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The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

OMB APPROVAL	
OMB Number:	3235-0076
Estimated average burden hours per response:	4.00

Notice of Exempt Offering of Securities

1. Issuer's Identity

CIK (Filer ID Number)

[0000733076](#)

Name of Issuer

[BRIGHOUSE LIFE INSURANCE Co](#)

Jurisdiction of Incorporation/Organization

[DELAWARE](#)

Year of Incorporation/Organization

- Over Five Years Ago
 Within Last Five Years (Specify Year)
 Yet to Be Formed

Previous Names

None

[MetLife Insurance Co USA](#)

[MetLife Insurance CO of Connecticut](#)

[TRAVELERS INSURANCE CO](#)

Entity Type

- Corporation
 Limited Partnership
 Limited Liability Company
 General Partnership
 Business Trust
 Other (Specify)

2. Principal Place of Business and Contact Information

Name of Issuer

[BRIGHOUSE LIFE INSURANCE Co](#)

Street Address 1

[11225 NORTH COMMUNITY HOUSE ROAD](#)

City

[CHARLOTTE](#)

State/Province/Country

[NORTH CAROLINA](#)

Street Address 2

ZIP/PostalCode

[28277](#)

Phone Number of Issuer

[980-365-7100](#)

3. Related Persons

Last Name

[Steigerwalt](#)

Street Address 1

[11225 North Community House Road](#)

City

[Charlotte](#)

First Name

[Eric](#)

Street Address 2

State/Province/Country

[NORTH CAROLINA](#)

Middle Name

[T.](#)

ZIP/PostalCode

[28277](#)

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name

[Rosenbaum](#)

Street Address 1

[11225 North Community House Road](#)

City

[Charlotte](#)

First Name

[David](#)

Street Address 2

State/Province/Country

[NORTH CAROLINA](#)

Middle Name

[A.](#)

ZIP/PostalCode

[28277](#)

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name

[Spehar](#)

Street Address 1

[11225 North Community House Road](#)

City

[Charlotte](#)

First Name

[Edward](#)

Street Address 2

State/Province/Country

[NORTH CAROLINA](#)

Middle Name

[A.](#)

ZIP/PostalCode

[28277](#)

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Lambert Myles J.
Street Address 1 Street Address 2
11225 North Community House Road
City State/Province/Country ZIP/PostalCode
Charlotte NORTH CAROLINA 28277
Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Rosenthal John L.
Street Address 1 Street Address 2
334 Madison Avenue
City State/Province/Country ZIP/PostalCode
Morristown NORTH CAROLINA 07960
Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Figaro-Sterling Gianna H.
Street Address 1 Street Address 2
11225 North Community House Road
City State/Province/Country ZIP/PostalCode
Charlotte NORTH CAROLINA 28277
Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name
Pavlovich Melissa B.
Street Address 1 Street Address 2
11225 North Community House Road
City State/Province/Country ZIP/PostalCode
Chartlotte NORTH CAROLINA 28277
Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

- | | | |
|--|---|--|
| <input type="checkbox"/> Agriculture | <input type="checkbox"/> Health Care | <input type="checkbox"/> Retailing |
| <input type="checkbox"/> Banking & Financial Services | <input type="checkbox"/> Biotechnology | <input type="checkbox"/> Restaurants |
| <input type="checkbox"/> Commercial Banking | <input type="checkbox"/> Health Insurance | Technology |
| <input checked="" type="checkbox"/> Insurance | <input type="checkbox"/> Hospitals & Physicians | <input type="checkbox"/> Computers |
| <input type="checkbox"/> Investing | <input type="checkbox"/> Pharmaceuticals | <input type="checkbox"/> Telecommunications |
| <input type="checkbox"/> Investment Banking | <input type="checkbox"/> Other Health Care | <input type="checkbox"/> Other Technology |
| <input type="checkbox"/> Pooled Investment Fund | <input type="checkbox"/> Manufacturing | Travel |
| Is the issuer registered as
an investment company under
the Investment Company
Act of 1940? | <input type="checkbox"/> Real Estate | <input type="checkbox"/> Airlines & Airports |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Commercial | <input type="checkbox"/> Lodging & Conventions |
| <input type="checkbox"/> Other Banking & Financial Services | <input type="checkbox"/> Construction | <input type="checkbox"/> Tourism & Travel Services |
| <input type="checkbox"/> Business Services | <input type="checkbox"/> REITS & Finance | <input type="checkbox"/> Other Travel |
| Energy | <input type="checkbox"/> Residential | <input type="checkbox"/> Other |
| <input type="checkbox"/> Coal Mining | <input type="checkbox"/> Other Real Estate | |
| <input type="checkbox"/> Electric Utilities | | |
| <input type="checkbox"/> Energy Conservation | | |
| <input type="checkbox"/> Environmental Services | | |
| <input type="checkbox"/> Oil & Gas | | |

Other Energy

5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
<input type="checkbox"/> No Revenues		<input type="checkbox"/> No Aggregate Net Asset Value
<input type="checkbox"/> \$1 - \$1,000,000		<input type="checkbox"/> \$1 - \$5,000,000
<input type="checkbox"/> \$1,000,001 - \$5,000,000		<input type="checkbox"/> \$5,000,001 - \$25,000,000
<input type="checkbox"/> \$5,000,001 - \$25,000,000		<input type="checkbox"/> \$25,000,001 - \$50,000,000
<input type="checkbox"/> \$25,000,001 - \$100,000,000		<input type="checkbox"/> \$50,000,001 - \$100,000,000
<input type="checkbox"/> Over \$100,000,000		<input type="checkbox"/> Over \$100,000,000
<input checked="" type="checkbox"/> Decline to Disclose		<input type="checkbox"/> Decline to Disclose
<input type="checkbox"/> Not Applicable		<input type="checkbox"/> Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

<input type="checkbox"/> Rule 504(b)(1) (not (i), (ii) or (iii))	<input checked="" type="checkbox"/> Investment Company Act Section 3(c)	
<input type="checkbox"/> Rule 504 (b)(1)(i)	<input type="checkbox"/> Section 3(c)(1)	<input type="checkbox"/> Section 3(c)(9)
<input type="checkbox"/> Rule 504 (b)(1)(ii)	<input type="checkbox"/> Section 3(c)(2)	<input type="checkbox"/> Section 3(c)(10)
<input type="checkbox"/> Rule 504 (b)(1)(iii)	<input type="checkbox"/> Section 3(c)(3)	<input type="checkbox"/> Section 3(c)(11)
<input checked="" type="checkbox"/> Rule 506(b)	<input type="checkbox"/> Section 3(c)(4)	<input type="checkbox"/> Section 3(c)(12)
<input type="checkbox"/> Rule 506(c)	<input type="checkbox"/> Section 3(c)(5)	<input type="checkbox"/> Section 3(c)(13)
<input type="checkbox"/> Securities Act Section 4(a)(5)	<input type="checkbox"/> Section 3(c)(6)	<input type="checkbox"/> Section 3(c)(14)
	<input checked="" type="checkbox"/> Section 3(c)(7)	

7. Type of Filing

New Notice Date of First Sale [1998-12-01](#) First Sale Yet to Occur
 Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes No

9. Type(s) of Securities Offered (select all that apply)

<input type="checkbox"/> Equity	<input type="checkbox"/> Pooled Investment Fund Interests
<input type="checkbox"/> Debt	<input type="checkbox"/> Tenant-in-Common Securities
<input type="checkbox"/> Option, Warrant or Other Right to Acquire Another Security	<input type="checkbox"/> Mineral Property Securities
<input type="checkbox"/> Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	<input checked="" type="checkbox"/> Other (describe)

[COLI Corporate Variable Life Insurance Policies supported by Brighthouse Separate Account CPPVUL1 \(Book 131 & Book 792\)](#)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor [\\$2,000,000](#) USD

12. Sales Compensation

Recipient James Van Epps	Recipient CRD Number <input type="checkbox"/> None 844958	
(Associated) Broker or Dealer <input type="checkbox"/> None Innovation Partners, LLC	(Associated) Broker or Dealer CRD Number <input type="checkbox"/> None 146344	
Street Address 1 5950 Fairview Rd	Street Address 2 Suite 140	
City Charlotte	State/Province/Country NORTH CAROLINA	ZIP/Postal Code 28210

State(s) of Solicitation (select all that apply) All States
Check "All States" or check individual States

Foreign/non-US

CALIFORNIA

Recipient	Recipient CRD Number <input type="checkbox"/> None	
Kirk L. Penland	3203257	
(Associated) Broker or Dealer <input type="checkbox"/> None	(Associated) Broker or Dealer CRD Number <input type="checkbox"/> None	
KESTRA Investment Services, LLC	42046	
Street Address 1	Street Address 2	
5707 Southwest Parkway	Bldg 2, Ste 400	
City	State/Province/Country	ZIP/Postal Code
Austin	TEXAS	78735
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	<input type="checkbox"/> All States	<input type="checkbox"/> Foreign/non-US

CALIFORNIA

Recipient	Recipient CRD Number <input type="checkbox"/> None	
Thomas J. Hummer	253046	
(Associated) Broker or Dealer <input type="checkbox"/> None	(Associated) Broker or Dealer CRD Number <input type="checkbox"/> None	
Merrill Lynch, Pierce, Fenner & Smith Incorporated	7691	
Street Address 1	Street Address 2	
4808 Deerlake Drive East		
City	State/Province/Country	ZIP/Postal Code
Jacksonville	FLORIDA	32246
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	<input type="checkbox"/> All States	<input type="checkbox"/> Foreign/non-US

CALIFORNIA

Recipient	Recipient CRD Number <input type="checkbox"/> None	
Stanley F. Eckert	2842396	
(Associated) Broker or Dealer <input type="checkbox"/> None	(Associated) Broker or Dealer CRD Number <input type="checkbox"/> None	
Newport Group Securities, Inc.	29722	
Street Address 1	Street Address 2	
300 Primera Blvd.	Suite 200	
City	State/Province/Country	ZIP/Postal Code
Lake Mary	FLORIDA	32746
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	<input type="checkbox"/> All States	<input type="checkbox"/> Foreign/non-US

CALIFORNIA

Recipient	Recipient CRD Number <input type="checkbox"/> None	
Samir H. Sheth	2511571	
(Associated) Broker or Dealer <input type="checkbox"/> None	(Associated) Broker or Dealer CRD Number <input type="checkbox"/> None	
FAS Corp.	43536	
Street Address 1	Street Address 2	
4747 West 135th Street, Suite 100		
City	State/Province/Country	ZIP/Postal Code
Leawood	KANSAS	66224
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	<input type="checkbox"/> All States	<input type="checkbox"/> Foreign/non-US

CALIFORNIA

Recipient	Recipient CRD Number <input type="checkbox"/> None
Steven W. Broadbent	3135332
(Associated) Broker or Dealer <input type="checkbox"/> None	(Associated) Broker or Dealer CRD Number <input type="checkbox"/> None
Valmark Securities, Inc.	31243
Street Address 1	Street Address 2

130 Springside Drive, Suite 300

City

Akron

State/Province/Country

OHIO

ZIP/Postal Code

44333

State(s) of Solicitation (select all that apply)
Check "All States" or check individual States

All States

Foreign/non-US

CALIFORNIA

Recipient

Michael D. Shannon

(Associated) Broker or Dealer None

Newport Group Securities, Inc

Street Address 1

300 Primera Blvd.

City

Lake Mary

State(s) of Solicitation (select all that apply)
Check "All States" or check individual States

All States

Foreign/non-US

CALIFORNIA

Recipient CRD Number None

1314743

(Associated) Broker or Dealer CRD Number None

29722

Street Address 2

Suite 200

State/Province/Country

FLORIDA

ZIP/Postal Code

32746

Recipient

Samir H. Sheth

(Associated) Broker or Dealer None

Northwestern Mutual Investment Services

Street Address 1

720 E. Wisconsin Avenue

City

Milwaukee

State(s) of Solicitation (select all that apply)
Check "All States" or check individual States

All States

Foreign/non-US

CALIFORNIA

Recipient CRD Number None

2511571

(Associated) Broker or Dealer CRD Number None

2881

Street Address 2

State/Province/Country

WISCONSIN

ZIP/Postal Code

53202

Recipient

Kirk Penland

(Associated) Broker or Dealer None

USF Securities, L.P.

Street Address 1

11 Greenway Plaza

City

Houston

State(s) of Solicitation (select all that apply)
Check "All States" or check individual States

All States

Foreign/non-US

CALIFORNIA

Recipient CRD Number None

3203257

(Associated) Broker or Dealer CRD Number None

37942

Street Address 2

Suite 2900

State/Province/Country

TEXAS

ZIP/Postal Code

77046

Recipient

William Zelenik

(Associated) Broker or Dealer None

Tower Square Securities, Inc.

Street Address 1

One City Place

City

Hartford

State(s) of Solicitation (select all that apply)
Check "All States" or check individual States

All States

Foreign/non-US

TENNESSEE

CALIFORNIA

Recipient CRD Number None

1154239

(Associated) Broker or Dealer CRD Number None

833

Street Address 2

18th Floor

State/Province/Country

CONNECTICUT

ZIP/Postal Code

06103-3415

Recipient

Recipient CRD Number None

Chris Parker

2739646

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

Clark Securities Inc.

43803

Street Address 1

Street Address 2

2100 Ross Avenue

Suite 2200

City

State/Province/Country

ZIP/Postal Code

Dallas

TEXAS

75201-7906

State(s) of Solicitation (select all that apply) All States

Foreign/non-US

CALIFORNIA

Recipient

Recipient CRD Number None

Craig Cayford

2073600

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

Clark Securities Inc.

43803

Street Address 1

Street Address 2

2100 Ross Avenue

Suite 2200

City

State/Province/Country

ZIP/Postal Code

Dallas

TEXAS

75201-7906

State(s) of Solicitation (select all that apply) All States

Foreign/non-US

CALIFORNIA

Recipient

Recipient CRD Number None

Steve Broadbent

3135332

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

Clark Securities Inc.

43803

Street Address 1

Street Address 2

2100 Ross Avenue

Suite 2200

City

State/Province/Country

ZIP/Postal Code

Dallas

TEXAS

75201-7906

State(s) of Solicitation (select all that apply) All States

Foreign/non-US

CALIFORNIA

Recipient

Recipient CRD Number None

Brenda Imes

1255331

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

Clark Securities Inc.

43803

Street Address 1

Street Address 2

2100 Ross Avenue

Suite 2200

City

State/Province/Country

ZIP/Postal Code

Dallas

TEXAS

75201-7906

State(s) of Solicitation (select all that apply) All States

Foreign/non-US

CALIFORNIA

Recipient

Recipient CRD Number None

John Argue

2472387

(Associated) Broker or Dealer None

(Associated) Broker or Dealer CRD Number None

Clark Securities Inc.

43803

Street Address 1

Street Address 2

2100 Ross Avenue

Suite 2200

City

State/Province/Country

ZIP/Postal Code

Dallas

TENNESSEE

75201-7906

State(s) of Solicitation (select all that apply) All States

Foreign/non-US

CALIFORNIA

CALIFORNIA

Recipient Recipient CRD Number None
Various Agents None
(Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number None
FPCM Securities 38283
Street Address 1 Street Address 2
140 Broadway 18th Floor
City State/Province/Country ZIP/Postal Code
New York NEW YORK 10005
State(s) of Solicitation (select all that apply) All States Foreign/non-US
Check "All States" or check individual States

CALIFORNIA

Recipient Recipient CRD Number None
Carlos Huerta 3042039
(Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number None
Clark Securities Inc. 43803
Street Address 1 Street Address 2
2100 Ross Avenue Suite 2200
City State/Province/Country ZIP/Postal Code
Dallas TEXAS 75201-7906
State(s) of Solicitation (select all that apply) All States Foreign/non-US
Check "All States" or check individual States

CALIFORNIA

Recipient Recipient CRD Number None
Carlos A. Huerta 3042039
(Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number None
State Farm VP Management Corp. 43036
Street Address 1 Street Address 2
One State Farm Plaza
City State/Province/Country ZIP/Postal Code
Bloomington ILLINOIS 61710
State(s) of Solicitation (select all that apply) All States Foreign/non-US
Check "All States" or check individual States

CALIFORNIA

Recipient Recipient CRD Number None
Andrew Arigo 2949837
(Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number None
Newport Group Securities, Inc. 29722
Street Address 1 Street Address 2
300 Primera Boulevard Suite 200
City State/Province/Country ZIP/Postal Code
Lake Mary FLORIDA 32746
State(s) of Solicitation (select all that apply) All States Foreign/non-US
Check "All States" or check individual States

GEORGIA

Recipient Recipient CRD Number None
Chris Nyland 1613008
(Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number None
Valmark Securities, Inc. 31243
Street Address 1 Street Address 2
130 Springside Drive Suite 300
City State/Province/Country ZIP/Postal Code

Akron

OHIO

44333

State(s) of Solicitation (select all that apply) All States

Foreign/non-US

GEORGIA

Recipient

[Andy Hart](#)

(Associated) Broker or Dealer None

[Valmark Securities, Inc.](#)

Street Address 1

[130 Springside Drive](#)

City

[Akron](#)

State(s) of Solicitation (select all that apply) All States

GEORGIA

Recipient CRD Number None

[2605726](#)

(Associated) Broker or Dealer CRD Number None

[31243](#)

Street Address 2

[Suite 300](#)

State/Province/Country

[OHIO](#)

ZIP/Postal Code

[44333](#)

Recipient

[Kirk Penland](#)

(Associated) Broker or Dealer None

[Multi-Financial Securities, Corp.](#)

Street Address 1

[5299 DTC Boulevard](#)

City

[Greenwood Village](#)

State(s) of Solicitation (select all that apply) All States

CALIFORNIA

Recipient CRD Number None

[3203257](#)

(Associated) Broker or Dealer CRD Number None

[10299](#)

Street Address 2

[# 800](#)

State/Province/Country

[COLORADO](#)

ZIP/Postal Code

[80111](#)

Recipient

[Kevin Ballou](#)

(Associated) Broker or Dealer None

[Clark-Bardes Securities, Inc.](#)

Street Address 1

[20250 Century Boulevard](#)

City

[Germantown](#)

State(s) of Solicitation (select all that apply) All States

GEORGIA

Recipient CRD Number None

[1895717](#)

(Associated) Broker or Dealer CRD Number None

[29094](#)

Street Address 2

[4th Floor](#)

State/Province/Country

[MARYLAND](#)

ZIP/Postal Code

[20874](#)

Recipient

[Andrew Arigo](#)

(Associated) Broker or Dealer None

[Ascensus Broker Dealer, LLC](#)

Street Address 1

[95 Wells Avenue](#)

City

[Newton](#)

State(s) of Solicitation (select all that apply) All States

GEORGIA

Recipient CRD Number None

[2949837](#)

(Associated) Broker or Dealer CRD Number None

[36478](#)

Street Address 2

[Suite 160](#)

State/Province/Country

[MASSACHUSETTS](#)

ZIP/Postal Code

[02459](#)

Recipient

[Michael Shannon](#)

(Associated) Broker or Dealer None

[Ascensus Broker Dealer, LLC](#)

Recipient CRD Number None

[1314743](#)

(Associated) Broker or Dealer CRD Number None

[36478](#)

Street Address 1

95 Wells Avenue

City

Newton

State(s) of Solicitation (select all that apply)
Check "All States" or check individual States

All States

Street Address 2

Suite 160

State/Province/Country

MASSACHUSETTS

Foreign/non-US

ZIP/Postal Code

02549

CALIFORNIA

Recipient

Matthew B. Schoen

(Associated) Broker or Dealer None

Private Placement Insurance Products, LLC

Street Address 1

2754 Brandt Drive South

City

Fargo

State(s) of Solicitation (select all that apply)
Check "All States" or check individual States

All States

Recipient CRD Number None

1279191

(Associated) Broker or Dealer CRD Number None

140139

Street Address 2

Suite 200

State/Province/Country

NORTH DAKOTA

ZIP/Postal Code

58104

CALIFORNIA

Recipient

Samuel H. Robert

(Associated) Broker or Dealer None

Valmark Securities, Inc.

Street Address 1

130 Springside Drive

City

Akron

State(s) of Solicitation (select all that apply)
Check "All States" or check individual States

All States

Recipient CRD Number None

4845714

(Associated) Broker or Dealer CRD Number None

31243

Street Address 2

Suite 300

State/Province/Country

OHIO

ZIP/Postal Code

44333

CALIFORNIA

13. Offering and Sales Amounts

Total Offering Amount USD or Indefinite

Total Amount Sold \$611,218,773 USD

Total Remaining to be Sold USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

7

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$6,039,239 USD Estimate

Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
BRIGHTHOUSE LIFE INSURANCE Co	/s/ Kevin Finneran	Kevin Finneran	Vice President	2025-09-26

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.