12/1997	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	OL.....	587,226,905	4,172,351	3,869,955	4,283,065				
66346.....	58-0828824....	05/12/1997	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	XXXL.....	1,597,056,245	741,533	847,963	4,917,096				
66346.....	58-0828824....	06/08/1998	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	AXXX.....	16,772,331	178,289	195,237	179,773				
66346.....	58-0828824....	06/08/1998	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	OL.....	899,237	1,692	1,682	13,906				
66346.....	58-0828824....	04/05/1999	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/G.....	OL.....	962,119,184	664,464	736,107	6,046,532				
66346.....	58-0828824....	09/06/2000	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	OL.....	80,262	126	443					
66346.....	58-0828824....	02/01/2004	MUNICH AMERICAN REASSURANCE CO.....	GA.....	CO/I.....	XXXL.....	7,372,400	172,499	177,832	9,918				
66346.....	58-0828824....	07/01/2004	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	AXXX.....	966,266	13,806	13,731	7,730				
66346.....	58-0828824....	01/19/2005	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	AXXX.....	2,861,478,367	33,401,285	31,111,303	33,704,136				
66346.....	58-0828824....	01/19/2005	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	OL.....	47,840,299	171,554	174,178	26,307				
66346.....	58-0828824....	01/19/2005	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	XXXL.....	1,646,858,235	3,830,433	4,281,128	3,213,721				
66346.....	58-0828824....	07/31/2008	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	AXXX.....	184,823,586	2,049,247	1,900,073	2,168,122				
66346.....	58-0828824....	07/31/2008	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	OL.....	4,748,431	127,062	116,089	144,298				
66346.....	58-0828824....	07/31/2008	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	XXXL.....	29,800,510	121,784	140,671	140,334				
66346.....	58-0828824....	01/01/2009	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	AXXX.....	8,627,379,760	48,929,662	44,672,480	35,534,978				
66346.....	58-0828824....	01/01/2009	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	OL.....	224,454,169	863,165	823,623	430,934				
66346.....	58-0828824....	01/01/2009	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	XXXL.....	4,320,863,700	12,490,757	12,252,731	8,871,564				
66346.....	58-0828824....	12/31/2009	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	AXXX.....	8,745,719	59,530	49,791	30,397				
66346.....	58-0828824....	04/01/2011	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	XXXL.....	2,824,753,458	2,044,144	1,964,856	1,642,342				

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1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount In Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
66346.....	58-0828824....	01/01/2012	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	AXXX.....	2,518,106,640	8,733,479	8,030,677	5,182,604				
66346.....	58-0828824....	01/01/2012	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	OL.....	510,184,949	1,595,475	1,646,619	864,410				
66346.....	58-0828824....	01/01/2012	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	XXXL.....	3,366,917,050	8,793,438	8,830,738	4,696,940				
66346.....	58-0828824....	08/01/2014	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	AXXX.....	209,488,986	866,993	880,825	594,336				
66346.....	58-0828824....	08/01/2014	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	OL.....	377,570,709	696,416	685,635	268,931				
66346.....	58-0828824....	08/01/2014	MUNICH AMERICAN REASSURANCE CO.....	GA.....	YRT/I.....	XXXL.....	3,654,060,602	5,871,864	6,011,832	2,740,539				
88099.....	75-1608507...	08/01/2004	OPTIMUM RE INSURANCE CO.....	TX.....	YRT/I.....	AXXX.....	924,039,907	5,825,497	5,337,563	15,979,303				
88099.....	75-1608507...	08/01/2004	OPTIMUM RE INSURANCE CO.....	TX.....	YRT/I.....	OL.....	61,086,911	121,734	107,579	146,225				
88099.....	75-1608507...	08/01/2004	OPTIMUM RE INSURANCE CO.....	TX.....	YRT/I.....	XXXL.....	207,168,755	75,451	70,488	634,215				
88099.....	75-1608507...	01/19/2005	OPTIMUM RE INSURANCE CO.....	TX.....	YRT/I.....	AXXX.....	470,384,403	5,617,049	5,202,565	5,721,014				
88099.....	75-1608507...	01/19/2005	OPTIMUM RE INSURANCE CO.....	TX.....	YRT/I.....	OL.....	6,332,261	24,063	25,775	5,001				
88099.....	75-1608507...	01/19/2005	OPTIMUM RE INSURANCE CO.....	TX.....	YRT/I.....	XXXL.....	370,635,004	835,387	920,808	653,377				
67466.....	95-1079000....	07/01/1984	PACIFIC LIFE INSURANCE CO.....	NE.....	YRT/I.....	OL.....			174	2,197				
67466.....	95-1079000....	10/01/1985	PACIFIC LIFE INSURANCE CO.....	NE.....	YRT/I.....	OL.....	3,722,580	4,934	4,482	61,727				
67466.....	95-1079000....	09/16/2002	PACIFIC LIFE INSURANCE CO.....	NE.....	CO/I.....	AXXX.....	47,562,535	123,106	112,342	897,181				
67466.....	95-1079000....	09/16/2002	PACIFIC LIFE INSURANCE CO.....	NE.....	YRT/I.....	AXXX.....	53,120,126	780,896	790,815	802,997				
67466.....	95-1079000....	09/16/2002	PACIFIC LIFE INSURANCE CO.....	NE.....	CO/I.....	OL.....	2,876,488	1,368	1,333	9,642				
67466.....	95-1079000....	09/16/2002	PACIFIC LIFE INSURANCE CO.....	NE.....	YRT/I.....	OL.....	4,378,205	154,780	141,271	14,693				
67466.....	95-1079000....	09/16/2002	PACIFIC LIFE INSURANCE CO.....	NE.....	CO/I.....	XXXL.....	1,174,073,848	39,744,153	44,454,615	1,804,420				
93572.....	43-1235868....	01/01/1981	RGA REINSURANCE CO.....	MO.....	YRT/I.....	OL.....	5,187,064	88,965	124,309	143,373				
93572.....	43-1235868....	08/01/1981	RGA REINSURANCE CO.....	MO.....	CO/I.....	OL.....	1,516,600	45,491	43,266	37,105				
93572.....	43-1235868....	11/01/1982	RGA REINSURANCE CO.....	MO.....	YRT/I.....	AXXX.....	54,836,710	508,059	501,423	2,822,783				
93572.....	43-1235868....	11/01/1982	RGA REINSURANCE CO.....	MO.....	YRT/I.....	OL.....	6,849,075	190,765	274,882	160,645				
93572.....	43-1235868....	07/01/1990	RGA REINSURANCE CO.....	MO.....	YRT/I.....	OL.....	125,028,067	5,123,813	4,757,519	6,775,945				
93572.....	43-1235868....	01/01/1992	RGA REINSURANCE CO.....	MO.....	YRT/I.....	AXXX.....	3,534,461	73,074	67,534	104,818				
93572.....	43-1235868....	02/01/1992	RGA REINSURANCE CO.....	MO.....	CO/I.....	AXXX.....	2,411,004	40,670	45,713	48,269				
93572.....	43-1235868....	02/01/1992	RGA REINSURANCE CO.....	MO.....	YRT/I.....	AXXX.....	1,561,478	77,745	70,155	156,535				
93572.....	43-1235868....	02/01/1992	RGA REINSURANCE CO.....	MO.....	YRT/I.....	OL.....	2,584,976	21,006	29,559	25,802				
93572.....	43-1235868....	06/01/1992	RGA REINSURANCE CO.....	MO.....	YRT/I.....	OL.....	101,167	605	553	3,026				
93572.....	43-1235868....	03/01/1993	RGA REINSURANCE CO.....	MO.....	YRT/I.....	AXXX.....	1,161,856	19,505	30,359	29,131				
93572.....	43-1235868....	03/01/1993	RGA REINSURANCE CO.....	MO.....	CO/I.....	OL.....	1,017,479	1,644	1,506	10,819				
93572.....	43-1235868....	01/01/1994	RGA REINSURANCE CO.....	MO.....	YRT/I.....	AXXX.....	3,284,269	5,090	8,704	79,837				
93572.....	43-1235868....	01/01/1994	RGA REINSURANCE CO.....	MO.....	YRT/I.....	OL.....	871,221	1,104	1,038	12,273				
93572.....	43-1235868....	06/01/1994	RGA REINSURANCE CO.....	MO.....	YRT/I.....	AXXX.....	62,673,259	167,797	157,993	723,130				
93572.....	43-1235868....	06/01/1994	RGA REINSURANCE CO.....	MO.....	YRT/I.....	OL.....	26,032,972	18,494	19,867	158,588				
93572.....	43-1235868....	04/01/1995	RGA REINSURANCE CO.....	MO.....	YRT/I.....	OL.....	3,157,727	5,627	6,296	54,837				
93572.....	43-1235868....	06/01/1995	RGA REINSURANCE CO.....	MO.....	YRT/I.....	OL.....	67,078	170	151	2,876				
93572.....	43-1235868....	03/01/1997	RGA REINSURANCE CO.....	MO.....	YRT/I.....	OL.....				83,405				

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1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount In Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
93572	43-1235868	05/12/1997	RG A REINSURANCE CO	MO	YRT/I	AXXX	2,211,186,529	33,048,180	31,624,493	44,080,599				
93572	43-1235868	05/12/1997	RG A REINSURANCE CO	MO	YRT/I	OL	766,328,197	4,303,923	3,911,301	4,519,168				
93572	43-1235868	05/12/1997	RG A REINSURANCE CO	MO	YRT/I	XXXL	1,492,847,493	6,219,332	7,072,737	4,659,108				
93572	43-1235868	08/19/1997	RG A REINSURANCE CO	MO	CO/I	OL	79,008,800	500,460	1,197,373	1,077,814				
93572	43-1235868	08/01/1998	RG A REINSURANCE CO	MO	CO/I	XXXL	307,602,021	2,334,241	2,719,964	798,567				
93572	43-1235868	01/01/2000	RG A REINSURANCE CO	MO	CO/I	OL	3,648,526	24,015	21,819					
93572	43-1235868	01/01/2000	RG A REINSURANCE CO	MO	CO/I	OL				280,397				
93572	43-1235868	01/01/2000	RG A REINSURANCE CO	MO	CO/I	XXXL	16,265,000	169,887	237,044	72,907				
93572	43-1235868	05/01/2002	RG A REINSURANCE CO	MO	YRT/I	OL	19,443,906	23,485	20,815	149,568				
93572	43-1235868	09/16/2002	RG A REINSURANCE CO	MO	CO/I	AXXX	7,769,151	33,211	31,482	147,115				
93572	43-1235868	09/16/2002	RG A REINSURANCE CO	MO	CO/I	OL	474,283	219	203	1,294				
93572	43-1235868	10/15/2003	RG A REINSURANCE CO	MO	YRT/G	OL	264,328,388	169,299	174,286	1,466,962				
93572	43-1235868	02/01/2004	RG A REINSURANCE CO	MO	CO/I	XXXL	29,489,600	689,996	711,328	39,673				
93572	43-1235868	07/01/2004	RG A REINSURANCE CO	MO	YRT/I	AXXX	579,759	8,284	8,238	5,293				
93572	43-1235868	09/13/2004	RG A REINSURANCE CO	MO	CO/I	XXXL	1,580,000	11,789	10,554	11,429				
93572	43-1235868	01/19/2005	RG A REINSURANCE CO	MO	YRT/I	AXXX	3,701,896,578	43,996,919	41,093,852	45,017,494				
93572	43-1235868	01/19/2005	RG A REINSURANCE CO	MO	YRT/I	OL	88,560,984	276,858	290,234	35,458				
93572	43-1235868	01/19/2005	RG A REINSURANCE CO	MO	YRT/I	XXXL	2,992,534,058	7,044,578	7,775,018	5,296,644				
93572	43-1235868	07/31/2008	RG A REINSURANCE CO	MO	YRT/I	AXXX	117,214,629	2,348,702	2,097,003	2,418,947				
93572	43-1235868	07/31/2008	RG A REINSURANCE CO	MO	YRT/I	XXXL	9,296,059	40,940	43,920	44,855				
93572	43-1235868	01/01/2009	RG A REINSURANCE CO	MO	YRT/I	AXXX	2,209,059,826	12,532,355	11,576,524	9,406,244				
93572	43-1235868	01/01/2009	RG A REINSURANCE CO	MO	YRT/I	OL	332,155,081	832,245	794,451	164,447				
93572	43-1235868	01/01/2009	RG A REINSURANCE CO	MO	YRT/I	XXXL	4,713,566,204	12,913,197	12,606,057	10,101,818				
93572	43-1235868	01/01/2012	RG A REINSURANCE CO	MO	YRT/I	AXXX	943,779,082	3,471,970	3,178,140	2,669,178				
93572	43-1235868	01/01/2012	RG A REINSURANCE CO	MO	YRT/I	OL	498,195,230	1,329,488	1,329,671	549,307				
93572	43-1235868	01/01/2012	RG A REINSURANCE CO	MO	YRT/I	XXXL	3,125,332,807	7,274,573	7,101,917	5,031,534				
64688	75-6020048	11/15/2000	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	YRT/I	AXXX	3,255,152,110	29,236,133	27,012,379	56,158,349				
64688	75-6020048	11/15/2000	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	YRT/I	OL	547,199,127	2,069,597	1,909,525	2,762,569				
64688	75-6020048	11/15/2000	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	YRT/I	XXXL	1,060,302,809	398,119	367,296	2,838,635				
64688	75-6020048	05/01/2002	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	YRT/I	OL	19,051,332	21,802	19,319	114,522				
64688	75-6020048	09/16/2002	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	CO/I	AXXX	34,383,844	492,615	493,890	460,740				
64688	75-6020048	09/16/2002	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	CO/I	OL	3,129,697	144,744	131,828	6,217				
64688	75-6020048	09/16/2002	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	CO/I	XXXL	284,665,332	10,405,785	11,860,509	378,555				
64688	75-6020048	01/01/2007	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	YRT/I	AXXX	491,439,496	5,710,770	5,284,883	4,347,124				
64688	75-6020048	01/01/2007	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	YRT/I	OL	11,048,738	36,369	37,954	5,331				
64688	75-6020048	01/01/2007	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	YRT/I	XXXL	341,830,929	808,174	937,708	524,231				
64688	75-6020048	01/01/2009	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO	DE	YRT/I	AXXX	1,950,333,499	11,174,164	10,205,293	7,594,081				

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1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount In Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
64688.....	75-6020048....	01/01/2009	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO.....	DE.....	YRT/I.....	OL.....	68,043,023	206,238	197,475	37,879				
64688.....	75-6020048....	01/01/2009	SCOR GLOBAL LIFE AMERICAS REINSURANCE CO.....	DE.....	YRT/I.....	XXXL.....	957,066,771	2,758,635	2,710,904	1,917,403				
87017.....	62-1003368....	01/01/1980	SCOR GLOBAL LIFE REINSURANCE CO OF DELAWARE.....	DE.....	CO/I.....	OL.....	206,813	2,226	2,091	8,066				
87017.....	62-1003368....	03/01/1997	SCOR GLOBAL LIFE REINSURANCE CO OF DELAWARE.....	DE.....	YRT/I.....	AXXX.....	348,682	3,577	3,871	3,772				
87017.....	62-1003368....	03/01/1997	SCOR GLOBAL LIFE REINSURANCE CO OF DELAWARE.....	DE.....	YRT/I.....	OL.....				50,684				
87017.....	62-1003368....	03/01/1997	SCOR GLOBAL LIFE REINSURANCE CO OF DELAWARE.....	DE.....	YRT/I.....	XXXL.....	8,485,992	4,821	14,943					
97071.....	13-3126819....	02/01/1986	SCOR GLOBAL LIFE USA REINSURANCE CO.....	DE.....	YRT/I.....	OL.....	3,084,885	13,754	14,769					
97071.....	13-3126819....	07/01/1990	SCOR GLOBAL LIFE USA REINSURANCE CO.....	DE.....	CO/I.....	AXXX.....	2,132,070	15,643	22,472	25,500				
97071.....	13-3126819....	07/01/1990	SCOR GLOBAL LIFE USA REINSURANCE CO.....	DE.....	CO/I.....	OL.....	100,000	2,060	1,867	1,268				
97071.....	13-3126819....	08/01/1992	SCOR GLOBAL LIFE USA REINSURANCE CO.....	DE.....	CO/I.....	AXXX.....	34,824,176	103,516	99,243	477,451				
97071.....	13-3126819....	08/01/1992	SCOR GLOBAL LIFE USA REINSURANCE CO.....	DE.....	CO/I.....	OL.....	14,578,843	9,961	10,539	90,549				
97071.....	13-3126819....	01/01/2012	SCOR GLOBAL LIFE USA REINSURANCE CO.....	DE.....	YRT/I.....	AXXX.....	411,975,297	1,418,310	1,292,320	780,283				
97071.....	13-3126819....	01/01/2012	SCOR GLOBAL LIFE USA REINSURANCE CO.....	DE.....	YRT/I.....	OL.....	83,570,913	212,767	221,722	90,044				
97071.....	13-3126819....	01/01/2012	SCOR GLOBAL LIFE USA REINSURANCE CO.....	DE.....	YRT/I.....	XXXL.....	695,644,506	1,730,674	1,691,670	923,724				
97071.....	13-3126819....	08/01/2014	SCOR GLOBAL LIFE USA REINSURANCE CO.....	DE.....	YRT/I.....	AXXX.....	198,155,404	890,525	827,164	617,766				
97071.....	13-3126819....	08/01/2014	SCOR GLOBAL LIFE USA REINSURANCE CO.....	DE.....	YRT/I.....	OL.....	294,512,505	586,679	591,973	243,803				
97071.....	13-3126819....	08/01/2014	SCOR GLOBAL LIFE USA REINSURANCE CO.....	DE.....	YRT/I.....	XXXL.....	5,089,774,590	7,216,965	7,456,154	2,854,353				
97071.....	13-3126819....	02/01/2016	SCOR GLOBAL LIFE USA REINSURANCE CO.....	DE.....	CO/I.....	OL.....	4,665,238,779	26,907,303	18,286,776	8,271,874				
87572.....	23-2038295....	01/01/1996	SCOTTISH RE (US) INC.....	DE.....	YRT/I.....	AXXX.....			78,105	(176,850)				
87572.....	23-2038295....	01/01/1996	SCOTTISH RE (US) INC.....	DE.....	YRT/I.....	OL.....			106	(31,470)				
87572.....	23-2038295....	01/01/1996	SCOTTISH RE (US) INC.....	DE.....	YRT/I.....	XXXL.....			8,356	(64,313)				
87572.....	23-2038295....	03/01/1997	SCOTTISH RE (US) INC.....	DE.....	YRT/I.....	AXXX.....			13	(72)				
87572.....	23-2038295....	03/01/1997	SCOTTISH RE (US) INC.....	DE.....	YRT/I.....	OL.....			1,313	(41,135)				
87572.....	23-2038295....	05/12/1997	SCOTTISH RE (US) INC.....	DE.....	YRT/I.....	AXXX.....	296,868,339	5,958,147	5,997,180	5,868,363				
87572.....	23-2038295....	05/12/1997	SCOTTISH RE (US) INC.....	DE.....	YRT/I.....	OL.....	62,377,880	409,927	375,774	2,349,150				
87572.....	23-2038295....	05/12/1997	SCOTTISH RE (US) INC.....	DE.....	YRT/I.....	XXXL.....	199,186,025	114,863	215,834	883,333				
87572.....	23-2038295....	02/01/2004	SCOTTISH RE (US) INC.....	DE.....	CO/I.....	XXXL.....	95,233,766	3,666,903	3,698,999	139,189				
87572.....	23-2038295....	03/01/2004	SCOTTISH RE (US) INC.....	DE.....	YRT/I.....	AXXX.....	2,763,626	55,770	12,680,064	(42,101,441)				
87572.....	23-2038295....	03/01/2004	SCOTTISH RE (US) INC.....	DE.....	YRT/I.....	OL.....			196,543	(402,167)				
87572.....	23-2038295....	01/19/2005	SCOTTISH RE (US) INC.....	DE.....	YRT/I.....	AXXX.....	478,542	346	191					
87572.....	23-2038295....	01/19/2005	SCOTTISH RE (US) INC.....	DE.....	YRT/G.....	OL.....	170,354,660	109,859	118,739	629,818				
87572.....	23-2038295....	01/19/2005	SCOTTISH RE (US) INC.....	DE.....	YRT/I.....	XXXL.....				27,521				
68713.....	84-0499703....	06/01/1991	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	AXXX.....	6,693,088	198,501	180,687	615,537				
68713.....	84-0499703....	06/01/1991	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	OL.....	1,903,810	12,978	11,852	26,782				
68713.....	84-0499703....	02/01/1992	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	CO/I.....	AXXX.....	2,044,509	40,011	40,032	42,839				
68713.....	84-0499703....	02/01/1992	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	CO/I.....	OL.....	190,500	7,096	10,368	3,646				
68713.....	84-0499703....	02/01/1992	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	OL.....	778,865	781	717	4,485				
68713.....	84-0499703....	07/01/1992	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	OL.....	80,458,343	3,104,074	2,884,909	3,924,217				

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1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount In Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
68713.....	84-0499703....	03/01/1993	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	CO/I.....	AXXX.....	.....969,648	.....32,933	.....29,727	.....62,393				
68713.....	84-0499703....	03/01/1993	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	CO/I.....	OL.....	.....392,290	.....520	.....478	.....3,611				
68713.....	84-0499703....	06/01/1994	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	AXXX.....	.....82,506,309	.....226,934	.....214,815	.....1,046,425				
68713.....	84-0499703....	06/01/1994	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	OL.....	.....32,329,936	.....23,229	.....25,465	.....196,356				
68713.....	84-0499703....	10/01/1994	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	CO/I.....	OL.....	.....49,970	.....66	.....2,449					
68713.....	84-0499703....	01/01/1995	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	OL.....	.....560,364	.....1,149	.....1,550	.....9,989				
68713.....	84-0499703....	06/01/1995	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	AXXX.....	.....184,269	.....1,108	.....1,388	.....4,810				
68713.....	84-0499703....	06/01/1995	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	OL.....	.....4,134,311	.....7,342	.....8,355	.....71,084				
68713.....	84-0499703....	06/01/1995	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	XXXL.....	.....62,804,000	.....748,395	.....1,038,434					
68713.....	84-0499703....	01/01/1996	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	AXXX.....	.....19,634,702	.....89,735	.....86,062	.....287,509				
68713.....	84-0499703....	01/01/1996	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	OL.....	.....6,232,442	.....9,722	.....10,355	.....73,037				
68713.....	84-0499703....	01/01/1996	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	XXXL.....	.....2,796,160	.....1,291	.....1,290					
68713.....	84-0499703....	07/01/1996	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	OL.....	.....46,483,909	.....2,144,424	.....1,989,724	.....1,118,822				
68713.....	84-0499703....	10/01/1996	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	AXXX.....	.....334,667	.....904	.....860	.....5,088				
68713.....	84-0499703....	10/01/1996	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	XXXL.....	.....605,000	.....242	.....242	.....1,743				
68713.....	84-0499703....	03/01/1997	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	AXXX.....	.....102,554	.....1,052	.....1,138	.....1,181				
68713.....	84-0499703....	03/01/1997	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	OL.....				.....15,836				
68713.....	84-0499703....	03/01/1997	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	XXXL.....	.....2,495,880	.....1,418	.....4,395					
68713.....	84-0499703....	05/12/1997	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	AXXX.....	.....54,591,877	.....1,183,814	.....1,115,373	.....1,150,336				
68713.....	84-0499703....	05/12/1997	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	OL.....	.....14,885,739	.....15,486	.....38,237	.....100,144				
68713.....	84-0499703....	01/01/1998	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	OL.....	.....152,755,945	.....40,276	.....42,549	.....528,185				
68713.....	84-0499703....	08/01/1998	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	CO/I.....	XXXL.....	.....177,292,750	.....1,364,710	.....1,589,263	.....454,053				
68713.....	84-0499703....	05/01/2002	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	OL.....	.....21,240,359	.....28,262	.....25,326	.....169,269				
68713.....	84-0499703....	06/01/2002	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/G.....	OL.....	.....173,301,968	.....120,165	.....114,778	.....970,755				
68713.....	84-0499703....	09/16/2002	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	CO/I.....	AXXX.....	.....132,787,395	.....1,327,080	.....1,336,359	.....2,360,255				
68713.....	84-0499703....	09/16/2002	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	CO/I.....	OL.....	.....11,369,759	.....235,376	.....214,877	.....51,093				
68713.....	84-0499703....	09/16/2002	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	CO/I.....	XXXL.....	.....1,057,858,259	.....39,774,870	.....45,776,017	.....1,345,519				
68713.....	84-0499703....	04/01/2003	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	AXXX.....	.....1,945,416,421	.....23,439,909	.....21,471,135	.....29,897,078				
68713.....	84-0499703....	04/01/2003	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	OL.....	.....183,120,611	.....1,151,206	.....1,029,726	.....791,274				
68713.....	84-0499703....	04/01/2003	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	XXXL.....	.....479,068,915	.....200,905	.....185,122	.....1,773,771				
68713.....	84-0499703....	02/01/2004	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	CO/I.....	XXXL.....	.....248,334,413	.....9,519,427	.....9,602,511	.....360,366				
68713.....	84-0499703....	07/01/2004	SECURITY LIFE OF DENVER INSURANCE CO.....	CO.....	YRT/I.....	AXXX.....	.....196,925	.....3,959	.....4,073	.....2,281				
82627.....	06-0839705....	01/01/1965	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....	YRT/I.....	OL.....	.....36,450	.....1,657	.....2,484	.....5,800				
82627.....	06-0839705....	01/01/1966	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....	YRT/I.....	OL.....	.....1,218,680	.....2,180	.....2,475	.....78,943				
82627.....	06-0839705....	12/14/1966	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....	YRT/I.....	OL.....				.....17,768				
82627.....	06-0839705....	05/01/1971	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....	YRT/I.....	OL.....	.....29,000	.....1,627	.....1,574	.....2,138				
82627.....	06-0839705....	06/15/1972	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....	YRT/I.....	OL.....	.....15,777	.....747	.....749	.....992				
82627.....	06-0839705....	01/01/1980	SWISS RE LIFE AND HEALTH AMERICA INC.....	MO.....	YRT/I.....	OL.....7,008,92026,23731,667163,937				

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1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount In Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
82627	06-0839705	06/01/1980	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	125,000			4,100				
82627	06-0839705	12/01/1980	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	649,295	2,773	3,118	45,275				
82627	06-0839705	01/01/1981	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	482,237	2,107	1,917	30,296				
82627	06-0839705	08/15/1981	SWISS RE LIFE AND HEALTH AMERICA INC	MO	CO/I	OL	126,250	68,998	68,949	7,530				
82627	06-0839705	04/01/1982	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	4,950,418	20,629	18,570	220,776				
82627	06-0839705	04/05/1983	SWISS RE LIFE AND HEALTH AMERICA INC	MO	CO/I	OL	296,000	140,567	138,866	14,210				
82627	06-0839705	01/01/1985	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	6,354,028	79,728	58,256	240,187				
82627	06-0839705	03/01/1987	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	1,003,841	5,965	6,334	6,657				
82627	06-0839705	07/01/1987	SWISS RE LIFE AND HEALTH AMERICA INC	MO	CO/I	OL	100,000	559	2,303	890				
82627	06-0839705	01/01/1989	SWISS RE LIFE AND HEALTH AMERICA INC	MO	CO/I	OL			7	1,074				
82627	06-0839705	06/01/1990	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	622,335	5,155	7,286	15,266				
82627	06-0839705	03/25/1991	SWISS RE LIFE AND HEALTH AMERICA INC	MO	CO/I	OL	99,322	2,023	1,852	2,363				
82627	06-0839705	01/01/1992	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	1,968,448	1,980	1,791	9,715				
82627	06-0839705	02/01/1992	SWISS RE LIFE AND HEALTH AMERICA INC	MO	CO/I	AXXX	3,462,263	55,927	58,082	81,507				
82627	06-0839705	02/01/1992	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	AXXX	302,600	14,000	12,637	28,630				
82627	06-0839705	02/01/1992	SWISS RE LIFE AND HEALTH AMERICA INC	MO	CO/I	OL	254,000	9,462	13,824	4,861				
82627	06-0839705	02/01/1992	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	27,887,329	124,596	109,857	1,279,596				
82627	06-0839705	06/01/1994	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	AXXX	59,939,149	235,841	221,519	1,053,414				
82627	06-0839705	06/01/1994	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	22,914,752	19,860	20,670	137,352				
82627	06-0839705	06/01/1994	SWISS RE LIFE AND HEALTH AMERICA INC	MO	CO/I	VA		222,241	234,068	68,317				
82627	06-0839705	04/01/1995	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	2,152,289	3,807	4,173	36,633				
82627	06-0839705	07/01/1995	SWISS RE LIFE AND HEALTH AMERICA INC	MO	CO/I	VA		587,957	637,821	75,871				
82627	06-0839705	01/01/1996	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	AXXX	8,684,666	15,562	14,535	124,742				
82627	06-0839705	01/01/1996	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	65,231	26	24	9,528				
82627	06-0839705	01/01/1996	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	XXXL	2,097,120	969	968					
82627	06-0839705	07/01/1996	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	33,695,123	1,253,670	1,165,684	744,949				
82627	06-0839705	09/01/1997	SWISS RE LIFE AND HEALTH AMERICA INC	MO	CO/I	VA		710,629	693,088	39,877				
82627	06-0839705	07/01/1998	SWISS RE LIFE AND HEALTH AMERICA INC	MO	CO/I	VA		1,624,586	1,560,143	61,330				
82627	06-0839705	08/01/1998	SWISS RE LIFE AND HEALTH AMERICA INC	MO	CO/I	XXXL	371,257,908	2,796,493	3,239,590	989,487				
82627	06-0839705	05/01/2002	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	6,807,921	8,506	7,542	55,087				
82627	06-0839705	06/01/2002	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/G	OL	77,186,116	55,543	54,753	459,389				
82627	06-0839705	02/01/2004	SWISS RE LIFE AND HEALTH AMERICA INC	MO	CO/I	XXXL	7,872,400	189,913	195,300	11,177				
82627	06-0839705	07/01/2004	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	AXXX	193,253	2,761	2,746	2,289				
82627	06-0839705	01/19/2005	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	AXXX	359,345,058	4,281,145	4,019,706	5,106,684				
82627	06-0839705	01/19/2005	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	4,664,118	28,526	31,492	1,901				
82627	06-0839705	01/19/2005	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	XXXL	546,197,916	1,347,326	1,265,681	1,340,291				
82627	06-0839705	01/01/2007	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	AXXX	2,483,708,563	29,441,229	27,214,187	31,713,871				
82627	06-0839705	01/01/2007	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	49,988,515	156,267	166,446	41,228				

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								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
82627	06-0839705	01/01/2007	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	XXXL	1,482,787,115	3,436,265	4,097,696	2,532,640				
82627	06-0839705	01/01/2009	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	AXXX	5,359,867,383	29,899,000	27,259,432	24,346,717				
82627	06-0839705	01/01/2009	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	203,527,338	578,790	618,390	145,055				
82627	06-0839705	01/01/2009	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	XXXL	4,053,352,944	11,906,465	11,820,195	8,392,840				
82627	06-0839705	01/01/2012	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	AXXX	2,449,478,873	8,797,998	8,183,956	6,009,689				
82627	06-0839705	01/01/2012	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	371,619,641	1,158,185	1,165,407	505,518				
82627	06-0839705	01/01/2012	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	XXXL	3,519,762,574	9,640,010	9,468,231	5,498,346				
82627	06-0839705	12/09/2013	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	XXXL	5,626,438,209	6,684,928	6,539,384	3,275,459				
82627	06-0839705	08/01/2014	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	AXXX	306,665,697	1,505,170	1,370,959	997,721				
82627	06-0839705	08/01/2014	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	OL	538,176,060	1,051,207	1,051,541	414,323				
82627	06-0839705	08/01/2014	SWISS RE LIFE AND HEALTH AMERICA INC	MO	YRT/I	XXXL	9,202,116,793	13,765,862	14,359,727	6,291,730				
70688	36-6071399	04/01/2003	TRANSAMERICA FINANCIAL LIFE INSURANCE CO	NY	YRT/I	AXXX	56,009,363	571,661	534,345	595,947				
70688	36-6071399	04/01/2003	TRANSAMERICA FINANCIAL LIFE INSURANCE CO	NY	YRT/I	OL	7,947	3	3	13				
70688	36-6071399	01/01/2007	TRANSAMERICA FINANCIAL LIFE INSURANCE CO	NY	CO/I	AXXX	1,213,242,056	14,308,196	13,226,619	12,316,181				
70688	36-6071399	01/01/2007	TRANSAMERICA FINANCIAL LIFE INSURANCE CO	NY	CO/I	OL	29,982,333	91,286	95,308	15,274				
70688	36-6071399	01/01/2007	TRANSAMERICA FINANCIAL LIFE INSURANCE CO	NY	CO/I	XXXL	729,436,008	1,704,169	2,062,610	1,280,136				
70688	36-6071399	01/01/2009	TRANSAMERICA FINANCIAL LIFE INSURANCE CO	NY	YRT/I	AXXX	1,007,711,041	5,679,231	5,196,985	4,786,161				
70688	36-6071399	01/01/2009	TRANSAMERICA FINANCIAL LIFE INSURANCE CO	NY	YRT/I	OL	262,949,773	698,752	684,627	142,243				
70688	36-6071399	01/01/2009	TRANSAMERICA FINANCIAL LIFE INSURANCE CO	NY	YRT/I	XXXL	5,112,162,183	14,498,686	14,367,137	8,284,696				
86231	39-0989781	02/01/1992	TRANSAMERICA LIFE INSURANCE CO	IA	YRT/I	OL	46,962,436	1,125,075	1,023,049	2,116,721				
86231	39-0989781	03/01/1993	TRANSAMERICA LIFE INSURANCE CO	IA	YRT/I	AXXX	243,865	13,640	12,316	27,209				
86231	39-0989781	06/01/1994	TRANSAMERICA LIFE INSURANCE CO	IA	YRT/I	AXXX	48,429,853	129,340	126,304	580,687				
86231	39-0989781	06/01/1994	TRANSAMERICA LIFE INSURANCE CO	IA	YRT/I	OL	19,395,167	13,828	14,900	115,574				
86231	39-0989781	06/01/1994	TRANSAMERICA LIFE INSURANCE CO	IA	CO/I	VA		48,760	48,137	25,276				
86231	39-0989781	10/01/1994	TRANSAMERICA LIFE INSURANCE CO	IA	CO/I	VA		81,144	69,600	1,048,671				
86231	39-0989781	01/01/1995	TRANSAMERICA LIFE INSURANCE CO	IA	YRT/I	AXXX	470,673,170	756,892	673,224	7,837,326				
86231	39-0989781	04/01/1995	TRANSAMERICA LIFE INSURANCE CO	IA	YRT/I	OL	2,387,496	4,473	4,319	40,101				
86231	39-0989781	07/01/1995	TRANSAMERICA LIFE INSURANCE CO	IA	CO/I	VA		43,910	48,506	13,127				
86231	39-0989781	08/01/1998	TRANSAMERICA LIFE INSURANCE CO	IA	CO/I	XXXL	243,457,611	1,808,908	2,093,870	632,924				
86231	39-0989781	04/01/2003	TRANSAMERICA LIFE INSURANCE CO	IA	YRT/I	AXXX	236,715,500	4,484,801	4,081,265	4,226,979				
86231	39-0989781	04/01/2003	TRANSAMERICA LIFE INSURANCE CO	IA	YRT/I	OL	50,853,220	186,453	161,472	120,552				
80659	38-0397420	12/01/1985	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	OL	520,241	478	434	16,371				
80659	38-0397420	07/01/1996	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	OL	11,348,544	629,096	567,371	338,030				
80659	38-0397420	03/01/1997	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	AXXX	471,749	4,839	5,237	4,939				
80659	38-0397420	03/01/1997	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	OL				66,351				
80659	38-0397420	03/01/1997	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	XXXL	11,481,048	6,522	20,217					
80659	38-0397420	07/01/2001	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	AXXX	480,609,060	11,181,828	13,240,401	3,558,468				

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								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year			
80659	38-0397420	07/01/2001	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	OL	72,509,249	516,418	580,489	115,305					
80659	38-0397420	07/01/2001	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	XXXL	324,291,446	109,111	100,857	935,406					
80659	38-0397420	09/16/2002	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	CO/I	AXXX	358,109	2,100	157	2,285					
80659	38-0397420	09/16/2002	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	AXXX	24,280,506	410,800	644,943	373,994					
80659	38-0397420	09/16/2002	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	OL	2,594,033	92,707	98,517	7,183					
80659	38-0397420	09/16/2002	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	CO/I	XXXL	585,465,162	20,706,396	23,289,787	724,671					
80659	38-0397420	05/01/2008	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	AXXX	22,602,118	226,820	197,740	285,577					
80659	38-0397420	05/01/2008	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	OL	2,490,172	14,632	14,395	933					
80659	38-0397420	05/01/2008	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	XXXL	61,520,000	250,555	239,480	221,326					
80659	38-0397420	08/01/2014	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	AXXX	82,817,979	391,051	350,481	270,718					
80659	38-0397420	08/01/2014	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	OL	114,185,082	276,417	285,084	101,672					
80659	38-0397420	08/01/2014	US BUSINESS OF CANADA LIFE ASSURANCE CO	MI	YRT/I	XXXL	1,542,158,954	2,656,800	2,821,347	1,349,945					
0899999	Total - General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates							170,195,134,132	3,532,552,202	904,859,858	928,266,447	996,471	0	27,418,403	0
1099999	Total - General Account - Authorized - Non-Affiliates							170,195,134,132	3,532,552,202	904,859,858	928,266,447	996,471	0	27,418,403	0
1199999	Total - General Account - Authorized							416,263,220,252	23,260,340,826	21,710,178,694	1,857,835,217	960,394,584	1,005,328,175	27,418,403	5,271,366,524
General Account - Unauthorized - Affiliates - U.S. - Captive															
13092	26-1511401	12/20/2007	METLIFE REINSURANCE CO OF VERMONT	VT	CO/I	AXXX			2,284,570,242	207,093		618,648,055			
1288888	Total - General Account - Unauthorized - Affiliates - U.S. - Captive							0	0	2,284,570,242	207,093	0	618,648,055	0	0
1499999	Total - General Account - Unauthorized - Affiliates - U.S. - Total							0	0	2,284,570,242	207,093	0	618,648,055	0	0
1899999	Total - General Account - Unauthorized - Affiliates							0	0	2,284,570,242	207,093	0	618,648,055	0	0
General Account - Unauthorized - Non-Affiliates - U.S. Non-Affiliates															
13092	26-1511401	12/20/2007	METLIFE REINSURANCE CO OF VERMONT	VT	CO/I	AXXX		2,373,014,265		466,879	587,715,652				
1999999	Total - General Account - Unauthorized - Non-Affiliates - U.S. Non-Affiliates							0	2,373,014,265	0	466,879	587,715,652	0	0	0
General Account - Unauthorized - Non-Affiliates - Non-U.S. Non-Affiliates															
	AA-3194164	10/01/2005	UNION HAMILTON REINSURANCE LTD	BMU	COFW/I	XXXL	12,970,858,324	458,350,460	451,423,170	15,115,222				165,567,328	
2099999	Total - General Account - Unauthorized - Non-Affiliates - Non-U.S. Non-Affiliates							12,970,858,324	458,350,460	451,423,170	15,115,222	0	0	0	165,567,328
2199999	Total - General Account - Unauthorized - Non-Affiliates							12,970,858,324	2,831,364,725	451,423,170	15,582,101	587,715,652	0	0	165,567,328
2299999	Total - General Account - Unauthorized							12,970,858,324	2,831,364,725	2,735,993,412	15,789,194	587,715,652	618,648,055	0	165,567,328
3499999	Total - General Account - Authorized, Unauthorized and Certified							429,234,078,576	26,091,705,551	24,446,172,106	1,873,624,411	1,548,110,236	1,623,976,230	27,418,403	5,436,933,852
Separate Accounts - Authorized - Non-Affiliates - U.S. Non-Affiliates															
65978	13-5581829	12/31/1999	METROPOLITAN LIFE INSURANCE CO	NY	MCO/I	OL							687,282		
65978	13-5581829	12/31/1999	METROPOLITAN LIFE INSURANCE CO	NY	MCO/I	VA							11,653,810		
65978	13-5581829	01/01/2014	METROPOLITAN LIFE INSURANCE CO	NY	MCO/I	OL							76,064,755		
65978	13-5581829	01/01/2014	METROPOLITAN LIFE INSURANCE CO	NY	COMB/I	SC							5,109,518		
65978	13-5581829	01/01/2014	METROPOLITAN LIFE INSURANCE CO	NY	COMB/G	FA							392,744		
65978	13-5581829	01/01/2014	METROPOLITAN LIFE INSURANCE CO	NY	COMB/I	FA							698,431,594		
65978	13-5581829	01/01/2014	METROPOLITAN LIFE INSURANCE CO	NY	COMB/G	FA							66,128,568		
65978	13-5581829	01/01/2014	METROPOLITAN LIFE INSURANCE CO	NY	COMB/I	VA							1,503,054,588		

43.9

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
 Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount In Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
4299999	Total - Separate Accounts - Authorized - Non-Affiliates - U.S. Non-Affiliates.....						0	0	0	0	0	0	2,361,522,859	0
4499999	Total - Separate Accounts - Authorized - Non-Affiliates.....						0	0	0	0	0	0	2,361,522,859	0
4599999	Total - Separate Accounts - Authorized.....						0	0	0	0	0	0	2,361,522,859	0
6899999	Total - Separate Accounts - Authorized, Unauthorized and Certified.....						0	0	0	0	0	0	2,361,522,859	0
6999999	Total U.S.....						416,263,220,252	25,633,355,091	23,994,748,936	1,858,509,189	1,548,110,236	1,623,976,230	2,388,941,262	5,271,366,524
7099999	Total Non-U.S.....						12,970,858,324	458,350,460	451,423,170	15,115,222	0	0	0	165,567,328
9999999	Total.....						429,234,078,576	26,091,705,551	24,446,172,106	1,873,624,411	1,548,110,236	1,623,976,230	2,388,941,262	5,436,933,852

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other Than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
General Account - Authorized - Affiliates - U.S. - Other													
65978....	13-5581829....	.01/03/1995	METROPOLITAN LIFE INSURANCE CO.....	NY.....	QA/G.....	LTC.....	.....326,933	.....	.....	.....	.....689,596	.....	.....
0299999.	Total - General Account - Authorized - Affiliates - U.S. - Other.....												.....0
0399999.	Total - General Account - Authorized - Affiliates - U.S. - Total.....												.....0
0799999.	Total - General Account - Authorized - Affiliates.....												.....0
General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates													
70025....	91-6027719....	.07/01/2000	GENWORTH LIFE INSURANCE CO.....	DE.....	QA/G.....	LTC.....	.....160,371,903	.....50,205,816	.....4,366,138,987	.....	.....	.....	.....
72990....	22-2882416....	.07/01/2000	GENWORTH LIFE INSURANCE CO OF NEW YORK.....	NY.....	QA/G.....	LTC.....	.....59,647,336	.....19,255,535	.....2,377,241,876	.....	.....	.....	.....
65676....	35-0472300....	.10/01/1976	LINCOLN NATIONAL LIFE INSURANCE CO.....	IN.....	QA/I.....	LTDI.....	.....(41,505)	.....2,933	.....1,690,155	.....	.....	.....	.....
65676....	35-0472300....	.01/01/1982	LINCOLN NATIONAL LIFE INSURANCE CO.....	IN.....	QA/I.....	LTDI.....	.....(401,629)	.....55,332	.....8,122,210	.....	.....	.....	.....
65676....	35-0472300....	.11/01/1992	LINCOLN NATIONAL LIFE INSURANCE CO.....	IN.....	QA/I.....	LTDI.....	.....3,841,017	.....135,396	.....20,289,205	.....	.....	.....	.....
69515....	34-0977231....	.01/01/1992	MEDAMERICA INSURANCE CO.....	PA.....	QA/G.....	LTC.....	.....2,335	.....99	.....63,284	.....	.....	.....	.....
65978....	13-5581829....	.01/03/1995	METROPOLITAN LIFE INSURANCE CO.....	NY.....	QA/G.....	LTC.....	.....156,578	.....	.....72,967,594	.....536,594	.....	.....	.....
65978....	13-5581829....	.01/03/1995	METROPOLITAN LIFE INSURANCE CO.....	NY.....	QA/G.....	LTDI.....	.....	.....	.....17,600,491	.....	.....	.....	.....
66346....	58-0828824....	.01/01/1992	MUNICH AMERICAN REASSURANCE CO.....	GA.....	QA/G.....	LTC.....	.....548	.....25	.....15,821	.....	.....	.....	.....
71412....	47-0246511....	.06/01/1967	MUTUAL OF OMAHA INSURANCE CO.....	NE.....	QA/G.....	STM.....	.....113,709	.....30,835	.....247,544	.....	.....	.....	.....
67598....	04-1768571....	.12/19/1990	PAUL REVERE LIFE INSURANCE CO.....	MA.....	QA/I.....	LTDI.....	.....46,724	.....8,445	.....65,187	.....	.....	.....	.....
0899999.	Total - General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates.....												.....0
1099999.	Total - General Account - Authorized - Non-Affiliates.....												.....0
1199999.	Total - General Account - Authorized.....												.....0
3499999.	Total - General Account - Authorized, Unauthorized and Certified.....												.....0
6999999.	Total - U.S.....												.....0
9999999.	Total.....												.....0

SCHEDULE S - PART 4
Reinsurance Ceded To Unauthorized Companies

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Reserve Credit Taken	Paid and Unpaid Losses Recoverable (Debit)	Other Debits	Total (Cols. 5 + 6 + 7)	Letters of Credit	Issuing or Confirming Bank Reference Number (a)	Trust Agreements	Funds Deposited by and Withheld from Reinsurers	Other	Miscellaneous Balances (Credit)	Sum of Cols. 9 + 11 + 12 + 13 + 14 But Not in Excess of Col. 8
General Account - Life and Annuity - Non-Affiliates - Non-U.S. Non-Affiliates														
00000.....	00-0000000.	.10/01/2012	DECART REINSURANCE LTD.....	.....0	.....	.....	.....0	.....	.....	.....	.....	.....	.....23,253,271	.....0
13092.....	26-1511401.	.12/20/2007	METLIFE REINSURANCE COMPANY OF VERMONT.....	..2,373,014,265	.....2,745,855	.....2,745,855	..2,375,760,120	..2,420,000,000	.....	.....851,806,966	.....	.....	.....241,315	..2,375,760,120
00000.....	AA-3194164	.10/01/2005	UNION HAMILTON REINSURANCE LTD.....	....458,350,460	.....4,353,243	.....486,257	....463,189,960	.....	.....	.....307,772,640	....165,567,328	.....	.....5,285,158	....463,189,960
0999999.	Total - General Account - Life and Annuity - Non-Affiliates - Non-U.S. Non-Affiliates.....			..2,831,364,725	.....4,353,243	.....3,232,112	..2,838,950,080	..2,420,000,000	.....XXX.....	..1,159,579,606	....165,567,328	.....0	.....28,779,744	..2,838,950,080
1099999.	Total - General Account - Life and Annuity - Non-Affiliates.....			..2,831,364,725	.....4,353,243	.....3,232,112	..2,838,950,080	..2,420,000,000	.....XXX.....	..1,159,579,606	....165,567,328	.....0	.....28,779,744	..2,838,950,080
1199999.	Total - General Account - Life and Annuity.....			..2,831,364,725	.....4,353,243	.....3,232,112	..2,838,950,080	..2,420,000,000	.....XXX.....	..1,159,579,606	....165,567,328	.....0	.....28,779,744	..2,838,950,080
2399999.	Total - General Account.....			..2,831,364,725	.....4,353,243	.....3,232,112	..2,838,950,080	..2,420,000,000	.....XXX.....	..1,159,579,606	....165,567,328	.....0	.....28,779,744	..2,838,950,080
3699999.	Total - Non-U.S.....			..2,831,364,725	.....4,353,243	.....3,232,112	..2,838,950,080	..2,420,000,000	.....XXX.....	..1,159,579,606	....165,567,328	.....0	.....28,779,744	..2,838,950,080
9999999.	Total.....			..2,831,364,725	.....4,353,243	.....3,232,112	..2,838,950,080	..2,420,000,000	.....XXX.....	..1,159,579,606	....165,567,328	.....0	.....28,779,744	..2,838,950,080

(a)	Issuing or Confirming Bank Reference Number	Letters of Credit Code	American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Letters of Credit Amount
	001.....	1.....	026014630.....	MORGAN STANLEY.....	..2,420,000,000

SCHEDULE S - PART 5

Reinsurance Ceded to Certified Reinsurers as of December 31, Current Year (\$000 Omitted)

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domi- ciliary Juris- diction	6 Certi- fied Rein- surer Rating 1 thru 6)	7 Effective Date of Certified Reinsurer Rating	8 Percent Collateral Required for Full Credit (0% - 100%)	9 Reserve Credit Taken	10 Paid and Unpaid Losses Recoverable (Debit)	11 Other Debits	12 Total Recoverable Reserve Credit Taken (Cols. 9 + 10 + 11)	13 Miscellaneous Balances (Credit)	14 Net Obligation Subject to Collateral (Col. 12 - 13)	15 Dollar Amount of Collateral Required for Full Credit (Col. 14 x Col. 8)	Collateral						23 Percent of Collateral Provided for Net Obligation Subject to Collateral (Col. 22 / Col. 14)	24 Percent Credit Allowed on Net Obligation Subject to Collateral (Col. 23 / Col. 8, not to Exceed 100%)	25 Amount of Credit Allowed for Net Obligation Subject to Collateral (Col. 14 x Col. 24)	26 Liability for Reinsurance with Certified Reinsurers Due to Collateral Deficiency (Col. 14 - Col. 25)	
															16 Multiple Beneficiary Trust	17 Letters of Credit	18 Issuing or Confirming Bank Reference Number (a)	19 Trust Agreements	20 Funds Deposited by and Withheld from Reinsurers	21 Other					22 Total Collateral Provided (Cols. 16 + 17 + 19 + 20 + 21)
NONE																									

SCHEDULE S - PART 6Five-Year Exhibit of Reinsurance Ceded Business
(\$000 Omitted)

	1 2018	2 2017	3 2016	4 2015	5 2014
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts.....	2,097,688	2,286,965	(1,848,962)	2,456,185	6,191,912
2. Commissions and reinsurance expense allowances.....	190,169	669,146	259,783	313,934	317,480
3. Contract claims.....	1,572,355	1,495,488	1,725,673	1,635,432	1,456,963
4. Surrender benefits and withdrawals for life contracts.....	398,521	387,760	506,787	779,902	811,395
5. Dividends to policyholders.....	41,819	26,766	18,842	14,636	9,205
6. Reserve adjustments on reinsurance ceded.....	(305,341)	(308,271)	(512,716)	(391,171)	2,911,817
7. Increase in aggregate reserves for life and accident and health contracts.....	1,753,503	2,566,189	(1,886,380)	1,965,300	758,588
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected.....	605,348	668,441	705,332	815,274	781,214
9. Aggregate reserves for life and accident and health contracts.....	32,564,457	30,775,954	28,464,765	30,351,145	28,385,489
10. Liability for deposit-type contracts.....	346,385	400,562	482,774	401,088	372,587
11. Contract claims unpaid.....	449,660	438,218	475,843	465,734	395,305
12. Amounts recoverable on reinsurance.....	184,465	280,554	276,809	184,255	237,378
13. Experience rating refunds due or unpaid.....	21,130	(6,427)	(9,625)	28,278	4,775
14. Policyholders' dividends (not included in Line 10).....	51,808	35,284	24,640	17,399	9,295
15. Commissions and reinsurance expense allowances due.....	32,007	43,342	69,648	92,169	61,460
16. Unauthorized reinsurance offset.....				50	
17. Offset for reinsurance with certified reinsurers.....				42	
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F).....	165,567	167,611	3,562,632	3,374,188	3,242,946
19. Letters of credit (L).....	2,420,000	2,354,000	5,261,000	5,483,000	5,223,000
20. Trust agreements (T).....	1,159,580	777,967	9,055,328	7,914,602	7,351,236
21. Other (O).....					
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple beneficiary trust.....					
23. Funds deposited by and withheld from (F).....					
24. Letters of credit (L).....					
25. Trust agreements (T).....					
26. Other (O).....					

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (Net of Ceded)	2 Restatement Adjustments	3 Restated (Gross of Ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12).....	64,191,622,059	23,272	64,191,645,331
2. Reinsurance (Line 16).....	677,199,265	(677,193,631)	5,634
3. Premiums and considerations (Line 15).....	153,231,097	216,050,845	369,281,942
4. Net credit for ceded reinsurance.....	XXX	27,624,695,704	27,624,695,704
5. All other admitted assets (balance).....	1,605,777,204		1,605,777,204
6. Total assets excluding Separate Accounts (Line 26).....	66,627,829,625	27,163,576,190	93,791,405,815
7. Separate Account assets (Line 27).....	96,983,645,792	XXX	96,983,645,792
8. Total assets (Line 28).....	163,611,475,417	27,163,576,190	190,775,051,607
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2).....	43,813,781,904	32,564,456,960	76,378,238,864
10. Liability for deposit-type contracts (Line 3).....	2,582,631,556	346,385,356	2,929,016,912
11. Claim reserves (Line 4).....	191,505,207	449,659,598	641,164,805
12. Policyholder dividends/reserves (Lines 5 through 7).....	(4,313,777)	51,808,129	47,494,352
13. Premium & annuity considerations received in advance (Line 8).....	2,391,200	15,468,736	17,859,936
14. Other contract liabilities (Line 9).....	1,095,897,965	(828,755,676)	267,142,289
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount).....			0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount).....	165,567,328	(165,567,328)	0
17. Reinsurance with certified reinsurers (Line 24.02 inset amount).....			0
18. Funds held under reinsurance treaties with certified reinsurers (Line 24.03 inset amount).....			0
19. All other liabilities (balance).....	13,047,338,518	(5,269,879,585)	7,777,458,933
20. Total liabilities excluding Separate Accounts (Line 26).....	60,894,799,901	27,163,576,190	88,058,376,091
21. Separate Account liabilities (Line 27).....	95,963,848,056	XXX	95,963,848,056
22. Total liabilities (Line 28).....	156,858,647,957	27,163,576,190	184,022,224,147
23. Capital & surplus (Line 38).....	6,752,827,460	XXX	6,752,827,460
24. Total liabilities, capital & surplus (Line 39).....	163,611,475,417	27,163,576,190	190,775,051,607
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves.....	32,564,456,960		
26. Claim reserves.....	449,659,598		
27. Policyholder dividends/reserves.....	51,808,129		
28. Premium & annuity considerations received in advance.....	15,468,736		
29. Liability for deposit-type contracts.....	346,385,356		
30. Other contract liabilities.....	(828,755,676)		
31. Reinsurance ceded assets.....	677,193,631		
32. Other ceded reinsurance recoverables.....	(23,272)		
33. Total ceded reinsurance recoverables.....	33,276,193,462		
34. Premiums and considerations.....	216,050,845		
35. Reinsurance in unauthorized companies.....	0		
36. Funds held under reinsurance treaties with unauthorized reinsurers.....	165,567,328		
37. Reinsurance with certified reinsurers.....	0		
38. Funds held under reinsurance treaties with certified reinsurers.....	0		
39. Other ceded reinsurance payables/offsets.....	5,269,879,585		
40. Total ceded reinsurance payables/offsets.....	5,651,497,758		
41. Total net credit for ceded reinsurance.....	27,624,695,704		

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)

Allocated by States and Territories

1	States, Etc.	Active Status (a)	Direct Business Only					
			Life Contracts		4	5	6	7
			2	3					Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1.	Alabama.....	AL	27,665,773	35,238,974	634,867	296,607	63,836,221	24,881
2.	Alaska.....	AK	3,985,810	2,615,929	53,753		6,655,492	
3.	Arizona.....	AZ	28,718,700	103,292,973	2,348,862		134,360,535	115,694
4.	Arkansas.....	AR	9,509,292	41,074,411	251,455		50,835,158	156,031
5.	California.....	CA	257,201,528	519,665,472	12,104,523	30,790	789,002,313	624,442
6.	Colorado.....	CO	29,505,738	71,606,628	1,738,966	8,807,784	111,659,116	287,334
7.	Connecticut.....	CT	72,169,404	100,915,346	15,919,320	953,496	189,957,566	559,813
8.	Delaware.....	DE	25,141,684	18,209,570	591,516	2,054	43,944,824	(6,683)
9.	District of Columbia.....	DC	6,631,691	7,407,581	482,504		14,521,776	
10.	Florida.....	FL	171,708,210	405,056,694	20,644,460		597,409,364	396,183
11.	Georgia.....	GA	55,566,370	92,720,482	1,731,719	205,982	150,224,553	306,862
12.	Hawaii.....	HI	6,653,662	17,343,249	1,147,758		25,144,669	
13.	Idaho.....	ID	3,986,397	8,965,471	157,644		13,109,512	
14.	Illinois.....	IL	104,082,764	131,344,180	3,901,524	890,662	240,219,130	575,135
15.	Indiana.....	IN	26,325,018	97,130,582	2,085,088		125,540,688	502,210
16.	Iowa.....	IA	15,847,870	56,066,743	1,105,972		73,020,585	
17.	Kansas.....	KS	13,117,877	28,015,177	842,336		41,975,390	7,465
18.	Kentucky.....	KY	14,489,763	57,460,147	562,802		72,512,712	31,101
19.	Louisiana.....	LA	28,430,415	61,558,879	461,513	119,751	90,570,558	93,301
20.	Maine.....	ME	8,375,113	14,265,120	1,287,721		23,927,954	
21.	Maryland.....	MD	46,764,623	126,085,036	6,907,856		179,757,515	178,928
22.	Massachusetts.....	MA	92,218,660	105,416,092	8,303,820		205,938,572	280,739
23.	Michigan.....	MI	64,076,044	157,647,708	1,503,828		223,227,580	(1,460,902)
24.	Minnesota.....	MN	107,691,109	109,024,257	3,320,796		220,036,162	671,772
25.	Mississippi.....	MS	13,449,734	8,938,369	179,910		22,568,013	
26.	Missouri.....	MO	35,148,727	49,417,693	1,644,395	983,430	87,194,245	
27.	Montana.....	MT	2,567,764	6,535,808	170,824		9,274,396	
28.	Nebraska.....	NE	8,764,015	19,024,360	611,496		28,399,871	
29.	Nevada.....	NV	11,329,639	25,170,263	555,640		37,055,542	
30.	New Hampshire.....	NH	12,223,392	14,940,799	1,098,899		28,263,090	(22,305)
31.	New Jersey.....	NJ	184,884,834	300,747,498	16,378,939	222,358	502,233,629	
32.	New Mexico.....	NM	6,658,296	17,955,757	327,736		24,941,789	
33.	New York.....	NY	85,641,543	47,930,758	37,663,398	1,190,003	172,425,702	(5,511)
34.	North Carolina.....	NC	58,928,046	112,505,775	6,437,296		177,871,117	
35.	North Dakota.....	ND	2,724,862	35,520,018	52,011	513,160	38,810,051	
36.	Ohio.....	OH	56,368,242	164,025,570	3,633,608		224,027,420	264,130
37.	Oklahoma.....	OK	13,334,711	32,361,649	275,685	2,209,260	48,181,305	140,822
38.	Oregon.....	OR	11,573,876	19,483,048	814,492		31,871,416	
39.	Pennsylvania.....	PA	139,263,608	280,956,511	6,234,769	461,409	426,916,297	187,729
40.	Rhode Island.....	RI	14,969,346	18,389,722	1,038,577		34,397,645	
41.	South Carolina.....	SC	32,037,308	79,785,208	3,093,017		114,915,533	385,648
42.	South Dakota.....	SD	11,519,541	16,271,291	221,329		28,012,161	
43.	Tennessee.....	TN	40,225,856	74,955,702	1,091,765		116,273,323	263,554
44.	Texas.....	TX	142,020,339	241,064,210	3,289,637		386,374,186	1,388,071
45.	Utah.....	UT	16,469,498	37,192,722	269,914		53,932,134	48,008
46.	Vermont.....	VT	4,939,913	17,599,210	805,526		23,344,649	
47.	Virginia.....	VA	52,808,111	112,572,692	3,969,786		169,350,589	14,314
48.	Washington.....	WA	30,583,813	74,992,724	1,494,354		107,070,891	271,912
49.	West Virginia.....	WV	5,774,498	21,641,653	164,902		27,581,053	45,646
50.	Wisconsin.....	WI	31,280,448	112,168,902	791,883	2,268,343	146,509,576	281,475
51.	Wyoming.....	WY	2,689,215	4,726,913	91,754		7,507,882	
52.	American Samoa.....	AS	6,017				6,017	
53.	Guam.....	GU	36,125	(13,138)	3,036		26,023	
54.	Puerto Rico.....	PR	10,728,483	2,205,171	175,530		13,109,184	
55.	US Virgin Islands.....	VI	316,424		13,143		329,567	
56.	Northern Mariana Islands.....	MP	19,872				19,872	
57.	Canada.....	CAN	171,469	19,448			190,917	
58.	Aggregate Other Alien.....	OT	4,796,689	7,286	35	0	4,804,010	0
59.	Subtotal.....	XXX	2,264,117,769	4,317,220,293	180,683,889	19,155,089	6,781,177,040	6,607,799
90.	Reporting entity contributions for employee benefit plans.....	XXX					0	
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX	30,484,779				30,484,779	
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX					0	
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX	3,366,193		44,419,838		47,786,031	
94.	Aggregate other amounts not allocable by State.....	XXX	0	31,445,079	0	0	31,445,079	0
95.	Totals (Direct Business).....	XXX	2,297,968,741	4,348,665,372	225,103,727	19,155,089	6,890,892,929	6,607,799
96.	Plus reinsurance assumed.....	XXX	117,097,663	1,219,210,499	11,326		1,336,319,488	
97.	Totals (All Business).....	XXX	2,415,066,404	5,567,875,871	225,115,053	19,155,089	8,227,212,417	6,607,799
98.	Less reinsurance ceded.....	XXX	1,841,817,190	72,972,166	246,201,260		2,160,990,616	
99.	Totals (All Business) less reinsurance ceded.....	XXX	573,249,214	5,494,903,705	(c) (21,086,207)	19,155,089	6,066,221,801	6,607,799

DETAILS OF WRITE-INS

58001.	Bahamas.....	XXX	4,259,238				4,259,238	
58002.	Mexico.....	XXX	34,913				34,913	
58003.	Other.....	XXX	502,538	7,286	35		509,859	
58998.	Summ. of remaining write-ins for line 58 from overflow page.....	XXX	0	0	0	0	0	0
58999.	Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....	XXX	4,796,689	7,286	35	0	4,804,010	0
9401.	Internal policy exchanges.....	XXX		31,445,079			31,445,079	
9402.		XXX					0	
9403.		XXX					0	
9498.	Summ. of remaining write-ins for line 94 from overflow page.....	XXX	0	0	0	0	0	0
9499.	Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX	0	31,445,079	0	0	31,445,079	0

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations.

Premiums for Individual Life and Health Policies are distributed according to the address to which the premium notices are sent (if applicable). Considerations for Individual Fixed and Variable Benefit Annuities are distributed according to the state in which the annuitant or owner resides or the address designated as the one to which business communications should be sent (if applicable). For Group Life and Health policies covering less than 500 lives, the premiums received are generally allocated to the state in which the employees are principally located or in which the principal office of the group policyholder is located; for such policies covering 500 or more lives, the premiums or considerations are generally allocated to the state in which the owner of the certificate resides (if applicable). For Group Annuity contracts that are allocable, considerations are generally assigned to the state where the person making the contribution resides (if applicable). For Group Annuity contracts that are not allocable, considerations are assigned to the principal place of business of the contract sponsor (if applicable). Deposit-type funds for group contracts are allocated to the principal place of business of the plan sponsor. For individual agreements, deposit-type funds are allocated to the residence of the owner of the contract (if applicable).

(a) Active Status Counts:

L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG.....	53	R - Registered - Non-domiciled RRGs.....	0
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....	0	Q - Qualified - Qualified or accredited reinsurer.....	0
		N - None of the above - Not allowed to write business in the state.....	4

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9, and 10, or with Schedule H, Part 1, Column 1, Line 1. Indicate which:

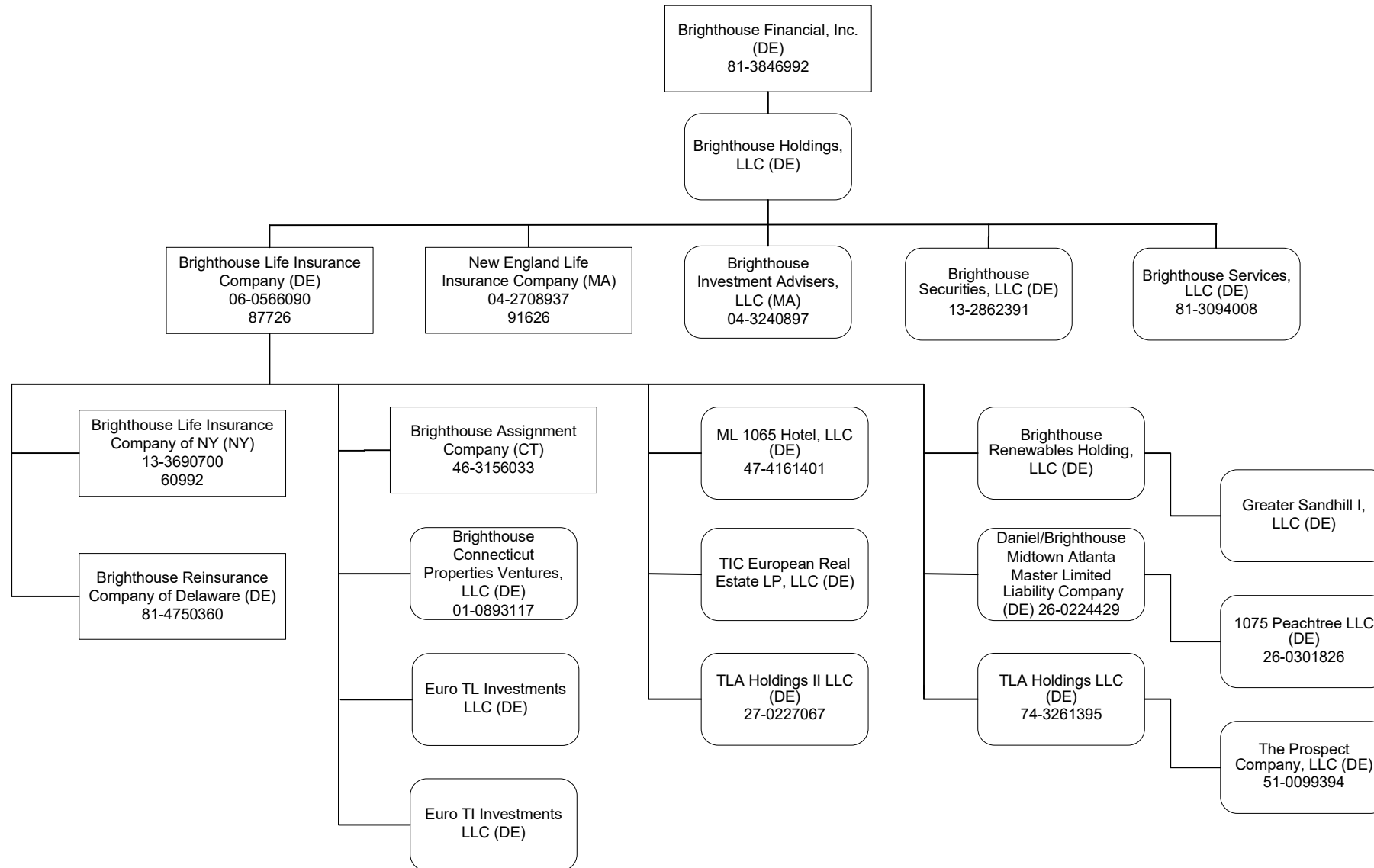
SCHEDULE T - PART 2**INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN**

Allocated by States and Territories

States, Etc.	Direct Business Only					
	1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	6 Totals
1. Alabama.....AL	27,665,773	35,238,974	24,182	610,085	24,881	63,563,895
2. Alaska.....AK	3,985,810	2,615,929	3,843	49,684		6,655,266
3. Arizona.....AZ	28,718,700	103,292,973	49,101	2,299,181	115,694	134,475,649
4. Arkansas.....AR	9,509,292	41,074,411	22,856	225,045	156,031	50,987,635
5. California.....CA	257,201,528	519,665,472	380,036	11,712,578	624,442	789,584,056
6. Colorado.....CO	29,505,738	71,606,628	24,055	1,714,626	287,334	103,138,381
7. Connecticut.....CT	72,169,404	100,915,346	176,474	15,740,664	559,813	189,561,701
8. Delaware.....DE	25,141,684	18,209,570	19,772	571,537	(6,683)	43,935,880
9. District of Columbia.....DC	6,631,691	7,407,581	8,599	471,334		14,519,205
10. Florida.....FL	171,708,210	405,056,694	319,814	20,313,806	396,183	597,794,707
11. Georgia.....GA	55,566,370	92,720,482	50,113	1,678,565	306,862	150,322,392
12. Hawaii.....HI	6,653,662	17,343,249	10,567	1,136,261		25,143,739
13. Idaho.....ID	3,986,397	8,965,471	8,452	148,333		13,108,653
14. Illinois.....IL	104,082,764	131,344,180	62,175	3,833,973	575,135	239,898,227
15. Indiana.....IN	26,325,018	97,130,582	34,428	2,036,313	502,210	126,028,551
16. Iowa.....IA	15,847,870	56,066,743	13,206	1,092,929		73,020,748
17. Kansas.....KS	13,117,877	28,015,177	45,722	796,331	7,465	41,982,572
18. Kentucky.....KY	14,489,763	57,460,147	26,337	533,388	31,101	72,540,736
19. Louisiana.....LA	28,430,415	61,558,879	32,401	426,509	93,301	90,541,505
20. Maine.....ME	8,375,113	14,265,120	20,784	1,291,632		23,952,649
21. Maryland.....MD	46,764,623	126,085,036	39,310	6,865,627	178,928	179,933,524
22. Massachusetts.....MA	92,218,660	105,416,092	156,556	8,146,780	280,739	206,218,827
23. Michigan.....MI	64,076,044	157,647,708	66,670	1,439,907	(1,460,902)	221,769,427
24. Minnesota.....MN	107,691,109	109,024,257	27,603	3,298,905	671,772	220,713,646
25. Mississippi.....MS	13,449,734	8,938,369	14,594	160,482		22,563,179
26. Missouri.....MO	35,148,727	49,417,693	56,295	1,588,686		86,211,401
27. Montana.....MT	2,567,764	6,535,808	4,801	165,183		9,273,556
28. Nebraska.....NE	8,764,015	19,024,360	8,174	601,757		28,398,306
29. Nevada.....NV	11,329,639	25,170,263	12,098	542,525		37,054,525
30. New Hampshire.....NH	12,223,392	14,940,799	23,638	1,074,713	(22,305)	28,240,237
31. New Jersey.....NJ	184,884,834	300,747,498	179,167	16,195,978		502,007,477
32. New Mexico.....NM	6,658,296	17,955,757	5,902	333,676		24,953,631
33. New York.....NY	85,641,543	47,930,758	505,692	37,211,511	(5,511)	171,283,993
34. North Carolina.....NC	58,928,046	112,505,775	64,561	6,374,041		177,872,423
35. North Dakota.....ND	2,724,862	35,520,018	1,512	50,499		38,296,891
36. Ohio.....OH	56,368,242	164,025,570	70,316	3,553,589	264,130	224,281,847
37. Oklahoma.....OK	13,334,711	32,361,649	13,175	263,148	140,822	46,113,505
38. Oregon.....OR	11,573,876	19,483,048	33,929	779,485		31,870,338
39. Pennsylvania.....PA	139,263,608	280,956,511	134,609	6,097,112	187,729	426,639,569
40. Rhode Island.....RI	14,969,346	18,389,722	32,252	1,004,605		34,395,925
41. South Carolina.....SC	32,037,308	79,785,208	75,562	3,023,066	385,648	115,306,792
42. South Dakota.....SD	11,519,541	16,271,291	7,449	213,880		28,012,161
43. Tennessee.....TN	40,225,856	74,955,702	25,456	1,063,714	263,554	116,534,282
44. Texas.....TX	142,020,339	241,064,210	55,428	3,244,351	1,388,071	387,772,399
45. Utah.....UT	16,469,498	37,192,722	29,459	240,166	48,008	53,979,853
46. Vermont.....VT	4,939,913	17,599,210	29,585	775,712		23,344,420
47. Virginia.....VA	52,808,111	112,572,692	60,521	3,906,796	14,314	169,362,434
48. Washington.....WA	30,583,813	74,992,724	22,948	1,468,744	271,912	107,340,141
49. West Virginia.....WV	5,774,498	21,641,653	11,451	155,150	45,646	27,628,398
50. Wisconsin.....WI	31,280,448	112,168,902	28,086	758,694	281,475	144,517,605
51. Wyoming.....WY	2,689,215	4,726,913	5,849	85,905		7,507,882
52. American Samoa.....AS	6,017					6,017
53. Guam.....GU	36,125	(13,138)	3,036			26,023
54. Puerto Rico.....PR	10,728,483	2,205,171	102,977	72,336		13,108,967
55. US Virgin Islands.....VI	316,424		6,857	6,286		329,567
56. Northern Mariana Islands.....MP	19,872					19,872
57. Canada.....CAN	171,469	19,448				190,917
58. Aggregate Other Alien.....OT	4,796,689	7,286	35			4,804,010
59. Totals.....	2,264,117,769	4,317,220,293	3,248,470	177,445,783	6,607,799	6,768,640,114

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



LEGEND:
 Square edges: Corporation
 Round edges: Limited Liability Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
Members															
4932	Brighthouse Holding Group...	87726...	06-0566090..	1546103			Brighthouse Life Insurance Company	DE.....	RE.....	Brighthouse Holdings, LLC.....	Ownership.....	100.000	Brighthouse Financial, Inc.....	..N.....	
4932	Brighthouse Holding Group...	00000...	13-2862391..				Brighthouse Securities, LLC	DE.....	NIA.....	Brighthouse Holdings, LLC.....	Ownership.....	100.000	Brighthouse Financial, Inc.....	..N.....	
4932	Brighthouse Holding Group...	91626...	04-2708937..				New England Life Insurance Company.....	MA.....	IA.....	Brighthouse Holdings, LLC.....	Ownership.....	100.000	Brighthouse Financial, Inc.....	..N.....	
4932	Brighthouse Holding Group...	00000...	04-3240897..	4288440			Brighthouse Investment Advisers, LLC.....	MA.....	NIA.....	Brighthouse Holdings, LLC.....	Ownership.....	100.000	Brighthouse Financial, Inc.....	..N.....	
4932	Brighthouse Holding Group...	00000...	81-3094008..				Brighthouse Services, LLC	DE.....	NIA.....	Brighthouse Holdings, LLC.....	Ownership.....	100.000	Brighthouse Financial, Inc.....	..N.....	
4932	Brighthouse Holding Group...	00000...	47-4161401..				ML 1065 Hotel, LLC.....	DE.....	DS.....	Brighthouse Life Insurance Company	Ownership.....	100.000	Brighthouse Financial, Inc.....	..N.....	
4932	Brighthouse Holding Group...	00000...					Brighthouse Renewables Holding, LLC.....	DE.....	DS.....	Brighthouse Life Insurance Company	Ownership.....	100.000	Brighthouse Financial, Inc.....	..N.....	
4932	Brighthouse Holding Group...	00000...					Greater Sandhill I, LLC.....	DE.....	DS.....	Brighthouse Renewables Holding, LLC.....	Ownership.....	100.000	Brighthouse Financial, Inc.....	..N.....	
4932	Brighthouse Holding Group...	00000...	01-0893117..				Brighthouse Connecticut Properties Ventures, LLC.....	DE.....	DS.....	Brighthouse Life Insurance Company	Ownership.....	100.000	Brighthouse Financial, Inc.....	..N.....	
4932	Brighthouse Holding Group...	00000...					Euro TI Investments LLC.....	DE.....	DS.....	Brighthouse Life Insurance Company	Ownership.....	100.000	Brighthouse Financial, Inc.....	..N.....	
4932	Brighthouse Holding Group...	00000...	46-3156033..				Brighthouse Assignment Company.....	CT.....	DS.....	Brighthouse Life Insurance Company	Ownership.....	100.000	Brighthouse Financial, Inc.....	..Y.....	
4932	Brighthouse Holding Group...	00000...	26-0224429..				Daniel/Brighthouse Midtown Atlanta Master Limited Liability Company	DE.....	DS.....	Brighthouse Life Insurance Company	Ownership.....	100.000	Brighthouse Financial, Inc.....	..N.....	
4932	Brighthouse Holding Group...	00000...	26-0301826..				1075 Peachtree, LLC.....	DE.....	DS.....	Daniel/Brighthouse Midtown Limited Liability Company	Ownership.....	100.000	Brighthouse Financial, Inc.....	..N.....	
4932	Brighthouse Holding Group...	00000...	27-0227067..				TLA Holdings II LLC.....	DE.....	DS.....	Brighthouse Life Insurance Company	Ownership.....	100.000	Brighthouse Financial, Inc.....	..N.....	
4932	Brighthouse Holding Group...	00000...					TIC European Real Estate LP, LLC.....	DE.....	DS.....	Brighthouse Life Insurance Company	Ownership.....	100.000	Brighthouse Financial, Inc.....	..N.....	
4932	Brighthouse Holding Group...	00000...	74-3261395..				TLA Holdings LLC.....	DE.....	DS.....	Brighthouse Life Insurance Company	Ownership.....	100.000	Brighthouse Financial, Inc.....	..N.....	
4932	Brighthouse Holding Group...	00000...	51-0099394..				The Prospect Company, LLC.....	DE.....	DS.....	TLA Holdings LLC.....	Ownership.....	100.000	Brighthouse Financial, Inc.....	..N.....	
4932	Brighthouse Holding Group...	16073...	81-4750360..				Brighthouse Reinsurance Company of Delaware (DE).....	DE.....	DS.....	Brighthouse Life Insurance Company	Ownership.....	100.000	Brighthouse Financial, Inc.....	..N.....	
4932	Brighthouse Holding Group...	00000...					Euro TL Investments LLC.....	DE.....	DS.....	Brighthouse Life Insurance Company	Ownership.....	100.000	Brighthouse Financial, Inc.....	..N.....	
4932	Brighthouse Holding Group...	60992...	13-3690700..	3302479			Brighthouse Life Insurance Company of NY.....	NY.....	DS.....	Brighthouse Life Insurance Company	Ownership.....	100.000	Brighthouse Financial, Inc.....	..N.....	
4932	Brighthouse Holding Group...	00000...	81-3846992..		1685040	NASDAQ.....	Brighthouse Financial, Inc.....	DE.....	UIP.....	Board of Directors.....	Board of Directors		Board of Directors.....	..Y.....	
4932	Brighthouse Holding Group...	00000...					Brighthouse Holdings, LLC.....	DE.....	UDP.....	Brighthouse Financial, Inc.....	Ownership.....	100.000	Brighthouse Financial, Inc.....	..N.....	

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SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
Affiliated Transactions												
	81-3846992	BrightHouse Financial, Inc.			(40,000,000)						(40,000,000)	
		BrightHouse Holdings, LLC	65,000,000	(265,000,000)			388,776,571				188,776,571	
	04-3240897	BrightHouse Investment Advisers, LLC					625,619			(123,508,140)	(122,882,521)	
87726	06-0566090	BrightHouse Life Insurance Company		403,182,111			(441,159,877)	90,306,130		108,316,026	160,644,390	19,057,146,677
60992	13-3690700	BrightHouse Life Insurance Company NY					(51,334,807)	41,596,101		6,069,009	(3,669,697)	413,614,347
16073	81-4750360	BrightHouse Reinsurance Company of Delaware			199,659,443		192,025,724	(135,578,973)			256,106,194	(19,869,482,701)
		BrightHouse Renewables Holding, LLC		(3,068,817)							(3,068,817)	
	13-2862391	BrightHouse Securities, LLC					123,843				123,843	
	81-3094008	BrightHouse Services, LLC					(58,801,590)				(58,801,590)	
		Euro TI Investments, LLC		(65,798)							(65,798)	
		Euro TL Investments LLC		(47,496)							(47,496)	
91626	04-2708937	New England Life Insurance Company	(65,000,000)	(135,000,000)	(159,659,443)		(30,255,483)	3,676,742		9,123,105	(377,115,079)	551,594,818
9999999	Control Totals		0	0	0	0	0	0	XXX	0	0	152,873,141

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING

	Responses
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2. Will the confidential Risk-Based Capital Report be filed with the NAIC by March 1?	YES
3. Will the confidential Risk-Based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed by March 1?	YES

APRIL FILING

5. Will Management's Discussion and Analysis be filed by April 1?	YES
6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
7. Will the Adjustments to the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit (if required) be filed with state of domicile and the NAIC by April 1?	YES
8. Will the Supplemental Investment Risk Interrogatories be filed by April 1?	YES

JUNE FILING

9. Will an audited financial report be filed by June 1?	YES
10. Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES

AUGUST FILING

11. Will regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1?	YES
---	-----

The following supplemental reports are required to be filed as part of your statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below.** If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING

12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	YES
18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	YES
26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	YES
27. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	YES
29. Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	YES
30. Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	YES
31. Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	YES
32. Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	YES
33. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
34. Will the Workers' Compensation Carve-Out Supplement be filed by March 1?	NO
35. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	YES
36. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
37. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	NO
38. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
39. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?	NO
40. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?	YES

APRIL FILING

41. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?	YES
42. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	YES
43. Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?	YES
44. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
45. Will the Accident and Health Policy Experience Exhibit be filed by April 1?	YES
46. Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1?	YES
47. Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1?	YES
48. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	SEE EXPLANATION
49. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	SEE EXPLANATION
50. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?	YES
51. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
52. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?	YES

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

AUGUST FILING

53. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?

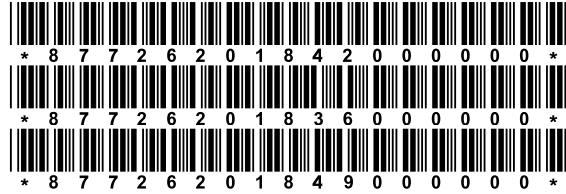
YES

EXPLANATIONS:

BAR CODE:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.
- 8.
- 9.
- 10.
- 11.

12. The data for this supplement is not required to be filed.



13. The data for this supplement is not required to be filed.

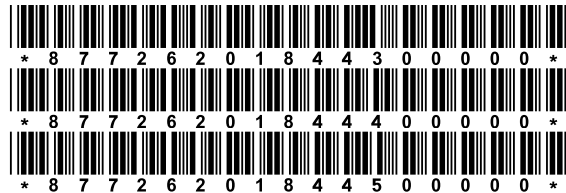


14. The data for this supplement is not required to be filed.



- 15.
- 16.
- 17.

18. The data for this supplement is not required to be filed.



19. The data for this supplement is not required to be filed.



20. The data for this supplement is not required to be filed.



21. The data for this supplement is not required to be filed.



22. The data for this supplement is not required to be filed.



23. The data for this supplement is not required to be filed.



24. The data for this supplement is not required to be filed.



- 25.
- 26.
- 27. The data for this supplement is not required to be filed.



- 28.
- 29.
- 30.
- 31.
- 32.

33. The data for this supplement is not required to be filed.



34. The data for this supplement is not required to be filed.



SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

35.

36. The data for this supplement is not required to be filed.



37. The data for this supplement is not required to be filed.



38. The data for this supplement is not required to be filed.



39. The data for this supplement is not required to be filed.



40.

41.

42.

43.

44. The data for this supplement is not required to be filed.



45.

46.

47.

48. Not Required per HHS Reg. 158.130 (a) (3)



49. Not Required per HHS Reg. 158.130 (a) (3)



50.

51.

52.

53.

Annual Statement for the year 2018 of the **Brighthouse Life Insurance Company**
Overflow Page for Write-Ins

Additional Write-ins for Assets:

	Current Statement Date			4 December 31, Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Interest in annuity contracts.....	0		0	34,660,667
2597. Summary of remaining write-ins for Line 25.....	0	0	0	34,660,667

Additional Write-ins for Liabilities:

	1 Current Statement Date	2 December 31 Prior Year
2504. Derivatives futures payable.....	1,207,521	0
2505. Obligations under structured settlement agreements.....	0	34,660,667
2597. Summary of remaining write-ins for Line 25.....	1,207,521	34,660,667

Additional Write-ins for Summary of Operations:

	1 Current Year	2 Prior Year
08.304 Miscellaneous.....	18,394,473	17,243
08.305 Reinsurance recapture fee income.....	0	3,500,000
08.397 Summary of remaining write-ins for Line 8.3.....	18,394,473	3,517,243

Additional Write-ins for Summary of Operations:

	1 Current Year	2 Prior Year
2704. Ceded rider benefits.....	21,836,873	32,399,933
2705. Rider benefit payments.....	1,589,554	5,595,088
2706. Other deductions.....	8,415	3,942,016
2797. Summary of remaining write-ins for Line 27.....	23,434,842	41,937,037

Additional Write-ins for Summary of Operations:

	1 Current Year	2 Prior Year
5304. Voluntary reserve adjustment.....	0	(400,000,000)
5397. Summary of remaining write-ins for Line 53.....	0	(400,000,000)

Overflow Page for Write-Ins

Additional Write-ins for Analysis of Operations:

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health			12 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance(a)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other	
08.304. Miscellaneous.....	18,394,473		15,825,309	152,592	2,248,000			168,572				
08.397. Summary of remaining write-ins for Line 8.3.....	18,394,473	0	15,825,309	152,592	2,248,000	0	0	168,572	0	0	0	0

Additional Write-ins for Analysis of Operations:

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health			12 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance(a)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other	
2704. Ceded rider benefits.....	21,836,873			21,836,873								
2705. Rider benefit payments.....	1,589,554		184	1,288,670				300,700				
2706. Other deductions.....	8,415		1,445	6,970								
2797. Summary of remaining write-ins for Line 27.....	23,434,842	0	1,629	23,132,513	0	0	0	300,700	0	0	0	0

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities.....	5,680,197,789	8.8	5,680,197,789		5,680,197,789	8.8
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies.....	10,646,210	0.0	10,646,210		10,646,210	0.0
1.22 Issued by U.S. government sponsored agencies.....	438,659,679	0.7	438,659,679		438,659,679	0.7
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities).....	1,054,384,302	1.6	1,054,384,302		1,054,384,302	1.6
1.4 Securities issued by states, territories and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations.....	84,799,545	0.1	84,799,545		84,799,545	0.1
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations.....	265,044,712	0.4	265,044,712		265,044,712	0.4
1.43 Revenue and assessment obligations.....	2,522,342,833	3.9	2,522,342,833		2,522,342,833	3.9
1.44 Industrial development and similar obligations.....		0.0			0	0.0
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA.....	13,892,363	0.0	13,892,363		13,892,363	0.0
1.512 Issued or guaranteed by FNMA and FHLMC.....	2,669,014,575	4.2	2,669,014,575		2,669,014,575	4.2
1.513 All other.....		0.0			0	0.0
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA.....	1,849,027,215	2.9	1,849,027,215		1,849,027,215	2.9
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-based securities issued or guaranteed by agencies shown in Line 1.521.....		0.0			0	0.0
1.523 All other.....	4,513,853,735	7.0	4,513,853,735		4,513,853,735	7.0
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities).....	17,844,746,656	27.8	17,844,746,656		17,844,746,656	27.8
2.2 Unaffiliated non-U.S. securities (including Canada).....	6,332,202,086	9.9	6,332,202,086		6,332,202,086	9.9
2.3 Affiliated securities.....		0.0			0	0.0
3. Equity interests:						
3.1 Investments in mutual funds.....	9,193,743	0.0	9,193,743		9,193,743	0.0
3.2 Preferred stocks:						
3.21 Affiliated.....		0.0			0	0.0
3.22 Unaffiliated.....	315,533,982	0.5	315,533,982		315,533,982	0.5
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated.....		0.0			0	0.0
3.32 Unaffiliated.....	28,392,514	0.0	28,392,514		28,392,514	0.0
3.4 Other equity securities:						
3.41 Affiliated.....	279,205,684	0.4	279,205,684		279,205,684	0.4
3.42 Unaffiliated.....	40,325,154	0.1	40,325,154		40,325,154	0.1
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated.....		0.0			0	0.0
3.52 Unaffiliated.....		0.0			0	0.0
4. Mortgage loans:						
4.1 Construction and land development.....	6,691,406,592	10.4	6,691,406,592		6,691,406,592	10.4
4.2 Agricultural.....	2,138,850,975	3.3	2,138,850,975		2,138,850,975	3.3
4.3 Single family residential properties.....	1,963,945,364	3.1	1,963,945,364		1,963,945,364	3.1
4.4 Multifamily residential properties.....		0.0			0	0.0
4.5 Commercial loans.....		0.0			0	0.0
4.6 Mezzanine real estate loans.....	125,716,923	0.2	125,716,923		125,716,923	0.2
5. Real estate investments:						
5.1 Property occupied by company.....		0.0			0	0.0
5.2 Property held for production of income (including \$.....0 of property acquired in satisfaction of debt).....	1,055,192	0.0	1,055,192		1,055,192	0.0
5.3 Property held for sale (including \$.....0 property acquired in satisfaction of debt).....		0.0			0	0.0
6. Contract loans.....	1,001,450,640	1.6	1,001,450,640		1,001,450,640	1.6
7. Derivatives.....	2,721,727,734	4.2	2,721,727,734		2,721,727,734	4.2
8. Receivables for securities.....	58,148,313	0.1	58,148,313		58,148,313	0.1
9. Securities lending (Line 10, Asset Page reinvested collateral).....		0.0		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments.....	2,891,234,065	4.5	2,891,234,065		2,891,234,065	4.5
11. Other invested assets.....	2,646,623,486	4.1	2,646,623,486		2,646,623,486	4.1
12. Total invested assets.....	64,191,622,061	100.0	64,191,622,061	0	64,191,622,061	100.0

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year.....		838,267
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 6).....	1,223,104	
2.2	Additional investment made after acquisition (Part 2, Column 9).....		1,223,104
3.	Current year change in encumbrances:		
3.1	Totals, Part 1, Column 13.....		
3.2	Totals, Part 3, Column 11.....		0
4.	Total gain (loss) on disposals, Part 3, Column 18.....		219,612
5.	Deduct amounts received on disposals, Part 3, Column 15.....		1,225,792
6.	Total foreign exchange change in book/adjusted carrying value:		
6.1	Totals, Part 1, Column 15.....		
6.2	Totals, Part 3, Column 13.....		0
7.	Deduct current year's other-than-temporary impairment recognized:		
7.1	Totals, Part 1, Column 12.....		
7.2	Totals, Part 3, Column 10.....		0
8.	Deduct current year's depreciation:		
8.1	Totals, Part 1, Column 11.....		
8.2	Totals, Part 3, Column 9.....		0
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....		1,055,191
10.	Deduct total nonadmitted amounts.....		
11.	Statement value at end of current period (Line 9 minus Line 10).....		1,055,191

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year.....		9,117,320,124
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 7).....	2,501,036,094	
2.2	Additional investment made after acquisition (Part 2, Column 8).....	46,533,130	2,547,569,224
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 12.....		
3.2	Totals, Part 3, Column 11.....		0
4.	Accrual of discount.....		11,566,336
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 9.....		
5.2	Totals, Part 3, Column 8.....		0
6.	Total gain (loss) on disposals, Part 3, Column 18.....		(3,710,094)
7.	Deduct amounts received on disposals, Part 3, Column 15.....		729,228,185
8.	Deduct amortization of premium and mortgage interest points and commitment fees.....		12,183,006
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
9.1	Totals, Part 1, Column 13.....	(10,617,194)	
9.2	Totals, Part 3, Column 13.....		(10,617,194)
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 11.....	747,855	
10.2	Totals, Part 3, Column 10.....	49,496	797,351
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		10,919,919,854
12.	Total valuation allowance.....		
13.	Subtotal (Line 11 plus Line 12).....		10,919,919,854
14.	Deduct total nonadmitted amounts.....		
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14).....		10,919,919,854

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year.....		2,404,215,807
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 8).....	63,420,827	
2.2	Additional investment made after acquisition (Part 2, Column 9).....	287,566,699	350,987,526
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 16.....		
3.2	Totals, Part 3, Column 12.....		0
4.	Accrual of discount.....		70,078
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 13.....	85,365,335	
5.2	Totals, Part 3, Column 9.....	(2,959,521)	82,405,814
6.	Total gain (loss) on disposals, Part 3, Column 19.....		49,168,683
7.	Deduct amounts received on disposals, Part 3, Column 16.....		266,952,038
8.	Deduct amortization of premium and depreciation.....		2,855,255
9.	Total foreign exchange change in book/adjusted carrying value:		
9.1	Totals, Part 1, Column 17.....	(8,506,895)	
9.2	Totals, Part 3, Column 14.....	1,443,173	(7,063,722)
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 15.....	25,090,868	
10.2	Totals, Part 3, Column 11.....		25,090,868
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		2,584,886,025
12.	Deduct total nonadmitted amounts.....		18,013,625
13.	Statement value at end of current period (Line 11 minus Line 12).....		2,566,872,400

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year.....		44,900,814,757
2.	Cost of bonds and stocks acquired, Part 3, Column 7.....		12,165,958,216
3.	Accrual of discount.....		317,119,026
4.	Unrealized valuation increase (decrease):		
4.1	Part 1, Column 12.....	688,967	
4.2	Part 2, Section 1, Column 15.....	(14)	
4.3	Part 2, Section 2, Column 13.....	(14,944,957)	
4.4	Part 4, Column 11.....	(5,204,908)	(19,460,912)
5.	Total gain (loss) on disposals, Part 4, Column 19.....		(6,419,433)
6.	Deduct consideration for bonds and stocks disposed of, Part 4, Column 7.....		13,216,983,687
7.	Deduct amortization of premium.....		70,959,622
8.	Total foreign exchange change in book/adjusted carrying value:		
8.1	Part 1, Column 15.....	(137,942,378)	
8.2	Part 2, Section 1, Column 19.....		
8.3	Part 2, Section 2, Column 16.....	75,326	
8.4	Part 4, Column 15.....	2,363,702	(135,503,350)
9.	Deduct current year's other-than-temporary impairment recognized:		
9.1	Part 1, Column 14.....	396,495	
9.2	Part 2, Section 1, Column 17.....		
9.3	Part 2, Section 2, Column 14.....	159,213	
9.4	Part 4, Column 13.....		555,708
10.	Total investment income recognized as a result of prepayment and/or acceleration fees, Note 5R, Line 5R(2).....		20,796,337
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10).....		43,954,805,624
12.	Deduct total nonadmitted amounts.....		3,342,847
13.	Statement value at end of current period (Line 11 minus Line 12).....		43,951,462,777

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS Governments (Including all obligations guaranteed by governments)	1. United States.....	5,998,078,625	7,031,053,654	4,909,963,863	11,102,141,736
	2. Canada.....	72,110,584	71,886,617	72,918,123	69,745,000
	3. Other Countries.....	943,257,742	1,019,930,064	908,552,866	1,089,563,767
	4. Totals.....	7,013,446,951	8,122,870,335	5,891,434,852	12,261,450,503
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals.....	84,799,544	89,975,131	69,094,551	97,825,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals.....	235,830,804	262,360,570	167,642,536	277,710,000
U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions	7. Totals.....	7,211,903,212	7,584,010,202	7,035,581,785	7,648,673,733
Industrial and Miscellaneous, SVO Identified Funds, Bank Loans and Hybrid Securities (Unaffiliated)	8. United States.....	22,342,666,412	22,848,709,003	22,375,507,260	22,698,926,612
	9. Canada.....	1,099,516,522	1,119,586,023	1,122,505,909	1,099,289,890
	10. Other Countries.....	5,290,648,255	5,348,386,931	5,483,251,801	5,315,635,573
	11. Totals.....	28,732,831,189	29,316,681,957	28,981,264,970	29,113,852,075
Parent, Subsidiaries and Affiliates	12. Totals.....				
	13. Total Bonds.....	43,278,811,700	45,375,898,195	42,145,018,694	49,399,511,311
PREFERRED STOCKS Industrial and Miscellaneous (Unaffiliated)	14. United States.....	109,651,289	108,055,244	109,651,289	
	15. Canada.....				
	16. Other Countries.....	205,882,693	213,415,085	65,987,035	
	17. Totals.....	315,533,982	321,470,329	175,638,324	
Parent, Subsidiaries and Affiliates	18. Totals.....				
	19. Total Preferred Stocks.....	315,533,982	321,470,329	175,638,324	
COMMON STOCKS Industrial and Miscellaneous (Unaffiliated)	20. United States.....	77,892,029	77,892,029	73,329,385	
	21. Canada.....	1,960	1,960	2,931	
	22. Other Countries.....	17,422	17,422	4,287	
	23. Totals.....	77,911,411	77,911,411	73,336,603	
Parent, Subsidiaries and Affiliates	24. Totals.....	282,548,531	282,548,531	285,083,868	
	25. Total Common Stocks.....	360,459,942	360,459,942	358,420,471	
	26. Total Stocks.....	675,993,924	681,930,271	534,058,795	
	27. Total Bonds and Stocks.....	43,954,805,624	46,057,828,466	42,679,077,489	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	2,064,413,305	284,408,570	500,188,159	1,478,396,142	3,553,655,705	XXX	7,881,061,881	17.3	11,427,910,186	25.3	7,875,108,943	5,952,938
1.2 NAIC 2						XXX	0	0.0		0.0		
1.3 NAIC 3						XXX	0	0.0		0.0		
1.4 NAIC 4						XXX	0	0.0		0.0		
1.5 NAIC 5						XXX	0	0.0		0.0		
1.6 NAIC 6						XXX	0	0.0		0.0		
1.7 Totals	2,064,413,305	284,408,570	500,188,159	1,478,396,142	3,553,655,705	XXX	7,881,061,881	17.3	11,427,910,186	25.3	7,875,108,943	5,952,938
2. All Other Governments												
2.1 NAIC 1	42,834,135	95,255,905	146,299,710	135,501,098	67,341,420	XXX	487,232,268	1.1	270,014,175	0.6	207,307,988	279,924,280
2.2 NAIC 2	6,966,020	83,901,502	140,563,044	97,146,825	108,884,766	XXX	437,462,157	1.0	236,800,169	0.5	204,815,969	232,646,188
2.3 NAIC 3	8,866,018	15,269,192	42,739,698	5,000,002	14,901,507	XXX	86,776,417	0.2	78,093,938	0.2	53,359,042	33,417,375
2.4 NAIC 4		1,600,000	9,195,474	5,621,069	3,000,000	XXX	19,416,543	0.0	18,960,692	0.0	770,767	18,645,776
2.5 NAIC 5						XXX	0	0.0		0.0		
2.6 NAIC 6						XXX	0	0.0		0.0		
2.7 Totals	58,666,173	196,026,599	338,797,926	243,268,994	194,127,693	XXX	1,030,887,385	2.3	603,868,974	1.3	466,253,766	564,633,619
3. U.S. States, Territories and Possessions, etc., Guaranteed												
3.1 NAIC 1		225,000	51,373,210	7,454,647	10,123,064	XXX	69,175,921	0.2	52,668,315	0.1	69,175,921	
3.2 NAIC 2		15,965	5,869,536	9,738,122		XXX	15,623,623	0.0	25,539,088	0.1	15,623,623	
3.3 NAIC 3						XXX	0	0.0		0.0		
3.4 NAIC 4						XXX	0	0.0		0.0		
3.5 NAIC 5						XXX	0	0.0		0.0		
3.6 NAIC 6						XXX	0	0.0		0.0		
3.7 Totals	0	240,965	57,242,746	17,192,769	10,123,064	XXX	84,799,544	0.2	78,207,403	0.2	84,799,544	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 NAIC 1	23,539,543	65,172,759	41,820,349	76,373,227	23,358,893	XXX	230,264,771	0.5	227,312,156	0.5	230,264,771	
4.2 NAIC 2	134,540	2,203,004	2,880,726	347,761		XXX	5,566,031	0.0	4,628,160	0.0	5,566,031	
4.3 NAIC 3						XXX	0	0.0		0.0		
4.4 NAIC 4						XXX	0	0.0		0.0		
4.5 NAIC 5						XXX	0	0.0		0.0		
4.6 NAIC 6						XXX	0	0.0		0.0		
4.7 Totals	23,674,083	67,375,763	44,701,075	76,720,988	23,358,893	XXX	235,830,802	0.5	231,940,316	0.5	235,830,802	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	926,716,557	1,110,326,681	1,294,718,469	2,638,031,729	1,574,463,467	XXX	7,544,256,903	16.5	6,632,737,583	14.7	7,312,705,285	231,551,618
5.2 NAIC 2	3,164,653	10,779,237	14,620,757	29,447,412	66,904,478	XXX	124,916,537	0.3	15,223,400	0.0	46,440,957	78,475,580
5.3 NAIC 3	227,774	1,115,571	1,696,653			XXX	3,039,998	0.0	3,545,000	0.0	3,039,998	
5.4 NAIC 4	268,492	3,171,308	13,973,655	12,165,443	14,719,106	XXX	44,298,004	0.1		0.0	20,026,455	24,271,549
5.5 NAIC 5						XXX	0	0.0		0.0		
5.6 NAIC 6						XXX	0	0.0	2,550,600	0.0		
5.7 Totals	930,377,476	1,125,392,797	1,325,009,534	2,679,644,584	1,656,087,051	XXX	7,716,511,442	16.9	6,654,056,583	14.7	7,382,212,695	334,298,747

SIOIS

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)												
6.1 NAIC 1.....	986,305,201	2,943,921,908	5,238,465,366	2,909,174,987	3,207,713,997	XXX	15,285,581,459	33.5	14,015,003,984	31.0	9,565,920,519	5,719,660,940
6.2 NAIC 2.....	492,525,744	2,637,251,742	3,181,721,110	2,488,644,167	2,051,685,176	XXX	10,851,827,939	23.8	9,687,106,345	21.4	5,311,487,253	5,540,340,686
6.3 NAIC 3.....	67,495,324	431,419,948	555,466,796	84,876,404	22,097,262	XXX	1,161,355,734	2.5	1,750,102,208	3.9	509,846,483	651,509,251
6.4 NAIC 4.....	15,906,343	188,293,867	282,134,659		4,026,026	XXX	490,360,895	1.1	626,058,285	1.4	231,543,032	258,817,864
6.5 NAIC 5.....	2,030,067	17,971,619	12,026,287	4,427		XXX	32,032,400	0.1	59,257,304	0.1	17,001,699	15,030,701
6.6 NAIC 6.....					2	XXX	2	0.0	834,603	0.0	2	
6.7 Totals.....	1,564,262,679	6,218,859,084	9,269,814,218	5,482,699,985	5,285,522,463	XXX	27,821,158,429	60.9	26,138,362,729	57.8	15,635,798,988	12,185,359,442
7. Hybrid Securities												
7.1 NAIC 1.....				7,152,398	893,793	XXX	8,046,191	0.0	27,993,046	0.1	8,046,191	
7.2 NAIC 2.....		6,917,633	17,000,000		44,283,171	XXX	68,200,804	0.1	40,679,535	0.1	52,773,524	15,427,280
7.3 NAIC 3.....			24,075,000		3,826,240	XXX	27,901,240	0.1	27,901,240	0.1	24,075,000	3,826,240
7.4 NAIC 4.....			2,142,345			XXX	2,142,345	0.0	2,155,738	0.0		2,142,345
7.5 NAIC 5.....				19,957,898		XXX	19,957,898	0.0	20,058,761	0.0	19,957,898	
7.6 NAIC 6.....						XXX	0	0.0	0	0.0		
7.7 Totals.....	0	6,917,633	43,217,345	27,110,296	49,003,204	XXX	126,248,478	0.3	118,788,320	0.3	104,852,613	21,395,865
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1.....						XXX	0	0.0	0	0.0		
8.2 NAIC 2.....						XXX	0	0.0	0	0.0		
8.3 NAIC 3.....						XXX	0	0.0	0	0.0		
8.4 NAIC 4.....						XXX	0	0.0	0	0.0		
8.5 NAIC 5.....						XXX	0	0.0	0	0.0		
8.6 NAIC 6.....						XXX	0	0.0	0	0.0		
8.7 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
9. SVO Identified Funds												
9.1 NAIC 1.....	XXX	XXX	XXX	XXX	XXX	647,353	647,353	0.0	794,720	0.0	647,353	
9.2 NAIC 2.....	XXX	XXX	XXX	XXX	XXX		0	0.0	0	0.0		
9.3 NAIC 3.....	XXX	XXX	XXX	XXX	XXX		0	0.0	0	0.0		
9.4 NAIC 4.....	XXX	XXX	XXX	XXX	XXX	97,482	97,482	0.0	116,230	0.0	97,482	
9.5 NAIC 5.....	XXX	XXX	XXX	XXX	XXX		0	0.0	0	0.0		
9.6 NAIC 6.....	XXX	XXX	XXX	XXX	XXX		0	0.0	0	0.0		
9.7 Totals.....	XXX	XXX	XXX	XXX	XXX	744,835	744,835	0.0	910,950	0.0	744,835	0
10. Bank Loans												
10.1 NAIC 1.....		32,634,545				XXX	32,634,545	0.1	XXX	XXX	9,804,545	22,830,000
10.2 NAIC 2.....	4,398,878	65,740,618	133,660,745	28,447,975		XXX	232,248,216	0.5	XXX	XXX	184,123,628	48,124,588
10.3 NAIC 3.....	10,763,502	114,833,606	242,155,512			XXX	367,752,620	0.8	XXX	XXX	360,752,620	7,000,000
10.4 NAIC 4.....	1,994,987	64,266,382	73,132,141			XXX	139,393,510	0.3	XXX	XXX	139,393,510	
10.5 NAIC 5.....	6,565,657	4,344,219				XXX	10,909,876	0.0	XXX	XXX	4,344,219	6,565,657
10.6 NAIC 6.....					1,740,677	XXX	1,740,677	0.0	XXX	XXX	1,740,677	
10.7 Totals.....	23,723,024	281,819,370	448,948,398	28,447,975	1,740,677	XXX	784,679,444	1.7	XXX	XXX	700,159,199	84,520,245

901S

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
11. Total Bonds Current Year												
11.1 NAIC 1.....	(d).....4,043,808,741	.....4,531,945,368	.....7,272,865,263	.....7,252,084,228	.....8,437,550,339	.....647,353	.....31,538,901,292	.....69.0	.....XXX	.....XXX	.....25,278,981,516	.....6,259,919,776
11.2 NAIC 2.....	(d).....507,189,835	.....2,806,809,701	.....3,496,315,918	.....2,653,772,262	.....2,271,757,591	.....0	.....11,735,845,307	.....25.7	.....XXX	.....XXX	.....5,820,830,985	.....5,915,014,322
11.3 NAIC 3.....	(d).....87,352,618	.....562,638,317	.....866,133,659	.....89,876,406	.....40,825,009	.....0	.....1,646,826,009	.....3.6	.....XXX	.....XXX	.....951,073,143	.....695,752,866
11.4 NAIC 4.....	(d).....18,169,822	.....257,331,557	.....380,578,274	.....17,786,512	.....21,745,132	.....97,482	.....695,708,779	.....1.5	.....XXX	.....XXX	.....391,831,246	.....303,877,534
11.5 NAIC 5.....	(d).....8,595,724	.....22,315,838	.....12,026,287	.....19,962,325	.....0	.....0	(c).....62,900,174	.....0.1	.....XXX	.....XXX	.....41,303,816	.....21,596,358
11.6 NAIC 6.....	(d).....0	.....0	.....0	.....0	.....1,740,679	.....0	(c).....1,740,679	.....0.0	.....XXX	.....XXX	.....1,740,679	.....0
11.7 Totals.....	4,665,116,740	8,181,040,781	12,027,919,401	10,033,481,733	10,773,618,750	744,835	(b).....45,681,922,240	100.0	XXX	XXX	32,485,761,385	13,196,160,856
11.8 Line 11.7 as a % of Col. 7.....	10.2	17.9	26.3	22.0	23.6	0.0	100.0	XXX	XXX	XXX	71.1	28.9
12. Total Bonds Prior Year												
12.1 NAIC 1.....	.....3,269,882,672	.....6,858,237,862	.....7,200,296,861	.....6,195,737,130	.....9,129,484,919	.....794,720	.....XXX	.....XXX	.....32,654,434,164	.....72.2	.....26,852,704,416	.....5,801,729,749
12.2 NAIC 2.....	.....562,373,651	.....2,863,525,541	.....2,884,321,695	.....2,041,368,712	.....1,658,387,098	.....0	.....XXX	.....XXX	.....10,009,976,697	.....22.1	.....4,372,876,105	.....5,637,100,592
12.3 NAIC 3.....	.....45,744,187	.....581,602,362	.....1,018,629,201	.....168,161,914	.....45,504,722	.....0	.....XXX	.....XXX	.....1,859,642,386	.....4.1	.....647,775,663	.....1,211,866,723
12.4 NAIC 4.....	.....23,496,357	.....205,498,439	.....383,873,485	.....33,580,628	.....725,806	.....116,230	.....XXX	.....XXX	.....647,290,945	.....1.4	.....252,126,233	.....395,164,712
12.5 NAIC 5.....	.....13,595,510	.....22,582,767	.....17,764,467	.....24,185,943	.....1,187,378	.....0	.....XXX	.....XXX	(c).....79,316,065	.....0.2	.....48,799,399	.....30,516,666
12.6 NAIC 6.....	.....0	.....832,500	.....0	.....0	.....2,552,703	.....0	.....XXX	.....XXX	(c).....3,385,203	.....0.0	.....3,385,190	.....13
12.7 Totals.....	3,915,092,377	10,532,279,471	11,504,885,709	8,463,034,327	10,837,842,626	910,950	XXX	XXX	(b).....45,254,045,460	100.0	32,177,667,006	13,076,378,455
12.8 Line 12.7 as a % of Col. 9.....	8.7	23.3	25.4	18.7	23.9	0.0	XXX	XXX	100.0	XXX	71.1	28.9
13. Total Publicly Traded Bonds												
13.1 NAIC 1.....	.....3,581,564,580	.....2,837,303,579	.....5,614,112,766	.....5,934,769,370	.....7,310,583,868	.....647,353	.....25,278,981,516	.....55.3	.....26,852,704,416	.....59.3	.....25,278,981,516	.....XXX
13.2 NAIC 2.....	.....162,762,170	.....910,217,608	.....1,763,389,810	.....1,173,979,418	.....1,810,481,979	.....0	.....5,820,830,985	.....12.7	.....4,372,876,105	.....9.7	.....5,820,830,985	.....XXX
13.3 NAIC 3.....	.....49,407,093	.....286,675,563	.....535,243,495	.....48,049,080	.....31,697,912	.....0	.....951,073,143	.....2.1	.....647,775,663	.....1.4	.....951,073,143	.....XXX
13.4 NAIC 4.....	.....12,628,604	.....179,050,291	.....189,503,600	.....6,525,244	.....4,026,025	.....97,482	.....391,831,246	.....0.9	.....252,126,233	.....0.6	.....391,831,246	.....XXX
13.5 NAIC 5.....	.....1,050,496	.....13,230,860	.....7,060,136	.....19,962,324	.....0	.....0	.....41,303,816	.....0.1	.....48,799,399	.....0.1	.....41,303,816	.....XXX
13.6 NAIC 6.....	.....0	.....0	.....0	.....0	.....1,740,679	.....0	.....1,740,679	.....0.0	.....3,385,190	.....0.0	.....1,740,679	.....XXX
13.7 Totals.....	3,807,412,943	4,226,477,901	8,109,309,807	7,183,285,436	9,158,530,463	744,835	32,485,761,385	71.1	32,177,667,006	71.1	32,485,761,385	XXX
13.8 Line 13.7 as a % of Col. 7.....	11.7	13.0	25.0	22.1	28.2	0.0	100.0	XXX	XXX	XXX	100.0	XXX
13.9 Line 13.7 as a % of Line 11.7, Col. 7, Section 11.....	8.3	9.3	17.8	15.7	20.0	0.0	71.1	XXX	XXX	XXX	71.1	XXX
14. Total Privately Placed Bonds												
14.1 NAIC 1.....	.....462,244,162	.....1,694,641,791	.....1,658,752,497	.....1,317,314,858	.....1,126,966,468	.....0	.....6,259,919,776	.....13.7	.....5,801,729,749	.....12.8	.....XXX	.....6,259,919,776
14.2 NAIC 2.....	.....344,427,665	.....1,896,592,092	.....1,732,926,109	.....1,479,792,844	.....461,275,612	.....0	.....5,915,014,322	.....12.9	.....5,637,100,592	.....12.5	.....XXX	.....5,915,014,322
14.3 NAIC 3.....	.....37,945,525	.....275,962,753	.....330,890,165	.....41,827,327	.....9,127,096	.....0	.....695,752,866	.....1.5	.....1,211,866,723	.....2.7	.....XXX	.....695,752,866
14.4 NAIC 4.....	.....5,541,220	.....78,281,266	.....191,074,674	.....11,261,268	.....17,719,106	.....0	.....303,877,534	.....0.7	.....395,164,712	.....0.9	.....XXX	.....303,877,534
14.5 NAIC 5.....	.....7,545,228	.....9,084,978	.....4,966,152	.....0	.....21,596,358	.....0	.....21,596,358	.....0.0	.....30,516,666	.....0.1	.....XXX	.....21,596,358
14.6 NAIC 6.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....13	.....0.0	.....XXX	.....0
14.7 Totals.....	857,703,800	3,954,562,880	3,918,609,597	2,850,196,297	1,615,088,282	0	13,196,160,856	28.9	13,076,378,455	28.9	XXX	13,196,160,856
14.8 Line 14.7 as a % of Col. 7.....	6.5	30.0	29.7	21.6	12.2	0.0	100.0	XXX	XXX	XXX	XXX	100.0
14.9 Line 14.7 as a % of Line 11.7, Col. 7, Section 11.....	1.9	8.7	8.6	6.2	3.5	0.0	28.9	XXX	XXX	XXX	XXX	28.9

SIO7

(a) Includes \$.....5,254,760,020 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
 (b) Includes \$.....551,898,066 current year of bonds with Z designations, \$.....555,669,701 prior year of bonds with Z designations and \$.....0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.
 (c) Includes \$.....4,168,879 current year of bonds with 5GI designations, \$.....27,960,454 prior year of bonds with 5* or 5GI designations and \$.....1,740,680 current year, \$.....0 prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
 (d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....2,403,110,544; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.1 Issuer Obligations.....	2,053,432,413	244,725,421	461,367,400	1,373,563,847	3,434,591,964	XXX	7,567,681,045	16.6	11,241,372,787	24.8	7,567,681,046	
1.2 Residential Mortgage-Backed Securities.....	8,976,353	31,816,941	38,162,030	104,703,626	119,063,741	XXX	302,722,691	0.7	174,120,402	0.4	302,696,066	26,624
1.3 Commercial Mortgage-Backed Securities.....	2,538	9,397				XXX	11,935	0.0	15,428	0.0	11,935	
1.4 Other Loan-Backed and Structured Securities.....	2,002,001	7,856,811	658,729	128,669		XXX	10,646,210	0.0	12,401,569	0.0	4,719,896	5,926,314
1.5 Totals.....	2,064,413,305	284,408,570	500,188,159	1,478,396,142	3,553,655,705	XXX	7,881,061,881	17.3	11,427,910,186	25.3	7,875,108,943	5,952,938
2. All Other Governments												
2.1 Issuer Obligations.....	58,666,173	196,026,599	338,797,926	243,268,994	194,127,693	XXX	1,030,887,385	2.3	603,868,974	1.3	466,253,766	564,633,619
2.2 Residential Mortgage-Backed Securities.....						XXX	0	0.0		0.0		
2.3 Commercial Mortgage-Backed Securities.....						XXX	0	0.0		0.0		
2.4 Other Loan-Backed and Structured Securities.....						XXX	0	0.0		0.0		
2.5 Totals.....	58,666,173	196,026,599	338,797,926	243,268,994	194,127,693	XXX	1,030,887,385	2.3	603,868,974	1.3	466,253,766	564,633,619
3. U.S. States, Territories and Possessions, Guaranteed												
3.1 Issuer Obligations.....		240,965	57,242,746	17,192,769	10,123,064	XXX	84,799,544	0.2	78,207,403	0.2	84,799,544	
3.2 Residential Mortgage-Backed Securities.....						XXX	0	0.0		0.0		
3.3 Commercial Mortgage-Backed Securities.....						XXX	0	0.0		0.0		
3.4 Other Loan-Backed and Structured Securities.....						XXX	0	0.0		0.0		
3.5 Totals.....	0	240,965	57,242,746	17,192,769	10,123,064	XXX	84,799,544	0.2	78,207,403	0.2	84,799,544	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 Issuer Obligations.....	23,674,083	67,375,763	44,701,075	76,720,988	23,358,893	XXX	235,830,802	0.5	231,940,316	0.5	235,830,802	
4.2 Residential Mortgage-Backed Securities.....						XXX	0	0.0		0.0		
4.3 Commercial Mortgage-Backed Securities.....						XXX	0	0.0		0.0		
4.4 Other Loan-Backed and Structured Securities.....						XXX	0	0.0		0.0		
4.5 Totals.....	23,674,083	67,375,763	44,701,075	76,720,988	23,358,893	XXX	235,830,802	0.5	231,940,316	0.5	235,830,802	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 Issuer Obligations.....	634,967,894	133,733,586	259,734,723	1,009,754,088	826,965,113	XXX	2,865,155,404	6.3	2,896,710,295	6.4	2,865,155,404	
5.2 Residential Mortgage-Backed Securities.....	274,399,582	902,272,340	848,285,116	1,402,361,037	564,689,003	XXX	3,992,007,078	8.7	3,611,116,566	8.0	3,992,007,078	
5.3 Commercial Mortgage-Backed Securities.....	2,653,642	15,768,669	110,075,512	25,878,036		XXX	154,375,859	0.3	28,814,952	0.1	151,322,945	3,052,913
5.4 Other Loan-Backed and Structured Securities.....	18,356,358	73,618,202	106,914,183	241,651,423	264,432,935	XXX	704,973,101	1.5	117,414,770	0.3	373,727,268	331,245,834
5.5 Totals.....	930,377,476	1,125,392,797	1,325,009,534	2,679,644,584	1,656,087,051	XXX	7,716,511,442	16.9	6,654,056,583	14.7	7,382,212,695	334,298,747
6. Industrial and Miscellaneous (unaffiliated)												
6.1 Issuer Obligations.....	884,645,886	4,429,161,724	6,221,251,477	4,792,847,187	4,909,553,678	XXX	21,237,459,952	46.5	19,362,128,917	42.8	11,776,864,819	9,460,595,135
6.2 Residential Mortgage-Backed Securities.....	277,800,158	724,762,123	382,314,752	237,476,224	82,887,480	XXX	1,705,240,737	3.7	2,116,806,228	4.7	1,360,572,054	344,668,683
6.3 Commercial Mortgage-Backed Securities.....	79,309,206	490,952,621	2,032,472,037	94,611,905	129,516,367	XXX	2,826,862,136	6.2	2,047,213,164	4.5	2,076,893,805	749,968,330
6.4 Other Loan-Backed and Structured Securities.....	322,507,429	573,982,616	633,775,952	357,764,669	163,564,938	XXX	2,051,595,604	4.5	2,612,214,420	5.8	421,468,310	1,630,127,294
6.5 Totals.....	1,564,262,679	6,218,859,084	9,269,814,218	5,482,699,985	5,285,522,463	XXX	27,821,158,429	60.9	26,138,362,729	57.8	15,635,798,988	12,185,359,442
7. Hybrid Securities												
7.1 Issuer Obligations.....		6,917,633	3,000,000	2,300,854	27,548,701	XXX	39,767,188	0.1	32,825,687	0.1	28,333,668	11,433,520
7.2 Residential Mortgage-Backed Securities.....						XXX	0	0.0		0.0		
7.3 Commercial Mortgage-Backed Securities.....						XXX	0	0.0		0.0		
7.4 Other Loan-Backed and Structured Securities.....			40,217,345	24,809,442	21,454,503	XXX	86,481,290	0.2	85,962,633	0.2	76,518,945	9,962,345
7.5 Totals.....	0	6,917,633	43,217,345	27,110,296	49,003,204	XXX	126,248,478	0.3	118,788,320	0.3	104,852,613	21,395,865
8. Parent, Subsidiaries and Affiliates												
8.1 Issuer Obligations.....						XXX	0	0.0		0.0		
8.2 Residential Mortgage-Backed Securities.....						XXX	0	0.0		0.0		
8.3 Commercial Mortgage-Backed Securities.....						XXX	0	0.0		0.0		
8.4 Other Loan-Backed and Structured Securities.....						XXX	0	0.0		0.0		
8.5 Totals.....	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

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SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Column 7 as a % of Line 11.7	9 Total from Column 7 Prior Year	10 % from Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.1 Exchange Traded Funds Identified by the SVO.....	XXX	XXX	XXX	XXX	XXX	744,835	744,835	0.0	910,950	0.0	744,835	
9.2 Bond Mutual Funds Identified by the SVO.....	XXX	XXX	XXX	XXX	XXX		0	0.0		0.0		
9.3 Totals.....	XXX	XXX	XXX	XXX	XXX	744,835	744,835	0.0	910,950	0.0	744,835	0
10. Bank Loans												
10.1 Bank Loans - Issued.....						XXX	0	0.0	XXX	XXX		
10.2 Bank Loans - Acquired.....	23,723,024	281,819,370	448,948,398	28,447,975	1,740,677	XXX	784,679,444	1.7	XXX	XXX	700,159,199	84,520,245
10.3 Totals.....	23,723,024	281,819,370	448,948,398	28,447,975	1,740,677	XXX	784,679,444	1.7	XXX	XXX	700,159,199	84,520,245
11. Total Bonds Current Year												
11.1 Issuer Obligations.....	3,655,386,449	5,078,181,691	7,386,095,347	7,515,648,727	9,426,269,106	XXX	33,061,581,320	72.4	XXX	XXX	23,024,919,049	10,036,662,274
11.2 Residential Mortgage-Backed Securities.....	561,176,093	1,658,851,404	1,268,761,898	1,744,540,887	766,640,224	XXX	5,999,970,506	13.1	XXX	XXX	5,655,275,198	344,695,307
11.3 Commercial Mortgage-Backed Securities.....	81,965,386	506,730,687	2,142,547,549	120,489,941	129,516,367	XXX	2,981,249,930	6.5	XXX	XXX	2,228,228,685	753,021,243
11.4 Other Loan-Backed and Structured Securities.....	342,865,788	655,457,629	781,566,209	624,354,203	449,452,376	XXX	2,853,696,205	6.2	XXX	XXX	876,434,419	1,977,261,787
11.5 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	744,835	744,835	0.0	XXX	XXX	744,835	0
11.6 Bank Loans.....	23,723,024	281,819,370	448,948,398	28,447,975	1,740,677	XXX	784,679,444	1.7	XXX	XXX	700,159,199	84,520,245
11.7 Totals.....	4,665,116,740	8,181,040,781	12,027,919,401	10,033,481,733	10,773,618,750	744,835	45,681,922,240	100.0	XXX	XXX	32,485,761,385	13,196,160,856
11.8 Line 11.7 as a % of Col. 7.....	10.2	17.9	26.3	22.0	23.6	0.0	100.0	XXX	XXX	XXX	71.1	28.9
12. Total Bonds Prior Year												
12.1 Issuer Obligations.....	2,895,809,442	7,341,228,429	7,888,576,253	6,377,267,042	9,944,173,212	XXX	XXX	XXX	34,447,054,378	76.1	24,585,770,100	9,861,284,279
12.2 Residential Mortgage-Backed Securities.....	728,009,847	2,035,435,415	1,386,816,677	1,330,432,610	421,348,647	XXX	XXX	XXX	5,902,043,196	13.0	5,422,372,813	479,670,383
12.3 Commercial Mortgage-Backed Securities.....	23,551,543	470,366,832	1,488,141,299	74,005,389	19,978,481	XXX	XXX	XXX	2,076,043,544	4.6	1,446,808,791	629,234,753
12.4 Other Loan-Backed and Structured Securities.....	267,721,545	685,248,795	741,351,480	681,329,286	452,342,286	XXX	XXX	XXX	2,827,993,392	6.2	721,804,352	2,106,189,040
12.5 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	910,950	XXX	XXX	910,950	0.0	910,950	0
12.6 Bank Loans.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12.7 Totals.....	3,915,092,377	10,532,279,471	11,504,885,709	8,463,034,327	10,837,842,626	910,950	XXX	XXX	45,254,045,460	100.0	32,177,667,006	13,076,378,455
12.8 Line 12.7 as a % of Col. 9.....	8.7	23.3	25.4	18.7	23.9	0.0	XXX	XXX	100.0	XXX	71.1	28.9
13. Total Publicly Traded Bonds												
13.1 Issuer Obligations.....	3,132,771,948	2,127,389,575	4,425,883,009	5,211,794,409	8,127,080,108	XXX	23,024,919,049	50.4	24,585,770,100	54.3	23,024,919,049	XXX
13.2 Residential Mortgage-Backed Securities.....	464,169,649	1,497,578,529	1,199,406,355	1,732,927,214	761,193,451	XXX	5,655,275,198	12.4	5,422,372,813	12.0	5,655,275,198	XXX
13.3 Commercial Mortgage-Backed Securities.....	14,990,128	191,705,839	1,902,287,841	38,904,703	80,340,174	XXX	2,228,228,685	4.9	1,446,808,791	3.2	2,228,228,685	XXX
13.4 Other Loan-Backed and Structured Securities.....	178,323,850	153,552,321	156,723,085	199,659,110	188,176,053	XXX	876,434,419	1.9	721,804,352	1.6	876,434,419	XXX
13.5 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	744,835	744,835	0.0	910,950	0.0	744,835	XXX
13.6 Bank Loans.....	17,157,368	256,251,637	425,009,517	1,740,677	1,740,677	XXX	700,159,199	1.5	XXX	XXX	700,159,199	XXX
13.7 Totals.....	3,807,412,943	4,226,477,901	8,109,309,807	7,183,285,436	9,158,530,463	744,835	32,485,761,385	71.1	32,177,667,006	71.1	32,485,761,385	XXX
13.8 Line 13.7 as a % of Col. 7.....	11.7	13.0	25.0	22.1	28.2	0.0	100.0	XXX	XXX	XXX	100.0	XXX
13.9 Line 13.7 as a % of Line 11.7, Col. 7, Section 11.....	8.3	9.3	17.8	15.7	20.0	0.0	71.1	XXX	XXX	XXX	71.1	XXX
14. Total Privately Placed Bonds												
14.1 Issuer Obligations.....	522,614,502	2,950,792,117	2,960,212,342	2,303,854,319	1,299,188,994	XXX	10,036,662,274	22.0	9,861,284,279	21.8	XXX	10,036,662,274
14.2 Residential Mortgage-Backed Securities.....	97,006,444	161,272,874	69,355,543	11,613,673	5,446,773	XXX	344,695,307	0.8	479,670,383	1.1	XXX	344,695,307
14.3 Commercial Mortgage-Backed Securities.....	66,975,259	315,024,847	240,259,707	81,585,237	49,176,193	XXX	753,021,243	1.6	629,234,753	1.4	XXX	753,021,243
14.4 Other Loan-Backed and Structured Securities.....	164,541,938	501,905,309	624,843,125	424,695,093	261,276,322	XXX	1,977,261,787	4.3	2,106,189,040	4.7	XXX	1,977,261,787
14.5 SVO Identified Funds.....	XXX	XXX	XXX	XXX	XXX	0	0	0.0	0	0.0	XXX	0
14.6 Bank Loans.....	6,565,657	25,567,733	23,938,880	28,447,975	1,740,677	XXX	84,520,245	0.2	XXX	XXX	XXX	84,520,245
14.7 Totals.....	857,703,800	3,954,562,880	3,918,609,597	2,850,196,297	1,615,088,282	0	13,196,160,856	28.9	13,076,378,455	28.9	XXX	13,196,160,856
14.8 Line 14.7 as a % of Col. 7.....	6.5	30.0	29.7	21.6	12.2	0.0	100.0	XXX	XXX	XXX	XXX	100.0
14.9 Line 14.7 as a % of Line 11.7, Col. 7, Section 11.....	1.9	8.7	8.6	6.2	3.5	0.0	28.9	XXX	XXX	XXX	XXX	28.9

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SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year.....	231,346,063	231,346,063			
2. Cost of short-term investments acquired.....	267,037,367	267,037,367			
3. Accrual of discount.....	861,497	861,497			
4. Unrealized valuation increase (decrease).....	.0				
5. Total gain (loss) on disposals.....	(53,581)	(53,581)			
6. Deduct consideration received on disposals.....	499,169,260	499,169,260			
7. Deduct amortization of premium.....	22,086	22,086			
8. Total foreign exchange change in book/adjusted carrying value.....	.0				
9. Deduct current year's other-than-temporary impairment recognized.....	.0				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	.0	.0	.0	.0	.0
11. Deduct total nonadmitted amounts.....	.0				
12. Statement value at end of current period (Line 10 minus Line 11).....	.0	.0	.0	.0	.0

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(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

SCHEDULE DB - PART A - VERIFICATION BETWEEN YEARS

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 9, prior year).....			(1,258,537,979)
2.	Cost paid/(consideration received) on additions:			
2.1	Current year paid/(consideration received) at time of acquisition, still open, Section 1, Column 12.....	878,421,712		
2.2	Current year paid/(consideration received) at time of acquisition, terminated, Section 2, Column 14.....	1,030,152,977		1,908,574,689
3.	Unrealized valuation increase/(decrease):			
3.1	Section 1, Column 17.....	384,197,891		
3.2	Section 2, Column 19.....	1,446,020,486		1,830,218,377
4.	Total gain (loss) on termination recognized, Section 2, Column 22.....			(1,850,655,848)
5.	Considerations received/(paid) on terminations, Section 2, Column 15.....			196,333,892
6.	Amortization:			
6.1	Section 1, Column 19.....	(2,429,124)		
6.2	Section 2, Column 21.....	(3,569,853)		(5,998,977)
7.	Adjustment to the Book/Adjusted Carrying Value of hedged item:			
7.1	Section 1, Column 20.....			
7.2	Section 2, Column 23.....			0
8.	Total foreign exchange change in Book/Adjusted Carrying Value:			
8.1	Section 1, Column 18.....	137,179,377		
8.2	Section 2, Column 20.....	1,970,892		139,150,269
9.	Book/Adjusted Carrying Value at end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 + 7 + 8).....			566,416,639
10.	Deduct nonadmitted assets.....			
11.	Statement value at end of current period (Line 9 minus Line 10).....			566,416,639

SCHEDULE DB - PART B - VERIFICATION BETWEEN YEARS

Futures Contracts

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 6 prior year).....			0
2.	Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change Column).....			
3.1	Add:			
	Change in variation margin on open contracts - highly effective hedges:			
3.11	Section 1, Column 15, current year minus.....			
3.12	Section 1, Column 15, prior year.....			0
	Change in the valuation margin on open contracts - all other:			
3.13	Section 1, Column 18, current year minus.....	9,964,004		
3.14	Section 1, Column 18, prior year.....	(21,059,866)	31,023,870	31,023,870
3.2	Add:			
	Change in adjustment to basis of hedged item:			
3.21	Section 1, Column 17, current year to date minus.....			
3.22	Section 1, Column 17, prior year.....			0
	Change in amount recognized:			
3.23	Section 1, Column 19, current year to date minus.....	9,964,004		
3.24	Section 1, Column 19, prior year.....	(21,059,866)	31,023,870	31,023,870
3.3	Subtotal (Line 3.1 minus Line 3.2).....			(0)
4.1	Cumulative variation margin on terminated contracts during the year (Section 2, Column 15).....		(85,064,443)	
4.2	Less:			
4.21	Amount used to adjust basis of hedged item (Section 2, Column 17).....			
4.22	Amount recognized (Section 2, Column 16).....	(85,064,443)	(85,064,443)	
4.3	Subtotal (Line 4.1 minus Line 4.2).....			0
5.	Dispositions gains (losses) on contracts terminated in prior year:			
5.1	Total gain (loss) recognized for terminations in prior year.....			
5.2	Total gain (loss) adjusted into the hedged item(s) for terminations in prior year.....			
6.	Book/Adjusted Carrying Value at end of current period (Lines 1 + 2 + 3.3 - 4.3 - 5.1 - 5.2).....			(0)
7.	Deduct nonadmitted assets.....			
8.	Statement value at end of current period (Line 6 minus Line 7).....			(0)

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

Replication (Synthetic) Asset Transactions								Components of the Replication (Synthetic Asset) Transactions							
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Desig. or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value
Replicated Assets Open															
000000001	CDT7-15_IG31_5Y	1Z	25,000,000	5,943,410	7,875,534	12/14/2018	12/20/2023	CDT7-15_IG31_5Y Credit Default Swap ; 2018-RCDS-428426	27,049	(281,325)	912803 CX 9	TREASURY STRIP (PRIN)	1	5,916,361	8,156,859
000000001	CDT7-15_IG31_5Y	1Z	-	2,527,916	3,457,382			CDT7-15_IG31_5Y Credit Default Swap ; 2018-RCDS-428426	-	-	912803 DM 2	TREASURY STRIP (PRIN)	1	2,527,916	3,457,382
000000001	CDT7-15_IG31_5Y	1Z	-	9,366,210	9,971,835			CDT7-15_IG31_5Y Credit Default Swap ; 2018-RCDS-428426	-	-	912803 EA 7	TREASURY STRIP (PRIN)	1	9,366,210	9,971,835
000000001	CDT7-15_IG31_5Y	1Z	-	7,604,626	6,885,680			CDT7-15_IG31_5Y Credit Default Swap ; 2018-RCDS-428426	-	-	912810 RT 7	TREASURY BOND	1	7,604,626	6,885,680
000000001	CDT7-15_IG31_5Y	1Z	-	1,067,476	1,388,668			CDT7-15_IG31_5Y Credit Default Swap ; 2018-RCDS-428426	-	-	912833 Z5 2	TREASURY STRIP (INT)	1	1,067,476	1,388,668
000000001	CDT7-15_IG31_5Y	1Z	-	1,002,078	1,433,177			CDT7-15_IG31_5Y Credit Default Swap ; 2018-RCDS-428426	-	-	912803 DH 3	TREASURY STRIP (PRIN)	1	1,002,078	1,433,177
000000002	CDT7-15_IG31_5Y	1Z	50,000,000	10,723,833	14,142,753	12/13/2018	12/20/2023	CDT7-15_IG31_5Y Credit Default Swap ; 2018-RCDS-428259	57,659	(562,651)	912803 CX 9	TREASURY STRIP (PRIN)	1	10,666,174	14,705,404
000000002	CDT7-15_IG31_5Y	1Z	-	3,318,225	4,538,272			CDT7-15_IG31_5Y Credit Default Swap ; 2018-RCDS-428259	-	-	912803 DM 2	TREASURY STRIP (PRIN)	1	3,318,225	4,538,272
000000002	CDT7-15_IG31_5Y	1Z	-	19,352,901	20,604,271			CDT7-15_IG31_5Y Credit Default Swap ; 2018-RCDS-428259	-	-	912803 EA 7	TREASURY STRIP (PRIN)	1	19,352,901	20,604,271
000000002	CDT7-15_IG31_5Y	1Z	-	17,053,221	15,440,998			CDT7-15_IG31_5Y Credit Default Swap ; 2018-RCDS-428259	-	-	912810 RT 7	TREASURY BOND	1	17,053,221	15,440,998
000000002	CDT7-15_IG31_5Y	1Z	-	1,996,211	2,854,990			CDT7-15_IG31_5Y Credit Default Swap ; 2018-RCDS-428259	-	-	912803 DH 3	TREASURY STRIP (PRIN)	1	1,996,211	2,854,990
12518*H29	CDX.NA.IG.31	2Z	123,000,000	29,148,645	38,044,196	09/25/2018	12/20/2023	CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418775	2,067,429	707,449	912803 CX 9	TREASURY STRIP (PRIN)	1	27,081,216	37,336,747
12518*H29	CDX.NA.IG.31	2Z	-	55,097,373	75,355,609			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418775	-	-	912803 DM 2	TREASURY STRIP (PRIN)	1	55,097,373	75,355,609
12518*H29	CDX.NA.IG.31	2Z	-	4,600,351	5,299,861			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418775	-	-	912810 RD 2	TREASURY BOND	1	4,600,351	5,299,861
12518*H29	CDX.NA.IG.31	2Z	-	39,701,845	38,995,355			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418775	-	-	912803 EP 4	TREASURY STRIP (PRIN)	1	39,701,845	38,995,355
12518*H29	CDX.NA.IG.31	2Z	-	3,537,107	5,058,787			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418775	-	-	912803 DH 3	TREASURY STRIP (PRIN)	1	3,537,107	5,058,787
12518*G87	CDX.NA.IG.31	2Z	103,000,000	8,391,503	8,766,467	09/24/2018	12/20/2023	CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418658	1,749,213	592,417	880591 EH 1	TENNESSEE VALLEY AUTHORITY	1	6,642,290	8,174,050
12518*G87	CDX.NA.IG.31	2Z	-	5,445,672	6,436,597			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418658	-	-	912803 BM 4	TREASURY STRIP (PRIN)	1	5,445,672	6,436,597
12518*G87	CDX.NA.IG.31	2Z	-	22,185,484	30,587,023			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418658	-	-	912803 CX 9	TREASURY STRIP (PRIN)	1	22,185,484	30,587,023

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SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

Replication (Synthetic) Asset Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Desig. or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
12518*G87	CDX.NA.IG.31	2Z	-	7,801,969	10,329,652			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418658	-	-	-	912803 DJ 9	TREASURY STRIP (PRIN)	1	7,801,969	10,329,652
12518*G87	CDX.NA.IG.31	2Z	-	39,314,177	53,769,237			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418658	-	-	-	912803 DM 2	TREASURY STRIP (PRIN)	1	39,314,177	53,769,237
12518*G87	CDX.NA.IG.31	2Z	-	24,019,134	25,572,226			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418658	-	-	-	912803 EA 7	TREASURY STRIP (PRIN)	1	24,019,134	25,572,226
12518*G87	CDX.NA.IG.31	2Z	-	1,286,320	1,846,158			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418658	-	-	-	912834 AT 5	TREASURY STRIP (INT)	1	1,286,320	1,846,158
12518*G87	CDX.NA.IG.31	2Z	-	3,576,583	5,080,940			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418658	-	-	-	912834 EV 6	TREASURY STRIP (INT)	1	3,576,583	5,080,940
12518*G79	CDX.NA.IG.31	2Z	103,000,000	11,281,120	12,325,999	09/24/2018	12/20/2023	CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418606	1,746,329	592,417	880591 EH 1	TENNESSEE VALLEY AUTHORITY	1	9,534,791	11,733,582	
12518*G79	CDX.NA.IG.31	2Z	-	1,910,179	2,257,766			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418606	-	-	-	912803 BM 4	TREASURY STRIP (PRIN)	1	1,910,179	2,257,766
12518*G79	CDX.NA.IG.31	2Z	-	34,652,636	47,775,428			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418606	-	-	-	912803 CX 9	TREASURY STRIP (PRIN)	1	34,652,636	47,775,428
12518*G79	CDX.NA.IG.31	2Z	-	12,739,197	16,866,444			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418606	-	-	-	912803 DJ 9	TREASURY STRIP (PRIN)	1	12,739,197	16,866,444
12518*G79	CDX.NA.IG.31	2Z	-	12,161,731	16,633,364			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418606	-	-	-	912803 DM 2	TREASURY STRIP (PRIN)	1	12,161,731	16,633,364
12518*G79	CDX.NA.IG.31	2Z	-	20,218,862	21,526,226			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418606	-	-	-	912803 EA 7	TREASURY STRIP (PRIN)	1	20,218,862	21,526,226
12518*G79	CDX.NA.IG.31	2Z	-	2,981,724	4,235,876			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418606	-	-	-	912834 EV 6	TREASURY STRIP (INT)	1	2,981,724	4,235,876
12518*G79	CDX.NA.IG.31	2Z	-	13,839,226	16,800,781			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418606	-	-	-	912803 BV 4	TREASURY STRIP (PRIN)	1	13,839,226	16,800,781
12518*G20	CDX.NA.IG.31	2Z	122,000,000	6,907,649	6,346,978	09/21/2018	12/20/2023	CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418351	2,131,469	701,697	912803 BM 4	TREASURY STRIP (PRIN)	1	4,776,180	5,645,281	
12518*G20	CDX.NA.IG.31	2Z	-	10,763,021	14,838,927			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418351	-	-	-	912803 CX 9	TREASURY STRIP (PRIN)	1	10,763,021	14,838,927
12518*G20	CDX.NA.IG.31	2Z	-	49,134,741	67,200,633			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418351	-	-	-	912803 DM 2	TREASURY STRIP (PRIN)	1	49,134,741	67,200,633
12518*G20	CDX.NA.IG.31	2Z	-	280,345	298,472			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418351	-	-	-	912803 EA 7	TREASURY STRIP (PRIN)	1	280,345	298,472
12518*G20	CDX.NA.IG.31	2Z	-	3,749,078	3,394,638			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418351	-	-	-	912810 RT 7	TREASURY BOND	1	3,749,078	3,394,638

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Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

Replication (Synthetic) Asset Transactions								Components of the Replication (Synthetic Asset) Transactions							
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Desig. or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value
12518*G20.....	CDX.NA.IG.31.....	2Z.....	-	22,334,666	22,423,170			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418351	-	-	912833 Z6 0	TREASURY STRIP (INT).....	1.....	22,334,666	22,423,170
12518*G20.....	CDX.NA.IG.31.....	2Z.....	-	9,991,163	10,274,092			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418351	-	-	912810 QZ 4	TREASURY BOND.....	1.....	9,991,163	10,274,092
12518*G20.....	CDX.NA.IG.31.....	2Z.....	-	895,334	885,898			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418351	-	-	912828 D5 6	TREASURY NOTE.....	1.....	895,334	885,898
12518*G20.....	CDX.NA.IG.31.....	2Z.....	-	24,454,823	24,019,652			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418351	-	-	912803 EP 4	TREASURY STRIP (PRIN).....	1.....	24,454,823	24,019,652
12518*G20.....	CDX.NA.IG.31.....	2Z.....	-	504,752	633,665			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418351	-	-	31358D DS 0	FNMA.....	1.....	504,752	633,665
12518*G20.....	CDX.NA.IG.31.....	2Z.....	-	9,140,727	11,873,218			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418351	-	-	912810 PT 9	TREASURY BOND.....	1.....	9,140,727	11,873,218
12518*F70.....	CDX.NA.IG.31.10Y.....	2Z.....	50,000,000	32,645,559	33,973,442	09/21/2018	12/20/2028	CDX.NA.IG.31.10Y Credit Default Swap ; 2018-RCDS-418344	(300,769)	(1,315,418)	912810 RH 3	TREASURY BOND.....	1.....	32,946,328	35,288,860
12518*F70.....	CDX.NA.IG.31.10Y.....	2Z.....	-	25,654,185	27,892,500			CDX.NA.IG.31.10Y Credit Default Swap ; 2018-RCDS-418344	-	-	912833 Y4 6	TREASURY STRIP (INT).....	1.....	25,654,185	27,892,500
46573*DM9.....	ITRAXX.EUROPE.30.....	2Z.....	104,588,350	5,777,311	5,452,552	09/20/2018	12/20/2023	ITRAXX.EUROPE.30 Credit Default Swap ; 2018-RCDS-418175	1,658,646	584,432	912803 BM 4	TREASURY STRIP (PRIN).....	1.....	4,118,665	4,868,120
46573*DM9.....	ITRAXX.EUROPE.30.....	2Z.....	-	500,968	663,272			ITRAXX.EUROPE.30 Credit Default Swap ; 2018-RCDS-418175	-	-	912803 DJ 9	TREASURY STRIP (PRIN).....	1.....	500,968	663,272
46573*DM9.....	ITRAXX.EUROPE.30.....	2Z.....	-	38,387,778	50,981,403			ITRAXX.EUROPE.30 Credit Default Swap ; 2018-RCDS-418175	-	-	912803 DK 6	TREASURY STRIP (PRIN).....	1.....	38,387,778	50,981,403
46573*DM9.....	ITRAXX.EUROPE.30.....	2Z.....	-	11,057,421	15,123,021			ITRAXX.EUROPE.30 Credit Default Swap ; 2018-RCDS-418175	-	-	912803 DM 2	TREASURY STRIP (PRIN).....	1.....	11,057,421	15,123,021
46573*DM9.....	ITRAXX.EUROPE.30.....	2Z.....	-	3,480,093	3,705,118			ITRAXX.EUROPE.30 Credit Default Swap ; 2018-RCDS-418175	-	-	912803 EA 7	TREASURY STRIP (PRIN).....	1.....	3,480,093	3,705,118
46573*DM9.....	ITRAXX.EUROPE.30.....	2Z.....	-	97,291	123,219			ITRAXX.EUROPE.30 Credit Default Swap ; 2018-RCDS-418175	-	-	912810 FT 0	TREASURY BOND.....	1.....	97,291	123,219
46573*DM9.....	ITRAXX.EUROPE.30.....	2Z.....	-	3,905,002	4,182,653			ITRAXX.EUROPE.30 Credit Default Swap ; 2018-RCDS-418175	-	-	912810 RH 3	TREASURY BOND.....	1.....	3,905,002	4,182,653
46573*DM9.....	ITRAXX.EUROPE.30.....	2Z.....	-	3,602,371	3,261,800			ITRAXX.EUROPE.30 Credit Default Swap ; 2018-RCDS-418175	-	-	912810 RT 7	TREASURY BOND.....	1.....	3,602,371	3,261,800
46573*DM9.....	ITRAXX.EUROPE.30.....	2Z.....	-	5,605,349	5,764,081			ITRAXX.EUROPE.30 Credit Default Swap ; 2018-RCDS-418175	-	-	912810 QZ 4	TREASURY BOND.....	1.....	5,605,349	5,764,081
46573*DM9.....	ITRAXX.EUROPE.30.....	2Z.....	-	27,807,294	36,174,195			ITRAXX.EUROPE.30 Credit Default Swap ; 2018-RCDS-418175	-	-	912833 Z5 2	TREASURY STRIP (INT).....	1.....	27,807,294	36,174,195
46573*DM9.....	ITRAXX.EUROPE.30.....	2Z.....	-	2,692,349	3,181,875			ITRAXX.EUROPE.30 Credit Default Swap ; 2018-RCDS-418175	-	-	912833 PD 6	TREASURY STRIP (INT).....	1.....	2,692,349	3,181,875

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Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

Replication (Synthetic) Asset Transactions								Components of the Replication (Synthetic Asset) Transactions							
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Desig. or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value
46573*DM9....	ITRAXX.EUROPE.30.....	2Z.....	-	7,292,304	10,798,437			ITRAXX.EUROPE.30 Credit Default Swap ; 2018-RCDS-418175	-	-	912834 DV 7	TREASURY STRIP (INT).....	1.....	7,292,304	10,798,437
46573*DM9....	ITRAXX.EUROPE.30.....	2Z.....	-	605,095	759,635			ITRAXX.EUROPE.30 Credit Default Swap ; 2018-RCDS-418175	-	-	31358D DS 0	FNMA.....	1.....	605,095	759,635
12518*E89....	CDX.NA.IG.31.....	2Z.....	240,000,000	77,587,594	102,398,858	09/20/2018	12/20/2023	CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418145	4,316,533	1,380,388	912803 CX 9	TREASURY STRIP (PRIN).....	1.....	73,271,061	101,018,470
12518*E89....	CDX.NA.IG.31.....	2Z.....	-	61,464,198	81,377,378			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418145	-	-	912803 DJ 9	TREASURY STRIP (PRIN).....	1.....	61,464,198	81,377,378
12518*E89....	CDX.NA.IG.31.....	2Z.....	-	8,670,318	11,514,732			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418145	-	-	912803 DK 6	TREASURY STRIP (PRIN).....	1.....	8,670,318	11,514,732
12518*E89....	CDX.NA.IG.31.....	2Z.....	-	24,009,343	32,837,113			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418145	-	-	912803 DM 2	TREASURY STRIP (PRIN).....	1.....	24,009,343	32,837,113
12518*E89....	CDX.NA.IG.31.....	2Z.....	-	51,840,146	55,192,163			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418145	-	-	912803 EA 7	TREASURY STRIP (PRIN).....	1.....	51,840,146	55,192,163
12518*E89....	CDX.NA.IG.31.....	2Z.....	-	27,250,075	39,132,031			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418145	-	-	912803 CZ 4	TREASURY STRIP (PRIN).....	1.....	27,250,075	39,132,031
12518*E89....	CDX.NA.IG.31.....	2Z.....	-	7,804,695	10,137,799			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418145	-	-	912810 PT 9	TREASURY BOND.....	1.....	7,804,695	10,137,799
12518*F54....	CDX.NA.IG.31.....	2Z.....	77,000,000	28,283,838	32,253,442	09/20/2018	12/20/2023	CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418125	1,370,563	442,875	912803 BM 4	TREASURY STRIP (PRIN).....	1.....	26,913,275	31,810,567
12518*F54....	CDX.NA.IG.31.....	2Z.....	-	16,733,480	23,070,371			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418125	-	-	912803 CX 9	TREASURY STRIP (PRIN).....	1.....	16,733,480	23,070,371
12518*F54....	CDX.NA.IG.31.....	2Z.....	-	9,234,044	12,629,223			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418125	-	-	912803 DM 2	TREASURY STRIP (PRIN).....	1.....	9,234,044	12,629,223
12518*F54....	CDX.NA.IG.31.....	2Z.....	-	24,327,948	25,901,008			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418125	-	-	912803 EA 7	TREASURY STRIP (PRIN).....	1.....	24,327,948	25,901,008
12518*F54....	CDX.NA.IG.31.....	2Z.....	-	948,769	859,072			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418125	-	-	912810 RT 7	TREASURY BOND.....	1.....	948,769	859,072
12518*F54....	CDX.NA.IG.31.....	2Z.....	-	2,369,070	3,365,533			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418125	-	-	912834 EV 6	TREASURY STRIP (INT).....	1.....	2,369,070	3,365,533
12518*C57....	CDX.NA.IG.31.....	2Z.....	58,000,000	14,584,842	16,349,783	09/20/2018	12/20/2023	CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418109	1,034,373	333,594	912803 BM 4	TREASURY STRIP (PRIN).....	1.....	13,550,469	16,016,189
12518*C57....	CDX.NA.IG.31.....	2Z.....	-	31,732,315	43,749,195			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418109	-	-	912803 CX 9	TREASURY STRIP (PRIN).....	1.....	31,732,315	43,749,195
12518*C57....	CDX.NA.IG.31.....	2Z.....	-	9,225,722	12,617,841			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418109	-	-	912803 DM 2	TREASURY STRIP (PRIN).....	1.....	9,225,722	12,617,841

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Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

Replication (Synthetic) Asset Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Desig. or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
12518*C57	CDX.NA.IG.31	2Z	-	5,161,700	5,495,459			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418109	-	-	-	912803 EA 7	TREASURY STRIP (PRIN)	1	5,161,700	5,495,459
12518*C57	CDX.NA.IG.31	2Z	-	1,436,712	1,692,377			CDX.NA.IG.31 Credit Default Swap ; 2018-RCDS-418109	-	-	-	912803 EC 3	TREASURY STRIP (PRIN)	1	1,436,712	1,692,377
12524#AC2	CDT6-12_ITRAXX_S28_5Y	1Z	23,532,000	13,833,956	19,107,637	06/08/2018	12/20/2022	CDT6-12_ITRAXX_S28_5Y Credit Default Swap ; 2018-RCDS-406697	67,399	127,749	-	912803 CX 9	TREASURY STRIP (PRIN)	1	13,766,557	18,979,888
12524#AC2	CDT6-12_ITRAXX_S28_5Y	1Z	-	6,379,148	9,205,109			CDT6-12_ITRAXX_S28_5Y Credit Default Swap ; 2018-RCDS-406697	-	-	-	912803 DA 8	TREASURY STRIP (PRIN)	1	6,379,148	9,205,109
12524#AC2	CDT6-12_ITRAXX_S28_5Y	1Z	-	7,354,147	10,058,125			CDT6-12_ITRAXX_S28_5Y Credit Default Swap ; 2018-RCDS-406697	-	-	-	912803 DM 2	TREASURY STRIP (PRIN)	1	7,354,147	10,058,125
12524#AB4	CDT6-12_ITRAXX_S28_5Y	1Z	46,618,000	23,410,946	31,804,587	05/25/2018	12/20/2022	CDT6-12_ITRAXX_S28_5Y Credit Default Swap ; 2018-RCDS-404517	527,654	255,498	-	912803 CX 9	TREASURY STRIP (PRIN)	1	22,883,292	31,549,089
12524#AB4	CDT6-12_ITRAXX_S28_5Y	1Z	-	13,571,247	19,583,305			CDT6-12_ITRAXX_S28_5Y Credit Default Swap ; 2018-RCDS-404517	-	-	-	912803 DA 8	TREASURY STRIP (PRIN)	1	13,571,247	19,583,305
12524#AB4	CDT6-12_ITRAXX_S28_5Y	1Z	-	8,879,348	12,144,112			CDT6-12_ITRAXX_S28_5Y Credit Default Swap ; 2018-RCDS-404517	-	-	-	912803 DM 2	TREASURY STRIP (PRIN)	1	8,879,348	12,144,112
12524#AB4	CDT6-12_ITRAXX_S28_5Y	1Z	-	2,473,214	2,766,406			CDT6-12_ITRAXX_S28_5Y Credit Default Swap ; 2018-RCDS-404517	-	-	-	912810 RC 4	TREASURY BOND	1	2,473,214	2,766,406
12524#AB4	CDT6-12_ITRAXX_S28_5Y	1Z	-	4,299,451	6,107,857			CDT6-12_ITRAXX_S28_5Y Credit Default Swap ; 2018-RCDS-404517	-	-	-	912834 EV 6	TREASURY STRIP (INT)	1	4,299,451	6,107,857
12524#AA6	CDT6-12_ITRAXX_S28_5Y	1	49,580,000	10,655,805	13,985,381	03/27/2018	12/20/2022	CDT6-12_ITRAXX_S28_5Y Credit Default Swap ; 2018-RCDS-397740	697,200	255,498	-	912803 CX 9	TREASURY STRIP (PRIN)	1	9,958,605	13,729,883
12524#AA6	CDT6-12_ITRAXX_S28_5Y	1	-	11,620,251	15,892,792			CDT6-12_ITRAXX_S28_5Y Credit Default Swap ; 2018-RCDS-397740	-	-	-	912803 DM 2	TREASURY STRIP (PRIN)	1	11,620,251	15,892,792
12524#AA6	CDT6-12_ITRAXX_S28_5Y	1	-	4,626,662	5,449,984			CDT6-12_ITRAXX_S28_5Y Credit Default Swap ; 2018-RCDS-397740	-	-	-	912803 EC 3	TREASURY STRIP (PRIN)	1	4,626,662	5,449,984
12524#AA6	CDT6-12_ITRAXX_S28_5Y	1	-	8,570,362	9,203,974			CDT6-12_ITRAXX_S28_5Y Credit Default Swap ; 2018-RCDS-397740	-	-	-	912803 EJ 8	TREASURY STRIP (PRIN)	1	8,570,362	9,203,974
12524#AA6	CDT6-12_ITRAXX_S28_5Y	1	-	6,312,548	6,337,562			CDT6-12_ITRAXX_S28_5Y Credit Default Swap ; 2018-RCDS-397740	-	-	-	912833 Z6 0	TREASURY STRIP (INT)	1	6,312,548	6,337,562
12524#AA6	CDT6-12_ITRAXX_S28_5Y	1	-	8,450,739	11,958,751			CDT6-12_ITRAXX_S28_5Y Credit Default Swap ; 2018-RCDS-397740	-	-	-	912834 AE 8	TREASURY STRIP (INT)	1	8,450,739	11,958,751
12524#AA6	CDT6-12_ITRAXX_S28_5Y	1	-	6,046,103	8,450,839			CDT6-12_ITRAXX_S28_5Y Credit Default Swap ; 2018-RCDS-397740	-	-	-	912834 AU 2	TREASURY STRIP (INT)	1	6,046,103	8,450,839
12521*AA3	CDT30-100_MET_2017A	1	100,000,000	8,555,912	12,776,505	05/22/2017	12/20/2020	CDT30-100_MET_2017A Credit Default Swap ; 2017-RCDS-361991	-	430,327	-	912803 DA 8	TREASURY STRIP (PRIN)	1	8,555,912	12,346,178
12521*AA3	CDT30-100_MET_2017A	1	-	59,920,680	79,333,792			CDT30-100_MET_2017A Credit Default Swap ; 2017-RCDS-361991	-	-	-	912803 DJ 9	TREASURY STRIP (PRIN)	1	59,920,680	79,333,792

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SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

Replication (Synthetic) Asset Transactions								Components of the Replication (Synthetic Asset) Transactions							
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Desig. or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value
12521*AA3....	CDT30-100_MET_2017A.....	1.....	-	14,959,804	20,460,234			CDT30-100_MET_2017A Credit Default Swap ; 2017-RCDS-361991	-	-	912803 DM 2	TREASURY STRIP (PRIN).....	1.....	14,959,804	20,460,234
12521*AA3....	CDT30-100_MET_2017A.....	1.....	-	15,949,572	22,891,222			CDT30-100_MET_2017A Credit Default Swap ; 2017-RCDS-361991	-	-	912834 AT 5	TREASURY STRIP (INT).....	1.....	15,949,572	22,891,222
12521*AA3....	CDT30-100_MET_2017A.....	1.....	-	693,386	669,703			CDT30-100_MET_2017A Credit Default Swap ; 2017-RCDS-361991	-	-	912810 QX 9	TREASURY BOND.....	1.....	693,386	669,703
78307AS@3...	RUSSIAN FEDERATION.....	2.....	25,000,000	13,510,894	19,105,887	03/31/2017	06/20/2022	RUSSIAN FEDERATION Credit Default Swap ; 2017-RCDS-356905	(520,294)	(238,846)	912803 CX 9	TREASURY STRIP (PRIN).....	1.....	14,031,188	19,344,733
78307AS@3...	RUSSIAN FEDERATION.....	2.....	-	17,015,584	22,597,774			RUSSIAN FEDERATION Credit Default Swap ; 2017-RCDS-356905	-	-	912803 DK 6	TREASURY STRIP (PRIN).....	1.....	17,015,584	22,597,774
46573*CY4....	CDT12-100_ITRAXX_S26_5Y.....	2.....	114,565,000	22,071,567	27,005,799	12/15/2016	12/20/2021	CDT12-100_ITRAXX_S26_5Y Credit Default Swap ; 2016-RCDS- 344707	2,188,564	3,504,773	912803 BM 4	TREASURY STRIP (PRIN).....	1.....	19,883,003	23,501,026
46573*CY4....	CDT12-100_ITRAXX_S26_5Y.....	2.....	-	9,032,370	9,616,409			CDT12-100_ITRAXX_S26_5Y Credit Default Swap ; 2016-RCDS- 344707	-	-	912803 EA 7	TREASURY STRIP (PRIN).....	1.....	9,032,370	9,616,409
46573*CY4....	CDT12-100_ITRAXX_S26_5Y.....	2.....	-	3,121,270	3,347,905			CDT12-100_ITRAXX_S26_5Y Credit Default Swap ; 2016-RCDS- 344707	-	-	912803 EH 2	TREASURY STRIP (PRIN).....	1.....	3,121,270	3,347,905
46573*CY4....	CDT12-100_ITRAXX_S26_5Y.....	2.....	-	72,626,170	65,760,044			CDT12-100_ITRAXX_S26_5Y Credit Default Swap ; 2016-RCDS- 344707	-	-	912810 RT 7	TREASURY BOND.....	1.....	72,626,170	65,760,044
46573*CY4....	CDT12-100_ITRAXX_S26_5Y.....	2.....	-	11,759	16,877			CDT12-100_ITRAXX_S26_5Y Credit Default Swap ; 2016-RCDS- 344707	-	-	912834 AT 5	TREASURY STRIP (INT).....	1.....	11,759	16,877
46573*CY4....	CDT12-100_ITRAXX_S26_5Y.....	2.....	-	29,131,827	29,956,780			CDT12-100_ITRAXX_S26_5Y Credit Default Swap ; 2016-RCDS- 344707	-	-	912810 QZ 4	TREASURY BOND.....	1.....	29,131,827	29,956,780
46573*CY4....	CDT12-100_ITRAXX_S26_5Y.....	2.....	-	228,234	257,067			CDT12-100_ITRAXX_S26_5Y Credit Default Swap ; 2016-RCDS- 344707	-	-	31398G QR 3	FNMA_09-111.....	1.....	228,234	257,067
46573*CY4....	CDT12-100_ITRAXX_S26_5Y.....	2.....	-	1,973,034	2,181,440			CDT12-100_ITRAXX_S26_5Y Credit Default Swap ; 2016-RCDS- 344707	-	-	31398V LQ 7	FHLMC_36-56.....	1.....	1,973,034	2,181,440
46573*CY4....	CDT12-100_ITRAXX_S26_5Y.....	2.....	-	5,010,790	5,117,255			CDT12-100_ITRAXX_S26_5Y Credit Default Swap ; 2016-RCDS- 344707	-	-	35563P GK 9	STACR SCRT_18-3.....	1.....	5,010,790	5,117,255

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SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

Replication (Synthetic) Asset Transactions								Components of the Replication (Synthetic Asset) Transactions								
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held					
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Desig. or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value	
46573*CY4....	CDT12-100_ITRAXX_S26_5Y.....	2.....	-	1,524,149	1,798,323			CDT12-100_ITRAXX_S26_5Y Credit Default Swap ; 2016-RCDS- 344707	-	-		76116E GQ 7	RESOLUTION FUNDING CORP....	1.....	1,524,149	1,798,323
46573*BY5....	CDT12-100_ITRAXX_S24_5Y.....	2.....	61,203,625	1,338,360	2,097,437	01/25/2016	12/20/2020	CDT12-100_ITRAXX_S24_5Y Credit Default Swap ; 2016-RCDS- 306267	653,068	1,190,124	912803 DJ 9	TREASURY STRIP (PRIN).....	1.....	685,292	907,313	
46573*BY5....	CDT12-100_ITRAXX_S24_5Y.....	2.....	-	4,932,676	5,251,626			CDT12-100_ITRAXX_S24_5Y Credit Default Swap ; 2016-RCDS- 306267	-	-	912803 EA 7	TREASURY STRIP (PRIN).....	1.....	4,932,676	5,251,626	
46573*BY5....	CDT12-100_ITRAXX_S24_5Y.....	2.....	-	12,870,657	15,161,011			CDT12-100_ITRAXX_S24_5Y Credit Default Swap ; 2016-RCDS- 306267	-	-	912803 EC 3	TREASURY STRIP (PRIN).....	1.....	12,870,657	15,161,011	
46573*BY5....	CDT12-100_ITRAXX_S24_5Y.....	2.....	-	100,020	115,229			CDT12-100_ITRAXX_S24_5Y Credit Default Swap ; 2016-RCDS- 306267	-	-	912810 RD 2	TREASURY BOND.....	1.....	100,020	115,229	
46573*BY5....	CDT12-100_ITRAXX_S24_5Y.....	2.....	-	197,895	284,024			CDT12-100_ITRAXX_S24_5Y Credit Default Swap ; 2016-RCDS- 306267	-	-	912834 AT 5	TREASURY STRIP (INT).....	1.....	197,895	284,024	
46573*BY5....	CDT12-100_ITRAXX_S24_5Y.....	2.....	-	23,756,979	25,832,031			CDT12-100_ITRAXX_S24_5Y Credit Default Swap ; 2016-RCDS- 306267	-	-	912834 JB 5	TREASURY STRIP (INT).....	1.....	23,756,979	25,832,031	
46573*BY5....	CDT12-100_ITRAXX_S24_5Y.....	2.....	-	23,546,767	25,574,219			CDT12-100_ITRAXX_S24_5Y Credit Default Swap ; 2016-RCDS- 306267	-	-	912834 JH 2	TREASURY STRIP (INT).....	1.....	23,546,767	25,574,219	
46573*BW9....	CDT12-100_ITRAXX_S24_5Y.....	2.....	37,885,750	1,986,623	2,821,137	01/22/2016	12/20/2020	CDT12-100_ITRAXX_S24_5Y Credit Default Swap ; 2016-RCDS- 306169	412,663	737,245	912803 DJ 9	TREASURY STRIP (PRIN).....	1.....	1,573,960	2,083,892	
46573*BW9....	CDT12-100_ITRAXX_S24_5Y.....	2.....	-	33,805,223	44,895,479			CDT12-100_ITRAXX_S24_5Y Credit Default Swap ; 2016-RCDS- 306169	-	-	912803 DK 6	TREASURY STRIP (PRIN).....	1.....	33,805,223	44,895,479	
46573*BW9....	CDT12-100_ITRAXX_S24_5Y.....	2.....	-	10,790,885	11,488,631			CDT12-100_ITRAXX_S24_5Y Credit Default Swap ; 2016-RCDS- 306169	-	-	912803 EA 7	TREASURY STRIP (PRIN).....	1.....	10,790,885	11,488,631	
12521@AA1...	CDT30-100_MET_2015_B.....	1.....	90,000,000	42,126,537	58,366,228	11/16/2015	09/20/2019	CDT30-100_MET_2015_B Credit Default Swap ; 2015-RCDS-298847	-	286,567	912803 CX 9	TREASURY STRIP (PRIN).....	1.....	42,126,537	58,079,661	
12521@AA1...	CDT30-100_MET_2015_B.....	1.....	-	42,684,156	45,444,140			CDT30-100_MET_2015_B Credit Default Swap ; 2015-RCDS-298847	-	-	912803 EA 7	TREASURY STRIP (PRIN).....	1.....	42,684,156	45,444,140	

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SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

Replication (Synthetic) Asset Transactions								Components of the Replication (Synthetic Asset) Transactions							
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Desig. or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value
12521@AA1...	CDT30-100_MET_2015_B.....	1.....	- .....	.....10,378,353	.....10,193,672	.....	.....	CDT30-100_MET_2015_B Credit Default Swap ; 2015-RCDS-298847	-	-	912803 EP 4	TREASURY STRIP (PRIN).....	1.....	.....10,378,353	.....10,193,672
T3627#AA0....	ENEL S.P.A.....	2.....	.....2,763,875	.....3,464,929	.....3,681,028	08/19/2015	09/20/2020	ENEL S.P.A. Credit Default Swap ; 2015-RCDS-289754	.....4,917	.....26,725	912803 EF 6	TREASURY STRIP (PRIN).....	1.....	.....3,460,012	.....3,654,303
83084VA*7....	SKY PLC.....	2.....	.....5,517,250	.....6,162,134	.....6,575,342	08/18/2015	09/20/2020	SKY PLC Credit Default Swap ; 2015-RCDS-289643	.....20,658	.....89,002	912803 EF 6	TREASURY STRIP (PRIN).....	1.....	.....6,141,476	.....6,486,340
87938WB#9....	TELEFONICA, S.A.....	2.....	.....5,462,250	.....8,107,154	.....8,609,082	07/30/2015	09/20/2020	TELEFONICA, S.A. Credit Default Swap ; 2015-RCDS-288498	.....17,636	.....65,311	912803 EF 6	TREASURY STRIP (PRIN).....	1.....	.....8,089,518	.....8,543,771
12518*DQ0....	CDT30-100_MET_2015_A.....	2.....	.....69,691,250	.....40,162,336	.....47,538,273	07/28/2015	09/20/2019	CDT30-100_MET_2015_A Credit Default Swap ; 2015-RCDS-288387	- .....	.....228,984	912803 EC 3	TREASURY STRIP (PRIN).....	1.....	.....40,162,336	.....47,309,289
12518*DQ0....	CDT30-100_MET_2015_A.....	2.....	- .....	.....16,726,986	.....17,941,528	.....	.....	CDT30-100_MET_2015_A Credit Default Swap ; 2015-RCDS-288387	-	-	912803 EH 2	TREASURY STRIP (PRIN).....	1.....	.....16,726,986	.....17,941,528
12518*DQ0....	CDT30-100_MET_2015_A.....	2.....	- .....	.....2,235,258	.....2,339,506	.....	.....	CDT30-100_MET_2015_A Credit Default Swap ; 2015-RCDS-288387	-	-	912810 RJ 9	TREASURY BOND.....	1.....	.....2,235,258	.....2,339,506
12518*DQ0....	CDT30-100_MET_2015_A.....	2.....	- .....	.....13,810,582	.....13,645,375	.....	.....	CDT30-100_MET_2015_A Credit Default Swap ; 2015-RCDS-288387	-	-	912810 RS 9	TREASURY BOND.....	1.....	.....13,810,582	.....13,645,375
904587A*3....	UNIBAIL-RODAMCO SE.....	1.....	.....5,426,750	.....7,648,874	.....8,117,856	07/17/2015	09/20/2020	UNIBAIL-RODAMCO SE Credit Default Swap ; 2015-RCDS-287669	.....32,315	.....73,602	912803 EF 6	TREASURY STRIP (PRIN).....	1.....	.....7,616,559	.....8,044,254
05946KA*2....	BANCO BILBAO VIZCAYA ARGENTARIA	1.....	.....5,500,000	.....8,406,495	.....8,932,620	07/14/2015	09/20/2020	BANCO BILBAO VIZCAYA ARGENTARIA Credit Default Swap ; 2015-RCDS-287384	.....(925)	.....53,096	912803 EF 6	TREASURY STRIP (PRIN).....	1.....	.....8,407,420	.....8,879,524
111021B@9....	BRITISH TELECOM.....	2.....	.....5,500,000	.....9,255,180	.....9,803,761	07/14/2015	09/20/2020	BRITISH TELECOM Credit Default Swap ; 2015-RCDS-287383	.....32,775	.....63,488	912803 EF 6	TREASURY STRIP (PRIN).....	1.....	.....9,222,405	.....9,740,273
225313A@4....	CREDIT AGRICOLE SA.....	1.....	.....5,500,000	.....8,393,876	.....8,905,963	07/14/2015	09/20/2020	CREDIT AGRICOLE SA Credit Default Swap ; 2015-RCDS-287382	.....21,471	.....63,420	912803 EF 6	TREASURY STRIP (PRIN).....	1.....	.....8,372,405	.....8,842,543
236363B@5....	DANSKE BK A S.....	1.....	.....5,505,250	.....8,771,713	.....9,302,109	07/13/2015	09/20/2020	DANSKE BK A S Credit Default Swap ; 2015-RCDS-287289	.....16,794	.....55,574	912803 EF 6	TREASURY STRIP (PRIN).....	1.....	.....8,754,919	.....9,246,535
12518*DP2....	CDT7-15_IG23_5Y.....	2.....	.....50,000,000	.....38,811,480	.....41,646,078	06/02/2015	12/20/2019	CDT7-15_IG23_5Y Credit Default Swap ; 2015-RCDS-283131	.....65,207	.....394,447	912803 EA 7	TREASURY STRIP (PRIN).....	1.....	.....38,746,273	.....41,251,631
12518*DP2....	CDT7-15_IG23_5Y.....	2.....	- .....	.....13,211,101	.....14,187,805	.....	.....	CDT7-15_IG23_5Y Credit Default Swap ; 2015-RCDS-283131	-	-	912803 EJ 8	TREASURY STRIP (PRIN).....	1.....	.....13,211,101	.....14,187,805
143658A@1....	CARNIVAL CORPORATION.....	1.....	.....3,000,000	.....3,056,772	.....3,211,996	08/04/2014	09/20/2019	CARNIVAL CORPORATION Credit Default Swap ; 2014-RCDS-246662	.....6,051	.....18,996	912810 RJ 9	TREASURY BOND.....	1.....	.....3,050,721	.....3,193,000
20772@AB8...	STATE OF CONNECTICUT.....	1.....	.....14,000,000	.....1,129,357	.....1,364,690	07/30/2014	09/20/2019	STATE OF CONNECTICUT Credit Default Swap ; 2014-RCDS-246221	.....18,542	.....84,968	912810 RD 2	TREASURY BOND.....	1.....	.....1,110,815	.....1,279,722
20772@AB8...	STATE OF CONNECTICUT.....	1.....	- .....	.....10,333,938	.....12,965,469	.....	.....	STATE OF CONNECTICUT Credit Default Swap ; 2014-RCDS-246221	-	-	912810 RP 5	TREASURY BOND.....	1.....	.....10,333,938	.....12,965,469
20772@AB8...	STATE OF CONNECTICUT.....	1.....	-1,300,2881,284,733	STATE OF CONNECTICUT Credit Default Swap ; 2014-RCDS-246221	-	-	912810 RS 9	TREASURY BOND.....	1.....1,300,2881,284,733

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SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

Replication (Synthetic) Asset Transactions								Components of the Replication (Synthetic Asset) Transactions							
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9 Description	10 Book/Adjusted Carrying Value	11 Fair Value	12 CUSIP	13 Description	14 NAIC Desig. or Other Description	15 Book/Adjusted Carrying Value	16 Fair Value
20772@AB8...	STATE OF CONNECTICUT.....	1.....	- .....	.....2,199,915	.....2,666,734	.....	.....	STATE OF CONNECTICUT Credit Default Swap ; 2014-RCDS-246221	-	-	912810 QQ 4	TREASURY BOND.....	1.....	.....2,199,915	.....2,666,734
20772@AC6...	STATE OF CONNECTICUT.....	1.....	.....6,000,000	.....1,063,040	.....1,159,731	07/30/2014	09/20/2019	STATE OF CONNECTICUT Credit Default Swap ; 2014-RCDS-246219	.....7,947	.....36,415	912803 EA 7	TREASURY STRIP (PRIN).....	1.....	.....1,055,093	.....1,123,316
20772@AC6...	STATE OF CONNECTICUT.....	1.....	- .....	.....4,094,920	.....4,717,577	.....	.....	STATE OF CONNECTICUT Credit Default Swap ; 2014-RCDS-246219	-	-	912810 RD 2	TREASURY BOND.....	1.....	.....4,094,920	.....4,717,577
20772@AC6...	STATE OF CONNECTICUT.....	1.....	- .....	.....2,013,814	.....2,189,710	.....	.....	STATE OF CONNECTICUT Credit Default Swap ; 2014-RCDS-246219	-	-	912834 JB 5	TREASURY STRIP (INT).....	1.....	.....2,013,814	.....2,189,710
723787A@6...	PIONEER NATURAL RESOURCES COMPANY	2.....	.....10,000,000	.....10,099,046	.....11,001,947	07/07/2014	09/20/2019	PIONEER NATURAL RESOURCES COMPANY Credit Default Swap ; 2014-RCDS-243951	.....29,977	.....53,396	912834 JB 5	TREASURY STRIP (INT).....	1.....	.....10,069,069	.....10,948,551
775109B#7....	ROGERS COMMUNICATION INC..	2.....	.....5,000,000	.....5,215,187	.....5,475,734	06/27/2014	09/20/2019	ROGERS COMMUNICATION INC. Credit Default Swap ; 2014-RCDS-243339	.....14,312	.....32,302	912810 RJ 9	TREASURY BOND.....	1.....	.....5,200,875	.....5,443,432
58039#AG4....	MCDX.NA.22.10Y.....	1.....	.....6,000,000	.....6,839,683	.....6,904,976	06/10/2014	06/20/2024	MCDX.NA.22.10Y Credit Default Swap ; 2014-RCDS-240988	.....(42,087)	.....145,666	912803 EP 4	TREASURY STRIP (PRIN).....	1.....	.....6,881,770	.....6,759,310
58039#AD1....	MCDX.NA.22.10Y.....	1.....	.....3,000,000	.....2,999,677	.....3,357,398	06/10/2014	06/20/2024	MCDX.NA.22.10Y Credit Default Swap ; 2014-RCDS-240984	.....(21,044)	.....72,833	912834 JB 5	TREASURY STRIP (INT).....	1.....	.....3,020,721	.....3,284,565
9999999999.	Total.....			...1,999,628,218	...2,416,958,798XXX....XXX....XXX.....20,109,29411,283,035XXX.....XXX.....XXX....	...1,979,518,924	...2,405,675,763

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SCHEDULE DB - PART C - SECTION 2

Replication (Synthetic Asset) Transactions Open

	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year-To-Date	
	1 Number of Positions	2 Total Replication (Synthetic Asset) Transactions Statement Value	3 Number of Positions	4 Total Replication (Synthetic Asset) Transactions Statement Value	5 Number of Positions	6 Total Replication (Synthetic Asset) Transactions Statement Value	7 Number of Positions	8 Total Replication (Synthetic Asset) Transactions Statement Value	9 Number of Positions	10 Total Replication (Synthetic Asset) Transactions Statement Value
1. Beginning Inventory.....	40	2,335,789,643	35	2,426,293,733	33	2,468,988,124	35	2,097,539,922	40	2,335,789,643
2. Add: Opened or Acquired Transactions.....	8	1,625,147,385	2	128,994,097	9	1,243,438,202	2	79,956,107	21	3,077,535,791
3. Add: Increases in Replication (Synthetic Asset) Transactions Statement Value.....	XXX	10,229,983	XXX	9,118,671	XXX	8,793,827	XXX	30,112,530	XXX	58,255,011
4. Less: Closed or Disposed of Transactions.....	13	1,539,246,755	4	60,262,685	7	1,448,177,257	1		25	3,047,686,697
5. Less: Positions Disposed of for Failing Effectiveness Criteria.....									0	0
6. Less: Decreases in Replication (Synthetic Asset) Transactions Statement Value.....	XXX	5,626,523	XXX	35,155,692	XXX	175,502,974	XXX	207,980,341	XXX	424,265,530
7. Ending inventory.....	35	2,426,293,733	33	2,468,988,124	35	2,097,539,922	36	1,999,628,218	36	1,999,628,218

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

	Book/Adjusted Carrying Value Check	
1. Part A, Section 1, Column 14.....	566,416,638	
2. Part B, Section 1, Column 15 plus Part B, Section 1 Footnote-Total Ending Cash Balance.....		
3. Total (Line 1 plus Line 2).....		566,416,638
4. Part D, Section 1, Column 5.....	2,721,727,734	
5. Part D, Section 1, Column 6.....	(2,155,311,096)	
6. Total (Line 3 minus Line 4 minus Line 5).....		0
		Fair Value Check
7. Part A, Section 1, Column 16.....	539,187,137	
8. Part B, Section 1, Column 13.....	(768,932)	
9. Total (Line 7 plus Line 8).....		538,418,205
10. Part D, Section 1, Column 8.....	2,710,267,007	
11. Part D, Section 1, Column 9.....	(2,171,848,803)	
12. Total (Line 9 minus Line 10 minus Line 11).....		0
		Potential Exposure Check
13. Part A, Section 1, Column 21.....	2,119,730,608	
14. Part B, Section 1, Column 20.....	11,477,400	
15. Part D, Section 1, Column 11.....	2,131,208,007	
16. Total (Line 13 plus Line 14 minus Line 15).....		0

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

Cash Equivalents

	1 Total	2 Bonds	3 Money Market Mutual Funds	4 Other (a)
1. Book/adjusted carrying value, December 31 of prior year.....	710,113,764	686,870,127	23,243,637	
2. Cost of cash equivalents acquired.....	20,750,799,408	20,563,933,106	186,866,302	
3. Accrual of discount.....	17,181,356	17,181,356		
4. Unrealized valuation increase (decrease).....	0			
5. Total gain (loss) on disposals.....	(198,178)	(198,178)		
6. Deduct consideration received on disposals.....	19,061,096,845	18,864,675,867	196,420,978	
7. Deduct amortization of premium.....	0			
8. Total foreign exchange change in book/adjusted carrying value.....	0			
9. Deduct current year's other-than-temporary impairment recognized.....	0			
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	2,416,799,505	2,403,110,544	13,688,961	0
11. Deduct total nonadmitted amounts.....	0			
12. Statement value at end of current period (Line 10 minus Line 11).....	2,416,799,505	2,403,110,544	13,688,961	0

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(a) Indicate the category of such investments, for example, joint ventures, transportation equipment.....

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