

**ANNUAL STATEMENT**

OF THE

**BRIGHTHOUSE LIFE INSURANCE  
COMPANY**

OF THE STATE OF

**DELAWARE**

TO THE

**INSURANCE DEPARTMENT**

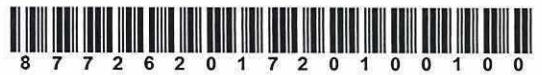
OF THE

**STATE OF**

**FOR THE YEAR ENDED  
DECEMBER 31, 2017**

**LIFE AND ACCIDENT AND HEALTH**

**2017**



LIFE AND ACCIDENT AND HEALTH COMPANIES – ASSOCIATION EDITION

ANNUAL STATEMENT

AS OF DECEMBER 31, 2017
OF THE CONDITION AND AFFAIRS OF THE

BRIGHOUSE LIFE INSURANCE COMPANY

NAIC Group Code 0241 (Current) 0241 (Prior) NAIC Company Code 87726 Employer's ID Number 06-0566090

Organized under the Laws of Delaware State of Domicile or Port of Entry Delaware
Country of Domicile United States of America
Incorporated/Organized 06/17/1863 Commenced Business 04/01/1864
Statutory Home Office 1209 Orange Street (Street and Number) Wilmington, DE 19801 (City or Town, State and Zip Code)
Main Administrative Office 11255 North Community House Road (Street and Number) Charlotte, NC 28277 (City or Town, State and Zip Code) 980-365-7414 (Area Code) (Telephone Number)
Mail Address 18205 Crane Nest Drive, 5th Floor (Street and Number or P.O. Box) Tampa, FL 33647 (City or Town, State and Zip Code)
Primary Location of Books and Records 18205 Crane Nest Drive, 5th Floor (Street and Number) Tampa, FL 33647 (City or Town, State and Zip Code) 980-949-4100 (Area Code) (Telephone Number)
Internet Web Site Address www.brighthousefinancial.com
Statutory Statement Contact Timothy Lashoan Shaw (Name) 980-949-4100 (Area Code) (Telephone Number)
tshaw1@brighthousefinancial.com (Email Address) 813-983-5962 (Fax Number)

OFFICERS

Chairman of the Board, President and Chief Executive Officer ERIC THOMAS STEIGERWALT
Vice President and Secretary DANIEL BURT ARRINGTON
Senior Vice President and Chief Financial Officer ANANT nmn BHALLA
Vice President and Treasurer JIN SEUNG CHANG#

OTHER

LYNN ANN DUMAIS# Vice President and Chief Accounting Officer
MEREDITH ALICIA RATAJCZAK Appointed Actuary

DIRECTORS OR TRUSTEES

ANANT nmn BHALLA PETER MARTIN CARLSON# MYLES JOSEPH LAMBERT
CONOR ERNAN MURPHY# JOHN LLOYD ROSENTHAL ERIC THOMAS STEIGERWALT

State of North Carolina
County of Mecklenburg } SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions there from for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that; (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

[Signature]
LYNN ANN DUMAIS#
Vice President and Chief Accounting Officer

[Signature]
JIN SEUNG CHANG#
Vice President and Treasurer

Subscribed and sworn to before me this
24th day of January, 2018.

[Signature]
Deborah L Matera
Notary for Dumais & Chang

Deborah L Matera
NOTARY PUBLIC
MECKLENBURG COUNTY, NC
My Commission Expires 3/18/22

- a. Is this an original filing? Yes [X] No [ ]
b. If no,
1. State the amendment number
2. Date filed
3. Number of pages attached

**ASSETS**

|   | Current Year    |                            |  | Prior Year                  |
|---|-----------------|----------------------------|--|-----------------------------|
|   | 1<br>Assets     | 2<br>Nonadmitted<br>Assets | 3<br>Net Admitted<br>Assets<br>(Cols. 1 - 2) | 4<br>Net<br>Admitted Assets |
| 1. Bonds (Schedule D).....  | 44,335,829,273  |                            | 44,335,829,273                               | 44,087,856,388              |
| 2. Stocks (Schedule D):   |                 |                            |  |                             |
| 2.1 Preferred stocks.....   | 175,638,324     |                            | 175,638,324                                  | 210,880,700                 |
| 2.2 Common stocks.....  | 389,347,161     | 3,332,575                  | 386,014,586                                  | 122,364,942                 |
| 3. Mortgage loans on real estate (Schedule B):  |                 |                            |  |                             |
| 3.1 First liens.....  | 9,062,156,732   |                            | 9,062,156,732                                | 8,406,492,477               |
| 3.2 Other than first liens.....   | 55,163,392      |                            | 55,163,392                                   | 55,165,553                  |
| 4. Real estate (Schedule A):  |                 |                            |  |                             |
| 4.1 Properties occupied by the company (less \$.....0 encumbrances).....  |                 |                            | 0  |                             |
| 4.2 Properties held for the production of income (less \$.....0 encumbrances).....  | 838,267         |                            | 838,267                                      | 0                           |
| 4.3 Properties held for sale (less \$.....0 encumbrances).....  |                 |                            | 0  |                             |
| 5. Cash (\$.....228,665,274, Schedule E-Part 1), cash equivalents (\$.....710,113,764, Schedule E-Part 2) and short-term investments (\$.....231,346,060, Schedule DA)..... | 1,170,125,098   |                            | 1,170,125,098                                | 2,443,043,437               |
| 6. Contract loans (including \$.....0 premium notes).....   | 1,106,120,174   |                            | 1,106,120,174                                | 1,092,506,616               |
| 7. Derivatives (Schedule DB).....   | 2,276,756,732   |                            | 2,276,756,732                                | 3,297,629,849               |
| 8. Other invested assets (Schedule BA).....   | 2,404,215,807   | 13,707,671                 | 2,390,508,136                                | 2,164,663,036               |
| 9. Receivables for securities.....  | 81,272,340      |                            | 81,272,340                                   | 19,010,283                  |
| 10. Securities lending reinvested collateral assets (Schedule DL).....  |                 |                            | 0  |                             |
| 11. Aggregate write-ins for invested assets.....  | 385,221,136     | 0                          | 385,221,136                                  | 819,816,135                 |
| 12. Subtotals, cash and invested assets (Lines 1 to 11).....  | 61,442,684,436  | 17,040,246                 | 61,425,644,190                               | 62,719,429,416              |
| 13. Title plants less \$.....0 charged off (for Title insurers only).....   |                 |                            | 0  |                             |
| 14. Investment income due and accrued.....  | 504,067,518     | 1,422,888                  | 502,644,630                                  | 779,939,416                 |
| 15. Premiums and considerations:  |                 |                            |  |                             |
| 15.1 Uncollected premiums and agents' balances in the course of collection.....   | 78,544,274      | 11,151,881                 | 67,392,393                                   | 33,711,809                  |
| 15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....                        | 80,148,956      |                            | 80,148,956                                   | 68,070,181                  |
| 15.3 Accrued retrospective premiums (\$.....0) and contracts subject to redetermination (\$.....0).....   |                 |                            | 0  |                             |
| 16. Reinsurance:  |                 |                            |  |                             |
| 16.1 Amounts recoverable from reinsurers.....   | 280,554,139     |                            | 280,554,139                                  | 276,808,858                 |
| 16.2 Funds held by or deposited with reinsured companies.....   | 4,981,709       |                            | 4,981,709                                    | 11,120,800                  |
| 16.3 Other amounts receivable under reinsurance contracts.....  | 281,498,367     |                            | 281,498,367                                  | 275,735,267                 |
| 17. Amounts receivable relating to uninsured plans.....   |                 |                            | 0  |                             |
| 18.1 Current federal and foreign income tax recoverable and interest thereon.....   | 88,578,778      |                            | 88,578,778                                   | 308,760,141                 |
| 18.2 Net deferred tax asset.....  | 2,351,654,969   | 1,621,964,977              | 729,689,992                                  | 591,449,277                 |
| 19. Guaranty funds receivable or on deposit.....  | 17,813,501      |                            | 17,813,501                                   | 19,281,667                  |
| 20. Electronic data processing equipment and software.....  |                 |                            | 0  |                             |
| 21. Furniture and equipment, including health care delivery assets (\$.....0).....  |                 |                            | 0  |                             |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates.....   |                 |                            | 0  |                             |
| 23. Receivables from parent, subsidiaries and affiliates.....   | 92,277,147      |                            | 92,277,147                                   | 59,779,066                  |
| 24. Health care (\$.....0) and other amounts receivable.....  |                 |                            | 0  |                             |
| 25. Aggregate write-ins for other-than-invested assets.....   | 61,732,459      | 2,834,118                  | 58,898,341                                   | 89,415,192                  |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25).....   | 65,284,536,253  | 1,654,414,110              | 63,630,122,143                               | 65,233,501,090              |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....  | 112,421,603,617 |                            | 112,421,603,617                              | 105,676,095,976             |
| 28. TOTAL (Lines 26 and 27).....  | 177,706,139,870 | 1,654,414,110              | 176,051,725,760                              | 170,909,597,066             |

**DETAILS OF WRITE-INS**

|  |             |           |             |             |
|--|-------------|-----------|-------------|-------------|
| 1101. Cash collateral pledged on derivatives.....                        | 381,746,445 |           | 381,746,445 | 765,271,502 |
| 1102. Deposits in connection with investments.....                       | 3,474,691   |           | 3,474,691   | 54,544,633  |
| 1103. ....   |             |           | 0           |             |
| 1198. Summary of remaining write-ins for Line 11 from overflow page..... | 0           | 0         | 0           | 0           |
| 1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....    | 385,221,136 | 0         | 385,221,136 | 819,816,135 |
| 2501. Interest in annuity contracts.....                                 | 34,660,667  |           | 34,660,667  | 37,132,048  |
| 2502. Futures receivable.....  | 15,583,074  |           | 15,583,074  | 46,231,383  |
| 2503. Miscellaneous.....   | 11,488,718  | 2,834,118 | 8,654,600   | 6,051,761   |
| 2598. Summary of remaining write-ins for Line 25 from overflow page..... | 0           | 0         | 0           | 0           |
| 2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....    | 61,732,459  | 2,834,118 | 58,898,341  | 89,415,192  |

**LIABILITIES, SURPLUS AND OTHER FUNDS**

|  | 1<br>Current Year | 2<br>Prior Year |
|--|-------------------|-----------------|
| 1. Aggregate reserve for life contracts \$.....41,451,532,903 (Exhibit 5, Line 9999999) less \$.....0 included in Line 6.3 (including \$.....187,626,018 Modco Reserve).....   | 41,451,532,903    | 41,348,753,295  |
| 2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....   | 81,674,257        | 92,114,366      |
| 3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$.....0 Modco Reserve).....   | 2,657,360,716     | 2,785,680,217   |
| 4. Contract claims:  |                   |                 |
| 4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11).....   | 175,704,082       | 113,159,473     |
| 4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11).....  | 527,059           | 233,655         |
| 5. Policyholders' dividends \$.....(6,412,005) and coupons \$.....0 due and unpaid (Exhibit 4, Line 10).....   | (6,412,005)       | (3,936,171)     |
| 6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:  |                   |                 |
| 6.1 Dividends apportioned for payment (including \$.....0 Modco).....  | 3,207,957         | 2,300,415       |
| 6.2 Dividends not yet apportioned (including \$.....0 Modco).....  |                   |                 |
| 6.3 Coupons and similar benefits (including \$.....0 Modco).....   |                   |                 |
| 7. Amount provisionally held for deferred dividend policies not included in Line 6.....  |                   |                 |
| 8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....72,620 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of Lines 4 and 14)..... | 12,342,059        | 2,889,319       |
| 9. Contract liabilities not included elsewhere:  |                   |                 |
| 9.1 Surrender values on canceled contracts.....  |                   |                 |
| 9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....                   | 523,870           | 534,412         |
| 9.3 Other amounts payable on reinsurance, including \$.....5,516,860 assumed and \$.....639,998,005 ceded.....   | 645,514,865       | 686,371,322     |
| 9.4 Interest Maintenance Reserve (IMR, Line 6).....  | 315,679,822       | 366,795,105     |
| 10. Commissions to agents due or accrued - life and annuity contracts \$.....90,220,551, accident and health \$.....0 and deposit-type contract funds \$.....0.....  | 90,220,551        | 90,717,657      |
| 11. Commissions and expense allowances payable on reinsurance assumed.....   | 29,038,687        | 1,957,312       |
| 12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6).....  | 23,949,163        | 18,601,436      |
| 13. Transfers to Separate Accounts due or accrued (net) (including \$.....(795,331,572) accrued for expense allowances recognized in reserves, net of reinsured allowances).....   | (675,787,665)     | (932,758,724)   |
| 14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5).....   | 14,178,872        | 16,937,020      |
| 15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....  |                   |                 |
| 15.2 Net deferred tax liability.....   |                   |                 |
| 16. Unearned investment income.....  | 4,296,328         | 4,347,147       |
| 17. Amounts withheld or retained by company as agent or trustee.....   | 18,086,152        | 24,831,541      |
| 18. Amounts held for agents' account, including \$.....289,319 agents' credit balances.....  | 289,319           | 295,676         |
| 19. Remittances and items not allocated.....   | 81,215,129        | 85,628,915      |
| 20. Net adjustment in assets and liabilities due to foreign exchange rates.....  |                   |                 |
| 21. Liability for benefits for employees and agents if not included above.....   |                   |                 |
| 22. Borrowed money \$.....0 and interest thereon \$.....0.....   |                   |                 |
| 23. Dividends to stockholders declared and unpaid.....   |                   |                 |
| 24. Miscellaneous liabilities:   |                   |                 |
| 24.01 Asset valuation reserve (AVR Line 16, Col. 7).....   | 515,850,595       | 320,255,824     |
| 24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....  |                   |                 |
| 24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....   | 167,611,079       | 3,562,631,695   |
| 24.04 Payable to parent, subsidiaries and affiliates.....  | 159,941,859       | 40,468,158      |
| 24.05 Drafts outstanding.....  |                   |                 |
| 24.06 Liability for amounts held under uninsured plans.....  |                   |                 |
| 24.07 Funds held under coinsurance.....  | 4,594,728,399     | 1,244,426,268   |
| 24.08 Derivatives.....   | 3,535,294,711     | 3,872,759,720   |
| 24.09 Payable for securities.....  | 68,291,153        | 7,094,147       |
| 24.10 Payable for securities lending.....  | 3,791,576,098     | 6,643,141,273   |
| 24.11 Capital notes \$.....0 and interest thereon \$.....0.....  |                   |                 |
| 25. Aggregate write-ins for liabilities.....   | 484,584,904       | 856,420,017     |
| 26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....  | 58,241,020,919    | 61,252,650,490  |
| 27. From Separate Accounts Statement.....  | 112,216,415,082   | 105,282,496,422 |
| 28. Total liabilities (Line 26 and 27).....  | 170,457,436,001   | 166,535,146,912 |
| 29. Common capital stock.....  | 75,000,000        | 75,000,000      |
| 30. Preferred capital stock.....   |                   |                 |
| 31. Aggregate write-ins for other-than-special surplus funds.....  | 0                 | 0               |
| 32. Surplus notes.....   | 0                 | 750,000,000     |
| 33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1).....  | 5,435,279,527     | 3,076,169,638   |
| 34. Aggregate write-ins for special surplus funds.....   | 0                 | 0               |
| 35. Unassigned funds (surplus).....  | 84,010,232        | 473,280,516     |
| 36. Less treasury stock, at cost:  |                   |                 |
| 36.1 .....0.000 shares common (value included in Line 29 \$.....0).....  |                   |                 |
| 36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....   |                   |                 |
| 37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....205,188,535 in Separate Accounts Statement).....   | 5,519,289,759     | 4,299,450,154   |
| 38. Totals of Lines 29, 30 and 37 (Page 4, Line 55).....   | 5,594,289,759     | 4,374,450,154   |
| 39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....   | 176,051,725,760   | 170,909,597,066 |

**DETAILS OF WRITE-INS**

|  |             |             |
|--|-------------|-------------|
| 2501. Cash collateral received on derivatives.....                       | 361,989,396 | 720,637,027 |
| 2502. Miscellaneous.....   | 69,288,833  | 77,846,823  |
| 2503. Obligations under structured settlement agreements.....            | 34,660,667  | 37,132,048  |
| 2598. Summary of remaining write-ins for Line 25 from overflow page..... | 18,646,008  | 20,804,119  |
| 2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....    | 484,584,904 | 856,420,017 |
| 3101. ....   |             |             |
| 3102. ....   |             |             |
| 3103. ....   |             |             |
| 3198. Summary of remaining write-ins for Line 31 from overflow page..... | 0           | 0           |
| 3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above).....    | 0           | 0           |
| 3401. ....   |             |             |
| 3402. ....   |             |             |
| 3403. ....   |             |             |
| 3498. Summary of remaining write-ins for Line 34 from overflow page..... | 0           | 0           |
| 3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above).....    | 0           | 0           |

# BrightHouse Life Insurance Company

## SUMMARY OF OPERATIONS

|   | 1<br>Current Year | 2<br>Prior Year |
|---|-------------------|-----------------|
| 1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)  | 11,351,101,803    | 8,528,543,758   |
| 2. Considerations for supplementary contracts with life contingencies   | 147,486,530       | 125,238,691     |
| 3. Net investment income (Exhibit of Net Investment Income, Line 17)  | 2,684,354,674     | 2,975,070,416   |
| 4. Amortization of Interest Maintenance Reserve (IMR) (Line 5)  | 38,293,138        | 33,966,900      |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses  | (155,664,963)     | (4,951,087)     |
| 6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)   | 669,146,424       | 259,782,600     |
| 7. Reserve adjustments on reinsurance ceded   | (308,271,096)     | (512,715,531)   |
| 8. Miscellaneous Income:  |                   |                 |
| 8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts   | 2,494,323,542     | 2,457,405,039   |
| 8.2 Charges and fees for deposit-type contracts   | 129,343           | 727,891         |
| 8.3 Aggregate write-ins for miscellaneous income  | 604,723,660       | 943,994,725     |
| 9. Totals (Lines 1 to 8.3)  | 17,525,623,055    | 14,807,063,402  |
| 10. Death benefits  | 600,337,502       | 482,803,517     |
| 11. Matured endowments (excluding guaranteed annual pure endowments)  | 897,961           | 1,484,984       |
| 12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)   | 2,395,822,967     | 2,160,991,948   |
| 13. Disability benefits and benefits under accident and health contracts  | 10,803,121        | (12,304,744)    |
| 14. Coupons, guaranteed annual pure endowments and similar benefits   |                   |                 |
| 15. Surrender benefits and withdrawals for life contracts   | 10,110,439,775    | 8,194,949,792   |
| 16. Group conversions   |                   |                 |
| 17. Interest and adjustments on contract or deposit-type contract funds   | 116,309,830       | 129,490,675     |
| 18. Payments on supplementary contracts with life contingencies   | 94,431,421        | 86,311,266      |
| 19. Increase in aggregate reserves for life and accident and health contracts   | (307,660,501)     | 2,642,431,662   |
| 20. Totals (Lines 10 to 19)   | 13,021,382,076    | 13,686,159,100  |
| 21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)   | 727,131,685       | 766,272,878     |
| 22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)  | 319,607,721       | 23,889,844      |
| 23. General insurance expenses (Exhibit 2, Line 10, Columns 1, 2, 3 and 4)  | 1,112,018,796     | 998,352,429     |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)   | 63,040,982        | 60,550,090      |
| 25. Increase in loading on deferred and uncollected premiums  | (15,002,179)      | (818,460)       |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance   | (5,602,868,388)   | (4,029,391,613) |
| 27. Aggregate write-ins for deductions  | 5,979,872,484     | (228,966,992)   |
| 28. Totals (Lines 20 to 27)   | 15,605,183,177    | 11,276,047,276  |
| 29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)  | 1,920,439,878     | 3,531,016,126   |
| 30. Dividends to policyholders  | 2,999,023         | 16,483,506      |
| 31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)   | 1,917,440,855     | 3,514,532,620   |
| 32. Federal and foreign income taxes incurred (excluding tax on capital gains)  | 662,046,570       | 848,899,427     |
| 33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)  | 1,255,394,285     | 2,665,633,193   |
| 34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....(849,533,638) (excluding taxes of \$.....(6,904,232) transferred to the IMR) | (1,680,242,358)   | (1,479,581,628) |
| 35. Net income (Line 33 plus Line 34)   | (424,848,073)     | 1,186,051,565   |
| <b>CAPITAL AND SURPLUS ACCOUNT</b>  |                   |                 |
| 36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)  | 4,374,450,154     | 5,942,013,717   |
| 37. Net income (Line 35)  | (424,848,073)     | 1,186,051,565   |
| 38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....461,902,137  | (1,095,349,982)   | (1,684,978,645) |
| 39. Change in net unrealized foreign exchange capital gain (loss)   | 3,041,375         | 16,227,486      |
| 40. Change in net deferred income tax   | (788,399,874)     | (327,525,664)   |
| 41. Change in nonadmitted assets  | 1,581,341,878     | (670,832,328)   |
| 42. Change in liability for reinsurance in unauthorized and certified companies   | 0                 | 92,084          |
| 43. Change in reserve on account of change in valuation basis, (increase) or decrease   |                   |                 |
| 44. Change in asset valuation reserve   | (195,594,771)     | 225,241,469     |
| 45. Change in treasury stock, (Page 3, Lines 36.1 and 36.2 Col. 2 minus Col. 1)   |                   |                 |
| 46. Surplus (contributed to) withdrawn from Separate Accounts during period   | 10,000,000        | 7,000,000       |
| 47. Other changes in surplus in Separate Accounts Statement   | (32,746,056)      | (19,039,802)    |
| 48. Change in surplus notes   | (750,000,000)     | 0               |
| 49. Cumulative effect of changes in accounting principles   |                   |                 |
| 50. Capital changes:  |                   |                 |
| 50.1 Paid in  |                   |                 |
| 50.2 Transferred from surplus (Stock Dividend)  |                   |                 |
| 50.3 Transferred to surplus   |                   |                 |
| 51. Surplus adjustment:   |                   |                 |
| 51.1 Paid in  | 2,359,109,889     | 0               |
| 51.2 Transferred to capital (Stock Dividend)  |                   |                 |
| 51.3 Transferred from capital   |                   |                 |
| 51.4 Change in surplus as a result of reinsurance   | 788,622,245       | (47,814,147)    |
| 52. Dividends to stockholders   | 0                 | (261,000,000)   |
| 53. Aggregate write-ins for gains and losses in surplus   | (235,337,026)     | 9,014,419       |
| 54. Net change in capital and surplus for the year (Lines 37 through 53)  | 1,219,839,605     | (1,567,563,563) |
| 55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)  | 5,594,289,759     | 4,374,450,154   |
| <b>DETAILS OF WRITE-INS</b>   |                   |                 |
| 08.301. Management and service fee income   | 512,592,761       | 498,011,949     |
| 08.302. Contract surrender charges  | 57,068,117        | 57,190,699      |
| 08.303. Rider benefits  | 31,545,539        | 28,144,705      |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page  | 3,517,243         | 360,647,372     |
| 08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)   | 604,723,660       | 943,994,725     |
| 2701. Reserves transferred under reinsurance agreements   | 6,088,176,434     | (683,010,503)   |
| 2702. Realized loss on funds withheld on derivatives  | (369,717,754)     | 0               |
| 2703. Interest credited to reinsurers   | 219,476,767       | 240,306,706     |
| 2798. Summary of remaining write-ins for Line 27 from overflow page   | 41,937,037        | 213,736,805     |
| 2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)  | 5,979,872,484     | (228,966,992)   |
| 5301. Surplus adjustment to reset unassigned funds  | 430,720,961       | 0               |
| 5302. Voluntary reserve adjustment  | (400,000,000)     | 0               |
| 5303. Unrealized change in funds withheld   | (254,270,712)     | 0               |
| 5398. Summary of remaining write-ins for Line 53 from overflow page   | (11,787,275)      | 9,014,419       |
| 5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)  | (235,337,026)     | 9,014,419       |

**CASH FLOW**

|  | 1<br>Current Year | 2<br>Prior Year |
|--|-------------------|-----------------|
| <b>CASH FROM OPERATIONS</b>  |                   |                 |
| 1. Premiums collected net of reinsurance.....  | 5,026,162,306     | 5,792,811,129   |
| 2. Net investment income.....  | 2,714,836,245     | 2,667,951,288   |
| 3. Miscellaneous income.....   | 3,273,604,890     | 3,933,821,126   |
| 4. Total (Lines 1 through 3).....  | 11,014,603,441    | 12,394,583,543  |
| 5. Benefit and loss related payments.....  | 13,571,712,347    | 11,493,086,945  |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....                    | (5,859,839,447)   | (4,316,673,574) |
| 7. Commissions, expenses paid and aggregate write-ins for deductions.....                                      | 1,392,079,425     | 2,379,562,378   |
| 8. Dividends paid to policyholders.....  | 4,567,315         | 36,755,654      |
| 9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....        | (420,919,918)     | 428,536,744     |
| 10. Total (Lines 5 through 9).....   | 8,687,599,722     | 10,021,268,147  |
| 11. Net cash from operations (Line 4 minus Line 10).....   | 2,327,003,719     | 2,373,315,396   |
| <b>CASH FROM INVESTMENTS</b>   |                   |                 |
| 12. Proceeds from investments sold, matured or repaid:   |                   |                 |
| 12.1 Bonds.....  | 13,348,323,782    | 37,945,285,824  |
| 12.2 Stocks.....   | 626,796,592       | 113,734,442     |
| 12.3 Mortgage loans.....   | 630,087,748       | 1,381,969,751   |
| 12.4 Real estate.....  | 4,500             | 43,662,457      |
| 12.5 Other invested assets.....  | 628,035,598       | 1,115,494,228   |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....                           | 9,821,052         | (18,928,251)    |
| 12.7 Miscellaneous proceeds.....   | 1,516,665,122     | (2,336,152,033) |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7).....   | 16,759,734,394    | 38,245,066,418  |
| 13. Cost of investments acquired (long-term only):   |                   |                 |
| 13.1 Bonds.....  | 13,495,907,426    | 32,191,429,763  |
| 13.2 Stocks.....   | 100,908,105       | 22,988,630      |
| 13.3 Mortgage loans.....   | 1,266,913,480     | 2,492,481,991   |
| 13.4 Real estate.....  | 0                 | 183,178         |
| 13.5 Other invested assets.....  | 540,646,022       | 496,145,846     |
| 13.6 Miscellaneous applications.....   | 3,855,103,795     | 800,956,431     |
| 13.7 Total investments acquired (Lines 13.1 to 13.6).....  | 19,259,478,828    | 36,004,185,839  |
| 14. Net increase (decrease) in contract loans and premium notes.....   | 13,613,558        | (109,043,009)   |
| 15. Net cash from investments (Line 12.8 minus Lines 13.7 minus Line 14).....                                  | (2,513,357,992)   | 2,349,923,588   |
| <b>CASH FROM FINANCING AND MISCELLANEOUS SOURCES</b>   |                   |                 |
| 16. Cash provided (applied):   |                   |                 |
| 16.1 Surplus notes, capital notes.....   |                   |                 |
| 16.2 Capital and paid in surplus, less treasury stock.....   | 1,300,000,000     | 1,500,000,000   |
| 16.3 Borrowed funds.....   |                   |                 |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities.....                               | (128,319,501)     | (3,399,848,053) |
| 16.5 Dividends to stockholders.....  | 0                 | 261,000,000     |
| 16.6 Other cash provided (applied).....  | (2,258,244,565)   | (2,845,146,372) |
| 17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)..... | (1,086,564,066)   | (5,005,994,425) |
| <b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>                                     |                   |                 |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17).....       | (1,272,918,339)   | (282,755,441)   |
| 19. Cash, cash equivalents and short-term investments:   |                   |                 |
| 19.1 Beginning of year.....  | 2,443,043,437     | 2,725,798,878   |
| 19.2 End of year (Line 18 plus Line 19.1).....   | 1,170,125,098     | 2,443,043,437   |

Note: Supplemental disclosures of cash flow information for non-cash transactions:

|   |               |               |
|---|---------------|---------------|
| 20.0001 Reinsurance novations.....  | 6,707,981,276 | 257,702       |
| 20.0002 Initial reinsurance commissions.....                                    | 1,315,596,187 | 0             |
| 20.0003 Surplus note forgiveness.....   | 750,000,000   | 0             |
| 20.0004 Capital contributions.....  | 739,830,850   | 0             |
| 20.0005 Security exchanges.....   | 720,068,239   | 597,883,580   |
| 20.0006 Surplus adjustment to reset unassigned funds.....                       | 430,720,961   | 0             |
| 20.0007 Voluntary reserve adjustment.....                                       | 400,000,000   | 0             |
| 20.0008 Reinsurance recapture.....  | 293,079,940   | 884,212,346   |
| 20.0009 Mortgage loan refinancings.....   | 82,419,406    | 70,115,734    |
| 20.0010 Initial reinsurance funds withheld.....                                 | 67,522,191    | 0             |
| 20.0011 Prior period adjustments.....   | 18,134,530    | 13,868,530    |
| 20.0012 Capitalized interest on bonds.....                                      | 12,764,449    | 12,530,796    |
| 20.0013 Joint venture distribution paid in the form of securities.....          | 6,868,755     | 8,577,510     |
| 20.0014 Prior period adjustment - taxes.....                                    | 6,347,255     | 4,854,111     |
| 20.0015 Transfer of mortgage loans to real estate.....                          | 838,267       | 199,000       |
| 20.0016 Other invested assets adjustment to negative book value.....            | 277,345       | 255,718       |
| 20.0017 Other invested assets sales offset to NII.....                          | 159,248       | 78,973        |
| 20.0018 Loss on fixed assets.....   | 74,986        | 0             |
| 20.0019 Other invested asset purchases offset to NII.....                       | 152           | 160,371       |
| 20.0020 Transfer of premiums to affiliate related to reinsurance agreement..... | 0             | 4,069,279,326 |
| 20.0021 Transfer of bonds to affiliates related to reinsurance agreement.....   | 0             | 4,017,136,574 |
| 20.0022 Transfer of mortgages related to affiliated reinsurance recapture.....  | 0             | 395,038,277   |
| 20.0023 Transfer of expenses related to affiliated reinsurance recapture.....   | 0             | 297,232,123   |
| 20.0024 Reinsurance related IMR adjustment.....                                 | 0             | 154,969,722   |
| 20.0025 Reinsurance settlement with bonds.....                                  | 0             | 87,162,261    |

## CASH FLOW

|         |   |   |            |
|---------|---|---|------------|
| 20.0026 | Contract loan partial payoff with policy cash value.....                              | 0 | 63,999,724 |
| 20.0027 | Transfer of interest due and accrued related to affiliated reinsurance recapture..... | 0 | 26,096,210 |
| 20.0028 | Transfer of mortgage loans to other invested assets.....                              | 0 | 4,615,843  |
| 20.0029 | Other invested assets underlying asset sold and reinvested.....                       | 0 | 331,545    |
| 20.0030 | Transfer of stocks to other invested assets.....                                      | 0 | 278,176    |
| 20.0031 | Bonds sold in exchange for common stock.....  | 0 | 137,582    |
| 20.0032 | Transfer of assets from other invested assets to suspense.....                        | 0 | 21,170     |

## ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

|   | 1<br>Total      | 2<br>Industrial Life | Ordinary            |                           |                              | 6<br>Credit Life (Group and Individual) | Group                  |                | Accident and Health |                                     |              | 12<br>Aggregate of All Other Lines of Business |
|---|-----------------|----------------------|---------------------|---------------------------|------------------------------|---|------------------------|----------------|---------------------|-------------------------------------|--------------|--|
|   |                 |                      | 3<br>Life Insurance | 4<br>Individual Annuities | 5<br>Supplementary Contracts |   | 7<br>Life Insurance(a) | 8<br>Annuities | 9<br>Group          | 10<br>Credit (Group and Individual) | 11<br>Other  |  |
| 1. Premiums and annuity considerations for life and accident and health contracts.....  | 11,351,101,803  |                      | 559,717,766         | 10,563,195,142            |                              |   | (268,086)              | 224,857,870    | 108,840             |                                     | 3,490,271    |  |
| 2. Considerations for supplementary contracts with life contingencies.....  | 147,486,530     |                      |                     |                           | 147,486,530                  |   |                        |                |                     |                                     |              |  |
| 3. Net investment income.....   | 2,684,354,674   |                      | 573,535,256         | 1,532,475,428             | 65,362,269                   |   | 14,839,610             | 493,591,468    | 771,014             |                                     | 3,779,629    |  |
| 4. Amortization of Interest Maintenance Reserve (IMR).....  | 38,293,138      |                      | 5,291,751           | 25,967,627                | 1,837,082                    |   | 304,545                | 4,866,445      | 1,602               |                                     | 24,086       |  |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses.....   | (155,664,963)   |                      |                     | (155,664,963)             |                              |   |                        |                |                     |                                     |              |  |
| 6. Commissions and expense allowances on reinsurance ceded.....   | 669,146,424     |                      | 641,222,293         | 9,865,682                 |                              |   | 340,579                | 2,286          | 183,683             |                                     | 17,531,901   |  |
| 7. Reserve adjustments on reinsurance ceded.....  | (308,271,096)   |                      | (4,703,895)         | (304,135,796)             | 567,401                      |   |                        | 1,194          |                     |                                     |              |  |
| 8. Miscellaneous Income:  |                 |                      |                     |                           |                              |   |                        |                |                     |                                     |              |  |
| 8.1 Fees associated with income from investment management, administration and contract guarantees from S/A.....  | 2,494,323,542   |                      | 58,471,260          | 2,417,014,432             |                              |   | 1,264,681              | 17,573,169     |                     |                                     |              |  |
| 8.2 Charges and fees for deposit-type contracts.....  | 129,343         |                      |                     | 128,587                   | 756                          |   |                        |                |                     |                                     |              |  |
| 8.3 Aggregate write-ins for miscellaneous income.....   | 604,723,660     | 0                    | 88,895,954          | 507,855,277               | 17,532                       | 0                                       | 5,780,300              | 2,174,597      | 0                   | 0                                   | 0            | 0  |
| 9. Totals (Lines 1 to 8.3).....   | 17,525,623,055  | 0                    | 1,922,430,385       | 14,596,701,416            | 215,271,570                  | 0                                       | 22,261,629             | 743,067,029    | 1,065,139           | 0                                   | 24,825,887   | 0  |
| 10. Death benefits.....   | 600,337,502     |                      | 577,471,154         |                           |                              |   | 22,866,348             |                |                     |                                     |              |  |
| 11. Matured endowments (excluding guaranteed annual pure endowments).....   | 897,961         |                      | 702,976             |                           |                              |   | 194,985                |                |                     |                                     |              |  |
| 12. Annuity benefits.....   | 2,395,822,967   |                      |                     | 1,890,863,874             |                              |   |                        | 504,959,093    |                     |                                     |              |  |
| 13. Disability benefits and benefits under accident and health contracts.....   | 10,803,121      |                      | 1,406,003           |                           |                              |   |                        |                | 293,015             |                                     | 9,104,103    |  |
| 14. Coupons, guaranteed annual pure endowments and similar benefits.....  | 0               |                      |                     |                           |                              |   |                        |                |                     |                                     |              |  |
| 15. Surrender benefits and withdrawals for life contracts.....  | 10,110,439,775  |                      | 325,342,339         | 9,117,219,312             |                              |   | 466,003                | 667,412,121    |                     |                                     |              |  |
| 16. Group conversions.....  | 0               |                      |                     |                           |                              |   |                        |                |                     |                                     |              |  |
| 17. Interest and adjustments on contract or deposit-type contract funds.....  | 116,309,830     |                      | 4,944,286           | 77,530,200                | 4,513,127                    |   | 272,659                | 29,049,558     |                     |                                     |              |  |
| 18. Payments on supplementary contracts with life contingencies.....  | 94,431,421      |                      |                     | 94,431,421                |                              |   |                        |                |                     |                                     |              |  |
| 19. Increase in aggregate reserves for life and accident and health contracts.....  | (307,660,501)   |                      | 281,446,963         | (309,957,604)             | 78,748,867                   |   | (488,763)              | (346,969,855)  |                     |                                     | (10,440,109) |  |
| 20. Totals (Lines 10 to 19).....  | 13,021,382,076  | 0                    | 1,191,313,721       | 10,775,655,782            | 177,693,415                  | 0                                       | 23,311,232             | 854,450,917    | 293,015             | 0                                   | (1,336,006)  | 0  |
| 21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....   | 727,131,685     |                      | 95,845,437          | 605,393,153               |                              |   | 592,729                | 7,824,267      |                     |                                     | 17,476,099   |  |
| 22. Commissions and expense allowances on reinsurance assumed.....  | 319,607,721     |                      | 39,025,201          | 280,582,520               |                              |   |                        |                |                     |                                     |              |  |
| 23. General insurance expenses.....   | 1,112,018,796   |                      | 363,264,955         | 650,856,817               | 5,144,008                    |   | 10,767,365             | 82,066,201     | (2,211,024)         |                                     | 2,130,474    |  |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes.....   | 63,040,982      |                      | 48,979,189          | 11,400,041                | 94,611                       |   | 177,335                | 1,750,678      | 653,717             |                                     | (14,589)     |  |
| 25. Increase in loading on deferred and uncollected premiums.....   | (15,002,179)    |                      | (15,002,179)        |                           |                              |   |                        |                |                     |                                     |              |  |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance.....  | (5,602,868,388) |                      | (32,320,419)        | (5,201,612,717)           | 8,557,695                    |   | (274,236,844)          | (103,256,103)  |                     |                                     |              |  |
| 27. Aggregate write-ins for deductions.....   | 5,979,872,484   | 0                    | (149,084,372)       | 5,865,273,497             | 17,989                       | 0                                       | 263,600,620            | 64,750         | 0                   | 0                                   | 0            | 0  |
| 28. Totals (Lines 20 to 27).....  | 15,605,183,177  | 0                    | 1,542,021,533       | 12,987,549,093            | 191,507,718                  | 0                                       | 24,212,437             | 842,900,710    | (1,264,292)         | 0                                   | 18,255,978   | 0  |
| 29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....   | 1,920,439,878   | 0                    | 380,408,852         | 1,609,152,323             | 23,763,852                   | 0                                       | (1,950,808)            | (99,833,681)   | 2,329,431           | 0                                   | 6,569,909    | 0  |
| 30. Dividends to policyholders.....   | 2,999,023       |                      | 2,999,023           |                           |                              |   |                        |                |                     |                                     |              |  |
| 31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....  | 1,917,440,855   | 0                    | 377,409,829         | 1,609,152,323             | 23,763,852                   | 0                                       | (1,950,808)            | (99,833,681)   | 2,329,431           | 0                                   | 6,569,909    | 0  |
| 32. Federal income taxes incurred (excluding tax on capital gains).....   | 662,046,570     |                      | 395,811,287         | 239,107,334               | 6,811,533                    |   | 8,343,040              | 9,573,082      | 546,272             |                                     | 1,854,022    |  |
| 33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)..... | 1,255,394,285   | 0                    | (18,401,458)        | 1,370,044,989             | 16,952,319                   | 0                                       | (10,293,848)           | (109,406,763)  | 1,783,159           | 0                                   | 4,715,887    | 0  |
| <b>DETAILS OF WRITE-INS</b>   |                 |                      |                     |                           |                              |   |                        |                |                     |                                     |              |  |
| 08.301. Management and service fee income.....  | 512,592,761     |                      | 37,913,120          | 466,851,854               | 17,532                       |   | 5,780,300              | 2,029,955      |                     |                                     |              |  |
| 08.302. Contract surrender charges.....   | 57,068,117      |                      | 19,415,638          | 37,507,837                |                              |   |                        | 144,642        |                     |                                     |              |  |
| 08.303. Rider benefits.....   | 31,545,539      |                      | 31,545,539          |                           |                              |   |                        |                |                     |                                     |              |  |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....   | 3,517,243       |                      | 21,657              | 3,495,586                 | 0                            |   | 0                      | 0              | 0                   | 0                                   | 0            | 0  |
| 08.399. Total (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above).....   | 604,723,660     | 0                    | 88,895,954          | 507,855,277               | 17,532                       | 0                                       | 5,780,300              | 2,174,597      | 0                   | 0                                   | 0            | 0  |
| 2701. Reserves transferred under reinsurance agreements.....  | 6,088,176,434   |                      |                     | 5,824,577,780             |                              |   | 263,598,654            |                |                     |                                     |              |  |
| 2702. Realized loss on funds withheld on derivatives.....   | (369,717,754)   |                      | (369,717,754)       |                           |                              |   |                        |                |                     |                                     |              |  |
| 2703. Interest credited to reinsurers.....  | 219,476,767     |                      | 219,476,767         |                           |                              |   |                        |                |                     |                                     |              |  |
| 2798. Summary of remaining write-ins for Line 27 from overflow page.....  | 41,937,037      | 0                    | 1,156,615           | 40,695,717                | 17,989                       | 0                                       | 1,966                  | 64,750         | 0                   | 0                                   | 0            | 0  |
| 2799. Total (Lines 2701 through 2703 plus 2798) (Line 27 above).....  | 5,979,872,484   | 0                    | (149,084,372)       | 5,865,273,497             | 17,989                       | 0                                       | 263,600,620            | 64,750         | 0                   | 0                                   | 0            | 0  |

(a) Includes the following amounts for FEGLI/SGLI: Line 1.....0 Line 10.....0 Line 16.....0 Line 23.....0 Line 24.....0.



## ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

|  | 1<br>Total      | 2<br>Industrial<br>Life | Ordinary            |                           |                                 | 6<br>Credit Life<br>(Group and<br>Individual) | Group               |                |
|--|-----------------|-------------------------|---------------------|---------------------------|---------------------------------|---|---------------------|----------------|
|  |                 |                         | 3<br>Life Insurance | 4<br>Individual Annuities | 5<br>Supplementary<br>Contracts |   | 7<br>Life Insurance | 8<br>Annuities |
| <b>Involving Life or Disability Contingencies (Reserves)</b><br>(Net of Reinsurance Ceded)     |                 |                         |                     |                           |                                 |   |                     |                |
| 1. Reserve December 31, prior year.....  | 41,348,753,293  |                         | 10,458,332,980      | 23,911,391,751            | 701,021,817                     | (0)   | 464,385,183         | 5,813,621,563  |
| 2. Tabular net premiums or considerations.....   | 5,075,595,406   |                         | 1,216,687,751       | 3,496,643,194             | 147,574,829                     |   | (7,041)             | 214,696,673    |
| 3. Present value of disability claims incurred.....  | (189,522)       |                         | (189,522)           | -                         | XXX                             |   | -                   | -              |
| 4. Tabular interest.....   | 1,583,397,156   |                         | 503,477,241         | 566,291,087               | 34,378,902                      |   | 19,766,303          | 459,483,623    |
| 5. Tabular less actual reserve released.....   | 231,006,856     |                         |                     | (48,462,769)              | 66,279                          |   |                     | 279,403,346    |
| 6. Increase in reserve on account of change in valuation basis.....                            | 0               |                         |                     |                           |                                 |   |                     |                |
| 6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve.....   | 600,212         | XXX                     | 600,212             | XXX                       | XXX                             | XXX   | XXX                 | XXX            |
| 7. Other increases (net).....  | 174,767,521     |                         | (43,742,714)        | 218,508,264               |                                 |   |                     | 1,971          |
| 8. Totals (Lines 1 to 7).....  | 48,413,930,922  | 0                       | 12,135,165,948      | 28,144,371,527            | 883,041,827                     | (0)   | 484,144,445         | 6,767,207,176  |
| 9. Tabular cost.....   | 789,644,177     |                         | 781,363,422         |                           | XXX                             |   | 8,280,755           |                |
| 10. Reserves released by death.....  | 188,014,257     |                         | 177,475,678         | XXX                       | XXX                             |   | 10,538,579          | XXX            |
| 11. Reserves released by other terminations (net).....   | 9,328,112,306   |                         | 408,541,762         | 8,250,729,732             |                                 |   | 1,428,691           | 667,412,121    |
| 12. Annuity, supplementary contract, and disability payments involving life contingencies..... | 2,409,501,024   |                         | 4,715,369           | 1,819,383,699             | 94,772,483                      |   | -                   | 490,629,473    |
| 13. Net transfers to or (from) Separate Accounts.....  | (5,752,873,747) |                         | 23,289,772          | (5,680,863,357)           | 8,498,659                       |   | -                   | (103,798,821)  |
| 14. Total deductions (Lines 9 to 13).....  | 6,962,398,018   | 0                       | 1,395,386,004       | 4,389,250,074             | 103,271,142                     | 0   | 20,248,025          | 1,054,242,773  |
| 15. Reserve December 31, current year.....   | 41,451,532,904  | 0                       | 10,739,779,944      | 23,755,121,453            | 779,770,685                     | (0)   | 463,896,420         | 5,712,964,403  |

## EXHIBIT OF NET INVESTMENT INCOME

|  | 1<br>Collected<br>During Year | 2<br>Earned<br>During Year |
|--|-------------------------------|----------------------------|
| 1. U.S. government bonds.....  | (a) .....287,126,485          | .....304,657,915           |
| 1.1 Bonds exempt from U.S. tax.....  | (a) .....                     | .....                      |
| 1.2 Other bonds (unaffiliated).....  | (a) .....1,548,303,474        | .....1,529,978,460         |
| 1.3 Bonds of affiliates.....   | (a) .....                     | .....                      |
| 2.1 Preferred stocks (unaffiliated).....                                     | (b) .....9,003,527            | .....8,861,554             |
| 2.11 Preferred stocks of affiliates.....                                     | (b) .....                     | .....                      |
| 2.2 Common stocks (unaffiliated).....  | .....3,987,262                | .....4,386,076             |
| 2.21 Common stocks of affiliates.....  | .....                         | .....                      |
| 3. Mortgage loans.....   | (c) .....389,206,361          | .....395,594,842           |
| 4. Real estate.....  | (d) .....                     | .....                      |
| 5. Contract loans.....   | .....47,757,300               | .....49,215,472            |
| 6. Cash, cash equivalents and short-term investments.....                    | (e) .....24,259,675           | .....23,086,845            |
| 7. Derivative instruments.....   | (f) .....630,325,468          | .....346,955,143           |
| 8. Other invested assets.....  | .....220,347,746              | .....219,644,093           |
| 9. Aggregate write-ins for investment income.....                            | .....14,183,265               | .....14,183,265            |
| 10. Total gross investment income.....                                       | .....3,174,500,563            | .....2,896,563,665         |
| 11. Investment expenses.....   | .....                         | (g) .....167,739,138       |
| 12. Investment taxes, licenses and fees, excluding federal income taxes..... | .....                         | (g) .....(18,190)          |
| 13. Interest expense.....  | .....                         | (h) .....44,488,043        |
| 14. Depreciation on real estate and other invested assets.....               | .....                         | (i) .....0                 |
| 15. Aggregate write-ins for deductions from investment income.....           | .....                         | .....0                     |
| 16. Total deductions (Lines 11 through 15).....                              | .....                         | .....212,208,991           |
| 17. Net investment income (Line 10 minus Line 16).....                       | .....                         | .....2,684,354,674         |

### DETAILS OF WRITE-INS

|  |                 |                 |
|--|-----------------|-----------------|
| 0901. Consideration for investment agreements.....                       | .....13,066,023 | .....13,066,023 |
| 0902. Miscellaneous investment income.....                               | .....1,117,242  | .....1,117,242  |
| 0903. ....   | .....           | .....           |
| 0998. Summary of remaining write-ins for Line 9 from overflow page.....  | .....0          | .....0          |
| 0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above).....     | .....14,183,265 | .....14,183,265 |
| 1501. ....   | .....           | .....           |
| 1502. ....   | .....           | .....           |
| 1503. ....   | .....           | .....           |
| 1598. Summary of remaining write-ins for Line 15 from overflow page..... | .....           | .....0          |
| 1599. Totals (Lines 1501 through 1503 plus 1598) (Line 15 above).....    | .....           | .....0          |

- (a) Includes \$.....312,877,808 accrual of discount less \$.....82,621,541 amortization of premium and less \$.....24,810,448 paid for accrued interest on purchases.
- (b) Includes \$.....0 accrual of discount less \$.....0 amortization of premium and less \$.....0 paid for accrued dividends on purchases.
- (c) Includes \$.....9,766,699 accrual of discount less \$.....5,564,100 amortization of premium and less \$.....1,849,584 paid for accrued interest on purchases.
- (d) Includes \$.....0 for company's occupancy of its own buildings; and excludes \$.....0 interest on encumbrances.
- (e) Includes \$.....21,113,986 accrual of discount less \$.....159,336 amortization of premium and less \$.....0 paid for accrued interest on purchases.
- (f) Includes \$.....280,918 accrual of discount less \$.....4,903,932 amortization of premium.
- (g) Includes \$.....0 investment expenses and \$.....28,343 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$.....44,407,500 interest on surplus notes and \$.....0 interest on capital notes.
- (i) Includes \$.....0 depreciation on real estate and \$.....0 depreciation on other invested assets.

## EXHIBIT OF CAPITAL GAINS (LOSSES)

|   | 1<br>Realized<br>Gain (Loss)<br>on Sales<br>or Maturity | 2<br>Other<br>Realized<br>Adjustments | 3<br>Total Realized<br>Capital Gain (Loss)<br>(Columns 1 + 2) | 4<br>Change in<br>Unrealized<br>Capital Gain (Loss) | 5<br>Change in<br>Unrealized<br>Foreign Exchange<br>Capital Gain (Loss) |
|---|---|---------------------------------------|---|---|---|
| 1. U.S. government bonds.....                             | (21,288,321)  | .....                                 | (21,288,321)  | .....   | .....   |
| 1.1 Bonds exempt from U.S. tax.....                       | .....   | .....                                 | .....0  | .....   | .....   |
| 1.2 Other bonds (unaffiliated).....                       | 12,145,614  | (11,657,490)                          | 488,124   | 1,724,485   | 169,524,177   |
| 1.3 Bonds of affiliates.....                              | .....   | .....                                 | .....0  | .....   | .....   |
| 2.1 Preferred stocks (unaffiliated).....                  | 2,514,065   | (1,387,222)                           | 1,126,843   | 60,647  | .....   |
| 2.11 Preferred stocks of affiliates.....                  | .....   | .....                                 | .....0  | .....   | .....   |
| 2.2 Common stocks (unaffiliated).....                     | 24,006,221  | (4,432,077)                           | 19,574,144  | (16,354,522)  | 2,753,206   |
| 2.21 Common stocks of affiliates.....                     | (100)   | .....                                 | (100)   | 14,164,309  | .....   |
| 3. Mortgage loans.....                                    | (535,044)   | (2,261,522)                           | (2,796,566)   | .....   | 18,268,596  |
| 4. Real estate.....                                       | 4,500   | .....                                 | 4,500   | .....   | .....   |
| 5. Contract loans.....                                    | .....   | .....                                 | .....0  | .....   | .....   |
| 6. Cash, cash equivalents and short-term investments..... | (5,351,482)   | (34,413,996)                          | (39,765,478)  | (5,316)   | 41,636,887  |
| 7. Derivative instruments.....                            | (2,643,464,161)   | 43,220,720                            | (2,600,243,441)   | (603,646,168)                                       | (234,683,321)   |
| 8. Other invested assets.....                             | 115,860,783   | (24,156,824)                          | 91,703,959  | (29,391,280)  | 19,416,581  |
| 9. Aggregate write-ins for capital gains (losses).....    | (1,380,268)   | 3,074,231                             | 1,693,963   | .....0  | (13,874,751)  |
| 10. Total capital gains (losses).....                     | (2,517,488,193)   | (32,014,180)                          | (2,549,502,373)   | (633,447,845)                                       | 3,041,375   |

### DETAILS OF WRITE-INS

|   |             |           |           |        |              |
|---|-------------|-----------|-----------|--------|--------------|
| 0901. Other realized capital gain (loss).....                           | (1,380,268) | 3,074,231 | 1,693,963 | .....  | .....        |
| 0902. Unrealized gains (loss) on principal adjustments.....             | .....       | .....     | .....0    | .....  | (13,874,751) |
| 0903. ....  | .....       | .....     | .....0    | .....  | .....        |
| 0998. Summary of remaining write-ins for Line 9 from overflow page..... | .....0      | .....0    | .....0    | .....0 | .....0       |
| 0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above).....    | (1,380,268) | 3,074,231 | 1,693,963 | .....0 | (13,874,751) |

**EXHIBIT 1 - PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

|  | 6              |                 |                |                      |                                    |                |             |                       |                             |              |  |
|--|----------------|-----------------|----------------|----------------------|------------------------------------|----------------|-------------|-----------------------|-----------------------------|--------------|--|
|  | 1              | 2               | 3 Ordinary     |                      | 5                                  | 7 Group        |             | 9 Accident and Health |                             | 11           |  |
|  | Total          | Industrial Life | Life Insurance | Individual Annuities | Credit Life (Group and Individual) | Life Insurance | Annuities   | Group                 | Credit (Group & Individual) | Other        | Aggregate of All Other Lines of Business |
| <b>FIRST YEAR (other than single)</b>                              |                |                 |                |                      |                                    |                |             |                       |                             |              |  |
| 1. Uncollected.....  | 8,366,885      |                 | (352,099)      | 8,929,823            |                                    | 82,600         |             | (18,748)              |                             | (274,691)    |  |
| 2. Deferred and accrued.....                                       | 858,257        |                 | 858,257        |                      |                                    |                |             |                       |                             |              |  |
| 3. Deferred, accrued and uncollected:                              |                |                 |                |                      |                                    |                |             |                       |                             |              |  |
| 3.1 Direct.....  | 1,742,021      |                 | 1,742,021      |                      |                                    |                |             |                       |                             |              |  |
| 3.2 Reinsurance assumed.....                                       | 9,853,011      |                 | 859,336        | 8,929,823            |                                    | 82,600         |             | (18,748)              |                             |              |  |
| 3.3 Reinsurance ceded.....   | 2,369,890      |                 | 2,095,199      |                      |                                    |                |             |                       |                             | 274,691      |  |
| 3.4 Net (Line 1 + Line 2).....                                     | 9,225,142      | 0               | 506,158        | 8,929,823            | 0                                  | 82,600         | 0           | (18,748)              | 0                           | (274,691)    | 0  |
| 4. Advance.....  | 293,872        |                 | 293,872        |                      |                                    |                |             |                       |                             |              |  |
| 5. Line 3.4 - Line 4.....  | 8,931,270      | 0               | 212,286        | 8,929,823            | 0                                  | 82,600         | 0           | (18,748)              | 0                           | (274,691)    | 0  |
| 6. Collected during year:  |                |                 |                |                      |                                    |                |             |                       |                             |              |  |
| 6.1 Direct.....  | 1,115,517,700  |                 | 140,902,525    | 940,830,510          |                                    |                | 31,747,237  |                       |                             | 2,037,428    |  |
| 6.2 Reinsurance assumed.....                                       | 266,506,302    |                 |                | 266,506,302          |                                    |                |             |                       |                             |              |  |
| 6.3 Reinsurance ceded.....   | 116,533,539    |                 | 114,728,902    |                      |                                    |                |             |                       |                             | 1,804,637    |  |
| 6.4 Net.....   | 1,265,490,463  | 0               | 26,173,623     | 1,207,336,812        | 0                                  | 0              | 31,747,237  | 0                     | 0                           | 232,791      | 0  |
| 7. Line 5 + Line 6.4.....  | 1,274,421,733  | 0               | 26,385,909     | 1,216,266,635        | 0                                  | 82,600         | 31,747,237  | (18,748)              | 0                           | (41,900)     | 0  |
| 8. Prior year (uncollected + deferred and accrued - advance).....  | (8,474,588)    |                 | (8,496,540)    |                      |                                    | 82,600         |             | (18,748)              |                             | (41,900)     |  |
| 9. First year premiums and considerations:                         |                |                 |                |                      |                                    |                |             |                       |                             |              |  |
| 9.1 Direct.....  | 1,092,044,490  |                 | 117,429,316    | 940,830,509          |                                    |                | 31,747,237  |                       |                             | 2,037,428    |  |
| 9.2 Reinsurance assumed.....                                       | 276,295,462    |                 | 859,336        | 275,436,126          |                                    |                |             |                       |                             |              |  |
| 9.3 Reinsurance ceded.....   | 85,443,631     |                 | 83,406,203     |                      |                                    |                |             |                       |                             | 2,037,428    |  |
| 9.4 Net (Line 7 - Line 8).....                                     | 1,282,896,321  | 0               | 34,882,449     | 1,216,266,635        | 0                                  | 0              | 31,747,237  | 0                     | 0                           | 0            | 0  |
| <b>SINGLE</b>  |                |                 |                |                      |                                    |                |             |                       |                             |              |  |
| 10. Single premiums and considerations:                            |                |                 |                |                      |                                    |                |             |                       |                             |              |  |
| 10.1 Direct.....   | 2,372,481,742  |                 | 62,258,910     | 2,278,895,632        |                                    |                | 31,327,200  |                       |                             |              |  |
| 10.2 Reinsurance assumed.....                                      | 0              |                 |                |                      |                                    |                |             |                       |                             |              |  |
| 10.3 Reinsurance ceded.....  | 0              |                 |                |                      |                                    |                |             |                       |                             |              |  |
| 10.4 Net.....  | 2,372,481,742  | 0               | 62,258,910     | 2,278,895,632        | 0                                  | 0              | 31,327,200  | 0                     | 0                           | 0            | 0  |
| <b>RENEWAL</b>   |                |                 |                |                      |                                    |                |             |                       |                             |              |  |
| 11. Uncollected.....   | (228,518,483)  |                 | (337,594,894)  | 12,691,006           |                                    | (11,308,205)   | 130,529,603 | 509,234               |                             | (23,345,227) |  |
| 12. Deferred and accrued.....                                      | 94,852,675     |                 | 94,811,417     |                      |                                    |                |             |                       |                             | 41,258       |  |
| 13. Deferred, accrued and uncollected:                             |                |                 |                |                      |                                    |                |             |                       |                             |              |  |
| 13.1 Direct.....   | 343,627,430    |                 | 339,583,171    |                      |                                    | (524,195)      | (230,349)   | (64,751)              |                             | 4,863,554    |  |
| 13.2 Reinsurance assumed.....                                      | 188,777,561    |                 | 46,020,319     | 22,271,953           |                                    | (10,784,010)   | 130,759,952 | 509,347               |                             |              |  |
| 13.3 Reinsurance ceded.....  | 666,070,799    |                 | 628,386,967    | 9,580,947            |                                    |                |             | (64,638)              |                             | 28,167,523   |  |
| 13.4 Net (Line 11 + Line 12).....                                  | (133,665,808)  | 0               | (242,783,477)  | 12,691,006           | 0                                  | (11,308,205)   | 130,529,603 | 509,234               | 0                           | (23,303,969) | 0  |
| 14. Advance.....   | 12,048,187     |                 | 11,975,567     |                      |                                    |                |             |                       |                             | 72,620       |  |
| 15. Line 13.4 - Line 14.....                                       | (145,713,995)  | 0               | (254,759,044)  | 12,691,006           | 0                                  | (11,308,205)   | 130,529,603 | 509,234               | 0                           | (23,376,589) | 0  |
| 16. Collected during year:   |                |                 |                |                      |                                    |                |             |                       |                             |              |  |
| 16.1 Direct.....   | 3,110,797,546  |                 | 2,258,644,190  | 463,077,454          |                                    |                | 161,783,433 | 992,874               |                             | 226,299,595  |  |
| 16.2 Reinsurance assumed.....                                      | 6,753,003,573  |                 | 112,757,673    | 6,640,047,087        |                                    | 44,913         |             | 137,013               |                             | 16,887       |  |
| 16.3 Reinsurance ceded.....  | 2,207,711,673  |                 | 1,923,771,109  | 60,724,060           |                                    | 6,172          |             | 784,661               |                             | 222,425,671  |  |
| 16.4 Net.....  | 7,656,089,446  | 0               | 447,630,754    | 7,042,400,481        | 0                                  | 38,741         | 161,783,433 | 345,226               | 0                           | 3,890,811    | 0  |
| 17. Line 15 + Line 16.4.....                                       | 7,510,375,451  | 0               | 192,871,710    | 7,055,091,487        | 0                                  | (11,269,464)   | 292,313,036 | 854,460               | 0                           | (19,485,778) | 0  |
| 18. Prior year (uncollected + deferred and accrued - advance)..... | (185,348,289)  |                 | (269,704,697)  | (12,941,388)         |                                    | (11,001,378)   | 130,529,603 | 745,620               |                             | (22,976,049) |  |
| 19. Renewal premiums and considerations:                           |                |                 |                |                      |                                    |                |             |                       |                             |              |  |
| 19.1 Direct.....   | 3,117,010,680  |                 | 2,263,968,834  | 463,077,455          |                                    | 10,542         | 161,783,433 | 996,840               |                             | 227,173,576  |  |
| 19.2 Reinsurance assumed.....                                      | 6,780,234,510  |                 | 121,455,146    | 6,659,134,290        |                                    | (272,456)      |             | (99,588)              |                             | 17,118       |  |
| 19.3 Reinsurance ceded.....  | 2,201,521,450  |                 | 1,922,847,573  | 54,178,870           |                                    | 6,172          |             | 788,412               |                             | 223,700,423  |  |
| 19.4 Net (Line 17 - Line 18).....                                  | 7,695,723,740  | 0               | 462,576,407    | 7,068,032,875        | 0                                  | (268,086)      | 161,783,433 | 108,840               | 0                           | 3,490,271    | 0  |
| <b>TOTAL</b>   |                |                 |                |                      |                                    |                |             |                       |                             |              |  |
| 20. Total premiums and annuity considerations:                     |                |                 |                |                      |                                    |                |             |                       |                             |              |  |
| 20.1 Direct.....   | 6,581,536,912  | 0               | 2,443,657,060  | 3,682,803,596        | 0                                  | 10,542         | 224,857,870 | 996,840               | 0                           | 229,211,004  | 0  |
| 20.2 Reinsurance assumed.....                                      | 7,056,529,972  | 0               | 122,314,482    | 6,934,570,416        | 0                                  | (272,456)      | 0           | (99,588)              | 0                           | 17,118       | 0  |
| 20.3 Reinsurance ceded.....  | 2,286,965,081  | 0               | 2,006,253,776  | 54,178,870           | 0                                  | 6,172          | 0           | 788,412               | 0                           | 225,737,851  | 0  |
| 20.4 Net (Lines 9.4 + 10.4 + 19.4).....                            | 11,351,101,803 | 0               | 559,717,766    | 10,563,195,142       | 0                                  | (268,086)      | 224,857,870 | 108,840               | 0                           | 3,490,271    | 0  |

**EXHIBIT 1 - PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND  
EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (direct business only)**

|  | 1<br>Total    | 2<br>Industrial<br>Life | 3 Ordinary          |                              | 5<br>Credit Life<br>(Group and<br>Individual) | 6 Group             |                | 8 Accident and Health |                                     |             | 11<br>Aggregate of<br>All Other Lines<br>of Business |
|--|---------------|-------------------------|---------------------|------------------------------|---|---------------------|----------------|-----------------------|-------------------------------------|-------------|--|
|  |               |                         | 3<br>Life Insurance | 4<br>Individual<br>Annuities |   | 6<br>Life Insurance | 7<br>Annuities | 8<br>Group            | 9<br>Credit<br>(Group & Individual) | 10<br>Other |  |
| <b>DIVIDENDS AND COUPONS APPLIED<br/>(included in Part 1)</b>      |               |                         |                     |                              |   |                     |                |                       |                                     |             |  |
| 21. To pay renewal premiums.....                                   | 249,944       |                         | 249,944             |                              |   |                     |                |                       |                                     |             |  |
| 22. All other.....   | 20,285,646    |                         | 20,285,646          |                              |   |                     |                |                       |                                     |             |  |
| <b>REINSURANCE COMMISSIONS AND<br/>EXPENSE ALLOWANCES INCURRED</b> |               |                         |                     |                              |   |                     |                |                       |                                     |             |  |
| 23. First year (other than single):                                |               |                         |                     |                              |   |                     |                |                       |                                     |             |  |
| 23.1 Reinsurance ceded.....  | 480,677,436   |                         | 479,654,133         |                              |   |                     |                |                       |                                     | 1,023,303   |  |
| 23.2 Reinsurance assumed.....                                      | 17,468,077    |                         | 105,962             | 17,362,115                   |   |                     |                |                       |                                     |             |  |
| 23.3 Net ceded less assumed.....                                   | 463,209,359   | 0                       | 479,548,171         | (17,362,115)                 | 0   | 0                   | 0              | 0                     | 0                                   | 1,023,303   | 0  |
| 24. Single:  |               |                         |                     |                              |   |                     |                |                       |                                     |             |  |
| 24.1 Reinsurance ceded.....  | 0             |                         |                     |                              |   |                     |                |                       |                                     |             |  |
| 24.2 Reinsurance assumed.....                                      | 0             |                         |                     |                              |   |                     |                |                       |                                     |             |  |
| 24.3 Net ceded less assumed.....                                   | 0             | 0                       | 0                   | 0                            | 0   | 0                   | 0              | 0                     | 0                                   | 0           | 0  |
| 25. Renewal:   |               |                         |                     |                              |   |                     |                |                       |                                     |             |  |
| 25.1 Reinsurance ceded.....  | 188,468,988   |                         | 161,568,160         | 9,865,682                    |   | 340,579             | 2,286          | 183,683               |                                     | 16,508,598  |  |
| 25.2 Reinsurance assumed.....                                      | 302,139,644   |                         | 38,919,239          | 263,220,405                  |   |                     |                |                       |                                     |             |  |
| 25.3 Net ceded less assumed.....                                   | (113,670,656) | 0                       | 122,648,921         | (253,354,723)                | 0   | 340,579             | 2,286          | 183,683               | 0                                   | 16,508,598  | 0  |
| 26. Totals:  |               |                         |                     |                              |   |                     |                |                       |                                     |             |  |
| 26.1 Reinsurance ceded (Page 6, Line 6).....                       | 669,146,424   | 0                       | 641,222,293         | 9,865,682                    | 0   | 340,579             | 2,286          | 183,683               | 0                                   | 17,531,901  | 0  |
| 26.2 Reinsurance assumed (Page 6, Line 22).....                    | 319,607,721   | 0                       | 39,025,201          | 280,582,520                  | 0   | 0                   | 0              | 0                     | 0                                   | 0           | 0  |
| 26.3 Net ceded less assumed.....                                   | 349,538,703   | 0                       | 602,197,092         | (270,716,838)                | 0   | 340,579             | 2,286          | 183,683               | 0                                   | 17,531,901  | 0  |
| <b>COMMISSIONS INCURRED<br/>(direct business only)</b>             |               |                         |                     |                              |   |                     |                |                       |                                     |             |  |
| 27. First year (other than single).....                            | 203,670,836   |                         | 45,081,138          | 156,865,589                  |   |                     | 700,806        |                       |                                     | 1,023,303   |  |
| 28. Single.....  | 2,883,427     |                         |                     | 2,873,501                    |   |                     | 9,926          |                       |                                     |             |  |
| 29. Renewal.....   | 520,539,517   |                         | 50,764,299          | 445,654,063                  |   | 592,729             | 7,075,630      |                       |                                     | 16,452,796  |  |
| 30. Deposit-type contract funds.....                               | 37,905        |                         |                     |                              |   |                     | 37,905         |                       |                                     |             |  |
| 31. Totals (to agree with Page 6, Line 21).....                    | 727,131,685   | 0                       | 95,845,437          | 605,393,153                  | 0   | 592,729             | 7,824,267      | 0                     | 0                                   | 17,476,099  | 0  |

Annual Statement for the year 2017 of the **Brighthouse Life Insurance Company**  
**EXHIBIT 2 - GENERAL EXPENSES**

|   | Insurance     |                          |                |                                  | 5<br>Investment | 6<br>Total        |
|---|---------------|--------------------------|----------------|----------------------------------|-----------------|-------------------|
|   | 1<br>Life     | 2<br>Accident and Health |                | 4<br>All Other Lines of Business |                 |                   |
|   |               | 3<br>Cost Containment    | 3<br>All Other |                                  |                 |                   |
| 1. Rent.....  | 11,987,333    |                          | 11,818         |                                  |                 | 11,999,151        |
| 2. Salaries and wages.....  | 269,962,774   |                          | 402,445        |                                  |                 | 270,365,219       |
| 3.11 Contributions for benefit plans for employees.....               | 43,479,621    |                          | 52,605         |                                  |                 | 43,532,226        |
| 3.12 Contributions for benefit plans for agents.....                  | 4,845,107     |                          | 3,735          |                                  |                 | 4,848,842         |
| 3.21 Payments to employees under non-funded benefit plans.....        |               |                          |                |                                  |                 | 0                 |
| 3.22 Payments to agents under non-funded benefit plans.....           |               |                          |                |                                  |                 | 0                 |
| 3.31 Other employee welfare.....                                      | 892,286       |                          | 673            |                                  |                 | 892,959           |
| 3.32 Other agent welfare.....   | 4,452,192     |                          | 3,496          |                                  |                 | 4,455,688         |
| 4.1 Legal fees and expenses.....                                      | 4,977,272     |                          | 3,907          |                                  |                 | 4,981,179         |
| 4.2 Medical examination fees.....                                     | 652,318       |                          | 415            |                                  |                 | 652,733           |
| 4.3 Inspection report fees.....                                       | 572,286       |                          |                |                                  |                 | 572,286           |
| 4.4 Fees of public accountants and consulting actuaries.....          | 13,491,974    |                          | 13,066         |                                  |                 | 13,505,040        |
| 4.5 Expense of investigation and settlement of policy claims.....     | 4,072,887     |                          | 427            |                                  |                 | 4,073,314         |
| 5.1 Traveling expenses.....   | 11,419,140    |                          | 2,323          |                                  |                 | 11,421,463        |
| 5.2 Advertising.....  | 12,052,084    |                          | 121            |                                  |                 | 12,052,205        |
| 5.3 Postage, express, telegraph and telephone.....                    | 2,644,294     |                          |                |                                  |                 | 2,644,294         |
| 5.4 Printing and stationery.....                                      | 869,534       |                          |                |                                  |                 | 869,534           |
| 5.5 Cost or depreciation of furniture and equipment.....              | 269,233       |                          |                |                                  |                 | 269,233           |
| 5.6 Rental of equipment.....  | 112,992       |                          | 54             |                                  |                 | 113,046           |
| 5.7 Cost or depreciation of EDP equipment and software.....           | 10,558,396    |                          |                |                                  |                 | 10,558,396        |
| 6.1 Books and periodicals.....  | 3,318,807     |                          | 3,473          |                                  |                 | 3,322,280         |
| 6.2 Bureau and association fees.....                                  | 3,788,336     |                          | 1,422          |                                  |                 | 3,789,758         |
| 6.3 Insurance, except on real estate.....                             | 243,821       |                          | 20             |                                  |                 | 243,841           |
| 6.4 Miscellaneous losses.....   | 5,297,672     |                          | (2,217,788)    |                                  |                 | 3,079,884         |
| 6.5 Collection and bank service charges.....                          | 5,891,980     |                          | 636            |                                  |                 | 5,892,616         |
| 6.6 Sundry general expenses.....                                      | 158,116,000   |                          | 603,365        |                                  | 93,109,277      | 251,828,642       |
| 6.7 Group service and administration fees.....                        | 10,860,327    |                          | 99,686         |                                  |                 | 10,960,013        |
| 6.8 Reimbursements by uninsured plans.....                            |               |                          |                |                                  |                 | 0                 |
| 7.1 Agency expense allowance.....                                     | 72,884,903    |                          |                |                                  |                 | 72,884,903        |
| 7.2 Agents' balances charged off (less \$.....0 recovered).....       | 32,662        |                          | 728            |                                  |                 | 33,390            |
| 7.3 Agency conferences other than local meetings.....                 | 4,411,533     |                          |                |                                  |                 | 4,411,533         |
| 9.1 Real estate expenses.....   |               |                          |                |                                  | 8,561           | 8,561             |
| 9.2 Investment expenses not included elsewhere.....                   |               |                          |                |                                  | 74,621,300      | 74,621,300        |
| 9.3 Aggregate write-ins for expenses.....                             | 449,941,582   | 0                        | 932,823        | 0                                | 0               | 450,874,405       |
| 10. General expenses incurred.....                                    | 1,112,099,346 | 0                        | (80,550)       | 0                                | 167,739,138     | (a) 1,279,757,934 |
| 11. General expenses unpaid December 31, prior year.....              | 18,638,077    |                          | 564            |                                  | (37,205)        | 18,601,436        |
| 12. General expenses unpaid December 31, current year.....            | 23,982,870    |                          | 3,498          |                                  | (37,205)        | 23,949,163        |
| 13. Amounts receivable relating to uninsured plans, prior year.....   |               |                          |                |                                  |                 | 0                 |
| 14. Amounts receivable relating to uninsured plans, current year..... |               |                          |                |                                  |                 | 0                 |
| 15. General expenses paid during year (Lines 10+11-12-13+14).....     | 1,106,754,553 | 0                        | (83,484)       | 0                                | 167,739,138     | 1,274,410,207     |

**DETAILS OF WRITE-INS**

|  |             |   |         |   |   |             |
|--|-------------|---|---------|---|---|-------------|
| 09.301. Consulting services.....   | 445,870,338 |   | 931,967 |   |   | 446,802,305 |
| 09.302. Software acquisition.....  | 4,071,244   |   | 856     |   |   | 4,072,100   |
| 09.303. ....   |             |   |         |   |   | 0           |
| 09.398. Summary of remaining write-ins for Line 9.3 from overflow page.....  | 0           | 0 | 0       | 0 | 0 | 0           |
| 09.399. Totals (Lines 09.301 through 09.303 plus 09.398)(Line 9.3 above).... | 449,941,582 | 0 | 932,823 | 0 | 0 | 450,874,405 |

(a) Includes management fees of \$.....1,002,780,094 to affiliates and \$.....0 to non-affiliates.

**EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)**

|  | Insurance  |                          |                                  | 4<br>Investment | 5<br>Total |
|--|------------|--------------------------|----------------------------------|-----------------|------------|
|  | 1<br>Life  | 2<br>Accident and Health | 3<br>All Other Lines of Business |                 |            |
| 1. Real estate taxes.....  |            |                          |                                  | (18,190)        | (18,190)   |
| 2. State insurance department licenses and fees.....                 | 8,893,965  | 7,233                    |                                  |                 | 8,901,198  |
| 3. State taxes on premiums.....                                      | 35,702,676 | (566,797)                |                                  |                 | 35,135,879 |
| 4. Other state taxes, including \$.....0 for employee benefits.....  | 6,664,511  | 170,056                  |                                  |                 | 6,834,567  |
| 5. U.S. Social Security taxes.....                                   | 9,099,832  | 2,290                    |                                  |                 | 9,102,122  |
| 6. All other taxes.....  | 2,040,870  | 1,026,346                |                                  |                 | 3,067,216  |
| 7. Taxes, licenses and fees incurred.....                            | 62,401,854 | 639,128                  | 0                                | (18,190)        | 63,022,792 |
| 8. Taxes, licenses and fees unpaid December 31, prior year.....      | 16,349,496 | 587,429                  | 95                               |                 | 16,937,020 |
| 9. Taxes, licenses and fees unpaid December 31, current year.....    | 16,797,204 | 101,174                  | (2,719,506)                      |                 | 14,178,872 |
| 10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)..... | 61,954,146 | 1,125,383                | 2,719,601                        | (18,190)        | 65,780,940 |

**EXHIBIT 4 - DIVIDENDS OR REFUNDS**

|  | 1            | 2                   |
|--|--------------|---------------------|
|  | Life         | Accident and Health |
| 1. Applied to pay renewal premiums.....  | 249,944      |                     |
| 2. Applied to shorten the endowment or premium-paying period.....                          |              |                     |
| 3. Applied to provide paid-up additions.....   | 20,285,646   |                     |
| 4. Applied to provide paid-up annuities.....   |              |                     |
| 5. Total Lines 1 through 4.....  | 20,535,590   | 0                   |
| 6. Paid-in cash.....   | (16,016,155) |                     |
| 7. Left on deposit.....  | 43,969       |                     |
| 8. Aggregate write-ins for dividend or refund options.....                                 | 3,911        | 0                   |
| 9. Total Lines 5 through 8.....  | 4,567,315    | 0                   |
| 10. Amount due and unpaid.....   | (6,412,005)  |                     |
| 11. Provision for dividends or refunds payable in the following calendar year.....         | 3,207,957    |                     |
| 12. Terminal dividends.....  |              |                     |
| 13. Provision for deferred dividend contracts.....   |              |                     |
| 14. Amount provisionally held for deferred dividend contracts not included in Line 13..... |              |                     |
| 15. Total Lines 10 through 14.....   | (3,204,048)  | 0                   |
| 16. Total from prior year.....   | (1,635,756)  |                     |
| 17. Total dividends or refunds (Lines 9 + 15 - 16).....                                    | 2,999,023    | 0                   |

**DETAILS OF WRITE-INS**

|   |       |   |
|---|-------|---|
| 0801. Dividends used to pay interest on policyholder loans.....         | 3,911 |   |
| 0802. ....  |       |   |
| 0803. ....  |       |   |
| 0898. Summary of remaining write-ins for Line 8 from overflow page..... | 0     | 0 |
| 0899. Totals (Line 0801 through 0803 plus 0898) (Line 8 above).....     | 3,911 | 0 |

**EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS**

| 1   | 2              | 3          | 4              | 5                                   | 6           |
|---|----------------|------------|----------------|-------------------------------------|-------------|
| Valuation Standard  | Total          | Industrial | Ordinary       | Credit<br>(Group and<br>Individual) | Group       |
| <b>Life Insurance:</b>  |                |            |                |                                     |             |
| 0100001. American Experience 3.00% NLPM.....                                  | 13,728,753     |            | 13,728,753     |                                     |             |
| 0100002. American Experience 3.50% NLPM.....                                  | 190,306        |            | 190,306        |                                     |             |
| 0100003. American Men Ultimate 2.50% NPM.....                                 | 6,578          |            |                |                                     | 6,578       |
| 0100004. Reserve Funds Under Universal Life Contracts.....                    | 1,060,779,712  |            | 662,418,261    |                                     | 398,361,451 |
| 0100005. 1941 CSO 2.50% NLPM.....   | 12,128,756     |            | 12,128,756     |                                     |             |
| 0100006. 1941 CSO 2.50% NPM.....  | 158,120        |            |                |                                     | 158,120     |
| 0100007. 1941 CSO 2.75% NLPM.....   | 5,520,046      |            | 5,520,046      |                                     |             |
| 0100008. 1941 CSO 3.00% NLPM.....   | 39,392,878     |            | 39,392,878     |                                     |             |
| 0100009. 1958 CET 3.00% NLPM.....   | 1,135,943      |            | 1,135,943      |                                     |             |
| 0100010. 1958 CET 3.50% NLPM.....   | 839,766        |            | 839,766        |                                     |             |
| 0100011. 1958 CET 4.00% NLPM.....   | 510,718        |            | 510,718        |                                     |             |
| 0100012. 1958 CET 4.50% NLPM.....   | 1,549,647      |            | 1,549,647      |                                     |             |
| 0100013. 1958 CSO 2.75% NLPM.....   | 41,333         |            |                |                                     | 41,333      |
| 0100014. 1958 CSO 3.00% NLPM.....   | 91,736,767     |            | 91,736,767     |                                     |             |
| 0100015. 1958 CSO 3.00% NPM.....  | 1,094,624      |            |                |                                     | 1,094,624   |
| 0100016. 1958 CSO 3.50% CRVM.....   | 148,411        |            | 148,411        |                                     |             |
| 0100017. 1958 CSO 3.50% NLPM.....   | 50,469,456     |            | 45,094,047     |                                     | 5,375,409   |
| 0100018. 1958 CSO 3.50% NPM.....  | 11,598,479     |            |                |                                     | 11,598,479  |
| 0100019. 1958 CSO 4.00% CRVM.....   | 28,039,067     |            | 28,039,067     |                                     |             |
| 0100020. 1958 CSO 4.00% CRVM UL.....  | 111,488,128    |            | 46,481,827     |                                     | 65,006,301  |
| 0100021. 1958 CSO 4.00% NLPM.....   | 20,135,392     |            | 20,135,392     |                                     |             |
| 0100022. 1958 CSO 4.00% NLPM.....   | 6,707,486      |            |                |                                     | 6,707,486   |
| 0100023. 1958 CSO 4.50% CRVM.....   | 90,114,921     |            | 90,114,921     |                                     |             |
| 0100024. 1958 CSO 4.50% NLPM.....   | 48,161,526     |            | 48,161,526     |                                     |             |
| 0100025. 1980 CET 4.50% NLPM.....   | 246,960        |            | 246,960        |                                     |             |
| 0100026. 1980 CET 5.00% NLPM.....   | 330,685        |            | 330,685        |                                     |             |
| 0100027. 1980 CET 5.50% NLPM.....   | 670,385        |            | 670,385        |                                     |             |
| 0100028. 1980 CSO 3.00% CRVM.....   | 46,582,028     |            | 46,452,146     |                                     | 129,882     |
| 0100029. 1980 CSO 3.50% CRVM.....   | 520,267        |            | 352,443        |                                     | 167,824     |
| 0100030. 1980 CSO 4.00% CRVM.....   | 913,355,831    |            | 913,355,831    |                                     |             |
| 0100031. 1980 CSO 4.00% CRVM UL.....  | 3,011,890,865  |            | 3,011,351,833  |                                     | 539,032     |
| 0100032. 1980 CSO 4.00% MOD ANB.....  | 5,477,888      |            | 5,477,888      |                                     |             |
| 0100033. 1980 CSO 4.00% NLPM.....   | 17,508,309     |            | 160,296        |                                     | 17,348,013  |
| 0100034. 1980 CSO 4.50% CRVM.....   | 7,042,945,038  |            | 7,042,945,038  |                                     |             |
| 0100035. 1980 CSO 4.50% CRVM ALB.....   | 283,790        |            | 283,790        |                                     |             |
| 0100036. 1980 CSO 4.50% CRVM/GCV 98.....                                      | 115,054,557    |            | 115,054,557    |                                     |             |
| 0100037. 1980 CSO 4.50% NLPM.....   | 309,734        |            | 309,734        |                                     |             |
| 0100038. 1980 CSO 4.75% CRVM.....   | 1,536,705      |            | 1,536,705      |                                     |             |
| 0100039. 1980 CSO 4.75% CRVM/GCV 98-01.....                                   | 26,316         |            | 26,316         |                                     |             |
| 0100040. 1980 CSO 5.00% CRVM.....   | 5,981,286      |            | 5,981,286      |                                     |             |
| 0100041. 1980 CSO 5.00% NLPM.....   | 80,957         |            | 80,957         |                                     |             |
| 0100042. 1980 CSO 5.25% CRVM.....   | 2,505          |            | 2,505          |                                     |             |
| 0100043. 1980 CSO 5.25% CRVM/GCV 98-00.....                                   | 1,832          |            | 1,832          |                                     |             |
| 0100044. 1980 CSO 5.50% CRVM.....   | 15,270,996     |            | 15,270,996     |                                     |             |
| 0100045. 1980 CSO 5.50% NLPM.....   | 340,437        |            | 340,437        |                                     |             |
| 0100046. 2001 CSO 3.50%.....  | 7,222,581      |            | 7,212,787      |                                     | 9,794       |
| 0100047. 2001 CSO 3.50% CRVM NB.....  | 3,179,666,125  |            | 3,179,666,125  |                                     |             |
| 0100048. 2001 CSO 3.75%.....  | 1,424,768      |            | 1,424,768      |                                     |             |
| 0100049. 2001 CSO 4.00%.....  | 4,517,483,158  |            | 4,517,483,158  |                                     |             |
| 0100050. 2001 CSO 4.00% CRVM.....   | 6,920,479      |            | 6,907,341      |                                     | 13,138      |
| 0100051. 2001 CSO 4.00% CRVM UL.....  | 11,866,622,237 |            | 11,866,622,237 |                                     |             |
| 0100052. 2001 CSO 4.50%.....  | 206,720,643    |            | 206,720,643    |                                     |             |
| 0100053. 2001 CSO 4.50% CRVM.....   | 28,941,891     |            | 28,941,891     |                                     |             |
| 0100054. 2001 CSO 4.50% CRVM UL.....  | 177,566,567    |            | 177,566,567    |                                     |             |
| 0100055. 2001 CSO 4.75% CRVM.....   | 161,852        |            | 161,852        |                                     |             |
| 0100056. 2017 CSO, 4.50%, NPR, 2017 NB.....                                   | 6,791,571      |            | 6,791,571      |                                     |             |
| 0100057. 2017 CSO, 3.50%, CRVM NB.....  | 2,027          |            | 2,027          |                                     |             |
| 0199997. Totals (Gross).....  | 32,773,618,083 | 0          | 32,267,060,619 | 0                                   | 506,557,464 |
| 0199998. Reinsurance ceded.....   | 22,031,351,050 |            | 21,988,690,006 |                                     | 42,661,044  |
| 0199999. Totals (Net).....  | 10,742,267,033 | 0          | 10,278,370,613 | 0                                   | 463,896,420 |
| <b>Annuities (excluding supplementary contracts with life contingencies):</b> |                |            |                |                                     |             |
| 0200001. 1937 Standard Annuity Modified 2-4%.....                             | 2,439,392      | XXX        | 1,313,907      | XXX                                 | 1,125,485   |
| 0200002. 51 GAM 3.50% Both.....   | 16,132,093     | XXX        |                | XXX                                 | 16,132,093  |
| 0200003. 51 GAM 3.75% Both.....   | 2,227,062      | XXX        |                | XXX                                 | 2,227,062   |
| 0200004. 51 GAM 4.25% Both.....   | 2,490,468      | XXX        |                | XXX                                 | 2,490,468   |
| 0200005. 51 GAM 5.50% Both.....   | 11,345,763     | XXX        |                | XXX                                 | 11,345,763  |
| 0200006. 71 GAM 5.00% Both.....   | 41,217,567     | XXX        |                | XXX                                 | 41,217,567  |
| 0200007. 71 GAM 6.00% Both.....   | 41,462,419     | XXX        |                | XXX                                 | 41,462,419  |
| 0200008. 71 GAM 6.00% DEF CARVM.....  | 24,084,228     | XXX        |                | XXX                                 | 24,084,228  |
| 0200009. 71 GAM 7.00% Both.....   | 3,204,411      | XXX        |                | XXX                                 | 3,204,411   |
| 0200010. 71 GAM 7.50% Both.....   | 5,963,494      | XXX        |                | XXX                                 | 5,963,494   |
| 0200011. 71 GAM 7.50% DEF CARVM.....  | 28,527,739     | XXX        |                | XXX                                 | 28,527,739  |

**EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS**

| 1                                       | 2           | 3          | 4           | 5                                   | 6           |
|---|-------------|------------|-------------|-------------------------------------|-------------|
| Valuation Standard                      | Total       | Industrial | Ordinary    | Credit<br>(Group and<br>Individual) | Group       |
| 0200012. 71 GAM 9.00% Both.....         | 4,219,238   | XXX        |             | XXX                                 | 4,219,238   |
| 0200013. 71 GAM 9.25% DEF CARVM.....    | 9,530,617   | XXX        |             | XXX                                 | 9,530,617   |
| 0200014. 71 GAM 9.75% Both.....         | 112,756     | XXX        |             | XXX                                 | 112,756     |
| 0200015. 71 GAM 11.25% Both.....        | 65,437      | XXX        |             | XXX                                 | 65,437      |
| 0200016. 71 GAM Proj D 10.50% Both..... | 313,406     | XXX        |             | XXX                                 | 313,406     |
| 0200017. 71 GAM Proj D 10.75% Both..... | 681,141     | XXX        |             | XXX                                 | 681,141     |
| 0200018. 71 GAM Proj D 11% Both.....    | 7,316,598   | XXX        |             | XXX                                 | 7,316,598   |
| 0200019. 71 GAM Proj D 11.25% Both..... | 7,179,853   | XXX        |             | XXX                                 | 7,179,853   |
| 0200020. 71 GAM Proj D 5.00% Both.....  | 269,899     | XXX        |             | XXX                                 | 269,899     |
| 0200021. 71 GAM Proj D 5.25% Both.....  | 160,231     | XXX        |             | XXX                                 | 160,231     |
| 0200022. 71 GAM Proj D 5.50% Both.....  | 234,921     | XXX        |             | XXX                                 | 234,921     |
| 0200023. 71 GAM Proj D 5.75% Both.....  | 1,007,618   | XXX        |             | XXX                                 | 1,007,618   |
| 0200024. 71 GAM Proj D 6.00 % Both..... | 147,852,955 | XXX        |             | XXX                                 | 147,852,955 |
| 0200025. 71 GAM Proj D 6.25% Both.....  | 53,065,731  | XXX        |             | XXX                                 | 53,065,731  |
| 0200026. 71 GAM Proj D 6.50% Both.....  | 205,578,973 | XXX        |             | XXX                                 | 205,578,973 |
| 0200027. 71 GAM Proj D 6.75% Both.....  | 11,945,268  | XXX        |             | XXX                                 | 11,945,268  |
| 0200028. 71 GAM Proj D 7.00% Both.....  | 544,846,338 | XXX        |             | XXX                                 | 544,846,338 |
| 0200029. 71 GAM Proj D 7.25% Both.....  | 13,613,042  | XXX        |             | XXX                                 | 13,613,042  |
| 0200030. 71 GAM Proj D 7.50% Both.....  | 13,614,276  | XXX        |             | XXX                                 | 13,614,276  |
| 0200031. 71 GAM Proj D 7.75% Both.....  | 13,231,859  | XXX        |             | XXX                                 | 13,231,859  |
| 0200032. 71 GAM Proj D 8.00% Both.....  | 17,007,904  | XXX        |             | XXX                                 | 17,007,904  |
| 0200033. 71 GAM Proj D 8.25% Both.....  | 20,554,543  | XXX        |             | XXX                                 | 20,554,543  |
| 0200034. 71 GAM Proj D 8.50% Both.....  | 791,475     | XXX        |             | XXX                                 | 791,475     |
| 0200035. 71 GAM Proj D 8.75% Both.....  | 19,135,895  | XXX        |             | XXX                                 | 19,135,895  |
| 0200036. 71 GAM Proj D 9.25% Both.....  | 8,535,809   | XXX        |             | XXX                                 | 8,535,809   |
| 0200037. 71 GAM Proj D 9.50% Both.....  | 1,959,095   | XXX        |             | XXX                                 | 1,959,095   |
| 0200038. 71 GAM Proj D 9.75% Both.....  | 2,988,891   | XXX        |             | XXX                                 | 2,988,891   |
| 0200039. 71 IAM 4.00% DEF CARVM.....    | 24,181      | XXX        | 24,181      | XXX                                 |             |
| 0200040. 71 IAM 4.50% DEF CARVM.....    | 2,591       | XXX        | 2,591       | XXX                                 |             |
| 0200041. 71 IAM 8.00% DEF CARVM.....    | 192,931     | XXX        | 192,931     | XXX                                 |             |
| 0200042. 71 IAM 8.25% DEF CARVM.....    | 649,263     | XXX        | 649,263     | XXX                                 |             |
| 0200043. 71 IAM 9.25% DEF CARVM.....    | 337,173     | XXX        | 337,173     | XXX                                 |             |
| 0200044. 83 GAM 4.75% Both.....         | 13,091,971  | XXX        |             | XXX                                 | 13,091,971  |
| 0200045. 83 GAM 5.25% DEF CARVM.....    | 1,352,381   | XXX        |             | XXX                                 | 1,352,381   |
| 0200046. 83 GAM 5.50% Both.....         | 59,709,356  | XXX        |             | XXX                                 | 59,709,356  |
| 0200047. 83 GAM 5.50% DEF CARVM.....    | 6,036,767   | XXX        |             | XXX                                 | 6,036,767   |
| 0200048. 83 GAM 5.75% Both.....         | 50,904,822  | XXX        |             | XXX                                 | 50,904,822  |
| 0200049. 83 GAM 5.75% DEF CARVM.....    | 510,341     | XXX        |             | XXX                                 | 510,341     |
| 0200050. 83 GAM 6.00% Both.....         | 121,189,066 | XXX        |             | XXX                                 | 121,189,066 |
| 0200051. 83 GAM 6.00% DEF CARVM.....    | 7,025,541   | XXX        |             | XXX                                 | 7,025,541   |
| 0200052. 83 GAM 6.25% Both.....         | 144,185,011 | XXX        |             | XXX                                 | 144,185,011 |
| 0200053. 83 GAM 6.25% DEF CARVM.....    | 42,357,212  | XXX        |             | XXX                                 | 42,357,212  |
| 0200054. 83 GAM 6.50% Both.....         | 2,730,429   | XXX        |             | XXX                                 | 2,730,429   |
| 0200055. 83 GAM 6.50% DEF CARVM.....    | 6,786,688   | XXX        |             | XXX                                 | 6,786,688   |
| 0200056. 83 GAM 6.75% Both.....         | 56,325,441  | XXX        |             | XXX                                 | 56,325,441  |
| 0200057. 83 GAM 6.75% DEF CARVM.....    | 37,835,519  | XXX        |             | XXX                                 | 37,835,519  |
| 0200058. 83 GAM 7.00% Both.....         | 143,816,895 | XXX        |             | XXX                                 | 143,816,895 |
| 0200059. 83 GAM 7.25% Both.....         | 79,055,127  | XXX        |             | XXX                                 | 79,055,127  |
| 0200060. 83 GAM 7.50% Both.....         | 18,339,999  | XXX        |             | XXX                                 | 18,339,999  |
| 0200061. 83 GAM 7.75% Both.....         | 97,411,056  | XXX        |             | XXX                                 | 97,411,056  |
| 0200062. 83 GAM 8.00% Both.....         | 52,942,846  | XXX        |             | XXX                                 | 52,942,846  |
| 0200063. 83 GAM 8.00% DEF CARVM.....    | 14,447,980  | XXX        |             | XXX                                 | 14,447,980  |
| 0200064. 83 GAM 8.25% Both.....         | 115,240,868 | XXX        |             | XXX                                 | 115,240,868 |
| 0200065. 83 GAM 8.25% DEF CARVM.....    | 9,287,000   | XXX        |             | XXX                                 | 9,287,000   |
| 0200066. 83 GAM 8.50% Both.....         | 9,940,951   | XXX        |             | XXX                                 | 9,940,951   |
| 0200067. 83 GAM 8.75% Both.....         | 108,056,796 | XXX        |             | XXX                                 | 108,056,796 |
| 0200068. 83 GAM 9.25% Both.....         | 1,035,522   | XXX        |             | XXX                                 | 1,035,522   |
| 0200069. 83 GAM 9.50% Both.....         | 99,458      | XXX        |             | XXX                                 | 99,458      |
| 0200070. 83 GAM 10.50% Both.....        | 3,159       | XXX        |             | XXX                                 | 3,159       |
| 0200071. 83 GAM 11% Both.....           | 1,482,680   | XXX        |             | XXX                                 | 1,482,680   |
| 0200072. 83A 4.00% DEF CARVM.....       | 276,672,445 | XXX        | 275,277,824 | XXX                                 | 1,394,621   |
| 0200073. 83A 4.25% Both.....            | 36,856,335  | XXX        | 36,856,335  | XXX                                 |             |
| 0200074. 83A 4.50% Both.....            | 76,363,398  | XXX        | 76,363,398  | XXX                                 |             |
| 0200075. 83A 4.75% Both.....            | 252,529,683 | XXX        | 252,529,683 | XXX                                 |             |
| 0200076. 83A 5.00% Both.....            | 308,037,559 | XXX        | 308,037,559 | XXX                                 |             |
| 0200077. 83A 5.25% Both.....            | 169,506,416 | XXX        | 169,506,416 | XXX                                 |             |
| 0200078. 83A 5.25% DEF CARVM.....       | 22,346,143  | XXX        | 22,346,143  | XXX                                 |             |
| 0200079. 83A 5.50% Both.....            | 439,805,675 | XXX        | 439,805,675 | XXX                                 |             |
| 0200080. 83A 5.50% DEF CARVM.....       | 8,046,611   | XXX        | 8,046,611   | XXX                                 |             |
| 0200081. 83A 5.75% Both.....            | 57,319,028  | XXX        | 57,319,028  | XXX                                 |             |
| 0200082. 83A 5.75% DEF CARVM.....       | 10,048,002  | XXX        | 10,048,002  | XXX                                 |             |
| 0200083. 83A 6.00% Both.....            | 410,520,246 | XXX        | 410,520,246 | XXX                                 |             |
| 0200084. 83A 6.00% DEF CARVM.....       | 8,077,565   | XXX        | 8,077,565   | XXX                                 |             |

**EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS**

| 1  | 2             | 3          | 4             | 5                                   | 6           |
|--|---------------|------------|---------------|-------------------------------------|-------------|
| Valuation Standard                                   | Total         | Industrial | Ordinary      | Credit<br>(Group and<br>Individual) | Group       |
| 0200085. 83A 6.25% Both.....                         | 238,887,619   | XXX        | 238,887,619   | XXX                                 |             |
| 0200086. 83A 6.25% DEF CARVM.....                    | 18,007,577    | XXX        | 18,007,577    | XXX                                 |             |
| 0200087. 83A 6.50% Both.....                         | 193,402,463   | XXX        | 193,402,463   | XXX                                 |             |
| 0200088. 83A 6.50% DEF CARVM.....                    | 7,880,169     | XXX        | 7,880,169     | XXX                                 |             |
| 0200089. 83A 6.75% Both.....                         | 181,141,126   | XXX        | 181,141,126   | XXX                                 |             |
| 0200090. 83A 6.75% DEF CARVM.....                    | 11,120,737    | XXX        | 11,120,737    | XXX                                 |             |
| 0200091. 83A 7.00% Both.....                         | 121,373,819   | XXX        | 121,373,819   | XXX                                 |             |
| 0200092. 83A 7.25% Both.....                         | 3,508,565     | XXX        | 3,508,565     | XXX                                 |             |
| 0200093. 83A 7.50% Both.....                         | 2,548,512     | XXX        | 2,548,512     | XXX                                 |             |
| 0200094. 83A 7.75% Both.....                         | 1,300,475     | XXX        | 1,300,475     | XXX                                 |             |
| 0200095. 83A 8.00% Both.....                         | 751,155       | XXX        | 751,155       | XXX                                 |             |
| 0200096. 83A 8.00% DEF CARVM.....                    | 751,907       | XXX        | 751,907       | XXX                                 |             |
| 0200097. 83A 8.25% Both.....                         | 2,329,639     | XXX        | 2,329,639     | XXX                                 |             |
| 0200098. 83A 8.75% Both.....                         | 3,178,422     | XXX        | 3,178,422     | XXX                                 |             |
| 0200099. 83A 9.25% Both.....                         | 394,079       | XXX        | 394,079       | XXX                                 |             |
| 0200100. 83A 9.75% Both.....                         | 62,691        | XXX        | 62,691        | XXX                                 |             |
| 0200101. 83A 11.00% Both.....                        | 1,593,248     | XXX        | 1,593,248     | XXX                                 |             |
| 0200102. 83A 11.25% Both.....                        | 1,524,978     | XXX        | 1,524,978     | XXX                                 |             |
| 0200103. 83A 13.25% Both.....                        | 10,276        | XXX        | 10,276        | XXX                                 |             |
| 0200104. 83A Proj D 3.00% Both.....                  | 1,231,167     | XXX        | 1,231,167     | XXX                                 |             |
| 0200105. 83A Proj D 3.25% Both.....                  | 8,570,472     | XXX        | 8,570,472     | XXX                                 |             |
| 0200106. 83A Proj D 3.50% Both.....                  | 65,981,195    | XXX        | 65,981,195    | XXX                                 |             |
| 0200107. 83A Proj D 3.75% Both.....                  | 4,635,897     | XXX        | 4,635,897     | XXX                                 |             |
| 0200108. 83A Proj D 4.00% Both.....                  | 34,570,574    | XXX        | 34,570,574    | XXX                                 |             |
| 0200109. 83A Proj D 4.25% Both.....                  | 40,180,592    | XXX        | 40,180,592    | XXX                                 |             |
| 0200110. 83A Proj MT12UD 3.75% Both.....             | 21,440,405    | XXX        | 21,440,405    | XXX                                 |             |
| 0200111. 94 GAR 3.50% Both.....                      | 147,508       | XXX        |               | XXX                                 | 147,508     |
| 0200112. 94 GAR 3.75% Both.....                      | 674,806       | XXX        |               | XXX                                 | 674,806     |
| 0200113. 94 GAR 4.00% Both.....                      | 16,156,059    | XXX        |               | XXX                                 | 16,156,059  |
| 0200114. 94 GAR 4.25% Both.....                      | 9,535,493     | XXX        |               | XXX                                 | 9,535,493   |
| 0200115. 94 GAR 4.50% Both.....                      | 13,359,324    | XXX        |               | XXX                                 | 13,359,324  |
| 0200116. 94 GAR 4.75% Both.....                      | 15,284,813    | XXX        |               | XXX                                 | 15,284,813  |
| 0200117. 94 GAR 5.00% Both.....                      | 148,506,102   | XXX        |               | XXX                                 | 148,506,102 |
| 0200118. 94 GAR 5.25% Both.....                      | 56,801,406    | XXX        |               | XXX                                 | 56,801,406  |
| 0200119. 94 GAR 5.50% Both.....                      | 197,146,733   | XXX        |               | XXX                                 | 197,146,733 |
| 0200120. 94 GAR 5.75% Both.....                      | 89,083,497    | XXX        |               | XXX                                 | 89,083,497  |
| 0200121. 94 GAR 6.00% Both.....                      | 382,614,851   | XXX        |               | XXX                                 | 382,614,851 |
| 0200122. 94 GAR 6.25% Both.....                      | 109,198,436   | XXX        |               | XXX                                 | 109,198,436 |
| 0200123. 94 GAR 6.50% Both.....                      | 118,150,718   | XXX        |               | XXX                                 | 118,150,718 |
| 0200124. 94 GAR 6.75% Both.....                      | 325,521,703   | XXX        |               | XXX                                 | 325,521,703 |
| 0200125. 94 GAR 7.00% Both.....                      | 127,750,175   | XXX        |               | XXX                                 | 127,750,175 |
| 0200126. 94 VA MGDB 5.00% DEF CARVM.....             | 2,638         | XXX        |               | XXX                                 | 2,638       |
| 0200127. AG43 Variable Annuity Basic Reserve.....    | 5,419,358,692 | XXX        | 4,562,553,035 | XXX                                 | 856,805,657 |
| 0200128. Annuity 2000, 3.75% DEF CARVM.....          | 30,315,867    | XXX        | 30,315,867    | XXX                                 |             |
| 0200129. Annuity 2000, 4.00% DEF CARVM.....          | 26,378,845    | XXX        | 26,378,845    | XXX                                 |             |
| 0200130. Annuity 2000, 4.25% Both.....               | 371,922       | XXX        | 371,922       | XXX                                 |             |
| 0200131. Annuity 2000, 4.25% DEF CARVM.....          | 31,225,352    | XXX        | 31,225,352    | XXX                                 |             |
| 0200132. Annuity 2000, 4.50% DEF CARVM.....          | 430,223,853   | XXX        | 430,223,853   | XXX                                 |             |
| 0200133. Annuity 2000, 4.75% DEF CARVM.....          | 1,816,526,227 | XXX        | 1,816,526,227 | XXX                                 |             |
| 0200134. Annuity 2000, 5.00% DEF CARVM.....          | 990,160,639   | XXX        | 990,160,639   | XXX                                 |             |
| 0200135. Annuity 2000, 5.25% DEF CARVM.....          | 69,036,799    | XXX        | 69,036,799    | XXX                                 |             |
| 0200136. Annuity 2000, 5.25% IMM & DEF.....          | 155,536,550   | XXX        | 155,536,550   | XXX                                 |             |
| 0200137. Annuity 2000, 5.50% DEF CARVM.....          | 47,374,287    | XXX        | 47,374,287    | XXX                                 |             |
| 0200138. Annuity 2000, 5.50% IMM & DEF.....          | 115,104,082   | XXX        | 115,104,082   | XXX                                 |             |
| 0200139. Annuity 2000, 6.00% IMM.....                | 7,058,849     | XXX        | 7,058,849     | XXX                                 |             |
| 0200140. Annuity 2000, 6.25% IMM.....                | 4,067,534     | XXX        | 4,067,534     | XXX                                 |             |
| 0200141. Annuity 2000, 6.50% IMM.....                | 10,529,674    | XXX        | 10,529,674    | XXX                                 |             |
| 0200142. Annuity 2000, 6.75% IMM.....                | 2,822,443     | XXX        | 2,822,443     | XXX                                 |             |
| 0200143. Annuity 2000, 7.00% IMM.....                | 3,779,701     | XXX        | 3,779,701     | XXX                                 |             |
| 0200144. Annuity 2000, Proj AA, 3.00% IMM & DEF..... | 5,724,333     | XXX        | 5,724,333     | XXX                                 |             |
| 0200145. Annuity 2000, Proj AA, 3.25% IMM & DEF..... | 39,649,718    | XXX        | 39,649,718    | XXX                                 |             |
| 0200146. Annuity 2000, Proj AA, 3.50% IMM & DEF..... | 70,068,328    | XXX        | 70,068,328    | XXX                                 |             |
| 0200147. Annuity 2000, Proj AA, 3.75% IMM & DEF..... | 487,703,225   | XXX        | 487,703,225   | XXX                                 |             |
| 0200148. Annuity 2000, Proj AA, 4.00% IMM & DEF..... | 1,193,934,948 | XXX        | 1,193,934,948 | XXX                                 |             |
| 0200149. Annuity 2000, Proj AA, 4.25% IMM & DEF..... | 312,978,562   | XXX        | 312,978,562   | XXX                                 |             |
| 0200150. Annuity 2000, Proj AA, 4.50% IMM & DEF..... | 350,552,173   | XXX        | 350,552,173   | XXX                                 |             |
| 0200151. Annuity 2000, Proj AA, 4.75% IMM & DEF..... | 114,597,149   | XXX        | 114,597,149   | XXX                                 |             |
| 0200152. Annuity 2000, Proj AA, 5.50% IMM & DEF..... | 170,712,692   | XXX        | 170,712,692   | XXX                                 |             |
| 0200153. Interest Only, 3.50%.....                   | 118,395       | XXX        |               | XXX                                 | 118,395     |
| 0200154. Interest Only, 5.00%.....                   | 256,900       | XXX        |               | XXX                                 | 256,900     |
| 0200155. Interest Only, 5.25%.....                   | 122,914       | XXX        |               | XXX                                 | 122,914     |
| 0200156. Interest Only, 5.50%.....                   | 347,482       | XXX        |               | XXX                                 | 347,482     |
| 0200157. Interest Only, 5.75%.....                   | 20,742        | XXX        |               | XXX                                 | 20,742      |



**EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS**

| 1  | 2              | 3          | 4              | 5                                   | 6             |
|--|----------------|------------|----------------|-------------------------------------|---------------|
| Valuation Standard                                   | Total          | Industrial | Ordinary       | Credit<br>(Group and<br>Individual) | Group         |
| 0200158. Interest Only, 6.00%.....                   | 1,247,393      | XXX        |                | XXX                                 | 1,247,393     |
| 0200159. Interest Only, 6.25%.....                   | 496,020        | XXX        |                | XXX                                 | 496,020       |
| 0200160. Interest Only, 6.50%.....                   | 691,122        | XXX        |                | XXX                                 | 691,122       |
| 0200161. Interest Only, 6.75%.....                   | 648,430        | XXX        |                | XXX                                 | 648,430       |
| 0200162. Interest Only, 7.00%.....                   | 184,224        | XXX        |                | XXX                                 | 184,224       |
| 0200163. Interest Only, 7.25%.....                   | 10,719         | XXX        |                | XXX                                 | 10,719        |
| 0200164. Interest Only, 7.50%.....                   | 90,421         | XXX        |                | XXX                                 | 90,421        |
| 0200165. Interest Only, 7.75%.....                   | 70,255         | XXX        |                | XXX                                 | 70,255        |
| 0200166. Interest Only, 9.00 %.....                  | 6,109          | XXX        |                | XXX                                 | 6,109         |
| 0200167. Reserve Funds Under Annuity Contracts.....  | 4,889,156,541  | XXX        | 4,375,748,631  | XXX                                 | 513,407,910   |
| 0200168. 83A Proj MT12UD 3.00% Both.....             | 2,196,966      | XXX        | 2,196,966      | XXX                                 |               |
| 0200169. 83A Proj MT12UD 3.25% Both.....             | 2,617,038      | XXX        | 2,617,038      | XXX                                 |               |
| 0200170. 83A Proj MT12UD 3.50% Both.....             | 6,626,521      | XXX        | 6,626,521      | XXX                                 |               |
| 0200171. Annuity 2012, Proj G2, 4.00% IMM & DEF..... | 915,636,234    | XXX        | 915,636,234    | XXX                                 |               |
| 0200172. Annuity 2012, Proj G2, 3.50% IMM & DEF..... | 8,137,178      | XXX        | 8,137,178      | XXX                                 |               |
| 0200173. Annuity 2012, Proj G2, 3.75% IMM & DEF..... | 143,534,138    | XXX        | 143,534,138    | XXX                                 |               |
| 0200174. 2012 IAR 3.75% DEF NB.....                  | 141,699,426    | XXX        | 141,699,426    | XXX                                 |               |
| 0200175. 2012 IAR 4.00% DEF NB.....                  | 16,481         | XXX        | 16,481         | XXX                                 |               |
| 0200176. 83a, Proj MT12UD, 4% Both.....              | 6,571,571      | XXX        | 6,571,571      | XXX                                 |               |
| 0200177. 2012 IAR 3.50% DEF NB.....                  | 18,915,841     | XXX        | 18,915,841     | XXX                                 |               |
| 0200178. 83A Proj D 3.25% Both.....                  | 1,198,512      | XXX        | 1,198,512      | XXX                                 |               |
| 0200179. Interest Only, 5.50% DEF.....               | 8,971          | XXX        |                | XXX                                 | 8,971         |
| 0200180. AG35 Fixed Index Annuity.....               | 254,261,107    | XXX        | 254,261,107    | XXX                                 |               |
| 0200181. 2012 IAR 3.50% DEF NB.....                  | 31,280,728     | XXX        | 31,280,728     | XXX                                 |               |
| 0299997. Totals (Gross).....                         | 25,471,717,372 | XXX        | 20,001,059,450 | XXX                                 | 5,470,657,922 |
| 0299998. Reinsurance ceded.....                      | 463,718,255    | XXX        | 456,014,041    | XXX                                 | 7,704,214     |
| 0299999. Totals (Net).....                           | 25,007,999,117 | XXX        | 19,545,045,409 | XXX                                 | 5,462,953,708 |

**Supplementary Contracts with Life Contingencies:**

|   |             |  |             |  |           |
|---|-------------|--|-------------|--|-----------|
| 0300001. 1937 Standard Annuity 4.00%.....     | 934,982     |  | 799,343     |  | 135,639   |
| 0300002. a-1949 Modified 4.00%.....           | 8,470,592   |  | 146,918     |  | 8,323,674 |
| 0300003. 83A 4.00%.....                       | 12,887      |  | 12,887      |  |           |
| 0300004. 83A 6.00%.....                       | 450,969     |  | 450,969     |  |           |
| 0300005. 83A 6.25%.....                       | 9,006,665   |  | 9,006,665   |  |           |
| 0300006. 83A 6.50%.....                       | 7,071,432   |  | 7,071,432   |  |           |
| 0300007. 83A 6.75%.....                       | 8,320,853   |  | 8,320,853   |  |           |
| 0300008. 83A 7.00%.....                       | 5,434,602   |  | 5,434,602   |  |           |
| 0300009. 83A 7.25%.....                       | 4,095,572   |  | 4,095,572   |  |           |
| 0300010. 83A 7.50%.....                       | 192,393     |  | 192,393     |  |           |
| 0300011. 83A 7.75%.....                       | 4,185,618   |  | 4,185,618   |  |           |
| 0300012. 83A 8.00%.....                       | 1,738,365   |  | 1,738,365   |  |           |
| 0300013. 83A 8.25%.....                       | 4,883,908   |  | 4,883,908   |  |           |
| 0300014. 83A 8.75%.....                       | 3,921,076   |  | 3,921,076   |  |           |
| 0300015. 83A 9.25%.....                       | 1,353,673   |  | 1,353,673   |  |           |
| 0300016. 83A 9.50%.....                       | 14,550      |  | 14,550      |  |           |
| 0300017. 83A 9.75%.....                       | 29,927      |  | 29,927      |  |           |
| 0300018. 83A 10.50%.....                      | 31,439      |  | 31,439      |  |           |
| 0300019. 83A 11.00%.....                      | 876,520     |  | 876,520     |  |           |
| 0300020. 83A 11.25%.....                      | 504,659     |  | 504,659     |  |           |
| 0300021. 83A 13.25%.....                      | 122,953     |  | 122,953     |  |           |
| 0300022. Annuity 2000, 4.00%.....             | 48,124      |  | 48,124      |  |           |
| 0300023. Annuity 2000, 5.00%.....             | 142,703     |  | 142,703     |  |           |
| 0300024. Annuity 2000, 5.25%.....             | 47,381,348  |  | 47,381,348  |  |           |
| 0300025. Annuity 2000, 5.50%.....             | 70,803,333  |  | 70,803,333  |  |           |
| 0300026. Annuity 2000, 5.75%.....             | 5,170,174   |  | 5,170,174   |  |           |
| 0300027. Annuity 2000, 6.00%.....             | 28,119,138  |  | 28,119,138  |  |           |
| 0300028. Annuity 2000, 6.25%.....             | 7,149,357   |  | 7,149,357   |  |           |
| 0300029. Annuity 2000, 6.50%.....             | 10,417,908  |  | 10,417,908  |  |           |
| 0300030. Annuity 2000, 6.75%.....             | 10,089,569  |  | 10,089,569  |  |           |
| 0300031. Annuity 2000, 7.00%.....             | 9,467,815   |  | 9,467,815   |  |           |
| 0300032. Annuity 2000, Proj AA, 3.75%.....    | 13,545,856  |  | 13,545,856  |  |           |
| 0300033. Annuity 2000, Proj AA, 4.00%.....    | 63,667,879  |  | 63,667,879  |  |           |
| 0300034. Annuity 2000, Proj AA, 4.25%.....    | 60,651,686  |  | 60,651,686  |  |           |
| 0300035. Annuity 2000, Proj AA, 4.50%.....    | 2,994,830   |  | 2,994,830   |  |           |
| 0300036. Annuity 2000, Proj AA, 4.75%.....    | 15,402,847  |  | 15,402,847  |  |           |
| 0300037. Annuity 2000, Proj AA, 5.00%.....    | 22,160,995  |  | 22,160,995  |  |           |
| 0300038. Annuity 2000, Proj AA, 5.25%.....    | 15,344,869  |  | 15,344,869  |  |           |
| 0300039. Annuity 2000, Proj AA, 5.50%.....    | 7,596,889   |  | 7,596,889   |  |           |
| 0300040. 83 GAM 6.00% Imm.....                | 3,233,587   |  |             |  | 3,233,587 |
| 0300041. Annuity 2000, Proj AA, 2.75%.....    | 287,844     |  | 287,844     |  |           |
| 0300042. Annuity 2012, Proj G2, 4.00%.....    | 173,496,544 |  | 173,496,544 |  |           |
| 0300043. Annuity 2000, Proj AA, 2.50%.....    | 7,537       |  | 7,537       |  |           |
| 0300044. Annuity 2000, Proj AA, 3.00% NB..... | 35,641,244  |  | 35,641,244  |  |           |
| 0300045. Annuity 2012, Proj G2, 2.75%.....    | 99,741      |  | 99,741      |  |           |

**EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS**

| 1  | 2           | 3          | 4           | 5                                   | 6          |
|--|-------------|------------|-------------|-------------------------------------|------------|
| Valuation Standard                               | Total       | Industrial | Ordinary    | Credit<br>(Group and<br>Individual) | Group      |
| 0300046. Annuity 2012, Proj G2, 3.25%.....       | 79,345      |            | 79,345      |                                     |            |
| 0300047. Annuity 2012 Proj G2 4.50%.....         | 63,973      |            | 63,973      |                                     |            |
| 0300048. a-2012, Proj G2 3.75% IMM & DEF NB..... | 132,750,628 |            | 132,750,628 |                                     |            |
| 0300049. Annuity 2000, Proj AA, 2.50%.....       | 12,951,023  |            | 12,951,023  |                                     |            |
| 0300050. Annuity 2000, 4.25% both.....           | 90,235      |            | 90,235      |                                     |            |
| 0399997. Totals (Gross).....                     | 810,510,656 | 0          | 798,817,756 | 0                                   | 11,692,900 |
| 0399998. Reinsurance ceded.....                  | 30,739,971  |            | 19,047,071  |                                     | 11,692,900 |
| 0399999. Totals (Net).....                       | 779,770,685 | 0          | 779,770,685 | 0                                   | 0          |

**Accidental Death Benefits:**

|  |           |   |           |   |   |
|--|-----------|---|-----------|---|---|
| 0400001. 1926-1933 AIP for rates A-E 2.50%.....            | 400       |   | 400       |   |   |
| 0400002. 1926-1933 AIP for rates A-E 3.00%.....            | 4,815     |   | 4,815     |   |   |
| 0400003. 1952 Interco Disa, Period 2*, 2001 CSO 4.00%..... | 397,874   |   | 397,874   |   |   |
| 0400004. 1959 ADB 3.50%.....                               | 1,484,876 |   | 1,484,876 |   |   |
| 0400005. 1959 ADB 4.00%.....                               | 4,293     |   | 4,293     |   |   |
| 0400006. 1959 ADB Table 3.00%.....                         | 26,186    |   | 26,186    |   |   |
| 0400007. 1959 ADB Table 3.50%.....                         | 38,693    |   | 38,693    |   |   |
| 0400008. 1959 ADB Table 4.00%.....                         | 20,302    |   | 20,302    |   |   |
| 0400009. 1959 ADB Table 4.50%.....                         | 152,506   |   | 152,506   |   |   |
| 0400010. 1959 ADB Table 5.50%.....                         | 2,323     |   | 2,323     |   |   |
| 0499997. Totals (Gross).....                               | 2,132,268 | 0 | 2,132,268 | 0 | 0 |
| 0499998. Reinsurance ceded.....                            | 657,626   |   | 657,626   |   |   |
| 0499999. Totals (Net).....                                 | 1,474,642 | 0 | 1,474,642 | 0 | 0 |

**Disability - Active Lives:**

|   |            |   |            |   |   |
|---|------------|---|------------|---|---|
| 0500001. 1952 Disability Study 2.50%.....                     | 27         |   | 27         |   |   |
| 0500002. 1952 Disability Study 3.00% NB.....                  | 15,939     |   | 15,939     |   |   |
| 0500003. 1952 Disability Study 3.50%.....                     | 32,711     |   | 32,711     |   |   |
| 0500004. 1952 Disability Study 4.00%.....                     | 515,284    |   | 515,284    |   |   |
| 0500005. 1952 Disability Study 4.50%.....                     | 3,708,652  |   | 3,708,652  |   |   |
| 0500006. 1952 Disability Study 5.00%.....                     | 79,948     |   | 79,948     |   |   |
| 0500007. 1952 Disability Study 5.50%.....                     | 153,445    |   | 153,445    |   |   |
| 0500008. 1952 Interco Disa, Period 2*, 1980 CSO 2.50%.....    | 548        |   | 548        |   |   |
| 0500009. 1952 Interco Disa, Period 2*, 1980 CSO 4.50%.....    | 7,736,848  |   | 7,736,848  |   |   |
| 0500010. 1952 Interco Disa, Period 2*, 2001 CSO 3.50% NB..... | 10,119,360 |   | 10,119,360 |   |   |
| 0500011. 1952 Interco Disa, Period 2*, 2001 CSO 4.00%.....    | 53,954,930 |   | 53,954,930 |   |   |
| 0500012. 1952 Interco Disa, Period 2*, 2001 CSO 4.50%.....    | 1,764,470  |   | 1,764,470  |   |   |
| 0500013. 1952 Inter-Co Disability, 1980 CSO 4.50%.....        | 112        |   | 112        |   |   |
| 0599997. Totals (Gross).....                                  | 78,082,274 | 0 | 78,082,274 | 0 | 0 |
| 0599998. Reinsurance ceded.....                               | 2,956,023  |   | 2,956,023  |   |   |
| 0599999. Totals (Net).....                                    | 75,126,251 | 0 | 75,126,251 | 0 | 0 |

**Disability - Disabled Lives:**

|  |            |   |            |   |            |
|--|------------|---|------------|---|------------|
| 0600001. 1952 Disability Study 2.50%.....                  | 463        |   | 463        |   |            |
| 0600002. 1952 Disability Study 3.00%.....                  | 99,733     |   | 99,733     |   |            |
| 0600003. 1952 Disability Study 3.50%.....                  | 71,211     |   | 71,211     |   |            |
| 0600004. 1952 Disability Study 4.00%.....                  | 17,780,705 |   | 17,780,705 |   |            |
| 0600005. 1952 Disability Study 4.50%.....                  | 2,883,835  |   | 2,883,835  |   |            |
| 0600006. 1952 Disability Study 5.00% NB.....               | 742,689    |   | 742,689    |   |            |
| 0600007. 1952 Disability Study 5.50%.....                  | 740,654    |   | 740,654    |   |            |
| 0600008. 1952 Interco Disa, Period 2*, 1980 CSO 2.50%..... | 324        |   | 324        |   |            |
| 0600009. 1952 Interco Disa, Period 2*, 1980 CSO 4.50%..... | 124,601    |   | 124,601    |   |            |
| 0600010. 1952 Interco Disa, Period 2*, 2001 CSO 3.50%..... | 6,606,218  |   | 6,606,218  |   |            |
| 0600011. 1952 Interco Disa, Period 2*, 2001 CSO 4.00%..... | 5,629,700  |   | 5,629,700  |   |            |
| 0600012. 1952 Interco Disa, Period 2*, 2001 CSO 4.50%..... | 299,331    |   | 299,331    |   |            |
| 0600013. 2005 SOA GRP WAIVER (MOD), 4.50%, 92 & later..... | 16,242,841 |   |            |   | 16,242,841 |
| 0600014. 2005 SOA GRP WAIVER (MOD), 6.00%, 91 & prior..... | 40,126,868 |   |            |   | 40,126,868 |
| 0699997. Totals (Gross).....                               | 91,349,173 | 0 | 34,979,464 | 0 | 56,369,709 |
| 0699998. Reinsurance ceded.....                            | 65,237,303 |   | 8,867,594  |   | 56,369,709 |
| 0699999. Totals (Net).....                                 | 26,111,870 | 0 | 26,111,870 | 0 | 0          |

**Miscellaneous Reserves:**

|  |                |   |                |   |               |
|--|----------------|---|----------------|---|---------------|
| 0700001. Additional Actuarial Reserves- Asset/Liability Analysis.....                | 535,000,000    |   | 285,000,000    |   | 250,000,000   |
| 0700002. Earnings Enhancement Benefits.....  | 5,583          |   | 5,583          |   |               |
| 0700003. Excess Cash Value.....  | 1,783,718      |   | 1,783,718      |   |               |
| 0700004. For excess of valuation net premiums over corresponding gross premiums..... | 1,703,409,406  |   | 1,703,409,406  |   |               |
| 0700005. Minimum Death Benefits For Universal Life.....                              | 12,462,325     |   | 12,462,325     |   |               |
| 0700006. Minimum Guaranteed Death Benefit Reserve.....                               | 23,296,107     |   | 23,296,107     |   |               |
| 0700007. New Term Additional Reserve.....  | 2,047,718      |   | 2,047,718      |   |               |
| 0700008. Variable Annuity Guaranteed Benefits Reserve.....                           | 2,991,731,449  |   | 2,991,720,753  |   | 10,696        |
| 0700009. Miscellaneous Annuity Reserves.....   | 1,000,000,000  |   | 1,000,000,000  |   |               |
| 0799997. Totals (Gross).....   | 6,269,736,307  | 0 | 6,019,725,611  | 0 | 250,010,696   |
| 0799998. Reinsurance ceded.....  | 1,450,953,002  |   | 1,450,953,002  |   |               |
| 0799999. Totals (Net).....   | 4,818,783,305  | 0 | 4,568,772,609  | 0 | 250,010,696   |
| 9999999. Totals (Net) - Page 3, Line 1.....  | 41,451,532,903 | 0 | 35,274,672,079 | 0 | 6,176,860,824 |

## EXHIBIT 5 - INTERROGATORIES

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts? Yes  No   
 1.2 If not, state which kind is issued
- 2.1 Does the reporting entity at present issue both participating and non-participating contracts? Yes  No   
 2.2 If not, state which kind is issued
3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? Yes  No   
 If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.
4. Has the reporting entity any assessment or stipulated premium contracts in force? If so, state: Yes  No   
 4.1 Amount of insurance: \$.....  
 4.2 Amount of reserve: \$.....  
 4.3 Basis of reserve:  
  
 4.4 Basis of regular assessments:  
  
 4.5 Basis of special assessments:  
  
 4.6 Assessments collected during year: \$.....
5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.
6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes  No   
 6.1 If so, state the amount of reserve on such contracts on the basis actually held: \$.....  
  
 6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: \$.....  
 Attach statement of methods employed in their valuation.
7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes  No   
 7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements: \$.....  
 7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:  
  
 7.3 State the amount of reserves established for this business: \$.....  
 7.4 Identify where the reserves are reported in the blank:
8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December of the current year? Yes  No   
 8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: \$.....  
 8.2 State the amount of reserves established for this business: \$.....  
 8.3 Identify where the reserves are reported in the blank:
9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? Yes  No   
 9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: \$.....  
 9.2 State the amount of reserves established for this business: \$.....  
 9.3 Identify where the reserves are reported in the blank:

### EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

| 1<br>Description of Valuation Class | Valuation Basis   |                 | 4<br>Increase in Actuarial Reserve Due To Change |
|-------------------------------------|-------------------|-----------------|--|
|                                     | 2<br>Changed From | 3<br>Changed To |  |

NONE

## EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS

|   | 1<br>Total    | 2<br>Group<br>Accident<br>and Health | 3<br>Credit Accident<br>and Health<br>(Group and<br>Individual) | 4<br>Collectively<br>Renewable | Other Individual Contracts |                              |  |                             |                |
|---|---------------|--------------------------------------|---|--------------------------------|----------------------------|------------------------------|--|-----------------------------|----------------|
|   |               |                                      |   |                                | 5<br>Non-<br>Cancelable    | 6<br>Guaranteed<br>Renewable | 7<br>Non-Renewable<br>for Stated<br>Reasons Only | 8<br>Other Accident<br>Only | 9<br>All Other |
| <b>ACTIVE LIFE RESERVE</b>  |               |                                      |   |                                |                            |                              |  |                             |                |
| 1. Unearned premium reserves.....                                 | 73,557,476    |                                      |   | 266                            | 686,939                    | 72,851,542                   | 7,515  | 11,214                      |                |
| 2. Additional contract reserves (a).....                          | 3,580,978,952 | 68,679,575                           |   | 530                            | 12,031,667                 | 3,500,060,658                | 205,537  | 985                         |                |
| 3. Additional actuarial reserves - Asset/Liability analysis.....  | 1,495,000,000 |                                      |   |                                |                            | 1,495,000,000                |  |                             |                |
| 4. Reserve for future contingent benefits.....                    | 0             |                                      |   |                                |                            |                              |  |                             |                |
| 5. Reserve for rate credits.....                                  | 0             |                                      |   |                                |                            |                              |  |                             |                |
| 6. Aggregate write-ins for reserves.....                          | 0             | 0                                    | 0   | 0                              | 0                          | 0                            | 0  | 0                           | 0              |
| 7. Totals (Gross).....  | 5,149,536,428 | 68,679,575                           | 0   | 796                            | 12,718,606                 | 5,067,912,200                | 213,052  | 12,199                      | 0              |
| 8. Reinsurance ceded.....   | 5,136,045,575 | 68,679,575                           |   |                                | 3,465,221                  | 5,063,771,201                | 129,578  |                             |                |
| 9. Totals (Net).....  | 13,490,853    | 0                                    | 0   | 796                            | 9,253,385                  | 4,140,999                    | 83,474   | 12,199                      | 0              |
| <b>CLAIM RESERVE</b>  |               |                                      |   |                                |                            |                              |  |                             |                |
| 10. Present value of amounts not yet due on claims.....           | 1,697,478,631 | 24,117,765                           |   | 3,339,982                      | 85,755,958                 | 1,583,883,704                | 12,956   | 102,584                     | 265,682        |
| 11. Additional actuarial reserves - Asset/Liability analysis..... | 0             |                                      |   |                                |                            |                              |  |                             |                |
| 12. Reserve for future contingent benefits.....                   | 0             |                                      |   |                                |                            |                              |  |                             |                |
| 13. Aggregate write-ins for reserves.....                         | 0             | 0                                    | 0   | 0                              | 0                          | 0                            | 0  | 0                           | 0              |
| 14. Totals (Gross).....   | 1,697,478,631 | 24,117,765                           | 0   | 3,339,982                      | 85,755,958                 | 1,583,883,704                | 12,956   | 102,584                     | 265,682        |
| 15. Reinsurance ceded.....  | 1,629,295,227 | 24,117,765                           |   |                                | 25,682,226                 | 1,579,485,746                | 9,490  |                             |                |
| 16. Totals (Net).....   | 68,183,404    | 0                                    | 0   | 3,339,982                      | 60,073,732                 | 4,397,958                    | 3,466  | 102,584                     | 265,682        |
| 17. TOTALS (Net).....   | 81,674,257    | 0                                    | 0   | 3,340,778                      | 69,327,117                 | 8,538,957                    | 86,940   | 114,783                     | 265,682        |
| 18. TABULAR FUND INTEREST.....                                    | 3,503,524     |                                      |   | 105,161                        | 3,113,029                  | 269,779                      | 4,110  | 3,252                       | 8,193          |

### DETAILS OF WRITE-INS

|  |   |   |   |   |   |   |   |   |   |
|--|---|---|---|---|---|---|---|---|---|
| 0601.....  | 0 |   |   |   |   |   |   |   |   |
| 0602.....  | 0 |   |   |   |   |   |   |   |   |
| 0603.....  | 0 |   |   |   |   |   |   |   |   |
| 0698. Summary of remaining write-ins for Line 6 from overflow page.....  | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 0699. Totals (Lines 0601 through 0603 plus 0698) (Line 6 above).....     | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1301.....  | 0 |   |   |   |   |   |   |   |   |
| 1302.....  | 0 |   |   |   |   |   |   |   |   |
| 1303.....  | 0 |   |   |   |   |   |   |   |   |
| 1398. Summary of remaining write-ins for Line 13 from overflow page..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1399. Totals (Lines 1301 through 1303 + 1398) (Line 13 above).....       | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

(a) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

**EXHIBIT 7 - DEPOSIT-TYPE CONTRACTS**

|   | 1             | 2                                   | 3                    | 4                         | 5                                       | 6                                     |
|---|---------------|-------------------------------------|----------------------|---------------------------|---|---------------------------------------|
|   | Total         | Guaranteed<br>Interest<br>Contracts | Annuities<br>Certain | Supplemental<br>Contracts | Dividend<br>Accumulations<br>or Refunds | Premium and<br>Other Deposit<br>Funds |
| 1. Balance at the beginning of the year before reinsurance.....                                     | 3,268,454,389 |                                     | 1,701,195,120        | 750,484,140               | 36,032                                  | 816,739,097                           |
| 2. Deposits received during the year.....   | 141,085,384   |                                     | 1,314,846            | 114,603,546               | 44,418                                  | 25,122,574                            |
| 3. Investment earnings credited to the account.....   | 123,155,901   |                                     | 84,100,362           | 15,310,567                | 848                                     | 23,744,124                            |
| 4. Other net change in reserves.....  | 13,759,184    |                                     |                      |                           |   | 13,759,184                            |
| 5. Fees and other charges assessed.....   | 129,145       |                                     | 128,596              | 549                       |   |                                       |
| 6. Surrender charges.....   | 0             |                                     |                      |                           |   |                                       |
| 7. Net surrender or withdrawal payments.....  | 494,084,882   |                                     | 177,621,191          | 218,201,807               | 13,961                                  | 98,247,923                            |
| 8. Other net transfers to or (from) Separate Accounts.....  | (5,681,839)   |                                     | (8,834,758)          | 3,152,919                 |   |                                       |
| 9. Balance at the end of current year before reinsurance (Lines 1 + 2 + 3 + 4 - 5 - 6 - 7 - 8)..... | 3,057,922,670 | 0                                   | 1,617,695,299        | 659,042,978               | 67,337                                  | 781,117,056                           |
| 10. Reinsurance balance at the beginning of the year.....   | (482,774,172) |                                     |                      | (482,774,172)             |   |                                       |
| 11. Net change in reinsurance assumed.....  | 0             |                                     |                      |                           |   |                                       |
| 12. Net change in reinsurance ceded.....  | (82,212,218)  |                                     |                      | (82,212,218)              |   |                                       |
| 13. Reinsurance balance at the end of the year (Lines 10 + 11 - 12).....                            | (400,561,954) | 0                                   | 0                    | (400,561,954)             | 0                                       | 0                                     |
| 14. Net balance at the end of the current year after reinsurance (Lines 9 + 13).....                | 2,657,360,716 | 0                                   | 1,617,695,299        | 258,481,024               | 67,337                                  | 781,117,056                           |

## EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

### PART 1 - Liability End of Current Year

|                               | 1<br>Total  | 2<br>Industrial<br>Life | Ordinary               |                              |                                 | 6<br>Credit Life<br>(Group and<br>Individual) | Group                  |                | Accident and Health |   |             |
|-------------------------------|-------------|-------------------------|------------------------|------------------------------|---------------------------------|---|------------------------|----------------|---------------------|---|-------------|
|                               |             |                         | 3<br>Life<br>Insurance | 4<br>Individual<br>Annuities | 5<br>Supplementary<br>Contracts |   | 7<br>Life<br>Insurance | 8<br>Annuities | 9<br>Group          | 10<br>Credit<br>(Group and<br>Individual) | 11<br>Other |
| 1. Due and unpaid:            |             |                         |                        |                              |                                 |   |                        |                |                     |   |             |
| 1.1 Direct.....               | 13,827,512  |                         |                        | 6,452,843                    | 1,679,066                       |   |                        | 5,615,637      |                     |   | 79,966      |
| 1.2 Reinsurance assumed.....  | 0           |                         |                        |                              |                                 |   |                        |                |                     |   |             |
| 1.3 Reinsurance ceded.....    | 15,303      |                         |                        |                              |                                 |   |                        |                |                     |   | 15,303      |
| 1.4 Net.....                  | 13,812,209  | 0                       | 0                      | 6,452,843                    | 1,679,066                       | 0   | 0                      | 5,615,637      | 0                   | 0   | 64,663      |
| 2. In course of settlement:   |             |                         |                        |                              |                                 |   |                        |                |                     |   |             |
| 2.1 Resisted:                 |             |                         |                        |                              |                                 |   |                        |                |                     |   |             |
| 2.11 Direct.....              | 1,933,307   |                         | 1,782,500              |                              |                                 |   |                        |                |                     |   | 150,807     |
| 2.12 Reinsurance assumed..... | 0           |                         |                        |                              |                                 |   |                        |                |                     |   |             |
| 2.13 Reinsurance ceded.....   | 538,040     |                         | 467,500                |                              |                                 |   |                        |                |                     |   | 70,540      |
| 2.14 Net.....                 | 1,395,267   | 0                       | (b) 1,315,000          | (b) 0                        | 0                               | (b) 0   | (b) 0                  | 0              | 0                   | 0   | 80,267      |
| 2.2 Other:                    |             |                         |                        |                              |                                 |   |                        |                |                     |   |             |
| 2.21 Direct.....              | 157,423,359 |                         | 157,181,147            |                              |                                 |   |                        |                | 242,212             |   |             |
| 2.22 Reinsurance assumed..... | 38,712,951  |                         | 26,418,490             | 12,261,281                   | 29,978                          |   |                        |                | 3,202               |   |             |
| 2.23 Reinsurance ceded.....   | 74,131,037  |                         | 74,125,979             |                              |                                 |   |                        |                | 5,058               |   |             |
| 2.24 Net.....                 | 122,005,273 | 0                       | (b) 109,473,658        | (b) 12,261,281               | 29,978                          | (b) 0   | (b) 0                  | 0              | (b) 240,356         | (b) 0                                     | (b) 0       |
| 3. Incurred but unreported:   |             |                         |                        |                              |                                 |   |                        |                |                     |   |             |
| 3.1 Direct.....               | 402,094,941 |                         | 85,750,068             |                              |                                 |   | 4,896,222              |                |                     |   | 311,448,651 |
| 3.2 Reinsurance assumed.....  | 457,530     |                         | 456,952                |                              |                                 |   |                        |                |                     |   | 578         |
| 3.3 Reinsurance ceded.....    | 363,534,079 |                         | 52,226,623             |                              |                                 |   |                        |                |                     |   | 311,307,456 |
| 3.4 Net.....                  | 39,018,392  | 0                       | (b) 33,980,397         | (b) 0                        | 0                               | (b) 0   | (b) 4,896,222          | 0              | (b) 0               | (b) 0                                     | (b) 141,773 |
| 4. Totals:                    |             |                         |                        |                              |                                 |   |                        |                |                     |   |             |
| 4.1 Direct.....               | 575,279,119 | 0                       | 244,713,715            | 6,452,843                    | 1,679,066                       | 0   | 4,896,222              | 5,615,637      | 242,212             | 0   | 311,679,424 |
| 4.2 Reinsurance assumed.....  | 39,170,481  | 0                       | 26,875,442             | 12,261,281                   | 29,978                          | 0   | 0                      | 0              | 3,202               | 0   | 578         |
| 4.3 Reinsurance ceded.....    | 438,218,459 | 0                       | 126,820,102            | 0                            | 0                               | 0   | 0                      | 0              | 5,058               | 0   | 311,393,299 |
| 4.4 Net.....                  | 176,231,141 | (a) 0                   | (a) 144,769,055        | 18,714,124                   | 1,709,044                       | 0   | (a) 4,896,222          | 5,615,637      | 240,356             | 0   | 286,703     |

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(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$.....0 in Column 2, \$.....0 in Column 3 and \$.....0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for

Ordinary Life Insurance \$.....0, Individual Annuities \$.....0, Credit Life (Group and Individual) \$.....0, and Group Life \$.....0,

are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$.....0, Credit (Group and Individual) Accident and Health \$.....0 and Other Accident and Health \$.....2,148,463

are included in Page 3, Line 2, (See Exhibit 6, Claim Reserve).

**EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

PART 2 - Incurred During the Year

|   | 1<br>Total            | 2<br>Industrial<br>Life<br>(a) | Ordinary                      |                              |                                 | 6<br>Credit Life<br>(Group and<br>Individual) | Group                         |                | Accident and Health |   |             |
|---|-----------------------|--------------------------------|-------------------------------|------------------------------|---------------------------------|---|-------------------------------|----------------|---------------------|---|-------------|
|   |                       |                                | 3<br>Life<br>Insurance<br>(b) | 4<br>Individual<br>Annuities | 5<br>Supplementary<br>Contracts |   | 7<br>Life<br>Insurance<br>(c) | 8<br>Annuities | 9<br>Group          | 10<br>Credit<br>(Group and<br>Individual) | 11<br>Other |
| 1. Settlements during the year:                                   |                       |                                |                               |                              |                                 |   |                               |                |                     |   |             |
| 1.1 Direct.....   | 4,454,365,999         |                                | 1,399,531,906                 | 1,875,831,641                | 96,113,781                      | -   | 28,370,305                    | 499,434,485    | 1,973,124           | -   | 553,110,757 |
| 1.2 Reinsurance assumed.....                                      | 118,202,253           |                                | 54,730,310                    | 59,251,574                   | 307,229                         | -   | 146,515                       | -              | 3,734,395           | -   | 32,230      |
| 1.3 Reinsurance ceded.....  | 1,529,368,012         |                                | 917,357,956                   | 55,221,598                   | 2,117,914                       | -   | 4,948,804                     | 87,956         | 5,774,235           | -   | 543,859,549 |
| 1.4 Net.....  | (d).....3,043,200,240 | 0                              | 536,904,260                   | 1,879,861,617                | 94,303,096                      | 0   | 23,568,016                    | 499,346,529    | (66,716)            | 0   | 9,283,438   |
| 2. Liability December 31, current year from Part 1:               |                       |                                |                               |                              |                                 |   |                               |                |                     |   |             |
| 2.1 Direct.....   | 575,279,119           | 0                              | 244,713,715                   | 6,452,843                    | 1,679,066                       | 0   | 4,896,222                     | 5,615,637      | 242,212             | 0   | 311,679,424 |
| 2.2 Reinsurance assumed.....                                      | 39,170,481            | 0                              | 26,875,442                    | 12,261,281                   | 29,978                          | 0   | 0                             | 0              | 3,202               | 0   | 578         |
| 2.3 Reinsurance ceded.....  | 438,218,459           | 0                              | 126,820,102                   | 0                            | 0                               | 0   | 0                             | 0              | 5,058               | 0   | 311,393,299 |
| 2.4 Net.....  | 176,231,141           | 0                              | 144,769,055                   | 18,714,124                   | 1,709,044                       | 0   | 4,896,222                     | 5,615,637      | 240,356             | 0   | 286,703     |
| 3. Amounts recoverable from reinsurers Dec. 31, current year..... | 280,554,139           |                                | 222,884,849                   | 10,324,315                   | 518,064                         |   |                               | 25,062         | 1,123               |   | 46,800,726  |
| 4. Liability December 31, prior year:                             |                       |                                |                               |                              |                                 |   |                               |                |                     |   |             |
| 4.1 Direct.....   | 571,889,166           |                                | 226,328,341                   | 11,228,749                   | 1,439,864                       |   | 5,349,409                     |                | 27,285              |   | 327,515,518 |
| 4.2 Reinsurance assumed.....                                      | 17,347,419            |                                | 16,703,637                    | 526,327                      | 42,713                          |   | 53,496                        |                | 12,717              |   | 8,529       |
| 4.3 Reinsurance ceded.....  | 475,843,457           |                                | 148,513,063                   |                              |                                 |   |                               |                | 160,500             |   | 327,169,894 |
| 4.4 Net.....  | 113,393,128           | 0                              | 94,518,915                    | 11,755,076                   | 1,482,577                       | 0   | 5,402,905                     | 0              | (120,498)           | 0   | 354,153     |
| 5. Amounts recoverable from reinsurers Dec. 31, prior year.....   | 276,808,858           |                                | 215,310,582                   | 14,367,524                   | 419,922                         |   |                               | 21,989         |                     |   | 46,688,841  |
| 6. Incurred benefits:   |                       |                                |                               |                              |                                 |   |                               |                |                     |   |             |
| 6.1 Direct.....   | 4,457,755,952         | 0                              | 1,417,917,280                 | 1,871,055,735                | 96,352,983                      | 0   | 27,917,118                    | 505,050,122    | 2,188,051           | 0   | 537,274,663 |
| 6.2 Reinsurance assumed.....                                      | 140,025,315           | 0                              | 64,902,115                    | 70,986,528                   | 294,494                         | 0   | 93,019                        | 0              | 3,724,880           | 0   | 24,279      |
| 6.3 Reinsurance ceded.....  | 1,495,488,295         | 0                              | 903,239,262                   | 51,178,389                   | 2,216,056                       | 0   | 4,948,804                     | 91,029         | 5,619,916           | 0   | 528,194,839 |
| 6.4 Net.....  | 3,102,292,972         | 0                              | 579,580,133                   | 1,890,863,874                | 94,431,421                      | 0   | 23,061,333                    | 504,959,093    | 293,015             | 0   | 9,104,103   |

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....0 in Line 1.1, \$.....0 in Line 1.4, \$.....0 in Line 6.1 and \$.....0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....702,975 in Line 1.1, \$.....702,975 in Line 1.4, \$.....702,975 in Line 6.1 and \$.....702,975 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$.....194,985 in Line 1.1, \$.....194,985 in Line 1.4, \$.....194,985 in Line 6.1 and \$.....194,985 in Line 6.4.

(d) Includes \$.....1,806,648 premiums waived under total and permanent disability benefits.

## EXHIBIT OF NONADMITTED ASSETS

|   | 1<br>Current Year<br>Total<br>Nonadmitted Assets | 2<br>Prior Year<br>Total<br>Nonadmitted Assets | 3<br>Change in Total<br>Nonadmitted Assets<br>(Col. 2 - Col. 1) |
|---|--|--|---|
| 1. Bonds (Schedule D).....  |  |  | 0   |
| 2. Stocks (Schedule D):   |  |  |   |
| 2.1 Preferred stocks.....   |  |  | 0   |
| 2.2 Common stocks.....  | 3,332,575  | 3,341,707                                      | 9,132   |
| 3. Mortgage loans on real estate (Schedule B):  |  |  |   |
| 3.1 First liens.....  |  |  | 0   |
| 3.2 Other than first liens.....   |  |  | 0   |
| 4. Real estate (Schedule A):  |  |  |   |
| 4.1 Properties occupied by the company.....   |  |  | 0   |
| 4.2 Properties held for the production of income.....   |  |  | 0   |
| 4.3 Properties held for sale.....   |  |  | 0   |
| 5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2)<br>and short-term investments (Schedule DA).....          |  |  | 0   |
| 6. Contract loans.....  |  |  | 0   |
| 7. Derivatives (Schedule DB).....   |  |  | 0   |
| 8. Other invested assets (Schedule BA).....   | 13,707,671                                       | 243,066,777                                    | 229,359,106   |
| 9. Receivables for securities.....  |  |  | 0   |
| 10. Securities lending reinvested collateral assets (Schedule DL).....  |  |  | 0   |
| 11. Aggregate write-ins for invested assets.....  | 0  | 0  | 0   |
| 12. Subtotals, cash and invested assets (Lines 1 to 11).....  | 17,040,246                                       | 246,408,484                                    | 229,368,238   |
| 13. Title plants (for Title insurers only).....   |  |  | 0   |
| 14. Investment income due and accrued.....  | 1,422,888  | 770,653  | (652,235)   |
| 15. Premiums and considerations:  |  |  |   |
| 15.1 Uncollected premiums and agents' balances in the course of collection.....   | 11,151,881                                       | 12,970,287                                     | 1,818,406   |
| 15.2 Deferred premiums, agents' balances and installments booked but<br>deferred and not yet due.....                       |  |  | 0   |
| 15.3 Accrued retrospective premiums and contracts subject to redetermination.....   |  |  | 0   |
| 16. Reinsurance:  |  |  |   |
| 16.1 Amounts recoverable from reinsurers.....   |  |  | 0   |
| 16.2 Funds held by or deposited with reinsured companies.....   |  |  | 0   |
| 16.3 Other amounts receivable under reinsurance contracts.....  |  |  | 0   |
| 17. Amounts receivable relating to uninsured plans.....   |  |  | 0   |
| 18.1 Current federal and foreign income tax recoverable and interest thereon.....   |  |  | 0   |
| 18.2 Net deferred tax asset.....  | 1,621,964,977                                    | 2,873,592,727                                  | 1,251,627,750   |
| 19. Guaranty funds receivable or on deposit.....  |  |  | 0   |
| 20. Electronic data processing equipment and software.....  | 0  | 99,863,119                                     | 99,863,119  |
| 21. Furniture and equipment, including health care delivery assets.....   |  |  | 0   |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates.....   |  |  | 0   |
| 23. Receivables from parent, subsidiaries and affiliates.....   |  |  | 0   |
| 24. Health care and other amounts receivable.....   |  |  | 0   |
| 25. Aggregate write-ins for other-than-invested assets.....   | 2,834,118  | 2,150,718                                      | (683,400)   |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected<br>Cell Accounts (Lines 12 through 25)..... | 1,654,414,110                                    | 3,235,755,988                                  | 1,581,341,878   |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....  |  |  | 0   |
| 28. TOTALS (Lines 26 and 27).....   | 1,654,414,110                                    | 3,235,755,988                                  | 1,581,341,878   |

### DETAILS OF WRITE-INS

|  |           |           |           |
|--|-----------|-----------|-----------|
| 1101.....  |           |           | 0         |
| 1102.....  |           |           | 0         |
| 1103.....  |           |           | 0         |
| 1198. Summary of remaining write-ins for Line 11 from overflow page..... | 0         | 0         | 0         |
| 1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above).....    | 0         | 0         | 0         |
| 2501. Miscellaneous.....   | 2,834,118 | 2,150,718 | (683,400) |
| 2502.....  |           |           | 0         |
| 2503.....  |           |           | 0         |
| 2598. Summary of remaining write-ins for Line 25 from overflow page..... | 0         | 0         | 0         |
| 2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above).....    | 2,834,118 | 2,150,718 | (683,400) |



**NOTES TO THE FINANCIAL STATEMENTS****1. Summary of Significant Accounting Policies****A. Accounting Practices**

Brighthouse Life Insurance Company (formerly, MetLife Insurance Company USA) (the “Company”) presents the accompanying financial statements on the basis of accounting practices prescribed or permitted (“DE SAP”) by the State of Delaware (“Delaware”) Department of Insurance (the “Department”).

The Department recognizes only the statutory accounting practices prescribed or permitted by Delaware in determining and reporting the financial condition and results of operations of an insurance company, in determining its solvency under the Delaware Insurance Law. In 2001, the National Association of Insurance Commissioners (“NAIC”) *Accounting Practices and Procedures Manual* (“NAIC SAP”) was adopted as a component of DE SAP.

Delaware has adopted certain prescribed accounting practices that differ from those found in NAIC SAP, none of which affect the financial statements of the Company. A reconciliation of the Company’s net income (loss) and capital and surplus between DE SAP and NAIC SAP is as follows:

|   | <u>SSAP<br/>Number</u> <sup>(1)</sup> | <u>Financial<br/>Statement<br/>Page</u> | <u>Financial<br/>Statement<br/>Line<br/>Number</u> | <u>For the Year Ended<br/>December 31, 2017</u> | <u>For the Year Ended<br/>December 31, 2016</u> |
|---|---------------------------------------|---|--|---|---|
| Net income (loss), DE SAP               |                                       |   |  | \$ (424,848,073)                                | \$ 1,186,051,565                                |
| State prescribed practices: NONE        |                                       |   |  | —   | —   |
| State permitted practices: NONE         |                                       |   |  | —   | —   |
| Net income (loss), NAIC SAP             |                                       |   |  | <u>\$ (424,848,073)</u>                         | <u>\$ 1,186,051,565</u>                         |
|   |                                       |   |  | <u>December 31, 2017</u>                        | <u>December 31, 2016</u>                        |
| Statutory capital and surplus, DE SAP   |                                       |   |  | \$ 5,594,289,759                                | \$ 4,374,450,154                                |
| State prescribed practices: NONE        |                                       |   |  | —   | —   |
| State permitted practices: NONE         |                                       |   |  | —   | —   |
| Statutory capital and surplus, NAIC SAP |                                       |   |  | <u>\$ 5,594,289,759</u>                         | <u>\$ 4,374,450,154</u>                         |

<sup>(1)</sup> Statement of Statutory Accounting Principles (“SSAP”)

The Company’s risk-based capital (“RBC”) would not have triggered a regulatory event without the use of the state prescribed practices.

**B. Use of Estimates in the Preparation of the Financial Statements**

The preparation of financial statements in conformity with statutory accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

**C. Accounting Policy**

Life premiums are recognized as revenue when due from policyholders under the terms of the insurance contract. Annuity considerations are recognized as revenue when received. Health premiums are earned ratably over the term of the related insurance policies and reinsurance agreements. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred. Deposits on deposit-type agreements are entered directly as a liability when received. Reserves for losses and unearned premiums ceded to reinsurers have been reported as reductions of related reserves.

Policyholder dividends are determined annually by the Company’s Board of Directors. The aggregate amount of policyholder dividends is related to actual interest, mortality, morbidity and expense experience for the year as well as management’s judgment as to the appropriate level of statutory surplus to be retained by the Company.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments are stated in the same manner as comparable longer-term investments described below.
- (2) Bonds not backed by other loans are generally stated at amortized cost unless they have a NAIC rating designation of 6, which are stated at the lower of amortized cost or fair value. Bonds not backed by other loans are amortized using the scientific method.
- (3) Common stocks of nonaffiliates are stated at fair value, with the exception of common stock in Federal Home Loan Banks, which is stated at cost.
- (4) Redeemable preferred stocks are generally stated at cost or amortized cost unless they have a NAIC rating designation of 4, 5 or 6, in which case such stocks are stated at the lower of cost, amortized cost or fair value. Perpetual preferred stocks are generally stated at cost unless they have a NAIC rating designation of 4, 5 or 6, in which case such stocks are stated at the lower of cost or fair value.

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## NOTES TO THE FINANCIAL STATEMENTS

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- (5) Mortgage loans on real estate are principally stated at amortized cost, net of valuation allowances.
- (6) Mortgage-backed bonds, included in bonds, are generally stated at amortized cost using the scientific method unless they have a NAIC rating designation of 6, which are stated at the lower of amortized cost or fair value. Amortization of premium and accretion of discount on these securities considers the estimated timing and amount of prepayments of the underlying loans. Actual prepayment experience is periodically reviewed and effective yields are recalculated when differences arise between the originally anticipated and the actual prepayments received and currently anticipated. For credit-sensitive mortgage-backed and asset-backed bonds and certain prepayment-sensitive bonds (e.g., interest-only securities), the effective yield is recalculated on a prospective basis. For all other mortgage-backed and asset-backed bonds, the effective yield is recalculated on a retrospective basis.

For certain residential mortgage-backed securities (“RMBS”) and commercial mortgage-backed securities (“CMBS”), both an initial and final NAIC designation is determined on a security-by-security basis based on a range of values published by the NAIC. The initial designation is used to determine the carrying value of the RMBS or CMBS. RMBS and CMBS with initial designations of 1 to 5 are stated at amortized cost, while RMBS and CMBS with initial designations of 6 are stated at the lower of amortized cost or fair value. The final designation calculation compares this carrying value with a range of values, resulting in a final NAIC designation reported herein, which is used for all other accounting and reporting purposes.

For loan-backed securities, including asset-backed securities (“ABS”), which are not modeled, the NAIC relies on the second lowest NAIC Credit Rating Provider (“CRP”) rating to determine the initial NAIC designation. The second lowest CRP rating is used to determine the carrying value of the security, which is based on the NAIC’s estimate of expected losses, using an NAIC published formula. The carrying value of the security determines its final NAIC designation, which is used for reporting in the Annual Statement and in RBC calculations. This revised methodology does not apply to NAIC 1 and NAIC 6 securities which are rated at the second lowest CRP designation.

- (7) The Company accounts for investments in subsidiary, controlled and affiliated (“SCA”) companies using the statutory equity of the investee if the entity is an insurance company. All noninsurance entities are valued at the U.S. Generally Accepted Accounting Principles (“GAAP”) equity of the investee.
- (8) Investments in joint ventures, partnerships and limited liability companies (“LLC”) are carried at the underlying audited GAAP equity of the respective entity’s financial statements. Undistributed earnings of these entities are recognized in unrealized gains and losses. Such investments are nonadmitted if they do not have financial statement audits.
- (9) See Note 8 for the derivative accounting policy.
- (10) The Company considers anticipated investment income as a factor in the premium deficiency calculation.
- (11) Unpaid losses and loss adjustment expenses include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and for establishing the resulting liability are continually reviewed and any adjustments are reflected in the period determined.
- (12) The Company did not modify its capitalization policy from the prior period.
- (13) The Company does not have pharmaceutical rebate receivables.

### D. Going Concern

Management does not have any substantial doubt about the Company’s ability to continue as a going concern.

## 2. Accounting Changes and Corrections of Errors

The Company has considered newly-adopted statutory accounting pronouncements from the NAIC, none of which resulted in material accounting changes to its financial statements for the years presented herein.

### Correction of errors

During 2017, the Company discovered an error related to the allocation of third party firm bonuses between the Company’s affiliates. The correction of this error was reported as a prior period adjustment within aggregate write-ins for gains and losses in surplus. The impact of the correction on surplus was a decrease of \$11,787,275, net of taxes.

## 3. Business Combinations and Goodwill

### A. Statutory Purchase Method

The Company had no transactions that were accounted for as a statutory purchase during 2017 and 2016.

### B. Statutory Merger

The Company had no statutory mergers during 2017 and 2016.

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**NOTES TO THE FINANCIAL STATEMENTS**


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## C. Assumption Reinsurance

The Company had no goodwill resulting from assumption reinsurance during 2017 and 2016.

## D. Impairment Loss

The Company had no recognized impairment losses during 2017 and 2016.

**4. Discontinued Operations**

The Company had no discontinued operations during 2017 and 2016.

**5. Investments**

## A. Mortgage Loans, including Mezzanine Real Estate Loans

(1) The maximum and minimum interest rates for mortgage loans funded or acquired during 2017 were:

|                   | <u>Maximum</u> | <u>Minimum</u> |
|-------------------|----------------|----------------|
| Farm loans        | 6.20%          | 2.99%          |
| Residential loans | 11.63%         | 1.00%          |
| Commercial loans  | 4.71%          | 3.03%          |

(2) Generally, the Company, as the lender, only loans up to 75% of the purchase price of the underlying real estate. From time to time, the Company may originate loans in excess of 75% of the purchase price of the underlying real estate, if underwriting risk is sufficiently within Company standards.

The maximum percentage of any one loan to the value of the underlying real estate at the time of the origination and originated during the year ended December 31, 2017 was: 73.6%

(3) During 2017 and 2016, all applicable taxes, assessments and advances were included in the mortgage loan total.

**NOTES TO THE FINANCIAL STATEMENTS**

(4) The Company's age analysis of mortgage loans, aggregated by type, was as follows:

|  | Farm             | Residential |                  | Commercial |                  | Mezzanine      | Total            |
|--|------------------|-------------|------------------|------------|------------------|----------------|------------------|
|  |                  | Insured     | All Other        | Insured    | All Other        |                |                  |
| <b>a. December 31, 2017</b>                              |                  |             |                  |            |                  |                |                  |
| 1. Recorded Investment (All)                             |                  |             |                  |            |                  |                |                  |
| (a) Current  | \$ 1,829,938,219 | \$ —        | \$ 1,102,303,554 | \$ —       | \$ 6,013,890,798 | \$ 135,830,783 | \$ 9,081,963,354 |
| (b) 30-59 days past due                                  | \$ —             | \$ —        | \$ 3,210,507     | \$ —       | \$ —             | \$ —           | \$ 3,210,507     |
| (c) 60-89 days past due                                  | \$ —             | \$ —        | \$ 11,137,982    | \$ —       | \$ —             | \$ —           | \$ 11,137,982    |
| (d) 90-179 days past due                                 | \$ —             | \$ —        | \$ 11,369,267    | \$ —       | \$ —             | \$ —           | \$ 11,369,267    |
| (e) 180+ days past due                                   | \$ —             | \$ —        | \$ 9,639,014     | \$ —       | \$ —             | \$ —           | \$ 9,639,014     |
| 2. Accruing Interest 90-179 Days Past Due                |                  |             |                  |            |                  |                |                  |
| (a) Recorded investment                                  | \$ —             | \$ —        | \$ —             | \$ —       | \$ —             | \$ —           | \$ —             |
| (b) Interest accrued                                     | \$ —             | \$ —        | \$ —             | \$ —       | \$ —             | \$ —           | \$ —             |
| 3. Accruing Interest 180+ Days Past Due                  |                  |             |                  |            |                  |                |                  |
| (a) Recorded investment                                  | \$ —             | \$ —        | \$ —             | \$ —       | \$ —             | \$ —           | \$ —             |
| (b) Interest accrued                                     | \$ —             | \$ —        | \$ —             | \$ —       | \$ —             | \$ —           | \$ —             |
| 4. Interest Reduced                                      |                  |             |                  |            |                  |                |                  |
| (a) Recorded investment                                  | \$ 12,529,014    | \$ —        | \$ 11,170,512    | \$ —       | \$ —             | \$ —           | \$ 23,699,526    |
| (b) Number of loans                                      | 3                | —           | 44               | —          | —                | —              | 47               |
| (c) Percent reduced                                      | 1.7%             | —%          | 1.9%             | —%         | —%               | —%             | 1.8%             |
| 5. Participant or Co-lender in a Mortgage Loan Agreement |                  |             |                  |            |                  |                |                  |
| (a) Recorded Investment                                  | \$ 1,298,581,519 | \$ —        | \$ —             | \$ —       | \$ 5,983,526,462 | \$ 126,980,783 | \$ 7,409,088,764 |
| <b>b. December 31, 2016</b>                              |                  |             |                  |            |                  |                |                  |
| 1. Recorded Investment (All)                             |                  |             |                  |            |                  |                |                  |
| (a) Current  | \$ 1,652,023,209 | \$ —        | \$ 855,003,032   | \$ —       | \$ 5,800,317,672 | \$ 142,503,780 | \$ 8,449,847,693 |
| (b) 30-59 days past due                                  | \$ —             | \$ —        | \$ 772,049       | \$ —       | \$ —             | \$ —           | \$ 772,049       |
| (c) 60-89 days past due                                  | \$ —             | \$ —        | \$ 4,623,642     | \$ —       | \$ —             | \$ —           | \$ 4,623,642     |
| (d) 90-179 days past due                                 | \$ —             | \$ —        | \$ 4,022,729     | \$ —       | \$ —             | \$ —           | \$ 4,022,729     |
| (e) 180+ days past due                                   | \$ —             | \$ —        | \$ 2,391,917     | \$ —       | \$ —             | \$ —           | \$ 2,391,917     |
| 2. Accruing Interest 90-179 Days Past Due                |                  |             |                  |            |                  |                |                  |
| (a) Recorded investment                                  | \$ —             | \$ —        | \$ —             | \$ —       | \$ —             | \$ —           | \$ —             |
| (b) Interest accrued                                     | \$ —             | \$ —        | \$ —             | \$ —       | \$ —             | \$ —           | \$ —             |
| 3. Accruing Interest 180+ Days Past Due                  |                  |             |                  |            |                  |                |                  |
| (a) Recorded investment                                  | \$ —             | \$ —        | \$ —             | \$ —       | \$ —             | \$ —           | \$ —             |
| (b) Interest accrued                                     | \$ —             | \$ —        | \$ —             | \$ —       | \$ —             | \$ —           | \$ —             |
| 4. Interest Reduced                                      |                  |             |                  |            |                  |                |                  |
| (a) Recorded investment                                  | \$ 16,087,872    | \$ —        | \$ 1,037,130     | \$ —       | \$ —             | \$ —           | \$ 17,125,002    |
| (b) Number of loans                                      | 4                | —           | 6                | —          | —                | —              | 10               |
| (c) Percent reduced                                      | 0.7%             | —%          | 2.1%             | —%         | —%               | —%             | 0.8%             |
| 5. Participant or Co-lender in a Mortgage Loan Agreement |                  |             |                  |            |                  |                |                  |
| (a) Recorded Investment                                  | \$ 1,316,541,822 | \$ —        | \$ —             | \$ —       | \$ 5,673,097,386 | \$ 133,653,780 | \$ 7,123,292,988 |

(5) The Company's investment in impaired loans with or without allowance for credit losses, were as follows:

|  | Farm | Residential |              | Commercial |           | Mezzanine | Total        |
|--|------|-------------|--------------|------------|-----------|-----------|--------------|
|  |      | Insured     | All Other    | Insured    | All Other |           |              |
| <b>a. December 31, 2017</b>  |      |             |              |            |           |           |              |
| 1. With allowance for credit losses  | \$ — | \$ —        | \$ —         | \$ —       | \$ —      | \$ —      | \$ —         |
| 2. No allowance for credit losses  | \$ — | \$ —        | \$ 6,080,700 | \$ —       | \$ —      | \$ —      | \$ 6,080,700 |
| 3. Total (1+2)   | \$ — | \$ —        | \$ 6,080,700 | \$ —       | \$ —      | \$ —      | \$ 6,080,700 |
| 4. Subject to a participating or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan | \$ — | \$ —        | \$ —         | \$ —       | \$ —      | \$ —      | \$ —         |
| <b>b. December 31, 2016</b>  |      |             |              |            |           |           |              |
| 1. With allowance for credit losses  | \$ — | \$ —        | \$ —         | \$ —       | \$ —      | \$ —      | \$ —         |
| 2. No allowance for credit losses  | \$ — | \$ —        | \$ 1,013,281 | \$ —       | \$ —      | \$ —      | \$ 1,013,281 |
| 3. Total (1+2)   | \$ — | \$ —        | \$ 1,013,281 | \$ —       | \$ —      | \$ —      | \$ 1,013,281 |
| 4. Subject to a participating or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan | \$ — | \$ —        | \$ —         | \$ —       | \$ —      | \$ —      | \$ —         |

**NOTES TO THE FINANCIAL STATEMENTS**

(6) The Company's investment in impaired and nonaccrual loans was as follows:

|   | Farm | Residential |               | Commercial |           | Mezzanine | Total        |
|---|------|-------------|---------------|------------|-----------|-----------|--------------|
|   |      | Insured     | All Other     | Insured    | All Other |           |              |
| a. December 31, 2017  |      |             |               |            |           |           |              |
| 1. Average recorded investment  | \$ — | \$ —        | \$ 3,928,423  | \$ —       | \$ —      | \$ —      | \$ 3,928,423 |
| 2. Interest income recognized   | \$ — | \$ —        | \$ 231,229    | \$ —       | \$ —      | \$ —      | \$ 231,229   |
| 3. Recorded investment on nonaccrual status                                     | \$ — | \$ —        | \$ 32,285,930 | \$ —       | \$ —      | \$ —      | \$32,285,930 |
| 4. Amount of interest income recognized using a cash-basis method of accounting | \$ — | \$ —        | \$ 10,622     | \$ —       | \$ —      | \$ —      | \$ 10,622    |
| b. December 31, 2016  |      |             |               |            |           |           |              |
| 1. Average recorded investment  | \$ — | \$ —        | \$ 306,357    | \$ —       | \$ —      | \$ —      | \$ 306,357   |
| 2. Interest income recognized   | \$ — | \$ —        | \$ 25,990     | \$ —       | \$ —      | \$ —      | \$ 25,990    |
| 3. Recorded investment on nonaccrual status                                     | \$ — | \$ —        | \$ 11,038,288 | \$ —       | \$ —      | \$ —      | \$11,038,288 |
| 4. Amount of interest income recognized using a cash-basis method of accounting | \$ — | \$ —        | \$ 1,593      | \$ —       | \$ —      | \$ —      | \$ 1,593     |

(7) The Company's allowance for credit losses, were as follows:

|  | 2017      | 2016      |
|--|-----------|-----------|
| a. Balance at beginning of period                    | \$ —      | \$ —      |
| b. Additions charged to operations                   | 595,075   | 203,467   |
| c. Direct write-downs charged against the allowances | (595,075) | (203,467) |
| d. Recoveries of amounts previously charged off      | —         | —         |
| e. Balance at end of period                          | \$ —      | \$ —      |

(8) The Company's derecognized mortgage loans as a result of foreclosure, were as follows:

|   | 2017       | 2016       |
|---|------------|------------|
| a. Aggregate amount of mortgage loans derecognized                                    | \$ 838,267 | \$ 199,000 |
| b. Real estate collateral recognized  | \$ 838,267 | \$ 199,000 |
| c. Other collateral recognized  | \$ —       | \$ —       |
| d. Receivables recognized from a government guarantee of the foreclosed mortgage loan | \$ —       | \$ —       |

(9) The Company accrues interest income on impaired loans to the extent it is deemed collectible and the loan continues to perform under its original or restructured contractual terms. As part of the reserve process, management assesses whether loans need to be placed on a non-accrual status at which time the Company recognizes income on the cash method.

#### B. Debt Restructuring

|  | 2017         | 2016         |
|--|--------------|--------------|
| (1) The total recorded investments in restructured loans   | \$ 1,301,374 | \$ 1,014,996 |
| (2) The realized capital losses related to these loans   | \$ 49,250    | \$ 203,118   |
| (3) Total contractual commitments to extend credit to debtors owing receivables whose terms have been modified in troubled debt restructurings | \$ —         | \$ —         |

(4) The creditor's income recognition policy for interest income on an impaired loan:

The Company accrues interest income on impaired loans to the extent it is deemed collectible and the loan continues to perform under its original or restructured contractual terms. As part of the reserve process, management assesses whether loans need to be placed on a non-accrual status at which time the Company recognizes income on the cash method.

#### C. Reverse Mortgages

The Company did not have any reverse mortgages in 2017 and 2016.

#### D. Loan-backed Securities

(1) Prepayment assumptions were obtained from published broker dealer values and internal estimates.

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**NOTES TO THE FINANCIAL STATEMENTS**


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- (2) a. The Company did not recognize any OTTI on the basis of the intent to sell during the year ended December 31, 2017.
- b. The Company did not recognize any OTTI on the basis of the inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis during the year ended December 31, 2017.
- c. Impairments where the present value of cash flows expected to be collected is less than the amortized cost basis of the security are shown in Note 5D(3).
- (3) As of December 31, 2017, the Company has not recognized OTTI on its loan-backed securities based on cash flow analysis.
- (4) At December 31, 2017, the estimated fair value and gross unrealized losses for loan-backed securities, aggregated by length of time the securities have been in a continuous loss position were as follows:
- |   |    |               |
|---|----|---------------|
| a. The aggregate amount of unrealized losses:                             |    |               |
| 1. Less than 12 Months  | \$ | 11,067,500    |
| 2. 12 Months or Longer  | \$ | 33,533,379    |
| b. The aggregate related fair value of securities with unrealized losses: |    |               |
| 1. Less than 12 Months  | \$ | 2,266,707,564 |
| 2. 12 Months or Longer  | \$ | 1,178,237,935 |
- (5) The Company performs a regular evaluation, on a security-by-security basis, of its securities holdings in accordance with its OTTI policy in order to evaluate whether such investments are other than temporarily impaired. Management considers a wide range of factors about the security issuer and uses its best judgment in evaluating the cause of the decline in the estimated fair value of the security and in assessing the prospects for near-term recovery. Factors considered include fundamentals of the industry and geographic area in which the security issuer operates, as well as overall macroeconomic conditions. Projected future cash flows are estimated using assumptions derived from management's best estimates of likely scenario-based outcomes after giving consideration to a variety of variables that include, but are not limited to: (i) general payment terms of the security; (ii) the likelihood that the issuer can service the scheduled interest and principal payments; (iii) the quality and amount of any credit enhancements; (iv) the security's position within the capital structure of the issuer; (v) possible corporate restructurings or asset sales by the issuer; and (vi) changes to the rating of the security or the issuer by rating agencies. Additional considerations are made when assessing the unique features that apply to certain loan-backed and structured securities including, but are not limited to: (i) the quality of underlying collateral; (ii) expected prepayment speeds; (iii) current and forecasted loss severity; (iv) consideration of the payment terms of the underlying assets backing the security; and (v) the payment priority within the tranche structure of the security. For loan-backed or structured securities in an unrealized loss position as summarized in the immediately preceding table, the Company does not have the intent to sell the securities, believes it has the intent and ability to retain the security for a period of time sufficient to recover the carrying value of the security and based on the cash flow modeling and other considerations as described above, believes these securities are not other than temporarily impaired.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

- (1) The Company participates in a securities lending program whereby securities, which are included in invested assets, are loaned to third parties, primarily brokerage firms and commercial banks. The Company generally accepts collateral of 102% of the fair value of the loaned securities to be separately maintained as collateral for the loans. The Company is liable for the return of the cash collateral under its control to its counterparties.
- (2) The Company did not have any pledged assets as collateral for repurchase agreements, securities lending transactions or dollar repurchase agreements as of December 31, 2017 and 2016.
- (3) Collateral received

The Company participates in a securities lending program as discussed in Note 17.

- a. The aggregate amount of collateral received as of December 31, 2017, was as follows:
1. The Company did not have any cash collateral received from repurchase agreements.

**NOTES TO THE FINANCIAL STATEMENTS**

| 2. | <u>Securities Lending</u> | <u>Fair Value</u>              |
|----|---------------------------|--------------------------------|
|    | Open <sup>(1)</sup>       | \$ 1,626,289,636               |
|    | 30 days or less           | 796,490,643                    |
|    | 31 to 60 days             | 1,285,269,185                  |
|    | 61 to 90 days             | 82,749,944                     |
|    | Greater than 90 days      | —                              |
|    | Sub Total                 | <u>\$ 3,790,799,408</u>        |
|    | Securities received       | 29,046,215                     |
|    | Total collateral received | <u><u>\$ 3,819,845,623</u></u> |

(1) The related loaned security could be returned to the Company on the next business day requiring the Company to immediately return the cash collateral.

3. The Company did not have any cash collateral received from dollar repurchase agreements.
- b. As of December 31, 2017, the Company did not have collateral that was sold or repledged.
- c. As the Company did not have collateral that was sold or repledged, as of December 31, 2017, there is no associated information about the sources and uses of that collateral.
- (4) As of December 31, 2017, the Company did not have any security lending transactions administered by an affiliate agent in which “one-line” reporting of the reinvested collateral is used.
- (5) Collateral Reinvestment

a. The aggregate amount of cash collateral reinvested as of December 31, 2017 was as follows:

|    |   |                                |                                |
|----|---|--------------------------------|--------------------------------|
| 1. | The Company did not have any cash collateral reinvested from repurchase agreements. |                                |                                |
| 2. | <u>Securities Lending</u>   | <u>Amortized Cost</u>          | <u>Fair Value</u>              |
|    | Open  | \$ —                           | \$ —                           |
|    | 30 days or less   | 25,913,158                     | 25,913,714                     |
|    | 31 to 60 days   | 195,015,098                    | 195,022,906                    |
|    | 61 to 90 days   | 19,997,744                     | 19,996,973                     |
|    | 91 to 120 days  | 44,247,354                     | 43,997,220                     |
|    | 121 to 180 days   | 13,994,847                     | 14,004,242                     |
|    | 181 to 365 days   | 47,012,213                     | 47,192,868                     |
|    | 1 to 2 years  | 57,303,933                     | 57,416,970                     |
|    | 2 to 3 years  | 238,622,914                    | 239,314,361                    |
|    | Greater than 3 years  | 3,080,826,040                  | 3,102,411,818                  |
|    | Total Bonds   | <u>3,722,933,301</u>           | <u>3,745,271,072</u>           |
|    | Additional collateral reinvested  |                                |                                |
|    | Common stocks   | 2,718                          | 2,718                          |
|    | Preferred stocks  | 15,000,000                     | 15,000,000                     |
|    | Derivatives   | (5,302,232)                    | (4,470,508)                    |
|    | Other invested assets   | 4                              | 4                              |
|    | Cash  | 64,938,934                     | 64,938,934                     |
|    | Payables, receivables and all other, net  | 3,089,191                      | 3,089,191                      |
|    | Total other   | <u>77,728,615</u>              | <u>78,560,339</u>              |
|    | Security collateral received  | 29,046,215                     | 29,046,215                     |
|    | Grand total reinvestment portfolio and security collateral                          | <u><u>\$ 3,829,708,131</u></u> | <u><u>\$ 3,852,877,626</u></u> |
|    | Portion of reinvestment portfolio invested in U.S.                                  |                                |                                |
|    | Treasury securities, agency securities and certain agency RMBS                      | \$ 2,106,851,381               | \$ 2,117,869,218               |

3. The Company did not have any cash collateral reinvested from dollar repurchase agreements.

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## NOTES TO THE FINANCIAL STATEMENTS

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- b. The bonds within the reinvestment programs consist principally of agency RMBS, U.S. government and agency securities, U.S. and foreign corporate securities, and ABS. If the securities on loan or the structured securities or corporate securities within the reinvestment portfolio become less liquid, the Company has U.S government and agency securities within the reinvestment portfolio and the liquidity resources of most of its General Account available to meet any potential cash demand when securities are returned to the Company.

(6) The Company has not accepted collateral that it is not permitted by contract or custom to sell or repledge.

(7) The Company does not have collateral for securities lending that extends beyond one year from December 31, 2017.

### F-I. Repurchase and Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing and as a Sale

The Company did not have any repurchase or reverse repurchase agreements transactions accounted for as secured borrowing or as a sale as of December 31, 2017.

### J. Real Estate

(1) For the years ended December 31, 2017 and 2016, the Company did not recognize any impairment losses.

(2) a) The Company had no properties classified as held-for-sale as of December 31, 2017 and 2016.

b) For the years ended December 31, 2017 and 2016, the gain/(loss) on real estate sales was \$4,500 and \$6,533,568, respectively.

(3) There were no changes during the year in the Company's plans to sell investment real estate.

(4) The Company does not engage in retail land sales operations.

(5) The Company does not hold any real estate investments with participating mortgage loans.

### K. Investments in Low-Income Housing Tax Credits ("LIHTC")

(1) Number of remaining years for unexpired tax credits: 7 years (2024) Required holding period: 13 years (2030).

(2) Total LIHTC tax benefits recognized were \$1,700,000 and \$1,600,000 for the years ended December 31, 2017 and December 2016, respectively.

(3) Total LIHTC investments were \$23,255,820 and \$27,603,207 as of December 31, 2017 and 2016, respectively.

(4) There were no LIHTC properties currently subject to any regulatory reviews.

(5) LIHTC investments did not exceed 10% of the total admitted assets.

(6-7) The Company did not record impairments on its LIHTC investments during 2017.



**NOTES TO THE FINANCIAL STATEMENTS**

## L. Restricted Assets

## (1) Restricted Assets (Including Pledged)

Information on the Company's investment in restricted assets as of December 31, was as follows:

| Restricted Asset Category  | Gross Restricted  |  |  |                              |                          |                                   |                               |                                       |                                  |  | Percentage   |  |
|--|---|--|--|------------------------------|--------------------------|-----------------------------------|-------------------------------|---------------------------------------|----------------------------------|--|--------------|--|
|  | 2017  |  |  |                              |                          | (6)                               | (7)                           | (8)                                   | (9)                              | (10)   | (11)         |  |
|  | (1)   | (2)                                      | (3)  | (4)                          | (5)                      |                                   |                               |                                       |                                  |  |              |  |
| Total General Account  | General Account Supporting Separate Account Activity <sup>(a)</sup> | Total Separate Account Restricted Assets | Separate Account Assets Supporting General Account Activity <sup>(b)</sup> | December 31, 2017 (1 plus 3) | December 31, 2016        | Increase/ (Decrease) (\$ minus 6) | Total Non Admitted Restricted | Total Admitted Restricted (5 minus 8) | Gross Restricted to Total Assets | Admitted Restricted to Total Admitted Assets |              |  |
| Subject to contractual obligation for which liability is not shown       | \$ —  | \$ —                                     | \$ —   | \$ —                         | \$ —                     | \$ —                              | \$ —                          | \$ —                                  | \$ —                             | —%   | —%           |  |
| Collateral held under security lending agreements                        | 3,077,608,563   | —  | —  | —                            | 3,077,608,563            | 5,794,708,424                     | (2,717,099,861)               | —                                     | 3,077,608,563                    | 1.73   | 1.75         |  |
| Subject to repurchase agreements   | —   | —  | —  | —                            | —                        | —                                 | —                             | —                                     | —                                | —  | —            |  |
| Subject to reverse repurchase agreements                                 | —   | —  | —  | —                            | —                        | —                                 | —                             | —                                     | —                                | —  | —            |  |
| Subject to dollar repurchase agreements                                  | —   | —  | —  | —                            | —                        | —                                 | —                             | —                                     | —                                | —  | —            |  |
| Subject to dollar reverse repurchase agreements                          | —   | —  | —  | —                            | —                        | —                                 | —                             | —                                     | —                                | —  | —            |  |
| Placed under option contracts  | —   | —  | —  | —                            | —                        | —                                 | —                             | —                                     | —                                | —  | —            |  |
| Letter stock or securities restricted as to sale                         | —   | —  | —  | —                            | —                        | —                                 | —                             | —                                     | —                                | —  | —            |  |
| Federal Home Loan Bank ("FHLB") capital stock                            | 70,767,400  | —  | —  | —                            | 70,767,400               | 74,770,600                        | (4,003,200)                   | —                                     | 70,767,400                       | 0.04   | 0.04         |  |
| On deposit with states   | 14,308,374  | —  | —  | —                            | 14,308,374               | 14,348,272                        | (39,898)                      | —                                     | 14,308,374                       | 0.01   | 0.01         |  |
| On deposit with other regulatory bodies                                  | 34,724,973  | —  | —  | —                            | 34,724,973               | 34,708,042                        | 16,931                        | —                                     | 34,724,973                       | 0.02   | 0.02         |  |
| Pledged collateral to FHLB (including assets backing funding agreements) | 877,026,710   | —  | —  | —                            | 877,026,710              | 703,816,997                       | 173,209,713                   | —                                     | 877,026,710                      | 0.49   | 0.50         |  |
| Pledged as collateral not captured in other categories                   | 2,453,949,495   | —  | —  | —                            | 2,453,949,495            | 2,638,189,161                     | (184,239,666)                 | —                                     | 2,453,949,495                    | 1.38   | 1.39         |  |
| Other restricted assets  | 9,451,161,018   | —  | —  | —                            | 9,451,161,018            | 7,520,548,507                     | 1,930,612,511                 | —                                     | 9,451,161,018                    | 5.32   | 5.36         |  |
| <b>Total restricted assets</b>   | <b>\$15,979,546,533</b>   | <b>\$ —</b>                              | <b>\$ —</b>  | <b>\$ —</b>                  | <b>\$ 15,979,546,533</b> | <b>\$16,781,090,003</b>           | <b>\$ (801,543,470)</b>       | <b>\$ —</b>                           | <b>\$ 15,979,546,533</b>         | <b>8.99%</b>                                 | <b>9.07%</b> |  |

(a) Subset of column 1.

(b) Subset of column 3.

**NOTES TO THE FINANCIAL STATEMENTS**

(2) Details on the Company's assets pledged as collateral, not captured in other categories, as of December 31, were as follows:

| Restricted Asset Category  | Gross Restricted  |  |  |                              |                         |                                  |                           | Percentage                       |  |              |
|--|---|--|--|------------------------------|-------------------------|----------------------------------|---------------------------|----------------------------------|--|--------------|
|  | 2017  |  |  |                              |                         |                                  |                           | (8)                              | (9)  | (10)         |
|  | (1)   | (2)                                      | (3)  | (4)                          | (5)                     | (6)                              | (7)                       |                                  |  |              |
| Total General Account  | General Account Supporting Separate Account Activity <sup>(a)</sup> | Total Separate Account Restricted Assets | Separate Account Assets Supporting General Account Activity <sup>(b)</sup> | December 31, 2017 (1 plus 3) | December 31, 2016       | Increase/ (Decrease) (5 minus 6) | Total Admitted Restricted | Gross Restricted to Total Assets | Admitted Restricted to Total Admitted Assets |              |
| Secured demand notes   | \$ —  | \$ —                                     | \$ —   | \$ —                         | \$ —                    | \$ 22,684,892                    | \$ (22,684,892)           | \$ —                             | 0.00%  | 0.00%        |
| Derivative over-the-counter ("OTC") Bilateral - Securities Pledged | 1,521,501,991   | —  | —  | —                            | 1,521,501,991           | 790,059,684                      | 731,442,307               | 1,521,501,991                    | 0.86   | 0.86         |
| Derivative OTC Centrally Cleared - Securities Pledged              | 358,555,772   | —  | —  | —                            | 358,555,772             | 568,807,149                      | (210,251,377)             | 358,555,772                      | 0.20   | 0.20         |
| Derivatives OTC Centrally Cleared - Cash Pledged                   | 381,746,445   | —  | —  | —                            | 381,746,445             | 765,271,502                      | (383,525,057)             | 381,746,445                      | 0.21   | 0.22         |
| Futures Initial Margin - Securities Pledged                        | 99,374,483  | —  | —  | —                            | 99,374,483              | 400,182,435                      | (300,807,952)             | 99,374,483                       | 0.06   | 0.06         |
| Reinsurance Agreement - Securities Pledged                         | 92,770,804  | —  | —  | —                            | 92,770,804              | 91,183,499                       | 1,587,305                 | 92,770,804                       | 0.05   | 0.05         |
| <b>Total</b>   | <b>\$ 2,453,949,495</b>   | <b>\$ —</b>                              | <b>\$ —</b>  | <b>\$ —</b>                  | <b>\$ 2,453,949,495</b> | <b>\$ 2,638,189,161</b>          | <b>\$ (184,239,666)</b>   | <b>\$ 2,453,949,495</b>          | <b>1.38%</b>                                 | <b>1.39%</b> |

(a) Subset of column 1.

(b) Subset of column 3.

(3) Details of Other Restricted Assets, as of December 31, were as follows:

| Restricted Asset Category   | Gross Restricted  |  |  |                              |                         |                                  |                           | Percentage                       |  |              |
|---|---|--|--|------------------------------|-------------------------|----------------------------------|---------------------------|----------------------------------|--|--------------|
|   | 2017  |  |  |                              |                         |                                  |                           | (8)                              | (9)  | (10)         |
|   | (1)   | (2)                                      | (3)  | (4)                          | (5)                     | (6)                              | (7)                       |                                  |  |              |
| Total General Account   | General Account Supporting Separate Account Activity <sup>(a)</sup> | Total Separate Account Restricted Assets | Separate Account Assets Supporting General Account Activity <sup>(b)</sup> | December 31, 2017 (1 plus 3) | December 31, 2016       | Increase/ (Decrease) (5 minus 6) | Total Admitted Restricted | Gross Restricted to Total Assets | Admitted Restricted to Total Admitted Assets |              |
| Assets held in trust to support reinsurance agreements  | \$ 2,331,570,582  | \$ —                                     | \$ —   | \$ —                         | \$ 2,331,570,582        | \$ 718,850,912                   | \$ 1,612,719,670          | \$ 2,331,570,582                 | 1.31%  | 1.32%        |
| Assets held in the custodial account titled "Superintendent of New York Department of Financial Services in trust of the security of the New York Policies of Brighthouse Life Insurance Company" | 7,119,590,436   | —  | —  | —                            | 7,119,590,436           | 6,801,697,595                    | 317,892,841               | 7,119,590,436                    | 4.01   | 4.04         |
| <b>Total</b>  | <b>\$ 9,451,161,018</b>   | <b>\$ —</b>                              | <b>\$ —</b>  | <b>\$ —</b>                  | <b>\$ 9,451,161,018</b> | <b>\$ 7,520,548,507</b>          | <b>\$ 1,930,612,511</b>   | <b>\$ 9,451,161,018</b>          | <b>5.32%</b>                                 | <b>5.36%</b> |

(a) Subset of column 1.

(b) Subset of column 3.

(4) The Company's collateral received and reflected as assets at December 31, 2017, were as follows:

| Collateral Assets              | Book/Adjusted Carrying Value ("BACV") | Fair Value              | % of BACV to Total Assets (Admitted and Nonadmitted)* | % of BACV to Total Admitted Assets** |
|--------------------------------|---------------------------------------|-------------------------|---|--------------------------------------|
| Cash ***                       | \$ 443,909,271                        | \$ 443,918,958          | 0.7%  | 0.7%                                 |
| Schedule D, Part 1             | 3,705,952,360                         | 3,728,018,624           | 5.7   | 5.8                                  |
| Schedule D, Part 2, Section 1  | 15,000,000                            | 15,000,000              | —   | —                                    |
| Schedule D, Part 2, Section 2  | 2,718                                 | 2,718                   | —   | —                                    |
| Schedule B                     | —                                     | —                       | —   | —                                    |
| Schedule A                     | —                                     | —                       | —   | —                                    |
| Schedule BA, Part 1            | 4                                     | 4                       | —   | —                                    |
| Schedule DL, Part 1            | —                                     | —                       | —   | —                                    |
| Other                          | (2,213,041)                           | (1,381,317)             | —   | —                                    |
| <b>Total Collateral Assets</b> | <b>\$ 4,162,651,312</b>               | <b>\$ 4,185,558,987</b> | <b>6.4%</b>   | <b>6.5%</b>                          |

\* Column 1 divided by Asset Page, Line 26 (Column 1)

\*\* Column 1 divided by Asset Page, Line 26 (Column 3)

\*\*\* Includes cash equivalents and short-term investments

|  | Amount           | % of Liability to total Liabilities* |
|--|------------------|--------------------------------------|
| Recognized Obligation to Return Collateral Asset | \$ 4,152,788,804 | 7.1%                                 |

\* Column 1 divided by Liability Page, Line 26 (Column 1)

**NOTES TO THE FINANCIAL STATEMENTS****M. Working Capital Finance Investments**

The Company had no working capital finance investments as of December 31, 2017.

**N. Offsetting and Netting of Assets and Liabilities**

The Company had no assets and liabilities which are offset and reported net in accordance with a valid right to offset.

**O. Structured Notes**

A structured note is a direct debt issuance by a corporation, municipality, or government entity, ranking pari-passu with the issuer's other debt issuances of equal seniority where either: 1) the coupon and/or principal payments are linked, in whole or in part, to prices or payment streams from an index or indices, or assets deriving their value from other than the issuer's credit quality, or 2) the coupon and/or principal payments are leveraged by a formula that is different from either a fixed coupon, or a non-leveraged floating rate coupon linked to an interest rate index, including but not limited to London Interbank Offered Rate ("LIBOR") or the prime rate. Information regarding structured notes as of December 31, 2017 was as follows:

| <b>CUSIP<br/>Identification</b> | <b>Actual Cost</b>    | <b>Fair Value</b>     | <b>Book/Adjusted<br/>Carrying Value</b> | <b>Mortgage-Referenced<br/>Security<br/>(YES/NO)</b> |
|---------------------------------|-----------------------|-----------------------|---|--|
| 03938LAQ7                       | \$ 5,913,406          | \$ 6,001,313          | \$ 5,778,725                            | NO   |
| 03938LAU8                       | 10,392,406            | 10,618,763            | 10,085,709                              | NO   |
| 044209AF1                       | 15,134,723            | 15,969,376            | 15,111,797                              | NO   |
| 111021AE1                       | 68,427                | 93,740                | 66,709                                  | NO   |
| 30711XAF1                       | 6,001,462             | 6,901,885             | 6,118,210                               | YES  |
| 30711XAK0                       | 7,988,187             | 9,003,150             | 8,112,265                               | YES  |
| 3137G0AD1                       | 6,754,136             | 7,087,372             | 6,685,362                               | YES  |
| 3137G0AM1                       | 14,857,708            | 16,245,638            | 14,732,127                              | YES  |
| 35177PAL1                       | 2,054,782             | 3,007,186             | 2,053,302                               | NO   |
| 539830AW9                       | 8,358,093             | 11,063,959            | 8,397,521                               | NO   |
| 71713UAW2                       | 5,547,649             | 7,478,480             | 5,604,504                               | NO   |
| 74815HCB6                       | 7,168,797             | 8,664,615             | 7,145,078                               | NO   |
| 785592AE6                       | 1,036,100             | 1,111,500             | 1,037,868                               | NO   |
| 912810RL4                       | 89,315,094            | 105,257,382           | 93,158,181                              | NO   |
| 917288BD3                       | 6,424,729             | 8,062,203             | 6,603,020                               | NO   |
| P8055KTM7                       | 5,913,822             | 6,674,232             | 6,300,579                               | NO   |
| <b>Total</b>                    | <b>\$ 192,929,521</b> | <b>\$ 223,240,794</b> | <b>\$ 196,990,957</b>                   |  |

**P. 5\* Securities**

The Company's 5\* Securities, as of December 31, were as follows:

| Investment                          | Number of 5* Securities |           | Aggregate BACV       |                      | Aggregate Fair Value |                      |
|-------------------------------------|-------------------------|-----------|----------------------|----------------------|----------------------|----------------------|
|                                     | 2017                    | 2016      | 2017                 | 2016                 | 2017                 | 2016                 |
| Bonds - AC <sup>(1)</sup>           | 4                       | 6         | \$ 25,572,705        | \$ 24,171,124        | \$ 25,684,446        | \$ 24,278,544        |
| LB&SS - AC                          | 4                       | 5         | 2,387,749            | 1,849,516            | 2,387,749            | 1,849,516            |
| Preferred Stock - AC                | —                       | —         | —                    | —                    | —                    | —                    |
| Preferred Stock - FV <sup>(2)</sup> | —                       | —         | —                    | —                    | —                    | —                    |
| <b>Total</b>                        | <b>8</b>                | <b>11</b> | <b>\$ 27,960,454</b> | <b>\$ 26,020,640</b> | <b>\$ 28,072,195</b> | <b>\$ 26,128,060</b> |

<sup>(1)</sup> AC - Amortized Cost

<sup>(2)</sup> FV - Fair Value

**Q. Short Sales**

The Company did not have any unsettled short sale transactions outstanding as of December 31, 2017.

The Company did not have any settled short sale transactions during the year ended December 31, 2017.

**R. Prepayment Penalty and Acceleration Fees**

During the year ended December 31, 2017, the Company had securities sold, redeemed or otherwise disposed of as a result of a callable feature. The number of securities sold, disposed or otherwise redeemed and the aggregate amount of investment income generated as a result of a prepayment penalty and/or acceleration fee is as follows:

|                                       | <b>General Account</b> | <b>Separate Account</b> |
|---------------------------------------|------------------------|-------------------------|
| Number of CUSIPs                      | 115                    | 63                      |
| Aggregate Amount of Investment Income | \$ 28,879,434          | \$ 4,439,987            |

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**NOTES TO THE FINANCIAL STATEMENTS**

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**6. Joint Ventures, Partnerships and Limited Liability Companies**

- A. The Company had no investments in any joint venture, partnership or LLC that exceeds 10% of the admitted assets of the insurer.
- B. The Company recognized write-downs and recorded adjustments totaling \$24,156,824 and \$84,050,346 on investments in joint ventures, partnerships and LLCs during the years ended December 31, 2017 and 2016, respectively. Impairments are recognized when an investment's net asset value or management's estimate of value, based on available information, is less than the carrying amount or if, in management's judgment, the investment will not be able to absorb prior losses classified as unrealized losses. These losses are deemed to be other than temporary and the value of these impairments was recorded as a realized loss.

**7. Investment Income**

- A. Due and accrued income is excluded from surplus on the following bases:

All investment income due and accrued with amounts over 90 days past due are nonadmitted with the exception of mortgage loan investment income which is nonadmitted after 180 days, or if the underlying loan is in the process of foreclosure.

- B. The total amount excluded was \$1,422,888 and \$770,653 as of December 31, 2017 and December 31, 2016, respectively.

**8. Derivative Instruments****Overview**

The Company may be exposed to various risks relating to its ongoing business operations, including interest rate risk, foreign currency exchange rate risk, credit risk and equity market risk. The Company uses a variety of strategies to manage these risks, including the use of derivatives.

Derivatives are financial instruments whose values are derived from interest rates, foreign currency exchange rates, credit spreads or other financial indices. Derivatives may be exchange-traded or contracted in the OTC market. Certain of the Company's OTC derivatives are cleared and settled through central clearing counterparties ("OTC-cleared"), while others are bilateral contracts between two counterparties ("OTC-bilateral"). The Company uses a variety of derivatives, including swaps, forwards, futures and options, to manage risks that may include interest rate risk, foreign currency exchange rate risk, credit risk and equity market risk. Derivative hedges are designed to reduce risk on an economic basis while considering their impact on accounting results and statutory capital. To a lesser extent, the Company uses credit derivatives to synthetically replicate investment risks and returns which are not readily available in the cash market (referred to herein as RSATs). The Company uses covered call options as income generation derivatives to generate additional income or return with bonds as the covering asset.

Insurance statutes restrict the Company's use of derivatives to: (i) hedging activities intended to offset changes in the estimated fair value of assets held, obligations and anticipated transactions; (ii) income generation transactions to generate additional income or return on covering assets; and (iii) RSATs to reproduce the investment characteristics of otherwise permissible investments. The Company is prohibited from using derivatives for speculation. OTC derivatives and exchange-traded futures are carried on the Company's Statutory Statements of Assets, Liabilities, Surplus and Other Funds either as derivative assets or derivative liabilities.

The Company does not offset the values recognized for derivatives executed with the same counterparty under the same master netting agreement. This policy applies to the recognition of derivative assets and derivative liabilities in the Statutory Statements of Assets, Liabilities, Surplus and Other Funds.

To qualify for hedge accounting under SSAP No. 86, *Derivatives* ("SSAP 86"), at the inception of the hedging relationship, the Company formally documents its risk management objective and strategy for undertaking the hedging transaction, as well as its designation of the hedge as either: (i) a hedge of the estimated fair value of a recognized asset or liability ("fair value hedge"); or (ii) a hedge of the variability of cash flows to be received or paid related to a forecasted transaction or a recognized asset or liability ("cash flow hedge"). In its hedge documentation, the Company sets forth how the hedging instrument is expected to hedge the designated risks related to the hedged item and sets forth the method that will be used to retrospectively and prospectively assess the hedging instrument's effectiveness. A derivative designated as a hedging instrument must be assessed as being highly effective in offsetting the designated risk of the hedged item. Hedge effectiveness is formally assessed at inception and at least quarterly throughout the life of the designated hedging relationship.

The Company may hold cash flow and fair value derivatives that hedge various assets and liabilities including bonds, mortgage loans, funding agreements, guaranteed interest contracts and liability portfolios; the derivatives that hedge those assets and liabilities are valued in a manner consistent with the underlying hedged item, if the derivatives meet the criteria for highly effective hedges. Bonds that have an NAIC designation of 1 through 5 are carried at amortized cost; therefore, the derivatives hedging such bonds are also carried at amortized cost. Bonds that have an NAIC designation of 6 are carried at the lower of amortized cost or estimated fair value; therefore, the derivatives hedging such bonds are also carried at the lower of amortized cost or estimated fair value. Mortgage loans are carried at amortized cost; therefore, the derivatives hedging mortgage loans are also carried at amortized cost. Any hedged liabilities of the Company are carried at amortized cost; therefore, the derivatives hedging liabilities are also carried at amortized cost. Effective foreign currency swaps have a foreign currency adjustment reported in change in net unrealized foreign exchange capital gain (loss) pursuant to SSAP 86 by using the same procedures as used to translate the hedged item.

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**NOTES TO THE FINANCIAL STATEMENTS**

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The Company discontinues hedge accounting prospectively when: (i) it is determined that the derivative is no longer highly effective in offsetting changes in the estimated fair value or cash flows of a hedged item; (ii) the derivative expires or is sold, terminated or exercised; (iii) it is no longer probable that the hedged forecasted transaction will occur; or (iv) the Company removes the designation of the hedge.

When hedge accounting is discontinued because it is determined that the derivative is not highly effective in offsetting changes in the estimated fair value or cash flows of a hedged item, the derivative is carried at its estimated fair value with changes in estimated fair value, excluding changes in foreign exchange rates, reported in change in net unrealized capital gains (losses) and estimated fair value changes attributable to changes in foreign exchange rates are reported in change in net unrealized foreign exchange capital gain (loss).

Upon termination of a derivative that qualified for hedge accounting, the gain or loss is reflected as an adjustment to the basis of the hedged item and is recognized in income consistent with the hedged item. If the hedged item is sold, the gain or loss on the derivative is realized but is subject to the IMR.

To the extent the Company does not designate a derivative for hedge accounting, the derivative is carried at estimated fair value with changes in estimated fair value, excluding changes in foreign exchange rates, reported in change in net unrealized capital gains (losses) and any changes in estimated fair value attributable to changes in foreign exchange rates are reported in change in net unrealized foreign exchange capital gain (loss), with the exception of exchange-traded futures. Exchange-traded futures are carried at the amount of cash deposits outstanding placed with futures brokers and changes in variation margin are reported in change in net unrealized capital gains (losses).

The Company carries RSATs at amortized cost. Upon termination of an RSAT, the gain or loss on the derivative is realized but is subject to the IMR.

Income generation derivatives are valued in a manner consistent with the covering assets. Since bonds are generally carried at amortized cost, income generation derivatives are carried at amortized cost if the original duration of the derivatives is greater than one year. If the original duration of the derivatives is less than one year, the income generation derivatives are carried at cost.

Upon exercise of an income generation derivative, the gain or loss is transferred to the IMR if the covering asset is subject to the IMR. If the income generation derivative expires, the gain from the remaining unamortized premium received on the derivative is realized but is subject to the IMR.

The Company reports the unsettled accrual activity of the equity leg of its total rate of return swaps in change in net unrealized capital gains (losses) and in net realized capital gains (losses) upon settlement with the offsetting changes recorded as a derivative asset or liability.

**Types of Derivatives*****Interest Rate Derivatives***

The Company uses a variety of interest rate derivatives to reduce its exposure to changes in interest rates, including interest rate swaps, caps, floors, swaptions, futures and total rate of return swaps.

Interest rate swaps are used by the Company primarily to reduce market risks from changes in interest rates and to alter interest rate exposure arising from duration mismatches between assets and liabilities. In an interest rate swap, the Company agrees with another party to exchange, at specified intervals, the difference between fixed rate and floating rate interest amounts as calculated by reference to an agreed notional amount. The Company also uses interest rate swaps to hedge minimum guarantee liabilities embedded in certain variable annuity products offered by the Company. In certain instances, the Company may lock in the economic impact of existing interest rate swaps by entering into offsetting positions. See Schedule DB, Part A.

Inflation swaps are used by the Company as an economic hedge to reduce inflation risk generated from inflation-indexed assets. An inflation swap is an agreement in which the inflation buyer pays a fixed or floating rate and, in return, receives from the inflation seller inflation-linked payments. These transactions are entered into pursuant to master agreements that provide for a single net payment to be made by the counterparty at each due date. See Schedule DB, Part A.

Interest rate caps are purchased by the Company primarily to protect its floating rate liabilities against rises in interest rates above a specified level and against interest rate exposure arising from duration mismatches between assets and liabilities. At the outset of the contract, the Company pays a premium for the right to receive the cash payments equal to the excess of the market rate over the strike price multiplied by the notional amount, if the observed reference interest rate is above the strike level of the cap on the applicable reset date. In certain instances, the Company may lock in the economic impact of existing purchased caps by entering into offsetting written caps. See Schedule DB, Part A.

Interest rate floors are purchased by the Company to protect its minimum rate guarantee liabilities against declines in interest rates below a specified level. At the outset of the contract, the Company pays a premium for the right to receive cash payments equal to the difference between the market rate and strike price multiplied by the notional amount, if the observed reference interest rate is below the strike level of the floor on the applicable reset date. In certain instances, the Company may lock in the economic impact of existing purchased floors by entering into offsetting written floors. See Schedule DB, Part A.

In an exchange-traded interest rate futures transaction, the Company agrees to purchase or sell a specified number of contracts, the value of which is determined by the different classes of interest rate securities, and to post variation margin on a daily basis in an amount equal to the difference in the daily market values of those contracts. The Company enters into exchange-traded futures with regulated futures commission merchants that are members of the exchange. Exchange-traded interest rate futures are used by the Company to hedge minimum guarantees embedded in certain variable annuity products offered by the

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**NOTES TO THE FINANCIAL STATEMENTS**

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Company. In certain instances, the Company may lock in the economic impact of existing exchange-traded interest rate futures by entering into offsetting positions. See Schedule DB, Part B.

Swaptions are used by the Company to hedge minimum guarantees embedded in certain variable annuity products offered by the Company and to hedge interest rate risk associated with the Company's invested assets. A swaption is an option to enter into a swap with a forward starting effective date. The Company pays a premium for purchased swaptions and receives a premium for written swaptions. See Schedule DB, Part A.

Interest rate total rate of return swaps are swaps whereby the Company agrees with another party to exchange, at specified intervals, the difference between the economic risk and reward of an asset or a market index and a fixed or variable interest rate, calculated by reference to an agreed notional amount. No cash is exchanged at the outset of the contract. Cash is paid and received over the life of the contract based on the terms of the swap. These transactions are entered into pursuant to master agreements that provide for a single net payment to be made by the counterparty at each due date. Interest rate total rate of return swaps are used by the Company to reduce market risks from changes in interest rates and to alter interest rate exposure arising from duration mismatches between assets and liabilities. See Schedule DB, Part A.

Covered call options are written by the Company on its portfolio of U.S. Treasury and agency securities as an income generation strategy. In a covered call option transaction, the Company receives a premium at the inception of the contract in exchange for giving the derivative counterparty the right to purchase the referenced security from the Company at a pre-determined price. The call option is covered because the Company owns the referenced security over the term of the option. The Company had no holdings of covered call options at December 31, 2017 and 2016. See Schedule DB, Part A.

***Foreign Currency Exchange Rate Derivatives***

The Company uses foreign currency exchange rate derivatives, including foreign currency swaps and forwards to reduce the risk from fluctuations in foreign currency exchange rates associated with its assets and liabilities denominated in foreign currencies.

In a foreign currency swap transaction, the Company agrees with another party to exchange, at specified intervals, the difference between one currency and another at a fixed exchange rate, generally set at inception, calculated by reference to an agreed upon notional amount. The notional amount of each currency is exchanged at the inception and termination of the currency swap by each party. See Schedule DB, Part A.

In a foreign currency forward transaction, the Company agrees with another party to deliver a specified amount of an identified currency at a specified future date. The price is agreed upon at the time of the contract and payment for such a contract is made in a specified currency at the specified future date. In certain instances, the Company may lock in the economic impact of existing forwards by entering into offsetting positions. See Schedule DB, Part A.

***Credit Derivatives***

Credit derivatives are used by the Company to hedge against credit-related changes in the value of its investments.

In a credit default swap transaction, the Company agrees with another party to pay, at specified intervals, a premium to hedge credit risk. If a credit event as defined by the contract occurs, the contract may be cash settled or it may be settled gross by the delivery of par quantities of the referenced investment equal to the specified swap notional in exchange for the payment of cash amounts by the counterparty equal to the par value of the investment surrendered. Credit events vary by type of issuer but typically include bankruptcy, failure to pay debt obligations, repudiation, moratorium, involuntary restructuring or governmental intervention. In each case, payout on a credit default swap is triggered only after the Credit Derivatives Determinations Committee of the International Swaps and Derivatives Association, Inc. ("ISDA") deems that a credit event has occurred. See Schedule DB, Part A.

Credit default swaps are also used in RSATs to synthetically create investments that are either more expensive to acquire or otherwise unavailable in the cash markets. These transactions are a combination of a derivative and one or more cash instruments such as U.S. Treasury securities, agency securities or other bonds. These credit default swaps are not designated as hedging instruments. In certain instances, the Company may lock in the economic impact of existing credit default swaps used in RSATs by entering into offsetting positions. See Schedule DB, Part A.

***Equity Market Derivatives***

The Company uses a variety of equity derivatives to reduce its exposure to equity market risk, including equity index options, equity variance swaps, exchange-traded equity futures and total rate of return swaps.

Equity index options are used by the Company to primarily hedge minimum guarantee liabilities embedded in certain variable annuity products offered by the Company and to hedge certain invested assets against adverse changes in equity indices. In an equity index option transaction, the Company enters into contracts to sell the equity index within a limited time at a contracted price. The contracts will be net settled in cash, based on differentials in the indices at the time of exercise and the strike price. Certain of these contracts may also contain settlement provisions linked to interest rates. In certain instances, the Company may enter into a combination of transactions to hedge adverse changes in equity indices within a pre-determined range through the purchase and sale of options. See Schedule DB, Part A.

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**NOTES TO THE FINANCIAL STATEMENTS**

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Exchange-traded equity futures are used by the Company to hedge minimum guarantee liabilities embedded in certain variable annuity products offered by the Company. In exchange-traded equity futures transactions, the Company agrees to purchase or sell a specified number of contracts, the value of which is determined by the different classes of equity securities, and to post variation margin on a daily basis in an amount equal to the difference in the daily market values of those contracts. The Company enters into exchange-traded futures with regulated futures commission merchants that are members of the exchange. In certain instances, the Company may lock in the economic impact of existing exchange-traded equity futures by entering into offsetting positions. See Schedule DB, Part B.

Equity variance swaps are used by the Company primarily to hedge minimum guarantees embedded in certain variable annuity products offered by the Company. In an equity variance swap, the Company agrees with another party to exchange amounts in the future, based on changes in equity volatility over a defined period. These instruments are reported as equity forwards in Schedule DB, Part A.

Total rate of return swaps are swaps whereby the Company agrees with another party to exchange, at specified intervals, the difference between the economic risk and reward of an asset or a market index and LIBOR, calculated by reference to an agreed notional amount. No cash is exchanged at the outset of the contract. Cash is paid and received over the life of the contract based on the terms of the swap. These transactions are entered into pursuant to master agreements that provide for a single net payment to be made by the counterparty at each due date. Total rate of return swaps are used by the Company to hedge liabilities embedded in certain variable annuity products offered by the Company. See Schedule DB, Part A.

**Fair Value Hedges**

The Company designates and accounts for the following as fair value hedges when they have met the effectiveness requirements of SSAP 86: (i) interest rate swaps to convert fixed rate assets to floating rate assets; and (ii) interest rate swaps to convert fixed rate liabilities to floating rate liabilities.

All components of each derivative's gain or loss were included in the assessment of hedge effectiveness.

For the years ended December 31, 2017 and 2016, there were no gains (losses) related to fair value derivatives that no longer qualify for hedge accounting or for which the Company removed the hedge designation.

**Cash Flow Hedges**

The Company designates and accounts for the following as cash flow hedges when they have met the effectiveness requirements of SSAP 86: (i) foreign currency swaps to hedge the foreign currency cash flow exposure of foreign currency denominated assets and liabilities; (ii) interest rate swaps to convert floating rate assets to fixed rate assets and (iii) interest rate swaps and forwards to hedge the forecasted purchases of fixed rate investments.

All components of each derivative's gain or loss were included in the assessment of hedge effectiveness.

For the year ended December 31, 2017, there were net losses of \$17,179,402 related to cash flow derivatives that no longer qualify for hedge accounting or for which the Company removed the hedge designation. For the year ended December 31, 2016, there were no gains (losses) related to cash flow derivatives that no longer qualify for hedge accounting or for which the Company removed the hedge designation.

In certain instances, the Company may discontinue cash flow hedge accounting because it is no longer probable that the forecasted transaction will occur by the end of the originally specified time period or within two months of the anticipated date. For the years ended December 31, 2017 and 2016, there were no gains (losses) related to such discontinued cash flow hedges.

At December 31, 2017 and 2016, the maximum length of time over which the Company was hedging its exposure to variability in future cash flows for forecasted transactions did not exceed two years and three years, respectively.

**Non-qualifying Derivatives**

The Company enters into the following derivatives that do not qualify for hedge accounting under SSAP 86: (i) interest rate swaps, total rate of return swaps, swaptions and purchased caps and floors to economically hedge its exposure to interest rates; (ii) inflation swaps to reduce risk generated from inflation-indexed assets; (iii) foreign currency forwards and swaps to economically hedge its exposure to adverse movements in exchange rates; (iv) credit default swaps to economically hedge its exposure to adverse movements in credit; (v) equity index options to hedge certain invested assets against adverse changes in equity indices; and (vi) equity index options, futures, equity variance swaps, total rate of return swaps and interest rate swaps and swaptions to economically hedge minimum guarantees embedded in certain variable annuity products offered by the Company.

**Derivatives for Other than Hedging Purposes**

The Company enters into the following derivatives for other than hedging purposes under SSAP 86: (i) credit default swaps used in RSATs; and (ii) covered call options for income generation.

**Credit Risk**

The Company enters into various collateral arrangements, which may require both the pledging and accepting of collateral in connection with its derivatives.

**NOTES TO THE FINANCIAL STATEMENTS**

The table below summarizes the collateral pledged by the Company in connection with its OTC and exchange-traded derivatives as of December 31:

|                          | Cash <sup>(1)</sup>   |                       | Securities <sup>(2)</sup> |                         | Total                   |                         |
|--------------------------|-----------------------|-----------------------|---------------------------|-------------------------|-------------------------|-------------------------|
|                          | 2017                  | 2016                  | 2017                      | 2016                    | 2017                    | 2016                    |
| <b>Initial Margin:</b>   |                       |                       |                           |                         |                         |                         |
| OTC-cleared              | \$ —                  | \$ —                  | \$ 358,555,772            | \$ 568,807,149          | \$ 358,555,772          | \$ 568,807,149          |
| <b>Variation Margin:</b> |                       |                       |                           |                         |                         |                         |
| OTC-bilateral            | —                     | —                     | 1,521,501,991             | 790,059,684             | 1,521,501,991           | 790,059,684             |
| OTC-cleared              | 381,746,445           | 765,271,502           | —                         | —                       | 381,746,445             | 765,271,502             |
| <b>Total OTC</b>         | <b>\$ 381,746,445</b> | <b>\$ 765,271,502</b> | <b>\$ 1,880,057,763</b>   | <b>\$ 1,358,866,833</b> | <b>\$ 2,261,804,208</b> | <b>\$ 2,124,138,336</b> |
| <b>Initial Margin:</b>   |                       |                       |                           |                         |                         |                         |
| Futures <sup>(3)</sup>   | \$ —                  | \$ —                  | \$ 99,374,483             | \$ 400,182,435          | \$ 99,374,483           | \$ 400,182,435          |

(1) Cash collateral pledged for OTC-cleared is reported in aggregate write-ins for invested assets as cash collateral pledged on derivatives.

(2) Securities pledged as collateral are reported in bonds. Subject to certain constraints, the counterparties are permitted by contract to sell or repledge this collateral.

(3) Cash collateral pledged on exchange-traded futures is reported in derivatives within assets and not as a restricted asset.

The table below summarizes the collateral received by the Company in connection with its OTC derivatives as of December 31:

|                          | Cash <sup>(1)</sup>   |                       | Securities <sup>(2)</sup> |                       | Total                 |                         |
|--------------------------|-----------------------|-----------------------|---------------------------|-----------------------|-----------------------|-------------------------|
|                          | 2017                  | 2016                  | 2017                      | 2016                  | 2017                  | 2016                    |
| <b>Initial Margin:</b>   |                       |                       |                           |                       |                       |                         |
| OTC-bilateral            | \$ —                  | \$ —                  | \$ 119,928,452            | \$ 119,456,150        | \$ 119,928,452        | \$ 119,456,150          |
| <b>Variation Margin:</b> |                       |                       |                           |                       |                       |                         |
| OTC-bilateral            | 316,982,055           | 628,303,614           | 248,122,197               | 444,688,752           | 565,104,252           | 1,072,992,366           |
| OTC-cleared              | 45,007,341            | 92,333,413            | —                         | —                     | 45,007,341            | 92,333,413              |
| <b>Total OTC</b>         | <b>\$ 361,989,396</b> | <b>\$ 720,637,027</b> | <b>\$ 368,050,649</b>     | <b>\$ 564,144,902</b> | <b>\$ 730,040,045</b> | <b>\$ 1,284,781,929</b> |

(1) Cash collateral received is reported in cash, cash equivalents and short-term investments and the obligation to return the collateral is reported in aggregate write-ins for liabilities as cash collateral received on derivatives.

(2) Securities collateral received is held in separate custodial accounts and is not reflected in the financial statements. These amounts are also reported in Note 16 because the securities are held off-balance sheet.

The collateral agreements between the Company and the counterparties apply to derivatives held by both the General Account and Separate Accounts.

The Company's collateral arrangements for its OTC-bilateral derivatives generally require the counterparty in a net liability position, after considering the effect of netting agreements, to pledge collateral when the amount owed by that party reaches a minimum transfer amount. Certain of these arrangements also include credit-contingent provisions that include a threshold above which collateral must be posted. Such agreements provide for a reduction of these thresholds (on a sliding scale that converges toward zero) in the event of downgrades in the credit ratings of the Company or the counterparty. In addition, the Company's netting agreements for derivatives contain provisions that require both the Company and the counterparty to maintain a specific investment grade credit rating from each of Moody's Investors Service and Standard & Poor's Ratings Service. If a party's credit ratings were to fall below that specific investment grade credit rating, that party would be in violation of these provisions, and the other party to the derivatives could terminate the transactions and demand immediate settlement and payment based on such party's reasonable valuation of the derivatives.



**NOTES TO THE FINANCIAL STATEMENTS**

Certain of the Company's derivative contracts require premiums to be paid at a series of specified future dates over the life of the contract or at maturity. The discounted value of these future settled premiums is included in the measurement of the estimated fair value of each derivative along with all other contractual cash flows.

The table below summarizes the net amount of undiscounted future settled premium payments (receipts), by year, as of December 31, 2017:

| Fiscal Year  | Net<br>Undiscounted<br>Future Settled<br>Premium<br>Payments<br>(Receipts) |
|--------------|--|
| 2018         | \$ 531,957,455   |
| 2019         | 453,044,354  |
| 2020         | 1,025,628,897  |
| 2021         | 443,633,807  |
| Thereafter   | 423,622,750  |
| <b>Total</b> | <b>\$ 2,877,887,263</b>  |

The following table summarizes the estimated fair value of the Company's derivatives with future settled premiums and the estimated fair value impact thereof as of December 31:

|   | 2017               | 2016             |
|---|--------------------|------------------|
| Net undiscounted future premium payments (receipts)   | \$ 2,877,887,263   | \$ 1,911,470,793 |
| Estimated fair value of derivative net assets (liabilities), including discounted future premiums | \$ (1,423,868,663) | \$ (687,345,724) |
| Estimated fair value of derivative net assets (liabilities), excluding discounted future premiums | \$ 1,328,613,870   | \$ 1,134,482,959 |

**9. Income Taxes**

A. The components of net deferred tax assets ("DTA") and deferred tax liabilities ("DTL") consisted of the following:

|   | December 31, 2017  |                  |                    |
|---|--------------------|------------------|--------------------|
|   | Ordinary           | Capital          | Total              |
| Gross DTA                                 | \$ 2,904,149,812   | \$ 225,152,227   | \$ 3,129,302,039   |
| Statutory valuation allowance adjustments | (11,296,563)       | —                | (11,296,563)       |
| Adjusted gross DTA                        | 2,892,853,249      | 225,152,227      | 3,118,005,476      |
| DTA nonadmitted                           | (1,396,812,750)    | (225,152,227)    | (1,621,964,977)    |
| Subtotal net admitted DTA                 | 1,496,040,499      | —                | 1,496,040,499      |
| DTL                                       | (766,350,507)      | —                | (766,350,507)      |
| Net admitted DTA/(Net DTL)                | \$ 729,689,992     | \$ —             | \$ 729,689,992     |
|   | December 31, 2016  |                  |                    |
|   | Ordinary           | Capital          | Total              |
| Gross DTA                                 | \$ 4,565,804,457   | \$ 280,902,147   | \$ 4,846,706,604   |
| Statutory valuation allowance adjustments | —                  | —                | —                  |
| Adjusted gross DTA                        | 4,565,804,457      | 280,902,147      | 4,846,706,604      |
| DTA nonadmitted                           | (2,891,402,676)    | 17,809,949       | (2,873,592,727)    |
| Subtotal net admitted DTA                 | 1,674,401,781      | 298,712,096      | 1,973,113,877      |
| DTL                                       | (1,381,664,600)    | —                | (1,381,664,600)    |
| Net admitted DTA/(Net DTL)                | \$ 292,737,181     | \$ 298,712,096   | \$ 591,449,277     |
|   | Change             |                  |                    |
|   | Ordinary           | Capital          | Total              |
| Gross DTA                                 | \$ (1,661,654,645) | \$ (55,749,920)  | \$ (1,717,404,565) |
| Statutory valuation allowance adjustments | (11,296,563)       | —                | (11,296,563)       |
| Adjusted gross DTA                        | (1,672,951,208)    | (55,749,920)     | (1,728,701,128)    |
| DTA nonadmitted                           | 1,494,589,926      | (242,962,176)    | 1,251,627,750      |
| Subtotal net admitted DTA                 | (178,361,282)      | (298,712,096)    | (477,073,378)      |
| DTL                                       | 615,314,093        | —                | 615,314,093        |
| Net admitted DTA/(Net DTL)                | \$ 436,952,811     | \$ (298,712,096) | \$ 138,240,715     |

**NOTES TO THE FINANCIAL STATEMENTS**Admission calculation components – SSAP No. 101, *Income Taxes*, (“SSAP 101”):

|   | <b>December 31, 2017</b> |                         |                         |
|---|--------------------------|-------------------------|-------------------------|
|   | <b>Ordinary</b>          | <b>Capital</b>          | <b>Total</b>            |
| Federal income taxes paid in prior years recoverable through loss carrybacks  | \$ —                     | \$ —                    | \$ —                    |
| Adjusted gross DTA expected to be realized (excluding the amount of DTA from above) after application of the threshold limitation (the lesser of 1 and 2 below) | 729,689,992              | —                       | 729,689,992             |
| 1. Adjusted gross DTA expected to be realized following the balance sheet date  | 997,152,986              | —                       | 997,152,986             |
| 2. Adjusted gross DTA allowed per limitation threshold  | XXX                      | XXX                     | 729,689,994             |
| Adjusted gross DTA (excluding the amount of DTA from above) offset by gross DTL   | 766,350,507              | —                       | 766,350,507             |
| DTA admitted as the result of application of SSAP 101 total   | <u>\$ 1,496,040,499</u>  | <u>\$ —</u>             | <u>\$ 1,496,040,499</u> |
|   | <b>December 31, 2016</b> |                         |                         |
|   | <b>Ordinary</b>          | <b>Capital</b>          | <b>Total</b>            |
| Federal income taxes paid in prior years recoverable through loss carrybacks  | \$ 16,372,413            | \$ 7,626,734            | \$ 23,999,147           |
| Adjusted gross DTA expected to be realized (excluding the amount of DTA from above) after application of the threshold limitation (the lesser of 1 and 2 below) | 276,364,768              | 291,085,362             | 567,450,130             |
| 1. Adjusted gross DTA expected to be realized following the balance sheet date  | 1,183,631,222            | 291,085,362             | 1,474,716,584           |
| 2. Adjusted gross DTA allowed per limitation threshold  | XXX                      | XXX                     | 615,422,268             |
| Adjusted gross DTA (excluding the amount of DTA from above) offset by gross DTL   | 1,381,664,600            | —                       | 1,381,664,600           |
| DTA admitted as the result of application of SSAP 101 total   | <u>\$ 1,674,401,781</u>  | <u>\$ 298,712,096</u>   | <u>\$ 1,973,113,877</u> |
|   | <b>Change</b>            |                         |                         |
|   | <b>Ordinary</b>          | <b>Capital</b>          | <b>Total</b>            |
| Federal income taxes paid in prior years recoverable through loss carrybacks  | \$ (16,372,413)          | \$ (7,626,734)          | \$ (23,999,147)         |
| Adjusted gross DTA expected to be realized (excluding the amount of DTA from above) after application of the threshold limitation (the lesser of 1 and 2 below) | 453,325,224              | (291,085,362)           | 162,239,862             |
| 1. Adjusted gross DTA expected to be realized following the balance sheet date  | (186,478,236)            | (291,085,362)           | (477,563,598)           |
| 2. Adjusted gross DTA allowed per limitation threshold  | XXX                      | XXX                     | 114,267,726             |
| Adjusted gross DTA (excluding the amount of DTA from above) offset by gross DTL   | (615,314,093)            | —                       | (615,314,093)           |
| DTA admitted as the result of application of SSAP 101 total   | <u>\$ (178,361,282)</u>  | <u>\$ (298,712,096)</u> | <u>\$ (477,073,378)</u> |

|   | <b>December 31, 2017</b> | <b>December 31, 2016</b> |
|---|--------------------------|--------------------------|
| RBC percentage used to determine recovery period and threshold limitation amount            | 1089%                    | 862%                     |
| Amount of total adjusted capital used to determine recovery period and threshold limitation | \$ 5,396,317,564         | \$ 4,104,406,909         |

Management believes the Company will be able to utilize the DTA in the future without any tax planning strategies.

Do the Company’s tax planning strategies include the use of reinsurance? No

B. All DTL were recognized as of December 31, 2017 and December 31, 2016.

C. Current income taxes incurred consisted of the following major components:

|  | <b>December 31, 2017</b> | <b>December 31, 2016</b> |
|--|--------------------------|--------------------------|
| Federal  | \$ 643,879,128           | \$ 842,347,275           |
| Foreign  | 18,167,442               | 6,552,152                |
| Subtotal   | 662,046,570              | 848,899,427              |
| Federal income tax on net capital gains/(losses) | (856,437,870)            | (798,660,217)            |
| Federal and foreign income taxes incurred        | <u>\$ (194,391,300)</u>  | <u>\$ 50,239,210</u>     |

**NOTES TO THE FINANCIAL STATEMENTS**

The changes in the main components of deferred income tax amounts were as follows:

|   | <u>December 31, 2017</u> | <u>December 31, 2016</u>                | <u>Change</u>           |
|---|--------------------------|---|-------------------------|
| DTA:  |                          |   |                         |
| Ordinary:   |                          |   |                         |
| Discounting of unpaid losses                                  | \$ —                     | \$ —                                    | \$ —                    |
| Unearned premium reserve                                      | —                        | —                                       | —                       |
| Policyholder reserves   | 919,353,054              | 1,429,546,103                           | (510,193,049)           |
| Investments   | —                        | 908,688,551                             | (908,688,551)           |
| Deferred acquisition costs                                    | 202,785,738              | 337,710,101                             | (134,924,363)           |
| Policyholder dividends accrual                                | —                        | —                                       | —                       |
| Fixed assets  | —                        | —                                       | —                       |
| Compensation and benefits accrual                             | 4,727,006                | 8,638,805                               | (3,911,799)             |
| Pension accrual   | —                        | —                                       | —                       |
| Receivables - nonadmitted                                     | —                        | —                                       | —                       |
| Net operating loss carryforward                               | 280,416,666              | —                                       | 280,416,666             |
| Tax credit carryforwards                                      | 194,643,644              | 187,373,597                             | 7,270,047               |
| Other (including items <5% of total ordinary tax assets)      | 46,520,365               | 33,910,750                              | 12,609,615              |
| Ceding commissions  | 112,971,055              | 188,285,091                             | (75,314,036)            |
| Nonadmitted assets  | 4,867,204                | 88,503,318                              | (83,636,114)            |
| Tax intangibles   | 84,216,692               | 200,535,882                             | (116,319,190)           |
| Unrealized capital gains (losses)                             | 1,053,648,388            | 1,182,612,259                           | (128,963,871)           |
| Subtotal  | <u>2,904,149,812</u>     | <u>4,565,804,457</u>                    | <u>(1,661,654,645)</u>  |
| Statutory valuation allowance adjustment                      | (11,296,563)             | —                                       | (11,296,563)            |
| Nonadmitted   | <u>(1,396,812,750)</u>   | <u>(2,891,402,676)</u>                  | <u>1,494,589,926</u>    |
| Admitted ordinary DTA   | <u>1,496,040,499</u>     | <u>1,674,401,781</u>                    | <u>(178,361,282)</u>    |
| Capital:  |                          |   |                         |
| Investments   | 225,152,227              | 280,902,147                             | (55,749,920)            |
| Net capital loss carryforward                                 | —                        | —                                       | —                       |
| Real estate   | —                        | —                                       | —                       |
| Other (including items <5% of total capital tax assets)       | —                        | —                                       | —                       |
| Subtotal  | <u>225,152,227</u>       | <u>280,902,147</u>                      | <u>(55,749,920)</u>     |
| Statutory valuation allowance adjustment                      | —                        | —                                       | —                       |
| Nonadmitted   | <u>(225,152,227)</u>     | <u>17,809,949</u>                       | <u>(242,962,176)</u>    |
| Admitted capital DTA  | <u>—</u>                 | <u>298,712,096</u>                      | <u>(298,712,096)</u>    |
| Admitted DTA  | <u>\$ 1,496,040,499</u>  | <u>\$ 1,973,113,877</u>                 | <u>\$ (477,073,378)</u> |
| DTL:  |                          |   |                         |
| Ordinary  |                          |   |                         |
| Investments   | \$ (711,924,227)         | \$ (985,466,704)                        | \$ 273,542,477          |
| Fixed assets  | —                        | —                                       | —                       |
| Deferred and uncollected premiums                             | (34,458,114)             | (13,560,369)                            | (20,897,745)            |
| Policyholder reserves   | —                        | —                                       | —                       |
| Other (including items <5% of total ordinary tax liabilities) | —                        | —                                       | —                       |
| Other liabilities   | (8,860,163)              | (14,871,938)                            | 6,011,775               |
| Separate Account adjustments                                  | (11,108,003)             | (19,470,383)                            | 8,362,380               |
| Unrealized capital gains (losses)                             | —                        | (348,295,206)                           | 348,295,206             |
| Subtotal  | <u>(766,350,507)</u>     | <u>(1,381,664,600)</u>                  | <u>615,314,093</u>      |
| Capital:  |                          |   |                         |
| Investments   | —                        | —                                       | —                       |
| Real estate   | —                        | —                                       | —                       |
| Other (including items <5% of total capital tax liabilities)  | —                        | —                                       | —                       |
| Subtotal  | <u>—</u>                 | <u>—</u>                                | <u>—</u>                |
| DTL   | <u>\$ (766,350,507)</u>  | <u>\$ (1,381,664,600)</u>               | <u>\$ 615,314,093</u>   |
| Net DTA/ (DTL)  | <u>\$ 729,689,992</u>    | <u>\$ 591,449,277</u>                   | <u>\$ 138,240,715</u>   |
|   |                          | Change in nonadmitted DTA               | (1,251,627,750)         |
|   |                          | Tax effect of unrealized gains (losses) | 461,902,137             |
|   |                          | Prior years adjustments in surplus      | (136,914,976)           |
|   |                          | Change in net DTA                       | <u>\$ (788,399,874)</u> |

**NOTES TO THE FINANCIAL STATEMENTS**

Before tax reform, the Company's gross DTA was \$5,066,913,364 and its gross DTL was \$1,277,520,844 (both at 35%). After tax reform, the Company's gross DTA decreased by \$1,948,907,888 to \$3,118,005,476 and its gross DTL decreased by \$510,900,338 to \$766,350,507 (both at 21%). The Company's non-admitted DTA was \$2,703,274,962 before tax reform and is \$1,621,964,977 after tax reform (a decrease of \$1,081,309,985). The Company's admitted net DTA/DTL is unchanged after tax reform.

- D. The provision for Federal and foreign income taxes incurred is different from that which would be obtained by applying the statutory Federal income tax rate to net gain (loss) from operations after dividends to policyholders and before Federal income tax. The significant items causing the difference were as follows:

|  | <b>December 31, 2017</b> |
|--|--------------------------|
| Net gain (loss) from operations after dividends to policyholders and before Federal income tax @ 35% | \$ 671,104,299           |
| Net realized capital gains (losses) @ 35%  | (893,164,547)            |
| Tax effect of:   |                          |
| Impact of Change in Enacted Federal Tax Rates  | 744,301,771              |
| SSAP 61  | 275,518,769              |
| Change in nonadmitted assets   | 80,391,312               |
| Valuation Allowance  | 11,296,563               |
| Uncertain tax positions  | 3,083,003                |
| Nondeductible expenses   | 19,052                   |
| Prior years adjustments and accruals   | (2,967,753)              |
| Dividend received deduction  | (3,045,000)              |
| Prior period adjustment in surplus   | (6,347,255)              |
| Other  | (10,450,619)             |
| Interest maintenance reserve   | (13,906,787)             |
| Tax credits  | (17,432,626)             |
| Separate Account dividend received deduction   | (110,738,863)            |
| Change in valuation reserve  | (140,000,000)            |
| Total statutory income taxes (benefit)   | <u>\$ 587,661,319</u>    |
| <br>   |                          |
| Federal and foreign income taxes incurred including tax on realized capital gains                    | \$ (194,391,300)         |
| Change in net DTA  | 788,399,874              |
| Prior years adjustments in surplus   | (6,347,255)              |
| Total statutory income taxes (benefit)   | <u>\$ 587,661,319</u>    |

- E. (1) As of December 31, 2017, the Company had \$1,335,317,457 of net operating loss and no net capital loss carryforward.

The Company had tax credit carryforwards which will expire as follows:

| <b>Year of expiration</b> | <b>Tax credit carryforwards</b> |
|---------------------------|---------------------------------|
| 2022 - 2026               | \$ 15,882,917                   |
| 2031 - 2036               | 7,600,686                       |
| Indefinite                | 171,160,040                     |
|                           | <u>\$ 194,643,643</u>           |

- (2) The Company had no Federal income taxes available at December 31, 2017 for recoupment in the event of future net losses.
- (3) The Company had no deposits under Section 6603 of the Internal Revenue Code of 1986, as amended ("IRC") during 2017.

**NOTES TO THE FINANCIAL STATEMENTS**

- F. (1) For the period prior to the separation of Brighthouse Financial, Inc. (“Brighthouse”) from MetLife, Inc. (“MetLife”), the Company’s federal income tax return is consolidated with the following entities:

|   |   |
|---|---|
| 23rd Street Investments, Inc.                       | MetLife Home Loans, LLC                                     |
| 334 Madison Euro Investments, Inc.                  | MetLife Insurance Brokerage, Inc.                           |
| Alpha Properties, Inc.                              | MetLife Investors Distribution Company                      |
| American Life Insurance Company                     | MetLife Reinsurance Company of Charleston                   |
| Beta Properties, Inc.                               | MetLife Reinsurance Company of Delaware                     |
| Borderland Investments, Ltd.                        | MetLife Reinsurance Company of South Carolina               |
| Brighthouse Financial, Inc.                         | MetLife Reinsurance Company of Vermont                      |
| Brighthouse Life Insurance Company of NY            | MetLife Tower Resources Group, Inc.                         |
| Brighthouse Reinsurance Company of Delaware         | MetLife USA Assignment Company                              |
| Brighthouse Holdings, LLC                           | MetLife, Inc.   |
| Brighthouse Services, LLC                           | Metropolitan Casualty Insurance Company                     |
| Cova Life Management Company                        | Metropolitan Direct Property and Casualty Insurance Company |
| Delaware American Life Insurance Company            | Metropolitan General Insurance Company                      |
| Delta Properties Japan, Inc.                        | Metropolitan Group Property & Casualty Insurance Company    |
| Economy Fire & Casualty Company                     | Metropolitan Life Insurance Company                         |
| Economy Preferred Insurance Company                 | Metropolitan Lloyds Insurance Company of Texas              |
| Economy Premier Assurance Company                   | Metropolitan Lloyds, Inc.                                   |
| Enterprise General Insurance Agency, Inc.           | Metropolitan Property & Casualty Insurance Company          |
| Epsilon Properties Japan, Inc.                      | Metropolitan Tower Life Insurance Company                   |
| General American Life Insurance Company             | Metropolitan Tower Realty Company, Inc.                     |
| Hyatt Legal Plans of Florida, Inc.                  | Missouri Reinsurance, Inc.                                  |
| Hyatt Legal Plans, Inc.                             | New England Life Insurance Company                          |
| International Technical and Advisory Services, Ltd. | Newbury Insurance Company Limited                           |
| Iris Properties, Inc.                               | One Financial Place Corporation                             |
| Kappa Properties Japan, Inc.                        | Park Tower REIT, Inc.                                       |
| MetLife Assignment Company, Inc.                    | SafeGuard Health Enterprises, Inc.                          |
| MetLife Auto & Home Insurance Agency, Inc.          | SafeGuard Health Plans, Inc. (CA)                           |
| MetLife Consumer Services, Inc.                     | SafeGuard Health Plans, Inc. (FL)                           |
| MetLife Credit Corp.                                | SafeGuard Health Plans, Inc. (NV)                           |
| MetLife Funding, Inc.                               | SafeGuard Health Plans, Inc. (TX)                           |
| MetLife Global Benefits, Ltd.                       | SafeHealth Life Insurance Company                           |
| MetLife Global, Inc.                                | The Prospect Company  |
| MetLife Group, Inc.                                 | Transmountain Land & Livestock Company                      |
| MetLife Health Plans, Inc.                          | White Oak Royalty Company                                   |
| MetLife Holdings, Inc.                              |   |

For the period following the separation of Brighthouse from MetLife, the Company will join with its subsidiaries, Brighthouse Life Insurance Company of NY (formerly, First MetLife Investors Insurance Company) (“Brighthouse NY”) and Brighthouse Reinsurance Company of Delaware (“BRCD”) (collectively, the “Consolidating Companies”), in filing a consolidated life company federal income tax return.

- (2) The Consolidating Companies have in place a tax sharing agreement (and related supplements) which allocates tax liability in accordance with the Internal Revenue Code, and provides that members shall receive reimbursement to the extent that their tax attributes result in a reduction of the tax liability of the consolidated group.
- G. As of December 31, 2017, the Company had a liability for unrecognized tax benefits of \$20,545,683. An estimate of the amount of any increase in the Company's liability for unrecognized tax benefit during the twelve month period ending December 31, 2018 cannot be made.

#### **10. Information Concerning Parents, Subsidiaries, Affiliates and Other Related Parties**

- A-C. On June 16, 2017, MetLife forgave the obligation of the Company to pay the principal under the \$750,000,000 aggregate principal amount, 8.595% surplus notes issued by the Company. The forgiveness of the surplus notes resulted in an increase of \$750,000,000 to gross paid in and contributed surplus. In connection with the transaction, the Company paid a final discharge payment of \$12,176,250 to MetLife representing all accrued and unpaid interest on the surplus notes.

On April 28, 2017, the Company received a \$103,000,000 capital contribution from Brighthouse Holdings, LLC, the Company’s parent, consisting of all of the issued and outstanding shares of Brighthouse NY.

On April 28, 2017, the Company received a \$636,830,850 capital contribution from Brighthouse Holdings, LLC consisting of all of the issued and outstanding shares of MetLife Reinsurance Company of Delaware, MetLife Reinsurance Company of South Carolina and MetLife Reinsurance Company of Vermont II who subsequently merged into BRCD.

On May 8, 2017, the Company received a \$535,000,000 cash dividend from BRCD which was recorded as a return of capital.

On June 30, 2017, the Company received a \$600,000,000 capital contribution from Brighthouse Holdings, LLC.

**NOTES TO THE FINANCIAL STATEMENTS**

On August 10, 2017, the Company received a capital contribution of \$400,000,000 in cash from Brighthouse Holdings, LLC.

On September 8, 2017, the Company received a \$100,000,000 capital contribution from Brighthouse Holdings, LLC.

On October 26, 2017, the Company received a \$200,000,000 capital contribution from Brighthouse Holdings, LLC.

On December 28, 2017, the Company paid a \$75,000,000 capital contribution to Brighthouse NY.

- D. The Company had \$92,277,147 receivable and \$159,941,859 payable with affiliates as of December 31, 2017. The Company had \$59,779,066 receivable and \$40,468,158 payable with affiliates as of December 31, 2016. Amounts receivable and payable are expected to be settled within 90 days.
- E. The Company did not have guarantees or undertakings for the benefit of an affiliate that would result in a material contingent exposure of the Company's or any affiliate's assets or liabilities, except as noted in 14A.
- F. The Company is a party to a service agreement with its affiliate, Brighthouse Services, LLC, that provides for personnel, facilities and equipment to be made available and for a broad range of services to be rendered. Personnel, facilities, equipment and services are requested by the Company as deemed necessary for its business and investment operations. This agreement involves cost allocation arrangements, under which the Company pays for all expenses, direct and indirect, reasonably and equitably determined to be attributable to the services provided.

MetLife provides, or has provided, Brighthouse certain services, which include, but are not limited to, Treasury, financial planning and analysis, legal, human resources, tax planning, internal audit, financial reporting, and information technology. Such services are provided under a master service agreement and various transition services agreements between MetLife and Brighthouse. Brighthouse is charged for these services through a transition services agreement and such expenses are then allocated to the Company and other affiliates. When specific identification to a particular legal entity is not practicable, an allocation methodology based on various performance measures or activity-based costing, such as sales, new policies/contracts issued, reserves, and in-force policy counts, is used. The bases for such charges are modified and adjusted by management when necessary or appropriate to reflect fairly and equitably the actual incidence of cost incurred by the Company and its affiliates.

The Company is also a party to various other service agreements with affiliates.

- G. The Company is a wholly-owned subsidiary of Brighthouse Holdings, LLC., which is a wholly-owned subsidiary of Brighthouse Financial, Inc. ("Brighthouse"). Allocated operating expenses are not necessarily indicative of the total cost that would be incurred if the Company operated on a stand alone basis.
- H. The Company did not own shares of another upstream or intermediate parent, either directly or indirectly, via a downstream SCA company.
- I. The Company had no investment in any applicable SCA company that exceeds 10% of the Company's admitted assets.
- J. The company recognized three impairment write-downs of \$3,458,457 on Euro TI Investments LLC, \$499,301 on TLA Holdings III, LLC and \$15,796 on MetLife Property Ventures Canada ULC during 2017.
- K. The annuity GAAP account value reserves were not adjusted using CARVM guidelines because the Company did not have investments in a foreign insurance subsidiary.
- L. The Company utilizes the look-through approach in valuing its investments in the following downstream non-insurance companies. At December 31, 2017, the carrying value is as shown below:

| <b>Name</b>                                      | <b>Carrying Value</b> |
|--|-----------------------|
| ML 1065 Hotel, LLC                               | \$ 24,850,748         |
| Brighthouse Connecticut Properties Ventures, LLC | \$ 14,243,849         |

The Company does not obtain audited financial statements for the companies listed above and has limited the value of its investment in them to the value contained in the audited financial statements, including adjustments required by SSAP 97 of SCA entities and/or non-SCA entities under SSAP 48 that are owned by the downstream noninsurance company and valued in accordance with paragraphs 17 through 20 of SSAP 97. All liabilities, commitments, contingencies, guarantees or obligations of each downstream noninsurance company, which are required to be recorded as liabilities, commitments, contingencies, guarantees or obligations under applicable accounting guidance, are reflected in the Company's determination of the carrying value of the investment in these companies, if not already recorded in the financial statements of the Company.

- M. The Company did not have any applicable SCA investments, as of December 31, 2017.
- N. The Company did not report any investments in an insurance SCA for which the statutory capital and surplus reflects a departure from the NAIC statutory accounting practices and procedures during the year ended December 31, 2017.

**NOTES TO THE FINANCIAL STATEMENTS****11. Debt**

A. The Company did not have any debt, including capital notes, outstanding as of December 31, 2017.

B. Federal Home Loan Bank Agreements

(1) The Company is a member of the FHLB of Pittsburgh. Through its membership, the Company has conducted business activity (borrowings) with the FHLB. The Company is also a member of FHLBs of Boston and Des Moines. At December 31, 2017, the Company holds stock of the FHLB of Boston, Des Moines and Pittsburgh and maintains advances with each of these FHLBs. It is part of the Company's strategy to utilize these funds as a source of contingent liquidity as well as for spread margin businesses. The Company has determined the actual or estimated maximum borrowing capacity as \$17,605,172,576. The Company calculated this amount in accordance with FHLB of Pittsburgh specific borrowing limits.

(2) FHLB Capital Stock

a. The Company's aggregate total for FHLB capital stock was as follows at:

|                            | December 31, 2017    |                      |                  |
|----------------------------|----------------------|----------------------|------------------|
|                            | Total                | General Account      | Separate Account |
| Membership stock - Class A | \$ —                 | \$ —                 | \$ —             |
| Membership stock - Class B | 36,717,400           | 36,717,400           | —                |
| Activity stock             | 34,050,000           | 34,050,000           | —                |
| Excess stock               | —                    | —                    | —                |
| Aggregate total            | <u>\$ 70,767,400</u> | <u>\$ 70,767,400</u> | <u>\$ —</u>      |

Actual or estimated borrowing capacity as determined by the insurer \$ 17,605,172,576 \$ 17,605,172,576 \$ —

|                            | December 31, 2016    |                      |                  |
|----------------------------|----------------------|----------------------|------------------|
|                            | Total                | General Account      | Separate Account |
| Membership stock - Class A | \$ —                 | \$ —                 | \$ —             |
| Membership stock - Class B | 39,720,600           | 39,720,600           | —                |
| Activity stock             | 35,050,000           | 35,050,000           | —                |
| Excess stock               | —                    | —                    | —                |
| Aggregate total            | <u>\$ 74,770,600</u> | <u>\$ 74,770,600</u> | <u>\$ —</u>      |

Actual or estimated borrowing capacity as determined by the insurer \$ 17,090,959,707 \$ 17,090,959,707 \$ —

b. The Company's membership stock (Class A and B) eligible for redemption at December 31, 2017 was as follows:

|                  | Total         | Not Eligible for Redemption | Less Than 6 Months | 6 Months to Less Than 1 Year | 1 to Less Than 3 Years | 3 to 5 Years |
|------------------|---------------|-----------------------------|--------------------|------------------------------|------------------------|--------------|
| Membership stock |               |                             |                    |                              |                        |              |
| Class A          | \$ —          | \$ —                        | \$ —               | \$ —                         | \$ —                   | \$ —         |
| Class B          | \$ 36,717,400 | \$ 36,717,400               | \$ —               | \$ —                         | \$ —                   | \$ —         |

(3) The Company's collateral pledged to FHLB was as follows:

a. Amount pledged as of:

|  | December 31, 2017 |                |                           |
|--|-------------------|----------------|---------------------------|
|  | Fair Value        | Carrying Value | Aggregate Total Borrowing |
| Total collateral pledged - total General and Separate Accounts | \$ 945,630,497    | \$ 877,026,710 | \$ 595,000,000            |
| Total collateral pledged - General Account                     | \$ 945,630,497    | \$ 877,026,710 | \$ 595,000,000            |
| Total collateral pledged - Separate Account                    | \$ —              | \$ —           | \$ —                      |

|  | December 31, 2016 |                |                |
|--|-------------------|----------------|----------------|
| Total collateral pledged - General and Separate Accounts | \$ 797,031,024    | \$ 703,816,997 | \$ 645,000,000 |

**NOTES TO THE FINANCIAL STATEMENTS**

- b. Maximum amount pledged during the reporting period ended:

|   | December 31, 2017 |                  |   |
|---|-------------------|------------------|---|
|   | Fair Value        | Carrying Value   | Amount Borrowed at Time of Maximum Collateral |
| 1. Maximum collateral pledged - total General and Separate Accounts | \$ 2,516,258,847  | \$ 2,379,548,643 | \$ 645,000,000                                |
| 2. Maximum collateral pledged - General Account                     | \$ 2,516,258,847  | \$ 2,379,548,643 | \$ 645,000,000                                |
| 3. Maximum collateral pledged - Separate Account                    | \$ —              | \$ —             | \$ —  |
|   | December 31, 2016 |                  |   |
| 4. Maximum collateral pledged - total General and Separate Accounts | \$ 4,175,016,731  | \$ 3,686,741,986 | \$ 1,915,000,000                              |

- (4) The Company's borrowing from FHLB was as follows:

- a. Amount borrowed as of:

|                    | December 31, 2017     |                       |                  |   |
|--------------------|-----------------------|-----------------------|------------------|---|
|                    | Total                 | General Account       | Separate Account | Funding Agreements Reserves Established |
| Debt               | \$ —                  | \$ —                  | \$ —             | \$ —                                    |
| Funding agreements | 595,000,000           | 595,000,000           | —                | 45,000,000                              |
| Other              | —                     | —                     | —                | —                                       |
| Aggregate total    | <u>\$ 595,000,000</u> | <u>\$ 595,000,000</u> | <u>\$ —</u>      | <u>\$ 45,000,000</u>                    |
|                    | December 31, 2016     |                       |                  |   |
| Debt               | \$ —                  | \$ —                  | \$ —             | \$ —                                    |
| Funding agreements | 645,000,000           | 645,000,000           | —                | 20,000,000                              |
| Other              | —                     | —                     | —                | —                                       |
| Aggregate total    | <u>\$ 645,000,000</u> | <u>\$ 645,000,000</u> | <u>\$ —</u>      | <u>\$ 20,000,000</u>                    |

- b. Maximum amount borrowed during the reporting period ended:

|                    | December 31, 2017     |                       |                  |
|--------------------|-----------------------|-----------------------|------------------|
|                    | Total                 | General Account       | Separate Account |
| Debt               | \$ —                  | \$ —                  | \$ —             |
| Funding agreements | 645,000,000           | 645,000,000           | —                |
| Other              | —                     | —                     | —                |
| Aggregate total    | <u>\$ 645,000,000</u> | <u>\$ 645,000,000</u> | <u>\$ —</u>      |

- c. FHLB - Prepayment Obligations:

|                    | Does the company have prepayment obligations under the following arrangement (yes/no)? |
|--------------------|--|
| Debt               | —  |
| Funding agreements | no   |
| Other              | —  |

**12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**

As of December 31, 2017, the Company did not sponsor any retirement plans, deferred compensation plans, postemployment benefit plans or other postretirement plans.

**13. Capital Surplus, Shareholder's Dividend Restrictions and Quasi Reorganizations**

- (1) The Company's capital is comprised of 4,000 shares of common stock authorized, of which 3,000 shares are issued and outstanding, at \$25,000 per share par value.
- (2) The Company has no preferred stock.
- (3) Under Delaware State Insurance Law, the Company is permitted, without prior insurance regulatory clearance, to pay stockholder dividends to its stockholders as long as the amount of the dividend, when aggregated with all other dividends in the preceding 12 months, does not exceed the greater of: (i) 10% of its surplus to policyholders as of the end of the immediately preceding calendar year or (ii) its statutory net gain from operations for the immediately preceding calendar year (excluding realized capital gains), not including pro rata distributions of the Company's own securities. The Company will be permitted to pay a dividend to its stockholders in excess of the greater of such two amounts only if it files notice



**NOTES TO THE FINANCIAL STATEMENTS**

of its declaration of such a dividend and the amount thereof with the Delaware Commissioner of Insurance (the "Commissioner") and the Commissioner either approves the distribution of the dividend or does not disapprove the distribution within 30 days of its filing. In addition, any dividend that exceeds earned surplus (defined as unassigned funds (surplus)), as of the last filed annual statutory statement requires insurance regulatory approval. Under Delaware State Insurance Law, the Commissioner has broad discretion in determining whether the financial condition of a stock life insurance company would support the payment of such dividends to its stockholders. Based on amounts at December 31, 2017, the Company could pay its parent a stockholder dividend in 2018 of \$84,010,232 without required prior approval of the Commissioner.

- (4) The Company paid no dividends in 2017. On December 6, 2016, the Company paid an ordinary cash dividend of \$261,000,000.
- (5) Within the limitation of (3) above, there are no restrictions placed on the portion of the Company profits that may be paid as ordinary dividends to stockholders.
- (6) There were no restrictions on unassigned funds (surplus).
- (7) There were no advances on surplus.
- (8) The Company did not hold any of its own stock or SCA companies for special purposes.
- (9) There were no changes in the balance of special surplus funds from the prior year.
- (10) Unassigned funds (surplus) subsequent to the Quasi-Reorganization effective October 1, 2017 were represented by the following as of December 31, 2017.

|                             |    |               |
|-----------------------------|----|---------------|
| Unrealized Gains and Losses | \$ | (809,568,516) |
| Non-Admitted Assets         | \$ | 1,406,996,256 |
| Asset Valuation Reserve     | \$ | 16,543,680    |
| Separate Accounts           | \$ | (9,851,140)   |
| Reinsurance                 | \$ | (19,034,680)  |
| Other                       | \$ | (501,075,368) |

- (11) The Company has no surplus notes outstanding. On June 16, 2017, MetLife forgave the obligation of the Company to pay the principal under the \$750,000,000 aggregate principal amount, 8.595% surplus notes issued by the Company.
- (12) There were no restatements due to prior quasi reorganizations.
- (13) The effective date of all quasi reorganizations in the prior 10 years is October 1, 2017.

**14. Liabilities, Contingencies and Assessments****A. Contingent Commitments**

- (1) The Company makes commitments to fund partnership investments in the normal course of business. The amount of these unfunded commitments is \$1,121,971,137 at December 31, 2017.
- (2) At December 31, 2017, the Company was obligor under the following guarantees, indemnities and support obligations:

| (1)<br>Nature and circumstances of guarantee and key attributes, including date and duration of agreement  | (2)<br>Liability recognition of guarantee. (Include amount recognized at inception. If no initial recognition, document exception allowed under SSAP No. 5R.) <sup>(1)</sup> | (3)<br>Ultimate financial statement impact if action under the guarantee is required. | (4)<br>Maximum potential amount of future payments (undiscounted) the guarantor could be required to make under the guarantee. If unable to develop an estimate, this should be specifically noted.         | (5)<br>Current status of payment or performance risk of guarantee. Also provide additional discussion as warranted.                      |
|--|--|---|---|--|
| The Company has provided a guarantee to Northstar Bermuda on behalf of MetLife International Insurance Ltd. ("MIIL") that is triggered if MIIL cannot pay claims because of insolvency, liquidation or rehabilitation. | \$ 878,288   | Expense   | Life insurance coverage in-force, representing the maximum potential obligation under this guarantee, was \$202,814,851 at December 31, 2017.   | The Company has made no payments on the guarantee since inception.   |
| The Company has guaranteed the obligations of Brighthouse Assignment Company ("BAC") to payees under certain qualified assignment contracts that were transferred to BAC pursuant to a transfer agreement in 2007.     | Guarantee made to/or on behalf of a wholly-owned subsidiary and as such are excluded from recognition.   | Investments in SCA  | Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these guarantees in the future. | The Company believes that it is unlikely any material payments under these indemnities, guarantees, or commitments will have to be made. |

**NOTES TO THE FINANCIAL STATEMENTS**

| (1)<br>Nature and circumstances of guarantee and key attributes, including date and duration of agreement   | (2)<br>Liability recognition of guarantee. (Include amount recognized at inception. If no initial recognition, document exception allowed under SSAP No. 5R.) <sup>(1)</sup>           | (3)<br>Ultimate financial statement impact if action under the guarantee is required. | (4)<br>Maximum potential amount of future payments (undiscounted) the guarantor could be required to make under the guarantee. If unable to develop an estimate, this should be specifically noted.         | (5)<br>Current status of payment or performance risk of guarantee. Also provide additional discussion as warranted. |
|---|--|---|---|---|
| The Company has guaranteed the benefits provided under the workers compensation policies covered by the reinsurance agreement with the Travelers Indemnity Company.   | No liability has been established as the indemnification is for future events for which neither a probability of occurrence nor a reasonable estimate can be established at this time. | Expense   | Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these guarantees in the future. | The Company has made no payments on the guarantee since inception.  |
| The Company is obligated to indemnify the proprietary mutual fund, offered by the Separate Accounts, and the fund's directors and officers as provided in certain Participation Agreements.   | Intercompany and related party guarantees that are considered "unlimited" and as such are excluded from recognition.   | Expense   | Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these guarantees in the future. | The Company has made no payments on the guarantee since inception.  |
| The Company has provided certain indemnities, guarantees and/or commitments to affiliates and third parties in the ordinary course of its business. In the context of acquisitions, dispositions, investments and other transactions, the Company has provided indemnities and guarantees that are triggered by, among other things, breaches of representations, warranties or covenants provided by the Company.  | No liability has been established as the indemnification is for future events for which neither a probability of occurrence nor a reasonable estimate can be established at this time. | Expense   | Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these guarantees in the future. | The Company has made no payments on the guarantee since inception.  |
| The Company indemnifies its directors and officers as provided in its charters and by-laws.   | No liability has been established as the indemnification is for future events for which neither a probability of occurrence nor a reasonable estimate can be established at this time. | Expense   | Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these guarantees in the future. | The Company has made no payments on the guarantee since inception.  |
| The Company indemnifies its agents for liabilities incurred as a result of their representation of the Company's interests.   | No liability has been established as the indemnification is for future events for which neither a probability of occurrence nor a reasonable estimate can be established at this time. | Expense   | Since this obligation is not subject to limitations, the Company does not believe that it is possible to determine the maximum potential amount that could become due under these guarantees in the future. | The Company has made no payments on the guarantee since inception.  |
| The Company and various affiliates ("Contributors") contributed real property (or interests in real property) to MetLife Core Plus Partners ("MCPP") pursuant to a contribution agreement. In exchange, the Contributors received limited liability company interests in MCPP Owners. On December 28, 2015, New York State Common Retirement Fund (CRF) purchased a 49.9% interest in MCPP pursuant to an acquisition agreement. MCPP Owners retained a 50.1% interest in MCPP. Under the contribution agreement, the Company is obligated to pay certain potential costs up to a specified limit, as outlined in a tenant lease agreement, for one of the contributed properties. The Company has agreed to hold the other partners within MCPP Owners harmless from any such potential payment. Additionally, MCPP Owners has agreed to hold MCPP and CRF harmless from any obligation as well. | \$1,450,000  | Expense   | \$5,500,000   | The Company has made no payments on the guarantee since inception.  |
| Total   | \$ 2,328,288   |   | \$ 208,314,851  |   |

<sup>(1)</sup> SSAP No. 5R, *Liabilities, Contingencies and Impairments of Assets* ("SSAP 5R")

**NOTES TO THE FINANCIAL STATEMENTS**

(3) At December 31, 2017, the Company's aggregate compilation of guarantee obligations was as follows:

|  |                              |
|--|------------------------------|
| a. Aggregate maximum potential of future payments of all guarantees (undiscounted) the guarantor could be required to make under guarantees. (Should equal total of column 4 for (2) above.) | \$ 208,314,851               |
| b. Current liability recognized in financial statement:  |                              |
| 1. Noncontingent liabilities   | \$ —                         |
| 2. Contingent liabilities  | \$ 2,328,288                 |
| c. Ultimate financial statement impact if action under the guarantee is required.  |                              |
| 1. Investments in SCA  | \$ —                         |
| 2. Joint venture   | —                            |
| 3. Dividends to stockholders (capital contribution)  | —                            |
| 4. Expense   | 208,314,851                  |
| 5. Other   | —                            |
| 6. Total (Should equal (3)a.)  | <u><u>\$ 208,314,851</u></u> |

**B. Assessments**

As of December 31, 2017, the Company had a \$17,000,000 liability for retrospective premium-based guaranty fund assessments and a \$17,813,501 asset for the related premium tax offset. As of December 31, 2016, the Company had a \$16,200,000 liability for retrospective premium-based guaranty fund assessments and an \$19,281,667 asset for the related premium tax offset. The periods over which the guaranty fund assessments are expected to be paid and the related premium tax offsets are expected to be realized are unknown at this time.

The change in the guaranty asset balance summarized below reflects 2017 premium tax offsets accrued and revised estimated premium tax offsets for accrued liabilities.

| <b>Assets Recognized from Paid and<br/>Accrued Premium Tax Offsets</b> |                             |
|--|-----------------------------|
| a. Balance as of December 31, 2016                                     | \$ 19,281,667               |
| b. Decreases current year:   |                             |
| Premium tax offset applied   | 3,242,066                   |
| c. Increases current year:   |                             |
| Est. premium tax offset  | 1,773,900                   |
| d. Balance as of December 31, 2017                                     | <u><u>\$ 17,813,501</u></u> |
| e. Discount Rate Applied   | 0%                          |

**C. Gain Contingencies**

The Company did not recognize any gain contingencies during 2017 and 2016.

**D. Claims Related Extra Contractual Obligations and Bad Faith Losses Stemming From Lawsuits**

The Company's exposure to extra contractual obligations and bad faith losses is immaterial.

**E. Joint and Several Liability Arrangements**

The Company did not have any joint and several liability arrangements accounted for under SSAP 5R.

**F. All Other Contingencies****Uncollectible Premium Receivables**

The Company had admitted assets of \$67,392,393 and \$33,711,809 at December 31, 2017 and December 31, 2016, respectively, in uncollected premiums and agents' balances in the course of collection. The Company routinely assesses the ability to collect these receivables. Based upon Company experience, the amount of premiums and other accounts receivable that may become uncollectible and result in a potential loss is not material to the Company's financial condition.

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**NOTES TO THE FINANCIAL STATEMENTS**

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**Assumptive Reinsurance Agreement**

The Company entered into an assumptive reinsurance agreement with The Travelers Indemnity Company on December 14, 2007. As part of this agreement, the Company has guaranteed the benefits provided under the workers compensation policies covered by the reinsurance agreement. This guarantee is triggered if The Travelers Indemnity Company is unable to fulfill its obligations in accordance with the terms of the reinsurance agreement. The reserves associated with the reinsured policies were \$677,054,276 as of December 31, 2017. The Company does not hold any collateral related to this guarantee.

**Litigation**

The Company is a defendant in a number of litigation matters. In some of the matters, large and/or indeterminate amounts, including punitive and treble damages, are sought. Modern pleading practice in the U.S. permits considerable variation in the assertion of monetary damages or other relief. Jurisdictions may permit claimants not to specify the monetary damages sought or may permit claimants to state only that the amount sought is sufficient to invoke the jurisdiction of the trial court. In addition, jurisdictions may permit plaintiffs to allege monetary damages in amounts well exceeding reasonably possible verdicts in the jurisdiction for similar matters. This variability in pleadings, together with the actual experience of the Company in litigating or resolving through settlement numerous claims over an extended period of time, demonstrates to management that the monetary relief which may be specified in a lawsuit or claim bears little relevance to its merits or disposition value.

Due to the vagaries of litigation, the outcome of a litigation matter and the amount or range of potential loss at particular points in time may normally be difficult to ascertain. Uncertainties can include how fact finders will evaluate documentary evidence and the credibility and effectiveness of witness testimony, and how trial and appellate courts will apply the law in the context of the pleadings or evidence presented, whether by motion practice, or at trial or on appeal. Disposition valuations are also subject to the uncertainty of how opposing parties and their counsel will themselves view the relevant evidence and applicable law.

The Company establishes liabilities for litigation and regulatory loss contingencies when it is probable that a loss has been incurred and the amount of the loss can be reasonably estimated. It is possible that some matters could require the Company to pay damages or make other expenditures or establish accruals in amounts that could not be reasonably estimated at December 31, 2017.

*Matters as to Which an Estimate Can Be Made.* For some loss contingency matters, the Company is able to estimate a reasonably possible range of loss. For such matters where a loss is believed to be reasonably possible, but not probable, no accrual has been made. As of December 31, 2017, the aggregate range of reasonably possible losses in excess of amounts accrued for these matters was not material for the Company.

*Matters as to Which an Estimate Cannot Be Made.* For other matters, the Company is not currently able to estimate the reasonably possible loss or range of loss. The Company is often unable to estimate the possible loss or range of loss until developments in such matters have provided sufficient information to support an assessment of the range of possible loss, such as quantification of a damage demand from plaintiffs, discovery from other parties and investigation of factual allegations, rulings by the court on motions or appeals, analysis by experts, and the progress of settlement negotiations. On a quarterly and annual basis, the Company reviews relevant information with respect to litigation contingencies and updates its accruals, disclosures and estimates of reasonably possible losses or ranges of loss based on such reviews.

*Sales Practice Claims.* Over the past several years, the Company has faced claims and regulatory inquiries and investigations, alleging improper marketing or sales of individual life insurance policies, annuities, or other products. The Company continues to defend vigorously against the claims in these matters. The Company believes adequate provision has been made in its consolidated financial statements for all probable and reasonably estimable losses for sales practices matters.

*Unclaimed Property Litigation.* Total Asset Recovery Services, LLC on its own behalf and on behalf of the State of New York v. Brighthouse Financial, Inc. et al (*Supreme Court, New York County, NY, second amended complaint filed November 17, 2017*). Total Asset Recovery Services, LLC. (the "Relator") has brought a qui tam action against Brighthouse Financial, Inc., and its subsidiaries and affiliates, under the New York False Claims Act seeking to recover damages on behalf of the State of New York. The action originally was filed under seal on or about December 3, 2010. The State of New York declined to intervene in the action, and the Relator is now prosecuting the action. The Relator alleges that from on or about April 1, 1986 and continuing annually through on or about September 10, 2017, the defendants violated New York State Finance Law Section 189 (1) (g) by failing to timely report and deliver unclaimed insurance property to the State of New York. The Relator is seeking, among other things, treble damages, penalties, expenses and attorneys' fees and prejudgment interest. No specific dollar amount of damages is specified by the Relator who also is suing numerous insurance companies and John Doe defendants. The Brighthouse defendants intend to defend this action vigorously.

*Summary.* Various litigation, claims and assessments against the Company, in addition to those discussed previously and those otherwise provided for in the Company's consolidated financial statements, have arisen in the course of the Company's business, including, but not limited to, in connection with its activities as an insurer, investor and taxpayer. Further, state insurance regulatory authorities and other federal and state authorities regularly make inquiries and conduct investigations concerning the Company's compliance with applicable insurance and other laws and regulations.

It is not possible to predict the ultimate outcome of all pending investigations and legal proceedings. In some of the matters, large and/or indeterminate amounts, including punitive and treble damages, may be sought. Although, in light of these considerations, it is possible that an adverse outcome in certain cases could have a material effect upon the Company's financial position, based on information currently known by the Company's management, in its opinion, the outcomes of pending investigations and legal proceedings are not likely to have such an effect. However, given the large

**NOTES TO THE FINANCIAL STATEMENTS**

and/or indeterminate amounts that may be sought in certain of these matters and the inherent unpredictability of litigation, it is possible that an adverse outcome in certain matters could, from time to time, have a material effect on the Company's net income or cash flows in any particular period.

**15. Leases****A. Lease Expense and Commitments****(1) Lessee leasing arrangements**

The Company did not participate in lessee leasing arrangements during 2017 and 2016.

**(2) Leases having initial or remaining noncancelable lease terms in excess of one year**

The Company did not have any leases having initial or remaining noncancelable lease terms in excess of one year during 2017 and 2016.

**(3) Sale-leaseback transactions**

The Company did not participate in any sale-leaseback transactions during 2017 and 2016.

**B. Lease Income****(1) Operating leases**

The Company did not participate in lessor arrangements that provide a significant portion of the Company's business income or assets during 2017 and 2016.

**(2) Leveraged leases**

The Company did not participate in leveraged leases during 2017 and 2016.

**16. Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk**

- (1) The table below summarizes the notional amount of the Company's financial instruments (derivatives that are designated as effective hedging instruments and derivatives used in replications) with off-balance sheet credit risk at December 31:

|              | <b>Assets</b>           |                         | <b>Liabilities</b>    |                       |
|--------------|-------------------------|-------------------------|-----------------------|-----------------------|
|              | <b>2017</b>             | <b>2016</b>             | <b>2017</b>           | <b>2016</b>           |
| Swaps        | \$ 2,131,428,235        | \$ 2,079,323,944        | \$ 147,964,356        | \$ 168,000,000        |
| Futures      | —                       | —                       | —                     | —                     |
| Options      | —                       | —                       | —                     | —                     |
| <b>Total</b> | <b>\$ 2,131,428,235</b> | <b>\$ 2,079,323,944</b> | <b>\$ 147,964,356</b> | <b>\$ 168,000,000</b> |

- (2) See Note 8 for a description of the nature and terms of the Company's derivatives, including market risks, cash requirements and related accounting policy.
- (3) The Company may be exposed to credit-related losses in the event of nonperformance by counterparties to derivatives. Generally, the current credit exposure of the Company's derivatives is limited to the net positive estimated fair value of derivatives at the reporting date after taking into consideration the existence of master netting or similar agreements and any collateral received pursuant to such agreements.

The Company manages its credit risk related to derivatives by entering into transactions with creditworthy counterparties and establishing and monitoring exposure limits. The Company's OTC-bilateral derivative transactions are governed by ISDA Master Agreements which provide for legally enforceable set-off and close-out netting of exposures to specific counterparties in the event of early termination of a transaction, which includes, but is not limited to, events of default and bankruptcy. In the event of an early termination, the Company is permitted to set-off receivables from the counterparty against payables to the same counterparty arising out of all included transactions. Substantially all of the Company's ISDA Master Agreements also include Credit Support Annex provisions which may require both the pledging and accepting of collateral in connection with its OTC-bilateral derivatives.

The Company's OTC-cleared derivatives are effected through central clearing counterparties and its exchange-traded derivatives are effected through regulated exchanges. Such positions are marked to market and margined on a daily basis (both initial margin and variation margin), and the Company has minimal exposure to credit-related losses in the event of nonperformance by clearing brokers or central clearing counterparties to such derivatives.

Off-balance sheet credit exposure is the excess of positive estimated fair value over positive book/adjusted carrying value for the Company's highly effective hedges and derivatives used in replications at the reporting date. All collateral received from counterparties to mitigate credit-related losses is deemed worthless for the purpose of calculating the Company's off-balance sheet credit exposure. The off-balance sheet credit exposure of the Company's swaps was \$52,950,283 and \$52,897,277 at December 31, 2017 and December 31, 2016, respectively.

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**NOTES TO THE FINANCIAL STATEMENTS**

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- (4) At December 31, 2017 and December 31, 2016, the estimated fair value of collateral consisting of various securities received by the Company on its OTC-bilateral derivatives as variation margin was \$248,122,197 and \$444,688,752, respectively. The Company also received, as initial margin on its OTC-bilateral derivatives, various securities with an estimated fair value of \$119,928,452 and \$119,456,150 at December 31, 2017 and December 31, 2016, respectively. Securities collateral received was held in separate custodial accounts and is not reflected in the financial statements. The collateral agreements between the Company and the counterparties apply to derivatives held by both the General Account and Separate Accounts.

**17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities****A. Transfers of Receivables Reported as Sales**

The Company did not have any transfer of receivables reported as sales during 2017 and 2016.

**B. Transfer and Servicing of Financial Assets**

The Company participates in a securities lending program whereby securities, which are included in invested assets, are loaned to third parties, primarily brokerage firms and commercial banks. The Company generally accepts collateral of 102% of the fair value of the loaned securities to be separately maintained as collateral for the loans. The Company is liable for the return of the cash collateral under its control to its counterparties.

Securities with a cost or amortized cost of \$3,077,608,563 and an estimated fair value of \$3,747,779,067 were on loan under the securities lending program at December 31, 2017. The Company was liable for cash collateral under its control of \$3,790,799,408 at December 31, 2017.

Additionally, in order to satisfy the above mentioned collateral requirements, the Company holds security collateral over which it does not have exclusive control. Therefore, the Company's share of this collateral, totaling \$29,046,215 at December 31, 2017, which may not be sold or repledged unless the counterparty is in default, is not reflected in the accompanying financial statements.

For short-term reverse repurchase agreements, the Company requires a minimum of 102% of the fair value of securities purchased under short-term reverse repurchase agreements to be maintained as collateral.

**C. Wash Sales**

- (1) In the course of the Company's asset management, securities are not sold and reacquired within 30 days of the sale date to enhance the Company's yield on its investment portfolio. There may be occasional isolated incidents where wash sales occur.
- (2) The Company had no wash sales with an NAIC designation 3 or below or unrated securities during the year ended December 31, 2017.

**18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans**

The Company does not serve as an Administrative Services Only or Administrative Service Contract administrator for any uninsured accident and health plan or uninsured portions of a partially insured plan.

**19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators**

Aggregate direct premiums written/produced by third party administrators for the year ended December 31, 2017 were \$14,558,578.

**NOTES TO THE FINANCIAL STATEMENTS****20. Fair Value Information**

A. (1) Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date.

**Hierarchy Table**

The following table provides information about financial assets and liabilities measured and reported at estimated fair value at:

|   | <b>December 31, 2017</b>                               |                           |                       |                           |
|---|--|---------------------------|-----------------------|---------------------------|
|   | <b>Fair Value Measurements at Reporting Date Using</b> |                           |                       | <b>Total</b>              |
|   | <b>Level 1</b>   | <b>Level 2</b>            | <b>Level 3</b>        |                           |
| <b>Assets</b>                             |  |                           |                       |                           |
| Bonds                                     |  |                           |                       |                           |
| U.S. Special Revenue and Agencies         | \$ —   | \$ 2,550,600              | \$ —                  | \$ 2,550,600              |
| Industrial & Miscellaneous                | —  | 832,500                   | 2,103                 | 834,603                   |
| Total bonds                               | —  | 3,383,100                 | 2,103                 | 3,385,203                 |
| Common stocks                             |  |                           |                       |                           |
| Industrial & Miscellaneous <sup>(1)</sup> | 14,919,710   | 70,767,401                | 6,038,911             | 91,726,022                |
| Derivative assets <sup>(2)</sup>          |  |                           |                       |                           |
| Interest rate                             | —  | 1,158,315,967             | —                     | 1,158,315,967             |
| Foreign currency exchange rate            | —  | 63,600,939                | —                     | 63,600,939                |
| Credit                                    | —  | 32,409                    | —                     | 32,409                    |
| Equity market                             | —  | 774,028,478               | 147,767,714           | 921,796,192               |
| Total derivative assets                   | —  | 1,995,977,793             | 147,767,714           | 2,143,745,507             |
| Separate Account assets <sup>(3)</sup>    | 674,945,343  | 105,697,371,176           | 35,766,137            | 106,408,082,656           |
| Total assets                              | <u>\$ 689,865,053</u>                                  | <u>\$ 107,767,499,470</u> | <u>\$ 189,574,865</u> | <u>\$ 108,646,939,388</u> |
| <b>Liabilities</b>                        |  |                           |                       |                           |
| Derivative liabilities <sup>(2)</sup>     |  |                           |                       |                           |
| Interest rate                             | \$ —   | \$ 1,289,145,745          | \$ —                  | \$ 1,289,145,745          |
| Foreign currency exchange rate            | —  | 20,208,344                | —                     | 20,208,344                |
| Credit                                    | —  | 1,028,018                 | —                     | 1,028,018                 |
| Equity market                             | —  | 1,734,704,779             | 437,353,323           | 2,172,058,102             |
| Total derivative liabilities              | —  | 3,045,086,886             | 437,353,323           | 3,482,440,209             |
| Total liabilities                         | <u>\$ —</u>  | <u>\$ 3,045,086,886</u>   | <u>\$ 437,353,323</u> | <u>\$ 3,482,440,209</u>   |

<sup>(1)</sup> Common stocks as presented in the table above may differ from the amounts presented in the Statutory Statements of Assets, Liabilities, Surplus and Other Funds because certain of these investments are not measured at estimated fair value (i.e. affiliated common stocks carried at underlying equity).

<sup>(2)</sup> Derivative assets and derivative liabilities presented in the table above represent only those derivatives that are carried at estimated fair value. Accordingly, the amounts above exclude derivatives carried at amortized cost, which include highly effective derivatives and RSATs. Futures are excluded from the amounts above because they are valued at the amount of cash deposits posted to futures exchanges for initial margin. The amounts are presented gross in the table above to reflect the presentation in the Statutory Statements of Assets, Liabilities, Surplus and Other Funds; but, the amounts are presented net for purposes of the rollforward in the following table.

<sup>(3)</sup> Separate Account assets are subject to General Account claims only to the extent that the value of such assets exceeds the Separate Account liabilities. Investments (stated generally at estimated fair value) and liabilities of the Separate Accounts are reported separately as assets and liabilities. Separate Account assets as presented in the table above may differ from the amounts presented in the Statutory Statements of Assets, Liabilities, Surplus and Other Funds because certain of these investments are not measured at estimated fair value.

**Transfers between Levels 1 and 2**

During the year ended December 31, 2017, transfers between Levels 1 and 2 were not significant. Transfers between levels are assumed to occur at the beginning of the annual period.

**NOTES TO THE FINANCIAL STATEMENTS**

(2) Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date.

**Rollforward Table – Level 3 Assets and Liabilities**

A rollforward of the estimated fair value measurements for all assets and liabilities measured and reported at estimated fair value using significant unobservable (Level 3) inputs for their respective time periods was as follows:

| Estimated Fair Value Measurements in Level 3 of the Fair Value Hierarchy |                                |  |  |  |  |                             |                               |                      |                              |                                  |
|--|--------------------------------|--|--|--|--|-----------------------------|-------------------------------|----------------------|------------------------------|----------------------------------|
|  | Balance,<br>January 1,<br>2017 | Transfer<br>into<br>Level 3 <sup>(1)</sup> | Transfer<br>out of<br>Level 3 <sup>(1)</sup> | Total Gains<br>and Losses<br>included in<br>Net Income | Total Gains<br>and<br>Losses<br>included<br>in Capital<br>and<br>Surplus | Purchases                   | Sales                         | Issuances            | Settlements                  | Balance,<br>December 31,<br>2017 |
| <b>Assets</b>  |                                |  |  |  |  |                             |                               |                      |                              |                                  |
| Bonds - Industrial & miscellaneous                                       | \$ 2,894,226                   | \$ —                                       | \$ (550,887)                                 | \$ —   | \$ 1,031,409   | \$ —                        | \$ (3,372,645)                | \$ —                 | \$ —                         | \$ 2,103                         |
| Perpetual preferred stocks - Industrial & miscellaneous                  | —                              | —  | —  | (839,958)  | —  | 839,958                     | —                             | —                    | —                            | —                                |
| Common stocks - Industrial & miscellaneous                               | 11,248,967                     | 9  | —  | (2,001,509)  | (5,115,850)  | 2,645,774                   | (738,480)                     | —                    | —                            | 6,038,911                        |
| Derivatives - Interest rate <sup>(2)</sup>                               | (610,647,226)                  | —  | —  | (443,528,876)  | 610,647,226  | —                           | —                             | —                    | 443,528,876                  | —                                |
| Derivatives - Equity market <sup>(2)</sup>                               | (352,954,578)                  | —  | —  | (162,667,570)  | 86,448,091   | 4,119,000                   | —                             | —                    | 135,469,448                  | (289,585,609)                    |
| Separate Account assets  | 62,144,367                     | 1,009,172                                  | (5,003,486)                                  | 3,122,905  | 1,226,260  | 9,406,973                   | (25,952,177)                  | 328                  | (10,188,205)                 | 35,766,137                       |
| <b>Total</b>   | <b><u>\$ (887,314,244)</u></b> | <b><u>\$ 1,009,181</u></b>                 | <b><u>\$ (5,554,373)</u></b>                 | <b><u>\$ (605,915,008)</u></b>                         | <b><u>\$ 694,237,136</u></b>   | <b><u>\$ 17,011,705</u></b> | <b><u>\$ (30,063,302)</u></b> | <b><u>\$ 328</u></b> | <b><u>\$ 568,810,119</u></b> | <b><u>\$ (247,778,458)</u></b>   |

<sup>(1)</sup> Bonds and perpetual preferred stocks that were measured at amortized cost at the beginning of the period, but were measured at estimated fair value at the end of the period, as estimated fair value was less than amortized cost at the end of the period, are reported within transfer into Level 3 column. Bonds and perpetual preferred stocks that were measured at estimated fair value at the beginning of the period, as estimated fair value was less than amortized cost at the beginning of the period, but were measured at amortized cost at the end of the period, as estimated fair value was greater than amortized cost at the end of the period - are reported within transfer out of Level 3 column.

<sup>(2)</sup> Derivative and Separate Account assets and liabilities are presented net for purposes of the rollforward.

**Transfers into or out of Level 3**

Transfers into or out of Level 3 are presented in the table. Assets and liabilities are transferred into Level 3 when a significant input cannot be corroborated with market observable data. This occurs when market activity decreases significantly and underlying inputs cannot be observed, current prices are not available, and/or when there are significant variances in quoted prices, thereby affecting transparency. Assets and liabilities are transferred out of Level 3 when circumstances change such that a significant input can be corroborated with market observable data. This may be due to a significant increase in market activity, a specific event or one or more significant input(s) becoming observable. Transfers between levels are assumed to occur at the beginning of the annual reporting period.

During the year ended December 31, 2017, transfers into Level 3, for Common Stock of \$9 and for Separate Accounts of \$1,009,172 resulted primarily from current market conditions characterized by a lack of trading activity and decreased liquidity. These current market conditions have resulted in decreased transparency of valuations and an increased use of broker quotations and unobservable inputs to determine estimated fair value.

During the year ended December 31, 2017, transfers out of Level 3, for Separate Accounts of \$5,003,486 resulted primarily from increased transparency of: (i) new issuances which, subsequent to issuance and establishment of trading activity, became priced by pricing services and (ii) existing issuances for which the Company, over time, was able to corroborate with pricing received from independent pricing services with observable inputs or increases in market activity.

(3) Transfers between levels are assumed to occur at the beginning of the annual reporting period.

(4) Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date.

When developing estimated fair values, the Company considers three broad valuation techniques: (i) the market approach, (ii) the income approach, and (iii) the cost approach. The Company determines the most appropriate valuation technique to use, given what is being measured and the availability of sufficient inputs, giving priority to observable inputs. The Company categorizes its assets and liabilities measured at estimated fair value into a three-level hierarchy, based on the significant input with the lowest level in its valuation. The input levels are as follows:

- Level 1 Unadjusted quoted prices in active markets for identical assets or liabilities. The Company defines active markets based on average trading volume for equity securities. The size of the bid/ask spread is used as an indicator of market activity for fixed maturity securities.
- Level 2 Quoted prices in markets that are not active or inputs that are observable either directly or indirectly. These inputs can include quoted prices for similar assets or liabilities other than quoted prices in Level 1, quoted prices in markets that are not active, or other significant inputs that are observable or can be derived principally from or corroborated by observable market data for substantially the full term of the assets or liabilities.
- Level 3 Unobservable inputs that are supported by little or no market activity and are significant to the determination of estimated fair value of the assets or liabilities. Unobservable inputs reflect the reporting entity's own assumptions about the assumptions that market participants would use in pricing the asset or liability.



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## NOTES TO THE FINANCIAL STATEMENTS

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### Determination of Fair Value

The Company defines fair value as the price that would be received to sell an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on the measurement date. In most cases, the exit price and the transaction (or entry) price will be the same at initial recognition.

In general, investments classified within Level 3 use many of the same valuation technique and inputs as described in the Level 2 discussions. However, if key inputs are unobservable, or if the investments are less liquid and there is very limited trading activity, the investments are generally classified as Level 3. The use of independent non-binding broker quotations to value investments generally indicates there is a lack of liquidity or the general lack of transparency in the process to develop the valuation estimates generally causing such investments to be classified in Level 3.

*Bonds - included within Industrial & Miscellaneous:* For bonds classified as Level 2 assets, estimated fair values are determined using an income approach. The estimated fair value is determined using third-party commercial pricing services, with the primary inputs being quoted prices in markets that are not active, benchmark yields, spreads off benchmark yields, new issuances, issuer rating, trades of identical or comparable securities, duration for Level 2 assets. Privately-placed securities are valued using the additional key inputs: market yield curve, call provisions, observable prices and spreads for similar public or private securities that incorporate the credit quality and industry sector of the issuer, and delta spread adjustments to reflect specific credit-related issues.

For bonds classified as Level 3 assets, estimated fair values are determined using a market approach. The estimated fair value is determined using matrix pricing or consensus pricing, with the primary inputs being quoted and offered prices.

*Bonds - included within U.S. Special Revenue and Agencies:* For bonds classified as Level 2 assets, estimated fair values are determined using an income approach. The estimated fair value is determined using third-party commercial pricing services, with the primary inputs being quoted prices in markets that are not active, benchmark U.S. Treasury yield or other yields, spread off the U.S. Treasury yield curve for the identical security, issuer ratings and issuer spreads, broker dealer quotes, and comparable securities that are actively traded.

*Common stock:* For stock classified as Level 2 or Level 3 assets, estimated fair values are determined using a market or income approach. The estimated fair value is determined using third-party commercial pricing services, with the primary input being quoted prices in markets that are not active.

*Separate Account Assets:* For separate account assets classified as Level 2 assets, estimated fair values are determined using either a market or income approach. The estimated fair value is determined using third-party commercial pricing services, with the primary input being quoted securitization market price determined principally by independent pricing services using observable inputs or quoted prices or reported net asset value ("NAV") provided by the fund managers.

For separate account assets classified as Level 3, estimated fair values are determined using either a market or income approach. The estimated fair value is determined using third-party commercial pricing services, with the primary input being quoted prices in markets that are not active or priced using expected future cash flows and discounting them using current interest rates for similar investments with similar credit risk.

*Derivatives:* For derivatives classified as Level 2 or Level 3 assets, estimated fair values are determined using a market or income approach. For OTC-bilateral derivatives and OTC-cleared derivatives classified as Level 2 assets or liabilities, estimated fair values are determined using the income approach. Valuations of non-option-based derivatives utilize present value techniques, whereas valuations of option-based derivatives utilize option pricing models pricing models which are based on market standard valuation methodologies and a variety of observable inputs.

The significant inputs to the pricing models for most OTC-bilateral and OTC-cleared derivatives are inputs that are observable in the market or can be derived principally from, or corroborated by, observable market data. Certain OTC-bilateral and OTC-cleared derivatives may rely on inputs that are significant to the estimated fair value that are not observable in the market or cannot be derived principally from, or corroborated by, observable market data. These unobservable inputs may involve significant management judgment or estimation. Even though unobservable, these inputs are based on assumptions deemed appropriate given the circumstances and management believes they are consistent with what other market participants would use when pricing such instruments.

Most inputs for OTC-bilateral and OTC-cleared derivatives are mid-market inputs but, in certain cases, liquidity adjustments are made when they are deemed more representative of exit value. Market liquidity, as well as the use of different methodologies, assumptions and inputs, may have a material effect on the estimated fair values of the Company's derivatives and could materially affect the net change in capital and surplus.

The credit risk of both the counterparty and the Company are considered in determining the estimated fair value for all OTC-bilateral and OTC-cleared derivatives, and any potential credit adjustment is based on the net exposure by counterparty after taking into account the effects of netting agreements and collateral arrangements. The Company values its OTC-bilateral and OTC-cleared derivatives using standard swap curves which may include a spread to the risk-free rate, depending upon specific collateral arrangements. This credit spread is appropriate for those parties that execute trades at pricing levels consistent with similar collateral arrangements. As the Company and its significant derivative counterparties generally execute trades at such pricing levels and hold sufficient collateral, additional credit risk adjustments are not currently required in the valuation process. The Company's ability to consistently execute at such pricing levels is in part due to the netting agreements and collateral arrangements that are in place with all of its significant derivative counterparties. An evaluation of the requirement to make additional credit risk adjustments is performed by the Company each reporting period.

**NOTES TO THE FINANCIAL STATEMENTS**

B. The Company provides additional fair value information in Notes 5, 10, 11, 16, 17, 21, 32 and 34.

C. Estimated Fair Value of All Financial Instruments

Information related to the aggregate fair value of financial instruments is shown below at:

| December 31, 2017   |                          |                          |                         |                          |                          |                                  |
|---|--------------------------|--------------------------|-------------------------|--------------------------|--------------------------|----------------------------------|
|   | Aggregate Fair Value     | Admitted Value           | Level 1                 | Level 2                  | Level 3                  | Not Practicable (Carrying Value) |
| <b>Assets</b>   |                          |                          |                         |                          |                          |                                  |
| Bonds   | \$ 48,743,324,816        | \$ 44,335,829,273        | \$ 6,266,652,051        | \$ 39,843,785,789        | \$ 2,632,886,976         | \$ —                             |
| Preferred stocks  | 319,007,656              | 175,638,324              | —                       | 43,835,511               | 275,172,145              | —                                |
| Common stock - unaffiliated   | 91,726,022               | 91,726,022               | 14,919,710              | 70,767,401               | 6,038,911                | —                                |
| Mortgage loans  | 9,321,793,535            | 9,117,320,124            | —                       | 51,502,763               | 9,270,290,772            | —                                |
| Cash, cash equivalents and short-term investments                     | 1,170,103,773            | 1,170,125,098            | 790,010,538             | 366,861,235              | 13,232,000               | —                                |
| Contract loans  | 1,184,446,170            | 1,106,120,174            | —                       | 745,905,486              | 438,540,684              | —                                |
| Derivative assets <sup>(1)</sup>                                      | 2,308,147,838            | 2,276,756,732            | 15,583,074              | 2,134,196,178            | 158,368,586              | —                                |
| Other invested assets   | 194,461,693              | 179,978,317              | —                       | 93,795,332               | 100,666,361              | —                                |
| Investment income due and accrued                                     | 502,644,630              | 502,644,630              | —                       | 502,644,630              | —                        | —                                |
| Receivables for cash collateral on derivatives                        | 381,746,445              | 381,746,445              | —                       | 381,746,445              | —                        | —                                |
| Separate Account assets   | 112,291,948,119          | 112,252,938,583          | 1,632,107,423           | 109,399,907,815          | 1,259,932,881            | —                                |
| Total assets  | <u>\$176,509,350,697</u> | <u>\$171,590,823,722</u> | <u>\$ 8,719,272,796</u> | <u>\$153,634,948,585</u> | <u>\$ 14,155,129,316</u> | <u>\$ —</u>                      |
| <b>Liabilities</b>  |                          |                          |                         |                          |                          |                                  |
| Investment contracts included in:                                     |                          |                          |                         |                          |                          |                                  |
| Reserves for life and health insurance and annuities                  | \$ 13,602,095,412        | \$ 15,134,183,571        | \$ —                    | \$ —                     | \$ 13,602,095,412        | \$ —                             |
| Liability for deposit-type contracts                                  | 1,158,693,300            | 1,104,768,955            | —                       | —                        | 1,158,693,300            | —                                |
| Derivative liabilities <sup>(1)</sup>                                 | 3,552,350,691            | 3,535,294,711            | —                       | 3,114,142,846            | 438,207,845              | —                                |
| Payable for collateral under securities loaned and other transactions | 4,153,565,494            | 4,153,565,494            | —                       | 4,153,565,494            | —                        | —                                |
| Investment contracts included in Separate Account liabilities         | 1,206,190,870            | 1,206,190,870            | —                       | 1,206,190,870            | —                        | —                                |
| Separate Account liabilities  | 22,795,381               | 22,795,384               | 22,795,381              | —                        | —                        | —                                |
| Total liabilities   | <u>\$ 23,695,691,148</u> | <u>\$ 25,156,798,985</u> | <u>\$ 22,795,381</u>    | <u>\$ 8,473,899,210</u>  | <u>\$ 15,198,996,557</u> | <u>\$ —</u>                      |

| December 31, 2016   |                          |                          |                         |                          |                          |                                  |
|---|--------------------------|--------------------------|-------------------------|--------------------------|--------------------------|----------------------------------|
|   | Aggregate Fair Value     | Admitted Value           | Level 1                 | Level 2                  | Level 3                  | Not Practicable (Carrying Value) |
| <b>Assets</b>   |                          |                          |                         |                          |                          |                                  |
| Bonds   | \$ 46,982,084,540        | \$ 44,087,856,388        | \$ 4,600,623,873        | \$ 38,655,817,720        | \$ 3,725,642,947         | \$ —                             |
| Preferred stocks  | 349,176,902              | 210,880,700              | —                       | 210,925,446              | 138,251,456              | —                                |
| Common stock - unaffiliated   | 122,114,942              | 122,114,942              | 35,737,357              | 75,128,618               | 11,248,967               | —                                |
| Mortgage loans  | 8,578,061,013            | 8,461,658,030            | —                       | 49,118,772               | 8,528,942,241            | —                                |
| Cash, cash equivalents and short-term investments                     | 2,443,043,437            | 2,443,043,437            | 1,977,127,936           | 402,579,311              | 63,336,190               | —                                |
| Contract loans  | 1,176,996,872            | 1,092,506,616            | —                       | 746,221,189              | 430,775,683              | —                                |
| Derivative assets <sup>(1)</sup>                                      | 3,353,043,267            | 3,297,629,849            | 46,198,476              | 3,121,797,895            | 185,046,896              | —                                |
| Other invested assets   | 184,910,321              | 183,822,404              | —                       | 88,454,915               | 96,455,406               | —                                |
| Investment income due and accrued                                     | 779,939,416              | 779,939,416              | —                       | 779,939,416              | —                        | —                                |
| Receivables for cash collateral on derivatives                        | 765,271,502              | 765,271,502              | —                       | 765,271,502              | —                        | —                                |
| Separate Account assets   | 105,111,412,695          | 105,080,815,140          | 1,487,416,330           | 103,127,737,371          | 496,258,994              | —                                |
| Total assets  | <u>\$169,846,054,907</u> | <u>\$166,525,538,424</u> | <u>\$ 8,147,103,972</u> | <u>\$148,022,992,155</u> | <u>\$ 13,675,958,780</u> | <u>\$ —</u>                      |
| <b>Liabilities</b>  |                          |                          |                         |                          |                          |                                  |
| Investment contracts included in:                                     |                          |                          |                         |                          |                          |                                  |
| Reserves for life and health insurance and annuities                  | \$ 15,461,745,477        | \$ 14,782,391,118        | \$ —                    | \$ —                     | \$ 15,461,745,477        | \$ —                             |
| Liability for deposit-type contracts                                  | 1,165,291,768            | 1,190,291,768            | —                       | —                        | 1,165,291,768            | —                                |
| Derivative liabilities <sup>(1)</sup>                                 | 3,875,680,289            | 3,872,759,720            | —                       | 2,734,854,814            | 1,140,825,475            | —                                |
| Payable for collateral under securities loaned and other transactions | 7,363,778,300            | 7,363,778,300            | —                       | 7,363,778,300            | —                        | —                                |
| Investment contracts included in Separate Account liabilities         | 1,110,427,211            | 1,110,427,211            | —                       | 1,110,427,211            | —                        | —                                |
| Separate Account liabilities  | 729,124                  | 729,124                  | —                       | 729,124                  | —                        | —                                |
| Total liabilities   | <u>\$ 28,977,652,169</u> | <u>\$ 28,320,377,241</u> | <u>\$ —</u>             | <u>\$ 11,209,789,449</u> | <u>\$ 17,767,862,720</u> | <u>\$ —</u>                      |

<sup>(1)</sup> Classification of derivatives is based on each derivative's positive (asset) or negative (liability) book/adjusted carrying value, which equals the net admitted assets and liabilities.

**Assets and Liabilities**

See "A(4) - Assets and Liabilities Measured and Reported at Estimated Fair Value at Reporting Date" above for a description of the valuation technique(s) and the inputs used in the fair value measurement for Level 2 and Level 3 assets and liabilities measured and reported at fair value. Incrementally, assets and liabilities not carried at estimated fair value at the reporting period are described below.

**Bonds, Preferred Stock, Common Stock - Unaffiliated, and Cash, Cash Equivalents and Short-term Investments**

When available, the estimated fair value for bonds, unaffiliated common stock, and cash, cash equivalents and short-term investments are based on quoted prices in active markets that are readily and regularly obtainable. Generally, these investments are classified in Level 1, are the most liquid of the Company's securities holdings and valuation of these securities does not involve management's judgment.

The estimated fair value for cash approximates carrying value and is classified as Level 1 given the nature of cash.

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**NOTES TO THE FINANCIAL STATEMENTS**

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The estimated fair value for preferred stock is determined using third-party commercial pricing services, with the primary input being quoted prices in markets that are not active. Generally, these investments are classified in Level 2 or Level 3. Preferred stock valued using significant observable inputs are classified in Level 2 and those valued using significant unobservable inputs are classified in Level 3.

For Level 2 and Level 3 assets not carried at estimated fair value at the reporting period, the estimated fair value is determined using the methodologies described in the above sections titled “Bonds - included within Industrial & Miscellaneous” and “Bonds - included within U.S. Special Revenue and Agencies.”

**Mortgage Loans**

For mortgage loans, estimated fair value is primarily determined by estimating expected future cash flows and discounting them using current interest rates for similar mortgage loans with similar credit risk, or is determined from pricing for similar mortgage loans. The estimated fair values for impaired mortgage loans are principally obtained by estimating the fair value of the underlying collateral using market standard appraisal and valuation methods. Mortgage loans valued using significant observable inputs are classified in Level 2 and those valued using significant unobservable inputs are classified in Level 3.

**Contract Loans**

The estimated fair value for contract loans with variable interest rates approximates carrying value due to the absence of borrower credit risk and the short time period between interest rate resets, using observable inputs and is classified as Level 2. For contract loans with fixed interest rates, estimated fair values are determined using a discounted cash flow model applied to groups of similar contract loans determined based on the nature of the underlying insurance liabilities, using unobservable inputs and is classified in Level 3.

**Derivatives**

The estimated fair value of exchange-traded derivatives is determined through the use of quoted market prices. Since the change in estimated fair value of exchange-traded futures is settled on a daily basis, the estimated fair value of exchange traded futures equals the pending cash settlement amount, which is the difference between the cumulative variation margin and cumulative cash settlements. Generally, these derivatives are classified in Level 1.

**Other Invested Assets**

The estimated fair value of other invested assets is determined using the methodologies as described in the above sections titled “Bonds, Preferred Stock, Common Stock - Unaffiliated, and Cash, Cash Equivalents and Short-term Investments” and “Mortgage Loans”, based on the nature of the investment.

**Investment Income Due and Accrued**

The estimated fair value of investment income due and accrued approximates carrying value due as this financial instrument is short-term nature and the Company believes there is minimal risk of material changes in interest rates or the credit of the issuer. These amounts are generally classified as Level 2.

**Receivables for Cash Collateral on Derivatives**

The estimated fair value of receivables for cash collateral on derivatives approximates carrying value as these receivables are short-term in nature and the Company believes that there is minimal risk of material changes in the credit of the counterparties. These amounts are generally classified in Level 2.

**Investment Contracts Included in Reserves for Life and Health Insurance and Annuities and Liability for Deposit-Type Contracts**

The fair value of investment contracts included in reserves for life and health insurance and annuities and in the liability for deposit-type contracts are estimated by discounting best estimate future cash flows based on assumptions that market participants would use in pricing such liabilities, with consideration of the Company’s non-performance risk (own-credit risk) not reflected in the fair value calculation. The assumptions used in estimating these fair values are based in part on unobservable inputs classified in Level 3.

**Payable for Collateral Under Securities Loaned and Other Transactions**

The estimated fair value of amounts payable for collateral under securities loaned and other transactions approximates carrying value as these obligations are short-term in nature. These amounts are generally classified in Level 2.

**Separate Accounts**

Separate Account assets and liabilities are generally carried at estimated fair value on the Statutory Statements of Assets, Liabilities, Surplus and Other Funds. Level 1 assets are comprised of common stock, derivative assets, U.S. Treasury and agency securities, cash and cash equivalents and short-term investments. Common stock securities are valued based upon unadjusted quoted prices in active markets that are readily and regularly available. Derivative assets are comprised of exchange-traded interest rate derivatives (options-based). U.S. Treasury and agency securities are valued based upon unadjusted quoted prices in active markets that are readily and regularly available. The estimated fair value of cash equivalents and short-term investments approximates carrying value due to the short-term maturities of these instruments.

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**NOTES TO THE FINANCIAL STATEMENTS**

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Level 2 assets not carried at estimated fair value at the reporting period consist of bonds. The estimated fair value is determined using the methodologies described in the above section titled “Bonds, Cash, Cash Equivalents and Short-term Investments”.

The difference between the estimated fair value of Separate Account assets in the table above and the total recognized in the Statutory Statements of Assets, Liabilities, Surplus and Other Funds represents amounts that are considered non-financial instruments.

Investment contracts included in Separate Account liabilities represent those balances due to policyholders under contracts that are classified as investment contracts. The carrying value of these Separate Account liabilities, which represents an equivalent summary total of the Separate Account assets supporting these liabilities, approximates the estimated fair value. These investments contracts are classified as Level 2 to correspond with the Separate Account assets backing the investment contracts.

The difference between the estimated fair value of investment contracts and derivatives included in Separate Account liabilities in the table above and the total recognized in the Statutory Statements of Assets, Liabilities, Surplus and Other Funds represents amounts due under contracts that are accounted for as insurance contracts.

- D. At December 31, 2017, the Company had no investments where it was not practicable to estimate fair value.

**21. Other Items**

- A. Unusual or Infrequent Items

The Company did not have any unusual or infrequent items during 2017 and 2016.

- B. Troubled Debt Restructuring

The Company did not have troubled debt restructuring during 2017 and 2016.

- C. Other Disclosures

On January 12, 2016, MetLife announced its plan to pursue the separation of a substantial portion of its U.S. retail business (the “Separation”). Additionally, on July 21, 2016, MetLife announced that the separated business would be rebranded as “Brighthouse Financial”. Effective March 6, 2017, and in connection with the Separation, the Company changed its name from MetLife Insurance Company USA to Brighthouse Life Insurance Company.

On October 5, 2016, Brighthouse, which until the completion of the Separation on August 4, 2017, was a wholly-owned subsidiary of MetLife, filed a registration statement on Form 10 (as amended, the “Form 10”) with the SEC that was declared effective by the SEC on July 6, 2017. The information statement filed as an exhibit to the Form 10 disclosed MetLife’s plans to undertake several actions, including an internal reorganization involving its U.S. retail business (the “Restructuring”) and included the Company and certain affiliates in the planned separated business and distributing at least 80.1% of the shares of Brighthouse common stock on a pro rata basis to the holders of MetLife common stock. In connection with the Restructuring, effective April 2017, following receipt of applicable regulatory approvals, MetLife contributed certain affiliated reinsurance companies and Brighthouse NY to the Company. The affiliated reinsurance companies were then merged into BRCD, a licensed reinsurance subsidiary of the Company. On July 28, 2017, MetLife contributed the Company to Brighthouse Holdings, LLC and subsequently contributed Brighthouse Holdings, LLC to Brighthouse, resulting in the Company becoming a wholly owned subsidiary of Brighthouse Holdings, LLC and an indirect wholly-owned subsidiary of Brighthouse.

On August 4, 2017, Brighthouse completed its Separation with MetLife. As a result of the Separation, Brighthouse became an independent entity, with 80.8% of its outstanding common shares owned by MetLife shareholders of record as of July 19, 2017 and 19.2% owned by MetLife.

Rounding and Truncating - Truncating has generally been used in the investment schedules and rounding (including forced rounding to add to relevant totals) has been used elsewhere in this statement.

The amounts in this statement pertain to the entire Company’s business including, as appropriate, its Separate Account business.

- D. Business Interruption Insurance Recoveries

The Company did not have any business interruption insurance recoveries during 2017 and 2016.

- E. State Transferable and Non-transferable Tax Credits

The Company did not have any state transferable and non-transferable tax credits during 2017 and 2016.

**NOTES TO THE FINANCIAL STATEMENTS****F. Subprime Mortgage Related Risk Exposure**

- (1) While there is no market standard definition, the Company defines subprime mortgage lending as the origination of residential mortgage loans to borrowers with weak credit profiles. The Company's exposure to subprime mortgage loans exists through investments in subprime RMBS and residential mortgage loans. The subprime RMBS and residential mortgage loan portfolios are performing within expectations and are in a net unrealized gain position. Over the past few years, the Company has managed its exposure to subprime mortgage lending by reducing its overall exposure, increasing the credit quality of the portfolio, stress testing the portfolio with severe loss assumptions and closely monitoring the performance of the portfolio. Based upon the analysis of the Company's exposure to subprime mortgages through its investments in RMBS and mortgage portfolios, the Company expects to receive payments in accordance with the contractual terms of the securities.
- (2) Direct exposure through investments in subprime mortgage loans at December 31, 2017:

|   | <b>Book/Adjusted<br/>Carrying Value<br/>(excluding interest)</b> | <b>Fair Value</b>     | <b>Value of Land<br/>and Buildings</b> | <b>OTTI Losses<br/>Recognized</b> | <b>Default Rate <sup>(2)</sup></b> |
|---|--|-----------------------|--|-----------------------------------|------------------------------------|
| Mortgages in the process of foreclosure   | \$ 5,855,761   | \$ 5,637,742          | \$ 8,813,168                           | \$ —                              | N/A                                |
| Mortgages in good standing <sup>(1)</sup> | 502,675,805  | 519,856,900           | 758,486,689                            | —                                 | N/A                                |
| Mortgages with restructured terms         | 4,958,436  | 5,190,903             | 6,416,075                              | —                                 | N/A                                |
| <b>Total</b>                              | <b>\$ 513,490,002</b>  | <b>\$ 530,685,545</b> | <b>\$ 773,715,932</b>                  | <b>\$ —</b>                       | <b>—%</b>                          |

<sup>(1)</sup> As of December 31, 2017, the book/adjusted carrying value, fair value and value of land and building for mortgage loans greater than 60 days delinquent which were included in mortgages in good standing was \$19,821,367, \$17,438,709 and \$27,555,293, respectively.

<sup>(2)</sup> Default rate was calculated using the current year loan loss as a percentage of subprime mortgage loans.

- (3) At December 31, 2017, the Company had direct exposure to subprime mortgage risk through other investments as follows:

|                                 | <b>Actual Cost</b>    | <b>Book/Adjusted<br/>Carrying Value<br/>(excluding interest)</b> | <b>Fair Value</b>     | <b>OTTI Losses<br/>Recognized</b> |
|---------------------------------|-----------------------|--|-----------------------|-----------------------------------|
| RMBS                            | \$ 821,466,931        | \$ 851,165,135   | \$ 912,970,592        | \$ —                              |
| CMBS                            | —                     | —  | —                     | —                                 |
| Collateralized debt obligations | —                     | —  | —                     | —                                 |
| Structured securities           | —                     | —  | —                     | —                                 |
| Equity investment in SCA        | —                     | —  | —                     | —                                 |
| Other assets                    | —                     | —  | —                     | —                                 |
| <b>Total</b>                    | <b>\$ 821,466,931</b> | <b>\$ 851,165,135</b>  | <b>\$ 912,970,592</b> | <b>\$ —</b>                       |

- (4) The Company had no underwriting exposure to subprime mortgage risk through mortgage guaranty or financial guaranty insurance coverage during 2017 and 2016.

**G. Retained Assets**

- (1) The Company's retained asset account, known as the Total Control Account ("TCA"), is a settlement option or method of payment that may be used for amounts due under life insurance, critical illness insurance and annuity contracts. The TCA Customer Agreement provided to each accountholder is a contract that is supplementary to the insurance or annuity contract. TCAs are reported in the Annual Statement as amounts on deposit for ordinary supplementary contracts not involving life contingencies.

Each TCA has a guaranteed minimum annual effective interest rate. Guaranteed minimum interest rates for TCAs that were opened or remained open during calendar year 2017 were 3.5%, 3.0%, 1.5% and 0.5% depending on the age and origin of the account. In addition to the guaranteed minimum interest rate, the Company also agrees in the TCA Customer Agreement to credit interest at rates that equal or exceed at least one of the following indices: the prior week's Money Fund Report Averages<sup>TM</sup>/Government 7-Day Simple Yield (a leading index of government money market mutual fund rates) or the Bank Rate Monitor<sup>TM</sup>, National Money Market Rate Index (a leading index of rates paid by 100 large banks and thrifts on money market accounts). During calendar year 2017, all TCAs received interest at the account's guaranteed minimum annual effective interest rate. Both indices were below 0.5% during all of 2017.

For group life insurance, the group policyholder (i.e., the employer) may select a settlement option, including the TCA or a check, or may leave the election to the beneficiary. The TCA is generally utilized as the default method of payment of benefits under most of the Company's group life insurance programs, subject to state law and a minimum benefit amount. For individual life insurance, the individual policyholder may select a settlement option, including a TCA or a check, or he or she may leave the election to the beneficiary. The TCA is generally utilized as the default method of payment under most of the Company's individual life insurance policies, subject to state law and a minimum benefit amount. The Company always honors a beneficiary's request for a check. Certain administrative and recordkeeping services for TCAs and clearing services for drafts written from TCAs are provided by an unaffiliated bank (the "Administrator").

**NOTES TO THE FINANCIAL STATEMENTS**

There are no fees or charges made to TCA account balances for basic account services. The following special service fees apply:

- Draft Copy: \$2.00
- Stop Payment: \$10.00
- Overdrawn TCA: \$15.00
- Wire Transfer: \$10.00

Accountholders are charged the same amount for these special services as the Administrator charges the Company.

In addition, any information requested to be sent via overnight delivery services may incur a fee of \$25.00.

The Company's TCA business is 100% reinsured with MLIC.

- (2) At December 31, the Company's retained asset accounts in force, categorized by age, were as follows:

|                               | In Force |                |        |                |
|-------------------------------|----------|----------------|--------|----------------|
|                               | 2017     |                | 2016   |                |
|                               | Number   | Balance        | Number | Balance        |
| Up to and including 12 Months | 131      | \$ 21,022,796  | 668    | \$ 143,431,182 |
| 13 to 24 Months               | 527      | 78,225,806     | 656    | 75,859,875     |
| 25 to 36 Months               | 553      | 61,251,263     | 469    | 54,580,889     |
| 37 to 48 Months               | 394      | 45,736,082     | 401    | 38,519,327     |
| 49 to 60 Months               | 341      | 35,566,322     | 427    | 46,405,216     |
| Over 60 Months                | 1,881    | 151,739,567    | 1,721  | 118,168,538    |
| Total                         | 3,827    | \$ 393,541,836 | 4,342  | \$ 476,965,027 |

- (3) A rollforward of the Company's retained asset accounts for the year ended December 31, 2017 is as follows:

|   | Individual |                    | Group  |                    |
|---|------------|--------------------|--------|--------------------|
|   | Number     | Balance/<br>Amount | Number | Balance/<br>Amount |
| Retained asset accounts at the beginning of the year                                  | 4,342      | \$ 476,965,028     | —      | \$ —               |
| Retained asset accounts issued/added during the year                                  | 178        | 47,898,894         | —      | —                  |
| Investment earnings credited to retained asset accounts during the year               | N/A        | 10,891,321         | N/A    | —                  |
| Fees and other charges assessed to retained asset accounts during the year*           | N/A        | 281                | N/A    | —                  |
| Retained asset accounts transferred to state unclaimed property funds during the year | —          | —                  | —      | —                  |
| Retained asset accounts closed/withdrawn during the year                              | 693        | 142,213,688        | —      | —                  |
| Retained asset accounts at the end of the year  | 3,827      | \$ 393,541,836     | —      | \$ —               |

\*Fees and other charges assessed may also include other account adjustments.

#### H. Insurance-Linked Securities

The Company did not engage in any transactions involving insurance-linked securities during 2017.

#### 22. Events Subsequent

The Company has evaluated events subsequent to December 31, 2017 through February 23, 2018, which is the date these financial statements were available to be issued, and other than the above items, has determined there are no material subsequent events requiring adjustment to or disclosure in the financial statements.

The Company is not subject to the annual fee imposed under section 9010 of the Affordable Care Act ("ACA") due to the Company's health insurance premium falling below the \$25 million threshold.

#### 23. Reinsurance

##### A. Ceded Reinsurance Report

###### Section 1- General Interrogatories

- (1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee or director of the Company?  
Yes ( ) No (X)

**NOTES TO THE FINANCIAL STATEMENTS**

- (2) Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or any other person not primarily engaged in the insurance business?  
Yes ( ) No (X)

## Section 2 - Ceded Reinsurance Report - Part A

- (1) Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?  
Yes ( ) No (X)
- (2) Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?  
Yes ( ) No (X)

## Section 3 - Ceded Reinsurance Report - Part B

- (1) What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of all reinsurance agreements, by either party, as of the date of this statement? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making this estimate. \$9,652,276,318
- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the Company as of the effective date of the agreement?  
Yes (X) No ( )

If yes, what is the amount of reinsurance credits, whether an asset or a reduction of a liability, taken for such new agreements or amendments? \$81,582,498

## B. Uncollectible Reinsurance

The Company did not write off any uncollectible reinsurance during 2017 and 2016.

## C. Commutation of Ceded Reinsurance

The company has reported in its operations in the current year as a result of reinsurance with the companies listed below, amounts that are reflected as:

|   |    |   |
|---|----|---|
| (1) Claims incurred                     | \$ | — |
| (2) Claims adjustment expenses incurred | \$ | — |
| (3) Premiums earned                     | \$ | — |
| (4) Other                               | \$ | — |
| (5) Company:                            |    |   |
| Metropolitan Life Insurance Company     | \$ | — |
| General American Life Insurance Company | \$ | — |

## D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

The Company did not have any certified reinsurer's rating downgraded or status subject to revocation during 2017.

E-F. The Company did not have any reinsurance of variable annuity contracts with an affiliated captive reinsurer during 2017.

## G. Ceded Reinsurance of XXX/AXXX with an Affiliated Captive Reinsurer

The Company did not have any RBC shortfall for ceded XXX/AXXX reinsurance with an affiliated captive reinsurer subject to the XXX/AXXX captive framework during 2017.

**24. Retrospectively Rated Contracts & Contracts Subject to Redetermination**

The Company had no retrospectively rated contracts nor contracts subject to redetermination as of December 31, 2017. In addition, the Company has no paid or payable medical loss ratio rebates and is not subject to the risk sharing provision of the ACA.

**25. Change in Incurred Losses and Loss Adjustment Expenses**

A. Reserves as of December 31, 2016 were \$75,662,694. As of December 31, 2017, \$8,880,273 has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$65,802,285 as a result of re-estimation of unpaid claims and claim adjustment expenses. Therefore, there has been a

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**NOTES TO THE FINANCIAL STATEMENTS**


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\$980,136 favorable prior-year development from December 31, 2016 to December 31, 2017. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims.

- B. The Company has not made any significant changes to its methodologies or assumptions for calculating unpaid loss liabilities and loss adjustment expenses for the year ended December 31, 2017.

**26. Intercompany Pooling Arrangements**

The Company did not participate in any intercompany pooling arrangements during 2017 and 2016.

**27. Structured Settlements**

- A. The Company had no loss reserves eliminated by annuities, nor was the Company contingently liable for such amounts.
- B. The aggregate value of annuities due from any life insurer for which the Company has not obtained a release of liability from the claimant as a result of the purchase of an annuity does not equal or exceed 1% of policyholders' surplus.

**28. Health Care Receivables**

The Company had no health care receivables during the years 2017, 2016 and 2015.

**29. Participating Policies**

Direct premiums on participating policies in the amount of \$230,983,158 and \$516,225,460 represented approximately 3.5% and 6.8% of the Company's direct premiums at December 31, 2017 and 2016, respectively.

The amount of incurred policyholder dividends in 2017 and 2016, as reported in dividends to policyholders, was \$2,999,023 and \$16,483,506, respectively. This is equal to the sum of dividends paid during the year, the change in the amount of dividends due and unpaid and the change in provision for dividends payable in the following year.

**30. Premium Deficiency Reserves**

|  |    |            |
|--|----|------------|
| (1) Liability carried for premium deficiency reserves              | \$ | —          |
| (2) Date of the most recent evaluation of this liability           |    | 12/31/2017 |
| (3) Was anticipated investment income utilized in the calculation? |    | Yes        |

**31. Reserves for Life Contracts and Deposit-Type Contracts**

- (1) The Company waives the deduction for deferred fractional premiums upon death of insured and returns a portion of the final premium beyond the date of death. Reserves for surrender values in excess of the legally computer reserves are shown in Exhibit 5, Miscellaneous Reserves and amount to \$1,783,718.
- (2) The valuation of ordinary substandard policies, issued at extra percentage mortality ratings, is accomplished using the rated multiple of the mortality rates used for standard policies. For substandard structured settlement business, a constant extra death factor is used to adjust the mortality.

The valuation of ordinary substandard policies issued at extra percentage mortality ratings, is accomplished using the rated multiple of the mortality rates used for standard policies.

- (3) As of December 31, 2017, the Company had \$114,496,143,587 of insurance in force for which the gross premiums are less than the net premiums according to the standard valuation set by Delaware. Reserves to cover the above insurance totaled the gross amount of \$1,703,409,406 at December 31, 2017 and are reported in Exhibit 5, Miscellaneous Reserves section.
- (4) The tabular interest has been determined by formula as described in the instructions for all traditional product types. For universal, variable universal life, and the flexible premium annuity products accrued interest credited to the fund balances was used in the calculations of tabular interest.

The tabular less actual reserve released and the tabular cost has been determined by formula as described in the instructions.

- (5) The tabular interest for funds not involving life contingencies for each valuation rate and contractual guaranteed rate was determined as the statutory amount required to support the required statutory reserve based on the commissioner's annuity reserve valuation method. Generally it is the product of such valuation rate of interest times the mean funds at the beginning and end of the valuation period.
- (6) The general nature of other reserve changes (Page 7, line 7) is newer items that were not anticipated when the Analysis of Increase in Reserves During the Year exhibit was created. These items include reserves established as a result of asset adequacy analysis, reserves for secondary guarantees on universal life policies and General Account reserves held for variable annuity guaranteed minimum death benefits and guaranteed living benefits.



**NOTES TO THE FINANCIAL STATEMENTS**

The details for other changes are as follows:

| Item  | Total                 | Industrial Life | Ordinary               |                       |                         |                | Credit Life (Group and Individual) | Group           |  |
|---|-----------------------|-----------------|------------------------|-----------------------|-------------------------|----------------|------------------------------------|-----------------|--|
|   |                       |                 | Life Insurance         | Individual Annuities  | Supplementary Contracts | Life Insurance |                                    | Annuities       |  |
| Deficiency reserve (Including Underwriting Exception Reserve)                                 | \$ (129,037,894)      | \$ —            | \$ (129,037,894)       | \$ —                  | \$ —                    | \$ —           | \$ —                               | \$ —            |  |
| Additional Actuarial Reserves-Asset/Liability Analysis  | (280,000,000)         | —               | —                      | (280,000,000)         | —                       | —              | —                                  | —               |  |
| Earnings enhancement benefits   | 1,096                 | —               | —                      | 1,096                 | —                       | —              | —                                  | —               |  |
| For excess of valuation net premiums over corresponding gross premiums on respective policies | (41,075,741)          | —               | (41,075,741)           | —                     | —                       | —              | —                                  | —               |  |
| For surrender values in excess of reserves otherwise required and carried in this schedule    | (176,858)             | —               | (176,858)              | —                     | —                       | —              | —                                  | —               |  |
| Guaranteed Minimum Death Benefit Reserve  | 1,296,459             | —               | 1,296,459              | —                     | —                       | —              | —                                  | —               |  |
| Minimum death benefits for universal life   | (3,733,203)           | —               | (3,733,203)            | —                     | —                       | —              | —                                  | —               |  |
| New Term Additional Reserve   | (3,608,800)           | —               | (3,608,800)            | —                     | —                       | —              | —                                  | —               |  |
| Variable Annuity Guaranteed Benefits Reserve  | (232,774,260)         | —               | —                      | (232,776,231)         | —                       | —              | —                                  | 1,971           |  |
| Miscellaneous Annuity Reserves  | 680,000,000           | —               | —                      | 680,000,000           | —                       | —              | —                                  | —               |  |
| Reinsurance Ceded   | 183,876,721           | —               | 132,593,322            | 51,283,399            | —                       | —              | —                                  | —               |  |
| Total   | <u>\$ 174,767,520</u> | <u>\$ —</u>     | <u>\$ (43,742,715)</u> | <u>\$ 218,508,264</u> | <u>\$ —</u>             | <u>\$ —</u>    | <u>\$ —</u>                        | <u>\$ 1,971</u> |  |

**32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics**

|  | General Account          | Separate Account with Guarantees | Separate Account Nonguaranteed | Total                     | % of Total |
|--|--------------------------|----------------------------------|--------------------------------|---------------------------|------------|
| A. Subject to discretionary withdrawal:                            |                          |                                  |                                |                           |            |
| With market value adjustment                                       | \$ 2,485,582,513         | \$ 1,356,005,546                 | \$ —                           | \$ 3,841,588,059          | 2.8%       |
| At book value less current surrender charge of 5% or more          | 724,243,646              | 5,497,450,633                    | —                              | 6,221,694,279             | 4.6        |
| At fair value  | —                        | —                                | 99,420,592,064                 | 99,420,592,064            | 73.2       |
| Total with market value adjustment or at fair value                | 3,209,826,159            | 6,853,456,179                    | 99,420,592,064                 | 109,483,874,402           | 80.6       |
| At book value without adjustment (minimal or no charge adjustment) | 12,837,826,894           | 7,429,177                        | —                              | 12,845,256,071            | 9.4        |
| B. Not subject to discretionary withdrawal                         | 13,292,497,645           | 263,319,282                      | —                              | 13,555,816,927            | 10.0       |
| C. Total (gross: direct + assumed)                                 | 29,340,150,698           | 7,124,204,638                    | 99,420,592,064                 | 135,884,947,400           | 100.0%     |
| D. Reinsurance ceded   | (895,020,179)            | —                                | —                              | (895,020,179)             |            |
| E. Total* (net)  | <u>\$ 28,445,130,519</u> | <u>\$ 7,124,204,638</u>          | <u>\$ 99,420,592,064</u>       | <u>\$ 134,989,927,221</u> |            |

\* Reconciliation of total annuity actuarial reserves and deposits fund liabilities.

|   |                           |
|---|---------------------------|
| F. Life & Accident & Health Annual Statement:                           | <b>Amount</b>             |
| Exhibit 5, Annuities Section, Total (net)                               | \$ 25,007,999,117         |
| Exhibit 5, Supplementary Contract with Life Contingencies Section Total | 779,770,685               |
| Exhibit 7, Deposit-Type Contracts, Line 14, Column 1                    | 2,657,360,716             |
| Subtotal  | <u>28,445,130,518</u>     |
| Separate Accounts Annual Statement:                                     |                           |
| Exhibit 3, Line 0299999, Column 2                                       | 106,415,181,042           |
| Exhibit 3, Line 0399999, Column 2                                       | 55,518,158                |
| Policyholder dividend and coupon accumulations                          | —                         |
| Policyholder premiums   | —                         |
| Guaranteed interest contracts   | —                         |
| Other contract deposit funds  | 74,097,503                |
| Subtotal  | <u>106,544,796,703</u>    |
| Total annuity actuarial reserves and deposit liabilities                | <u>\$ 134,989,927,221</u> |

**NOTES TO THE FINANCIAL STATEMENTS****33. Premiums and Annuity Considerations Deferred and Uncollected**

A. Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2017 were as follows :

| <u>Type</u>           | <u>Gross</u>          | <u>Net of Loading</u> |
|-----------------------|-----------------------|-----------------------|
| Industrial            | \$ —                  | \$ —                  |
| Ordinary new business | 10,712,852            | 10,511,675            |
| Ordinary renewal      | 151,810,763           | 132,025,317           |
| Credit life           | —                     | —                     |
| Group life            | 404,052               | 404,052               |
| Group annuity         | (230,349)             | (230,349)             |
| Total                 | <u>\$ 162,697,318</u> | <u>\$ 142,710,695</u> |

**34. Separate Accounts**

A. Separate Accounts Activity

- (1) The Company utilizes Separate Accounts to support and record assets and liabilities related to ordinary life insurance, ordinary individual annuities and supplemental contracts, and group annuity products. The liabilities consist of reserves established to meet withdrawal and future benefit payment contractual provisions. Investment risk associated with market value changes are generally borne by the clients, except to the extent of the minimum guarantees made by the Company with respect to certain Separate Accounts.
- (2) As of December 31, 2017 and 2016, the Company's Separate Account Annual Statement included legally insulated assets of \$112,123,415,083 and \$105,282,496,422, respectively. The assets legally insulated from the General Account as of December 31, 2017, are attributable to the following products/transactions:

| <u>Product/Transaction</u>                               | <u>Separate Account Assets</u> |                              |
|--|--------------------------------|------------------------------|
|  | <u>Legally Insulated</u>       | <u>Not Legally Insulated</u> |
| Group annuities  | \$ 1,142,814,048               | \$ —                         |
| Ordinary individual annuities and supplemental contracts | 105,980,673,548                | 298,188,534                  |
| Group life insurance                                     | 1,096,686,395                  | —                            |
| Ordinary life insurance                                  | 3,903,241,092                  | —                            |
| Total  | <u>\$ 112,123,415,083</u>      | <u>\$ 298,188,534</u>        |

- (3) To compensate the General Account for certain guarantee risks taken, the Separate Account has paid risk charges as follows:

| <u>Year Ended<br/>December 31,</u> | <u>Risk Charges<br/>Paid</u> |
|------------------------------------|------------------------------|
| 2017                               | \$ 213,836                   |
| 2016                               | \$ 690,502                   |
| 2015                               | \$ 523,680                   |
| 2014                               | \$ 450,891                   |
| 2013                               | \$ 450,316                   |

As of December 31, 2017, the Company's General Account has paid \$0 towards Separate Account guarantees. The total Separate Account guarantees paid by the General Account was \$0 for each of the preceding four years ended December 31, 2016, 2015, 2014 and 2013.

- (4) The Company does not engage or participate in securities lending transactions within any Separate Account.

**NOTES TO THE FINANCIAL STATEMENTS****B. General Nature and Characteristics of Separate Accounts Business**

Information regarding the Separate Accounts of the Company is as follows:

|  | Indexed     | Nonindexed<br>Guarantee Less<br>than/Equal to 4% | Nonindexed<br>Guarantee<br>More than 4% | Nonguaranteed<br>Separate<br>Accounts | Total                     |
|--|-------------|--|---|---------------------------------------|---------------------------|
| (1) Premiums, considerations or deposits for year ended 12/31/2017                               | \$ —        | \$ 2,222,139,537                                 | \$ —                                    | \$ 1,326,464,507                      | \$ 3,548,604,044          |
| Reserves at 12/31/2017   |             |  |   |                                       |                           |
| (2) For accounts with assets at:   |             |  |   |                                       |                           |
| a. Fair value  | \$ —        | \$ —   | \$ 1,356,005,546                        | \$ 104,239,993,469                    | \$ 105,595,999,015        |
| b. Amortized cost  | —           | 5,504,879,810                                    | 263,319,282                             | —                                     | 5,768,199,092             |
| c. Total reserves  | <u>\$ —</u> | <u>\$ 5,504,879,810</u>                          | <u>\$ 1,619,324,828</u>                 | <u>\$ 104,239,993,469</u>             | <u>\$ 111,364,198,107</u> |
| (3) By withdrawal characteristics:   |             |  |   |                                       |                           |
| a. Subject to discretionary withdrawal   |             |  |   |                                       |                           |
| 1. With market value adjustment  | \$ —        | \$ —   | \$ 1,356,005,546                        | \$ 2,995,370,463                      | \$ 4,351,376,009          |
| 2. At book value without market value adjustment and with current surrender charge of 5% or more | —           | 5,497,450,633                                    | —                                       | —                                     | 5,497,450,633             |
| 3. At fair value   | —           | —  | —                                       | 101,244,623,006                       | 101,244,623,006           |
| 4. At book value without market value adjustment and with current surrender charge less than 5%  | —           | 7,429,177  | —                                       | —                                     | 7,429,177                 |
| 5. Subtotal  | <u>—</u>    | <u>5,504,879,810</u>                             | <u>1,356,005,546</u>                    | <u>104,239,993,469</u>                | <u>111,100,878,825</u>    |
| b. Not subject to discretionary withdrawal   | —           | —  | 263,319,282                             | —                                     | 263,319,282               |
| c. Total reserves  | <u>\$ —</u> | <u>\$ 5,504,879,810</u>                          | <u>\$ 1,619,324,828</u>                 | <u>\$ 104,239,993,469</u>             | <u>\$ 111,364,198,107</u> |
| (4) Reserves for Asset Default Risk in lieu of asset valuation reserve                           | <u>\$ —</u> | <u>\$ —</u>                                      | <u>\$ —</u>                             | <u>\$ —</u>                           | <u>\$ —</u>               |

**C. Reconciliation of Net Transfers to or (from) Separate Accounts:**

|   |                           |
|---|---------------------------|
| (1) Transfers as reported in the Summary of Operations of the Separate Accounts Annual Statement:                                     |                           |
| a. Transfers to Separate Accounts (Page 4, Line 1.4)  | \$ 3,541,841,961          |
| b. Transfers from Separate Accounts (Page 4, Line 10)   | 9,144,710,349             |
| c. Net transfers to or (from) Separate Accounts (a) - (b)   | <u>(5,602,868,388)</u>    |
| (2) Reconciling Adjustments   | <u>—</u>                  |
| (3) Transfers as reported in the Summary of Operations of the Life, Accident & Health Annual Statement (1c) + (2) = (Page 4, Line 26) | <u>\$ (5,602,868,388)</u> |

**35. Loss/Claim Adjustment Expenses**

The Company had no expected recoveries from salvage and subrogation deducted from unpaid claims liability. All loss and claim adjustment expenses are embedded in Exhibit 6 and Exhibit 8 reserves.

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

### GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes  No   
If yes, complete Schedule Y, Parts 1, 1A and 2.
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes  No  N/A
- 1.3 State regulating? Delaware
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes  No
- 2.2 If yes, date of change: 03/06/2017
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2014
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2014
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 10/27/2016
- 3.4 By what department or departments?  
Delaware Department of Insurance
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with departments? Yes  No  N/A
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes  No  N/A
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
- 4.11 sales of new business? Yes  No
- 4.12 renewals? Yes  No
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
- 4.21 sales of new business? Yes  No
- 4.22 renewals? Yes  No
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes  No
- 5.2 If yes, provide the name of entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

| 1<br>Name of Entity | 2<br>NAIC<br>Company<br>Code | 3<br>State of<br>Domicile |
|---------------------|------------------------------|---------------------------|
|                     |                              |                           |

- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes  No
- 6.2 If yes, give full information:
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes  No
- 7.2 If yes,
- 7.21 State the percentage of foreign control \_\_\_\_\_ %
- 7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

| 1<br>Nationality | 2<br>Type of Entity |
|------------------|---------------------|
|                  |                     |

- 8.1 Is the company a subsidiary of a bank holding company regulated with the Federal Reserve Board? Yes  No
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes  No
- 8.4 If the response to 8.3 is yes, please provide below the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

| 1<br>Affiliate Name                    | 2<br>Location (City, State) | 3<br>FRB | 4<br>OCC | 5<br>FDIC | 6<br>SEC |
|--|-----------------------------|----------|----------|-----------|----------|
| Brighthouse Investment Advisors, LLC   | Boston, MA                  |          |          |           | YES      |
| MetLife Investment Advisors, LLC       | Wilmington, DE              |          |          |           | YES      |
| MetLife Investors Distribution Company | New York, NY                |          |          |           | YES      |
| Brighthouse Securities, LLC            | Charlotte, NC               |          |          |           | YES      |
| MetLife Investment Securities, LLC     | Whippany, NY                |          |          |           | YES      |
| Logan Circle Partners, L.P.            | Philadelphia, PA            |          |          |           | YES      |

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?  
Deloitte & Touche, LLP 30 Rockefeller Plaza, New York, NY 10112-0015
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes  No
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:
- 10.3 Has the insurer been granted any exemptions related to other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes  No
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:

**GENERAL INTERROGATORIES****PART 1 - COMMON INTERROGATORIES**

- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes  No  N/A
- 10.6 If the response to 10.5 is no or n/a, please explain:
11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?  
Meredith Ratajczak - Appointed Actuary, 11225 North Community House Road, Charlotte, NC 28277
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes  No
- 12.11 Name of real estate holding company See explanation 12.2
- 12.12 Number of parcels involved 60
- 12.13 Total book/adjusted carrying value \$ 531,675,152
- 12.2 If yes, provide explanation  
The company owns 36 securities of miscellaneous REIT investments that can be found on the Schedule D-Part 1 and 2 of the General Account. The company has 24 partnership interests in entities which own real estate directly or own units and shares in real estate companies. See General Account Schedule BA, Part 1 Real Estate and Tax Credits for listing of investments and total book value.
13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes  No
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes  No
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes  No  N/A
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes  No
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 14.11 If the response to 14.1 is no, please explain:
- 14.2 Has the code of ethics for senior managers been amended? Yes  No
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes  No
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).
- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes  No
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

| 1<br>American Bankers Association (ABA)<br>Routing Number | 2<br>Issuing or Confirming Bank Name | 3<br>Circumstances That Can Trigger<br>the Letter of Credit | 4<br>Amount |
|---|--------------------------------------|---|-------------|
|   |                                      |   | \$          |

**BOARD OF DIRECTORS**

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the Board of Directors or a subordinator committee thereof? Yes  No
17. Does the reporting entity keep a complete permanent record of the proceedings of its Board of Directors and all subordinate committees thereof? Yes  No
18. Has the reporting entity an established procedure for disclosure to its Board of Directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes  No

**FINANCIAL**

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes  No
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers \$ 0
- 20.12 To stockholders not officers \$ 0
- 20.13 Trustees, supreme or grand (Fraternal only) \$ 0
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers \$ 0
- 20.22 To stockholders not officers \$ 0
- 20.23 Trustees, supreme or grand (Fraternal only) \$ 0
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reporting in the statement? Yes  No
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others \$ 0
- 21.22 Borrowed from others \$ 0
- 21.23 Leased from others \$ 0
- 21.24 Other \$ 0
- 22.1 Does this statement include payments for assessments as described in the *Annual Statement Instructions* other than guaranty fund or guaranty association assessments? Yes  No
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment \$ 0
- 22.22 Amount paid as expenses \$ 100,344
- 22.23 Other amounts paid \$ 0

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes  No
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 0

### INVESTMENT

- 24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date (other than securities lending programs addressed in 24.03)? Yes  No
- 24.02 If no, give full and complete information, relating thereto:  
See Note 5L
- 24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet (an alternative is to reference Note 17 where this information is also provided).  
See Note 17
- 24.04 Does the company's security lending program meet the requirements for a conforming program as outlined in the *Risk-Based Capital Instructions*? Yes  No  N/A
- 24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs. \$ 3,819,845,623
- 24.06 If answer to 24.04 is no, report amount of collateral for other programs \$ 0
- 24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes  No  N/A
- 24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes  No  N/A
- 24.09 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending? Yes  No  N/A
- 24.10 For the reporting entity's security lending program, state the amount of the following as of December 31 of the current year:
- 24.101 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 3,820,742,224
- 24.102 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$ 3,797,572,729
- 24.103 Total payable for securities lending reported on the liability page: \$ 3,791,576,098
- 25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is current in force? (Exclude securities subject to Interrogatory 21.1 and 24.03.) Yes  No
- 25.2 If yes, state the amount thereof at December 31 of the current year:
- 25.21 Subject to repurchase agreements \$ 0
- 25.22 Subject to reverse repurchase agreements \$ 0
- 25.23 Subject to dollar repurchase agreements \$ 0
- 25.24 Subject to reverse dollar repurchase agreements \$ 0
- 25.25 Placed under option agreements \$ 0
- 25.26 Letter stock or securities restricted as sale – excluding FHLB Capital Stock \$ 7,119,590,436
- 25.27 FHLB Capital Stock \$ 70,767,400
- 25.28 On deposit with states \$ 14,308,374
- 25.29 On deposit with other regulatory bodies \$ 34,724,973
- 25.30 Pledged as collateral – excluding collateral pledged to an FHLB \$ 2,453,949,495
- 25.31 Pledged as collateral to FHLB – including assets backing funding agreements \$ 877,026,710
- 25.32 Other \$ 0

25.3 For category (25.26) provide the following:

| 1<br>Nature of Restriction | 2<br>Description | 3<br>Amount |
|----------------------------|------------------|-------------|
|                            |                  | \$          |

- 26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes  No
- 26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes  No  N/A   
If no, attach a description with this statement.

- 27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes  No
- 27.2 If yes, state the amount thereof at December 31 of the current year: \$ 0

28. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? Yes  No

28.01 For agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

| 1<br>Name of Custodian(s)           | 2<br>Custodian's Address                                 |
|-------------------------------------|--|
| JPMorgan Chase & Co.                | 4 New York Plaza - 12th Floor, New York, NY, 10004       |
| State Street Bank and Trust Company | 2 Avenue De Lafayette, 5th Floor North, Boston, MA 02111 |
| US Bank and Trust                   | 800 Nicollet Mall, Minneapolis, MN 55402                 |

28.02 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation

| 1<br>Name(s) | 2<br>Location(s) | 3<br>Complete Explanation(s) |
|--------------|------------------|------------------------------|
|              |                  |                              |

- 28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes  No

28.04 If yes, give full and complete information relating thereto:

| 1<br>Old Custodian | 2<br>New Custodian | 3<br>Date of Change | 4<br>Reason |
|--------------------|--------------------|---------------------|-------------|
|                    |                    |                     |             |

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts", "... handle securities"].

| 1<br>Name of Firm or Individual  | 2<br>Affiliation |
|----------------------------------|------------------|
| MetLife Investment Advisors, LLC | A                |

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets? Yes [ ] No [X]

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's assets? Yes [ ] No [X]

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

| 1<br>Central Registration Depository Number | 2<br>Name of Firm or Individual  | 3<br>Legal Entity Identifier (LEI) | 4<br>Registered With | 5<br>Investment Management Agreement (IMA) Filed |
|---|----------------------------------|------------------------------------|----------------------|--|
| 142463                                      | MetLife Investment Advisors, LLC | EAU072Q8FCR1S0XGYJ21               | SEC                  | DS   |

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D-Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? Yes [ ] No [X]

29.2 If yes, complete the following schedule:

| 1<br>CUSIP    | 2<br>Name of Mutual Fund | 3<br>Book/Adjusted Carrying Value |
|---------------|--------------------------|-----------------------------------|
|               |                          | \$                                |
| 29.2999 TOTAL |                          | \$                                |

29.3 For each mutual fund listed in the table above, complete the following schedule:

| 1<br>Name of Mutual Fund<br>(from above table) | 2<br>Name of Significant Holding<br>of the Mutual Fund | 3<br>Amount of Mutual Fund's<br>Book/Adjusted Carrying<br>Value Attributable to the<br>Holding | 4<br>Date of Valuation |
|--|--|--|------------------------|
|  |  | \$   |                        |

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

|      |                  | 1<br>Statement (Admitted) Value | 2<br>Fair Value   | 3<br>Excess of Statement over Fair Value (-), or Fair Value over Statement (+) |
|------|------------------|---------------------------------|-------------------|--|
| 30.1 | Bonds            | \$ 45,254,045,462               | \$ 49,661,519,680 | \$ 4,407,474,218   |
| 30.2 | Preferred Stocks | \$ 175,638,324                  | \$ 319,007,656    | \$ 143,369,332   |
| 30.3 | Totals           | \$ 45,429,683,786               | \$ 49,980,527,336 | \$ 4,550,843,550   |

30.4 Describe the sources or methods utilized in determining the fair values:

Per Part 5, Section 1 of the Purposes and Procedures Manual of the NAIC Investment Analysis Office, insurance companies can elect to not use prices provided by the NAIC. They can select any of 5 price sources, as defined in this section, and identify them in their appropriate schedule. BrightHouse and its affiliate insurance companies have chosen to not use market prices obtained from the NAIC. See Note 20 - Determination of Fair Value.

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No [ ]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [ ] No [X]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:  
See Note 20 - Determination of Fair Value

32.1 Have all the filing requirements of the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* been followed? Yes [ ] No [X]

32.2 If no, list exceptions:  
As of December 31, 2017, two issues did not meet the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office. One issue did not have a valid CUSIP to file. One issue has not been filed due to lack of final documents.

33. By self-designating 5\*GI securities, the reporting entity is certifying the following elements for each self-designation 5\*GI security:

- a. Documentation necessary to permit a full credit analysis of the security does not exist.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5\*GI securities? Yes [X] No [ ]

### OTHER

34.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? \$ 0

34.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

| 1<br>Name | 2<br>Amount Paid |
|-----------|------------------|
|           | \$               |

35.1 Amount of payments for legal expenses, if any? \$ 0

35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

| 1<br>Name | 2<br>Amount Paid |
|-----------|------------------|
|           | \$               |

## GENERAL INTERROGATORIES

### PART 1 - COMMON INTERROGATORIES

|      |  |                  |
|------|--|------------------|
| 36.1 | Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?   | \$ 20,706        |
| 36.2 | List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement. |                  |
|      | 1<br>Name  | 2<br>Amount Paid |
|      | Life Insurance Council of New York   | \$ 13,734        |



**GENERAL INTERROGATORIES****PART 2 – LIFE INTERROGATORIES**

|      |  |                   |                   |           |                |
|------|--|-------------------|-------------------|-----------|----------------|
| 1.1  | Does the reporting entity have any direct Medicare Supplement Insurance in force?  |                   |                   | Yes [ ]   | No [ X ]       |
| 1.2  | If yes, indicate premium earned on U.S. business only.   |                   | \$                |           | 0              |
| 1.3  | What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?  |                   | \$                |           | 0              |
| 1.3  | Reason for excluding:  |                   |                   |           |                |
| 1.4  | Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.  |                   | \$                |           | 0              |
| 1.5  | Indicate total incurred claims on all Medicare Supplement insurance.   |                   | \$                |           | 0              |
| 1.6  | Individual policies:   |                   |                   |           |                |
|      | Most current three years:  |                   |                   |           |                |
| 1.61 | Total premium earned   |                   | \$                |           | 0              |
| 1.62 | Total incurred claims  |                   | \$                |           | 0              |
| 1.63 | Number of covered lives  |                   | \$                |           | 0              |
|      | All years prior to most current three years:   |                   |                   |           |                |
| 1.64 | Total premium earned   |                   | \$                |           | 0              |
| 1.65 | Total incurred claims  |                   | \$                |           | 0              |
| 1.66 | Number of covered lives  |                   | \$                |           | 0              |
| 1.7  | Group policies:  |                   |                   |           |                |
|      | Most current three years:  |                   |                   |           |                |
| 1.71 | Total premium earned   |                   | \$                |           | 0              |
| 1.72 | Total incurred claims  |                   | \$                |           | 0              |
| 1.73 | Number of covered lives  |                   | \$                |           | 0              |
|      | All years prior to most current three years:   |                   |                   |           |                |
| 1.74 | Total premium earned   |                   | \$                |           | 0              |
| 1.75 | Total incurred claims  |                   | \$                |           | 0              |
| 1.76 | Number of covered lives  |                   | \$                |           | 0              |
| 2.   | Health Test:   |                   |                   |           |                |
|      |  | 1                 | 2                 |           |                |
|      |  | Current Year      | Prior Year        |           |                |
| 2.1  | Premium Numerator  | \$ 126,644        | \$ (28,390,510)   |           |                |
| 2.2  | Premium Denominator  | \$ 11,351,101,803 | \$ 8,528,543,758  |           |                |
| 2.3  | Premium Ratio (2.1/2.2)  | 0.0%              | (0.3)%            |           |                |
| 2.4  | Reserve Numerator  | \$ 74,084,535     | \$ 73,391,819     |           |                |
| 2.5  | Reserve Denominator  | \$ 35,395,654,996 | \$ 35,980,567,601 |           |                |
| 2.6  | Reserve Ratio (2.4/2.5)  | 0.2%              | 0.2%              |           |                |
| 3.1  | Does the reporting entity have Separate Accounts?  |                   |                   | Yes [ X ] | No [ ]         |
| 3.2  | If yes, has a Separate Accounts statement been filed with this Department  |                   |                   | Yes [ X ] | No [ ] N/A [ ] |
| 3.3  | What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?   |                   | \$                |           | 795,331,572    |
| 3.4  | State the authority under which Separate Accounts are maintained:<br><u>Title 18 Delaware Section 2932</u>   |                   |                   |           |                |
| 3.5  | Was any of the reporting entity's Separate Accounts business reinsured as of December 31?  |                   |                   | Yes [ ]   | No [ X ]       |
| 3.6  | Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?  |                   |                   | Yes [ ]   | No [ X ]       |
| 3.7  | If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?"                        |                   | \$                |           | 0              |
| 4.1  | Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)?" |                   |                   | Yes [ X ] | No [ ]         |
| 4.2  | Net reimbursement of such expenses between reporting entities:   |                   |                   |           |                |
| 4.21 | Paid   |                   | \$                |           | 951,188,005    |
| 4.22 | Received   |                   | \$                |           | 1,572,810      |
| 5.1  | Does the reporting entity write any guaranteed interest contracts?   |                   |                   | Yes [ X ] | No [ ]         |
| 5.2  | If yes, what amount pertaining to these items is included in:  |                   |                   |           |                |
| 5.21 | Page 3, Line 1   |                   | \$                |           | 0              |
| 5.22 | Page 4, Line 1   |                   | \$                |           | 0              |
| 6.   | For stock reporting entities only:   |                   |                   |           |                |
| 6.1  | Total amount paid in by stockholders as surplus funds since organization of the reporting entity:  |                   | \$                |           | 5,435,279,527  |
| 7.   | Total dividends paid stockholders since organization of the reporting entity:  |                   |                   |           |                |
| 7.11 | Cash   |                   | \$                |           | 12,731,795,701 |

## GENERAL INTERROGATORIES

### PART 2 – LIFE INTERROGATORIES

7.12 Stock \$ 1,272,253,185

8.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes [ ] No [X]

Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the *Workers' Compensation Carve-Out Supplement* to the Annual Statement? Yes [ ] No [ ]

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

|  | 1<br>Reinsurance<br>Assumed | 2<br>Reinsurance<br>Ceded | 3<br>Net<br>Retained |
|--|-----------------------------|---------------------------|----------------------|
| 8.31 Earned premium                                  | \$ 0                        | \$ 0                      | \$ 0                 |
| 8.32 Paid claims                                     | \$ 0                        | \$ 0                      | \$ 0                 |
| 8.33 Claim liability and reserve (beginning of year) | \$ 0                        | \$ 0                      | \$ 0                 |
| 8.34 Claim liability and reserve (end of year)       | \$ 0                        | \$ 0                      | \$ 0                 |
| 8.35 Incurred claims                                 | \$ 0                        | \$ 0                      | \$ 0                 |

8.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

|                          | 1<br>Earned<br>Premium | 2<br>Claim Liability<br>and Reserve |
|--------------------------|------------------------|-------------------------------------|
| 8.41 <\$25,000           | \$ 0                   | \$ 0                                |
| 8.42 \$25,000 — 99,999   | \$ 0                   | \$ 0                                |
| 8.43 \$100,000 — 249,999 | \$ 0                   | \$ 0                                |
| 8.44 \$250,000 — 999,999 | \$ 0                   | \$ 0                                |
| 8.45 \$1,000,000 or more | \$ 0                   | \$ 0                                |

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools? \$ 0

9. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

9.1 Amount of loss reserves established by these annuities during the current year: \$ 0

9.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

| 1<br>P&C Insurance Company<br>and<br>Location | 2<br>Statement Value on<br>Purchase Date of Annuities<br>(i.e., Present Value) |
|---|--|
|   |  |

10.1 Do you act as a custodian for health savings accounts? Yes [ ] No [X]

10.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$ 0

10.3 Do you act as an administrator for health savings accounts? Yes [ ] No [X]

10.4 If yes, please provide the balance of the funds administered as of the reporting date. \$ 0

11.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [X] No [ ] N/A [ ]

11.2 If the answer to 11.1 is yes, please provide the following:

| 1<br>Company<br>Name                        | 2<br>NAIC<br>Company<br>Code | 3<br>Domiciliary<br>Jurisdiction | 4<br>Reserve<br>Credit | Assets Supporting Reserve Credit |                          |                  |
|---|------------------------------|----------------------------------|------------------------|----------------------------------|--------------------------|------------------|
|   |                              |                                  |                        | 5<br>Letters of<br>Credit        | 6<br>Trust<br>Agreements | 7<br>Other       |
| Brighthouse Reinsurance Company of Delaware | 16073                        | DE                               | \$ 18,443,668,145      | \$                               | \$                       | \$ 4,594,728,398 |

12. Provide the following for individual ordinary life insurance\* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded).

12.1 Direct premiums written \$ 2,438,922,533

12.2 Total incurred claims \$ 1,417,917,280

12.3 Number of covered lives 957,774

| *Ordinary Life Insurance Includes   |
|---|
| Term (whether full underwriting, limited underwriting, jet issue, "short form app")       |
| Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app") |
| Variable Life (with or without secondary guarantee)                                       |
| Universal Life (with or without secondary guarantee)                                      |
| Variable Universal Life (with or without secondary guarantee)                             |

**FIVE-YEAR HISTORICAL DATA**

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e., 17.6.

\$000 omitted for amounts of life insurance

|   | 1<br>2017      | 2<br>2016      | 3<br>2015      | 4<br>2014       | 5<br>2013      |
|---|----------------|----------------|----------------|-----------------|----------------|
| <b>Life Insurance in Force (Exhibit of Life Insurance)</b>  |                |                |                |                 |                |
| 1. Ordinary - whole life and endowment (Line 34, Col. 4).....   | 151,664,755    | 154,960,785    | 156,914,772    | 154,314,192     | 152,422,773    |
| 2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4).....   | 423,276,364    | 406,947,029    | 385,935,450    | 342,616,001     | 324,318,275    |
| 3. Credit life (Line 21, Col. 6).....   | 0              | 0              | 177,616        | 0               | 0              |
| 4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4).....  | 3,632,885      | 4,555,906      | 89,921,624     | 44,992,491      | 1,647,501      |
| 5. Industrial (Line 21, Col. 2).....  |                |                |                |                 |                |
| 6. FEGLI/SGLI (Lines 43 & 44, Col. 4).....  |                |                |                |                 |                |
| 7. Total (Line 21, Col. 10).....  | 578,574,004    | 566,463,720    | 632,949,462    | 541,922,684     | 478,388,549    |
| 7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated.....  |                | XXX            | XXX            | XXX             | XXX            |
| <b>New Business Issued (Exhibit of Life Insurance)</b>  |                |                |                |                 |                |
| 8. Ordinary - whole life and endowment (Line 34, Col. 2).....   | 2,047,019      | 5,696,897      | 8,173,349      | 7,975,403       | 12,832,434     |
| 9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2).....  | 7,459,462      | 37,828,917     | 57,623,077     | 33,831,173      | 43,891,652     |
| 10. Credit life (Line 2, Col. 6).....   |                |                |                |                 |                |
| 11. Group (Line 2, Col. 9).....   | 0              | 220,883        | 2,755,389      | 0               | 0              |
| 12. Industrial (Line 2, Col. 2).....  |                |                |                |                 |                |
| 13. Total (Line 2, Col. 10).....  | 9,506,481      | 43,746,697     | 68,551,815     | 41,806,576      | 56,724,086     |
| <b>Premium Income - Lines of Business (Exhibit 1-Part 1)</b>  |                |                |                |                 |                |
| 14. Industrial life (Line 20.4, Col. 2).....  |                |                |                |                 |                |
| 15.1 Ordinary life insurance (Line 20.4, Col. 3).....   | 559,717,766    | (139,611,456)  | 635,354,770    | (1,077,967,071) | 426,143,024    |
| 15.2 Ordinary individual annuities (Line 20.4, Col. 4).....   | 10,563,195,142 | 8,357,049,574  | 5,634,631,359  | (165,858,842)   | 7,240,744,025  |
| 16. Credit life (group and individual) (Line 20.4, Col. 5).....   |                |                |                |                 |                |
| 17.1 Group life insurance (Line 20.4, Col. 6).....  | (268,086)      | 73,403,516     | 1,060,220,738  | 38,928,553      | 714,841        |
| 17.2 Group annuities (Line 20.4, Col. 7).....   | 224,857,870    | 271,624,594    | 109,717,556    | 117,540,166     | 135,532,177    |
| 18.1 A&H - group (Line 20.4, Col. 8).....   | 108,840        | (38,318,443)   | 122,389,383    | 5,279,534       | 0              |
| 18.2 A&H - credit (group and individual) (Line 20.4, Col. 9).....   |                |                |                |                 |                |
| 18.3 A&H - other (Line 20.4, Col. 10).....  | 3,490,271      | 4,395,973      | 5,642,809      | 5,502,159       | 6,343,341      |
| 19. Aggregate of all other lines of business (Line 20.4, Col. 11).....  |                |                |                |                 |                |
| 20. Total.....  | 11,351,101,803 | 8,528,543,758  | 7,567,956,615  | (1,076,575,501) | 7,809,477,408  |
| <b>Balance Sheet (Pages 2 and 3)</b>  |                |                |                |                 |                |
| 21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)....  | 63,630,122,143 | 65,233,501,090 | 68,418,440,088 | 62,666,271,492  | 65,032,515,665 |
| 22. Total liabilities excluding Separate Accounts business (Page 3, Line 26).....   | 58,241,020,919 | 61,252,650,490 | 62,894,016,814 | 56,942,321,698  | 61,755,434,836 |
| 23. Aggregate life reserves (Page 3, Line 1).....   | 41,451,532,903 | 41,348,753,295 | 38,689,748,053 | 35,574,616,336  | 39,023,768,819 |
| 23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1.....  |                | XXX            | XXX            | XXX             | XXX            |
| 24. Aggregate A&H reserves (Page 3, Line 2).....  | 81,674,257     | 92,114,366     | 108,997,581    | 110,813,167     | 128,065,214    |
| 25. Deposit-type contract funds (Page 3, Line 3).....   | 2,657,360,716  | 2,785,680,217  | 6,185,528,270  | 7,064,651,347   | 8,731,041,196  |
| 26. Asset valuation reserve (Page 3, Line 24.01).....   | 515,850,595    | 320,255,824    | 545,497,293    | 662,079,840     | 736,257,026    |
| 27. Capital (Page 3, Lines 29 & 30).....  | 75,000,000     | 75,000,000     | 75,000,000     | 75,000,000      | 86,488,292     |
| 28. Surplus (Page 3, Line 37).....  | 5,519,289,759  | 4,299,450,154  | 5,867,013,717  | 5,966,527,465   | 3,479,978,082  |
| <b>Cash Flow (Page 5)</b>   |                |                |                |                 |                |
| 29. Net cash from operations (Line 11).....   | 2,327,003,719  | 2,373,315,396  | 3,241,751,572  | 3,631,733,718   | 1,992,620,343  |
| <b>Risk-Based Capital Analysis</b>  |                |                |                |                 |                |
| 30. Total adjusted capital.....   | 6,126,007,556  | 4,695,856,186  | 6,494,426,069  | 6,710,110,008   | 4,324,066,321  |
| 31. Authorized control level risk-based capital.....  | 495,753,685    | 476,194,517    | 506,531,233    | 763,651,515     | 571,820,652    |
| <b>Percentage Distribution of Cash, Cash Equivalents and Invested Assets<br/>(Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0</b> |                |                |                |                 |                |
| 32. Bonds (Line 1).....   | 72.2           | 70.3           | 72.3           | 73.2            | 64.8           |
| 33. Stocks (Lines 2.1 and 2.2).....   | 0.9            | 0.5            | 0.6            | 0.7             | 0.7            |
| 34. Mortgage loans on real estate (Lines 3.1 and 3.2).....  | 14.8           | 13.5           | 10.9           | 9.1             | 10.0           |
| 35. Real estate (Line 4.1, 4.2 and 4.3).....  | 0.0            |                | 0.1            | 0.3             | 0.3            |
| 36. Cash, cash equivalents and short-term investments (Line 5).....   | 1.9            | 3.9            | 4.3            | 3.4             | 8.9            |
| 37. Contract loans (Line 6).....  | 1.8            | 1.7            | 2.0            | 2.0             | 2.0            |
| 38. Derivatives (Line 7).....   | 3.7            | 5.3            | 5.6            | 5.5             | 5.9            |
| 39. Other invested assets (Line 8).....   | 3.9            | 3.5            | 4.3            | 5.6             | 7.4            |
| 40. Receivables for securities (Line 9).....  | 0.1            | 0.0            | 0.0            | 0.0             | 0.0            |
| 41. Securities lending reinvested collateral assets (Line 10).....  |                |                |                |                 |                |
| 42. Aggregate write-ins for invested assets (Line 11).....  | 0.6            | 1.3            | 0.0            | 0.0             | 0.0            |
| 43. Cash, cash equivalents and invested assets (Line 12).....   | 100.0          | 100.0          | 100.0          | 100.0           | 100.0          |

**FIVE-YEAR HISTORICAL DATA**

(continued)

|   | 1<br>2017       | 2<br>2016       | 3<br>2015       | 4<br>2014       | 5<br>2013       |
|---|-----------------|-----------------|-----------------|-----------------|-----------------|
| <b>Investments in Parent, Subsidiaries and Affiliates</b>   |                 |                 |                 |                 |                 |
| 44. Affiliated bonds (Sch. D Summary, Line 12, Col. 1).....   | 0               | 0               | 0               | 0               | 475,000,000     |
| 45. Affiliated preferred stocks (Sch. D Summary, Line 18, Col. 1).....  | 0               | 0               | 0               | 0               | 0               |
| 46. Affiliated common stocks (Sch. D Summary, Line 24, Col. 1).....   | 297,621,141     | 3,591,707       | 3,338,876       | 3,337,241       | 6,787           |
| 47. Affiliated short-term investments (subtotal included in Sch. DA, Verif., Col. 5, Line 10).....  |                 |                 |                 |                 |                 |
| 48. Affiliated mortgage loans on real estate.....   | 0               | 0               | 0               | 242,084,630     | 363,903,284     |
| 49. All other affiliated.....   | 345,166,506     | 369,591,011     | 745,849,736     | 704,114,573     | 1,879,657,732   |
| 50. Total of above Lines 44 to 49.....  | 642,787,647     | 373,182,718     | 749,188,612     | 949,536,444     | 2,718,567,803   |
| 51. Total investment in parent included in Lines 44 to 49 above.....  | 0               | 0               | 0               | 0               | 475,000,000     |
| <b>Total Nonadmitted and Admitted Assets</b>  |                 |                 |                 |                 |                 |
| 52. Total nonadmitted assets (Page 2, Line 28, Col. 2).....   | 1,654,414,110   | 3,235,755,988   | 2,564,923,660   | 1,807,805,881   | 3,297,067,158   |
| 53. Total admitted assets (Page 2, Line 28, Col. 3).....  | 176,051,725,760 | 170,909,597,066 | 173,761,513,938 | 174,605,977,568 | 178,135,407,257 |
| <b>Investment Data</b>  |                 |                 |                 |                 |                 |
| 54. Net investment income (Exhibit of Net Investment Income).....   | 2,684,354,674   | 2,975,070,416   | 2,906,621,563   | 2,622,982,381   | 1,970,180,451   |
| 55. Realized capital gains (losses) (Page 4, Line 34, Column 1).....  | (1,680,242,358) | (1,479,581,628) | (252,696,034)   | (1,512,886,361) | (1,533,750,954) |
| 56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1).....  | (1,095,349,982) | (1,684,978,645) | (98,780,809)    | 903,126,672     | (2,868,732,833) |
| 57. Total of above Lines 54, 55 and 56.....   | (91,237,666)    | (189,489,857)   | 2,555,144,720   | 2,013,222,692   | (2,432,303,336) |
| <b>Benefits and Reserve Increase (Page 6)</b>   |                 |                 |                 |                 |                 |
| 58. Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1<br>minus Lines 10, 11, 12, 13, 14 and 15, Cols. 9, 10 & 11).....                    | 13,108,904,208  | 10,842,583,569  | 10,873,369,469  | 11,655,434,935  | 11,142,050,338  |
| 59. Total contract benefits - A&H (Lines 13 & 14, Cols. 9, 10 & 11).....  | 9,397,118       | (14,658,072)    | 101,050,129     | 13,513,884      | 11,913,184      |
| 60. Increase in life reserves - other than group and annuities (Line 19, Cols. 2 & 3).....  | 281,446,963     | (89,337,768)    | 313,408,845     | (1,457,348,658) | 1,169,446,100   |
| 61. Increase in A&H reserves (Line 19, Cols. 9, 10 & 11).....   | (10,440,109)    | (16,895,124)    | (1,711,056)     | (17,252,046)    | (4,810,370)     |
| 62. Dividends to policyholders (Line 30, Col. 1).....   | 2,999,023       | 16,483,506      | 29,763,372      | 22,699,411      | 29,023,609      |
| <b>Operating Percentages</b>  |                 |                 |                 |                 |                 |
| 63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22, & 23 less Line (6)<br>/ (Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.00.....      | 13.1            | 17.9            | 21.0            | (152.6)         | 17.6            |
| 64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15)<br>/ 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.00..... | 4.6             | 4.1             | 3.9             | 4.0             | 4.3             |
| 65. A&H loss percent (Schedule H, Part 1, Lines 5 & 6, Col. 2).....   | (24.7)          | 102.3           | 78.8            | (198.3)         | 111.3           |
| 66. A&H cost containment percent (Schedule H, Part 1, Line 4, Col. 2).....  |                 |                 |                 |                 |                 |
| 67. A&H expense percent excluding cost containment expenses<br>(Schedule H, Part 1, Line 10, Col. 2).....   | 8.6             | 7.1             | 11.0            | (17.8)          | (44.3)          |
| <b>A&amp;H Claim Reserve Adequacy</b>   |                 |                 |                 |                 |                 |
| 68. Incurred losses on prior years' claims - group health (Sch. H, Part 3, Line 3.1, Col. 2).....   | 164,004         | 18,628,315      |                 |                 |                 |
| 69. Prior years' claim liability and reserve - group health (Sch. H, Part 3, Line 3.2, Col. 2).....   | (120,497)       | 78,115,242      | 1,529,298       |                 |                 |
| 70. Incurred losses on prior years' claims - health other than group (Sch. H, Part 3,<br>Line 3.1, Col. 1 less Col. 2).....                                     | 74,518,554      | 82,974,997      | 86,253,527      | 95,996,333      | 101,194,268     |
| 71. Prior years' claim liability and reserve - health other than group (Sch. H, Part 3,<br>Line 3.2, Col. 1 less Col. 2).....                                   | 75,783,191      | 81,250,684      | 87,242,145      | 95,007,164      | 97,673,180      |
| <b>Net Gains From Operations After Federal Income Taxes by Lines of Business<br/>(Page 6, Line 33)</b>  |                 |                 |                 |                 |                 |
| 72. Industrial life (Col. 2).....   |                 |                 |                 |                 |                 |
| 73. Ordinary - life (Col. 3).....   | (18,401,458)    | (148,285,348)   | (202,713,318)   | 388,468,946     | (1,050,845,433) |
| 74. Ordinary - individual annuities (Col. 4).....   | 1,370,044,989   | 2,735,164,324   | (645,703,464)   | 2,186,610,378   | 5,456,015,041   |
| 75. Ordinary - supplementary contracts (Col. 5).....  | 16,952,319      | 32,347,033      | 41,690,904      | 24,441,512      | 27,654,125      |
| 76. Credit life (Col. 6).....   |                 |                 |                 |                 |                 |
| 77. Group life (Col. 7).....  | (10,293,848)    | 46,351,257      | (40,240,589)    | 10,240,457      | 6,352,846       |
| 78. Group annuities (Col. 8).....   | (109,406,763)   | 2,124,082       | 50,027,346      | 61,899,323      | 55,202,191      |
| 79. A&H - group (Col. 9).....   | 1,783,159       | (6,488,834)     | 18,445,965      | 7,290,903       | 3,418,469       |
| 80. A&H - credit (Col. 10).....   |                 |                 |                 |                 |                 |
| 81. A&H - other (Col. 11).....  | 4,715,887       | 4,420,679       | 8,704,826       | 26,226,510      | 7,438,618       |
| 82. Aggregate of all other lines of business (Col. 12).....   | 0               | 0               | 0               | 351,171,528     | 386,779,279     |
| 83. Total (Col. 1).....   | 1,255,394,285   | 2,665,633,193   | (769,788,330)   | 3,056,349,557   | 4,892,015,136   |

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors?

Yes [ ] No [ ]

If no, please explain:



DIRECT BUSINESS IN GRAND TOTAL DURING THE YEAR  
 NAIC Group Code....241 NAIC Company Code....87726

**LIFE INSURANCE**

|   | 1<br>Ordinary  | 2<br>Credit Life<br>(Group and Individual) | 3<br>Group    | 4<br>Industrial | 5<br>Total     |
|---|----------------|--|---------------|-----------------|----------------|
| <b>DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS</b>   |                |  |               |                 |                |
| 1. Life insurance.....  | 2,438,558,923  |  |               |                 | 2,438,558,923  |
| 2. Annuity considerations.....  | 3,849,695,897  |  | 1,058,741     |                 | 3,850,754,638  |
| 3. Deposit-type contract funds.....   | 1,022,638      | .XXX                                       | 25,414,782    | .XXX            | 26,437,420     |
| 4. Other considerations.....  |                |  | 37,593,522    |                 | 37,593,522     |
| 5. Totals (Sum of Lines 1 to 4).....  | 6,289,277,458  | 0  | 64,067,045    | 0               | 6,353,344,503  |
| <b>DIRECT DIVIDENDS TO POLICYHOLDERS</b>  |                |  |               |                 |                |
| <b>Life insurance:</b>  |                |  |               |                 |                |
| 6.1 Paid in cash or left on deposit.....  | 149,627        |  |               |                 | 149,627        |
| 6.2 Applied to pay renewal premiums.....  | 249,944        |  |               |                 | 249,944        |
| 6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period..... | 20,285,646     |  |               |                 | 20,285,646     |
| 6.4 Other.....  | 3,911          |  |               |                 | 3,911          |
| 6.5 Totals (Sum of Lines 6.1 to 6.4).....   | 20,689,128     | 0  | 0             | 0               | 20,689,128     |
| <b>Annuities:</b>   |                |  |               |                 |                |
| 7.1 Paid in cash or left on deposit.....  |                |  |               |                 | 0              |
| 7.2 Applied to provide paid-up annuities.....   |                |  |               |                 | 0              |
| 7.3 Other.....  |                |  |               |                 | 0              |
| 7.4 Totals (Sum of Lines 7.1 to 7.3).....   | 0              | 0  | 0             | 0               | 0              |
| 8. Grand Totals (Lines 6.5 + 7.4).....  | 20,689,128     | 0  | 0             | 0               | 20,689,128     |
| <b>DIRECT CLAIMS AND BENEFITS PAID</b>  |                |  |               |                 |                |
| 9. Death benefits.....  | 1,414,187,496  |  | 26,909,279    |                 | 1,441,096,775  |
| 10. Matured endowments.....   | 702,975        |  | 194,985       |                 | 897,960        |
| 11. Annuity benefits.....   | 1,871,055,736  |  | 505,050,122   |                 | 2,376,105,858  |
| 12. Surrender values and withdrawals for life contracts.....                                    | 8,960,361,417  |  | 644,637,019   |                 | 9,604,998,436  |
| 13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....                  | 2,961,056      | 0  | 0             | 0               | 2,961,056      |
| 14. All other benefits, except accident and health.....   |                |  |               |                 | 0              |
| 15. Totals.....   | 12,249,268,680 | 0  | 1,176,791,405 | 0               | 13,426,060,085 |

**DETAILS OF WRITE-INS**

|  |           |   |   |   |           |
|--|-----------|---|---|---|-----------|
| 1301. Premiums waived due to disability.....                             | 2,961,056 |   |   |   | 2,961,056 |
| 1302. ....   |           |   |   |   | 0         |
| 1303. ....   |           |   |   |   | 0         |
| 1398. Summary of remaining write-ins for Line 13 from overflow page..... | 0         | 0 | 0 | 0 | 0         |
| 1399. Total (Lines 1301 through 1303 plus 1398)(Line 13 above).....      | 2,961,056 | 0 | 0 | 0 | 2,961,056 |

|  | Ordinary  |                  | Credit Life<br>(Group and Individual) |             | Group                |                 | Industrial |             | Total     |                  |
|--|-----------|------------------|---------------------------------------|-------------|----------------------|-----------------|------------|-------------|-----------|------------------|
|  | 1<br>No.  | 2<br>Amount      | 3<br>No. of Ind. Pols. & Gr. Certifs. | 4<br>Amount | 5<br>No. of Certifs. | 6<br>Amount     | 7<br>No.   | 8<br>Amount | 9<br>No.  | 10<br>Amount     |
| <b>DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED</b> |           |                  |                                       |             |                      |                 |            |             |           |                  |
| 16. Unpaid December 31, prior year.....                      | 2,105     | 136,462,796      |                                       |             |                      |                 |            |             | 2,105     | 136,462,796      |
| 17. Incurred during current year.....                        | 10,382    | 1,458,184,559    |                                       |             | 251                  | 27,104,264      |            |             | 10,633    | 1,485,288,823    |
| <b>Settled during current year:</b>                          |           |                  |                                       |             |                      |                 |            |             |           |                  |
| 18.1 By payment in full.....                                 | 10,882    | 1,414,264,033    |                                       |             | 251                  | 27,104,264      |            |             | 11,133    | 1,441,368,297    |
| 18.2 By payment on compromised claims.....                   | 340       | 626,438          |                                       |             |                      |                 |            |             | 340       | 626,438          |
| 18.3 Totals paid.....  | 11,222    | 1,414,890,471    | 0                                     | 0           | 251                  | 27,104,264      | 0          | 0           | 11,473    | 1,441,994,735    |
| 18.4 Reduction by compromise.....                            |           | 18,374,562       |                                       |             |                      |                 |            |             | 0         | 18,374,562       |
| 18.5 Amount rejected.....                                    |           |                  |                                       |             |                      |                 |            |             | 0         | 0                |
| 18.6 Total settlements.....                                  | 11,222    | 1,433,265,033    | 0                                     | 0           | 251                  | 27,104,264      | 0          | 0           | 11,473    | 1,460,369,297    |
| 19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)..... | 1,265     | 161,382,322      | 0                                     | 0           | 0                    | 0               | 0          | 0           | 1,265     | 161,382,322      |
| <b>POLICY EXHIBIT</b>  |           |                  |                                       |             |                      |                 |            |             |           |                  |
| 20. In force December 31, prior year.....                    | 1,210,617 | 554,901,448,469  | (a)                                   |             | 50,588               | 4,555,903,832   |            |             | 1,261,205 | 559,457,352,301  |
| 21. Issued during year.....                                  | 10,876    | 9,574,147,175    |                                       |             |                      |                 |            |             | 10,876    | 9,574,147,175    |
| 22. Other changes to in force (Net).....                     | (79,229)  | (27,130,585,343) |                                       |             | (35,204)             | (1,018,148,343) |            |             | (114,433) | (28,148,733,686) |
| 23. In force December 31 of current year.....                | 1,142,264 | 537,345,010,301  | 0                                     | (a)         | 15,384               | 3,537,755,489   | 0          | 0           | 1,157,648 | 540,882,765,790  |

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

**ACCIDENT AND HEALTH INSURANCE**

|  | 1<br>Direct Premiums | 2<br>Direct Premiums Earned | 3<br>Dividends Paid Or Credited on Direct Business | 4<br>Direct Losses Paid | 5<br>Direct Losses Incurred |
|--|----------------------|-----------------------------|--|-------------------------|-----------------------------|
| 24. Group policies (b).....                                    | 784,498              | 788,464                     |  | 983,328                 | 1,045,239                   |
| 24.1 Federal Employee Health Benefits Plan premium (b).....    |                      |                             |  |                         |                             |
| 24.2 Credit (group and individual).....                        |                      |                             |  |                         |                             |
| 24.3 Collectively renewable policies (b).....                  | 10,417               | 10,683                      |  | 12,470                  | (249,621)                   |
| 24.4 Medicare Title XVIII exempt from state taxes or fees..... |                      |                             |  |                         |                             |
| <b>Other Individual Policies:</b>                              |                      |                             |  |                         |                             |
| 25.1 Non-cancelable (b).....                                   | 2,815,945            | 3,385,005                   |  | 10,193,503              | 1,085,751                   |
| 25.2 Guaranteed renewable (b).....                             | 183,131,843          | 225,484,559                 |  | 504,959,162             | 45,953,278                  |
| 25.3 Non-renewable for stated reasons only (b).....            | 37,677               | 38,877                      |  |                         |                             |
| 25.4 Other accident only.....                                  | 100,022              | 103,202                     |  | 153,282                 | 150,097                     |
| 25.5 All other (b).....  | 191                  | 195                         |  | 3,386                   | (11,943)                    |
| 25.6 Totals (Sum of Lines 25.1 to 25.5).....                   | 186,085,678          | 229,011,838                 | 0  | 515,309,333             | 47,177,183                  |
| 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....  | 186,880,593          | 229,810,985                 | 0  | 516,305,131             | 47,972,801                  |

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

**EXHIBIT OF LIFE INSURANCE**  
(\$000 Omitted for Amounts of Life Insurance)

|  | Industrial                    |                                | Ordinary                      |                                | Credit Life (Group and Individual)                              |                                | Group         |                   |                                | 10<br>Total<br>Amount<br>of<br>Insurance |
|--|-------------------------------|--------------------------------|-------------------------------|--------------------------------|---|--------------------------------|---------------|-------------------|--------------------------------|--|
|  | 1<br>Number<br>of<br>Policies | 2<br>Amount<br>of<br>Insurance | 3<br>Number<br>of<br>Policies | 4<br>Amount<br>of<br>Insurance | 5<br>Number of<br>Individual Policies and<br>Group Certificates | 6<br>Amount<br>of<br>Insurance | Number of     |                   | 9<br>Amount<br>of<br>Insurance |  |
|  |                               |                                |                               |                                |   |                                | 7<br>Policies | 8<br>Certificates |                                |  |
| 1. In force end of prior year.....                   |                               |                                | 1,281,868                     | 561,907,814                    |   |                                | 9             | 50,586            | 4,555,906                      | 566,463,720                              |
| 2. Issued during year.....                           |                               |                                | 9,549                         | 9,506,481                      |   |                                |               |                   |                                | 9,506,481                                |
| 3. Reinsurance assumed.....                          |                               |                                | 59,975                        | 30,716,766                     |   |                                |               |                   |                                | 30,716,766                               |
| 4. Revived during year.....                          |                               |                                | 2,204                         | 1,810,363                      |   |                                |               | 2                 | 57                             | 1,810,420                                |
| 5. Increased during year (net).....                  |                               |                                |                               | 736,478                        |   |                                | 24            |                   | 49,937                         | 786,415                                  |
| 6. Subtotals, Lines 2 to 5.....                      | 0                             | 0                              | 71,728                        | 42,770,088                     | 0   | 0                              | 24            | 2                 | 49,994                         | 42,820,082                               |
| 7. Additions by dividends during year.....           | XXX                           |                                | XXX                           |                                | XXX   |                                | XXX           | XXX               |                                | 0  |
| 8. Aggregate write-ins for increases.....            | 0                             | 0                              | 0                             | 0                              | 0   | 0                              | 0             | 0                 | 0                              | 0  |
| 9. Totals (Lines 1 and 6 to 8).....                  | 0                             | 0                              | 1,353,596                     | 604,677,902                    | 0   | 0                              | 33            | 50,588            | 4,605,900                      | 609,283,802                              |
| <b>Deductions during year:</b>                       |                               |                                |                               |                                |   |                                |               |                   |                                |  |
| 10. Death.....                                       |                               |                                | 10,446                        | 1,435,812                      |   |                                | XXX           | 9,232             | 22,343                         | 1,458,155                                |
| 11. Maturity.....                                    |                               |                                | 16                            | 250                            |   |                                | XXX           |                   |                                | 250                                      |
| 12. Disability.....                                  |                               |                                |                               |                                |   |                                | XXX           |                   |                                | 0  |
| 13. Expiry.....                                      |                               |                                | 1,740                         | 242,581                        |   |                                |               |                   |                                | 242,581                                  |
| 14. Surrender.....                                   |                               |                                | 18,736                        | 5,583,841                      |   |                                |               | 26                | 1,418                          | 5,585,259                                |
| 15. Lapse.....                                       |                               |                                | 50,703                        | 20,761,397                     |   |                                |               | 3                 | 179                            | 20,761,576                               |
| 16. Conversion.....                                  |                               |                                | 372                           | 225,551                        |   |                                | XXX           | XXX               | XXX                            | 225,551                                  |
| 17. Decreased (net).....                             |                               |                                | 161                           | 1,487,351                      |   |                                |               | 2                 | 1,892                          | 1,489,243                                |
| 18. Reinsurance.....                                 |                               |                                |                               |                                |   |                                |               | 2,255             | 947,183                        | 947,183                                  |
| 19. Aggregate write-ins for decreases.....           | 0                             | 0                              | 0                             | 0                              | 0   | 0                              | 0             | 0                 | 0                              | 0  |
| 20. Totals (Lines 10 to 19).....                     | 0                             | 0                              | 82,174                        | 29,736,783                     | 0   | 0                              | 0             | 11,518            | 973,015                        | 30,709,798                               |
| 21. In force end of year (Line 9 minus Line 20)..... | 0                             | 0                              | 1,271,422                     | 574,941,119                    | 0   | 0                              | 33            | 39,070            | 3,632,885                      | 578,574,004                              |
| 22. Reinsurance ceded end of year.....               | XXX                           |                                | XXX                           | 453,608,521                    | XXX   |                                | XXX           | XXX               | 57,867                         | 453,666,388                              |
| 23. Line 21 minus Line 22.....                       | XXX                           | 0                              | XXX                           | 121,332,598                    | XXX   | (a) 0                          | XXX           | XXX               | 3,575,018                      | 124,907,616                              |

**DETAILS OF WRITE-INS**

|  |   |   |   |   |   |   |   |   |   |   |
|--|---|---|---|---|---|---|---|---|---|---|
| 0801. ....   |   |   |   |   |   |   |   |   |   | 0 |
| 0802. ....   |   |   |   |   |   |   |   |   |   | 0 |
| 0803. ....   |   |   |   |   |   |   |   |   |   | 0 |
| 0898. Summary of remaining write-ins for Line 8 from overflow page.....  | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above).....     | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1901. ....   |   |   |   |   |   |   |   |   |   | 0 |
| 1902. ....   |   |   |   |   |   |   |   |   |   | 0 |
| 1903. ....   |   |   |   |   |   |   |   |   |   | 0 |
| 1998. Summary of remaining write-ins for Line 19 from overflow page..... | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 1999. Totals (Lines 1901 through 1903 plus 1998) (Line 19 above).....    | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

(a) Group \$.....0; Individual \$.....0.

## EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)

### ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

|                                   | Industrial              |                          | Ordinary                |                          |
|-----------------------------------|-------------------------|--------------------------|-------------------------|--------------------------|
|                                   | 1<br>Number of Policies | 2<br>Amount of Insurance | 3<br>Number of Policies | 4<br>Amount of Insurance |
| 24. Additions by dividends.....   | XXX                     |                          | XXX                     | 115,785                  |
| 25. Other paid-up insurance.....  |                         |                          | 26,266                  | 1,168,321                |
| 26. Debit ordinary insurance..... | XXX                     | XXX                      |                         |                          |

### ADDITIONAL INFORMATION ON ORDINARY INSURANCE

| Term Insurance Excluding Extended Term Insurance | Issued During Year (Included in Line 2) |                          | In Force End of Year (Included in Line 21) |                          |
|--|---|--------------------------|--|--------------------------|
|  | 1<br>Number of Policies                 | 2<br>Amount of Insurance | 3<br>Number of Policies                    | 4<br>Amount of Insurance |
| 27. Term policies-decreasing.....                |   |                          |  |                          |
| 28. Term policies-other.....                     | 5,687                                   | 7,459,462                | 706,766                                    | 422,019,044              |
| 29. Other term insurance-decreasing.....         | XXX                                     |                          | XXX  |                          |
| 30. Other term insurance.....                    | XXX                                     |                          | XXX  | 417,278                  |
| 31. Totals (Lines 27 to 30).....                 | 5,687                                   | 7,459,462                | 706,766                                    | 422,436,322              |
| Reconciliation to Lines 2 and 21:                |   |                          |  |                          |
| 32. Term additions.....                          | XXX                                     |                          | XXX  | 311,478                  |
| 33. Totals, extended term insurance.....         | XXX                                     | XXX                      | 7,387                                      | 528,563                  |
| 34. Totals, whole life and endowment.....        | 3,862                                   | 2,047,019                | 557,269                                    | 151,664,755              |
| 35. Totals (Lines 31 to 34).....                 | 9,549                                   | 9,506,481                | 1,271,422                                  | 574,941,118              |

### CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

|   | Issued During Year (Included in Line 2) |                    | In Force End of Year (Included in Line 21) |                    |
|---|---|--------------------|--|--------------------|
|   | 1<br>Non-Participating                  | 2<br>Participating | 3<br>Non-Participating                     | 4<br>Participating |
| 36. Industrial.....                         |   |                    |  |                    |
| 37. Ordinary.....                           | 9,070,913                               | 435,568            | 553,227,903                                | 21,713,216         |
| 38. Credit Life (Group and Individual)..... |   |                    |  |                    |
| 39. Group.....                              |   |                    | 3,632,885                                  |                    |
| 40. Totals (Lines 36 to 39).....            | 9,070,913                               | 435,568            | 556,860,788                                | 21,713,216         |

### ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

|   | Credit Life   |                          | Group                       |                          |
|---|---|--------------------------|-----------------------------|--------------------------|
|   | 1<br>Number of Individual Policies and Group Certificates | 2<br>Amount of Insurance | 3<br>Number of Certificates | 4<br>Amount of Insurance |
| 41. Amount of insurance included in Line 2 ceded to other companies.....                              | XXX   |                          | XXX                         |                          |
| 42. Number in force end of year if the number under shared groups is counted on a pro-rata basis..... |   | XXX                      | 38,515                      | XXX                      |
| 43. Federal Employees' Group Life Insurance included in Line 21.....                                  |   |                          |                             |                          |
| 44. Servicemen's Group Life Insurance included in Line 21.....  |   |                          |                             |                          |
| 45. Group Permanent Insurance included in Line 21.....  |   |                          | 8,581                       | 3,513,434                |

### ADDITIONAL ACCIDENTAL DEATH BENEFITS

|  |           |
|--|-----------|
| 46. Amount of additional accidental death benefits in force end of year under ordinary policies..... | 2,908,946 |
|--|-----------|

### BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

|  |
|--|
| 47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above. |
| 47.1 0   |
| 47.2 0   |

### POLICIES WITH DISABILITY PROVISIONS

| Disability Provision       | Industrial              |                          | Ordinary                |                          | Credit                  |                          | Group                       |                          |
|----------------------------|-------------------------|--------------------------|-------------------------|--------------------------|-------------------------|--------------------------|-----------------------------|--------------------------|
|                            | 1<br>Number of Policies | 2<br>Amount of Insurance | 3<br>Number of Policies | 4<br>Amount of Insurance | 5<br>Number of Policies | 6<br>Amount of Insurance | 7<br>Number of Certificates | 8<br>Amount of Insurance |
| 48. Waiver of Premium..... |                         |                          | 117,821                 | 39,560,725               |                         |                          | 29,934                      | 56,122                   |
| 49. Disability Income..... |                         |                          | 921                     | 250,212                  |                         |                          |                             |                          |
| 50. Extended Benefits..... |                         |                          | XXX                     | XXX                      |                         |                          |                             |                          |
| 51. Other.....             |                         |                          |                         |                          |                         |                          |                             |                          |
| 52. Total.....             | 0                       | (a).....0                | 118,742                 | (a).....39,810,937       | 0                       | (a).....0                | 29,934                      | (a).....56,122           |

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.

**EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES**

**SUPPLEMENTARY CONTRACTS**

|                                     | Ordinary                          |                                       | Group                             |                                       |
|-------------------------------------|-----------------------------------|---------------------------------------|-----------------------------------|---------------------------------------|
|                                     | 1<br>Involving Life Contingencies | 2<br>Not Involving Life Contingencies | 3<br>Involving Life Contingencies | 4<br>Not Involving Life Contingencies |
| 1. In force end of prior year.....  | 16,510                            | 12,411                                |                                   |                                       |
| 2. Issued during year.....          | 1,204                             | 851                                   |                                   |                                       |
| 3. Reinsurance assumed.....         |                                   |                                       |                                   |                                       |
| 4. Increased during year (net)..... |                                   |                                       |                                   |                                       |
| 5. Total (Lines 1 to 4).....        | 17,714                            | 13,262                                | 0                                 | 0                                     |
| Deductions during year:             |                                   |                                       |                                   |                                       |
| 6. Decreased (net).....             | 2,005                             | 2,033                                 |                                   |                                       |
| 7. Reinsurance ceded.....           |                                   |                                       |                                   |                                       |
| 8. Totals (Lines 6 and 7).....      | 2,005                             | 2,033                                 | 0                                 | 0                                     |
| 9. In force end of year.....        | 15,709                            | 11,229                                | 0                                 | 0                                     |
| 10. Amount on deposit.....          |                                   | (a) 650,315,670                       |                                   | (a)                                   |
| 11. Income now payable.....         |                                   |                                       |                                   |                                       |
| 12. Amount of income payable.....   | (a) 91,508,841                    | (a) 65,540,620                        | (a)                               | (a)                                   |

**ANNUITIES**

|                                     | Ordinary        |                     | Group          |                   |
|-------------------------------------|-----------------|---------------------|----------------|-------------------|
|                                     | 1<br>Immediate  | 2<br>Deferred       | 3<br>Contracts | 4<br>Certificates |
| 1. In force end of prior year.....  | 42,013          | 1,561,218           | 6,550          | 198,059           |
| 2. Issued during year.....          | 228             | 30,969              |                | 86                |
| 3. Reinsurance assumed.....         |                 |                     |                |                   |
| 4. Increased during year (net)..... |                 | 50,096              |                |                   |
| 5. Total (Lines 1 to 4).....        | 42,241          | 1,642,283           | 6,550          | 198,145           |
| Deductions during year:             |                 |                     |                |                   |
| 6. Decreased (net).....             | 3,992           | 248,357             | 197            | 6,953             |
| 7. Reinsurance ceded.....           |                 |                     |                |                   |
| 8. Totals (Lines 6 and 7).....      | 3,992           | 248,357             | 197            | 6,953             |
| 9. In force end of year.....        | 38,249          | 1,393,926           | 6,353          | 191,192           |
| Income now payable:                 |                 |                     |                |                   |
| 10. Amount of income payable.....   | (a) 433,497,392 | XXX                 | XXX            | (a) 408,035,178   |
| Deferred fully paid:                |                 |                     |                |                   |
| 11. Account balance.....            | XXX             | (a) 15,146,028,781  | XXX            | (a) 778,031,130   |
| Deferred not fully paid:            |                 |                     |                |                   |
| 12. Account balance.....            | XXX             | (a) 106,310,154,309 | XXX            | (a) 2,283,081,508 |

**ACCIDENT AND HEALTH INSURANCE**

|                                     | Group             |                        | Credit        |                        | Other         |                        |
|-------------------------------------|-------------------|------------------------|---------------|------------------------|---------------|------------------------|
|                                     | 1<br>Certificates | 2<br>Premiums in force | 3<br>Policies | 4<br>Premiums in force | 5<br>Policies | 6<br>Premiums in force |
| 1. In force end of prior year.....  | 2,267             | 1,151,986              |               |                        | 86,819        | 237,697,991            |
| 2. Issued during year.....          |                   |                        |               |                        |               |                        |
| 3. Reinsurance assumed.....         |                   |                        |               |                        |               |                        |
| 4. Increased during year (net)..... |                   | XXX                    |               | XXX                    |               | XXX                    |
| 5. Total (Lines 1 to 4).....        | 2,267             | XXX                    | 0             | XXX                    | 86,819        | XXX                    |
| Deductions during year:             |                   |                        |               |                        |               |                        |
| 6. Conversions.....                 |                   | XXX                    | XXX           | XXX                    | XXX           | XXX                    |
| 7. Decreased (net).....             | 135               | XXX                    |               | XXX                    | 5,587         | XXX                    |
| 8. Reinsurance ceded.....           |                   | XXX                    |               | XXX                    |               | XXX                    |
| 9. Totals (Lines 6 to 8).....       | 135               | XXX                    | 0             | XXX                    | 5,587         | XXX                    |
| 10. In force end of year.....       | 2,132             | (a) 782,083            | 0             | (a)                    | 81,232        | (a) 240,905,793        |

**DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS**

|                                     | 1                          | 2                                   |
|-------------------------------------|----------------------------|-------------------------------------|
|                                     | Deposit Funds<br>Contracts | Dividend Accumulations<br>Contracts |
| 1. In force end of prior year.....  | 69                         |                                     |
| 2. Issued during year.....          |                            |                                     |
| 3. Reinsurance assumed.....         |                            |                                     |
| 4. Increased during year (net)..... |                            |                                     |
| 5. Total (Lines 1 to 4).....        | 69                         | 0                                   |
| Deductions during year:             |                            |                                     |
| 6. Decreased (net).....             | 5                          |                                     |
| 7. Reinsurance ceded.....           |                            |                                     |
| 8. Totals (Lines 6 and 7).....      | 5                          | 0                                   |
| 9. In force end of year.....        | 64                         | 0                                   |
| 10. Amount of account balance.....  | (a) 1,061,152,432          | (a)                                 |

(a) See the Annual Audited Financial Reports section of the Annual Statement Instructions.



# FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

## Interest Maintenance Reserve

|   | 1<br>Amount  |
|---|--------------|
| 1. Reserve as of December 31, prior year.....   | 366,795,107  |
| 2. Current year's realized pre-tax capital gains/(losses) of \$.....(19,726,377) transferred into the reserve net of taxes of \$.....(6,904,232)..... | (12,822,145) |
| 3. Adjustment for current year's liability gains/(losses) released from the reserve.....  | 0            |
| 4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3).....   | 353,972,962  |
| 5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4).....  | 38,293,138   |
| 6. Reserve as of December 31, current year (Line 4 minus Line 5).....   | 315,679,824  |

### Amortization

| Year of Amortization           | 1<br>Reserve as of December 31, Prior Year | 2<br>Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes | 3<br>Adjustment for Current Year's Liability Gains/(Losses) Released from the Reserve | 4<br>Balance Before Reduction for the Current Year's Amortization (Cols. 1 + 2 + 3) |
|--------------------------------|--|---|---|---|
| 1. 2017.....                   | 41,893,677                                 | (3,600,539)   |   | 38,293,138  |
| 2. 2018.....                   | 37,771,638                                 | (1,024,439)   |   | 36,747,199  |
| 3. 2019.....                   | 33,509,180                                 | (983,455)   |   | 32,525,725  |
| 4. 2020.....                   | 29,391,411                                 | (1,091,336)   |   | 28,300,075  |
| 5. 2021.....                   | 24,311,372                                 | (1,210,321)   |   | 23,101,051  |
| 6. 2022.....                   | 21,408,872                                 | (1,345,277)   |   | 20,063,596  |
| 7. 2023.....                   | 20,367,320                                 | (1,263,783)   |   | 19,103,538  |
| 8. 2024.....                   | 18,966,422                                 | (1,004,433)   |   | 17,961,989  |
| 9. 2025.....                   | 17,773,799                                 | (726,119)   |   | 17,047,680  |
| 10. 2026.....                  | 17,411,597                                 | (432,901)   |   | 16,978,696  |
| 11. 2027.....                  | 16,636,235                                 | (124,816)   |   | 16,511,419  |
| 12. 2028.....                  | 14,936,513                                 | 33,515  |   | 14,970,027  |
| 13. 2029.....                  | 13,111,118                                 | 46,801  |   | 13,157,918  |
| 14. 2030.....                  | 11,081,670                                 | 61,179  |   | 11,142,849  |
| 15. 2031.....                  | 8,395,009                                  | 75,343  |   | 8,470,352   |
| 16. 2032.....                  | 5,827,841                                  | 94,034  |   | 5,921,876   |
| 17. 2033.....                  | 4,622,181                                  | 87,534  |   | 4,709,715   |
| 18. 2034.....                  | 4,259,186                                  | 65,811  |   | 4,324,997   |
| 19. 2035.....                  | 3,964,792                                  | 41,567  |   | 4,006,359   |
| 20. 2036.....                  | 3,786,593                                  | 14,753  |   | 3,801,346   |
| 21. 2037.....                  | 3,630,315                                  | (8,645)   |   | 3,621,670   |
| 22. 2038.....                  | 3,148,663                                  | (30,009)  |   | 3,118,655   |
| 23. 2039.....                  | 2,440,400                                  | (42,454)  |   | 2,397,946   |
| 24. 2040.....                  | 2,006,405                                  | (55,846)  |   | 1,950,559   |
| 25. 2041.....                  | 1,603,374                                  | (71,825)  |   | 1,531,549   |
| 26. 2042.....                  | 1,396,386                                  | (84,321)  |   | 1,312,065   |
| 27. 2043.....                  | 1,249,974                                  | (85,367)  |   | 1,164,607   |
| 28. 2044.....                  | 1,001,535                                  | (67,945)  |   | 933,590   |
| 29. 2045.....                  | 649,090                                    | (48,781)  |   | 600,309   |
| 30. 2046.....                  | 242,538                                    | (29,617)  |   | 212,920   |
| 31. 2047 and Later.....        |  | (10,453)  |   | (10,453)  |
| 32. Total (Lines 1 to 31)..... | 366,795,107                                | (12,822,145)  | 0   | 353,972,962   |

### ASSET VALUATION RESERVE

|  | Default Component                    |                        |                             | Equity Component     |  |                             | 7<br>Total<br>Amount<br>(Cols. 3 + 6) |
|--|--------------------------------------|------------------------|-----------------------------|----------------------|--|-----------------------------|---------------------------------------|
|  | 1<br>Other Than<br>Mortgage<br>Loans | 2<br>Mortgage<br>Loans | 3<br>Total<br>(Cols. 1 + 2) | 4<br>Common<br>Stock | 5<br>Real Estate<br>and Other<br>Invested Assets | 6<br>Total<br>(Cols. 4 + 5) |                                       |
| 1. Reserve as of December 31, prior year.....  | (0)                                  | 27,372,073             | 27,372,073                  | 7,521,462            | 285,362,289                                      | 292,883,751                 | 320,255,824                           |
| 2. Realized capital gains/(losses) net of taxes - General Account.....                     | 32,271,323                           | (1,817,768)            | 30,453,555                  | 12,723,129           | 59,610,497                                       | 72,333,626                  | 102,787,181                           |
| 3. Realized capital gains/(losses) net of taxes - Separate Accounts.....                   | 2,732,996                            |                        | 2,732,996                   |                      | (370,077)  | (370,077)                   | 2,362,919                             |
| 4. Unrealized capital gains/(losses) - net of deferred taxes - General Account.....        | 20,173,632                           | 11,874,587             | 32,048,219                  | (8,840,855)          | (8,097,051)                                      | (16,937,906)                | 15,110,313                            |
| 5. Unrealized capital gains/(losses) - net of deferred taxes - Separate Accounts.....      | (15,502,013)                         | 106,078                | (15,395,935)                | 58,933               | 4,014,351  | 4,073,284                   | (11,322,651)                          |
| 6. Capital gains credited/(losses charged) to contract benefits, payments or reserves..... |                                      |                        | 0                           |                      |  | 0                           | 0                                     |
| 7. Basic contribution.....   | 76,839,393                           | 21,608,322             | 98,447,715                  |                      | 1,284,935  | 1,284,935                   | 99,732,650                            |
| 8. Accumulated balances (Lines 1 through 5, minus 6 plus 7).....                           | 116,515,331                          | 59,143,292             | 175,658,623                 | 11,462,669           | 341,804,944                                      | 353,267,613                 | 528,926,236                           |
| 9. Maximum reserve.....  | 347,636,713                          | 93,290,838             | 440,927,550                 | 4,444,079            | 308,578,014                                      | 313,022,093                 | 753,949,643                           |
| 10. Reserve objective.....   | 239,755,426                          | 71,752,593             | 311,508,019                 | 4,231,777            | 307,429,431                                      | 311,661,208                 | 623,169,227                           |
| 11. 20% of (Line 10 minus Line 8).....   | 24,648,019                           | 2,521,860              | 27,169,879                  | (1,446,178)          | (6,875,103)                                      | (8,321,281)                 | 18,848,598                            |
| 12. Balance before transfers (Lines 8 + 11).....   | 141,163,350                          | 61,665,152             | 202,828,502                 | 10,016,491           | 334,929,842                                      | 344,946,332                 | 547,774,834                           |
| 13. Transfers.....   |                                      |                        | 0                           |                      |  | 0                           | 0                                     |
| 14. Voluntary contribution.....  |                                      |                        | 0                           |                      |  | 0                           | 0                                     |
| 15. Adjustment down to maximum/up to zero.....   |                                      |                        | 0                           | (5,572,412)          | (26,351,828)                                     | (31,924,240)                | (31,924,240)                          |
| 16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15).....                 | 141,163,350                          | 61,665,152             | 202,828,502                 | 4,444,079            | 308,578,014                                      | 313,022,093                 | 515,850,594                           |

## ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

### Default Component

| Line Number                   | NAIC Designation | Description  | 1                            | 2                                     | 3                            | 4  | Basic Contribution |                           | Reserve Objective |                           | Maximum Reserve |                            |
|-------------------------------|------------------|--|------------------------------|---------------------------------------|------------------------------|--|--------------------|---------------------------|-------------------|---------------------------|-----------------|----------------------------|
|                               |                  |  | Book/Adjusted Carrying Value | Reclassify Related Party Encumbrances | Add Third Party Encumbrances | Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3) | 5<br>Factor        | 6<br>Amount (Cols. 4 x 5) | 7<br>Factor       | 8<br>Amount (Cols. 4 x 7) | 9<br>Factor     | 10<br>Amount (Cols. 4 x 9) |
| <b>LONG-TERM BONDS</b>        |                  |  |                              |                                       |                              |  |                    |                           |                   |                           |                 |                            |
| 1                             |                  | Exempt obligations.....  | 10,889,798,663               | XXX                                   | XXX                          | 10,889,798,663   | 0.0000             | 0                         | 0.0000            | 0                         | 0.0000          | 0                          |
| 2                             | 1                | Highest quality.....   | 20,859,670,449               | XXX                                   | XXX                          | 20,859,670,449   | 0.0004             | 8,343,868                 | 0.0023            | 47,977,242                | 0.0030          | 62,579,011                 |
| 3                             | 2                | High quality.....  | 10,009,976,697               | XXX                                   | XXX                          | 10,009,976,697   | 0.0019             | 19,018,956                | 0.0058            | 58,057,865                | 0.0090          | 90,089,790                 |
| 4                             | 3                | Medium quality.....  | 1,859,642,386                | XXX                                   | XXX                          | 1,859,642,386  | 0.0093             | 17,294,674                | 0.0230            | 42,771,775                | 0.0340          | 63,227,841                 |
| 5                             | 4                | Low quality.....   | 634,039,810                  | XXX                                   | XXX                          | 634,039,810  | 0.0213             | 13,505,048                | 0.0530            | 33,604,110                | 0.0750          | 47,552,986                 |
| 6                             | 5                | Lower quality.....   | 79,316,065                   | XXX                                   | XXX                          | 79,316,065   | 0.0432             | 3,426,454                 | 0.1100            | 8,724,767                 | 0.1700          | 13,483,731                 |
| 7                             | 6                | In or near default.....  | 3,385,203                    | XXX                                   | XXX                          | 3,385,203  | 0.0000             | 0                         | 0.2000            | 677,041                   | 0.2000          | 677,041                    |
| 8                             |                  | Total unrated multi-class securities acquired by conversion..... | 0                            | XXX                                   | XXX                          | 0  | XXX                | 0                         | XXX               | 0                         | XXX             | 0                          |
| 9                             |                  | Total long-term bonds (sum of Lines 1 through 8).....            | 44,335,829,273               | XXX                                   | XXX                          | 44,335,829,273   | XXX                | 61,589,000                | XXX               | 191,812,799               | XXX             | 277,610,400                |
| <b>PREFERRED STOCKS</b>       |                  |  |                              |                                       |                              |  |                    |                           |                   |                           |                 |                            |
| 10                            | 1                | Highest quality.....   | 26,099,788                   | XXX                                   | XXX                          | 26,099,788   | 0.0004             | 10,440                    | 0.0023            | 60,030                    | 0.0030          | 78,299                     |
| 11                            | 2                | High quality.....  | 149,538,535                  | XXX                                   | XXX                          | 149,538,535  | 0.0019             | 284,123                   | 0.0058            | 867,324                   | 0.0090          | 1,345,847                  |
| 12                            | 3                | Medium quality.....  | 0                            | XXX                                   | XXX                          | 0  | 0.0093             | 0                         | 0.0230            | 0                         | 0.0340          | 0                          |
| 13                            | 4                | Low quality.....   | 0                            | XXX                                   | XXX                          | 0  | 0.0213             | 0                         | 0.0530            | 0                         | 0.0750          | 0                          |
| 14                            | 5                | Lower quality.....   | 0                            | XXX                                   | XXX                          | 0  | 0.0432             | 0                         | 0.1100            | 0                         | 0.1700          | 0                          |
| 15                            | 6                | In or near default.....  | 1                            | XXX                                   | XXX                          | 1  | 0.0000             | 0                         | 0.2000            | 0                         | 0.2000          | 0                          |
| 16                            |                  | Affiliated life with AVR.....                                    | 0                            | XXX                                   | XXX                          | 0  | 0.0000             | 0                         | 0.0000            | 0                         | 0.0000          | 0                          |
| 17                            |                  | Total preferred stocks (sum of Lines 10 through 16).....         | 175,638,324                  | XXX                                   | XXX                          | 175,638,324  | XXX                | 294,563                   | XXX               | 927,353                   | XXX             | 1,424,146                  |
| <b>SHORT-TERM BONDS</b>       |                  |  |                              |                                       |                              |  |                    |                           |                   |                           |                 |                            |
| 18                            |                  | Exempt obligations.....  | 135,013,386                  | XXX                                   | XXX                          | 135,013,386  | 0.0000             | 0                         | 0.0000            | 0                         | 0.0000          | 0                          |
| 19                            | 1                | Highest quality.....   | 83,081,540                   | XXX                                   | XXX                          | 83,081,540   | 0.0004             | 33,233                    | 0.0023            | 191,088                   | 0.0030          | 249,245                    |
| 20                            | 2                | High quality.....  | 0                            | XXX                                   | XXX                          | 0  | 0.0019             | 0                         | 0.0058            | 0                         | 0.0090          | 0                          |
| 21                            | 3                | Medium quality.....  | 0                            | XXX                                   | XXX                          | 0  | 0.0093             | 0                         | 0.0230            | 0                         | 0.0340          | 0                          |
| 22                            | 4                | Low quality.....   | 13,251,135                   | XXX                                   | XXX                          | 13,251,135   | 0.0213             | 282,249                   | 0.0530            | 702,310                   | 0.0750          | 993,835                    |
| 23                            | 5                | Lower quality.....   | 0                            | XXX                                   | XXX                          | 0  | 0.0432             | 0                         | 0.1100            | 0                         | 0.1700          | 0                          |
| 24                            | 6                | In or near default.....  | 0                            | XXX                                   | XXX                          | 0  | 0.0000             | 0                         | 0.2000            | 0                         | 0.2000          | 0                          |
| 25                            |                  | Total short-term bonds (sum of Lines 18 through 24).....         | 231,346,061                  | XXX                                   | XXX                          | 231,346,061  | XXX                | 315,482                   | XXX               | 893,398                   | XXX             | 1,243,080                  |
| <b>DERIVATIVE INSTRUMENTS</b> |                  |  |                              |                                       |                              |  |                    |                           |                   |                           |                 |                            |
| 26                            |                  | Exchange traded.....   | 0                            | XXX                                   | XXX                          | 0  | 0.0004             | 0                         | 0.0023            | 0                         | 0.0030          | 0                          |
| 27                            | 1                | Highest quality.....   | 4,860,468                    | XXX                                   | XXX                          | 4,860,468  | 0.0004             | 1,944                     | 0.0023            | 11,179                    | 0.0030          | 14,581                     |
| 28                            | 2                | High quality.....  | 0                            | XXX                                   | XXX                          | 0  | 0.0019             | 0                         | 0.0058            | 0                         | 0.0090          | 0                          |
| 29                            | 3                | Medium quality.....  | 0                            | XXX                                   | XXX                          | 0  | 0.0093             | 0                         | 0.0230            | 0                         | 0.0340          | 0                          |
| 30                            | 4                | Low quality.....   | 0                            | XXX                                   | XXX                          | 0  | 0.0213             | 0                         | 0.0530            | 0                         | 0.0750          | 0                          |
| 31                            | 5                | Lower quality.....   | 0                            | XXX                                   | XXX                          | 0  | 0.0432             | 0                         | 0.1100            | 0                         | 0.1700          | 0                          |
| 32                            | 6                | In or near default.....  | 0                            | XXX                                   | XXX                          | 0  | 0.0000             | 0                         | 0.2000            | 0                         | 0.2000          | 0                          |
| 33                            |                  | Total derivative instruments.....                                | 4,860,468                    | XXX                                   | XXX                          | 4,860,468  | XXX                | 1,944                     | XXX               | 11,179                    | XXX             | 14,581                     |
| 34                            |                  | Total (Lines 9 + 17 + 25 + 33).....                              | 44,747,674,126               | XXX                                   | XXX                          | 44,747,674,126   | XXX                | 62,200,989                | XXX               | 193,644,729               | XXX             | 280,292,208                |

## ASSET VALUATION RESERVE (continued)

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

### Default Component

| Line Number                | NAIC Designation | Description  | 1<br>Book/Adjusted Carrying Value | 2<br>Reclassify Related Party Encumbrances | 3<br>Add Third Party Encumbrances | 4<br>Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3) | Basic Contribution |                           | Reserve Objective |                           | Maximum Reserve |                            |
|----------------------------|------------------|--|-----------------------------------|--|-----------------------------------|---|--------------------|---------------------------|-------------------|---------------------------|-----------------|----------------------------|
|                            |                  |  |                                   |  |                                   |   | 5<br>Factor        | 6<br>Amount (Cols. 4 x 5) | 7<br>Factor       | 8<br>Amount (Cols. 4 x 7) | 9<br>Factor     | 10<br>Amount (Cols. 4 x 9) |
| <b>MORTGAGE LOANS</b>      |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| In good standing:          |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| 35                         |                  | Farm mortgages - CM1 - highest quality.....                    | 1,525,286,527                     |  | XXX                               | 1,525,286,527   | 0.0010             | 1,525,287                 | 0.0050            | 7,626,433                 | 0.0065          | 9,914,362                  |
| 36                         |                  | Farm mortgages - CM2 - high quality.....                       | 268,577,533                       |  | XXX                               | 268,577,533   | 0.0035             | 940,021                   | 0.0100            | 2,685,775                 | 0.0130          | 3,491,508                  |
| 37                         |                  | Farm mortgages - CM3 - medium quality.....                     | 36,074,159                        |  | XXX                               | 36,074,159  | 0.0060             | 216,445                   | 0.0175            | 631,298                   | 0.0225          | 811,669                    |
| 38                         |                  | Farm mortgages - CM4 - low medium quality.....                 |                                   |  | XXX                               | 0   | 0.0105             | 0                         | 0.0300            | 0                         | 0.0375          | 0                          |
| 39                         |                  | Farm mortgages - CM5 - low quality.....                        |                                   |  | XXX                               | 0   | 0.0160             | 0                         | 0.0425            | 0                         | 0.0550          | 0                          |
| 40                         |                  | Residential mortgages-insured or guaranteed.....               |                                   |  | XXX                               | 0   | 0.0003             | 0                         | 0.0006            | 0                         | 0.0010          | 0                          |
| 41                         |                  | Residential mortgages-all other.....                           | 1,105,374,395                     |  | XXX                               | 1,105,374,395   | 0.0013             | 1,436,987                 | 0.0030            | 3,316,123                 | 0.0040          | 4,421,498                  |
| 42                         |                  | Commercial mortgages-insured or guaranteed.....                |                                   |  | XXX                               | 0   | 0.0003             | 0                         | 0.0006            | 0                         | 0.0010          | 0                          |
| 43                         |                  | Commercial mortgages-all other - CM1 - highest quality.....    | 3,067,194,395                     |  | XXX                               | 3,067,194,395   | 0.0010             | 3,067,194                 | 0.0050            | 15,335,972                | 0.0065          | 19,936,764                 |
| 44                         |                  | Commercial mortgages-all other - CM2 - high quality.....       | 2,781,888,003                     |  | XXX                               | 2,781,888,003   | 0.0035             | 9,736,608                 | 0.0100            | 27,818,880                | 0.0130          | 36,164,544                 |
| 45                         |                  | Commercial mortgages-all other - CM3 - medium quality.....     | 291,789,183                       |  | XXX                               | 291,789,183   | 0.0060             | 1,750,735                 | 0.0175            | 5,106,311                 | 0.0225          | 6,565,257                  |
| 46                         |                  | Commercial mortgages-all other - CM4 - low medium quality..... |                                   |  | XXX                               | 0   | 0.0105             | 0                         | 0.0300            | 0                         | 0.0375          | 0                          |
| 47                         |                  | Commercial mortgages-all other - CM5 - low quality.....        | 8,850,000                         |  | XXX                               | 8,850,000   | 0.0160             | 141,600                   | 0.0425            | 376,125                   | 0.0550          | 486,750                    |
| Overdue, not in process:   |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| 48                         |                  | Farm mortgages.....  |                                   |  | XXX                               | 0   | 0.0420             | 0                         | 0.0760            | 0                         | 0.1200          | 0                          |
| 49                         |                  | Residential mortgages-insured or guaranteed.....               |                                   |  | XXX                               | 0   | 0.0005             | 0                         | 0.0012            | 0                         | 0.0020          | 0                          |
| 50                         |                  | Residential mortgages-all other.....                           | 25,010,305                        |  | XXX                               | 25,010,305  | 0.0025             | 62,526                    | 0.0058            | 145,060                   | 0.0090          | 225,093                    |
| 51                         |                  | Commercial mortgages-insured or guaranteed.....                |                                   |  | XXX                               | 0   | 0.0005             | 0                         | 0.0012            | 0                         | 0.0020          | 0                          |
| 52                         |                  | Commercial mortgages-all other.....                            |                                   |  | XXX                               | 0   | 0.0420             | 0                         | 0.0760            | 0                         | 0.1200          | 0                          |
| In process of foreclosure: |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| 53                         |                  | Farm mortgages.....  |                                   |  | XXX                               | 0   | 0.0000             | 0                         | 0.1700            | 0                         | 0.1700          | 0                          |
| 54                         |                  | Residential mortgages-insured or guaranteed.....               |                                   |  | XXX                               | 0   | 0.0000             | 0                         | 0.0040            | 0                         | 0.0040          | 0                          |
| 55                         |                  | Residential mortgages-all other.....                           | 7,275,624                         |  | XXX                               | 7,275,624   | 0.0000             | 0                         | 0.0130            | 94,583                    | 0.0130          | 94,583                     |
| 56                         |                  | Commercial mortgages-insured or guaranteed.....                |                                   |  | XXX                               | 0   | 0.0000             | 0                         | 0.0040            | 0                         | 0.0040          | 0                          |
| 57                         |                  | Commercial mortgages-all other.....                            |                                   |  | XXX                               | 0   | 0.0000             | 0                         | 0.1700            | 0                         | 0.1700          | 0                          |
| 58                         |                  | Total Schedule B mortgages (sum of Lines 35 through 57).....   | 9,117,320,124                     | 0  | XXX                               | 9,117,320,124   | XXX                | 18,877,403                | XXX               | 63,136,560                | XXX             | 82,112,027                 |
| 59                         |                  | Schedule DA mortgages.....                                     |                                   |  | XXX                               | 0   | 0.0030             | 0                         | 0.0100            | 0                         | 0.0130          | 0                          |
| 60                         |                  | Total mortgage loans on real estate (Lines 58 + 59).....       | 9,117,320,124                     | 0  | XXX                               | 9,117,320,124   | XXX                | 18,877,403                | XXX               | 63,136,560                | XXX             | 82,112,027                 |

## ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Equity and Other Invested Asset Component

| Line Number   | NAIC Designation | Description  | 1                            | 2                                     | 3                            | 4  | Basic Contribution |                           | Reserve Objective |                           | Maximum Reserve |                            |
|---|------------------|--|------------------------------|---------------------------------------|------------------------------|--|--------------------|---------------------------|-------------------|---------------------------|-----------------|----------------------------|
|   |                  |  | Book/Adjusted Carrying Value | Reclassify Related Party Encumbrances | Add Third Party Encumbrances | Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3) | 5<br>Factor        | 6<br>Amount (Cols. 4 x 5) | 7<br>Factor       | 8<br>Amount (Cols. 4 x 7) | 9<br>Factor     | 10<br>Amount (Cols. 4 x 9) |
| <b>COMMON STOCK</b>   |                  |  |                              |                                       |                              |  |                    |                           |                   |                           |                 |                            |
| 1   |                  | Unaffiliated public.....   | 14,951,366                   | XXX                                   | XXX                          | 14,951,366   | 0.0000             | 0                         | (a).....0.1729    | 2,585,091                 | (a).....0.1729  | 2,585,091                  |
| 2   |                  | Unaffiliated private.....  | 6,007,255                    | XXX                                   | XXX                          | 6,007,255  | 0.0000             | 0                         | .....0.1600       | 961,161                   | .....0.1600     | 961,161                    |
| 3   |                  | Federal Home Loan Bank.....  | 70,767,400                   | XXX                                   | XXX                          | 70,767,400   | 0.0000             | 0                         | .....0.0050       | 353,837                   | .....0.0080     | 566,139                    |
| 4   |                  | Affiliated life with AVR.....  | 294,288,566                  | XXX                                   | XXX                          | 294,288,566  | 0.0000             | 0                         | .....0.0000       | 0                         | .....0.0000     | 0                          |
| Affiliated Investment Subsidiary:                               |                  |  |                              |                                       |                              |  |                    |                           |                   |                           |                 |                            |
| 5   |                  | Fixed income exempt obligations.....                                     | 0                            | XXX                                   |                              | 0  | XXX                |                           | XXX               |                           | XXX             |                            |
| 6   |                  | Fixed income highest quality.....  | 0                            | XXX                                   |                              | 0  | XXX                |                           | XXX               |                           | XXX             |                            |
| 7   |                  | Fixed income high quality.....   | 0                            | XXX                                   |                              | 0  | XXX                |                           | XXX               |                           | XXX             |                            |
| 8   |                  | Fixed income medium quality.....   | 0                            | XXX                                   |                              | 0  | XXX                |                           | XXX               |                           | XXX             |                            |
| 9   |                  | Fixed income low quality.....  | 0                            | XXX                                   |                              | 0  | XXX                |                           | XXX               |                           | XXX             |                            |
| 10  |                  | Fixed income lower quality.....  | 0                            | XXX                                   |                              | 0  | XXX                |                           | XXX               |                           | XXX             |                            |
| 11  |                  | Fixed income in or near default.....                                     | 0                            | XXX                                   |                              | 0  | XXX                |                           | XXX               |                           | XXX             |                            |
| 12  |                  | Unaffiliated common stock public.....                                    | 0                            |                                       |                              | 0  | 0.0000             | 0                         | (a).....0         | 0                         | (a).....0       | 0                          |
| 13  |                  | Unaffiliated common stock private.....                                   | 0                            |                                       |                              | 0  | 0.0000             | 0                         | .....0.1600       | 0                         | .....0.1600     | 0                          |
| 14  |                  | Real estate.....   | 0                            |                                       |                              | 0  | (b).....0          | 0                         | (b).....0         | 0                         | (b).....0       | 0                          |
| 15  |                  | Affiliated - certain other (see SVO Purposes and Procedures Manual)..... | 0                            | XXX                                   | XXX                          | 0  | 0.0000             | 0                         | .....0.1300       | 0                         | .....0.1300     | 0                          |
| 16  |                  | Affiliated - all other.....  | 0                            | XXX                                   | XXX                          | 0  | 0.0000             | 0                         | .....0.1600       | 0                         | .....0.1600     | 0                          |
| 17  |                  | Total common stock (sum of Lines 1 through 16).....                      | 386,014,587                  | 0                                     | 0                            | 386,014,587  | XXX                | 0                         | XXX               | 3,900,089                 | XXX             | 4,112,391                  |
| <b>REAL ESTATE</b>  |                  |  |                              |                                       |                              |  |                    |                           |                   |                           |                 |                            |
| 18  |                  | Home office property (General Account only).....                         | 0                            |                                       |                              | 0  | 0.0000             | 0                         | .....0.0750       | 0                         | .....0.0750     | 0                          |
| 19  |                  | Investment properties.....   | 0                            |                                       |                              | 0  | 0.0000             | 0                         | .....0.0750       | 0                         | .....0.0750     | 0                          |
| 20  |                  | Properties acquired in satisfaction of debt.....                         | 838,267                      |                                       |                              | 838,267  | 0.0000             | 0                         | .....0.1100       | 92,209                    | .....0.1100     | 92,209                     |
| 21  |                  | Total real estate (sum of Lines 18 through 20).....                      | 838,267                      | 0                                     | 0                            | 838,267  | XXX                | 0                         | XXX               | 92,209                    | XXX             | 92,209                     |
| <b>OTHER INVESTED ASSETS</b>                                    |                  |  |                              |                                       |                              |  |                    |                           |                   |                           |                 |                            |
| <b>INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS</b> |                  |  |                              |                                       |                              |  |                    |                           |                   |                           |                 |                            |
| 22  |                  | Exempt obligations.....  | 0                            | XXX                                   | XXX                          | 0  | 0.0000             | 0                         | .....0.0000       | 0                         | .....0.0000     | 0                          |
| 23  | 1                | Highest quality.....   | 0                            | XXX                                   | XXX                          | 0  | 0.0004             | 0                         | .....0.0023       | 0                         | .....0.0030     | 0                          |
| 24  | 2                | High quality.....  | 0                            | XXX                                   | XXX                          | 0  | 0.0019             | 0                         | .....0.0058       | 0                         | .....0.0090     | 0                          |
| 25  | 3                | Medium quality.....  | 0                            | XXX                                   | XXX                          | 0  | 0.0093             | 0                         | .....0.0230       | 0                         | .....0.0340     | 0                          |
| 26  | 4                | Low quality.....   | 0                            | XXX                                   | XXX                          | 0  | 0.0213             | 0                         | .....0.0530       | 0                         | .....0.0750     | 0                          |
| 27  | 5                | Lower quality.....   | 0                            | XXX                                   | XXX                          | 0  | 0.0432             | 0                         | .....0.1100       | 0                         | .....0.1700     | 0                          |
| 28  | 6                | In or near default.....  | 0                            | XXX                                   | XXX                          | 0  | 0.0000             | 0                         | .....0.2000       | 0                         | .....0.2000     | 0                          |
| 29  |                  | Total with bond characteristics (sum of Lines 22 through 28).....        | 0                            | XXX                                   | XXX                          | 0  | XXX                | 0                         | XXX               | 0                         | XXX             | 0                          |

**ASSET VALUATION RESERVE (continued)**  
 Basic Contribution, Reserve Objective and Maximum Reserve Calculations  
 Equity and Other Invested Asset Component

| Line Number  | NAIC Designation | Description  | 1<br>Book/Adjusted Carrying Value | 2<br>Reclassify Related Party Encumbrances | 3<br>Add Third Party Encumbrances | 4<br>Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3) | Basic Contribution |                           | Reserve Objective |                           | Maximum Reserve |                            |
|--|------------------|--|-----------------------------------|--|-----------------------------------|---|--------------------|---------------------------|-------------------|---------------------------|-----------------|----------------------------|
|  |                  |  |                                   |  |                                   |   | 5<br>Factor        | 6<br>Amount (Cols. 4 x 5) | 7<br>Factor       | 8<br>Amount (Cols. 4 x 7) | 9<br>Factor     | 10<br>Amount (Cols. 4 x 9) |
| <b>INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS</b> |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| 30   | 1                | Highest quality.....   | 65,597,508                        | XXX  | XXX                               | 65,597,508  | 0.0004             | 26,239                    | 0.0023            | 150,874                   | 0.0030          | 196,793                    |
| 31   | 2                | High quality.....  |                                   | XXX  | XXX                               | 0   | 0.0019             | 0                         | 0.0058            | 0                         | 0.0090          | 0                          |
| 32   | 3                | Medium quality.....  |                                   | XXX  | XXX                               | 0   | 0.0093             | 0                         | 0.0230            | 0                         | 0.0340          | 0                          |
| 33   | 4                | Low quality.....   |                                   | XXX  | XXX                               | 0   | 0.0213             | 0                         | 0.0530            | 0                         | 0.0750          | 0                          |
| 34   | 5                | Lower quality.....   |                                   | XXX  | XXX                               | 0   | 0.0432             | 0                         | 0.1100            | 0                         | 0.1700          | 0                          |
| 35   | 6                | In or near default.....  |                                   | XXX  | XXX                               | 0   | 0.0000             | 0                         | 0.2000            | 0                         | 0.2000          | 0                          |
| 36   |                  | Affiliated life with AVR.....  |                                   | XXX  | XXX                               | 0   | 0.0000             | 0                         | 0.0000            | 0                         | 0.0000          | 0                          |
| 37   |                  | Total with preferred stock characteristics (sum of Lines 30 through 36)..... | 65,597,508                        | XXX  | XXX                               | 65,597,508  | XXX                | 26,239                    | XXX               | 150,874                   | XXX             | 196,793                    |
| <b>INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS</b>   |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| In Good Standing Affiliated:   |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| 38   |                  | Mortgages - CM1 - highest quality.....                                       |                                   |  | XXX                               | 0   | 0.0010             | 0                         | 0.0050            | 0                         | 0.0065          | 0                          |
| 39   |                  | Mortgages - CM2 - high quality.....  |                                   |  | XXX                               | 0   | 0.0035             | 0                         | 0.0100            | 0                         | 0.0130          | 0                          |
| 40   |                  | Mortgages - CM3 - medium quality.....  |                                   |  | XXX                               | 0   | 0.0060             | 0                         | 0.0175            | 0                         | 0.0225          | 0                          |
| 41   |                  | Mortgages - CM4 - low medium quality.....                                    |                                   |  | XXX                               | 0   | 0.0105             | 0                         | 0.0300            | 0                         | 0.0375          | 0                          |
| 42   |                  | Mortgages - CM5 - low quality.....   |                                   |  | XXX                               | 0   | 0.0160             | 0                         | 0.0425            | 0                         | 0.0550          | 0                          |
| 43   |                  | Residential mortgages-insured or guaranteed.....                             |                                   |  | XXX                               | 0   | 0.0003             | 0                         | 0.0006            | 0                         | 0.0010          | 0                          |
| 44   |                  | Residential mortgages-all other.....   |                                   | XXX  | XXX                               | 0   | 0.0013             | 0                         | 0.0030            | 0                         | 0.0040          | 0                          |
| 45   |                  | Commercial mortgages-insured or guaranteed.....                              |                                   |  | XXX                               | 0   | 0.0003             | 0                         | 0.0006            | 0                         | 0.0010          | 0                          |
| Overdue, Not in Process Affiliated:  |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| 46   |                  | Farm mortgages.....  |                                   |  | XXX                               | 0   | 0.0420             | 0                         | 0.0760            | 0                         | 0.1200          | 0                          |
| 47   |                  | Residential mortgages-insured or guaranteed.....                             |                                   |  | XXX                               | 0   | 0.0005             | 0                         | 0.0012            | 0                         | 0.0020          | 0                          |
| 48   |                  | Residential mortgages-all other.....   |                                   |  | XXX                               | 0   | 0.0025             | 0                         | 0.0058            | 0                         | 0.0090          | 0                          |
| 49   |                  | Commercial mortgages-insured or guaranteed.....                              |                                   |  | XXX                               | 0   | 0.0005             | 0                         | 0.0012            | 0                         | 0.0020          | 0                          |
| 50   |                  | Commercial mortgages-all other.....  |                                   |  | XXX                               | 0   | 0.0420             | 0                         | 0.0760            | 0                         | 0.1200          | 0                          |
| In Process of foreclosure Affiliated:                                      |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| 51   |                  | Farm mortgages.....  |                                   |  | XXX                               | 0   | 0.0000             | 0                         | 0.1700            | 0                         | 0.1700          | 0                          |
| 52   |                  | Residential mortgages-insured or guaranteed.....                             |                                   |  | XXX                               | 0   | 0.0000             | 0                         | 0.0040            | 0                         | 0.0040          | 0                          |
| 53   |                  | Residential mortgages-all other.....   |                                   |  | XXX                               | 0   | 0.0000             | 0                         | 0.0130            | 0                         | 0.0130          | 0                          |
| 54   |                  | Commercial mortgages-insured or guaranteed.....                              |                                   |  | XXX                               | 0   | 0.0000             | 0                         | 0.0040            | 0                         | 0.0040          | 0                          |
| 55   |                  | Commercial mortgages-all other.....  |                                   |  | XXX                               | 0   | 0.0000             | 0                         | 0.1700            | 0                         | 0.1700          | 0                          |
| 56   |                  | Total Affiliated (Sum of Lines 38 through 55).....                           | 0                                 | 0  | XXX                               | 0   | XXX                | 0                         | XXX               | 0                         | XXX             | 0                          |
| 57   |                  | Unaffiliated - In Good Standing with Covenants.....                          | 16,685,738                        |  | XXX                               | 16,685,738  | (c) 0.0029         | 48,898                    | (c) 0.0089        | 147,854                   | (c) 0.0115      | 192,210                    |
| 58   |                  | Unaffiliated - In Good Standing Defeased with Government Securities.....     |                                   |  | XXX                               | 0   | 0.0010             | 0                         | 0.0050            | 0                         | 0.0065          | 0                          |
| 59   |                  | Unaffiliated - In Good Standing Primarily Senior.....                        | 113,348,007                       |  | XXX                               | 113,348,007   | 0.0035             | 396,718                   | 0.0100            | 1,133,480                 | 0.0130          | 1,473,524                  |
| 60   |                  | Unaffiliated - In Good Standing All Other.....                               | 111,094,716                       |  | XXX                               | 111,094,716   | 0.0060             | 666,568                   | 0.0175            | 1,944,158                 | 0.0225          | 2,499,631                  |
| 61   |                  | Unaffiliated - Overdue, Not in Process.....                                  |                                   |  | XXX                               | 0   | 0.0420             | 0                         | 0.0760            | 0                         | 0.1200          | 0                          |
| 62   |                  | Unaffiliated - In Process of Foreclosure.....                                |                                   |  | XXX                               | 0   | 0.0000             | 0                         | 0.1700            | 0                         | 0.1700          | 0                          |
| 63   |                  | Total Unaffiliated (Sum of Lines 57 through 62).....                         | 241,128,461                       | 0  | XXX                               | 241,128,461   | XXX                | 1,112,184                 | XXX               | 3,225,492                 | XXX             | 4,165,365                  |
| 64   |                  | Total with Mortgage Loan Characteristics (Lines 56 + 63).....                | 241,128,461                       | 0  | XXX                               | 241,128,461   | XXX                | 1,112,184                 | XXX               | 3,225,492                 | XXX             | 4,165,365                  |

**ASSET VALUATION RESERVE (continued)**  
 Basic Contribution, Reserve Objective and Maximum Reserve Calculations  
 Equity and Other Invested Asset Component

| Line Number  | NAIC Designation | Description  | 1<br>Book/Adjusted Carrying Value | 2<br>Reclassify Related Party Encumbrances | 3<br>Add Third Party Encumbrances | 4<br>Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3) | Basic Contribution |                           | Reserve Objective |                           | Maximum Reserve |                            |
|--|------------------|--|-----------------------------------|--|-----------------------------------|---|--------------------|---------------------------|-------------------|---------------------------|-----------------|----------------------------|
|  |                  |  |                                   |  |                                   |   | 5<br>Factor        | 6<br>Amount (Cols. 4 x 5) | 7<br>Factor       | 8<br>Amount (Cols. 4 x 7) | 9<br>Factor     | 10<br>Amount (Cols. 4 x 9) |
| <b>INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK</b> |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| 65   |                  | Unaffiliated public.....   |                                   | XXX  | XXX                               | 0   | 0.0000             | 0                         | (a)               | 0                         | (a)             | 0                          |
| 66   |                  | Unaffiliated private.....  | 1,660,892,111                     | XXX  | XXX                               | 1,660,892,111   | 0.0000             | 0                         | 0.1600            | 265,742,738               | 0.1600          | 265,742,738                |
| 67   |                  | Affiliated life with AVR.....  |                                   | XXX  | XXX                               | 0   | 0.0000             | 0                         | 0.0000            | 0                         | 0.0000          | 0                          |
| 68   |                  | Affiliated certain other (see SVO Purposes and Procedures Manual).....                           |                                   | XXX  | XXX                               | 0   | 0.0000             | 0                         | 0.1300            | 0                         | 0.1300          | 0                          |
| 69   |                  | Affiliated other - all other.....  | 86,338,110                        | XXX  | XXX                               | 86,338,110  | 0.0000             | 0                         | 0.1600            | 13,814,098                | 0.1600          | 13,814,098                 |
| 70   |                  | Total with Common Stock Characteristics (Sum of Lines 65 through 69).....                        | 1,747,230,221                     | XXX  | XXX                               | 1,747,230,221   | XXX                | 0                         | XXX               | 279,556,835               | XXX             | 279,556,835                |
| <b>INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE</b>  |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| 71   |                  | Home office property (general account only).....   |                                   |  |                                   | 0   | 0.0000             | 0                         | 0.0750            | 0                         | 0.0750          | 0                          |
| 72   |                  | Investment properties.....   | 303,750,694                       |  |                                   | 303,750,694   | 0.0000             | 0                         | 0.0750            | 22,781,302                | 0.0750          | 22,781,302                 |
| 73   |                  | Properties acquired in satisfaction of debt.....   |                                   |  |                                   | 0   | 0.0000             | 0                         | 0.1100            | 0                         | 0.1100          | 0                          |
| 74   |                  | Total with Real Estate Characteristics (Sum of Lines 71 through 73).....                         | 303,750,694                       | 0  | 0                                 | 303,750,694   | XXX                | 0                         | XXX               | 22,781,302                | XXX             | 22,781,302                 |
| <b>LOW INCOME HOUSING TAX CREDIT INVESTMENTS</b>                       |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| 75   |                  | Guaranteed federal low income housing tax credit.....  |                                   |  |                                   | 0   | 0.0003             | 0                         | 0.0006            | 0                         | 0.0010          | 0                          |
| 76   |                  | Non-guaranteed federal low income housing tax credit.....  | 23,255,820                        |  |                                   | 23,255,820  | 0.0063             | 146,512                   | 0.0120            | 279,070                   | 0.0190          | 441,861                    |
| 77   |                  | Guaranteed state low income housing tax credit.....  |                                   |  |                                   | 0   | 0.0003             | 0                         | 0.0006            | 0                         | 0.0010          | 0                          |
| 78   |                  | Non-guaranteed state low income housing tax credit.....  |                                   |  |                                   | 0   | 0.0063             | 0                         | 0.0120            | 0                         | 0.0190          | 0                          |
| 79   |                  | All other low income housing tax credit.....   |                                   |  |                                   | 0   | 0.0273             | 0                         | 0.0600            | 0                         | 0.0975          | 0                          |
| 80   |                  | Total LIHTC (Sum of Lines 75 through 79).....  | 23,255,820                        | 0  | 0                                 | 23,255,820  | XXX                | 146,512                   | XXX               | 279,070                   | XXX             | 441,861                    |
| <b>ALL OTHER INVESTMENTS</b>   |                  |  |                                   |  |                                   |   |                    |                           |                   |                           |                 |                            |
| 81   |                  | NAIC 1 working capital finance investments.....  |                                   | XXX  |                                   | 0   | 0.0000             | 0                         | 0.0037            | 0                         | 0.0037          | 0                          |
| 82   |                  | NAIC 2 working capital finance investments.....  |                                   | XXX  |                                   | 0   | 0.0000             | 0                         | 0.0120            | 0                         | 0.0120          | 0                          |
| 83   |                  | Other invested assets - Schedule BA.....   | 9,545,430                         | XXX  |                                   | 9,545,430   | 0.0000             | 0                         | 0.1300            | 1,240,906                 | 0.1300          | 1,240,906                  |
| 84   |                  | Other short-term invested assets - Schedule DA.....  |                                   | XXX  |                                   | 0   | 0.0000             | 0                         | 0.1300            | 0                         | 0.1300          | 0                          |
| 85   |                  | Total All Other (sum of Lines 81, 82, 83 and 84).....  | 9,545,430                         | XXX  | 0                                 | 9,545,430   | XXX                | 0                         | XXX               | 1,240,906                 | XXX             | 1,240,906                  |
| 86   |                  | Total Other Invested Assets - Schedule BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80 and 85)..... | 2,390,508,134                     | 0  | 0                                 | 2,390,508,134   | XXX                | 1,284,935                 | XXX               | 307,234,479               | XXX             | 308,383,061                |

- (a) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).
- (b) Determined using same factors and breakdowns used for directly owned real estate.
- (c) This will be the factor associated with the risk category determined in the company generated worksheet.

## ASSET VALUATION RESERVE (continued)

Basic Contributions, Reserve Objective and Maximum Reserve Calculations  
Replications (Synthetic) Assets

| 1<br>RSAT Number                 | 2<br>Type | 3<br>CUSIP  | 4<br>Description of Asset(s) | 5<br>NAIC Designation or Other Description of Asset | 6<br>Value of Asset | 7<br>AVR Basic Contribution | 8<br>AVR Reserve Objective | 9<br>AVR Maximum Reserve |
|----------------------------------|-----------|-------------|------------------------------|---|---------------------|-----------------------------|----------------------------|--------------------------|
| <b>Other Than Mortgage Loans</b> |           |             |                              |   |                     |                             |                            |                          |
| 98372PB#4                        | ..R       |             | XLIT LTD                     | 2   | 31,007,466          | 58,914                      | 179,843                    | 279,067                  |
| 98372PB#4                        | ..CN      | 31358D DS 0 | FNMA                         | 1   | 10,746,040          | -                           | -                          | -                        |
| 98372PB#4                        | ..CN      | 912803 BJ 1 | TREASURY STRIP (PRIN)        | 1   | 992,821             | -                           | -                          | -                        |
| 98372PB#4                        | ..CN      | 912803 BM 4 | TREASURY STRIP (PRIN)        | 1   | 9,212,372           | -                           | -                          | -                        |
| 98372PB#4                        | ..CN      | 912803 DG 5 | TREASURY STRIP (PRIN)        | 1   | 500,889             | -                           | -                          | -                        |
| 98372PB#4                        | ..CN      | 912803 DJ 9 | TREASURY STRIP (PRIN)        | 1   | 2,372,649           | -                           | -                          | -                        |
| 98372PB#4                        | ..CN      | 912803 DM 2 | TREASURY STRIP (PRIN)        | 1   | 1,937,721           | -                           | -                          | -                        |
| 98372PB#4                        | ..CN      | 912803 DU 4 | TREASURY STRIP (PRIN)        | 1   | 2,225,845           | -                           | -                          | -                        |
| 98372PB#4                        | ..CN      | 912828 D5 6 | TREASURY NOTE                | 1   | 3,003,327           | -                           | -                          | -                        |
| 416515D@0                        | ..R       |             | Hartford                     | 2   | 28,604,105          | 54,348                      | 165,904                    | 257,437                  |
| 416515D@0                        | ..CN      | 912803 EA 7 | TREASURY STRIP (PRIN)        | 1   | 18,096,796          | -                           | -                          | -                        |
| 416515D@0                        | ..CN      | 912810 QQ 4 | TREASURY BOND                | 1   | 10,520,669          | -                           | -                          | -                        |
| 416515D#8                        | ..R       |             | Hartford                     | 2   | 5,593,718           | 10,628                      | 32,444                     | 50,343                   |
| 416515D#8                        | ..CN      | 912803 BM 4 | TREASURY STRIP (PRIN)        | 1   | 2,900,106           | -                           | -                          | -                        |
| 416515D#8                        | ..CN      | 912803 DJ 9 | TREASURY STRIP (PRIN)        | 1   | 169,071             | -                           | -                          | -                        |
| 416515D#8                        | ..CN      | 912803 DM 2 | TREASURY STRIP (PRIN)        | 1   | 381,149             | -                           | -                          | -                        |
| 416515D#8                        | ..CN      | 912803 DU 4 | TREASURY STRIP (PRIN)        | 1   | 2,144,999           | -                           | -                          | -                        |
| 460146M#7                        | ..R       |             | INTERNATIONAL PAPER COMPANY  | 2   | 11,556,368          | 21,957                      | 67,027                     | 104,007                  |
| 460146M#7                        | ..CN      | 31335A HP 6 | FHLMC GOLD 30YR GIANT        | 1   | 2,195,553           | -                           | -                          | -                        |
| 460146M#7                        | ..CN      | 880591 EH 1 | TENNESSEE VALLEY AUTHORITY   | 1   | 4,340,241           | -                           | -                          | -                        |
| 460146M#7                        | ..CN      | 912803 BJ 1 | TREASURY STRIP (PRIN)        | 1   | 3,309,403           | -                           | -                          | -                        |
| 460146M#7                        | ..CN      | 912803 DG 5 | TREASURY STRIP (PRIN)        | 1   | 487,802             | -                           | -                          | -                        |
| 460146M#7                        | ..CN      | 912803 DM 2 | TREASURY STRIP (PRIN)        | 1   | 1,099,787           | -                           | -                          | -                        |
| 460146M#7                        | ..CN      | 912803 DU 4 | TREASURY STRIP (PRIN)        | 1   | 116,836             | -                           | -                          | -                        |
| 608190C#9                        | ..R       |             | Mohawk Industries, Inc.      | 2   | 11,867,039          | 22,547                      | 68,829                     | 106,803                  |
| 608190C#9                        | ..CN      | 31335A HP 6 | FHLMC GOLD 30YR GIANT        | 1   | 1,496,968           | -                           | -                          | -                        |
| 608190C#9                        | ..CN      | 912803 BM 4 | TREASURY STRIP (PRIN)        | 1   | 3,346,388           | -                           | -                          | -                        |
| 608190C#9                        | ..CN      | 912803 CX 9 | TREASURY STRIP (PRIN)        | 1   | 4,210,416           | -                           | -                          | -                        |
| 608190C#9                        | ..CN      | 912803 DG 5 | TREASURY STRIP (PRIN)        | 1   | 72,907              | -                           | -                          | -                        |
| 608190C#9                        | ..CN      | 912803 DJ 9 | TREASURY STRIP (PRIN)        | 1   | 1,975,934           | -                           | -                          | -                        |
| 608190C#9                        | ..CN      | 912803 DM 2 | TREASURY STRIP (PRIN)        | 1   | 423,684             | -                           | -                          | -                        |
| 608190C#9                        | ..CN      | 912803 DU 4 | TREASURY STRIP (PRIN)        | 1   | 116,836             | -                           | -                          | -                        |
| 608190C#9                        | ..CN      | 912810 QZ 4 | TREASURY BOND                | 1   | 223,011             | -                           | -                          | -                        |
| 58039#AD1                        | ..R       |             | MCDX.NA.22.10Y               | 1   | 3,044,770           | 1,218                       | 7,003                      | 9,134                    |
| 58039#AD1                        | ..CN      | 912810 RG 5 | TREASURY BOND                | 1   | 3,069,033           | -                           | -                          | -                        |
| 58039#AG4                        | ..R       |             | MCDX.NA.22.10Y               | 1   | 6,687,029           | 2,675                       | 15,380                     | 20,061                   |



## ASSET VALUATION RESERVE (continued)

Basic Contributions, Reserve Objective and Maximum Reserve Calculations  
Replications (Synthetic) Assets

| 1<br>RSAT Number | 2<br>Type    | 3<br>CUSIP  | 4<br>Description of Asset(s)           | 5<br>NAIC Designation or Other Description of Asset | 6<br>Value of Asset | 7<br>AVR Basic Contribution | 8<br>AVR Reserve Objective | 9<br>AVR Maximum Reserve |
|------------------|--------------|-------------|--|---|---------------------|-----------------------------|----------------------------|--------------------------|
| 58039#AG4.....   | .....CN..... | 912810 RG 5 | TREASURY BOND.....                     | 1.....  | 6,735,568           | -                           | -                          | -                        |
| 775109B#7.....   | .....R.....  |             | Rogers Communication Inc.....          | 2.....  | 5,549,796           | 10,545                      | 32,189                     | 49,948                   |
| 775109B#7.....   | .....CN..... | 912810 RE 0 | TREASURY BOND.....                     | 1.....  | 5,516,036           | -                           | -                          | -                        |
| 723787A@6.....   | .....R.....  |             | PIONEER NATURAL RESOURCES COMPANY..... | 2.....  | 11,308,745          | 21,487                      | 65,591                     | 101,779                  |
| 723787A@6.....   | .....CN..... | 912810 RG 5 | TREASURY BOND.....                     | 1.....  | 11,238,076          | -                           | -                          | -                        |
| 20772@AC6.....   | .....R.....  |             | The State of Connecticut.....          | 1.....  | 6,109,342           | 2,444                       | 14,051                     | 18,328                   |
| 20772@AC6.....   | .....CN..... | 912810 RG 5 | TREASURY BOND.....                     | 1.....  | 6,090,692           | -                           | -                          | -                        |
| 20772@AB8.....   | .....R.....  |             | The State of Connecticut.....          | 1.....  | 14,625,048          | 5,850                       | 33,638                     | 43,875                   |
| 20772@AB8.....   | .....CN..... | 912803 CH 4 | TREASURY STRIP (PRIN).....             | 1.....  | 1,523,852           | -                           | -                          | -                        |
| 20772@AB8.....   | .....CN..... | 912810 RE 0 | TREASURY BOND.....                     | 1.....  | 1,203,376           | -                           | -                          | -                        |
| 20772@AB8.....   | .....CN..... | 912810 RP 5 | TREASURY BOND.....                     | 1.....  | 11,854,303          | -                           | -                          | -                        |
| 143658A@1.....   | .....R.....  |             | CARNIVAL CORPORATION.....              | 2.....  | 3,109,275           | 5,908                       | 18,034                     | 27,983                   |
| 143658A@1.....   | .....CN..... | 912810 RE 0 | TREASURY BOND.....                     | 1.....  | 3,095,051           | -                           | -                          | -                        |
| 12518*DP2.....   | .....R.....  |             | CDX.NA.IG.23.....                      | 2.....  | 56,167,162          | 106,718                     | 325,770                    | 505,504                  |
| 12518*DP2.....   | .....CN..... | 912803 EA 7 | TREASURY STRIP (PRIN).....             | 1.....  | 16,051,300          | -                           | -                          | -                        |
| 12518*DP2.....   | .....CN..... | 912810 RK 6 | TREASURY BOND.....                     | 1.....  | 39,986,001          | -                           | -                          | -                        |
| 236363B@5.....   | .....R.....  |             | DANSKE BANK A/S.....                   | 1.....  | 7,311,216           | 2,924                       | 16,816                     | 21,934                   |
| 236363B@5.....   | .....CN..... | 912803 EF 6 | TREASURY STRIP (PRIN).....             | 1.....  | 7,285,413           | -                           | -                          | -                        |
| 225313A@4.....   | .....R.....  |             | CREDIT AGRICOLE SA.....                | 1.....  | 7,000,011           | 2,800                       | 16,100                     | 21,000                   |
| 225313A@4.....   | .....CN..... | 912803 EF 6 | TREASURY STRIP (PRIN).....             | 1.....  | 6,967,104           | -                           | -                          | -                        |
| 111021B@9.....   | .....R.....  |             | BRITISH TELECOM PLC.....               | 2.....  | 7,724,767           | 14,677                      | 44,804                     | 69,523                   |
| 111021B@9.....   | .....CN..... | 912803 EF 6 | TREASURY STRIP (PRIN).....             | 1.....  | 7,674,432           | -                           | -                          | -                        |
| 05946KA*2.....   | .....R.....  |             | BANCO BILBAO VIZCAYA ARGENTINARIA..... | 2.....  | 7,196,969           | 13,674                      | 41,742                     | 64,773                   |
| 05946KA*2.....   | .....CN..... | 912803 EF 6 | TREASURY STRIP (PRIN).....             | 1.....  | 7,198,385           | -                           | -                          | -                        |
| 904587A*3.....   | .....R.....  |             | UNIBAIL-RODAMCO.....                   | 1.....  | 7,234,675           | 2,894                       | 16,640                     | 21,704                   |
| 904587A*3.....   | .....CN..... | 912803 EF 6 | TREASURY STRIP (PRIN).....             | 1.....  | 7,184,084           | -                           | -                          | -                        |
| 12518*DQ0.....   | .....R.....  |             | CDT30-100_MET_2015_A.....              | 2.....  | 78,424,762          | 149,007                     | 454,864                    | 705,823                  |
| 12518*DQ0.....   | .....CN..... | 912803 DZ 3 | TREASURY STRIP (PRIN).....             | 1.....  | 39,453,522          | -                           | -                          | -                        |
| 12518*DQ0.....   | .....CN..... | 912810 RD 2 | TREASURY BOND.....                     | 1.....  | 38,971,240          | -                           | -                          | -                        |
| 87938WB#9.....   | .....R.....  |             | TELEFONICA, S.A.....                   | 2.....  | 7,657,745           | 14,550                      | 44,415                     | 68,920                   |
| 87938WB#9.....   | .....CN..... | 912803 EF 6 | TREASURY STRIP (PRIN).....             | 1.....  | 7,630,188           | -                           | -                          | -                        |
| 83084VA*7.....   | .....R.....  |             | SKY PLC.....                           | 2.....  | 7,439,663           | 14,135                      | 43,150                     | 66,957                   |
| 83084VA*7.....   | .....CN..... | 912803 EF 6 | TREASURY STRIP (PRIN).....             | 1.....  | 7,406,326           | -                           | -                          | -                        |
| T3627#AA0.....   | .....R.....  |             | ENEL S P A.....                        | 2.....  | 3,271,736           | 6,216                       | 18,976                     | 29,446                   |
| T3627#AA0.....   | .....CN..... | 912803 EF 6 | TREASURY STRIP (PRIN).....             | 1.....  | 3,263,550           | -                           | -                          | -                        |
| 12521@AA1.....   | .....R.....  |             | CDT30-100_MET_2015_B.....              | 1.....  | 98,706,762          | 39,483                      | 227,026                    | 296,120                  |
| 12521@AA1.....   | .....CN..... | 912803 EA 7 | TREASURY STRIP (PRIN).....             | 1.....  | 39,781,972          | -                           | -                          | -                        |

### ASSET VALUATION RESERVE (continued)

Basic Contributions, Reserve Objective and Maximum Reserve Calculations  
Replications (Synthetic) Assets

| 1<br>RSAT Number | 2<br>Type    | 3<br>CUSIP  | 4<br>Description of Asset(s) | 5<br>NAIC Designation or Other Description of Asset | 6<br>Value of Asset | 7<br>AVR Basic Contribution | 8<br>AVR Reserve Objective | 9<br>AVR Maximum Reserve |
|------------------|--------------|-------------|------------------------------|---|---------------------|-----------------------------|----------------------------|--------------------------|
| 12521@AA1.....   | .....CN..... | 912810 RJ 9 | TREASURY BOND.....           | 1.....  | 58,924,790          | -                           | -                          | -                        |
| 46573*BW9.....   | .....R.....  |             | CDT12-100_ITRAXX_S24_5Y..... | 2.....  | 37,269,238          | 70,812                      | 216,162                    | 335,423                  |
| 46573*BW9.....   | .....CN..... | 912803 EA 7 | TREASURY STRIP (PRIN).....   | 1.....  | 9,782,803           | -                           | -                          | -                        |
| 46573*BW9.....   | .....CN..... | 912810 RJ 9 | TREASURY BOND.....           | 1.....  | 26,864,914          | -                           | -                          | -                        |
| 46573*BY5.....   | .....R.....  |             | CDT12-100_ITRAXX_S24_5Y..... | 2.....  | 78,624,556          | 149,387                     | 456,022                    | 707,621                  |
| 46573*BY5.....   | .....CN..... | 912803 DJ 9 | TREASURY STRIP (PRIN).....   | 1.....  | 666,017             | -                           | -                          | -                        |
| 46573*BY5.....   | .....CN..... | 912803 EA 7 | TREASURY STRIP (PRIN).....   | 1.....  | 3,941,007           | -                           | -                          | -                        |
| 46573*BY5.....   | .....CN..... | 912803 EC 3 | TREASURY STRIP (PRIN).....   | 1.....  | 17,222,418          | -                           | -                          | -                        |
| 46573*BY5.....   | .....CN..... | 912810 FT 0 | TREASURY BOND.....           | 1.....  | 100,644             | -                           | -                          | -                        |
| 46573*BY5.....   | .....CN..... | 912810 RD 2 | TREASURY BOND.....           | 1.....  | 10,007,306          | -                           | -                          | -                        |
| 46573*BY5.....   | .....CN..... | 912834 JB 5 | TREASURY STRIP (INT).....    | 1.....  | 22,945,651          | -                           | -                          | -                        |
| 46573*BY5.....   | .....CN..... | 912834 JH 2 | TREASURY STRIP (INT).....    | 1.....  | 22,749,877          | -                           | -                          | -                        |
| 46573*CY4.....   | .....R.....  |             | CDT12-100_ITRAXX_S26_5Y..... | 2.....  | 148,620,805         | 282,380                     | 862,001                    | 1,337,587                |
| 46573*CY4.....   | .....CN..... | 3133TE FV 1 | FHLMC_2065-Z.....            | 1.....  | 121,179             | -                           | -                          | -                        |
| 46573*CY4.....   | .....CN..... | 3133TU VD 7 | FHLMC_2357-OH.....           | 1.....  | 199,502             | -                           | -                          | -                        |
| 46573*CY4.....   | .....CN..... | 3133TV 6U 5 | FHLMC_2359-PZ.....           | 1.....  | 187,912             | -                           | -                          | -                        |
| 46573*CY4.....   | .....CN..... | 31359S E7 1 | FNMA_01-12-ZB.....           | 1.....  | 651,759             | -                           | -                          | -                        |
| 46573*CY4.....   | .....CN..... | 31371H BK 3 | FNMA_30YR PPL.....           | 1.....  | 36,382              | -                           | -                          | -                        |
| 46573*CY4.....   | .....CN..... | 313921 B5 6 | FNMA_01-59.....              | 1.....  | 234,836             | -                           | -                          | -                        |
| 46573*CY4.....   | .....CN..... | 31396E Z5 8 | FHLMC_3062-LZ.....           | 1.....  | 13,117,316          | -                           | -                          | -                        |
| 46573*CY4.....   | .....CN..... | 38373Q MZ 1 | GNMA_03-37-PH.....           | 1.....  | 7,084,821           | -                           | -                          | -                        |
| 46573*CY4.....   | .....CN..... | 38374M MC 0 | GNMA_05-93-ZA.....           | 1.....  | 7,290,838           | -                           | -                          | -                        |
| 46573*CY4.....   | .....CN..... | 912803 EA 7 | TREASURY STRIP (PRIN).....   | 1.....  | 1,555,187           | -                           | -                          | -                        |
| 46573*CY4.....   | .....CN..... | 912803 EH 2 | TREASURY STRIP (PRIN).....   | 1.....  | 4,058,747           | -                           | -                          | -                        |
| 46573*CY4.....   | .....CN..... | 912810 RT 7 | TREASURY BOND.....           | 1.....  | 111,172,547         | -                           | -                          | -                        |
| 46573*CY4.....   | .....CN..... | 912834 AT 5 | TREASURY STRIP (INT).....    | 1.....  | 11,485              | -                           | -                          | -                        |
| 12518*PW4.....   | .....R.....  |             | CDX.NA.IG.28.....            | 2.....  | 172,433,249         | 327,623                     | 1,000,113                  | 1,551,899                |
| 12518*PW4.....   | .....CN..... | 31358D DS 0 | FNMA.....                    | 1.....  | 2,944,636           | -                           | -                          | -                        |
| 12518*PW4.....   | .....CN..... | 31394B AL 8 | FNMA_04-86-ZA.....           | 1.....  | 6,899,035           | -                           | -                          | -                        |
| 12518*PW4.....   | .....CN..... | 31394R TP 4 | FHLMC_2766-ZD.....           | 1.....  | 14,664,352          | -                           | -                          | -                        |
| 12518*PW4.....   | .....CN..... | 31395T FM 1 | FHLMC_2961-PQ.....           | 1.....  | 8,200,565           | -                           | -                          | -                        |
| 12518*PW4.....   | .....CN..... | 31395U 4N 8 | FHLMC_2972-WG.....           | 1.....  | 4,833,821           | -                           | -                          | -                        |
| 12518*PW4.....   | .....CN..... | 38374C YN 5 | GNMA_03-84-Z.....            | 1.....  | 2,357,416           | -                           | -                          | -                        |
| 12518*PW4.....   | .....CN..... | 38374F X5 8 | GNMA_04-21-B.....            | 1.....  | 8,167,027           | -                           | -                          | -                        |
| 12518*PW4.....   | .....CN..... | 38374H PY 0 | GNMA_04-54-LG.....           | 1.....  | 15,999,389          | -                           | -                          | -                        |
| 12518*PW4.....   | .....CN..... | 912803 DJ 9 | TREASURY STRIP (PRIN).....   | 1.....  | 2,940,415           | -                           | -                          | -                        |
| 12518*PW4.....   | .....CN..... | 912803 DM 2 | TREASURY STRIP (PRIN).....   | 1.....  | 41,228,147          | -                           | -                          | -                        |

35.2

## ASSET VALUATION RESERVE (continued)

Basic Contributions, Reserve Objective and Maximum Reserve Calculations  
Replications (Synthetic) Assets

| 1              | 2        | 3           | 4                          | 5  | 6              | 7                      | 8                     | 9                   |
|----------------|----------|-------------|----------------------------|--|----------------|------------------------|-----------------------|---------------------|
| RSAT Number    | Type     | CUSIP       | Description of Asset(s)    | NAIC Designation or Other Description of Asset | Value of Asset | AVR Basic Contribution | AVR Reserve Objective | AVR Maximum Reserve |
| 12518*PW4..... | ..CN...  | 912803 DP 5 | TREASURY STRIP (PRIN)..... | 1.....   | 3,867,679      | -                      | -                     | -                   |
| 12518*PW4..... | ..CN...  | 912803 EA 7 | TREASURY STRIP (PRIN)..... | 1.....   | 37,663,026     | -                      | -                     | -                   |
| 12518*PW4..... | ..CN...  | 912834 DU 9 | TREASURY STRIP (INT).....  | 1.....   | 5,130,920      | -                      | -                     | -                   |
| 12518*PW4..... | ..CN...  | 912834 EP 9 | TREASURY STRIP (INT).....  | 1.....   | 5,507,009      | -                      | -                     | -                   |
| 12518*PW4..... | ..CN...  | 912834 EV 6 | TREASURY STRIP (INT).....  | 1.....   | 10,272,245     | -                      | -                     | -                   |
| 12518*QP8..... | ..R..... |             | CDX.NA.IG.28.....          | 2.....   | 143,560,761    | 272,765                | 832,652               | 1,292,047           |
| 12518*QP8..... | ..CN...  | 912803 DM 2 | TREASURY STRIP (PRIN)..... | 1.....   | 18,259,361     | -                      | -                     | -                   |
| 12518*QP8..... | ..CN...  | 912803 EA 7 | TREASURY STRIP (PRIN)..... | 1.....   | 63,504,014     | -                      | -                     | -                   |
| 12518*QP8..... | ..CN...  | 912810 RT 7 | TREASURY BOND.....         | 1.....   | 60,008,363     | -                      | -                     | -                   |
| 78307AS@3..... | ..R..... |             | RUSSIAN FEDERATION.....    | 3.....   | 29,408,483     | 273,499                | 676,395               | 999,888             |
| 78307AS@3..... | ..CN...  | 912803 CX 9 | TREASURY STRIP (PRIN)..... | 1.....   | 14,399,912     | -                      | -                     | -                   |
| 78307AS@3..... | ..CN...  | 912803 DK 6 | TREASURY STRIP (PRIN)..... | 1.....   | 15,670,256     | -                      | -                     | -                   |
| 12521*AA3..... | ..R..... |             | CDT30-100_MET_2017A.....   | 1.....   | 106,429,105    | 42,572                 | 244,787               | 319,287             |
| 12521*AA3..... | ..CN...  | 912810 RN 0 | TREASURY BOND.....         | 1.....   | 48,049,353     | -                      | -                     | -                   |
| 12521*AA3..... | ..CN...  | 912833 7Q 7 | TREASURY STRIP (INT).....  | 1.....   | 58,379,752     | -                      | -                     | -                   |
| 12518*TQ3..... | ..R..... |             | CDX.NA.IG.29.....          | 2Z.....  | 275,503,938    | 523,457                | 1,597,923             | 2,479,535           |
| 12518*TQ3..... | ..CN...  | 912803 CX 9 | TREASURY STRIP (PRIN)..... | 1.....   | 51,235,088     | -                      | -                     | -                   |
| 12518*TQ3..... | ..CN...  | 912803 DJ 9 | TREASURY STRIP (PRIN)..... | 1.....   | 58,185,340     | -                      | -                     | -                   |
| 12518*TQ3..... | ..CN...  | 912803 DK 6 | TREASURY STRIP (PRIN)..... | 1.....   | 8,264,877      | -                      | -                     | -                   |
| 12518*TQ3..... | ..CN...  | 912803 DM 2 | TREASURY STRIP (PRIN)..... | 1.....   | 44,676,756     | -                      | -                     | -                   |
| 12518*TQ3..... | ..CN...  | 912803 DP 5 | TREASURY STRIP (PRIN)..... | 1.....   | 23,567,246     | -                      | -                     | -                   |
| 12518*TQ3..... | ..CN...  | 912803 EA 7 | TREASURY STRIP (PRIN)..... | 1.....   | 84,784,333     | -                      | -                     | -                   |
| 12518*TP5..... | ..R..... |             | CDX.NA.IG.29.....          | 2Z.....  | 181,128,598    | 344,144                | 1,050,546             | 1,630,157           |
| 12518*TP5..... | ..CN...  | 912803 CX 9 | TREASURY STRIP (PRIN)..... | 1.....   | 59,035,466     | -                      | -                     | -                   |
| 12518*TP5..... | ..CN...  | 912803 EA 7 | TREASURY STRIP (PRIN)..... | 1.....   | 48,516,303     | -                      | -                     | -                   |
| 12518*TP5..... | ..CN...  | 912810 QY 7 | TREASURY BOND.....         | 1.....   | 13,020,750     | -                      | -                     | -                   |
| 12518*TP5..... | ..CN...  | 912828 K7 4 | TREASURY NOTE.....         | 1.....   | 52,120,837     | -                      | -                     | -                   |
| 12518*TP5..... | ..CN...  | 912833 7Q 7 | TREASURY STRIP (INT).....  | 1.....   | 5,159,964      | -                      | -                     | -                   |
| 12518*TN0..... | ..R..... |             | CDX.NA.IG.29.....          | 2Z.....  | 69,735,921     | 132,498                | 404,468               | 627,623             |
| 12518*TN0..... | ..CN...  | 912803 DK 6 | TREASURY STRIP (PRIN)..... | 1.....   | 18,407,626     | -                      | -                     | -                   |
| 12518*TN0..... | ..CN...  | 912803 DM 2 | TREASURY STRIP (PRIN)..... | 1.....   | 35,295,787     | -                      | -                     | -                   |
| 12518*TN0..... | ..CN...  | 912803 EA 7 | TREASURY STRIP (PRIN)..... | 1.....   | 5,050,596      | -                      | -                     | -                   |
| 12518*TN0..... | ..CN...  | 912810 QY 7 | TREASURY BOND.....         | 1.....   | 6,009,611      | -                      | -                     | -                   |
| 12518*TN0..... | ..CN...  | 912810 RH 3 | TREASURY BOND.....         | 1.....   | 4,003,313      | -                      | -                     | -                   |
| 12518*UL2..... | ..R..... |             | CDX.NA.IG.29.....          | 2Z.....  | 133,618,136    | 253,874                | 774,985               | 1,202,563           |
| 12518*UL2..... | ..CN...  | 912803 DM 2 | TREASURY STRIP (PRIN)..... | 1.....   | 348,133        | -                      | -                     | -                   |

35.3

## ASSET VALUATION RESERVE (continued)

Basic Contributions, Reserve Objective and Maximum Reserve Calculations  
Replications (Synthetic) Assets

| 1           | 2            | 3           | 4                          | 5  | 6              | 7                      | 8                     | 9                   |
|-------------|--------------|-------------|----------------------------|--|----------------|------------------------|-----------------------|---------------------|
| RSAT Number | Type         | CUSIP       | Description of Asset(s)    | NAIC Designation or Other Description of Asset | Value of Asset | AVR Basic Contribution | AVR Reserve Objective | AVR Maximum Reserve |
| 12518*UL2   | .....CN..... | 912803 EA 7 | TREASURY STRIP (PRIN)..... | 1.....   | 60,800,567     | -                      | -                     | -                   |
| 12518*UL2   | .....CN..... | 912810 QY 7 | TREASURY BOND.....         | 1.....   | 14,276,767     | -                      | -                     | -                   |
| 12518*UL2   | .....CN..... | 912810 RG 5 | TREASURY BOND.....         | 1.....   | 45,010,551     | -                      | -                     | -                   |
| 12518*UL2   | .....CN..... | 912828 K7 4 | TREASURY NOTE.....         | 1.....   | 10,866,369     | -                      | -                     | -                   |
| 12518*TM2   | .....R.....  |             | CDX.NA.IG.29.....          | 2Z.....  | 77,416,834     | 147,092                | 449,018               | 696,752             |
| 12518*TM2   | .....CN..... | 31283H 2Q 7 | FGOLD 30YR GIANT.....      | 1.....   | 3,686          | -                      | -                     | -                   |
| 12518*TM2   | .....CN..... | 31283H 2S 3 | FGOLD 30YR GIANT.....      | 1.....   | 27,069         | -                      | -                     | -                   |
| 12518*TM2   | .....CN..... | 31283H VE 2 | FGOLD 30YR GIANT.....      | 1.....   | 50,749         | -                      | -                     | -                   |
| 12518*TM2   | .....CN..... | 3128MJ CS 7 | FGOLD 30YR GIANT.....      | 1.....   | 1,593,806      | -                      | -                     | -                   |
| 12518*TM2   | .....CN..... | 31402C PL 0 | FNMA 30YR.....             | 1.....   | 1,571,285      | -                      | -                     | -                   |
| 12518*TM2   | .....CN..... | 31416B YG 7 | FNMA 30YR.....             | 1.....   | 789,061        | -                      | -                     | -                   |
| 12518*TM2   | .....CN..... | 912803 DJ 9 | TREASURY STRIP (PRIN)..... | 1.....   | 4,905,300      | -                      | -                     | -                   |
| 12518*TM2   | .....CN..... | 912803 DM 2 | TREASURY STRIP (PRIN)..... | 1.....   | 7,823,359      | -                      | -                     | -                   |
| 12518*TM2   | .....CN..... | 912803 DP 5 | TREASURY STRIP (PRIN)..... | 1.....   | 23,343,429     | -                      | -                     | -                   |
| 12518*TM2   | .....CN..... | 912803 EA 7 | TREASURY STRIP (PRIN)..... | 1.....   | 22,993,542     | -                      | -                     | -                   |
| 12518*TM2   | .....CN..... | 912810 EW 4 | TREASURY BOND.....         | 1.....   | 196,022        | -                      | -                     | -                   |
| 12518*TM2   | .....CN..... | 912810 PX 0 | TREASURY BOND.....         | 1.....   | 199,188        | -                      | -                     | -                   |
| 12518*TM2   | .....CN..... | 912810 QB 7 | TREASURY BOND.....         | 1.....   | 4,823,904      | -                      | -                     | -                   |
| 12518*TM2   | .....CN..... | 912810 QL 5 | TREASURY BOND.....         | 1.....   | 1,601,889      | -                      | -                     | -                   |
| 12518*TM2   | .....CN..... | 912810 QT 8 | TREASURY BOND.....         | 1.....   | 498,870        | -                      | -                     | -                   |
| 12518*TM2   | .....CN..... | 912810 RG 5 | TREASURY BOND.....         | 1.....   | 5,860,895      | -                      | -                     | -                   |
| 12518*TL4   | .....R.....  |             | CDX.NA.IG.29.....          | 2Z.....  | 49,363,555     | 93,791                 | 286,309               | 444,272             |
| 12518*TL4   | .....CN..... | 912803 EH 2 | TREASURY STRIP (PRIN)..... | 1.....   | 11,451,894     | -                      | -                     | -                   |
| 12518*TL4   | .....CN..... | 912810 RH 3 | TREASURY BOND.....         | 1.....   | 4,754,413      | -                      | -                     | -                   |
| 12518*TL4   | .....CN..... | 912810 RJ 9 | TREASURY BOND.....         | 1.....   | 32,409,277     | -                      | -                     | -                   |
| 12518*UE8   | .....R.....  |             | CDX.NA.IG.29.10Y.....      | 2Z.....  | 26,576,588     | 50,496                 | 154,144               | 239,189             |
| 12518*UE8   | .....CN..... | 912810 RH 3 | TREASURY BOND.....         | 1.....   | 26,681,202     | -                      | -                     | -                   |
| 12518*TK6   | .....R.....  |             | CDX.NA.IG.29.....          | 2Z.....  | 67,556,861     | 128,358                | 391,830               | 608,012             |
| 12518*TK6   | .....CN..... | 912803 CX 9 | TREASURY STRIP (PRIN)..... | 1.....   | 13,355,051     | -                      | -                     | -                   |
| 12518*TK6   | .....CN..... | 912803 DM 2 | TREASURY STRIP (PRIN)..... | 1.....   | 6,065,060      | -                      | -                     | -                   |
| 12518*TK6   | .....CN..... | 912803 DP 5 | TREASURY STRIP (PRIN)..... | 1.....   | 21,405,460     | -                      | -                     | -                   |
| 12518*TK6   | .....CN..... | 912803 EJ 8 | TREASURY STRIP (PRIN)..... | 1.....   | 20,170,840     | -                      | -                     | -                   |
| 12518*TK6   | .....CN..... | 912810 RK 6 | TREASURY BOND.....         | 1.....   | 5,411,416      | -                      | -                     | -                   |
| 12518*TT7   | .....R.....  |             | CDX.NA.IG.29.10Y.....      | 2Z.....  | 25,622,213     | 48,682                 | 148,609               | 230,600             |
| 12518*TT7   | .....CN..... | 912810 RH 3 | TREASURY BOND.....         | 1.....   | 11,009,876     | -                      | -                     | -                   |
| 12518*TT7   | .....CN..... | 912833 Y4 6 | TREASURY STRIP (INT).....  | 1.....   | 14,675,170     | -                      | -                     | -                   |
| 46573*DG2   | .....R.....  |             | ITRAXX.EUROPE.28.....      | 2Z.....  | 285,722,636    | 542,873                | 1,657,191             | 2,571,504           |

**ASSET VALUATION RESERVE (continued)**  
 Basic Contributions, Reserve Objective and Maximum Reserve Calculations  
 Replications (Synthetic) Assets

| 1<br>RSAT Number                                   | 2<br>Type   | 3<br>CUSIP  | 4<br>Description of Asset(s) | 5<br>NAIC Designation or Other Description of Asset | 6<br>Value of Asset | 7<br>AVR Basic Contribution | 8<br>AVR Reserve Objective | 9<br>AVR Maximum Reserve |
|--|-------------|-------------|------------------------------|---|---------------------|-----------------------------|----------------------------|--------------------------|
| 46573*DG2.....                                     | .....CN.... | 912803 DJ 9 | TREASURY STRIP (PRIN).....   | 1.....  | .....14,835,517     | - .....                     | - .....                    | - .....                  |
| 46573*DG2.....                                     | .....CN.... | 912803 DK 6 | TREASURY STRIP (PRIN).....   | 1.....  | .....84,862,812     | - .....                     | - .....                    | - .....                  |
| 46573*DG2.....                                     | .....CN.... | 912803 DM 2 | TREASURY STRIP (PRIN).....   | 1.....  | .....78,813,974     | - .....                     | - .....                    | - .....                  |
| 46573*DG2.....                                     | .....CN.... | 912803 DP 5 | TREASURY STRIP (PRIN).....   | 1.....  | .....14,920,455     | - .....                     | - .....                    | - .....                  |
| 46573*DG2.....                                     | .....CN.... | 912803 EA 7 | TREASURY STRIP (PRIN).....   | 1.....  | .....7,172,601      | - .....                     | - .....                    | - .....                  |
| 46573*DG2.....                                     | .....CN.... | 912803 EH 2 | TREASURY STRIP (PRIN).....   | 1.....  | .....82,723,685     | - .....                     | - .....                    | - .....                  |
| 0199999. Subtotal - Other Than Mortgage Loans..... |             |             |                              |   | .....4,647,101,036  | .....4,269,902              | .....13,153,391            | .....20,214,428          |
| 0599999. Total.....                                |             |             |                              |   | .....4,647,101,036  | .....4,269,902              | .....13,153,391            | .....20,214,428          |

**SCHEDULE F**Showing all claims for death losses and all other contract claims resisted or compromised during the year,  
and all claims for death losses and all other contract claims resisted December 31 of current year

| 1                | 2             | 3                              | 4                                     | 5              | 6                           | 7                                       | 8                           |
|------------------|---------------|--------------------------------|---------------------------------------|----------------|-----------------------------|---|-----------------------------|
| Contract Numbers | Claim Numbers | State of Residence of Claimant | Year of Claim for Death or Disability | Amount Claimed | Amount Paid During the Year | Amount Resisted Dec. 31 of Current Year | Why Compromised or Resisted |

**CLAIMS DISPOSED OF DURING CURRENT YEAR****Death Claims - Ordinary**

|                   |            |         |           |                |              |  |                        |
|-------------------|------------|---------|-----------|----------------|--------------|--|------------------------|
| RSI15HC307.....   | 23488..... | AL..... | 2017..... | 5,000.....     | 355.....     |  | Misrepresentation..... |
| RSI16RS121.....   | 23494..... | AL..... | 2017..... | 20,000.....    | 185.....     |  | Misrepresentation..... |
| SIT1370291.....   | 23439..... | AL..... | 2016..... | 10,000.....    | 4.....       |  | Misrepresentation..... |
| SIT163B402.....   | 23471..... | AL..... | 2017..... | 30,000.....    | 646.....     |  | Misrepresentation..... |
| P1002773.....     | 23423..... | AL..... | 2016..... | 25,000.....    | 837.....     |  | Misrepresentation..... |
| SIT1473175.....   | 23296..... | AL..... | 2017..... | 10,000.....    | 87.....      |  | Misrepresentation..... |
| SIT1539635.....   | 23523..... | AL..... | 2017..... | 5,000.....     | 377.....     |  | Misrepresentation..... |
| SIT1544344.....   | 23571..... | AL..... | 2017..... | 10,000.....    | 803.....     |  | Misrepresentation..... |
| SIT167E859.....   | 23595..... | AL..... | 2017..... | 10,000.....    | 72.....      |  | Misrepresentation..... |
| SIT16FE259.....   | 23669..... | AL..... | 2017..... | 50,000.....    | 106.....     |  | Misrepresentation..... |
| SIT1545547.....   | 23677..... | AL..... | 2017..... | 5,000.....     | 543.....     |  | Misrepresentation..... |
| SIT16ED741.....   | 22222..... | AL..... | 2017..... | 25,000.....    | 10.....      |  | Misrepresentation..... |
| SIT15C9964.....   | 23464..... | AR..... | 2017..... | 10,000.....    | 261.....     |  | Misrepresentation..... |
| 217006558UT.....  | 23661..... | AR..... | 2017..... | 1,000,000..... | 8,177.....   |  | Misrepresentation..... |
| RSI15KX130.....   | 23505..... | AZ..... | 2017..... | 10,000.....    | 852.....     |  | Misrepresentation..... |
| SIT1422760.....   | 22874..... | AZ..... | 2015..... | 100,000.....   | 212.....     |  | Misrepresentation..... |
| 213164879US.....  | 23123..... | AZ..... | 2015..... | 500,000.....   | 6,197.....   |  | Misrepresentation..... |
| SIT14CF231.....   | 23183..... | AZ..... | 2016..... | 50,000.....    | 52.....      |  | Misrepresentation..... |
| RSI15EB667.....   | 23513..... | AZ..... | 2017..... | 10,000.....    | 979.....     |  | Misrepresentation..... |
| SIT15B2082.....   | 23527..... | AZ..... | 2017..... | 10,000.....    | 1,006.....   |  | Misrepresentation..... |
| SIT1673766.....   | 23604..... | AZ..... | 2017..... | 30,000.....    | 122.....     |  | Misrepresentation..... |
| SIT156F034.....   | 23634..... | AZ..... | 2017..... | 10,000.....    | 957.....     |  | Misrepresentation..... |
| 213090459USU..... | 23027..... | CA..... | 2015..... | 300,000.....   | 7,365.....   |  | Misrepresentation..... |
| MLT1477123.....   | 23376..... | CA..... | 2016..... | 500,000.....   | 6,315.....   |  | Misrepresentation..... |
| SIT148F529.....   | 23318..... | CO..... | 2016..... | 30,000.....    | 682.....     |  | Misrepresentation..... |
| SIT1585951.....   | 23388..... | CO..... | 2016..... | 10,000.....    | 27.....      |  | Misrepresentation..... |
| SIT155F808.....   | 23521..... | CO..... | 2017..... | 20,000.....    | 120.....     |  | Misrepresentation..... |
| SIT16B5380.....   | 23563..... | CO..... | 2017..... | 10,000.....    | 156.....     |  | Misrepresentation..... |
| SIT16E5668.....   | 23673..... | CO..... | 2017..... | 40,000.....    | 408.....     |  | Misrepresentation..... |
| 213183381US.....  | 23035..... | CT..... | 2015..... | 2,000,000..... | 400,000..... |  | Misrepresentation..... |
| SIT15EF143.....   | 23166..... | CT..... | 2016..... | 25,000.....    | 4.....       |  | Misrepresentation..... |
| RSI16UI971.....   | 23382..... | CT..... | 2016..... | 10,000.....    | 1.....       |  | Misrepresentation..... |
| SIT14FF622.....   | 23016..... | DC..... | 2015..... | 20,000.....    | 67.....      |  | Misrepresentation..... |
| SIT16E4389.....   | 23679..... | DC..... | 2017..... | 40,000.....    | 298.....     |  | Misrepresentation..... |
| SIT15D8880.....   | 22222..... | DC..... | 2017..... | 40,000.....    | 1.....       |  | Misrepresentation..... |
| SIT141E135.....   | 23496..... | FL..... | 2017..... | 1,000.....     | 133.....     |  | Misrepresentation..... |
| SIT16B9705.....   | 23499..... | FL..... | 2017..... | 40,000.....    | 104.....     |  | Misrepresentation..... |
| 213078972UT.....  | 23302..... | FL..... | 2016..... | 500,000.....   | 5,134.....   |  | Misrepresentation..... |
| SIT16E4064.....   | 23310..... | FL..... | 2016..... | 5,000.....     | 1.....       |  | Misrepresentation..... |
| SIT141E135.....   | 23031..... | FL..... | 2015..... | 10,000.....    | 130.....     |  | Misrepresentation..... |
| SIT148C786.....   | 23483..... | FL..... | 2017..... | 10,000.....    | 304.....     |  | Misrepresentation..... |
| SIT16C2786.....   | 23525..... | FL..... | 2017..... | 30,000.....    | 1.....       |  | Misrepresentation..... |
| SIT1566105.....   | 23528..... | FL..... | 2017..... | 50,000.....    | 422.....     |  | Misrepresentation..... |
| SIT15C7625.....   | 23531..... | FL..... | 2017..... | 10,000.....    | 699.....     |  | Misrepresentation..... |
| SIT15F6110.....   | 23554..... | FL..... | 2017..... | 5,000.....     | 398.....     |  | Misrepresentation..... |
| 215148276UT.....  | 23583..... | FL..... | 2017..... | 1,500,000..... | 35.....      |  | Misrepresentation..... |
| SIT1645224.....   | 23587..... | FL..... | 2017..... | 10,000.....    | 148.....     |  | Misrepresentation..... |
| SIT16AD215.....   | 23588..... | FL..... | 2017..... | 5,000.....     | 109.....     |  | Misrepresentation..... |
| SIT1662985.....   | 23613..... | FL..... | 2017..... | 25,000.....    | 944.....     |  | Misrepresentation..... |
| SIT1532364.....   | 23633..... | FL..... | 2017..... | 10,000.....    | 952.....     |  | Misrepresentation..... |
| SIT16FB593.....   | 23654..... | FL..... | 2017..... | 50,000.....    | 757.....     |  | Misrepresentation..... |
| SIT15CA919.....   | 23662..... | FL..... | 2017..... | 70,000.....    | 1,540.....   |  | Misrepresentation..... |
| SIT1424485.....   | 23667..... | FL..... | 2017..... | 25,000.....    | 424.....     |  | Misrepresentation..... |
| SIT16C0251.....   | 23486..... | GA..... | 2017..... | 10,000.....    | 49.....      |  | Misrepresentation..... |
| SIT1673378.....   | 23495..... | GA..... | 2017..... | 100,000.....   | 1.....       |  | Misrepresentation..... |
| SIT1443591.....   | 23454..... | GA..... | 2017..... | 20,000.....    | 380.....     |  | Misrepresentation..... |
| SIT13F1900.....   | 23052..... | GA..... | 2015..... | 5,000.....     | 336.....     |  | Misrepresentation..... |
| SIT1509738.....   | 23058..... | GA..... | 2015..... | 100,000.....   | 1.....       |  | Misrepresentation..... |
| SIT15B2134.....   | 23273..... | GA..... | 2016..... | 30,000.....    | 1.....       |  | Misrepresentation..... |
| SIT1552862.....   | 23274..... | GA..... | 2016..... | 30,000.....    | 1.....       |  | Misrepresentation..... |
| MLT1560104.....   | 23377..... | GA..... | 2016..... | 500,000.....   | 950.....     |  | Misrepresentation..... |
| SIT1437629.....   | 23348..... | GA..... | 2016..... | 20,000.....    | 1,349.....   |  | Misrepresentation..... |
| RSI15LK557.....   | 23479..... | GA..... | 2017..... | 35,000.....    | 610.....     |  | Misrepresentation..... |
| SIT16EC390.....   | 23431..... | GA..... | 2016..... | 40,000.....    | 1.....       |  | Misrepresentation..... |
| SIT145C306.....   | 23511..... | GA..... | 2017..... | 10,000.....    | 420.....     |  | Misrepresentation..... |
| SIT15C3326.....   | 23522..... | GA..... | 2017..... | 30,000.....    | 317.....     |  | Misrepresentation..... |
| SIT154A072.....   | 23560..... | GA..... | 2017..... | 25,000.....    | 604.....     |  | Misrepresentation..... |
| 214121015UT.....  | 23561..... | GA..... | 2017..... | 50,000.....    | 2,622.....   |  | Misrepresentation..... |
| SIT161B164.....   | 23626..... | GA..... | 2017..... | 25,000.....    | 375.....     |  | Misrepresentation..... |

**SCHEDULE F**Showing all claims for death losses and all other contract claims resisted or compromised during the year,  
and all claims for death losses and all other contract claims resisted December 31 of current year

| 1                | 2             | 3                              | 4                                     | 5              | 6                           | 7                                       | 8                           |
|------------------|---------------|--------------------------------|---------------------------------------|----------------|-----------------------------|---|-----------------------------|
| Contract Numbers | Claim Numbers | State of Residence of Claimant | Year of Claim for Death or Disability | Amount Claimed | Amount Paid During the Year | Amount Resisted Dec. 31 of Current Year | Why Compromised or Resisted |
| SIT15B7845.....  | 23639.....    | GA.....                        | 2017.....                             | 10,000.....    | 596.....                    |   | Misrepresentation.....      |
| SIT150A067.....  | 23641.....    | GA.....                        | 2017.....                             | 20,000.....    | 312.....                    |   | Misrepresentation.....      |
| SIT15C1779.....  | 23683.....    | GA.....                        | 2017.....                             | 60,000.....    | 1,367.....                  |   | Misrepresentation.....      |
| SIT1548325.....  | 23689.....    | GA.....                        | 2017.....                             | 15,000.....    | 455.....                    |   | Misrepresentation.....      |
| SIT15F9645.....  | 23696.....    | GA.....                        | 2017.....                             | 30,000.....    | 655.....                    |   | Misrepresentation.....      |
| SIT158D277.....  | 23555.....    | IA.....                        | 2017.....                             | 20,000.....    | 1,217.....                  |   | Misrepresentation.....      |
| SIT1453845.....  | 23461.....    | ID.....                        | 2017.....                             | 10,000.....    | 205.....                    |   | Misrepresentation.....      |
| SIT15DD245.....  | 23623.....    | ID.....                        | 2017.....                             | 10,000.....    | 859.....                    |   | Misrepresentation.....      |
| SIT1561702.....  | 23645.....    | ID.....                        | 2017.....                             | 50,000.....    | 832.....                    |   | Misrepresentation.....      |
| 215055436UT..... | 23469.....    | IL.....                        | 2017.....                             | 500,000.....   | 657.....                    |   | Misrepresentation.....      |
| RS116WD915.....  | 23473.....    | IL.....                        | 2017.....                             | 50,000.....    | 670.....                    |   | Misrepresentation.....      |
| SIT1501161.....  | 23218.....    | IL.....                        | 2016.....                             | 10,000.....    | 246.....                    |   | Misrepresentation.....      |
| SIT1503190.....  | 23380.....    | IL.....                        | 2016.....                             | 50,000.....    | 12,500.....                 |   | Misrepresentation.....      |
| SIT164F322.....  | 23381.....    | IL.....                        | 2016.....                             | 10,000.....    | 68.....                     |   | Misrepresentation.....      |
| SIT1454676.....  | 23383.....    | IL.....                        | 2016.....                             | 10,000.....    | 511.....                    |   | Misrepresentation.....      |
| SIT1600193.....  | 23603.....    | IL.....                        | 2017.....                             | 25,000.....    | 688.....                    |   | Misrepresentation.....      |
| SIT16D4727.....  | 23620.....    | IL.....                        | 2017.....                             | 20,000.....    | 75.....                     |   | Misrepresentation.....      |
| SIT15A1328.....  | 23622.....    | IL.....                        | 2017.....                             | 100,000.....   | 957.....                    |   | Misrepresentation.....      |
| SIT1483346.....  | 23644.....    | IL.....                        | 2017.....                             | 10,000.....    | 1,072.....                  |   | Misrepresentation.....      |
| SIT1697852.....  | 23650.....    | IL.....                        | 2017.....                             | 15,000.....    | 93.....                     |   | Misrepresentation.....      |
| SIT15E7050.....  | 23688.....    | IL.....                        | 2017.....                             | 30,000.....    | 3,518.....                  |   | Misrepresentation.....      |
| SIT1613261.....  | 22222.....    | IL.....                        | 2017.....                             | 20,000.....    | 34.....                     |   | Misrepresentation.....      |
| SIT1625003.....  | 22222.....    | IL.....                        | 2017.....                             | 20,000.....    | 200.....                    |   | Misrepresentation.....      |
| SIT143B277.....  | 23282.....    | IN.....                        | 2016.....                             | 20,000.....    | 1,563.....                  |   | Misrepresentation.....      |
| SIT1686155.....  | 23509.....    | IN.....                        | 2017.....                             | 20,000.....    | 35.....                     |   | Misrepresentation.....      |
| SIT15A0764.....  | 23558.....    | IN.....                        | 2017.....                             | 10,000.....    | 560.....                    |   | Misrepresentation.....      |
| SIT1633883.....  | 23559.....    | IN.....                        | 2017.....                             | 10,000.....    | 398.....                    |   | Misrepresentation.....      |
| SIT15DE341.....  | 22222.....    | IN.....                        | 2017.....                             | 5,000.....     | 87.....                     |   | Misrepresentation.....      |
| SIT155E479.....  | 23529.....    | KS.....                        | 2017.....                             | 10,000.....    | 552.....                    |   | Misrepresentation.....      |
| SIT156E422.....  | 23490.....    | KY.....                        | 2017.....                             | 25,000.....    | 87.....                     |   | Misrepresentation.....      |
| SIT15BE340.....  | 23504.....    | KY.....                        | 2017.....                             | 20,000.....    | 1,361.....                  |   | Misrepresentation.....      |
| SIT1555720.....  | 23444.....    | KY.....                        | 2016.....                             | 10,000.....    | 401.....                    |   | Misrepresentation.....      |
| SIT167E636.....  | 23463.....    | KY.....                        | 2017.....                             | 20,000.....    | 309.....                    |   | Misrepresentation.....      |
| SIT14ED885.....  | 23227.....    | KY.....                        | 2016.....                             | 10,000.....    | 469.....                    |   | Misrepresentation.....      |
| SIT15CE795.....  | 23480.....    | KY.....                        | 2017.....                             | 100,000.....   | 974.....                    |   | Misrepresentation.....      |
| SIT1553506.....  | 23515.....    | KY.....                        | 2017.....                             | 20,000.....    | 180.....                    |   | Misrepresentation.....      |
| SIT15BC118.....  | 23556.....    | KY.....                        | 2017.....                             | 20,000.....    | 462.....                    |   | Misrepresentation.....      |
| SIT1586559.....  | 23564.....    | KY.....                        | 2017.....                             | 10,000.....    | 682.....                    |   | Misrepresentation.....      |
| SIT14DD052.....  | 23487.....    | LA.....                        | 2017.....                             | 10,000.....    | 528.....                    |   | Misrepresentation.....      |
| SIT157B614.....  | 23449.....    | LA.....                        | 2017.....                             | 20,000.....    | 23.....                     |   | Misrepresentation.....      |
| SIT1462596.....  | 23049.....    | LA.....                        | 2015.....                             | 40,000.....    | 854.....                    |   | Misrepresentation.....      |
| SIT14C1842.....  | 23199.....    | LA.....                        | 2016.....                             | 10,000.....    | 48.....                     |   | Misrepresentation.....      |
| SIT15B2856.....  | 23640.....    | LA.....                        | 2017.....                             | 30,000.....    | 217.....                    |   | Misrepresentation.....      |
| SIT1565715.....  | 23668.....    | LA.....                        | 2017.....                             | 10,000.....    | 153.....                    |   | Misrepresentation.....      |
| SIT161E313.....  | 23684.....    | LA.....                        | 2017.....                             | 30,000.....    | 197.....                    |   | Misrepresentation.....      |
| SIT152A489.....  | 23438.....    | MA.....                        | 2016.....                             | 10,000.....    | 121.....                    |   | Misrepresentation.....      |
| SIT1478640.....  | 23270.....    | MA.....                        | 2016.....                             | 60,000.....    | 315.....                    |   | Misrepresentation.....      |
| SIT1563656.....  | 23642.....    | MA.....                        | 2017.....                             | 50,000.....    | 198.....                    |   | Misrepresentation.....      |
| SIT1588011.....  | 23467.....    | MD.....                        | 2017.....                             | 100,000.....   | 720.....                    |   | Misrepresentation.....      |
| RS116JB022.....  | 23478.....    | MD.....                        | 2017.....                             | 30,000.....    | 25.....                     |   | Misrepresentation.....      |
| 213164121UT..... | 22790.....    | MD.....                        | 2014.....                             | 100,000.....   | 65.....                     |   | Misrepresentation.....      |
| 211261108US..... | 22871.....    | MD.....                        | 2015.....                             | 500,000.....   | 1,181.....                  |   | Misrepresentation.....      |
| 214112968ER..... | 22900.....    | MD.....                        | 2015.....                             | 250,000.....   |                             |   | Misrepresentation.....      |
| SIT152C979.....  | 23224.....    | MD.....                        | 2016.....                             | 30,000.....    | 31.....                     |   | Misrepresentation.....      |
| SIT1592230.....  | 23361.....    | MD.....                        | 2016.....                             | 100,000.....   | 1,057.....                  |   | Misrepresentation.....      |
| SIT165C528.....  | 23547.....    | MD.....                        | 2017.....                             | 30,000.....    | 104.....                    |   | Misrepresentation.....      |
| SIT16A6106.....  | 23674.....    | MD.....                        | 2017.....                             | 10,000.....    | 167.....                    |   | Misrepresentation.....      |
| RS116GM801.....  | 23678.....    | MD.....                        | 2017.....                             | 10,000.....    | 219.....                    |   | Misrepresentation.....      |
| SIT155B720.....  | 23501.....    | MI.....                        | 2017.....                             | 10,000.....    | 549.....                    |   | Misrepresentation.....      |
| SIT155A393.....  | 23502.....    | MI.....                        | 2017.....                             | 25,000.....    | 392.....                    |   | Misrepresentation.....      |
| SIT14B2356.....  | 23458.....    | MI.....                        | 2017.....                             | 5,000.....     | 644.....                    |   | Misrepresentation.....      |
| SIT1681687.....  | 23476.....    | MI.....                        | 2017.....                             | 30,000.....    | 25.....                     |   | Misrepresentation.....      |
| SIT1610776.....  | 23477.....    | MI.....                        | 2017.....                             | 30,000.....    | 25.....                     |   | Misrepresentation.....      |
| SIT1563463.....  | 23041.....    | MI.....                        | 2015.....                             | 50,000.....    | 301.....                    |   | Misrepresentation.....      |
| SIT154D497.....  | 23209.....    | MI.....                        | 2016.....                             | 50,000.....    | 215.....                    |   | Misrepresentation.....      |
| SIT16CE210.....  | 23412.....    | MI.....                        | 2016.....                             | 50,000.....    | 151.....                    |   | Misrepresentation.....      |
| SIT1640385.....  | 23481.....    | MI.....                        | 2017.....                             | 10,000.....    | 203.....                    |   | Misrepresentation.....      |
| SIT1557786.....  | 23535.....    | MI.....                        | 2017.....                             | 50,000.....    | 387.....                    |   | Misrepresentation.....      |
| SIT16C5377.....  | 23536.....    | MI.....                        | 2017.....                             | 75,000.....    | 62.....                     |   | Misrepresentation.....      |
| SIT1639731.....  | 23597.....    | MI.....                        | 2017.....                             | 5,000.....     | 158.....                    |   | Misrepresentation.....      |

**SCHEDULE F**Showing all claims for death losses and all other contract claims resisted or compromised during the year,  
and all claims for death losses and all other contract claims resisted December 31 of current year

| 1                 | 2             | 3                              | 4                                     | 5              | 6                           | 7                                       | 8                           |
|-------------------|---------------|--------------------------------|---------------------------------------|----------------|-----------------------------|---|-----------------------------|
| Contract Numbers  | Claim Numbers | State of Residence of Claimant | Year of Claim for Death or Disability | Amount Claimed | Amount Paid During the Year | Amount Resisted Dec. 31 of Current Year | Why Compromised or Resisted |
| SIT1500479.....   | 23628.....    | MI.....                        | 2017.....                             | 50,000.....    | 1,133.....                  |   | Misrepresentation.....      |
| SIT15AE659.....   | 23694.....    | MI.....                        | 2017.....                             | 10,000.....    | 560.....                    |   | Misrepresentation.....      |
| SIT154F251.....   | 22222.....    | MI.....                        | 2017.....                             | 100,000.....   | 1,047.....                  |   | Misrepresentation.....      |
| SIT16E5543.....   | 23551.....    | MN.....                        | 2017.....                             | 75,000.....    | 519.....                    |   | Misrepresentation.....      |
| SIT142C499.....   | 23572.....    | MN.....                        | 2017.....                             | 10,000.....    | 563.....                    |   | Misrepresentation.....      |
| SIT15D5063.....   | 23574.....    | MN.....                        | 2017.....                             | 20,000.....    | 945.....                    |   | Misrepresentation.....      |
| SIT14C1975.....   | 23577.....    | MN.....                        | 2017.....                             | 10,000.....    | 943.....                    |   | Misrepresentation.....      |
| SIT1533251.....   | 23672.....    | MN.....                        | 2017.....                             | 10,000.....    | 608.....                    |   | Misrepresentation.....      |
| SIT1508145.....   | 23498.....    | MO.....                        | 2017.....                             | 10,000.....    | 707.....                    |   | Misrepresentation.....      |
| SIT167E700.....   | 23453.....    | MO.....                        | 2017.....                             | 50,000.....    | 440.....                    |   | Misrepresentation.....      |
| sIT166B397.....   | 23457.....    | MO.....                        | 2017.....                             | 30,000.....    | 406.....                    |   | Misrepresentation.....      |
| SIT15AB394.....   | 23459.....    | MO.....                        | 2017.....                             | 10,000.....    | 853.....                    |   | Misrepresentation.....      |
| SIT14B4955.....   | 23170.....    | MO.....                        | 2016.....                             | 10,000.....    | 268.....                    |   | Misrepresentation.....      |
| SIT16EB663.....   | 23546.....    | MO.....                        | 2017.....                             | 20,000.....    | 45.....                     |   | Misrepresentation.....      |
| SIT1695068.....   | 23567.....    | MO.....                        | 2017.....                             | 20,000.....    | 202.....                    |   | Misrepresentation.....      |
| 215069772UT.....  | 23592.....    | MO.....                        | 2017.....                             | 250,000.....   | 1,068.....                  |   | Misrepresentation.....      |
| SIT151D584.....   | 23455.....    | MS.....                        | 2017.....                             | 10,000.....    | 188.....                    |   | Misrepresentation.....      |
| SIT1562475.....   | 23462.....    | MS.....                        | 2017.....                             | 50,000.....    | 273.....                    |   | Misrepresentation.....      |
| RSI15ND862.....   | 23474.....    | MS.....                        | 2017.....                             | 25,000.....    | 814.....                    |   | Misrepresentation.....      |
| RSI15NL592.....   | 23195.....    | MS.....                        | 2016.....                             | 50,000.....    | 225.....                    |   | Misrepresentation.....      |
| SIT147A001.....   | 23206.....    | MS.....                        | 2016.....                             | 20,000.....    | 1,742.....                  |   | Misrepresentation.....      |
| SIT151C713.....   | 23386.....    | MS.....                        | 2016.....                             | 50,000.....    | 430.....                    |   | Misrepresentation.....      |
| MLT1469578.....   | 23436.....    | MS.....                        | 2016.....                             | 100,000.....   | 841.....                    |   | Misrepresentation.....      |
| SIT1687313.....   | 23538.....    | MS.....                        | 2017.....                             | 30,000.....    | 709.....                    |   | Misrepresentation.....      |
| SIT16EC358.....   | 23552.....    | MS.....                        | 2017.....                             | 50,000.....    | 167.....                    |   | Misrepresentation.....      |
| SIT15D4076.....   | 23565.....    | MS.....                        | 2017.....                             | 20,000.....    | 1,297.....                  |   | Misrepresentation.....      |
| SIT153A430.....   | 23582.....    | MS.....                        | 2017.....                             | 50,000.....    | 982.....                    |   | Misrepresentation.....      |
| SIT1664322.....   | 23593.....    | MS.....                        | 2017.....                             | 10,000.....    | 182.....                    |   | Misrepresentation.....      |
| SIT1581329.....   | 23596.....    | MS.....                        | 2017.....                             | 20,000.....    | 163.....                    |   | Misrepresentation.....      |
| SIT1696056.....   | 23655.....    | MS.....                        | 2017.....                             | 20,000.....    | 903.....                    |   | Misrepresentation.....      |
| SIT1542674.....   | 23448.....    | MS.....                        | 2017.....                             | 10,000.....    | 97.....                     |   | Misrepresentation.....      |
| SIT1656758.....   | 23680.....    | MS.....                        | 2017.....                             | 10,000.....    | 298.....                    |   | Misrepresentation.....      |
| SIT1506419.....   | 23443.....    | MT.....                        | 2016.....                             | 50,000.....    | 1,079.....                  |   | Misrepresentation.....      |
| SIT1557453.....   | 23541.....    | MT.....                        | 2017.....                             | 20,000.....    | 1,183.....                  |   | Misrepresentation.....      |
| SIT1504649.....   | 23465.....    | NC.....                        | 2017.....                             | 10,000.....    | 428.....                    |   | Misrepresentation.....      |
| SIT1665681.....   | 23468.....    | NC.....                        | 2017.....                             | 20,000.....    | 42.....                     |   | Misrepresentation.....      |
| SIT15CE296.....   | 23472.....    | NC.....                        | 2017.....                             | 15,000.....    | 187.....                    |   | Misrepresentation.....      |
| 214136851USU..... | 22976.....    | NC.....                        | 2015.....                             | 80,000.....    | 462.....                    |   | Misrepresentation.....      |
| SIT14E0620.....   | 23038.....    | NC.....                        | 2015.....                             | 20,000.....    | 42.....                     |   | Misrepresentation.....      |
| SIT1625171.....   | 23251.....    | NC.....                        | 2016.....                             | 50,000.....    | 1.....                      |   | Misrepresentation.....      |
| SIT16F6740.....   | 23506.....    | NC.....                        | 2017.....                             | 20,000.....    | 35.....                     |   | Misrepresentation.....      |
| RSI16RS579.....   | 23570.....    | NC.....                        | 2017.....                             | 20,000.....    | 140.....                    |   | Misrepresentation.....      |
| RSI16NU230.....   | 23578.....    | NC.....                        | 2017.....                             | 15,000.....    | 342.....                    |   | Misrepresentation.....      |
| SIT15DA870.....   | 23649.....    | NC.....                        | 2017.....                             | 10,000.....    | 592.....                    |   | Misrepresentation.....      |
| SIT15EA498.....   | 23663.....    | NC.....                        | 2017.....                             | 10,000.....    | 187.....                    |   | Misrepresentation.....      |
| SIT16B1774.....   | 23666.....    | NC.....                        | 2017.....                             | 50,000.....    | 451.....                    |   | Misrepresentation.....      |
| SIT1593757.....   | 2222.....     | NC.....                        | 2017.....                             | 20,000.....    | 484.....                    |   | Misrepresentation.....      |
| SIT1543458.....   | 22222.....    | NC.....                        | 2017.....                             | 10,000.....    | 378.....                    |   | Misrepresentation.....      |
| SIT1509693.....   | 23652.....    | ND.....                        | 2017.....                             | 20,000.....    | 2,057.....                  |   | Misrepresentation.....      |
| SIT152F779.....   | 23440.....    | NJ.....                        | 2016.....                             | 10,000.....    | 92.....                     |   | Misrepresentation.....      |
| SIT1413663.....   | 23003.....    | NJ.....                        | 2015.....                             | 20,000.....    | 48.....                     |   | Misrepresentation.....      |
| SIT1498275.....   | 23244.....    | NJ.....                        | 2016.....                             | 50,000.....    | 161.....                    |   | Misrepresentation.....      |
| MLT1561447.....   | 23325.....    | NJ.....                        | 2016.....                             | 100,000.....   | 2,990.....                  |   | Misrepresentation.....      |
| SIT149A864.....   | 23418.....    | NJ.....                        | 2016.....                             | 50,000.....    | 2,819.....                  |   | Misrepresentation.....      |
| SIT14CD803.....   | 23581.....    | NJ.....                        | 2017.....                             | 30,000.....    | 1,001.....                  |   | Misrepresentation.....      |
| SIT160C407.....   | 23624.....    | NJ.....                        | 2017.....                             | 10,000.....    | 299.....                    |   | Misrepresentation.....      |
| SIT1572877.....   | 22222.....    | NJ.....                        | 2017.....                             | 20,000.....    | 910.....                    |   | Misrepresentation.....      |
| SIT15A1878.....   | 23514.....    | NM.....                        | 2017.....                             | 10,000.....    | 791.....                    |   | Misrepresentation.....      |
| SIT14BC755.....   | 23543.....    | NM.....                        | 2017.....                             | 10,000.....    | 152.....                    |   | Misrepresentation.....      |
| SIT168C168.....   | 23607.....    | NM.....                        | 2017.....                             | 20,000.....    | 314.....                    |   | Misrepresentation.....      |
| RSI15VG198.....   | 22996.....    | NV.....                        | 2015.....                             | 50,000.....    | 320.....                    |   | Misrepresentation.....      |
| SIT15AC086.....   | 23324.....    | NV.....                        | 2016.....                             | 50,000.....    | 1,214.....                  |   | Misrepresentation.....      |
| SIT1470563.....   | 22222.....    | NV.....                        | 2017.....                             | 10,000.....    | 913.....                    |   | Misrepresentation.....      |
| SIT1558360.....   | 23492.....    | OH.....                        | 2017.....                             | 10,000.....    | 287.....                    |   | Misrepresentation.....      |
| SIT15DF950.....   | 23450.....    | OH.....                        | 2017.....                             | 20,000.....    | 888.....                    |   | Misrepresentation.....      |
| SIT15AE597.....   | 23447.....    | OH.....                        | 2016.....                             | 35,000.....    | 134.....                    |   | Misrepresentation.....      |
| SIT15F9777.....   | 23208.....    | OH.....                        | 2016.....                             | 20,000.....    | 243.....                    |   | Misrepresentation.....      |
| SIT1641911.....   | 23420.....    | OH.....                        | 2016.....                             | 10,000.....    | 1.....                      |   | Misrepresentation.....      |
| SIT150B988.....   | 23427.....    | OH.....                        | 2016.....                             | 20,000.....    | 492.....                    |   | Misrepresentation.....      |
| SIT14D6415.....   | 23428.....    | OH.....                        | 2016.....                             | 10,000.....    | 998.....                    |   | Misrepresentation.....      |
| RSI16PE213.....   | 23532.....    | OH.....                        | 2017.....                             | 20,000.....    | 205.....                    |   | Misrepresentation.....      |



**SCHEDULE F**Showing all claims for death losses and all other contract claims resisted or compromised during the year,  
and all claims for death losses and all other contract claims resisted December 31 of current year

| 1                 | 2             | 3                              | 4                                     | 5              | 6                           | 7                                       | 8                           |
|-------------------|---------------|--------------------------------|---------------------------------------|----------------|-----------------------------|---|-----------------------------|
| Contract Numbers  | Claim Numbers | State of Residence of Claimant | Year of Claim for Death or Disability | Amount Claimed | Amount Paid During the Year | Amount Resisted Dec. 31 of Current Year | Why Compromised or Resisted |
| SIT154F552.....   | 23533.....    | OH.....                        | 2017.....                             | 20,000.....    | 1,193.....                  |   | Misrepresentation.....      |
| SIT16EB623.....   | 23584.....    | OH.....                        | 2017.....                             | 10,000.....    | 203.....                    |   | Misrepresentation.....      |
| SIT15D3896.....   | 23602.....    | OH.....                        | 2017.....                             | 20,000.....    | 195.....                    |   | Misrepresentation.....      |
| SIT1545458.....   | 23621.....    | OH.....                        | 2016.....                             | 30,000.....    | 724.....                    |   | Misrepresentation.....      |
| SIT144C152.....   | 22222.....    | OH.....                        | 2017.....                             | 10,000.....    | 364.....                    |   | Misrepresentation.....      |
| RS115JK836.....   | 22222.....    | OH.....                        | 2017.....                             | 15,000.....    | 259.....                    |   | Misrepresentation.....      |
| SIT1500081.....   | 23475.....    | OK.....                        | 2017.....                             | 30,000.....    | 1,393.....                  |   | Misrepresentation.....      |
| SIT1504409.....   | 23466.....    | OR.....                        | 2017.....                             | 10,000.....    | 78.....                     |   | Misrepresentation.....      |
| SIT159F236.....   | 23516.....    | OR.....                        | 2017.....                             | 10,000.....    | 732.....                    |   | Misrepresentation.....      |
| SIT1665010.....   | 23485.....    | PA.....                        | 2017.....                             | 10,000.....    | 16.....                     |   | Misrepresentation.....      |
| SIT164A278.....   | 23489.....    | PA.....                        | 2017.....                             | 90,000.....    | 372.....                    |   | Misrepresentation.....      |
| SIT1629866.....   | 23442.....    | PA.....                        | 2016.....                             | 10,000.....    | 38.....                     |   | Misrepresentation.....      |
| SIT158E412.....   | 23219.....    | PA.....                        | 2016.....                             | 20,000.....    | 301.....                    |   | Misrepresentation.....      |
| SIT146C464.....   | 23364.....    | PA.....                        | 2016.....                             | 5,000.....     | 317.....                    |   | Misrepresentation.....      |
| 001209575ER.....  | 23300.....    | PA.....                        | 2016.....                             | 300,000.....   | 9,000.....                  |   | Misrepresentation.....      |
| SIT1446959.....   | 23432.....    | PA.....                        | 2016.....                             | 15,000.....    | 1,144.....                  |   | Misrepresentation.....      |
| SIT16B4367.....   | 23510.....    | PA.....                        | 2017.....                             | 10,000.....    | 117.....                    |   | Misrepresentation.....      |
| SIT162A229.....   | 23519.....    | PA.....                        | 2017.....                             | 5,000.....     | 79.....                     |   | Misrepresentation.....      |
| SIT155F737.....   | 23520.....    | PA.....                        | 2017.....                             | 30,000.....    | 612.....                    |   | Misrepresentation.....      |
| SIT15E4388.....   | 23544.....    | PA.....                        | 2017.....                             | 20,000.....    | 66.....                     |   | Misrepresentation.....      |
| SIT15F8544.....   | 23573.....    | PA.....                        | 2017.....                             | 10,000.....    | 467.....                    |   | Misrepresentation.....      |
| U7160442.....     | 1111.....     | PA.....                        | 2017.....                             | 300,000.....   |                             |   | OTHER -LIFE.....            |
| SIT158C403.....   | 23627.....    | PA.....                        | 2017.....                             | 30,000.....    | 2,200.....                  |   | Misrepresentation.....      |
| SIT15A8062.....   | 22222.....    | PA.....                        | 2017.....                             | 10,000.....    | 661.....                    |   | Misrepresentation.....      |
| SIT143B289.....   | 2222.....     | PA.....                        | 2017.....                             | 25,000.....    | 654.....                    |   | Misrepresentation.....      |
| SIT15E3894.....   | 23430.....    | RI.....                        | 2016.....                             | 5,000.....     | 134.....                    |   | Misrepresentation.....      |
| SIT15AD788.....   | 23452.....    | SC.....                        | 2017.....                             | 5,000.....     | 205.....                    |   | Misrepresentation.....      |
| SIT141A974.....   | 22881.....    | SC.....                        | 2015.....                             | 100,000.....   | 288.....                    |   | Misrepresentation.....      |
| SIT14E8397.....   | 23378.....    | SC.....                        | 2016.....                             | 30,000.....    | 918.....                    |   | Misrepresentation.....      |
| SIT15BC076.....   | 23235.....    | SC.....                        | 2016.....                             | 50,000.....    | 1,840.....                  |   | Misrepresentation.....      |
| WST14BA554.....   | 23263.....    | SC.....                        | 2016.....                             | 50,000.....    | 442.....                    |   | Misrepresentation.....      |
| SIT150A255.....   | 23292.....    | SC.....                        | 2016.....                             | 10,000.....    | 34.....                     |   | Misrepresentation.....      |
| SIT1413885.....   | 23298.....    | SC.....                        | 2016.....                             | 20,000.....    | 859.....                    |   | Misrepresentation.....      |
| SIT1595058.....   | 23305.....    | SC.....                        | 2016.....                             | 50,000.....    | 1.....                      |   | Misrepresentation.....      |
| SIT1584556.....   | 23385.....    | SC.....                        | 2016.....                             | 40,000.....    | 120.....                    |   | Misrepresentation.....      |
| SIT1590459.....   | 23512.....    | SC.....                        | 2017.....                             | 10,000.....    | 311.....                    |   | Misrepresentation.....      |
| SIT1664189.....   | 23518.....    | SC.....                        | 2017.....                             | 20,000.....    | 62.....                     |   | Misrepresentation.....      |
| SIT15D3594.....   | 23540.....    | SC.....                        | 2017.....                             | 30,000.....    | 391.....                    |   | Misrepresentation.....      |
| SIT1410406.....   | 23568.....    | SC.....                        | 2017.....                             | 10,000.....    | 1,104.....                  |   | Misrepresentation.....      |
| SIT1520545.....   | 23594.....    | SC.....                        | 2017.....                             | 10,000.....    | 276.....                    |   | Misrepresentation.....      |
| SIT16EC004.....   | 23600.....    | SC.....                        | 2017.....                             | 40,000.....    | 2,106.....                  |   | Misrepresentation.....      |
| RS116JY917.....   | 23632.....    | SC.....                        | 2017.....                             | 20,000.....    | 186.....                    |   | Misrepresentation.....      |
| SIT15AB259.....   | 23635.....    | SC.....                        | 2017.....                             | 10,000.....    | 512.....                    |   | Misrepresentation.....      |
| SIT153D750.....   | 23586.....    | SD.....                        | 2017.....                             | 10,000.....    | 580.....                    |   | Misrepresentation.....      |
| SIT154A221.....   | 23660.....    | SD.....                        | 2017.....                             | 10,000.....    | 781.....                    |   | Misrepresentation.....      |
| SIT1665625.....   | 23503.....    | TN.....                        | 2017.....                             | 50,000.....    | 85.....                     |   | Misrepresentation.....      |
| SIT1595927.....   | 23441.....    | TN.....                        | 2016.....                             | 20,000.....    | 184.....                    |   | Misrepresentation.....      |
| SIT1444681.....   | 22878.....    | TN.....                        | 2015.....                             | 20,000.....    | 4.....                      |   | Misrepresentation.....      |
| SIT15D7390.....   | 23217.....    | TN.....                        | 2016.....                             | 100,000.....   | 59.....                     |   | Misrepresentation.....      |
| SIT142C532.....   | 23222.....    | TN.....                        | 2016.....                             | 10,000.....    | 220.....                    |   | Misrepresentation.....      |
| SIT1518335.....   | 23307.....    | TN.....                        | 2016.....                             | 50,000.....    | 1.....                      |   | Misrepresentation.....      |
| SIT1462074.....   | 23326.....    | TN.....                        | 2016.....                             | 20,000.....    | 587.....                    |   | Misrepresentation.....      |
| SIT152F578.....   | 23336.....    | TN.....                        | 2016.....                             | 10,000.....    | 53.....                     |   | Misrepresentation.....      |
| P1002601.....     | 23437.....    | TN.....                        | 2016.....                             | 25,000.....    | 798.....                    |   | Misrepresentation.....      |
| SIT15D3628.....   | 23524.....    | TN.....                        | 2017.....                             | 15,000.....    | 1,034.....                  |   | Misrepresentation.....      |
| SIT1515985.....   | 23629.....    | TN.....                        | 2017.....                             | 10,000.....    | 1,240.....                  |   | Misrepresentation.....      |
| SIT15C3923.....   | 23647.....    | TN.....                        | 2017.....                             | 20,000.....    | 326.....                    |   | Misrepresentation.....      |
| SIT16DE267.....   | 23686.....    | TN.....                        | 2017.....                             | 70,000.....    | 528.....                    |   | Misrepresentation.....      |
| SIT1654664.....   | 23493.....    | TX.....                        | 2017.....                             | 10,000.....    | 390.....                    |   | Misrepresentation.....      |
| SIT15B0559.....   | 23497.....    | TX.....                        | 2017.....                             | 20,000.....    | 1,338.....                  |   | Misrepresentation.....      |
| SIT1592305.....   | 23451.....    | TX.....                        | 2017.....                             | 20,000.....    | 347.....                    |   | Misrepresentation.....      |
| MLT14C6205.....   | 23015.....    | TX.....                        | 2015.....                             | 500,000.....   | 454.....                    |   | Misrepresentation.....      |
| 215012154USU..... | 23029.....    | TX.....                        | 2015.....                             | 50,000.....    | 728.....                    |   | Misrepresentation.....      |
| SIT14E9207.....   | 23053.....    | TX.....                        | 2015.....                             | 50,000.....    | 624.....                    |   | Misrepresentation.....      |
| SIT15CB439.....   | 23145.....    | TX.....                        | 2016.....                             | 50,000.....    | 999.....                    |   | Misrepresentation.....      |
| SIT130D080.....   | 23162.....    | TX.....                        | 2016.....                             | 10,000.....    | 534.....                    |   | Misrepresentation.....      |
| SIT14C9349.....   | 23164.....    | TX.....                        | 2016.....                             | 30,000.....    | 459.....                    |   | Misrepresentation.....      |
| 211353983US.....  | 23214.....    | TX.....                        | 2016.....                             | 250,000.....   | 904.....                    |   | Misrepresentation.....      |
| SIT154E487.....   | 23281.....    | TX.....                        | 2016.....                             | 20,000.....    | 1.....                      |   | Misrepresentation.....      |
| SIT15F0430.....   | 23291.....    | TX.....                        | 2016.....                             | 20,000.....    | 222.....                    |   | Misrepresentation.....      |

**SCHEDULE F**Showing all claims for death losses and all other contract claims resisted or compromised during the year,  
and all claims for death losses and all other contract claims resisted December 31 of current year

| 1   | 2             | 3                              | 4                                     | 5               | 6                           | 7                                       | 8                           |
|---|---------------|--------------------------------|---------------------------------------|-----------------|-----------------------------|---|-----------------------------|
| Contract Numbers  | Claim Numbers | State of Residence of Claimant | Year of Claim for Death or Disability | Amount Claimed  | Amount Paid During the Year | Amount Resisted Dec. 31 of Current Year | Why Compromised or Resisted |
| SIT15AF999.....   | 23315.....    | TX.....                        | 2016.....                             | 30,000.....     | 115.....                    |   | Misrepresentation.....      |
| SIT1556842.....   | 23316.....    | TX.....                        | 2016.....                             | 40,000.....     | 53.....                     |   | Misrepresentation.....      |
| SIT169E658.....   | 23362.....    | TX.....                        | 2016.....                             | 30,000.....     | 49.....                     |   | Misrepresentation.....      |
| SIT150E522.....   | 23363.....    | TX.....                        | 2016.....                             | 20,000.....     | 396.....                    |   | Misrepresentation.....      |
| SIT14E7170.....   | 23366.....    | TX.....                        | 2016.....                             | 10,000.....     | 438.....                    |   | Misrepresentation.....      |
| RSI16EA260.....   | 23434.....    | TX.....                        | 2016.....                             | 5,000.....      | 59.....                     |   | Misrepresentation.....      |
| SIT155A934.....   | 23482.....    | TX.....                        | 2017.....                             | 15,000.....     | 295.....                    |   | Misrepresentation.....      |
| SIT16DA292.....   | 23508.....    | TX.....                        | 2017.....                             | 5,000.....      | 151.....                    |   | Misrepresentation.....      |
| SIT1555979.....   | 23517.....    | TX.....                        | 2017.....                             | 10,000.....     | 842.....                    |   | Misrepresentation.....      |
| SIT158A022.....   | 23534.....    | TX.....                        | 2017.....                             | 5,000.....      | 377.....                    |   | Misrepresentation.....      |
| SIT16BC652.....   | 23542.....    | TX.....                        | 2017.....                             | 20,000.....     | 42.....                     |   | Misrepresentation.....      |
| SIT1667387.....   | 23545.....    | TX.....                        | 2017.....                             | 10,000.....     | 52.....                     |   | Misrepresentation.....      |
| SIT15D4038.....   | 23548.....    | TX.....                        | 2017.....                             | 10,000.....     | 407.....                    |   | Misrepresentation.....      |
| SIT16EF848.....   | 23550.....    | TX.....                        | 2017.....                             | 5,000.....      | 166.....                    |   | Misrepresentation.....      |
| RSI16BV358.....   | 23553.....    | TX.....                        | 2017.....                             | 10,000.....     | 142.....                    |   | Misrepresentation.....      |
| SIT1523753.....   | 23557.....    | TX.....                        | 2017.....                             | 20,000.....     | 703.....                    |   | Misrepresentation.....      |
| SIT1447970.....   | 23566.....    | TX.....                        | 2017.....                             | 30,000.....     | 179.....                    |   | Misrepresentation.....      |
| SIT16F4548.....   | 23580.....    | TX.....                        | 2017.....                             | 100,000.....    | 1.....                      |   | Misrepresentation.....      |
| SIT1612806.....   | 23598.....    | TX.....                        | 2017.....                             | 30,000.....     | 690.....                    |   | Misrepresentation.....      |
| SIT1676525.....   | 23601.....    | TX.....                        | 2017.....                             | 50,000.....     | 270.....                    |   | Misrepresentation.....      |
| SIT1666673.....   | 23608.....    | TX.....                        | 2017.....                             | 25,000.....     | 941.....                    |   | Misrepresentation.....      |
| SIT15A4924.....   | 23609.....    | TX.....                        | 2017.....                             | 20,000.....     | 761.....                    |   | Misrepresentation.....      |
| SIT15A2085.....   | 23611.....    | TX.....                        | 2017.....                             | 30,000.....     | 1,286.....                  |   | Misrepresentation.....      |
| SIT164B578.....   | 23614.....    | TX.....                        | 2017.....                             | 100,000.....    | 1,910.....                  |   | Misrepresentation.....      |
| rsi16fw615.....   | 23658.....    | TX.....                        | 2017.....                             | 10,000.....     | 72.....                     |   | Misrepresentation.....      |
| SIT16BE478.....   | 23665.....    | TX.....                        | 2017.....                             | 50,000.....     | 692.....                    |   | Misrepresentation.....      |
| SIT1503724.....   | 23670.....    | TX.....                        | 2017.....                             | 25,000.....     | 1,218.....                  |   | Misrepresentation.....      |
| SIT154F708.....   | 23671.....    | TX.....                        | 2017.....                             | 20,000.....     | 594.....                    |   | Misrepresentation.....      |
| SIT16E5976.....   | 23681.....    | TX.....                        | 2017.....                             | 10,000.....     | 653.....                    |   | Misrepresentation.....      |
| SIT16E3968.....   | 23682.....    | TX.....                        | 2017.....                             | 15,000.....     | 281.....                    |   | Misrepresentation.....      |
| SIT16AD408.....   | 23685.....    | TX.....                        | 2017.....                             | 40,000.....     | 1,547.....                  |   | Misrepresentation.....      |
| SIT162A194.....   | 23692.....    | TX.....                        | 2017.....                             | 20,000.....     | 475.....                    |   | Misrepresentation.....      |
| SIT1624398.....   | 23699.....    | TX.....                        | 2017.....                             | 10,000.....     | 240.....                    |   | Misrepresentation.....      |
| SIT14A1916.....   | 22222.....    | TX.....                        | 2017.....                             | 20,000.....     | 1,446.....                  |   | Misrepresentation.....      |
| SIT1692551.....   | 22222.....    | TX.....                        | 2017.....                             | 50,000.....     | 21.....                     |   | Misrepresentation.....      |
| SIT167E055.....   | 22222.....    | TX.....                        | 2017.....                             | 100,000.....    | 845.....                    |   | Misrepresentation.....      |
| SIT142A163.....   | 23537.....    | UT.....                        | 2017.....                             | 10,000.....     | 1,219.....                  |   | Misrepresentation.....      |
| SIT1661560.....   | 23500.....    | VA.....                        | 2017.....                             | 30,000.....     | 31.....                     |   | Misrepresentation.....      |
| SIT14E8425.....   | 23197.....    | VA.....                        | 2016.....                             | 10,000.....     | 189.....                    |   | Misrepresentation.....      |
| SIT153C257.....   | 23211.....    | VA.....                        | 2016.....                             | 50,000.....     | 76.....                     |   | Misrepresentation.....      |
| SIT145D028.....   | 23507.....    | VA.....                        | 2017.....                             | 5,000.....      | 505.....                    |   | Misrepresentation.....      |
| SIT16D9003.....   | 23526.....    | VA.....                        | 2017.....                             | 10,000.....     | 18.....                     |   | Misrepresentation.....      |
| SIT164F527.....   | 23539.....    | VA.....                        | 2017.....                             | 50,000.....     | 207.....                    |   | Misrepresentation.....      |
| SIT15F4695.....   | 23562.....    | VA.....                        | 2017.....                             | 20,000.....     | 1,129.....                  |   | Misrepresentation.....      |
| 210194008US.....  | 23576.....    | VA.....                        | 2017.....                             | 600,000.....    | 4,646.....                  |   | Misrepresentation.....      |
| SIT15F7804.....   | 23605.....    | VA.....                        | 2017.....                             | 20,000.....     | 1,996.....                  |   | Misrepresentation.....      |
| SIT15DA270.....   | 23612.....    | VA.....                        | 2017.....                             | 5,000.....      | 399.....                    |   | Misrepresentation.....      |
| SIT15C2992.....   | 23619.....    | VA.....                        | 2017.....                             | 25,000.....     | 354.....                    |   | Misrepresentation.....      |
| SIT14D1502.....   | 23460.....    | WI.....                        | 2017.....                             | 10,000.....     | 606.....                    |   | Misrepresentation.....      |
| E0023859.....   | 23158.....    | WI.....                        | 2016.....                             | 50,000.....     | 378.....                    |   | Misrepresentation.....      |
| SIT1430506.....   | 23184.....    | WI.....                        | 2016.....                             | 30,000.....     | 509.....                    |   | Misrepresentation.....      |
| SIT1583688.....   | 23606.....    | WI.....                        | 2017.....                             | 10,000.....     | 293.....                    |   | Misrepresentation.....      |
| sit141e684.....   | 23659.....    | WI.....                        | 2017.....                             | 15,000.....     | 863.....                    |   | Misrepresentation.....      |
| SIT1626238.....   | 23664.....    | WI.....                        | 2017.....                             | 50,000.....     | 215.....                    |   | Misrepresentation.....      |
| SIT14C8792.....   | 22222.....    | WI.....                        | 2017.....                             | 5,000.....      | 187.....                    |   | Misrepresentation.....      |
| SIT15F1459.....   | 23354.....    | WV.....                        | 2016.....                             | 25,000.....     | 190.....                    |   | Misrepresentation.....      |
| SIT15DF243.....   | 23530.....    | WV.....                        | 2017.....                             | 50,000.....     | 340.....                    |   | Misrepresentation.....      |
| SIT15C5113.....   | 23579.....    | WV.....                        | 2017.....                             | 10,000.....     | 712.....                    |   | Misrepresentation.....      |
| SIT1587481.....   | 23625.....    | WV.....                        | 2017.....                             | 50,000.....     | 656.....                    |   | Misrepresentation.....      |
| SIT15FE279.....   | 23691.....    | WV.....                        | 2017.....                             | 10,000.....     | 1,105.....                  |   | Misrepresentation.....      |
| 0199999. Death Claims - Ordinary.....                           |               |                                |                                       | 19,001,000..... | 626,444.....                | 0.....                                  | XXX.....                    |
| 0599999. Subtotal - Disposed Death Claims.....                  |               |                                |                                       | 19,001,000..... | 626,444.....                | 0.....                                  | XXX.....                    |
| 2699999. Subtotal - Claims Disposed of During Current Year..... |               |                                |                                       | 19,001,000..... | 626,444.....                | 0.....                                  | XXX.....                    |

**CLAIMS RESISTED DURING CURRENT YEAR****Death Claims - Ordinary**

|                 |            |         |           |             |  |             |                        |
|-----------------|------------|---------|-----------|-------------|--|-------------|------------------------|
| SIT16FD064..... | 23631..... | AL..... | 2017..... | 50,000..... |  | 50,000..... | Misrepresentation..... |
| RSI16ZX304..... | 23648..... | AL..... | 2017..... | 15,000..... |  | 15,000..... | Misrepresentation..... |
| SIT1661828..... | 23706..... | AL..... | 2017..... | 15,000..... |  | 15,000..... | Misrepresentation..... |
| SIT1621656..... | 23707..... | AL..... | 2017..... | 10,000..... |  | 10,000..... | Misrepresentation..... |
| SIT1601534..... | 23708..... | AL..... | 2017..... | 50,000..... |  | 50,000..... | Misrepresentation..... |

**SCHEDULE F**

Showing all claims for death losses and all other contract claims resisted or compromised during the year,  
and all claims for death losses and all other contract claims resisted December 31 of current year

| 1   | 2             | 3                              | 4                                     | 5               | 6                           | 7                                       | 8                           |
|---|---------------|--------------------------------|---------------------------------------|-----------------|-----------------------------|---|-----------------------------|
| Contract Numbers  | Claim Numbers | State of Residence of Claimant | Year of Claim for Death or Disability | Amount Claimed  | Amount Paid During the Year | Amount Resisted Dec. 31 of Current Year | Why Compromised or Resisted |
| SIT1449030.....   | 23653.....    | AZ.....                        | 2017.....                             | 100,000.....    | .....                       | 100,000.....                            | Misrepresentation.....      |
| 211253288US.....  | 11111.....    | CA.....                        | 2016.....                             | 1,000,000.....  | .....                       | 1,000,000.....                          | Lapse.....                  |
| 213127017US.....  | 22816.....    | CO.....                        | 2014.....                             | 1,000,000.....  | .....                       | 1,000,000.....                          | Misrepresentation.....      |
| SIT16E4248.....   | 23599.....    | DC.....                        | 2017.....                             | 30,000.....     | .....                       | 30,000.....                             | Misrepresentation.....      |
| 213202465UT.....  | 1111.....     | FL.....                        | 2017.....                             | 3,300,000.....  | .....                       | 3,300,000.....                          | OTHER -LIFE.....            |
| SIT1596074.....   | 23646.....    | FL.....                        | 2017.....                             | 5,000.....      | .....                       | 5,000.....                              | Misrepresentation.....      |
| SIT1611459.....   | 23657.....    | FL.....                        | 2017.....                             | 75,000.....     | .....                       | 75,000.....                             | Misrepresentation.....      |
| SIT15F9974.....   | 23703.....    | FL.....                        | 2017.....                             | 20,000.....     | .....                       | 20,000.....                             | Misrepresentation.....      |
| SIT1650473.....   | 23630.....    | GA.....                        | 2017.....                             | 10,000.....     | .....                       | 10,000.....                             | Misrepresentation.....      |
| SIT155B802.....   | 23701.....    | GA.....                        | 2017.....                             | 10,000.....     | .....                       | 10,000.....                             | Misrepresentation.....      |
| SIT1683089.....   | 23585.....    | IA.....                        | 2017.....                             | 5,000.....      | .....                       | 5,000.....                              | Misrepresentation.....      |
| MLT140D065.....   | 22955.....    | IN.....                        | 2015.....                             | 1,000,000.....  | .....                       | 1,000,000.....                          | Misrepresentation.....      |
| SIT16A1094.....   | 23687.....    | IN.....                        | 2017.....                             | 20,000.....     | .....                       | 20,000.....                             | Misrepresentation.....      |
| SIT1591388.....   | 23637.....    | KY.....                        | 2017.....                             | 35,000.....     | .....                       | 35,000.....                             | Misrepresentation.....      |
| SIT15A3937.....   | 23636.....    | LA.....                        | 2017.....                             | 10,000.....     | .....                       | 10,000.....                             | Misrepresentation.....      |
| SIT14A4729.....   | 23616.....    | MA.....                        | 2017.....                             | 50,000.....     | .....                       | 50,000.....                             | Misrepresentation.....      |
| SIT163C820.....   | 23690.....    | MA.....                        | 2017.....                             | 90,000.....     | .....                       | 90,000.....                             | Misrepresentation.....      |
| SIT15E7127.....   | 23491.....    | ME.....                        | 2017.....                             | 10,000.....     | .....                       | 10,000.....                             | Misrepresentation.....      |
| SIT14DE907.....   | 23549.....    | MI.....                        | 2017.....                             | 50,000.....     | .....                       | 50,000.....                             | Misrepresentation.....      |
| SIT15F3846.....   | 23704.....    | MO.....                        | 2017.....                             | 20,000.....     | .....                       | 20,000.....                             | Misrepresentation.....      |
| SIT1628282.....   | 23702.....    | MS.....                        | 2017.....                             | 20,000.....     | .....                       | 20,000.....                             | Misrepresentation.....      |
| SIT15FA941.....   | 23617.....    | NC.....                        | 2017.....                             | 5,000.....      | .....                       | 5,000.....                              | Misrepresentation.....      |
| SIT1675540.....   | 23643.....    | NJ.....                        | 2017.....                             | 10,000.....     | .....                       | 10,000.....                             | Misrepresentation.....      |
| SIT15BE000.....   | 22222.....    | NJ.....                        | 2017.....                             | 5,000.....      | .....                       | 5,000.....                              | Misrepresentation.....      |
| SIT15C5737.....   | 23700.....    | NV.....                        | 2017.....                             | 10,000.....     | .....                       | 10,000.....                             | Misrepresentation.....      |
| 212164744US.....  | 1111.....     | OH.....                        | 2017.....                             | 500,000.....    | .....                       | 500,000.....                            | OTHER -LIFE.....            |
| SIT16C6210.....   | 22222.....    | OR.....                        | 2017.....                             | 10,000.....     | .....                       | 10,000.....                             | Misrepresentation.....      |
| 216081203UT.....  | 23470.....    | PA.....                        | 2017.....                             | 1,000,000.....  | .....                       | 1,000,000.....                          | Misrepresentation.....      |
| SIT1566314.....   | 23610.....    | SC.....                        | 2017.....                             | 10,000.....     | .....                       | 10,000.....                             | Misrepresentation.....      |
| SIT15AC520.....   | 23705.....    | SC.....                        | 2017.....                             | 25,000.....     | .....                       | 25,000.....                             | Misrepresentation.....      |
| SIT154C914.....   | 23615.....    | TX.....                        | 2017.....                             | 10,000.....     | .....                       | 10,000.....                             | Misrepresentation.....      |
| SIT15C9435.....   | 23638.....    | TX.....                        | 2017.....                             | 20,000.....     | .....                       | 20,000.....                             | Misrepresentation.....      |
| SIT160C071.....   | 23651.....    | TX.....                        | 2017.....                             | 30,000.....     | .....                       | 30,000.....                             | Misrepresentation.....      |
| SIT1647677.....   | 23656.....    | TX.....                        | 2017.....                             | 10,000.....     | .....                       | 10,000.....                             | Misrepresentation.....      |
| 212062706US.....  | 23697.....    | TX.....                        | 2017.....                             | 250,000.....    | .....                       | 250,000.....                            | Misrepresentation.....      |
| SIT14D6334.....   | 23698.....    | TX.....                        | 2017.....                             | 10,000.....     | .....                       | 10,000.....                             | Misrepresentation.....      |
| SIT144D178.....   | 11111.....    | TX.....                        | 2017.....                             | 10,000.....     | .....                       | 10,000.....                             | Misrepresentation.....      |
| E0035182.....   | 23695.....    | VT.....                        | 2017.....                             | 25,000.....     | .....                       | 25,000.....                             | Misrepresentation.....      |
| SIT16FE448.....   | 23693.....    | WV.....                        | 2017.....                             | 10,000.....     | .....                       | 10,000.....                             | Misrepresentation.....      |
| 2799999. Death Claims - Ordinary.....                           | .....         | .....                          | .....                                 | 8,950,000.....  | 0.....                      | 8,950,000.....                          | XXX.....                    |
| 3199999. Subtotal - Resisted Death Claims.....                  | .....         | .....                          | .....                                 | 8,950,000.....  | 0.....                      | 8,950,000.....                          | XXX.....                    |
| 5299999. Subtotal - Claims Resisted of During Current Year..... | .....         | .....                          | .....                                 | 8,950,000.....  | 0.....                      | 8,950,000.....                          | XXX.....                    |
| 5399999. Totals.....  | .....         | .....                          | .....                                 | 27,951,000..... | 626,444.....                | 8,950,000.....                          | XXX.....                    |

## SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

|  | Total       |        | Group Accident and Health |           | Credit A&H (Group and Individual) |        | Collectively Renewable |            | Other Individual Contracts |         |                      |         |                                       |         |                     |         |              |         |
|--|-------------|--------|---------------------------|-----------|-----------------------------------|--------|------------------------|------------|----------------------------|---------|----------------------|---------|---------------------------------------|---------|---------------------|---------|--------------|---------|
|  |             |        |                           |           |                                   |        |                        |            | Non-Cancelable             |         | Guaranteed Renewable |         | Non-Renewable for Stated Reasons Only |         | Other Accident Only |         | All Other    |         |
|  | 1<br>Amount | 2<br>% | 3<br>Amount               | 4<br>%    | 5<br>Amount                       | 6<br>% | 7<br>Amount            | 8<br>%     | 9<br>Amount                | 10<br>% | 11<br>Amount         | 12<br>% | 13<br>Amount                          | 14<br>% | 15<br>Amount        | 16<br>% | 17<br>Amount | 18<br>% |
| <b>PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS</b>                      |             |        |                           |           |                                   |        |                        |            |                            |         |                      |         |                                       |         |                     |         |              |         |
| 1. Premiums written.....   | 3,590,189   | XXX    | 108,840                   | XXX       |                                   | XXX    | 1,164                  | XXX        | 2,854,847                  | XXX     | 548,442              | XXX     | 27,893                                | XXX     | 49,003              | XXX     |              | XXX     |
| 2. Premiums earned.....  | 3,722,156   | XXX    | 108,840                   | XXX       |                                   | XXX    | 1,215                  | XXX        | 2,958,130                  | XXX     | 575,203              | XXX     | 27,958                                | XXX     | 50,810              | XXX     |              | XXX     |
| 3. Incurred claims.....  | 2,151,481   | 57.8   | 293,014                   | 269.2     | 0                                 | 0.0    | 199,120                | 16,388.5   | 1,817,766                  | 61.4    | (189,320)            | (32.9)  | (99)                                  | (0.4)   | 9,133               | 18.0    | 21,867       | 0.0     |
| 4. Cost containment expenses.....  | 0           | 0.0    |                           | 0.0       |                                   | 0.0    |                        | 0.0        |                            | 0.0     |                      | 0.0     |                                       | 0.0     |                     | 0.0     |              | 0.0     |
| 5. Incurred claims and cost containment expenses (Lines 3 and 4).....    | 2,151,481   | 57.8   | 293,014                   | 269.2     | 0                                 | 0.0    | 199,120                | 16,388.5   | 1,817,766                  | 61.4    | (189,320)            | (32.9)  | (99)                                  | (0.4)   | 9,133               | 18.0    | 21,867       | 0.0     |
| 6. Increase in contract reserves.....                                    | (3,069,499) | (82.5) | 0                         | 0.0       | 0                                 | 0.0    | (799)                  | (65.8)     | (1,305,343)                | (44.1)  | (1,762,638)          | (306.4) | (222)                                 | (0.8)   | (497)               | (1.0)   | 0            | 0.0     |
| 7. Commissions (a).....  | (239,486)   | (6.4)  | (183,683)                 | (168.8)   |                                   | 0.0    | 1,858                  | 152.9      | 38,558                     | 1.3     | (96,479)             | (16.8)  | 48                                    | 0.2     | 64                  | 0.1     | 148          | 0.0     |
| 8. Other general insurance expenses.....                                 | (80,551)    | (2.2)  | (2,211,024)               | (2,031.4) |                                   | 0.0    | 76,771                 | 6,318.6    | 1,593,140                  | 53.9    | 449,821              | 78.2    | 1,998                                 | 7.1     | 2,638               | 5.2     | 6,105        | 0.0     |
| 9. Taxes, licenses and fees.....   | 639,129     | 17.2   | 653,717                   | 600.6     |                                   | 0.0    | 3,401                  | 279.9      | 70,579                     | 2.4     | (89,044)             | (15.5)  | 89                                    | 0.3     | 117                 | 0.2     | 270          | 0.0     |
| 10. Total other expenses incurred.....                                   | 319,092     | 8.6    | (1,740,990)               | (1,599.6) |                                   | 0.0    | 82,030                 | 6,751.4    | 1,702,277                  | 57.5    | 264,298              | 45.9    | 2,135                                 | 7.6     | 2,819               | 5.5     | 6,523        | 0.0     |
| 11. Aggregate write-ins for deductions.....                              | 0           | 0.0    | 0                         | 0.0       | 0                                 | 0.0    | 0                      | 0.0        | 0                          | 0.0     | 0                    | 0.0     | 0                                     | 0.0     | 0                   | 0.0     | 0            | 0.0     |
| 12. Gain from underwriting before dividends or refunds.....              | 4,321,082   | 116.1  | 1,556,816                 | 1,430.4   | 0                                 | 0.0    | (279,136)              | (22,974.2) | 743,430                    | 25.1    | 2,262,863            | 393.4   | 26,144                                | 93.5    | 39,355              | 77.5    | (28,390)     | 0.0     |
| 13. Dividends or refunds.....  | 0           | 0.0    |                           | 0.0       |                                   | 0.0    |                        | 0.0        |                            | 0.0     |                      | 0.0     |                                       | 0.0     |                     | 0.0     |              | 0.0     |
| 14. Gain from underwriting after dividends or refunds.....               | 4,321,082   | 116.1  | 1,556,816                 | 1,430.4   | 0                                 | 0.0    | (279,136)              | (22,974.2) | 743,430                    | 25.1    | 2,262,863            | 393.4   | 26,144                                | 93.5    | 39,355              | 77.5    | (28,390)     | 0.0     |
| <b>DETAILS OF WRITE-INS</b>  |             |        |                           |           |                                   |        |                        |            |                            |         |                      |         |                                       |         |                     |         |              |         |
| 1101. ....   | 0           | 0.0    |                           | 0.0       |                                   | 0.0    |                        | 0.0        |                            | 0.0     |                      | 0.0     |                                       | 0.0     |                     | 0.0     |              | 0.0     |
| 1102. ....   | 0           | 0.0    |                           | 0.0       |                                   | 0.0    |                        | 0.0        |                            | 0.0     |                      | 0.0     |                                       | 0.0     |                     | 0.0     |              | 0.0     |
| 1103. ....   | 0           | 0.0    |                           | 0.0       |                                   | 0.0    |                        | 0.0        |                            | 0.0     |                      | 0.0     |                                       | 0.0     |                     | 0.0     |              | 0.0     |
| 1198. Summary of remaining write-ins for Line 11 from overflow page..... | 0           | 0.0    | 0                         | 0.0       | 0                                 | 0.0    | 0                      | 0.0        | 0                          | 0.0     | 0                    | 0.0     | 0                                     | 0.0     | 0                   | 0.0     | 0            | 0.0     |
| 1199. Total (Lines 1101 through 1103 plus 1198) (Line 11 above).....     | 0           | 0.0    | 0                         | 0.0       | 0                                 | 0.0    | 0                      | 0.0        | 0                          | 0.0     | 0                    | 0.0     | 0                                     | 0.0     | 0                   | 0.0     | 0            | 0.0     |

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(a) Includes \$.....0 reported as 'Contract, membership and other fees retained by agents.'

**SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (continued)**

|  | 1<br>Total  | 2<br>Group<br>Accident and<br>Health | 3<br>Credit A&H<br>(Group and<br>Individual) | 4<br>Collectively<br>Renewable | Other Individual Contracts |                              |   |                             |                |
|--|-------------|--------------------------------------|--|--------------------------------|----------------------------|------------------------------|---|-----------------------------|----------------|
|  |             |                                      |  |                                | 5<br>Non-Cancelable        | 6<br>Guaranteed<br>Renewable | 7<br>Non-Renewable for<br>Stated Reasons Only | 8<br>Other Accident<br>Only | 9<br>All Other |
| <b>PART 2 - RESERVES AND LIABILITIES</b>       |             |                                      |  |                                |                            |                              |   |                             |                |
| A. Premium Reserves:                           |             |                                      |  |                                |                            |                              |   |                             |                |
| 1. Unearned premiums.....                      | 807,510     |                                      |  | 266                            | 653,318                    | 136,329                      | 6,383   | 11,214                      |                |
| 2. Advance premiums.....                       | 72,619      |                                      |  | 24                             | 58,753                     | 12,260                       | 574   | 1,008                       |                |
| 3. Reserve for rate credits.....               | 0           |                                      |  |                                |                            |                              |   |                             |                |
| 4. Total premium reserves, current year.....   | 880,129     | 0                                    | 0  | 290                            | 712,071                    | 148,589                      | 6,957   | 12,222                      | 0              |
| 5. Total premium reserves, prior year.....     | 1,012,095   |                                      |  | 476                            | 812,303                    | 179,423                      | 6,597   | 13,296                      |                |
| 6. Increase in total premium reserves.....     | (131,966)   | 0                                    | 0  | (186)                          | (100,232)                  | (30,834)                     | 360   | (1,074)                     | 0              |
| B. Contract Reserves:                          |             |                                      |  |                                |                            |                              |   |                             |                |
| 1. Additional reserves (a).....                | 12,683,343  |                                      |  | 530                            | 8,600,067                  | 4,004,670                    | 77,091  | 985                         |                |
| 2. Reserve for future contingent benefits..... | 0           |                                      |  |                                |                            |                              |   |                             |                |
| 3. Total contract reserves, current year.....  | 12,683,343  | 0                                    | 0  | 530                            | 8,600,067                  | 4,004,670                    | 77,091  | 985                         | 0              |
| 4. Total contract reserves, prior year.....    | 15,752,842  |                                      |  | 1,329                          | 9,905,410                  | 5,767,308                    | 77,313  | 1,482                       |                |
| 5. Increase in contract reserves.....          | (3,069,499) | 0                                    | 0  | (799)                          | (1,305,343)                | (1,762,638)                  | (222)   | (497)                       | 0              |
| C. Claim Reserves and Liabilities:             |             |                                      |  |                                |                            |                              |   |                             |                |
| 1. Total current year.....                     | 68,710,461  | 240,356                              | 0  | 3,352,336                      | 60,295,944                 | 4,448,718                    | 3,479   | 102,963                     | 266,665        |
| 2. Total prior year.....                       | 75,662,694  | (120,497)                            |  | 3,602,535                      | 66,559,740                 | 5,228,702                    | 4,044   | 107,631                     | 280,539        |
| 3. Increase.....                               | (6,952,233) | 360,853                              | 0  | (250,199)                      | (6,263,796)                | (779,984)                    | (565)   | (4,668)                     | (13,874)       |

**PART 3 - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES**

|  |            |           |   |           |            |           |       |         |         |
|--|------------|-----------|---|-----------|------------|-----------|-------|---------|---------|
| 1. Claims Paid During the Year:                                  |            |           |   |           |            |           |       |         |         |
| 1.1 On claims incurred prior to current year.....                | 8,880,273  | (66,174)  |   | 438,291   | 7,883,208  | 576,167   | 455   | 13,462  | 34,864  |
| 1.2 On claims incurred during current year.....                  | 223,441    | (1,665)   |   | 11,028    | 198,354    | 14,497    | 11    | 339     | 877     |
| 2. Claim Reserves and Liabilities, December 31, current year:    |            |           |   |           |            |           |       |         |         |
| 2.1 On claims incurred prior to current year.....                | 65,802,285 | 230,178   |   | 3,210,377 | 57,742,630 | 4,261,792 | 3,332 | 98,603  | 255,373 |
| 2.2 On claims incurred during current year.....                  | 2,908,176  | 10,178    |   | 141,959   | 2,553,314  | 186,926   | 147   | 4,360   | 11,292  |
| 3. Test:   |            |           |   |           |            |           |       |         |         |
| 3.1 Lines 1.1 and 2.1.....                                       | 74,682,558 | 164,004   | 0 | 3,648,668 | 65,625,838 | 4,837,959 | 3,787 | 112,065 | 290,237 |
| 3.2 Claim reserves and liabilities, December 31, prior year..... | 75,662,694 | (120,497) |   | 3,602,535 | 66,559,740 | 5,228,702 | 4,044 | 107,631 | 280,539 |
| 3.3 Line 3.1 minus Line 3.2.....                                 | (980,136)  | 284,501   | 0 | 46,133    | (933,902)  | (390,743) | (257) | 4,434   | 9,698   |

**PART 4 - REINSURANCE**

|                          |             |           |  |         |           |             |       |        |       |
|--------------------------|-------------|-----------|--|---------|-----------|-------------|-------|--------|-------|
| A. Reinsurance Assumed:  |             |           |  |         |           |             |       |        |       |
| 1. Premiums written..... | (27,482)    | (44,350)  |  | 6       | 13,647    | 2,848       | 133   | 234    |       |
| 2. Premiums earned.....  | (81,728)    | (99,588)  |  | 6       | 14,450    | 3,015       | 141   | 248    |       |
| 3. Incurred claims.....  | 558,340     | 626,840   |  | (3,356) | (60,353)  | (4,418)     | (3)   | (103)  | (267) |
| 4. Commissions.....      | 0           |           |  |         |           |             |       |        |       |
| B. Reinsurance Ceded:    |             |           |  |         |           |             |       |        |       |
| 1. Premiums written..... | 226,325,466 | 843,650   |  | 265     | 649,026   | 224,815,043 | 6,341 | 11,141 |       |
| 2. Premiums earned.....  | 226,001,976 | 788,412   |  | 265     | 654,889   | 224,540,880 | 6,389 | 11,141 |       |
| 3. Incurred claims.....  | 651,215,088 | 2,945,507 |  | 112,753 | (810,839) | 648,955,522 | (287) | 3,463  | 8,969 |
| 4. Commissions.....      | 17,715,583  | 183,683   |  | 7,431   | 154,203   | 17,369,227  | 193   | 255    | 591   |

(a) Includes \$.....0 premium deficiency reserve.

**SCHEDULE H - PART 5 - HEALTH CLAIMS**

|  | 1<br>Medical | 2<br>Dental | 3<br>Other    | 4<br>Total    |
|--|--------------|-------------|---------------|---------------|
| <b>A. Direct:</b>  |              |             |               |               |
| 1. Incurred claims.....                                      | 446,952      |             | 652,361,279   | 652,808,231   |
| 2. Beginning claim reserves and liabilities.....             | 113,182      |             | 1,895,343,549 | 1,895,456,731 |
| 3. Ending claim reserves and liabilities.....                | 331,149      |             | 1,992,849,932 | 1,993,181,081 |
| 4. Claims paid.....  | 228,985      | 0           | 554,854,896   | 555,083,881   |
| <b>B. Assumed Reinsurance:</b>                               |              |             |               |               |
| 5. Incurred claims.....                                      |              |             | 558,339       | 558,339       |
| 6. Beginning claim reserves and liabilities.....             |              |             | 19,431,253    | 19,431,253    |
| 7. Ending claim reserves and liabilities.....                |              |             | 16,222,966    | 16,222,966    |
| 8. Claims paid.....  | 0            | 0           | 3,766,626     | 3,766,626     |
| <b>C. Ceded Reinsurance:</b>                                 |              |             |               |               |
| 9. Incurred claims.....                                      | 187,779      |             | 651,027,310   | 651,215,089   |
| 10. Beginning claim reserves and liabilities.....            | 43,626       |             | 1,885,870,503 | 1,885,914,129 |
| 11. Ending claim reserves and liabilities.....               | 56,301       |             | 1,987,439,133 | 1,987,495,434 |
| 12. Claims paid.....   | 175,104      | 0           | 549,458,680   | 549,633,784   |
| <b>D. Net:</b>   |              |             |               |               |
| 13. Incurred claims.....                                     | 259,173      | 0           | 1,892,308     | 2,151,481     |
| 14. Beginning claim reserves and liabilities.....            | 69,556       | 0           | 28,904,299    | 28,973,855    |
| 15. Ending claim reserves and liabilities.....               | 274,848      | 0           | 21,633,765    | 21,908,613    |
| 16. Claims paid.....   | 53,881       | 0           | 9,162,842     | 9,216,723     |
| <b>E. Net Incurred Claims and Cost Containment Expenses:</b> |              |             |               |               |
| 17. Incurred claims and cost containment expenses.....       | 259,173      |             | 1,892,308     | 2,151,481     |
| 18. Beginning reserves and liabilities.....                  | 69,556       |             | 28,904,299    | 28,973,855    |
| 19. Ending reserves and liabilities.....                     | 274,848      |             | 21,633,765    | 21,908,613    |
| 20. Paid claims and cost containment expenses.....           | 53,881       | 0           | 9,162,842     | 9,216,723     |

## SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code                                  | 2<br>ID<br>Number   | 3<br>Effective<br>Date | 4<br>Name of Reinsured                        | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Assumed | 7<br>Amount of<br>In Force at<br>End of Year | 8<br>Reserve  | 9<br>Premiums | 10<br>Reinsurance<br>Payable on<br>Paid and Unpaid<br>Losses | 11<br>Modified<br>Coinsurance<br>Reserve | 12<br>Funds<br>Withheld<br>Under<br>Coinsurance |
|---|---|------------------------|---|----------------------------------|--|--|---------------|---------------|--|--|---|
| <b>General Account - Affiliates - U.S. - Other</b>            |   |                        |   |                                  |  |  |               |               |  |  |   |
| 60690.....  | 98-0000065....  | 01/01/2015             | AMERICAN LIFE INSURANCE CO.....               | DE.....                          | CO/G.....                              |  |               | (272,456)     |  |  |   |
| 60992.....  | 13-3690700....  | 12/01/2004             | BRIGHTHOUSE LIFE INSURANCE COMPANY OF NY..... | NY.....                          | ACO/I.....                             |  | 100,482,001   | 5,559,023     | 18,592   |  |   |
| 60992.....  | 13-3690700....  | 01/01/2017             | BRIGHTHOUSE LIFE INSURANCE COMPANY OF NY..... | NY.....                          | ACO/I.....                             |  | 70,933,818    | 4,047,255,667 | 6,283,643  |  |   |
| 60992.....  | 13-3690700....  | 05/01/2017             | BRIGHTHOUSE LIFE INSURANCE COMPANY OF NY..... | NY.....                          | YRT/I.....                             | 30,641,784,961                               | 74,052,309    | 42,345,542    | 6,095,000  |  |   |
| 60992.....  | 13-3690700....  | 05/01/2017             | BRIGHTHOUSE LIFE INSURANCE COMPANY OF NY..... | NY.....                          | CO/I.....                              | 2,640,264                                    | 768,128       | 859,336       |  |  |   |
| 63665.....  | CR-US63665..  | 01/01/2005             | GENERAL AMERICAN LIFE INSURANCE CO.....       | MO.....                          | CO/I.....                              | 6,879,342,061                                | 3,169,453,239 | 78,873,808    | 20,780,442   |  |   |
| 65978.....  | 13-5581829....  | 12/01/2004             | METROPOLITAN LIFE INSURANCE CO.....           | NY.....                          | ACO/I.....                             |  |               | (425,085,174) |  |  |   |
| 91626.....  | 04-2708937....  | 04/01/2001             | NEW ENGLAND LIFE INSURANCE CO.....            | MA.....                          | ACO/I.....                             |  | 82,247,287    | 9,922,206     | 59,215   |  |   |
| 91626.....  | 04-2708937....  | 01/01/2017             | NEW ENGLAND LIFE INSURANCE CO.....            | MA.....                          | ACO/I.....                             |  | 266,653,964   | 3,021,482,568 | 5,929,809  |  |   |
| 91626.....  | 04-2708937....  | 05/01/2017             | NEW ENGLAND LIFE INSURANCE CO.....            | MA.....                          | YRT/I.....                             | 72,340,964                                   | 1,127,432     | 235,796       |  |  |   |
| 0299999.  | Total - General Account - Affiliates - U.S. - Other.....            |                        |   |                                  |  | 37,596,108,250                               | 3,765,718,178 | 6,781,176,316 | 39,166,701   | 0  | 0   |
| 0399999.  | Total - General Account - Affiliates - U.S. - Totals.....           |                        |   |                                  |  | 37,596,108,250                               | 3,765,718,178 | 6,781,176,316 | 39,166,701   | 0  | 0   |
| 0799999.  | Total - General Account - Affiliates.....                           |                        |   |                                  |  | 37,596,108,250                               | 3,765,718,178 | 6,781,176,316 | 39,166,701   | 0  | 0   |
| <b>General Account - Non-Affiliates - U.S. Non-Affiliates</b> |   |                        |   |                                  |  |  |               |               |  |  |   |
| 93432.....  | 06-1041383  | 07/28/2017             | CM LIFE INSURANCE COMPANY                     | CT.....                          | ACO/I.....                             |  | 254,261,107   | 275,436,126   |  |  |   |
| 0899999.  | Total - General Account - Non-Affiliates - U.S. Non-Affiliates..... |                        |   |                                  |  | 0  | 254,261,107   | 275,436,126   | 0  | 0  | 0   |
| 1099999.  | Total - General Account - Non-Affiliates.....                       |                        |   |                                  |  | 0  | 254,261,107   | 275,436,126   | 0  | 0  | 0   |
| 1199999.  | Total - General Account.....  |                        |   |                                  |  | 37,596,108,250                               | 4,019,979,285 | 7,056,612,442 | 39,166,701   | 0  | 0   |
| <b>Separate Accounts - Affiliates - U.S. - Other</b>          |   |                        |   |                                  |  |  |               |               |  |  |   |
| 60992.....  | 13-3690700  | 01/01/2017             | BRIGHTHOUSE LIFE INSURANCE COMPANY OF NY      | NY.....                          | AMCO/I.....                            |  |               |               | 4,184,600,869  |  |   |
| 91626.....  | 04-2708937  | 01/01/2017             | NEW ENGLAND LIFE INSURANCE COMPANY            | MA.....                          | AMCO/I.....                            |  |               |               | 2,811,712,110  |  |   |
| 1399999.  | Total - Separate Accounts - Affiliates - U.S. - Other.....          |                        |   |                                  |  | 0  | 0             | 0             | 0  | 6,996,312,979                            | 0   |
| 1499999.  | Total - Separate Accounts - Affiliates - U.S. - Totals.....         |                        |   |                                  |  | 0  | 0             | 0             | 0  | 6,996,312,979                            | 0   |
| 1899999.  | Total - Separate Accounts - Affiliates.....                         |                        |   |                                  |  | 0  | 0             | 0             | 0  | 6,996,312,979                            | 0   |
| 2299999.  | Total - Separate Accounts.....                                      |                        |   |                                  |  | 0  | 0             | 0             | 0  | 6,996,312,979                            | 0   |
| 2399999.  | Total U.S.....  |                        |   |                                  |  | 37,596,108,250                               | 4,019,979,285 | 7,056,612,442 | 39,166,701   | 6,996,312,979                            | 0   |
| 9999999.  | Total.....  |                        |   |                                  |  | 37,596,108,250                               | 4,019,979,285 | 7,056,612,442 | 39,166,701   | 6,996,312,979                            | 0   |

## SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code                | 2<br>ID<br>Number                                 | 3<br>Effective<br>Date | 4<br>Name of Reinsured                          | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Assumed | 7<br>Premiums | 8<br>Unearned<br>Premiums | 9<br>Reserve<br>Liability Other Than<br>for Unearned<br>Premiums | 10<br>Reinsurance<br>Payable on<br>Paid and Unpaid<br>Losses | 11<br>Modified<br>Coinsurance<br>Reserve | 12<br>Funds<br>Withheld<br>Under<br>Coinsurance |
|---|---|------------------------|---|----------------------------------|--|---------------|---------------------------|--|--|--|---|
| <b>Affiliates - U.S. - Other</b>            |   |                        |   |                                  |  |               |                           |  |  |  |   |
| 60690.....                                  | 98-0000065....                                    | 01/01/2015             | AMERICAN LIFE INSURANCE CO.....                 | DE.....                          | CO/G.....                              | (99,588)      |                           |  |  |  |   |
| 0299999.                                    | Total - Affiliates - U.S. - Other.....            |                        |   |                                  |  | (99,588)      | .0                        | .0   | .0   | .0                                       | .0  |
| 0399999.                                    | Total - Affiliates - U.S. - Total.....            |                        |   |                                  |  | (99,588)      | .0                        | .0   | .0   | .0                                       | .0  |
| 0799999.                                    | Total Affiliates.....                             |                        |   |                                  |  | (99,588)      | .0                        | .0   | .0   | .0                                       | .0  |
| <b>Non-Affiliates - U.S. Non-Affiliates</b> |   |                        |   |                                  |  |               |                           |  |  |  |   |
| 58033.....                                  | 06-0416470....                                    | 06/01/1967             | KNIGHTS OF COLUMBUS.....                        | CT.....                          | CO/I.....                              | 17,118        | 1,937                     | 355,910  | 578  |  |   |
| 25682.....                                  | 06-0336212....                                    | 11/01/1993             | TRAVELERS INDEMNITY COMPANY OF CONNECTICUT..... | CT.....                          | CO/G.....                              |               |                           | 15,893,888   | 3,202  |  |   |
| 0899999.                                    | Total - Non-Affiliates - U.S. Non-Affiliates..... |                        |   |                                  |  | 17,118        | 1,937                     | 16,249,798   | 3,780  | .0                                       | .0  |
| 1099999.                                    | Total - Non-Affiliates.....                       |                        |   |                                  |  | 17,118        | 1,937                     | 16,249,798   | 3,780  | .0                                       | .0  |
| 1199999.                                    | Total - U.S.....                                  |                        |   |                                  |  | (82,470)      | 1,937                     | 16,249,798   | 3,780  | .0                                       | .0  |
| 9999999.                                    | Total.....  |                        |   |                                  |  | (82,470)      | 1,937                     | 16,249,798   | 3,780  | .0                                       | .0  |



**SCHEDULE S - PART 2**

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code                                   | 2<br>ID<br>Number   | 3<br>Effective<br>Date | 4<br>Name of Company                              | 5<br>Domiciliary<br>Jurisdiction | 6<br>Paid Losses | 7<br>Unpaid Losses |
|--|---|------------------------|---|----------------------------------|------------------|--------------------|
| <b>Life and Annuity - Affiliates - U.S. - Captive</b>          |   |                        |   |                                  |                  |                    |
| 16703.....   | 81-4750360....  | 12/31/2007             | BRIGHTHOUSE REINSURANCE COMPANY OF DELAWARE.....  | DE.....                          | 35,176,235       | 550,410            |
| 16703.....   | 81-4750360....  | 10/01/2012             | BRIGHTHOUSE REINSURANCE COMPANY OF DELAWARE.....  | DE.....                          | 17,141,839       | 286,459            |
| 16703.....   | 81-4750360....  | 12/31/2014             | BRIGHTHOUSE REINSURANCE COMPANY OF DELAWARE.....  | DE.....                          | 8,518,673        | 101,182            |
| 16703.....   | 81-4750360....  | 12/31/2015             | BRIGHTHOUSE REINSURANCE COMPANY OF DELAWARE.....  | DE.....                          | 7,179,669        | 278,804            |
| 0199999  | Total - Life and Annuity Affiliates - U.S. - Captive..... |                        |   |                                  | 68,016,416       | 1,216,855          |
| <b>Life and Annuity - Affiliates - U.S. - Other</b>            |   |                        |   |                                  |                  |                    |
| 63665.....   | CR-US63665..  | 05/01/2002             | GENERAL AMERICAN LIFE INSURANCE CO.....           | MO.....                          | 1,073,262        |                    |
| 63665.....   | CR-US63665..  | 01/01/2011             | GENERAL AMERICAN LIFE INSURANCE CO.....           | MO.....                          | 4,570,522        | 2,166,980          |
| 65978.....   | 13-5581829..  | 01/19/2005             | METROPOLITAN LIFE INSURANCE CO.....               | NY.....                          |                  | 2,033,827          |
| 65978.....   | 13-5581829..  | 10/20/2010             | METROPOLITAN LIFE INSURANCE CO.....               | NY.....                          |                  | 37,500             |
| 65978.....   | 13-5581829..  | 01/01/2014             | METROPOLITAN LIFE INSURANCE CO.....               | NY.....                          | 826,876          | 84,368             |
| 65978.....   | 13-5581829..  | 01/01/2014             | METROPOLITAN LIFE INSURANCE CO.....               | NY.....                          | 10,188,417       |                    |
| 0299999  | Total - Life and Annuity Affiliates - U.S. - Other.....   |                        |   |                                  | 16,659,077       | 4,322,675          |
| 0399999  | Total - Life and Annuity Affiliates - U.S. - Total.....   |                        |   |                                  | 84,675,493       | 5,539,530          |
| 0799999  | Total - Life and Annuity Affiliates.....                  |                        |   |                                  | 84,675,493       | 5,539,530          |
| <b>Life and Annuity - Non-Affiliates - U.S. Non-Affiliates</b> |   |                        |   |                                  |                  |                    |
| 68365.....   | 04-2729166..  | 11/01/1999             | AXA CORPORATE SOLUTIONS LIFE REINSURANCE CO.....  | DE.....                          | 5,276            |                    |
| 68365.....   | 04-2729166..  | 04/01/2001             | AXA CORPORATE SOLUTIONS LIFE REINSURANCE CO.....  | DE.....                          | 473,538          |                    |
| 62308.....   | 06-0303370..  | 12/01/1996             | CONNECTICUT GENERAL LIFE INSURANCE CO.....        | CT.....                          | 213              |                    |
| 62308.....   | 06-0303370..  | 06/01/1997             | CONNECTICUT GENERAL LIFE INSURANCE CO.....        | CT.....                          | 2,344            |                    |
| 62308.....   | 06-0303370..  | 06/30/1998             | CONNECTICUT GENERAL LIFE INSURANCE CO.....        | CT.....                          | 102,055          |                    |
| 68276.....   | 48-1024691..  | 03/01/1993             | EMPLOYERS REASSURANCE CORP.....                   | KS.....                          |                  | 3,715              |
| 68276.....   | 48-1024691..  | 11/01/1993             | EMPLOYERS REASSURANCE CORP.....                   | KS.....                          | 3,992,906        |                    |
| 68276.....   | 48-1024691..  | 11/01/1993             | EMPLOYERS REASSURANCE CORP.....                   | KS.....                          |                  | 341                |
| 68276.....   | 48-1024691..  | 06/01/1995             | EMPLOYERS REASSURANCE CORP.....                   | KS.....                          | 69,689           |                    |
| 68276.....   | 48-1024691..  | 07/01/1996             | EMPLOYERS REASSURANCE CORP.....                   | KS.....                          | 112,660          | 125,542            |
| 68276.....   | 48-1024691..  | 05/12/1997             | EMPLOYERS REASSURANCE CORP.....                   | KS.....                          | 19,981,250       | 7,663,924          |
| 68276.....   | 48-1024691..  | 05/12/1997             | EMPLOYERS REASSURANCE CORP.....                   | KS.....                          |                  | 3,510              |
| 86258.....   | 13-2572994..  | 09/01/1973             | GENERAL RE LIFE CORP.....                         | CT.....                          |                  | 1,000,345          |
| 86258.....   | 13-2572994..  | 02/01/1992             | GENERAL RE LIFE CORP.....                         | CT.....                          |                  | 10,606             |
| 86258.....   | 13-2572994..  | 03/01/1993             | GENERAL RE LIFE CORP.....                         | CT.....                          |                  | 802                |
| 86258.....   | 13-2572994..  | 04/01/2003             | GENERAL RE LIFE CORP.....                         | CT.....                          | 3,638,485        | 2,906,478          |
| 86258.....   | 13-2572994..  | 04/01/2009             | GENERAL RE LIFE CORP.....                         | CT.....                          |                  | 643,161            |
| 88340.....   | 59-2859797..  | 08/01/1998             | HANNOVER LIFE REASSURANCE COMPANY OF AMERICA..... | FL.....                          | 10,000           |                    |
| 88340.....   | 59-2859797..  | 01/19/2005             | HANNOVER LIFE REASSURANCE COMPANY OF AMERICA..... | FL.....                          | 97,825           | 256,525            |
| 88340.....   | 59-2859797..  | 01/01/2012             | HANNOVER LIFE REASSURANCE COMPANY OF AMERICA..... | FL.....                          | 306,732          | 620,261            |
| 88340.....   | 59-2859797..  | 08/01/2014             | HANNOVER LIFE REASSURANCE COMPANY OF AMERICA..... | FL.....                          | 500,000          | 642,056            |
| 66346.....   | 58-0828824..  | 02/01/1988             | MUNICH AMERICAN REASSURANCE CO.....               | GA.....                          | 88,275           |                    |
| 66346.....   | 58-0828824..  | 01/01/1996             | MUNICH AMERICAN REASSURANCE CO.....               | GA.....                          | 111,302          | 50,275             |
| 66346.....   | 58-0828824..  | 01/01/1996             | MUNICH AMERICAN REASSURANCE CO.....               | GA.....                          |                  | 17,955             |
| 66346.....   | 58-0828824..  | 07/01/1996             | MUNICH AMERICAN REASSURANCE CO.....               | GA.....                          | 79,522           | 130,958            |
| 66346.....   | 58-0828824..  | 10/01/1996             | MUNICH AMERICAN REASSURANCE CO.....               | GA.....                          |                  | 221                |
| 66346.....   | 58-0828824..  | 10/01/1996             | MUNICH AMERICAN REASSURANCE CO.....               | GA.....                          |                  | 7                  |
| 66346.....   | 58-0828824..  | 05/12/1997             | MUNICH AMERICAN REASSURANCE CO.....               | GA.....                          | 7,140,924        | 8,423,222          |
| 66346.....   | 58-0828824..  | 05/12/1997             | MUNICH AMERICAN REASSURANCE CO.....               | GA.....                          | 612,483          | 36,229             |
| 66346.....   | 58-0828824..  | 06/08/1998             | MUNICH AMERICAN REASSURANCE CO.....               | GA.....                          |                  | 25,433             |
| 66346.....   | 58-0828824..  | 04/05/1999             | MUNICH AMERICAN REASSURANCE CO.....               | GA.....                          | 252,285          | 117,333            |
| 66346.....   | 58-0828824..  | 02/01/2004             | MUNICH AMERICAN REASSURANCE CO.....               | GA.....                          | 5,200            | 841                |
| 66346.....   | 58-0828824..  | 01/19/2005             | MUNICH AMERICAN REASSURANCE CO.....               | GA.....                          | 2,529,538        | 3,543,769          |
| 66346.....   | 58-0828824..  | 01/01/2009             | MUNICH AMERICAN REASSURANCE CO.....               | GA.....                          | 2,098,854        | 6,153,220          |
| 66346.....   | 58-0828824..  | 12/31/2009             | MUNICH AMERICAN REASSURANCE CO.....               | GA.....                          |                  | 210,919            |
| 66346.....   | 58-0828824..  | 04/01/2011             | MUNICH AMERICAN REASSURANCE CO.....               | GA.....                          |                  | 1,110,648          |
| 66346.....   | 58-0828824..  | 01/01/2012             | MUNICH AMERICAN REASSURANCE CO.....               | GA.....                          | 235,096          | 1,120,444          |
| 66346.....   | 58-0828824..  | 08/01/2014             | MUNICH AMERICAN REASSURANCE CO.....               | GA.....                          | 375,000          | 1,407,450          |
| 88099.....   | 75-1608507..  | 08/01/2004             | OPTIMUM RE INSURANCE CO.....                      | TX.....                          | 1,922,047        | 3,811,060          |
| 88099.....   | 75-1608507..  | 01/19/2005             | OPTIMUM RE INSURANCE CO.....                      | TX.....                          | 816,124          | 769,811            |
| 67466.....   | 95-1079000..  | 09/16/2002             | PACIFIC LIFE INSURANCE CO.....                    | NE.....                          | 4,836,175        | 703,118            |
| 67466.....   | 95-1079000..  | 09/16/2002             | PACIFIC LIFE INSURANCE CO.....                    | NE.....                          | 206,588          | 16,570             |
| 93572.....   | 43-1235868..  | 11/01/1982             | RGA REINSURANCE CO.....                           | MO.....                          | 27,709           | 11,718             |
| 93572.....   | 43-1235868..  | 07/01/1990             | RGA REINSURANCE CO.....                           | MO.....                          | 246,635          |                    |
| 93572.....   | 43-1235868..  | 01/01/1992             | RGA REINSURANCE CO.....                           | MO.....                          |                  | 10,073             |
| 93572.....   | 43-1235868..  | 03/01/1993             | RGA REINSURANCE CO.....                           | MO.....                          |                  | 5,465              |
| 93572.....   | 43-1235868..  | 01/01/1994             | RGA REINSURANCE CO.....                           | MO.....                          |                  | 6,656              |
| 93572.....   | 43-1235868..  | 06/01/1994             | RGA REINSURANCE CO.....                           | MO.....                          |                  | 31,696             |
| 93572.....   | 43-1235868..  | 06/01/1994             | RGA REINSURANCE CO.....                           | MO.....                          | 48,860           | 57,350             |
| 93572.....   | 43-1235868..  | 06/01/1994             | RGA REINSURANCE CO.....                           | MO.....                          | 147,249          | 69,370             |
| 93572.....   | 43-1235868..  | 06/01/1994             | RGA REINSURANCE CO.....                           | MO.....                          | 15,326           | 42,544             |
| 93572.....   | 43-1235868..  | 04/01/1995             | RGA REINSURANCE CO.....                           | MO.....                          | 178              |                    |
| 93572.....   | 43-1235868..  | 04/01/1995             | RGA REINSURANCE CO.....                           | MO.....                          | 50,296           |                    |
| 93572.....   | 43-1235868..  | 05/12/1997             | RGA REINSURANCE CO.....                           | MO.....                          | 13,548,142       | 9,415,527          |
| 93572.....   | 43-1235868..  | 05/12/1997             | RGA REINSURANCE CO.....                           | MO.....                          | 320,020          | 29,872             |

**SCHEDULE S - PART 2**

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code | 2<br>ID<br>Number | 3<br>Effective<br>Date | 4<br>Name of Company                                  | 5<br>Domiciliary<br>Jurisdiction | 6<br>Paid Losses | 7<br>Unpaid Losses |
|------------------------------|-------------------|------------------------|---|----------------------------------|------------------|--------------------|
| 93572.....                   | 43-1235868...     | 05/12/1997             | RGA REINSURANCE CO.....                               | MO.....                          | 45,000           | 28,939             |
| 93572.....                   | 43-1235868...     | 05/12/1997             | RGA REINSURANCE CO.....                               | MO.....                          | 27,000           | 33,750             |
| 93572.....                   | 43-1235868...     | 08/01/1998             | RGA REINSURANCE CO.....                               | MO.....                          | 137,500          | 125,000            |
| 93572.....                   | 43-1235868...     | 09/16/2002             | RGA REINSURANCE CO.....                               | MO.....                          | 84,355           | 11,909             |
| 93572.....                   | 43-1235868...     | 10/15/2003             | RGA REINSURANCE CO.....                               | MO.....                          | 35,936           | 87,562             |
| 93572.....                   | 43-1235868...     | 02/01/2004             | RGA REINSURANCE CO.....                               | MO.....                          | 20,800           | 3,364              |
| 93572.....                   | 43-1235868...     | 09/13/2004             | RGA REINSURANCE CO.....                               | MO.....                          |                  | 176                |
| 93572.....                   | 43-1235868...     | 01/19/2005             | RGA REINSURANCE CO.....                               | MO.....                          | 3,106,523        | 4,831,986          |
| 93572.....                   | 43-1235868...     | 07/31/2008             | RGA REINSURANCE CO.....                               | MO.....                          |                  | 77,992             |
| 93572.....                   | 43-1235868...     | 01/01/2009             | RGA REINSURANCE CO.....                               | MO.....                          | 824,714          | 2,432,939          |
| 93572.....                   | 43-1235868...     | 01/01/2012             | RGA REINSURANCE CO.....                               | MO.....                          | 90,866           | 780,507            |
| 64688.....                   | 75-6020048...     | 11/15/2000             | SCOR GLOBAL LIFE AMERICAS REINSURANCE CO.....         | DE.....                          | 14,087,638       | 13,629,794         |
| 64688.....                   | 75-6020048...     | 09/16/2002             | SCOR GLOBAL LIFE AMERICAS REINSURANCE CO.....         | DE.....                          | 144,000          | 122,746            |
| 64688.....                   | 75-6020048...     | 01/01/2007             | SCOR GLOBAL LIFE AMERICAS REINSURANCE CO.....         | DE.....                          | 387,038          | 655,504            |
| 64688.....                   | 75-6020048...     | 01/01/2009             | SCOR GLOBAL LIFE AMERICAS REINSURANCE CO.....         | DE.....                          |                  | 8,463              |
| 64688.....                   | 75-6020048...     | 01/01/2009             | SCOR GLOBAL LIFE AMERICAS REINSURANCE CO.....         | DE.....                          | 524,714          | 1,490,363          |
| 64688.....                   | 75-6020048...     | 09/16/2002             | SCOR GLOBAL LIFE AMERICAS REINSURANCE CO.....         | DE.....                          | 91,587           | 9,538              |
| 87017.....                   | 62-1003368...     | 03/01/1997             | SCOR GLOBAL LIFE REINSURANCE COMPANY OF DELAWARE..... | DE.....                          |                  | 4,060              |
| 97071.....                   | 13-3126819...     | 07/01/1990             | SCOR GLOBAL LIFE USA REINSURANCE CO.....              | DE.....                          | 98,436           | 2,315              |
| 97071.....                   | 13-3126819...     | 08/01/1992             | SCOR GLOBAL LIFE USA REINSURANCE CO.....              | DE.....                          | 165,238          | 103,633            |
| 97071.....                   | 13-3126819...     | 08/01/2004             | SCOR GLOBAL LIFE USA REINSURANCE CO.....              | DE.....                          | 625,000          | 824,744            |
| 97071.....                   | 13-3126819...     | 01/01/2012             | SCOR GLOBAL LIFE USA REINSURANCE CO.....              | DE.....                          | 39,183           | 193,645            |
| 97071.....                   | 13-3126819...     | 02/01/2016             | SCOR GLOBAL LIFE USA REINSURANCE CO.....              | DE.....                          |                  | 1,085,224          |
| 87572.....                   | 23-2038295...     | 01/01/1996             | SCOTTISH RE (US) INC.....                             | DE.....                          | 69,791           | 37,382             |
| 87572.....                   | 23-2038295...     | 01/01/1996             | SCOTTISH RE (US) INC.....                             | DE.....                          |                  | 81                 |
| 87572.....                   | 23-2038295...     | 03/01/1997             | SCOTTISH RE (US) INC.....                             | DE.....                          | 36,000           | 1,174              |
| 87572.....                   | 23-2038295...     | 05/12/1997             | SCOTTISH RE (US) INC.....                             | DE.....                          | 7,530,156        | 2,618,826          |
| 87572.....                   | 23-2038295...     | 05/12/1997             | SCOTTISH RE (US) INC.....                             | DE.....                          | 28,562           | 51,239             |
| 87572.....                   | 23-2038295...     | 02/01/2004             | SCOTTISH RE (US) INC.....                             | DE.....                          | 75,400           | 35,995             |
| 87572.....                   | 23-2038295...     | 03/01/2004             | SCOTTISH RE (US) INC.....                             | DE.....                          | 18,007,285       | 8,431,989          |
| 87572.....                   | 23-2038295...     | 01/19/2005             | SCOTTISH RE (US) INC.....                             | DE.....                          | (2,326,259)      |                    |
| 87572.....                   | 23-2038295...     | 01/19/2005             | SCOTTISH RE (US) INC.....                             | DE.....                          | 35,936           | 54,748             |
| 68713.....                   | 84-0499703...     | 06/01/1991             | SECURITY LIFE OF DENVER INSURANCE CO.....             | CO.....                          |                  | 23,695             |
| 68713.....                   | 84-0499703...     | 01/01/1992             | SECURITY LIFE OF DENVER INSURANCE CO.....             | CO.....                          |                  | 3,777              |
| 68713.....                   | 84-0499703...     | 07/01/1992             | SECURITY LIFE OF DENVER INSURANCE CO.....             | CO.....                          | 2,001,419        | 9,220              |
| 68713.....                   | 84-0499703...     | 03/01/1993             | SECURITY LIFE OF DENVER INSURANCE CO.....             | CO.....                          |                  | 91                 |
| 68713.....                   | 84-0499703...     | 06/01/1994             | SECURITY LIFE OF DENVER INSURANCE CO.....             | CO.....                          | 245,137          | 208,136            |
| 68713.....                   | 84-0499703...     | 06/01/1994             | SECURITY LIFE OF DENVER INSURANCE CO.....             | CO.....                          | 19,158           | 53,275             |
| 68713.....                   | 84-0499703...     | 04/01/1995             | SECURITY LIFE OF DENVER INSURANCE CO.....             | CO.....                          |                  | 33                 |
| 68713.....                   | 84-0499703...     | 06/01/1995             | SECURITY LIFE OF DENVER INSURANCE CO.....             | CO.....                          | 60,537           | 57                 |
| 68713.....                   | 84-0499703...     | 01/01/1996             | SECURITY LIFE OF DENVER INSURANCE CO.....             | CO.....                          | 111,302          | 48,826             |
| 68713.....                   | 84-0499703...     | 04/01/1996             | SECURITY LIFE OF DENVER INSURANCE CO.....             | CO.....                          |                  | 36                 |
| 68713.....                   | 84-0499703...     | 07/01/1996             | SECURITY LIFE OF DENVER INSURANCE CO.....             | CO.....                          | 168,990          | 194,850            |
| 68713.....                   | 84-0499703...     | 10/01/1996             | SECURITY LIFE OF DENVER INSURANCE CO.....             | CO.....                          |                  | 221                |
| 68713.....                   | 84-0499703...     | 10/01/1996             | SECURITY LIFE OF DENVER INSURANCE CO.....             | CO.....                          |                  | 7                  |
| 68713.....                   | 84-0499703...     | 03/01/1997             | SECURITY LIFE OF DENVER INSURANCE CO.....             | CO.....                          |                  | 1,174              |
| 68713.....                   | 84-0499703...     | 03/01/1997             | SECURITY LIFE OF DENVER INSURANCE CO.....             | CO.....                          |                  | 21                 |
| 68713.....                   | 84-0499703...     | 05/12/1997             | SECURITY LIFE OF DENVER INSURANCE CO.....             | CO.....                          | 184,300          | 234,019            |
| 68713.....                   | 84-0499703...     | 01/01/1998             | SECURITY LIFE OF DENVER INSURANCE CO.....             | CO.....                          | 469,663          | 57,358             |
| 68713.....                   | 84-0499703...     | 08/01/1998             | SECURITY LIFE OF DENVER INSURANCE CO.....             | CO.....                          | 87,500           | 75,000             |
| 68713.....                   | 84-0499703...     | 05/01/2002             | SECURITY LIFE OF DENVER INSURANCE CO.....             | CO.....                          | 70,289           |                    |
| 68713.....                   | 84-0499703...     | 09/16/2002             | SECURITY LIFE OF DENVER INSURANCE CO.....             | CO.....                          | 553,167          | 618,795            |
| 68713.....                   | 84-0499703...     | 09/16/2002             | SECURITY LIFE OF DENVER INSURANCE CO.....             | CO.....                          |                  | 869                |
| 68713.....                   | 84-0499703...     | 04/01/2003             | SECURITY LIFE OF DENVER INSURANCE CO.....             | CO.....                          | 9,608,832        | 5,032,305          |
| 68713.....                   | 84-0499703...     | 02/01/2004             | SECURITY LIFE OF DENVER INSURANCE CO.....             | CO.....                          | 126,000          | 91,128             |
| 68713.....                   | 84-0499703...     | 09/13/2004             | SECURITY LIFE OF DENVER INSURANCE CO.....             | CO.....                          |                  | 1,034              |
| 68713.....                   | 84-0499703...     | 01/01/1996             | SECURITY LIFE OF DENVER INSURANCE CO.....             | CO.....                          |                  | 17,875             |
| 68713.....                   | 84-0499703...     | 09/16/2002             | SECURITY LIFE OF DENVER INSURANCE CO.....             | CO.....                          | 371,859          | 23,076             |
| 82627.....                   | 06-0839705...     | 12/01/1980             | SWISS RE LIFE AND HEALTH AMERICA INC.....             | MO.....                          | 211,223          |                    |
| 82627.....                   | 06-0839705...     | 02/01/1992             | SWISS RE LIFE AND HEALTH AMERICA INC.....             | MO.....                          | 1,000,710        |                    |
| 82627.....                   | 06-0839705...     | 02/01/1992             | SWISS RE LIFE AND HEALTH AMERICA INC.....             | MO.....                          |                  | 5,433              |
| 82627.....                   | 06-0839705...     | 03/01/1993             | SWISS RE LIFE AND HEALTH AMERICA INC.....             | MO.....                          |                  | 341                |
| 82627.....                   | 06-0839705...     | 06/01/1994             | SWISS RE LIFE AND HEALTH AMERICA INC.....             | MO.....                          | 89,721           |                    |
| 82627.....                   | 06-0839705...     | 06/01/1994             | SWISS RE LIFE AND HEALTH AMERICA INC.....             | MO.....                          | 326,104          | 310,328            |
| 82627.....                   | 06-0839705...     | 06/01/1994             | SWISS RE LIFE AND HEALTH AMERICA INC.....             | MO.....                          | 11,495           | 45,333             |
| 82627.....                   | 06-0839705...     | 04/01/1995             | SWISS RE LIFE AND HEALTH AMERICA INC.....             | MO.....                          | 37,856           |                    |
| 82627.....                   | 06-0839705...     | 07/01/1995             | SWISS RE LIFE AND HEALTH AMERICA INC.....             | MO.....                          | 5,878            |                    |
| 82627.....                   | 06-0839705...     | 01/01/1996             | SWISS RE LIFE AND HEALTH AMERICA INC.....             | MO.....                          | 18,000           | 39,218             |
| 82627.....                   | 06-0839705...     | 01/01/1996             | SWISS RE LIFE AND HEALTH AMERICA INC.....             | MO.....                          |                  | 27                 |
| 82627.....                   | 06-0839705...     | 07/01/1996             | SWISS RE LIFE AND HEALTH AMERICA INC.....             | MO.....                          | 112,660          | 145,695            |
| 82627.....                   | 06-0839705...     | 08/01/1998             | SWISS RE LIFE AND HEALTH AMERICA INC.....             | MO.....                          | 185,000          | 150,000            |
| 82627.....                   | 06-0839705...     | 01/19/2005             | SWISS RE LIFE AND HEALTH AMERICA INC.....             | MO.....                          | 5,200            | 897                |

**SCHEDULE S - PART 2**

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code                                       | 2<br>ID<br>Number   | 3<br>Effective<br>Date | 4<br>Name of Company                        | 5<br>Domiciliary<br>Jurisdiction | 6<br>Paid Losses | 7<br>Unpaid Losses |
|--|---|------------------------|---|----------------------------------|------------------|--------------------|
| 82627  | 06-0839705  | 01/19/2005             | SWISS RE LIFE AND HEALTH AMERICA INC        | MO                               | 217,843          | 571,610            |
| 82627  | 06-0839705  | 01/01/2007             | SWISS RE LIFE AND HEALTH AMERICA INC        | MO                               | 1,935,188        | 3,243,213          |
| 82627  | 06-0839705  | 01/01/2009             | SWISS RE LIFE AND HEALTH AMERICA INC        | MO                               | 1,651,785        | 4,098,970          |
| 82627  | 06-0839705  | 01/01/2012             | SWISS RE LIFE AND HEALTH AMERICA INC        | MO                               | 183,415          | 1,079,106          |
| 82627  | 06-0839705  | 12/09/2013             | SWISS RE LIFE AND HEALTH AMERICA INC        | MO                               | 540,000          | 1,359,000          |
| 82627  | 06-0839705  | 08/01/2014             | SWISS RE LIFE AND HEALTH AMERICA INC        | MO                               | 625,000          | 1,899,034          |
| 70688  | 36-6071399  | 04/01/2003             | TRANSAMERICA FINANCIAL LIFE INSURANCE CO    | NY                               | 305,111          | 3,587              |
| 70688  | 36-6071399  | 01/01/2007             | TRANSAMERICA FINANCIAL LIFE INSURANCE CO    | NY                               | 1,942,922        | 1,623,386          |
| 70688  | 36-6071399  | 01/01/2009             | TRANSAMERICA FINANCIAL LIFE INSURANCE CO    | NY                               | 1,087,359        | 1,724,768          |
| 86231  | 39-0989781  | 02/01/1992             | TRANSAMERICA LIFE INSURANCE CO              | IA                               | 1,531,757        | 21,727             |
| 86231  | 39-0989781  | 03/01/1993             | TRANSAMERICA LIFE INSURANCE CO              | IA                               |                  | 341                |
| 86231  | 39-0989781  | 06/01/1994             | TRANSAMERICA LIFE INSURANCE CO              | IA                               | 60,963           | 48,004             |
| 86231  | 39-0989781  | 06/01/1994             | TRANSAMERICA LIFE INSURANCE CO              | IA                               | 110,436          | 76,608             |
| 86231  | 39-0989781  | 06/01/1994             | TRANSAMERICA LIFE INSURANCE CO              | IA                               | 11,495           | 32,006             |
| 86231  | 39-0989781  | 01/01/1995             | TRANSAMERICA LIFE INSURANCE CO              | IA                               | 1,795,097        | 731,544            |
| 86231  | 39-0989781  | 01/01/1995             | TRANSAMERICA LIFE INSURANCE CO              | IA                               |                  | 30                 |
| 86231  | 39-0989781  | 04/01/1995             | TRANSAMERICA LIFE INSURANCE CO              | IA                               | 60,536           |                    |
| 86231  | 39-0989781  | 04/01/2003             | TRANSAMERICA LIFE INSURANCE CO              | IA                               | 2,892,149        | 537,846            |
| 86231  | 39-0989781  | 08/01/1998             | TRANSAMERICA LIFE INSURANCE CO              | IA                               | 120,000          | 100,000            |
| 80659  | 38-0397420  | 07/01/1996             | US BUSINESS OF CANADA LIFE ASSURANCE CO     | MI                               |                  | 41,121             |
| 80659  | 38-0397420  | 03/01/1997             | US BUSINESS OF CANADA LIFE ASSURANCE CO     | MI                               |                  | 5,493              |
| 80659  | 38-0397420  | 07/01/2001             | US BUSINESS OF CANADA LIFE ASSURANCE CO     | MI                               | 5,953,959        | 5,739,867          |
| 80659  | 38-0397420  | 09/16/2002             | US BUSINESS OF CANADA LIFE ASSURANCE CO     | MI                               | 229,500          | 212,439            |
| 80659  | 38-0397420  | 09/16/2002             | US BUSINESS OF CANADA LIFE ASSURANCE CO     | MI                               | 410,953          | 12,224             |
| 80659  | 38-0397420  | 05/01/2008             | US BUSINESS OF CANADA LIFE ASSURANCE CO     | MI                               |                  | 13,879             |
| 80659  | 38-0397420  | 08/01/2014             | US BUSINESS OF CANADA LIFE ASSURANCE CO     | MI                               | 125,000          | 249,724            |
| 0899999  | Total - Life and Annuity Non-Affiliates - U.S. Non-Affiliates     |                        |   |                                  | 146,871,668      | 119,800,284        |
| <b>Life and Annuity - Non-Affiliates - Non-U.S. Non-Affiliates</b> |   |                        |   |                                  |                  |                    |
| 00000  | AA-3194164  | 10/01/2005             | UNION HAMILTON REINSURANCE LTD              | BMU                              | 2,205,131        | 1,480,287          |
| 0999999  | Total - Life and Annuity Non-Affiliates - Non-U.S. Non-Affiliates |                        |   |                                  | 2,205,131        | 1,480,287          |
| 1099999  | Total - Life and Annuity Non-Affiliates                           |                        |   |                                  | 149,076,799      | 121,280,571        |
| 1199999  | Total - Life and Annuity  |                        |   |                                  | 233,752,292      | 126,820,101        |
| <b>Accident and Health - Affiliates - U.S. - Other</b>             |   |                        |   |                                  |                  |                    |
| 65978  | 13-5581829  | 01/03/1995             | METROPOLITAN LIFE INSURANCE CO              | NY                               |                  | 3,858              |
| 1399999  | Total - Accident and Health Affiliates - U.S. - Other             |                        |   |                                  | 0                | 3,858              |
| 1499999  | Total - Accident and Health Affiliates - U.S. - Total             |                        |   |                                  | 0                | 3,858              |
| 1899999  | Total - Accident and Health Affiliates                            |                        |   |                                  | 0                | 3,858              |
| <b>Accident and Health - Non-Affiliates - U.S. Non-Affiliates</b>  |   |                        |   |                                  |                  |                    |
| 70025  | 91-6027719  | 07/01/2000             | GENWORTH LIFE INSURANCE CO                  | DE                               | 32,236,376       | 208,137,047        |
| 72990  | 22-2882416  | 07/01/2000             | GENWORTH LIFE INSURANCE COMPANY OF NEW YORK | NY                               | 14,103,858       | 103,068,043        |
| 65676  | 35-0472300  | 10/01/1976             | LINCOLN NATIONAL LIFE INSURANCE CO          | IN                               | 32,000           | 702                |
| 65676  | 35-0472300  | 01/01/1982             | LINCOLN NATIONAL LIFE INSURANCE CO          | IN                               | 128,000          | 18,788             |
| 65676  | 35-0472300  | 11/01/1992             | LINCOLN NATIONAL LIFE INSURANCE CO          | IN                               | 180,000          | 76,284             |
| 69515  | 34-0977231  | 01/01/1992             | MEDAMERICA INSURANCE CO                     | PA                               |                  | 960                |
| 66346  | 58-0828824  | 01/01/1992             | MUNICH AMERICAN REASSURANCE CO              | GA                               | 1,123            | 240                |
| 71412  | 47-0246511  | 06/01/1967             | MUTUAL OF OMAHA INSURANCE CO                | NE                               | 34,492           | 56,301             |
| 67598  | 04-1768571  | 12/19/1990             | PAUL REVERE LIFE INSURANCE CO               | MA                               | 86,000           | 36,134             |
| 1999999  | Total - Accident and Health Non-Affiliates - U.S. Non-Affiliates  |                        |   |                                  | 46,801,849       | 311,394,499        |
| 2199999  | Total - Accident and Health Non-Affiliates                        |                        |   |                                  | 46,801,849       | 311,394,499        |
| 2299999  | Total - Accident and Health                                       |                        |   |                                  | 46,801,849       | 311,398,357        |
| 2399999  | Total U.S.  |                        |   |                                  | 278,349,010      | 436,738,171        |
| 2499999  | Total Non-U.S.  |                        |   |                                  | 2,205,131        | 1,480,287          |
| 9999999  | Total   |                        |   |                                  | 280,554,141      | 438,218,458        |

## SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code   | 2<br>ID<br>Number   | 3<br>Effective<br>Date | 4<br>Name of Company                             | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of<br>Business<br>Ceded | 8<br>Amount<br>In Force at<br>End of Year | Reserve Credit Taken |                     | 11<br>Premiums | Outstanding Surplus Relief |                     | 14<br>Modified<br>Coinsurance<br>Reserve | 15<br>Funds<br>Withheld<br>Under<br>Coinsurance |               |
|--|---|------------------------|--|----------------------------------|--------------------------------------|-----------------------------------|---|----------------------|---------------------|----------------|----------------------------|---------------------|--|---|---------------|
|  |   |                        |  |                                  |                                      |                                   |   | 9<br>Current<br>Year | 10<br>Prior<br>Year |                | 12<br>Current<br>Year      | 13<br>Prior<br>Year |  |   |               |
| <b>General Account - Authorized - Affiliates - U.S. - Captive</b>          |   |                        |  |                                  |                                      |                                   |   |                      |                     |                |                            |                     |  |   |               |
| 16073.....   | 81-4750360....  | 11/01/2004             | BRIGHTHOUSE REINSURANCE COMPANY OF DELAWARE..... | DE.....                          | CO/I.....                            | AXXX.....                         | .....                                     | 3,764,198,992        | 3,679,214,675       | 42,601,106     | 167,791,178                | 183,968,942         |  |   |               |
| 16073.....   | 81-4750360....  | 12/31/2007             | BRIGHTHOUSE REINSURANCE COMPANY OF DELAWARE..... | DE.....                          | COFW/I.....                          | AXXX.....                         | 10,974,990,642                            | 8,846,909,798        | 154,754,441         | 814,677,414    |                            |                     |  | 1,590,320,691                                   |               |
| 16073.....   | 81-4750360....  | 12/31/2007             | BRIGHTHOUSE REINSURANCE COMPANY OF DELAWARE..... | DE.....                          | COFW/I.....                          | XXXL.....                         | 107,743,741,214                           | 2,592,881,048        | 201,575,042         |                |                            |                     |  | 1,257,825,953                                   |               |
| 16073.....   | 81-4750360....  | 10/01/2012             | BRIGHTHOUSE REINSURANCE COMPANY OF DELAWARE..... | DE.....                          | COFW/I.....                          | AXXX.....                         | 2,835,928,113                             | 1,631,464,870        | 1,441,544,652       | 96,052,422     |                            |                     |  | 815,732,436                                     |               |
| 16073.....   | 81-4750360....  | 10/01/2012             | BRIGHTHOUSE REINSURANCE COMPANY OF DELAWARE..... | DE.....                          | COFW/I.....                          | XXXL.....                         | 59,020,768,976                            | 899,374,191          | 681,469,825         | 134,995,732    |                            |                     |  | 430,544,913                                     |               |
| 16073.....   | 81-4750360....  | 12/31/2014             | BRIGHTHOUSE REINSURANCE COMPANY OF DELAWARE..... | DE.....                          | COFW/I.....                          | AXXX.....                         | 1,151,612,797                             | 125,630,621          | 102,166,829         | 15,353,278     |                            |                     |  | 62,815,309                                      |               |
| 16073.....   | 81-4750360....  | 12/31/2014             | BRIGHTHOUSE REINSURANCE COMPANY OF DELAWARE..... | DE.....                          | COFW/I.....                          | XXXL.....                         | 20,192,909,633                            | 235,022,755          | 148,406,127         | 57,423,520     |                            |                     |  | 110,675,938                                     |               |
| 16073.....   | 81-4750360....  | 12/31/2015             | BRIGHTHOUSE REINSURANCE COMPANY OF DELAWARE..... | DE.....                          | COFW/I.....                          | XXXL.....                         | 54,949,637,002                            | 348,185,870          | 166,316,748         | 146,034,568    | 21,578,966                 |                     |  | 326,813,158                                     |               |
| 0199999.   | Total - General Account - Authorized - Affiliates - U.S. - Captive..... |                        |  |                                  |                                      |                                   |   | 256,869,588,377      | 18,443,668,145      | 6,219,118,856  | 848,790,109                | 1,004,047,558       | 183,968,942                              | 0   | 4,594,728,398 |
| <b>General Account - Authorized - Affiliates - U.S. - Other</b>            |   |                        |  |                                  |                                      |                                   |   |                      |                     |                |                            |                     |  |   |               |
| 63665.....   | CR-US63665..  | 05/01/2002             | GENERAL AMERICAN LIFE INSURANCE CO.....          | MO.....                          | YRT/I.....                           | OL.....                           |   |                      | 24,492              | 55,497         |                            |                     |  |   |               |
| 63665.....   | CR-US63665..  | 01/01/2011             | GENERAL AMERICAN LIFE INSURANCE CO.....          | MO.....                          | CO/I.....                            | OL.....                           | 16,329,261,182                            | 1,370,621,312        | 1,069,698,231       | 423,291,046    |                            |                     |  |   |               |
| 65978.....   | 13-5581829...   | 01/01/1995             | METROPOLITAN LIFE INSURANCE CO.....              | NY.....                          | CO/G.....                            | OL.....                           | 56,122,119                                | 112,094,334          | 118,713,529         |                | 1,280,617                  | 1,621,196           |  |   |               |
| 65978.....   | 13-5581829...   | 12/31/1999             | METROPOLITAN LIFE INSURANCE CO.....              | NY.....                          | MCO/I.....                           | OL.....                           | 4,211,505                                 |                      |                     |                |                            |                     | 61,405                                   |   |               |
| 65978.....   | 13-5581829...   | 12/31/1999             | METROPOLITAN LIFE INSURANCE CO.....              | NY.....                          | AMCO/I.....                          | VGAA.....                         |   |                      | 4,428,959           |                |                            |                     | 25,018,905                               |   |               |
| 65978.....   | 13-5581829...   | 12/31/1999             | METROPOLITAN LIFE INSURANCE CO.....              | NY.....                          | AMCO/G.....                          | SC.....                           |   |                      |                     |                |                            |                     | 239,863                                  |   |               |
| 65978.....   | 13-5581829...   | 02/01/2004             | METROPOLITAN LIFE INSURANCE CO.....              | NY.....                          | CO/I.....                            | XXXL.....                         |   |                      | 17,114,391          | (16,405,998)   |                            |                     |  |   |               |
| 65978.....   | 13-5581829...   | 07/01/2004             | METROPOLITAN LIFE INSURANCE CO.....              | NY.....                          | YRT/I.....                           | OL.....                           |   |                      | 3,970               | 529            |                            |                     |  |   |               |
| 65978.....   | 13-5581829...   | 07/01/2004             | METROPOLITAN LIFE INSURANCE CO.....              | NY.....                          | YRT/I.....                           | AXXX.....                         |   |                      | 58,157,929          | (11,803,127)   |                            |                     |  |   |               |
| 65978.....   | 13-5581829...   | 01/19/2005             | METROPOLITAN LIFE INSURANCE CO.....              | NY.....                          | YRT/I.....                           | OL.....                           |   |                      | 28,368,151          | 144,950        |                            |                     |  |   |               |
| 65978.....   | 13-5581829...   | 01/19/2005             | METROPOLITAN LIFE INSURANCE CO.....              | NY.....                          | YRT/I.....                           | XXXL.....                         | 1,300,000                                 | 572                  | 373,069,091         | (74,534,181)   |                            |                     |  |   |               |
| 65978.....   | 13-5581829...   | 07/01/2008             | METROPOLITAN LIFE INSURANCE CO.....              | NY.....                          | YRT/I.....                           | OL.....                           |   |                      | 10,472,950          | (980,897)      |                            |                     |  |   |               |
| 65978.....   | 13-5581829...   | 07/01/2008             | METROPOLITAN LIFE INSURANCE CO.....              | NY.....                          | YRT/I.....                           | XXXL.....                         |   |                      | 82,000              | (24,457)       |                            |                     |  |   |               |
| 65978.....   | 13-5581829...   | 08/01/2009             | METROPOLITAN LIFE INSURANCE CO.....              | NY.....                          | CO/I.....                            | SC.....                           |   | 393,541,836          | 476,965,028         |                |                            |                     |  |   |               |
| 65978.....   | 13-5581829...   | 10/25/2010             | METROPOLITAN LIFE INSURANCE CO.....              | NY.....                          | YRT/I.....                           | XXXL.....                         |   |                      | 968,287             | (169,377)      |                            |                     |  |   |               |
| 65978.....   | 13-5581829...   | 12/09/2013             | METROPOLITAN LIFE INSURANCE CO.....              | NY.....                          | YRT/I.....                           | OL.....                           |   |                      | 762,807             | (2,470)        |                            |                     |  |   |               |
| 65978.....   | 13-5581829...   | 01/01/2014             | METROPOLITAN LIFE INSURANCE CO.....              | NY.....                          | MCO/I.....                           | OL.....                           | 672,289,149                               | 5,133,716            | 4,779,443           | 3,150,957      |                            |                     |  | 82,925,770                                      |               |
| 65978.....   | 13-5581829...   | 01/01/2014             | METROPOLITAN LIFE INSURANCE CO.....              | NY.....                          | AMCO/G.....                          | FL.....                           |   | 61,790               | 65,176              |                |                            |                     |  | 412,698   |               |
| 65978.....   | 13-5581829...   | 01/01/2014             | METROPOLITAN LIFE INSURANCE CO.....              | NY.....                          | AMCO/I.....                          | SC.....                           |   | 22,870,633           | 18,443,673          |                |                            |                     |  | 5,550,655                                       |               |
| 65978.....   | 13-5581829...   | 01/01/2014             | METROPOLITAN LIFE INSURANCE CO.....              | NY.....                          | AMCO/I.....                          | VGAA.....                         |   | 457,326,498          | 494,290,534         | 41,726,117     |                            |                     |  | 68,867,291                                      |               |
| 0299999.   | Total - General Account - Authorized - Affiliates - U.S. - Other.....   |                        |  |                                  |                                      |                                   |   | 17,063,183,955       | 2,361,650,691       | 2,671,979,682  | 368,877,548                | 1,280,617           | 1,621,196                                | 183,076,587                                     | 0             |
| 0399999.   | Total - General Account - Authorized - Affiliates - U.S. - Total.....   |                        |  |                                  |                                      |                                   |   | 273,932,772,332      | 20,805,318,836      | 8,891,098,538  | 1,217,667,657              | 1,005,328,175       | 185,590,138                              | 183,076,587                                     | 4,594,728,398 |
| 0799999.   | Total - General Account - Authorized - Affiliates.....                  |                        |  |                                  |                                      |                                   |   | 273,932,772,332      | 20,805,318,836      | 8,891,098,538  | 1,217,667,657              | 1,005,328,175       | 185,590,138                              | 183,076,587                                     | 4,594,728,398 |
| <b>General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates</b> |   |                        |  |                                  |                                      |                                   |   |                      |                     |                |                            |                     |  |   |               |
| 60488.....   | 25-0598210....  | 02/15/1985             | AMERICAN GENERAL LIFE INSURANCE CO.....          | TX.....                          | ACO/G.....                           | FL.....                           |   |                      | 3,943,733           | 4,168,025      |                            |                     |  |   |               |
| 60488.....   | 25-0598210....  | 02/15/1985             | AMERICAN GENERAL LIFE INSURANCE CO.....          | TX.....                          | ACO/I.....                           | SC.....                           |   |                      | 1,815,510           | 2,011,275      |                            |                     |  |   |               |
| 60488.....   | 25-0598210....  | 02/15/1985             | AMERICAN GENERAL LIFE INSURANCE CO.....          | TX.....                          | ACO/G.....                           | VGAA.....                         |   |                      | 3,698,691           | 3,894,735      |                            |                     |  |   |               |

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## SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code | 2<br>ID<br>Number | 3<br>Effective<br>Date | 4<br>Name of Company                         | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of<br>Business<br>Ceded | 8<br>Amount<br>In Force at<br>End of Year | Reserve Credit Taken |                     | 11<br>Premiums | Outstanding Surplus Relief |                     | 14<br>Modified<br>Coinsurance<br>Reserve | 15<br>Funds<br>Withheld<br>Under<br>Coinsurance |
|------------------------------|-------------------|------------------------|--|----------------------------------|--------------------------------------|-----------------------------------|---|----------------------|---------------------|----------------|----------------------------|---------------------|--|---|
|                              |                   |                        |  |                                  |                                      |                                   |   | 9<br>Current<br>Year | 10<br>Prior<br>Year |                | 12<br>Current<br>Year      | 13<br>Prior<br>Year |  |   |
| 68365                        | 04-2729166        | 11/01/1999             | AXA CORPORATE SOLUTIONS LIFE REINSURANCE CO  | DE                               | ACO/I                                | VGAA                              |   | 2,045,035            | 2,429,858           | (230,522)      |                            |                     |  |   |
| 68365                        | 04-2729166        | 05/18/2000             | AXA CORPORATE SOLUTIONS LIFE REINSURANCE CO  | DE                               | ACO/I                                | VGAA                              |   | 111,199              | 115,025             | (52,672)       |                            |                     |  |   |
| 68365                        | 04-2729166        | 04/01/2001             | AXA CORPORATE SOLUTIONS LIFE REINSURANCE CO  | DE                               | ACO/I                                | VGAA                              |   | 55,973,529           | 77,725,213          | 6,322,996      |                            |                     |  |   |
| 62308                        | 06-0303370        | 12/01/1996             | CONNECTICUT GENERAL LIFE INSURANCE CO        | CT                               | ACO/I                                | VGAA                              |   | 717,580              | 928,158             | 99,802         |                            |                     |  |   |
| 62308                        | 06-0303370        | 06/01/1997             | CONNECTICUT GENERAL LIFE INSURANCE CO        | CT                               | AMCO/I                               | VGAA                              |   | 201,255              | 330,380             | 13,827         |                            |                     | 4,549,430                                |   |
| 62308                        | 06-0303370        | 06/30/1998             | CONNECTICUT GENERAL LIFE INSURANCE CO        | CT                               | ACO/I                                | VGAA                              |   | 2,980,441            | 3,156,381           | 252,819        |                            |                     |  |   |
| 68276                        | 48-1024691        | 03/25/1991             | EMPLOYERS REASSURANCE CORP                   | KS                               | YRT/I                                | OL                                | 1,500,000                                 | 30,180               | 18,810              | 29,115         |                            |                     |  |   |
| 68276                        | 48-1024691        | 02/01/1992             | EMPLOYERS REASSURANCE CORP                   | KS                               | YRT/I                                | OL                                | 1,416,638                                 | 36,746               | 33,488              | 44,956         |                            |                     |  |   |
| 68276                        | 48-1024691        | 02/01/1992             | EMPLOYERS REASSURANCE CORP                   | KS                               | YRT/I                                | OL                                | 952,955                                   | 15,819               | 18,366              | 17,252         |                            |                     |  |   |
| 68276                        | 48-1024691        | 03/01/1993             | EMPLOYERS REASSURANCE CORP                   | KS                               | YRT/I                                | OL                                | 925,536                                   | 12,105               | 10,190              | 8,465          |                            |                     |  |   |
| 68276                        | 48-1024691        | 03/01/1993             | EMPLOYERS REASSURANCE CORP                   | KS                               | YRT/I                                | OL                                | 195,954                                   | 3,484                | 3,194               | 3,292          |                            |                     |  |   |
| 68276                        | 48-1024691        | 11/01/1993             | EMPLOYERS REASSURANCE CORP                   | KS                               | YRT/I                                | OL                                | 73,021,742                                | 287,374              | 307,810             | 2,805,759      |                            |                     |  |   |
| 68276                        | 48-1024691        | 06/01/1994             | EMPLOYERS REASSURANCE CORP                   | KS                               | YRT/I                                | OL                                |   |                      | 47                  | (1,077)        |                            |                     |  |   |
| 68276                        | 48-1024691        | 07/01/1996             | EMPLOYERS REASSURANCE CORP                   | KS                               | YRT/I                                | OL                                | 29,573,056                                | 1,132,956            | 1,128,129           | 752,603        |                            |                     |  |   |
| 68276                        | 48-1024691        | 05/12/1997             | EMPLOYERS REASSURANCE CORP                   | KS                               | YRT/I                                | OL                                | 127,000                                   | 6,912                | 7,432               | (733)          |                            |                     |  |   |
| 68276                        | 48-1024691        | 05/12/1997             | EMPLOYERS REASSURANCE CORP                   | KS                               | YRT/I                                | AXXX                              | 683,891,464                               | 8,604,319            | 1,220,831           | 1,013,635      |                            |                     |  |   |
| 68276                        | 48-1024691        | 05/12/1997             | EMPLOYERS REASSURANCE CORP                   | KS                               | YRT/I                                | OL                                | 1,556,302,584                             | 18,458,993           | 25,703,164          | 40,921,492     |                            |                     |  |   |
| 68276                        | 48-1024691        | 05/12/1997             | EMPLOYERS REASSURANCE CORP                   | KS                               | YRT/I                                | XXXL                              | 1,492,700,457                             | 662,710              | 700,146             | 4,232,665      |                            |                     |  |   |
| 86258                        | 13-2572994        | 09/01/1973             | GENERAL RE LIFE CORP                         | CT                               | YRT/I                                | OL                                | 11,924,424                                | 208,602              | 70,426              | 806,516        |                            |                     |  |   |
| 86258                        | 13-2572994        | 02/01/1992             | GENERAL RE LIFE CORP                         | CT                               | CO/I                                 | OL                                | 190,500                                   | 10,368               | 11,148              | (1,100)        |                            |                     |  |   |
| 86258                        | 13-2572994        | 02/01/1992             | GENERAL RE LIFE CORP                         | CT                               | YRT/I                                | OL                                | 2,772,490                                 | 2,798                | 3,489               | 46,920         |                            |                     |  |   |
| 86258                        | 13-2572994        | 02/01/1992             | GENERAL RE LIFE CORP                         | CT                               | YRT/I                                | OL                                | 980,328                                   | 16,712               | 21,119              | 21,243         |                            |                     |  |   |
| 86258                        | 13-2572994        | 02/01/1992             | GENERAL RE LIFE CORP                         | CT                               | YRT/I                                | OL                                | 3,072,310                                 | 46,472               | 42,694              | 63,132         |                            |                     |  |   |
| 86258                        | 13-2572994        | 07/01/1992             | GENERAL RE LIFE CORP                         | CT                               | YRT/I                                | OL                                | 200,087                                   | 651                  | 11,979              | 7,399          |                            |                     |  |   |
| 86258                        | 13-2572994        | 03/01/1993             | GENERAL RE LIFE CORP                         | CT                               | YRT/I                                | OL                                | 491,353                                   | 11,813               | 10,748              | 35,307         |                            |                     |  |   |
| 86258                        | 13-2572994        | 03/01/1993             | GENERAL RE LIFE CORP                         | CT                               | YRT/I                                | OL                                | 531,781                                   | 24,872               | 22,476              | 107,838        |                            |                     |  |   |
| 86258                        | 13-2572994        | 10/01/1994             | GENERAL RE LIFE CORP                         | CT                               | ACO/I                                | VGAA                              |   | 17,434               | 24,509              | 262,755        |                            |                     |  |   |
| 86258                        | 13-2572994        | 08/01/1998             | GENERAL RE LIFE CORP                         | CT                               | CO/I                                 | XXXL                              | 2,747,500                                 | 120,383              | 145,283             | 11,250         |                            |                     |  |   |
| 86258                        | 13-2572994        | 04/01/2003             | GENERAL RE LIFE CORP                         | CT                               | YRT/I                                | AXXX                              | 917,624,377                               | 8,637,029            | 9,160,549           | 23,721,745     |                            |                     |  |   |
| 86258                        | 13-2572994        | 04/01/2003             | GENERAL RE LIFE CORP                         | CT                               | YRT/I                                | OL                                | 403,941,477                               | 3,642,857            | 1,734,708           | 4,383,448      |                            |                     |  |   |
| 86258                        | 13-2572994        | 04/01/2003             | GENERAL RE LIFE CORP                         | CT                               | YRT/I                                | XXXL                              |   |                      | 658                 | 4,830          |                            |                     |  |   |
| 86258                        | 13-2572994        | 04/01/2009             | GENERAL RE LIFE CORP                         | CT                               | YRT/I                                | AXXX                              | 130,505,107                               | 300,264              | 320,951             | 430,811        |                            |                     |  |   |
| 86258                        | 13-2572994        | 04/01/2009             | GENERAL RE LIFE CORP                         | CT                               | YRT/I                                | OL                                | 128,474,819                               | 421,730              | 407,925             | 182,516        |                            |                     |  |   |
| 86258                        | 13-2572994        | 04/01/2009             | GENERAL RE LIFE CORP                         | CT                               | YRT/I                                | XXXL                              | 702,343,195                               | 2,041,796            | 1,862,952           | 1,704,806      |                            |                     |  |   |
| 88340                        | 59-2859797        | 08/01/1998             | HANNOVER LIFE REASSURANCE COMPANY OF AMERICA | FL                               | CO/I                                 | XXXL                              | 7,257,197                                 | 149,951              | 177,591             | 21,063         |                            |                     |  |   |
| 88340                        | 59-2859797        | 01/19/2005             | HANNOVER LIFE REASSURANCE COMPANY OF AMERICA | FL                               | YRT/I                                | AXXX                              | 110,016,142                               | 1,124,806            | 2,172,785           | 2,546,372      |                            |                     |  |   |
| 88340                        | 59-2859797        | 01/19/2005             | HANNOVER LIFE REASSURANCE COMPANY OF AMERICA | FL                               | YRT/I                                | OL                                | 86,057,531                                | 1,155,567            | 16,321              | (700)          |                            |                     |  |   |
| 88340                        | 59-2859797        | 01/19/2005             | HANNOVER LIFE REASSURANCE COMPANY OF AMERICA | FL                               | YRT/I                                | XXXL                              | 229,254,479                               | 518,643              | 531,947             | 381,566        |                            |                     |  |   |

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### SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code | 2<br>ID<br>Number | 3<br>Effective<br>Date | 4<br>Name of Company                         | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of<br>Business<br>Ceded | 8<br>Amount<br>In Force at<br>End of Year | Reserve Credit Taken |                     | 11<br>Premiums | Outstanding Surplus Relief |                     | 14<br>Modified<br>Coinsurance<br>Reserve | 15<br>Funds<br>Withheld<br>Under<br>Coinsurance |
|------------------------------|-------------------|------------------------|--|----------------------------------|--------------------------------------|-----------------------------------|---|----------------------|---------------------|----------------|----------------------------|---------------------|--|---|
|                              |                   |                        |  |                                  |                                      |                                   |   | 9<br>Current<br>Year | 10<br>Prior<br>Year |                | 12<br>Current<br>Year      | 13<br>Prior<br>Year |  |   |
| 88340                        | 59-2859797        | 01/01/2012             | HANNOVER LIFE REASSURANCE COMPANY OF AMERICA | FL                               | YRT/I                                | AXXX                              | 1,531,184,674                             | 4,826,618            | 4,381,971           | 2,455,089      |                            |                     |  |   |
| 88340                        | 59-2859797        | 01/01/2012             | HANNOVER LIFE REASSURANCE COMPANY OF AMERICA | FL                               | YRT/I                                | OL                                | 245,058,802                               | 570,028              | 592,119             | 205,247        |                            |                     |  |   |
| 88340                        | 59-2859797        | 01/01/2012             | HANNOVER LIFE REASSURANCE COMPANY OF AMERICA | FL                               | YRT/I                                | XXXL                              | 2,082,876,948                             | 4,705,380            | 4,736,656           | 2,180,310      |                            |                     |  |   |
| 88340                        | 59-2859797        | 08/01/2014             | HANNOVER LIFE REASSURANCE COMPANY OF AMERICA | FL                               | YRT/I                                | AXXX                              | 135,450,179                               | 582,623              | 421,656             | 371,461        |                            |                     |  |   |
| 88340                        | 59-2859797        | 08/01/2014             | HANNOVER LIFE REASSURANCE COMPANY OF AMERICA | FL                               | YRT/I                                | OL                                | 266,088,693                               | 494,596              | 483,774             | 155,719        |                            |                     |  |   |
| 88340                        | 59-2859797        | 08/01/2014             | HANNOVER LIFE REASSURANCE COMPANY OF AMERICA | FL                               | YRT/I                                | XXXL                              | 4,042,911,774                             | 5,955,648            | 5,641,060           | 2,124,453      |                            |                     |  |   |
| 65676                        | 35-0472300        | 07/29/1966             | LINCOLN NATIONAL LIFE INSURANCE CO           | IN                               | YRT/I                                | OL                                | 17,340                                    | 192                  | 182                 | 5,840          |                            |                     |  |   |
| 65676                        | 35-0472300        | 08/01/1981             | LINCOLN NATIONAL LIFE INSURANCE CO           | IN                               | CO/I                                 | OL                                | 173,450                                   | 88,485               | 88,908              | 10,687         |                            |                     |  |   |
| 65676                        | 35-0472300        | 04/01/1982             | LINCOLN NATIONAL LIFE INSURANCE CO           | IN                               | YRT/I                                | OL                                | 1,783,583                                 | 5,009                | 5,565               | 88,426         |                            |                     |  |   |
| 66346                        | 58-0828824        | 02/01/1988             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | OL                                | 10,863,810                                | 105,877              | 14,006              | 277,520        |                            |                     |  |   |
| 66346                        | 58-0828824        | 01/01/1996             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | AXXX                              | 9,454,565                                 | 16,977               | 18,399              | 134,373        |                            |                     |  |   |
| 66346                        | 58-0828824        | 01/01/1996             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | OL                                | 7,961,801                                 | 10,834               | 8,407               | 134,019        |                            |                     |  |   |
| 66346                        | 58-0828824        | 01/01/1996             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | XXXL                              | 7,219,360                                 | 3,371                | 12,273              | 11,758         |                            |                     |  |   |
| 66346                        | 58-0828824        | 01/01/1996             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | OL                                | 5,774,731                                 | 71,573               | 66,165              | 76,581         |                            |                     |  |   |
| 66346                        | 58-0828824        | 07/01/1996             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | OL                                | 29,248,174                                | 1,149,011            | 1,153,509           | 552,497        |                            |                     |  |   |
| 66346                        | 58-0828824        | 10/01/1996             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | AXXX                              | 192,317                                   | 496                  | 134                 | 1,553          |                            |                     |  |   |
| 66346                        | 58-0828824        | 10/01/1996             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | OL                                | 132,703                                   | 133                  | 512                 | 4,093          |                            |                     |  |   |
| 66346                        | 58-0828824        | 10/01/1996             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | XXXL                              | 605,000                                   | 203                  | 240                 | 1,109          |                            |                     |  |   |
| 66346                        | 58-0828824        | 10/01/1996             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | OL                                | 19,383                                    | 231                  | 211                 | 250            |                            |                     |  |   |
| 66346                        | 58-0828824        | 05/12/1997             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | AXXX                              | 374,162,278                               | 3,476,064            | 14,104,813          | 17,979,474     |                            |                     |  |   |
| 66346                        | 58-0828824        | 05/12/1997             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | OL                                | 1,534,832,255                             | 18,736,441           | 8,246,406           | 10,894,964     |                            |                     |  |   |
| 66346                        | 58-0828824        | 05/12/1997             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | XXXL                              | 1,896,065,520                             | 847,963              | 888,643             | 4,253,155      |                            |                     |  |   |
| 66346                        | 58-0828824        | 05/12/1997             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | OL                                | 118,176,912                               | 2,005,864            | 1,841,427           | 1,605,286      |                            |                     |  |   |
| 66346                        | 58-0828824        | 06/08/1998             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | OL                                | 17,518,248                                | 67,138               | 58,344              | 112,747        |                            |                     |  |   |
| 66346                        | 58-0828824        | 06/08/1998             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | OL                                | 1,894,119                                 | 129,780              | 117,335             | 72,139         |                            |                     |  |   |
| 66346                        | 58-0828824        | 04/05/1999             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/G                                | OL                                | 1,125,668,111                             | 736,107              | 681,160             | 6,188,290      |                            |                     |  |   |
| 66346                        | 58-0828824        | 09/06/2000             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | OL                                | 513,325                                   | 443                  | 12,808              |                |                            |                     |  |   |
| 66346                        | 58-0828824        | 02/01/2004             | MUNICH AMERICAN REASSURANCE CO               | GA                               | CO/I                                 | XXXL                              | 7,557,400                                 | 177,832              | 182,537             | 10,208         |                            |                     |  |   |
| 66346                        | 58-0828824        | 07/01/2004             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | OL                                | 989,543                                   | 13,731               | 12,374              | 8,019          |                            |                     |  |   |
| 66346                        | 58-0828824        | 01/19/2005             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | AXXX                              | 2,927,026,174                             | 30,885,326           | 28,361,331          | 29,524,634     |                            |                     |  |   |
| 66346                        | 58-0828824        | 01/19/2005             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | OL                                | 75,303,666                                | 400,155              | 757,168             | 374,660        |                            |                     |  |   |
| 66346                        | 58-0828824        | 01/19/2005             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | XXXL                              | 1,846,937,355                             | 4,281,128            | 4,686,911           | 3,338,515      |                            |                     |  |   |
| 66346                        | 58-0828824        | 07/31/2008             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | AXXX                              | 141,492,619                               | 1,178,967            | 716,241             | 890,541        |                            |                     |  |   |
| 66346                        | 58-0828824        | 07/31/2008             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | OL                                | 51,683,815                                | 837,195              | 1,440,581           | 1,062,559      |                            |                     |  |   |
| 66346                        | 58-0828824        | 07/31/2008             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | XXXL                              | 42,300,510                                | 140,671              | 193,249             | (96,147)       |                            |                     |  |   |
| 66346                        | 58-0828824        | 01/01/2009             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | AXXX                              | 8,811,875,479                             | 44,672,480           | 40,647,105          | 30,818,046     |                            |                     |  |   |
| 66346                        | 58-0828824        | 01/01/2009             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | OL                                | 242,543,244                               | 823,623              | 941,197             | 396,151        |                            |                     |  |   |
| 66346                        | 58-0828824        | 01/01/2009             | MUNICH AMERICAN REASSURANCE CO               | GA                               | YRT/I                                | XXXL                              | 4,587,493,997                             | 12,252,731           | 12,189,523          | 8,202,895      |                            |                     |  |   |

### SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code | 2<br>ID<br>Number | 3<br>Effective<br>Date | 4<br>Name of Company           | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of<br>Business<br>Ceded | 8<br>Amount<br>In Force at<br>End of Year | Reserve Credit Taken |                     | 11<br>Premiums | Outstanding Surplus Relief |                     | 14<br>Modified<br>Coinsurance<br>Reserve | 15<br>Funds<br>Withheld<br>Under<br>Coinsurance |
|------------------------------|-------------------|------------------------|--------------------------------|----------------------------------|--------------------------------------|-----------------------------------|---|----------------------|---------------------|----------------|----------------------------|---------------------|--|---|
|                              |                   |                        |                                |                                  |                                      |                                   |   | 9<br>Current<br>Year | 10<br>Prior<br>Year |                | 12<br>Current<br>Year      | 13<br>Prior<br>Year |  |   |
| 66346                        | 58-0828824        | 12/31/2009             | MUNICH AMERICAN REASSURANCE CO | GA                               | YRT/I                                | OL                                | 8,992,909                                 | 49,791               | 40,978              | 24,619         |                            |                     |  |   |
| 66346                        | 58-0828824        | 04/01/2011             | MUNICH AMERICAN REASSURANCE CO | GA                               | YRT/I                                | XXXL                              | 2,941,381,302                             | 1,964,856            | 1,913,549           | 1,497,113      |                            |                     |  |   |
| 66346                        | 58-0828824        | 01/01/2012             | MUNICH AMERICAN REASSURANCE CO | GA                               | YRT/I                                | AXXX                              | 2,599,959,881                             | 8,030,677            | 7,287,219           | 4,638,692      |                            |                     |  |   |
| 66346                        | 58-0828824        | 01/01/2012             | MUNICH AMERICAN REASSURANCE CO | GA                               | YRT/I                                | OL                                | 616,073,212                               | 1,646,619            | 1,633,949           | 864,673        |                            |                     |  |   |
| 66346                        | 58-0828824        | 01/01/2012             | MUNICH AMERICAN REASSURANCE CO | GA                               | YRT/I                                | XXXL                              | 3,642,034,605                             | 8,830,738            | 8,760,074           | 4,352,330      |                            |                     |  |   |
| 66346                        | 58-0828824        | 08/01/2014             | MUNICH AMERICAN REASSURANCE CO | GA                               | YRT/I                                | AXXX                              | 192,487,564                               | 802,078              | 685,626             | 542,897        |                            |                     |  |   |
| 66346                        | 58-0828824        | 08/01/2014             | MUNICH AMERICAN REASSURANCE CO | GA                               | YRT/I                                | OL                                | 433,375,613                               | 764,382              | 698,612             | 244,669        |                            |                     |  |   |
| 66346                        | 58-0828824        | 08/01/2014             | MUNICH AMERICAN REASSURANCE CO | GA                               | YRT/I                                | XXXL                              | 3,746,999,669                             | 6,011,832            | 5,422,587           | 2,446,863      |                            |                     |  |   |
| 88099                        | 75-1608507        | 08/01/2004             | OPTIMUM RE INSURANCE CO        | TX                               | YRT/I                                | AXXX                              | 784,481,365                               | 4,402,519            | 106,899             | 66,673         |                            |                     |  |   |
| 88099                        | 75-1608507        | 08/01/2004             | OPTIMUM RE INSURANCE CO        | TX                               | YRT/I                                | OL                                | 246,816,869                               | 1,042,624            | 4,847,042           | 15,308,060     |                            |                     |  |   |
| 88099                        | 75-1608507        | 08/01/2004             | OPTIMUM RE INSURANCE CO        | TX                               | YRT/I                                | XXXL                              | 214,375,471                               | 70,488               | 68,544              | 613,979        |                            |                     |  |   |
| 88099                        | 75-1608507        | 01/19/2005             | OPTIMUM RE INSURANCE CO        | TX                               | YRT/I                                | AXXX                              | 480,503,975                               | 5,166,926            | 4,703,763           | 4,983,925      |                            |                     |  |   |
| 88099                        | 75-1608507        | 01/19/2005             | OPTIMUM RE INSURANCE CO        | TX                               | YRT/I                                | OL                                | 10,603,083                                | 61,414               | 121,139             | 44,784         |                            |                     |  |   |
| 88099                        | 75-1608507        | 01/19/2005             | OPTIMUM RE INSURANCE CO        | TX                               | YRT/I                                | XXXL                              | 411,688,562                               | 920,808              | 1,002,766           | 705,380        |                            |                     |  |   |
| 67466                        | 95-1079000        | 07/01/1984             | PACIFIC LIFE INSURANCE CO      | NE                               | YRT/I                                | OL                                | 296,996                                   | 174                  | 158                 | 3,425          |                            |                     |  |   |
| 67466                        | 95-1079000        | 10/01/1985             | PACIFIC LIFE INSURANCE CO      | NE                               | YRT/I                                | OL                                | 3,684,952                                 | 4,482                | 4,095               | 56,332         |                            |                     |  |   |
| 67466                        | 95-1079000        | 09/16/2002             | PACIFIC LIFE INSURANCE CO      | NE                               | CO/I                                 | AXXX                              | 33,907,977                                | 68,797               | 91,165              | 296,500        |                            |                     |  |   |
| 67466                        | 95-1079000        | 09/16/2002             | PACIFIC LIFE INSURANCE CO      | NE                               | CO/I                                 | OL                                | 16,372,408                                | 44,878               | 16,536              | 420,699        |                            |                     |  |   |
| 67466                        | 95-1079000        | 09/16/2002             | PACIFIC LIFE INSURANCE CO      | NE                               | CO/I                                 | XXXL                              | 1,293,152,478                             | 44,454,615           | 48,480,320          | 3,307,482      |                            |                     |  |   |
| 67466                        | 95-1079000        | 09/16/2002             | PACIFIC LIFE INSURANCE CO      | NE                               | YRT/I                                | OL                                | 61,107,805                                | 932,086              | 888,977             | 713,362        |                            |                     |  |   |
| 93572                        | 43-1235868        | 01/01/1981             | RGA REINSURANCE CO             | MO                               | YRT/I                                | OL                                | 6,010,422                                 | 124,309              | 113,987             | 173,109        |                            |                     |  |   |
| 93572                        | 43-1235868        | 08/01/1981             | RGA REINSURANCE CO             | MO                               | CO/I                                 | OL                                | 1,518,300                                 | 43,266               | 41,164              | 108,631        |                            |                     |  |   |
| 93572                        | 43-1235868        | 11/01/1982             | RGA REINSURANCE CO             | MO                               | YRT/I                                | OL                                | 74,253,086                                | 776,305              | 629,871             | 3,316,603      |                            |                     |  |   |
| 93572                        | 43-1235868        | 07/01/1990             | RGA REINSURANCE CO             | MO                               | YRT/I                                | OL                                | 126,964,620                               | 4,757,519            | 4,542,567           | 6,573,901      |                            |                     |  |   |
| 93572                        | 43-1235868        | 01/01/1992             | RGA REINSURANCE CO             | MO                               | YRT/I                                | OL                                | 3,585,080                                 | 67,534               | 62,047              | 96,315         |                            |                     |  |   |
| 93572                        | 43-1235868        | 02/01/1992             | RGA REINSURANCE CO             | MO                               | YRT/I                                | OL                                | 2,583,856                                 | 29,559               | 31,476              | 11,971         |                            |                     |  |   |
| 93572                        | 43-1235868        | 02/01/1992             | RGA REINSURANCE CO             | MO                               | CO/I                                 | OL                                | 2,621,000                                 | 45,713               | 57,149              | 60,979         |                            |                     |  |   |
| 93572                        | 43-1235868        | 02/01/1992             | RGA REINSURANCE CO             | MO                               | YRT/I                                | OL                                | 1,561,478                                 | 70,155               | 63,374              | 142,399        |                            |                     |  |   |
| 93572                        | 43-1235868        | 06/01/1992             | RGA REINSURANCE CO             | MO                               | YRT/I                                | OL                                | 101,167                                   | 553                  | 506                 | 2,706          |                            |                     |  |   |
| 93572                        | 43-1235868        | 03/01/1993             | RGA REINSURANCE CO             | MO                               | CO/I                                 | OL                                | 1,017,479                                 | 1,506                | 1,380               | 9,997          |                            |                     |  |   |
| 93572                        | 43-1235868        | 03/01/1993             | RGA REINSURANCE CO             | MO                               | YRT/I                                | OL                                | 1,953,871                                 | 30,359               | 27,719              | 49,060         |                            |                     |  |   |
| 93572                        | 43-1235868        | 01/01/1994             | RGA REINSURANCE CO             | MO                               | YRT/I                                | OL                                | 5,028,851                                 | 9,742                | 13,266              | 109,231        |                            |                     |  |   |
| 93572                        | 43-1235868        | 06/01/1994             | RGA REINSURANCE CO             | MO                               | YRT/I                                | OL                                | 9,520,077                                 | 14,527               | 15,908              | 158,068        |                            |                     |  |   |
| 93572                        | 43-1235868        | 06/01/1994             | RGA REINSURANCE CO             | MO                               | YRT/I                                | OL                                | 60,995,102                                | 44,272               | 47,835              | 442,540        |                            |                     |  |   |
| 93572                        | 43-1235868        | 06/01/1994             | RGA REINSURANCE CO             | MO                               | YRT/I                                | OL                                | 16,121,639                                | 23,402               | 23,467              | 206,954        |                            |                     |  |   |
| 93572                        | 43-1235868        | 06/01/1994             | RGA REINSURANCE CO             | MO                               | YRT/I                                | OL                                | 6,930,958                                 | 95,658               | 87,819              | 107,496        |                            |                     |  |   |
| 93572                        | 43-1235868        | 01/01/1995             | RGA REINSURANCE CO             | MO                               | YRT/I                                | OL                                |   |                      | 8                   | (253)          |                            |                     |  |   |
| 93572                        | 43-1235868        | 04/01/1995             | RGA REINSURANCE CO             | MO                               | YRT/I                                | OL                                | 1,015,920                                 | 1,776                | 1,963               | 17,820         |                            |                     |  |   |

43.3

### SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code | 2<br>ID<br>Number | 3<br>Effective<br>Date | 4<br>Name of Company                     | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of<br>Business<br>Ceded | 8<br>Amount<br>In Force at<br>End of Year | Reserve Credit Taken |                     | 11<br>Premiums | Outstanding Surplus Relief |                     | 14<br>Modified<br>Coinsurance<br>Reserve | 15<br>Funds<br>Withheld<br>Under<br>Coinsurance |
|------------------------------|-------------------|------------------------|--|----------------------------------|--------------------------------------|-----------------------------------|---|----------------------|---------------------|----------------|----------------------------|---------------------|--|---|
|                              |                   |                        |  |                                  |                                      |                                   |   | 9<br>Current<br>Year | 10<br>Prior<br>Year |                | 12<br>Current<br>Year      | 13<br>Prior<br>Year |  |   |
| 93572                        | 43-1235868        | 04/01/1995             | RGA REINSURANCE CO                       | MO                               | YRT/I                                | OL                                | 2,439,031                                 | 4,520                | 6,243               | 47,588         |                            |                     |  |   |
| 93572                        | 43-1235868        | 06/01/1995             | RGA REINSURANCE CO                       | MO                               | YRT/I                                | OL                                | 65,747                                    | 151                  | 150                 | 2,780          |                            |                     |  |   |
| 93572                        | 43-1235868        | 03/01/1997             | RGA REINSURANCE CO                       | MO                               | YRT/I                                | OL                                |   |                      |                     | 139,963        |                            |                     |  |   |
| 93572                        | 43-1235868        | 05/12/1997             | RGA REINSURANCE CO                       | MO                               | YRT/I                                | AXXX                              | 1,043,886,663                             | 11,963,732           | 22,786,406          | 32,409,972     |                            |                     |  |   |
| 93572                        | 43-1235868        | 05/12/1997             | RGA REINSURANCE CO                       | MO                               | YRT/I                                | OL                                | 1,975,572,416                             | 21,164,732           | 8,846,595           | 12,879,614     |                            |                     |  |   |
| 93572                        | 43-1235868        | 05/12/1997             | RGA REINSURANCE CO                       | MO                               | YRT/I                                | XXXL                              | 1,596,634,294                             | 704,413              | 754,222             | 3,867,147      |                            |                     |  |   |
| 93572                        | 43-1235868        | 05/12/1997             | RGA REINSURANCE CO                       | MO                               | YRT/I                                | OL                                | 124,821,024                               | 2,407,292            | 2,250,580           | 2,041,554      |                            |                     |  |   |
| 93572                        | 43-1235868        | 05/12/1997             | RGA REINSURANCE CO                       | MO                               | CO/I                                 | XXXL                              | 111,051,259                               | 4,433,404            | 5,043,097           | 400,949        |                            |                     |  |   |
| 93572                        | 43-1235868        | 05/12/1997             | RGA REINSURANCE CO                       | MO                               | YRT/I                                | OL                                | 16,949                                    | 39                   | 23                  | 269            |                            |                     |  |   |
| 93572                        | 43-1235868        | 05/12/1997             | RGA REINSURANCE CO                       | MO                               | YRT/I                                | XXXL                              | 55,726,121                                | 1,934,920            | 2,010,428           | 96,831         |                            |                     |  |   |
| 93572                        | 43-1235868        | 08/19/1997             | RGA REINSURANCE CO                       | MO                               | CO/I                                 | OL                                | 114,182,600                               | 1,197,373            | 1,887,066           | 603,150        |                            |                     |  |   |
| 93572                        | 43-1235868        | 08/01/1998             | RGA REINSURANCE CO                       | MO                               | CO/I                                 | XXXL                              | 322,794,327                               | 2,719,964            | 3,040,823           | 470,382        |                            |                     |  |   |
| 93572                        | 43-1235868        | 01/01/2000             | RGA REINSURANCE CO                       | MO                               | CO/I                                 | OL                                | 3,654,272                                 | 21,819               |                     |                |                            |                     |  |   |
| 93572                        | 43-1235868        | 01/01/2000             | RGA REINSURANCE CO                       | MO                               | CO/I                                 | XXXL                              | 16,465,000                                | 237,044              | 284,159             | 68,783         |                            |                     |  |   |
| 93572                        | 43-1235868        | 01/01/2000             | RGA REINSURANCE CO                       | MO                               | CO/I                                 | OL                                |   |                      |                     | 268,650        |                            |                     |  |   |
| 93572                        | 43-1235868        | 05/01/2002             | RGA REINSURANCE CO                       | MO                               | YRT/I                                | OL                                | 13,051,696                                | 12,411               | 10,852              | 85,562         |                            |                     |  |   |
| 93572                        | 43-1235868        | 05/01/2002             | RGA REINSURANCE CO                       | MO                               | YRT/I                                | OL                                | 7,072,502                                 | 8,404                | 7,481               | 51,979         |                            |                     |  |   |
| 93572                        | 43-1235868        | 09/16/2002             | RGA REINSURANCE CO                       | MO                               | CO/I                                 | AXXX                              | 6,170,609                                 | 23,506               | 222,126             | 41,015         |                            |                     |  |   |
| 93572                        | 43-1235868        | 09/16/2002             | RGA REINSURANCE CO                       | MO                               | CO/I                                 | OL                                | 2,652,477                                 | 8,179                | 2,687               | 55,808         |                            |                     |  |   |
| 93572                        | 43-1235868        | 10/15/2003             | RGA REINSURANCE CO                       | MO                               | YRT/G                                | OL                                | 291,931,356                               | 174,286              | 160,789             | 1,383,386      |                            |                     |  |   |
| 93572                        | 43-1235868        | 02/01/2004             | RGA REINSURANCE CO                       | MO                               | CO/I                                 | XXXL                              | 30,229,600                                | 711,328              | 730,149             | 40,830         |                            |                     |  |   |
| 93572                        | 43-1235868        | 07/01/2004             | RGA REINSURANCE CO                       | MO                               | YRT/I                                | OL                                | 593,726                                   | 8,238                | 7,425               | 5,274          |                            |                     |  |   |
| 93572                        | 43-1235868        | 09/13/2004             | RGA REINSURANCE CO                       | MO                               | CO/I                                 | XXXL                              | 1,580,000                                 | 10,554               | 7,793               | 10,173         |                            |                     |  |   |
| 93572                        | 43-1235868        | 01/19/2005             | RGA REINSURANCE CO                       | MO                               | YRT/I                                | AXXX                              | 3,813,749,617                             | 40,888,549           | 37,312,414          | 40,469,220     |                            |                     |  |   |
| 93572                        | 43-1235868        | 01/19/2005             | RGA REINSURANCE CO                       | MO                               | YRT/I                                | OL                                | 123,956,429                               | 495,537              | 1,070,993           | 416,311        |                            |                     |  |   |
| 93572                        | 43-1235868        | 01/19/2005             | RGA REINSURANCE CO                       | MO                               | YRT/I                                | XXXL                              | 3,315,802,732                             | 7,775,018            | 8,296,224           | 5,806,214      |                            |                     |  |   |
| 93572                        | 43-1235868        | 07/31/2008             | RGA REINSURANCE CO                       | MO                               | YRT/I                                | AXXX                              | 102,724,216                               | 1,405,984            | 952,277             | 1,090,598      |                            |                     |  |   |
| 93572                        | 43-1235868        | 07/31/2008             | RGA REINSURANCE CO                       | MO                               | YRT/I                                | OL                                | 16,350,193                                | 696,785              | 916,767             | 921,726        |                            |                     |  |   |
| 93572                        | 43-1235868        | 07/31/2008             | RGA REINSURANCE CO                       | MO                               | YRT/I                                | XXXL                              | 10,999,592                                | 38,154               | 46,661              | 16,775         |                            |                     |  |   |
| 93572                        | 43-1235868        | 01/01/2009             | RGA REINSURANCE CO                       | MO                               | YRT/I                                | AXXX                              | 2,258,031,007                             | 11,576,524           | 10,538,345          | 8,394,025      |                            |                     |  |   |
| 93572                        | 43-1235868        | 01/01/2009             | RGA REINSURANCE CO                       | MO                               | YRT/I                                | OL                                | 353,931,577                               | 794,451              | 796,861             | 153,404        |                            |                     |  |   |
| 93572                        | 43-1235868        | 01/01/2009             | RGA REINSURANCE CO                       | MO                               | YRT/I                                | XXXL                              | 4,948,964,166                             | 12,606,057           | 12,429,108          | 9,358,320      |                            |                     |  |   |
| 93572                        | 43-1235868        | 01/01/2012             | RGA REINSURANCE CO                       | MO                               | YRT/I                                | AXXX                              | 972,178,966                               | 3,178,140            | 2,906,706           | 2,285,613      |                            |                     |  |   |
| 93572                        | 43-1235868        | 01/01/2012             | RGA REINSURANCE CO                       | MO                               | YRT/I                                | OL                                | 543,293,668                               | 1,329,671            | 1,301,114           | 578,711        |                            |                     |  |   |
| 93572                        | 43-1235868        | 01/01/2012             | RGA REINSURANCE CO                       | MO                               | YRT/I                                | XXXL                              | 3,294,306,721                             | 7,101,917            | 7,084,946           | 4,517,328      |                            |                     |  |   |
| 64688                        | 75-6020048        | 11/15/2000             | SCOR GLOBAL LIFE AMERICAS REINSURANCE CO | DE                               | YRT/I                                | AXXX                              | 2,415,163,562                             | 17,169,802           | 21,064,941          | 44,114,358     |                            |                     |  |   |
| 64688                        | 75-6020048        | 11/15/2000             | SCOR GLOBAL LIFE AMERICAS REINSURANCE CO | DE                               | YRT/I                                | OL                                | 1,556,690,022                             | 11,160,879           | 5,396,886           | 11,331,177     |                            |                     |  |   |

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### SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code | 2<br>ID<br>Number | 3<br>Effective<br>Date | 4<br>Name of Company                             | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of<br>Business<br>Ceded | 8<br>Amount<br>In Force at<br>End of Year | Reserve Credit Taken |                     | 11<br>Premiums | Outstanding Surplus Relief |                     | 14<br>Modified<br>Coinsurance<br>Reserve | 15<br>Funds<br>Withheld<br>Under<br>Coinsurance |
|------------------------------|-------------------|------------------------|--|----------------------------------|--------------------------------------|-----------------------------------|---|----------------------|---------------------|----------------|----------------------------|---------------------|--|---|
|                              |                   |                        |  |                                  |                                      |                                   |   | 9<br>Current<br>Year | 10<br>Prior<br>Year |                | 12<br>Current<br>Year      | 13<br>Prior<br>Year |  |   |
| 64688                        | 75-6020048        | 11/15/2000             | SCOR GLOBAL LIFE AMERICAS REINSURANCE CO         | DE                               | YRT/I                                | XXXL                              | 1,102,502,148                             | 367,296              | 398,340             | 2,368,296      |                            |                     |  |   |
| 64688                        | 75-6020048        | 11/15/2000             | SCOR GLOBAL LIFE AMERICAS REINSURANCE CO         | DE                               | YRT/I                                | OL                                | 30,103,512                                | 591,223              | 534,240             | 500,748        |                            |                     |  |   |
| 64688                        | 75-6020048        | 05/01/2002             | SCOR GLOBAL LIFE AMERICAS REINSURANCE CO         | DE                               | YRT/I                                | OL                                | 19,732,275                                | 19,319               | 17,007              | 105,790        |                            |                     |  |   |
| 64688                        | 75-6020048        | 09/16/2002             | SCOR GLOBAL LIFE AMERICAS REINSURANCE CO         | DE                               | CO/I                                 | OL                                | 33,897                                    | 78                   | 45                  | 538            |                            |                     |  |   |
| 64688                        | 75-6020048        | 09/16/2002             | SCOR GLOBAL LIFE AMERICAS REINSURANCE CO         | DE                               | CO/I                                 | XXXL                              | 325,457,751                               | 11,860,509           | 13,033,036          | 941,758        |                            |                     |  |   |
| 64688                        | 75-6020048        | 09/16/2002             | SCOR GLOBAL LIFE AMERICAS REINSURANCE CO         | DE                               | YRT/I                                | OL                                | 39,712,063                                | 625,641              | 586,606             | 415,026        |                            |                     |  |   |
| 64688                        | 75-6020048        | 01/01/2007             | SCOR GLOBAL LIFE AMERICAS REINSURANCE CO         | DE                               | YRT/I                                | AXXX                              | 502,183,138                               | 5,245,297            | 4,739,104           | 3,843,567      |                            |                     |  |   |
| 64688                        | 75-6020048        | 01/01/2007             | SCOR GLOBAL LIFE AMERICAS REINSURANCE CO         | DE                               | YRT/I                                | OL                                | 16,940,607                                | 77,540               | 181,899             | 54,694         |                            |                     |  |   |
| 64688                        | 75-6020048        | 01/01/2007             | SCOR GLOBAL LIFE AMERICAS REINSURANCE CO         | DE                               | YRT/I                                | XXXL                              | 387,525,872                               | 937,708              | 1,039,999           | 631,839        |                            |                     |  |   |
| 64688                        | 75-6020048        | 01/01/2009             | SCOR GLOBAL LIFE AMERICAS REINSURANCE CO         | DE                               | YRT/I                                | AXXX                              | 1,989,950,280                             | 10,205,293           | 9,283,270           | 6,604,670      |                            |                     |  |   |
| 64688                        | 75-6020048        | 01/01/2009             | SCOR GLOBAL LIFE AMERICAS REINSURANCE CO         | DE                               | YRT/I                                | OL                                | 72,592,980                                | 197,475              | 226,266             | 24,765         |                            |                     |  |   |
| 64688                        | 75-6020048        | 01/01/2009             | SCOR GLOBAL LIFE AMERICAS REINSURANCE CO         | DE                               | YRT/I                                | XXXL                              | 1,009,570,171                             | 2,710,904            | 2,711,590           | 1,790,972      |                            |                     |  |   |
| 87017                        | 62-1003368        | 01/01/1980             | SCOR GLOBAL LIFE REINSURANCE COMPANY OF DELAWARE | DE                               | YRT/I                                | OL                                | 209,383                                   | 2,091                | 2,065               | 9,454          |                            |                     |  |   |
| 87017                        | 62-1003368        | 03/01/1997             | SCOR GLOBAL LIFE REINSURANCE COMPANY OF DELAWARE | DE                               | YRT/I                                | AXXX                              | 205,617                                   | 1,009                | 3,465               | 3,208          |                            |                     |  |   |
| 87017                        | 62-1003368        | 03/01/1997             | SCOR GLOBAL LIFE REINSURANCE COMPANY OF DELAWARE | DE                               | YRT/I                                | OL                                | 218,973                                   | 2,862                | 39                  | 111,628        |                            |                     |  |   |
| 87017                        | 62-1003368        | 03/01/1997             | SCOR GLOBAL LIFE REINSURANCE COMPANY OF DELAWARE | DE                               | YRT/I                                | XXXL                              | 23,684,216                                | 14,943               | 17,953              |                |                            |                     |  |   |
| 97071                        | 13-3126819        | 02/01/1986             | SCOR GLOBAL LIFE USA REINSURANCE CO              | DE                               | YRT/I                                | OL                                | 3,273,573                                 | 14,769               | 16,033              | 3,627          |                            |                     |  |   |
| 97071                        | 13-3126819        | 07/01/1990             | SCOR GLOBAL LIFE USA REINSURANCE CO              | DE                               | CO/I                                 | OL                                | 2,547,402                                 | 24,339               | 29,248              | 40,805         |                            |                     |  |   |
| 97071                        | 13-3126819        | 08/01/1992             | SCOR GLOBAL LIFE USA REINSURANCE CO              | DE                               | CO/I                                 | OL                                | 51,936,987                                | 109,782              | 108,328             | 573,833        |                            |                     |  |   |
| 97071                        | 13-3126819        | 01/01/2012             | SCOR GLOBAL LIFE USA REINSURANCE CO              | DE                               | YRT/I                                | AXXX                              | 423,391,799                               | 1,292,320            | 1,170,884           | 674,970        |                            |                     |  |   |
| 97071                        | 13-3126819        | 01/01/2012             | SCOR GLOBAL LIFE USA REINSURANCE CO              | DE                               | YRT/I                                | OL                                | 93,451,107                                | 221,722              | 226,541             | 91,889         |                            |                     |  |   |
| 97071                        | 13-3126819        | 01/01/2012             | SCOR GLOBAL LIFE USA REINSURANCE CO              | DE                               | YRT/I                                | XXXL                              | 747,316,766                               | 1,691,670            | 1,671,987           | 834,264        |                            |                     |  |   |
| 97071                        | 13-3126819        | 08/01/2014             | SCOR GLOBAL LIFE USA REINSURANCE CO              | DE                               | YRT/I                                | AXXX                              | 173,945,542                               | 788,267              | 583,822             | 564,785        |                            |                     |  |   |
| 97071                        | 13-3126819        | 08/01/2014             | SCOR GLOBAL LIFE USA REINSURANCE CO              | DE                               | YRT/I                                | OL                                | 361,168,719                               | 630,870              | 628,691             | 239,164        |                            |                     |  |   |
| 97071                        | 13-3126819        | 08/01/2014             | SCOR GLOBAL LIFE USA REINSURANCE CO              | DE                               | YRT/I                                | XXXL                              | 5,202,705,465                             | 7,456,154            | 6,976,968           | 2,459,737      |                            |                     |  |   |
| 97071                        | 13-3126819        | 02/01/2016             | SCOR GLOBAL LIFE USA REINSURANCE CO              | DE                               | CO/I                                 | OL                                | 4,875,922,045                             | 18,286,776           | 12,539,722          | 9,069,023      |                            |                     |  |   |
| 87572                        | 23-2038295        | 01/01/1996             | SCOTTISH RE (US) INC                             | DE                               | YRT/I                                | AXXX                              | 6,332,569                                 | 8,754                |                     | 129,148        |                            |                     |  |   |
| 87572                        | 23-2038295        | 01/01/1996             | SCOTTISH RE (US) INC                             | DE                               | YRT/I                                | OL                                | 8,312,325                                 | 10,650               | 18,238              | 72,383         |                            |                     |  |   |
| 87572                        | 23-2038295        | 01/01/1996             | SCOTTISH RE (US) INC                             | DE                               | YRT/I                                | XXXL                              | 13,095,360                                | 8,356                | 16,087              | 48,714         |                            |                     |  |   |
| 87572                        | 23-2038295        | 01/01/1996             | SCOTTISH RE (US) INC                             | DE                               | YRT/I                                | OL                                | 4,184,099                                 | 58,806               | 53,572              | 46,837         |                            |                     |  |   |
| 87572                        | 23-2038295        | 03/01/1997             | SCOTTISH RE (US) INC                             | DE                               | YRT/I                                | AXXX                              | 6,935                                     | 8                    | 12                  | 52             |                            |                     |  |   |
| 87572                        | 23-2038295        | 03/01/1997             | SCOTTISH RE (US) INC                             | DE                               | YRT/I                                | OL                                | 17,306                                    | 4                    |                     | 33,792         |                            |                     |  |   |
| 87572                        | 23-2038295        | 03/01/1997             | SCOTTISH RE (US) INC                             | DE                               | YRT/I                                | XXXL                              | 6,965,946                                 | 4,395                | 5,281               |                |                            |                     |  |   |
| 87572                        | 23-2038295        | 05/12/1997             | SCOTTISH RE (US) INC                             | DE                               | YRT/I                                | AXXX                              | 101,939,932                               | 480,049              | 3,209,615           | 4,271,690      |                            |                     |  |   |
| 87572                        | 23-2038295        | 05/12/1997             | SCOTTISH RE (US) INC                             | DE                               | YRT/I                                | OL                                | 273,364,106                               | 5,113,983            | 2,222,057           | 2,409,814      |                            |                     |  |   |
| 87572                        | 23-2038295        | 05/12/1997             | SCOTTISH RE (US) INC                             | DE                               | YRT/G                                | XXXL                              | 365,331,167                               | 215,834              | 249,784             | 1,205,655      |                            |                     |  |   |
| 87572                        | 23-2038295        | 05/12/1997             | SCOTTISH RE (US) INC                             | DE                               | YRT/I                                | OL                                | 47,482,603                                | 778,922              | 720,623             | 659,176        |                            |                     |  |   |
| 87572                        | 23-2038295        | 02/01/2004             | SCOTTISH RE (US) INC                             | DE                               | CO/I                                 | XXXL                              | 98,796,266                                | 3,698,999            | 3,741,966           | 144,971        |                            |                     |  |   |

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## SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code | 2<br>ID<br>Number | 3<br>Effective<br>Date | 4<br>Name of Company                 | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of<br>Business<br>Ceded | 8<br>Amount<br>In Force at<br>End of Year | Reserve Credit Taken |                     | 11<br>Premiums | Outstanding Surplus Relief |                     | 14<br>Modified<br>Coinsurance<br>Reserve | 15<br>Funds<br>Withheld<br>Under<br>Coinsurance |
|------------------------------|-------------------|------------------------|--------------------------------------|----------------------------------|--------------------------------------|-----------------------------------|---|----------------------|---------------------|----------------|----------------------------|---------------------|--|---|
|                              |                   |                        |                                      |                                  |                                      |                                   |   | 9<br>Current<br>Year | 10<br>Prior<br>Year |                | 12<br>Current<br>Year      | 13<br>Prior<br>Year |  |   |
| 87572                        | 23-2038295        | 03/01/2004             | SCOTTISH RE (US) INC                 | DE                               | YRT/I                                | AXXX                              | 1,800,575,460                             | 10,265,619           | 10,065,902          | 32,019,793     |                            |                     |  |   |
| 87572                        | 23-2038295        | 03/01/2004             | SCOTTISH RE (US) INC                 | DE                               | YRT/I                                | OL                                | 575,076,835                               | 2,610,989            | 1,586,273           | 5,617,437      |                            |                     |  |   |
| 87572                        | 23-2038295        | 07/01/2004             | SCOTTISH RE (US) INC                 | DE                               | YRT/I                                | OL                                |   |                      | 9,899               | (3,554)        |                            |                     |  |   |
| 87572                        | 23-2038295        | 01/19/2005             | SCOTTISH RE (US) INC                 | DE                               | YRT/I                                | AXXX                              | 475,629                                   | 191                  | 3,889,328           | (4,216,095)    |                            |                     |  |   |
| 87572                        | 23-2038295        | 01/19/2005             | SCOTTISH RE (US) INC                 | DE                               | YRT/I                                | OL                                |   |                      | 21,762              | (12,757)       |                            |                     |  |   |
| 87572                        | 23-2038295        | 01/19/2005             | SCOTTISH RE (US) INC                 | DE                               | YRT/I                                | XXXL                              |   |                      | 632,131             | (527,155)      |                            |                     |  |   |
| 87572                        | 23-2038295        | 01/19/2005             | SCOTTISH RE (US) INC                 | DE                               | YRT/G                                | OL                                | 197,488,106                               | 118,739              | 108,485             | 831,799        |                            |                     |  |   |
| 68713                        | 84-0499703        | 06/01/1991             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 7,186,565                                 | 190,877              | 176,068             | 571,069        |                            |                     |  |   |
| 68713                        | 84-0499703        | 06/01/1991             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 1,440,946                                 | 1,662                | 1,531               | 17,461         |                            |                     |  |   |
| 68713                        | 84-0499703        | 01/01/1992             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 1,344,406                                 | 25,325               | 23,268              | 28,689         |                            |                     |  |   |
| 68713                        | 84-0499703        | 02/01/1992             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | CO/I                                 | OL                                | 190,500                                   | 10,368               | 11,148              | (1,100)        |                            |                     |  |   |
| 68713                        | 84-0499703        | 02/01/1992             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 778,447                                   | 717                  | 656                 | 4,160          |                            |                     |  |   |
| 68713                        | 84-0499703        | 02/01/1992             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 796,287                                   | 14,707               | 19,209              | 15,217         |                            |                     |  |   |
| 68713                        | 84-0499703        | 07/01/1992             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 81,816,494                                | 2,884,702            | 3,085,789           | 3,812,688      |                            |                     |  |   |
| 68713                        | 84-0499703        | 07/01/1992             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 37,938                                    | 207                  | 190                 | 1,004          |                            |                     |  |   |
| 68713                        | 84-0499703        | 03/01/1993             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | CO/I                                 | OL                                | 392,290                                   | 478                  | 437                 | 3,393          |                            |                     |  |   |
| 68713                        | 84-0499703        | 03/01/1993             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | CO/I                                 | OL                                |   |                      | 1,010               |                |                            |                     |  |   |
| 68713                        | 84-0499703        | 03/01/1993             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 969,648                                   | 29,727               | 26,851              | 56,998         |                            |                     |  |   |
| 68713                        | 84-0499703        | 06/01/1994             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 112,879,130                               | 118,360              | 125,212             | 1,132,448      |                            |                     |  |   |
| 68713                        | 84-0499703        | 06/01/1994             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 9,209,137                                 | 121,919              | 111,923             | 137,407        |                            |                     |  |   |
| 68713                        | 84-0499703        | 10/01/1994             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | CO/I                                 | OL                                | 700,453                                   | 2,449                | 2,740               |                |                            |                     |  |   |
| 68713                        | 84-0499703        | 01/01/1995             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | CO/I                                 | OL                                | 817,196                                   | 565                  | 719                 |                |                            |                     |  |   |
| 68713                        | 84-0499703        | 01/01/1995             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | CO/I                                 | OL                                | 502,834                                   | 986                  | 910                 | 9,116          |                            |                     |  |   |
| 68713                        | 84-0499703        | 04/01/1995             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 85,525                                    | 841                  | 767                 | 998            |                            |                     |  |   |
| 68713                        | 84-0499703        | 06/01/1995             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | AXXX                              | 298,410                                   | 547                  | 16                  |                |                            |                     |  |   |
| 68713                        | 84-0499703        | 06/01/1995             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 4,532,835                                 | 8,333                | 11,401              | 91,651         |                            |                     |  |   |
| 68713                        | 84-0499703        | 06/01/1995             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | XXXL                              | 64,238,000                                | 1,038,456            | 1,275,847           | 143            |                            |                     |  |   |
| 68713                        | 84-0499703        | 01/01/1996             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | AXXX                              | 8,253,074                                 | 13,816               | 15,523              |                |                            |                     |  |   |
| 68713                        | 84-0499703        | 01/01/1996             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 9,474,731                                 | 13,643               | 10,993              | 272,740        |                            |                     |  |   |
| 68713                        | 84-0499703        | 01/01/1996             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | XXXL                              | 7,219,360                                 | 3,371                | 12,273              | 12,046         |                            |                     |  |   |
| 68713                        | 84-0499703        | 01/01/1996             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 5,511,361                                 | 65,250               | 60,459              | 67,720         |                            |                     |  |   |
| 68713                        | 84-0499703        | 04/01/1996             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 149,526                                   | 1,627                | 1,473               | 2,567          |                            |                     |  |   |
| 68713                        | 84-0499703        | 07/01/1996             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 48,131,540                                | 1,989,724            | 1,959,389           | 993,247        |                            |                     |  |   |
| 68713                        | 84-0499703        | 10/01/1996             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | AXXX                              | 192,317                                   | 496                  | 134                 | 1,553          |                            |                     |  |   |
| 68713                        | 84-0499703        | 10/01/1996             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 132,703                                   | 133                  | 512                 | 4,155          |                            |                     |  |   |
| 68713                        | 84-0499703        | 10/01/1996             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | XXXL                              | 645,000                                   | 242                  | 275                 | 1,300          |                            |                     |  |   |
| 68713                        | 84-0499703        | 10/01/1996             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 19,383                                    | 231                  | 211                 | 250            |                            |                     |  |   |
| 68713                        | 84-0499703        | 03/01/1997             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | AXXX                              | 6,935                                     | 8                    | 12                  | 54             |                            |                     |  |   |

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### SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code | 2<br>ID<br>Number | 3<br>Effective<br>Date | 4<br>Name of Company                 | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of<br>Business<br>Ceded | 8<br>Amount<br>In Force at<br>End of Year | Reserve Credit Taken |                     | 11<br>Premiums | Outstanding Surplus Relief |                     | 14<br>Modified<br>Coinsurance<br>Reserve | 15<br>Funds<br>Withheld<br>Under<br>Coinsurance |
|------------------------------|-------------------|------------------------|--------------------------------------|----------------------------------|--------------------------------------|-----------------------------------|---|----------------------|---------------------|----------------|----------------------------|---------------------|--|---|
|                              |                   |                        |                                      |                                  |                                      |                                   |   | 9<br>Current<br>Year | 10<br>Prior<br>Year |                | 12<br>Current<br>Year      | 13<br>Prior<br>Year |  |   |
| 68713                        | 84-0499703        | 03/01/1997             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 17,306                                    | 4                    |                     | 34,852         |                            |                     |  |   |
| 68713                        | 84-0499703        | 03/01/1997             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | XXXL                              | 6,965,946                                 | 4,395                | 5,281               |                |                            |                     |  |   |
| 68713                        | 84-0499703        | 03/01/1997             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 100,638                                   | 1,126                | 1,019               | 1,005          |                            |                     |  |   |
| 68713                        | 84-0499703        | 05/12/1997             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 100,728,345                               | 1,088,297            | 1,116,455           | 1,420,146      |                            |                     |  |   |
| 68713                        | 84-0499703        | 05/12/1997             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 4,745,122                                 | 65,313               | 62,237              | 72,590         |                            |                     |  |   |
| 68713                        | 84-0499703        | 01/01/1998             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 172,930,813                               | 42,549               | 46,391              | 537,929        |                            |                     |  |   |
| 68713                        | 84-0499703        | 08/01/1998             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | CO/I                                 | XXXL                              | 186,171,800                               | 1,589,263            | 1,775,849           | 269,728        |                            |                     |  |   |
| 68713                        | 84-0499703        | 05/01/2002             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 22,467,137                                | 25,326               | 28,360              | 202,790        |                            |                     |  |   |
| 68713                        | 84-0499703        | 06/01/2002             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/G                                | OL                                | 176,947,204                               | 114,778              | 108,644             | 864,646        |                            |                     |  |   |
| 68713                        | 84-0499703        | 09/16/2002             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | CO/I                                 | AXXX                              | 50,690,980                                | 113,923              | 155,729             | 688,735        |                            |                     |  |   |
| 68713                        | 84-0499703        | 09/16/2002             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | CO/I                                 | OL                                | 23,480,079                                | 75,214               | 23,829              | 387,120        |                            |                     |  |   |
| 68713                        | 84-0499703        | 09/16/2002             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | CO/I                                 | XXXL                              | 1,233,856,712                             | 45,776,017           | 50,791,223          | 3,858,190      |                            |                     |  |   |
| 68713                        | 84-0499703        | 09/16/2002             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 78,341,864                                | 1,332,690            | 1,281,687           | 944,711        |                            |                     |  |   |
| 68713                        | 84-0499703        | 09/16/2002             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 1,438,523                                 | 29,411               | 26,923              | 30,811         |                            |                     |  |   |
| 68713                        | 84-0499703        | 04/01/2003             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | AXXX                              | 1,480,260,360                             | 15,634,210           | 18,223,662          |                |                            |                     |  |   |
| 68713                        | 84-0499703        | 04/01/2003             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 736,983,612                               | 6,866,651            | 3,064,474           | 28,806,529     |                            |                     |  |   |
| 68713                        | 84-0499703        | 04/01/2003             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | XXXL                              | 493,966,390                               | 185,122              | 168,423             | 1,660,715      |                            |                     |  |   |
| 68713                        | 84-0499703        | 02/01/2004             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | CO/I                                 | XXXL                              | 257,240,663                               | 9,602,511            | 9,705,964           | 374,821        |                            |                     |  |   |
| 68713                        | 84-0499703        | 07/01/2004             | SECURITY LIFE OF DENVER INSURANCE CO | CO                               | YRT/I                                | OL                                | 206,354                                   | 4,073                | 3,662               | 2,363          |                            |                     |  |   |
| 82627                        | 06-0839705        | 01/01/1965             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 38,650                                    | 2,484                | 2,434               | 5,802          |                            |                     |  |   |
| 82627                        | 06-0839705        | 01/01/1966             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 1,759,897                                 | 2,475                | 2,557               | 91,109         |                            |                     |  |   |
| 82627                        | 06-0839705        | 05/01/1971             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 30,500                                    | 1,574                | 1,525               | 2,086          |                            |                     |  |   |
| 82627                        | 06-0839705        | 06/15/1972             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 17,181                                    | 749                  | 1,376               | 18,487         |                            |                     |  |   |
| 82627                        | 06-0839705        | 01/01/1980             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 8,771,206                                 | 31,667               | 29,538              | 318,478        |                            |                     |  |   |
| 82627                        | 06-0839705        | 06/01/1980             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 125,000                                   |                      | 1,105               | 3,864          |                            |                     |  |   |
| 82627                        | 06-0839705        | 12/01/1980             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 832,763                                   | 3,118                | 4,058               | 57,528         |                            |                     |  |   |
| 82627                        | 06-0839705        | 01/01/1981             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 478,046                                   | 1,917                | 1,809               | 27,926         |                            |                     |  |   |
| 82627                        | 06-0839705        | 08/15/1981             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | CO/I                                 | OL                                | 131,000                                   | 68,949               | 68,677              | 7,530          |                            |                     |  |   |
| 82627                        | 06-0839705        | 04/01/1982             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 4,847,259                                 | 18,570               | 18,074              | 196,224        |                            |                     |  |   |
| 82627                        | 06-0839705        | 04/05/1983             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | CO/I                                 | OL                                | 306,000                                   | 138,866              | 136,829             | 14,210         |                            |                     |  |   |
| 82627                        | 06-0839705        | 01/01/1985             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 7,196,051                                 | 58,256               | 20,634              | 232,459        |                            |                     |  |   |
| 82627                        | 06-0839705        | 03/01/1987             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 1,104,309                                 | 6,334                | 6,571               | 2,805          |                            |                     |  |   |
| 82627                        | 06-0839705        | 07/01/1987             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | CO/I                                 | OL                                | 200,000                                   | 2,303                | 2,034               | 2,999          |                            |                     |  |   |
| 82627                        | 06-0839705        | 01/01/1989             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | CO/I                                 | OL                                | 18,750                                    | 7                    | 6                   | 1,095          |                            |                     |  |   |
| 82627                        | 06-0839705        | 06/01/1990             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 761,866                                   | 7,286                | 6,936               | 17,079         |                            |                     |  |   |
| 82627                        | 06-0839705        | 01/01/1991             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                |   |                      | 199                 |                |                            |                     |  |   |
| 82627                        | 06-0839705        | 01/01/1992             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 1,947,577                                 | 1,791                | 1,625               | 8,876          |                            |                     |  |   |
| 82627                        | 06-0839705        | 02/01/1992             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 28,571,137                                | 109,857              | 133,522             | 1,553,192      |                            |                     |  |   |

## SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code | 2<br>ID<br>Number | 3<br>Effective<br>Date | 4<br>Name of Company                 | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of<br>Business<br>Ceded | 8<br>Amount<br>In Force at<br>End of Year | Reserve Credit Taken |                     | 11<br>Premiums | Outstanding Surplus Relief |                     | 14<br>Modified<br>Coinsurance<br>Reserve | 15<br>Funds<br>Withheld<br>Under<br>Coinsurance |
|------------------------------|-------------------|------------------------|--------------------------------------|----------------------------------|--------------------------------------|-----------------------------------|---|----------------------|---------------------|----------------|----------------------------|---------------------|--|---|
|                              |                   |                        |                                      |                                  |                                      |                                   |   | 9<br>Current<br>Year | 10<br>Prior<br>Year |                | 12<br>Current<br>Year      | 13<br>Prior<br>Year |  |   |
| 82627                        | 06-0839705        | 02/01/1992             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | CO/I                                 | OL                                | 2,580,667                                 | 36,842               | 33,857              | 58,992         |                            |                     |  |   |
| 82627                        | 06-0839705        | 02/01/1992             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | CO/I                                 | OL                                | 254,000                                   | 13,824               | 14,864              | (1,467)        |                            |                     |  |   |
| 82627                        | 06-0839705        | 02/01/1992             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 1,061,716                                 | 19,609               | 25,613              | 25,286         |                            |                     |  |   |
| 82627                        | 06-0839705        | 02/01/1992             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 302,600                                   | 12,637               | 11,417              | 26,195         |                            |                     |  |   |
| 82627                        | 06-0839705        | 03/01/1993             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | CO/I                                 | OL                                | 195,954                                   | 3,484                | 3,194               | 4,450          |                            |                     |  |   |
| 82627                        | 06-0839705        | 06/01/1994             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | ACO/I                                | VGAA                              |   | 234,068              | 331,713             | 62,379         |                            |                     |  |   |
| 82627                        | 06-0839705        | 06/01/1994             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 78,312,038                                | 121,003              | 127,425             | 1,044,268      |                            |                     |  |   |
| 82627                        | 06-0839705        | 06/01/1994             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 9,383,060                                 | 121,186              | 111,669             | 132,188        |                            |                     |  |   |
| 82627                        | 06-0839705        | 04/01/1995             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 2,350,205                                 | 4,173                | 5,422               | 43,368         |                            |                     |  |   |
| 82627                        | 06-0839705        | 07/01/1995             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | ACO/I                                | VGAA                              |   | 637,821              | 1,002,487           | 71,086         |                            |                     |  |   |
| 82627                        | 06-0839705        | 01/01/1996             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | AXXX                              | 674,945                                   | 990                  | 7,812               | 108,317        |                            |                     |  |   |
| 82627                        | 06-0839705        | 01/01/1996             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 8,381,020                                 | 12,349               | 4,831               | 18,553         |                            |                     |  |   |
| 82627                        | 06-0839705        | 01/01/1996             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | XXXL                              | 2,367,120                                 | 968                  | 2,297               | (565)          |                            |                     |  |   |
| 82627                        | 06-0839705        | 01/01/1996             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 112,143                                   | 1,220                | 1,105               | 1,933          |                            |                     |  |   |
| 82627                        | 06-0839705        | 07/01/1996             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 34,789,585                                | 1,165,684            | 1,169,670           | 658,710        |                            |                     |  |   |
| 82627                        | 06-0839705        | 09/01/1997             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | ACO/I                                | VGAA                              |   | 330,987              | 561,299             | 25,715         |                            |                     |  |   |
| 82627                        | 06-0839705        | 09/01/1997             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | ACO/I                                | VGAA                              |   | 362,101              | 412,602             | 23,636         |                            |                     |  |   |
| 82627                        | 06-0839705        | 07/01/1998             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | ACO/I                                | VGAA                              |   | 1,560,143            | 1,600,678           | 78,694         |                            |                     |  |   |
| 82627                        | 06-0839705        | 08/01/1998             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | CO/I                                 | XXXL                              | 389,668,786                               | 3,239,590            | 3,611,303           | 576,503        |                            |                     |  |   |
| 82627                        | 06-0839705        | 05/01/2002             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 2,026,417                                 | 2,624                | 2,310               | 15,977         |                            |                     |  |   |
| 82627                        | 06-0839705        | 05/01/2002             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 5,001,544                                 | 4,918                | 4,338               | 34,276         |                            |                     |  |   |
| 82627                        | 06-0839705        | 06/01/2002             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/G                                | OL                                | 80,250,241                                | 54,753               | 52,731              | 398,700        |                            |                     |  |   |
| 82627                        | 06-0839705        | 12/19/2003             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | XXXL                              | 5,928,188,408                             | 6,539,384            | 5,814,506           | 2,890,794      |                            |                     |  |   |
| 82627                        | 06-0839705        | 02/01/2004             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | CO/I                                 | XXXL                              | 8,057,400                                 | 195,300              | 199,681             | 11,467         |                            |                     |  |   |
| 82627                        | 06-0839705        | 07/01/2004             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 197,910                                   | 2,746                | 2,475               | 2,254          |                            |                     |  |   |
| 82627                        | 06-0839705        | 01/19/2005             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | AXXX                              | 163,320,636                               | 1,205,345            | 3,876,167           |                |                            |                     |  |   |
| 82627                        | 06-0839705        | 01/19/2005             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 210,304,530                               | 2,845,852            | 45,419              | 4,281,128      |                            |                     |  |   |
| 82627                        | 06-0839705        | 01/19/2005             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | XXXL                              | 562,988,041                               | 1,265,681            | 1,295,089           | 1,005,107      |                            |                     |  |   |
| 82627                        | 06-0839705        | 01/01/2007             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | AXXX                              | 2,539,697,289                             | 27,016,249           | 24,409,456          | 27,841,166     |                            |                     |  |   |
| 82627                        | 06-0839705        | 01/01/2007             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 79,414,143                                | 364,384              | 889,400             | 415,944        |                            |                     |  |   |
| 82627                        | 06-0839705        | 01/01/2007             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | XXXL                              | 1,720,524,811                             | 4,097,696            | 4,534,838           | 3,063,290      |                            |                     |  |   |
| 82627                        | 06-0839705        | 01/01/2009             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | AXXX                              | 5,469,001,267                             | 27,259,432           | 24,770,111          | 21,121,986     |                            |                     |  |   |
| 82627                        | 06-0839705        | 01/01/2009             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 220,161,514                               | 618,390              | 748,670             | 154,971        |                            |                     |  |   |
| 82627                        | 06-0839705        | 01/01/2009             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | XXXL                              | 4,293,008,241                             | 11,820,195           | 11,900,967          | 7,891,828      |                            |                     |  |   |
| 82627                        | 06-0839705        | 01/01/2012             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | AXXX                              | 2,564,929,383                             | 8,183,956            | 7,482,998           | 5,338,118      |                            |                     |  |   |
| 82627                        | 06-0839705        | 01/01/2012             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | OL                                | 423,720,246                               | 1,165,407            | 1,152,937           | 489,562        |                            |                     |  |   |
| 82627                        | 06-0839705        | 01/01/2012             | SWISS RE LIFE AND HEALTH AMERICA INC | MO                               | YRT/I                                | XXXL                              | 3,764,885,958                             | 9,468,231            | 9,295,655           | 5,004,388      |                            |                     |  |   |

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### SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code | 2<br>ID<br>Number | 3<br>Effective<br>Date | 4<br>Name of Company                     | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of<br>Business<br>Ceded | 8<br>Amount<br>In Force at<br>End of Year | Reserve Credit Taken |                     | 11<br>Premiums | Outstanding Surplus Relief |                     | 14<br>Modified<br>Coinsurance<br>Reserve | 15<br>Funds<br>Withheld<br>Under<br>Coinsurance |
|------------------------------|-------------------|------------------------|--|----------------------------------|--------------------------------------|-----------------------------------|---|----------------------|---------------------|----------------|----------------------------|---------------------|--|---|
|                              |                   |                        |  |                                  |                                      |                                   |   | 9<br>Current<br>Year | 10<br>Prior<br>Year |                | 12<br>Current<br>Year      | 13<br>Prior<br>Year |  |   |
| 82627                        | 06-0839705        | 08/01/2014             | SWISS RE LIFE AND HEALTH AMERICA INC     | MO                               | YRT/I                                | AXXX                              | 275,652,916                               | 1,323,306            | 1,022,313           | 873,814        |                            |                     |  |   |
| 82627                        | 06-0839705        | 08/01/2014             | SWISS RE LIFE AND HEALTH AMERICA INC     | MO                               | YRT/I                                | OL                                | 633,464,361                               | 1,099,194            | 1,093,511           | 386,166        |                            |                     |  |   |
| 82627                        | 06-0839705        | 08/01/2014             | SWISS RE LIFE AND HEALTH AMERICA INC     | MO                               | YRT/I                                | XXXL                              | 9,439,045,349                             | 14,359,727           | 12,149,917          | 5,664,043      |                            |                     |  |   |
| 70688                        | 36-6071399        | 04/01/2003             | TRANSAMERICA FINANCIAL LIFE INSURANCE CO | NY                               | YRT/I                                | OL                                | 58,959,326                                | 534,348              | 478,684             | 591,928        |                            |                     |  |   |
| 70688                        | 36-6071399        | 01/01/2007             | TRANSAMERICA FINANCIAL LIFE INSURANCE CO | NY                               | CO/I                                 | AXXX                              | 771,185,608                               | 9,618,351            | 11,858,318          | 10,839,933     |                            |                     |  |   |
| 70688                        | 36-6071399        | 01/01/2007             | TRANSAMERICA FINANCIAL LIFE INSURANCE CO | NY                               | CO/I                                 | OL                                | 513,517,579                               | 3,703,575            | 450,171             | 162,876        |                            |                     |  |   |
| 70688                        | 36-6071399        | 01/01/2007             | TRANSAMERICA FINANCIAL LIFE INSURANCE CO | NY                               | CO/I                                 | XXXL                              | 848,894,368                               | 2,062,610            | 2,314,619           | 1,591,109      |                            |                     |  |   |
| 70688                        | 36-6071399        | 01/01/2009             | TRANSAMERICA FINANCIAL LIFE INSURANCE CO | NY                               | YRT/I                                | AXXX                              | 1,028,385,615                             | 5,196,985            | 4,691,732           | 4,208,261      |                            |                     |  |   |
| 70688                        | 36-6071399        | 01/01/2009             | TRANSAMERICA FINANCIAL LIFE INSURANCE CO | NY                               | YRT/I                                | OL                                | 279,672,817                               | 684,627              | 718,766             | 133,294        |                            |                     |  |   |
| 70688                        | 36-6071399        | 01/01/2009             | TRANSAMERICA FINANCIAL LIFE INSURANCE CO | NY                               | YRT/I                                | XXXL                              | 5,415,207,629                             | 14,367,137           | 14,488,074          | 7,751,526      |                            |                     |  |   |
| 86231                        | 39-0989781        | 02/01/1992             | TRANSAMERICA LIFE INSURANCE CO           | IA                               | YRT/I                                | OL                                | 47,446,777                                | 1,023,049            | 1,033,506           | 2,016,432      |                            |                     |  |   |
| 86231                        | 39-0989781        | 03/01/1993             | TRANSAMERICA LIFE INSURANCE CO           | IA                               | YRT/I                                | OL                                | 195,954                                   | 3,484                | 3,194               | 5,113          |                            |                     |  |   |
| 86231                        | 39-0989781        | 03/01/1993             | TRANSAMERICA LIFE INSURANCE CO           | IA                               | YRT/I                                | OL                                | 243,865                                   | 12,316               | 11,131              | 25,074         |                            |                     |  |   |
| 86231                        | 39-0989781        | 06/01/1994             | TRANSAMERICA LIFE INSURANCE CO           | IA                               | ACO/I                                | VGAA                              |   | 48,137               | 65,407              | 24,775         |                            |                     |  |   |
| 86231                        | 39-0989781        | 06/01/1994             | TRANSAMERICA LIFE INSURANCE CO           | IA                               | YRT/I                                | OL                                | 47,912,470                                | 37,210               | 39,924              | 412,007        |                            |                     |  |   |
| 86231                        | 39-0989781        | 06/01/1994             | TRANSAMERICA LIFE INSURANCE CO           | IA                               | YRT/I                                | OL                                | 18,566,746                                | 27,212               | 26,816              | 239,638        |                            |                     |  |   |
| 86231                        | 39-0989781        | 06/01/1994             | TRANSAMERICA LIFE INSURANCE CO           | IA                               | YRT/I                                | OL                                | 5,455,180                                 | 73,298               | 67,282              | 82,319         |                            |                     |  |   |
| 86231                        | 39-0989781        | 10/01/1994             | TRANSAMERICA LIFE INSURANCE CO           | IA                               | ACO/I                                | VGAA                              |   | 69,600               | 92,313              | 1,057,551      |                            |                     |  |   |
| 86231                        | 39-0989781        | 01/01/1995             | TRANSAMERICA LIFE INSURANCE CO           | IA                               | YRT/I                                | OL                                | 510,406,585                               | 672,116              | 657,082             | 8,152,187      |                            |                     |  |   |
| 86231                        | 39-0989781        | 01/01/1995             | TRANSAMERICA LIFE INSURANCE CO           | IA                               | YRT/I                                | OL                                | 78,553                                    | 1,109                | 1,024               | 2,722          |                            |                     |  |   |
| 86231                        | 39-0989781        | 04/01/1995             | TRANSAMERICA LIFE INSURANCE CO           | IA                               | YRT/I                                | OL                                | 2,580,795                                 | 4,319                | 5,312               | 43,211         |                            |                     |  |   |
| 86231                        | 39-0989781        | 07/01/1995             | TRANSAMERICA LIFE INSURANCE CO           | IA                               | ACO/I                                | VGAA                              |   | 48,506               | 57,205              | 10,953         |                            |                     |  |   |
| 86231                        | 39-0989781        | 08/01/1998             | TRANSAMERICA LIFE INSURANCE CO           | IA                               | CO/I                                 | XXXL                              | 255,537,455                               | 2,093,870            | 2,333,950           | 372,823        |                            |                     |  |   |
| 86231                        | 39-0989781        | 04/01/2003             | TRANSAMERICA LIFE INSURANCE CO           | IA                               | YRT/I                                | OL                                | 299,556,295                               | 4,242,737            | 3,721,868           | 4,114,429      |                            |                     |  |   |
| 80659                        | 38-0397420        | 12/01/1985             | US BUSINESS OF CANADA LIFE ASSURANCE CO  | MI                               | YRT/I                                | OL                                | 518,492                                   | 434                  | 392                 | 14,686         |                            |                     |  |   |
| 80659                        | 38-0397420        | 07/01/1996             | US BUSINESS OF CANADA LIFE ASSURANCE CO  | MI                               | YRT/I                                | OL                                | 11,392,026                                | 567,371              | 541,619             | 293,890        |                            |                     |  |   |
| 80659                        | 38-0397420        | 03/01/1997             | US BUSINESS OF CANADA LIFE ASSURANCE CO  | MI                               | YRT/I                                | AXXX                              | 494,841                                   | 5,218                | 4,688               | 4,200          |                            |                     |  |   |
| 80659                        | 38-0397420        | 03/01/1997             | US BUSINESS OF CANADA LIFE ASSURANCE CO  | MI                               | YRT/I                                | OL                                | 79,607                                    | 19                   | 53                  | 146,142        |                            |                     |  |   |
| 80659                        | 38-0397420        | 03/01/1997             | US BUSINESS OF CANADA LIFE ASSURANCE CO  | MI                               | YRT/I                                | XXXL                              | 32,043,352                                | 20,217               | 24,290              |                |                            |                     |  |   |
| 80659                        | 38-0397420        | 07/01/2001             | US BUSINESS OF CANADA LIFE ASSURANCE CO  | MI                               | YRT/I                                | AXXX                              | 1,101,436,757                             | 8,564,005            | 11,028,869          |                |                            |                     |  |   |
| 80659                        | 38-0397420        | 07/01/2001             | US BUSINESS OF CANADA LIFE ASSURANCE CO  | MI                               | YRT/I                                | OL                                | 671,208,482                               | 5,256,885            | 2,228,257           | 27,041,350     |                            |                     |  |   |
| 80659                        | 38-0397420        | 07/01/2001             | US BUSINESS OF CANADA LIFE ASSURANCE CO  | MI                               | YRT/I                                | XXXL                              | 341,355,706                               | 100,857              | 119,869             | 761,749        |                            |                     |  |   |
| 80659                        | 38-0397420        | 09/16/2002             | US BUSINESS OF CANADA LIFE ASSURANCE CO  | MI                               | CO/I                                 | OL                                | 137,409                                   | 157                  | 68                  | 1,461          |                            |                     |  |   |
| 80659                        | 38-0397420        | 09/16/2002             | US BUSINESS OF CANADA LIFE ASSURANCE CO  | MI                               | CO/I                                 | XXXL                              | 650,727,702                               | 23,289,787           | 25,513,756          | 1,742,594      |                            |                     |  |   |
| 80659                        | 38-0397420        | 09/16/2002             | US BUSINESS OF CANADA LIFE ASSURANCE CO  | MI                               | YRT/I                                | OL                                | 43,467,391                                | 743,460              | 699,177             | 642,030        |                            |                     |  |   |
| 80659                        | 38-0397420        | 05/01/2008             | US BUSINESS OF CANADA LIFE ASSURANCE CO  | MI                               | YRT/I                                | AXXX                              | 22,508,760                                | 197,740              | 174,124             | 237,595        |                            |                     |  |   |
| 80659                        | 38-0397420        | 05/01/2008             | US BUSINESS OF CANADA LIFE ASSURANCE CO  | MI                               | YRT/I                                | OL                                | 3,969,827                                 | 14,395               | 12,918              | 780            |                            |                     |  |   |
| 80659                        | 38-0397420        | 05/01/2008             | US BUSINESS OF CANADA LIFE ASSURANCE CO  | MI                               | YRT/I                                | XXXL                              | 65,220,000                                | 239,480              | 231,239             | 209,486        |                            |                     |  |   |

## SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code   | 2<br>ID<br>Number   | 3<br>Effective<br>Date | 4<br>Name of Company                    | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of<br>Business<br>Ceded | 8<br>Amount<br>In Force at<br>End of Year | Reserve Credit Taken |                     | 11<br>Premiums | Outstanding Surplus Relief |                     | 14<br>Modified<br>Coinsurance<br>Reserve | 15<br>Funds<br>Withheld<br>Under<br>Coinsurance |
|--|---|------------------------|---|----------------------------------|--------------------------------------|-----------------------------------|---|----------------------|---------------------|----------------|----------------------------|---------------------|--|---|
|  |   |                        |   |                                  |                                      |                                   |   | 9<br>Current<br>Year | 10<br>Prior<br>Year |                | 12<br>Current<br>Year      | 13<br>Prior<br>Year |  |   |
| 80659  | 38-0397420  | 08/01/2014             | US BUSINESS OF CANADA LIFE ASSURANCE CO | MI                               | YRT/I                                | AXXX                              | 69,478,105                                | 298,298              | 344,896             | 230,947        |                            |                     |  |   |
| 80659  | 38-0397420  | 08/01/2014             | US BUSINESS OF CANADA LIFE ASSURANCE CO | MI                               | YRT/I                                | OL                                | 141,238,711                               | 337,267              | 293,231             | 105,051        |                            |                     |  |   |
| 80659  | 38-0397420  | 08/01/2014             | US BUSINESS OF CANADA LIFE ASSURANCE CO | MI                               | YRT/I                                | XXXL                              | 1,597,407,162                             | 2,821,347            | 2,755,073           | 1,248,270      |                            |                     |  |   |
| 0899999  | Total - General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates       |                        |   |                                  |                                      |                                   | 166,445,977,413                           | 904,862,939          | 909,190,730         | 741,552,701    | 0                          | 0                   | 4,549,430                                | 0   |
| 1099999  | Total - General Account - Authorized - Non-Affiliates                             |                        |   |                                  |                                      |                                   | 166,445,977,413                           | 904,862,939          | 909,190,730         | 741,552,701    | 0                          | 0                   | 4,549,430                                | 0   |
| 1199999  | Total - General Account - Authorized  |                        |   |                                  |                                      |                                   | 440,378,749,745                           | 21,710,181,775       | 9,800,289,268       | 1,959,220,358  | 1,005,328,175              | 185,590,138         | 187,626,017                              | 4,594,728,398                                   |
| <b>General Account - Unauthorized - Affiliates - U.S. - Captive</b>              |   |                        |   |                                  |                                      |                                   |   |                      |                     |                |                            |                     |  |   |
| 13092  | 26-1511401  | 12/20/2007             | METLIFE REINSURANCE COMPANY OF VERMONT  | VT                               | CO/I                                 | AXXX                              |   | 2,284,570,242        | 2,182,143,374       | 630,146        | 618,648,055                | 649,580,458         |  |   |
| 13092  | 26-1511401  | 12/31/2007             | METLIFE REINSURANCE COMPANY OF VERMONT  | VT                               | COFW/I                               | AXXX                              |   |                      | 8,220,083,110       | 63,781,000     |                            |                     |  |   |
| 13092  | 26-1511401  | 12/31/2007             | METLIFE REINSURANCE COMPANY OF VERMONT  | VT                               | COFW/I                               | XXXL                              |   |                      | 2,274,299,190       | 13,722,016     |                            |                     |  |   |
| 1288888  | Total - General Account - Unauthorized - Affiliates - U.S. - Captive              |                        |   |                                  |                                      |                                   | 0   | 2,284,570,242        | 12,676,525,674      | 78,133,162     | 618,648,055                | 649,580,458         | 0  | 0   |
| 1499999  | Total - General Account - Unauthorized - Affiliates - U.S. - Total                |                        |   |                                  |                                      |                                   | 0   | 2,284,570,242        | 12,676,525,674      | 78,133,162     | 618,648,055                | 649,580,458         | 0  | 0   |
| 1899999  | Total - General Account - Unauthorized - Affiliates                               |                        |   |                                  |                                      |                                   | 0   | 2,284,570,242        | 12,676,525,674      | 78,133,162     | 618,648,055                | 649,580,458         | 0  | 0   |
| <b>General Account - Unauthorized - Non-Affiliates - Non-U.S. Non-Affiliates</b> |   |                        |   |                                  |                                      |                                   |   |                      |                     |                |                            |                     |  |   |
| 00000  | AA-3194164  | 10/01/2005             | UNION HAMILTON REINSURANCE LTD          | BMU                              | COFW/I                               | XXXL                              | 13,287,637,978                            | 451,423,170          | 415,217,601         | 23,085,299     |                            |                     |  | 167,611,079                                     |
| 2099999  | Total - General Account - Unauthorized - Non-Affiliates - Non-U.S. Non-Affiliates |                        |   |                                  |                                      |                                   | 13,287,637,978                            | 451,423,170          | 415,217,601         | 23,085,299     | 0                          | 0                   | 0  | 167,611,079                                     |
| 2199999  | Total - General Account - Unauthorized - Non-Affiliates                           |                        |   |                                  |                                      |                                   | 13,287,637,978                            | 451,423,170          | 415,217,601         | 23,085,299     | 0                          | 0                   | 0  | 167,611,079                                     |
| 2299999  | Total - General Account - Unauthorized  |                        |   |                                  |                                      |                                   | 13,287,637,978                            | 2,735,993,412        | 13,091,743,275      | 101,218,461    | 618,648,055                | 649,580,458         | 0  | 167,611,079                                     |
| 3499999  | Total - General Account - Authorized, Unauthorized and Certified                  |                        |   |                                  |                                      |                                   | 453,666,387,723                           | 24,446,175,187       | 22,892,032,543      | 2,060,438,819  | 1,623,976,230              | 835,170,596         | 187,626,017                              | 4,762,339,477                                   |
| <b>Separate Accounts - Authorized - Affiliates - U.S. - Other</b>                |   |                        |   |                                  |                                      |                                   |   |                      |                     |                |                            |                     |  |   |
| 65978  | 13-5581829  | 12/31/1999             | METROPOLITAN LIFE INSURANCE CO          | NY                               | AMCO/I                               | VGAA                              |   |                      |                     |                |                            |                     | 738,434                                  |   |
| 65978  | 13-5581829  | 12/31/1999             | METROPOLITAN LIFE INSURANCE CO          | NY                               | AMCO/I                               | VGAA                              |   |                      |                     |                |                            |                     | 14,415,682                               |   |
| 65978  | 13-5581829  | 01/01/2014             | METROPOLITAN LIFE INSURANCE CO          | NY                               | AMCO/I                               | VGAA                              |   |                      |                     |                |                            |                     | 2,569,622,290                            |   |
| 3699999  | Total - Separate Accounts - Authorized - Affiliates - U.S. - Other                |                        |   |                                  |                                      |                                   | 0   | 0                    | 0                   | 0              | 0                          | 0                   | 2,584,776,406                            | 0   |
| 3799999  | Total - Separate Accounts - Authorized - Affiliates - U.S. - Total                |                        |   |                                  |                                      |                                   | 0   | 0                    | 0                   | 0              | 0                          | 0                   | 2,584,776,406                            | 0   |
| 4199999  | Total - Separate Accounts - Authorized - Affiliates                               |                        |   |                                  |                                      |                                   | 0   | 0                    | 0                   | 0              | 0                          | 0                   | 2,584,776,406                            | 0   |
| 4599999  | Total - Separate Accounts - Authorized  |                        |   |                                  |                                      |                                   | 0   | 0                    | 0                   | 0              | 0                          | 0                   | 2,584,776,406                            | 0   |
| 6899999  | Total - Separate Accounts - Authorized, Unauthorized and Certified                |                        |   |                                  |                                      |                                   | 0   | 0                    | 0                   | 0              | 0                          | 0                   | 2,584,776,406                            | 0   |
| 6999999  | Total U.S.  |                        |   |                                  |                                      |                                   | 440,378,749,745                           | 23,994,752,017       | 22,476,814,942      | 2,037,353,520  | 1,623,976,230              | 835,170,596         | 2,772,402,423                            | 4,594,728,398                                   |
| 7099999  | Total Non-U.S.  |                        |   |                                  |                                      |                                   | 13,287,637,978                            | 451,423,170          | 415,217,601         | 23,085,299     | 0                          | 0                   | 0  | 167,611,079                                     |
| 9999999  | Total   |                        |   |                                  |                                      |                                   | 453,666,387,723                           | 24,446,175,187       | 22,892,032,543      | 2,060,438,819  | 1,623,976,230              | 835,170,596         | 2,772,402,423                            | 4,762,339,477                                   |

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## SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code   | 2<br>ID<br>Number  | 3<br>Effective<br>Date | 4<br>Name of Company                             | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of<br>Business<br>Ceded | 8<br>Premiums    | 9<br>Unearned<br>Premiums<br>(Estimated) | 10<br>Reserve Credit<br>Taken Other Than<br>for Unearned<br>Premiums | Outstanding Surplus Relief |                     | 13<br>Modified<br>Coinsurance<br>Reserve | 14<br>Funds<br>Withheld<br>Under<br>Coinsurance |        |
|--|--|------------------------|--|----------------------------------|--------------------------------------|-----------------------------------|------------------|--|--|----------------------------|---------------------|--|---|--------|
|  |  |                        |  |                                  |                                      |                                   |                  |  |  | 11<br>Current<br>Year      | 12<br>Prior<br>Year |  |   |        |
| <b>General Account - Authorized - Affiliates - U.S. - Other</b>            |  |                        |  |                                  |                                      |                                   |                  |  |  |                            |                     |  |   |        |
| 65978.....   | 13-5581829....   | .01/01/1995            | METROPOLITAN LIFE INSURANCE CO.....              | NY.....                          | CO/G.....                            | LTC.....                          | .....786,050     | .....                                    | .....92,198,620  | .....                      | .....689,596        | .....872,984                             | .....   | .....  |
| 65978.....   | 13-5581829....   | .01/01/1995            | METROPOLITAN LIFE INSURANCE CO.....              | NY.....                          | CO/G.....                            | LTDI.....                         | .....            | .....                                    | .....598,720   | .....                      | .....               | .....                                    | .....   | .....  |
| 0299999.   | Total - General Account - Authorized - Affiliates - U.S. - Other.....            |                        |  |                                  |                                      |                                   | .....786,050     | .....0                                   | .....92,797,340  | .....                      | .....689,596        | .....872,984                             | .....0  | .....0 |
| 0399999.   | Total - General Account - Authorized - Affiliates - U.S. - Total.....            |                        |  |                                  |                                      |                                   | .....786,050     | .....0                                   | .....92,797,340  | .....                      | .....689,596        | .....872,984                             | .....0  | .....0 |
| 0799999.   | Total - General Account - Authorized - Affiliates.....                           |                        |  |                                  |                                      |                                   | .....786,050     | .....0                                   | .....92,797,340  | .....                      | .....689,596        | .....872,984                             | .....0  | .....0 |
| <b>General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates</b> |  |                        |  |                                  |                                      |                                   |                  |  |  |                            |                     |  |   |        |
| 70025.....   | 91-6027719....   | .07/01/2000            | GENWORTH LIFE INSURANCE CO.....                  | DE.....                          | CO/G.....                            | LTC.....                          | .....163,755,508 | .....51,881,636                          | .....4,178,097,102   | .....                      | .....               | .....                                    | .....   | .....  |
| 72990.....   | 22-2882416....   | .07/01/2000            | GENWORTH LIFE INSURANCE COMPANY OF NEW YORK..... | NY.....                          | CO/G.....                            | LTC.....                          | .....60,994,238  | .....20,792,290                          | .....2,391,064,495   | .....                      | .....               | .....                                    | .....   | .....  |
| 65676.....   | 35-0472300....   | .10/01/1976            | LINCOLN NATIONAL LIFE INSURANCE CO.....          | IN.....                          | CO/I.....                            | LTDI.....                         | .....12,069      | .....591                                 | .....2,645,417   | .....                      | .....               | .....                                    | .....   | .....  |
| 65676.....   | 35-0472300....   | .01/01/1982            | LINCOLN NATIONAL LIFE INSURANCE CO.....          | IN.....                          | CO/I.....                            | LTDI.....                         | .....244,249     | .....14,482                              | .....11,663,846  | .....                      | .....               | .....                                    | .....   | .....  |
| 65676.....   | 35-0472300....   | .11/01/1992            | LINCOLN NATIONAL LIFE INSURANCE CO.....          | IN.....                          | CO/I.....                            | LTDI.....                         | .....483,478     | .....24,641                              | .....15,660,143  | .....                      | .....               | .....                                    | .....   | .....  |
| 69515.....   | 34-0977231....   | .01/01/1992            | MEDAMERICA INSURANCE CO.....                     | PA.....                          | YRT/G.....                           | LTC.....                          | .....1,931       | .....99                                  | .....61,935  | .....                      | .....               | .....                                    | .....   | .....  |
| 66346.....   | 58-0828824....   | .01/01/1992            | MUNICH AMERICAN REASSURANCE CO.....              | GA.....                          | YRT/G.....                           | LTC.....                          | .....431         | .....25                                  | .....15,484  | .....                      | .....               | .....                                    | .....   | .....  |
| 71412.....   | 47-0246511....   | .06/01/1967            | MUTUAL OF OMAHA INSURANCE CO.....                | NE.....                          | CO/G.....                            | STM.....                          | .....190,352     | .....34,698                              | .....286,399   | .....                      | .....               | .....                                    | .....   | .....  |
| 67598.....   | 04-1768571....   | .12/19/1990            | PAUL REVERE LIFE INSURANCE CO.....               | MA.....                          | CO/I.....                            | LTDI.....                         | .....57,958      | .....1,504                               | .....298,676   | .....                      | .....               | .....                                    | .....   | .....  |
| 0899999.   | Total - General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates..... |                        |  |                                  |                                      |                                   | .....225,740,214 | .....72,749,966                          | .....6,599,793,497   | .....0                     | .....0              | .....0                                   | .....0  | .....0 |
| 1099999.   | Total - General Account - Authorized - Non-Affiliates.....                       |                        |  |                                  |                                      |                                   | .....225,740,214 | .....72,749,966                          | .....6,599,793,497   | .....0                     | .....0              | .....0                                   | .....0  | .....0 |
| 1199999.   | Total - General Account - Authorized.....  |                        |  |                                  |                                      |                                   | .....226,526,264 | .....72,749,966                          | .....6,692,590,837   | .....689,596               | .....872,984        | .....0                                   | .....0  |        |
| 3499999.   | Total - General Account - Authorized, Unauthorized and Certified.....            |                        |  |                                  |                                      |                                   | .....226,526,264 | .....72,749,966                          | .....6,692,590,837   | .....689,596               | .....872,984        | .....0                                   | .....0  |        |
| 6999999.   | Total - U.S.....   |                        |  |                                  |                                      |                                   | .....226,526,264 | .....72,749,966                          | .....6,692,590,837   | .....689,596               | .....872,984        | .....0                                   | .....0  |        |
| 9999999.   | Total.....   |                        |  |                                  |                                      |                                   | .....226,526,264 | .....72,749,966                          | .....6,692,590,837   | .....689,596               | .....872,984        | .....0                                   | .....0  |        |

**SCHEDULE S - PART 4**  
Reinsurance Ceded To Unauthorized Companies

| 1  | 2  | 3              | 4   | 5                    | 6  | 7              | 8                       | 9                 | 10  | 11               | 12  | 13     | 14                              | 15   |
|--|--|----------------|---|----------------------|--|----------------|-------------------------|-------------------|---|------------------|---|--------|---------------------------------|--|
| NAIC Company Code  | ID Number  | Effective Date | Name of Reinsurer                           | Reserve Credit Taken | Paid and Unpaid Losses Recoverable (Debit) | Other Debits   | Total (Cols. 5 + 6 + 7) | Letters of Credit | Issuing or Confirming Bank Reference Number (a) | Trust Agreements | Funds Deposited by and Withheld from Reinsurers | Other  | Miscellaneous Balances (Credit) | Sum of Cols. 9 + 11 + 12 + 13 + 14 But Not in Excess of Col. 8 |
| <b>General Account - Life and Annuity - Affiliates - U.S. - Captive</b>              |  |                |   |                      |  |                |                         |                   |   |                  |   |        |                                 |  |
| 13092.....   | 26-1511401.  | .12/20/2007    | METLIFE REINSURANCE COMPANY OF VERMONT..... | .2,284,570,242       | .....                                      | .....1,993,347 | .2,286,563,589          | .2,354,000,000    | 001.....  | .....489,749,782 | .....   | .....  | .....161,442                    | .2,286,563,589   |
| 0199999.   | Total - General Account - Life and Annuity - Affiliates - U.S. - Captive.....              |                |   | .2,284,570,242       | .....0                                     | .....1,993,347 | .2,286,563,589          | .2,354,000,000    | .....XXX.....                                   | .....489,749,782 | .....0  | .....0 | .....161,442                    | .2,286,563,589   |
| 0399999.   | Total - General Account - Life and Annuity - Affiliates - U.S. - Total.....                |                |   | .2,284,570,242       | .....0                                     | .....1,993,347 | .2,286,563,589          | .2,354,000,000    | .....XXX.....                                   | .....489,749,782 | .....0  | .....0 | .....161,442                    | .2,286,563,589   |
| 0799999.   | Total - General Account - Life and Annuity - Affiliates.....                               |                |   | .2,284,570,242       | .....0                                     | .....1,993,347 | .2,286,563,589          | .2,354,000,000    | .....XXX.....                                   | .....489,749,782 | .....0  | .....0 | .....161,442                    | .2,286,563,589   |
| <b>General Account - Life and Annuity - Non-Affiliates - Non-U.S. Non-Affiliates</b> |  |                |   |                      |  |                |                         |                   |   |                  |   |        |                                 |  |
| 00000.....   | 00-000000...   | .10/01/2012    | DECART REINSURANCE LTD.....                 | .....                | .....                                      | .....          | .....0                  | .....             | .....   | .....            | .....   | .....  | .....27,335,103                 | .....0   |
| 00000.....   | AA-3194164   | .10/01/2005    | UNION HAMILTON REINSURANCE LTD.....         | .....451,423,170     | .....3,685,417                             | .....2,459,048 | .....457,567,635        | .....             | .....   | .....288,217,513 | .....167,611,079                                | .....  | .....5,510,605                  | .....457,567,635   |
| 0999999.   | Total - General Account - Life and Annuity - Non-Affiliates - Non-U.S. Non-Affiliates..... |                |   | .....451,423,170     | .....3,685,417                             | .....2,459,048 | .....457,567,635        | .....0            | .....XXX.....                                   | .....288,217,513 | .....167,611,079                                | .....0 | .....32,845,708                 | .....457,567,635   |
| 1099999.   | Total - General Account - Life and Annuity - Non-Affiliates.....                           |                |   | .....451,423,170     | .....3,685,417                             | .....2,459,048 | .....457,567,635        | .....0            | .....XXX.....                                   | .....288,217,513 | .....167,611,079                                | .....0 | .....32,845,708                 | .....457,567,635   |
| 1199999.   | Total - General Account - Life and Annuity.....  |                |   | .2,735,993,412       | .....3,685,417                             | .....4,452,395 | .2,744,131,224          | .2,354,000,000    | .....XXX.....                                   | .....777,967,295 | .....167,611,079                                | .....0 | .....33,007,150                 | .2,744,131,224   |
| 2399999.   | Total - General Account.....   |                |   | .2,735,993,412       | .....3,685,417                             | .....4,452,395 | .2,744,131,224          | .2,354,000,000    | .....XXX.....                                   | .....777,967,295 | .....167,611,079                                | .....0 | .....33,007,150                 | .2,744,131,224   |
| 3599999.   | Total - U.S.....   |                |   | .2,284,570,242       | .....0                                     | .....1,993,347 | .2,286,563,589          | .2,354,000,000    | .....XXX.....                                   | .....489,749,782 | .....0  | .....0 | .....161,442                    | .2,286,563,589   |
| 3699999.   | Total - Non-U.S.....   |                |   | .....451,423,170     | .....3,685,417                             | .....2,459,048 | .....457,567,635        | .....0            | .....XXX.....                                   | .....288,217,513 | .....167,611,079                                | .....0 | .....32,845,708                 | .....457,567,635   |
| 9999999.   | Total.....   |                |   | .2,735,993,412       | .....3,685,417                             | .....4,452,395 | .2,744,131,224          | .2,354,000,000    | .....XXX.....                                   | .....777,967,295 | .....167,611,079                                | .....0 | .....33,007,150                 | .2,744,131,224   |

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| (a) | Issuing or Confirming Bank Reference Number | Letters of Credit Code | American Bankers Association (ABA) Routing Number | Issuing or Confirming Bank Name | Letters of Credit Amount |
|-----|---|------------------------|---|---------------------------------|--------------------------|
|     | 0001.....                                   | 1.....                 | 026014630.....                                    | MORGAN STANLEY.....             | .2,354,000,000           |



**SCHEDULE S - PART 5**

Reinsurance Ceded to Certified Reinsurers as of December 31, Current Year (\$000 Omitted)

| 1<br>NAIC<br>Company<br>Code | 2<br>ID<br>Number | 3<br>Effective<br>Date | 4<br>Name of Reinsurer | 5<br>Domi-<br>ciliary<br>Juris-<br>diction | 6<br>Certi-<br>fied<br>Rein-<br>surer<br>Rating<br>1 thru<br>6) | 7<br>Effective<br>Date of<br>Certified<br>Reinsurer<br>Rating | 8<br>Percent<br>Collateral<br>Required<br>for Full<br>Credit<br>(0%<br>- 100%) | 9<br>Reserve<br>Credit<br>Taken | 10<br>Paid and<br>Unpaid<br>Losses<br>Recoverable<br>(Debit) | 11<br>Other<br>Debits | 12<br>Total<br>Recoverable<br>Reserve<br>Credit Taken<br>(Cols. 9 +<br>10 + 11) | 13<br>Miscellaneous<br>Balances<br>(Credit) | 14<br>Net<br>Obligation<br>Subject to<br>Collateral<br>(Col. 12 - 13) | 15<br>Dollar<br>Amount of<br>Collateral<br>Required for<br>Full Credit<br>(Col. 14 x<br>Col. 8) | Collateral                             |                            |   |                           |  |             | 23<br>Percent of<br>Collateral<br>Provided for<br>Net Obligation<br>Subject to<br>Collateral<br>(Col. 22 /<br>Col. 14) | 24<br>Percent Credit<br>Allowed on<br>Net Obligation<br>Subject to<br>Collateral<br>(Col. 23 /<br>Col. 8, not to<br>Exceed<br>100%) | 25<br>Amount of<br>Credit<br>Allowed for<br>Net Obligation<br>Subject to<br>Collateral<br>(Col. 14 x<br>Col. 24) | 26<br>Liability for<br>Reinsurance<br>with Certified<br>Reinsurers<br>Due to<br>Collateral<br>Deficiency<br>(Col. 14 -<br>Col. 25) |
|------------------------------|-------------------|------------------------|------------------------|--|---|---|--|---------------------------------|--|-----------------------|---|---|---|---|--|----------------------------|---|---------------------------|--|-------------|--|---|--|--|
|                              |                   |                        |                        |  |   |   |  |                                 |  |                       |   |   |   |   | 16<br>Multiple<br>Beneficiary<br>Trust | 17<br>Letters<br>of Credit | 18<br>Issuing or<br>Confirming<br>Bank<br>Reference<br>Number (a) | 19<br>Trust<br>Agreements | 20<br>Funds<br>Deposited<br>by and<br>Withheld<br>from<br>Reinsurers | 21<br>Other |  |   |  |  |

**NONE**

**SCHEDULE S - PART 6**Five-Year Exhibit of Reinsurance Ceded Business  
(\$000 Omitted)

|   | 1<br>2017  | 2<br>2016   | 3<br>2015  | 4<br>2014  | 5<br>2013  |
|---|------------|-------------|------------|------------|------------|
| <b>A. OPERATIONS ITEMS</b>  |            |             |            |            |            |
| 1. Premiums and annuity considerations for life and accident and health contracts.....                          | 2,286,965  | (1,848,962) | 2,456,185  | 6,191,912  | 2,482,454  |
| 2. Commissions and reinsurance expense allowances.....  | 669,146    | 259,783     | 313,934    | 317,480    | 475,132    |
| 3. Contract claims.....   | 1,495,488  | 1,725,673   | 1,635,432  | 1,456,963  | 1,161,819  |
| 4. Surrender benefits and withdrawals for life contracts.....   | 387,760    | 506,787     | 779,902    | 811,395    | 369,034    |
| 5. Dividends to policyholders.....  | 26,766     | 18,842      | 14,636     | 9,205      | 2,871      |
| 6. Reserve adjustments on reinsurance ceded.....  | (308,271)  | (512,716)   | (391,171)  | 2,911,817  | 24,636     |
| 7. Increase in aggregate reserves for life and accident and health contracts.....                               | 2,566,189  | (1,886,380) | 1,965,300  | 758,588    | 2,293,082  |
| <b>B. BALANCE SHEET ITEMS</b>   |            |             |            |            |            |
| 8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected..... | 668,441    | 705,332     | 815,274    | 781,214    | 1,055,121  |
| 9. Aggregate reserves for life and accident and health contracts.....   | 30,775,954 | 28,464,765  | 30,351,145 | 28,385,489 | 25,672,543 |
| 10. Liability for deposit-type contracts.....   | 400,562    | 482,774     | 401,088    | 372,587    | 326,366    |
| 11. Contract claims unpaid.....   | 438,218    | 475,843     | 465,734    | 395,305    | 357,552    |
| 12. Amounts recoverable on reinsurance.....   | 280,554    | 276,809     | 184,255    | 237,378    | 134,848    |
| 13. Experience rating refunds due or unpaid.....  | (6,427)    | (9,625)     | 28,278     | 4,775      | 4,774      |
| 14. Policyholders' dividends (not included in Line 10).....   | 35,284     | 24,640      | 17,399     | 9,295      | 3,132      |
| 15. Commissions and reinsurance expense allowances due.....   | 43,342     | 69,648      | 92,169     | 61,460     | 280,920    |
| 16. Unauthorized reinsurance offset.....  |            |             | 50         |            |            |
| 17. Offset for reinsurance with certified reinsurers.....   |            |             | 42         |            |            |
| <b>C. UNAUTHORIZED REINSURANCE<br/>(DEPOSITS BY AND FUNDS WITHHELD FROM)</b>                                    |            |             |            |            |            |
| 18. Funds deposited by and withheld from (F).....   | 167,611    | 3,562,632   | 3,374,188  | 3,242,946  | 2,916,974  |
| 19. Letters of credit (L).....  | 2,354,000  | 5,261,000   | 5,483,000  | 5,223,000  | 5,025,000  |
| 20. Trust agreements (T).....   | 777,967    | 9,055,328   | 7,914,602  | 7,351,236  | 6,340,930  |
| 21. Other (O).....  |            |             |            |            |            |
| <b>D. REINSURANCE WITH CERTIFIED REINSURERS<br/>(DEPOSITS BY AND FUNDS WITHHELD FROM)</b>                       |            |             |            |            |            |
| 22. Multiple beneficiary trust.....   |            |             |            |            |            |
| 23. Funds deposited by and withheld from (F).....   |            |             |            |            |            |
| 24. Letters of credit (L).....  |            |             |            |            |            |
| 25. Trust agreements (T).....   |            |             |            |            |            |
| 26. Other (O).....  |            |             |            |            |            |

**SCHEDULE S - PART 7**

## Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

|   | 1<br>As Reported<br>(Net of Ceded) | 2<br>Restatement<br>Adjustments | 3<br>Restated<br>(Gross of Ceded) |
|---|------------------------------------|---------------------------------|-----------------------------------|
| <b>ASSETS (Page 2, Col. 3)</b>  |                                    |                                 |                                   |
| 1. Cash and invested assets (Line 12).....  | 61,425,644,190                     | 14,856                          | 61,425,659,046                    |
| 2. Reinsurance (Line 16).....   | 567,034,215                        | (567,034,215)                   | 0                                 |
| 3. Premiums and considerations (Line 15).....   | 147,541,349                        | 227,495,342                     | 375,036,691                       |
| 4. Net credit for ceded reinsurance.....  | XXX                                | 26,638,912,757                  | 26,638,912,757                    |
| 5. All other admitted assets (balance).....   | 1,489,902,389                      |                                 | 1,489,902,389                     |
| 6. Total assets excluding Separate Accounts (Line 26).....  | 63,630,122,143                     | 26,299,388,740                  | 89,929,510,883                    |
| 7. Separate Account assets (Line 27).....   | 112,421,603,617                    |                                 | 112,421,603,617                   |
| 8. Total assets (Line 28).....  | 176,051,725,760                    | 26,299,388,740                  | 202,351,114,500                   |
| <b>LIABILITIES, CAPITAL AND SURPLUS (Page 3)</b>  |                                    |                                 |                                   |
| 9. Contract reserves (Lines 1 and 2).....   | 41,533,207,160                     | 30,810,954,033                  | 72,344,161,193                    |
| 10. Liability for deposit-type contracts (Line 3).....  | 2,657,360,716                      | 400,561,952                     | 3,057,922,668                     |
| 11. Claim reserves (Line 4).....  | 176,231,141                        | 438,218,459                     | 614,449,600                       |
| 12. Policyholder dividends/reserves (Lines 5 through 7).....  | (3,204,048)                        | 35,283,618                      | 32,079,570                        |
| 13. Premium & annuity considerations received in advance (Line 8).....                                      | 12,342,059                         | 15,259,207                      | 27,601,266                        |
| 14. Other contract liabilities (Line 9).....  | 961,718,557                        | (639,998,005)                   | 321,720,552                       |
| 15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount).....                              |                                    |                                 | 0                                 |
| 16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)..... | 167,611,079                        | (167,611,079)                   | 0                                 |
| 17. Reinsurance with certified reinsurers (Line 24.02 inset amount).....                                    |                                    |                                 | 0                                 |
| 18. Funds held under reinsurance treaties with certified reinsurers (Line 24.03 inset amount).....          |                                    |                                 | 0                                 |
| 19. All other liabilities (balance).....  | 12,735,754,255                     | (4,593,279,445)                 | 8,142,474,810                     |
| 20. Total liabilities excluding Separate Accounts (Line 26).....  | 58,241,020,919                     | 26,299,388,740                  | 84,540,409,659                    |
| 21. Separate Account liabilities (Line 27).....   | 112,216,415,082                    |                                 | 112,216,415,082                   |
| 22. Total liabilities (Line 28).....  | 170,457,436,001                    | 26,299,388,740                  | 196,756,824,741                   |
| 23. Capital & surplus (Line 38).....  | 5,594,289,759                      | XXX                             | 5,594,289,759                     |
| 24. Total liabilities, capital & surplus (Line 39).....   | 176,051,725,760                    | 26,299,388,740                  | 202,351,114,500                   |
| <b>NET CREDIT FOR CEDED REINSURANCE</b>   |                                    |                                 |                                   |
| 25. Contract reserves.....  | 30,810,954,033                     |                                 |                                   |
| 26. Claim reserves.....   | 438,218,459                        |                                 |                                   |
| 27. Policyholder dividends/reserves.....  | 35,283,618                         |                                 |                                   |
| 28. Premium & annuity considerations received in advance.....   | 15,259,207                         |                                 |                                   |
| 29. Liability for deposit-type contracts.....   | 400,561,952                        |                                 |                                   |
| 30. Other contract liabilities.....   | (639,998,005)                      |                                 |                                   |
| 31. Reinsurance ceded assets.....   | 567,034,215                        |                                 |                                   |
| 32. Other ceded reinsurance recoverables.....   | (14,856)                           |                                 |                                   |
| 33. Total ceded reinsurance recoverables.....   | 31,627,298,623                     |                                 |                                   |
| 34. Premiums and considerations.....  | 227,495,342                        |                                 |                                   |
| 35. Reinsurance in unauthorized companies.....  | 0                                  |                                 |                                   |
| 36. Funds held under reinsurance treaties with unauthorized reinsurers.....                                 | 167,611,079                        |                                 |                                   |
| 37. Reinsurance with certified reinsurers.....  | 0                                  |                                 |                                   |
| 38. Funds held under reinsurance treaties with certified reinsurers.....                                    | 0                                  |                                 |                                   |
| 39. Other ceded reinsurance payables/offsets.....   | 4,593,279,445                      |                                 |                                   |
| 40. Total ceded reinsurance payables/offsets.....   | 4,988,385,866                      |                                 |                                   |
| 41. Total net credit for ceded reinsurance.....   | 26,638,912,757                     |                                 |                                   |

**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Allocated by States and Territories

| 1   | States, Etc.  | Active Status | Direct Business Only         |                             |  |                           |                                |                             |
|-----|---|---------------|------------------------------|-----------------------------|--|---------------------------|--------------------------------|-----------------------------|
|     |   |               | Life Contracts               |                             | 4<br>Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees | 5<br>Other Considerations | 6<br>Total Columns 2 through 5 | 7<br>Deposit-Type Contracts |
|     |   |               | 2<br>Life Insurance Premiums | 3<br>Annuity Considerations |  |                           |                                |                             |
| 1.  | Alabama.....  | AL.....       | 29,412,528                   | 30,799,636                  | 609,972  | 31,290                    | 60,853,426                     |                             |
| 2.  | Alaska.....   | AK.....       | 4,272,472                    | 1,135,338                   | 49,372   |                           | 5,457,182                      |                             |
| 3.  | Arizona.....  | AZ.....       | 30,448,597                   | 97,021,923                  | 2,356,136  |                           | 129,826,656                    |                             |
| 4.  | Arkansas.....   | AR.....       | 10,095,461                   | 19,474,911                  | 234,155  |                           | 29,804,527                     |                             |
| 5.  | California.....   | CA.....       | 284,940,951                  | 428,095,741                 | 13,146,576   | 29,334                    | 726,212,602                    |                             |
| 6.  | Colorado.....   | CO.....       | 31,529,821                   | 60,088,974                  | 1,815,168  | 18,725,102                | 112,159,065                    |                             |
| 7.  | Connecticut.....  | CT.....       | 75,553,373                   | 107,176,066                 | 16,114,891   | 1,256,146                 | 200,100,476                    |                             |
| 8.  | Delaware.....   | DE.....       | 25,162,460                   | 15,084,066                  | 606,500  | 14,541                    | 40,867,567                     |                             |
| 9.  | District of Columbia.....   | DC.....       | 6,600,367                    | 5,791,286                   | 514,055  |                           | 12,905,708                     |                             |
| 10. | Florida.....  | FL.....       | 183,964,669                  | 366,422,121                 | 20,873,484   | 2,156,679                 | 573,416,953                    | 6,203,995                   |
| 11. | Georgia.....  | GA.....       | 60,228,337                   | 79,290,351                  | 1,802,717  | 102,181                   | 141,423,586                    |                             |
| 12. | Hawaii.....   | HI.....       | 7,690,044                    | 20,761,650                  | 1,179,898  |                           | 29,631,592                     | 2,906,452                   |
| 13. | Idaho.....  | ID.....       | 4,649,169                    | 6,278,585                   | 179,607  |                           | 11,107,361                     |                             |
| 14. | Illinois.....   | IL.....       | 109,325,763                  | 90,986,940                  | 4,066,698  | 1,080,917                 | 205,460,318                    |                             |
| 15. | Indiana.....  | IN.....       | 29,938,802                   | 80,972,282                  | 2,085,198  |                           | 112,996,282                    |                             |
| 16. | Iowa.....   | IA.....       | 18,143,101                   | 50,733,955                  | 1,085,815  |                           | 69,962,871                     |                             |
| 17. | Kansas.....   | KS.....       | 13,829,799                   | 39,486,844                  | 868,307  |                           | 54,184,950                     |                             |
| 18. | Kentucky.....   | KY.....       | 15,468,827                   | 54,755,933                  | 575,528  |                           | 70,800,288                     |                             |
| 19. | Louisiana.....  | LA.....       | 30,800,497                   | 56,455,483                  | 416,621  | 101,393                   | 87,773,994                     |                             |
| 20. | Maine.....  | ME.....       | 8,994,063                    | 13,289,365                  | 1,352,766  |                           | 23,636,194                     |                             |
| 21. | Maryland.....   | MD.....       | 49,928,635                   | 113,630,017                 | 7,042,670  | 195,562                   | 170,796,884                    | 2,837,124                   |
| 22. | Massachusetts.....  | MA.....       | 99,508,379                   | 110,704,144                 | 8,467,139  |                           | 218,679,662                    | 3,194,796                   |
| 23. | Michigan.....   | MI.....       | 60,608,756                   | 130,399,892                 | 1,596,414  | 2,448,880                 | 195,053,942                    | 5,519,821                   |
| 24. | Minnesota.....  | MN.....       | 111,863,890                  | 75,669,829                  | 3,453,282  |                           | 190,987,001                    | 112,760                     |
| 25. | Mississippi.....  | MS.....       | 15,173,595                   | 13,244,450                  | 199,123  |                           | 28,617,168                     |                             |
| 26. | Missouri.....   | MO.....       | 35,349,005                   | 42,043,200                  | 1,686,744  | 1,832,964                 | 80,911,913                     |                             |
| 27. | Montana.....  | MT.....       | 2,617,515                    | 3,112,829                   | 162,880  |                           | 5,893,224                      |                             |
| 28. | Nebraska.....   | NE.....       | 9,576,047                    | 18,876,523                  | 653,451  |                           | 29,106,021                     |                             |
| 29. | Nevada.....   | NV.....       | 11,003,875                   | 20,774,282                  | 539,237  |                           | 32,317,394                     |                             |
| 30. | New Hampshire.....  | NH.....       | 13,040,958                   | 17,589,483                  | 1,110,479  |                           | 31,740,920                     |                             |
| 31. | New Jersey.....   | NJ.....       | 199,236,527                  | 290,410,494                 | 17,082,267   | 186,753                   | 506,916,041                    |                             |
| 32. | New Mexico.....   | NM.....       | 6,822,074                    | 15,387,551                  | 331,603  |                           | 22,541,228                     |                             |
| 33. | New York.....   | NY.....       | 89,807,971                   | 55,330,589                  | 39,840,255   | 2,879,003                 | 187,857,818                    |                             |
| 34. | North Carolina.....   | NC.....       | 66,996,377                   | 92,470,887                  | 6,539,783  |                           | 166,007,047                    |                             |
| 35. | North Dakota.....   | ND.....       | 3,128,475                    | 38,556,207                  | 55,965   | 34,433                    | 41,775,080                     | 49,009                      |
| 36. | Ohio.....   | OH.....       | 60,503,685                   | 191,981,131                 | 3,713,685  |                           | 256,198,501                    |                             |
| 37. | Oklahoma.....   | OK.....       | 14,826,109                   | 31,319,759                  | 285,544  | 3,123,051                 | 49,554,463                     |                             |
| 38. | Oregon.....   | OR.....       | 14,648,157                   | 16,216,444                  | 920,881  |                           | 31,785,482                     |                             |
| 39. | Pennsylvania.....   | PA.....       | 161,063,927                  | 292,772,528                 | 6,314,822  | 723,331                   | 460,874,608                    |                             |
| 40. | Rhode Island.....   | RI.....       | 15,286,061                   | 18,069,038                  | 1,019,847  |                           | 34,374,946                     |                             |
| 41. | South Carolina.....   | SC.....       | 35,732,867                   | 61,010,725                  | 3,227,328  |                           | 99,970,920                     | 2,630,999                   |
| 42. | South Dakota.....   | SD.....       | 11,722,316                   | 14,660,929                  | 243,510  |                           | 26,626,755                     |                             |
| 43. | Tennessee.....  | TN.....       | 48,306,035                   | 76,022,301                  | 1,119,884  |                           | 125,448,220                    |                             |
| 44. | Texas.....  | TX.....       | 149,637,342                  | 185,327,617                 | 3,340,499  | 49,710                    | 338,355,168                    | 2,209,899                   |
| 45. | Utah.....   | UT.....       | 17,053,892                   | 22,821,779                  | 264,589  | 1,621,453                 | 41,761,713                     |                             |
| 46. | Vermont.....  | VT.....       | 5,351,954                    | 17,641,500                  | 861,657  |                           | 23,855,111                     |                             |
| 47. | Virginia.....   | VA.....       | 55,719,197                   | 80,283,687                  | 4,055,276  |                           | 140,058,160                    |                             |
| 48. | Washington.....   | WA.....       | 32,670,845                   | 47,138,953                  | 1,486,700  |                           | 81,296,498                     |                             |
| 49. | West Virginia.....  | WV.....       | 6,187,687                    | 19,049,792                  | 171,997  |                           | 25,409,476                     |                             |
| 50. | Wisconsin.....  | WI.....       | 34,082,400                   | 110,652,046                 | 847,828  | 1,000,799                 | 146,583,073                    | 772,565                     |
| 51. | Wyoming.....  | WY.....       | 3,788,333                    | 1,690,358                   | 92,542   |                           | 5,571,233                      |                             |
| 52. | American Samoa.....   | AS.....       | 2,817                        |                             |  |                           | 2,817                          |                             |
| 53. | Guam.....   | GU.....       | 37,000                       | (8,850)                     | 2,491  |                           | 30,641                         |                             |
| 54. | Puerto Rico.....  | PR.....       | 11,173,118                   | 1,797,468                   | 205,653  |                           | 13,176,239                     |                             |
| 55. | US Virgin Islands.....  | VI.....       | 329,352                      |                             | 11,164   |                           | 340,516                        |                             |
| 56. | Northern Mariana Islands.....   | MP.....       |                              |                             |  |                           | 0                              |                             |
| 57. | Canada.....   | CAN.....      | 545,266                      | 3,836                       |  |                           | 549,102                        |                             |
| 58. | Aggregate Other Alien.....  | OT.....       | 4,179,383                    | 1,770                       | (60)   | 0                         | 4,181,093                      | 0                           |
| 59. | Subtotal.....   | (a) 53.....   | 2,438,558,923                | 3,850,754,638               | 186,880,593  | 37,593,522                | 6,513,787,676                  | 26,437,420                  |
| 90. | Reporting entity contributions for employee benefit plans.....                              | XXX.....      |                              |                             |  |                           | 0                              |                             |
| 91. | Dividends or refunds applied to purchase paid-up additions and annuities.....               | XXX.....      | 20,285,646                   |                             |  |                           | 20,285,646                     |                             |
| 92. | Dividends or refunds applied to shorten endowment or premium paying period.....             | XXX.....      |                              |                             |  |                           | 0                              |                             |
| 93. | Premium or annuity considerations waived under disability or other contract provisions..... | XXX.....      | 2,961,056                    |                             | 42,449,304   |                           | 45,410,360                     |                             |
| 94. | Aggregate other amounts not allocable by State.....   | XXX.....      | 0                            | 19,313,306                  | 0  | 0                         | 19,313,306                     | 0                           |
| 95. | Totals (Direct Business).....   | XXX.....      | 2,461,805,625                | 3,870,067,944               | 229,329,897  | 37,593,522                | 6,598,796,988                  | 26,437,420                  |
| 96. | Plus reinsurance assumed.....   | XXX.....      | 112,802,586                  | 6,906,553,389               | 153,900  |                           | 7,019,509,875                  |                             |
| 97. | Totals (All Business).....  | XXX.....      | 2,574,608,211                | 10,776,621,333              | 229,483,797  | 37,593,522                | 13,618,306,863                 | 26,437,420                  |
| 98. | Less reinsurance ceded.....   | XXX.....      | 2,038,506,183                | 60,724,060                  | 225,014,969  |                           | 2,324,245,212                  |                             |
| 99. | Totals (All Business) less reinsurance ceded.....   | XXX.....      | 536,102,028                  | 10,715,897,273              | (b) 4,468,828  | 37,593,522                | 11,294,061,651                 | 26,437,420                  |

**DETAILS OF WRITE-INS**

|        |  |          |           |            |       |   |            |   |
|--------|--|----------|-----------|------------|-------|---|------------|---|
| 58001. | Bahamas.....   | XXX..... | 3,936,104 |            | (360) |   | 3,935,744  |   |
| 58002. | Other.....   | XXX..... | 204,356   | 1,770      | 300   |   | 206,426    |   |
| 58003. | Mexico.....  | XXX..... | 38,923    |            |       |   | 38,923     |   |
| 58998. | Summ. of remaining write-ins for line 58 from overflow page..... | XXX..... | 0         | 0          | 0     | 0 | 0          | 0 |
| 58999. | Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....   | XXX..... | 4,179,383 | 1,770      | (60)  | 0 | 4,181,093  | 0 |
| 9401.  | Internal policy exchanges.....                                   | XXX..... |           | 19,313,306 |       |   | 19,313,306 |   |
| 9402.  | .....  | XXX..... |           |            |       |   | 0          |   |
| 9403.  | .....  | XXX..... |           |            |       |   | 0          |   |
| 9498.  | Summ. of remaining write-ins for line 94 from overflow page..... | XXX..... | 0         | 0          | 0     | 0 | 0          | 0 |
| 9499.  | Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....      | XXX..... | 0         | 19,313,306 | 0     | 0 | 19,313,306 | 0 |

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;  
 (E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

**Explanation of basis of allocation by states, etc., of premiums and annuity considerations.**

Premiums for Individual Life and Health Policies are distributed according to the address to which the premium notices are sent (if applicable). Considerations for Individual Fixed and Variable Benefit Annuities are distributed according to the state in which the annuitant or owner resides or the address designated as the one to which business communications should be sent (if applicable). For Group Life and Health policies covering less than 500 lives, the premiums received are generally allocated to the state in which the employees are principally located or in which the principal office of the group policyholder is located; for such policies covering 500 or more lives, the premiums or considerations are generally allocated to the state in which the owner of the certificate resides (if applicable).

(a) Insert the number of "L" responses except for Canada and Other Alien.

(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Cols. 8, 9, and 10, or with Schedule H, Part 1, Column 1, Line 1. Indicate which:

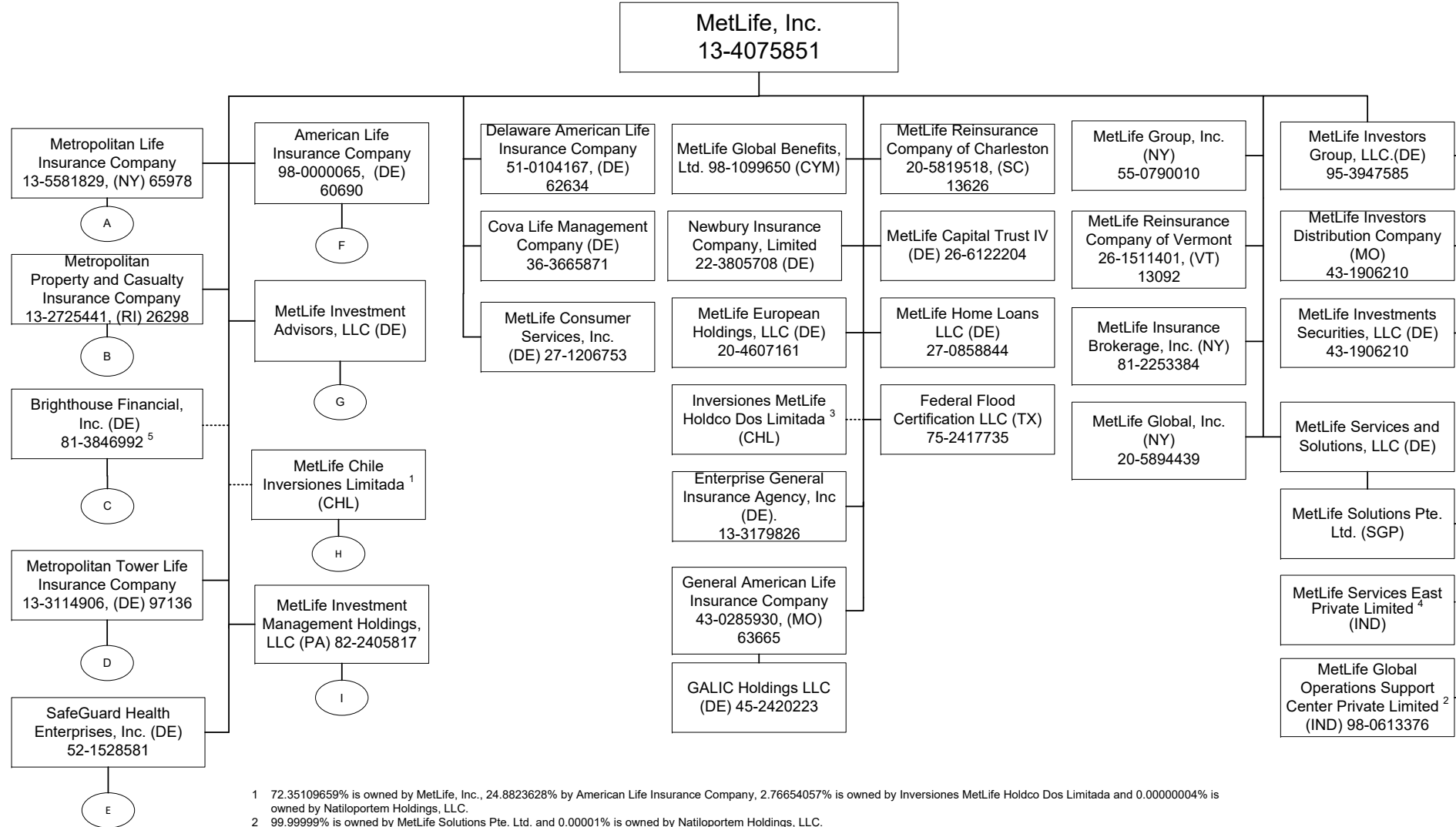
**SCHEDULE T - PART 2****INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN**

Allocated by States and Territories

| States, Etc.                        | Direct Business Only                   |   |   |  |                                |               |
|-------------------------------------|--|---|---|--|--------------------------------|---------------|
|                                     | 1<br>Life<br>(Group and<br>Individual) | 2<br>Annuities<br>(Group and<br>Individual) | 3<br>Disability Income<br>(Group and<br>Individual) | 4<br>Long-Term Care<br>(Group and<br>Individual) | 5<br>Deposit-Type<br>Contracts | 6<br>Totals   |
| 1. Alabama.....AL                   | 29,412,528                             | 30,799,636                                  | 25,720  | 580,702  |                                | 60,818,586    |
| 2. Alaska.....AK                    | 4,272,472                              | 1,135,338                                   | 4,113   | 45,094   |                                | 5,457,017     |
| 3. Arizona.....AZ                   | 30,448,597                             | 97,021,923                                  | 61,839  | 2,293,873  |                                | 129,826,232   |
| 4. Arkansas.....AR                  | 10,095,461                             | 19,474,911                                  | 23,812  | 207,759  |                                | 29,801,943    |
| 5. California.....CA                | 284,940,951                            | 428,095,741                                 | 452,469   | 12,697,137                                       |                                | 726,186,298   |
| 6. Colorado.....CO                  | 31,529,821                             | 60,088,974                                  | 29,675  | 1,783,188  |                                | 93,431,658    |
| 7. Connecticut.....CT               | 75,553,373                             | 107,176,066                                 | 221,252   | 15,885,865                                       |                                | 198,836,556   |
| 8. Delaware.....DE                  | 25,162,460                             | 15,084,066                                  | 28,181  | 578,065  |                                | 40,852,772    |
| 9. District of Columbia.....DC      | 6,600,367                              | 5,791,286                                   | 10,232  | 501,943  |                                | 12,903,828    |
| 10. Florida.....FL                  | 183,964,669                            | 366,422,121                                 | 339,283   | 20,492,827                                       | 6,203,995                      | 577,422,895   |
| 11. Georgia.....GA                  | 60,228,337                             | 79,290,351                                  | 70,697  | 1,727,120  |                                | 141,316,505   |
| 12. Hawaii.....HI                   | 7,690,044                              | 20,761,650                                  | 13,853  | 1,165,364  | 2,906,452                      | 32,537,363    |
| 13. Idaho.....ID                    | 4,649,169                              | 6,278,585                                   | 12,995  | 165,984  |                                | 11,106,733    |
| 14. Illinois.....IL                 | 109,325,763                            | 90,986,940                                  | 105,226   | 3,948,158  |                                | 204,366,087   |
| 15. Indiana.....IN                  | 29,938,802                             | 80,972,282                                  | 39,335  | 2,032,155  |                                | 112,982,574   |
| 16. Iowa.....IA                     | 18,143,101                             | 50,733,955                                  | 17,156  | 1,067,408  |                                | 69,961,620    |
| 17. Kansas.....KS                   | 13,829,799                             | 39,486,844                                  | 53,379  | 811,472  |                                | 54,181,494    |
| 18. Kentucky.....KY                 | 15,468,827                             | 54,755,933                                  | 36,630  | 535,553  |                                | 70,796,943    |
| 19. Louisiana.....LA                | 30,800,497                             | 56,455,483                                  | 34,863  | 378,526  |                                | 87,669,369    |
| 20. Maine.....ME                    | 8,994,063                              | 13,289,365                                  | 23,791  | 1,305,220  |                                | 23,612,439    |
| 21. Maryland.....MD                 | 49,928,635                             | 113,630,017                                 | 44,258  | 6,995,892  | 2,837,124                      | 173,435,926   |
| 22. Massachusetts.....MA            | 99,508,379                             | 110,704,144                                 | 183,708   | 8,277,189  | 3,194,796                      | 221,868,216   |
| 23. Michigan.....MI                 | 60,608,756                             | 130,399,892                                 | 69,423  | 1,521,105  | 5,519,821                      | 198,118,997   |
| 24. Minnesota.....MN                | 111,863,890                            | 75,669,829                                  | 29,366  | 3,416,221  | 112,760                        | 191,092,066   |
| 25. Mississippi.....MS              | 15,173,595                             | 13,244,450                                  | 15,774  | 178,184  |                                | 28,612,003    |
| 26. Missouri.....MO                 | 35,349,005                             | 42,043,200                                  | 67,613  | 1,609,068  |                                | 79,068,886    |
| 27. Montana.....MT                  | 2,617,515                              | 3,112,829                                   | 6,219   | 156,059  |                                | 5,892,622     |
| 28. Nebraska.....NE                 | 9,576,047                              | 18,876,523                                  | 18,344  | 633,962  |                                | 29,104,876    |
| 29. Nevada.....NV                   | 11,003,875                             | 20,774,282                                  | 13,922  | 524,501  |                                | 32,316,580    |
| 30. New Hampshire.....NH            | 13,040,958                             | 17,589,483                                  | 23,065  | 1,087,013  |                                | 31,740,519    |
| 31. New Jersey.....NJ               | 199,236,527                            | 290,410,494                                 | 209,872   | 16,859,954                                       |                                | 506,716,847   |
| 32. New Mexico.....NM               | 6,822,074                              | 15,387,551                                  | 5,468   | 323,846  |                                | 22,538,939    |
| 33. New York.....NY                 | 89,807,971                             | 55,330,589                                  | 568,701   | 39,191,585                                       |                                | 184,898,846   |
| 34. North Carolina.....NC           | 66,996,377                             | 92,470,887                                  | 79,167  | 6,447,216  |                                | 165,993,647   |
| 35. North Dakota.....ND             | 3,128,475                              | 38,556,207                                  | 1,699   | 54,020   | 49,009                         | 41,789,410    |
| 36. Ohio.....OH                     | 60,503,685                             | 191,981,131                                 | 75,608  | 3,627,141  |                                | 256,187,565   |
| 37. Oklahoma.....OK                 | 14,826,109                             | 31,319,759                                  | 14,723  | 269,864  |                                | 46,430,455    |
| 38. Oregon.....OR                   | 14,648,157                             | 16,216,444                                  | 37,635  | 882,457  |                                | 31,784,693    |
| 39. Pennsylvania.....PA             | 161,063,927                            | 292,772,528                                 | 156,676   | 6,149,283  |                                | 460,142,414   |
| 40. Rhode Island.....RI             | 15,286,061                             | 18,069,038                                  | 35,037  | 983,370  |                                | 34,373,506    |
| 41. South Carolina.....SC           | 35,732,867                             | 61,010,725                                  | 90,367  | 3,130,165  | 2,630,999                      | 102,595,123   |
| 42. South Dakota.....SD             | 11,722,316                             | 14,660,929                                  | 7,568   | 235,942  |                                | 26,626,755    |
| 43. Tennessee.....TN                | 48,306,035                             | 76,022,301                                  | 42,267  | 1,074,592  |                                | 125,445,195   |
| 44. Texas.....TX                    | 149,637,342                            | 185,327,617                                 | 69,756  | 3,229,666  | 2,209,899                      | 340,474,280   |
| 45. Utah.....UT                     | 17,053,892                             | 22,821,779                                  | 36,763  | 227,451  |                                | 40,139,885    |
| 46. Vermont.....VT                  | 5,351,954                              | 17,641,500                                  | 40,512  | 820,977  |                                | 23,854,943    |
| 47. Virginia.....VA                 | 55,719,197                             | 80,283,687                                  | 76,851  | 3,970,907  |                                | 140,050,642   |
| 48. Washington.....WA               | 32,670,845                             | 47,138,953                                  | 27,104  | 1,457,986  |                                | 81,294,888    |
| 49. West Virginia.....WV            | 6,187,687                              | 19,049,792                                  | 12,131  | 156,937  |                                | 25,406,547    |
| 50. Wisconsin.....WI                | 34,082,400                             | 110,652,046                                 | 39,339  | 804,576  | 772,565                        | 146,350,926   |
| 51. Wyoming.....WY                  | 3,788,333                              | 1,690,358                                   | 5,954   | 86,588   |                                | 5,571,233     |
| 52. American Samoa.....AS           | 2,817                                  |   |   |  |                                | 2,817         |
| 53. Guam.....GU                     | 37,000                                 | (8,850)                                     | 2,491   |  |                                | 30,641        |
| 54. Puerto Rico.....PR              | 11,173,118                             | 1,797,468                                   | 118,106   | 87,388   |                                | 13,176,080    |
| 55. US Virgin Islands.....VI        | 329,352                                |   | 6,980   | 4,184  |                                | 340,516       |
| 56. Northern Mariana Islands.....MP |  |   |   |  |                                | 0             |
| 57. Canada.....CAN                  | 545,266                                | 3,836                                       |   |  |                                | 549,102       |
| 58. Aggregate Other Alien.....OT    | 4,179,383                              | 1,770                                       | (120)   |  |                                | 4,181,033     |
| 59. Totals.....                     | 2,438,558,923                          | 3,850,754,638                               | 3,836,848   | 182,678,702                                      | 26,437,420                     | 6,502,266,531 |

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

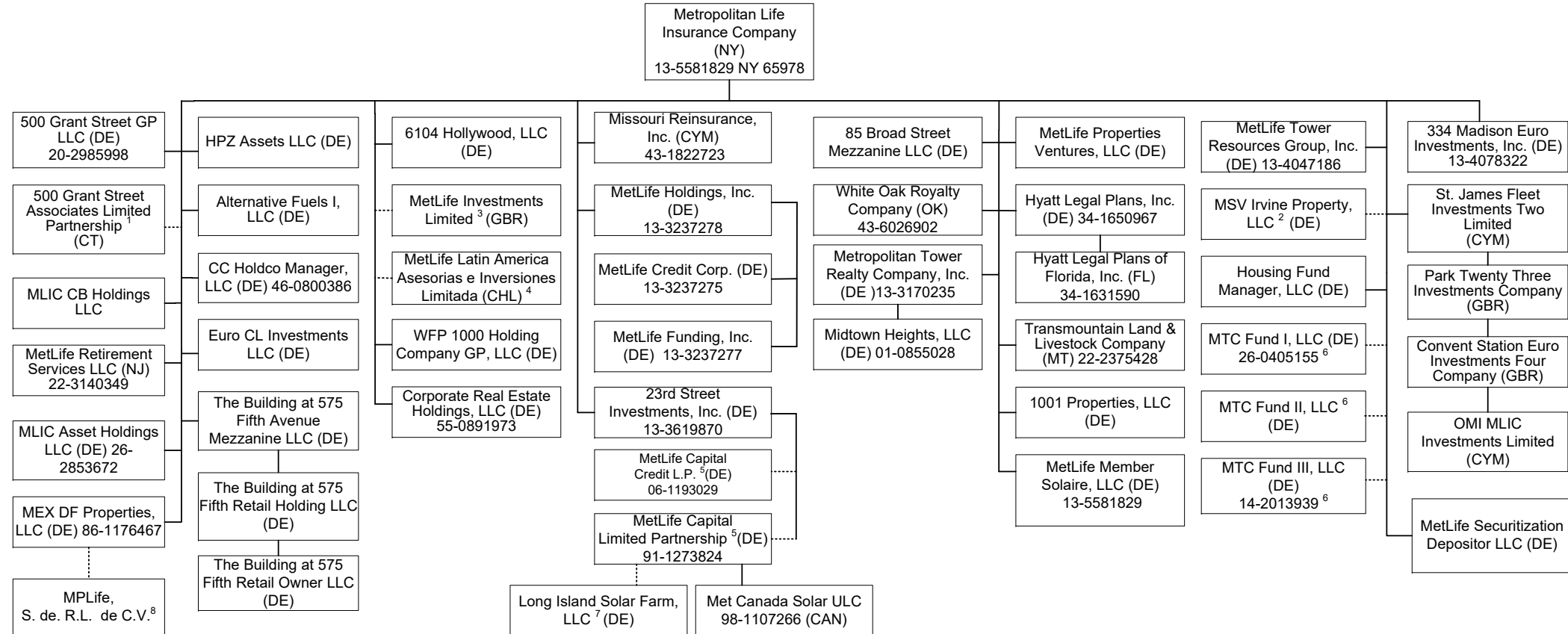


1 72.35109659% is owned by MetLife, Inc., 24.8823628% by American Life Insurance Company, 2.76654057% is owned by Inversiones MetLife Holdco Dos Limitada and 0.00000004% is owned by Natiloportem Holdings, LLC.  
 2 99.999999% is owned by MetLife Solutions Pte. Ltd. and 0.00001% is owned by Natiloportem Holdings, LLC.  
 3 99.99946% of Inversiones MetLife Holdco Dos Limitada is owned by MetLife, Inc., 0.000535% is owned by MetLife International Holdings, LLC. and 0.00000054% is owned by Natiloportem Holdings, LLC.  
 4 99.99% of MetLife Services East Private Limited is owned by MetLife Solutions Pte. Ltd and .01% is owned by Natiloportem Holdings, LLC.  
 5 On August 4, 2017, MetLife, Inc. ("MET") distributed approximately 80.8% of the shares of Brighthouse Financial, Inc.'s ("BHF") common stock to MET's common shareholders. As a result, MET's ownership of the BHF shares of common stock decreased to approximately 19.2%. MET granted BHF an irrevocable proxy to vote all of its remaining shares of BHF's common stock in proportion to the votes of BHF's other common shareholders. Consequently MET does not have any voting power over any BHF shares that it still owns. Nevertheless, for the BHF subsidiary insurance companies domiciled in Delaware and New York (Brighthouse Life Insurance Company and Brighthouse Life Insurance Company of NY, respectively) BHF and its affiliates (including these insurance companies) are deemed to be affiliates of MET by their domiciliary state insurance regulators. Accordingly, BHF and its affiliates continue to appear on the MET organizational chart.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

A



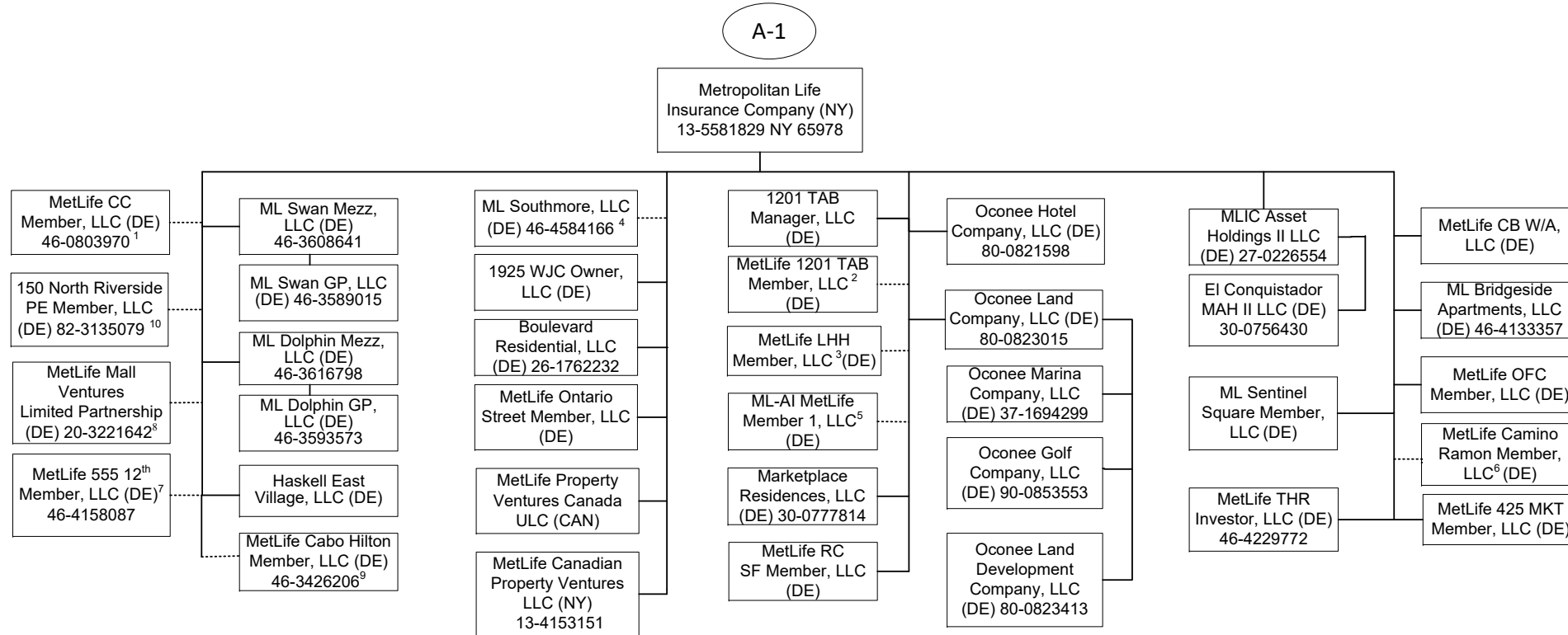
51.1

1 99% of 500 Grant Street Associates Limited Partnership is held by Metropolitan Life Insurance Company and 1% by 500 Grant Street GP LLC.  
 2 4% of MSV Irvine Property, LLC is owned by Metropolitan Tower Realty Company, Inc. and 96% is owned by Metropolitan Life Insurance Company.  
 3 23<sup>rd</sup> Street Investments, Inc. holds one share of MetLife Investments Limited.  
 4 23<sup>rd</sup> Street Investments, Inc. holds .01% of MetLife Latin American Asesorias e Inversiones Limitada.

5 1% General Partnership interest is held by 23<sup>rd</sup> Street Investment, Inc. and 99% Limited Partnership interest is held by Metropolitan Life Insurance Company.  
 6 Housing Fund Manager, LLC is the managing member and the remaining interests are held by a third party member.  
 7 9.61% membership interest is held by Brighthouse Renewables Holding, LLC and 90.39% membership interest is held by LISF Solar Trust in which MetLife Capital Limited Partnership has a 100% beneficial interest.  
 8 99% of MPLife, S. de. R.L. de C.V. is owned by MEX DF Properties, LLC and .01% is owned by Euro CL Investments, LLC

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



51.2

1 95.122% of MetLife CC Member, LLC is held by Metropolitan Life Insurance Company and 4.878% by General American Life Insurance Company.  
 2 96.9% of MetLife 1201 TAB Member, LLC is owned by Metropolitan Life Insurance Company and 3.10% is owned by Metropolitan Property and Casualty Insurance Company.  
 3 99% of MetLife LHH Member, LLC is owned by Metropolitan Life Insurance Company and 1% by General American Life Insurance Company.  
 4 99% of ML Southmore, LLC is owned by Metropolitan Life Insurance Company and 1% by General American Life Insurance Company.  
 5 95.199% of the membership interest is owned by Metropolitan Life Insurance Company and 4.801% by Metropolitan Property and Casualty Insurance Company.

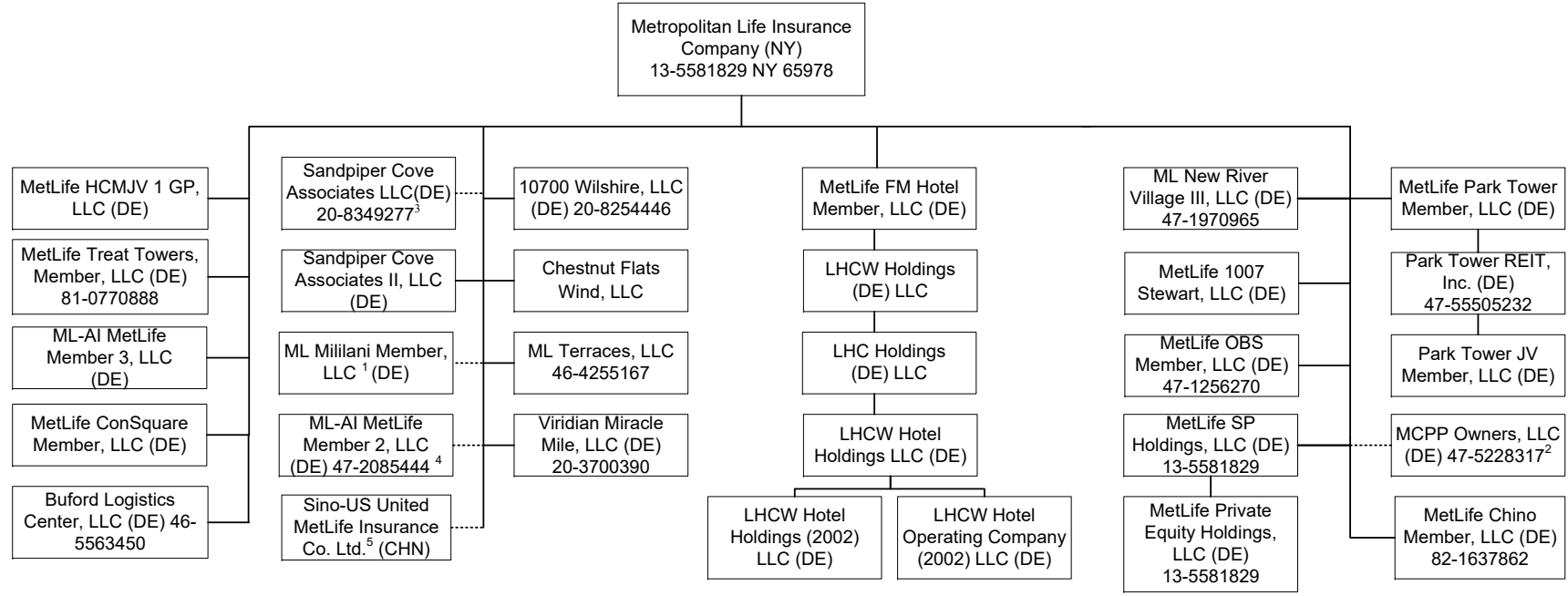
6 99% of MetLife Camino Ramon Member, LLC is owned by Metropolitan Life Insurance Company and 1% by General American Life Insurance Company.  
 7 94.6% of MetLife 555 12th Member, LLC is owned by Metropolitan Life Insurance Company and 5.4% is owned by General American Life Insurance Company.  
 8 99% LP interest of MetLife Mall Ventures Limited Partnership is owned by Metropolitan Life Insurance Company and 1% GP interest is owned by Metropolitan Tower Realty Company, Inc.  
 9 83.1% of MetLife Cabo Hilton Member, LLC is owned by Metropolitan Life Insurance Company and 16.9% by General American Life Insurance Company.  
 10 81.45% of 150 North Riverside PE Member, LLC is owned by Metropolitan Life Insurance Company, 13.32% is owned by General American Life Insurance Company and 5.23% is owned by Metropolitan Tower Life Insurance Company.



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

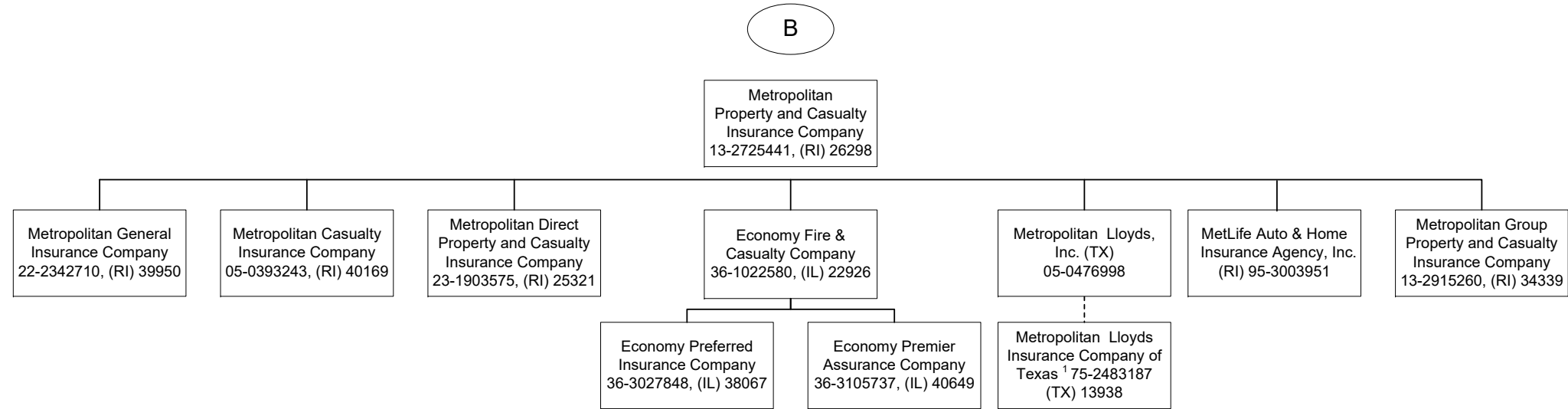
A-2



1 95% of ML Mililani Member, LLC is owned by Metropolitan Life Insurance Company and 5% is owned by General American Life Insurance Company.  
 2 84.503% of MCPPI Owners, LLC is owned by Metropolitan Life Insurance Company, 0.603% by General American Life Insurance Company, 1.616% by Metropolitan Tower Life Insurance Company, 13.278% by MTL Leasing, LLC.  
 3 90.59% of the membership interest is owned by Metropolitan Life Insurance Company and 9.41% of the membership interest is owned by Metropolitan Tower Realty Company, Inc.  
 4 98.97% of ML-AI MetLife Member 2, LLC is owned by Metropolitan Life Insurance Company and 1.03% by General American Life Insurance Company.  
 5 50% of Sino-US United MetLife Insurance Co. Ltd. is owned by Metropolitan Life Insurance Company and 50% is owned by a third party.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

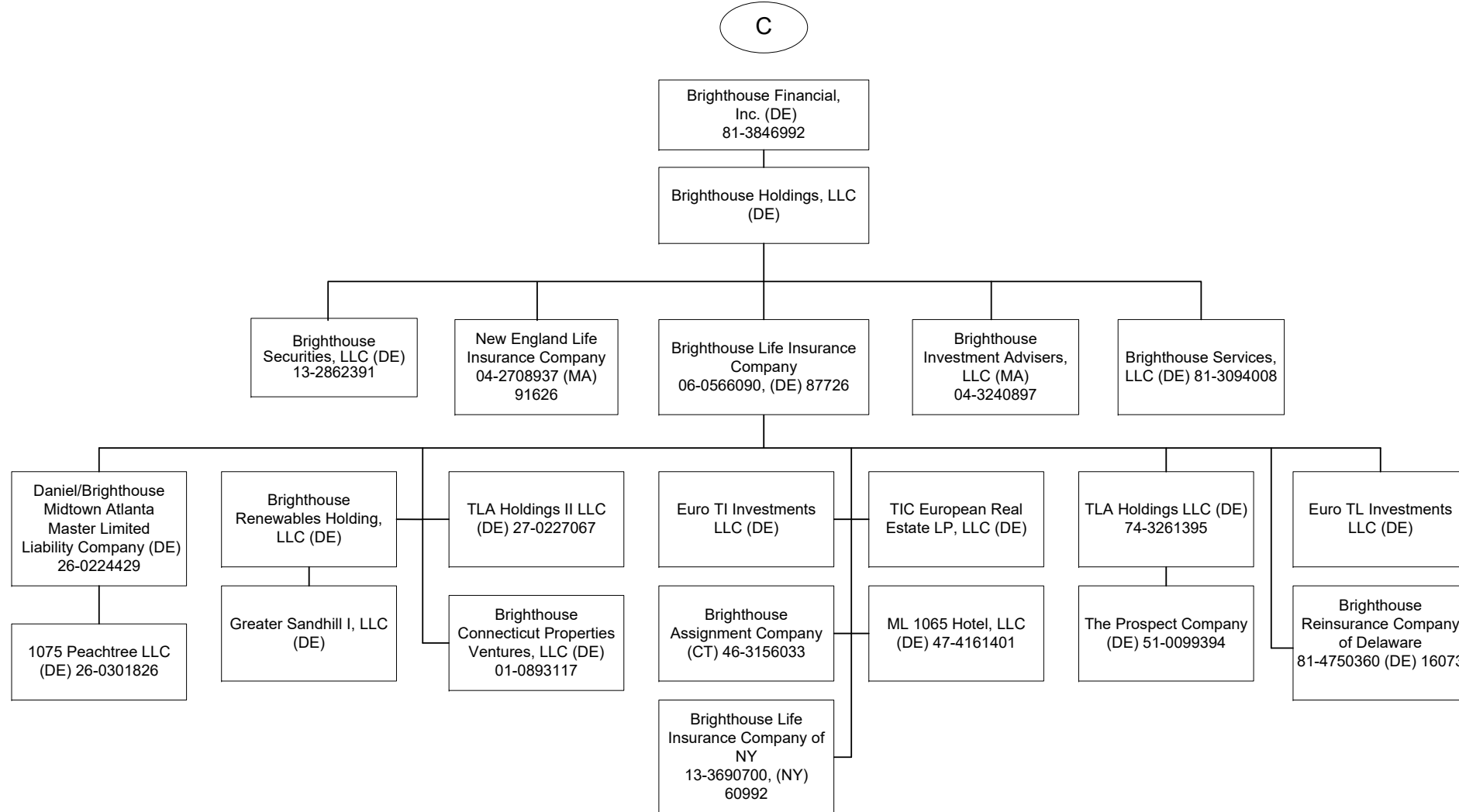
PART 1 - ORGANIZATIONAL CHART



<sup>1</sup> Metropolitan Lloyds Insurance Company of Texas, an affiliated association, provides automobile, homeowner and related insurance for the Texas market. It is an association of individuals designated as underwriters. Metropolitan Lloyds, Inc., a subsidiary of Metropolitan Property and Casualty Insurance Company, serves as the attorney-in-fact and manages the association.

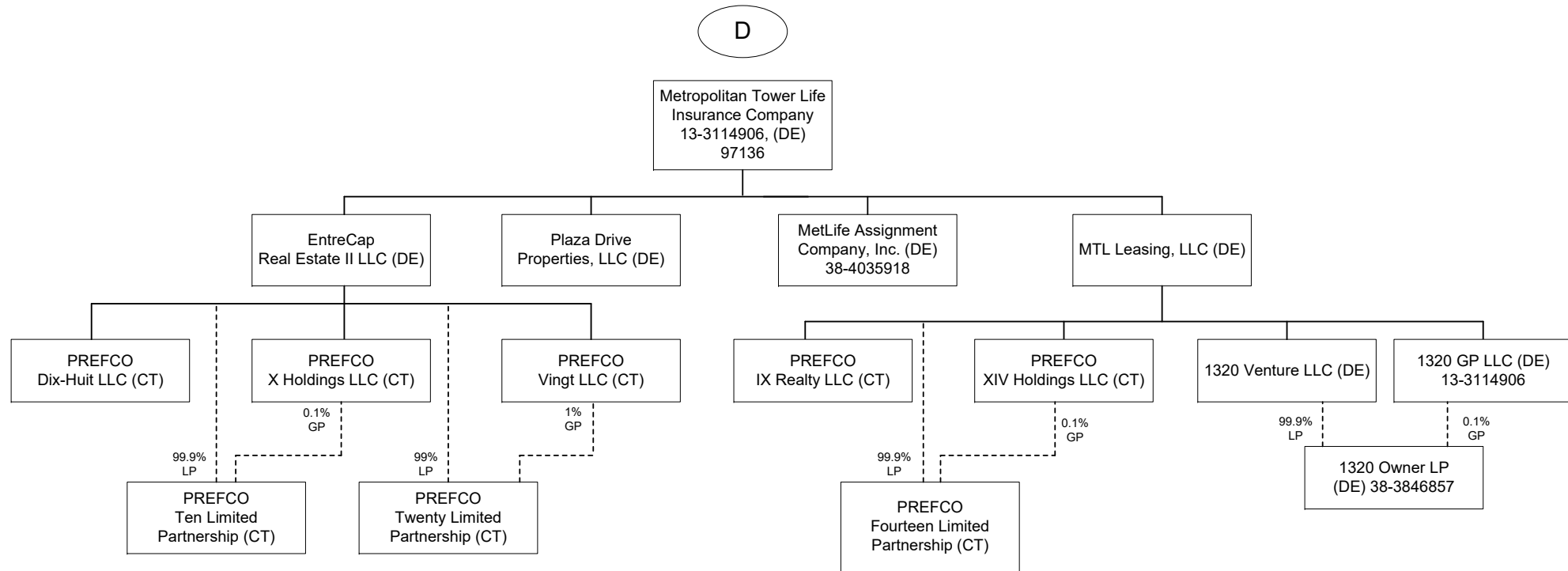
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



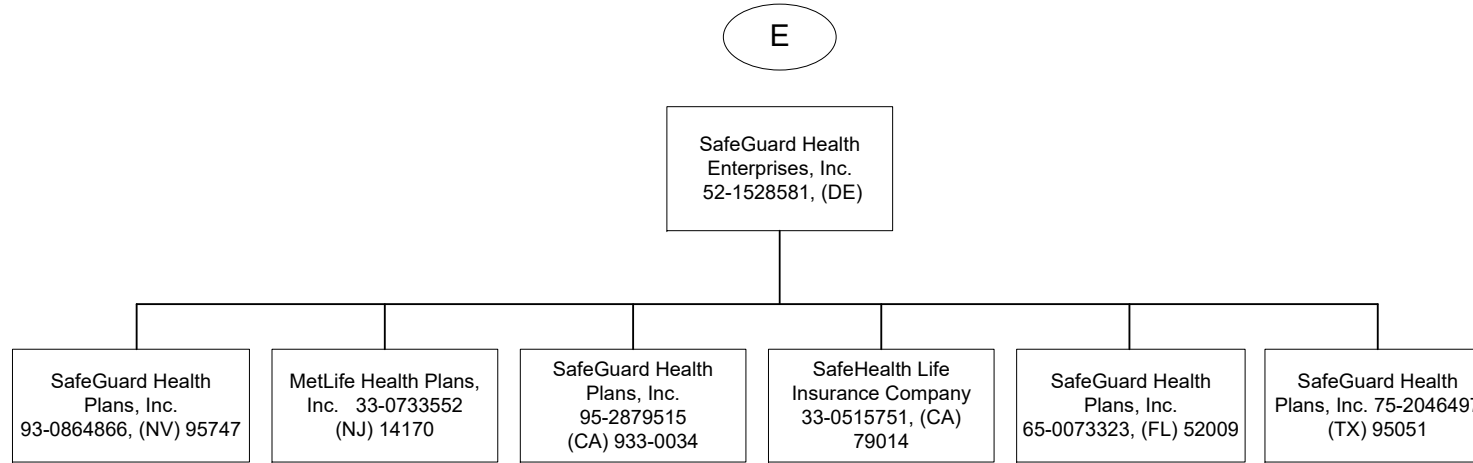
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



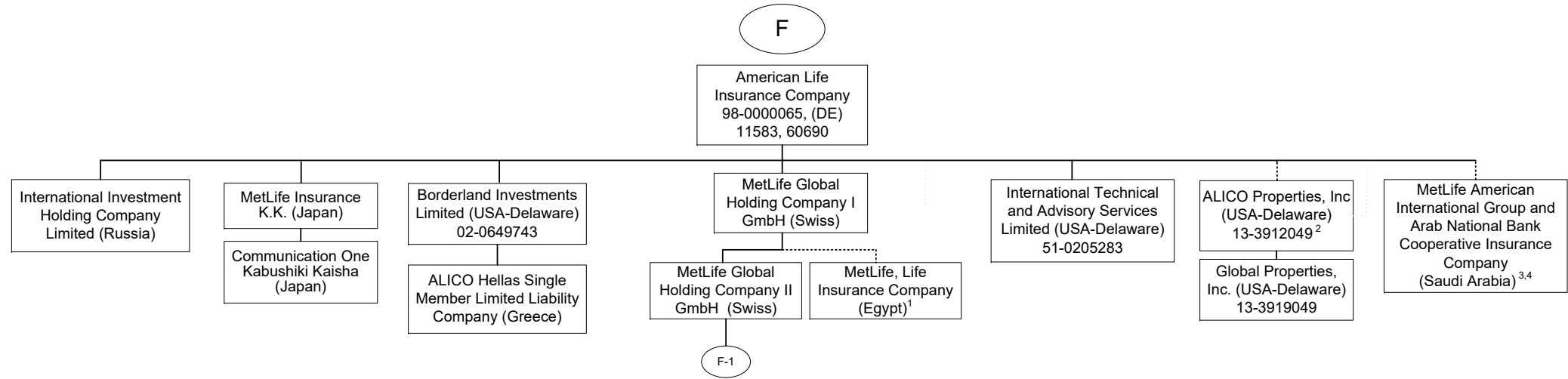
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

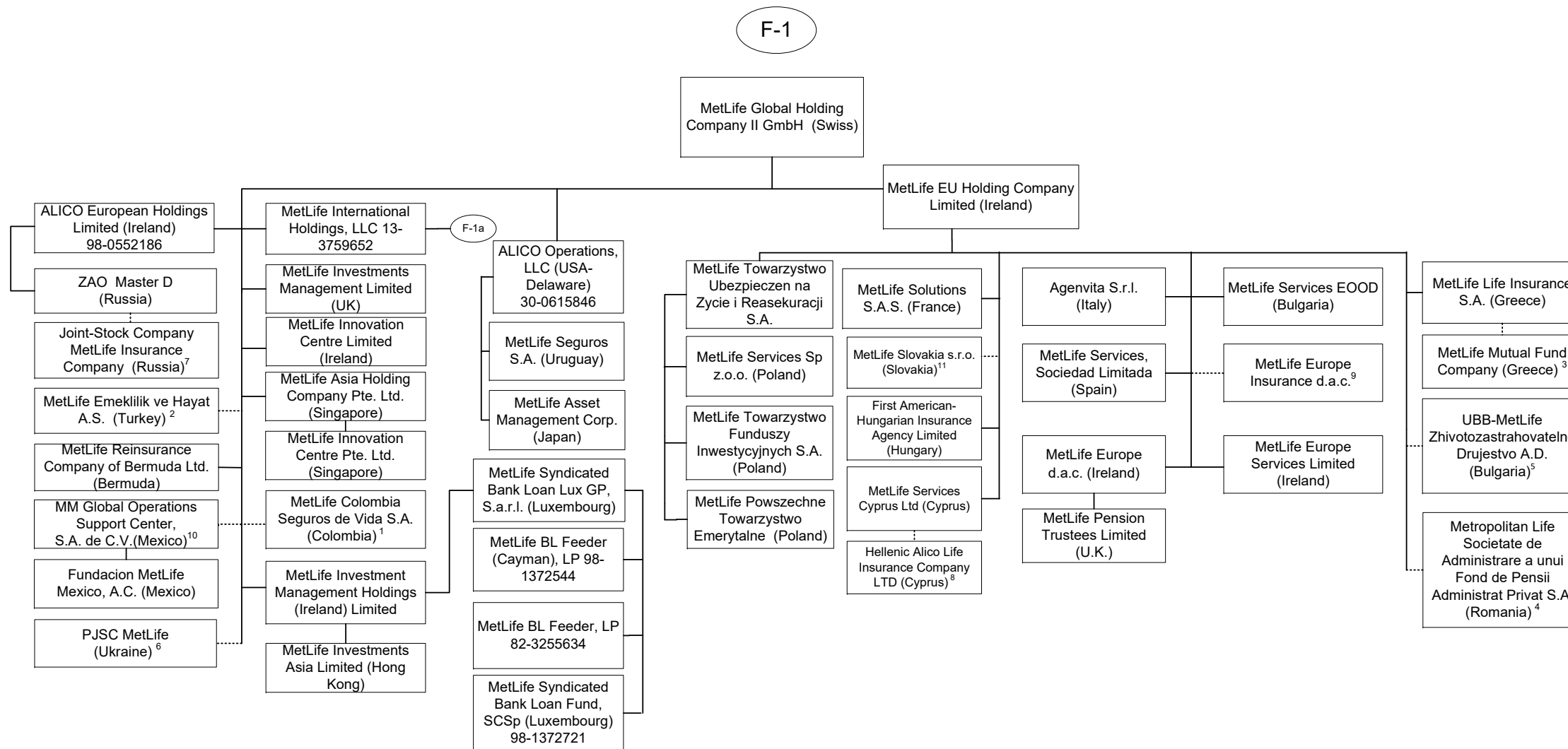
PART 1 - ORGANIZATIONAL CHART



1 84.125% of MetLife, Life Insurance Company (Egypt) is owned by MetLife Global Holding Company I GmbH and the remaining interest by third parties.  
 2 51% of ALICO Properties, Inc. is owned by American Life Insurance Company and the remaining interest by third parties.  
 3 The Delaware Department of Insurance approved a disclaimer of affiliation and therefore, this company is not considered an affiliate under Delaware Law.  
 4 30% of MetLife American International Group and Arab National Bank Cooperative Insurance Company is owned by American Life Insurance Company and the remaining interest by third parties.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



1 89.999965974777145% of MetLife Colombia Seguros de Vida S.A. is owned by MetLife Global Holding Company II GmbH, 10.0000311579287926% is owned by MetLife Global Holding Company I GmbH, International Technical and Advisory Services Limited, Borderland Investments Limited and Natlioportem Holdings, LLC each own 0.00000955764687%.

2 99.98% of MetLife Emekliik ve Hayat A.S. is owned by MetLife Global Holding Company II GmbH (Swiss) and the remaining by third parties.

3 90% of MetLife Mutual Fund Company is owned by MetLife Life Insurance S.A. and the remaining interest by a third party.

4 99.9836% of Metropolitan Life Societate de Administrare a unui Fond de Pensii Administrat Privat S.A. is owned by MetLife EU Holding Company Limited and 0.0164% by MetLife Services Sp z.o.o.

5 40% of UBB-MetLife Zhivotozastrahovatelno Drujestvo AD is owned by MetLife EU Holding Company Limited and the remaining by third parties

6 99.9988% of PJSC MetLife is owned by MetLife Global Holding Company II GmbH, .0006% is owned by International Technical and Advisory Services Limited and the remaining .0006% is owned by Borderland Investments Limited.

7 51% of Joint-Stock Company MetLife Insurance Company is owned by ZAO Master D and 49% is owned by MetLife Global Holding Company II GmbH.

8 27.5% of Hellenic Alico Life Insurance Company Ltd. is owned by MetLife Services Cyprus Ltd (Cyprus) and the remaining by a third party.

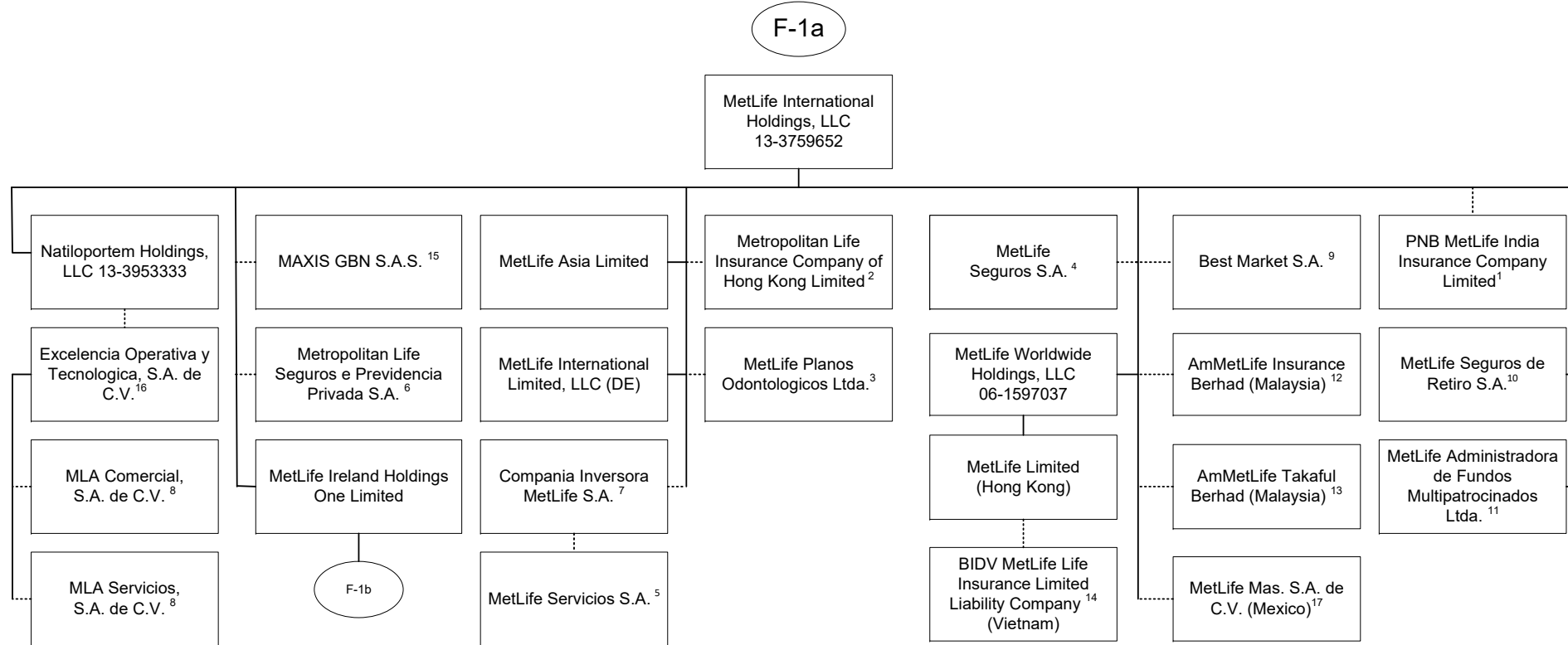
9 93% MetLife Europe Insurance d.a.c. is held by MetLife EU Holding Company Limited and the remaining 7% is held by American Life Insurance Company.

10 99.999509% of MM Global Operations Support Center S.A. de C.V. (Mexico) is held by MetLife Global Holding Company II GmbH (Swiss) and 0.000491% is held by MetLife Global Holding Company I GmbH (Swiss).

11 99.956% of MetLife Slovakia s.r.o. (Slovakia) is owned by MetLife EU Holding Company Limited and 0.044% is owned by ITAS.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

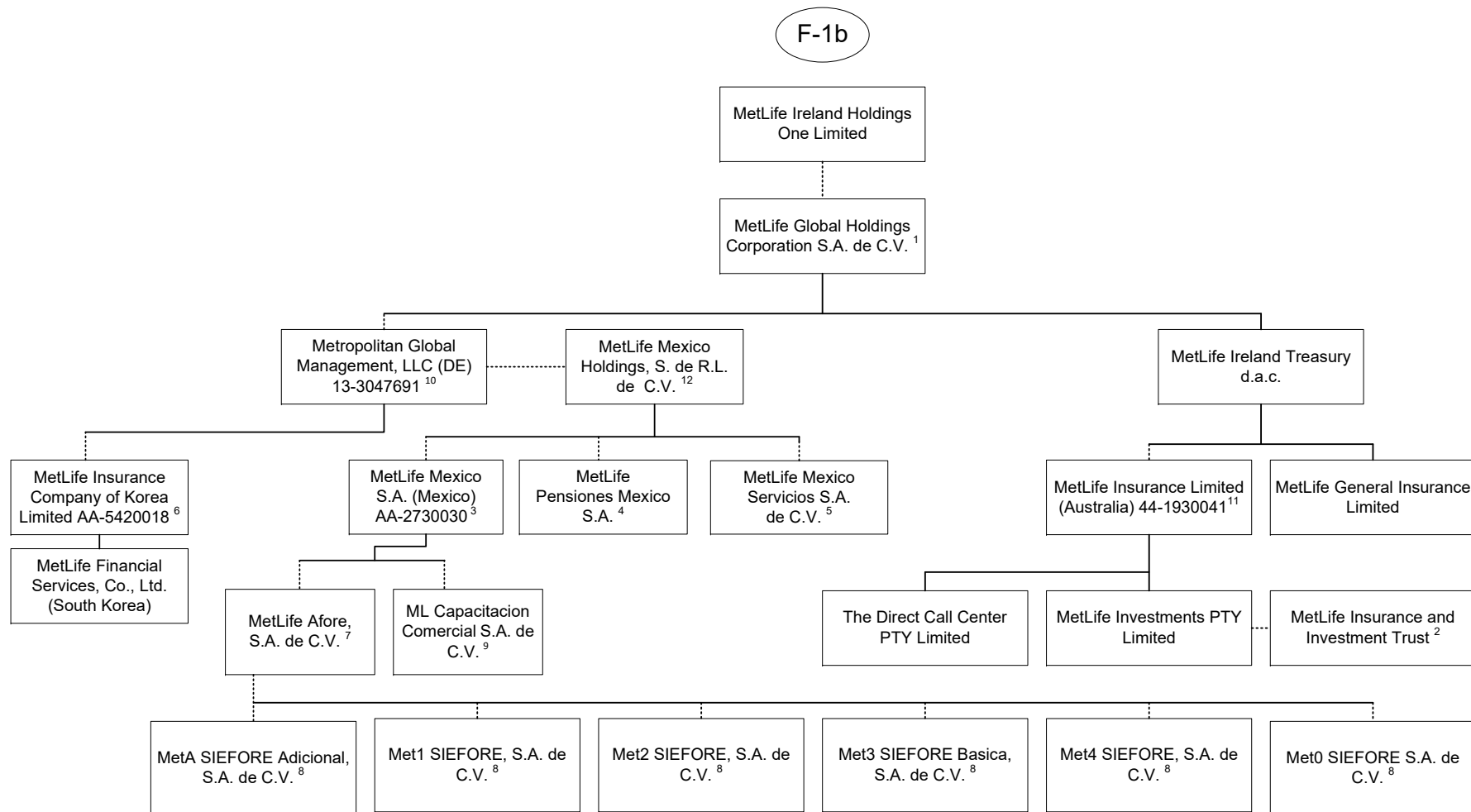


1 26% is owned by MetLife International Holdings, LLC and 74% is owned by third parties.  
 2 99.99935% is owned by MetLife International Holdings, LLC and 0.00065% is owned by Natiloportem Holdings, LLC.  
 3 99.999% is owned by MetLife International Holdings, LLC and .001% is owned by Natiloportem Holdings, LLC.  
 4 95.5242% is owned by MetLife International Holdings, LLC and 2.6753% is owned by Natiloportem Holdings, LLC, and 1.8005% is owned by International Technical and Advisory Services Limited.  
 5 18.87% of the shares of MetLife Servicios S.A. are held by Compania Inversora MetLife S.A., 79.88% is owned by MetLife Seguros S.A., .99% is held by Natiloportem Holdings, LLC and .26% is held by MetLife Seguros de Retiro S.A.  
 6 66.662% is owned by MetLife International Holdings, LLC, 33.337% is owned by MetLife Worldwide Holdings, LLC and 0.001% is owned by Natiloportem Holdings, LLC.  
 7 95.46% is owned by MetLife International Holdings, LLC and 4.54% is owned by Natiloportem Holdings, LLC.  
 8 99% is owned by Excelencia Operativa y Tecnologica, S.A. de C.V. and 1% is owned by MetLife Mexico Servicios S.A. de C.V.  
 9 5% of the shares are held by Natiloportem Holdings, LLC and 95% is owned by MetLife International Holdings, LLC.  
 10 96.8897% is owned by MetLife International Holdings, LLC, 3.1102% is owned by Natiloportem Holdings, and .0001% is owned by International Technical and Advisory Services Limited.  
 11 99.99998% of MetLife Administradora de Fondos Multipatrocinos Ltda. is owned by MetLife International Holdings, LLC and .00002% by Natiloportem Holdings, LLC.  
 12 50.000001% of AmMetLife Insurance Berhad is owned by MetLife International Holdings, LLC and the remainder by a third party.  
 13 49.999999% of AmMetLife Takaful Berhad is owned by MetLife International Holdings, LLC and the remainder by a third party.  
 14 60% of BIDV MetLife Life Insurance Limited Liability Company is held by MetLife Limited (Hong Kong) and the remainder by third parties.  
 15 50% of MAXIS GBN S.A.S. is held by MetLife International Holdings, LLC and the remainder by third parties.  
 16 99% of Excelencia Operativa y Tecnologica, S.A. de C.V. is held by Natiloportem Holdings, LLC and 1% by MetLife Mexico Servicios S.A. de C.V.  
 17 99.99964399% MetLife Mas, SA de C.V. is owned by MetLife International Holdings, LLC and .00035601% is owned by International Technical and Advisory Services Limited.



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

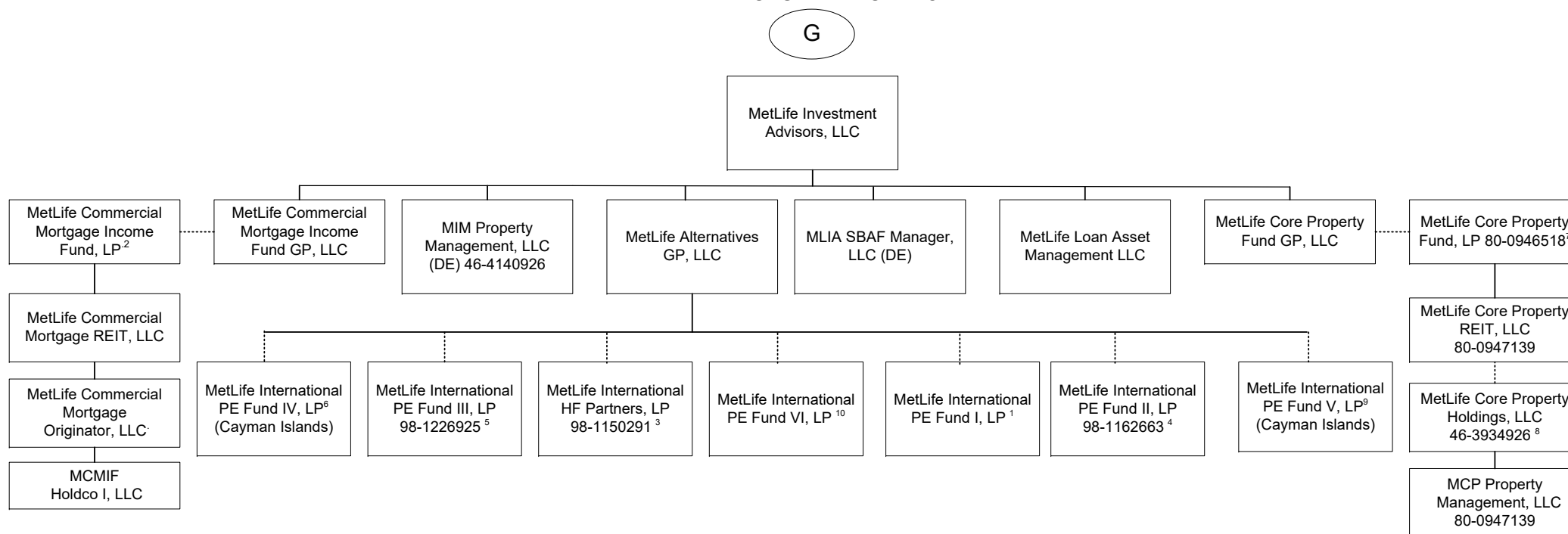


1 98.9% is owned by MetLife Ireland Holdings One Limited and 1.1% is owned by MetLife International Limited, LLC.  
 2 MetLife Insurance and Investment Trust is a trust vehicle, the trustee of which is MetLife Investments PTY Limited ("MIPL"). MIPL is a wholly owned subsidiary of MetLife Insurance Limited.  
 3 99.050271% is owned by MetLife Mexico Holdings, S. de R.L. de C.V. and .949729% is owned by MetLife International Holdings, LLC.  
 4 97.5125% is owned by MetLife Mexico Holdings, S. de R.L. de C.V. and 2.4875% is owned by MetLife International Holdings, LLC.  
 5 98% is owned by MetLife Mexico Holdings, S. de R.L. de C.V. and 2% is owned by MetLife International Holdings, LLC.  
 6 14.64% is owned by MetLife Mexico, S.A. and 85.36% is owned by Metropolitan Global Management, LLC.

7 99.99% is owned by MetLife Mexico S.A. (Mexico) and .01% is owned by MetLife Pensiones S.A.  
 8 99.99% is owned by MetLife Afore, S.A. de C.V. and .01% is owned by MetLife Mexico S.A. (Mexico).  
 9 99% is owned by MetLife Mexico S.A. and 1% is owned by MetLife Mexico Servicios, S.A. de C.V.  
 10 99.7% is owned by MetLife Global Holdings Corporation S.A. de C.V. and 0.3% is owned by MetLife International Holdings, LLC.  
 11 91.16468% of MetLife Insurance Limited (Australia) is owned by MetLife Ireland Treasury d.a.c. and 8.83532% by MetLife Global Holdings Corp. S.A. de C.V.  
 12. 99.99995% is owned by Metropolitan Global Management, LLC and .00005% is owned by Exelencia Operativa y Tecnologica, S.A. de C.V.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



51.12

1 92.593% of the Limited Partnership interests of this entity is owned by MetLife Insurance K.K, 4.115% is owned by MetLife Mexico S.A., 2.716% by MetLife Limited (Hong Kong) and the remaining 0.576% is owned by Metropolitan Life Insurance Company of Hong Kong Limited.

2 MetLife Commercial Mortgage Income Fund GP, LLC is the General Partner of MetLife Commercial Mortgage Income Fund, LP (the "Fund"). A majority of the limited partnership interests in the Fund are held by third parties. The following affiliates hold a minority share of the limited partnership interests in the Fund: Metropolitan Life Insurance Company owns 33.20%, MetLife Limited owns 3.54%, MetLife Insurance Company of Korea Limited owns 2.96%, Metropolitan Life Insurance Company of Hong Kong Limited owns 0.41% and BrightHouse Life Insurance Company owns 11.14%.

3 88.22% of the Limited partnership interests of this entity is owned by MetLife Insurance K.K (Japan), 9.47% is owned by MetLife Insurance Company of Korea Limited, 2.29% is owned by MetLife Limited (Hong Kong) and 0.02% is owned by MetLife Alternatives, GP.

4 94.54% of the limited partnership interest of MetLife International PE Fund II, LP is owned by MetLife Insurance K.K. (Japan), 2.77% is owned by MetLife Limited (Hong Kong), 2.1% is owned by MetLife Mexico, S.A. and 0.59% is owned by Metropolitan Life Insurance Company Hong Kong Limited.

5 88.93% of the limited partnership interest of MetLife International PE Fund III, LP is owned by MetLife Insurance K.K. (Japan), 7.91% is owned by MetLife Insurance Company of Korea Limited, 2.61% is owned by MetLife Limited (Hong Kong) and 0.55% is owned by Metropolitan Life Insurance Company Hong Kong Limited.

6 94.70% of the Limited Partnership interests of MetLife International PE Fund IV, LP is owned by MetLife Insurance K.K, 3.79% is owned by MetLife Insurance Company of Korea Limited, 1.51% is owned by MetLife Limited (Hong Kong)

7 MetLife Core Property Fund GP, LLC is the general partner of MetLife Core Property Fund, LP (the "Fund"). A substantial majority of the limited partnership interests in the Fund are held by third parties. The following affiliates hold a minority share of the limited partnership interests in the Fund: Metropolitan Life Insurance Company owns 20.06%, Metropolitan Life insurance Company (on behalf of Separate Account 746) owns 3.24%, MetLife Insurance Company of Korea Limited owns 2.91%, General American Life Insurance Company owns 0.07% and BrightHouse Life Insurance Company owns 0.14%.

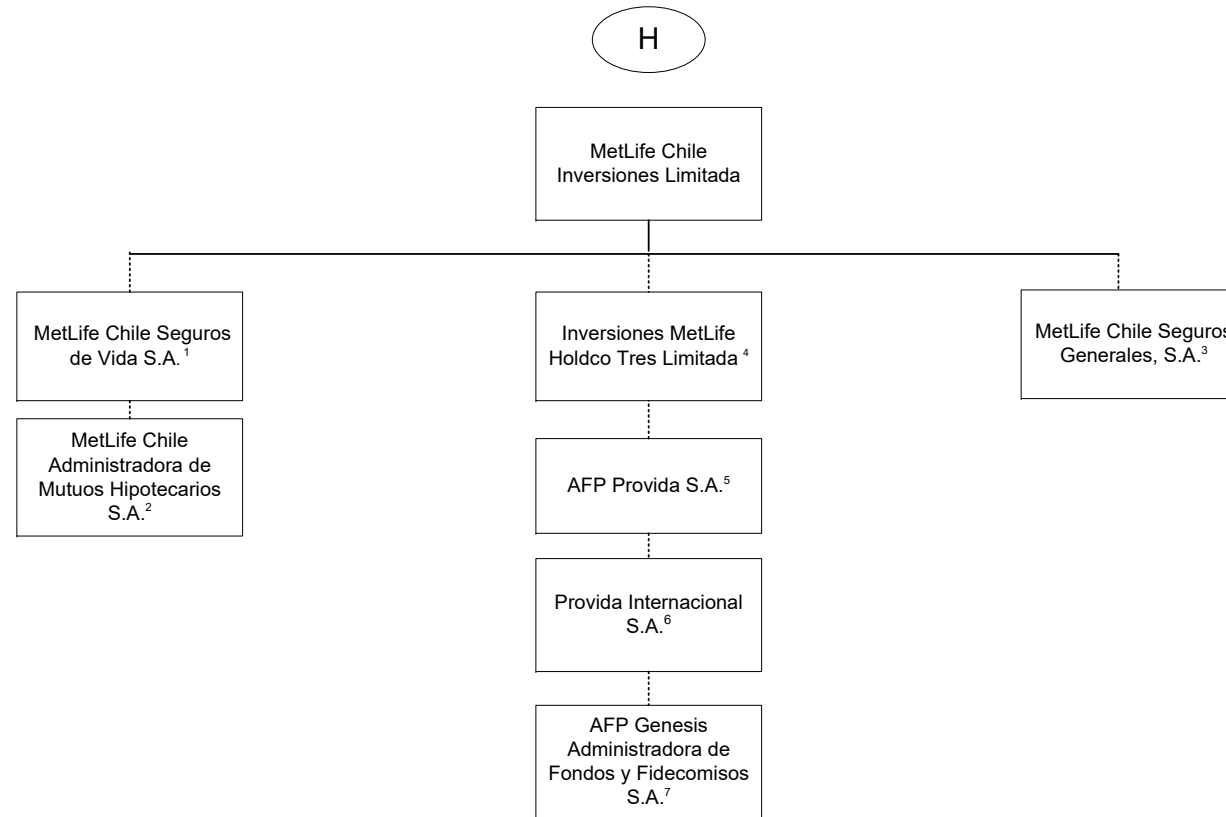
8 MetLife Core Property Holdings, LLC holds the following single-property LLC's: Magnolia Park Greenville Venture, LLC; Magnolia Park Greenville, LLC; MCP 100 Congress Member, LLC; MCP 1900 McKinney, LLC; MCP 22745 & 22755 Relocation Drive, LLC; MCP 3040 Post Oak, LLC; MCP 4600 South Syracuse, LLC; MCP 550 West Washington, LLC; MCP 60 11th Street, LLC; MCP 60th 11th Street Member, LLC; MCP 7 Riverway, LLC; MCP 9020 Murphy Road, LLC; MCP Alley 24 East, LLC; MCP Ashton South End, LLC; MCP Block 23 Members, LLC; MCP Buford Logistics Center 2 Member LLC; MCP Buford Logistics Center, Bldg B, LLC; MCP Burnside Member, LLC; MCP Denver Pavilions Member, LLC; MCP DMCBP Phase II Member LLC; MCP EnV Chicago, LLC; MCP Fife Enterprise Center, LLC; MCP Highland Park Lender, LLC; MCP Lodge at Lakecrest, LLC; MCP Magnolia Park Member, LLC; MCP Main Street Village, LLC; MCP Mountain Technology Center Member TRS, LLC; MCP Northyards Holdco, LLC; MCP Northyards Master Lessee, LLC; MCP Northyards Owner, LLC; MCP One Westside, LLC; MCP Paragon Point, LLC; MCP Plaza at Legacy, LLC; MCP Property Management, LLC; MCP Seattle Gateway I Member, LLC; MCP Seattle Gateway II Member, LLC; MCP Seventh and Osborne MF Member, LLC; MCP Seventh and Osborne Retail Member, LLC; MCP SoCal Industrial Kellwood, LLC; MCP SoCal Industrial-Anaheim, LLC; MCP SoCal Industrial-Bernardo, LLC; MCP SoCal Industrial-Concourse, LLC; MCP SoCal Industrial-Fullerton, LLC; MCP SoCal Industrial-LAX, LLC; MCP SoCal Industrial-Loker, LLC; MCP SoCal Industrial-Ontario, LLC; MCP SoCal Industrial-Springdale, LLC; MCP SoCal Industry-Redondo, LLC; MCP The Palms Doral, LLC; MCP Trimble Campus, LLC; MCP VOA Holdings, LLC; MCP VOA I & III, LLC; MCP VOA II, LLC; MCP Waterford Atrium, LLC; MCP Acquisition, LLC; MetLife Core Property TRS, LLC.

9 81.699% of the Limited Partnership interests of this entity is owned by MetLife Insurance K.K., 15.033% is owned by MetLife Limited (Hong Kong) and 3.268% is owned by MetLife Insurance Company of Korea, Limited.

10 95.652% of the Limited Partnership interests of MetLife International PE Fund VI, LP is owned by MetLife Insurance K.K, and 4.348% is owned by MetLife Insurance Company of Korea.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

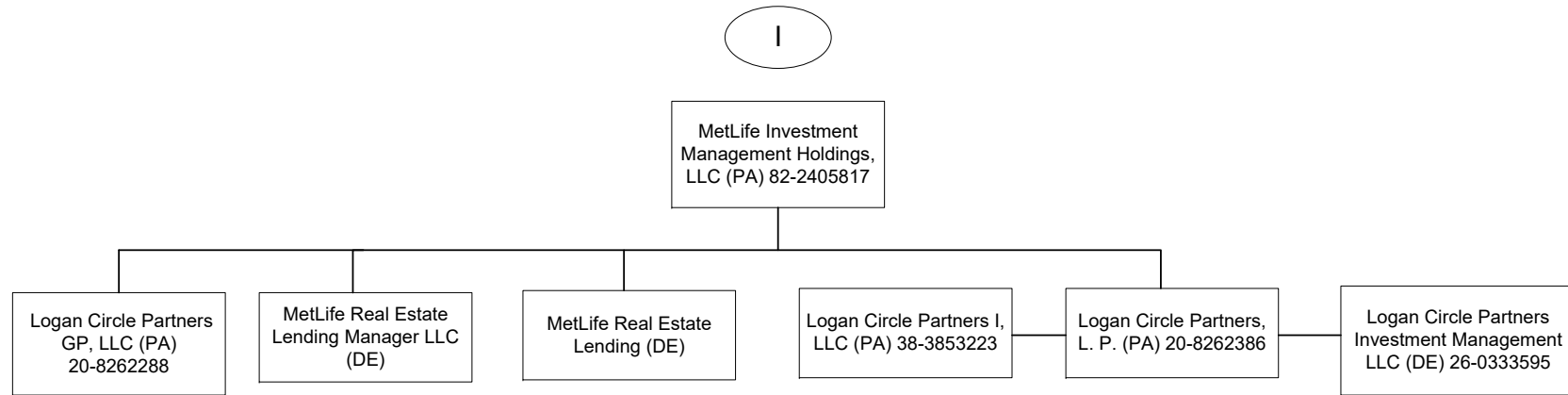


1 99.997% is held by MetLife Chile Inversiones Limitada and .003% by International Technical and Advisory Services Limited.  
 2 99.9% is held by MetLife Chile Seguros de Vida S.A. and 0.1% by MetLife Chile Inversiones Limitada.  
 3 99.98% of MetLife Chile Seguros Generales, S.A. is owned by MetLife Chile Inversiones Limitada and 0.02% by Inversiones MetLife Holdco Dos Limitada.  
 4 97.13% of Inversiones MetLife Holdco Tres Limitada is owned by MetLife Chile Inversiones Limitada and 2.87% is owned by Inversiones MetLife Holdco Dos Limitada.

5 42.3815% of AFP Provida S.A. is owned by Inversiones MetLife Holdco Dos Limitada, 42.3815% owned by Inversiones MetLife Holdco Tres Limitada and 10.9224% by MetLife Chile Inversiones Limitada and the remainder is owned by the public.  
 6 99.99% of Provida Internacional S.A. is owned by AFP Provida S.A. and .01% by MetLife Chile Inversiones Limitada.  
 7 99.9% of AFP Genesis Administradora de Fondos y Fidecomisos S.A. is owned by Provida Internacional S.A. and 0.1% by AFP Provida S.A.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

- 1) The voting securities (excluding directors' qualifying shares, if any) of each subsidiary shown on the organizational chart are 100% owned by their respective parent corporation, unless otherwise indicated.
- 2) The Metropolitan Money Market Pool and MetLife Intermediate Income Pool are pass-through investments pools, of which Metropolitan Life Insurance Company and/or its subsidiaries and/or affiliates are general partners.
- 3) The MetLife, Inc. organizational chart does not include real estate joint ventures and partnerships of which MetLife, Inc. and/or its subsidiaries is an investment partner. In addition, certain inactive subsidiaries have also been omitted.
- 4) MetLife Services EEIG is a cost-sharing mechanism used in European Union for European Union-affiliated members.

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1              | 2            | 3                 | 4            | 5            | 6          | 7  | 8   | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16    |
|----------------|--------------|-------------------|--------------|--------------|------------|--|---|----------------------|----------------------------------|--|---|--|--|----------------------------------|-------|
| Group Code     | Group Name   | NAIC Company Code | ID Number    | Federal RSSD | CIK        | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates       | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)           | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *     |
| <b>Members</b> |              |                   |              |              |            |  |   |                      |                                  |  |   |  |  |                                  |       |
| 0241           | MetLife..... | 00000..           | 13-4075851.. | ...2945824   | ...1099219 | NYSE, ISE.....   | MetLife, Inc.....                                 | DE.....              | UIP.....                         | Board of Directors.....                                  | Board of Directors  | .....                                      | Board of Directors.....                    | ...Y.....                        | ..... |
| 0241           | MetLife..... | 65978..           | 13-5581829.. | ...1583845   | ...937834  | .....  | Metropolitan Life Insurance Company.....          | NY.....              | IA.....                          | MetLife, Inc.....  | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | 20-2985998.. | .....        | .....      | .....  | 500 Grant Street GP, LLC.....                     | DE.....              | NIA.....                         | Metropolitan Life Insurance Company.....                 | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | .....        | .....        | .....      | .....  | 500 Grant Street Associates Limited Partnership   | CT.....              | NIA.....                         | Metropolitan Life Insurance Company.....                 | Ownership.....  | ...99.000                                  | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | .....        | .....        | .....      | .....  | 500 Grant Street Associates Limited Partnership   | CT.....              | NIA.....                         | 500 Grant Street GP LLC.....                             | Ownership.....  | ...1.000                                   | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | 22-3140349.. | .....        | .....      | .....  | MetLife Retirement Services LLC.....              | NJ.....              | NIA.....                         | Metropolitan Life Insurance Company.....                 | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 63665..           | 43-0285930.. | .....        | ...728240  | .....  | General American Life Insurance Company.....      | MO.....              | IA.....                          | MetLife, Inc.....  | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | 45-2420223.. | .....        | .....      | .....  | GALIC Holdings LLC.....                           | DE.....              | NIA.....                         | General American Life Insurance Company...               | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | .....        | .....        | .....      | .....  | MLIC CB Holdings LLC.....                         | DE.....              | NIA.....                         | Metropolitan Life Insurance Company.....                 | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | .....        | .....        | .....      | .....  | HPZ Assets LLC.....                               | DE.....              | NIA.....                         | Metropolitan Life Insurance Company.....                 | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | .....        | .....        | .....      | .....  | Alternative Fuels I, LLC.....                     | DE.....              | NIA.....                         | Metropolitan Life Insurance Company.....                 | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | 46-0800386.. | .....        | .....      | .....  | CC Holdco Manager, LLC.....                       | DE.....              | NIA.....                         | Metropolitan Life Insurance Company.....                 | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | 13-5581829.. | .....        | .....      | .....  | MetLife Private Equity Holdings, LLC.....         | DE.....              | NIA.....                         | MetLife SP Holdings, LLC.....                            | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | .....        | .....        | .....      | .....  | Euro CL Investments LLC.....                      | DE.....              | NIA.....                         | Metropolitan Life Insurance Company.....                 | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | .....        | .....        | .....      | .....  | 1001 Properties, LLC.....                         | DE.....              | NIA.....                         | Metropolitan Life Insurance Company.....                 | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | .....        | .....        | .....      | .....  | 6104 Hollywood, LLC.....                          | DE.....              | NIA.....                         | Metropolitan Life Insurance Company.....                 | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | .....        | .....        | .....      | .....  | The Building at 575 Fifth Avenue Mezzanine LLC    | DE.....              | NIA.....                         | Metropolitan Life Insurance Company.....                 | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | .....        | .....        | .....      | .....  | The Building at 575 Fifth Retail Holding LLC..... | DE.....              | NIA.....                         | The Building at 575 Fifth Avenue Mezzanine LLC           | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | .....        | .....        | .....      | .....  | The Building at 575 Fifth Retail Owner LLC.....   | DE.....              | NIA.....                         | The Building at 575 Fifth Retail Holding LLC...          | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | 20-8254446.. | .....        | .....      | .....  | 10700 Wilshire, LLC.....                          | DE.....              | NIA.....                         | Metropolitan Life Insurance Company.....                 | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | .....        | .....        | .....      | .....  | Sandpiper Cove Associates II, LLC.....            | DE.....              | NIA.....                         | Metropolitan Life Insurance Company.....                 | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | .....        | .....        | .....      | .....  | ML Mililani Member, LLC.....                      | DE.....              | NIA.....                         | Metropolitan Life Insurance Company.....                 | Ownership.....  | ...95.000                                  | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | .....        | .....        | .....      | .....  | ML Mililani Member, LLC.....                      | DE.....              | NIA.....                         | General American Life Insurance Company...               | Ownership.....  | ...5.000                                   | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | 47-5228317.. | .....        | .....      | .....  | MCPP Owners, LLC.....                             | DE.....              | NIA.....                         | Metropolitan Life Insurance Company.....                 | Ownership.....  | ...84.503                                  | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | 47-5228317.. | .....        | .....      | .....  | MCPP Owners, LLC.....                             | DE.....              | NIA.....                         | General American Life Insurance Company...               | Ownership.....  | ...0.603                                   | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | 47-5228317.. | .....        | .....      | .....  | MCPP Owners, LLC.....                             | DE.....              | NIA.....                         | Metropolitan Tower Life Insurance Company...             | Ownership.....  | ...1.616                                   | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | 47-5228317.. | .....        | .....      | .....  | MCPP Owners, LLC.....                             | DE.....              | NIA.....                         | MTL Leasing, LLC.....                                    | Ownership.....  | ...13.278                                  | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | 20-3700390.. | .....        | .....      | .....  | Viridian Miracle Mile, LLC.....                   | DE.....              | NIA.....                         | Metropolitan Life Insurance Company.....                 | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | 98-1107266.. | .....        | .....      | .....  | MetLife Canada Solar ULC.....                     | CAN.....             | NIA.....                         | MetLife Capital, Limited Partnership.....                | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N.....                        | ..... |
| 0241           | MetLife..... | 00000..           | .....        | ...4275534   | .....      | .....  | MetLife Investments Asia Limited (Hong Kong).     | HKG.....             | NIA.....                         | MetLife Investment Management Holdings (Ireland) Limited | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N.....                        | ..... |

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2          | 3                 | 4          | 5            | 6   | 7  | 8  | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|------------|------------|-------------------|------------|--------------|-----|--|--|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates                    | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0241       | MetLife    | 00000             |            | 4254427      |     |  | MetLife Investments Limited (UK)                               | GBR                  | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 99.000                                     | MetLife, Inc.                              | Y                                |    |
| 0241       | MetLife    | 00000             |            | 4254427      |     |  | MetLife Investments Limited (UK)                               | GBR                  | NIA                              | 23rd Street Investments, Inc.                  | Ownership   | 1.000                                      | MetLife, Inc.                              | Y                                |    |
| 0241       | MetLife    | 00000             |            | 4254445      |     |  | MetLife Latin America Asesorias e Inversiones Limitada (Chile) | CHL                  | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 99.990                                     | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             |            | 4254445      |     |  | MetLife Latin America Asesorias e Inversiones Limitada (Chile) | CHL                  | NIA                              | 23rd Street Investments, Inc.                  | Ownership   | 0.010                                      | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 86-1176467 |              |     |  | MEX DF Properties, LLC   | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MPLife, S. de. R. L. de C.V.                                   | MEX                  | NIA                              | MEX DF Properties, LLC                         | Ownership   | 99.990                                     | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MPLife, S. de. R. L. de C.V.                                   | MEX                  | NIA                              | Euro CL Investments LLC                        | Ownership   | 0.010                                      | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 55-0891973 |              |     |  | Corporate Real Estate Holdings, LLC                            | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | WFP 1000 Holding Company GP, LLC                               | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MSV Irvine Property, LLC                                       | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 96.000                                     | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MSV Irvine Property, LLC                                       | DE                   | NIA                              | Metropolitan Tower Realty Company, Inc.        | Ownership   | 4.000                                      | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 13-3619870 |              |     |  | 23rd Street Investments, Inc.                                  | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | Y                                |    |
| 0241       | MetLife    | 00000             | 06-1193029 |              |     |  | MetLife Capital Credit L.P.                                    | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 99.000                                     | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 06-1193029 |              |     |  | MetLife Capital Credit L.P.                                    | DE                   | NIA                              | 23rd Street Investments, Inc.                  | Ownership   | 1.000                                      | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 91-1273824 |              |     |  | MetLife Capital, Limited Partnership                           | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 99.000                                     | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 91-1273824 |              |     |  | MetLife Capital, Limited Partnership                           | DE                   | NIA                              | 23rd Street Investments, Inc.                  | Ownership   | 1.000                                      | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | Long Island Solar Farm, LLC                                    | DE                   | DS                               | BrightHouse Renewables Holding, LLC            | Ownership   | 9.610                                      | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | Long Island Solar Farm, LLC                                    | DE                   | NIA                              | MetLife Capital, Limited Partnership           | Ownership   | 90.390                                     | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 43-1822723 | 4275507      |     |  | Missouri Reinsurance, Inc.                                     | CYM                  | IA                               | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | Y                                |    |
| 0241       | MetLife    | 00000             | 13-3237278 |              |     |  | MetLife Holdings, Inc.   | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | Y                                |    |
| 0241       | MetLife    | 00000             | 13-3237275 |              |     |  | MetLife Credit Corp.   | DE                   | NIA                              | MetLife Holdings, Inc. (DE)                    | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 13-3237277 |              |     |  | MetLife Funding, Inc.  | DE                   | NIA                              | MetLife Holdings, Inc. (DE)                    | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | 85 Broad Street Mezzanine LLC                                  | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 46-5563450 |              |     |  | Buford Logistics Center, LLC                                   | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife Park Tower Member, LLC                                 | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 47-5505232 |              |     |  | Park Tower REIT, Inc.  | DE                   | NIA                              | MetLife Park Tower Member, LLC                 | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | Park Tower JV Member, LLC                                      | DE                   | NIA                              | Park Tower REIT, Inc.                          | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 82-1637862 |              |     |  | MetLife Chino Member, LLC                                      | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 13-3170235 |              |     |  | Metropolitan Tower Realty Company, Inc.                        | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | Y                                |    |
| 0241       | MetLife    | 00000             | 01-0855028 |              |     |  | Midtown Heights, LLC   | DE                   | NIA                              | Metropolitan Tower Realty Company, Inc.        | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 43-6026902 |              |     |  | White Oak Royalty Company                                      | OK                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | Y                                |    |
| 0241       | MetLife    | 00000             | 30-0777814 |              |     |  | Marketplace Residences, LLC                                    | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 26-2853672 |              |     |  | MLIC Asset Holdings LLC  | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife Properties Ventures, LLC                               | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2          | 3                 | 4          | 5            | 6   | 7  | 8  | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|------------|------------|-------------------|------------|--------------|-----|--|--|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates        | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0241       | MetLife    | 00000             | 22-2375428 |              |     |  | Transmountain Land & Livestock Company             | MT                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | Y                                |    |
| 0241       | MetLife    | 00000             | 34-1650967 |              |     |  | Hyatt Legal Plans, Inc.                            | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | Y                                |    |
| 0241       | MetLife    | 00000             | 34-1631590 |              |     |  | Hyatt Legal Plans of Florida, Inc.                 | FL                   | NIA                              | Hyatt Legal Plans, Inc.                        | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 27-0226554 |              |     |  | MLIC Asset Holdings II LLC                         | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 30-0756430 |              |     |  | EI Conquistador MAH II LLC                         | DE                   | NIA                              | MLIC Asset Holdings II LLC                     | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife RC SF Member, LLC                          | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 20-3221642 |              |     |  | MetLife Mall Ventures Limited Partnership          | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 99.000                                     | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 20-3221642 |              |     |  | MetLife Mall Ventures Limited Partnership          | DE                   | NIA                              | Metropolitan Tower Realty Company, Inc.        | Ownership   | 1.000                                      | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 20-8349277 |              |     |  | Sandpiper Cove Associates, LLC                     | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 90.590                                     | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 20-8349277 |              |     |  | Sandpiper Cove Associates, LLC                     | DE                   | NIA                              | Metropolitan Tower Realty Company, Inc.        | Ownership   | 9.410                                      | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 13-4047186 |              |     |  | MetLife Tower Resources Group, Inc.                | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | Y                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | Housing Fund Manager, LLC                          | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 26-0405155 |              |     |  | MTC Fund I, LLC                                    | DE                   | NIA                              | Housing Fund Manager, LLC                      | Management  |  | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MTC Fund II, LLC                                   | DE                   | NIA                              | Housing Fund Manager, LLC                      | Management  |  | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 14-2013939 |              |     |  | MTC Fund III, LLC                                  | DE                   | NIA                              | Housing Fund Manager, LLC                      | Management  |  | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 13-4078322 |              |     |  | 334 Madison Euro Investments, Inc.                 | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | Y                                |    |
| 0241       | MetLife    | 00000             |            | 4254454      |     |  | St. James Fleet Investments Two Limited            | CYM                  | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | Y                                |    |
| 0241       | MetLife    | 00000             |            | 4254472      |     |  | Park Twenty Three Investments Company (UK)         | GBR                  | NIA                              | St. James Fleet Investments Two Limited        | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             |            | 4254481      |     |  | Convent Station Euro Investments Four Company (UK) | GBR                  | NIA                              | Park Twenty Three Investments Company          | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             |            | 4254520      |     |  | OMI MLIC Investments Limited                       | CYM                  | NIA                              | Convent Station Euro Investments Four Company  | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 46-3608641 |              |     |  | ML Swan Mezz, LLC                                  | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 46-3589015 |              |     |  | ML Swan GP, LLC                                    | DE                   | NIA                              | ML Swan Mezz, LLC                              | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 46-3616798 |              |     |  | ML Dolphin Mezz, LLC                               | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | ML Sentinel Square Member, LLC                     | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife Securitization Depositor LLC               | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 46-3593573 |              |     |  | ML Dolphin GP, LLC                                 | DE                   | NIA                              | ML Dolphin Mezz, LLC                           | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | Haskell East Village, LLC                          | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 46-3426206 |              |     |  | MetLife Cabo Hilton Member, LLC                    | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 83.100                                     | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 46-3426206 |              |     |  | MetLife Cabo Hilton Member, LLC                    | DE                   | NIA                              | General American Life Insurance Company        | Ownership   | 16.900                                     | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 46-0803970 |              |     |  | MetLife CC Member, LLC                             | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 95.122                                     | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 46-0803970 |              |     |  | MetLife CC Member, LLC                             | DE                   | NIA                              | General American Life Insurance Company        | Ownership   | 4.878                                      | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 13-5581829 |              |     |  | MetLife SP Holdings, LLC                           | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |
| 0241       | MetLife    | 00000             | 80-0821598 |              |     |  | Oconee Hotel Company, LLC                          | DE                   | NIA                              | Metropolitan Life Insurance Company            | Ownership   | 100.000                                    | MetLife, Inc.                              | N                                |    |

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## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2          | 3                 | 4          | 5            | 6   | 7  | 8   | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|------------|------------|-------------------|------------|--------------|-----|--|---|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)       | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0241       | MetLife    | 00000             | 80-0823015 |              |     |  | Oconee Land Company, LLC                    | DE                   | NIA                              | Metropolitan Life Insurance Company                  | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 80-0823413 |              |     |  | Oconee Land Development Company, LLC        | DE                   | NIA                              | Oconee Land Company, LLC                             | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 90-0853553 |              |     |  | Oconee Golf Company, LLC                    | DE                   | NIA                              | Oconee Land Company, LLC                             | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 37-1694299 |              |     |  | Oconee Marina Company, LLC                  | DE                   | NIA                              | Oconee Land Company, LLC                             | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | 1201 TAB Manager, LLC                       | DE                   | NIA                              | Metropolitan Life Insurance Company                  | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife 1201 TAB Member, LLC                | DE                   | NIA                              | Metropolitan Life Insurance Company                  | Ownership   | 96.900                                     | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife 1201 TAB Member, LLC                | DE                   | NIA                              | Metropolitan Property and Casualty Insurance Company | Ownership   | 3.100                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife LHH Member, LLC                     | DE                   | NIA                              | Metropolitan Life Insurance Company                  | Ownership   | 99.000                                     | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife LHH Member, LLC                     | DE                   | NIA                              | General American Life Insurance Company              | Ownership   | 1.000                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | 1925 WJC Owner, LLC (DE)                    | DE                   | NIA                              | Metropolitan Life Insurance Company                  | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 26-1762232 |              |     |  | Boulevard Residential, LLC                  | DE                   | NIA                              | Metropolitan Life Insurance Company                  | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife Ontario Street Member, LLC (DE)     | DE                   | NIA                              | Metropolitan Life Insurance Company                  | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 46-4158087 |              |     |  | MetLife 555 12th Member, LLC                | DE                   | NIA                              | Metropolitan Life Insurance Company                  | Ownership   | 94.600                                     | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 46-4158087 |              |     |  | MetLife 555 12th Member, LLC                | DE                   | NIA                              | General American Life Insurance Company              | Ownership   | 5.400                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | 150 North Riverside PE Member, LLC          | DE                   | NIA                              | Metropolitan Life Insurance Company                  | Ownership   | 81.450                                     | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | 150 North Riverside PE Member, LLC          | DE                   | NIA                              | General American Life Insurance Company              | Ownership   | 13.320                                     | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | 150 North Riverside PE Member, LLC          | DE                   | NIA                              | Metropolitan Tower Life Insurance Company            | Ownership   | 5.230                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 47-2085444 |              |     |  | ML-AI MetLife Member 2, LLC                 | DE                   | NIA                              | Metropolitan Life Insurance Company                  | Ownership   | 98.970                                     | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 47-2085444 |              |     |  | ML-AI MetLife Member 2, LLC                 | DE                   | NIA                              | General American Life Insurance Company              | Ownership   | 1.030                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | ML-AI MetLife Member 3, LLC                 | DE                   | NIA                              | Metropolitan Life Insurance Company                  | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife ConSquare Member, LLC (DE)          | DE                   | NIA                              | Metropolitan Life Insurance Company                  | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 13-5581829 |              |     |  | MetLife Member Solaire, LLC                 | DE                   | NIA                              | Metropolitan Life Insurance Company                  | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 81-0770888 |              |     |  | MetLife Treat Towers Member, LLC            | DE                   | NIA                              | Metropolitan Life Insurance Company                  | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 46-4133357 |              |     |  | ML Bridgeside Apartments, LLC               | DE                   | NIA                              | Metropolitan Life Insurance Company                  | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife Camino Ramon Member, LLC            | DE                   | NIA                              | General American Life Insurance Company              | Ownership   | 1.000                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife Camino Ramon Member, LLC            | DE                   | NIA                              | Metropolitan Life Insurance Company                  | Ownership   | 99.000                                     | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 46-4255167 |              |     |  | ML Terraces, LLC                            | DE                   | NIA                              | Metropolitan Life Insurance Company                  | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife CB W/A, LLC                         | DE                   | NIA                              | Metropolitan Life Insurance Company                  | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 47-1970965 |              |     |  | ML New River Village III, LLC               | DE                   | NIA                              | Metropolitan Life Insurance Company                  | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife 1007 Stewart, LLC                   | DE                   | NIA                              | Metropolitan Life Insurance Company                  | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | Chestnut Flats Wind, LLC                    | DE                   | NIA                              | Metropolitan Life Insurance Company                  | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife 425 MKT Member, LLC                 | DE                   | NIA                              | Metropolitan Life Insurance Company                  | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 46-4229772 |              |     |  | MetLife THR Investor, LLC                   | DE                   | NIA                              | Metropolitan Life Insurance Company                  | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife OFC Member, LLC                     | DE                   | NIA                              | Metropolitan Life Insurance Company                  | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 47-1256270 |              |     |  | MetLife OBS Member, LLC                     | DE                   | NIA                              | Metropolitan Life Insurance Company                  | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |

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## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1            | 2            | 3                 | 4            | 5            | 6   | 7  | 8   | 9                    | 10                               | 11  | 12  | 13   | 14   | 15                               | 16 |
|--------------|--------------|-------------------|--------------|--------------|-----|--|---|----------------------|----------------------------------|---|---|--|--|----------------------------------|----|
| Group Code   | Group Name   | NAIC Company Code | ID Number    | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates                   | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)                  | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0241         | MetLife..... | 00000.....        |              |              |     |  | MetLife FM Hotel Member, LLC.....                             | DE.....              | NIA.....                         | Metropolitan Life Insurance Company.....                        | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241         | MetLife..... | 00000.....        |              |              |     |  | LHCW Holdings (U.S.) LLC.....                                 | DE.....              | NIA.....                         | MetLife FM Hotel Member, LLC.....                               | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241         | MetLife..... | 00000.....        |              |              |     |  | LHC Holdings (U.S.) LLC.....                                  | DE.....              | NIA.....                         | LHC Holdings (U.S.) LLC.....                                    | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241         | MetLife..... | 00000.....        |              |              |     |  | LHCW Hotel Holding (U.S.) LLC.....                            | DE.....              | NIA.....                         | LHC Holdings (U.S.) LLC.....                                    | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241         | MetLife..... | 00000.....        |              |              |     |  | LHCW Hotel Holding (2002) LLC.....                            | DE.....              | NIA.....                         | LHCW Hotel Holding (U.S.) LLC.....                              | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241         | MetLife..... | 00000.....        |              |              |     |  | LHCW Hotel Operating Company (2002) LLC.....                  | DE.....              | NIA.....                         | LHCW Hotel Holding (U.S.) LLC.....                              | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241         | MetLife..... | 00000.....        | 46-4584166.. |              |     |  | ML Southmore, LLC.....  | DE.....              | NIA.....                         | Metropolitan Life Insurance Company.....                        | Ownership.....  | 99.000                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241         | MetLife..... | 00000.....        | 46-4584166.. |              |     |  | ML Southmore, LLC.....  | DE.....              | NIA.....                         | General American Life Insurance Company ..                      | Ownership.....  | 1.000                                      | MetLife, Inc.....                          | N.....                           |    |
| 0241         | MetLife..... | 00000.....        |              |              |     |  | MetLife HCMJV 1 GP, LLC.....                                  | DE.....              | NIA.....                         | Metropolitan Life Insurance Company.....                        | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241         | MetLife..... | 00000.....        |              |              |     |  | ML-AI MetLife Member 1, LLC.....                              | DE.....              | NIA.....                         | Metropolitan Life Insurance Company.....                        | Ownership.....  | 95.199                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241         | MetLife..... | 00000.....        |              |              |     |  | ML-AI MetLife Member 1, LLC.....                              | DE.....              | NIA.....                         | Metropolitan Property and Casualty Insurance Company            | Ownership.....  | 4.801                                      | MetLife, Inc.....                          | N.....                           |    |
| 52.4<br>0241 | MetLife..... | 00000.....        | 13-3759652.. | 3166279      |     |  | MetLife International Holdings, LLC.....                      | DE.....              | NIA.....                         | MetLife Global Holding Company II GmbH (Swiss)                  | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241         | MetLife..... | 00000.....        | 13-3953333.. | 3166372      |     |  | Natiloportem Holdings, LLC.....                               | DE.....              | NIA.....                         | MetLife International Holdings, LLC.....                        | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241         | MetLife..... | 00000.....        |              | 3166402      |     |  | Excelencia Operativa y Tecnologica, S.A. de C.V. (Mexico)     | MEX.....             | NIA.....                         | Natiloportem Holdings, LLC.....                                 | Ownership.....  | 99.000                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241         | MetLife..... | 00000.....        |              | 3166402      |     |  | Excelencia Operativa y Tecnologica, S.A. de C.V. (Mexico)     | MEX.....             | NIA.....                         | MetLife Mexico Servicios, S.A. de C.V.....                      | Ownership.....  | 1.000                                      | MetLife, Inc.....                          | N.....                           |    |
| 0241         | MetLife..... | 00000.....        |              | 3373705      |     |  | MLA Comercial, S.A. de C.V. (Mexico).....                     | MEX.....             | NIA.....                         | Excelencia Operativa y Tecnologica, S.A. de C.V.                | Ownership.....  | 99.000                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241         | MetLife..... | 00000.....        |              | 3373705      |     |  | MLA Comercial, S.A. de C.V. (Mexico).....                     | MEX.....             | NIA.....                         | MetLife Mexico Servicios, S.A. de C.V.....                      | Ownership.....  | 1.000                                      | MetLife, Inc.....                          | N.....                           |    |
| 0241         | MetLife..... | 00000.....        |              | 3373714      |     |  | MLA Servicios S.A. de C.V. (Mexico).....                      | MEX.....             | NIA.....                         | Excelencia Operativa y Tecnologica, S.A. de C.V.                | Ownership.....  | 99.000                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241         | MetLife..... | 00000.....        |              | 3373714      |     |  | MLA Servicios S.A. de C.V. (Mexico).....                      | MEX.....             | NIA.....                         | MetLife Mexico Servicios, S.A. de C.V.....                      | Ownership.....  | 1.000                                      | MetLife, Inc.....                          | N.....                           |    |
| 0241         | MetLife..... | 00000.....        |              | 4240907      |     |  | MM Global Operations Support Center, S.A. de C.V.             | MEX.....             | NIA.....                         | MetLife Global Holding Company II GmbH (Swiss)                  | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241         | MetLife..... | 00000.....        |              | 4240907      |     |  | MM Global Operations Support Center, S.A. de C.V.             | MEX.....             | NIA.....                         | MetLife Global Holding Company I GmbH (Swiss)                   | Ownership.....  |  | MetLife, Inc.....                          | N.....                           |    |
| 0241         | MetLife..... | 00000.....        |              | 4254995      |     |  | Fundacion MetLife Mexico, A.C.....                            | MEX.....             | NIA.....                         | MM Global Operations Support Center, S.A. de C.V., S.A. de C.V. | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241         | MetLife..... | 00000.....        |              | 3166318      |     |  | Metropolitan Life Seguros e Previdencia Privada S.A. (Brazil) | BRA.....             | IA.....                          | MetLife International Holdings, LLC.....                        | Ownership.....  | 66.662                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241         | MetLife..... | 00000.....        |              | 3166318      |     |  | Metropolitan Life Seguros e Previdencia Privada S.A. (Brazil) | BRA.....             | IA.....                          | MetLife Worldwide Holdings, LLC.....                            | Ownership.....  | 33.337                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241         | MetLife..... | 00000.....        |              | 3166318      |     |  | Metropolitan Life Seguros e Previdencia Privada S.A. (Brazil) | BRA.....             | IA.....                          | Natiloportem Holdings, LLC.....                                 | Ownership.....  | 0.001                                      | MetLife, Inc.....                          | N.....                           |    |

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2            | 3                 | 4            | 5            | 6   | 7  | 8   | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|------------|--------------|-------------------|--------------|--------------|-----|--|---|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code | Group Name   | NAIC Company Code | ID Number    | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates               | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)   | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0241       | MetLife..... | 00000..           |              | ..4191616    |     |  | MetLife Ireland Holdings One Limited.....                 | IRL.....             | NIA.....                         | MetLife International Holdings, LLC.....         | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N.....                        |    |
| 0241       | MetLife..... | 00000..           |              | ..4189846    |     |  | MetLife Global Holdings Corporation S.A. de C.V. (Mexico) | MEX.....             | NIA.....                         | MetLife Ireland Holdings One Limited.....        | Ownership.....  | ...98.900                                  | MetLife, Inc.....                          | ...N.....                        |    |
| 0241       | MetLife..... | 00000..           |              | ..4189846    |     |  | MetLife Global Holdings Corporation S.A. de C.V. (Mexico) | MEX.....             | NIA.....                         | MetLife International Limited, LLC.....          | Ownership.....  | ...1.100                                   | MetLife, Inc.....                          | ...N.....                        |    |
| 0241       | MetLife..... | 00000..           | 13-3047691.. |              |     |  | Metropolitan Global Management, LLC.....                  | IRL.....             | NIA.....                         | MetLife Global Holdings Corporation S.A. de C.V. | Ownership.....  | ...99.700                                  | MetLife, Inc.....                          | ...N.....                        |    |
| 0241       | MetLife..... | 00000..           | 13-3047691.. |              |     |  | Metropolitan Global Management, LLC.....                  | IRL.....             | NIA.....                         | MetLife International Holdings, LLC.....         | Ownership.....  | ...0.300                                   | MetLife, Inc.....                          | ...N.....                        |    |
| 0241       | MetLife..... | 00000..           | AA-2730030.  | ..3165740    |     |  | MetLife Mexico Holding S. de R.L. de C.V.....             | MEX.....             | IA.....                          | Metropolitan Global Management, LLC.....         | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N.....                        |    |
| 0241       | MetLife..... | 00000..           | AA-2730030.  | ..3165740    |     |  | MetLife Mexico Holding S. de R.L. de C.V.....             | MEX.....             | IA.....                          | Excelencia Operativa y Tecnologica, S.A. de C.V. | Ownership.....  |  | MetLife, Inc.....                          | ...N.....                        |    |
| 0241       | MetLife..... | 00000..           | AA-2730030.  | ..3165740    |     |  | MetLife Mexico S.A.....                                   | MEX.....             | IA.....                          | MetLife Mexico Holdings, S. de R.L. de C.V....   | Ownership.....  | ...99.050                                  | MetLife, Inc.....                          | ...N.....                        |    |
| 0241       | MetLife..... | 00000..           | AA-2730030.  | ..3165740    |     |  | MetLife Mexico S.A.....                                   | MEX.....             | IA.....                          | MetLife International Holdings, LLC.....         | Ownership.....  | ...0.950                                   | MetLife, Inc.....                          | ...N.....                        |    |
| 0241       | MetLife..... | 00000..           |              | ..4255291    |     |  | MetLife Afore, S.A. de C.V. (Mexico).....                 | MEX.....             | IA.....                          | MetLife Mexico S.A.....                          | Ownership.....  | ...99.990                                  | MetLife, Inc.....                          | ...N.....                        |    |
| 0241       | MetLife..... | 00000..           |              | ..4255291    |     |  | MetLife Afore, S.A. de C.V. (Mexico).....                 | MEX.....             | IA.....                          | MetLife Pensiones S.A.....                       | Ownership.....  | ...0.010                                   | MetLife, Inc.....                          | ...N.....                        |    |
| 0241       | MetLife..... | 00000..           |              | ..4241061    |     |  | ML Capacitacion Comercial S.A. de C.V. (Mexico)           | MEX.....             | NIA.....                         | MetLife Mexico S.A.....                          | Ownership.....  | ...99.000                                  | MetLife, Inc.....                          | ...N.....                        |    |
| 0241       | MetLife..... | 00000..           |              | ..4241061    |     |  | ML Capacitacion Comercial S.A. de C.V. (Mexico)           | MEX.....             | NIA.....                         | MetLife Mexico Servicios, S.A. de C.V.....       | Ownership.....  | ...1.000                                   | MetLife, Inc.....                          | ...N.....                        |    |
| 0241       | MetLife..... | 00000..           |              | ..4255303    |     |  | MetA SIEFORE Adicional, S.A. de C.V. (Mexico)             | MEX.....             | NIA.....                         | MetLife Afore, S.A. de C.V.....                  | Ownership.....  | ...99.990                                  | MetLife, Inc.....                          | ...N.....                        |    |
| 0241       | MetLife..... | 00000..           |              | ..4255303    |     |  | MetA SIEFORE Adicional, S.A. de C.V. (Mexico)             | MEX.....             | NIA.....                         | MetLife Mexico S.A.....                          | Ownership.....  | ...0.010                                   | MetLife, Inc.....                          | ...N.....                        |    |
| 0241       | MetLife..... | 00000..           |              | ..4255415    |     |  | Met1 SIEFORE, S.A. de C.V. (Mexico).....                  | MEX.....             | NIA.....                         | MetLife Afore, S.A. de C.V.....                  | Ownership.....  | ...99.990                                  | MetLife, Inc.....                          | ...N.....                        |    |
| 0241       | MetLife..... | 00000..           |              | ..4255415    |     |  | Met1 SIEFORE, S.A. de C.V. (Mexico).....                  | MEX.....             | NIA.....                         | MetLife Mexico S.A.....                          | Ownership.....  | ...0.010                                   | MetLife, Inc.....                          | ...N.....                        |    |
| 0241       | MetLife..... | 00000..           |              | ..4255844    |     |  | Met2 SIEFORE, S.A. de C.V. (Mexico).....                  | MEX.....             | NIA.....                         | MetLife Afore, S.A. de C.V.....                  | Ownership.....  | ...99.990                                  | MetLife, Inc.....                          | ...N.....                        |    |
| 0241       | MetLife..... | 00000..           |              | ..4255844    |     |  | Met2 SIEFORE, S.A. de C.V. (Mexico).....                  | MEX.....             | NIA.....                         | MetLife Mexico S.A.....                          | Ownership.....  | ...0.010                                   | MetLife, Inc.....                          | ...N.....                        |    |
| 0241       | MetLife..... | 00000..           |              | ..4255394    |     |  | Met3 SIEFORE Basica, S.A. de C.V. (Mexico)..              | MEX.....             | NIA.....                         | MetLife Afore, S.A. de C.V.....                  | Ownership.....  | ...99.990                                  | MetLife, Inc.....                          | ...N.....                        |    |
| 0241       | MetLife..... | 00000..           |              | ..4255394    |     |  | Met3 SIEFORE Basica, S.A. de C.V. (Mexico)..              | MEX.....             | NIA.....                         | MetLife Mexico S.A.....                          | Ownership.....  | ...0.010                                   | MetLife, Inc.....                          | ...N.....                        |    |
| 0241       | MetLife..... | 00000..           |              | ..4255385    |     |  | Met4 SIEFORE, S.A. de C.V. (Mexico).....                  | MEX.....             | NIA.....                         | MetLife Afore, S.A. de C.V.....                  | Ownership.....  | ...99.990                                  | MetLife, Inc.....                          | ...N.....                        |    |
| 0241       | MetLife..... | 00000..           |              | ..4255385    |     |  | Met4 SIEFORE, S.A. de C.V. (Mexico).....                  | MEX.....             | NIA.....                         | MetLife Mexico S.A.....                          | Ownership.....  | ...0.010                                   | MetLife, Inc.....                          | ...N.....                        |    |
| 0241       | MetLife..... | 00000..           |              | ..4255376    |     |  | Met0 SIEFORE Adicional, S.A. de C.V. (Mexico)             | MEX.....             | NIA.....                         | MetLife Afore, S.A. de C.V.....                  | Ownership.....  | ...99.990                                  | MetLife, Inc.....                          | ...N.....                        |    |
| 0241       | MetLife..... | 00000..           |              | ..4255376    |     |  | Met0 SIEFORE Adicional, S.A. de C.V. (Mexico)             | MEX.....             | IA.....                          | MetLife Mexico S.A.....                          | Ownership.....  | ...0.010                                   | MetLife, Inc.....                          | ...N.....                        |    |
| 0241       | MetLife..... | 00000..           |              | ..3165795    |     |  | MetLife Pensiones Mexico S.A.....                         | MEX.....             | IA.....                          | MetLife Mexico Holdings, S. de R.L. de C.V....   | Ownership.....  | ...97.513                                  | MetLife, Inc.....                          | ...N.....                        |    |
| 0241       | MetLife..... | 00000..           |              | ..3165795    |     |  | MetLife Pensiones Mexico S.A.....                         | MEX.....             | IA.....                          | MetLife International Holdings, LLC.....         | Ownership.....  | ...2.488                                   | MetLife, Inc.....                          | ...N.....                        |    |

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## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2            | 3                 | 4            | 5            | 6   | 7  | 8  | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|------------|--------------|-------------------|--------------|--------------|-----|--|--|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code | Group Name   | NAIC Company Code | ID Number    | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates              | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)   | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0241       | MetLife..... | 00000.....        |              | 3267390      |     |  | MetLife Mexico Servicios S.A. de C.V.....                | MEX.....             | NIA.....                         | MetLife Mexico Holdings, S. de R.L. de C.V....   | Ownership.....  | 98.000                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000.....        |              | 3267390      |     |  | MetLife Mexico Servicios S.A. de C.V.....                | MEX.....             | NIA.....                         | MetLife International Holdings, LLC.....         | Ownership.....  | 2.000                                      | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000.....        | AA-5420018.  | 3166288      |     |  | MetLife Insurance Company of Korea, Limited..            | KOR.....             | IA.....                          | MetLife Mexico S.A.....                          | Ownership.....  | 14.640                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000.....        | AA-5420018.  | 3166288      |     |  | MetLife Insurance Company of Korea, Limited..            | KOR.....             | IA.....                          | Metropolitan Global Management , LLC.....        | Ownership.....  | 85.360                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000.....        |              |              |     |  | MetLife Financial Services, Co., Ltd. (South Korea)      | KOR.....             | NIA.....                         | MetLife Insurance Company of Korea, Limited      | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000.....        |              | 4200880      |     |  | MetLife Ireland Treasury d.a.c.....                      | IRL.....             | NIA.....                         | MetLife Global Holdings Corporation S.A. de C.V. | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000.....        | AA-1930041.  | 1173714      |     |  | MetLife Insurance Limited (Australia).....               | AUS.....             | IA.....                          | MetLife Ireland Treasury d.a.c.....              | Ownership.....  | 91.165                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000.....        | AA-1930041.  | 1173714      |     |  | MetLife Insurance Limited (Australia).....               | AUS.....             | IA.....                          | MetLife Global Holdings Corporation S.A. de C.V. | Ownership.....  | 8.835                                      | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000.....        |              |              |     |  | The Direct Call Center PTY Limited (Australia)..         | AUS.....             | NIA.....                         | MetLife Insurance Limited (Australia).....       | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000.....        |              | 4239358      |     |  | MetLife Investments PTY Limited (Australia)....          | AUS.....             | NIA.....                         | MetLife Insurance Limited (Australia).....       | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000.....        |              | 4239367      |     |  | MetLife Insurance and Investment Trust (Australia)       | AUS.....             | NIA.....                         | MetLife Investments PTY Limited.....             | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000.....        |              | 1173732      |     |  | MetLife General Insurance Limited (Australia)..          | AUS.....             | IA.....                          | MetLife Ireland Treasury d.a.c.....              | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000.....        |              |              |     |  | MetLife International Limited, LLC (DE).....             | DE.....              | NIA.....                         | MetLife International Holdings, LLC.....         | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000.....        |              |              |     |  | AmMetLife Insurance Berhad.....                          | MYS.....             | IA.....                          | MetLife International Holdings, LLC.....         | Ownership.....  | 50.000                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000.....        |              |              |     |  | MAXIS GBN S.A.S.....                                     | FRA.....             | NIA.....                         | MetLife International Holdings, LLC.....         | Ownership.....  | 50.000                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000.....        | AA-5480033.  |              |     |  | AmMetLife Takaful Berhad.....                            | MYS.....             | IA.....                          | MetLife International Holdings, LLC.....         | Ownership.....  | 50.000                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000.....        |              |              |     |  | MetLife Asia Limited (Hong Kong).....                    | HKG.....             | NIA.....                         | MetLife International Holdings, LLC.....         | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000.....        |              | 3166309      |     |  | Metropolitan Life Insurance Company of Hong Kong Limited | HKG.....             | IA.....                          | MetLife International Holdings, LLC.....         | Ownership.....  | 99.999                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000.....        |              | 3166309      |     |  | Metropolitan Life Insurance Company of Hong Kong Limited | HKG.....             | IA.....                          | Natiloportem Holdings, LLC.....                  | Ownership.....  | 0.001                                      | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000.....        |              | 4195913      |     |  | MetLife Planos Odontologicos Ltda. (Brazil)....          | BRA.....             | IA.....                          | MetLife International Holdings, LLC.....         | Ownership.....  | 99.999                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000.....        |              | 4195913      |     |  | MetLife Planos Odontologicos Ltda. (Brazil)....          | BRA.....             | IA.....                          | Natiloportem Holdings, LLC.....                  | Ownership.....  | 0.001                                      | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000.....        | 20-5894439.. | 3373639      |     |  | MetLife Global, Inc.....                                 | DE.....              | NIA.....                         | MetLife, Inc.....                                | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000.....        |              | 4189837      |     |  | Inversiones MetLife Holdco Dos Limitada (Chile)          | CHL.....             | NIA.....                         | MetLife International Holdings, LLC.....         | Ownership.....  | 0.001                                      | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000.....        |              | 4189837      |     |  | Inversiones MetLife Holdco Dos Limitada (Chile)          | CHL.....             | NIA.....                         | Natiloportem Holdings, LLC.....                  | Ownership.....  |  | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000.....        |              | 4189837      |     |  | Inversiones MetLife Holdco Dos Limitada (Chile)          | CHL.....             | NIA.....                         | MetLife, Inc.....                                | Ownership.....  | 99.999                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000.....        | AA-2130012.  | 1641857      |     |  | MetLife Seguros S.A. (Argentina).....                    | ARG.....             | IA.....                          | MetLife International Holdings, LLC.....         | Ownership.....  | 95.524                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000.....        | AA-2130012.  | 1641857      |     |  | MetLife Seguros S.A. (Argentina).....                    | ARG.....             | IA.....                          | Natiloportem Holdings, LLC.....                  | Ownership.....  | 2.675                                      | MetLife, Inc.....                          | N.....                           |    |

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## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2            | 3                 | 4            | 5            | 6   | 7  | 8  | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|------------|--------------|-------------------|--------------|--------------|-----|--|--|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code | Group Name   | NAIC Company Code | ID Number    | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates                        | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)                       | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0241       | MetLife..... | 00000..           | AA-2130012.. | 4251145      |     |  | MetLife Seguros S.A. (Argentina).....                              | ARG.....             | IA.....                          | International Technical and Advisory Services Limited (USA-Delaware) | Ownership.....  | 1.801                                      | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              | 2327738      |     |  | Compania Inversora MetLife S.A. (Argentina)...                     | ARG.....             | NIA.....                         | MetLife International Holdings, LLC.....                             | Ownership.....  | 95.460                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              | 2327738      |     |  | Compania Inversora MetLife S.A. (Argentina)...                     | ARG.....             | NIA.....                         | Natiloportem Holdings, LLC.....                                      | Ownership.....  | 4.540                                      | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              | 4247296      |     |  | MetLife Servicios S.A. (Argentina).....                            | ARG.....             | NIA.....                         | Compania Inversora MetLife S.A.....                                  | Ownership.....  | 18.870                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              | 4247296      |     |  | MetLife Servicios S.A. (Argentina).....                            | ARG.....             | NIA.....                         | MetLife Seguros S.A.....   | Ownership.....  | 79.880                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              | 4247296      |     |  | MetLife Servicios S.A. (Argentina).....                            | ARG.....             | NIA.....                         | Natiloportem Holdings, LLC.....                                      | Ownership.....  | 0.990                                      | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              | 4247296      |     |  | MetLife Servicios S.A. (Argentina).....                            | ARG.....             | NIA.....                         | MetLife Seguros de Retiro S.A.....                                   | Ownership.....  | 0.260                                      | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | 06-1597037.. | 2985727      |     |  | MetLife Worldwide Holdings, LLC.....                               | DE.....              | NIA.....                         | MetLife International Holdings, LLC.....                             | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | AA-5324104.. | 3144558      |     |  | MetLife Limited (Hong Kong).....                                   | HKG.....             | IA.....                          | MetLife Worldwide Holdings, LLC.....                                 | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              |              |     |  | BIDV MetLife Life Insurance Limited Liability Company              | VNM.....             | IA.....                          | MetLife Limited (Hong Kong).....                                     | Ownership.....  | 60.000                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              | 2704610      |     |  | Best Market S.A. (Argentina).....                                  | ARG.....             | NIA.....                         | MetLife International Holdings, LLC.....                             | Ownership.....  | 95.000                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              | 2704610      |     |  | Best Market S.A. (Argentina).....                                  | ARG.....             | NIA.....                         | Natiloportem Holdings, LLC.....                                      | Ownership.....  | 5.000                                      | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | AA-5344102.. | 3166411      |     |  | PNB MetLife India Insurance Company Limited.                       | IND.....             | IA.....                          | MetLife International Holdings, LLC.....                             | Ownership.....  | 26.000                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | AA-2130046.. | 1388303      |     |  | MetLife Seguros de Retiro S.A. (Argentina).....                    | ARG.....             | IA.....                          | MetLife International Holdings, LLC.....                             | Ownership.....  | 96.890                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | AA-2130046.. | 1388303      |     |  | MetLife Seguros de Retiro S.A. (Argentina).....                    | ARG.....             | IA.....                          | Natiloportem Holdings, LLC.....                                      | Ownership.....  | 3.110                                      | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | AA-2130046.. | 4321758      |     |  | MetLife Seguros de Retiro S.A. (Argentina).....                    | ARG.....             | IA.....                          | International Technical and Advisory Services Limited (USA-Delaware) | Ownership.....  |  | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              | 3373648      |     |  | MetLife Administradora de Fundos Multipatrocinaados Ltda. (Brazil) | BRA.....             | NIA.....                         | MetLife International Holdings, LLC.....                             | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              | 3373648      |     |  | MetLife Administradora de Fundos Multipatrocinaados Ltda. (Brazil) | BRA.....             | NIA.....                         | Natiloportem Holdings, LLC.....                                      | Ownership.....  |  | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 26298..           | 13-2725441.. | 3219728      |     |  | Metropolitan Property and Casualty Insurance Company               | RI.....              | IA.....                          | MetLife, Inc.....  | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 39950..           | 22-2342710.. |              |     |  | Metropolitan General Insurance Company.....                        | RI.....              | IA.....                          | Metropolitan Property and Casualty Insurance Company                 | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 40169..           | 05-0393243.. |              |     |  | Metropolitan Casualty Insurance Company.....                       | RI.....              | IA.....                          | Metropolitan Property and Casualty Insurance Company                 | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 25321..           | 23-1903575.. |              |     |  | Metropolitan Direct Property and Casualty Insurance Company        | RI.....              | IA.....                          | Metropolitan Property and Casualty Insurance Company                 | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 22926..           | 36-1022580.. |              |     |  | Economy Fire & Casualty Company.....                               | IL.....              | IA.....                          | Metropolitan Property and Casualty Insurance Company                 | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 38067..           | 36-3027848.. |              |     |  | Economy Preferred Insurance Company.....                           | IL.....              | IA.....                          | Economy Fire & Casualty Company.....                                 | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 40649..           | 36-3105737.. |              |     |  | Economy Premier Assurance Company.....                             | IL.....              | IA.....                          | Economy Fire & Casualty Company.....                                 | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | 95-3003951.. |              |     |  | MetLife Auto & Home Insurance Agency, Inc.....                     | RI.....              | IA.....                          | Metropolitan Property and Casualty Insurance Company                 | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | Y.....                           |    |

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

| 1          | 2            | 3                 | 4            | 5            | 6       | 7  | 8   | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|------------|--------------|-------------------|--------------|--------------|---------|--|---|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code | Group Name   | NAIC Company Code | ID Number    | Federal RSSD | CIK     | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates                         | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)       | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0241       | MetLife..... | 34339..           | 13-2915260.. |              |         |  | Metropolitan Group Property and Casualty Insurance Company          | RI.....              | IA.....                          | Metropolitan Property and Casualty Insurance Company | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | 05-0476998.. |              |         |  | Metropolitan Lloyds, Inc.....                                       | TX.....              | NIA.....                         | Metropolitan Property and Casualty Insurance Company | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | Y.....                           |    |
| 0241       | MetLife..... | 13938..           | 75-2483187.. |              |         |  | Metropolitan Lloyds Insurance Company of Texas                      | TX.....              | IA.....                          | Metropolitan Lloyds, Inc.....                        | Attorney-in-fact.....   |  | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 87726..           | 06-0566090.. | 1546103      | 733076  |  | Brighthouse Life Insurance Company .....                            | DE.....              | RE.....                          | Brighthouse Holdings, LLC.....                       | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | 13-2862391.. |              |         |  | Brighthouse Securities, LLC .....                                   | DE.....              | NIA.....                         | Brighthouse Holdings, LLC.....                       | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 91626..           | 04-2708937.. |              | 1030011 |  | New England Life Insurance Company.....                             | MA.....              | IA.....                          | Brighthouse Holdings, LLC.....                       | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | 04-3240897.. | 4288440      | 1071039 |  | Brighthouse Investment Advisers, LLC.....                           | MA.....              | NIA.....                         | Brighthouse Holdings, LLC.....                       | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | 81-3094008.. |              |         |  | Brighthouse Services, LLC .....                                     | DE.....              | NIA.....                         | Brighthouse Holdings, LLC.....                       | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | 47-4161401.. |              |         |  | ML 1065 Hotel, LLC.....   | DE.....              | DS.....                          | Brighthouse Life Insurance Company .....             | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              |              |         |  | Brighthouse Renewables Holding, LLC.....                            | DE.....              | DS.....                          | Brighthouse Life Insurance Company .....             | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              |              |         |  | Greater Sandhill I, LLC.....  | DE.....              | DS.....                          | Brighthouse Renewables Holding, LLC.....             | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | 01-0893117.. |              |         |  | Brighthouse Connecticut Properties Ventures, LLC                    | DE.....              | DS.....                          | Brighthouse Life Insurance Company .....             | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              |              |         |  | Sino-US United MetLife Insurance Co. Ltd.....                       | CHN.....             | IA.....                          | Metropolitan Life Insurance Company.....             | Ownership.....  | 50.000                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              |              |         |  | Euro TI Investments LLC.....  | DE.....              | DS.....                          | Brighthouse Life Insurance Company .....             | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | 46-3156033.. |              | 937869  |  | Brighthouse Assignment Company.....                                 | CT.....              | DS.....                          | Brighthouse Life Insurance Company .....             | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | Y.....                           |    |
| 0241       | MetLife..... | 00000..           | 26-0224429.. |              |         |  | Daniel/Brighthouse Midtown Atlanta Master Limited Liability Company | DE.....              | DS.....                          | Brighthouse Life Insurance Company .....             | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | 26-0301826.. |              |         |  | 1075 Peachtree, LLC.....  | DE.....              | DS.....                          | Daniel/Brighthouse Midtown Limited Liability Company | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | 27-0227067.. |              |         |  | TLA Holdings II LLC.....  | DE.....              | DS.....                          | Brighthouse Life Insurance Company .....             | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              |              |         |  | TIC European Real Estate LP, LLC.....                               | DE.....              | DS.....                          | Brighthouse Life Insurance Company .....             | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | 74-3261395.. |              |         |  | TLA Holdings LLC.....   | DE.....              | DS.....                          | Brighthouse Life Insurance Company .....             | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | 51-0099394.. |              |         |  | The Prospect Company.....   | DE.....              | DS.....                          | TLA Holdings LLC.....                                | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 16073..           | 81-4750360.. |              |         |  | Brighthouse Reinsurance Company of Delaware (DE)                    | DE.....              | DS.....                          | Brighthouse Life Insurance Company .....             | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              |              |         |  | Euro TL Investments LLC.....  | DE.....              | DS.....                          | Brighthouse Life Insurance Company .....             | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | 13-4153151.. |              |         |  | MetLife Canadian Property Ventures LLC.....                         | NY.....              | DS.....                          | Metropolitan Life Insurance Company.....             | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              |              |         |  | MetLife Property Ventures Canada ULC.....                           | CAN.....             | DS.....                          | Metropolitan Life Insurance Company.....             | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 97136..           | 13-3114906.. | 3219773      |         |  | Metropolitan Tower Life Insurance Company....                       | DE.....              | IA.....                          | MetLife, Inc.....                                    | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | 38-4035918.. |              |         |  | MetLife Assignment Company, Inc (DE).....                           | DE.....              | NIA.....                         | Metropolitan Tower Life Insurance Company..          | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | Y.....                           |    |
| 0241       | MetLife..... | 00000..           |              |              |         |  | EntreCap Real Estate II, LLC.....                                   | DE.....              | NIA.....                         | Metropolitan Tower Life Insurance Company..          | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              |              |         |  | PREFCO Dix-Huit LLC.....  | CT.....              | NIA.....                         | EntreCap Real Estate II, LLC.....                    | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              |              |         |  | PREFCO X Holdings LLC.....  | CT.....              | NIA.....                         | EntreCap Real Estate II, LLC.....                    | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |

## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2          | 3                 | 4          | 5            | 6   | 7  | 8  | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|------------|------------|-------------------|------------|--------------|-----|--|--|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates      | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)                       | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0241       | MetLife    | 00000             |            |              |     |  | PREFCO Ten Limited Partnership                   | CT                   | NIA                              | EntreCap Real Estate II, LLC   | Ownership   | 99.900                                     | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | PREFCO Ten Limited Partnership                   | CT                   | NIA                              | PREFCO X Holdings LLC  | Ownership   | 0.100                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | PREFCO Vingt LLC                                 | CT                   | NIA                              | EntreCap Real Estate II, LLC   | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | PREFCO Twenty Limited Partnership                | CT                   | NIA                              | EntreCap Real Estate II, LLC   | Ownership   | 99.000                                     | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | PREFCO Twenty Limited Partnership                | CT                   | NIA                              | PREFCO Vingt LLC   | Ownership   | 1.000                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | Plaza Drive Properties, LLC                      | DE                   | NIA                              | Metropolitan Tower Life Insurance Company                            | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MTL Leasing, LLC                                 | DE                   | NIA                              | Metropolitan Tower Life Insurance Company                            | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | PREFCO IX Realty LLC                             | CT                   | NIA                              | MTL Leasing, LLC   | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | PREFCO XIV Holdings LLC                          | CT                   | NIA                              | MTL Leasing, LLC   | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | PREFCO Fourteen Limited Partnership              | CT                   | NIA                              | MTL Leasing, LLC   | Ownership   | 99.900                                     | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | PREFCO Fourteen Limited Partnership              | CT                   | NIA                              | PREFCO XIV Holdings LLC  | Ownership   | 0.100                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | 1320 Venture LLC                                 | DE                   | NIA                              | MTL Leasing, LLC   | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 13-3114906 |              |     |  | 1320 GP LLC                                      | DE                   | NIA                              | MTL Leasing, LLC   | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 38-3846857 |              |     |  | 1320 Owner LP                                    | DE                   | NIA                              | 1320 Venture LLC   | Ownership   | 99.900                                     | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 38-3846857 |              |     |  | 1320 Owner LP                                    | DE                   | NIA                              | 1320 GP LLC  | Ownership   | 0.100                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     | 3077272  | MetLife Chile Inversiones Limitada               | CHL                  | NIA                              | MetLife, Inc   | Ownership   | 72.351                                     | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     | 3077272  | MetLife Chile Inversiones Limitada               | CHL                  | NIA                              | Inversiones MetLife Holdco Dos Limitada                              | Ownership   | 2.767                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     | 3077272  | MetLife Chile Inversiones Limitada               | CHL                  | NIA                              | Natiloportem Holdings, LLC   | Ownership   |  | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     | 3077272  | MetLife Chile Inversiones Limitada               | CHL                  | NIA                              | American Life Insurance Company                                      | Ownership   | 24.882                                     | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 82-2405817 |              |     |  | MetLife Investment Management Holdings, LLC      | DE                   | NIA                              | MetLife, Inc   | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 20-8262386 |              |     |  | Logan Circle Partners, L.P.                      | PA                   | NIA                              | MetLife Investment Management Holdings, LLC                          | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 20-8262288 |              |     |  | Logan Circle Partners GP, LLC                    | PA                   | NIA                              | MetLife Investment Management Holdings, LLC                          | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife Real Estate Lending Manager LLC          | DE                   | NIA                              | MetLife Investment Management Holdings, LLC                          | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife Real Estate Lending LLC                  | DE                   | NIA                              | MetLife Investment Management Holdings, LLC                          | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 38-3853223 |              |     |  | Logan Circle Partners I LLC                      | PA                   | NIA                              | Logan Circle Partners, L.P.  | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 26-0333595 |              |     |  | Logan Circle Partners Investment Management LLC  | DE                   | NIA                              | Logan Circle Partners, L.P.  | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | AA-2280000 |              |     | 3179774  | MetLife Chile Seguros de Vida S.A                | CHL                  | IA                               | MetLife Chile Inversiones Limitada                                   | Ownership   | 99.997                                     | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | AA-2280000 |              |     | 3179774  | MetLife Chile Seguros de Vida S.A                | CHL                  | IA                               | International Technical and Advisory Services Limited (USA-Delaware) | Ownership   | 0.003                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | Inversiones MetLife Holdco Tres Limitada (Chile) | CHL                  | NIA                              | MetLife Chile Inversiones Limitada                                   | Ownership   | 97.130                                     | MetLife, Inc                               | N                                |    |

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## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2            | 3                 | 4            | 5            | 6       | 7  | 8   | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|------------|--------------|-------------------|--------------|--------------|---------|--|---|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code | Group Name   | NAIC Company Code | ID Number    | Federal RSSD | CIK     | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates                       | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0241       | MetLife..... | 00000..           |              |              |         |  | Inversiones MetLife Holdco Tres Limitada (Chile)                  | CHL.....             | NIA.....                         | Inversiones MetLife Holdco Dos Limitada.....   | Ownership.....  | 2.870                                      | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              |              |         |  | AFP Provida S.A. (Chile) .....                                    | CHL.....             | NIA.....                         | MetLife Chile Inversiones Limitada.....        | Ownership.....  | 10.922                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              |              |         |  | AFP Provida S.A. (Chile) .....                                    | CHL.....             | NIA.....                         | Inversiones MetLife Holdco Tres Limitada.....  | Ownership.....  | 42.382                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              |              |         |  | AFP Provida S.A. (Chile) .....                                    | CHL.....             | NIA.....                         | Inversiones MetLife Holdco Dos Limitada.....   | Ownership.....  | 42.382                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              | 4255282      |         |  | MetLife Chile Administradora de Mutuos Hipotecarios S.A.          | CHL.....             | NIA.....                         | MetLife Chile Seguros de Vida S.A.....         | Ownership.....  | 99.900                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              | 4255282      |         |  | MetLife Chile Administradora de Mutuos Hipotecarios S.A.          | CHL.....             | NIA.....                         | MetLife Chile Inversiones Limitada.....        | Ownership.....  | 0.100                                      | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              |              |         |  | Provida Internacional S.A. (Chile) .....                          | CHL.....             | NIA.....                         | AFP Provida S.A.....                           | Ownership.....  | 99.990                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              |              |         |  | Provida Internacional S.A. (Chile) .....                          | CHL.....             | NIA.....                         | MetLife Chile Inversiones Limitada.....        | Ownership.....  | 0.010                                      | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              |              |         |  | AFP Genesis Administradora de Fondos y Fidecomisos S.A. (Ecuador) | ECU.....             | NIA.....                         | Provida Internacional S.A. ....                | Ownership.....  | 99.900                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              |              |         |  | AFP Genesis Administradora de Fondos y Fidecomisos S.A. (Ecuador) | ECU.....             | NIA.....                         | AFP Provida S.A.....                           | Ownership.....  | 0.100                                      | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              |              |         |  | MetLife Chile Seguros Generales S.A. (Chile)...                   | CHL.....             | IA.....                          | MetLife Chile Inversiones Limitada.....        | Ownership.....  | 99.980                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              |              |         |  | MetLife Chile Seguros Generales S.A. (Chile)...                   | CHL.....             | IA.....                          | Inversiones MetLife Holdco Dos Limitada.....   | Ownership.....  | 0.020                                      | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | 52-1528581.. | 3921834      | 727303  |  | SafeGuard Health Enterprises, Inc.                                | DE.....              | NIA.....                         | MetLife, Inc.....                              | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 95747..           | 93-0864866.. |              | 6324    |  | SafeGuard Health Plans, Inc. (NV)                                 | NV.....              | NIA.....                         | SafeGuard Health Enterprises, Inc.....         | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 14170..           | 33-0733552.. |              | 6324    |  | MetLife Health Plans, Inc.....                                    | NJ.....              | NIA.....                         | SafeGuard Health Enterprises, Inc.....         | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | 95-2879515.. |              | 6324    |  | SafeGuard Health Plans, Inc. (CA)                                 | CA.....              | NIA.....                         | SafeGuard Health Enterprises, Inc.....         | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 79014..           | 33-0515751.. |              | 6324    |  | SafeHealth Life Insurance Company.....                            | CA.....              | NIA.....                         | SafeGuard Health Enterprises, Inc.....         | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 52009..           | 65-0073323.. |              | 6324    |  | SafeGuard Health Plans, Inc. (FL)                                 | FL.....              | NIA.....                         | SafeGuard Health Enterprises, Inc.....         | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 95051..           | 75-2046497.. |              | 6324    |  | SafeGuard Health Plans, Inc. (TX)                                 | TX.....              | NIA.....                         | SafeGuard Health Enterprises, Inc.....         | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | 98-1099650.. |              |         |  | MetLife Global Benefits, Ltd.....                                 | CYM.....             | IA.....                          | MetLife, Inc.....                              | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | 36-3665871.. | 3165900      |         |  | Cova Life Management Company.....                                 | DE.....              | NIA.....                         | MetLife, Inc.....                              | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              | 3817825      |         |  | MetLife Services and Solutions, LLC.....                          | DE.....              | NIA.....                         | MetLife, Inc.....                              | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              | 3818523      |         |  | MetLife Solutions Pte. Ltd.....                                   | SGP.....             | NIA.....                         | MetLife Services and Solutions, LLC.....       | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | 98-0613376.. | 3818550      |         |  | MetLife Global Operations Support Center Private Limited          | IND.....             | NIA.....                         | MetLife Solutions Pte. Ltd.....                | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | 98-0613376.. | 3818550      |         |  | MetLife Global Operations Support Center Private Limited          | IND.....             | NIA.....                         | Natiloportem Holdings, LLC.....                | Ownership.....  |  | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              | 3818541      |         |  | MetLife Services East Private Limited.....                        | IND.....             | NIA.....                         | MetLife Solutions Pte. Ltd.....                | Ownership.....  | 99.990                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |              | 3818541      |         |  | MetLife Services East Private Limited.....                        | IND.....             | NIA.....                         | Natiloportem Holdings, LLC.....                | Ownership.....  | 0.010                                      | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | 22-3805708.. | 3302488      |         |  | Newbury Insurance Company, Limited.....                           | DE.....              | IA.....                          | MetLife, Inc.....                              | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 60992..           | 13-3690700.. | 3302479      | 1167609 |  | BrightHouse Life Insurance Company of NY.....                     | NY.....              | DS.....                          | BrightHouse Life Insurance Company .....       | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |

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## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2            | 3                 | 4            | 5            | 6   | 7  | 8   | 9                    | 10                               | 11  | 12  | 13   | 14   | 15                               | 16 |
|------------|--------------|-------------------|--------------|--------------|-----|--|---|----------------------|----------------------------------|---|---|--|--|----------------------------------|----|
| Group Code | Group Name   | NAIC Company Code | ID Number    | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates     | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)                  | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0241       | MetLife..... | 00000..           | 13-3179826.. | 3219782      |     |  | Enterprise General Insurance Agency, Inc.....   | DE.....              | IA.....                          | MetLife, Inc.....   | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 13626..           | 20-5819518.. | 3921870      |     |  | MetLife Reinsurance Company of Charleston...    | SC.....              | IA.....                          | MetLife, Inc.....   | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           | 26-6122204.. | 4254959      |     |  | MetLife Capital Trust IV.....                   | DE.....              | NIA.....                         | MetLife, Inc.....   | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           | 27-0858844.. | 4278786      |     |  | MetLife Home Loans LLC.....                     | DE.....              | NIA.....                         | MetLife, Inc.....   | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           | 75-2417735.. | 2602211      |     |  | Federal Flood Certification LLC.....            | TX.....              | NIA.....                         | MetLife, Inc.....   | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           | 55-0790010.. | 3165807      |     |  | MetLife Group, Inc.....                         | NY.....              | NIA.....                         | MetLife, Inc.....   | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           |              | 3576355      |     |  | MetLife Investment Advisors, LLC.....           | DE.....              | NIA.....                         | MetLife, Inc.....   | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           |              |              |     |  | MLIA SBAF Manager, LLC (DE).....                | DE.....              | NIA.....                         | MetLife Investment Advisors, LLC.....                           | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           | 20-4607161.. |              |     |  | MetLife European Holdings, LLC.....             | DE.....              | NIA.....                         | MetLife, Inc.....   | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           |              |              |     |  | MetLife Core Property Fund GP, LLC.....         | DE.....              | NIA.....                         | MetLife Investment Advisors, LLC.....                           | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           | 80-0946518.. |              |     |  | MetLife Core Property Fund, LP.....             | DE.....              | NIA.....                         | Metropolitan Life Insurance Company.....                        | Ownership.....  | 20.060                                     | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           | 80-0946518.. |              |     |  | MetLife Core Property Fund, LP.....             | DE.....              | NIA.....                         | Metropolitan Life Insurance Company (on behalf of Sep Acct 746) | Ownership.....  | 3.240                                      | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           | 80-0946518.. |              |     |  | MetLife Core Property Fund, LP.....             | DE.....              | NIA.....                         | MetLife Insurance Company of Korea, Limited                     | Ownership.....  | 2.910                                      | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           | 80-0946518.. |              |     |  | MetLife Core Property Fund, LP.....             | DE.....              | NIA.....                         | General American Life Insurance Company...                      | Ownership.....  | 0.070                                      | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           | 80-0946518.. |              |     |  | MetLife Core Property Fund, LP.....             | DE.....              | DS.....                          | BrightHouse Life Insurance Company.....                         | Ownership.....  | 0.140                                      | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           | 80-0947139.. |              |     |  | MetLife Core Property REIT, LLC.....            | DE.....              | NIA.....                         | MetLife Core Property Fund, LP.....                             | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           | 46-3934926.. |              |     |  | MetLife Core Property Holdings, LLC.....        | DE.....              | NIA.....                         | MetLife Core Property REIT, LLC.....                            | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           |              |              |     |  | MCP Property Management LLC (DE).....           | DE.....              | NIA.....                         | MetLife Core Property Holdings, LLC.....                        | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           | 13-4075851.. |              |     |  | MetLife Commercial Mortgage Income Fund GP, LLC | DE.....              | NIA.....                         | MetLife Investment Advisors, LLC.....                           | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           | 47-2630137.. |              |     |  | MetLife Commercial Mortgage Income Fund LP      | DE.....              | NIA.....                         | Metropolitan Life Insurance Company.....                        | Ownership.....  | 33.200                                     | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           | 47-2630137.. |              |     |  | MetLife Commercial Mortgage Income Fund LP      | DE.....              | DS.....                          | BrightHouse Life Insurance Company.....                         | Ownership.....  | 11.140                                     | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           | 47-2630137.. |              |     |  | MetLife Commercial Mortgage Income Fund LP      | DE.....              | NIA.....                         | MetLife Insurance Company of Korea, Limited                     | Ownership.....  | 2.960                                      | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           | 47-2630137.. |              |     |  | MetLife Commercial Mortgage Income Fund LP      | DE.....              | NIA.....                         | MetLife Limited.....  | Ownership.....  | 3.540                                      | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           | 47-2630137.. |              |     |  | MetLife Commercial Mortgage Income Fund LP      | DE.....              | NIA.....                         | Metropolitan Life Insurance Company of Hong Kong Limited        | Ownership.....  | 0.410                                      | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           | 47-2688528.. |              |     |  | MetLife Commercial Mortgage REIT, LLC.....      | DE.....              | NIA.....                         | MetLife Commercial Mortgage Income Fund, LP                     | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           | 47-2703778.. |              |     |  | MetLife Commercial Mortgage Originator, LLC..   | DE.....              | NIA.....                         | MetLife Commercial Mortgage REIT, LLC.....                      | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           | 47-5495603.. |              |     |  | MCMIF Holdco I, LLC.....                        | DE.....              | NIA.....                         | MetLife Commercial Mortgage Originator, LLC.                    | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           |              |              |     |  | MetLife International PE Fund I, LP.....        | CYM.....             | NIA.....                         | MetLife Insurance K.K. (Japan).....                             | Ownership.....  | 92.593                                     | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           |              |              |     |  | MetLife International PE Fund I, LP.....        | CYM.....             | NIA.....                         | Metropolitan Life Insurance Company of Hong Kong Limited        | Ownership.....  | 0.576                                      | MetLife, Inc.....                          | ..N.....                         |    |

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## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2          | 3                 | 4          | 5            | 6   | 7  | 8   | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|------------|------------|-------------------|------------|--------------|-----|--|---|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code | Group Name | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)           | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife International PE Fund I, LP         | CYM                  | NIA                              | MetLife Limited (Hong Kong)                              | Ownership   | 2.716                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife International PE Fund I, LP         | CYM                  | NIA                              | MetLife Mexico S.A.                                      | Ownership   | 4.115                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife Alternatives GP, LLC                | DE                   | NIA                              | MetLife Investment Advisors, LLC                         | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 98-1150291 |              |     |  | MetLife International HF Partners, LP       | CYM                  | NIA                              | MetLife Insurance K.K. (Japan)                           | Ownership   | 88.220                                     | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 98-1150291 |              |     |  | MetLife International HF Partners, LP       | CYM                  | NIA                              | MetLife Insurance Company of Korea, Limited              | Ownership   | 9.470                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 98-1150291 |              |     |  | MetLife International HF Partners, LP       | CYM                  | NIA                              | MetLife Limited (Hong Kong)                              | Ownership   | 2.290                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 98-1150291 |              |     |  | MetLife International HF Partners, LP       | CYM                  | NIA                              | MetLife Alternatives GP, LLC                             | Ownership   | 0.020                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 98-1162663 |              |     |  | MetLife International PE Fund II, LP        | CYM                  | NIA                              | MetLife Insurance K.K. (Japan)                           | Ownership   | 94.540                                     | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 98-1162663 |              |     |  | MetLife International PE Fund II, LP        | CYM                  | NIA                              | MetLife Limited (Hong Kong)                              | Ownership   | 2.770                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 98-1162663 |              |     |  | MetLife International PE Fund II, LP        | CYM                  | NIA                              | MetLife Mexico S.A.                                      | Ownership   | 2.100                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 98-1162663 |              |     |  | MetLife International PE Fund II, LP        | CYM                  | NIA                              | Metropolitan Life Insurance Company of Hong Kong Limited | Ownership   | 0.590                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 98-1226825 |              |     |  | MetLife International PE Fund III, LP       | CYM                  | NIA                              | MetLife Insurance K.K. (Japan)                           | Ownership   | 88.930                                     | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 98-1226825 |              |     |  | MetLife International PE Fund III, LP       | CYM                  | NIA                              | MetLife Insurance Company of Korea, Limited              | Ownership   | 7.910                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 98-1226825 |              |     |  | MetLife International PE Fund III, LP       | CYM                  | NIA                              | Metropolitan Life Insurance Company of Hong Kong Limited | Ownership   | 0.550                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 98-1226825 |              |     |  | MetLife International PE Fund III, LP       | CYM                  | NIA                              | MetLife Limited (Hong Kong)                              | Ownership   | 2.610                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 98-1277596 |              |     |  | MetLife International PE Fund IV, LP        | CYM                  | NIA                              | MetLife Insurance K.K. (Japan)                           | Ownership   | 94.700                                     | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 98-1277596 |              |     |  | MetLife International PE Fund IV, LP        | CYM                  | NIA                              | MetLife Insurance Company of Korea, Limited              | Ownership   | 3.790                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 98-1277596 |              |     |  | MetLife International PE Fund IV, LP        | CYM                  | NIA                              | MetLife Limited (Hong Kong)                              | Ownership   | 1.510                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife International PE Fund V, LP         | CYM                  | NIA                              | MetLife Insurance K.K. (Japan)                           | Ownership   | 81.699                                     | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife International PE Fund V, LP         | CYM                  | NIA                              | MetLife Insurance Company of Korea, Limited              | Ownership   | 3.268                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife International PE Fund V, LP         | CYM                  | NIA                              | MetLife Limited (Hong Kong)                              | Ownership   | 15.033                                     | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife International PE Fund VI, LP        | CYM                  | NIA                              | MetLife Insurance K.K. (Japan)                           | Ownership   | 95.652                                     | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife International PE Fund VI, LP        | CYM                  | NIA                              | MetLife Insurance Company of Korea, Limited              | Ownership   | 4.348                                      | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | MetLife Loan Asset Management, LLC          | DE                   | NIA                              | MetLife Investment Advisors, LLC                         | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 46-4140926 |              |     |  | MIM Property Management, LLC                | DE                   | NIA                              | MetLife Investment Advisors, LLC                         | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 13092             | 26-1511401 | 4300892      |     |  | MetLife Reinsurance Company of Vermont      | VT                   | IA                               | MetLife, Inc   | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 62634             | 51-0104167 | 4255107      |     |  | Delaware American Life Insurance Company    | DE                   | IA                               | MetLife, Inc   | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 27-1206753 |              |     |  | MetLife Consumer Services, Inc              | DE                   | NIA                              | MetLife, Inc   | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 81-3846992 |              |     |  | Brighthouse Financial, Inc                  | DE                   | UIP                              | MetLife, Inc   | Ownership   | 19.200                                     | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             |            |              |     |  | Brighthouse Holdings, LLC                   | DE                   | UDP                              | Brighthouse Financial, Inc                               | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | 81-2253384 |              |     |  | MetLife Insurance Brokerage, Inc            | NY                   | NIA                              | MetLife, Inc   | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 60690             | 98-0000065 | 4247326      |     |  | American Life Insurance Company             | DE                   | IA                               | MetLife, Inc   | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |
| 0241       | MetLife    | 00000             | AA-1580066 |              |     |  | MetLife Insurance K.K. (Japan)              | JPN                  | IA                               | American Life Insurance Company                          | Ownership   | 100.000                                    | MetLife, Inc                               | N                                |    |

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## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2            | 3                 | 4           | 5            | 6   | 7  | 8   | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|------------|--------------|-------------------|-------------|--------------|-----|--|---|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code | Group Name   | NAIC Company Code | ID Number   | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates   | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)                       | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0241       | MetLife..... | 00000..           |             | 4255330      |     |  | Communication One Kabushiki Kaisha (Japan).   | JPN.....             | NIA.....                         | MetLife Insurance K.K. (Japan).....                                  | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |             | 4250018      |     |  | MetLife Life Insurance Company (Egypt).....   | EGY.....             | IA.....                          | MetLife Global Holding Company I GmbH (Swiss)                        | Ownership.....  | 84.125                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | AA-1860015. |              |     |  | MetLife Emekililik ve Hayat A.S. (Turkey).....  | TUR.....             | IA.....                          | MetLife Global Holding Company II GmbH (Swiss)                       | Ownership.....  | 99.980                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |             |              |     |  | MetLife Life Insurance S.A. (Greece).....   | GRC.....             | IA.....                          | MetLife EU Holding Company Limited (Ireland)                         | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |             | 4255349      |     |  | MetLife Mutual Fund Company (Greece).....   | GRC.....             | NIA.....                         | MetLife Life Insurance Company S.A.....                              | Ownership.....  | 90.000                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |             | 4304032      |     |  | International Investment Holding Company Limited (Russia)                                 | RUS.....             | NIA.....                         | American Life Insurance Company .....                                | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |             |              |     |  | UBB-MetLife Zhivotozastrahovatelno Drujestvo AD (Bulgaria)                                | BGR.....             | IA.....                          | MetLife EU Holding Company Limited (Ireland)                         | Ownership.....  | 40.000                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |             |              |     |  | MetLife American International Group and Arab National Bank Cooperative Insurance Company | SAU.....             | IA.....                          | American Life Insurance Company .....                                | Ownership.....  | 30.000                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |             | 4250072      |     |  | PJSC MetLife (Ukraine).....   | UKR.....             | IA.....                          | MetLife Global Holding Company II GmbH (Swiss)                       | Ownership.....  | 99.999                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |             | 4250072      |     |  | PJSC MetLife (Ukraine).....   | UKR.....             | IA.....                          | International Technical and Advisory Services Limited (USA-Delaware) | Ownership.....  | 0.001                                      | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |             | 4250072      |     |  | PJSC MetLife (Ukraine).....   | UKR.....             | IA.....                          | Borderland Investments Limited (USA-Delaware)                        | Ownership.....  | 0.001                                      | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |             |              |     |  | MetLife Innovation Centre Limited.....  | IRL.....             | NIA.....                         | MetLife Global Holding Company II GmbH (Swiss)                       | Ownership.....  | 99.999                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | 51-0205283. |              |     |  | International Technical and Advisory Services Limited (USA-Delaware)                      | DE.....              | NIA.....                         | American Life Insurance Company .....                                | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           | 02-0649743. |              |     |  | Borderland Investments Limited (USA-Delaware)   | DE.....              | NIA.....                         | American Life Insurance Company .....                                | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |             |              |     |  | ALICO Hellas Single Member Limited Liability Company (Greece)                             | GRC.....             | NIA.....                         | Borderland Investments Limited (USA-Delaware)                        | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |             |              |     |  | MetLife Asset Management Corp. (Japan).....   | JPN.....             | NIA.....                         | ALICO Operations, LLC (DE).....                                      | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |             | 4249311      |     |  | MetLife Mas, S.A. de C.V (Mexico).....  | MEX.....             | IA.....                          | MetLife International Holdings, LLC.....                             | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |             | 4249311      |     |  | MetLife Mas, S.A. de C.V (Mexico).....  | MEX.....             | IA.....                          | International Technical and Advisory Services Limited (USA-Delaware) | Ownership.....  |  | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |             | 4251293      |     |  | MetLife Seguros S.A. (Uruguay).....   | URY.....             | IA.....                          | ALICO Operations, LLC (DE).....                                      | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |             |              |     |  | MetLife Colombia Seguros de Vida S.A. (Columbia)  | COL.....             | IA.....                          | MetLife Global Holding Company II GmbH (Swiss)                       | Ownership.....  | 90.000                                     | MetLife, Inc.....                          | N.....                           |    |
| 0241       | MetLife..... | 00000..           |             |              |     |  | MetLife Colombia Seguros de Vida S.A. (Columbia)  | COL.....             | IA.....                          | MetLife Global Holding Company I GmbH (Swiss)                        | Ownership.....  | 10.000                                     | MetLife, Inc.....                          | N.....                           |    |

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## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2            | 3                 | 4            | 5            | 6         | 7  | 8   | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|------------|--------------|-------------------|--------------|--------------|-----------|--|---|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code | Group Name   | NAIC Company Code | ID Number    | Federal RSSD | CIK       | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates                 | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)                       | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0241       | MetLife..... | 00000..           |              |              |           |  | MetLife Colombia Seguros de Vida S.A. (Columbia)            | COL.....             | IA.....                          | International Technical and Advisory Services Limited (USA-Delaware) | Ownership.....  |  | MetLife, Inc.....                          | ...N....                         |    |
| 0241       | MetLife..... | 00000..           |              |              |           |  | MetLife Colombia Seguros de Vida S.A. (Columbia)            | COL.....             | IA.....                          | Borderland Investments Limited (USA-Delaware)                        | Ownership.....  |  | MetLife, Inc.....                          | ...N....                         |    |
| 0241       | MetLife..... | 00000..           |              |              |           |  | MetLife Colombia Seguros de Vida S.A. (Columbia)            | COL.....             | IA.....                          | Natloportem Holdings, LLC.....                                       | Ownership.....  |  | MetLife, Inc.....                          | ...N....                         |    |
| 0241       | MetLife..... | 00000..           | 13-3912049.. |              |           |  | ALICO Properties, Inc. (USA-Delaware).....                  | DE.....              | NIA.....                         | American Life Insurance Company .....                                | Ownership.....  | ...51.000                                  | MetLife, Inc.....                          | ...N....                         |    |
| 0241       | MetLife..... | 00000..           | 13-3919049.. |              |           |  | Global Properties, Inc. (USA-Delaware).....                 | DE.....              | NIA.....                         | ALICO Properties, Inc.....   | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N....                         |    |
| 0241       | MetLife..... | 00000..           |              |              |           |  | MetLife Global Holding Company I GmbH (Swiss)               | CHE.....             | NIA.....                         | American Life Insurance Company.....                                 | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N....                         |    |
| 0241       | MetLife..... | 00000..           |              |              |           |  | MetLife Global Holding Company II GmbH (Swiss)              | CHE.....             | NIA.....                         | MetLife Global Holding Company I GmbH (Swiss)                        | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N....                         |    |
| 0241       | MetLife..... | 00000..           |              |              |           |  | MetLife Investment Management Holdings (Ireland) Limited    | IRL.....             | NIA.....                         | MetLife Global Holding Company II GmbH (Swiss)                       | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N....                         |    |
| 0241       | MetLife..... | 00000..           |              |              |           |  | MetLife Syndicated Bank Loan Lux GP, S.à.r.l.               | LUX.....             | NIA.....                         | MetLife Investment Management Holdings (Ireland) Limited             | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N....                         |    |
| 0241       | MetLife..... | 00000..           | 98-1372544.. |              |           |  | MetLife BL Feeder (Cayman), LP.....                         | CYM.....             | NIA.....                         | MetLife Syndicated Bank Loan Lux GP, S.à.r.l.                        | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N....                         |    |
| 0241       | MetLife..... | 00000..           | 82-3255634.. |              |           |  | MetLife BL Feeder , LP.....                                 | DE.....              | NIA.....                         | MetLife Syndicated Bank Loan Lux GP, S.à.r.l.                        | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N....                         |    |
| 0241       | MetLife..... | 00000..           | 98-1372721.. |              |           |  | MetLife Syndicated Bank Loan Fund, SCSp (Luxembourg)        | LUX.....             | NIA.....                         | MetLife Syndicated Bank Loan Lux GP, S.à.r.l.                        | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N....                         |    |
| 0241       | MetLife..... | 00000..           | 30-0615846.. |              |           |  | ALICO Operations, LLC (DE).....                             | DE.....              | NIA.....                         | MetLife Global Holding Company II GmbH (Swiss)                       | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N....                         |    |
| 0241       | MetLife..... | 00000..           |              |              |           |  | MetLife EU Holding Company Limited (Ireland)                | IRL.....             | NIA.....                         | MetLife Global Holding Company II GmbH (Swiss)                       | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N....                         |    |
| 0241       | MetLife..... | 00000..           | 98-0552186.. | ..4249302    |           |  | ALICO European Holding Limited (Ireland).....               | IRL.....             | NIA.....                         | MetLife Global Holding Company II GmbH (Swiss)                       | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N....                         |    |
| 0241       | MetLife..... | 00000..           | AA-1780108.. |              |           |  | MetLife Europe d.a.c. ....                                  | IRL.....             | IA.....                          | MetLife EU Holding Company Limited (Ireland)                         | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N....                         |    |
| 0241       | MetLife..... | 00000..           |              |              |           |  | MetLife Services EOOD (Bulgaria) .....                      | BGR.....             | NIA.....                         | MetLife EU Holding Company Limited (Ireland)                         | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N....                         |    |
| 0241       | MetLife..... | 00000..           |              |              |           |  | MetLife Pension Trustees Limited (UK).....                  | GBR.....             | IA.....                          | MetLife Europe d.a.c. ....   | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N....                         |    |
| 0241       | MetLife..... | 00000..           |              |              | ..4255367 |  | First American-Hungarian Insurance Agency Limited (Hungary) | HUN.....             | IA.....                          | MetLife EU Holding Company Limited (Ireland)                         | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N....                         |    |
| 0241       | MetLife..... | 00000..           |              |              | ..4258407 |  | MetLife Solutions S.A.S. (France).....                      | FRA.....             | NIA.....                         | MetLife EU Holding Company Limited (Ireland)                         | Ownership.....  | ...100.000                                 | MetLife, Inc.....                          | ...N....                         |    |

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## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2            | 3                 | 4           | 5            | 6   | 7  | 8   | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|------------|--------------|-------------------|-------------|--------------|-----|--|---|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code | Group Name   | NAIC Company Code | ID Number   | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates   | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)                       | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0241       | MetLife..... | 00000..           |             |              |     |  | MetLife Asia Holding Company Pte. Ltd. ....   | SGP.....             | NIA.....                         | MetLife Global Holding Company II GmbH (Swiss)                       | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           |             |              |     |  | MetLife Innovation Centre Pte. Ltd. ....  | SGP.....             | NIA.....                         | MetLife Asia Holding Company Pte. Ltd. ....                          | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           |             |              |     |  | MetLife Reinsurance Company of Bermuda Ltd.   | BMU.....             | IA.....                          | MetLife Global Holding Company II GmbH (Swiss)                       | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           |             |              |     |  | MetLife Investment Management Limited (UK)..  | GBR.....             | NIA.....                         | MetLife Global Holding Company II GmbH (Swiss)                       | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           |             | 4255246      |     |  | Metropolitan Life Societate de Administrare a unui Fond de Pensii Administrat Privat S.A. (Romania) | ROU.....             | IA.....                          | MetLife EU Holding Company Limited (Ireland)                         | Ownership.....  | 99.984                                     | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           |             | 4255246      |     |  | Metropolitan Life Societate de Administrare a unui Fond de Pensii Administrat Privat S.A. (Romania) | ROU.....             | IA.....                          | MetLife Services Sp. z o.o .....                                     | Ownership.....  | 0.016                                      | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           |             | 4249469      |     |  | ZAO Master D (Russia).....  | RUS.....             | NIA.....                         | ALICO European Holding Limited (Ireland).....                        | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           |             | 4249991      |     |  | Joint-Stock Company MetLife Insurance Company (Russia)  | RUS.....             | IA.....                          | MetLife Global Holding Company II GmbH (Swiss)                       | Ownership.....  | 49.000                                     | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           |             | 4249991      |     |  | Joint-Stock Company MetLife Insurance Company (Russia)  | RUS.....             | IA.....                          | ZAO Master D (Russia).....   | Ownership.....  | 51.000                                     | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           |             | 4255198      |     |  | MetLife Slovakia s.r.o.....   | SVK.....             | NIA.....                         | MetLife EU Holding Company Limited (Ireland)                         | Ownership.....  | 99.956                                     | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           |             | 4255198      |     |  | MetLife Slovakia s.r.o.....   | SVK.....             | NIA.....                         | International Technical and Advisory Services Limited (USA-Delaware) | Ownership.....  | 0.044                                      | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           |             |              |     |  | MetLife Services Cyprus Ltd.....  | CYP.....             | NIA.....                         | MetLife EU Holding Company Limited (Ireland)                         | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           |             |              |     |  | Hellenic Alico Life Insurance Company Ltd. (Cyprus)   | CYP.....             | IA.....                          | MetLife Services Cyprus Ltd.....                                     | Ownership.....  | 27.500                                     | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           |             | 4247335      |     |  | MetLife Towarzystwo Ubezpieczen na Zycie i Reasekuracji S.A.  | POL.....             | IA.....                          | MetLife EU Holding Company Limited (Ireland)                         | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           |             | 4255264      |     |  | MetLife Services Sp. z o.o .....  | POL.....             | NIA.....                         | MetLife Towarzystwo Ubezpieczen na Zycie i Reasekuracji S.A.         | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           |             | 4251154      |     |  | MetLife Powszechne Towarzystwo Emerytalne (Poland)  | POL.....             | IA.....                          | MetLife Towarzystwo Ubezpieczen na Zycie i Reasekuracji S.A.         | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           | AA-9640009. | 4255255      |     |  | MetLife Towarzystwo Funduszy Inwestycyjnych S.A.  | POL.....             | NIA.....                         | MetLife Towarzystwo Ubezpieczen na Zycie i Reasekuracji S.A.         | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           |             | 4258331      |     |  | Agenvita S.r.l. (Italy).....  | ITA.....             | IA.....                          | MetLife EU Holding Company Limited (Ireland)                         | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |
| 0241       | MetLife..... | 00000..           |             |              |     |  | MetLife Services, Sociedad Limitada (Spain).....  | ESP.....             | NIA.....                         | MetLife EU Holding Company Limited (Ireland)                         | Ownership.....  | 100.000                                    | MetLife, Inc.....                          | ..N.....                         |    |

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## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2            | 3                 | 4            | 5            | 6          | 7  | 8  | 9                    | 10                               | 11   | 12  | 13   | 14   | 15                               | 16 |
|------------|--------------|-------------------|--------------|--------------|------------|--|--|----------------------|----------------------------------|--|---|--|--|----------------------------------|----|
| Group Code | Group Name   | NAIC Company Code | ID Number    | Federal RSSD | CIK        | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates    | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Required? (Y/N) | *  |
| 0241       | MetLife..... | 00000...          |              |              |            |  | MetLife Europe Insurance d.a.c .....           | IRL.....             | IA.....                          | MetLife EU Holding Company Limited (Ireland)   | Ownership.....  | .....93.000                                | MetLife, Inc.....                          | .....N.....                      |    |
| 0241       | MetLife..... | 00000...          |              |              |            |  | MetLife Europe Insurance d.a.c .....           | IRL.....             | IA.....                          | American Life Insurance Company .....          | Ownership.....  | .....7.000                                 | MetLife, Inc.....                          | .....N.....                      |    |
| 0241       | MetLife..... | 00000...          |              | ...4189864   |            |  | MetLife Europe Services Limited (Ireland)..... | IRL.....             | NIA.....                         | MetLife EU Holding Company Limited (Ireland)   | Ownership.....  | .....100.000                               | MetLife, Inc.....                          | .....N.....                      |    |
| 0241       | MetLife..... | 00000...          | 95-3947585.. | ...3166064   |            |  | MetLife Investors Group, LLC.....              | DE.....              | NIA.....                         | MetLife, Inc.....                              | Ownership.....  | .....100.000                               | MetLife, Inc.....                          | .....N.....                      |    |
| 0241       | MetLife..... | 00000...          | 43-1906210.. | ...3373563   | ...1130412 |  | MetLife Investments Securities LLC (DE).....   | DE.....              | NIA.....                         | MetLife Investors Group, LLC.....              | Ownership.....  | .....100.000                               | MetLife, Inc.....                          | .....N.....                      |    |
| 0241       | MetLife..... | 00000...          |              |              |            |  | MetLife Investors Distribution Company.....    | MO.....              | NIA.....                         | MetLife Investors Group, LLC.....              | Ownership.....  | .....100.000                               | MetLife, Inc.....                          | .....N.....                      |    |

**SCHEDULE Y**

**PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES**

| 1                              | 2          | 3  | 4                     | 5                     | 6  | 7  | 8   | 9   | 10 | 11   | 12              | 13  |
|--------------------------------|------------|--|-----------------------|-----------------------|--|--|---|---|----|--|-----------------|---|
| NAIC Company Code              | ID Number  | Names of Insurers and Parent, Subsidiaries or Affiliates       | Shareholder Dividends | Capital Contributions | Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments | Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s) | Management Agreements and Service Contracts | Income/ (Disbursements) Incurred under Reinsurance Agreements | *  | Any Other Material Activity Not in the Ordinary Course of the Insurer's Business | Totals          | Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability) |
| <b>Affiliated Transactions</b> |            |  |                       |                       |  |  |   |   |    |  |                 |   |
| 65978                          | 13-4075851 | MetLife, Inc.  | 4,927,607,196         | 478,284,896           | (1,100,000,000)  |  | 579,186,589                                 |   |    | (103,953,777)  | 4,781,124,904   |   |
|                                | 13-5581829 | Metropolitan Life Insurance Company                            | (2,362,350,000)       | (2,029,015,769)       | 367,676,800  |  | (2,197,781,057)                             | 159,295,528   |    | 220,995,400  | (5,841,179,098) | 12,459,862,821  |
|                                |            | MLIC CB Holdings LLC   |                       | (3,500,000)           |  |  |   |   |    |  | (3,500,000)     |   |
|                                | 20-2985998 | 500 Grant Street GP, LLC                                       |                       | (150,000)             |  |  |   |   |    |  | (150,000)       |   |
|                                |            | Euro CL Investments LLC  |                       | (180,435)             |  |  |   |   |    |  | (180,435)       |   |
|                                |            | The Building at 575 Fifth Avenue Mezzanine LLC                 |                       | 8,437,479             |  |  |   |   |    |  | 8,437,479       |   |
|                                | 82-3135079 | 150 North Riverside PE Member, LLC                             |                       | 210,000,000           |  |  |   |   |    |  | 210,000,000     |   |
|                                |            | MetLife Investments Asia Limited (Hong Kong)                   |                       |                       |  |  | 5,500,573                                   |   |    |  | 5,500,573       |   |
|                                |            | MetLife Investments Limited (UK)                               |                       |                       |  |  | 18,635,009                                  |   |    |  | 18,635,009      |   |
|                                |            | MetLife Latin America Asesorias e Inversiones Limitada (Chile) |                       |                       |  |  | 12,585,735                                  |   |    |  | 12,585,735      |   |
|                                | 86-1176467 | MEX DF Properties, LLC   |                       | (8,692,998)           |  |  |   |   |    |  | (8,692,998)     |   |
|                                | 13-3619870 | 23rd Street Investments, Inc.                                  | (6,650,000)           | (3,378,140)           |  |  | 725,405                                     |   |    |  | (9,302,735)     |   |
|                                | 06-1193029 | MetLife Capital Credit L.P.                                    |                       | (75,096,088)          |  |  | (29,250)                                    |   |    |  | (75,125,338)    |   |
|                                | 91-1273824 | MetLife Capital Limited Partnership                            |                       | (92,121,842)          |  |  | (29,250)                                    |   |    |  | (92,151,092)    |   |
|                                |            | ML Sentinel Square Member, LLC                                 |                       | 10,466,323            |  |  |   |   |    |  | 10,466,323      |   |
|                                |            | Long Island Solar Farm, LLC                                    |                       |                       | (2,818,447)  |  |   |   |    | (4,991,226)  | (7,809,673)     |   |
|                                | 43-1822723 | Missouri Reinsurance, Inc.                                     | (65,000,000)          |                       |  |  | 28,673,442                                  | (38,471,347)  |    |  | (74,797,905)    | (721,496,600)   |
|                                | 13-3237278 | MetLife Holdings, Inc.   |                       |                       |  |  | 6   |   |    |  | 6               |   |
|                                | 13-3237275 | MetLife Credit Corp.   | 5,899,985             |                       | (47,579)   |  | 556,173                                     |   |    | (9,067,824)  | (2,659,245)     |   |
|                                | 13-3237277 | MetLife Funding, Inc.  |                       |                       | 47,579   |  | (55,315)                                    |   |    |  | (7,736)         |   |
|                                |            | 85 Broad Street Mezzanine LLC                                  |                       | (180,476,883)         |  |  |   |   |    |  | (180,476,883)   |   |
|                                | 13-3170235 | Metropolitan Tower Realty Company, Inc.                        |                       | 1,123,430             |  |  | 602,345                                     |   |    |  | 1,725,775       |   |
|                                | 43-6026902 | White Oak Royalty Company                                      |                       |                       |  |  | (809,491)                                   |   |    |  | (809,491)       |   |
|                                | 26-2853672 | MLIC Asset Holdings, LLC                                       |                       | (37,365,512)          |  |  |   |   |    |  | (37,365,512)    |   |
|                                | 36-4197196 | MetLife Properties Ventures, LLC                               |                       | (13,111)              |  |  |   |   |    |  | (13,111)        |   |
| 91626                          | 04-2708937 | New England Life Insurance Company                             | (106,000,000)         |                       | (1,603,480)  |  | (56,658,115)                                | (4,403,125)   |    | 18,948,670   | (149,716,050)   | 578,049,197   |
|                                | 22-2375428 | Transmountain Land & Livestock Company                         |                       |                       |  |  | (406)                                       |   |    |  | (406)           |   |
|                                | 34-1650967 | Hyatt Legal Plans, Inc.  | (76,000,000)          |                       | 82,957   |  | (46,959,172)                                |   |    |  | (122,876,215)   |   |
|                                | 34-1631590 | Hyatt Legal Plans of Florida, Inc.                             |                       |                       | (82,957)   |  |   |   |    |  | (82,957)        |   |
|                                | 13-4047186 | MetLife Tower Resources Group, Inc.                            |                       |                       |  |  | (146,812)                                   |   |    |  | (146,812)       |   |
|                                | 13-5581829 | 1001 Properties, LLC   |                       | 251,096               |  |  |   |   |    |  | 251,096         |   |
|                                | 26-0291767 | 6104 Hollywood, LLC  |                       | 965,196               |  |  |   |   |    |  | 965,196         |   |
|                                | 81-3382498 | MetLife ConSquare Member, LLC (DE)                             |                       | 48,917,923            |  |  |   |   |    |  | 48,917,923      |   |
|                                | 13-4078322 | 334 Madison Euro Investments, Inc.                             |                       |                       |  |  | 58  |   |    |  | 58              |   |
|                                |            | St. James Fleet Investments Two Limited                        |                       | 1,931,408,745         |  |  |   |   |    |  | 1,931,408,745   |   |
|                                | 98-0391368 | OMI MLIC Investments Limited                                   |                       |                       |  |  | (5,373,829)                                 |   |    |  | (5,373,829)     |   |
| 16073                          | 81-4750360 | Brighthouse Reinsurance Company of Delaware                    |                       |                       | 22,420,200   |  | 223,586,863                                 | 348,013,473   |    | 16,200,416   | 610,220,952     | (18,583,291,036)  |
|                                | 13-2862391 | Brighthouse Securities, LLC                                    |                       |                       |  |  | (273,093,301)                               |   |    |  | (273,093,301)   |   |
|                                | 81-3094008 | Brighthouse Services, LLC                                      |                       |                       |  |  | 1,015,705,322                               |   |    |  | 1,015,705,322   |   |
|                                | 81-3846992 | Brighthouse Financial, Inc.                                    |                       | 1,443,025,359         |  |  | 119,460,594                                 |   |    |  | 1,562,485,953   |   |
|                                |            | Brighthouse Holdings, LLC                                      | 106,000,000           |                       |  |  |   |   |    |  | 106,000,000     |   |

**SCHEDULE Y**

**PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES**

| 1                 | 2          | 3  | 4                     | 5                     | 6  | 7  | 8   | 9   | 10 | 11   | 12            | 13  |
|-------------------|------------|--|-----------------------|-----------------------|--|--|---|---|----|--|---------------|---|
| NAIC Company Code | ID Number  | Names of Insurers and Parent, Subsidiaries or Affiliates           | Shareholder Dividends | Capital Contributions | Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments | Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s) | Management Agreements and Service Contracts | Income/ (Disbursements) Incurred under Reinsurance Agreements | *  | Any Other Material Activity Not in the Ordinary Course of the Insurer's Business | Totals        | Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability) |
|                   | 81-2253384 | MetLife Insurance Brokerage, Inc.....                              |                       |                       |  |  | (1,655,338)                                 |   |    |  | (1,655,338)   |   |
| 63665             | 43-0285930 | General American Life Insurance Company.....                       | (607,196)             | (26,550,313)          | 213,648,664  |  | (58,822,631)                                | 380,736,512   |    | 6,852,945  | 515,257,981   | 1,792,477,802   |
|                   | 46-0803970 | MetLife CC Member, LLC.....  |                       | (13,090,000)          |  |  |   |   |    |  | (13,090,000)  |   |
|                   | 46-4158087 | MetLife 555 12th Member, LLC.....                                  |                       | 22,119,672            |  |  |   |   |    |  | 22,119,672    |   |
|                   | 46-3608641 | ML Swan Mezz, LLC.....   |                       | (6,040,928)           |  |  |   |   |    |  | (6,040,928)   |   |
|                   | 46-3616798 | ML Dolphin Mezz, LLC.....  |                       | 6,692,875             |  |  |   |   |    |  | 6,692,875     |   |
|                   | 46-4584166 | ML Southmore, LLC.....   |                       | 386,329               |  |  |   |   |    |  | 386,329       |   |
|                   |            | Haskell East Village, LLC.....                                     |                       | 6,984,108             |  |  |   |   |    |  | 6,984,108     |   |
|                   | 46-3426206 | MetLife Cabo Hilton Member, LLC.....                               |                       | (10,169,086)          |  |  |   |   |    |  | (10,169,086)  |   |
|                   | 82-1637862 | MetLife Chino Member, LLC.....                                     |                       | 32,730,103            |  |  |   |   |    |  | 32,730,103    |   |
|                   | 26-1762232 | Boulevard Residential, LLC.....                                    |                       | 240,809               |  |  |   |   |    |  | 240,809       |   |
|                   | 20-8349277 | Sandpiper Cove Associates, LLC.....                                |                       | (4,024,354)           |  |  |   |   |    |  | (4,024,354)   |   |
|                   | 46-2460801 | MetLife 1201 TAB Member, LLC.....                                  |                       | (7,000,000)           |  |  |   |   |    |  | (7,000,000)   |   |
|                   | 46-2477278 | MetLife LHH Member, LLC.....                                       |                       | (3,107,733)           |  |  |   |   |    |  | (3,107,733)   |   |
|                   | 46-4196012 | ML-AI MetLife Member 1, LLC.....                                   |                       | (39,463,989)          |  |  |   |   |    |  | (39,463,989)  |   |
|                   | 80-0821598 | Oconee Hotel Company, LLC.....                                     |                       | (7,950,000)           |  |  |   |   |    |  | (7,950,000)   |   |
|                   | 80-0823015 | Oconee Land Company, LLC.....                                      |                       | (14,942,030)          |  |  |   |   |    |  | (14,942,030)  |   |
|                   | 30-0777814 | Marketplace Residences, LLC.....                                   |                       | 729,726               |  |  |   |   |    |  | 729,726       |   |
|                   | 27-0226554 | MLIC Asset Holdings II, LLC.....                                   |                       | (13,044,713)          |  |  |   |   |    |  | (13,044,713)  |   |
|                   | 46-4229772 | MetLife THR Investor, LLC.....                                     |                       | (13,874,037)          |  |  |   |   |    |  | (13,874,037)  |   |
|                   | 46-4129811 | MetLife 425 MKT Member, LLC.....                                   |                       | (10,299,975)          |  |  |   |   |    |  | (10,299,975)  |   |
|                   | 46-4705809 | MetLife CB W/A, LLC.....   |                       | (460,294)             |  |  |   |   |    |  | (460,294)     |   |
|                   | 46-4133357 | ML Bridgeside Apartments, LLC.....                                 |                       | 3,233,571             |  |  |   |   |    |  | 3,233,571     |   |
|                   |            | MetLife OFC Member, LLC.....                                       |                       | 83,913,844            |  |  |   |   |    |  | 83,913,844    |   |
|                   | 46-4283517 | MetLife Camino Ramon Member, LLC.....                              |                       | (27,730,580)          |  |  |   |   |    |  | (27,730,580)  |   |
|                   | 20-8868348 | Ashton Judiciary Square, LLC.....                                  |                       | (1,202,325)           |  |  |   |   |    |  | (1,202,325)   |   |
|                   | 47-1970965 | ML New River Village III, LLC.....                                 |                       | 4,393,676             |  |  |   |   |    |  | 4,393,676     |   |
|                   | 47-1256270 | MetLife OBS Member, LLC.....                                       |                       | (4,919,250)           |  |  |   |   |    |  | (4,919,250)   |   |
|                   |            | MetLife 1007 Stewart, LLC.....                                     |                       | (122,388,452)         |  |  |   |   |    |  | (122,388,452) |   |
|                   | 46-4255167 | ML Terraces, LLC.....  |                       | (12,461,780)          |  |  |   |   |    |  | (12,461,780)  |   |
|                   |            | Chestnut Flats Wind, LLC.....                                      |                       | (3,657,005)           |  |  |   |   |    |  | (3,657,005)   |   |
|                   | 13-3759652 | MetLife International Holdings, LLC.....                           |                       |                       |  |  | 325,243,736                                 |   |    |  | 325,243,736   |   |
|                   |            | Metropolitan Life Seguros e Previdencia Privada S.A. (Brazil)..... |                       |                       |  |  | (6,227,748)                                 |   |    |  | (6,227,748)   |   |
|                   | AA-2730030 | MetLife Mexico S.A.....  |                       |                       |  |  | (8,613,006)                                 | 16,584,911  |    |  | 7,971,905     | 2,724,245   |
|                   |            | MetLife Pensiones Mexico S.A.....                                  |                       |                       |  |  | (5,471)                                     |   |    |  | (5,471)       |   |
|                   |            | MetLife Afore, S.A. de C.V. (Mexico).....                          |                       |                       |  |  | (376,991)                                   |   |    |  | (376,991)     |   |
|                   | AA-5420018 | MetLife Insurance Company of Korea Limited.....                    |                       |                       |  |  | (743,663)                                   |   |    |  | (743,663)     |   |
|                   | AA-1930041 | MetLife Insurance Limited (Australia).....                         |                       |                       |  |  |   | 16,334,679  |    |  | 16,334,679    | 1,719,293   |
|                   |            | MetLife Asia Limited.....  |                       |                       |  |  | (3,278,058)                                 |   |    |  | (3,278,058)   |   |
|                   |            | Metropolitan Life Insurance Company of Hong Kong Limited.....      |                       |                       |  |  | (2,134,765)                                 |   |    |  | (2,134,765)   |   |
|                   | 20-5894439 | MetLife Global, Inc.....   |                       |                       |  |  | 1,720,956                                   |   |    |  | 1,720,956     |   |
|                   | AA-2130012 | MetLife Seguros S.A. (Argentina).....                              |                       |                       |  |  | (20,317)                                    | 19,459  |    |  | (858)         |   |



## SCHEDULE Y

### PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

| 1                       | 2            | 3  | 4                        | 5                        | 6   | 7   | 8   | 9   | 10 | 11   | 12            | 13  |
|-------------------------|--------------|--|--------------------------|--------------------------|---|---|---|---|----|--|---------------|---|
| NAIC<br>Company<br>Code | ID<br>Number | Names of Insurers<br>and Parent, Subsidiaries<br>or Affiliates | Shareholder<br>Dividends | Capital<br>Contributions | Purchases, Sales<br>or Exchanges of<br>Loans, Securities,<br>Real Estate,<br>Mortgage Loans or<br>Other Investments | Income/<br>(Disbursements)<br>Incurred in<br>Connection with<br>Guarantees or<br>Undertakings<br>for the Benefit<br>of any Affiliate(s) | Management<br>Agreements<br>and<br>Service<br>Contracts | Income/<br>(Disbursements)<br>Incurred under<br>Reinsurance<br>Agreements | *  | Any Other<br>Material Activity<br>Not in the<br>Ordinary<br>Course of the<br>Insurer's<br>Business | Totals        | Reinsurance<br>Recoverable/<br>(Payable) on<br>Losses and/or<br>Reserve Credit<br>Taken/<br>(Liability) |
|                         | AA-2130046   | MetLife Seguros de Retiro S.A                                  |                          |                          |   |   | (469,239)   |   |    |  | (469,239)     |   |
| 26298                   | 13-2725441   | Metropolitan Property and Casualty Insurance Company           | (108,899,985)            | (18,888,093)             | (36,319,277)  |   | (443,670,636)   | 178,604,456   |    |  | (429,173,535) | (1,981,548,300)   |
| 39950                   | 22-2342710   | Metropolitan General Insurance Company                         | (3,000,000)              |                          |   |   | (118,838)   | 1,210,884   |    |  | (1,907,954)   | 15,573,077  |
| 40169                   | 05-0393243   | Metropolitan Casualty Insurance Company                        |                          | 10,000,000               |   |   | (162,819)   | (52,277,810)  |    |  | (42,440,629)  | 463,578,363   |
| 25321                   | 23-1903575   | Metropolitan Direct Property and Casualty Insurance Company    |                          | 11,000,000               |   |   | (104,324)   | (14,848,549)  |    |  | (3,952,873)   | 285,421,540   |
| 22926                   | 36-1022580   | Economy Fire & Casualty Company                                | (34,000,000)             | (2,500,000)              |   |   | (1,306,329)   | 14,909,862  |    |  | (22,896,467)  | 61,478,086  |
| 38067                   | 36-2027848   | Economy Preferred Insurance Company                            |                          | 2,500,000                |   |   | (25,743)  | 6,273,553   |    |  | 8,747,810     | 110,348,331   |
| 40649                   | 36-3105737   | Economy Premier Assurance Company                              | (4,000,000)              |                          |   |   | (74,171)  | (34,147,443)  |    |  | (38,221,614)  | 146,451,949   |
|                         | 95-3003951   | MetLife Auto & Home Insurance Agency, Inc.                     |                          |                          |   |   | 14,594  |   |    |  | 14,594        |   |
| 34339                   | 13-2915260   | Metropolitan Group Property and Casualty Insurance Company     | (41,000,000)             |                          |   |   | 3,512,979   | (123,799,528)   |    |  | (161,286,549) | 700,104,791   |
| 13938                   | 75-2483187   | Metropolitan Lloyds Insurance Company of Texas                 |                          |                          |   |   | (17,336)  | 24,074,575  |    |  | 24,057,239    | 198,592,163   |
| 87726                   | 06-0566090   | BrightHouse Life Insurance Company                             |                          | (640,169,111)            | (352,261,849)   |   | (390,680,780)   | 434,555,767   |    | 228,349,006  | (720,206,967) | 19,468,020,420  |
|                         | 47-4161401   | ML 1065 Hotel, LLC   |                          | (1,515,685)              |   |   |   |   |    |  | (1,515,685)   |   |
|                         |              | BrightHouse Renewables Holdings, LLC                           |                          | (4,351,133)              |   |   |   |   |    |  | (4,351,133)   |   |
|                         | 01-0893117   | BrightHouse Connecticut Properties Ventures, LLC               |                          | (997,324)                |   |   |   |   |    |  | (997,324)     |   |
|                         |              | One Financial Place Corporation                                |                          |                          |   |   | 28  |   |    |  | 28            |   |
|                         |              | Euro TI Investments, LLC                                       |                          | (3,771,747)              |   |   |   |   |    |  | (3,771,747)   |   |
|                         |              | MetLife USA Assignment Company                                 |                          | (10,629,772)             |   |   | 444   |   |    |  | (10,629,328)  |   |
|                         | 74-3261395   | TLA Holdings LLC   | 8,700,000                | (8,700,000)              |   |   |   |   |    |  | 0             |   |
|                         | 51-0099394   | The Prospect Company   | (8,700,000)              |                          |   |   | (3,806,052)   |   |    |  | (12,506,052)  |   |
|                         |              | Euro TL Investments LLC  |                          | (3)                      |   |   |   |   |    |  | (3)           |   |
|                         |              | MetLife Property Ventures Canada ULC                           |                          | 106,226                  |   |   |   |   |    |  | 106,226       |   |
| 97136                   | 13-3114906   | Metropolitan Tower Life Insurance Company                      |                          | (12,709,862)             | 39,403,395  |   | (32,098,261)  | 36,633,989  |    | 314,586  | 31,543,847    | 704,369,993   |
|                         |              | Entrecap Real Estate II, LLC                                   |                          | (199,076)                |   |   |   |   |    |  | (199,076)     |   |
|                         |              | MTL Leasing, LLC   |                          | (25,000)                 |   |   |   |   |    |  | (25,000)      |   |
|                         | 52-1528581   | SafeGuard Health Enterprises, Inc                              |                          |                          |   |   | 6,994,713   |   |    |  | 6,994,713     |   |
| 95747                   | 93-0864866   | Safeguard Health Plans, Inc (NV)                               |                          |                          |   |   | 1,251   |   |    |  | 1,251         |   |
|                         | 33-0733552   | MetLife Health Plans, Inc. (NJ)                                |                          |                          |   |   | 33,431  |   |    |  | 33,431        |   |
|                         | 95-2879515   | Safeguard Health Plans, Inc (CA)                               |                          |                          |   |   | (11,151,637)  |   |    |  | (11,151,637)  |   |
| 79014                   | 33-0515751   | SafeHealth Life Insurance Company (CA)                         |                          |                          |   |   | (43,483)  |   |    |  | (43,483)      |   |
| 52009                   | 65-0073323   | Safeguard Health Plans, Inc (FL)                               |                          |                          |   |   | (3,272,101)   |   |    |  | (3,272,101)   |   |
| 95051                   | 75-2046497   | Safeguard Health Plans, Inc (TX)                               |                          |                          |   |   | (3,665,527)   |   |    |  | (3,665,527)   |   |
|                         | AA-2280000   | MetLife Chile Seguros de Vida S.A                              |                          |                          |   |   | (6,513,474)   | (518,898)   |    |  | (7,032,372)   | 5,348,575   |
|                         | 20-5707084   | MetLife Services and Solutions, LLC                            |                          |                          |   |   | (239,602,860)   |   |    |  | (239,602,860) |   |
|                         |              | MetLife Solutions Pte. LTD                                     |                          |                          |   |   | (430,196)   |   |    |  | (430,196)     |   |
|                         | 36-3665871   | Cova Life Management Company                                   |                          |                          |   |   | 19,262  |   |    |  | 19,262        |   |
|                         | 98-1099650   | MetLife Global Benefits, Ltd                                   |                          |                          |   |   | (2,134,540)   | (1,054,442)   |    |  | (3,188,982)   | 946,955   |
|                         | 22-3805708   | Newbury Insurance Company, Limited                             |                          |                          |   |   | (88,894)  |   |    |  | (88,894)      |   |
| 60992                   | 13-3690700   | BrightHouse Life Insurance Company NY                          |                          |                          | 36,297,814  |   | 16,712,322  | (46,120,331)  |    | 12,669,629   | 19,559,434    | 275,496,793   |
|                         | 13-3179826   | Enterprise General Insurance Agency, Inc.                      | (4,000,000)              |                          |   |   | 7,337   |   |    |  | (3,992,663)   |   |
|                         |              | MetLife Servicios S.A  |                          |                          |   |   | 1,235,200   |   |    |  | 1,235,200     |   |
| 13626                   | 20-5819518   | MetLife Reinsurance Company of Charleston                      |                          |                          |   |   | (602,807)   | (115,836,759)   |    |  | (116,439,566) | (12,557,724,458)  |

**SCHEDULE Y**

**PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES**

| 1                 | 2               | 3  | 4                     | 5                     | 6  | 7  | 8   | 9   | 10 | 11   | 12              | 13  |
|-------------------|-----------------|--|-----------------------|-----------------------|--|--|---|---|----|--|-----------------|---|
| NAIC Company Code | ID Number       | Names of Insurers and Parent, Subsidiaries or Affiliates                     | Shareholder Dividends | Capital Contributions | Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments | Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s) | Management Agreements and Service Contracts | Income/ (Disbursements) Incurred under Reinsurance Agreements | *  | Any Other Material Activity Not in the Ordinary Course of the Insurer's Business | Totals          | Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability) |
|                   |                 | MetLife Reinsurance Company of DE.....                                       |                       | (1,100,000,000)       | 1,100,000,000  |  | (79,934)                                    |   |    |  | (79,934)        |   |
|                   | 26-6122204..... | MetLife Capital Trust IV.....  |                       |                       | (214,900)  |  |   |   |    | (375,000)  | (589,900)       |   |
|                   | 26-6288172..... | MetLife Capital Trust X.....   |                       | 750,000,000           |  |  |   |   |    |  | 750,000,000     |   |
|                   |                 | MetLife Home Loans LLC.....  |                       |                       |  |  | (1,508,588)                                 |   |    |  | (1,508,588)     |   |
|                   | 55-0790010..... | MetLife Group, Inc.....  |                       |                       |  |  | 2,276,814,235                               |   |    |  | 2,276,814,235   |   |
|                   |                 | MetLife Investment Management, LLC.....                                      |                       |                       |  |  | 1,944,231                                   |   |    |  | 1,944,231       |   |
|                   | 43-1906210..... | MetLife Investors Distribution Company.....                                  |                       |                       | (20,000,000)   |  | (312,337,624)                               |   |    |  | (332,337,624)   |   |
|                   | 04-3240897..... | MetLife Advisers, LLC.....   |                       |                       |  |  | (1,270,194)                                 |   |    | (385,936,397)  | (387,206,591)   |   |
| 13092.....        | 26-1511401..... | MetLife Reinsurance Company of Vermont.....                                  |                       | (877,985,076)         | 15,169,150   |  | (24,990,071)                                | (1,166,525,660)   |    |  | (2,054,331,657) | (3,493,499,255)   |
| 62634.....        | 51-0104167..... | Delaware American Life Insurance Company.....                                | (15,000,000)          |                       |  |  | (22,885,522)                                | (639,207)   |    |  | (38,524,729)    | (11,079,699)  |
|                   | 27-1206753..... | MetLife Consumer Services, Inc.....  |                       |                       |  |  | (4,348,303)                                 |   |    |  | (4,348,303)     |   |
| 60690.....        | 98-0000065..... | American Life Insurance Company.....   | 991,025,150           | 9,918,728             | 81,759,893   |  | (428,317,974)                               | (26,208,841)  |    | (6,428)  | 628,170,528     | (50,166,700)  |
|                   |                 | MetLife Services Cyprus Ltd.....   |                       |                       |  |  | (727,625)                                   |   |    |  | (727,625)       |   |
|                   |                 | Communications One Kabushiki Kaisha (Japan).....                             |                       |                       |  |  | 5,996,085                                   |   |    |  | 5,996,085       |   |
|                   |                 | MetLife, Life Insurance Company (Egypt).....                                 |                       |                       |  |  | (2,921,539)                                 | (226,722)   |    |  | (3,148,261)     | 10,109,260  |
|                   | AA-1580066..... | MetLife Insurance K.K. (Japan).....  | (622,025,150)         |                       | (248,305,732)  |  | (67,954,192)                                | (2,818,025)   |    |  | (941,103,099)   |   |
|                   |                 | ALICO Bulgaria Zhivotozastrahovatelno Druzestvo EAD.....                     |                       |                       |  |  |   | (290)   |    |  | (290)           | 160   |
|                   |                 | MetLife Solutions S.A.S. (France).....                                       |                       |                       |  |  | 1,818,492                                   |   |    |  | 1,818,492       |   |
|                   |                 | MetLife Mutual Fund Management Company (Greece).....                         |                       |                       |  |  | (1,128,099)                                 |   |    |  | (1,128,099)     |   |
|                   |                 | MetLife Services, Sociedad Limitada (Spain).....                             |                       |                       |  |  | (15,810)                                    |   |    |  | (15,810)        |   |
|                   |                 | MetLife Towarzystwo Ubezpiecze? na ?ycie i Reasekuracji S.A. (Poland).....   |                       |                       |  |  | (9,921,326)                                 |   |    |  | (9,921,326)     |   |
|                   |                 | MetLife Services Sp. z o.o. (Poland).....                                    |                       |                       |  |  | 7,096,109                                   |   |    |  | 7,096,109       |   |
|                   |                 | MetLife Towarzystwo Funduszy Inwestycyjnych S.A. (Poland).....               |                       |                       |  |  | (1,050,565)                                 |   |    |  | (1,050,565)     |   |
|                   |                 | MetLife Powszechne Towarzystwo Emerytalne (Poland).....                      |                       |                       |  |  | (750,881)                                   |   |    |  | (750,881)       |   |
|                   |                 | MetLife Societate de Administrare a unui Fond de Pensii Administrat Pri..... |                       |                       |  |  | (96,995)                                    |   |    |  | (96,995)        |   |
|                   |                 | Joint Stock Company MetLife Insurance Company (formerly Closed Join.....     |                       |                       |  |  | 359,245                                     | (1,491,531)   |    |  | (1,132,286)     | 4,549,893   |
|                   |                 | MetLife Slovakia s.r.o. (Slovakia).....                                      |                       |                       |  |  | 21,423,015                                  |   |    |  | 21,423,015      |   |
|                   |                 | PJSC MetLife (Ukraine).....  |                       |                       |  |  | 43,963                                      | (105,307)   |    |  | (61,344)        | 385,794   |
|                   |                 | ALICO Hellas Single Member Limited Liability Company (Greece).....           |                       |                       |  |  | 8,358                                       |   |    |  | 8,358           |   |
|                   |                 | MetLife Asset Management Corp. (Japan).....                                  |                       |                       |  |  | 24,083,809                                  |   |    |  | 24,083,809      |   |
|                   |                 | MetLife Mas, S.A. de C.V. (Mexico).....                                      |                       |                       |  |  | 26,683                                      | (81,144)  |    |  | (54,461)        |   |
|                   |                 | MetLife Columbia Seguros de Vida S.A. (Columbia).....                        |                       |                       |  |  | (2,126,178)                                 | 35,414  |    |  | (2,090,764)     | 3,914,248   |
|                   | 13-3912049..... | ALICO Properties, Inc. (USA-Delaware).....                                   |                       | (9,918,728)           |  |  |   |   |    |  | (9,918,728)     |   |
|                   | 13-5581829..... | MetLife Member Solaire, LLC.....   |                       | 12,252,277            |  |  |   |   |    |  | 12,252,277      |   |
|                   | AA-2980001..... | MetLife Seguros S.A. (Uruguay).....  |                       |                       |  |  | (184,612)                                   | (487,500)   |    |  | (672,112)       | 234,553   |
|                   |                 | Global Properties, Inc. Japan Branch.....                                    |                       |                       |  |  | 7,273,638                                   |   |    |  | 7,273,638       |   |
|                   |                 | MetLife Global Holding Company I GmbH (Swiss).....                           | (2,569,000,000)       |                       |  |  |   |   |    |  | (2,569,000,000) |   |
|                   |                 | MetLife Insurance Limited (UK).....  |                       |                       |  |  | 4,963,880                                   |   |    |  | 4,963,880       | 12,189,179  |
|                   |                 | MetLife Europe Services Limited (Ireland).....                               |                       |                       |  |  | 82,192,479                                  |   |    |  | 82,192,479      |   |
|                   |                 | MetLife Europe Insurance d.a.c.....  |                       |                       |  |  | (2,482,664)                                 | (5,412,707)   |    |  | (7,895,371)     |   |
|                   | AA-1780108..... | MetLife Europe d.a.c.....  |                       |                       |  |  | (109,133,361)                               | 858,460   |    | (257,761)  | (108,532,662)   | 13,715,311  |
| 34031.....        |                 | MetLife Pensions Trustees Limited.....                                       |                       |                       |  |  |   |   |    | 257,761  | 257,761         |   |

53.3

## SCHEDULE Y

### PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

| 1                 | 2          | 3  | 4                     | 5                     | 6  | 7  | 8   | 9   | 10  | 11   | 12           | 13  |
|-------------------|------------|--|-----------------------|-----------------------|--|--|---|---|-----|--|--------------|---|
| NAIC Company Code | ID Number  | Names of Insurers and Parent, Subsidiaries or Affiliates | Shareholder Dividends | Capital Contributions | Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments | Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s) | Management Agreements and Service Contracts | Income/ (Disbursements) Incurred under Reinsurance Agreements | *   | Any Other Material Activity Not in the Ordinary Course of the Insurer's Business | Totals       | Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability) |
|                   |            | MetLife Life Insurance Company S.A. (Greece)             |                       |                       |  |  | 4,694,107                                   | 1,512,124   |     |  | 6,206,231    | 2,218,110   |
|                   |            | PREFCO XX Limited Partnership                            |                       | 116,585               |  |  |   |   |     |  | 116,585      |   |
|                   |            | Plaza Drive Properties                                   |                       | (29,859)              |  |  |   |   |     |  | (29,859)     |   |
|                   | AA-1860015 | MetLife Emekliik ve Hayat A.S. (Turkey)                  |                       |                       |  |  | 95,446                                      | (862,748)   |     |  | (767,302)    | 3,325,459   |
|                   | 80-0946518 | MetLife Core Property Fund, LP                           |                       | 200,000,000           |  |  |   |   |     |  | 200,000,000  |   |
|                   |            | MetLife Reinsurance Company of Bermuda Ltd               |                       |                       | (18,023,188)   |  | (2,069,552)                                 | 81,021  |     |  | (20,011,719) | 89,798  |
|                   |            | MetLife FM Hotel Member, LLC                             |                       | (3,866,114)           |  |  |   |   |     |  | (3,866,114)  |   |
|                   | 20-8262386 | Logan Circle Partners, L. P.                             |                       |                       |  |  | (1,724,206)                                 |   |     |  | (1,724,206)  |   |
|                   |            | ML-AI MetLife Member 2, LLC                              |                       | 2,392,318             |  |  |   |   |     |  | 2,392,318    |   |
|                   | 20-8349277 | Sandpiper Cove Associates II, LLC                        |                       | 196,423               |  |  |   |   |     |  | 196,423      |   |
|                   | 47-3741955 | ML Miilani Member, LLC                                   |                       | (1,026,900)           |  |  |   |   |     |  | (1,026,900)  |   |
|                   |            | Park Tower JV Member, LLC                                |                       | 32,867,597            |  |  |   |   |     |  | 32,867,597   |   |
|                   |            | MetLife SP Holdings, LLC                                 |                       | (30,000,000)          |  |  |   |   |     |  | (30,000,000) |   |
|                   | 46-5563450 | Buford Logistics Center, LLC                             |                       | (1,325,418)           |  |  |   |   |     |  | (1,325,418)  |   |
|                   |            | ML North Brand Member, LLC                               |                       | (36,961,091)          |  |  |   |   |     |  | (36,961,091) |   |
|                   | 81-0770888 | MetLife Treat Towers Member, LLC (11000)                 |                       | (299,794)             |  |  |   |   |     |  | (299,794)    |   |
|                   | 47-5228317 | MCPPI Owners, LLC  |                       | 11,622,265            |  |  |   |   |     |  | 11,622,265   |   |
|                   |            | MetLife Chile Inversiones Limitada                       |                       |                       |  |  | 1,331,706                                   |   |     |  | 1,331,706    |   |
|                   |            | Sino-US United MetLife Insurance Company                 | (13,000,000)          |                       |  |  |   | (1,681,920)   |     |  | (14,681,920) | 2,839,262   |
|                   |            | ML-AI MetLife Member 3, LLC                              |                       | 24,666,135            |  |  |   |   |     |  | 24,666,135   |   |
|                   |            | MetLife HCMJV 1 LP, LLC                                  |                       | 175,790,075           |  |  |   |   |     |  | 175,790,075  |   |
|                   |            | MetLife Ontario Street Member, LLC                       |                       | (369,659)             |  |  |   |   |     |  | (369,659)    |   |
|                   |            | 1925 WJC, LLC  |                       | 873,278               |  |  |   |   |     |  | 873,278      |   |
|                   |            | MetLife Ireland Treasury Limited                         |                       |                       | (15,169,150)   |  |   |   |     |  | (15,169,150) |   |
|                   |            | MetLife EU Holding Company Limited (Ireland)             |                       |                       | (81,759,893)   |  |   |   |     |  | (81,759,893) |   |
|                   |            | MetLife Reinsurance Company of MRSC                      |                       |                       |  |  |   | 18,285,167  |     |  | 18,285,167   |   |
|                   |            | MetLife Assignment Company                               |                       |                       | 100,000  |  |   |   |     |  | 100,000      |   |
| 9999999           |            | Control Totals   | 0                     | 0                     | 0  | 0  | 0   | 0   | XXX | 0  | 0            | (74,670,627)  |

53.4

**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

|   | <b>Responses</b> |
|---|------------------|
| <b>MARCH FILING</b>   |                  |
| 1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?   | YES              |
| 2. Will the confidential Risk-Based Capital Report be filed with the NAIC by March 1?   | YES              |
| 3. Will the confidential Risk-Based Capital Report be filed with the state of domicile, if required, by March 1?  | YES              |
| 4. Will an actuarial opinion be filed by March 1?   | YES              |
| <b>APRIL FILING</b>   |                  |
| 5. Will Management's Discussion and Analysis be filed by April 1?   | YES              |
| 6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?   | YES              |
| 7. Will the Adjustment Form (if required) be filed with state of domicile and the NAIC by April 1?  | YES              |
| 8. Will the Supplemental Investment Risk Interrogatories be filed by April 1?   | YES              |
| <b>JUNE FILING</b>  |                  |
| 9. Will an audited financial report be filed by June 1?   | YES              |
| 10. Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?   | YES              |
| <b>AUGUST FILING</b>  |                  |
| 11. Will regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? | YES              |

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

|   |                 |
|---|-----------------|
| <b>MARCH FILING</b>   |                 |
| 12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?  | NO              |
| 13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?  | NO              |
| 14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?  | NO              |
| 15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?   | YES             |
| 16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?   | YES             |
| 17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?  | YES             |
| 18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?   | NO              |
| 19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?  | NO              |
| 20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?  | NO              |
| 21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?  | NO              |
| 22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?  | NO              |
| 23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?  | NO              |
| 24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?  | NO              |
| 25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?   | YES             |
| 26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?  | YES             |
| 27. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?   | NO              |
| 28. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?  | YES             |
| 29. Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?   | YES             |
| 30. Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?   | YES             |
| 31. Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?  | YES             |
| 32. Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?   | YES             |
| 33. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1? | NO              |
| 34. Will the Workers' Compensation Carve-Out Supplement be filed by March 1?  | NO              |
| 35. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?   | YES             |
| 36. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?   | NO              |
| 37. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?  | NO              |
| 38. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?  | NO              |
| 39. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?  | NO              |
| 40. Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?   | YES             |
| <b>APRIL FILING</b>   |                 |
| 41. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?   | YES             |
| 42. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?   | YES             |
| 43. Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?   | YES             |
| 44. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?   | NO              |
| 45. Will the Accident and Health Policy Experience Exhibit be filed by April 1?   | YES             |
| 46. Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1?   | YES             |
| 47. Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1?  | YES             |
| 48. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?   | SEE EXPLANATION |
| 49. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?  | SEE EXPLANATION |
| 50. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?  | YES             |
| 51. Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?  | YES             |
| 52. Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?   | YES             |
| <b>AUGUST FILING</b>  |                 |
| 53. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?  | YES             |

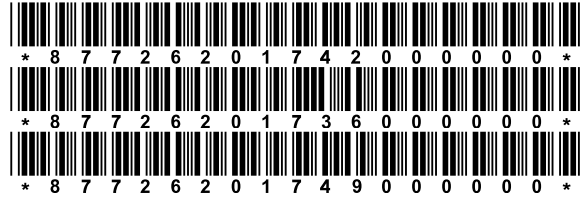
# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

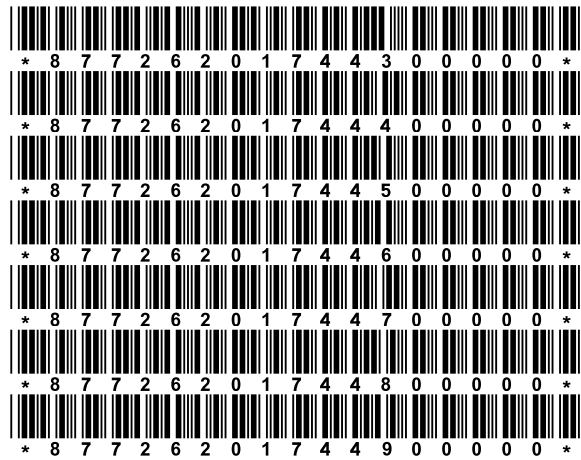
**EXPLANATIONS:**

**BAR CODE:**

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.
- 8.
- 9.
- 10.
- 11.
- 12. The data for this supplement is not required to be filed.



- 13. The data for this supplement is not required to be filed.
- 14. The data for this supplement is not required to be filed.
- 15.
- 16.
- 17.
- 18. The data for this supplement is not required to be filed.



- 19. The data for this supplement is not required to be filed.
- 20. The data for this supplement is not required to be filed.
- 21. The data for this supplement is not required to be filed.
- 22. The data for this supplement is not required to be filed.
- 23. The data for this supplement is not required to be filed.
- 24. The data for this supplement is not required to be filed.
- 25.
- 26.
- 27. The data for this supplement is not required to be filed.



- 28.
- 29.
- 30.
- 31.
- 32.
- 33. The data for this supplement is not required to be filed.
- 34. The data for this supplement is not required to be filed.

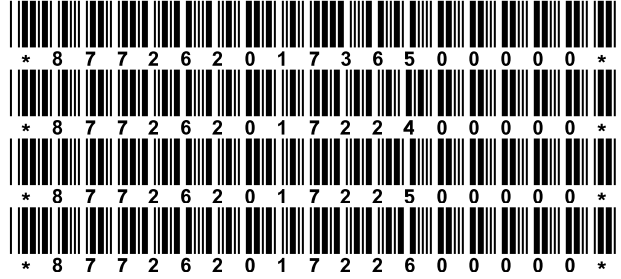


35.

# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

36. The data for this supplement is not required to be filed.



37. The data for this supplement is not required to be filed.



38. The data for this supplement is not required to be filed.



39. The data for this supplement is not required to be filed.



40.

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42.

43.

44. The data for this supplement is not required to be filed.



45.

46.

47.

48. Not Required per HHS Reg. 158.130 (a)(3)



49. Not Required per HHS Reg. 158.130 (a)(3)



50.

51.

52.

53.

Annual Statement for the year 2017 of the **Brighthouse Life Insurance Company**  
**Overflow Page for Write-Ins**

**Additional Write-ins for Liabilities:**

|   | 1<br>Current<br>Statement Date | 2<br>December 31<br>Prior Year |
|---|--------------------------------|--------------------------------|
| 2504. Derivative instruments expense payable.....     | 18,646,008                     | 20,771,211                     |
| 2505. Derivatives futures payable.....                | 0                              | 32,908                         |
| 2597. Summary of remaining write-ins for Line 25..... | 18,646,008                     | 20,804,119                     |

**Additional Write-ins for Summary of Operations:**

|   | 1<br>Current Year | 2<br>Prior Year |
|---|-------------------|-----------------|
| 08.304 Reinsurance recapture fee income.....            | 3,500,000         | 339,625,692     |
| 08.305 Miscellaneous.....                               | 17,243            | 3,972,334       |
| 08.306 Amortization of deferred gains.....              | 0                 | 17,049,346      |
| 08.397 Summary of remaining write-ins for Line 8.3..... | 3,517,243         | 360,647,372     |

**Additional Write-ins for Summary of Operations:**

|   | 1<br>Current Year | 2<br>Prior Year |
|---|-------------------|-----------------|
| 2704. Ceded rider benefits.....                           | 32,399,933        | 33,816,028      |
| 2705. Rider benefit payments.....                         | 5,595,088         | 0               |
| 2706. Other deductions.....                               | 3,942,016         | (748,122)       |
| 2707. Reinsurance related IMR adjustment.....             | 0                 | 154,969,722     |
| 2708. Transfer of reinsurance reserves upon novation..... | 0                 | 13,198,662      |
| 2709. VODA amortization expense.....                      | 0                 | 12,500,515      |
| 2797. Summary of remaining write-ins for Line 27.....     | 41,937,037        | 213,736,805     |

**Additional Write-ins for Summary of Operations:**

|   | 1<br>Current Year | 2<br>Prior Year |
|---|-------------------|-----------------|
| 5304. Prior period adjustments.....                   | (11,787,275)      | 9,014,419       |
| 5397. Summary of remaining write-ins for Line 53..... | (11,787,275)      | 9,014,419       |

## Overflow Page for Write-Ins

**Additional Write-ins for Analysis of Operations:**

|  | 1<br>Total | 2<br>Industrial Life | Ordinary            |                           |                              | 6<br>Credit Life (Group and Individual) | Group                  |                | Accident and Health |                                     |             | 12<br>Aggregate of All Other Lines of Business |
|--|------------|----------------------|---------------------|---------------------------|------------------------------|---|------------------------|----------------|---------------------|-------------------------------------|-------------|--|
|  |            |                      | 3<br>Life Insurance | 4<br>Individual Annuities | 5<br>Supplementary Contracts |   | 7<br>Life Insurance(a) | 8<br>Annuities | 9<br>Group          | 10<br>Credit (Group and Individual) | 11<br>Other |  |
| 08.304. Reinsurance recapture fee income.....            | 3,500,000  |                      |                     | 3,500,000                 |                              |   |                        |                |                     |                                     |             |  |
| 08.305. Miscellaneous.....                               | 17,243     |                      | 21,657              | (4,414)                   |                              |   |                        |                |                     |                                     |             |  |
| 08.397. Summary of remaining write-ins for Line 8.3..... | 3,517,243  | 0                    | 21,657              | 3,495,586                 | 0                            | 0                                       | 0                      | 0              | 0                   | 0                                   | 0           | 0  |

**Additional Write-ins for Analysis of Operations:**

|   | 1<br>Total | 2<br>Industrial Life | Ordinary            |                           |                              | 6<br>Credit Life (Group and Individual) | Group                  |                | Accident and Health |                                     |             | 12<br>Aggregate of All Other Lines of Business |
|---|------------|----------------------|---------------------|---------------------------|------------------------------|---|------------------------|----------------|---------------------|-------------------------------------|-------------|--|
|   |            |                      | 3<br>Life Insurance | 4<br>Individual Annuities | 5<br>Supplementary Contracts |   | 7<br>Life Insurance(a) | 8<br>Annuities | 9<br>Group          | 10<br>Credit (Group and Individual) | 11<br>Other |  |
| 2704. Ceded rider benefits.....                       | 32,399,933 |                      |                     | 32,399,933                |                              |   |                        |                |                     |                                     |             |  |
| 2705. Rider benefit payments.....                     | 5,595,088  |                      | 4,126               | 5,424,353                 |                              |   |                        | 166,609        |                     |                                     |             |  |
| 2706. Other deductions.....                           | 3,942,016  |                      | 1,152,489           | 2,871,431                 | 17,989                       |   | 1,966                  | (101,859)      |                     |                                     |             |  |
| 2797. Summary of remaining write-ins for Line 27..... | 41,937,037 | 0                    | 1,156,615           | 40,695,717                | 17,989                       | 0                                       | 1,966                  | 64,750         | 0                   | 0                                   | 0           | 0  |



**SUMMARY INVESTMENT SCHEDULE**

| Investment Categories   | Gross Investment Holdings |                 | Admitted Assets as Reported in the Annual Statement |  |                                   |                 |
|---|---------------------------|-----------------|---|--|-----------------------------------|-----------------|
|   | 1<br>Amount               | 2<br>Percentage | 3<br>Amount   | 4<br>Securities Lending Reinvested Collateral Amount | 5<br>Total (Col. 3 + 4)<br>Amount | 6<br>Percentage |
| 1. Bonds:   |                           |                 |   |  |                                   |                 |
| 1.1 U.S. treasury securities.....   | 10,703,261,264            | 17.4            | 10,703,261,264                                      |  | 10,703,261,264                    | 17.4            |
| 1.2 U.S. government agency obligations (excluding mortgage-backed securities):  |                           |                 |   |  |                                   |                 |
| 1.21 Issued by U.S. government agencies.....  | 12,401,569                | 0.0             | 12,401,569  |  | 12,401,569                        | 0.0             |
| 1.22 Issued by U.S. government sponsored agencies.....  | 824,912,430               | 1.3             | 824,912,430   |  | 824,912,430                       | 1.3             |
| 1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities).....   | 603,868,974               | 1.0             | 603,868,974   |  | 603,868,974                       | 1.0             |
| 1.4 Securities issued by states, territories and possessions and political subdivisions in the U.S.:  |                           |                 |   |  |                                   |                 |
| 1.41 States, territories and possessions general obligations.....   | 78,207,403                | 0.1             | 78,207,403  |  | 78,207,403                        | 0.1             |
| 1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations.....                                | 231,940,316               | 0.4             | 231,940,316   |  | 231,940,316                       | 0.4             |
| 1.43 Revenue and assessment obligations.....  | 1,881,884,654             | 3.1             | 1,881,884,654                                       |  | 1,881,884,654                     | 3.1             |
| 1.44 Industrial development and similar obligations.....  | 3,545,000                 | 0.0             | 3,545,000   |  | 3,545,000                         | 0.0             |
| 1.5 Mortgage-backed securities (includes residential and commercial MBS):   |                           |                 |   |  |                                   |                 |
| 1.51 Pass-through securities:   |                           |                 |   |  |                                   |                 |
| 1.511 Issued or guaranteed by GNMA.....   | 13,194,210                | 0.0             | 13,194,210  |  | 13,194,210                        | 0.0             |
| 1.512 Issued or guaranteed by FNMA and FHLMC.....   | 2,708,837,324             | 4.4             | 2,708,837,324                                       |  | 2,708,837,324                     | 4.4             |
| 1.513 All other.....  |                           | 0.0             |   |  | 0                                 | 0.0             |
| 1.52 CMOs and REMICs:   |                           |                 |   |  |                                   |                 |
| 1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA.....  | 1,092,035,814             | 1.8             | 1,092,035,814                                       |  | 1,092,035,814                     | 1.8             |
| 1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-based securities issued or guaranteed by agencies shown in Line 1.521..... |                           | 0.0             |   |  | 0                                 | 0.0             |
| 1.523 All other.....  | 4,164,019,392             | 6.8             | 4,164,019,392                                       |  | 4,164,019,392                     | 6.8             |
| 2. Other debt and other fixed income securities (excluding short-term):   |                           |                 |   |  |                                   |                 |
| 2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities).....  | 16,096,151,845            | 26.2            | 16,096,151,845                                      |  | 16,096,151,845                    | 26.2            |
| 2.2 Unaffiliated non-U.S. securities (including Canada).....  | 5,921,569,078             | 9.6             | 5,921,569,078                                       |  | 5,921,569,078                     | 9.6             |
| 2.3 Affiliated securities.....  |                           | 0.0             |   |  | 0                                 | 0.0             |
| 3. Equity interests:  |                           |                 |   |  |                                   |                 |
| 3.1 Investments in mutual funds.....  | 13,059,956                | 0.0             | 13,059,956  |  | 13,059,956                        | 0.0             |
| 3.2 Preferred stocks:   |                           |                 |   |  |                                   |                 |
| 3.21 Affiliated.....  |                           | 0.0             |   |  | 0                                 | 0.0             |
| 3.22 Unaffiliated.....  | 175,638,324               | 0.3             | 175,638,324   |  | 175,638,324                       | 0.3             |
| 3.3 Publicly traded equity securities (excluding preferred stocks):   |                           |                 |   |  |                                   |                 |
| 3.31 Affiliated.....  |                           | 0.0             |   |  | 0                                 | 0.0             |
| 3.32 Unaffiliated.....  | 1,891,410                 | 0.0             | 1,891,410   |  | 1,891,410                         | 0.0             |
| 3.4 Other equity securities:  |                           |                 |   |  |                                   |                 |
| 3.41 Affiliated.....  | 294,288,566               | 0.5             | 294,288,566   |  | 294,288,566                       | 0.5             |
| 3.42 Unaffiliated.....  | 76,774,655                | 0.1             | 76,774,655  |  | 76,774,655                        | 0.1             |
| 3.5 Other equity interests including tangible personal property under lease:  |                           |                 |   |  |                                   |                 |
| 3.51 Affiliated.....  |                           | 0.0             |   |  | 0                                 | 0.0             |
| 3.52 Unaffiliated.....  |                           | 0.0             |   |  | 0                                 | 0.0             |
| 4. Mortgage loans:  |                           |                 |   |  |                                   |                 |
| 4.1 Construction and land development.....  |                           | 0.0             |   |  | 0                                 | 0.0             |
| 4.2 Agricultural.....   | 1,829,938,219             | 3.0             | 1,829,938,219                                       |  | 1,829,938,219                     | 3.0             |
| 4.3 Single family residential properties.....   | 1,137,660,324             | 1.9             | 1,137,660,324                                       |  | 1,137,660,324                     | 1.9             |
| 4.4 Multifamily residential properties.....   |                           | 0.0             |   |  | 0                                 | 0.0             |
| 4.5 Commercial loans.....   | 6,013,890,797             | 9.8             | 6,013,890,797                                       |  | 6,013,890,797                     | 9.8             |
| 4.6 Mezzanine real estate loans.....  | 135,830,783               | 0.2             | 135,830,783   |  | 135,830,783                       | 0.2             |
| 5. Real estate investments:   |                           |                 |   |  |                                   |                 |
| 5.1 Property occupied by company.....   |                           | 0.0             |   |  | 0                                 | 0.0             |
| 5.2 Property held for production of income (including \$.....0 of property acquired in satisfaction of debt).....                                     | 838,267                   | 0.0             | 838,267   |  | 838,267                           | 0.0             |
| 5.3 Property held for sale (including \$.....0 property acquired in satisfaction of debt).....  |                           | 0.0             |   |  | 0                                 | 0.0             |
| 6. Contract loans.....  | 1,106,120,174             | 1.8             | 1,106,120,174                                       |  | 1,106,120,174                     | 1.8             |
| 7. Derivatives.....   | 2,276,756,732             | 3.7             | 2,276,756,732                                       |  | 2,276,756,732                     | 3.7             |
| 8. Receivables for securities.....  | 81,272,340                | 0.1             | 81,272,340  |  | 81,272,340                        | 0.1             |
| 9. Securities lending (Line 10, Asset Page reinvested collateral).....  |                           | 0.0             |   | XXX  | XXX                               | XXX             |
| 10. Cash, cash equivalents and short-term investments.....  | 1,170,125,098             | 1.9             | 1,170,125,098                                       |  | 1,170,125,098                     | 1.9             |
| 11. Other invested assets.....  | 2,775,729,272             | 4.5             | 2,775,729,272                                       |  | 2,775,729,272                     | 4.5             |
| 12. Total invested assets.....  | 61,425,644,190            | 100.0           | 61,425,644,190                                      | 0  | 61,425,644,190                    | 100.0           |

**SCHEDULE A - VERIFICATION BETWEEN YEARS**

## Real Estate

|     |  |         |         |
|-----|--|---------|---------|
| 1.  | Book/adjusted carrying value, December 31 of prior year.....                       |         |         |
| 2.  | Cost of acquired:  |         |         |
| 2.1 | Actual cost at time of acquisition (Part 2, Column 6).....                         | 838,267 |         |
| 2.2 | Additional investment made after acquisition (Part 2, Column 9).....               |         | 838,267 |
| 3.  | Current year change in encumbrances:   |         |         |
| 3.1 | Totals, Part 1, Column 13.....   |         |         |
| 3.2 | Totals, Part 3, Column 11.....   |         | 0       |
| 4.  | Total gain (loss) on disposals, Part 3, Column 18.....                             |         | 4,500   |
| 5.  | Deduct amounts received on disposals, Part 3, Column 15.....                       |         | 4,500   |
| 6.  | Total foreign exchange change in book/adjusted carrying value:                     |         |         |
| 6.1 | Totals, Part 1, Column 15.....   |         |         |
| 6.2 | Totals, Part 3, Column 13.....   |         | 0       |
| 7.  | Deduct current year's other-than-temporary impairment recognized:                  |         |         |
| 7.1 | Totals, Part 1, Column 12.....   |         |         |
| 7.2 | Totals, Part 3, Column 10.....   |         | 0       |
| 8.  | Deduct current year's depreciation:  |         |         |
| 8.1 | Totals, Part 1, Column 11.....   |         |         |
| 8.2 | Totals, Part 3, Column 9.....  |         | 0       |
| 9.  | Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8)..... |         | 838,267 |
| 10. | Deduct total nonadmitted amounts.....  |         |         |
| 11. | Statement value at end of current period (Line 9 minus Line 10).....               |         | 838,267 |

**SCHEDULE B - VERIFICATION BETWEEN YEARS**

## Mortgage Loans

|      |  |               |               |
|------|--|---------------|---------------|
| 1.   | Book value/recorded investment excluding accrued interest, December 31 of prior year.....                            |               | 8,461,658,030 |
| 2.   | Cost of acquired:  |               |               |
| 2.1  | Actual cost at time of acquisition (Part 2, Column 7).....   | 1,273,798,239 |               |
| 2.2  | Additional investment made after acquisition (Part 2, Column 8).....   | 75,534,647    | 1,349,332,886 |
| 3.   | Capitalized deferred interest and other:   |               |               |
| 3.1  | Totals, Part 1, Column 12.....   |               |               |
| 3.2  | Totals, Part 3, Column 11.....   |               | 0             |
| 4.   | Accrual of discount.....   |               | 9,766,699     |
| 5.   | Unrealized valuation increase (decrease):  |               |               |
| 5.1  | Totals, Part 1, Column 9.....  |               |               |
| 5.2  | Totals, Part 3, Column 8.....  |               | 0             |
| 6.   | Total gain (loss) on disposals, Part 3, Column 18.....   |               | (2,201,491)   |
| 7.   | Deduct amounts received on disposals, Part 3, Column 15.....   |               | 713,345,421   |
| 8.   | Deduct amortization of premium and mortgage interest points and commitment fees.....                                 |               | 5,564,100     |
| 9.   | Total foreign exchange change in book value/recorded investment excluding accrued interest:                          |               |               |
| 9.1  | Totals, Part 1, Column 13.....   | 18,268,596    |               |
| 9.2  | Totals, Part 3, Column 13.....   |               | 18,268,596    |
| 10.  | Deduct current year's other-than-temporary impairment recognized:  |               |               |
| 10.1 | Totals, Part 1, Column 11.....   | 595,075       |               |
| 10.2 | Totals, Part 3, Column 10.....   |               | 595,075       |
| 11.  | Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)..... |               | 9,117,320,124 |
| 12.  | Total valuation allowance.....   |               |               |
| 13.  | Subtotal (Line 11 plus Line 12).....   |               | 9,117,320,124 |
| 14.  | Deduct total nonadmitted amounts.....  |               |               |
| 15.  | Statement value of mortgages owned at end of current period (Line 13 minus Line 14).....                             |               | 9,117,320,124 |

**SCHEDULE BA - VERIFICATION BETWEEN YEARS**

## Other Long-Term Invested Assets

|      |   |              |               |
|------|---|--------------|---------------|
| 1.   | Book/adjusted carrying value, December 31 of prior year.....                            |              | 2,407,729,812 |
| 2.   | Cost of acquired:   |              |               |
| 2.1  | Actual cost at time of acquisition (Part 2, Column 8).....                              | 23,507,615   |               |
| 2.2  | Additional investment made after acquisition (Part 2, Column 9).....                    | 517,138,559  | 540,646,174   |
| 3.   | Capitalized deferred interest and other:  |              |               |
| 3.1  | Totals, Part 1, Column 16.....  |              |               |
| 3.2  | Totals, Part 3, Column 12.....  |              | 0             |
| 4.   | Accrual of discount.....  |              | 41,073        |
| 5.   | Unrealized valuation increase (decrease):   |              |               |
| 5.1  | Totals, Part 1, Column 13.....  | 29,326,062   |               |
| 5.2  | Totals, Part 3, Column 9.....   | (58,717,342) | (29,391,280)  |
| 6.   | Total gain (loss) on disposals, Part 3, Column 19.....                                  |              | 115,860,783   |
| 7.   | Deduct amounts received on disposals, Part 3, Column 16.....                            |              | 621,284,940   |
| 8.   | Deduct amortization of premium and depreciation.....                                    |              | 4,645,572     |
| 9.   | Total foreign exchange change in book/adjusted carrying value:                          |              |               |
| 9.1  | Totals, Part 1, Column 17.....  | 10,369,656   |               |
| 9.2  | Totals, Part 3, Column 14.....  | 9,046,925    | 19,416,581    |
| 10.  | Deduct current year's other-than-temporary impairment recognized:                       |              |               |
| 10.1 | Totals, Part 1, Column 15.....  | 23,036,605   |               |
| 10.2 | Totals, Part 3, Column 11.....  | 1,120,219    | 24,156,824    |
| 11.  | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)..... |              | 2,404,215,807 |
| 12.  | Deduct total nonadmitted amounts.....   |              | 13,707,670    |
| 13.  | Statement value at end of current period (Line 11 minus Line 12).....                   |              | 2,390,508,137 |

**SCHEDULE D - VERIFICATION BETWEEN YEARS**

## Bonds and Stocks

|     |  |              |                |
|-----|--|--------------|----------------|
| 1.  | Book/adjusted carrying value, December 31 of prior year.....                         |              | 44,424,443,737 |
| 2.  | Cost of bonds and stocks acquired, Part 3, Column 7.....                             |              | 14,769,530,374 |
| 3.  | Accrual of discount.....   |              | 312,877,808    |
| 4.  | Unrealized valuation increase (decrease):  |              |                |
| 4.1 | Part 1, Column 12.....   | 1,542,692    |                |
| 4.2 | Part 2, Section 1, Column 15.....  | 60,647       |                |
| 4.3 | Part 2, Section 2, Column 13.....  | 11,452,169   |                |
| 4.4 | Part 4, Column 11.....   | (13,460,589) | (405,081)      |
| 5.  | Total gain (loss) on disposals, Part 4, Column 19.....                               |              | 5,161,172      |
| 6.  | Deduct consideration for bonds and stocks disposed of, Part 4, Column 7.....         |              | 14,695,188,613 |
| 7.  | Deduct amortization of premium.....  |              | 82,621,541     |
| 8.  | Total foreign exchange change in book/adjusted carrying value:                       |              |                |
| 8.1 | Part 1, Column 15.....   | 152,987,043  |                |
| 8.2 | Part 2, Section 1, Column 19.....  |              |                |
| 8.3 | Part 2, Section 2, Column 16.....  | 166,459      |                |
| 8.4 | Part 4, Column 15.....   | 19,123,881   | 172,277,383    |
| 9.  | Deduct current year's other-than-temporary impairment recognized:                    |              |                |
| 9.1 | Part 1, Column 14.....   | 1,221,324    |                |
| 9.2 | Part 2, Section 1, Column 17.....  | 900,605      |                |
| 9.3 | Part 2, Section 2, Column 14.....  | 2,651,936    |                |
| 9.4 | Part 4, Column 13.....   | 486,617      | 5,260,482      |
| 10. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)..... |              | 44,900,814,757 |
| 11. | Deduct total nonadmitted amounts.....  |              | 3,332,575      |
| 12. | Statement value at end of current period (Line 10 minus Line 11).....                |              | 44,897,482,182 |

**SCHEDULE D - SUMMARY BY COUNTRY**

Long-Term Bonds and Stocks OWNED December 31 of Current Year

| Description   | 1<br>Book/Adjusted<br>Carrying Value | 2<br>Fair Value       | 3<br>Actual Cost      | 4<br>Par Value<br>of Bonds |
|---|--------------------------------------|-----------------------|-----------------------|----------------------------|
| <b>BONDS</b>  |                                      |                       |                       |                            |
| 1. United States.....   | 10,889,798,663                       | 12,554,818,338        | 9,852,908,905         | 17,390,441,301             |
| Governments (Including all obligations<br>guaranteed by governments)  |                                      |                       |                       |                            |
| 2. Canada.....  | 45,715,826                           | 47,594,214            | 46,405,766            | 45,275,000                 |
| 3. Other Countries.....   | 558,153,148                          | 680,720,124           | 526,860,526           | 700,022,857                |
| 4. Totals.....  | 11,493,667,637                       | 13,283,132,676        | 10,426,175,197        | 18,135,739,158             |
| U.S. States, Territories and Possessions<br>(Direct and guaranteed)   |                                      |                       |                       |                            |
| 5. Totals.....  | 78,207,403                           | 86,381,057            | 64,483,338            | 91,325,000                 |
| U.S. Political Subdivisions of States, Territories<br>and Possessions (Direct and guaranteed)   |                                      |                       |                       |                            |
| 6. Totals.....  | 231,940,316                          | 263,001,686           | 154,687,584           | 282,655,000                |
| U.S. Special Revenue and Special Assessment<br>Obligations and All Non-Guaranteed Obligations<br>of Agencies and Authorities of Governments<br>and Their Political Subdivisions |                                      |                       |                       |                            |
| 7. Totals.....  | 6,350,273,602                        | 6,817,729,987         | 6,203,350,647         | 6,634,421,217              |
| Industrial and Miscellaneous, SVO Identified<br>Funds and Hybrid Securities (Unaffiliated)  |                                      |                       |                       |                            |
| 8. United States.....   | 20,185,183,687                       | 21,901,055,985        | 20,179,440,275        | 20,827,809,443             |
| 9. Canada.....  | 911,804,411                          | 979,825,566           | 918,862,901           | 908,436,614                |
| 10. Other Countries.....  | 5,084,752,217                        | 5,412,197,859         | 5,169,068,294         | 5,093,867,101              |
| 11. Totals.....   | 26,181,740,315                       | 28,293,079,410        | 26,267,371,470        | 26,830,113,158             |
| Parent, Subsidiaries and Affiliates   |                                      |                       |                       |                            |
| 12. Totals.....   |                                      |                       |                       |                            |
| <b>13. Total Bonds.....</b>   | <b>44,335,829,273</b>                | <b>48,743,324,816</b> | <b>43,116,068,236</b> | <b>51,974,253,533</b>      |
| <b>PREFERRED STOCKS</b>   |                                      |                       |                       |                            |
| Industrial and Miscellaneous (Unaffiliated)   |                                      |                       |                       |                            |
| 14. United States.....  | 109,651,294                          | 116,082,109           | 109,651,294           |                            |
| 15. Canada.....   |                                      |                       |                       |                            |
| 16. Other Countries.....  | 65,987,030                           | 202,925,547           | 65,987,030            |                            |
| 17. Totals.....   | 175,638,324                          | 319,007,656           | 175,638,324           |                            |
| Parent, Subsidiaries and Affiliates   |                                      |                       |                       |                            |
| 18. Totals.....   |                                      |                       |                       |                            |
| <b>19. Total Preferred Stocks.....</b>  | <b>175,638,324</b>                   | <b>319,007,656</b>    | <b>175,638,324</b>    |                            |
| <b>COMMON STOCKS</b>  |                                      |                       |                       |                            |
| Industrial and Miscellaneous (Unaffiliated)   |                                      |                       |                       |                            |
| 20. United States.....  | 91,342,663                           | 91,342,663            | 81,551,008            |                            |
| 21. Canada.....   | 8,826                                | 8,826                 | 10,688                |                            |
| 22. Other Countries.....  | 374,532                              | 374,532               | 367,335               |                            |
| 23. Totals.....   | 91,726,021                           | 91,726,021            | 81,929,031            |                            |
| Parent, Subsidiaries and Affiliates   |                                      |                       |                       |                            |
| 24. Totals.....   | 297,621,141                          | 297,621,141           | 819,833,868           |                            |
| <b>25. Total Common Stocks.....</b>   | <b>389,347,162</b>                   | <b>389,347,162</b>    | <b>901,762,899</b>    |                            |
| <b>26. Total Stocks.....</b>  | <b>564,985,486</b>                   | <b>708,354,818</b>    | <b>1,077,401,223</b>  |                            |
| <b>27. Total Bonds and Stocks.....</b>  | <b>44,900,814,759</b>                | <b>49,451,679,634</b> | <b>44,193,469,459</b> |                            |

### SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

| NAIC Designation  | 1<br>1 Year<br>or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20<br>Years | 6<br>No Maturity<br>Date | 7<br>Total<br>Current Year | 8<br>Column 7 as a<br>% of Line 10.7 | 9<br>Total from Column<br>7 Prior Year | 10<br>% from Col. 8<br>Prior Year | 11<br>Total<br>Publicly Traded | 12<br>Total<br>Privately Placed (a) |
|---|------------------------|-------------------------------------|---------------------------------------|--|-----------------------|--------------------------|----------------------------|--------------------------------------|--|-----------------------------------|--------------------------------|-------------------------------------|
| <b>1. U.S. Governments</b>  |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                     |
| 1.1 NAIC 1  | 1,381,857,696          | 1,761,723,495                       | 1,613,893,413                         | 1,154,321,785                          | 5,516,113,797         | XXX                      | 11,427,910,186             | 25.3                                 | 10,523,551,441                         | 22.8                              | 11,421,076,487                 | 6,833,699                           |
| 1.2 NAIC 2  |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 1.3 NAIC 3  |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 1.4 NAIC 4  |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 1.5 NAIC 5  |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 1.6 NAIC 6  |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 1.7 Totals  | 1,381,857,696          | 1,761,723,495                       | 1,613,893,413                         | 1,154,321,785                          | 5,516,113,797         | XXX                      | 11,427,910,186             | 25.3                                 | 10,523,551,441                         | 22.8                              | 11,421,076,487                 | 6,833,699                           |
| <b>2. All Other Governments</b>   |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                     |
| 2.1 NAIC 1  | 5,048,759              | 82,277,402                          | 54,076,234                            | 89,624,422                             | 38,987,358            | XXX                      | 270,014,175                | 0.6                                  | 519,469,743                            | 1.1                               | 156,835,439                    | 113,178,736                         |
| 2.2 NAIC 2  |                        | 27,009,329                          | 101,461,321                           | 79,139,209                             | 29,190,310            | XXX                      | 236,800,169                | 0.5                                  | 348,505,930                            | 0.8                               | 151,997,354                    | 84,802,815                          |
| 2.3 NAIC 3  |                        | 23,978,857                          | 36,122,357                            | 8,772,304                              | 9,220,420             | XXX                      | 78,093,938                 | 0.2                                  | 67,478,093                             | 0.1                               | 48,718,267                     | 29,375,671                          |
| 2.4 NAIC 4  |                        |                                     | 3,385,654                             | 15,575,038                             |                       | XXX                      | 18,960,692                 | 0.0                                  | 5,566,241                              | 0.0                               | 6,300,579                      | 12,660,113                          |
| 2.5 NAIC 5  |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 2.6 NAIC 6  |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 2.7 Totals  | 5,048,759              | 133,265,588                         | 195,045,566                           | 193,110,973                            | 77,398,088            | XXX                      | 603,868,974                | 1.3                                  | 941,020,006                            | 2.0                               | 363,851,639                    | 240,017,335                         |
| <b>3. U.S. States, Territories and Possessions, etc., Guaranteed</b>                      |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                     |
| 3.1 NAIC 1  |                        | 225,000                             | 33,014,401                            | 7,293,363                              | 12,135,551            | XXX                      | 52,668,315                 | 0.1                                  | 43,909,608                             | 0.1                               | 52,668,315                     |                                     |
| 3.2 NAIC 2  |                        | 803,590                             | 8,080,460                             | 16,655,038                             |                       | XXX                      | 25,539,088                 | 0.1                                  | 6,683,173                              | 0.0                               | 25,539,088                     |                                     |
| 3.3 NAIC 3  |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 3.4 NAIC 4  |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 3.5 NAIC 5  |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 3.6 NAIC 6  |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 3.7 Totals  | 0                      | 1,028,590                           | 41,094,861                            | 23,948,401                             | 12,135,551            | XXX                      | 78,207,403                 | 0.2                                  | 50,592,781                             | 0.1                               | 78,207,403                     | 0                                   |
| <b>4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed</b>  |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                     |
| 4.1 NAIC 1  | 27,195,513             | 61,527,117                          | 53,956,770                            | 63,019,187                             | 21,613,569            | XXX                      | 227,312,156                | 0.5                                  | 228,649,010                            | 0.5                               | 227,312,156                    |                                     |
| 4.2 NAIC 2  | 98,616                 | 1,568,149                           | 2,162,358                             | 799,037                                |                       | XXX                      | 4,628,160                  | 0.0                                  |  | 0.0                               | 4,628,160                      |                                     |
| 4.3 NAIC 3  |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 4.4 NAIC 4  |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 4.5 NAIC 5  |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 4.6 NAIC 6  |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 4.7 Totals  | 27,294,129             | 63,095,266                          | 56,119,128                            | 63,818,224                             | 21,613,569            | XXX                      | 231,940,316                | 0.5                                  | 228,649,010                            | 0.5                               | 231,940,316                    | 0                                   |
| <b>5. U.S. Special Revenue &amp; Special Assessment Obligations, etc., Non-Guaranteed</b> |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                     |
| 5.1 NAIC 1  | 979,463,794            | 1,350,081,957                       | 1,216,536,711                         | 2,014,787,207                          | 1,071,867,914         | XXX                      | 6,632,737,583              | 14.7                                 | 5,528,691,705                          | 12.0                              | 6,544,073,652                  | 88,663,931                          |
| 5.2 NAIC 2  | 1,010,242              | 2,619,842                           | 3,153,022                             | 2,654,882                              | 5,785,412             | XXX                      | 15,223,400                 | 0.0                                  | 14,504,741                             | 0.0                               | 14,130,126                     | 1,093,274                           |
| 5.3 NAIC 3  | 229,456                | 1,123,766                           | 2,011,626                             | 180,152                                |                       | XXX                      | 3,545,000                  | 0.0                                  | 3,760,000                              | 0.0                               | 3,545,000                      |                                     |
| 5.4 NAIC 4  |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 5.5 NAIC 5  |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 5.6 NAIC 6  |                        |                                     |                                       |  | 2,550,600             | XXX                      | 2,550,600                  | 0.0                                  | 4,643,400                              | 0.0                               | 2,550,600                      |                                     |
| 5.7 Totals  | 980,703,492            | 1,353,825,565                       | 1,221,701,359                         | 2,017,622,241                          | 1,080,203,926         | XXX                      | 6,654,056,583              | 14.7                                 | 5,551,599,846                          | 12.0                              | 6,564,299,378                  | 89,757,205                          |

SIOIS

**SCHEDULE D - PART 1A - SECTION 1 (continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

| NAIC Designation                                      | 1<br>1 Year<br>or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20<br>Years | 6<br>No Maturity<br>Date | 7<br>Total<br>Current Year | 8<br>Column 7 as a<br>% of Line 10.7 | 9<br>Total from Column<br>7 Prior Year | 10<br>% from Col. 8<br>Prior Year | 11<br>Total<br>Publicly Traded | 12<br>Total<br>Privately Placed (a) |
|---|------------------------|-------------------------------------|---------------------------------------|--|-----------------------|--------------------------|----------------------------|--------------------------------------|--|-----------------------------------|--------------------------------|-------------------------------------|
| <b>6. Industrial and Miscellaneous (unaffiliated)</b> |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                     |
| 6.1 NAIC 1.....                                       | 876,316,911            | 3,602,402,891                       | 4,228,819,332                         | 2,859,524,110                          | 2,447,940,740         | XXX                      | 14,015,003,984             | 31.0                                 | 16,340,488,361                         | 35.3                              | 8,429,770,601                  | 5,585,233,383                       |
| 6.2 NAIC 2.....                                       | 561,264,793            | 2,831,524,631                       | 2,762,464,534                         | 1,935,120,546                          | 1,596,731,841         | XXX                      | 9,687,106,345              | 21.4                                 | 9,807,732,280                          | 21.2                              | 4,136,591,153                  | 5,550,515,192                       |
| 6.3 NAIC 3.....                                       | 45,514,731             | 556,499,739                         | 980,495,218                           | 135,134,458                            | 32,458,062            | XXX                      | 1,750,102,208              | 3.9                                  | 1,892,290,232                          | 4.1                               | 571,437,396                    | 1,178,664,812                       |
| 6.4 NAIC 4.....                                       | 23,496,357             | 205,498,439                         | 378,332,093                           | 18,005,590                             | 725,806               | XXX                      | 626,058,285                | 1.4                                  | 666,019,929                            | 1.4                               | 245,709,424                    | 380,348,861                         |
| 6.5 NAIC 5.....                                       | 13,595,510             | 22,582,767                          | 17,764,467                            | 4,127,182                              | 1,187,378             | XXX                      | 59,257,304                 | 0.1                                  | 64,203,399                             | 0.1                               | 28,740,638                     | 30,516,666                          |
| 6.6 NAIC 6.....                                       | 0                      | 832,500                             |                                       |  | 2,103                 | XXX                      | 834,603                    | 0.0                                  | 7,558,522                              | 0.0                               | 834,590                        | 13                                  |
| 6.7 Totals.....                                       | 1,520,188,302          | 7,219,340,967                       | 8,367,875,644                         | 4,951,911,886                          | 4,079,045,930         | XXX                      | 26,138,362,729             | 57.8                                 | 28,778,292,724                         | 62.2                              | 13,413,083,802                 | 12,725,278,927                      |
| <b>7. Hybrid Securities</b>                           |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                     |
| 7.1 NAIC 1.....                                       |                        |                                     |                                       | 7,167,056                              | 20,825,990            | XXX                      | 27,993,046                 | 0.1                                  | 35,816,793                             | 0.1                               | 20,173,046                     | 7,820,000                           |
| 7.2 NAIC 2.....                                       |                        |                                     | 7,000,000                             | 7,000,000                              | 26,679,535            | XXX                      | 40,679,535                 | 0.1                                  | 76,752,088                             | 0.2                               | 39,990,224                     | 689,311                             |
| 7.3 NAIC 3.....                                       |                        |                                     |                                       | 24,075,000                             | 3,826,240             | XXX                      | 27,901,240                 | 0.1                                  | 31,005,190                             | 0.1                               | 24,075,000                     | 3,826,240                           |
| 7.4 NAIC 4.....                                       |                        |                                     | 2,155,738                             |  |                       | XXX                      | 2,155,738                  | 0.0                                  | 2,168,303                              | 0.0                               |                                | 2,155,738                           |
| 7.5 NAIC 5.....                                       |                        |                                     |                                       | 20,058,761                             |                       | XXX                      | 20,058,761                 | 0.0                                  | 20,153,970                             | 0.0                               | 20,058,761                     |                                     |
| 7.6 NAIC 6.....                                       |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               |                                |                                     |
| 7.7 Totals.....                                       | 0                      | 0                                   | 9,155,738                             | 58,300,817                             | 51,331,765            | XXX                      | 118,788,320                | 0.3                                  | 165,896,344                            | 0.4                               | 104,297,031                    | 14,491,289                          |
| <b>8. Parent, Subsidiaries and Affiliates</b>         |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                     |
| 8.1 NAIC 1.....                                       |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 8.2 NAIC 2.....                                       |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 8.3 NAIC 3.....                                       |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 8.4 NAIC 4.....                                       |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 8.5 NAIC 5.....                                       |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 8.6 NAIC 6.....                                       |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 8.7 Totals.....                                       | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                                   |
| <b>9. SVO Identified Funds</b>                        |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                     |
| 9.1 NAIC 1.....                                       | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   | 794,720                  | 794,720                    | 0.0                                  | 1,014,829                              | 0.0                               | 794,720                        |                                     |
| 9.2 NAIC 2.....                                       | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   |                          | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 9.3 NAIC 3.....                                       | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   |                          | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 9.4 NAIC 4.....                                       | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   | 116,230                  | 116,230                    | 0.0                                  | 68,963                                 | 0.0                               | 116,230                        |                                     |
| 9.5 NAIC 5.....                                       | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   |                          | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 9.6 NAIC 6.....                                       | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   |                          | 0                          | 0.0                                  |  | 0.0                               |                                |                                     |
| 9.7 Totals.....                                       | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   | 910,950                  | 910,950                    | 0.0                                  | 1,083,792                              | 0.0                               | 910,950                        | 0                                   |

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**SCHEDULE D - PART 1A - SECTION 1 (continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

| NAIC Designation  | 1<br>1 Year<br>or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20<br>Years | 6<br>No Maturity<br>Date | 7<br>Total<br>Current Year | 8<br>Column 7 as a<br>% of Line 10.7 | 9<br>Total from Column<br>7 Prior Year | 10<br>% from Col. 8<br>Prior Year | 11<br>Total<br>Publicly Traded | 12<br>Total<br>Privately Placed (a) |
|---|------------------------|-------------------------------------|---------------------------------------|--|-----------------------|--------------------------|----------------------------|--------------------------------------|--|-----------------------------------|--------------------------------|-------------------------------------|
| <b>10. Total Bonds Current Year</b>                         |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                     |
| 10.1 NAIC 1.....  | (d).....3,269,882,672  | .....6,858,237,862                  | .....7,200,296,861                    | .....6,195,737,130                     | .....9,129,484,919    | .....794,720             | .....32,654,434,164        | .....72.2                            | .....XXX                               | .....XXX                          | .....26,852,704,416            | .....5,801,729,749                  |
| 10.2 NAIC 2.....  | (d).....562,373,651    | .....2,863,525,541                  | .....2,884,321,695                    | .....2,041,368,712                     | .....1,658,387,098    | .....0                   | .....10,009,976,697        | .....22.1                            | .....XXX                               | .....XXX                          | .....4,372,876,105             | .....5,637,100,592                  |
| 10.3 NAIC 3.....  | (d).....45,744,187     | .....581,602,362                    | .....1,018,629,201                    | .....168,161,914                       | .....45,504,722       | .....0                   | .....1,859,642,386         | .....4.1                             | .....XXX                               | .....XXX                          | .....647,775,663               | .....1,211,866,723                  |
| 10.4 NAIC 4.....  | (d).....23,496,357     | .....205,498,439                    | .....383,873,485                      | .....33,580,628                        | .....725,806          | .....116,230             | .....647,290,945           | .....1.4                             | .....XXX                               | .....XXX                          | .....252,126,233               | .....395,164,712                    |
| 10.5 NAIC 5.....  | (d).....13,595,510     | .....22,582,767                     | .....17,764,467                       | .....24,185,943                        | .....1,187,378        | .....0                   | (c).....79,316,065         | .....0.2                             | .....XXX                               | .....XXX                          | .....48,799,399                | .....30,516,666                     |
| 10.6 NAIC 6.....  | (d).....0              | .....832,500                        | .....0                                | .....0                                 | .....2,552,703        | .....0                   | (c).....3,385,203          | .....0.0                             | .....XXX                               | .....XXX                          | .....3,385,190                 | .....13                             |
| 10.7 Totals.....  | .....3,915,092,377     | .....10,532,279,471                 | .....11,504,885,709                   | .....8,463,034,327                     | .....10,837,842,626   | .....910,950             | (b).....45,254,045,460     | .....100.0                           | .....XXX                               | .....XXX                          | .....32,177,667,006            | .....13,076,378,455                 |
| 10.8 Line 10.7 as a % of Col. 7.....                        | .....8.7               | .....23.3                           | .....25.4                             | .....18.7                              | .....23.9             | .....0.0                 | .....100.0                 | .....XXX                             | .....XXX                               | .....XXX                          | .....71.1                      | .....28.9                           |
| <b>11. Total Bonds Prior Year</b>                           |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                     |
| 11.1 NAIC 1.....  | .....4,335,491,030     | .....6,744,067,239                  | .....7,007,280,233                    | .....5,311,035,959                     | .....9,822,702,200    | .....1,014,829           | .....XXX                   | .....XXX                             | .....33,221,591,490                    | .....71.8                         | .....26,478,103,947            | .....6,743,487,543                  |
| 11.2 NAIC 2.....  | .....782,088,581       | .....3,212,058,702                  | .....2,816,334,700                    | .....1,834,362,559                     | .....1,609,333,670    | .....0                   | .....XXX                   | .....XXX                             | .....10,254,178,212                    | .....22.2                         | .....4,571,219,562             | .....5,682,958,650                  |
| 11.3 NAIC 3.....  | .....163,680,173       | .....612,164,567                    | .....985,144,558                      | .....144,664,714                       | .....88,879,503       | .....0                   | .....XXX                   | .....XXX                             | .....1,994,533,515                     | .....4.3                          | .....833,439,171               | .....1,161,094,344                  |
| 11.4 NAIC 4.....  | .....1,832,322         | .....167,841,923                    | .....406,193,468                      | .....27,692,907                        | .....70,193,853       | .....68,963              | .....XXX                   | .....XXX                             | .....673,823,436                       | .....1.5                          | .....347,702,907               | .....326,120,529                    |
| 11.5 NAIC 5.....  | .....2,791,560         | .....36,696,113                     | .....19,452,115                       | .....24,229,300                        | .....1,188,281        | .....0                   | .....XXX                   | .....XXX                             | (c).....84,357,369                     | .....0.2                          | .....61,251,808                | .....23,105,561                     |
| 11.6 NAIC 6.....  | .....361,418           | .....2,843,573                      | .....2,010,192                        | .....0                                 | .....6,986,739        | .....0                   | .....XXX                   | .....XXX                             | (c).....12,201,922                     | .....0.0                          | .....9,860,673                 | .....2,341,249                      |
| 11.7 Totals.....  | .....5,286,245,085     | .....10,775,672,117                 | .....11,236,415,266                   | .....7,341,985,439                     | .....11,599,284,246   | .....1,083,792           | .....XXX                   | .....XXX                             | (b).....46,240,685,945                 | .....100.0                        | .....32,301,578,068            | .....13,939,107,876                 |
| 11.8 Line 11.7 as a % of Col. 9.....                        | .....11.4              | .....23.3                           | .....24.3                             | .....15.9                              | .....25.1             | .....0.0                 | .....XXX                   | .....XXX                             | .....100.0                             | .....XXX                          | .....69.9                      | .....30.1                           |
| <b>12. Total Publicly Traded Bonds</b>                      |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                     |
| 12.1 NAIC 1.....  | .....2,947,180,423     | .....4,936,099,439                  | .....5,707,591,353                    | .....4,925,972,825                     | .....8,335,065,656    | .....794,720             | .....26,852,704,416        | .....59.3                            | .....26,478,103,947                    | .....57.3                         | .....26,852,704,416            | .....XXX                            |
| 12.2 NAIC 2.....  | .....113,936,045       | .....862,440,075                    | .....1,225,067,236                    | .....905,629,628                       | .....1,265,803,121    | .....0                   | .....4,372,876,105         | .....9.7                             | .....4,571,219,562                     | .....9.9                          | .....4,372,876,105             | .....XXX                            |
| 12.3 NAIC 3.....  | .....6,313,062         | .....198,729,604                    | .....333,044,913                      | .....76,099,761                        | .....33,588,323       | .....0                   | .....647,775,663           | .....1.4                             | .....833,439,171                       | .....1.8                          | .....647,775,663               | .....XXX                            |
| 12.4 NAIC 4.....  | .....8,068,083         | .....100,849,874                    | .....128,787,045                      | .....13,579,195                        | .....725,806          | .....116,230             | .....252,126,233           | .....0.6                             | .....347,702,907                       | .....0.8                          | .....252,126,233               | .....XXX                            |
| 12.5 NAIC 5.....  | .....5,663,340         | .....5,924,150                      | .....11,838,588                       | .....24,185,943                        | .....1,187,378        | .....0                   | .....48,799,399            | .....0.1                             | .....61,251,808                        | .....0.1                          | .....48,799,399                | .....XXX                            |
| 12.6 NAIC 6.....  | .....0                 | .....832,500                        | .....0                                | .....0                                 | .....2,552,690        | .....0                   | .....3,385,190             | .....0.0                             | .....9,860,673                         | .....0.0                          | .....3,385,190                 | .....XXX                            |
| 12.7 Totals.....  | .....3,081,160,953     | .....6,104,875,642                  | .....7,406,329,135                    | .....5,945,467,352                     | .....9,638,922,974    | .....910,950             | .....32,177,667,006        | .....71.1                            | .....32,301,578,068                    | .....69.9                         | .....32,177,667,006            | .....XXX                            |
| 12.8 Line 12.7 as a % of Col. 7.....                        | .....9.6               | .....19.0                           | .....23.0                             | .....18.5                              | .....30.0             | .....0.0                 | .....100.0                 | .....XXX                             | .....XXX                               | .....XXX                          | .....100.0                     | .....XXX                            |
| 12.9 Line 12.7 as a % of Line 10.7, Col. 7, Section 10..... | .....6.8               | .....13.5                           | .....16.4                             | .....13.1                              | .....21.3             | .....0.0                 | .....71.1                  | .....XXX                             | .....XXX                               | .....XXX                          | .....71.1                      | .....XXX                            |
| <b>13. Total Privately Placed Bonds</b>                     |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                     |
| 13.1 NAIC 1.....  | .....322,702,250       | .....1,922,138,423                  | .....1,492,705,508                    | .....1,269,764,305                     | .....794,419,263      | .....0                   | .....5,801,729,749         | .....12.8                            | .....6,743,487,543                     | .....14.6                         | .....XXX                       | .....5,801,729,749                  |
| 13.2 NAIC 2.....  | .....448,437,606       | .....2,001,085,466                  | .....1,659,254,459                    | .....1,135,739,084                     | .....392,583,977      | .....0                   | .....5,637,100,592         | .....12.5                            | .....5,682,958,650                     | .....12.3                         | .....XXX                       | .....5,637,100,592                  |
| 13.3 NAIC 3.....  | .....39,431,125        | .....382,872,758                    | .....685,584,288                      | .....92,062,153                        | .....11,916,399       | .....0                   | .....1,211,866,723         | .....2.7                             | .....1,161,094,344                     | .....2.5                          | .....XXX                       | .....1,211,866,723                  |
| 13.4 NAIC 4.....  | .....15,428,274        | .....104,648,565                    | .....255,086,440                      | .....20,001,433                        | .....0                | .....0                   | .....395,164,712           | .....0.9                             | .....326,120,529                       | .....0.7                          | .....XXX                       | .....395,164,712                    |
| 13.5 NAIC 5.....  | .....7,932,170         | .....16,658,617                     | .....5,925,879                        | .....0                                 | .....0                | .....0                   | .....30,516,666            | .....0.1                             | .....23,105,561                        | .....0.0                          | .....XXX                       | .....30,516,666                     |
| 13.6 NAIC 6.....  | .....0                 | .....0                              | .....0                                | .....0                                 | .....13               | .....0                   | .....13                    | .....0.0                             | .....2,341,249                         | .....0.0                          | .....XXX                       | .....13                             |
| 13.7 Totals.....  | .....833,931,425       | .....4,427,403,829                  | .....4,098,556,574                    | .....2,517,566,975                     | .....1,198,919,652    | .....0                   | .....13,076,378,455        | .....28.9                            | .....13,939,107,876                    | .....30.1                         | .....XXX                       | .....13,076,378,455                 |
| 13.8 Line 13.7 as a % of Col. 7.....                        | .....6.4               | .....33.9                           | .....31.3                             | .....19.3                              | .....9.2              | .....0.0                 | .....100.0                 | .....XXX                             | .....XXX                               | .....XXX                          | .....XXX                       | .....100.0                          |
| 13.9 Line 13.7 as a % of Line 10.7, Col. 7, Section 10..... | .....1.8               | .....9.8                            | .....9.1                              | .....5.6                               | .....2.6              | .....0.0                 | .....28.9                  | .....XXX                             | .....XXX                               | .....XXX                          | .....XXX                       | .....28.9                           |

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- (a) Includes \$.....5,042,880,902 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
- (b) Includes \$.....555,669,701 current year, \$.....651,101,168 prior year of bonds with Z designations and \$.....0 current year, \$.....0 prior year of bonds with Z\* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z\*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.
- (c) Includes \$.....27,960,454 current year, \$.....26,020,640 prior year of bonds with 5\* designations and \$.....0 current year, \$.....2,346,552 prior year of bonds with 6\* designations. "5\*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
- (d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....904,965,054; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....13,251,135; NAIC 5 \$.....0; NAIC 6 \$.....0.

**SCHEDULE D - PART 1A - SECTION 2**

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

| Distribution by Type  | 1<br>1 Year<br>or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20<br>Years | 6<br>No Maturity<br>Date | 7<br>Total<br>Current Year | 8<br>Column 7 as a<br>% of Line 10.6 | 9<br>Total from Column<br>7 Prior Year | 10<br>% from Col. 8<br>Prior Year | 11<br>Total<br>Publicly Traded | 12<br>Total<br>Privately Placed |
|---|------------------------|-------------------------------------|---------------------------------------|--|-----------------------|--------------------------|----------------------------|--------------------------------------|--|-----------------------------------|--------------------------------|---------------------------------|
| <b>1. U.S. Governments</b>  |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                 |
| 1.1 Issuer Obligations.....   | 1,370,454,863          | 1,724,849,749                       | 1,581,993,538                         | 1,087,591,095                          | 5,476,483,542         | XXX                      | 11,241,372,787             | 24.8                                 | 10,317,196,879                         | 22.3                              | 11,241,372,787                 |                                 |
| 1.2 Residential Mortgage-Backed Securities.....   | 10,549,092             | 30,681,648                          | 31,545,456                            | 61,713,951                             | 39,630,255            | XXX                      | 174,120,402                | 0.4                                  | 192,001,267                            | 0.4                               | 174,028,174                    | 92,228                          |
| 1.3 Commercial Mortgage-Backed Securities.....  | 2,658                  | 12,481                              | 289                                   |  |                       | XXX                      | 15,428                     | 0.0                                  | 22,475                                 | 0.0                               | 15,428                         |                                 |
| 1.4 Other Loan-Backed and Structured Securities.....                                      | 851,083                | 6,179,617                           | 354,130                               | 5,016,739                              |                       | XXX                      | 12,401,569                 | 0.0                                  | 14,330,820                             | 0.0                               | 5,660,098                      | 6,741,471                       |
| 1.5 Totals.....   | 1,381,857,696          | 1,761,723,495                       | 1,613,893,413                         | 1,154,321,785                          | 5,516,113,797         | XXX                      | 11,427,910,186             | 25.3                                 | 10,523,551,441                         | 22.8                              | 11,421,076,487                 | 6,833,699                       |
| <b>2. All Other Governments</b>   |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                 |
| 2.1 Issuer Obligations.....   | 5,048,759              | 133,265,588                         | 195,045,566                           | 193,110,973                            | 77,398,088            | XXX                      | 603,868,974                | 1.3                                  | 941,020,006                            | 2.0                               | 363,851,639                    | 240,017,335                     |
| 2.2 Residential Mortgage-Backed Securities.....   |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                 |
| 2.3 Commercial Mortgage-Backed Securities.....  |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                 |
| 2.4 Other Loan-Backed and Structured Securities.....                                      |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                 |
| 2.5 Totals.....   | 5,048,759              | 133,265,588                         | 195,045,566                           | 193,110,973                            | 77,398,088            | XXX                      | 603,868,974                | 1.3                                  | 941,020,006                            | 2.0                               | 363,851,639                    | 240,017,335                     |
| <b>3. U.S. States, Territories and Possessions, Guaranteed</b>                            |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                 |
| 3.1 Issuer Obligations.....   |                        | 1,028,590                           | 41,094,861                            | 23,948,401                             | 12,135,551            | XXX                      | 78,207,403                 | 0.2                                  | 50,592,781                             | 0.1                               | 78,207,403                     |                                 |
| 3.2 Residential Mortgage-Backed Securities.....   |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                 |
| 3.3 Commercial Mortgage-Backed Securities.....  |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                 |
| 3.4 Other Loan-Backed and Structured Securities.....                                      |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                 |
| 3.5 Totals.....   | 0                      | 1,028,590                           | 41,094,861                            | 23,948,401                             | 12,135,551            | XXX                      | 78,207,403                 | 0.2                                  | 50,592,781                             | 0.1                               | 78,207,403                     | 0                               |
| <b>4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed</b>  |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                 |
| 4.1 Issuer Obligations.....   | 27,294,129             | 63,095,266                          | 56,119,128                            | 63,818,224                             | 21,613,569            | XXX                      | 231,940,316                | 0.5                                  | 228,649,010                            | 0.5                               | 231,940,316                    |                                 |
| 4.2 Residential Mortgage-Backed Securities.....   |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                 |
| 4.3 Commercial Mortgage-Backed Securities.....  |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                 |
| 4.4 Other Loan-Backed and Structured Securities.....                                      |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                 |
| 4.5 Totals.....   | 27,294,129             | 63,095,266                          | 56,119,128                            | 63,818,224                             | 21,613,569            | XXX                      | 231,940,316                | 0.5                                  | 228,649,010                            | 0.5                               | 231,940,316                    | 0                               |
| <b>5. U.S. Special Revenue &amp; Special Assessment Obligations, etc., Non-Guaranteed</b> |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                 |
| 5.1 Issuer Obligations.....   | 685,289,261            | 229,459,121                         | 263,982,238                           | 933,527,486                            | 784,452,189           | XXX                      | 2,896,710,295              | 6.4                                  | 2,318,534,269                          | 5.0                               | 2,864,360,487                  | 32,349,808                      |
| 5.2 Residential Mortgage-Backed Securities.....   | 293,242,257            | 1,112,483,542                       | 910,830,435                           | 1,006,373,165                          | 288,187,167           | XXX                      | 3,611,116,566              | 8.0                                  | 3,113,358,692                          | 6.7                               | 3,611,116,566                  |                                 |
| 5.3 Commercial Mortgage-Backed Securities.....  |                        |                                     | 28,814,952                            |  |                       | XXX                      | 28,814,952                 | 0.1                                  |  | 0.0                               | 28,814,952                     |                                 |
| 5.4 Other Loan-Backed and Structured Securities.....                                      | 2,171,974              | 11,882,902                          | 18,073,734                            | 77,721,590                             | 7,564,570             | XXX                      | 117,414,770                | 0.3                                  | 119,706,885                            | 0.3                               | 60,007,373                     | 57,407,397                      |
| 5.5 Totals.....   | 980,703,492            | 1,353,825,565                       | 1,221,701,359                         | 2,017,622,241                          | 1,080,203,926         | XXX                      | 6,654,056,583              | 14.7                                 | 5,551,599,846                          | 12.0                              | 6,564,299,378                  | 89,757,205                      |
| <b>6. Industrial and Miscellaneous (unaffiliated)</b>                                     |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                 |
| 6.1 Issuer Obligations.....   | 807,722,431            | 5,189,530,115                       | 5,750,340,922                         | 4,072,950,951                          | 3,541,584,498         | XXX                      | 19,362,128,917             | 42.8                                 | 19,664,672,012                         | 42.5                              | 9,777,727,332                  | 9,584,401,585                   |
| 6.2 Residential Mortgage-Backed Securities.....   | 424,218,498            | 892,270,225                         | 444,440,786                           | 262,345,494                            | 93,531,225            | XXX                      | 2,116,806,228              | 4.7                                  | 2,876,577,403                          | 6.2                               | 1,637,228,073                  | 479,578,155                     |
| 6.3 Commercial Mortgage-Backed Securities.....  | 23,548,885             | 470,354,351                         | 1,459,326,058                         | 74,005,389                             | 19,978,481            | XXX                      | 2,047,213,164              | 4.5                                  | 2,555,286,149                          | 5.5                               | 1,417,978,411                  | 629,234,753                     |
| 6.4 Other Loan-Backed and Structured Securities.....                                      | 264,698,488            | 667,186,276                         | 713,767,878                           | 542,610,052                            | 423,951,726           | XXX                      | 2,612,214,420              | 5.8                                  | 3,681,757,160                          | 8.0                               | 580,149,986                    | 2,032,064,434                   |
| 6.5 Totals.....   | 1,520,188,302          | 7,219,340,967                       | 8,367,875,644                         | 4,951,911,886                          | 4,079,045,930         | XXX                      | 26,138,362,729             | 57.8                                 | 28,778,292,724                         | 62.2                              | 13,413,083,802                 | 12,725,278,927                  |
| <b>7. Hybrid Securities</b>   |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                 |
| 7.1 Issuer Obligations.....   |                        |                                     |                                       | 2,319,912                              | 30,505,775            | XXX                      | 32,825,687                 | 0.1                                  | 48,094,894                             | 0.1                               | 28,310,136                     | 4,515,551                       |
| 7.2 Residential Mortgage-Backed Securities.....   |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                 |
| 7.3 Commercial Mortgage-Backed Securities.....  |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                 |
| 7.4 Other Loan-Backed and Structured Securities.....                                      |                        |                                     | 9,155,738                             | 55,980,905                             | 20,825,990            | XXX                      | 85,962,633                 | 0.2                                  | 117,801,450                            | 0.3                               | 75,986,895                     | 9,975,738                       |
| 7.5 Totals.....   | 0                      | 0                                   | 9,155,738                             | 58,300,817                             | 51,331,765            | XXX                      | 118,788,320                | 0.3                                  | 165,896,344                            | 0.4                               | 104,297,031                    | 14,491,289                      |
| <b>8. Parent, Subsidiaries and Affiliates</b>   |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                 |
| 8.1 Issuer Obligations.....   |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                 |
| 8.2 Residential Mortgage-Backed Securities.....   |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                 |
| 8.3 Commercial Mortgage-Backed Securities.....  |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                 |
| 8.4 Other Loan-Backed and Structured Securities.....                                      |                        |                                     |                                       |  |                       | XXX                      | 0                          | 0.0                                  |  | 0.0                               |                                |                                 |
| 8.5 Totals.....   | 0                      | 0                                   | 0                                     | 0                                      | 0                     | XXX                      | 0                          | 0.0                                  | 0                                      | 0.0                               | 0                              | 0                               |

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## SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

| Distribution by Type  | 1<br>1 Year<br>or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20<br>Years | 6<br>No Maturity<br>Date | 7<br>Total<br>Current Year | 8<br>Column 7 as a<br>% of Line 10.6 | 9<br>Total from Column<br>7 Prior Year | 10<br>% from Col. 8<br>Prior Year | 11<br>Total<br>Publicly Traded | 12<br>Total<br>Privately Placed |
|---|------------------------|-------------------------------------|---------------------------------------|--|-----------------------|--------------------------|----------------------------|--------------------------------------|--|-----------------------------------|--------------------------------|---------------------------------|
| <b>9. SVO Identified Funds</b>                              |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                 |
| 9.1 Exchange Traded Funds Identified by the SVO.....        | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   | 910,950                  | 910,950                    | 0.0                                  | 1,083,792                              | 0.0                               | 910,950                        |                                 |
| 9.2 Bond Mutual Funds Identified by the SVO.....            | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   |                          | 0                          | 0.0                                  |  | 0.0                               |                                |                                 |
| 9.3 Totals.....   | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   | 910,950                  | 910,950                    | 0.0                                  | 1,083,792                              | 0.0                               | 910,950                        | 0                               |
| <b>10. Total Bonds Current Year</b>                         |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                 |
| 10.1 Issuer Obligations.....                                | 2,895,809,442          | 7,341,228,429                       | 7,888,576,253                         | 6,377,267,042                          | 9,944,173,212         | XXX                      | 34,447,054,378             | 76.1                                 | XXX                                    | XXX                               | 24,585,770,100                 | 9,861,284,279                   |
| 10.2 Residential Mortgage-Backed Securities.....            | 728,009,847            | 2,035,435,415                       | 1,386,816,677                         | 1,330,432,610                          | 421,348,647           | XXX                      | 5,902,043,196              | 13.0                                 | XXX                                    | XXX                               | 5,422,372,813                  | 479,670,383                     |
| 10.3 Commercial Mortgage-Backed Securities.....             | 23,551,543             | 470,366,832                         | 1,488,141,299                         | 74,005,389                             | 19,978,481            | XXX                      | 2,076,043,544              | 4.6                                  | XXX                                    | XXX                               | 1,446,808,791                  | 629,234,753                     |
| 10.4 Other Loan-Backed and Structured Securities.....       | 267,721,545            | 685,248,795                         | 741,351,480                           | 681,329,286                            | 452,342,286           | XXX                      | 2,827,993,392              | 6.2                                  | XXX                                    | XXX                               | 721,804,352                    | 2,106,189,040                   |
| 10.5 SVO Identified Funds.....                              | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   | 910,950                  | 910,950                    | 0.0                                  | XXX                                    | XXX                               | 910,950                        | 0                               |
| 10.6 Totals.....  | 3,915,092,377          | 10,532,279,471                      | 11,504,885,709                        | 8,463,034,327                          | 10,837,842,626        | 910,950                  | 45,254,045,460             | 100.0                                | XXX                                    | XXX                               | 32,177,667,006                 | 13,076,378,455                  |
| 10.7 Line 10.6 as a % of Col. 7.....                        | 8.7                    | 23.3                                | 25.4                                  | 18.7                                   | 23.9                  | 0.0                      | 100.0                      | XXX                                  | XXX                                    | XXX                               | 71.1                           | 28.9                            |
| <b>11. Total Bonds Prior Year</b>                           |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                 |
| 11.1 Issuer Obligations.....                                | 3,754,568,078          | 6,768,890,662                       | 7,160,789,236                         | 5,295,828,602                          | 10,588,683,274        | XXX                      | XXX                        | XXX                                  | 33,568,759,852                         | 72.6                              | 23,964,546,766                 | 9,604,213,086                   |
| 11.2 Residential Mortgage-Backed Securities.....            | 836,630,222            | 2,371,946,835                       | 1,304,924,897                         | 1,227,972,149                          | 440,463,258           | XXX                      | XXX                        | XXX                                  | 6,181,937,362                          | 13.4                              | 5,546,934,264                  | 635,003,098                     |
| 11.3 Commercial Mortgage-Backed Securities.....             | 160,488,249            | 465,726,298                         | 1,820,459,212                         | 106,277,127                            | 2,357,738             | XXX                      | XXX                        | XXX                                  | 2,555,308,624                          | 5.5                               | 1,689,144,000                  | 866,164,624                     |
| 11.4 Other Loan-Backed and Structured Securities.....       | 534,558,536            | 1,169,108,322                       | 950,241,921                           | 711,907,561                            | 567,779,975           | XXX                      | XXX                        | XXX                                  | 3,933,596,315                          | 8.5                               | 1,099,869,247                  | 2,833,727,068                   |
| 11.5 SVO Identified Funds.....                              | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   | 1,083,792                | XXX                        | XXX                                  | 1,083,792                              | 0.0                               | 1,083,792                      |                                 |
| 11.6 Totals.....  | 5,286,245,085          | 10,775,672,117                      | 11,236,415,266                        | 7,341,985,440                          | 11,599,284,245        | 1,083,792                | XXX                        | XXX                                  | 46,240,685,945                         | 100.0                             | 32,301,578,069                 | 13,939,107,876                  |
| 11.7 Line 11.6 as a % of Col. 9.....                        | 11.4                   | 23.3                                | 24.3                                  | 15.9                                   | 25.1                  | 0.0                      | XXX                        | XXX                                  | 100.0                                  | XXX                               | 69.9                           | 30.1                            |
| <b>12. Total Publicly Traded Bonds</b>                      |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                 |
| 12.1 Issuer Obligations.....                                | 2,341,373,018          | 3,938,043,629                       | 4,693,453,226                         | 4,472,347,265                          | 9,140,552,962         | XXX                      | 24,585,770,100             | 54.3                                 | 23,964,546,766                         | 51.8                              | 24,585,770,100                 | XXX                             |
| 12.2 Residential Mortgage-Backed Securities.....            | 581,257,680            | 1,817,512,796                       | 1,309,889,340                         | 1,309,278,196                          | 404,434,801           | XXX                      | 5,422,372,813              | 12.0                                 | 5,546,934,264                          | 12.0                              | 5,422,372,813                  | XXX                             |
| 12.3 Commercial Mortgage-Backed Securities.....             | 4,998,343              | 127,892,034                         | 1,290,959,106                         | 3,730,577                              | 19,228,731            | XXX                      | 1,446,808,791              | 3.2                                  | 1,689,144,000                          | 3.7                               | 1,446,808,791                  | XXX                             |
| 12.4 Other Loan-Backed and Structured Securities.....       | 153,531,912            | 221,427,183                         | 112,027,463                           | 160,111,314                            | 74,706,480            | XXX                      | 721,804,352                | 1.6                                  | 1,099,869,247                          | 2.4                               | 721,804,352                    | XXX                             |
| 12.5 SVO Identified Funds.....                              | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   | 910,950                  | 910,950                    | 0.0                                  | 1,083,792                              | 0.0                               | 910,950                        | XXX                             |
| 12.6 Totals.....  | 3,081,160,953          | 6,104,875,642                       | 7,406,329,135                         | 5,945,467,352                          | 9,638,922,974         | 910,950                  | 32,177,667,006             | 71.1                                 | 32,301,578,069                         | 69.9                              | 32,177,667,006                 | XXX                             |
| 12.7 Line 12.6 as a % of Col. 7.....                        | 9.6                    | 19.0                                | 23.0                                  | 18.5                                   | 30.0                  | 0.0                      | 100.0                      | XXX                                  | XXX                                    | XXX                               | 100.0                          | XXX                             |
| 12.8 Line 12.6 as a % of Line 10.6, Col. 7, Section 10..... | 6.8                    | 13.5                                | 16.4                                  | 13.1                                   | 21.3                  | 0.0                      | 71.1                       | XXX                                  | XXX                                    | XXX                               | 71.1                           | XXX                             |
| <b>13. Total Privately Placed Bonds</b>                     |                        |                                     |                                       |  |                       |                          |                            |                                      |  |                                   |                                |                                 |
| 13.1 Issuer Obligations.....                                | 554,436,425            | 3,403,184,800                       | 3,195,123,027                         | 1,904,919,777                          | 803,620,250           | XXX                      | 9,861,284,279              | 21.8                                 | 9,604,213,086                          | 20.8                              | XXX                            | 9,861,284,279                   |
| 13.2 Residential Mortgage-Backed Securities.....            | 146,752,167            | 217,922,619                         | 76,927,337                            | 21,154,414                             | 16,913,846            | XXX                      | 479,670,383                | 1.1                                  | 635,003,098                            | 1.4                               | XXX                            | 479,670,383                     |
| 13.3 Commercial Mortgage-Backed Securities.....             | 18,553,200             | 342,474,798                         | 197,182,193                           | 70,274,812                             | 749,750               | XXX                      | 629,234,753                | 1.4                                  | 866,164,624                            | 1.9                               | XXX                            | 629,234,753                     |
| 13.4 Other Loan-Backed and Structured Securities.....       | 114,189,633            | 463,821,612                         | 629,324,017                           | 521,217,972                            | 377,635,806           | XXX                      | 2,106,189,040              | 4.7                                  | 2,833,727,068                          | 6.1                               | XXX                            | 2,106,189,040                   |
| 13.5 SVO Identified Funds.....                              | XXX                    | XXX                                 | XXX                                   | XXX                                    | XXX                   |                          | 0                          | 0.0                                  | 0                                      | 0.0                               | XXX                            | 0                               |
| 13.6 Totals.....  | 833,931,425            | 4,427,403,829                       | 4,098,556,574                         | 2,517,566,975                          | 1,198,919,652         | 0                        | 13,076,378,455             | 28.9                                 | 13,939,107,876                         | 30.1                              | XXX                            | 13,076,378,455                  |
| 13.7 Line 13.6 as a % of Col. 7.....                        | 6.4                    | 33.9                                | 31.3                                  | 19.3                                   | 9.2                   | 0.0                      | 100.0                      | XXX                                  | XXX                                    | XXX                               | XXX                            | 100.0                           |
| 13.8 Line 13.6 as a % of Line 10.6, Col. 7, Section 10..... | 1.8                    | 9.8                                 | 9.1                                   | 5.6                                    | 2.6                   | 0.0                      | 28.9                       | XXX                                  | XXX                                    | XXX                               | XXX                            | 28.9                            |

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## SCHEDULE DA - VERIFICATION BETWEEN YEARS

### Short-Term Investments

|  | 1<br>Total    | 2<br>Bonds    | 3<br>Mortgage<br>Loans | 4<br>Other Short-term<br>Investment<br>Assets (a) | 5<br>Investments in<br>Parent, Subsidiaries<br>and Affiliates |
|--|---------------|---------------|------------------------|---|---|
| 1. Book/adjusted carrying value, December 31 of prior year.....                          | 746,734,939   | 741,811,121   |                        | 4,923,818   |   |
| 2. Cost of short-term investments acquired.....  | 4,170,892,812 | 4,170,872,417 |                        | 20,395  |   |
| 3. Accrual of discount.....  | 8,114,294     | 8,114,294     |                        |   |   |
| 4. Unrealized valuation increase (decrease).....   | .0            |               |                        |   |   |
| 5. Total gain (loss) on disposals.....   | (34,692,672)  | (34,692,672)  |                        |   |   |
| 6. Deduct consideration received on disposals.....                                       | 4,701,180,861 | 4,696,236,648 |                        | 4,944,213   |   |
| 7. Deduct amortization of premium.....   | 159,336       | 159,336       |                        |   |   |
| 8. Total foreign exchange change in book/adjusted carrying value.....                    | 41,636,887    | 41,636,887    |                        |   |   |
| 9. Deduct current year's other-than-temporary impairment recognized.....                 | .0            |               |                        |   |   |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)..... | 231,346,063   | 231,346,063   | .0                     | .0  | .0  |
| 11. Deduct total nonadmitted amounts.....  | .0            |               |                        |   |   |
| 12. Statement value at end of current period (Line 10 minus Line 11).....                | 231,346,063   | 231,346,063   | .0                     | .0  | .0  |

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(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:.....

**SCHEDULE DB - PART A - VERIFICATION BETWEEN YEARS**

## Options, Caps, Floors, Collars, Swaps and Forwards

|  |                        |  |                        |
|--|------------------------|--|------------------------|
| 1. Book/Adjusted Carrying Value, December 31, prior year (Line 9, prior year).....                           |                        |  | <u>(575,129,874)</u>   |
| 2. Cost paid/(consideration received) on additions:  |                        |  |                        |
| 2.1 Current year paid/(consideration received) at time of acquisition, still open, Section 1, Column 12..... | <u>821,939,504</u>     |  |                        |
| 2.2 Current year paid/(consideration received) at time of acquisition, terminated, Section 2, Column 14..... | <u>558,038,584</u>     |  | <u>1,379,978,088</u>   |
| 3. Unrealized valuation increase/(decrease):   |                        |  |                        |
| 3.1 Section 1, Column 17.....  | <u>(1,801,268,092)</u> |  |                        |
| 3.2 Section 2, Column 19.....  | <u>1,212,969,629</u>   |  | <u>(588,298,463)</u>   |
| 4. Total gain (loss) on termination recognized, Section 2, Column 22.....                                    |                        |  | <u>(1,757,840,153)</u> |
| 5. Considerations received/(paid) on terminations, Section 2, Column 15.....                                 |                        |  | <u>(518,553,008)</u>   |
| 6. Amortization:   |                        |  |                        |
| 6.1 Section 1, Column 19.....  | <u>(2,950,161)</u>     |  |                        |
| 6.2 Section 2, Column 21.....  | <u>(1,672,852)</u>     |  | <u>(4,623,013)</u>     |
| 7. Adjustment to the Book/Adjusted Carrying Value of hedged item:  |                        |  |                        |
| 7.1 Section 1, Column 20.....  |                        |  |                        |
| 7.2 Section 2, Column 23.....  | <u>3,505,749</u>       |  | <u>3,505,749</u>       |
| 8. Total foreign exchange change in Book/Adjusted Carrying Value:  |                        |  |                        |
| 8.1 Section 1, Column 18.....  | <u>(164,097,580)</u>   |  |                        |
| 8.2 Section 2, Column 20.....  | <u>(70,585,741)</u>    |  | <u>(234,683,321)</u>   |
| 9. Book/Adjusted Carrying Value at end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 + 7 + 8).....          |                        |  | <u>(1,258,537,979)</u> |
| 10. Deduct nonadmitted assets.....   |                        |  |                        |
| 11. Statement value at end of current period (Line 9 minus Line 10).....                                     |                        |  | <u>(1,258,537,979)</u> |

**SCHEDULE DB - PART B - VERIFICATION BETWEEN YEARS**

## Futures Contracts

|  |                      |                      |                     |
|--|----------------------|----------------------|---------------------|
| 1. Book/Adjusted Carrying Value, December 31, prior year (Line 6 prior year).....                                  |                      |                      | <u>0</u>            |
| 2. Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change Column)..... |                      |                      |                     |
| 3.1 Add:   |                      |                      |                     |
| Change in variation margin on open contracts - highly effective hedges:  |                      |                      |                     |
| 3.11 Section 1, Column 15, current year minus.....   |                      |                      |                     |
| 3.12 Section 1, Column 15, prior year.....   |                      | <u>0</u>             |                     |
| Change in the valuation margin on open contracts - all other:  |                      |                      |                     |
| 3.13 Section 1, Column 18, current year minus.....   | <u>(21,059,866)</u>  |                      |                     |
| 3.14 Section 1, Column 18, prior year.....   | <u>(5,712,159)</u>   | <u>(15,347,707)</u>  | <u>(15,347,707)</u> |
| 3.2 Add:   |                      |                      |                     |
| Change in adjustment to basis of hedged item:  |                      |                      |                     |
| 3.21 Section 1, Column 17, current year to date minus.....   |                      |                      |                     |
| 3.22 Section 1, Column 17, prior year.....   |                      | <u>0</u>             |                     |
| Change in amount recognized:   |                      |                      |                     |
| 3.23 Section 1, Column 19, current year to date minus.....   | <u>(21,059,866)</u>  |                      |                     |
| 3.24 Section 1, Column 19, prior year.....   | <u>(5,712,159)</u>   | <u>(15,347,707)</u>  | <u>(15,347,707)</u> |
| 3.3 Subtotal (Line 3.1 minus Line 3.2).....  |                      |                      | <u>0</u>            |
| 4.1 Cumulative variation margin on terminated contracts during the year (Section 2, Column 15).....                |                      | <u>(842,403,288)</u> |                     |
| 4.2 Less:  |                      |                      |                     |
| 4.21 Amount used to adjust basis of hedged item (Section 2, Column 17).....  |                      |                      |                     |
| 4.22 Amount recognized (Section 2, Column 16).....   | <u>(842,403,288)</u> | <u>(842,403,288)</u> |                     |
| 4.3 Subtotal (Line 4.1 minus Line 4.2).....  |                      |                      | <u>0</u>            |
| 5. Dispositions gains (losses) on contracts terminated in prior year:  |                      |                      |                     |
| 5.1 Total gain (loss) recognized for terminations in prior year.....   |                      |                      |                     |
| 5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year.....                         |                      |                      |                     |
| 6. Book/Adjusted Carrying Value at end of current period (Lines 1 + 2 + 3.3 - 4.3 - 5.1 - 5.2).....                |                      |                      | <u>0</u>            |
| 7. Deduct nonadmitted assets.....  |                      |                      |                     |
| 8. Statement value at end of current period (Line 6 minus Line 7).....   |                      |                      | <u>0</u>            |

## SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

| Replication (Synthetic) Asset Transactions |                       |   |                         |                                      |                    |                        |                       | Components of the Replication (Synthetic Asset) Transactions |                                       |                     |                         |                            |  |                                       |                     |
|--|-----------------------|---|-------------------------|--------------------------------------|--------------------|------------------------|-----------------------|--|---------------------------------------|---------------------|-------------------------|----------------------------|--|---------------------------------------|---------------------|
| 1<br>Number                                | 2<br>Description      | 3<br>NAIC<br>Designation<br>or Other<br>Description | 4<br>Notional<br>Amount | 5<br>Book/Adjusted<br>Carrying Value | 6<br>Fair<br>Value | 7<br>Effective<br>Date | 8<br>Maturity<br>Date | Derivative Instrument(s) Open                                |                                       |                     | Cash Instrument(s) Held |                            |  |                                       |                     |
|  |                       |   |                         |                                      |                    |                        |                       | 9<br>Description   | 10<br>Book/Adjusted<br>Carrying Value | 11<br>Fair<br>Value | 12<br>CUSIP             | 13<br>Description          | 14<br>NAIC Desig.<br>or Other<br>Description | 15<br>Book/Adjusted<br>Carrying Value | 16<br>Fair<br>Value |
| <b>Replicated Assets Open</b>              |                       |   |                         |                                      |                    |                        |                       |  |                                       |                     |                         |                            |  |                                       |                     |
| 46573*DG2                                  | ITRAXX.EUROPE.28..... | 2Z.....   | 104,161,150             | 17,229,109                           | 24,053,027         | 10/26/2017             | 12/20/2022            | ITRAXX.EUROPE.28 Credit Default Swap ; 2017-RCDS-380025      | 2,393,592                             | 2,894,746           | 912803 DJ 9             | TREASURY STRIP (PRIN)..... | 1.....                                       | 14,835,517                            | 21,158,281          |
| 46573*DG2                                  | ITRAXX.EUROPE.28..... | 2Z.....   |                         | 84,862,812                           | 117,801,005        |                        |                       | ITRAXX.EUROPE.28 Credit Default Swap ; 2017-RCDS-380025      |                                       |                     | 912803 DK 6             | TREASURY STRIP (PRIN)..... | 1.....                                       | 84,862,812                            | 117,801,005         |
| 46573*DG2                                  | ITRAXX.EUROPE.28..... | 2Z.....   |                         | 78,813,974                           | 119,036,025        |                        |                       | ITRAXX.EUROPE.28 Credit Default Swap ; 2017-RCDS-380025      |                                       |                     | 912803 DM 2             | TREASURY STRIP (PRIN)..... | 1.....                                       | 78,813,974                            | 119,036,025         |
| 46573*DG2                                  | ITRAXX.EUROPE.28..... | 2Z.....   |                         | 14,920,455                           | 22,907,484         |                        |                       | ITRAXX.EUROPE.28 Credit Default Swap ; 2017-RCDS-380025      |                                       |                     | 912803 DP 5             | TREASURY STRIP (PRIN)..... | 1.....                                       | 14,920,455                            | 22,907,484          |
| 46573*DG2                                  | ITRAXX.EUROPE.28..... | 2Z.....   |                         | 7,172,601                            | 8,519,859          |                        |                       | ITRAXX.EUROPE.28 Credit Default Swap ; 2017-RCDS-380025      |                                       |                     | 912803 EA 7             | TREASURY STRIP (PRIN)..... | 1.....                                       | 7,172,601                             | 8,519,859           |
| 46573*DG2                                  | ITRAXX.EUROPE.28..... | 2Z.....   |                         | 82,723,685                           | 96,171,874         |                        |                       | ITRAXX.EUROPE.28 Credit Default Swap ; 2017-RCDS-380025      |                                       |                     | 912803 EH 2             | TREASURY STRIP (PRIN)..... | 1.....                                       | 82,723,685                            | 96,171,874          |
| 12518*TT7                                  | CDX.NA.IG.29.10Y..... | 2Z.....   | 25,000,000              | 10,947,042                           | 12,439,487         | 09/27/2017             | 12/20/2027            | CDX.NA.IG.29.10Y Credit Default Swap ; 2017-RCDS-377060      | (62,834)                              | 197,411             | 912810 RH 3             | TREASURY BOND.....         | 1.....                                       | 11,009,876                            | 12,242,076          |
| 12518*TT7                                  | CDX.NA.IG.29.10Y..... | 2Z.....   |                         | 14,675,170                           | 20,676,988         |                        |                       | CDX.NA.IG.29.10Y Credit Default Swap ; 2017-RCDS-377060      |                                       |                     | 912833 Y4 6             | TREASURY STRIP (INT).....  | 1.....                                       | 14,675,170                            | 20,676,988          |
| 12518*TK6                                  | CDX.NA.IG.29.....     | 2Z.....   | 60,000,000              | 14,504,084                           | 21,353,983         | 09/26/2017             | 12/20/2022            | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376843          | 1,149,034                             | 1,435,827           | 912803 CX 9             | TREASURY STRIP (PRIN)..... | 1.....                                       | 13,355,051                            | 19,918,156          |
| 12518*TK6                                  | CDX.NA.IG.29.....     | 2Z.....   |                         | 6,065,060                            | 8,533,704          |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376843          |                                       |                     | 912803 DM 2             | TREASURY STRIP (PRIN)..... | 1.....                                       | 6,065,060                             | 8,533,704           |
| 12518*TK6                                  | CDX.NA.IG.29.....     | 2Z.....   |                         | 21,405,460                           | 32,086,610         |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376843          |                                       |                     | 912803 DP 5             | TREASURY STRIP (PRIN)..... | 1.....                                       | 21,405,460                            | 32,086,610          |
| 12518*TK6                                  | CDX.NA.IG.29.....     | 2Z.....   |                         | 20,170,840                           | 23,373,723         |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376843          |                                       |                     | 912803 EJ 8             | TREASURY STRIP (PRIN)..... | 1.....                                       | 20,170,840                            | 23,373,723          |
| 12518*TK6                                  | CDX.NA.IG.29.....     | 2Z.....   |                         | 5,411,416                            | 6,961,352          |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376843          |                                       |                     | 912810 RK 6             | TREASURY BOND.....         | 1.....                                       | 5,411,416                             | 6,961,352           |
| 12518*UE8                                  | CDX.NA.IG.29.10Y..... | 2Z.....   | 25,000,000              | 26,576,588                           | 30,801,963         | 09/26/2017             | 12/20/2027            | CDX.NA.IG.29.10Y Credit Default Swap ; 2017-RCDS-376807      | (104,614)                             | 197,411             | 912810 RH 3             | TREASURY BOND.....         | 1.....                                       | 26,681,202                            | 30,604,552          |
| 12518*TL4                                  | CDX.NA.IG.29.....     | 2Z.....   | 40,000,000              | 12,199,865                           | 14,902,140         | 09/25/2017             | 12/20/2022            | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376698          | 747,971                               | 957,218             | 912803 EH 2             | TREASURY STRIP (PRIN)..... | 1.....                                       | 11,451,894                            | 13,944,922          |
| 12518*TL4                                  | CDX.NA.IG.29.....     | 2Z.....   |                         | 4,754,413                            | 5,373,438          |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376698          |                                       |                     | 912810 RH 3             | TREASURY BOND.....         | 1.....                                       | 4,754,413                             | 5,373,438           |
| 12518*TL4                                  | CDX.NA.IG.29.....     | 2Z.....   |                         | 32,409,277                           | 36,771,875         |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376698          |                                       |                     | 912810 RJ 9             | TREASURY BOND.....         | 1.....                                       | 32,409,277                            | 36,771,875          |
| 12518*TM2                                  | CDX.NA.IG.29.....     | 2Z.....   | 60,000,000              | 1,138,466                            | 1,439,928          | 09/25/2017             | 12/20/2022            | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376694          | 1,134,780                             | 1,435,827           | 31283H 2Q 7             | FGOLD 30YR GIANT.....      | 1.....                                       | 3,686                                 | 4,101               |
| 12518*TM2                                  | CDX.NA.IG.29.....     | 2Z.....   |                         | 27,069                               | 31,152             |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376694          |                                       |                     | 31283H 2S 3             | FGOLD 30YR GIANT.....      | 1.....                                       | 27,069                                | 31,152              |

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## SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

| Replication (Synthetic) Asset Transactions |                  |   |                         |                                      |                    |                        |                       | Components of the Replication (Synthetic Asset) Transactions |                                       |                     |                         |                   |  |                                       |                     |            |
|--|------------------|---|-------------------------|--------------------------------------|--------------------|------------------------|-----------------------|--|---------------------------------------|---------------------|-------------------------|-------------------|--|---------------------------------------|---------------------|------------|
| 1<br>Number                                | 2<br>Description | 3<br>NAIC<br>Designation<br>or Other<br>Description | 4<br>Notional<br>Amount | 5<br>Book/Adjusted<br>Carrying Value | 6<br>Fair<br>Value | 7<br>Effective<br>Date | 8<br>Maturity<br>Date | Derivative Instrument(s) Open                                |                                       |                     | Cash Instrument(s) Held |                   |  |                                       |                     |            |
|  |                  |   |                         |                                      |                    |                        |                       | 9<br>Description   | 10<br>Book/Adjusted<br>Carrying Value | 11<br>Fair<br>Value | 12<br>CUSIP             | 13<br>Description | 14<br>NAIC Desig.<br>or Other<br>Description | 15<br>Book/Adjusted<br>Carrying Value | 16<br>Fair<br>Value |            |
| 12518*TM2                                  | CDX.NA.IG.29     | 2Z  |                         | 50,749                               | 57,010             |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376694          |                                       |                     |                         | 31283H VE 2       | FGOLD 30YR GIANT                             | 1                                     | 50,749              | 57,010     |
| 12518*TM2                                  | CDX.NA.IG.29     | 2Z  |                         | 1,593,806                            | 1,736,497          |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376694          |                                       |                     |                         | 3128MJ CS 7       | FGOLD 30YR GIANT                             | 1                                     | 1,593,806           | 1,736,497  |
| 12518*TM2                                  | CDX.NA.IG.29     | 2Z  |                         | 1,571,285                            | 1,742,158          |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376694          |                                       |                     |                         | 31402C PL 0       | FNMA 30YR                                    | 1                                     | 1,571,285           | 1,742,158  |
| 12518*TM2                                  | CDX.NA.IG.29     | 2Z  |                         | 789,061                              | 861,177            |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376694          |                                       |                     |                         | 31416B YG 7       | FNMA 30YR                                    | 1                                     | 789,061             | 861,177    |
| 12518*TM2                                  | CDX.NA.IG.29     | 2Z  |                         | 4,905,300                            | 6,897,320          |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376694          |                                       |                     |                         | 912803 DJ 9       | TREASURY STRIP (PRIN)                        | 1                                     | 4,905,300           | 6,897,320  |
| 12518*TM2                                  | CDX.NA.IG.29     | 2Z  |                         | 7,823,359                            | 10,972,515         |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376694          |                                       |                     |                         | 912803 DM 2       | TREASURY STRIP (PRIN)                        | 1                                     | 7,823,359           | 10,972,515 |
| 12518*TM2                                  | CDX.NA.IG.29     | 2Z  |                         | 23,343,429                           | 26,316,177         |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376694          |                                       |                     |                         | 912803 DP 5       | TREASURY STRIP (PRIN)                        | 1                                     | 23,343,429          | 26,316,177 |
| 12518*TM2                                  | CDX.NA.IG.29     | 2Z  |                         | 22,993,542                           | 27,326,925         |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376694          |                                       |                     |                         | 912803 EA 7       | TREASURY STRIP (PRIN)                        | 1                                     | 22,993,542          | 27,326,925 |
| 12518*TM2                                  | CDX.NA.IG.29     | 2Z  |                         | 196,022                              | 229,130            |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376694          |                                       |                     |                         | 912810 EW 4       | TREASURY BOND                                | 1                                     | 196,022             | 229,130    |
| 12518*TM2                                  | CDX.NA.IG.29     | 2Z  |                         | 199,188                              | 246,020            |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376694          |                                       |                     |                         | 912810 PX 0       | TREASURY BOND                                | 1                                     | 199,188             | 246,020    |
| 12518*TM2                                  | CDX.NA.IG.29     | 2Z  |                         | 4,823,904                            | 6,097,594          |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376694          |                                       |                     |                         | 912810 QB 7       | TREASURY BOND                                | 1                                     | 4,823,904           | 6,097,594  |
| 12518*TM2                                  | CDX.NA.IG.29     | 2Z  |                         | 1,601,889                            | 2,108,200          |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376694          |                                       |                     |                         | 912810 QL 5       | TREASURY BOND                                | 1                                     | 1,601,889           | 2,108,200  |
| 12518*TM2                                  | CDX.NA.IG.29     | 2Z  |                         | 498,870                              | 520,578            |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376694          |                                       |                     |                         | 912810 QT 8       | TREASURY BOND                                | 1                                     | 498,870             | 520,578    |
| 12518*TM2                                  | CDX.NA.IG.29     | 2Z  |                         | 5,860,895                            | 7,501,643          |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376694          |                                       |                     |                         | 912810 RG 5       | TREASURY BOND                                | 1                                     | 5,860,895           | 7,501,643  |
| 12518*UL2                                  | CDX.NA.IG.29     | 2Z  | 125,000,000             | 2,663,882                            | 3,475,219          | 09/22/2017             | 12/20/2022            | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376518          | 2,315,749                             | 2,991,306           |                         | 912803 DM 2       | TREASURY STRIP (PRIN)                        | 1                                     | 348,133             | 483,913    |
| 12518*UL2                                  | CDX.NA.IG.29     | 2Z  |                         | 60,800,567                           | 72,214,566         |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376518          |                                       |                     |                         | 912803 EA 7       | TREASURY STRIP (PRIN)                        | 1                                     | 60,800,567          | 72,214,566 |
| 12518*UL2                                  | CDX.NA.IG.29     | 2Z  |                         | 14,276,767                           | 15,527,484         |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376518          |                                       |                     |                         | 912810 QY 7       | TREASURY BOND                                | 1                                     | 14,276,767          | 15,527,484 |
| 12518*UL2                                  | CDX.NA.IG.29     | 2Z  |                         | 45,010,552                           | 56,520,920         |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376518          |                                       |                     |                         | 912810 RG 5       | TREASURY BOND                                | 1                                     | 45,010,552          | 56,520,920 |

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## SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

| Replication (Synthetic) Asset Transactions |                          |   |                         |                                      |                    |                        |                       | Components of the Replication (Synthetic Asset) Transactions |                                       |                     |                         |                   |  |                                       |                     |            |
|--|--------------------------|---|-------------------------|--------------------------------------|--------------------|------------------------|-----------------------|--|---------------------------------------|---------------------|-------------------------|-------------------|--|---------------------------------------|---------------------|------------|
| 1<br>Number                                | 2<br>Description         | 3<br>NAIC<br>Designation<br>or Other<br>Description | 4<br>Notional<br>Amount | 5<br>Book/Adjusted<br>Carrying Value | 6<br>Fair<br>Value | 7<br>Effective<br>Date | 8<br>Maturity<br>Date | Derivative Instrument(s) Open                                |                                       |                     | Cash Instrument(s) Held |                   |  |                                       |                     |            |
|  |                          |   |                         |                                      |                    |                        |                       | 9<br>Description   | 10<br>Book/Adjusted<br>Carrying Value | 11<br>Fair<br>Value | 12<br>CUSIP             | 13<br>Description | 14<br>NAIC Desig.<br>or Other<br>Description | 15<br>Book/Adjusted<br>Carrying Value | 16<br>Fair<br>Value |            |
| 12518*UL2....                              | CDX.NA.IG.29.....        | 2Z.....   |                         | 10,866,369                           | 10,864,765         |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376518          |                                       |                     |                         | 912828 K7 4       | TREASURY NOTE.....                           | 1.....                                | 10,866,369          | 10,864,765 |
| 12518*TN0....                              | CDX.NA.IG.29.....        | 2Z.....   | 50,000,000              | 19,376,615                           | 30,089,688         | 09/21/2017             | 12/20/2022            | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376311          | 968,989                               | 1,196,522           |                         | 912803 DK 6       | TREASURY STRIP (PRIN).....                   | 1.....                                | 18,407,626          | 28,893,166 |
| 12518*TN0....                              | CDX.NA.IG.29.....        | 2Z.....   |                         | 35,295,787                           | 54,734,375         |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376311          |                                       |                     |                         | 912803 DM 2       | TREASURY STRIP (PRIN).....                   | 1.....                                | 35,295,787          | 54,734,375 |
| 12518*TN0....                              | CDX.NA.IG.29.....        | 2Z.....   |                         | 5,050,596                            | 6,002,435          |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376311          |                                       |                     |                         | 912803 EA 7       | TREASURY STRIP (PRIN).....                   | 1.....                                | 5,050,596           | 6,002,435  |
| 12518*TN0....                              | CDX.NA.IG.29.....        | 2Z.....   |                         | 6,009,611                            | 6,536,084          |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376311          |                                       |                     |                         | 912810 QY 7       | TREASURY BOND.....                           | 1.....                                | 6,009,611           | 6,536,084  |
| 12518*TN0....                              | CDX.NA.IG.29.....        | 2Z.....   |                         | 4,003,313                            | 4,502,890          |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376311          |                                       |                     |                         | 912810 RH 3       | TREASURY BOND.....                           | 1.....                                | 4,003,313           | 4,502,890  |
| 12518*TP5....                              | CDX.NA.IG.29.....        | 2Z.....   | 166,000,000             | 62,310,745                           | 92,817,766         | 09/20/2017             | 12/20/2022            | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376160          | 3,275,279                             | 3,972,454           |                         | 912803 CX 9       | TREASURY STRIP (PRIN).....                   | 1.....                                | 59,035,466          | 88,845,312 |
| 12518*TP5....                              | CDX.NA.IG.29.....        | 2Z.....   |                         | 48,516,303                           | 57,635,652         |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376160          |                                       |                     |                         | 912803 EA 7       | TREASURY STRIP (PRIN).....                   | 1.....                                | 48,516,303          | 57,635,652 |
| 12518*TP5....                              | CDX.NA.IG.29.....        | 2Z.....   |                         | 13,020,750                           | 14,161,433         |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376160          |                                       |                     |                         | 912810 QY 7       | TREASURY BOND.....                           | 1.....                                | 13,020,750          | 14,161,433 |
| 12518*TP5....                              | CDX.NA.IG.29.....        | 2Z.....   |                         | 52,120,837                           | 52,113,140         |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376160          |                                       |                     |                         | 912828 K7 4       | TREASURY NOTE.....                           | 1.....                                | 52,120,837          | 52,113,140 |
| 12518*TP5....                              | CDX.NA.IG.29.....        | 2Z.....   |                         | 5,159,964                            | 6,320,013          |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376160          |                                       |                     |                         | 912833 7Q 7       | TREASURY STRIP (INT).....                    | 1.....                                | 5,159,964           | 6,320,013  |
| 12518*TQ3....                              | CDX.NA.IG.29.....        | 2Z.....   | 240,000,000             | 56,025,386                           | 83,446,871         | 09/20/2017             | 12/20/2022            | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376157          | 4,790,298                             | 5,743,307           |                         | 912803 CX 9       | TREASURY STRIP (PRIN).....                   | 1.....                                | 51,235,088          | 77,703,564 |
| 12518*TQ3....                              | CDX.NA.IG.29.....        | 2Z.....   |                         | 58,185,340                           | 83,993,711         |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376157          |                                       |                     |                         | 912803 DJ 9       | TREASURY STRIP (PRIN).....                   | 1.....                                | 58,185,340          | 83,993,711 |
| 12518*TQ3....                              | CDX.NA.IG.29.....        | 2Z.....   |                         | 8,264,877                            | 11,874,620         |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376157          |                                       |                     |                         | 912803 DK 6       | TREASURY STRIP (PRIN).....                   | 1.....                                | 8,264,877           | 11,874,620 |
| 12518*TQ3....                              | CDX.NA.IG.29.....        | 2Z.....   |                         | 44,676,756                           | 63,773,257         |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376157          |                                       |                     |                         | 912803 DM 2       | TREASURY STRIP (PRIN).....                   | 1.....                                | 44,676,756          | 63,773,257 |
| 12518*TQ3....                              | CDX.NA.IG.29.....        | 2Z.....   |                         | 23,567,246                           | 26,568,497         |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376157          |                                       |                     |                         | 912803 DP 5       | TREASURY STRIP (PRIN).....                   | 1.....                                | 23,567,246          | 26,568,497 |
| 12518*TQ3....                              | CDX.NA.IG.29.....        | 2Z.....   |                         | 84,784,333                           | 98,632,193         |                        |                       | CDX.NA.IG.29 Credit Default Swap ; 2017-RCDS-376157          |                                       |                     |                         | 912803 EA 7       | TREASURY STRIP (PRIN).....                   | 1.....                                | 84,784,333          | 98,632,193 |
| 12521*AA3....                              | CDT30-100_MET_2017A..... | 1.....  | 100,000,000             | 48,049,353                           | 49,986,392         | 05/22/2017             | 12/20/2020            | CDT30-100_MET_2017A Credit Default Swap ; 2017-RCDS-361991   |                                       | 713,591             |                         | 912810 RN 0       | TREASURY BOND.....                           | 1.....                                | 48,049,353          | 49,272,801 |
| 12521*AA3....                              | CDT30-100_MET_2017A..... | 1.....  |                         | 58,379,752                           | 71,504,531         |                        |                       | CDT30-100_MET_2017A Credit Default Swap ; 2017-RCDS-361991   |                                       |                     |                         | 912833 7Q 7       | TREASURY STRIP (INT).....                    | 1.....                                | 58,379,752          | 71,504,531 |

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## SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

| Replication (Synthetic) Asset Transactions |                         |   |                         |                                      |                    |                        |                       | Components of the Replication (Synthetic Asset) Transactions |                                       |                     |                         |                            |  |                                       |                     |
|--|-------------------------|---|-------------------------|--------------------------------------|--------------------|------------------------|-----------------------|--|---------------------------------------|---------------------|-------------------------|----------------------------|--|---------------------------------------|---------------------|
| 1<br>Number                                | 2<br>Description        | 3<br>NAIC<br>Designation<br>or Other<br>Description | 4<br>Notional<br>Amount | 5<br>Book/Adjusted<br>Carrying Value | 6<br>Fair<br>Value | 7<br>Effective<br>Date | 8<br>Maturity<br>Date | Derivative Instrument(s) Open                                |                                       |                     | Cash Instrument(s) Held |                            |  |                                       |                     |
|  |                         |   |                         |                                      |                    |                        |                       | 9<br>Description   | 10<br>Book/Adjusted<br>Carrying Value | 11<br>Fair<br>Value | 12<br>CUSIP             | 13<br>Description          | 14<br>NAIC Desig.<br>or Other<br>Description | 15<br>Book/Adjusted<br>Carrying Value | 16<br>Fair<br>Value |
| 78307AS@3...                               | RUSSIAN FEDERATION..... | 3.....  | .....25,000,000         | .....13,738,227                      | .....19,676,202    | 03/31/2017             | 06/20/2022            | RUSSIAN FEDERATION Credit<br>Default Swap ; 2017-RCDS-356905 | .....(661,684)                        | .....(47,316)       | 912803 CX 9             | TREASURY STRIP (PRIN)..... | 1.....                                       | .....14,399,912                       | .....19,723,518     |
| 78307AS@3...                               | RUSSIAN FEDERATION..... | 3.....  | .....                   | .....15,670,256                      | .....23,304,058    | .....                  | .....                 | RUSSIAN FEDERATION Credit<br>Default Swap ; 2017-RCDS-356905 | .....                                 | .....               | 912803 DK 6             | TREASURY STRIP (PRIN)..... | 1.....                                       | .....15,670,256                       | .....23,304,058     |
| 12518*QP8....                              | CDX.NA.IG.28.....       | 2.....  | .....135,000,000        | .....20,048,383                      | .....28,908,408    | 03/21/2017             | 06/20/2022            | CDX.NA.IG.28 Credit Default Swap<br>; 2017-RCDS-355454       | .....1,789,022                        | .....3,029,668      | 912803 DM 2             | TREASURY STRIP (PRIN)..... | 1.....                                       | .....18,259,361                       | .....25,878,741     |
| 12518*QP8....                              | CDX.NA.IG.28.....       | 2.....  | .....                   | .....63,504,014                      | .....74,561,978    | .....                  | .....                 | CDX.NA.IG.28 Credit Default Swap<br>; 2017-RCDS-355454       | .....                                 | .....               | 912803 EA 7             | TREASURY STRIP (PRIN)..... | 1.....                                       | .....63,504,014                       | .....74,561,978     |
| 12518*QP8....                              | CDX.NA.IG.28.....       | 2.....  | .....                   | .....60,008,363                      | .....67,534,523    | .....                  | .....                 | CDX.NA.IG.28 Credit Default Swap<br>; 2017-RCDS-355454       | .....                                 | .....               | 912810 RT 7             | TREASURY BOND.....         | 1.....                                       | .....60,008,363                       | .....67,534,523     |
| 12518*PW4....                              | CDX.NA.IG.28.....       | 2.....  | .....135,000,000        | .....4,702,203                       | .....6,934,157     | 03/21/2017             | 06/20/2022            | CDX.NA.IG.28 Credit Default Swap<br>; 2017-RCDS-355406       | .....1,757,567                        | .....3,029,668      | 31358D DS 0             | FNMA.....                  | 1.....                                       | .....2,944,636                        | .....3,904,489      |
| 12518*PW4....                              | CDX.NA.IG.28.....       | 2.....  | .....                   | .....6,899,035                       | .....7,925,976     | .....                  | .....                 | CDX.NA.IG.28 Credit Default Swap<br>; 2017-RCDS-355406       | .....                                 | .....               | 31394B AL 8             | FNMA_04-86-ZA.....         | 1.....                                       | .....6,899,035                        | .....7,925,976      |
| 12518*PW4....                              | CDX.NA.IG.28.....       | 2.....  | .....                   | .....14,664,352                      | .....16,430,652    | .....                  | .....                 | CDX.NA.IG.28 Credit Default Swap<br>; 2017-RCDS-355406       | .....                                 | .....               | 31394R TP 4             | FHLMC_2766-ZD.....         | 1.....                                       | .....14,664,352                       | .....16,430,652     |
| 12518*PW4....                              | CDX.NA.IG.28.....       | 2.....  | .....                   | .....8,200,565                       | .....9,007,407     | .....                  | .....                 | CDX.NA.IG.28 Credit Default Swap<br>; 2017-RCDS-355406       | .....                                 | .....               | 31395T FM 1             | FHLMC_2961-PQ.....         | 1.....                                       | .....8,200,565                        | .....9,007,407      |
| 12518*PW4....                              | CDX.NA.IG.28.....       | 2.....  | .....                   | .....4,833,821                       | .....5,294,568     | .....                  | .....                 | CDX.NA.IG.28 Credit Default Swap<br>; 2017-RCDS-355406       | .....                                 | .....               | 31395U 4N 8             | FHLMC_2972-WG.....         | 1.....                                       | .....4,833,821                        | .....5,294,568      |
| 12518*PW4....                              | CDX.NA.IG.28.....       | 2.....  | .....                   | .....2,357,416                       | .....2,605,023     | .....                  | .....                 | CDX.NA.IG.28 Credit Default Swap<br>; 2017-RCDS-355406       | .....                                 | .....               | 38374C YN 5             | GNMA_03-84-Z.....          | 1.....                                       | .....2,357,416                        | .....2,605,023      |
| 12518*PW4....                              | CDX.NA.IG.28.....       | 2.....  | .....                   | .....8,167,027                       | .....9,066,762     | .....                  | .....                 | CDX.NA.IG.28 Credit Default Swap<br>; 2017-RCDS-355406       | .....                                 | .....               | 38374F X5 8             | GNMA_04-21-B.....          | 1.....                                       | .....8,167,027                        | .....9,066,762      |
| 12518*PW4....                              | CDX.NA.IG.28.....       | 2.....  | .....                   | .....15,999,389                      | .....17,549,745    | .....                  | .....                 | CDX.NA.IG.28 Credit Default Swap<br>; 2017-RCDS-355406       | .....                                 | .....               | 38374H PY 0             | GNMA_04-54-LG.....         | 1.....                                       | .....15,999,389                       | .....17,549,745     |
| 12518*PW4....                              | CDX.NA.IG.28.....       | 2.....  | .....                   | .....2,940,415                       | .....4,269,205     | .....                  | .....                 | CDX.NA.IG.28 Credit Default Swap<br>; 2017-RCDS-355406       | .....                                 | .....               | 912803 DJ 9             | TREASURY STRIP (PRIN)..... | 1.....                                       | .....2,940,415                        | .....4,269,205      |
| 12518*PW4....                              | CDX.NA.IG.28.....       | 2.....  | .....                   | .....41,228,147                      | .....59,625,687    | .....                  | .....                 | CDX.NA.IG.28 Credit Default Swap<br>; 2017-RCDS-355406       | .....                                 | .....               | 912803 DM 2             | TREASURY STRIP (PRIN)..... | 1.....                                       | .....41,228,147                       | .....59,625,687     |
| 12518*PW4....                              | CDX.NA.IG.28.....       | 2.....  | .....                   | .....3,867,679                       | .....4,479,894     | .....                  | .....                 | CDX.NA.IG.28 Credit Default Swap<br>; 2017-RCDS-355406       | .....                                 | .....               | 912803 DP 5             | TREASURY STRIP (PRIN)..... | 1.....                                       | .....3,867,679                        | .....4,479,894      |
| 12518*PW4....                              | CDX.NA.IG.28.....       | 2.....  | .....                   | .....37,663,026                      | .....44,542,548    | .....                  | .....                 | CDX.NA.IG.28 Credit Default Swap<br>; 2017-RCDS-355406       | .....                                 | .....               | 912803 EA 7             | TREASURY STRIP (PRIN)..... | 1.....                                       | .....37,663,026                       | .....44,542,548     |
| 12518*PW4....                              | CDX.NA.IG.28.....       | 2.....  | .....                   | .....5,130,920                       | .....7,471,755     | .....                  | .....                 | CDX.NA.IG.28 Credit Default Swap<br>; 2017-RCDS-355406       | .....                                 | .....               | 912834 DU 9             | TREASURY STRIP (INT).....  | 1.....                                       | .....5,130,920                        | .....7,471,755      |

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## SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

| Replication (Synthetic) Asset Transactions |                              |   |                         |                                      |                    |                        |                       | Components of the Replication (Synthetic Asset) Transactions   |                                       |                     |                         |                   |  |                                       |                     |                  |
|--|------------------------------|---|-------------------------|--------------------------------------|--------------------|------------------------|-----------------------|--|---------------------------------------|---------------------|-------------------------|-------------------|--|---------------------------------------|---------------------|------------------|
| 1<br>Number                                | 2<br>Description             | 3<br>NAIC<br>Designation<br>or Other<br>Description | 4<br>Notional<br>Amount | 5<br>Book/Adjusted<br>Carrying Value | 6<br>Fair<br>Value | 7<br>Effective<br>Date | 8<br>Maturity<br>Date | Derivative Instrument(s) Open                                  |                                       |                     | Cash Instrument(s) Held |                   |  |                                       |                     |                  |
|  |                              |   |                         |                                      |                    |                        |                       | 9<br>Description   | 10<br>Book/Adjusted<br>Carrying Value | 11<br>Fair<br>Value | 12<br>CUSIP             | 13<br>Description | 14<br>NAIC Desig.<br>or Other<br>Description | 15<br>Book/Adjusted<br>Carrying Value | 16<br>Fair<br>Value |                  |
| 12518*PW4....                              | CDX.NA.IG.28.....            | 2.....  |                         | .....5,507,009                       | .....8,284,126     |                        |                       | CDX.NA.IG.28 Credit Default Swap ; 2017-RCDS-355406            |                                       |                     |                         | 912834 EP 9       | TREASURY STRIP (INT).....                    | 1.....                                | .....5,507,009      | .....8,284,126   |
| 12518*PW4....                              | CDX.NA.IG.28.....            | 2.....  |                         | .....10,272,245                      | .....16,119,469    |                        |                       | CDX.NA.IG.28 Credit Default Swap ; 2017-RCDS-355406            |                                       |                     |                         | 912834 EV 6       | TREASURY STRIP (INT).....                    | 1.....                                | .....10,272,245     | .....16,119,469  |
| 46573*CY4....                              | CDT12-100_ITRAXX_S26_5Y..... | 2.....  | .....114,565,000        | .....3,019,471                       | .....4,881,592     | 12/15/2016             | 12/20/2021            | CDT12-100_ITRAXX_S26_5Y Credit Default Swap ; 2016-RCDS-344707 | .....2,898,292                        | .....4,742,846      |                         | 3133TE FV 1       | FHLMC_2065-Z.....                            | 1.....                                | .....121,179        | .....138,745     |
| 46573*CY4....                              | CDT12-100_ITRAXX_S26_5Y..... | 2.....  |                         | .....199,502                         | .....221,418       |                        |                       | CDT12-100_ITRAXX_S26_5Y Credit Default Swap ; 2016-RCDS-344707 |                                       |                     |                         | 3133TU VD 7       | FHLMC_2357-OH.....                           | 1.....                                | .....199,502        | .....221,418     |
| 46573*CY4....                              | CDT12-100_ITRAXX_S26_5Y..... | 2.....  |                         | .....187,912                         | .....208,073       |                        |                       | CDT12-100_ITRAXX_S26_5Y Credit Default Swap ; 2016-RCDS-344707 |                                       |                     |                         | 3133TV 6U 5       | FHLMC_2359-PZ.....                           | 1.....                                | .....187,912        | .....208,073     |
| 46573*CY4....                              | CDT12-100_ITRAXX_S26_5Y..... | 2.....  |                         | .....651,759                         | .....742,034       |                        |                       | CDT12-100_ITRAXX_S26_5Y Credit Default Swap ; 2016-RCDS-344707 |                                       |                     |                         | 31359S E7 1       | FNMA_01-12-ZB.....                           | 1.....                                | .....651,759        | .....742,034     |
| 46573*CY4....                              | CDT12-100_ITRAXX_S26_5Y..... | 2.....  |                         | .....36,382                          | .....41,365        |                        |                       | CDT12-100_ITRAXX_S26_5Y Credit Default Swap ; 2016-RCDS-344707 |                                       |                     |                         | 31371H BK 3       | FNMA 30YR PPL.....                           | 1.....                                | .....36,382         | .....41,365      |
| 46573*CY4....                              | CDT12-100_ITRAXX_S26_5Y..... | 2.....  |                         | .....234,836                         | .....264,763       |                        |                       | CDT12-100_ITRAXX_S26_5Y Credit Default Swap ; 2016-RCDS-344707 |                                       |                     |                         | 313921 B5 6       | FNMA_01-59.....                              | 1.....                                | .....234,836        | .....264,763     |
| 46573*CY4....                              | CDT12-100_ITRAXX_S26_5Y..... | 2.....  |                         | .....13,117,316                      | .....14,358,725    |                        |                       | CDT12-100_ITRAXX_S26_5Y Credit Default Swap ; 2016-RCDS-344707 |                                       |                     |                         | 31396E Z5 8       | FHLMC_3062-LZ.....                           | 1.....                                | .....13,117,316     | .....14,358,725  |
| 46573*CY4....                              | CDT12-100_ITRAXX_S26_5Y..... | 2.....  |                         | .....7,084,821                       | .....7,753,095     |                        |                       | CDT12-100_ITRAXX_S26_5Y Credit Default Swap ; 2016-RCDS-344707 |                                       |                     |                         | 38373Q MZ 1       | GNMA_03-37-PH.....                           | 1.....                                | .....7,084,821      | .....7,753,095   |
| 46573*CY4....                              | CDT12-100_ITRAXX_S26_5Y..... | 2.....  |                         | .....7,290,838                       | .....8,306,829     |                        |                       | CDT12-100_ITRAXX_S26_5Y Credit Default Swap ; 2016-RCDS-344707 |                                       |                     |                         | 38374M MC 0       | GNMA_05-93-ZA.....                           | 1.....                                | .....7,290,838      | .....8,306,829   |
| 46573*CY4....                              | CDT12-100_ITRAXX_S26_5Y..... | 2.....  |                         | .....1,555,187                       | .....1,848,405     |                        |                       | CDT12-100_ITRAXX_S26_5Y Credit Default Swap ; 2016-RCDS-344707 |                                       |                     |                         | 912803 EA 7       | TREASURY STRIP (PRIN).....                   | 1.....                                | .....1,555,187      | .....1,848,405   |
| 46573*CY4....                              | CDT12-100_ITRAXX_S26_5Y..... | 2.....  |                         | .....4,058,747                       | .....4,724,213     |                        |                       | CDT12-100_ITRAXX_S26_5Y Credit Default Swap ; 2016-RCDS-344707 |                                       |                     |                         | 912803 EH 2       | TREASURY STRIP (PRIN).....                   | 1.....                                | .....4,058,747      | .....4,724,213   |
| 46573*CY4....                              | CDT12-100_ITRAXX_S26_5Y..... | 2.....  |                         | .....111,172,547                     | .....101,021,071   |                        |                       | CDT12-100_ITRAXX_S26_5Y Credit Default Swap ; 2016-RCDS-344707 |                                       |                     |                         | 912810 RT 7       | TREASURY BOND.....                           | 1.....                                | .....111,172,547    | .....101,021,071 |

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## SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

| Replication (Synthetic) Asset Transactions |                              |   |                         |                                      |                    |                        |                       | Components of the Replication (Synthetic Asset) Transactions          |                                       |                     |                         |                            |  |                                       |                     |        |
|--|------------------------------|---|-------------------------|--------------------------------------|--------------------|------------------------|-----------------------|---|---------------------------------------|---------------------|-------------------------|----------------------------|--|---------------------------------------|---------------------|--------|
| 1<br>Number                                | 2<br>Description             | 3<br>NAIC<br>Designation<br>or Other<br>Description | 4<br>Notional<br>Amount | 5<br>Book/Adjusted<br>Carrying Value | 6<br>Fair<br>Value | 7<br>Effective<br>Date | 8<br>Maturity<br>Date | Derivative Instrument(s) Open   |                                       |                     | Cash Instrument(s) Held |                            |  |                                       |                     |        |
|  |                              |   |                         |                                      |                    |                        |                       | 9<br>Description  | 10<br>Book/Adjusted<br>Carrying Value | 11<br>Fair<br>Value | 12<br>CUSIP             | 13<br>Description          | 14<br>NAIC Desig.<br>or Other<br>Description | 15<br>Book/Adjusted<br>Carrying Value | 16<br>Fair<br>Value |        |
| 46573*CY4....                              | CDT12-100_ITRAXX_S26_5Y..... | 2.....  |                         | 11,485                               | 17,190             |                        |                       | CDT12-100_ITRAXX_S26_5Y<br>Credit Default Swap ; 2016-RCDS-<br>344707 |                                       |                     |                         | 912834 AT 5                | TREASURY STRIP (INT).....                    | 1.....                                | 11,485              | 17,190 |
| 46573*BY5....                              | CDT12-100_ITRAXX_S24_5Y..... | 2.....  | 61,203,625              | 1,657,652                            | 2,887,897          | 01/25/2016             | 12/20/2020            | CDT12-100_ITRAXX_S24_5Y<br>Credit Default Swap ; 2016-RCDS-<br>306267 | 991,635                               | 1,951,413           | 912803 DJ 9             | TREASURY STRIP (PRIN)..... | 1.....                                       | 666,017                               | 936,484             |        |
| 46573*BY5....                              | CDT12-100_ITRAXX_S24_5Y..... | 2.....  |                         | 3,941,007                            | 5,481,487          |                        |                       | CDT12-100_ITRAXX_S24_5Y<br>Credit Default Swap ; 2016-RCDS-<br>306267 |                                       |                     | 912803 EA 7             | TREASURY STRIP (PRIN)..... | 1.....                                       | 3,941,007                             | 5,481,487           |        |
| 46573*BY5....                              | CDT12-100_ITRAXX_S24_5Y..... | 2.....  |                         | 17,222,418                           | 15,804,039         |                        |                       | CDT12-100_ITRAXX_S24_5Y<br>Credit Default Swap ; 2016-RCDS-<br>306267 |                                       |                     | 912803 EC 3             | TREASURY STRIP (PRIN)..... | 1.....                                       | 17,222,418                            | 15,804,039          |        |
| 46573*BY5....                              | CDT12-100_ITRAXX_S24_5Y..... | 2.....  |                         | 100,644                              | 135,171            |                        |                       | CDT12-100_ITRAXX_S24_5Y<br>Credit Default Swap ; 2016-RCDS-<br>306267 |                                       |                     | 912810 FT 0             | TREASURY BOND.....         | 1.....                                       | 100,644                               | 135,171             |        |
| 46573*BY5....                              | CDT12-100_ITRAXX_S24_5Y..... | 2.....  |                         | 10,007,306                           | 12,173,014         |                        |                       | CDT12-100_ITRAXX_S24_5Y<br>Credit Default Swap ; 2016-RCDS-<br>306267 |                                       |                     | 912810 RD 2             | TREASURY BOND.....         | 1.....                                       | 10,007,306                            | 12,173,014          |        |
| 46573*BY5....                              | CDT12-100_ITRAXX_S24_5Y..... | 2.....  |                         | 22,945,651                           | 26,742,188         |                        |                       | CDT12-100_ITRAXX_S24_5Y<br>Credit Default Swap ; 2016-RCDS-<br>306267 |                                       |                     | 912834 JB 5             | TREASURY STRIP (INT).....  | 1.....                                       | 22,945,651                            | 26,742,188          |        |
| 46573*BY5....                              | CDT12-100_ITRAXX_S24_5Y..... | 2.....  |                         | 22,749,877                           | 26,511,719         |                        |                       | CDT12-100_ITRAXX_S24_5Y<br>Credit Default Swap ; 2016-RCDS-<br>306267 |                                       |                     | 912834 JH 2             | TREASURY STRIP (INT).....  | 1.....                                       | 22,749,877                            | 26,511,719          |        |
| 46573*BW9....                              | CDT12-100_ITRAXX_S24_5Y..... | 2.....  | 37,885,750              | 10,404,324                           | 10,193,336         | 01/22/2016             | 12/20/2020            | CDT12-100_ITRAXX_S24_5Y<br>Credit Default Swap ; 2016-RCDS-<br>306169 | 621,520                               | 1,208,415           | 912803 EA 7             | TREASURY STRIP (PRIN)..... | 1.....                                       | 9,782,803                             | 8,984,921           |        |
| 46573*BW9....                              | CDT12-100_ITRAXX_S24_5Y..... | 2.....  |                         | 26,864,914                           | 32,618,291         |                        |                       | CDT12-100_ITRAXX_S24_5Y<br>Credit Default Swap ; 2016-RCDS-<br>306169 |                                       |                     | 912810 RJ 9             | TREASURY BOND.....         | 1.....                                       | 26,864,914                            | 32,618,291          |        |
| 12521@AA1...                               | CDT30-100_MET_2015_B.....    | 1.....  | 90,000,000              | 39,781,972                           | 48,064,754         | 11/16/2015             | 09/20/2019            | CDT30-100_MET_2015_B Credit<br>Default Swap ; 2015-RCDS-298847        |                                       | 631,551             | 912803 EA 7             | TREASURY STRIP (PRIN)..... | 1.....                                       | 39,781,972                            | 47,433,203          |        |
| 12521@AA1...                               | CDT30-100_MET_2015_B.....    | 1.....  |                         | 58,924,790                           | 75,645,000         |                        |                       | CDT30-100_MET_2015_B Credit<br>Default Swap ; 2015-RCDS-298847        |                                       |                     | 912810 RJ 9             | TREASURY BOND.....         | 1.....                                       | 58,924,790                            | 75,645,000          |        |
| T3627#AA0....                              | ENEL S P A.....              | 2.....  | 2,763,866               | 3,271,736                            | 3,888,386          | 08/19/2015             | 09/20/2020            | ENEL S P A Credit Default Swap ;<br>2015-RCDS-289754                  | 8,186                                 | 62,826              | 912803 EF 6             | TREASURY STRIP (PRIN)..... | 1.....                                       | 3,263,550                             | 3,825,560           |        |

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## SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

| Replication (Synthetic) Asset Transactions |                                      |   |                         |                                      |                    |                        |                       | Components of the Replication (Synthetic Asset) Transactions                   |                                       |                     |                         |                       |  |                                       |                     |
|--|--------------------------------------|---|-------------------------|--------------------------------------|--------------------|------------------------|-----------------------|--|---------------------------------------|---------------------|-------------------------|-----------------------|--|---------------------------------------|---------------------|
| 1<br>Number                                | 2<br>Description                     | 3<br>NAIC<br>Designation<br>or Other<br>Description | 4<br>Notional<br>Amount | 5<br>Book/Adjusted<br>Carrying Value | 6<br>Fair<br>Value | 7<br>Effective<br>Date | 8<br>Maturity<br>Date | Derivative Instrument(s) Open  |                                       |                     | Cash Instrument(s) Held |                       |  |                                       |                     |
|  |                                      |   |                         |                                      |                    |                        |                       | 9<br>Description   | 10<br>Book/Adjusted<br>Carrying Value | 11<br>Fair<br>Value | 12<br>CUSIP             | 13<br>Description     | 14<br>NAIC Desig.<br>or Other<br>Description | 15<br>Book/Adjusted<br>Carrying Value | 16<br>Fair<br>Value |
| 83084VA*7                                  | SKY PLC                              | 2   | 5,517,241               | 7,439,663                            | 6,923,365          | 08/18/2015             | 09/20/2020            | SKY PLC Credit Default Swap ;<br>2015-RCDS-289643                              | 33,338                                | 133,046             | 912803 EF 6             | TREASURY STRIP (PRIN) | 1  | 7,406,326                             | 6,790,319           |
| 87938WB#9                                  | TELEFONICA, S.A.                     | 2   | 5,462,272               | 7,657,745                            | 9,050,681          | 07/30/2015             | 09/20/2020            | TELEFONICA, S.A. Credit Default<br>Swap ; 2015-RCDS-288498                     | 27,557                                | 106,511             | 912803 EF 6             | TREASURY STRIP (PRIN) | 1  | 7,630,188                             | 8,944,170           |
| 12518*DQ0                                  | CDT30-100_MET_2015_A                 | 2   | 70,000,000              | 39,453,522                           | 45,797,830         | 07/28/2015             | 09/20/2019            | CDT30-100_MET_2015_A Credit<br>Default Swap ; 2015-RCDS-288387                 | -                                     | 502,518             | 912803 DZ 3             | TREASURY STRIP (PRIN) | 1  | 39,453,522                            | 45,295,313          |
| 12518*DQ0                                  | CDT30-100_MET_2015_A                 | 2   |                         | 38,971,240                           | 47,405,111         |                        |                       | CDT30-100_MET_2015_A Credit<br>Default Swap ; 2015-RCDS-288387                 |                                       |                     | 912810 RD 2             | TREASURY BOND         | 1  | 38,971,240                            | 47,405,111          |
| 904587A*3                                  | UNIBAIL-RODAMCO                      | 1   | 5,426,760               | 7,234,675                            | 8,544,330          | 07/17/2015             | 09/20/2020            | UNIBAIL-RODAMCO Credit Default<br>Swap ; 2015-RCDS-287669                      | 50,591                                | 123,087             | 912803 EF 6             | TREASURY STRIP (PRIN) | 1  | 7,184,084                             | 8,421,243           |
| 05946KA*2                                  | BANCO BILBAO VIZCAYA<br>ARGENTINARIA | 2   | 5,500,006               | 7,196,969                            | 9,191,468          | 07/14/2015             | 09/20/2020            | BANCO BILBAO VIZCAYA<br>ARGENTINARIA Credit Default<br>Swap ; 2015-RCDS-287384 | (1,416)                               | 126,879             | 912803 EF 6             | TREASURY STRIP (PRIN) | 1  | 7,198,385                             | 9,064,589           |
| 111021B@9                                  | BRITISH TELECOM PLC                  | 2   | 5,500,006               | 7,724,767                            | 9,996,075          | 07/14/2015             | 09/20/2020            | BRITISH TELECOM PLC Credit<br>Default Swap ; 2015-RCDS-287383                  | 50,335                                | 122,825             | 912803 EF 6             | TREASURY STRIP (PRIN) | 1  | 7,674,432                             | 9,873,249           |
| 225313A@4                                  | CREDIT AGRICOLE SA                   | 1   | 5,500,006               | 7,000,011                            | 9,111,387          | 07/14/2015             | 09/20/2020            | CREDIT AGRICOLE SA Credit<br>Default Swap ; 2015-RCDS-287382                   | 32,907                                | 148,124             | 912803 EF 6             | TREASURY STRIP (PRIN) | 1  | 6,967,104                             | 8,963,263           |
| 236363B@5                                  | DANSKE BANK A/S                      | 1   | 5,505,274               | 7,311,216                            | 9,510,152          | 07/13/2015             | 09/20/2020            | DANSKE BANK A/S Credit Default<br>Swap ; 2015-RCDS-287289                      | 25,803                                | 137,381             | 912803 EF 6             | TREASURY STRIP (PRIN) | 1  | 7,285,413                             | 9,372,771           |
| 12518*DP2                                  | CDX.NA.IG.23                         | 2   | 50,000,000              | 16,181,161                           | 19,823,819         | 06/02/2015             | 12/20/2019            | CDX.NA.IG.23 Credit Default Swap<br>; 2015-RCDS-283131                         | 129,862                               | 850,538             | 912803 EA 7             | TREASURY STRIP (PRIN) | 1  | 16,051,300                            | 18,973,281          |
| 12518*DP2                                  | CDX.NA.IG.23                         | 2   |                         | 39,986,001                           | 52,447,656         |                        |                       | CDX.NA.IG.23 Credit Default Swap<br>; 2015-RCDS-283131                         |                                       |                     | 912810 RK 6             | TREASURY BOND         | 1  | 39,986,001                            | 52,447,656          |
| 143658A@1                                  | CARNIVAL CORPORATION                 | 2   | 3,000,000               | 3,109,275                            | 3,807,406          | 08/04/2014             | 09/20/2019            | CARNIVAL CORPORATION Credit<br>Default Swap ; 2014-RCDS-246662                 | 14,224                                | 47,967              | 912810 RE 0             | TREASURY BOND         | 1  | 3,095,051                             | 3,759,439           |
| 20772@AB8                                  | The State of Connecticut             | 1   | 14,000,000              | 1,567,369                            | 2,019,407          | 07/30/2014             | 09/20/2019            | The State of Connecticut Credit<br>Default Swap ; 2014-RCDS-246221             | 43,517                                | 171,360             | 912803 CH 4             | TREASURY STRIP (PRIN) | 1  | 1,523,852                             | 1,848,047           |
| 20772@AB8                                  | The State of Connecticut             | 1   |                         | 1,203,376                            | 1,461,695          |                        |                       | The State of Connecticut Credit<br>Default Swap ; 2014-RCDS-246221             |                                       |                     | 912810 RE 0             | TREASURY BOND         | 1  | 1,203,376                             | 1,461,695           |
| 20772@AB8                                  | The State of Connecticut             | 1   |                         | 11,854,303                           | 15,752,344         |                        |                       | The State of Connecticut Credit<br>Default Swap ; 2014-RCDS-246221             |                                       |                     | 912810 RP 5             | TREASURY BOND         | 1  | 11,854,303                            | 15,752,344          |
| 20772@AC6                                  | The State of Connecticut             | 1   | 6,000,000               | 6,109,342                            | 7,582,780          | 07/30/2014             | 09/20/2019            | The State of Connecticut Credit<br>Default Swap ; 2014-RCDS-246219             | 18,650                                | 73,440              | 912810 RG 5             | TREASURY BOND         | 1  | 6,090,692                             | 7,509,340           |
| 723787A@6                                  | PIONEER NATURAL RESOURCES<br>COMPANY | 2   | 10,000,000              | 11,308,745                           | 14,520,724         | 07/07/2014             | 09/20/2019            | PIONEER NATURAL RESOURCES<br>COMPANY Credit Default Swap ;<br>2014-RCDS-243951 | 70,669                                | 136,568             | 912810 RG 5             | TREASURY BOND         | 1  | 11,238,076                            | 14,384,157          |
| 775109B#7                                  | Rogers Communication Inc.            | 2   | 5,000,000               | 5,549,796                            | 6,764,268          | 06/27/2014             | 09/20/2019            | Rogers Communication Inc. Credit<br>Default Swap ; 2014-RCDS-243339            | 33,760                                | 64,152              | 912810 RE 0             | TREASURY BOND         | 1  | 5,516,036                             | 6,700,116           |

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## SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

| Replication (Synthetic) Asset Transactions |                             |   |                         |                                      |                    |                        |                       | Components of the Replication (Synthetic Asset) Transactions       |                                       |                     |                         |                            |  |                                       |                     |
|--|-----------------------------|---|-------------------------|--------------------------------------|--------------------|------------------------|-----------------------|--|---------------------------------------|---------------------|-------------------------|----------------------------|--|---------------------------------------|---------------------|
| 1<br>Number                                | 2<br>Description            | 3<br>NAIC<br>Designation<br>or Other<br>Description | 4<br>Notional<br>Amount | 5<br>Book/Adjusted<br>Carrying Value | 6<br>Fair<br>Value | 7<br>Effective<br>Date | 8<br>Maturity<br>Date | Derivative Instrument(s) Open                                      |                                       |                     | Cash Instrument(s) Held |                            |  |                                       |                     |
|  |                             |   |                         |                                      |                    |                        |                       | 9<br>Description   | 10<br>Book/Adjusted<br>Carrying Value | 11<br>Fair<br>Value | 12<br>CUSIP             | 13<br>Description          | 14<br>NAIC Desig.<br>or Other<br>Description | 15<br>Book/Adjusted<br>Carrying Value | 16<br>Fair<br>Value |
| 58039#AG4....                              | MCDX.NA.22.10Y.....         | 1.....  | 6,000,000               | 6,687,029                            | 8,762,450          | 06/10/2014             | 06/20/2024            | MCDX.NA.22.10Y Credit Default Swap ; 2014-RCDS-240988              | (48,539)                              | 181,235             | 912810 RG 5             | TREASURY BOND.....         | 1.....                                       | 6,735,568                             | 8,581,214           |
| 58039#AD1....                              | MCDX.NA.22.10Y.....         | 1.....  | 3,000,000               | 3,044,770                            | 4,018,821          | 06/10/2014             | 06/20/2024            | MCDX.NA.22.10Y Credit Default Swap ; 2014-RCDS-240984              | (24,263)                              | 90,618              | 912810 RG 5             | TREASURY BOND.....         | 1.....                                       | 3,069,033                             | 3,928,203           |
| 608190C#9....                              | Mohawk Industries, Inc..... | 2.....  | 10,000,000              | 1,497,863                            | 1,523,116          | 05/28/2013             | 06/20/2018            | Mohawk Industries, Inc. Credit Default Swap ; 2013-RCDS-200177     | .894                                  | 39,594              | 31335A HP 6             | FHLMC GOLD 30YR GIANT..... | 1.....                                       | 1,496,968                             | 1,483,522           |
| 608190C#9....                              | Mohawk Industries, Inc..... | 2.....  |                         | 3,346,388                            | 4,213,628          |                        |                       | Mohawk Industries, Inc. Credit Default Swap ; 2013-RCDS-200177     |                                       |                     | 912803 BM 4             | TREASURY STRIP (PRIN)..... | 1.....                                       | 3,346,388                             | 4,213,628           |
| 608190C#9....                              | Mohawk Industries, Inc..... | 2.....  |                         | 4,210,416                            | 6,346,094          |                        |                       | Mohawk Industries, Inc. Credit Default Swap ; 2013-RCDS-200177     |                                       |                     | 912803 CX 9             | TREASURY STRIP (PRIN)..... | 1.....                                       | 4,210,416                             | 6,346,094           |
| 608190C#9....                              | Mohawk Industries, Inc..... | 2.....  |                         | 72,907                               | 119,027            |                        |                       | Mohawk Industries, Inc. Credit Default Swap ; 2013-RCDS-200177     |                                       |                     | 912803 DG 5             | TREASURY STRIP (PRIN)..... | 1.....                                       | 72,907                                | 119,027             |
| 608190C#9....                              | Mohawk Industries, Inc..... | 2.....  |                         | 1,975,934                            | 2,852,458          |                        |                       | Mohawk Industries, Inc. Credit Default Swap ; 2013-RCDS-200177     |                                       |                     | 912803 DJ 9             | TREASURY STRIP (PRIN)..... | 1.....                                       | 1,975,934                             | 2,852,458           |
| 608190C#9....                              | Mohawk Industries, Inc..... | 2.....  |                         | 423,684                              | 588,932            |                        |                       | Mohawk Industries, Inc. Credit Default Swap ; 2013-RCDS-200177     |                                       |                     | 912803 DM 2             | TREASURY STRIP (PRIN)..... | 1.....                                       | 423,684                               | 588,932             |
| 608190C#9....                              | Mohawk Industries, Inc..... | 2.....  |                         | 116,836                              | 136,434            |                        |                       | Mohawk Industries, Inc. Credit Default Swap ; 2013-RCDS-200177     |                                       |                     | 912803 DU 4             | TREASURY STRIP (PRIN)..... | 1.....                                       | 116,836                               | 136,434             |
| 608190C#9....                              | Mohawk Industries, Inc..... | 2.....  |                         | 223,011                              | 241,755            |                        |                       | Mohawk Industries, Inc. Credit Default Swap ; 2013-RCDS-200177     |                                       |                     | 912810 QZ 4             | TREASURY BOND.....         | 1.....                                       | 223,011                               | 241,755             |
| 460146M#7....                              | INTERNATIONAL PAPER COMPANY | 2.....  | 10,000,000              | 2,202,297                            | 2,221,107          | 05/28/2013             | 06/20/2018            | INTERNATIONAL PAPER COMPANY Credit Default Swap ; 2013-RCDS-200160 | 6,744                                 | 45,275              | 31335A HP 6             | FHLMC GOLD 30YR GIANT..... | 1.....                                       | 2,195,553                             | 2,175,832           |
| 460146M#7....                              | INTERNATIONAL PAPER COMPANY | 2.....  |                         | 4,340,241                            | 5,886,853          |                        |                       | INTERNATIONAL PAPER COMPANY Credit Default Swap ; 2013-RCDS-200160 |                                       |                     | 880591 EH 1             | TENNESSEE VALLEY AUTHORITY | 1.....                                       | 4,340,241                             | 5,886,853           |
| 460146M#7....                              | INTERNATIONAL PAPER COMPANY | 2.....  |                         | 3,309,403                            | 4,040,625          |                        |                       | INTERNATIONAL PAPER COMPANY Credit Default Swap ; 2013-RCDS-200160 |                                       |                     | 912803 BJ 1             | TREASURY STRIP (PRIN)..... | 1.....                                       | 3,309,403                             | 4,040,625           |
| 460146M#7....                              | INTERNATIONAL PAPER COMPANY | 2.....  |                         | 487,802                              | 696,900            |                        |                       | INTERNATIONAL PAPER COMPANY Credit Default Swap ; 2013-RCDS-200160 |                                       |                     | 912803 DG 5             | TREASURY STRIP (PRIN)..... | 1.....                                       | 487,802                               | 696,900             |
| 460146M#7....                              | INTERNATIONAL PAPER COMPANY | 2.....  |                         | 1,099,787                            | 1,602,124          |                        |                       | INTERNATIONAL PAPER COMPANY Credit Default Swap ; 2013-RCDS-200160 |                                       |                     | 912803 DM 2             | TREASURY STRIP (PRIN)..... | 1.....                                       | 1,099,787                             | 1,602,124           |
| 460146M#7....                              | INTERNATIONAL PAPER COMPANY | 2.....  |                         | 116,836                              | 136,434            |                        |                       | INTERNATIONAL PAPER COMPANY Credit Default Swap ; 2013-RCDS-200160 |                                       |                     | 912803 DU 4             | TREASURY STRIP (PRIN)..... | 1.....                                       | 116,836                               | 136,434             |

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## SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

| Replication (Synthetic) Asset Transactions |                  |   |                         |                                      |                    |                        |                       | Components of the Replication (Synthetic Asset) Transactions |                                       |                     |                         |                       |  |                                       |                     |
|--|------------------|---|-------------------------|--------------------------------------|--------------------|------------------------|-----------------------|--|---------------------------------------|---------------------|-------------------------|-----------------------|--|---------------------------------------|---------------------|
| 1<br>Number                                | 2<br>Description | 3<br>NAIC<br>Designation<br>or Other<br>Description | 4<br>Notional<br>Amount | 5<br>Book/Adjusted<br>Carrying Value | 6<br>Fair<br>Value | 7<br>Effective<br>Date | 8<br>Maturity<br>Date | Derivative Instrument(s) Open                                |                                       |                     | Cash Instrument(s) Held |                       |  |                                       |                     |
|  |                  |   |                         |                                      |                    |                        |                       | 9<br>Description   | 10<br>Book/Adjusted<br>Carrying Value | 11<br>Fair<br>Value | 12<br>CUSIP             | 13<br>Description     | 14<br>NAIC Desig.<br>or Other<br>Description | 15<br>Book/Adjusted<br>Carrying Value | 16<br>Fair<br>Value |
| 416515D#8                                  | Hartford         | 2   | 4,000,000               | 2,898,501                            | 3,669,891          | 04/25/2013             | 06/20/2018            | Hartford Credit Default Swap ; 2013-RCDS-197626              | (1,606)                               | 18,202              | 912803 BM 4             | TREASURY STRIP (PRIN) | 1  | 2,900,107                             | 3,651,689           |
| 416515D#8                                  | Hartford         | 2   |                         | 169,071                              | 242,452            |                        |                       | Hartford Credit Default Swap ; 2013-RCDS-197626              |                                       |                     | 912803 DJ 9             | TREASURY STRIP (PRIN) | 1  | 169,071                               | 242,452             |
| 416515D#8                                  | Hartford         | 2   |                         | 381,149                              | 555,233            |                        |                       | Hartford Credit Default Swap ; 2013-RCDS-197626              |                                       |                     | 912803 DM 2             | TREASURY STRIP (PRIN) | 1  | 381,149                               | 555,233             |
| 416515D#8                                  | Hartford         | 2   |                         | 2,144,999                            | 2,504,810          |                        |                       | Hartford Credit Default Swap ; 2013-RCDS-197626              |                                       |                     | 912803 DU 4             | TREASURY STRIP (PRIN) | 1  | 2,144,999                             | 2,504,810           |
| 416515D@0                                  | Hartford         | 2   | 25,000,000              | 18,083,436                           | 20,759,671         | 04/15/2013             | 06/20/2018            | Hartford Credit Default Swap ; 2013-RCDS-197049              | (13,360)                              | 113,761             | 912803 EA 7             | TREASURY STRIP (PRIN) | 1  | 18,096,796                            | 20,645,910          |
| 416515D@0                                  | Hartford         | 2   |                         | 10,520,669                           | 13,408,765         |                        |                       | Hartford Credit Default Swap ; 2013-RCDS-197049              |                                       |                     | 912810 QQ 4             | TREASURY BOND         | 1  | 10,520,669                            | 13,408,765          |
| 98372PB#4                                  | XLIT LTD         | 2   | 27,000,000              | 10,761,843                           | 14,299,528         | 03/12/2013             | 03/20/2018            | XLIT LTD Credit Default Swap ; 2013-RCDS-193872              | 15,803                                | 50,635              | 31358D DS 0             | FNMA                  | 1  | 10,746,040                            | 14,248,893          |
| 98372PB#4                                  | XLIT LTD         | 2   |                         | 992,821                              | 1,212,187          |                        |                       | XLIT LTD Credit Default Swap ; 2013-RCDS-193872              |                                       |                     | 912803 BJ 1             | TREASURY STRIP (PRIN) | 1  | 992,821                               | 1,212,187           |
| 98372PB#4                                  | XLIT LTD         | 2   |                         | 9,212,371                            | 11,176,188         |                        |                       | XLIT LTD Credit Default Swap ; 2013-RCDS-193872              |                                       |                     | 912803 BM 4             | TREASURY STRIP (PRIN) | 1  | 9,212,371                             | 11,176,188          |
| 98372PB#4                                  | XLIT LTD         | 2   |                         | 500,889                              | 736,836            |                        |                       | XLIT LTD Credit Default Swap ; 2013-RCDS-193872              |                                       |                     | 912803 DG 5             | TREASURY STRIP (PRIN) | 1  | 500,889                               | 736,836             |
| 98372PB#4                                  | XLIT LTD         | 2   |                         | 2,372,649                            | 3,429,869          |                        |                       | XLIT LTD Credit Default Swap ; 2013-RCDS-193872              |                                       |                     | 912803 DJ 9             | TREASURY STRIP (PRIN) | 1  | 2,372,649                             | 3,429,869           |
| 98372PB#4                                  | XLIT LTD         | 2   |                         | 1,937,721                            | 2,736,719          |                        |                       | XLIT LTD Credit Default Swap ; 2013-RCDS-193872              |                                       |                     | 912803 DM 2             | TREASURY STRIP (PRIN) | 1  | 1,937,721                             | 2,736,719           |
| 98372PB#4                                  | XLIT LTD         | 2   |                         | 2,225,845                            | 2,599,219          |                        |                       | XLIT LTD Credit Default Swap ; 2013-RCDS-193872              |                                       |                     | 912803 DU 4             | TREASURY STRIP (PRIN) | 1  | 2,225,845                             | 2,599,219           |
| 98372PB#4                                  | XLIT LTD         | 2   |                         | 3,003,327                            | 3,009,844          |                        |                       | XLIT LTD Credit Default Swap ; 2013-RCDS-193872              |                                       |                     | 912828 D5 6             | TREASURY NOTE         | 1  | 3,003,327                             | 3,009,844           |
| 9999999                                    | Total            |   |                         | 2,335,789,643                        | 2,910,709,729      | XXX                    | XXX                   | XXX  | 24,478,250                            | 39,628,405          | XXX                     | XXX                   | XXX  | 2,311,311,393                         | 2,871,081,324       |

SI12.8

## SCHEDULE DB - PART C - SECTION 2

### Replication (Synthetic Asset) Transactions Open

|  | First Quarter                  |  | Second Quarter                 |  | Third Quarter                  |  | Fourth Quarter                 |  | Year-To-Date                   |   |
|--|--------------------------------|--|--------------------------------|--|--------------------------------|--|--------------------------------|--|--------------------------------|---|
|  | 1<br>Number<br>of<br>Positions | 2<br>Total Replication<br>(Synthetic Asset)<br>Transactions<br>Statement Value | 3<br>Number<br>of<br>Positions | 4<br>Total Replication<br>(Synthetic Asset)<br>Transactions<br>Statement Value | 5<br>Number<br>of<br>Positions | 6<br>Total Replication<br>(Synthetic Asset)<br>Transactions<br>Statement Value | 7<br>Number<br>of<br>Positions | 8<br>Total Replication<br>(Synthetic Asset)<br>Transactions<br>Statement Value | 9<br>Number<br>of<br>Positions | 10<br>Total Replication<br>(Synthetic Asset)<br>Transactions<br>Statement Value |
| 1. Beginning Inventory.....  | 41                             | 2,174,276,955  | 41                             | 2,039,360,758  | 41                             | 2,139,277,312  | 40                             | 2,181,236,713  | 41                             | 2,174,276,955   |
| 2. Add: Opened or Acquired Transactions.....   | 12                             | 1,218,446,393  | 1                              | 105,246,569  | 9                              | 898,163,241  | 1                              | 285,722,636  | 23                             | 2,507,578,839   |
| 3. Add: Increases in Replication (Synthetic Asset)<br>Transactions Statement Value.....  | XXX                            | 32,412,567   | XXX                            | 10,641,817   | XXX                            | 19,146,819   | XXX                            | 12,598,038   | XXX                            | 74,799,241  |
| 4. Less: Closed or Disposed of Transactions.....   | 12                             | 1,385,767,911  | 1                              | 12,794,568   | 10                             | 851,323,755  | 1                              | 139,568,555  | 24                             | 2,389,454,789   |
| 5. Less: Positions Disposed of for<br>Failing Effectiveness Criteria.....                |                                |  |                                |  |                                |  |                                |  | 0                              | 0   |
| 6. Less: Decreases in Replication (Synthetic Asset)<br>Transactions Statement Value..... | XXX                            | 7,246  | XXX                            | 3,177,264  | XXX                            | 24,026,904   | XXX                            | 4,199,189  | XXX                            | 31,410,603  |
| 7. Ending inventory.....   | 41                             | 2,039,360,758  | 41                             | 2,139,277,312  | 40                             | 2,181,236,713  | 40                             | 2,335,789,643  | 40                             | 2,335,789,643   |

## SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

|     |   | Book/Adjusted Carrying Value Check |
|-----|---|------------------------------------|
| 1.  | Part A, Section 1, Column 14.....   | (1,258,537,979)                    |
| 2.  | Part B, Section 1, Column 15 plus Part B, Section 1 Footnote-Total Ending Cash Balance..... |                                    |
| 3.  | Total (Line 1 plus Line 2).....   | (1,258,537,979)                    |
| 4.  | Part D, Section 1, Column 5.....  | 2,276,756,730                      |
| 5.  | Part D, Section 1, Column 6.....  | (3,535,294,709)                    |
| 6.  | Total (Line 3 minus Line 4 minus Line 5).....   | 0                                  |
|     |   | Fair Value Check                   |
| 7.  | Part A, Section 1, Column 16.....   | (1,259,785,927)                    |
| 8.  | Part B, Section 1, Column 13.....   | 15,583,074                         |
| 9.  | Total (Line 7 plus Line 8).....   | (1,244,202,853)                    |
| 10. | Part D, Section 1, Column 8.....  | 2,312,347,223                      |
| 11. | Part D, Section 1, Column 9.....  | (3,556,550,076)                    |
| 12. | Total (Line 9 minus Line 10 minus Line 11).....   | 0                                  |
|     |   | Potential Exposure Check           |
| 13. | Part A, Section 1, Column 21.....   | 2,356,193,827                      |
| 14. | Part B, Section 1, Column 20.....   | 97,259,058                         |
| 15. | Part D, Section 1, Column 11.....   | 2,453,452,885                      |
| 16. | Total (Line 13 plus Line 14 minus Line 15).....   | 0                                  |

**SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS**

Cash Equivalents

S115

|  | 1<br>Total     | 2<br>Bonds     | 3<br>Money Market Mutual Funds | 4<br>Other (a) |
|--|----------------|----------------|--------------------------------|----------------|
| 1. Book/adjusted carrying value, December 31 of prior year.....                          | 1,411,018,437  | 1,411,018,437  |                                |                |
| 2. Cost of cash equivalents acquired.....  | 33,229,588,450 | 33,206,273,362 | 23,315,088                     |                |
| 3. Accrual of discount.....  | 12,999,692     | 12,999,692     |                                |                |
| 4. Unrealized valuation increase (decrease).....   | (5,315)        | (5,315)        |                                |                |
| 5. Total gain (loss) on disposals.....   | (135,746)      | (135,746)      |                                |                |
| 6. Deduct consideration received on disposals.....                                       | 33,943,351,753 | 33,943,280,301 | 71,452                         |                |
| 7. Deduct amortization of premium.....   | 0              |                |                                |                |
| 8. Total foreign exchange change in book/adjusted carrying value.....                    | 0              |                |                                |                |
| 9. Deduct current year's other-than-temporary impairment recognized.....                 | 0              |                |                                |                |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)..... | 710,113,764    | 686,870,128    | 23,243,636                     | 0              |
| 11. Deduct total nonadmitted amounts.....  | 0              |                |                                |                |
| 12. Statement value at end of current period (Line 10 minus Line 11).....                | 710,113,764    | 686,870,128    | 23,243,636                     | 0              |

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:.....

**2017 ALPHABETICAL INDEX  
LIFE ANNUAL STATEMENT BLANK**

|   |      |  |      |
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